

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

GRITSTONE BIO, INC.,¹

Debtor.

Chapter 11

Case No. 24-12305 (KBO)

Objections Due: May 5, 2025 at 4:00 P.M. (ET)
Hearing Date: To be scheduled if necessary

SUMMARY OF FOURTH MONTHLY APPLICATION FOR COMPENSATION AND REIMBURSEMENT OF EXPENSES OF FENWICK & WEST LLP AS SPECIAL CORPORATE COUNSEL FOR THE DEBTOR AND DEBTOR IN POSSESSION FOR THE PERIOD FROM JANUARY 1, 2025 THROUGH JANUARY 31, 2025

Name of Applicant:	Fenwick & West LLP
Authorized to Provide Professional Services to:	Debtor and Debtor in Possession
Date of Retention:	Effective as of October 10, 2024 by Order Signed November 12, 2024 [Docket No. 152]
Period for which Compensation and Reimbursement is Sought:	January 1, 2025 through January 31, 2025 ²
Amount of Compensation Sought as Actual, Reasonable and Necessary:	\$50,601.50 ³
Amount of Expense Reimbursement Sought as Actual, Reasonable and Necessary:	\$34.05

This is a: monthly interim final application.

The total time expended for fee application preparation is approximately 3.0 hours and the corresponding compensation requested is approximately \$3,500.00.

¹ The Debtor’s mailing address is 4698 Willow Road, Pleasanton, CA 94588, and the last four digits of the Debtor’s federal tax identification number is 9534.

² The applicant reserves the right to include any time expended in the time period indicated above in future application(s) if it is not included herein.

³ Fenwick & West LLP applied a 10% discount to its fees in the amount of \$5,060.15.



PRIOR APPLICATIONS FILED

Date Filed	Period Covered	Requested Fees	Requested Expenses	Approved Fees	Approved Expenses
01.27.25	10.10.24 – 10.31.24	\$154,613.25	\$99.00	\$154,613.25	\$99.00
02.04.25	11.01.24 – 11.30.24	\$104,929.65	\$0.00	\$104,929.65	\$0.00
02.13.25	12.01.24 – 12.31.24	\$259,431.30	\$1,544.00	\$259,431.30	\$1,544.00

F&W PROFESSIONALS

Name of Professional Individual	Position of the Applicant, Year of Obtaining License to Practice	Hourly Billing Rate	Total Hours Billed	Total Compensation
Ethan Skerry	Partner, 1999	\$1,815	2.5	\$4,537.50
William Skinner	Partner, 2005	\$1,800	3	\$5,400.00
Robert A. Freedman	Partner, 1997	\$1,785	7.5	\$13,387.50
Catherine Kevane	Partner, 2001	\$1,510	1.1	\$1,661.00
Ryan Mitteness	Partner, 2011	\$1,500	5.1	\$7,650.00
Chelsea Anderson	Partner, 2014	\$1,415	2.9	\$4,103.50
Monica Chan	Associate, 2015	\$1,270	2.2	\$2,794.00
Lindsey Eugenio Macalalad	Associate, 2022	\$975	7.9	\$7,702.50
Nick Christopher Dugas	Associate, 2024	\$870	1.9	\$1,653.00
Kevin Young	Paralegal, N/A	\$685	2.2	\$1,507.00
Laurie Blain	Paralegal, N/A	\$685	0.3	\$205.50

Grand Total:	\$50,601.50
Grand Total Minus 10% Discount:	\$45,541.35
Total Hours:	36.6
Blended Rate:	\$1,385.55

COMPENSATION BY CATEGORY

Project Categories	Total Hours	Total Fees
Bankruptcy Estate – Appointment and Fee Applications	2.6	\$3,900.00
FINRA Review (Post-Petition)	5.5	\$5,962.00
Project Chronos (Post-Petition)	13.9	\$16,601.00
General Corporate (Post-Petition)	14.6	\$24,138.50
Totals:	36.6	\$50,601.50

EXPENSE SUMMARY

Expense Category	Service Provider (if applicable)	Total Expenses
Food	Proper Food	\$34.05
Total:		

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

GRITSTONE BIO, INC.,¹

Debtor.

Chapter 11

Case No. 24-12305 (KBO)

Objections Due: May 5, 2025 at 4:00 P.M. (ET)
Hearing Date: To be scheduled if necessary

**FOURTH MONTHLY APPLICATION FOR COMPENSATION AND
REIMBURSEMENT OF EXPENSES OF FENWICK & WEST LLP AS SPECIAL
CORPORATE COUNSEL FOR THE DEBTOR AND DEBTOR IN POSSESSION FOR
THE PERIOD FROM JANUARY 1, 2025 THROUGH JANUARY 31, 2025**

Pursuant to sections 330 and 331 of Title 11 of the United States Code (the “Bankruptcy Code”), Rule 2016 of the Federal Rules of Bankruptcy Procedure (collectively, the “Bankruptcy Rules”) and this Court’s *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals*, entered on November 12, 2024 [Docket No. 154] (the “Administrative Order”), Fenwick & West LLP (“F&W” or the “Firm”), special corporate counsel for the debtor and debtor in possession (“Debtor”), hereby submits its *Fourth Monthly Application for Compensation and Reimbursement of Expenses of Fenwick & West LLP as Special Corporate Counsel for the Debtor and Debtor in Possession for the Period from January 1, 2025 through January 31, 2025* (the “Application”).

By this Application F&W seeks a monthly interim allowance of compensation in the amount of \$50,601.50 and actual and necessary expenses in the amount of \$34.05 for a total allowance of \$50,635.50 and payment of \$40,481.20 (80% of the allowed fees) and reimbursement

¹ The Debtor’s mailing address is 4698 Willow Road, Pleasanton, CA 94588, and the last four digits of the Debtor’s federal tax identification number is 9534.

of \$34.05 (100% of the allowed expenses) for a total payment of \$40,515.25 for the period January 1, 2025 through January 31, 2025 (the “Fee Period”).

Background

1. On October 10, 2024, (the “Petition Date”), the Debtor filed a voluntary petition for relief under chapter 11 of the Bankruptcy Code (the “Chapter 11 Case”). The Debtor is operating its business and managing its property as debtor in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code.

2. On October 29, 2024, the Office of the United States Trustee (the “U.S. Trustee”) appointed an Official Committee of Unsecured Creditors (the “Committee”) including the following: BMR-Sidney Research Campus LLC, Presidio, and Murigenics, Inc. *See* Docket No. 77.

3. The Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334. This is a core proceeding pursuant to 28 U.S.C. § 157(b)(2).

4. On November 12, 2024, the Court entered the Administrative Order, authorizing estate professionals (the “Retained Professionals”) to submit applications for interim compensation and reimbursement for expenses, pursuant to the procedures specified therein. The Administrative Order provides, among other things, that a Retained Professional may submit monthly fee applications. If no objections are made within fourteen (14) days after service of the monthly fee application the Debtor is authorized to pay the Retained Professional eighty percent (80%) of the requested fees and one hundred percent (100%) of the requested expenses. Beginning with the period ending December 31, 2024, and at three-month intervals or such other intervals convenient to the Court, each of the Retained Professionals may file and serve an interim

application for allowance of the amounts sought in its monthly fee applications for that period. All fees and expenses paid are on an interim basis until final allowance by the Court.

5. The retention of F&W, as special corporate counsel for the Debtor, was approved effective as of October 10, 2024, by this Court's *Order Under 327(e) of the Bankruptcy Code Authorizing the Employment and Retention of Fenwick & West LLP as Special Corporate Counsel for the Debtor Effective as of the Petition Date*, entered on November 12, 2024 [Docket No. 152] (the "Retention Order"). The Retention Order authorized F&W to be compensated on an hourly basis and to be reimbursed for actual and necessary out-of-pocket expenses.

F&W'S APPLICATION FOR COMPENSATION AND FOR REIMBURSEMENT OF EXPENSES

Compensation Paid and Its Source

6. All services for which F&W requests compensation were performed for or on behalf of the Debtor, and not on behalf of any committee, creditor or other person.

7. The professional services and related expenses for which F&W requests interim allowance of compensation and reimbursement of expenses were rendered and incurred in connection with this case in the discharge of F&W's professional responsibilities as special corporate counsel for the Debtor in this Chapter 11 Case. F&W's services have been necessary and beneficial to the Debtor and its estate, creditors and other parties in interest.

Fee & Expense Statements

8. Invoices for the Fee Period are attached hereto as **Exhibit A**. These statements contain daily time logs describing the time spent by each attorney and paraprofessional and summaries of the actual and necessary expenses incurred by F&W during the Fee Period. To the best of F&W's knowledge, this Application complies with sections 330 and 331 of the Bankruptcy Code, the Bankruptcy Rules and the Administrative Order. F&W's time reports are initially

handwritten or directly entered in the billing system, by the attorney or paralegal performing the described services. The time reports are organized on a daily basis.

9. F&W believes the foregoing rates are the market rates that the majority of law firms charge clients for such services. In addition, F&W believes that such charges are in accordance with the American Bar Association's ("ABA") guidelines, as set forth in the ABA's Statement of Principles, dated January 12, 1995, regarding billing for disbursements and other charges.

Summary of Services by Project

10. The services rendered by F&W during the Fee Period are grouped into the categories set forth below. F&W attempted to place the services provided in the category that best relates to such services. However, because certain services may relate to one or more categories, services pertaining to one category may in fact be included in another category. These services performed, by categories, are generally described below, with a more detailed identification of the actual services provided set forth on the attached Exhibit A. Exhibit A identifies the attorneys and paraprofessionals who rendered services relating to each category, along with the number of hours for each individual and the total compensation sought for each category.

A. Bankruptcy Estate – Appointment and Fee Applications

11. Services in this category are related to the preparation and filing of F&W interim monthly fee applications.

Fees: \$3,900.00 Hours: 2.60

B. FINRA Review (Post-Petition)

12. Services in this category are related to the analysis of FINRA's request to the Debtor and preparation of a response thereto.

Fees: \$5,962.00 Hours: 5.50

C. Project Chronos (Post-Petition)

13. Services in this category are related to (a) preparation and review of final approval documents in connection with asset sale; (b) review incoming bid and assist in bid analysis; and (c) analysis and preparation of public disclosures and SEC filings related to asset sale matters.

Fees: \$16,601.00 Hours: 13.90

D. General Corporate (Post-Petition)

14. Services in this category are related to (a) discussion and preparation of SEC filings and other public communications related to the bankruptcy proceedings; (b) preparation regarding board minutes, approvals and materials; and (c) various tax disclosure matters.

Fees: \$24,138.50 Hours: 14.60

Valuation of Services

15. Attorneys and paraprofessionals of F&W expended a total 36.6 hours in connection with their representation of the Debtor as special corporate counsel during the Fee Period, as follows:

Name of Professional Individual	Position of the Applicant, Year of Obtaining License to Practice	Hourly Billing Rate	Total Hours Billed	Total Compensation
Ethan Skerry	Partner, 1999	\$1,815	2.5	\$4,537.50
William Skinner	Partner, 2005	\$1,800	3	\$5,400.00
Robert A. Freedman	Partner, 1997	\$1,785	7.5	\$13,387.50
Catherine Kevane	Partner, 2001	\$1,510	1.1	\$1,661.00
Ryan Mitteness	Partner, 2011	\$1,500	5.1	\$7,650.00
Chelsea Anderson	Partner, 2014	\$1,415	2.9	\$4,103.50
Monica Chan	Associate, 2015	\$1,270	2.2	\$2,794.00
Lindsey Eugenio Macalalad	Associate, 2022	\$975	7.9	\$7,702.50
Nick Christopher Dugas	Associate, 2024	\$870	1.9	\$1,653.00
Kevin Young	Paralegal, N/A	\$685	2.2	\$1,507.00
Laurie Blain	Paralegal, N/A	\$685	0.3	\$205.50

Grand Total:	\$50,601.50
Grand Total Minus 10% Discount:	\$45,541.35
Total Hours:	36.6
Blended Rate:	\$1,385.55

16. The nature of work performed by these persons is fully set forth in **Exhibit A** attached hereto. These are F&W's normal hourly rates for work of this character. The reasonable value of the services rendered by F&W for the Debtor during the Fee Period is \$50,601.50

17. In accordance with the factors enumerated in section 330 of the Bankruptcy Code, it is respectfully submitted that the amount requested by F&W is fair and reasonable given (a) the complexity of the case, (b) the time expended, (c) the nature and extent of the services rendered, (d) the value of such services, and (e) the costs of comparable services other than in a case under the Bankruptcy Code. Moreover, F&W has reviewed the requirements of Del. Bankr. LR 2016-2 and the Administrative Order signed on or about September 14, 2023 and believes that this Application complies with such Rule and Order.

WHEREFORE, F&W respectfully requests that the Court enter an order providing that, for the period of January 1, 2025 through January 31, 2025, an interim allowance be made to F&W for compensation in the amount of \$50,601.50 and actual and necessary expenses in the amount of \$34.05 for a total allowance of \$50,635.50 and payment of \$40,481.20 (80% of the allowed fees) and reimbursement of \$34.05 (100% of the allowed expenses) for a total payment of \$40,515.25; and for such other and further relief as this Court deems proper.

Dated: April 21, 2025

FENWICK & WEST LLP

/s/ Ryan Mitteness

Ryan Mitteness (WA Bar No. 55982)

401 Union Street

Seattle, Washington 98101

Tel: (206) 389-4533

Email: rmitteness@fenwick.com

*Special Corporate Counsel to the
Debtor and Debtor in Possession*

DECLARATION

STATE OF WASHINGTON :
:
COUNTY OF KING :

Ryan Mitteness, after being duly sworn according to law, deposes and says:

- a) I am a partner with the applicant law firm Fenwick & West LLP.
- b) I am familiar with the legal services rendered by Fenwick & West LLP as special corporate counsel to the Debtor.
- c) I have reviewed the foregoing Application and the facts set forth therein are true and correct to the best of my knowledge, information and belief. Moreover, I have reviewed Del. Bankr. LR 2016-2, the Administrative Order signed on or about September 14, 2023 and submit that the Application substantially complies with such rule and orders.

/s/ Ryan Mitteness

Ryan Mitteness

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

GRITSTONE BIO, INC.,¹

Debtor.

Chapter 11

Case No. 24-12305 (KBO)

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**NOTICE OF FOURTH MONTHLY APPLICATION FOR COMPENSATION AND
REIMBURSEMENT OF EXPENSES OF FENWICK & WEST LLP AS SPECIAL
CORPORATE COUNSEL FOR THE DEBTOR AND DEBTOR IN POSSESSION FOR
THE PERIOD FROM JANUARY 1, 2025 THROUGH JANUARY 31, 2025**

PLEASE TAKE NOTICE that on April 21, 2025, Fenwick & West LLP, special corporate counsel for the above-captioned debtor and debtor in possession (the “Debtor”), filed its *Fourth Monthly Application for Compensation and Reimbursement of Expenses of Fenwick & West LLP as Special Corporate Counsel for the Debtor and Debtor in Possession for the Period of January 1, 2025 through January 31, 2025* (the “Application”), seeking compensation for the reasonable and necessary services rendered to the Debtor in the amount of \$50,601.50 and reimbursement for actual and necessary expenses in the amount of \$34.05. A copy of the Application is attached hereto.

The Application is submitted pursuant to the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals*, entered on November 12, 2024 [Docket No. 154] (the “Administrative Order”).

PLEASE TAKE FURTHER NOTICE that, in accordance with the Administrative Order, any Notice of Objection (as defined in the Administrative Order) must be served upon: (i)

¹ The Debtor’s mailing address is 4698 Willow Road, Pleasanton, CA 94588, and the last four digits of the Debtor’s federal tax identification number is 9534.

counsel to the Debtor, Pachulski Stang Ziehl & Jones LLP, 919 North Market Street, 17th Floor, Wilmington, DE 19899, Attn: James E. O'Neill (joneill@pszjlaw.com), Debra I. Grassgreen (dgrassgreen@pszjlaw.com), John W. Lucas (jlucas@pszjlaw.com), and Malhar S. Pagay (mpagay@pszjlaw.com); (ii) counsel to the Prepetition Secured Lenders, (a) Cole Schotz P.C., 500 Delaware Avenue, Suite 1410, Wilmington, DE 19801, Attn: Stacy L. Newman (snewman@coleschotz.com), Stuart Komrower (skomrower@coleschotz.com), Warren A. Usatine (wusatine@coleschotz.com), and Felice R. Yudkin (fyudkin@coleschotz.com); (b) Sheppard Mullin, Four Embarcadero Center, Seventeenth Floor, San Francisco, CA 94111, Attn: Ori Katz (okatz@sheppardmullin.com) and Robert K. Sahyan (rsahyan@sheppardmullin.com); (iii) the Office of the United States Trustee for the District of Delaware, 844 King Street, Suite 2207, Wilmington, DE 19801, Attn: Timothy Jay Fox, Jr. (timothy.fox@usdoj.gov); and (iv) counsel for the Committee (a) ArentFox Schiff LLP, 1301 Avenue of the Americas, Floor 42, New York, New York 10019, Attn.: Andrew I. Silfen (andrew.silfen@afslaw.com), Beth M. Brownstein (beth.brownstein@afslaw.com), James E. Britton (james.britton@afslaw.com), and Patrick Feeney (patrick.feeney@afslaw.com); (b) Potter Anderson & Corroon LLP, 1313 N. Market Street, 6th Floor, Wilmington, Delaware 19801, Attn.: Christopher M. Samis (csamis@potteranderson.com), Aaron H. Stulman (astulman@potteranderson.com), Katelin A. Morales (kmorales@potteranderson.com), and Ethan H. Sulik (esulik@potteranderson.com).

PLEASE TAKE FURTHER NOTICE THAT IF NO NOTICE OF OBJECTION IS SERVED IN ACCORDANCE WITH THE ADMINISTRATIVE ORDER, THEN 80% OF FEES AND 100% OF EXPENSES REQUESTED IN THE APPLICATION MAY BE PAID WITHOUT FURTHER HEARING OR ORDER OF THE COURT.

Dated: April 21, 2025

PACHULSKI STANG ZIEHL & JONES LLP

/s/ James E. O'Neill

Debra I. Grassgreen, (admitted *pro hac vice*)

John W. Lucas, (admitted *pro hac vice*)

Malhar S. Pagay, (admitted *pro hac vice*)

James E. O'Neill (DE Bar No. 4042)

919 North Market Street, 17th Floor

P.O. Box 8750

Wilmington, Delaware 19899-8705

Tel: 302-652-4100

Fax: 302-652-4400

Email: dgrassgreen@pszjlaw.com

jlucas@pszjlaw.com

mpagay@pszjlaw.com

joneill@pszjlaw.com

Counsel to the Debtor and Debtor in Possession

Exhibit A



Fenwick & West LLP
801 California Street
Mountain View, CA 94041
Tel 650.988.8500
www.fenwick.com

Gritstone bio, Inc.
5959 Horton Street, Suite 300
Emeryville, CA 94608

Invoice Date: February 28, 2025

Client Number: 32669

Matter Number: 00411

Invoice Number: 1069833

Attn: Celia Economides
Chief Financial Officer

For professional services rendered through January 31, 2025.

Fees:	\$ 5,962.00
Less 10.0% Discount on Matter(s): 00411	(596.20)
Adjusted Fees:	\$ 5,365.80
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CURRENT AMOUNT DUE	\$ 5,365.80

Gritstone bio, Inc.
Client Number: 32669

Invoice Date: February 28, 2025
Invoice Number: 1069833
Billing Attorney: Stefano Quintini

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FINRA Review (Post-Petition)
Matter number 32669-00411

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
01/01/25	Monica Chan	Communicate regarding and prepare response to FINRA's supplemental request for information.	0.5	635.00
01/02/25	Catherine Kevane	Finalize FINRA response.	0.4	604.00
01/02/25	Kevin Young	Research in preparation for responding to FINRA follow-up request.	0.4	274.00
01/03/25	Monica Chan	Communicate regarding and prepare response to FINRA's supplemental request for information.	0.4	508.00
01/07/25	Monica Chan	Communicate regarding response to FINRA's supplemental request for information.	0.4	508.00
01/07/25	Kevin Young	Review FINRA request and research in preparation for responding to same.	0.8	548.00
01/08/25	Monica Chan	Draft letter response to FINRA's supplemental request for information.	0.5	635.00
01/10/25	Monica Chan	Communicate regarding response to FINRA on supplemental request.	0.1	127.00
01/15/25	Kevin Young	Research for FINRA response.	0.5	342.50
01/16/25	Monica Chan	Prepare supplemental response to FINRA's request.	0.3	381.00
01/17/25	Catherine Kevane	Prepare FINRA response.	0.7	1,057.00
01/17/25	Kevin Young	Review and finalize FINRA response.	0.5	342.50
		Total Hours and Fees	5.5	\$ 5,962.00

Gritstone bio, Inc.
Client Number: 32669

Invoice Date: February 28, 2025
Invoice Number: 1069833
Billing Attorney: Stefano Quintini

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FINRA Review (Post-Petition)
Matter number 32669-00411

Timekeeper Summary

<u>Name</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Catherine Kevane	Partner	1.1	1510.00	1,661.00
Monica Chan	Associate	2.2	1270.00	2,794.00
Kevin Young	Paralegal	2.2	685.00	1,507.00
	Total Hours and Fees	5.5		\$ 5,962.00



Fenwick & West LLP
801 California Street
Mountain View, CA 94041
Tel 650.988.8500
www.fenwick.com

Gritstone bio, Inc.
5959 Horton Street, Suite 300
Emeryville, CA 94608

Invoice Date: February 28, 2025

Client Number: 32669

Matter Number: 00605

Invoice Number: 1069834

Attn: Celia Economides
Chief Financial Officer

For professional services rendered through January 31, 2025.

Fees:	\$ 16,601.00
Less 10.0% Discount on Matter(s): 00605	(1,660.10)
Adjusted Fees:	\$ 14,940.90
<hr/>	
CURRENT AMOUNT DUE	\$ 14,940.90

Gritstone bio, Inc.
 Client Number: 32669

Invoice Date: February 28, 2025
 Invoice Number: 1069834

Page 2

Statement of Account

<u>Invoice Date</u>	<u>Invoice Number</u>	<u>Invoice Amt</u>	<u>Payments/Adjustments</u>	<u>Balance Due</u>
01/17/25	1064957	214,912.25	179,724.74	35,187.51
	Prior Balance Due			\$35,187.51
Client Unapplied Cash Total:		\$ 0.00		
Client Trust Balance Total:		\$ 90,515.94		

NOTE: The statement of account (SOA) may not reflect the full amount due. To obtain a current statement of account, please contact accountsreceivable@fenwick.com via email.

Gritstone bio, Inc.
Client Number: 32669

Invoice Date: February 28, 2025
Invoice Number: 1069834
Billing Attorney: Stefano Quintini

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Project Chronos (Post-Petition)
Matter number 32669-00605

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
01/01/25	Lindsey Eugenio Macalalad	Revise 8-K for closing of asset sale and departure of executive officers; confer with working group regarding same.	0.2	195.00
01/02/25	Lindsey Eugenio Macalalad	Markup 8-K and coordinate with working group and printer for same (.5); confer with PSZJ regarding production of prior minutes and consents and share link to documents (0.4).	0.9	877.50
01/03/25	Chelsea Anderson	Attention to correspondence regarding diligence matters.	0.4	566.00
01/03/25	Nick Christopher Dugas	Compile closing volume (1.7).	1.7	1,479.00
01/03/25	Lindsey Eugenio Macalalad	Update markup for 8-K to reflect additional comments from working group (0.3); confer with director for outstanding signature to consent approving appointment of interim CEO (0.1); coordinate with printer on filing 8-K (0.1); confer with working group regarding review of minute book and attention to reviewing same (0.3).	0.8	780.00
01/06/25	Lindsey Eugenio Macalalad	Continued attention to reviewing records of minutes against minutes produced to PSZJ (.3); confer with working group regarding same (.3); review and revise outstanding draft minutes and confer with client regarding status of approval and signatures (.3).	0.9	877.50
01/07/25	Lindsey Eugenio Macalalad	Review prior minutes that are outstanding and unapproved; confer with working group regarding same.	0.3	292.50
01/08/25	Lindsey Eugenio Macalalad	Review internal for unapproved and unsigned minutes and draft consent to approve same.	0.4	390.00

Gritstone bio, Inc.
Client Number: 32669

Invoice Date: February 28, 2025
Invoice Number: 1069834
Billing Attorney: Stefano Quintini

Page 4

Project Chronos (Post-Petition)
Matter number 32669-00605

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
01/08/25	Ethan Skerry	Participate in board meeting (.7); internal follow-up regarding governance and litigation matters (0.3).	1.0	1,815.00
01/09/25	Nick Christopher Dugas	Compile closing volume (0.2).	0.2	174.00
01/09/25	Lindsey Eugenio Macalalad	Confer with client regarding outstanding unapproved minutes and record of approval for certain minutes; review and revise draft consent approving prior minutes.	0.8	780.00
01/10/25	Ethan Skerry	Call with Pachulski regarding litigation status and implications of plan confirmation on pending litigation matters; (.7); internal call regarding same (0.3); call with A. Allen regarding litigation status (0.5).	1.5	2,722.50
01/12/25	Lindsey Eugenio Macalalad	Confer with client regarding approved and signed minutes and remaining minutes that are not yet approved or signed; update draft consent approving prior minutes for same.	0.3	292.50
01/13/25	Lindsey Eugenio Macalalad	Further update draft consent with remaining minutes to be approved; update remaining minutes to have Fenwick signatory as secretary.	1.1	1,072.50
01/14/25	Robert A. Freedman	Review of Chronos matters and filings.	0.5	892.50
01/14/25	Lindsey Eugenio Macalalad	Confer with client regarding records of certificate of incorporation and bylaws; confer with working group regarding draft consent approving remaining minutes.	0.2	195.00
01/21/25	Lindsey Eugenio Macalalad	Confer with R. Mitteness regarding status of S-8/As and S-3/As.	0.1	97.50

Gritstone bio, Inc.
Client Number: 32669

Invoice Date: February 28, 2025
Invoice Number: 1069834
Billing Attorney: Stefano Quintini

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Project Chronos (Post-Petition)
Matter number 32669-00605

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
01/23/25	Robert A. Freedman	Review of document preservation and other Chronos matters; discussions with Fenwick team.	0.4	714.00
01/26/25	Lindsey Eugenio Macalalad	Draft Form S-8/A and S-3/A filings and review prior registration statements for same.	0.8	780.00
01/27/25	Robert A. Freedman	Review of information requests.	0.3	535.50
01/27/25	Lindsey Eugenio Macalalad	Draft Form S-3/A and review prior registration statements related to same.	0.7	682.50
01/29/25	Lindsey Eugenio Macalalad	Review list of registration statements listed in S-3/A and S-8/A; confer with working group regarding drafts of same.	0.4	390.00
Total Hours and Fees			13.9	\$ 16,601.00

Timekeeper Summary

<u>Name</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Chelsea Anderson	Partner	0.4	1415.00	566.00
Robert A. Freedman	Partner	1.2	1785.00	2,142.00
Ethan Skerry	Partner	2.5	1815.00	4,537.50
Nick Christopher Dugas	Associate	1.9	870.00	1,653.00
Lindsey Eugenio Macalalad	Associate	7.9	975.00	7,702.50
Total Hours and Fees		13.9		\$ 16,601.00



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801 California Street
Mountain View, CA 94041
Tel 650.988.8500
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Gritstone bio, Inc.
5959 Horton Street, Suite 300
Emeryville, CA 94608

Invoice Date: February 28, 2025

Client Number: 32669

Matter Number: 00607

Invoice Number: 1069835

Attn: Celia Economides
Chief Financial Officer

For professional services rendered through January 31, 2025.

Fees:	\$ 24,138.50
Less 10.0% Discount on Matter(s): 00607	(2,413.85)
Adjusted Fees:	\$ 21,724.65
Disbursements:	34.05
	<hr/>
CURRENT AMOUNT DUE	\$ 21,758.70

Gritstone bio, Inc.
Client Number: 32669

Invoice Date: February 28, 2025
Invoice Number: 1069835

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Statement of Account

<u>Invoice Date</u>	<u>Invoice Number</u>	<u>Invoice Amt</u>	<u>Payments/Adjustments</u>	<u>Balance Due</u>
11/30/24	1064975	55,653.75	28,475.10	27,178.65
12/31/24	1064992	24,168.60	7,150.32	17,018.28
01/17/25	1064958	14,856.30	0.00	14,856.30
	Prior Balance Due			\$59,053.23
Client Unapplied Cash Total:		\$ 0.00		
Client Trust Balance Total:		\$ 90,515.94		

NOTE: The statement of account (SOA) may not reflect the full amount due. To obtain a current statement of account, please contact accountsreceivable@fenwick.com via email.

Gritstone bio, Inc.
Client Number: 32669

Invoice Date: February 28, 2025
Invoice Number: 1069835
Billing Attorney: Stefano Quintini

Page 3

General Corporate (Post-Petition)
Matter number 32669-00607

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
01/01/25	Chelsea Anderson	Attention to correspondence regarding Form 8-K disclosures.	0.7	990.50
01/01/25	William Skinner	Initial review of restructuring plan - tax discussion.	0.3	540.00
01/02/25	Chelsea Anderson	Review and revise Form 8-K (.6), attention to correspondence regarding same (.4) and 401(k) plan termination (.2).	1.2	1,698.00
01/02/25	Robert A. Freedman	Review of corporate and SEC matters; discussions with company and Fenwick team.	1.2	2,142.00
01/02/25	Ryan Mitteness	Emails regarding board approvals.	0.3	450.00
01/03/25	Chelsea Anderson	Review and revise Form 8-K (.4) and attention to correspondence regarding same (.2).	0.6	849.00
01/03/25	Robert A. Freedman	Review of SEC filings and corporate matters; discussions with Fenwick team.	0.7	1,249.50
01/03/25	Ryan Mitteness	Review updated 8-K.	0.3	450.00
01/03/25	William Skinner	Review / revise tax section of plan of reorganization.	0.8	1,440.00
01/04/25	Ryan Mitteness	Review disclosure statement.	0.5	750.00
01/04/25	William Skinner	Review email from Pachulski regarding creditors' request for information (.1); revise summary of 382 and related analysis for creditors (.5).	0.6	1,080.00
01/06/25	Robert A. Freedman	Review of corporate and SEC matters; discussions with Fenwick team.	0.5	892.50
01/06/25	Ryan Mitteness	Emails regarding board minutes outstanding.	0.3	450.00

Gritstone bio, Inc.
Client Number: 32669

Invoice Date: February 28, 2025
Invoice Number: 1069835
Billing Attorney: Stefano Quintini

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General Corporate (Post-Petition)
Matter number 32669-00607

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
01/06/25	William Skinner	Review email correspondence regarding NOLs (.2); call with Moss Adams and Pachulski regarding same (.5); review / edit further email correspondence (.2).	0.9	1,620.00
01/07/25	Robert A. Freedman	Review of transaction status; review of SEC filing matters.	0.5	892.50
01/08/25	Robert A. Freedman	Review of board, corporate and other matters.	0.5	892.50
01/10/25	Robert A. Freedman	Discussions with company and Fenwick team.	0.5	892.50
01/10/25	William Skinner	Review / provide tax comments on insert to tax disclosure statement.	0.4	720.00
01/13/25	Laurie Blain	Compile 2023 and 2024 Board and committee documents.	0.3	205.50
01/13/25	Robert A. Freedman	Review of SEC filing and other corporate matters.	0.5	892.50
01/13/25	Ryan Mitteness	Review draft 8-K.	0.3	450.00
01/15/25	Robert A. Freedman	Review of subsidiary and other corporate matters.	0.6	1,071.00
01/17/25	Robert A. Freedman	Review of SEC and corporate documents.	0.6	1,071.00
01/22/25	Robert A. Freedman	Review of SEC filings and corporate matters; discussions with Fenwick team.	0.7	1,249.50
01/30/25	Ryan Mitteness	Call regarding document retention matters.	0.8	1,200.00
		Total Hours and Fees	14.6	\$ 24,138.50

Gritstone bio, Inc.
Client Number: 32669

Invoice Date: February 28, 2025
Invoice Number: 1069835
Billing Attorney: Stefano Quintini

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General Corporate (Post-Petition)
Matter number 32669-00607

Timekeeper Summary

<u>Name</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Chelsea Anderson	Partner	2.5	1415.00	3,537.50
Robert A. Freedman	Partner	6.3	1785.00	11,245.50
Ryan Mitteness	Partner	2.5	1500.00	3,750.00
William Skinner	Partner	3.0	1800.00	5,400.00
Laurie Blain	Paralegal	0.3	685.00	205.50
	Total Hours and Fees	14.6		\$ 24,138.50

Disbursement Summary

<u>Date</u>	<u>Description</u>	<u>Total</u>
10/10/24	Gritstone (Effie Toshav) - VENDOR: Proper Food	34.05
	Total Disbursements	\$ 34.05



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Gritstone bio, Inc.
5959 Horton Street, Suite 300
Emeryville, CA 94608

Invoice Date: February 28, 2025

Client Number: 32669

Matter Number: 00608

Invoice Number: 1069836

Attn: Celia Economides
Chief Financial Officer

For professional services rendered through January 31, 2025.

Fees:	\$ 3,900.00
Less 10.0% Discount on Matter(s): 00608	(390.00)
Adjusted Fees:	\$ 3,510.00
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CURRENT AMOUNT DUE	\$ 3,510.00

Gritstone bio, Inc.
 Client Number: 32669

Invoice Date: February 28, 2025
 Invoice Number: 1069836

Page 2

Statement of Account

<u>Invoice Date</u>	<u>Invoice Number</u>	<u>Invoice Amt</u>	<u>Payments/Adjustments</u>	<u>Balance Due</u>
11/30/24	1064976	3,744.00	0.00	3,744.00
12/31/24	1064993	3,159.00	0.00	3,159.00
	Prior Balance Due			\$6,903.00
Client Unapplied Cash Total:		\$ 0.00		
Client Trust Balance Total:		\$ 90,515.94		

NOTE: The statement of account (SOA) may not reflect the full amount due. To obtain a current statement of account, please contact accountsreceivable@fenwick.com via email.

Gritstone bio, Inc.
Client Number: 32669

Invoice Date: February 28, 2025
Invoice Number: 1069836
Billing Attorney: Stefano Quintini

Page 3

Bankruptcy Estate – Appointment and Fee Applications
Matter number 32669-00608

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
01/05/25	Ryan Mitteness	Emails regarding year-end bill estimates.	0.2	300.00
01/20/25	Ryan Mitteness	Review draft fee application.	0.6	900.00
01/21/25	Ryan Mitteness	Revise draft first interim fee application.	0.8	1,200.00
01/24/25	Ryan Mitteness	Attend to revised fee application.	0.7	1,050.00
01/27/25	Ryan Mitteness	Emails regarding Nov fee application.	0.3	450.00
		Total Hours and Fees	2.6	\$ 3,900.00

Timekeeper Summary

<u>Name</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Ryan Mitteness	Partner	2.6	1500.00	3,900.00
	Total Hours and Fees	2.6		\$ 3,900.00