

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

GRITSTONE BIO, INC.,¹

Debtor.

Chapter 11

Case No. 24-12305 (KBO)

Objections Due: May 5, 2025 at 4:00 P.M. (ET)
Hearing Date: To be scheduled if necessary

**SUMMARY OF SIXTH MONTHLY APPLICATION FOR COMPENSATION AND
REIMBURSEMENT OF EXPENSES OF FENWICK & WEST LLP AS SPECIAL
CORPORATE COUNSEL FOR THE DEBTOR AND DEBTOR IN POSSESSION FOR
THE PERIOD FROM MARCH 1, 2025 THROUGH MARCH 31, 2025**

Name of Applicant:	Fenwick & West LLP
Authorized to Provide Professional Services to:	Debtor and Debtor in Possession
Date of Retention:	Effective as of October 10, 2024 by Order Signed November 12, 2024 [Docket No. 152]
Period for which Compensation and Reimbursement is Sought:	March 1, 2025 through March 31, 2025 ²
Amount of Compensation Sought as Actual, Reasonable and Necessary:	\$46,465.20 ³
Amount of Expense Reimbursement Sought as Actual, Reasonable and Necessary:	\$0.00

This is a: monthly interim final application.

¹ The Debtor's mailing address is 4698 Willow Road, Pleasanton, CA 94588, and the last four digits of the Debtor's federal tax identification number is 9534.

² The applicant reserves the right to include any time expended in the time period indicated above in future application(s) if it is not included herein.

³ Fenwick & West LLP applied a 10% discount to its fees in the amount of \$5,162.80.



PRIOR APPLICATIONS FILED

Date Filed	Period Covered	Requested Fees	Requested Expenses	Approved Fees	Approved Expenses
01.27.25	10.10.24 – 10.31.24	\$154,613.25	\$99.00	\$154,613.25	\$99.00
02.04.25	11.01.24 – 11.30.24	\$104,929.65	\$0.00	\$104,929.65	\$0.00
02.13.25	12.01.24 – 12.31.24	\$259,431.30	\$1,544.00	\$259,431.30	\$1,544.00
04.21.25	01.01.25 – 01.30.25	\$50,601.50	\$34.05	\$50,601.50	\$34.05
04.21.25	02.01.25 – 02.28.25	\$12,267.45	\$0.00	\$12,267.45	\$0.00

F&W PROFESSIONALS

Name of Professional Individual	Position of the Applicant, Year of Obtaining License to Practice	Hourly Billing Rate	Total Hours Billed	Total Compensation
Robert A. Freedman	Partner, 1997	\$1,785	1.1	\$1,963.50
Stefano Quintini	Partner, 2002 (Italy); 2007 (United States)	\$1,660	10.7	\$17,762.00
Ryan Mitteness	Partner, 2011	\$1,500	2.0	\$3,000.00
Chelsea Anderson	Partner, 2014	\$1,415	2.5	\$3,537.50
Charlene Kon	Of Counsel, 2006	\$1,275	1.3	\$1,657.50
Jennifer Yoon	Associate, 2008	\$1,270	11.0	\$13,970.00
Lindsey Eugenio Macalalad	Associate, 2022	\$975	6.0	\$5,850.00
Sydney M. Everett	Associate, 2024	\$760	1.6	\$1,216.00
Laurie Blain	Paralegal, N/A	\$685	3.9	\$2,671.50

Grand Total:	\$51,628.00
Grand Total Minus 10% Discount:	\$46,465.20
Total Hours:	40.1
Blended Rate:	\$1,287.49

COMPENSATION BY CATEGORY

Project Categories	Total Hours	Total Fees
Chronos Licensing (Post-Petition)	23.0	\$30,050.55
General Corporate (Post-Petition)	17.1	\$16,414.65
Totals:	40.1	\$46,465.20

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

GRITSTONE BIO, INC.,¹

Debtor.

Chapter 11

Case No. 24-12305 (KBO)

Objections Due: May 5, 2025 at 4:00 P.M. (ET)
Hearing Date: To be scheduled if necessary

**SIXTH MONTHLY APPLICATION FOR COMPENSATION AND REIMBURSEMENT
OF EXPENSES OF FENWICK & WEST LLP AS SPECIAL CORPORATE COUNSEL
FOR THE DEBTOR AND DEBTOR IN POSSESSION FOR THE PERIOD FROM
MARCH 1, 2025 THROUGH MARCH 31, 2025**

Pursuant to sections 330 and 331 of Title 11 of the United States Code (the “Bankruptcy Code”), Rule 2016 of the Federal Rules of Bankruptcy Procedure (collectively, the “Bankruptcy Rules”) and this Court’s *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals*, entered on November 12, 2024 [Docket No. 154] (the “Administrative Order”), Fenwick & West LLP (“F&W” or the “Firm”), special corporate counsel for the debtor and debtor in possession (“Debtor”), hereby submits its *Sixth Monthly Application for Compensation and Reimbursement of Expenses of Fenwick & West LLP as Special Corporate Counsel for the Debtor and Debtor in Possession for the Period from March 1, 2025 through March 31, 2025* (the “Application”).

By this Application F&W seeks a monthly interim allowance of compensation in the amount of \$46,465.20 and payment of \$37,172.16 (80% of the allowed fees) for the period March 1, 2025 through March 31, 2025 (the “Fee Period”).

¹ The Debtor’s mailing address is 4698 Willow Road, Pleasanton, CA 94588, and the last four digits of the Debtor’s federal tax identification number is 9534.

Background

1. On October 10, 2024, (the “Petition Date”), the Debtor filed a voluntary petition for relief under chapter 11 of the Bankruptcy Code (the “Chapter 11 Case”). The Debtor is operating its business and managing its property as debtor in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code.

2. On October 29, 2024, the Office of the United States Trustee (the “U.S. Trustee”) appointed an Official Committee of Unsecured Creditors (the “Committee”) including the following: BMR-Sidney Research Campus LLC, Presidio, and Murigenics, Inc. *See* Docket No. 77.

3. The Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334. This is a core proceeding pursuant to 28 U.S.C. § 157(b)(2).

4. On November 12, 2024, the Court entered the Administrative Order, authorizing estate professionals (the “Retained Professionals”) to submit applications for interim compensation and reimbursement for expenses, pursuant to the procedures specified therein. The Administrative Order provides, among other things, that a Retained Professional may submit monthly fee applications. If no objections are made within fourteen (14) days after service of the monthly fee application the Debtor is authorized to pay the Retained Professional eighty percent (80%) of the requested fees and one hundred percent (100%) of the requested expenses. Beginning with the period ending December 31, 2024, and at three-month intervals or such other intervals convenient to the Court, each of the Retained Professionals may file and serve an interim application for allowance of the amounts sought in its monthly fee applications for that period. All fees and expenses paid are on an interim basis until final allowance by the Court.

5. The retention of F&W, as special corporate counsel for the Debtor, was approved effective as of October 10, 2024, by this Court's *Order Under 327(e) of the Bankruptcy Code Authorizing the Employment and Retention of Fenwick & West LLP as Special Corporate Counsel for the Debtor Effective as of the Petition Date*, entered on November 12, 2024 [Docket No. 152] (the "Retention Order"). The Retention Order authorized F&W to be compensated on an hourly basis and to be reimbursed for actual and necessary out-of-pocket expenses.

F&W'S APPLICATION FOR COMPENSATION AND FOR REIMBURSEMENT OF EXPENSES

Compensation Paid and Its Source

6. All services for which F&W requests compensation were performed for or on behalf of the Debtor, and not on behalf of any committee, creditor or other person.

7. The professional services and related expenses for which F&W requests interim allowance of compensation and reimbursement of expenses were rendered and incurred in connection with this case in the discharge of F&W's professional responsibilities as special corporate counsel for the Debtor in this Chapter 11 Case. F&W's services have been necessary and beneficial to the Debtor and its estate, creditors and other parties in interest.

Fee & Expense Statements

8. Invoices for the Fee Period are attached hereto as **Exhibit A**. These statements contain daily time logs describing the time spent by each attorney and paraprofessional and summaries of the actual and necessary expenses incurred by F&W during the Fee Period. To the best of F&W's knowledge, this Application complies with sections 330 and 331 of the Bankruptcy Code, the Bankruptcy Rules and the Administrative Order. F&W's time reports are initially handwritten or directly entered in the billing system, by the attorney or paralegal performing the described services. The time reports are organized on a daily basis.

9. F&W believes the foregoing rates are the market rates that the majority of law firms charge clients for such services. In addition, F&W believes that such charges are in accordance with the American Bar Association's ("ABA") guidelines, as set forth in the ABA's Statement of Principles, dated January 12, 1995, regarding billing for disbursements and other charges.

Summary of Services by Project

10. The services rendered by F&W during the Fee Period are grouped into the categories set forth below. F&W attempted to place the services provided in the category that best relates to such services. However, because certain services may relate to one or more categories, services pertaining to one category may in fact be included in another category. These services performed, by categories, are generally described below, with a more detailed identification of the actual services provided set forth on the attached **Exhibit A**. Exhibit A identifies the attorneys and paraprofessionals who rendered services relating to each category, along with the number of hours for each individual and the total compensation sought for each category.

A. Chronos Licensing (Post-Petition)

11. Services in this category are related to discussion, preparation and review of a licensing agreement with Seattle FSI and related agreements.

Fees: \$30,050.55 Hours: 23.0

B. General Corporate (Post-Petition)

12. Services in this category are related to (a) discussion and preparation of SEC filings; and (b) discussion and preparation of closing-related service provider terminations .

Fees: \$16,414.65 Hours: 17.1

Valuation of Services

13. Attorneys and paraprofessionals of F&W expended a total 40.1 hours in connection with their representation of the Debtor as special corporate counsel during the Fee Period, as follows:

Name of Professional Individual	Position of the Applicant, Year of Obtaining License to Practice	Hourly Billing Rate	Total Hours Billed	Total Compensation
Robert A. Freedman	Partner, 1997	\$1,785	1.1	\$1,963.50
Stefano Quintini	Partner, 2002 (Italy); 2007 (United States)	\$1,660	10.7	\$17,762.00
Ryan Mitteness	Partner, 2011	\$1,500	2.0	\$3,000.00
Chelsea Anderson	Partner, 2014	\$1,415	2.5	\$3,537.50
Charlene Kon	Of Counsel, 2006	\$1,275	1.3	\$1,657.50
Jennifer Yoon	Associate, 2008	\$1,270	11.0	\$13,970.00
Lindsey Eugenio Macalalad	Associate, 2022	\$975	6.0	\$5,850.00
Sydney M. Everett	Associate, 2024	\$760	1.6	\$1,216.00
Laurie Blain	Paralegal, N/A	\$685	3.9	\$2,671.50
Robert A. Freedman	Partner, 1997	\$1,785	1.8	\$3,213.00
Ryan Mitteness	Partner, 2011	\$1,500	2.8	\$4,200.00
Chelsea Anderson	Partner, 2014	\$1,415	1.5	\$2,122.50
Lindsey Eugenio Macalalad	Associate, 2022	\$975	4.2	\$4,095.00

Grand Total:	\$51,628.00
Grand Total Minus 10% Discount:	\$46,465.20
Total Hours:	40.1
Blended Rate:	\$1,287.49

14. The nature of work performed by these persons is fully set forth in **Exhibit A** attached hereto. These are F&W's normal hourly rates for work of this character. The reasonable value of the services rendered by F&W for the Debtor during the Fee Period is \$46,465.20.

15. In accordance with the factors enumerated in section 330 of the Bankruptcy Code, it is respectfully submitted that the amount requested by F&W is fair and reasonable given (a) the complexity of the case, (b) the time expended, (c) the nature and extent of the services rendered,

(d) the value of such services, and (e) the costs of comparable services other than in a case under the Bankruptcy Code. Moreover, F&W has reviewed the requirements of Del. Bankr. LR 2016-2 and the Administrative Order signed on or about September 14, 2023 and believes that this Application complies with such Rule and Order.

WHEREFORE, F&W respectfully requests that the Court enter an order providing that, for the period of March 1, 2025 through March 31, 2025, an interim allowance be made to F&W for compensation in the amount of \$46,465.20 and payment of \$37,172.16 (80% of the allowed fees); and for such other and further relief as this Court deems proper.

Dated: April 21, 2025

FENWICK & WEST LLP

/s/ Ryan Mitteness

Ryan Mitteness (WA Bar No. 55982)

401 Union Street

Seattle, Washington 98101

Tel: (206) 389-4533

Email: rmitteness@fenwick.com

*Special Corporate Counsel to the
Debtor and Debtor in Possession*

DECLARATION

STATE OF WASHINGTON :
:
COUNTY OF KING :

Ryan Mitteness, after being duly sworn according to law, deposes and says:

- a) I am a partner with the applicant law firm Fenwick & West LLP.
- b) I am familiar with the legal services rendered by Fenwick & West LLP as special corporate counsel to the Debtor.
- c) I have reviewed the foregoing Application and the facts set forth therein are true and correct to the best of my knowledge, information and belief. Moreover, I have reviewed Del. Bankr. LR 2016-2, the Administrative Order signed on or about September 14, 2023 and submit that the Application substantially complies with such rule and orders.

/s/ Ryan Mitteness

Ryan Mitteness

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

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Debtor.

Chapter 11

Case No. 24-12305 (KBO)

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REIMBURSEMENT OF EXPENSES OF FENWICK & WEST LLP AS SPECIAL
CORPORATE COUNSEL FOR THE DEBTOR AND DEBTOR IN POSSESSION FOR
THE PERIOD FROM MARCH 1, 2025 THROUGH MARCH 31, 2025**

PLEASE TAKE NOTICE that on April 21, 2025, Fenwick & West LLP, special corporate counsel for the above-captioned debtor and debtor in possession (the “Debtor”), filed its *Sixth Monthly Application for Compensation and Reimbursement of Expenses of Fenwick & West LLP as Special Corporate Counsel for the Debtor and Debtor in Possession for the Period of March 1, 2025 through March 31, 2025* (the “Application”), seeking compensation for the reasonable and necessary services rendered to the Debtor in the amount of \$46,465.20. A copy of the Application is attached hereto.

The Application is submitted pursuant to the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals*, entered on November 12, 2024 [Docket No. 154] (the “Administrative Order”).

PLEASE TAKE FURTHER NOTICE that, in accordance with the Administrative Order, any Notice of Objection (as defined in the Administrative Order) must be served upon: (i) counsel to the Debtor, Pachulski Stang Ziehl & Jones LLP, 919 North Market Street, 17th Floor,

¹ The Debtor’s mailing address is 4698 Willow Road, Pleasanton, CA 94588, and the last four digits of the Debtor’s federal tax identification number is 9534.

Wilmington, DE 19899, Attn: James E. O'Neill (joneill@pszjlaw.com), Debra I. Grassgreen (dgrassgreen@pszjlaw.com), John W. Lucas (jlucas@pszjlaw.com), and Malhar S. Pagay (mpagay@pszjlaw.com); (ii) counsel to the Prepetition Secured Lenders, (a) Cole Schotz P.C., 500 Delaware Avenue, Suite 1410, Wilmington, DE 19801, Attn: Stacy L. Newman (snewman@coleschotz.com), Stuart Komrower (skomrower@coleschotz.com), Warren A. Usatine (wusatine@coleschotz.com), and Felice R. Yudkin (fyudkin@coleschotz.com); (b) Sheppard Mullin, Four Embarcadero Center, Seventeenth Floor, San Francisco, CA 94111, Attn: Ori Katz (okatz@sheppardmullin.com) and Robert K. Sahyan (rsahyan@sheppardmullin.com); (iii) the Office of the United States Trustee for the District of Delaware, 844 King Street, Suite 2207, Wilmington, DE 19801, Attn: Timothy Jay Fox, Jr. (timothy.fox@usdoj.gov); and (iv) counsel for the Committee (a) ArentFox Schiff LLP, 1301 Avenue of the Americas, Floor 42, New York, New York 10019, Attn.: Andrew I. Silfen (andrew.silfen@afslaw.com), Beth M. Brownstein (beth.brownstein@afslaw.com), James E. Britton (james.britton@afslaw.com), and Patrick Feeney (patrick.feeney@afslaw.com); (b) Potter Anderson & Corroon LLP, 1313 N. Market Street, 6th Floor, Wilmington, Delaware 19801, Attn.: Christopher M. Samis (csamis@potteranderson.com), Aaron H. Stulman (astulman@potteranderson.com), Katelin A. Morales (kmorales@potteranderson.com), and Ethan H. Sulik (esulik@potteranderson.com).

PLEASE TAKE FURTHER NOTICE THAT IF NO NOTICE OF OBJECTION IS SERVED IN ACCORDANCE WITH THE ADMINISTRATIVE ORDER, THEN 80% OF FEES AND 100% OF EXPENSES REQUESTED IN THE APPLICATION MAY BE PAID WITHOUT FURTHER HEARING OR ORDER OF THE COURT.

Dated: April 21, 2025

PACHULSKI STANG ZIEHL & JONES LLP

/s/ James E. O'Neill

Debra I. Grassgreen, (admitted *pro hac vice*)

John W. Lucas, (admitted *pro hac vice*)

Malhar S. Pagay, (admitted *pro hac vice*)

James E. O'Neill (DE Bar No. 4042)

919 North Market Street, 17th Floor

P.O. Box 8750

Wilmington, Delaware 19899-8705

Tel: 302-652-4100

Fax: 302-652-4400

Email: dgrassgreen@pszjlaw.com

jlucas@pszjlaw.com

mpagay@pszjlaw.com

joneill@pszjlaw.com

Counsel to the Debtor and Debtor in Possession

Exhibit A



Fenwick & West LLP
801 California Street
Mountain View, CA 94041
Tel 650.988.8500
www.fenwick.com

Gritstone bio, Inc.
5959 Horton Street, Suite 300
Emeryville, CA 94608

Invoice Date: April 14, 2025

Client Number: 32669

Matter Number: 00607

Invoice Number: 1076177

Attn: Celia Economides
Chief Financial Officer

For professional services rendered through March 31, 2025.

Fees:	\$ 18,238.50
Less 10.0% Discount on Matter(s): 00607	(1,823.85)
Adjusted Fees:	\$ 16,414.65
<hr/>	
CURRENT AMOUNT DUE	\$ 16,414.65

Gritstone bio, Inc.
Client Number: 32669

Invoice Date: April 14, 2025
Invoice Number: 1076177
Billing Attorney: Stefano Quintini

Page 2

General Corporate (Post-Petition)
Matter number 32669-00607

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
03/05/25	Robert A. Freedman	Review of Chronos matters; discussions with Fenwick team.	0.5	892.50
03/07/25	Chelsea Anderson	Attend working group call regarding corporate activities (.5) and attention to correspondence (.1).	0.6	849.00
03/07/25	Ryan Mitteness	Call with FSI team regarding bankruptcy emergence.	0.5	750.00
03/10/25	Chelsea Anderson	Review and revise checklist for final corporate and reporting items.	0.4	566.00
03/11/25	Ryan Mitteness	Review closing checklist.	0.2	300.00
03/12/25	Sydney M Everett	Discuss next steps for drafting the latest Form 15 and 8-K (0.4).	0.4	304.00
03/12/25	Lindsey Eugenio Macalalad	Confer with working group regarding Form 15, DTC letter, Form 4s, and 8-K for January MOR; confer with S. Everett regarding same; review comments to checklist.	0.7	682.50
03/13/25	Chelsea Anderson	Attention to correspondence regarding final corporate actions prior to completion.	0.4	566.00
03/13/25	Robert A. Freedman	Review of Chronos status and matters.	0.6	1,071.00
03/13/25	Lindsey Eugenio Macalalad	Confer with working group regarding comments to checklist.	0.1	97.50
03/17/25	Sydney M Everett	Draft the Form 15 and 8-K for the January MOR.	1.2	912.00
03/17/25	Lindsey Eugenio Macalalad	Review and revise Form 15 and 8-K for January MOR; confer with working group regarding same.	0.2	195.00
03/18/25	Lindsey Eugenio Macalalad	Review and revise draft Form 15 and 8-K for January MOR and confer with working group regarding same.	0.2	195.00

Gritstone bio, Inc.
Client Number: 32669

Invoice Date: April 14, 2025
Invoice Number: 1076177
Billing Attorney: Stefano Quintini

Page 3

General Corporate (Post-Petition)
Matter number 32669-00607

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
03/18/25	Ryan Mitteness	Emails regarding closing checklist matters.	0.2	300.00
03/19/25	Laurie Blain	Prepare null and void letter to Depository Trust Company.	0.9	616.50
03/19/25	Lindsey Eugenio Macalalad	Review and revise draft closing 8-K and compare against other closing 8-K precedent; confer with L. Blain regarding DTC letter draft and closing Form 4s.	0.4	390.00
03/20/25	Lindsey Eugenio Macalalad	Review and revise draft closing 8-K and compare against prior filings related to bankruptcy case.	0.4	390.00
03/21/25	Lindsey Eugenio Macalalad	Confer with working group on timing for effective date and SEC filings related thereto.	0.1	97.50
03/23/25	Lindsey Eugenio Macalalad	Update drafts of closing 8-K and form 15 filings.	0.6	585.00
03/24/25	Chelsea Anderson	Attention to correspondence regarding Form 4 information.	0.2	283.00
03/24/25	Laurie Blain	Prepare exit Forms 4.	1.5	1,027.50
03/24/25	Lindsey Eugenio Macalalad	Confer with working group regarding filings expected after confirmation hearing; review and revise form 15, closing 8-K; confer with L. Blain regarding draft Form 4s.	0.8	780.00
03/24/25	Ryan Mitteness	Review exit securities filings.	0.8	1,200.00
03/25/25	Chelsea Anderson	Attention to correspondence regarding preparation of Form 4s and timing for final filings.	0.5	707.50
03/25/25	Laurie Blain	Revise Forms 4.	1.5	1,027.50

Gritstone bio, Inc.
Client Number: 32669

Invoice Date: April 14, 2025
Invoice Number: 1076177
Billing Attorney: Stefano Quintini

Page 4

General Corporate (Post-Petition)
Matter number 32669-00607

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
03/25/25	Lindsey Eugenio Macalalad	Review draft Form 4 template and confer with L. Blain regarding same; prepare S-3/A and S-8/A filings to be filed later in the week and ahead of confirmation hearing.	0.8	780.00
03/26/25	Chelsea Anderson	Review and revise Form S-3 and Form S-8 amendments.	0.4	566.00
03/26/25	Lindsey Eugenio Macalalad	Review proofs of S-3/A and S-8/A and confer with working group regarding same.	0.5	487.50
03/27/25	Lindsey Eugenio Macalalad	Confer with printer on additional edits to S-8/A; confer with client regarding timing for filing S-3/A and S-8/A; collect client signatures to same.	0.7	682.50
03/27/25	Ryan Mitteness	Review updated final SEC filings.	0.3	450.00
03/28/25	Lindsey Eugenio Macalalad	Confer with client regarding S-3/A and S-8/A filings; review proofs; coordinate with printer on filing.	0.3	292.50
03/31/25	Lindsey Eugenio Macalalad	Draft EQ termination letter and confer with working group and client regarding same.	0.2	195.00
		Total Hours and Fees	17.1	\$ 18,238.50

Gritstone bio, Inc.
Client Number: 32669

Invoice Date: April 14, 2025
Invoice Number: 1076177
Billing Attorney: Stefano Quintini

Page 5

General Corporate (Post-Petition)
Matter number 32669-00607

Timekeeper Summary

<u>Name</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Chelsea Anderson	Partner	2.5	1415.00	3,537.50
Robert A. Freedman	Partner	1.1	1785.00	1,963.50
Ryan Mitteness	Partner	2.0	1500.00	3,000.00
Sydney M Everett	Associate	1.6	760.00	1,216.00
Lindsey Eugenio Macalalad	Associate	6.0	975.00	5,850.00
Laurie Blain	Paralegal	3.9	685.00	2,671.50
	Total Hours and Fees	17.1		\$ 18,238.50



Fenwick & West LLP
801 California Street
Mountain View, CA 94041
Tel 650.988.8500
www.fenwick.com

Gritstone bio, Inc.
5959 Horton Street, Suite 300
Emeryville, CA 94608

Invoice Date: April 14, 2025

Client Number: 32669

Matter Number: 00106

Invoice Number: 1076178

Attn: Celia Economides
Chief Financial Officer

For professional services rendered through March 31, 2025.

Fees: \$ 33,389.50

Less 10.0% Discount on Matter(s): 00106 (3,338.95)

Adjusted Fees: \$ 30,050.55

CURRENT AMOUNT DUE \$ 30,050.55

Gritstone bio, Inc.
Client Number: 32669

Invoice Date: April 14, 2025
Invoice Number: 1076178
Billing Attorney: Stefano Quintini

Page 2

Chronos Licensing (Post-Petition)
Matter number 32669-00106

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
03/13/25	Stefano Quintini	Call with bankruptcy counsel re certain patent matters and follow-up re same.	0.9	1,494.00
03/17/25	Charlene Kon	Discuss Gritstone assignments with S. Quintini (0.1); review emails from D. Grassgreen and J. Lucas, APA between Seattle and Gritstone, Covenant not to sue between FSI, Gritstone and Seattle, draft amendments to APA and Covenant not to sue (1.0) ; discuss review with S. Quintini (0.2).	1.3	1,657.50
03/17/25	Stefano Quintini	Call with bankruptcy counsel re certain patent matters and follow-up re same.	0.8	1,328.00
03/18/25	Stefano Quintini	Review asset purchase agreement and amendment drafts (.9); follow-up call re same (.4).	1.3	2,158.00
03/19/25	Stefano Quintini	Calls re certain patent matters.	0.6	996.00
03/24/25	Stefano Quintini	Calls re certain patent matters (1.8); internal follow-up re same (.5); work on term sheet (2.5).	4.8	7,968.00
03/24/25	Jennifer Yoon	Draft and revise license agreement with Seattle Project Corp, revise and restructure draft license agreement into term sheet form.	9.6	12,192.00
03/25/25	Stefano Quintini	Calls re certain patent matters (1.6); work on revised term sheet (.7).	2.3	3,818.00
03/25/25	Jennifer Yoon	Prepare for and participate in virtual meeting with Gritstone team, FSI team, and S. Quintini.	0.6	762.00
03/25/25	Jennifer Yoon	Review and revise draft of binding Term Sheet for patent license agreement.	0.8	1,016.00
Total Hours and Fees			23.0	\$ 33,389.50

Gritstone bio, Inc.
Client Number: 32669

Invoice Date: April 14, 2025
Invoice Number: 1076178
Billing Attorney: Stefano Quintini

Page 3

Chronos Licensing (Post-Petition)
Matter number 32669-00106

Timekeeper Summary

<u>Name</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Stefano Quintini	Partner	10.7	1660.00	17,762.00
Charlene Kon	Of Counsel	1.3	1275.00	1,657.50
Jennifer Yoon	Associate	11.0	1270.00	13,970.00
	Total Hours and Fees	23.0		\$ 33,389.50