

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

GRITSTONE BIO, INC.,¹

Debtor.

Chapter 11

Case No. 24-12305 (KBO)

Objections Due: April 30, 2025 at 4:00 p.m. (ET)
Hearing Date: To be scheduled if necessary

SUMMARY OF SIXTH MONTHLY APPLICATION FOR COMPENSATION AND REIMBURSEMENT OF EXPENSES OF PACHULSKI STANG ZIEHL & JONES LLP AS COUNSEL FOR THE DEBTOR AND DEBTOR IN POSSESSION FOR THE PERIOD FROM MARCH 1, 2025 THROUGH MARCH 31, 2025

Name of Applicant:	Pachulski Stang Ziehl & Jones LLP
Authorized to Provide Professional Services to:	Debtor and Debtor in Possession
Date of Retention:	Effective as of October 10, 2024 by order signed November 12, 2024
Period for which Compensation and Reimbursement is Sought:	March 1, 2025 through March 31, 2025 ²
Amount of Compensation Sought as Actual, Reasonable and Necessary:	\$292,749.00
Amount of Expense Reimbursement Sought as Actual, Reasonable and Necessary:	\$ 137.10

This is a: monthly interim final application.

The total time expended for fee application preparation is approximately 4.0 hours and the corresponding compensation requested is approximately \$2,500.00.

¹ The Debtor’s mailing address is 4698 Willow Road, Pleasanton, CA 94588, and the last four digits of the Debtor’s federal tax identification number is 9534.

² The applicant reserves the right to include any time expended in the time period indicated above in future application(s) if it is not included herein.



PRIOR APPLICATIONS FILED

Date Filed	Period Covered	Requested Fees	Requested Expenses	Approved Fees	Approved Expenses
01.16.25	10.10.24 – 10.31.24	\$804,945.00	\$3,140.11	\$804,945.00	\$3,140.11
01.27.25	11.01.24 – 11.30.24	\$582,545.00	\$1,471.45	\$582,545.00	\$1,471.45
01.31.25	12.01.24 – 12.31.24	\$702,698.00	\$9,020.76	\$702,698.00	\$9,020.76
03.10.25	01.01.25 – 01.31.25	\$421,870.50	\$67.90	\$421,870.50	\$67.90
04.16.25	02.01.25 – 02/28/25	\$302,769.50	\$1,240.03	Pending	Pending

PSZJ PROFESSIONALS

Name of Professional Individual	Position of the Applicant, Year of Obtaining License to Practice	Hourly Billing Rate	Total Hours Billed	Total Compensation
Debra I. Grassgreen	Partner, 1992	\$1,875.00	39.80	\$74,625.00
James E. O'Neill	Partner, 1985	\$1,475.00	51.70	\$76,257.50
John W. Lucas	Partner, 2005	\$1,425.00	33.00	\$47,025.00
Malhar S. Pagay	Partner, 1997	\$1,595.00	26.00	\$41,470.00
Brooke E. Wilson	Associate, 2022	\$725.00	0.40	\$290.00
Lisa Petras	Paralegal	\$625.00	81.20	\$50,750.00
Melissa N. Flores	Paralegal	\$625.00	0.80	\$500.00
Andrea R. Paul	Case Management Assistant	\$495.00	0.40	\$198.00
Charles J. Bouzoukis	Case Management Assistant	\$495.00	0.60	\$297.00
Gary L. Arnold	Case Management Assistant	\$495.00	2.70	\$1,336.50

Grand Total: \$292,749.00
Total Hours: 236.60
Blended Rate: \$1,237.32

COMPENSATION BY CATEGORY

Project Categories	Total Hours	Total Fees
Asset Disposition	23.70	\$40,528.50
Bankruptcy Litigation	24.80	\$17,269.00
Business Operations	1.00	\$1,425.00
Case Administration	5.90	\$4,879.50
Corporate Governance	0.80	\$1,045.00
Claims Administration and Objections	7.70	\$10,059.50
PSZJ Compensation	7.80	\$6,770.00
Other Professional Compensation	13.10	\$12,747.50
Employee Benefits/Pension and KEIP/KERP	1.20	\$2,250.00
Contract and Lease Matters	39.60	\$37,314.00
Plan and Disclosure Statement	109.20	\$156,056.00
Other Professional Retention	1.80	\$2,405.00
Totals	236.60	\$292,749.00

EXPENSE SUMMARY

Expense Category	Service Provider³ (if applicable)	Total Expenses
Pacer - Court Research		\$114.10
Reproduction Expense - @0.10 per page		\$23.00
Total		\$ 137.10

³ PSZJ may use one or more service providers. The service providers identified herein below are the primary service providers for the categories described.

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**SIXTH MONTHLY APPLICATION FOR COMPENSATION AND
REIMBURSEMENT OF EXPENSES OF PACHULSKI STANG ZIEHL & JONES LLP
AS COUNSEL FOR THE DEBTOR AND DEBTOR IN POSSESSION FOR THE
PERIOD FROM MARCH 1, 2025 THROUGH MARCH 31, 2025**

Pursuant to sections 330 and 331 of Title 11 of the United States Code (the “Bankruptcy Code”), Rule 2016 of the Federal Rules of Bankruptcy Procedure (collectively, the “Bankruptcy Rules”) and this Court’s *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals*, entered on November 12, 2024, (the “Administrative Order”), Pachulski Stang Ziehl & Jones LLP (“PSZJ” or the “Firm”), counsel for the debtor and debtor in possession (“Debtor”), hereby submits its *Sixth Monthly Application for Compensation and Reimbursement of Expenses of Pachulski Stang Ziehl & Jones LLP, as Counsel for the Debtor and Debtor in Possession, for the Period from March 1, 2025 through March 31, 2025* (the “Application”).

By this Application PSZJ seeks a monthly interim allowance of compensation in the amount of \$292,749.00 and actual and necessary expenses in the amount of \$137.10 for a total allowance of \$292,886.10 and payment of \$234,199.20 (80% of the allowed fees) and

¹ The Debtor’s mailing address is 4698 Willow Road, Pleasanton, CA 94588, and the last four digits of the Debtor’s federal tax identification number is 9534.

reimbursement of \$137.10 (100% of the allowed expenses) for a total payment of \$234,336.30 for the period March 1, 2025 through March 31, 2025 (the “Fee Period”):

Background

1. On October 10, 2024, (the “Petition Date”), the Debtor filed a voluntary petition for relief under chapter 11 of the Bankruptcy Code (the “Chapter 11 Case”). The Debtor is operating its business and managing its property as debtor in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code.

2. On October 29, 2024, the Office of the United States Trustee (the “U.S. Trustee”) appointed an Official Committee of Unsecured Creditors (the “Committee”) including the following: BMR-Sidney Research Campus LLC, Presidio, and Murigenics, Inc. *See* Docket No. 77.

3. The Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334. This is a core proceeding pursuant to 28 U.S.C. § 157(b)(2).

4. On November 12, 2024, the Court entered the Administrative Order, authorizing estate professionals (the “Retained Professionals”) to submit applications for interim compensation and reimbursement for expenses, pursuant to the procedures specified therein. The Administrative Order provides, among other things, that a Retained Professional may submit monthly fee applications. If no objections are made within fourteen (14) days after service of the monthly fee application the Debtor is authorized to pay the Retained Professional eighty percent (80%) of the requested fees and one hundred percent (100%) of the requested expenses. Beginning with the period ending December 31, 2024, and at three-month intervals or such other intervals convenient to the Court, each of the Retained Professionals may file and serve an interim

application for allowance of the amounts sought in its monthly fee applications for that period. All fees and expenses paid are on an interim basis until final allowance by the Court.

5. The retention of PSZJ, as counsel for the Debtor, was approved effective as of October 10, 2024, by this Court's *Order Authorizing the Employment and Retention of Pachulski Stang Ziehl & Jones LLP as Counsel for the Debtor Effective as of the Petition Date*, entered on November 12, 2024 (the "Retention Order"). The Retention Order authorized PSZJ to be compensated on an hourly basis and to be reimbursed for actual and necessary out-of-pocket expenses.

**PSZJ's APPLICATION FOR COMPENSATION AND
FOR REIMBURSEMENT OF EXPENSES**

Compensation Paid and Its Source

6. All services for which PSZJ requests compensation were performed for or on behalf of the Debtor, and not on behalf of any committee, creditor or other person.

7. The professional services and related expenses for which PSZJ requests interim allowance of compensation and reimbursement of expenses were rendered and incurred in connection with this case in the discharge of PSZJ's professional responsibilities as attorneys for the Debtor in this chapter 11 case. PSZJ's services have been necessary and beneficial to the Debtor and its estate, creditors and other parties in interest.

Fee Statements

8. The invoice for the Fee Period is attached hereto as **Exhibit A**. This statement contains daily time logs describing the time spent by each attorney and paraprofessional during the Interim Period. To the best of PSZJ's knowledge, this Application complies with sections 330 and 331 of the Bankruptcy Code, the Bankruptcy Rules and the Administrative Order. PSZJ's time reports are initially handwritten or directly entered in the billing system, by the attorney or

paralegal performing the described services. The time reports are organized on a daily basis. PSZJ is particularly sensitive to issues of “lumping” and, unless time was spent in one time frame on a variety of different matters for a particular client, separate time entries are set forth in the time reports. PSZJ’s charges for its professional services are based upon the time, nature, extent and value of such services and the cost of comparable services other than in a case under the Bankruptcy Code. To the extent it is feasible, PSZJ professionals attempt to work during travel.

Actual and Necessary Expenses

9. A summary of the actual and necessary expenses incurred by PSZJ for the Fee Period is attached hereto as part of **Exhibit A**. PSZJ customarily charges \$0.10 per page for photocopying expenses related to cases, such as this, arising in Delaware. PSZJ’s photocopying machines automatically record the number of copies made when the person that is doing the copying enters the client’s account number into a device attached to the photocopier. PSZJ summarizes each client’s photocopying charges on a daily basis.

10. PSZJ charges \$0.25 per page for out-going facsimile transmissions. There is no additional charge for long distance telephone calls on faxes. The charge for outgoing facsimile transmissions reflects PSZJ’s calculation of the actual costs incurred by PSZJ for the machines, supplies and extra labor expenses associated with sending telecopies and is reasonable in relation to the amount charged by outside vendors who provide similar services. PSZJ does not charge the Debtor for the receipt of faxes in this case.

11. With respect to providers of on-line legal research services (e.g., LEXIS and WESTLAW), PSZJ charges the standard usage rates these providers charge for computerized legal research. PSZJ bills its clients the actual amounts charged by such services, with no premium. Any volume discount received by PSZJ is passed on to the client.

12. PSZJ believes the foregoing rates are the market rates that the majority of law firms charge clients for such services. In addition, PSZJ believes that such charges are in accordance with the American Bar Association's ("ABA") guidelines, as set forth in the ABA's Statement of Principles, dated January 12, 1995, regarding billing for disbursements and other charges.

Summary of Services Rendered

13. The names of the timekeepers of PSZJ who have rendered professional services in this case during the Interim Period are set forth in the attached **Exhibit A**. PSZJ, by and through such persons, has prepared and assisted in the preparation of various motions and orders submitted to the Court for consideration, advised the Debtor on a regular basis with respect to various matters in connection with the Debtor's case, and performed all necessary professional services which are described and narrated in detail below. PSZJ's efforts have been extensive due to the size and complexity of the Debtor's case.

Summary of Services by Project

14. The services rendered by PSZJ during the Fee Period can be grouped into the categories set forth below. PSZJ attempted to place the services provided in the category that best relates to such services. However, because certain services may relate to one or more categories, services pertaining to one category may in fact be included in another category. These services performed, by categories, are generally described below, with a more detailed identification of the actual services provided set forth on the attached **Exhibit A**. Exhibit A identifies the attorneys and paraprofessionals who rendered services relating to each category, along with the number of hours for each individual and the total compensation sought for each category.

A. Asset Disposition

15. During the Fee Period, the Firm, among other things, (i) corresponded regarding Binder IP, (ii) reviewed documents in preparation of Binder IP, (iii) reviewed, conferred and finalized APA amendments, (iv) reviewed and corresponded regarding APA amendments, issues and conflicts, (v) corresponded regarding GSO-123 and related matters, (vi) emailed regarding intellectual property, (vii) corresponded regarding sale transition issues, (viii) conferred regarding patent sale issues, (ix) corresponded regarding Binder resolution, (x) worked in IP dispute issues, and (xi) corresponded regarding license term sheet and issues and agreement.

Fees: \$40,528.50

Hours: 23.70

B. Bankruptcy Litigation

16. During the Fee Period, the Firm, among other things, (i) drafted, reviewed, revised, prepared, and filed agenda for March 26 hearing, (ii) drafted certification of counsel and proposed order regarding stipulation with JPMorgan, (iii) entered confirmation hearing appearances for attorney team and witnesses, (iv) drafted, prepared, finalized and filed agenda cancelling/rescheduling confirmation hearing, and (v) drafted, reviewed, revised, finalized and filed agenda for confirmation hearing on April 2.

Fees: \$17,269.00

Hours: 24.80

C. Business Operations

17. During the Fee Period, the Firm, among other things, worked on wind down and transition issues regarding workforce and effective date.

Fees: \$1,425.00

Hours: 1.00

D. Case Administration

18. During the Fee Period, the Firm, among other things, (i) reviewed correspondence and pleadings and forwarded them to appropriate parties; (ii) maintained a calendar of critical dates and deadlines; and (iii) prepared for a hearing on January 16.

Fees: \$4,879.50 Hours: 5.90

E. Corporate Governance

19. During the Fee Period, the Firm, among other things, (i) corresponded regarding final meeting, (ii) reviewed docket for responses to first through fourth omnibus claim objections, and (iii) reviewed form 8-K regarding plan confirmation.

Fees: \$1,045.00 Hours: 0.80

F. Claims Administration and Objections

20. During the Fee Period, the Firm, among other things, (i) reviewed claim from Euofin, (ii) corresponded regarding late claim by Priority Payment, (iii) reviewed demand letter from OneOncology and conferred regarding same, (iv) reviewed Regents of UC claim, (v) corresponded regarding various satisfaction claims, (vi) responded to Certara objection to claims satisfaction and cure issues, and (vii) reviewed and revised JPMorgan letter of credit stipulation.

Fees: \$10,059.50 Hours: 7.70

G. PSZJ Compensation

21. During the Fee Period, the Firm, among other things, (i) drafted, reviewed, finalized and filed January PSZJ's monthly application for compensation, (ii) drafted certification of no objection to PSZJ's first interim application for compensation, (iii) prepared, drafted, revised,

finalized and filed index to interim applications for compensation, and (iv) reviewed and commented on PSZJ's February bill.

Fees: \$6,770.00

Hours: 7.80

H. Other Professional Compensation

22. During the Fee Period, the Firm, among other things, prepared and obtained Court approval of applications for compensation on behalf of Debtor's professionals.

Fees: \$12,747.50

Hours: 13.10

I. Employee Benefits/Pensions and KEIP/KERP

23. During the Fee Period, the Firm, among other things, (i) reviewed 401(k) audit information and employee wage order regarding payment of true-up amount, (ii) reviewed employee benefits order, and (iii) corresponded regarding 401(k).

Fees: \$2,250.00

Hours: 1.20

J. Contract and Lease Matters

24. During the Fee Period, the Firm, among other things, (i) corresponded regarding contract issues, (ii) reviewed, finalized, prepared and filed fourth and fifth notice of designation of contracts for assumption and assignment, (iii) reviewed, finalized, prepared and filed fourth and fifth notice of provisional removal of contracts from omnibus motions, (iv) drafted, review, revise, finalize and file certification of counsel regarding omnibus motions 1-10 to reject certain contracts, (v) prepared orders for upload on omnibus motions 1-10 to reject certain contacts, (vi) reviewed and conferred regarding rejection/abandonment language for order, (vii) reviewed status of contract designations/rejections, (viii) conversed with Translational Research regarding assumed contract under sale to Seattle, (ix) drafted certification of counsel regarding revised order on first amended omnibus motion to reject certain contracts, (x) finalized, prepared and filed sixth notice

of designation of contracts for assumption/assignment; (xi) finalized, prepared and filed sixth notice of provisional removal of contracts from omnibus motion, (xii) revised certification of counsel to first amended omnibus motion to reject certain contracts, (xiii) revised proposed orders on amended omnibus motions 2-10 to reject certain contracts, (xiv) drafted certification of counsel on amended omnibus motions 2-10 to reject certain contracts, (xv) prepared exhibit redlines for revised orders on omnibus motions 1-10 to reject certain contracts, (xvi) corresponded regarding contract claims; (xvii) reviewed revised orders on ten contract rejection motions, (xviii) revised proposed orders on omnibus motions 1-10 and prepared redlines for exhibits to certification of counsels, (xix) reviewed contract assumption and rejection schedules in response to questions, (xx) prepared zip folder of certifications of counsels for Court's review, and (xxi) reviewed entered orders on contract rejection motions.

Fees: \$37,314.00

Hours: 39.60

K. Plan and Disclosure Statement

25. During the Fee Period, the Firm, among other things, (i) corresponded with KTBS team regarding plan closing items, (ii) reviewed and addressed comments to liquidating trust agreement, (iii) worked on ballot recommendations, (iv) reviewed committee comments to revised plan, (v) corresponded on Binder IP issues under plan, (vi) drafted notice of filing plan supplement, (vii) conferred regarding plan supplement, (viii) communicated regarding SPC closing documents, (ix) attended to ancillary plan documents including liquidation trust agreement, (x) reviewed final plan supplement and confirmation order, (xi) revised, finalized and filed notice of plan supplement, (xii) reviewed ballot report, (xiii) conferred regarding solicitation, (xiv) reviewed closing checklist, (xv) drafted confirmation brief, (xvi) attended to confirmation issues from Hercules including balloting and order, (xvii) attended to plan, post-confirmation issues and voting, (xviii)

reviewed cash flow forecast and fun flow, (xix) reviewed background regarding scope of binder IP, (xx) reviewed committee counsel markup of confirmation order, (xxi) reviewed Oracle limited objection to confirmation, (xxii) worked on confirmation brief, (xxiii) drafted declarations of Economides and Fleming in support of confirmation; (xxiv) drafted notice of filing amended plan supplement, (xxv) attended to Plan issues including confirmation brief; (xxvi) reviewed and finalized declarations in support of plan and memorandum in support of confirmation, (xxvii) drafted and worked on agenda for confirmation hearing, (xxviii) revised witness and exhibit list for plan confirmation, (xxix) worked on notices for continuance of confirmation hearing, (xxx) drafted notice of filing redline of third modified plan, (xxxi) worked on, finalized and filed second modified chapter 11 plan, (xxxii) finalized and filed notice of redline of second modified plan, and (xxxiii) drafted notice of proposed confirmation order.

Fees: \$156,056.00

Hours: 109.20

L. Other Professional Retention

26. During the Fee Period, the Firm, among other things, (i) reviewed and responded regarding revised terms for Moss Adams, (ii) reviewed and responded to Moss Adams regarding OCP declaration, (iii) reviewed and finalized Declaration in Support of Employment of Moss Adams, (iv) revised, prepared and filed OCP declaration of Moss Adams, and (v) review FSI fee payment statement.

Fees: \$2,405.00

Hours: 1.80

Valuation of Services

27. Attorneys and paraprofessionals of PSZJ expended a total of 236.60 hours in connection with their representation of the Debtor during the Fee Period, as follows:

Name of Professional Individual	Position of the Applicant, Year of Obtaining License to Practice	Hourly Billing Rate	Total Hours Billed	Total Compensation
Debra I. Grassgreen	Partner, 1992	\$1,875.00	39.80	\$74,625.00
James E. O'Neill	Partner, 1985	\$1,475.00	51.70	\$76,257.50
John W. Lucas	Partner, 2005	\$1,425.00	33.00	\$47,025.00
Malhar S. Pagay	Partner, 1997	\$1,595.00	26.00	\$41,470.00
Brooke E. Wilson	Associate, 2022	\$725.00	0.40	\$290.00
Lisa Petras	Paralegal	\$625.00	81.20	\$50,750.00
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Andrea R. Paul	Case Management Assistant	\$495.00	0.40	\$198.00
Charles J. Bouzoukis	Case Management Assistant	\$495.00	0.60	\$297.00
Gary L. Arnold	Case Management Assistant	\$495.00	2.70	\$1,336.50

Grand Total: \$292,749.00
Total Hours: 236.60
Blended Rate: \$1,237.32

28. The nature of work performed by these persons is fully set forth in **Exhibit A** attached hereto. These are PSZJ's normal hourly rates for work of this character. The reasonable value of the services rendered by PSZJ for the Debtor during the Fee Period is \$292,749.00.

29. In accordance with the factors enumerated in section 330 of the Bankruptcy Code, it is respectfully submitted that the amount requested by PSZJ is fair and reasonable given (a) the complexity of the case, (b) the time expended, (c) the nature and extent of the services rendered, (d) the value of such services, and (e) the costs of comparable services other than in a case under the Bankruptcy Code. Moreover, PSZJ has reviewed the requirements of Del. Bankr. LR 2016-2 and the Administrative Order signed on or about September 14, 2023 and believes that this Application complies with such Rule and Order.

WHEREFORE, PSZJ respectfully requests that the Court enter an order providing that, for the period of March 1, 2025 through March 31, 2025, an interim allowance be made to PSZJ for

compensation in the amount of \$292,749.00 and actual and necessary expenses in the amount of \$137.10 for a total allowance of \$292,886.10 and payment of \$234,199.20 (80% of the allowed fees) and reimbursement of \$137.10 (100% of the allowed expenses) for a total payment of \$234,336.30; and for such other and further relief as this Court deems proper.

Dated: April 16, 2025

PACHULSKI STANG ZIEHL & JONES LLP

/s/ James E. O'Neill

Debra I. Grassgreen, (admitted *pro hac vice*)

John W. Lucas, (admitted *pro hac vice*)

Malhar S. Pagay, (admitted *pro hac vice*)

James E. O'Neill (DE Bar No. 4042)

919 North Market Street, 17th Floor

P.O. Box 8750

Wilmington, Delaware 19899-8705

Tel: 302-652-4100

Fax: 302-652-4400

Email: dgrassgreen@pszjlaw.com

jlucas@pszjlaw.com

mpagay@pszjlaw.com

joneill@pszjlaw.com

Counsel to the Debtor and Debtor in Possession

DECLARATION

STATE OF DELAWARE :
:
COUNTY OF NEW CASTLE :

James E. O’Neill, after being duly sworn according to law, deposes and says:

a) I am a partner with the applicant law firm Pachulski Stang Ziehl & Jones LLP, and am admitted to appear before this Court.

b) I am familiar with the legal services rendered by PSZJ as counsel to the Debtor.

c) I have reviewed the foregoing Application and the facts set forth therein are true and correct to the best of my knowledge, information and belief. Moreover, I have reviewed Del. Bankr. LR 2016-2, the Administrative Order signed on or about September 14, 2023 and submit that the Application substantially complies with such rule and orders.

/s/ James E. O’Neill

James E. O’Neill

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

GRITSTONE BIO, INC.,¹

Debtor.

Chapter 11

Case No. 24-12305 (KBO)

**Objections Due: April 30, 2025 at 4:00 p.m. (ET)
Hearing Date: To be scheduled if necessary**

**NOTICE OF SIXTH MONTHLY APPLICATION FOR COMPENSATION AND
REIMBURSEMENT OF EXPENSES OF PACHULSKI STANG ZIEHL & JONES LLP
AS COUNSEL FOR THE DEBTOR AND DEBTOR IN POSSESSION FOR THE
PERIOD FROM MARCH 1, 2025 THROUGH MARCH 31, 2025**

PLEASE TAKE NOTICE that on April 16, 2025, Pachulski Stang Ziehl & Jones LLP, counsel for the above-captioned debtor and debtor in possession (the “Debtor”), filed its *Sixth Monthly Application for Compensation and Reimbursement of Expenses of Pachulski Stang Ziehl & Jones LLP as Counsel for the Debtor and Debtor in Possession for the Period of March 1, 2025 through March 31, 2025* (the “Application”), seeking compensation for the reasonable and necessary services rendered to the Debtor in the amount of \$292,749.00 and reimbursement for actual and necessary expenses in the amount of \$137.10. A copy of the Application is attached hereto.

The Application is submitted pursuant to the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals*, entered on November 12, 2024 [Docket No. 154] (the “Administrative Order”).

PLEASE TAKE FURTHER NOTICE that, in accordance with the Administrative Order, any Notice of Objection (as defined in the Administrative Order) must be served upon: (i)

¹ The Debtor’s mailing address is 4698 Willow Road, Pleasanton, CA 94588, and the last four digits of the Debtor’s federal tax identification number is 9534.

counsel to the Debtor, Pachulski Stang Ziehl & Jones LLP, 919 North Market Street, 17th Floor, Wilmington, DE 19899, Attn: James E. O'Neill (joneill@pszjlaw.com), Debra I. Grassgreen (dgrassgreen@pszjlaw.com), John W. Lucas (jlucas@pszjlaw.com), and Malhar S. Pagay (mpagay@pszjlaw.com); (ii) counsel to the Prepetition Secured Lenders, (a) Cole Schotz P.C., 500 Delaware Avenue, Suite 1410, Wilmington, DE 19801, Attn: Stacy L. Newman (snewman@coleschotz.com), Stuart Komrower (skomrower@coleschotz.com), Warren A. Usatine (wusatine@coleschotz.com), and Felice R. Yudkin (fyudkin@coleschotz.com); (b) Sheppard Mullin, Four Embarcadero Center, Seventeenth Floor, San Francisco, CA 94111, Attn: Ori Katz (okatz@sheppardmullin.com) and Robert K. Sahyan (rsahyan@sheppardmullin.com); (iii) the Office of the United States Trustee for the District of Delaware, 844 King Street, Suite 2207, Wilmington, DE 19801, Attn: Timothy Jay Fox, Jr. (timothy.fox@usdoj.gov); and (iv) counsel for the Committee (a) ArentFox Schiff LLP, 1301 Avenue of the Americas, Floor 42, New York, New York 10019, Attn.: Andrew I. Silfen (andrew.silfen@afslaw.com), Beth M. Brownstein (beth.brownstein@afslaw.com), James E. Britton (james.britton@afslaw.com), and Patrick Feeney (patrick.feeney@afslaw.com); (b) Potter Anderson & Corroon LLP, 1313 N. Market Street, 6th Floor, Wilmington, Delaware 19801, Attn.: Christopher M. Samis (csamis@potteranderson.com), Aaron H. Stulman (astulman@potteranderson.com), Katelin A. Morales (kmorales@potteranderson.com), and Ethan H. Sulik (esulik@potteranderson.com).

PLEASE TAKE FURTHER NOTICE THAT IF NO NOTICE OF OBJECTION IS SERVED IN ACCORDANCE WITH THE ADMINISTRATIVE ORDER, THEN 80% OF FEES AND 100% OF EXPENSES REQUESTED IN THE APPLICATION MAY BE PAID WITHOUT FURTHER HEARING OR ORDER OF THE COURT.

Dated: April 16, 2025

PACHULSKI STANG ZIEHL & JONES LLP

/s/ James E. O'Neill

Debra I. Grassgreen, (admitted *pro hac vice*)

John W. Lucas, (admitted *pro hac vice*)

Malhar S. Pagay, (admitted *pro hac vice*)

James E. O'Neill (DE Bar No. 4042)

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mpagay@pszjlaw.com

joneill@pszjlaw.com

Counsel to the Debtor and Debtor in Possession

EXHIBIT A



PACHULSKI
STANG
ZIEHL &
JONES

10100 Santa Monica Blvd.
13th Floor
Los Angeles, CA 90067

Gritstone bio Inc.
5959 Horton Street ste. 300
Emeryville, CA 94608
USA

March 31, 2025
Invoice 146396
Client 32903.00002

RE: Postpetition

STATEMENT OF PROFESSIONAL SERVICES RENDERED THROUGH 03/31/2025

FEES	\$292,749.00
EXPENSES	\$137.10
TOTAL CURRENT CHARGES	\$292,886.10
BALANCE FORWARD	\$391,383.63
TOTAL BALANCE DUE	\$684,269.73

Pachulski Stang Ziehl & Jones LLP
 Gritstone bio Inc.
 Client 32903.00002

Page: 2
 Invoice 146396
 March 31, 2025

Summary of Services by Professional

<u>ID</u>	<u>Name</u>	<u>Title</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
DG	Grassgreen, Debra I.	Partner	1,875.00	39.80	\$74,625.00
JEO	O'Neill, James E.	Partner	1,475.00	51.70	\$76,257.50
JWL	Lucas, John W.	Partner	1,425.00	33.00	\$47,025.00
MSP	Pagay, Malhar S.	Partner	1,595.00	26.00	\$41,470.00
BEW	Wilson, Brooke E.	Associate	725.00	0.40	\$290.00
LHP	Petras, Lisa	Paralegal	625.00	81.20	\$50,750.00
MNF	Flores, Melissa N.	Paralegal	625.00	0.80	\$500.00
ARP	Paul, Andrea R.	Case Management Assistant	495.00	0.40	\$198.00
CJB	Bouzoukis, Charles J.	Case Management Assistant	495.00	0.60	\$297.00
GLA	Arnold, Gary L.	Case Management Assistant	495.00	2.70	\$1,336.50
			236.60		\$292,749.00

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Summary of Services by Task Code

<u>Task Code</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
AD	Asset Disposition	23.70	\$40,528.50
BL	Bankruptcy Litigation	24.80	\$17,269.00
BO	Business Operations	1.00	\$1,425.00
CA	Case Administration	5.90	\$4,879.50
CG	Corporate Governance	0.80	\$1,045.00
CO	Claims Administration and Objections	7.70	\$10,059.50
CP	PSZJ Compensation	7.80	\$6,770.00
CPO	Other Professional Compensation	13.10	\$12,747.50
EB	Employee Benefits/Pensions and KEIP/KERP	1.20	\$2,250.00
EC	Contract and Lease Matters	39.60	\$37,314.00
PD	Plan and Disclosure Statement	109.20	\$156,056.00
RPO	Other Professional Retention	1.80	\$2,405.00
		236.60	\$292,749.00

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Summary of Expenses

<u>Description</u>	<u>Amount</u>
Pacer - Court Research	\$114.10
Reproduction Expense	\$23.00
	<hr/>
	\$137.10

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Asset Disposition						
03/02/2025	DG	AD	Correspond with Kevin Kabler re: Binder IP.	0.10	1,875.00	\$187.50
03/02/2025	MSP	AD	Email exchange with D. Grassgreen, K. Kabler, J. Lucas, et al. regarding Binder IP.	0.10	1,595.00	\$159.50
03/03/2025	DG	AD	Review documents in preparation for IP Binder Call (.7); call with Kevin Kabler and J. Lucas re: same (.5); call with KTBS team re: same (.5).	1.70	1,875.00	\$3,187.50
03/03/2025	DG	AD	Review APA Amendments.	0.30	1,875.00	\$562.50
03/03/2025	MSP	AD	Email exchange with K. Kabler, D. Grassgreen, J. Lucas et al. regarding Binder IP.	0.10	1,595.00	\$159.50
03/04/2025	DG	AD	Review APA assignment amendment (.3); correspond with K. Kabler re: same (.2); review correspondence re: patent family 123 (.2); and respond to correspondence from R. Smith re: same (.1)	0.80	1,875.00	\$1,500.00
03/04/2025	DG	AD	Further correspond with Kevin Kabler re: GSO-123 and related matters.	0.20	1,875.00	\$375.00
03/04/2025	MSP	AD	Email exchange with K. Kabler, et al. regarding intellectual property.	0.10	1,595.00	\$159.50
03/05/2025	DG	AD	Correspond with Celia re: cell lines.	0.10	1,875.00	\$187.50
03/05/2025	DG	AD	Review revised APA amendment and finalize (.6); correspond with R. Smith re: same (.1)	0.70	1,875.00	\$1,312.50
03/06/2025	DG	AD	Review and respond to multiple emails re: data migration.	0.30	1,875.00	\$562.50
03/06/2025	DG	AD	Multiple emails to and from J. Lucas and R. Smith re: disclosure and APA amendment docs (.2); review same (.3).	0.50	1,875.00	\$937.50
03/06/2025	JWL	AD	Call with Seattle Project Corp. counsel re sale transition issues (.5); emails to SPC and FSI re same (.3);	0.80	1,425.00	\$1,140.00
03/07/2025	DG	AD	Review Combest comments on APA amendment and compare to agreement.	0.30	1,875.00	\$562.50
03/10/2025	DG	AD	Review comments on APA amendment from SPC (.1); correspond with R. Smith and J. Lucas re: same (.1).	0.20	1,875.00	\$375.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
03/10/2025	JWL	AD	Review proposed changes to amendment to SPC asset purchase agreement (.4); email to SPC re same (.2):	0.60	1,425.00	\$855.00
03/14/2025	DG	AD	Email from Goodwin re: APA issues and conflicts (.2); call with K. Kabler re: same (.4).	0.60	1,875.00	\$1,125.00
03/14/2025	DG	AD	Correspond with Chris Combest re: APA amendments.	0.20	1,875.00	\$375.00
03/14/2025	DG	AD	Correspond with KTBS re; Gritstone amendment - multiple emails with R. Smith and Nir Moaz (.2); call with Nir Moaz re: same (.3).	0.50	1,875.00	\$937.50
03/17/2025	DG	AD	Call with M. Solomon re: patent sale issues (.3); call with J. Lucas re: same (.6); correspondence to and from Nir Moaz re: same (.1).	1.00	1,875.00	\$1,875.00
03/17/2025	DG	AD	Review sale correspondence re: patent families (.5); call with Kevin Kabler and J. Lucas (.4); call with Nir Moaz (.2); correspond with S. Quintini re: Gritstone IP (.2); call with S. Quintini and J. Lucas (.4); followup call with Nir Moaz (.2).	1.90	1,875.00	\$3,562.50
03/17/2025	JWL	AD	Calls with D. Grassgreen re Binder resolution (.6); call with K. Kabler and D. Grassgreen re same (.4); call with S. Quintini re same (.4); review contract list re questions from E. Skerry re assumed/rejected contracts and email response (.7);	2.10	1,425.00	\$2,992.50
03/18/2025	JWL	AD	Call with D. Grassgreen re scheduling of the Binder IP under sale order (.3); call with D. Grassgreen and C. Combest re Binder IP (.4); follow up call with FSI and D. Grassgreen re same (.3);	1.00	1,425.00	\$1,425.00
03/19/2025	DG	AD	Call with Stefano Quintino re: Binder IP.	0.30	1,875.00	\$562.50
03/19/2025	DG	AD	Work on IP dispute issues including review of docs (.8); comments on correspondence to SPC (.2); revise correspondence (.3).	1.30	1,875.00	\$2,437.50
03/19/2025	JWL	AD	Review and revise email to SPC re Binder IP assignment issues (.8);	0.80	1,425.00	\$1,140.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
03/20/2025	DG	AD	Call with J. Lucas re: SPC dispute on Binder IP.	0.20	1,875.00	\$375.00
03/20/2025	DG	AD	Correspond to and from Chris Combest re: sale issues.	0.20	1,875.00	\$375.00
03/20/2025	JWL	AD	Work on Binder IP reconciliation re APA amendment and Covenant (1.0):	1.00	1,425.00	\$1,425.00
03/24/2025	DG	AD	Call J. Lucas, SPC team and FSI team re: IP Licensing issues.	1.40	1,875.00	\$2,625.00
03/24/2025	DG	AD	Call with Fenwick, KTBS and Karin Jooss re: terms of license term sheet.	1.00	1,875.00	\$1,875.00
03/24/2025	JWL	AD	Call with D. Grassgreen, Seattle Project Co., FSI regarding Binder IP issues (1.0) (did not attend entire call); call with D. Grassgreen, Stefano, and FSI re Binder IP work-out (.7) (partial call);	1.70	1,425.00	\$2,422.50
03/25/2025	DG	AD	Review and comment on license agreement (.4); review revised draft (.1); correspondence to and from SPC counsel re; same (.1); call with Nir Moaz re: same (.2); call with Michael Solomon re: same (.3).	1.10	1,875.00	\$2,062.50
03/25/2025	JWL	AD	Attend call with S. Quintini, FSI regarding Binder IP amendment (.5);	0.50	1,425.00	\$712.50
				23.70		\$40,528.50

Bankruptcy Litigation

03/06/2025	DG	BL	Call with C. Kevane re: litigation hold matters.	0.40	1,875.00	\$750.00
03/16/2025	DG	BL	Review research and analysis re: Socotra possible lender liability (.7); call with S. Golden re: other claim analysis (.7).	1.40	1,875.00	\$2,625.00
03/19/2025	LHP	BL	Draft agenda for hearing on March 26.	5.10	625.00	\$3,187.50
03/20/2025	LHP	BL	Continue drafting agenda for hearing on March 26 (2.2) and email communications with J. O'Neill regarding same (.2).	2.40	625.00	\$1,500.00
03/20/2025	LHP	BL	Revise draft agenda for hearing on March 26.	1.10	625.00	\$687.50
03/21/2025	LHP	BL	Revise agenda for hearing on March 26.	0.80	625.00	\$500.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
03/21/2025	LHP	BL	Additional revisions to agenda for hearing on March 26 (.4) and email communications with J. O'Neill regarding same (.1).	0.50	625.00	\$312.50
03/24/2025	CJB	BL	Prepare hearing binders for hearing on 3/26/25.	0.60	495.00	\$297.00
03/24/2025	GLA	BL	Created virtual binder for 3/26/25 hearing at 2:30 pm.	2.70	495.00	\$1,336.50
03/24/2025	LHP	BL	Revise agenda for hearing on plan confirmation.	0.80	625.00	\$500.00
03/24/2025	LHP	BL	Further revisions agenda for hearing on plan confirmation (.6); finalize agenda and enter agenda into court record (.2).	0.80	625.00	\$500.00
03/24/2025	LHP	BL	Prepare list of participants for confirmation hearing registrations (.5) and email communications with J. Lucas and J. O'Neill regarding same (.1).	0.60	625.00	\$375.00
03/24/2025	LHP	BL	Draft COC regarding stipulation with JPMorgan (.9); revise proposed order (.2); email communications with J. Lucas and J. O'Neill (.1).	1.20	625.00	\$750.00
03/24/2025	LHP	BL	Enter confirmation hearing appearances for attorney team and witnesses (.8) and email communications with attorney team regarding same (.1).	0.90	625.00	\$562.50
03/24/2025	MNF	BL	Coordinate hearing binders for 3/27 hearing	0.30	625.00	\$187.50
03/25/2025	LHP	BL	Prepare agenda cancelling confirmation hearing on March 26 (.1) and email communications with J. O'Neill regarding same (.1).	0.20	625.00	\$125.00
03/25/2025	LHP	BL	Finalize and file agenda cancelling/rescheduling confirmation hearing (.3); coordinate service (.1).	0.40	625.00	\$250.00
03/25/2025	LHP	BL	Draft notice of continued confirmation hearing (.2) and email communications with J. O'Neill regarding same (.1).	0.30	625.00	\$187.50
03/25/2025	LHP	BL	Email communication with D. Tam at Raymond James regarding registration for confirmation hearing.	0.10	625.00	\$62.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
03/25/2025	LHP	BL	Revise draft notice of continued confirmation hearing (.1) and email communications with J. O'Neill regarding same (.1).	0.20	625.00	\$125.00
03/25/2025	LHP	BL	Finalize/file notice of continued confirmation hearing (.2) and coordinate service (.1).	0.30	625.00	\$187.50
03/27/2025	LHP	BL	Draft agenda for confirmation hearing on April 2 (.3) and email communication with J. O'Neill regarding same (.1).	0.40	625.00	\$250.00
03/27/2025	LHP	BL	Prepare list of participants for rescheduled confirmation hearing registrations.	0.20	625.00	\$125.00
03/28/2025	LHP	BL	Revise agenda for confirmation hearing on April 2 (.1) and email communication with J. O'Neill regarding same (.1).	0.20	625.00	\$125.00
03/30/2025	LHP	BL	Revise agenda for hearing on April 2 (.2) and email communications with J. O'Neill regarding same (.1).	0.30	625.00	\$187.50
03/31/2025	ARP	BL	Prepare virtual notebook for hearing on 04-02-25.	0.40	495.00	\$198.00
03/31/2025	LHP	BL	Email communications with M. Flores regarding registrations for hearing on April 2.	0.10	625.00	\$62.50
03/31/2025	LHP	BL	Revise, finalize, and enter agenda for hearing on April 2 into court record (.3) and email communications with J. O'Neill regarding same (.1).	0.40	625.00	\$250.00
03/31/2025	LHP	BL	Email communication with C. Brady and M. Lopez forwarding filed agenda for hearing on April 2.	0.10	625.00	\$62.50
03/31/2025	LHP	BL	Email communications with M. Flores regarding e-binder for hearing on April 2.	0.10	625.00	\$62.50
03/31/2025	LHP	BL	Enter appearances for confirmation hearing on April 2.	1.00	625.00	\$625.00
03/31/2025	MNF	BL	Review binders for 4/2 hearing; Virtual hearing preparation	0.50	625.00	\$312.50
				24.80		\$17,269.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Business Operations						
03/26/2025	JWL	BO	Work on wind down and transition issues re workforce and effective date (.5); emails from FSI, GRTS, and PWC re payroll system (.2); call with FSI, S. Fleming, and N. Maoz regarding payroll pre-effective date (.3);	1.00	1,425.00	\$1,425.00
				<u>1.00</u>		<u>\$1,425.00</u>
Case Administration						
03/04/2025	JWL	CA	Case update call with S. Fleming and D. Ihn (.5);	0.50	1,425.00	\$712.50
03/05/2025	DG	CA	Review updated WIP List and critical dates and provide comments thereto.	0.30	1,875.00	\$562.50
03/05/2025	LHP	CA	Review recent court filings for critical dates and update WIP and critical dates memo (1.7) and email communications with calendaring clerk (.2) and attorney team (.1) regarding same.	2.00	625.00	\$1,250.00
03/12/2025	LHP	CA	Review recent court filings for critical dates and update WIP and critical dates memo (.8) and email communications with calendaring clerk (.1) and attorney team (.1) regarding same.	0.90	625.00	\$562.50
03/16/2025	MSP	CA	Email exchange with J. Britton, et al. regarding Confirmation Order comments.	0.10	1,595.00	\$159.50
03/18/2025	LHP	CA	Review recent court filings for critical dates and update WIP and critical dates memo (.8) and email communications with calendaring clerk (.1) and attorney team (.1) regarding same.	0.90	625.00	\$562.50
03/24/2025	JWL	CA	Emails with Hercules counsel re closing down controlled bank accounts (.2); email to PWC regarding freezer storage issues (.2);	0.40	1,425.00	\$570.00
03/27/2025	LHP	CA	Review recent court filings for critical dates and update WIP and critical dates memo (.6) and email communications with calendaring clerk (.1) and attorney team (.1) regarding same.	0.80	625.00	\$500.00
				<u>5.90</u>		<u>\$4,879.50</u>

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Corporate Governance						
03/07/2025	DG	CG	Correspondence with C. Economides and Board re; final meeting.	0.10	1,875.00	\$187.50
03/24/2025	BEW	CG	Review docket for responses to first through fourth omnibus claim objections	0.20	725.00	\$145.00
03/25/2025	JWL	CG	Review bankruptcy section re Form 8-K re plan confirmation (.5);	0.50	1,425.00	\$712.50
				0.80		\$1,045.00
Claims Administration and Objections						
03/02/2025	BEW	CO	Email to J. Lucas and J. O'Neill re: one-off claim objections	0.20	725.00	\$145.00
03/10/2025	JWL	CO	Review claim from Euofin re payment of admin claim and respond to holder re same (.7);	0.70	1,425.00	\$997.50
03/10/2025	JWL	CO	Email to committee and Hercules re late claim by Priority Payment (.5);	0.50	1,425.00	\$712.50
03/10/2025	LHP	CO	Review demand letter from OneOncology (.1) and review omnibus objections and notices of provisional removals for OneOncology (.2); email communications with J. O'Neill and J. Lucas regarding same (.2).	0.50	625.00	\$312.50
03/10/2025	MSP	CO	Email exchange with B. Wiggins, J. Lucas, et al. regarding claims status.	0.10	1,595.00	\$159.50
03/11/2025	JWL	CO	Respond to email from Hercules regarding Priority Payment late filed claim (.4);	0.40	1,425.00	\$570.00
03/11/2025	JWL	CO	Review claim re Regents of UC re satisfaction and email to PWC re same (.5);	0.50	1,425.00	\$712.50
03/11/2025	JWL	CO	Calls with creditors re satisfaction of claims (.7);	0.70	1,425.00	\$997.50
03/13/2025	JWL	CO	Respond to inquiry by Translational regarding satisfaction of claim (.6);	0.60	1,425.00	\$855.00
03/14/2025	DG	CO	Review admin claim response from B. Manne (.1); call with J. Lucas and respond thereto (.1).	0.20	1,875.00	\$375.00
03/17/2025	JWL	CO	Email to B. Weiss re claim reconciliation for FisherBio (.5);	0.50	1,425.00	\$712.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
03/20/2025	LHP	CO	Revise COC and proposed order regarding interim fee applications (.5) and email communications with J. O'Neill regarding same (.1).	0.60	625.00	\$375.00
03/21/2025	JWL	CO	Respond to Certara objection to claim satisfaction and cure issues (.4);	0.40	1,425.00	\$570.00
03/24/2025	JWL	CO	Review and revise JPM letter of credit stipulation regarding set off and cash surplus return (.8);	0.80	1,425.00	\$1,140.00
03/26/2025	JWL	CO	Review Eurofin claim back up and send email to same re meeting (.5); follow up with FisherBio re payment of admin claim (.5);	1.00	1,425.00	\$1,425.00
				<u>7.70</u>		<u>\$10,059.50</u>

PSZJ Compensation

03/07/2025	LHP	CP	Draft PSZJ fourth monthly fee application for January (2.5) and email communications with J. O'Neill regarding same (.1).	2.60	625.00	\$1,625.00
03/10/2025	DG	CP	Review January Fee Application.	0.70	1,875.00	\$1,312.50
03/10/2025	JEO	CP	Review and finalize PSZJ January 2025 Fee Application and coordinate filing and service	0.50	1,475.00	\$737.50
03/10/2025	LHP	CP	Finalize and prepare PSZJ fourth monthly fee application for filing (.3); enter application into court record (.2); coordinate service (.1); email communications with J. O'Neill regarding same (.2).	0.80	625.00	\$500.00
03/12/2025	LHP	CP	Draft CNO regarding PSZJ first interim application for compensation and update proposed order.	0.30	625.00	\$187.50
03/18/2025	LHP	CP	Email communications with J. O'Neill regarding omnibus order on interim fee applications.	0.10	625.00	\$62.50
03/20/2025	LHP	CP	Prepare interim fee application index (.3) and email communications with J. O'Neill regarding same (.1).	0.40	625.00	\$250.00
03/24/2025	LHP	CP	Continue drafting index interim applications for compensation.	0.40	625.00	\$250.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
03/24/2025	LHP	CP	Revise index to interim fee applications (.1) and email communications with J. O'Neill regarding same (.1).	0.20	625.00	\$125.00
03/24/2025	LHP	CP	Finalize index to binder on interim applications for compensation (.1) and email communications with J. O'Neill (.1) and courtroom deputy (.1) regarding same.	0.30	625.00	\$187.50
03/24/2025	LHP	CP	Prepare/upload order on interim applications for compensation (.2) and email communications with courtroom deputy regarding same (.1).	0.30	625.00	\$187.50
03/25/2025	JEO	CP	Review status of PSZJ January fee application and approve certificate of no objection	0.30	1,475.00	\$442.50
03/25/2025	JEO	CP	Review and comment on February bill for PSZJ	0.40	1,475.00	\$590.00
03/25/2025	LHP	CP	Email communications with J. O'Neill regarding CNO on PSZJ January application for compensation.	0.10	625.00	\$62.50
03/25/2025	LHP	CP	Draft CNO regarding PSZJ fourth monthly application for compensation (.2) and email communications with J. O'Neill regarding same (.1).	0.30	625.00	\$187.50
03/31/2025	LHP	CP	Email communications with J. O'Neill and accounting department regarding professional fee ledger.	0.10	625.00	\$62.50
				7.80		\$6,770.00

Other Professional Compensation

03/03/2025	JEO	CPO	Review and finalize PWC January 2025 fee application	0.40	1,475.00	\$590.00
03/03/2025	LHP	CPO	Draft notice of PwC January monthly fee application (.2); revise, finalize, and prepare application for filing (.4); email communications with J. O'Neill regarding same (.1).	0.70	625.00	\$437.50
03/03/2025	LHP	CPO	Enter PwC January monthly fee application into court record (.2); coordinate serve of application (.1).	0.30	625.00	\$187.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
03/03/2025	LHP	CPO	Email communication with S. McPhee regarding Fenwick interim application.	0.10	625.00	\$62.50
03/04/2025	JEO	CPO	Review and finalize Fenwick's Interim Fee Application	0.50	1,475.00	\$737.50
03/04/2025	LHP	CPO	Email communications with J. O'Neill regarding Fenwick interim application for compensation.	0.20	625.00	\$125.00
03/04/2025	LHP	CPO	Revise Fenwick interim application for compensation (.5) and email communications with R. Mitteness regarding same (.1).	0.60	625.00	\$375.00
03/04/2025	LHP	CPO	Finalize and prepare Fenwick interim application for compensation for filing (.7) and enter application into court record (.3); coordinate service of application (.1); email communications with J. O'Neill (.1) and R. Mitteness (.1) regarding same.	1.30	625.00	\$812.50
03/05/2025	LHP	CPO	Draft amended notice of Fenwick interim application for compensation (.3); prepare notice for filing and enter notice into court record (.3); coordinate service (.1); email communications with J. O'Neill regarding same (.1).	0.80	625.00	\$500.00
03/12/2025	LHP	CPO	Draft CNO regarding PwC first interim application for compensation and update proposed order.	0.40	625.00	\$250.00
03/12/2025	LHP	CPO	Draft CNO regarding Verita first interim application for compensation and update proposed order.	0.30	625.00	\$187.50
03/13/2025	LHP	CPO	Draft notice of PwC fourth monthly fee application (.2); revise application (.2); prepare application and exhibits for filing (.2) and enter application into court record (.2); coordinate service (.1); email communications with J. O'Neill re same (.1).	1.00	625.00	\$625.00
03/14/2025	JEO	CPO	Review and finalize PWC February 2025 fee application	0.40	1,475.00	\$590.00
03/14/2025	JEO	CPO	Review status of interim fee apps and check with UST regarding status	0.80	1,475.00	\$1,180.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
03/14/2025	LHP	CPO	Draft COC and proposed order regarding interim fee applications of PwC, Verita, and PSZJ (.9); email communications with J. O'Neill regarding same (.1).	1.00	625.00	\$625.00
03/17/2025	DG	CPO	Review Goodwin engagement documents (.3); call with J. Lucas re: same (.2); call with Nir Moaz re: same (.1).	0.60	1,875.00	\$1,125.00
03/19/2025	LHP	CPO	Draft CNO regarding PwC third monthly fee application (.3) and email communications with J. O'Neill regarding same (.1).	0.40	625.00	\$250.00
03/19/2025	LHP	CPO	Finalize/file CNO regarding PwC third monthly fee application (.3); coordinate service (.1); email communications with J. O'Neill regarding same (.1).	0.50	625.00	\$312.50
03/25/2025	DG	CPO	Review interim fee order (.1); review CNO for January and J. O'Neill correspondence re: same (.1); correspondence to J. O'Neill re: same (.1).	0.30	1,875.00	\$562.50
03/25/2025	DG	CPO	Call with J. Lucas re: confirmation hearing (.1); review correspondence with Komrower and Brownstein re: same (.2).	0.30	1,875.00	\$562.50
03/26/2025	JEO	CPO	Review fee issues for Gritstone Professionals and coordinate payments	1.50	1,475.00	\$2,212.50
03/28/2025	LHP	CPO	Draft CNO regarding PwC fourth application for compensation (.3) and email communications with J. O'Neill regarding same (.1).	0.40	625.00	\$250.00
03/28/2025	LHP	CPO	Finalize and enter CNO regarding PwC fourth monthly fee application into court record (.2) and email communications with accounting department to initiate payment to PwC (.1).	0.30	625.00	\$187.50
				13.10		\$12,747.50

Employee Benefits/Pensions and KEIP/KERP

03/11/2025	DG	EB	Review 401(k) audit information (.3); review employee wage order re: payment of true-up amount (.4).	0.70	1,875.00	\$1,312.50
03/11/2025	DG	EB	Review employee benefits order re: 401(K) (.3); correspond with C. Economides re:same (.1).	0.40	1,875.00	\$750.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
03/11/2025	DG	EB	Correspond with D. Ihn re: 401(k).	0.10	1,875.00	\$187.50
				<u>1.20</u>		<u>\$2,250.00</u>

Contract and Lease Matters

03/01/2025	DG	EC	Correspondence to and from Beverly Manne re: contract issues.	0.10	1,875.00	\$187.50
03/05/2025	DG	EC	Correspond with J. Cho and review docs re: LOC for lease.	0.20	1,875.00	\$375.00
03/06/2025	JEO	EC	Review and finalize Fourth Notice of Designation of Contracts	0.70	1,475.00	\$1,032.50
03/06/2025	JEO	EC	Review and finalize Fifth Notice of Designation of Contracts	0.60	1,475.00	\$885.00
03/06/2025	JWL	EC	Review and revise fourth assignment of contracts to SPC (.5);	0.50	1,425.00	\$712.50
03/06/2025	LHP	EC	Finalize and prepare fourth notice of designation of contracts for assumption and assignment for filing (.1) and email communications with J. O'Neill regarding same (.1).	0.20	625.00	\$125.00
03/06/2025	LHP	EC	Finalize and prepare fourth notice of designation of contracts for assumption/assignment for filing (.2) and enter notice into court record (.2); coordinate service (.1); email communications with J. O'Neill regarding same (.1).	0.60	625.00	\$375.00
03/06/2025	LHP	EC	Finalize and prepare fourth notice of provisional removal of contracts from omnibus motions for filing (.2) and enter notice into court record (.2); coordinate service (.1); email communications with J. O'Neill regarding same (.1).	0.60	625.00	\$375.00
03/07/2025	JWL	EC	Review and revise fifth notice of contract assumption and assignment (.5);	0.50	1,425.00	\$712.50
03/07/2025	LHP	EC	Finalize and prepare fifth notice of designation of contracts for assumption/assignment for filing (.2) and enter notice into court record (.2); coordinate service (.1); email communications with J. O'Neill regarding same (.1).	0.60	625.00	\$375.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
03/07/2025	LHP	EC	Finalize and prepare fifth notice of provisional removal of contracts from omnibus motions for filing (.2) and enter notice into court record (.2); coordinate service (.1); email communications with J. O'Neill regarding same (.1).	0.60	625.00	\$375.00
03/10/2025	LHP	EC	Draft COCs regarding omnibus motions 1-10 to reject certain contracts (.9); prepare exhibits (.7); revise orders (.6); email communications with J. Lucas and J. O'Neill (.1).	2.30	625.00	\$1,437.50
03/11/2025	JEO	EC	Review and finalize revised order on ten (10) motions to reject contracts	2.50	1,475.00	\$3,687.50
03/11/2025	LHP	EC	Finalize/prepare COCs and exhibits regarding omnibus motions 1-10 to reject certain contracts for filing (3.8) and enter COCs into court record (1.2); coordinate service (.1); email communications with J. O'Neill (.2).	5.30	625.00	\$3,312.50
03/12/2025	LHP	EC	Prepare orders for upload on omnibus motions 1-10 to reject certain contracts (.9) and submit orders to court for consideration (.5); email communications with J. O'Neill regarding same (.1).	1.50	625.00	\$937.50
03/12/2025	MSP	EC	Email exchange with J. Kawata regarding cure amount question.	0.10	1,595.00	\$159.50
03/13/2025	JEO	EC	Review rejection/abandonment language for order.	0.60	1,475.00	\$885.00
03/13/2025	LHP	EC	Email communications with J. O'Neill and J. Lucas regarding proposed orders on omnibus motions 1-10 to reject certain contracts.	0.40	625.00	\$250.00
03/13/2025	MSP	EC	Email exchange with J. Kawata, J. Lucas, et al. regarding Worldwide cure amount.	0.10	1,595.00	\$159.50
03/14/2025	JEO	EC	Review 6th Notice of Designated contracts	0.40	1,475.00	\$590.00
03/14/2025	JEO	EC	Review status of contract designations/rejections	1.00	1,475.00	\$1,475.00
03/14/2025	JWL	EC	Call with Translational Research regarding assumed contract under sale to Seattle (1.0); review and revise sixth notice of assumption of contracts for Seattle (.5); call with Seattle's counsel re same (.5);	2.00	1,425.00	\$2,850.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
03/14/2025	LHP	EC	Draft COC regarding revised order on first amended omnibus motion to reject certain contracts (.4) and email communications with J. O'Neill regarding same (.1).	0.50	625.00	\$312.50
03/14/2025	LHP	EC	Finalize and prepare sixth notice of designation of contracts for assumption/assignment for filing (.2) and enter notice into court record (.2); coordinate service (.1); email communications with J. O'Neill regarding same (.1).	0.60	625.00	\$375.00
03/14/2025	LHP	EC	Finalize and prepare sixth notice of provisional removal of contracts from omnibus motions for filing (.2) and enter notice into court record (.2); coordinate service (.1); email communications with J. O'Neill regarding same (.1).	0.60	625.00	\$375.00
03/14/2025	LHP	EC	Revise draft COC regarding revised order on first amended omnibus motion to reject certain contracts (.2) and email communications with J. Lucas and J. O'Neill regarding same (.1).	0.30	625.00	\$187.50
03/14/2025	LHP	EC	Revise proposed orders on amended omnibus motions 2-10 to reject certain contracts (1.3) and email communications with J. Lucas and J. O'Neill regarding same (.1).	1.40	625.00	\$875.00
03/14/2025	LHP	EC	Draft COCs on amended omnibus motions 2-10 to reject certain contracts (2.1) and email communications with J. Lucas and J. O'Neill regarding same (.1).	2.20	625.00	\$1,375.00
03/14/2025	LHP	EC	Prepare exhibit redlines for revised orders on omnibus motions 1-10 to reject certain contracts.	0.40	625.00	\$250.00
03/17/2025	DG	EC	Correspondence to and from B. Manne and J. Lucas re: contract claims	0.20	1,875.00	\$375.00
03/17/2025	JEO	EC	Review revised orders on ten contract rejection motions	2.50	1,475.00	\$3,687.50
03/17/2025	LHP	EC	Revise proposed orders on omnibus motions 1-10 (.8); prepare redlines for exhibits to COCs (.7); email communications with J. Lucas and J. O'Neill regarding same (.2).	1.70	625.00	\$1,062.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
03/17/2025	LHP	EC	Finalize/prepare COCs and exhibits regarding revised orders on omnibus motions 1-10 to reject certain contracts for filing (4.0) and email communications with J. O'Neill regarding same (.2).	4.20	625.00	\$2,625.00
03/18/2025	JWL	EC	Review contract assumption and rejection schedules in response to E. Skerry questions (.3); email to F. Hoffman La-Roche re same (.2);	0.50	1,425.00	\$712.50
03/18/2025	LHP	EC	Coordinate service of COCs regarding revised orders on omnibus motions 1-10 to reject certain contracts.	0.10	625.00	\$62.50
03/18/2025	LHP	EC	Prepare zip folder for Court's review of COCs regarding revised orders on omnibus motions 1-10 to reject certain contracts (.2) and email communication to Court regarding same (.1).	0.30	625.00	\$187.50
03/20/2025	JWL	EC	Review Certara objection to assumption of contract (.2); emails with client re same (.2); email with SPC's counsel re same (.1); review JPM objection re claim satisfaction and email counsel for JPM re same (.3);	0.80	1,425.00	\$1,140.00
03/21/2025	JEO	EC	Review entered orders on contract rejection motions	1.00	1,475.00	\$1,475.00
03/21/2025	LHP	EC	Prepare/upload order on first omnibus motion to reject certain contracts (.2); email communications with Court regarding same (.1).	0.30	625.00	\$187.50
03/21/2025	LHP	EC	Email communications with Verita regarding service of orders on omnibus motions to reject certain contracts.	0.10	625.00	\$62.50
03/24/2025	JWL	EC	Emails with Seattle Project and Certara re contract assumption and cure (.5);	0.50	1,425.00	\$712.50
				39.60		\$37,314.00

Plan and Disclosure Statement

03/02/2025	DG	PD	Correspond with KTBS team re: plan closing items.	0.10	1,875.00	\$187.50
03/02/2025	DG	PD	Review and address comments to Liquidating Trust Agreement from S. Komrower.	0.30	1,875.00	\$562.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
03/02/2025	DG	PD	Review and address comments to Liquidating Trust Agreement from S. Komrower.	0.30	1,875.00	\$562.50
03/02/2025	DG	PD	Correspond with B. Brownstein re: Plan.	1.00	1,875.00	\$1,875.00
03/02/2025	MSP	PD	Email exchange with S. Komrower, et al. regarding trust agreement.	0.10	1,595.00	\$159.50
03/03/2025	DG	PD	Work with Celia Economides on ballot recommendations.	0.30	1,875.00	\$562.50
03/03/2025	DG	PD	Review committee comments to revised plan.	0.20	1,875.00	\$375.00
03/03/2025	DG	PD	Initial review of draft confirmation order.	0.50	1,875.00	\$937.50
03/03/2025	JWL	PD	Call with K. Kabler re Binder IP issues under plan (.3); call with FSI counsel re same (.3); review contracts to be assumed by FSI under plan (.3); email to client re scope of remaining contracts to be assumed (.5);	1.40	1,425.00	\$1,995.00
03/03/2025	LHP	PD	Draft notice of filing plan supplement (1.0) and email communications with J. O'Neill regarding same (.1).	1.10	625.00	\$687.50
03/03/2025	MSP	PD	Email exchange with D. Grassgreen regarding Confirmation Order.	0.10	1,595.00	\$159.50
03/03/2025	MSP	PD	Email exchange with J. Britton, et al. regarding comments on trust agreement.	0.10	1,595.00	\$159.50
03/03/2025	MSP	PD	Email exchange with J. Lucas, et al. regarding Plan Supplement.	0.10	1,595.00	\$159.50
03/04/2025	DG	PD	Review markup of LTA from Hercules (.4); review Committee response (.1) and Hercules further response (.1); review revised draft (.4).	1.00	1,875.00	\$1,875.00
03/04/2025	DG	PD	Confer with J. O'Neill re: Plan supplement.	0.20	1,875.00	\$375.00
03/04/2025	JWL	PD	Emails with FSI and client regarding scope of contracts to be assumed by debtor under plan (.6);	0.60	1,425.00	\$855.00
03/04/2025	LHP	PD	Revise notice of filing plan supplement (.2) and email communications with J. O'Neill regarding same (.1).	0.30	625.00	\$187.50
03/04/2025	LHP	PD	Email communications with D. Grassgreen regarding SPC closing documents.	0.20	625.00	\$125.00
03/04/2025	MSP	PD	Email exchange with J. O'Neill, et al. regarding Plan Supplement.	0.10	1,595.00	\$159.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
03/04/2025	MSP	PD	Attention to ancillary Plan documents, including Liquidation Trust Agreement (.50); email exchange with S. Gurvitz, S. Komrower, B. Brownstein, et al. regarding same (.10).	0.60	1,595.00	\$957.00
03/05/2025	DG	PD	Correspond with S. Komrower re: plan changes (2x)(.1); correspond with B. Brownstein re: same (.1); revise plan language (.3).	0.50	1,875.00	\$937.50
03/05/2025	DG	PD	Review final plan supplement.	0.50	1,875.00	\$937.50
03/05/2025	DG	PD	Detailed review of confirmation order and M. Pagay markup and provide comments thereto.	1.10	1,875.00	\$2,062.50
03/05/2025	JEO	PD	Review and compile plan supplement and coordinate filing and service of same.	1.00	1,475.00	\$1,475.00
03/05/2025	JEO	PD	Review and revise trust agreement	1.00	1,475.00	\$1,475.00
03/05/2025	JEO	PD	Work on plan supplement	0.90	1,475.00	\$1,327.50
03/05/2025	JEO	PD	Emails with parties regarding plan supplement	0.90	1,475.00	\$1,327.50
03/05/2025	LHP	PD	Revise notice of plan supplement (.4) and email communications with J. O'Neill regarding same (.1).	0.50	625.00	\$312.50
03/05/2025	LHP	PD	Finalize and prepare notice of plan supplement for filing (.3) and enter notice into court record (.2); coordinate service (.1); email communications with attorney team regarding notice (.2).	0.80	625.00	\$500.00
03/05/2025	MSP	PD	Review and revise confirmation order draft (.50); email exchange with D. Grassgreen, et al. regarding same (.10).	0.60	1,595.00	\$957.00
03/05/2025	MSP	PD	Email exchange with D. Grassgreen regarding Confirmation Order, Liquidating Trust Agreement.	0.10	1,595.00	\$159.50
03/05/2025	MSP	PD	Email exchange with LP, et al. regarding Plan Supplement.	0.10	1,595.00	\$159.50
03/05/2025	MSP	PD	Attention to ancillary Plan documents and Confirmation Order language; email exchange with J. Lucas, J. O'Neill, S. Komrower, B. Brownstein, N. Maoz, D. Grassgreen, et al. regarding same (.30).	3.90	1,595.00	\$6,220.50

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03/06/2025	DG	PD	Correspond with Chelsea Anderson re: corporate actions.	0.10	1,875.00	\$187.50
03/06/2025	DG	PD	Confer with S. Fleming re: solicitation.	0.20	1,875.00	\$375.00
03/06/2025	DG	PD	Review ballot report.	0.10	1,875.00	\$187.50
03/06/2025	MSP	PD	Review and revise confirmation order draft (.20); email exchange with D. Grassgreen regarding same (.10).	0.30	1,595.00	\$478.50
03/06/2025	MSP	PD	Email exchange with J. Zhou, J. Lucas, et al. regarding Certara ballot.	0.10	1,595.00	\$159.50
03/07/2025	DG	PD	Call with KTBSLaw team and team from Fenwick re: corporate actions on emergence.	0.40	1,875.00	\$750.00
03/10/2025	DG	PD	Review updated closing checklist.	0.30	1,875.00	\$562.50
03/10/2025	DG	PD	Correspondence with S. Komrower re: confirmation order.	0.10	1,875.00	\$187.50
03/10/2025	DG	PD	Review and comment on effective date checklist from Michele Banyahan.	0.30	1,875.00	\$562.50
03/10/2025	LHP	PD	Draft confirmation brief.	2.50	625.00	\$1,562.50
03/10/2025	MSP	PD	Review and revise confirmation order draft (.80); email exchange with D. Grassgreen, S. Komrower, S. Gurvitz, et al. regarding same (.10).	0.90	1,595.00	\$1,435.50
03/11/2025	DG	PD	Review updated recovery analysis.	0.20	1,875.00	\$375.00
03/13/2025	DG	PD	Working Group call on Effective Date checklist.	0.50	1,875.00	\$937.50
03/13/2025	DG	PD	Attention to confirmation issues from Hercules including balloting and order.	0.40	1,875.00	\$750.00
03/13/2025	JWL	PD	Review and respond to plan balloting questions from Hercules (.6);	0.60	1,425.00	\$855.00
03/13/2025	JWL	PD	Call with D. Grassgreen and FSI counsel regarding plan confirmation check list (.5);	0.50	1,425.00	\$712.50
03/13/2025	MSP	PD	Email exchange with S. Komrower, D. Grassgreen, B. Brownstein regarding comments on confirmation order.	0.10	1,595.00	\$159.50

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03/13/2025	MSP	PD	Attention to Plan, post-confirmation issues, voting, etc.; email exchange with D. Ihn, D. Grassgreen, S. Komrower, J. Lucas, S. Fleming, R. Smith, J. Sattar, et al. regarding same (.10).	0.50	1,595.00	\$797.50
03/14/2025	DG	PD	Review cash flow forecast and funds flow.	0.30	1,875.00	\$562.50
03/14/2025	DG	PD	Call with FSI counsel, S. Fleming, D. Ihn and J. Lucas re: funds flow and closing issues.	0.70	1,875.00	\$1,312.50
03/14/2025	JWL	PD	Call with PWC, D. Grassgreen, and FSI's counsel regarding funds flow for plan effective date (.7); address scope of assumed contracts under plan (.6);	1.30	1,425.00	\$1,852.50
03/14/2025	MSP	PD	Email exchange with S. Gurvitz regarding comments on confirmation order.	0.10	1,595.00	\$159.50
03/15/2025	JWL	PD	Review background regarding scope of Binder IP (2.0);	2.00	1,425.00	\$2,850.00
03/16/2025	DG	PD	Review Committee counsel markup of confirmation order (.3); correspondence with FSI counsel and M. Pagay re: same (.1).	0.40	1,875.00	\$750.00
03/17/2025	DG	PD	Review Oracle limited objection (.2); email with J. Lucas re: same (.1); review KTBS correspondence re: same (.1).	0.40	1,875.00	\$750.00
03/17/2025	DG	PD	Review ballot report (.3); call with J. Lucas re: same (.1); review correspondence re: confirmation brief and related documents (.2); correspond with C. Economides re: confirmation status (.1).	0.70	1,875.00	\$1,312.50
03/17/2025	JEO	PD	Review Oracle's Objection to Confirmation	0.30	1,475.00	\$442.50
03/17/2025	MSP	PD	Attention to Plan-related issues, including revised confirmation order draft, objection, etc. (2.50); email exchange with S. Gurvitz, J. Lucas, J. Britton, J. O'Neill, S. Komrower, R. Smith, S. Gurvitz, et al. regarding same (.30)	2.80	1,595.00	\$4,466.00
03/18/2025	JEO	PD	Work on confirmation brief	5.00	1,475.00	\$7,375.00
03/18/2025	LHP	PD	Draft declaration of Economides in support of confirmation (.7) and email communications with J. O'Neill regarding same (.1).	0.80	625.00	\$500.00

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03/18/2025	LHP	PD	Draft declaration of Fleming in support of confirmation (.7) and email communications with J. O'Neill regarding same (.1).	0.80	625.00	\$500.00
03/18/2025	LHP	PD	Draft notice of filing amended plan supplement (.7) and email communications with attorney team regarding same (.1).	0.80	625.00	\$500.00
03/18/2025	MSP	PD	Attention to Plan issues, including confirmation brief; email exchange with J. Lucas, R. Smith, L. Petras, J. O'Neill, et al. regarding same (.10).	1.90	1,595.00	\$3,030.50
03/19/2025	DG	PD	Review confirmation brief and related supporting documents.	1.30	1,875.00	\$2,437.50
03/19/2025	JEO	PD	Review and revise confirmation brief	1.00	1,475.00	\$1,475.00
03/19/2025	MSP	PD	Review and revise Confirmation Brief (3.20); email exchange with J. Lucas, S. Gurvitz, J. O'Neill, S. Gurvitz et al. regarding same (.10).	3.30	1,595.00	\$5,263.50
03/19/2025	MSP	PD	Attention to Confirmation Order (.60); email exchange with S. Gurvitz, et al. regarding same (.10).	0.70	1,595.00	\$1,116.50
03/19/2025	MSP	PD	Attention to Plan issues, including administrative expense bar date timing and ballot report and issues (2.80); email exchange with J. Lucas, et al. regarding same (.10).	2.90	1,595.00	\$4,625.50
03/19/2025	MSP	PD	Email exchange with R. Smith, W. Robinson, et al. regarding DIP bank account.	0.10	1,595.00	\$159.50
03/20/2025	DG	PD	Call with Nir Moaz re: Binder IP (.3); review historical IP analysis from counsel and analyze same (.7); confer with J. Lucas (.2).	1.20	1,875.00	\$2,250.00
03/20/2025	DG	PD	Review and comment on confirmation declarations and related documents.	1.70	1,875.00	\$3,187.50
03/20/2025	JEO	PD	Work on revisions to confirmation brief and supporting declarations	5.00	1,475.00	\$7,375.00
03/20/2025	JEO	PD	Review and comment on voting declaration	2.00	1,475.00	\$2,950.00
03/20/2025	MSP	PD	Email with J. Lucas regarding Confirmation Order.	0.10	1,595.00	\$159.50

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03/20/2025	MSP	PD	Attention to Confirmation Order (.90); email exchange with N. Maoz, S. Komrower, S. Gurvitz, et al. regarding comments on same (.10).	1.00	1,595.00	\$1,595.00
03/20/2025	MSP	PD	Attention to Plan issues, including confirmation logistics, balloting, declaration, etc. (2.90); email exchange with J. Miller, J. O'Neill, R. Poppiti, J. Lucas, J. O'Neill, B. Brownstein, N. Maoz, C. Tully, C. Economides, et al. regarding same (.20).	3.10	1,595.00	\$4,944.50
03/21/2025	DG	PD	Call with Committee professionals, company professionals and proposed trustee re: plan confirmation status (.5).	0.50	1,875.00	\$937.50
03/21/2025	DG	PD	Review and comment on final confirmation evidence and related documents (1.7); confer with J. O'Neill re: same (.1); confer with S. Komrower re: same (.1).	1.90	1,875.00	\$3,562.50
03/21/2025	JEO	PD	Review and compile amended plan supplement	0.70	1,475.00	\$1,032.50
03/21/2025	JEO	PD	Finalize Declarations in Support of Plan and Memorandum in Support of Confirmation	6.00	1,475.00	\$8,850.00
03/21/2025	JWL	PD	All hands call with PSZJ, Committee, FSI regarding confirmation hearing and filings in support (.5);	0.50	1,425.00	\$712.50
03/21/2025	JWL	PD	Review and comment on ballot declaration (.5); respond to emails from J. O'Neill re declarations in support of plan (.6); respond to question regarding confirmation brief (.7);	1.80	1,425.00	\$2,565.00
03/21/2025	LHP	PD	Revise/finalize amended plan supplement and exhibit (.5) and email communications with J. Lucas and J. O'Neill regarding same (.1).	0.60	625.00	\$375.00
03/21/2025	LHP	PD	Revise confirmation brief (.8) and email communications with J. O'Neill regarding same (.1).	0.90	625.00	\$562.50
03/21/2025	LHP	PD	Additional revision to confirmation brief (.1) and email communications with J. O'Neill regarding same (.1).	0.20	625.00	\$125.00
03/21/2025	LHP	PD	Work on declaration of S. Fleming in support of plan (.8) and email communications with J. O'Neill regarding same (.1).	0.90	625.00	\$562.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
03/21/2025	LHP	PD	Finalize/file amended plan supplement, declarations in support of confirmation, and voting tabulation (.9) and email communications with J. O'Neill regarding same (.1).	1.00	625.00	\$625.00
03/21/2025	LHP	PD	Revise, finalize, and enter confirmation brief into court record (1.4) and email communications with J. O'Neill regarding same (.2).	1.60	625.00	\$1,000.00
03/21/2025	LHP	PD	Email communications with Verita regarding service of confirmation pleadings.	0.20	625.00	\$125.00
03/21/2025	MSP	PD	Attention to open confirmation items, including Confirmation Order (.80); email exchange with J. O'Neill, J. Lucas, S. Fleming, S. Gurvitz, B. Brownstein, C. Economides, R. Smith, et al. regarding same (.10).	0.90	1,595.00	\$1,435.50
03/24/2025	DG	PD	Review committee statement in support of Confirmation.	0.30	1,875.00	\$562.50
03/24/2025	JEO	PD	Work on agenda for confirmation hearing	2.50	1,475.00	\$3,687.50
03/24/2025	JEO	PD	Review Committee's Statement in Support of Plan	0.40	1,475.00	\$590.00
03/24/2025	JEO	PD	Prepare for confirmation hearing	2.00	1,475.00	\$2,950.00
03/24/2025	LHP	PD	Revise witness and exhibit list for plan confirmation (.4) and email communications with J. O'Neill regarding same (.1).	0.50	625.00	\$312.50
03/24/2025	LHP	PD	Further revisions to witness and exhibit list.	0.30	625.00	\$187.50
03/24/2025	MSP	PD	Email exchange with R. Smith, J. Willcocks, et al. regarding subsidiary strike off.	0.10	1,595.00	\$159.50
03/24/2025	MSP	PD	Email exchange with J. O'Neill, et al. regarding confirmation timing, agenda.	0.10	1,595.00	\$159.50
03/24/2025	MSP	PD	Email exchange with B. Brownstein, J. Lucas, et al. regarding outstanding confirmation issues.	0.10	1,595.00	\$159.50
03/25/2025	DG	PD	Review corporate filings for confirmation/effective date (.2) and provide comments thereto (.2).	0.40	1,875.00	\$750.00
03/25/2025	JEO	PD	Emails and calls regarding continuance of confirmation hearing	2.60	1,475.00	\$3,835.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
03/25/2025	JEO	PD	Work on notices for continuance of confirmation hearing	0.50	1,475.00	\$737.50
03/25/2025	MSP	PD	Email exchange with J. Lucas, et al. regarding confirmation hearing.	0.10	1,595.00	\$159.50
03/25/2025	MSP	PD	Email exchange with S. Gurvitz, et al. regarding further revisions to confirmation order.	0.10	1,595.00	\$159.50
03/27/2025	MSP	PD	Email exchange with N. Maoz regarding Second Modified Plan.	0.10	1,595.00	\$159.50
03/28/2025	JWL	PD	Call with D. Grassgreen and N. Moaz regarding clean up changes to the Plan (1.0);	1.00	1,425.00	\$1,425.00
03/28/2025	JWL	PD	Respond to J. Cho's effective date questions re plan and winddown issues (.5);	0.50	1,425.00	\$712.50
03/30/2025	LHP	PD	Draft notice of filing redline of third modified plan (.7) and email communications with J. O'Neill regarding same (.1).	0.80	625.00	\$500.00
03/31/2025	JEO	PD	Work on Second Modified Chapter 11 Plan	2.50	1,475.00	\$3,687.50
03/31/2025	JEO	PD	Work on agenda for confirmation hearing	2.00	1,475.00	\$2,950.00
03/31/2025	JEO	PD	Review and file proposed confirmation order	1.00	1,475.00	\$1,475.00
03/31/2025	JWL	PD	Emails with D. Grassgreen, B. Brownstein, and N. Moaz re revised plan and filing (.5);	0.50	1,425.00	\$712.50
03/31/2025	LHP	PD	Finalize and enter second modified plan into court record (.3) and email communications with J. O'Neill regarding same (.1)	0.40	625.00	\$250.00
03/31/2025	LHP	PD	Finalize and enter notice of redline of second modified plan into court record (.3) and email communications with J. O'Neill regarding same (.1).	0.40	625.00	\$250.00
03/31/2025	LHP	PD	Draft notice of filing proposed confirmation order (.5) and email communications with J. O'Neill regarding same (.1).	0.60	625.00	\$375.00
03/31/2025	LHP	PD	Revise confirmation order (.7) and email communications with J. O'Neill regarding same (.1).	0.80	625.00	\$500.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
03/31/2025	LHP	PD	Finalize and prepare notice of filing proposed confirmation order for filing(.2) and enter same into court record (.2); coordinate service (.1).	0.50	625.00	\$312.50
03/31/2025	MSP	PD	Email exchange with J. O'Neill, J. Lucas, et al. regarding Confirmation Order.	0.10	1,595.00	\$159.50
				<u>109.20</u>		<u>\$156,056.00</u>

Other Professional Retention

03/04/2025	DG	RPO	Review revised terms for Moss Adams and comment thereon.	0.30	1,875.00	\$562.50
03/07/2025	JWL	RPO	Review and respond to Moss Adams regarding OCP declaration (.5);	0.50	1,425.00	\$712.50
03/10/2025	JEO	RPO	Review and finalize Declaration in Support of Employment of Moss Adams LLP as Professional Utilized in the Ordinary Course of Business	0.30	1,475.00	\$442.50
03/10/2025	LHP	RPO	Revise and prepare OCP declaration of Moss Adams for filing (.1) and enter declaration into court record (.2); coordinate service (.1); email communications with J. Lucas and J. O'Neill regarding declaration (.1).	0.50	625.00	\$312.50
03/17/2025	DG	RPO	Review FSI fee payment statement and attend thereto.	0.20	1,875.00	\$375.00
				<u>1.80</u>		<u>\$2,405.00</u>

TOTAL SERVICES FOR THIS MATTER:

\$292,749.00

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Expenses

03/04/2025	RE	SCAN/COPY (32 @0.10 PER PG)	3.20
03/04/2025	RE	SCAN/COPY (9 @0.10 PER PG)	0.90
03/11/2025	RE	SCAN/COPY (12 @0.10 PER PG)	1.20
03/11/2025	RE	SCAN/COPY (47 @0.10 PER PG)	4.70
03/11/2025	RE	SCAN/COPY (130 @0.10 PER PG)	13.00
03/31/2025	PAC	Pacer - Court Research	114.10
Total Expenses for this Matter			\$137.10

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A/R STATEMENT

Outstanding Balance from prior invoices as of 03/31/2025			(May not include recent payments)	
<u>A/R Bill Number</u>	<u>Invoice Date</u>	<u>Fee Billed</u>	<u>Expenses Billed</u>	<u>Balance Due</u>
145325	01/31/2025	\$84,374.10	\$0.00	\$84,374.10
146281	02/28/2025	\$305,769.50	\$1,240.03	\$307,009.53
Total Amount Due on Current and Prior Invoices:				\$684,269.73