

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:

GRITSTONE BIO, INC.,¹

Debtor.

Chapter 11

Case No. 24-12305 (KBO)

SECOND AMENDED² NOTICE OF AGENDA OF MATTER SCHEDULED FOR
HEARING ON APRIL 2, 2025 AT 2:00 P.M. (EASTERN TIME)
BEFORE THE HONORABLE KAREN B. OWENS

This proceeding will be conducted remotely via Zoom. Please refer to Judge Owens's Chambers Procedures (<https://www.deb.uscourts.gov/content/judge-karen-b-owens>) and the Court's website (<http://www.deb.uscourts.gov/ecourt-appearances>) for information on the method of allowed participation (video or audio), Judge Owens's expectations of remote participants, and the advance registration requirements.

Registration is required by 4:00 p.m. (Eastern time)
the business day before the hearing unless otherwise noticed using
the eCourtAppearances tool available on the Court's website.

PLAN CONFIRMATION

1. Gritstone bio, Inc.'s Second Modified Chapter 11 Plan of Reorganization [Filed: 03/31/25] ([Docket No. 585](#)).

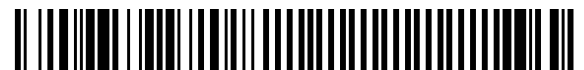
Response Deadline: March 17, 2025, at 5:00 p.m. Eastern Time.

Responses Received:

- a) [RESOLVED] Oracle's Limited Objection and Reservation of Rights Regarding Debtor's First Modified Chapter 11 Plan of Reorganization [Filed: 03/17/25] ([Docket No. 526](#)).

¹ The Debtor's mailing address is 4698 Willow Road, Pleasanton, CA 94588, and the last four digits of the Debtor's federal tax identification number is 9534.

² Updated items are in **bold**.



Brief and Declarations in Support of Confirmation:

- a) Declaration of Jeffrey Miller with Respect to the Tabulation of Votes on Gritstone bio, Inc.'s First Modified Chapter 11 Plan of Reorganization [Filed: 03/21/25] ([Docket No. 557](#)).
- b) Declaration of Vassiliki ("Celia") Economides in Support of Confirmation of Gritstone bio, Inc.'s First Modified Chapter 11 Plan of Reorganization [Filed: 03/21/25] ([Docket No. 558](#)).
- c) Declaration of Steven J. Fleming in Support of Confirmation of Gritstone bio, Inc.'s First Modified Chapter 11 Plan of Reorganization [Filed: 03/21/25] ([Docket No. 559](#)).
- d) Debtor's Memorandum of Law in Support of Confirmation of Plan of Reorganization of Gritstone bio, Inc. under Chapter 11 of the Bankruptcy Code [Filed: 03/21/25] ([Docket No. 560](#)).
- e) Official Committee of Unsecured Creditors' Statement in Support of Debtor's Chapter 11 Plan [Filed: 03/24/25] ([Docket No. 569](#)).

Witness and Exhibit List:

- a) Debtor's Witness and Exhibit List for Hearing on March 26, 2025 at 2:30 P.M. (ET) [Filed: 03/24/25] ([Docket No. 563](#)).

Related Documents:

- a) Gritstone bio, Inc.'s Chapter 11 Plan of Reorganization [Filed: 01/16/25] ([Docket No. 354](#)).
- b) Disclosure Statement with Respect to Gritstone bio, Inc.'s Chapter 11 Plan of Reorganization [Filed: 01/16/25] ([Docket No. 355](#)).
- c) First Amended Disclosure Statement with Respect to Gritstone bio, Inc.'s First Modified Chapter 11 Plan of Reorganization [Filed: 02/11/25] ([Docket No. 424](#)).
- d) Notice of Filing of Redline to Gritstone bio, Inc.'s First Modified Chapter 11 Plan of Reorganization [Filed: 02/11/25] ([Docket No. 425](#)).
- e) Notice of Filing of Redline to First Amended Disclosure Statement with Respect to Gritstone bio, Inc.'s First Modified Chapter 11 Plan of Reorganization [Filed: 02/11/25] ([Docket No. 426](#)).
- f) Notice of Filing of Financial Projections in Connection with Gritstone bio, Inc.'s Disclosure Statement and First Modified Chapter 11 Plan of Reorganization [Filed: 02/11/25] ([Docket No. 427](#)).

- g) Official Committee of Unsecured Creditors' Statement in Support of Debtor's Disclosure Statement [Filed: 02/11/25] ([Docket No. 429](#)).
- h) [ENTERED] Order (I) Approving the Disclosure Statement; (II) Scheduling Confirmation Hearing; (III) Approving Form and Manner of Notice of Confirmation Hearing; (IV) Establishing Procedures for Solicitation and Tabulation of Votes to Accept or Reject Plan, Including (A) Approving Form and Content of Solicitation Materials; (B) Establishing Record Date and Approving Procedures for Distribution of Solicitation Materials; (C) Approving Forms of Ballots; (D) Establishing Voting Deadline for Receipt of Ballots and (E) Approving Procedures for Vote Tabulations; (V) Approving Form and Manner of Notice of Plan Releases; (VI) Establishing Deadline and Procedures for Filing Objections to Confirmation of Plan; and (VII) Granting Related Relief [Entered: 02/12/25] ([Docket No. 442](#)).
- i) Gritstone bio, Inc.'s First Modified Chapter 11 Plan of Reorganization [Filed: 02/11/25] ([Docket No. 423](#))
- j) [Solicitation Version] First Amended Disclosure Statement with Respect to Gritstone bio, Inc.'s First Modified Chapter 11 Plan of Reorganization [Filed: 02/14/25] ([Docket No. 453](#)).
- k) Notice of Filing Plan Supplement for Gritstone bio, Inc.'s First Modified Chapter 11 Plan of Reorganization [Filed: 03/05/25] ([Docket No. 492](#)).
- l) Notice of Filing First Amended Plan Supplement for Gritstone bio, Inc.'s First Modified Chapter 11 Plan of Reorganization [Filed: 03/21/25] ([Docket No. 556](#)).
- m) Gritstone bio, Inc.'s First Modified Chapter 11 Plan of Reorganization [Filed: 02/11/25] ([Docket No. 423](#)).
- n) Notice of Filing of Redline to Gritstone bio, Inc.'s Second Modified Chapter 11 Plan of Reorganization [Filed: 03/31/25] ([Docket No. 586](#)).
- o) Notice of Filing of Proposed Confirmation Order [Filed: 03/31/25] ([Docket No. 590](#)).
- p) **Notice of Filing of Revised Proposed Confirmation Order and Proposed Effective Date Notice [Filed: 04/02/25] ([Docket No. 594](#)).**

Status: The Office of the United States Trustee has provided informal comments to the Proposed Confirmation Order and the Effective Date Notice which have been accepted and incorporated into a revised proposed order. This matter will go forward for confirmation of the Plan.

Dated: April 2, 2025

PACHULSKI STANG ZIEHL & JONES LLP

/s/ James E. O'Neill

Debra I. Grassgreen, (admitted *pro hac vice*)

John W. Lucas, (admitted *pro hac vice*)

Malhar S. Pagay, (admitted *pro hac vice*)

James E. O'Neill (DE Bar No. 4042)

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