

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

GRITSTONE BIO, INC.,¹

Reorganized Debtor.

Chapter 11

Case No. 24-12305 (KBO)

Hearing Date: June 2, 2025 at 10:00 a.m. (ET)
Objection Deadline: May 16, 2025 at 4:00 p.m. (ET)

**SUMMARY OF COMBINED SEVENTH MONTHLY AND
FINAL APPLICATION FOR COMPENSATION AND REIMBURSEMENT
OF EXPENSES OF PACHULSKI STANG ZIEHL & JONES LLP AS COUNSEL
FOR THE DEBTOR AND DEBTOR IN POSSESSION FOR THE PERIOD
FROM OCTOBER 10, 2024 THROUGH APRIL 3, 2025**

Name of Applicant:	Pachulski Stang Ziehl & Jones LLP
Authorized to Provide Professional Services to:	Debtor and Debtor in Possession
Date of Retention:	Effective as of October 10, 2024 by Order signed November 12, 2024 [Docket No. 155]
Period for which Compensation and Reimbursement is Sought:	October 10, 2024 through April 3, 2025 ²
Amount of Compensation Sought as Actual, Reasonable and Necessary:	\$3,157,801.00
Amount of Expense Reimbursement Sought as Actual, Reasonable and Necessary:	\$15,077.35
Rates are Higher than those Approved or Disclosed at Retention? Yes__ No <u>x</u> If yes, Total Compensation Sought Using Rates Disclosed in Retention Application:	No
Compensation Sought in this Application Already Paid Pursuant to a Monthly Compensation Order but not yet Allowed:	\$816,311.20
Expenses Sought in this Application Already Paid Pursuant to a Monthly Compensation Order but not yet Allowed:	\$1,445.03

¹ The Debtor's mailing address is 4698 Willow Road, Pleasanton, CA 94588, and the last four digits of the Debtor's federal tax identification number is 9534.

² The applicant reserves the right to include any time expended in the time period indicated above in future application(s) if it is not included herein.



Name of Applicant:	Pachulski Stang Ziehl & Jones LLP
Number of Professionals Included in this Application:	21
If Applicable, Difference Between Fees Budgeted and Compensation Sought for this Period:	N/A
Number of Professionals Billing Fewer than 15 Hours to the Case During this Period:	7

This is a: ☐ monthly ☐ interim ☒ final application.

The total time expended for fee application preparation is approximately 15.0 hours and the corresponding compensation requested is approximately \$9,500.00.

SUMMARY OF PRIOR MONTHLY APPLICATIONS FILED

Application / Date Filed / Docket No.	Application Period	Fees Requested (100%)	Expenses Requested (100%)	CNO Filed/Order Entered	Fees & Expenses Paid to Date	Outstanding Amounts Due
01.16.25 Docket No. 363	10.10.24 – 10.31.24	\$804,945.00	\$3,140.11	Order Docket No. 570	\$808,085.11	\$0.00
01.27.25 Docket No. 383	11.01.24 – 11.30.24	\$582,545.00	\$1,471.45	Order Docket No. 570	\$584,016.45	\$0.00
01.31.25 Docket No. 398	12.01.24 – 12.31.24	\$702,698.00	\$9,020.76	Order Docket No. 570	\$711,718.76	\$0.00
03.10.25 Docket No. 501	01.01.25 – 01.31.25	\$421,870.50	\$67.90	CNO Docket No. 575	\$337,564.30	\$84,374.10
04.16.25 Docket No. 637	02.01.25 – 02.28.25	\$305,769.50	\$1,240.03	CNO Docket No. 661	\$245,855.63	\$61,153.90
04.16.25 Docket No. 638	03.01.25 – 03.31.25	\$292,749.00	\$137.10	CNO Docket No. 662	\$234,336.30	\$58,549.80
<i>(Requested in this Fee Application)</i>	04.01.25 – 04.03.25	\$47,224.00	\$0.00	Pending	\$0.00	\$47,224.00
TOTALS:	10.10.24 – 04.03.25	\$3,157,801.00	\$15,077.35		\$2,921,576.55	\$251,301.80

SUMMARY OF INTERIM APPLICATION

Application / Date Filed / Docket No.	Application Period	Fees Requested (100%)	Expenses Requested (100%)	Order Entered	Fees and Expenses Paid to Date	Outstanding Amounts Due
First Interim Filed 02.27.25 Docket No. 478	10.10.24 – 12.31.24	\$2,090,188.00	\$13,632.32	Order Entered 03.25.25 Docket No. 570	\$2,103,820.32	\$0.00
TOTALS:	10.10.24 – 12.31.24	\$2,090,188.00	\$13,632.32		\$2,103,820.32	\$0.00

PSZJ PROFESSIONALS**(Seventh Monthly Application Period / April 1, 2025 – April 3, 2025)**

Name of Professional Individual	Position of the Applicant, Year of Obtaining License to Practice	Hourly Billing Rate	Total Hours Billed	Total Compensation
Grassgreen, Debra I.	Partner, 1992	\$1,875.00	8.70	\$16,312.50
O'Neill, James E.	Partner, 1985	\$1,475.00	13.40	\$19,765.00
Lucas, John W.	Partner, 2005	\$1,425.00	4.20	\$5,985.00
Petras, Lisa	Paralegal, N/A	\$625.00	8.10	\$5,062.50
Bouzoukis, Charles J.	Case Management Assistant, N/A	\$495.00	0.20	\$99.00

Grand Total: \$47,224.00
Total Hours: 34.60
Blended Rate: \$1,364.85

COMPENSATION BY CATEGORY**(Seventh Monthly Application Period / April 1, 2025 – April 3, 2025)**

Project Categories	Total Hours	Total Fees
Bankruptcy Litigation	0.20	\$99.00
Case Administration	0.50	\$312.50
Corporate Governance	1.40	\$2,310.00
Claims Administration and Objections	0.90	\$562.50
Contract and Lease Matters	2.00	\$2,850.00
Hearings	2.90	\$1,812.50
Operations	0.50	\$737.50
Plan and Disclosure Statement	26.20	\$38,540.00
Total	34.20	\$47,224.00

EXPENSE SUMMARY**(Seventh Monthly Application Period / April 1, 2025 – April 3, 2025)**

Expense Category	Service Provider (if applicable)³	Total Expenses
None.		
Total		\$0.00

³ PSZJ may use one or more service providers. The service providers identified herein below are the primary service providers for the categories described.

PSZJ PROFESSIONALS
(Final Period / October 10, 2024 – April 3, 2025)

Name of Professional Individual	Position of the Applicant, Year of Obtaining License to Practice	Hourly Billing Rate	Total Hours Billed	Total Compensation
Grassgreen, Debra I.	Partner, 1992	\$1,875.00	135.70	\$254,437.50
Kornfeld, Alan J.	Partner, 1987	\$1,825.00	28.70	\$52,377.50
Grassgreen, Debra I.	Partner, 1992	\$1,695.00	237.20	\$402,054.00
Kevane, Henry C.	Partner, 1986	\$1,695.00	31.10	\$52,714.50
Pagay, Malhar S.	Partner, 1997	\$1,595.00	124.10	\$197,939.50
Litvak, Maxim B.	Partner, 1997	\$1,525.00	126.50	\$192,912.50
Nasatir, Iain A.W.	Partner, 1990	\$1,525.00	16.30	\$24,857.50
Glazer, Gabriel I.	Partner, 2006	\$1,495.00	7.10	\$10,614.50
O'Neill, James E.	Partner, 1985	\$1,475.00	135.50	\$199,862.50
Pagay, Malhar S.	Partner, 1997	\$1,450.00	149.20	\$216,340.00
Kim, Jonathan J.	Counsel, 1996	\$1,425.00	3.60	\$5,130.00
Lucas, John W.	Partner, 2005	\$1,425.00	146.60	\$208,905.00
O'Neill, James E.	Partner, 1985	\$1,395.00	232.70	\$324,616.50
Newmark, Victoria A.	Counsel, 1996	\$1,395.00	4.20	\$5,859.00
Kim, Jonathan J.	Counsel, 1996	\$1,295.00	52.60	\$68,117.00
Newmark, Victoria A.	Counsel, 1996	\$1,295.00	59.60	\$77,182.00
Lucas, John W.	Partner, 2005	\$1,250.00	368.50	\$460,625.00
Flanagan, Tavi C.	Counsel, 1993	\$1,195.00	8.20	\$9,799.00
Rosell, Jason H.	Partner, 2010	\$1,125.00	4.90	\$5,512.50
Litvak, Maxim B.	Partner, 1997	\$762.50	7.00	\$5,337.50
Wilson, Brooke E.	Associate, 2022	\$725.00	31.10	\$22,547.50
Forrester, Leslie A.	Library, N/A	\$675.00	1.80	\$1,215.00
Wilson, Brooke E.	Associate, 2022	\$650.00	34.20	\$22,230.00
Lucas, John W.	Partner, 2005	\$625.00	15.50	\$9,687.50
Petras, Lisa	Paralegal, N/A	\$625.00	263.60	\$164,750.00
Flores, Melissa N.	Paralegal, N/A	\$625.00	2.20	\$1,375.00
Petras, Lisa	Paralegal, N/A	\$595.00	225.60	\$134,232.00
Flores, Melissa N.	Paralegal, N/A	\$595.00	24.80	\$14,756.00
Knotts, Cheryl A.	Paralegal, N/A	\$545.00	2.70	\$1,471.50
Paul, Andrea R.	Case Management Assistant, N/A	\$495.00	5.40	\$2,673.00
Bouzoukis, Charles J.	Case Management Assistant, N/A	\$495.00	0.80	\$396.00
Arnold, Gary L.	Case Management Assistant, N/A	\$495.00	2.70	\$1,336.50
Bouzoukis, Charles J.	Case Management Assistant, N/A	\$475.00	2.00	\$950.00
Paul, Andrea R.	Case Management Assistant, N/A	\$475.00	10.50	\$4,987.50

Grand Total: \$3,157,801.00
Total Hours: 2502.20
Blended Rate: \$1,262.01

COMPENSATION BY CATEGORY
(Final Period / October 10, 2024 – April 3, 2025)

Project Categories	Total Hours	Total Fees
Asset Analysis and Recovery	0.10	\$159.50
Asset Disposition	480.90	\$667,026.50
Automatic Stay Matters	4.30	\$3,957.50
Avoidance Action Analysis	0.40	\$678.00
Bankruptcy Litigation	152.00	\$152,728.00
Business Operations	50.40	\$65,055.00
Case Administration	114.30	\$100,764.50
Claims Administration and Objections	106.90	\$108,165.00
Contract and Lease Matters	202.40	\$224,256.00
Corporate Governance	15.00	\$21,376.50
Employee Benefits/Pensions and KEIP/KERP	49.60	\$69,666.50
Financial Filings	25.20	\$31,717.00
Financing/Cash Collateral/Cash Management	272.60	\$405,571.50
First/Second Day Matters	99.60	\$102,594.50
General Creditors' Committee	7.70	\$11,512.00
Hearings	20.60	\$28,497.00
Insurance Coverage	22.00	\$31,357.00
Meetings of and Communications with Creditors	3.60	\$3,694.00
Non-Working Travel	22.50	\$15,025.00
Operations	0.50	\$737.50
Other Professional Compensation	87.80	\$71,156.00
Other Professional Retention	86.20	\$91,120.50
Plan and Disclosure Statement	562.70	\$820,886.50
PSZJ Compensation	46.20	\$36,960.00
PSZJ Retention	17.90	\$21,230.50
Tax Issues	50.80	\$71,909.00
Total	2502.20	\$3,157,801.00

EXPENSE SUMMARY
(Final Period / October 10, 2024 – April 3, 2025)

Expense Category	Service Provider (if applicable)⁴	Total Expenses
Air Fare		\$1,799.99
Auto Travel Expense		\$685.96
Bloomberg		\$104.80
Conference Call		\$4.67
Court Fees		\$2,037.00
Delivery/Courier Service		\$30.00
Federal Express		\$104.51
Hotel Expense		\$4,651.56
Lexis/Nexis - Legal Research		\$612.72
Online Research		\$226.00
Pacer - Court Research		\$879.30
Reproduction Expense		\$1,394.00
Transcript		\$2,546.84
Total		\$15,077.35

⁴ PSZJ may use one or more service providers. The service providers identified herein below are the primary service providers for the categories described.

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

GRITSTONE BIO, INC.,¹

Reorganized Debtor.

Chapter 11

Case No. 24-12305 (KBO)

Hearing Date: June 2, 2025 at 10:00 a.m. (ET)
Objection Deadline: May 16, 2025 at 4:00 p.m. (ET)

**COMBINED SEVENTH MONTHLY AND FINAL APPLICATION
FOR COMPENSATION AND REIMBURSEMENT OF EXPENSES OF
PACHULSKI STANG ZIEHL & JONES LLP AS COUNSEL FOR THE DEBTOR
AND DEBTOR IN POSSESSION FOR THE PERIOD FROM
OCTOBER 10, 2024 THROUGH APRIL 3, 2025**

Pachulski Stang Ziehl & Jones LLP (“PSZJ” or the “Firm”), counsel for the debtor and debtor in possession in the above-captioned chapter 11 case (the “Debtor” and, following the occurrence of the Effective Date, the “Reorganized Debtor”), hereby submits its *Combined Seventh Monthly and Final Application for Compensation and Reimbursement of Expenses of Pachulski Stang Ziehl & Jones LLP as Counsel for the Debtor and Debtor in Possession for the Period from October 10, 2024 through April 3, 2025* (the “Application”), pursuant to sections 330(a) and 331 of title 11 of the United States Code, 11 U.S.C. §§ 101-1532 (as amended, the “Bankruptcy Code”), Rule 2016 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), Rule 2016-2 of the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the District of Delaware (the “Local Rules”), the *U.S. Trustee Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed under 11 U.S.C. § 330* (the “Guidelines”) and this Court’s *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* [Docket No. 154] (the “Interim

¹ The Debtor’s mailing address is 4698 Willow Road, Pleasanton, CA 94588, and the last four digits of the Debtor’s federal tax identification number is 9534.

Compensation Order”), entered November 12, 2024, requesting the entry of an order granting PSZJ allowance on a final basis and authorizing payment by the Reorganized Debtor, to the extent not previously paid, of \$3,157,801.00 for the total compensation earned and \$15,077.35 for the actual and necessary expenses incurred by PSZJ in connection with its services to the Debtor during the final application period from October 10, 2025 through and including April 3, 2025 (the “Final Application Period”) (which amounts include all holdbacks), including previously unrequested amounts of \$47,224.00 for the total compensation earned and \$0.00 for the actual and necessary expenses incurred by PSZJ in connection with its services to the Debtor during the monthly application period from April 1, 2025 through and including April 3, 2025 (the “Seventh Monthly Application Period”). In support of this Application, PSZJ respectfully represents as follows:

Jurisdiction and Venue

1. The United States Bankruptcy Court for the District of Delaware (the “Court”) has jurisdiction over this matter pursuant to 28 U.S.C. § 1334 and the *Amended Standing Order of Reference* from the United States District Court for the District of Delaware, dated March 29, 2012. This matter is a core proceeding within the meaning of 28 U.S.C. § 157(b)(2). Venue is proper in this district pursuant to 28 U.S.C. §§ 1408 and 1409.

2. The statutory and other bases for the relief requested herein are sections 330 and 331 of the Bankruptcy Code, Bankruptcy Rule 2016, Local Rule 2016-2, the Guidelines, and the Interim Compensation Order.

Background

3. On October 10, 2024, (the “Petition Date”), the Debtor filed a voluntary petition for relief under chapter 11 of the Bankruptcy Code (the “Chapter 11 Case”). The Debtor is

operating its business and managing its property as debtor in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code.

4. A detailed description of the Debtor's business and facts precipitating the filing of the Debtor's chapter 11 proceeding are set forth in the *Declaration of Vassiliki ("Celia") Economides in Support of the Debtor's Chapter 11 Petition and First Day Relief* [Docket No. 17] (the "First Day Declaration").

5. On October 29, 2024, the Office of the United States Trustee (the "U.S. Trustee") appointed an Official Committee of Unsecured Creditors (the "Committee") including the following: BMR-Sidney Research Campus LLC, Presidio, and Murigenics, Inc. *See* Docket No. 77.

6. On November 12, 2024, the Court entered the Interim Compensation Order. The Interim Compensation Order provides, among other things, that each retained professional shall be entitled, following the end of each monthly period for which compensation and/or expense reimbursement is sought, to file and serve an application for interim allowance of compensation for services rendered and reimbursement of expenses incurred during the preceding month (each a "Monthly Fee Application"). Parties shall have fourteen (14) days after service of a Monthly Fee Application to file an objection to the compensation or expenses that are the subject thereof (the "Objection Deadline"). Upon the expiration of the Objection Deadline, the applicant may file a certificate of no objection (a "CNO") with the Court with respect to the unopposed portion of the fees and/or expenses requested in the applicable Monthly Fee Application. After the filing of a CNO, the Debtor is authorized and directed to pay the applicant an amount equal to 80% of the fees and 100% of the expenses requested in the applicable Monthly Fee Application not subject to an objection.

7. On April 3, 2025, the Court entered an *Order* [Docket No. 601] confirming *Gritstone bio, Inc.’s Second Modified Chapter 11 Plan of Reorganization* [Docket No. 585] (the “Plan”). On April 4, 2025, the Effective Date (as defined in the Plan) of the Plan occurred.

Retention and Employment of PSZJ

8. The retention of PSZJ, as counsel for the Debtor, was approved effective as of October 10, 2024, by this Court’s *Order Authorizing the Employment and Retention of Pachulski Stang Ziehl & Jones LLP as Counsel for the Debtor Effective as of the Petition Date*, entered on November 12, 2024 (the “Retention Order”). The Retention Order authorized PSZJ to be compensated on an hourly basis and to be reimbursed for actual and necessary out-of-pocket expenses.

9. Attorneys retained pursuant to sections 327 or 1103 of the Bankruptcy Code must comply with certain requirements of the *United States Trustee’s Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed under 11 U.S.C. §330 by Attorneys in Larger Chapter 11 Cases* (the “Revised UST Guidelines”). The Office of the United States Trustee has promulgated forms to aid in compliance with the Revised UST Guidelines. Charts and tables based on such forms are attached hereto as exhibits and filled out with data to the extent relevant to this case: **Exhibit A**, Customary and Comparable Compensation Disclosures with Fee Applications; **Exhibit B**, Summary of Timekeepers Included in this Fee Application, **Exhibit C**, Staffing Plan; **Exhibit D-1**, Summary of Compensation Requested by Project Category; **Exhibit D-2**, Summary of Expense Reimbursement Requested by Category; and **Exhibit E**, Summary Cover Sheet of Fee Application.

Fee Applications of PSZJ

10. Pursuant to the terms of the Interim Compensation Order, PSZJ filed the following monthly fee applications covering the Final Application Period (collectively, including the detailed compensation and expenses requested for the Seventh Monthly Application Period and incorporated into this Application, the “Monthly Fee Applications”):

Application / Date Filed / Docket No.	Application Period	Fees Requested (100%)	Expenses Requested (100%)	CNO Filed/Order Entered	Fees & Expenses Paid to Date	Outstanding Amounts Due
01.16.25 Docket No. 363	10.10.24 – 10.31.24	\$804,945.00	\$3,140.11	Order Docket No. 570	\$808,085.11	\$0.00
01.27.25 Docket No. 383	11.01.24 – 11.30.24	\$582,545.00	\$1,471.45	Order Docket No. 570	\$584,016.45	\$0.00
01.31.25 Docket No. 398	12.01.24 – 12.31.24	\$702,698.00	\$9,020.76	Order Docket No. 570	\$711,718.76	\$0.00
03.10.25 Docket No. 501	01.01.25 – 01.31.25	\$421,870.50	\$67.90	CNO Docket No. 575	\$337,564.30	\$84,374.10
04.16.25 Docket No. 637	02.01.25 – 02.28.25	\$305,769.50	\$1,240.03	CNO Docket No. 661	\$245,855.63	\$61,153.90
04.16.25 Docket No. 638	03.01.25 – 03.31.25	\$292,749.00	\$137.10	CNO Docket No. 662	\$234,336.30	\$58,549.80
<i>(Requested in this Fee Application)</i>	04.01.25 – 04.03.25	\$47,224.00	\$0.00	Pending	\$0.00	\$47,224.00
TOTALS:	10.10.24 – 04.03.25	\$3,157,801.00	\$15,077.35		\$2,921,576.55	\$251,301.80

11. True and correct copies of the Monthly Fee Applications were filed on the docket of this Chapter 11 Case and are incorporated herein by reference.

12. Pursuant to the terms of the Interim Compensation Order, PSZJ filed and served its Monthly Fee Applications supported by time and disbursement records and a summary of services rendered and expenses incurred, upon each of the Notice Parties (as defined in the Interim

Compensation Order) in the format specified by the Guidelines, allowing each of the Notice Parties an opportunity to review and object to the Monthly Fee Applications.²

13. Additionally, pursuant to the terms of the Interim Compensation Order, PSZJ filed the following interim fee application (the “Interim Fee Application”) covering the period from October 10, 2024 through and including December 31, 2024:

Application / Date Filed / Docket No.	Application Period	Fees Requested (100%)	Expenses Requested (100%)	Order Entered	Fees and Expenses Paid to Date	Outstanding Amounts Due
First Interim Filed 02.27.25 Docket No. 478	10.10.24 – 12.31.24	\$2,090,188.00	\$13,632.32	Order Entered 03.25.25 Docket No. 570	\$2,103,820.32	\$0.00
TOTALS:	10.10.24 – 12.31.24	\$2,090,188.00	\$13,632.32		\$2,103,820.32	\$0.00

Summary of Services Rendered During the Seventh Monthly Application Period

14. The names of the timekeepers of PSZJ who have rendered professional services in this case during the Seventh Monthly Application Period are set forth in the attached **Exhibit F**. PSZJ, by and through such persons, has advised the Debtor on a regular basis with respect to various matters in connection with the Debtor’s case, and performed all necessary professional services which are described and narrated in detail below.

Summary of Services by Project During the Seventh Monthly Application Period

15. The services rendered by PSZJ during the Seventh Monthly Application Period can be grouped into the categories set forth below. PSZJ attempted to place the services provided in the category that best relates to such services. However, because certain services may relate to one or more categories, services pertaining to one category may in fact be included in another category. These services performed, by categories, are generally described below, with a more detailed

² As of the date hereof, no objections have been made to the Monthly Fee Applications.

identification of the actual services provided set forth on the attached **Exhibit F**. Exhibit F identifies the attorneys and paraprofessionals who rendered services relating to each category, along with the number of hours for each individual and the total compensation sought for each category.

A. Bankruptcy Litigation

16. During the Seventh Monthly Period, the Firm prepared binders for hearing scheduled for April 2, 2025.

Fees: \$99.00 Hours: 0.20

B. Case Administration

17. During the Seventh Monthly Application Period, the Firm maintained a calendar of critical dates and deadlines.

Fees: \$312.50 Hours: 0.50

C. Corporate Governance

18. During the Seventh Monthly Application Period, the Firm prepared for and attended a board meeting.

Fees: \$2,310.00 Hours: 1.40

D. Claims Administration and Objections

19. During the Seventh Monthly Application Period, the Firm prepared certification of counsel requesting Court approval of a stipulation with JPMorgan Chase Bank.

Fees: \$562.50 Hours: 0.90

E. Contract and Lease Matters

20. During the Seventh Monthly Application Period, the Firm, among other things, (i) corresponded regarding contract issues, and (ii) reviewed and revised the proposed FisherBio rejection order.

Fees: \$2,850.00 Hours: 2.00

F. Hearings

21. During the Seventh Monthly Application Period, the Firm prepared for the confirmation hearing.

Fees: \$1,812.50 Hours: 2.90

G. Operations

22. During the Seventh Monthly Application Period, the Firm reviewed and finalized a certification of counsel requesting Court approval of a stipulation with JPMorgan Chase Bank.

Fees: \$737.50 Hours: 0.50

H. Plan and Disclosure Statement

23. During the Seventh Monthly Application Period, the Firm, among other things, (i) prepared for and attended the confirmation hearing, (ii) prepared and submitted the confirmation order to Court; and (iii) prepared for the effective date.

Fees: \$38,540.00 Hours: 26.20

24. Attorneys and paraprofessionals of PSZJ expended a total 34.60 hours in connection with their representation of the Debtor during the Seventh Monthly Application Period, as follows:

PSZJ PROFESSIONALS**(Seventh Monthly Application Period / April 1, 2025 – April 3, 2025)**

Name of Professional Individual	Position of the Applicant, Year of Obtaining License to Practice	Hourly Billing Rate	Total Hours Billed	Total Compensation
Grassgreen, Debra I.	Partner, 1992	\$1,875.00	8.70	\$16,312.50
O'Neill, James E.	Partner, 1985	\$1,475.00	13.40	\$19,765.00
Lucas, John W.	Partner, 2005	\$1,425.00	4.20	\$5,985.00
Petras, Lisa	Paralegal, N/A	\$625.00	8.10	\$5,062.50
Bouzoukis, Charles J.	Case Management Assistant, N/A	\$495.00	0.20	\$99.00

Grand Total: \$47,224.00**Total Hours: 34.60****Blended Rate: \$1,364.85****COMPENSATION BY CATEGORY****(Seventh Monthly Application Period / April 1, 2025 – April 3, 2025)**

Project Categories	Total Hours	Total Fees
Bankruptcy Litigation	0.20	\$99.00
Case Administration	0.50	\$312.50
Corporate Governance	1.40	\$2,310.00
Claims Administration and Objections	0.90	\$562.50
Contract and Lease Matters	2.00	\$2,850.00
Hearings	2.90	\$1,812.50
Operations	0.50	\$737.50
Plan and Disclosure Statement	26.20	\$38,540.00
Total	34.20	\$47,224.00

EXPENSE SUMMARY**(Seventh Monthly Application Period / April 1, 2025 – April 3, 2025)**

Expense Category	Service Provider (if applicable)³	Total Expenses
None.		
Total		\$0.00

³ PSZJ may use one or more service providers. The service providers identified herein below are the primary service providers for the categories described.

25. By this Application, PSZJ requests the entry of an order granting PSZJ allowance on a final basis and authorizing payment by the Reorganized Debtor, to the extent not previously paid, of \$3,157,801.00 for the total compensation earned and \$15,077.35 for the actual and necessary expenses incurred PSZJ in connection with its services to the Debtor during the Final Application Period (which amounts include all holdbacks), including previously unrequested amounts of \$47,224.00 for the total compensation earned and \$0.00 for the actual and necessary expenses incurred by PSZJ in connection with its services to the Debtor during the Seventh Monthly Application Period.⁴

Allowance of Compensation

26. The professional time expended by PSZJ, the value of said time in fees, and the value of the actual expenses incurred by the firm were actual, reasonable, and necessary. In all respects, PSZJ's fees and expenses meet the standards for allowance under Bankruptcy Code section 330, as well as the standards that govern the review and allowance of bankruptcy professionals' fees. *See, e.g., In re Busy Beaver Bldg. Ctrs., Inc.*, 19 F.3d 833 (3d Cir. 1994).

27. Bankruptcy Code section 331 provides for interim compensation of professionals and incorporates the substantive standards of Bankruptcy Code section 330 to govern the Court's award of such compensation. *See* 11 U.S.C. § 331. Bankruptcy Code section 330 provides that a court may award a professional employed under Bankruptcy Code section 327 the "reasonable compensation for actual, necessary services rendered . . . and reimbursement for actual, necessary

⁴ Pursuant to the Interim Compensation Order, PSZJ may request, upon the expiration of the objection deadline of this Application and filing of a CNO, payment by the Reorganized Debtor of 80% of the unopposed fees and 100% of the unopposed expenses incurred during the Seventh Monthly Application Period, as requested in this Application.

expenses.” 11 U.S.C. § 330(a)(1)(A)-(B). Bankruptcy Code section 330 also sets forth the criteria for the award of such compensation and reimbursement:

In determining the amount of reasonable compensation to be awarded . . . the court shall consider the nature, the extent, and the value of such services, taking into account all relevant factors, including –

(A) the time spent on such services;

(B) the rates charged for such services;

(C) whether the services were necessary to the administration of, or beneficial at the time at which the service was rendered toward the completion of, a case under this title;

(D) whether the services were performed within a reasonable amount of time commensurate with the complexity, importance, and nature of the problem, issue, or task addressed

(E) with respect to a professional person, whether the person is board certified or otherwise has demonstrated skill and experience in the bankruptcy field; and

(F) whether the compensation is reasonable based on the customary compensation charged by comparably skilled practitioners in cases other than cases under this title.

11 U.S.C. § 330(a)(3).

28. The reasonable value of the services rendered by PSZJ for the Final Application Period, including the Seventh Monthly Application Period, as counsel to the Debtor in this Chapter 11 Case is \$3,157,801.00. The hourly rates reflected on the exhibits attached hereto are PSZJ’s customary rates for work of this nature. The professional services performed by PSZJ were in the best interests of the Debtor and its estate and other parties in interest. Compensation for the foregoing services as requested is commensurate with the complexity, importance, and time-sensitive nature of the problems, issues, or tasks involved. The professional services were performed with expedition and in an efficient manner.

29. In accordance with section 330 of the Bankruptcy Code, the fees requested are reasonable in light of factors including, among other things, (a) the complexity of this Chapter 11 Case, (b) the time expended, (c) the nature and extent of the services rendered, (d) the value of such services, and (e) the costs of comparable services other than in a case under this title. Accordingly, allowance and payment of the compensation for professional services and reimbursement of expenses sought herein is warranted.

Statement from PSZJ

30. Pursuant to the Appendix B Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed Under United States Code by Attorneys in Larger Chapter 11 Cases, PSZJ responds to the following questions regarding the Application:

Question	Yes	No	Additional Explanation or Clarification
Did you agree to any variations from, or alternatives to, your standard or customary billing rates, fees or terms for services pertaining to this engagement that were provided during the application period? If so, please explain.		No.	
If the fees sought in this fee application as compared to the fees budgeted for the time period covered by this fee application higher by 10% or more, did you discuss the reasons for the variation with the client?		N/A	
Have any of the professionals included in this fee application varied their hourly rate based on the geographic location of the bankruptcy case?		No.	
Does the fee application include time or fees related to reviewing or revising time records or preparing, reviewing, or revising invoices?	Yes.		
Does this fee application include time or fees for reviewing time records to redact any privileged or other confidential		No.	

Question	Yes	No	Additional Explanation or Clarification
information? If so, please quantify by hours and fees.			
<p>If the fee application includes any rate increases since retention in this Case:</p> <p>i. Did your client review and approve those rate increases in advance?</p> <p>ii. Did your client agree when retaining the law firm to accept all future rate increases? If not, did you inform your client that they need not agree to modified rates or terms in order to have you continue the representation, consistent with ABA Formal Ethics Opinion 11-458?</p>	Yes		

Reservation of Rights

31. Although PSZJ has made every effort to include all fees and expenses incurred during the Final Application Period in this Application, some fees and expenses may inadvertently be omitted from this Application, including as a result of accounting and processing delays in the Final Application Period. PSZJ reserves the right to supplement or amend this Application to seek allowance of such fees and expenses not included herein. Any amendment or supplement to this Application will be filed in accordance with the requirements of the Bankruptcy Code, the Bankruptcy Rules, the Local Rules, and the Interim Compensation Order.

Certification of Compliance and Waiver

32. To the best of its knowledge, PSZJ believes that this Application, together with the exhibits attached hereto, and the description of services set forth herein of work performed are in compliance with the requirements and the Retention Order. To the extent that this Application

does not comply in all respects with those requirements, PSZJ believes that such deviations are not material and respectfully requests that such requirements be waived.

Notice

33. In accordance with the Interim Compensation Order, this Application will be served upon the Notice Parties (as defined in the Interim Compensation Order), and a notice of hearing on this Application will be served upon all other parties that have filed a request for notice pursuant to Bankruptcy Rule 2002. In light of the nature of the relief requested, PSZJ submits that no other or further notice is necessary.

WHEREFORE, PSZJ requests (i) the entry of an order granting allowance and payment by the Reorganized Debtor, to the extent not previously paid, in the aggregate amount of \$3,172,878.35, which is equal to (a) 100% of the \$3,157,801.00 of total compensation earned by PSZJ during the Final Application Period for its services to the Debtor (including all holdbacks), and (b) 100% of the \$15,077.35 of actual and necessary expenses incurred by PSZJ during the Final Application Period in connection with its services to the Debtor; and (ii) such other and further relief that the Court deems just, proper and necessary.

Dated: May 2, 2025

PACHULSKI STANG ZIEHL & JONES LLP

/s/ James E. O'Neill

Debra I. Grassgreen, (admitted *pro hac vice*)

John W. Lucas, (admitted *pro hac vice*)

Malhar S. Pagay, (admitted *pro hac vice*)

James E. O'Neill (DE Bar No. 4042)

919 North Market Street, 17th Floor

P.O. Box 8750

Wilmington, Delaware 19899-8705

Tel: 302-652-4100

Fax: 302-652-4400

Email: dgrassgreen@pszjlaw.com

jlucas@pszjlaw.com

mpagay@pszjlaw.com

joneill@pszjlaw.com

Counsel to the Reorganized Debtor

DECLARATION

STATE OF DELAWARE :
:
COUNTY OF NEW CASTLE :

James E. O'Neill, after being duly sworn according to law, deposes and says:

a) I am a partner with the applicant law firm Pachulski Stang Ziehl & Jones LLP, and am admitted to appear before this Court.

b) I am familiar with the legal services rendered by PSZJ as counsel to the Debtor.

c) I have reviewed the foregoing Application and the facts set forth therein are true and correct to the best of my knowledge, information and belief. Moreover, I have reviewed Del. Bankr. LR 2016-2, the Administrative Order signed on or about September 14, 2023 and submit that the Application substantially complies with such rule and orders.

/s/ James E. O'Neill
James E. O'Neill

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

GRITSTONE BIO, INC.,¹

Reorganized Debtor.

Chapter 11

Case No. 24-12305 (KBO)

Hearing Date: June 2, 2025 at 10:00 a.m. (ET)
Objection Deadline: May 16, 2025 at 4:00 p.m. (ET)

**NOTICE OF COMBINED SEVENTH MONTHLY AND
FINAL APPLICATION FOR COMPENSATION AND REIMBURSEMENT OF
EXPENSES OF PACHULSKI STANG ZIEHL & JONES LLP AS COUNSEL
FOR THE DEBTOR AND DEBTOR IN POSSESSION FOR THE PERIOD FROM
OCTOBER 10, 2024 THROUGH APRIL 3, 2025**

PLEASE TAKE NOTICE that on May 2, 2025, Pachulski Stang Ziehl & Jones LLP (“PSZJ”), counsel for the debtor and debtor in possession in the above-captioned chapter 11 case (the “Debtor” and, following the occurrence of the Effective Date, the “Reorganized Debtor”), filed the *Combined Seventh Monthly and Final Application for Compensation and Reimbursement of Expenses of Pachulski Stang Ziehl & Jones LLP as Counsel for the Debtor and Debtor in Possession for the Period from October 10, 2024 through April 3, 2025* (the “Application”), seeking compensation for the reasonable and necessary services rendered to the Reorganized Debtor in the amount of \$3,157,801.00 and reimbursement for actual and necessary expenses in the amount of \$15,077.35. A copy of the Application is attached hereto.

PLEASE TAKE FURTHER NOTICE that any response or objection to the Application, if any, must be made in writing and filed with the United States Bankruptcy Court for the District of Delaware, 824 North Market Street, 3rd Floor, Wilmington, Delaware 19801 (the “Court”) on or before May 16, 2025 at 4:00 p.m. (ET).

¹ The Debtor’s mailing address is 4698 Willow Road, Pleasanton, CA 94588, and the last four digits of the Debtor’s federal tax identification number is 9534.

This Application is submitted pursuant to the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals*, entered on November 12, 2024 [Docket No. 154] (the “Administrative Order”).

PLEASE TAKE FURTHER NOTICE that, in accordance with the Administrative Order, any Notice of Objection (as defined in the Administrative Order) must be served upon: (i) counsel to the Debtor, Pachulski Stang Ziehl & Jones LLP, 919 North Market Street, 17th Floor, Wilmington, DE 19899, Attn: James E. O’Neill (joneill@pszjlaw.com), Debra I. Grassgreen (dgrassgreen@pszjlaw.com), John W. Lucas (jlucas@pszjlaw.com), and Malhar S. Pagay (mpagay@pszjlaw.com); (ii) counsel to the Prepetition Secured Lenders, (a) Cole Schotz P.C., 500 Delaware Avenue, Suite 1410, Wilmington, DE 19801, Attn: Stacy L. Newman (snewman@coleschotz.com), Stuart Komrower (skomrower@coleschotz.com), Warren A. Usatine (wusatine@coleschotz.com), and Felice R. Yudkin (fyudkin@coleschotz.com); (b) Sheppard Mullin, Four Embarcadero Center, Seventeenth Floor, San Francisco, CA 94111, Attn: Ori Katz (okatz@sheppardmullin.com) and Robert K. Sahyan (rsahyan@sheppardmullin.com); (iii) the Office of the United States Trustee for the District of Delaware, 844 King Street, Suite 2207, Wilmington, DE 19801, Attn: Timothy Jay Fox, Jr. (timothy.fox@usdoj.gov); and (iv) counsel for the Committee (a) ArentFox Schiff LLP, 1301 Avenue of the Americas, Floor 42, New York, New York 10019, Attn.: Andrew I. Silfen (andrew.silfen@afslaw.com), Beth M. Brownstein (beth.brownstein@afslaw.com), James E. Britton (james.britton@afslaw.com), and Patrick Feeney (patrick.feeney@afslaw.com); (b) Potter Anderson & Corroon LLP, 1313 N. Market Street, 6th Floor, Wilmington, Delaware 19801, Attn.: Christopher M. Samis (csamis@potteranderson.com), Aaron H. Stulman (astulman@potteranderson.com), Katelin A. Morales (kmorales@potteranderson.com), and Ethan H. Sulik (esulik@potteranderson.com).

PLEASE TAKE FURTHER NOTICE THAT A HEARING ON THE APPLICATION WILL BE HELD ON JUNE 2, 2025 AT 10:00 A.M. (ET) BEFORE THE HONORABLE KAREN B. OWENS, UNITED STATES BANKRUPTCY COURT JUDGE, AT THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE, 824 NORTH MARKET STREET, 6TH FLOOR, COURTROOM NO. 3, WILMINGTON, DELAWARE 19801. ONLY OBJECTIONS MADE IN WRITING AND TIMELY FILED WILL BE CONSIDERED BY THE BANKRUPTCY COURT AT SUCH HEARING.

PLEASE TAKE FURTHER NOTICE THAT IF YOU FAIL TO RESPOND IN ACCORDANCE WITH THIS NOTICE, THE COURT MAY GRANT THE RELIEF REQUESTED IN THE APPLICATION WITHOUT FURTHER NOTICE OR HEARING.

Dated: May 2, 2025

PACHULSKI STANG ZIEHL & JONES LLP

/s/ James E. O'Neill

Debra I. Grassgreen, (admitted *pro hac vice*)

John W. Lucas, (admitted *pro hac vice*)

Malhar S. Pagay, (admitted *pro hac vice*)

James E. O'Neill (DE Bar No. 4042)

919 North Market Street, 17th Floor

P.O. Box 8750

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Email: dgrassgreen@pszjlaw.com

jluucas@pszjlaw.com

mpagay@pszjlaw.com

joneill@pszjlaw.com

Counsel to the Reorganized Debtor

EXHIBIT A**CUSTOMARY AND COMPARABLE COMPENSATION DISCLOSURES WITH FEE APPLICATIONS**

(See Guidelines C.3. for definitions of terms used in this Exhibit.)

CATEGORY OF TIMEKEEPER (using categories already maintained by the firm)	BLENDED HOURLY RATE*	
	BILLED OR COLLECTED Firm or offices for preceding year, excluding bankruptcy*	BILLED In this fee application
Sr./Equity Partner/Shareholder	\$1,700.00	\$1,482.39
Of Counsel	\$1,400.00	\$1,295.53
Associates	\$1,000.00	\$685.72
Paralegal	\$625.00	\$610.11
Case Management Assistants	\$495.00	\$483.32
All timekeepers aggregated**	\$1,050.00**	\$1,364.85

* Represents approximate blended hourly rate. Non-estate work for PSZ&J represents a de minimis amount of the Firm's revenues as the Firm's engagements are primarily on behalf of debtors, official committees, and other estate-billed constituencies. For fiscal year ending 2024, non-estate work represented approximately 8-10% of the Firm's revenues. It is expected that non-estate work in 2025 will represent approximately 8-10% of the Firm's revenues.

** Represents an estimate for the aggregate blended hourly rate for all timekeepers on non-estate work.

Case Name:	Gritstone bio, Inc.
Case Number:	24-12305 (KBO)
Applicant's Name:	Pachulski Stang Ziehl & Jones LLP
Date of Application:	May 2, 2025
Interim or Final:	Final

EXHIBIT B**SUMMARY OF TIMEKEEPERS INCLUDED IN THIS APPLICATION**

NAME	TITLE OR POSITION	DEPARTMENT, GROUP OR SECTION	DATE OF ADMISSION (if applicable)	HOURS BILLED IN THIS APPLICATION	FEES BILLED IN THIS APPLICATION	HOURLY RATE BILLED		NUMBER OF RATE INCREASES SINCE CASE INCEPTION
						IN THIS APPLICATION	IN FIRST INTERIM APPLICATION	
Grassgreen, Debra I.	Partner	Bankruptcy	1992	135.70	\$254,437.50	\$1,875.00	\$1,695.00	1
Kornfeld, Alan J.	Partner	Bankruptcy	1987	28.70	\$52,377.50	\$1,825.00	\$1,825.00	1
Grassgreen, Debra I.	Partner	Bankruptcy	1992	237.20	\$402,054.00	\$1,695.00	\$1,695.00	1
Kevane, Henry C.	Partner	Bankruptcy	1986	31.10	\$52,714.50	\$1,695.00	\$1,695.00	1
Pagay, Malhar S.	Partner	Bankruptcy	1997	124.10	\$197,939.50	\$1,595.00	\$1,450.00	1
Litvak, Maxim B.	Partner	Bankruptcy	1997	126.50	\$192,912.50	\$1,525.00	\$1,525.00	1
Nasatir, Iain A.W.	Partner	Bankruptcy	1990	16.30	\$24,857.50	\$1,525.00	\$1,525.00	1
Glazer, Gabriel I.	Partner	Bankruptcy	2006	7.10	\$10,614.50	\$1,495.00	\$1,495.00	1
O'Neill, James E.	Partner	Bankruptcy	1985	135.50	\$199,862.50	\$1,475.00	\$1,395.00	1
Pagay, Malhar S.	Partner	Bankruptcy	1997	149.20	\$216,340.00	\$1,450.00	\$1,450.00	1
Kim, Jonathan J.	Counsel	Bankruptcy	1996	3.60	\$5,130.00	\$1,425.00	\$1,295.00	1
Lucas, John W.	Partner	Bankruptcy	2005	146.60	\$208,905.00	\$1,425.00	\$1,250.00	1
O'Neill, James E.	Partner	Bankruptcy	1985	232.70	\$324,616.50	\$1,395.00	\$1,395.00	1
Newmark, Victoria A.	Counsel	Bankruptcy	1996	4.20	\$5,859.00	\$1,395.00	\$1,295.00	1
Kim, Jonathan J.	Counsel	Bankruptcy	1996	52.60	\$68,117.00	\$1,295.00	\$1,295.00	1
Newmark, Victoria A.	Counsel	Bankruptcy	1996	59.60	\$77,182.00	\$1,295.00	\$1,295.00	1
Lucas, John W.	Partner	Bankruptcy	2005	368.50	\$460,625.00	\$1,250.00	\$1,250.00	1
Flanagan, Tavi C.	Counsel	Bankruptcy	1993	8.20	\$9,799.00	\$1,195.00	\$1,195.00	1
Rosell, Jason H.	Partner	Bankruptcy	2010	4.90	\$5,512.50	\$1,125.00	\$1,125.00	1
Litvak, Maxim B.	Partner	Bankruptcy	1997	7.00	\$5,337.50	\$762.50	\$1,525.00	1
Wilson, Brooke E.	Associate	Bankruptcy	2022	31.10	\$22,547.50	\$725.00	\$650.00	1
Forrester, Leslie A.	Library	Bankruptcy	N/A	1.80	\$1,215.00	\$675.00	\$0.00	1
Wilson, Brooke E.	Associate	Bankruptcy	2022	34.20	\$22,230.00	\$650.00	\$650.00	1
Lucas, John W.	Partner	Bankruptcy	2005	15.50	\$9,687.50	\$625.00	\$1,250.00	1

NAME	TITLE OR POSITION	DEPARTMENT, GROUP OR SECTION	DATE OF ADMISSION (if applicable)	HOURS BILLED IN THIS APPLICATION	FEES BILLED IN THIS APPLICATION	HOURLY RATE BILLED		NUMBER OF RATE INCREASES SINCE CASE INCEPTION
						IN THIS APPLICATION	IN FIRST INTERIM APPLICATION	
Petras, Lisa	Paralegal	Bankruptcy	N/A	263.60	\$164,750.00	\$625.00	\$595.00	1
Flores, Melissa N.	Paralegal	Bankruptcy	N/A	2.20	\$1,375.00	\$625.00	\$595.00	1
Petras, Lisa	Paralegal	Bankruptcy	N/A	225.60	\$134,232.00	\$595.00	\$595.00	1
Flores, Melissa N.	Paralegal	Bankruptcy	N/A	24.80	\$14,756.00	\$595.00	\$595.00	1
Knotts, Cheryl A.	Paralegal	Bankruptcy	N/A	2.70	\$1,471.50	\$545.00	\$545.00	1
Paul, Andrea R.	Case Management Assistant	Bankruptcy	N/A	5.40	\$2,673.00	\$495.00	\$475.00	1
Bouzoukis, Charles J.	Case Management Assistant	Bankruptcy	N/A	0.80	\$396.00	\$495.00	\$475.00	1
Arnold, Gary L.	Case Management Assistant	Bankruptcy	N/A	2.70	\$1,336.50	\$495.00	\$0.00	1
Bouzoukis, Charles J.	Case Management Assistant	Bankruptcy	N/A	2.00	\$950.00	\$475.00	\$475.00	1
Paul, Andrea R.	Case Management Assistant	Bankruptcy	N/A	10.50	\$4,987.50	\$475.00	\$475.00	1
GRAND TOTALS				2502.20	\$3,157,801.00			

Case Name: Gritstone bio, Inc.

Case Number: 24-12305 (KBO)

Applicant's Name: Pachulski Stang Ziehl & Jones LLP

Date of Application: May 2, 2025

Interim or Final: Final

EXHIBIT C**STAFFING PLAN**

CATEGORY OF TIMEKEEPER 1 (using categories maintained by the firm)	NUMBER OF TIMEKEEPERS EXPECTED TO WORK ON THE MATTER DURING THE BUDGET PERIOD	AVERAGE HOURLY RATE (Based upon 2025 Rates)
Sr./Equity Partner/Shareholder	10	\$1,651.50
Of Counsel	3	\$1,398.33
Associate	1	\$725.00
Law Library Director	1	\$675.00
Paralegal	3	\$625.00
Case Management Assistants	3	\$495.00
1 As an alternative, firms can identify attorney timekeepers by years of experience rather than category of attorney timekeeper: 0-3, 4-7, 8-14, and 15+. Non-attorney timekeepers, such as paralegals, should be identified by category.		

Case Name:	<u>Gritstone bio, Inc.</u>
Case Number:	<u>24-12305 (KBO)</u>
Applicant's Name:	<u>Pachulski Stang Ziehl & Jones LLP</u>
Date of Application:	<u>May 2, 2025</u>
Interim or Final:	<u>Final</u>

EXHIBIT D-1**SUMMARY OF COMPENSATION REQUESTED BY CATEGORY**

(SEE GUIDELINES ¶ C.8 FOR PROJECT CATEGORY INFORMATION)

CATEGORY	HOURS BILLED THIS PERIOD	TOTAL FOR APPLICATION
Asset Analysis and Recovery	0.10	\$159.50
Asset Disposition	480.90	\$667,026.50
Automatic Stay Matters	4.30	\$3,957.50
Avoidance Action Analysis	0.40	\$678.00
Bankruptcy Litigation	152.00	\$152,728.00
Business Operations	50.40	\$65,055.00
Case Administration	114.30	\$100,764.50
Claims Administration and Objections	106.90	\$108,165.00
Contract and Lease Matters	202.40	\$224,256.00
Corporate Governance	15.00	\$21,376.50
Employee Benefits/Pensions and KEIP/KERP	49.60	\$69,666.50
Financial Filings	25.20	\$31,717.00
Financing/Cash Collateral/Cash Management	272.60	\$405,571.50
First/Second Day Matters	99.60	\$102,594.50
General Creditors' Committee	7.70	\$11,512.00
Hearings	20.60	\$28,497.00
Insurance Coverage	22.00	\$31,357.00
Meetings of and Communications with Creditors	3.60	\$3,694.00
Non-Working Travel	22.50	\$15,025.00
Operations	0.50	\$737.50
Other Professional Compensation	87.80	\$71,156.00
Other Professional Retention	86.20	\$91,120.50
Plan and Disclosure Statement	562.70	\$820,886.50
PSZJ Compensation	46.20	\$36,960.00
PSZJ Retention	17.90	\$21,230.50
Tax Issues	50.80	\$71,909.00
GRAND TOTAL	2502.20	\$3,157,801.00

Case Name:	Gritstone bio, Inc.
Case Number:	24-12305 (KBO)
Applicant's Name:	Pachulski Stang Ziehl & Jones LLP
Date of Application:	May 2, 2025
Interim or Final:	Final

EXHIBIT D-2**SUMMARY OF EXPENSE REIMBURSEMENT REQUESTED BY CATEGORY**

(SEE GUIDELINES ¶ C.8 FOR PROJECT CATEGORY INFORMATION)

EXPENSE	TOTAL
Air Fare	\$1,799.99
Auto Travel Expense	\$685.96
Bloomberg	\$104.80
Conference Call	\$4.67
Court Fees	\$2,037.00
Delivery/Courier Service	\$30.00
Federal Express	\$104.51
Hotel Expense	\$4,651.56
Lexis/Nexis- Legal Research	\$612.72
Online Research	\$226.00
Pacer - Court Research	\$879.30
Reproduction Expense	\$1,394.00
Transcript	\$2,546.84
GRAND TOTAL	\$15,077.35

Case Name:	Gritstone bio, Inc.
Case Number:	24-12305 (KBO)
Applicant's Name:	Pachulski Stang Ziehl & Jones LLP
Date of Application:	May 2, 2025
Interim or Final:	Final

EXHIBIT E**SUMMARY COVER SHEET OF FEE APPLICATION**

Name of Applicant:	Pachulski Stang Ziehl & Jones LLP
Name of client:	Debtor and Debtor in Possession
Time period covered by this application:	October 10, 2024 – April 3, 2025
Total compensation sought this period:	\$3,157,801.00
Total expenses sought this period:	\$15,077.35
Petition date:	October 10, 2024
Retention date:	October 10, 2024
Date of order approving employment:	November 12, 2024 [Docket No. 155]
Total fees approved by interim order to date:	\$2,090,188.00
Total expenses approved by interim order to date:	\$13,632.32
Total allowed fees paid to date:	\$2,090,188.00
Total allowed expenses paid to date:	\$13,632.32
Blended rate in this application for all attorneys:	\$1,443.63
Blended rate in this application for all timekeepers:	\$1,262.01
Fees sought in this application already paid pursuant to a monthly compensation order but not yet allowed:	\$816,311.20
Expenses sought in this application already paid pursuant to a monthly compensation order but not yet allowed:	\$1,445.03
Number of professionals included in this application:	21
If applicable, number of professionals in this application not included in staffing plan approved by client:	N/A
If applicable, difference between fees budgeted and compensation sought for this period:	N/A
Number of professionals billing fewer than 15 hours to the case during this period	7

Name of Applicant:	Pachulski Stang Ziehl & Jones LLP
Are any rates higher than those approved or disclosed at retention? If yes, calculate and disclose the total compensation sought in this application using the rates originally disclosed in the retention application.	No.

Case Name: Gritstone bio, Inc.

Case Number: 24-12305 (KBO)

Applicant's Name: Pachulski Stang Ziehl & Jones LLP

Date of Application: May 2, 2025

Interim or Final: Final

EXHIBIT F

SEVENTH MONTHLY APPLICATION



PACHULSKI
STANG
ZIEHL &
JONES

10100 Santa Monica Blvd.
13th Floor
Los Angeles, CA 90067

April 23, 2025
Invoice 146437
Client 32903.00002

Gritstone bio Inc.
5959 Horton Street ste. 300
Emeryville, CA 94608
USA

RE: Postpetition

STATEMENT OF PROFESSIONAL SERVICES RENDERED THROUGH 04/03/2025

FEES	\$47,224.00
TOTAL CURRENT CHARGES	\$47,224.00
BALANCE FORWARD	\$684,269.73
TOTAL BALANCE DUE	\$731,493.73

Pachulski Stang Ziehl & Jones LLP
Gritstone bio Inc.
Client 32903.00002

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Invoice 146437
April 23, 2025

Summary of Services by Professional

<u>ID</u>	<u>Name</u>	<u>Title</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
DG	Grassgreen, Debra I.	Partner	1,875.00	8.70	\$16,312.50
JEO	O'Neill, James E.	Partner	1,475.00	13.40	\$19,765.00
JWL	Lucas, John W.	Partner	1,425.00	4.20	\$5,985.00
LHP	Petras, Lisa	Paralegal	625.00	8.10	\$5,062.50
CJB	Bouzoukis, Charles J.	Case Management Assistant	495.00	0.20	\$99.00
			<hr/> 34.60		<hr/> \$47,224.00

Pachulski Stang Ziehl & Jones LLP
Gritstone bio Inc.
Client 32903.00002

Page: 3
Invoice 146437
April 23, 2025

Summary of Services by Task Code

<u>Task Code</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
BL	Bankruptcy Litigation	0.20	\$99.00
CA	Case Administration	0.50	\$312.50
CG	Corporate Governance	1.40	\$2,310.00
CO	Claims Administration and Objections	0.90	\$562.50
EC	Contract and Lease Matters	2.00	\$2,850.00
HE	Hearings	2.90	\$1,812.50
OP	Operations	0.50	\$737.50
PD	Plan and Disclosure Statement	26.20	\$38,540.00
		<hr/> 34.60	<hr/> \$47,224.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Bankruptcy Litigation						
04/02/2025	CJB	BL	Prepare hearing binders for hearing on 4/2/25.	0.20	495.00	\$99.00
				0.20		\$99.00
Case Administration						
04/02/2025	LHP	CA	Review recent court filings for critical dates and update WIP and critical dates memo (.3) and email communications with calendaring clerk (.1) and attorney team (.1) regarding same.	0.50	625.00	\$312.50
				0.50		\$312.50
Corporate Governance						
04/03/2025	DG	CG	Board Call.	0.70	1,875.00	\$1,312.50
04/03/2025	JWL	CG	Attend board call re confirmation and effective date (.7);	0.70	1,425.00	\$997.50
				1.40		\$2,310.00
Claims Administration and Objections						
04/01/2025	LHP	CO	Finalize and prepare COC regarding stipulation with JPM for filing (.4) and email communications with J. Lucas and J. O'Neill regarding same (.1).	0.50	625.00	\$312.50
04/01/2025	LHP	CO	Enter COC regarding stipulation with JPM into court record (.4) and prepare/upload order to Judge for consideration (.2).	0.40	625.00	\$250.00
				0.90		\$562.50
Contract and Lease Matters						
04/02/2025	JWL	EC	Call with Certara counsel re assumption of contract (.3); review and revise stipulation are same (.7);	1.00	1,425.00	\$1,425.00
04/03/2025	JWL	EC	Review and revise rejection order and COC re FisherBio rejection order (.5);	0.50	1,425.00	\$712.50
04/03/2025	JWL	EC	Call with SPC's counsel regarding Box contract (.5);	0.50	1,425.00	\$712.50
				2.00		\$2,850.00

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Hearings

04/01/2025	LHP	HE	Draft amended agenda for hearing on April 2 (.3) and email communications with J. O'Neill regarding same (.1).	0.40	625.00	\$250.00
04/01/2025	LHP	HE	Review/prepare confirmation hearing binder (.3) and email communications with J. O'Neill regarding same (.1).	0.40	625.00	\$250.00
04/01/2025	LHP	HE	Finalize and enter amended agenda for confirmation hearing into court record (.2); coordinate service (.1); email communications with J. O'Neill (.1).	0.40	625.00	\$250.00
04/01/2025	LHP	HE	Email communication with courtroom deputy regarding amended agenda.	0.10	625.00	\$62.50
04/01/2025	LHP	HE	Update confirmation hearing binder (.3) and email communications with attorney team regarding same (.1).	0.40	625.00	\$250.00
04/02/2025	LHP	HE	Revise, finalize and enter second amended agenda into court record (.2); coordinate service of agenda (.1); email communications with J. O'Neill (.1).	0.40	625.00	\$250.00
04/02/2025	LHP	HE	Email communication with courtroom deputy regarding amended agenda.	0.20	625.00	\$125.00
04/02/2025	LHP	HE	Update hearing notebook (.2) and email communications with attorney team regarding same (.1).	0.30	625.00	\$187.50
04/02/2025	LHP	HE	Revise link in amended agenda (.1); email communications with J. O'Neill (.1) and courtroom deputy (.1) regarding same.	0.30	625.00	\$187.50
				2.90		\$1,812.50

Operations

04/01/2025	JEO	OP	Review and finalize Certification of Counsel Regarding Order Approving Stipulation Between the Debtor and JPMorgan Chase Bank,	0.50	1,475.00	\$737.50
				0.50		\$737.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Plan and Disclosure Statement						
04/01/2025	DG	PD	Prep for confirmation hearing including review of key document (3); call with David Ihn, J. O'Neill and J. Lucas re: confirmation issues (.7).	3.70	1,875.00	\$6,937.50
04/01/2025	DG	PD	Correspond to and from Sasha Gurwitz re: confirmation order (.1); call with Nir Moaz re: confirmation (.3).	0.40	1,875.00	\$750.00
04/01/2025	DG	PD	Review UST comment to confirmation order (.1); confer with creditor groups and respond re: same (.1).	0.20	1,875.00	\$375.00
04/01/2025	JEO	PD	Prepare for confirmation hearing	3.00	1,475.00	\$4,425.00
04/01/2025	JWL	PD	Call with D. Grassgreen and J. O'Neill regarding preparations for confirmation hearing (.5); call with C. Economides re confirmation hearing and declaration (.2);	0.70	1,425.00	\$997.50
04/01/2025	LHP	PD	Draft notice of effective date (1.0) and email communications with J. O'Neill regarding same (.1).	1.10	625.00	\$687.50
04/02/2025	DG	PD	Prepare for confirmation hearing including revision of key documents (2); attend hearing (.6); review revised orders and provide comments thereon (.3).	2.90	1,875.00	\$5,437.50
04/02/2025	JEO	PD	Prepare for confirmation hearing	2.00	1,475.00	\$2,950.00
04/02/2025	JEO	PD	Edits to confirmation order and notice of effective date	1.90	1,475.00	\$2,802.50
04/02/2025	JEO	PD	Attend confirmation hearing	0.60	1,475.00	\$885.00
04/02/2025	JEO	PD	Work on changes to the confirmation order post hearing and circulate order	1.50	1,475.00	\$2,212.50
04/02/2025	JEO	PD	Finalize confirmation order and notice of effective date and prepare for submission to court	0.80	1,475.00	\$1,180.00
04/02/2025	JEO	PD	Further edits and finalize confirmation order for submission	0.80	1,475.00	\$1,180.00
04/02/2025	LHP	PD	Attend hearing on confirmation of plan.	0.50	625.00	\$312.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
04/02/2025	LHP	PD	Draft COC on confirmation order (.6) and email communications with J. O'Neill regarding same (.1).	0.70	625.00	\$437.50
04/02/2025	LHP	PD	Finalize and prepare COC on confirmation order for filing and enter same into court record (.9); prepare and upload order to court for consideration (.4); email communications with J. O'Neill (.2).	1.50	625.00	\$937.50
04/03/2025	DG	PD	Call to go through closing checklist.	0.80	1,875.00	\$1,500.00
04/03/2025	JEO	PD	Review entered confirmation order	0.50	1,475.00	\$737.50
04/03/2025	JEO	PD	Prepare for Effective Date	0.80	1,475.00	\$1,180.00
04/03/2025	JEO	PD	Review effective date requirements	1.00	1,475.00	\$1,475.00
04/03/2025	JWL	PD	Attend call with D. Grassgreen, PWC, and FSI regarding effective date check list (.5); emails internal regarding arranging for wires (.3);	0.80	1,425.00	\$1,140.00
				26.20		\$38,540.00

TOTAL SERVICES FOR THIS MATTER:

\$47,224.00

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A/R STATEMENT

Outstanding Balance from prior invoices as of 04/03/2025			(May not include recent payments)	
<u>A/R Bill Number</u>	<u>Invoice Date</u>	<u>Fee Billed</u>	<u>Expenses Billed</u>	<u>Balance Due</u>
145325	01/31/2025	\$84,374.10	\$0.00	\$84,374.10
146281	02/28/2025	\$305,769.50	\$1,240.03	\$307,009.53
146396	03/31/2025	\$292,749.00	\$137.10	\$292,886.10
Total Amount Due on Current and Prior Invoices:				\$731,493.73

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

GRITSTONE BIO, INC.,¹

Reorganized Debtor.

Chapter 11

Case No. 24-12305 (KBO)

Related Docket No.

**ORDER GRANTING COMBINED SEVENTH MONTHLY AND
FINAL APPLICATION FOR COMPENSATION AND REIMBURSEMENT
OF EXPENSES OF PACHULSKI STANG ZIEHL & JONES LLP AS COUNSEL
FOR THE DEBTOR AND DEBTOR IN POSSESSION FOR THE PERIOD FROM
OCTOBER 10, 2024 THROUGH APRIL 3, 2025**

Pachulski Stang Ziehl & Jones LLP (“PSZJ”), as counsel for the debtor and debtor in possession (the “Debtor”) in the above-captioned case, filed its *Combined Seventh Monthly and Final Application for Compensation and Reimbursement of Expenses of Pachulski Stang Ziehl & Jones LLP as Counsel for the Debtor and Debtor in Possession for the Period from October 10, 2024 through April 3, 2025* (the “Final Fee Application”). The Court has reviewed the Final Fee Application and finds that: (a) the Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334; (b) notice of the Final Fee Application, and any hearing on the Final Fee Application, was adequate under the circumstances; and (c) all persons with standing have been afforded the opportunity to be heard on the Final Fee Application. Accordingly, it is hereby

ORDERED that the Final Fee Application is GRANTED, on an final basis. The Reorganized Debtor in the above case shall pay to PSZJ the sum of \$3,157,801.00 as compensation for necessary professional services rendered, and actual and necessary expenses in the amount of \$15,077.35 for a total of \$3,172,878.35 for services rendered and disbursements incurred by PSZJ

¹ The Debtor’s mailing address is 4698 Willow Road, Pleasanton, CA 94588, and the last four digits of the Debtor’s federal tax identification number is 9534.

for the period October 10, 2024 through April 3, 2025, less any amounts previously paid in connection with the monthly fee applications.

ORDERED that this Court retains jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and enforcement of this Order.