

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:

GRITSTONE BIO, INC., ¹

Debtor.

Chapter 11

Case No. 24-12305 (KBO)

Objection Deadline:

April 14, 2025 at 4:00 p.m. (ET)

Hearing Date:

Only in the event necessary

**SUMMARY OF FOURTH MONTHLY APPLICATION OF ARENTFOX SCHIFF
LLP, COUNSEL TO THE OFFICIAL COMMITTEE OF UNSECURED
CREDITORS, FOR INTERIM ALLOWANCE OF COMPENSATION AND
REIMBURSEMENT OF EXPENSES FOR SERVICES RENDERED DURING
THE PERIOD FROM FEBRUARY 1, 2025 THROUGH FEBRUARY 28, 2025**

Name of Applicant:

ArentFox Schiff LLP

Authorized to Provide Professional Services
to:

Official Committee of Unsecured Creditors

Date of Retention:

December 13, 2024
(*nunc pro tunc* to October 31, 2024)

Period for which Compensation and
Reimbursement are sought:

February 1, 2025 through February 28, 2025

Amount of Compensation sought as actual,
reasonable, and necessary:

\$49,386.00

Amount of Expense Reimbursement sought
as actual, reasonable, and necessary:

\$0.00

This is a(n):

☒ monthly

☐ interim

☐ final application

The total time expended for fee application preparation is approximately 8.00 hours and the corresponding compensation requested is approximately \$4,926.50.

¹ The Debtor's mailing address is 4698 Willow Road, Pleasanton, CA 94588, and the last four digits of the Debtor's federal tax identification number is 9534.



SUMMARY OF PRIOR FEE APPLICATIONS FILED**Monthly Applications:**

		Total Amount Requested		Approved for Payment via Certificate of No Objection		Total Amount Paid to Date		Holdback Fees Requested
Date Filed/ Docket No.	Period Covered	Fees	Expenses	80% Fees	100% Expenses	Fees	Expenses	Approved and Unpaid
12/31/24 D.I. 327	10/31/24 – 11/30/24	\$291,583.50	\$0.00	\$233,266.80	\$0.00	\$233,266.80	\$0.00	\$58,316.70
01/23/25 D.I. 375	12/01/24 – 12/31/24	\$310,875.50	\$2,338.76	\$248,700.40	\$2,338.76	\$248,700.40	\$2,338.76	\$62,175.10
02/21/25 D.I. 467	01/01/25 – 01/31/25	\$269,429.00	\$0.00	\$215,543.20	\$0.00	\$215,543.20	\$0.00	\$53,885.80
TOTAL:		\$871,888.00	\$2,338.76	\$697,510.40	\$2,338.76	\$697,510.40	\$2,338.76	\$174,377.60

Interim Applications:

		Total Amount Requested		Total Approved by Court Order [D.I. 561]		Total Amount Paid to Date
Date Filed/ Docket No.	Period Covered	Fees	Expenses	Fees	Expenses	Fees + Expenses
02/12/25 D.I. 443	10/31/24 – 12/31/24	\$602,459.00	\$2,338.76	\$602,459.00	\$2,338.76	\$481,967.20
TOTAL:		\$602,459.00	\$2,338.76	\$602,459.00	\$2,338.76	\$481,967.20

COMPENSATION BY TIMEKEEPER

Name	Position, Year Assumed Position, Year of Obtaining Relevant License to Practice, Area of Expertise	Total Billed Hours	Hourly Billing Rate	Amount
Andrew I. Silfen	Partner since 2003. Member of NY bar since 1987. Bankruptcy & Financial Restructuring.	3.40	\$1,545	\$5,253.00
Beth M. Brownstein	Partner since 2019. Member of NY bar since 2009. Bankruptcy & Financial Restructuring.	13.00	\$1,000	\$13,000.00
Patrick Feeney	Joined firm as an associate in 2021. Member of NY bar since 2018. Bankruptcy & Financial Restructuring.	13.90	\$835	\$11,606.50
Laurel LaMontagne	Joined firm as an associate in 2018. Member of the MD bar since 2014. Member of the DC bar since 2018. Complex Litigation.	1.00	\$835	\$835.00
James E. Britton	Joined firm as an associate in 2020. Member of the PA bar since 2018. Member of the MA bar since 2019. Bankruptcy and Financial Restructuring.	13.30	\$810	\$10,773.00
Carolyn Indelicato	Joined the firm as an associate in 2024. Member of NY bar since 2021. Bankruptcy and Financial Restructuring.	2.40	\$660	\$1,584.00
Lisa A. Indelicato	Bankruptcy Senior Paralegal Specialist	12.30	\$515	\$6,334.50
TOTAL		59.30		\$49,386.00

Blended Rate (Attorneys Only): \$915.99

COMPENSATION BY PROJECT CATEGORY

Project Category & Number	Hours Billed	Fees Billed
Petition, Schedules, First Day Orders (01)	0.00	\$0.00
Case Management and Operating Reports (02)	6.40	\$3,296.00
Corporate and Business Matters (03)	0.00	\$0.00
Investigation, Due Diligence, Analysis (04)	1.00	\$835.00
Committee and Debtor Communications (05)	6.50	\$5,836.50
Creditor Information Sharing and 1102 Services (06)	0.00	\$0.00
Creditor Inquiries (07)	0.70	\$567.00
Sale and Disposition of Assets (08)	0.00	\$0.00
Asset Analysis and Recovery (09)	0.00	\$0.00
Claims Administration and Objections (10)	1.00	\$1,545.00
Miscellaneous Motions and Objections (11)	0.00	\$0.00
Adversary Proceedings (12)	0.00	\$0.00
Professional Retention (13)	0.00	\$0.00
Fee Applications (14)	8.00	\$4,926.50
Cash Collateral and DIP Financing (15)	0.00	\$0.00
Disclosure Statement and Plan Matters (16)	35.70	\$32,380.00
Wage Employee Benefits, Severance, Pensions (17)	0.00	\$0.00
Real Estate (18)	0.00	\$0.00
Automatic Stay and Section 362 and 363 Matters (19)	0.00	\$0.00
Equipment Lessors and Non Real Estate Leases (20)	0.00	\$0.00
Utilities and Regulatory Matters (21)	0.00	\$0.00
Chapter 5 Litigation, Collection, Investigation (22)	0.00	\$0.00
Executory Contracts and Related Matters (23)	0.00	\$0.00
Tax (Federal, State, Local and Corporate) (24)	0.00	\$0.00
NOL's and Tax Attributes (25)	0.00	\$0.00
Plan or Restructuring Support Agreement (26)	0.00	\$0.00
Environmental Matters (27)	0.00	\$0.00
Debtor Communications/Negotiations (28)	0.00	\$0.00
Travel (29) ²	0.00	\$0.00
Hercules Investigation (30)	0.00	\$0.00
TOTAL	59.30	\$49,386.00

² Time billed for non-working travel is reduced by 50% in accordance with the Local Rules.

EXPENSE SUMMARY

Expense Category	Service Provider (if applicable)	Total Expenses
None.		
TOTAL		\$ 0.00

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re: GRITSTONE BIO, INC., ¹ Debtor.	Chapter 11 Case No. 24-12305 (KBO) <u>Objection Deadline:</u> April 14, 2025 at 4:00 p.m. (ET) <u>Hearing Date:</u> Only in the event necessary
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**FOURTH MONTHLY APPLICATION OF ARENTFOX SCHIFF LLP,
COUNSEL TO THE OFFICIAL COMMITTEE OF UNSECURED
CREDITORS, FOR INTERIM ALLOWANCE OF COMPENSATION AND
REIMBURSEMENT OF EXPENSES FOR SERVICES RENDERED DURING
THE PERIOD FROM FEBRUARY 1, 2025 THROUGH FEBRUARY 28, 2025**

ArentFox Schiff LLP (“ArentFox Schiff”), counsel to the Official Committee of Unsecured Creditors (the “Committee”) of Gritstone bio, Inc. (the “Debtor”), hereby submits its fourth monthly application (the “Application”) pursuant to (i) sections 330 and 331 of title 11 of the United States Code, 11 U.S.C. §§ 101-1532 (the “Bankruptcy Code”), (ii) Rule 2016 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), (iii) Rule 2016-1 of the Local Rules of the United States Bankruptcy Court for the District of Delaware (the “Local Rules”), and (iv) the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* [D.I. 154] (the “Compensation Order”) for interim allowance of compensation for services rendered in the aggregate amount of \$49,386.00 and for reimbursement of actual and necessary expenses incurred by ArentFox Schiff in connection therewith in the amount of \$0.00 for the period from February 1, 2025 through February 28, 2025 (the “Compensation Period”). In support of this Application, ArentFox Schiff respectfully represents as follows:

¹ The Debtor’s mailing address is 4698 Willow Road, Pleasanton, CA 94588, and the last four digits of the Debtor’s federal tax identification number is 9534.

JURISDICTION

1. The Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334, and the *Amended Standing Order of Reference* from the United States District Court for the District of Delaware, dated as of February 29, 2012 (the “Amended Standing Order”). This is a core proceeding pursuant to 28 U.S.C. § 157(b)(2), and the Court may enter a final order consistent with Article III of the United States Constitution.

2. Venue is proper in this district pursuant to 28 U.S.C. §§ 1408 and 1409.

3. The statutory bases for the relief requested herein are Bankruptcy Code sections 1103 and 330, Bankruptcy Rule 2016, and Local Rule 2016-1.

BACKGROUND

4. On October 10, 2024 (the “Petition Date”), the Debtor filed a voluntary petition for relief under chapter 11 of the Bankruptcy Code in the United States Bankruptcy Court for the District of Delaware (the “Court”). The Debtor continues to operate its business as a debtor-in-possession pursuant to sections 1107 and 1108 of the Bankruptcy Code. No trustee or examiner has been appointed in this case.

5. On October 29, 2024, the United States Trustee for Region 3 (the “U.S. Trustee”) appointed the Committee and, on October 31, 2024, the Committee selected ArentFox Schiff as its counsel.

6. On December 13, 2024, the Court approved the retention of ArentFox Schiff as counsel to the Committee *nunc pro tunc* to October 31, 2024 [D.I. 254].

RELIEF REQUESTED

7. By this Application, ArentFox Schiff seeks (i) interim allowance and award of compensation for the professional services rendered by ArentFox Schiff as attorneys during the Compensation Period in the amount of \$49,386.00, representing 47.00 hours of professional

services and 12.30 hours of paraprofessional services; and (ii) reimbursement of actual and necessary expenses incurred by ArentFox Schiff during the Compensation Period in connection with the rendering of such professional and paraprofessional services in the amount of \$0.00.

8. ArentFox Schiff seeks payment of 80% of its fees (\$39,508.80) and 100% of its expenses (\$0.00) relating to services rendered during the Compensation Period.

9. As stated in the Declaration of Andrew I. Silfen, Esq. (the "Silfen Declaration"), annexed hereto as Exhibit A, all services for which compensation is requested by ArentFox Schiff were performed for or on behalf of the Committee.

10. ArentFox Schiff has received no payment and no promises for payment from any source for services rendered or to be rendered in any capacity whatsoever in connection with the matters covered by this Application for the Compensation Period. There is no agreement or understanding between ArentFox Schiff and any persons other than the partners of ArentFox Schiff for the sharing of compensation to be received for services rendered in this case.

SUMMARY OF SERVICES RENDERED

11. Since its retention, ArentFox Schiff rendered services to the Committee as requested and as appropriate in furtherance of the interests of unsecured creditors and in accordance with its fiduciary and statutory duties and obligations. The variety and complexity of the issues in this case and the need to act or respond to issues on an expedited basis in furtherance of the Committee's needs have required the expenditure of time by ArentFox Schiff personnel on an as-needed basis. In providing these services, ArentFox Schiff has represented the Committee professionally, diligently, and efficiently, advising Committee members on a wide variety of matters and issues intended to maximize recoveries to general unsecured creditors.

12. As is its practice with clients, ArentFox Schiff maintains written records of the time expended by attorneys and professionals in rendering professional services to the Committee. The

respective professionals made these time records contemporaneously with the services rendered. The records of services provided are separated into the major billing categories identified below. In classifying the services provided by ArentFox Schiff into task codes, ArentFox Schiff attempted to place the services performed in the category that best relates to the services provided. However, because certain services may relate to one or more categories, time spent on certain tasks may be included in another category.

13. The below summary of services rendered during the Compensation Period is not intended to be a detailed description of the work performed, as those day-to-day services and the time expended in performing such services are fully set forth in contemporaneous time records for the Compensation Period annexed hereto as **Exhibit B**. Rather, the summaries attempt to highlight certain of those areas in which services were rendered to the Committee.

14. ArentFox Schiff's time records comply with the requirements set forth in Local Rule 2016-1 and (v) the *Appendix B Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed Under United States Code by Attorneys in Larger Chapter 11 Cases, effective November 1, 2013* (the "Guidelines"), including the use of itemized time entries and separate matter numbers for different project types, as hereinafter described in greater detail.

15. To the best of ArentFox Schiff's knowledge, this Application complies with sections 330 and 331 of the Bankruptcy Code, the Bankruptcy Rules, Local Rule 2016-1, and the Interim Compensation Order.

A. Case Management and Operating Reports

Fees: \$3,296.00

Total Hours: 6.40

16. This category includes time expended by ArentFox Schiff on a variety of activities relating to day-to-day management and prosecution of the chapter 11 case. Services rendered in

this project category during the Compensation Period include, among other things, compiling and organizing of diligence materials received from the Debtor or other parties in interest on the docket for further use in the chapter 11 case and preparing other administrative materials for the Committee.

B. Investigation, Due Diligence and Analysis

Fees: \$835.00

Total Hours: 1.00

17. During the Compensation Period, ArentFox Schiff continued its diligence and investigation of potential claims and causes of action which the Debtor and/or other parties in interest, including but not limited to the Committee or any creditor trustee, may be entitled to pursue for the benefit of unsecured creditors.

C. Committee and Debtor Communications, Conference

Fees: \$5,836.50

Total Hours: 6.50

18. The Committee's professionals held regular meetings to discuss and consider strategy in connection with the Debtor's case and upcoming confirmation hearing and post-confirmation strategy, as well as to ensure efficient administration and avoid duplication. These meetings involved considerable preparatory work regarding agendas, task lists and follow-up discussions and meetings. ArentFox Schiff also participated in the interviews of several candidates for the role of liquidating trustee and conferred with the Committee in connection with it making its ultimate selection for the appointment of the liquidating trustee.

19. ArentFox Schiff also prepared for and participated in regular Committee conference calls to provide an overview and recommendations with respect to legal and factual issues presented in these cases, including but not limited to the Debtor's plan and disclosure statement and the negotiations in connection therewith, and other significant case issues and

developments. With respect to these calls, ArentFox Schiff was engaged in e-mail correspondence internally and with other professionals regarding preparation for the meetings. Additionally, ArentFox Schiff summarized pleadings for the Committee, prepared analyses of proposed actions and answered individual questions from Committee members. Further, ArentFox Schiff regularly engaged in discussions with the Debtor's professionals and other third parties to address the Debtor's upcoming confirmation hearing and coordinate post-confirmation strategy among the Debtor, the Committee, and the liquidation trustee. ArentFox Schiff also regularly communicated with the Debtor concerning the Debtor's requests for relief, outstanding diligence items, negotiations and other day to day tasks to continue moving the cases forward.

D. Creditor Inquiries

Fees: \$567.00

Total Hours: 0.70

20. This category relates to communications and responses to various general unsecured creditors. During the Compensation Period, ArentFox Schiff responded to inquiries from certain unsecured creditors concerning updates on the Debtor's chapter 11 case, including but not limited to the status of the Debtor's plan and disclosure statement and post-confirmation issues concerning the liquidating trust mechanics.

E. Claims Administration and Objections

Fees: \$1,545.00

Total Hours: 1.00

21. This category relates to research on other claims. During the Compensation Period, ArentFox Schiff reviewed the Debtor's claims pool, including proofs of claim filed by creditors and potential defenses, offsets, or other issues in connection therewith and how they would fit into the Debtor's proposed plan, and how they could impact distributions to unsecured creditors in connection therewith.

F. Fee Applications

Fees: \$4,926.50

Total Hours: 8.00

22. This category relates to work performed on the preparation of monthly and interim fee applications. During the Compensation Period, ArentFox Schiff prepared and filed its *Third Monthly Application of ArentFox Schiff LLP, Counsel to the Official Committee of Unsecured Creditors, for Interim Allowance of Compensation and Reimbursement of Expenses for Services Rendered During the Period From January 1, 2025 through January 31, 2025* [Docket No. 467], including reviewing and finalizing its bills in connection therewith and drafting narrative descriptions of the amounts therein in accordance with the fee application procedures previously approved by the Court.

G. Disclosure Statement and Plan Matters and Solicitation

Fees: \$32,380.00

Total Hours: 35.70

23. During the Compensation Period, ArentFox Schiff worked extensively with the Committee's other professionals to negotiate with the Debtor, the DIP Lender, Hercules, and their professionals concerning the remaining unresolved issues under the Debtor's plan, including the drafting and revision of the liquidating trust agreement, the treatment and timing of distributions, and certain other matters touching on post-confirmation emergence and responsibilities between the Debtor and the liquidating trustee. ArentFox Schiff also reviewed and revised the Debtor's plan and disclosure statement to ensure that the terms of the Committee's deal were properly accounted for and preserved therein. ArentFox Schiff also attended the hearing on the disclosure statement, including drafting and filing a statement in support of the approval thereof to be distributed to unsecured creditors. ArentFox Schiff worked collaboratively with the Committee's other professionals and the Debtor to analyze the Debtor's solicitation procedures and ensure that

all unsecured creditors would receive the proper ballots and notices required under the disclosure statement and the plan. ArentFox Schiff also reviewed and revised a draft of the Debtor's proposed confirmation order in order to ensure that the terms of the Committee's settlement were properly incorporated and provided for therein as well.

ACTUAL AND NECESSARY EXPENSES

24. During the Compensation Period, ArentFox Schiff incurred \$0.00 in expenses on behalf of the Committee.

25. It is ArentFox Schiff's policy to charge its clients in all areas of practice for expenses incurred in connection with their clients' cases. The expenses charged to clients include, among other things, telecommunications, express mail, messenger services, travel expenses, working meals, computerized research, and transcription costs. ArentFox Schiff will charge the Debtors' estates for these expenses in a manner and at rates consistent with charges made generally to ArentFox Schiff's other clients. ArentFox Schiff believes that it is fairer to charge these expenses to the clients incurring them than to increase the hourly rates and spread the expenses among all clients. In providing a reimbursable expense, ArentFox Schiff does not make a profit on that expense, whether the service is performed by ArentFox Schiff in-house or through a third party.

26. ArentFox Schiff believes the foregoing rates are the market rates that the majority of law firms charge clients for such services. In addition, ArentFox Schiff believes that such charges are in accordance with the guidelines of the American Bar Association ("ABA"), as set forth in the ABA's Statement of Principles, dated January 12, 1995, regarding billing for disbursements and other charges.

NOTICE

27. Notice of this Application will be provided in accordance with the Interim Compensation Order on the Application Recipients (as defined in the Interim Compensation Order). ArentFox Schiff submits that no further notice is required.

NO PRIOR REQUEST

28. No prior request for the relief sought in this Application has been made to this or any other court.

WHEREFORE, ArentFox Schiff respectfully requests that the Court:

(a) approve the interim allowance of \$49,386.00 for compensation for professional services rendered to the Committee during the period from February 1, 2025 through and including February 28, 2025.

(b) approve the reimbursement of ArentFox Schiff's out-of-pocket expenses incurred in connection with the rendering of such services during the period from February 1, 2025 through and including February 28, 2025, in the amount of \$0.00; and

(c) authorize and direct the Debtors to immediately pay to ArentFox Schiff the amount of \$39,508.80, which is equal to the sum of 80% of ArentFox Schiff's fees and 100% of ArentFox Schiff's expenses incurred during the Compensation Period.

Dated: March 31, 2025
New York, New York

Respectfully submitted,

/s/ Andrew I. Silfen

Andrew I. Silfen, Esq. (admitted *pro hac vice*)
Beth M. Brownstein, Esq. (admitted *pro hac vice*)
Patrick Feeney, Esq. (admitted *pro hac vice*)
Carolyn Indelicato, Esq. (admitted *pro hac vice*)
ARENTFOX SCHIFF LLP
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Beth.Brownstein@afslaw.com

-and-

James E. Britton, Esq. (admitted *pro hac vice*)
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Facsimile: (617) 367-2315
E-mail: James.Britton@afslaw.com

*Counsel for the Official Committee of Unsecured
Creditors*

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

GRITSTONE BIO, INC.,¹

Debtor.

Chapter 11

Case No. 24-12305 (KBO)

Objection Deadline: April 14, 2025 at 4:00 p.m. (ET)

Hearing Date: Only in the event necessary

**NOTICE OF FOURTH MONTHLY APPLICATION OF
ARENTFOX SCHIFF LLP, COUNSEL TO THE OFFICIAL COMMITTEE OF
UNSECURED CREDITORS, FOR INTERIM ALLOWANCE OF COMPENSATION
AND REIMBURSEMENT OF EXPENSES FOR SERVICES RENDERED DURING
THE PERIOD FROM FEBRUARY 1, 2025 THROUGH FEBRUARY 28, 2025**

PLEASE TAKE NOTICE that the Official Committee of Unsecured Creditors (the “Committee”) appointed in the chapter 11 case of the above-captioned debtor and debtor in possession (the “Debtor”) filed the *Fourth Monthly Application of ArentFox Schiff LLP, Counsel to the Official Committee of Unsecured Creditors, for Interim Allowance of Compensation and Reimbursement of Expenses for Services Rendered During the Period from February 1, 2025 Through February 28, 2025* (the “Application”) with the United States Bankruptcy Court for the District of Delaware (the “Court”).

PLEASE TAKE FURTHER NOTICE that objections to the Application, if any, are required to be filed on or before **April 14, 2025 at 4:00 p.m. (ET)** (the “Objection Deadline”) with the Clerk of the United States Bankruptcy Court for the District of Delaware, 3rd Floor, 824 North Market Street, Wilmington, Delaware 19801.

¹ The Debtor’s mailing address is 4698 Willow Road, Pleasanton, CA 94588, and the last four digits of the Debtor’s federal tax identification number is 9534.

PLEASE TAKE FURTHER NOTICE that objections to the Application, if any, must be served upon and received by the following: (I) counsel to the Debtor, Pachulski Stang Ziehl & Jones, 919 North Market Street, 17th Floor, Wilmington, DE 19899, (Attn: James E. O'Neill, Debra I. Grassgreen, John W. Lucas, and Malhar S. Pagay; emails: joneill@pszjlaw.com, dgrassgreen@pszjlaw.com, jlucas@pszjlaw.com, and mpagay@pszjlaw.com); (II) counsel to the Prepetition Secured Lenders, Cole Schotz P.C., 500 Delaware Avenue, Suite 1410, Wilmington, DE 19801 (Attn: Stacy L. Newman, Stuart Komrower, Warren A. Usatine, and Felice R. Yudkin; emails: snewman@coleschotz.com, skomrower@coleschotz.com, wusatine@coleschotz.com, and fyudkin@coleschotz.com) and Sheppard Mullin, Four Embarcadero Center, 17th Floor, San Francisco, CA 94111 (Attn: Ori Katz and Robert K. Sahyan; emails: okatz@sheppardmullin.com and rsahyan@sheppardmullin.com); (III) the Office of the United States Trustee for the District of Delaware, 844 King Street, Suite 2207, Lockbox 35, Wilmington, DE 19801 (Attn: Timothy J. Fox, Jr.; email: timothy.fox@usdoj.gov); and (IV) counsel for the Committee, (a) ArentFox Schiff LLP, 1301 Avenue of the Americas, Floor 42, New York, NY (Attn: Andrew I. Silfen, Beth M. Brownstein, and Patrick Feeney; emails: andrew.silfen@afslaw.com, beth.brownstein@afslaw.com, patrick.feeney@afslaw.com, and carolyn.indelicato@afslaw.com), (b) ArentFox Schiff LLP, 800 Boylston Street, 32nd Floor, Boston, MA 02199 (Attn: James E. Britton; email: james.britton@afslaw.com), and (c) Potter Anderson & Corroon LLP, 1313 N. Market Street, 6th Floor, Wilmington DE 19801 (Attn: Christopher M. Samis, Aaron H. Stulman, Katelin A. Morales, and Ethan H. Sulik; emails: csamis@potteranderson.com, astulman@potteranderson.com, kmorlaes@potteranderson.com, and esulik@potteranderson.com).

PLEASE TAKE FURTHER NOTICE THAT PURSUANT TO THE ORDER ESTABLISHING PROCEDURES FOR INTERIM COMPENSATION AND REIMBURSEMENT OF EXPENSES OF PROFESSIONALS [DOCKET NO. 154], IF NO OBJECTIONS ARE FILED AND SERVED IN ACCORDANCE WITH THE ABOVE PROCEDURE, THE DEBTOR WILL BE AUTHORIZED TO PAY 80% OF THE REQUESTED FEES AND 100% OF THE REQUESTED EXPENSES WITHOUT FURTHER ORDER OF THE COURT.

[Signature Page Follows]

Dated: March 31, 2025
Wilmington, Delaware

Respectfully submitted,

/s/ Ethan H. Sulik

Christopher M. Samis (No. 4909)

Aaron H. Stulman (No. 5807)

Katelin A. Morales (No. 6683)

Ethan H. Sulik (No. 7270)

POTTER ANDERSON & CORROON LLP

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Wilmington, Delaware 19801

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-and-

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Beth M. Brownstein, Esq.

Patrick Feeney, Esq.

Carolyn Indelicato, Esq.

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Email: james.britton@afslaw.com

*Counsel for the Official Committee of Unsecured
Creditors*

EXHIBIT A

SILFEN DECLARATION

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

GRITSTONE BIO, INC.,¹

Debtor.

Chapter 11

Case No. 24-12305 (KBO)

**DECLARATION OF ANDREW I. SILFEN IN SUPPORT OF FOURTH
MONTHLY APPLICATION OF ARENTFOX SCHIFF LLP, COUNSEL TO
THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS, FOR
INTERIM ALLOWANCE OF COMPENSATION AND REIMBURSEMENT
OF EXPENSES FOR SERVICES RENDERED DURING THE PERIOD
FROM FEBRUARY 1, 2025 THROUGH FEBRUARY 28, 2025**

I, Andrew I. Silfen, declare under penalty of perjury:

1. I am a partner in the New York office of ArentFox Schiff LLP (“ArentFox Schiff”), a law firm which employs approximately 680 attorneys and maintains an office for the practice of law at 1301 Avenue of the Americas, 42nd Floor, New York, NY, as well as offices in Washington, DC; Los Angeles, CA; San Francisco, CA; Boston, MA; Chicago, IL; Lake Forest, IL; and Ann Arbor, MI.

2. I have read the *Fourth Monthly Application of ArentFox Schiff LLP, Counsel for the Official Committee of Unsecured Creditors, for Interim Allowance of Compensation and Reimbursement of Expenses for Services Rendered During the Period from February 1, 2025 through February 28, 2025* (the “Application”)² filed contemporaneously herewith.

3. All services for which compensation is requested by ArentFox Schiff were performed for or on behalf of the Committee.

¹ The Debtor’s mailing address is 4698 Willow Road, Pleasanton, CA 94588, and the last four digits of the Debtor’s federal tax identification number is 9534.

² Capitalized terms used but not otherwise defined herein shall have the meaning ascribed to them in the Application.

4. To the best of my knowledge, information and belief, the statements contained in the Application are true and correct.

5. In addition, I have reviewed the *Local Rules of the United States Bankruptcy Court for the District of Delaware* (the “Local Rules”), and believe this Application complies with Rule 2016-1 of the Local Rules.

Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge and belief.

Executed on March 31, 2025, in New York, New York.

By: /s/ Andrew I. Silfen
Andrew I. Silfen

EXHIBIT B

INVOICE



Official Committee of Unsecured Creditors For Gritstone bio Inc.
 5959 Horton Street, Suite 300
 Emeryville, CA

Invoice Number 2417679
 Invoice Date 03/24/2025
 Client Number 046670

For Professional Services Rendered Through February 28, 2025

046670 Official Committee of Unsecured Creditors for Gritstone Bio Inc.

<u>No</u>	<u>Reference</u>	<u>Hours</u>	<u>Total</u>
00002	Case Management and Operating Reports	6.40	3,296.00
00004	Investigation, Due Diligence and Analysis	1.00	835.00
00005	Committee and Debtor Communications, Conference Calls and	6.50	5,836.50
00007	Creditor Inquiries	0.70	567.00
00010	Claims Administration and Objections	1.00	1,545.00
00014	Fee Applications	8.00	4,926.50
00016	Disclosure Statement and Plan Matters and Solicitation	35.70	32,380.00
	Totals	59.30	49,386.00

046670 Official Committee of Unsecured Creditors For Gritstone bio Inc.

Invoice Number 2417679

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March 24, 2025

Time Summary

	<u>Hours</u>	<u>Rate</u>	<u>Value</u>
<u>Partner</u>			
Andrew I. Silfen	3.40	1,545.00	5,253.00
Beth M. Brownstein	13.00	1,000.00	13,000.00
<u>Associate</u>			
Laurel LaMontagne	1.00	835.00	835.00
Patrick Feeney	13.90	835.00	11,606.50
James E. Britton	13.30	810.00	10,773.00
Carolyn Indelicato	2.40	660.00	1,584.00
Blended Rate for Attorneys: \$915.99			
<u>Paralegal</u>			
Lisa A. Indelicato	12.30	515.00	6,334.50
Totals	59.30		49,386.00

046670 Official Committee of Unsecured Creditors For Gritstone bio Inc.
 00002 Case Management and Operating Reports
 March 24, 2025

Invoice Number 2417679
 Page 3

For Professional Services Rendered: February 28, 2025

Re: Case Management and Operating Reports

<u>Date</u>	<u>Timekeeper</u>	<u>Narrative</u>	<u>Hours</u>	<u>Value</u>
02/03/25	Lisa A. Indelicato	Review docket and download recent filing to client folder; calendar dates and deadlines.	0.30	154.50
02/04/25	Lisa A. Indelicato	Review docket; review recent filings and download to client folder.	0.20	103.00
02/06/25	Lisa A. Indelicato	Review docket; review recent filings and download to client folder.	0.20	103.00
02/07/25	Lisa A. Indelicato	Review docket; review recent filings and download to client folder.	0.20	103.00
02/10/25	Lisa A. Indelicato	Review docket and download recent filing to client folder.	0.10	51.50
02/10/25	Lisa A. Indelicato	Review docket; review recent filings and download to client folder.	0.20	103.00
02/11/25	Lisa A. Indelicato	Review, download and circulate recent filings; update calendar.	0.50	257.50
02/12/25	Lisa A. Indelicato	Review, download and circulate recent filings.	0.20	103.00
02/14/25	Lisa A. Indelicato	Review, download and circulate recent filings; update calendar.	1.50	772.50
02/18/25	Lisa A. Indelicato	Review, download and circulate recent filings; update calendar.	0.50	257.50
02/19/25	Lisa A. Indelicato	Review, download and circulate recent filings; update calendar.	0.50	257.50
02/20/25	Lisa A. Indelicato	Review, download and circulate recent filings; update calendar.	0.50	257.50
02/21/25	Lisa A. Indelicato	Review, download and circulate recent filings.	0.20	103.00
02/24/25	Lisa A. Indelicato	Review docket and download recent filing to client folder.	0.10	51.50
02/25/25	Lisa A. Indelicato	Review docket; review recent filings and download to client folder.	0.20	103.00
02/26/25	Lisa A. Indelicato	Review docket and recent filings.	0.20	103.00
02/27/25	Lisa A. Indelicato	Review docket and recent filings, download to client folder and update calendar.	0.40	206.00

Arent Fox Schiff LLP

Attorneys at Law

046670 Official Committee of Unsecured Creditors For Gritstone bio Inc.
 00002 Case Management and Operating Reports
 March 24, 2025

Invoice Number 2417679
 Page 4

<u>Date</u>	<u>Timekeeper</u>	<u>Narrative</u>	<u>Hours</u>	<u>Value</u>
02/28/25	Lisa A. Indelicato	Review docket, download recent filings to client folder and review, and update calendar.	0.40	206.00
Fee Total			6.40	\$3,296.00

Timekeeper Summary:

<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Value</u>
Lisa A. Indelicato	6.40	515.00	3,296.00
Timekeeper Summary Total	6.40		3,296.00

Current Fees \$3,296.00

Subtotal For This Matter \$3,296.00

Arent Fox Schiff LLP
Attorneys at Law046670 Official Committee of Unsecured Creditors For Gritstone bio Inc.
00004 Investigation, Due Diligence and Analysis
March 24, 2025Invoice Number 2417679
Page 5

For Professional Services Rendered: February 28, 2025

Re: Investigation, Due Diligence and Analysis

<u>Date</u>	<u>Timekeeper</u>	<u>Narrative</u>	<u>Hours</u>	<u>Value</u>
02/04/25	Laurel LaMontagne	Call w/ B. Brownstein re: D&O investigation (.3). Compile list of outstanding documents requests and identify potential email addresses to pull. (.7)	1.00	835.00
Fee Total			1.00	\$835.00

Timekeeper Summary:

<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Value</u>
Laurel LaMontagne	1.00	835.00	835.00
Timekeeper Summary Total	1.00		835.00

Current Fees	\$835.00
Subtotal For This Matter	\$835.00

046670 Official Committee of Unsecured Creditors For Gritstone bio Inc.
 00005 Committee and Debtor Communications, Conference Calls and
 March 24, 2025

Invoice Number 2417679
 Page 6

For Professional Services Rendered: February 28, 2025

Re: Committee and Debtor Communications, Conference Calls and

<u>Date</u>	<u>Timekeeper</u>	<u>Narrative</u>	<u>Hours</u>	<u>Value</u>
02/10/25	Beth M. Brownstein	Correspondence with DEbtor re: gameplan for hearing	0.40	400.00
02/10/25	James E. Britton	Draft summary of disclosure statement issues and outline for Committee members.	0.20	162.00
02/12/25	James E. Britton	Respond to committee member plan inquiry.	0.20	162.00
02/12/25	James E. Britton	Draft summary of disclosure statement approval order.	0.20	162.00
02/12/25	Lisa A. Indelicato	Cancel weekly call with Committee members; review correspondence from team re same.	0.10	51.50
02/19/25	Lisa A. Indelicato	Cancel weekly call with Committee members; review correspondence from team re same.	0.10	51.50
02/25/25	Beth M. Brownstein	Correspondence with trustee candidates re: preparatiion for interviews	1.30	1,300.00
02/25/25	James E. Britton	Correspondence re: committee call and trustee selection.	0.20	162.00
02/26/25	Beth M. Brownstein	Attend committee call (1); follow up with team re: same (.5)	1.50	1,500.00
02/26/25	James E. Britton	Correspondence regarding trustee interviews and materials.	0.20	162.00
02/26/25	James E. Britton	Review and analyze materials in advance of committee call and trustee interviews.	0.20	162.00
02/26/25	James E. Britton	Attend weekly committee call and trustee candidate interviews.	1.00	810.00
02/26/25	Patrick Feeney	Attend committee meeting to interview trustees.	0.90	751.50
Fee Total			6.50	\$5,836.50

Timekeeper Summary:

<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Value</u>
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Arent Fox Schiff LLP

Attorneys at Law

046670 Official Committee of Unsecured Creditors For Gritstone bio Inc.
00005 Committee and Debtor Communications, Conference Calls and
March 24, 2025

Invoice Number 2417679

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<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Value</u>
Beth M. Brownstein	3.20	1,000.00	3,200.00
Patrick Feeney	0.90	835.00	751.50
James E. Britton	2.20	810.00	1,782.00
Lisa A. Indelicato	0.20	515.00	103.00
Timekeeper Summary Total	6.50		5,836.50

Current Fees \$5,836.50

Subtotal For This Matter \$5,836.50

Arent Fox Schiff LLP
Attorneys at Law046670 Official Committee of Unsecured Creditors For Gritstone bio Inc.
00007 Creditor Inquiries
March 24, 2025Invoice Number 2417679
Page 8

For Professional Services Rendered: February 28, 2025

Re: Creditor Inquiries

<u>Date</u>	<u>Timekeeper</u>	<u>Narrative</u>	<u>Hours</u>	<u>Value</u>
02/25/25	James E. Britton	Correspondence with unsecured creditor regarding plan questions.	0.20	162.00
02/25/25	James E. Britton	Phone call with creditor regarding plan and causes of action.	0.30	243.00
02/26/25	James E. Britton	Phone call with unsecured creditor regarding ballot question.	0.20	162.00
Fee Total			0.70	\$567.00

Timekeeper Summary:

<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Value</u>
James E. Britton	0.70	810.00	567.00
Timekeeper Summary Total	0.70		567.00

Current Fees \$567.00

Subtotal For This Matter \$567.00

046670 Official Committee of Unsecured Creditors For Gritstone bio Inc.
 00010 Claims Administration and Objections
 March 24, 2025

Invoice Number 2417679
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For Professional Services Rendered: February 28, 2025

Re: Claims Administration and Objections

<u>Date</u>	<u>Timekeeper</u>	<u>Narrative</u>	<u>Hours</u>	<u>Value</u>
02/14/25	Andrew I. Silfen	Review and analyze documents re claims and distributions.	1.00	1,545.00
Fee Total			1.00	\$1,545.00

Timekeeper Summary:

<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Value</u>
Andrew I. Silfen	1.00	1,545.00	1,545.00
Timekeeper Summary Total	1.00		1,545.00

Current Fees	\$1,545.00
Subtotal For This Matter	\$1,545.00

046670 Official Committee of Unsecured Creditors For Gritstone bio Inc.
 00014 Fee Applications
 March 24, 2025

Invoice Number 2417679
 Page 10

For Professional Services Rendered: February 28, 2025

Re: Fee Applications

<u>Date</u>	<u>Timekeeper</u>	<u>Narrative</u>	<u>Hours</u>	<u>Value</u>
02/03/25	Lisa A. Indelicato	Prepare monthly fee application for January.	1.60	824.00
02/05/25	Carolyn Indelicato	Review January 2025 proforma.	1.10	726.00
02/06/25	James E. Britton	Review and analyze CNO for second monthly fee app and correspondence RE: same and interim fee app (0.2).	0.20	162.00
02/07/25	Carolyn Indelicato	Review and edit January 2025 proforma.	0.80	528.00
02/18/25	Lisa A. Indelicato	Revise third monthly fee application (1.8); internal discussions regarding invoice and payments received (.3).	2.10	1,081.50
02/19/25	James E. Britton	Review and revise January fee application.	0.60	486.00
02/19/25	James E. Britton	Review and analyze January bill for fee application.	0.20	162.00
02/19/25	James E. Britton	Correspondence re: changes to January bill and revisions to fee application.	0.20	162.00
02/19/25	Lisa A. Indelicato	Forward filed copy of December fee application to V. Santiago and Y. Cruz.	0.10	51.50
02/20/25	James E. Britton	Review and analyze revised invoice and fee application and correspondence RE: same.	0.20	162.00
02/20/25	Lisa A. Indelicato	Revise third interim fee application and circulate with revised invoice.	0.30	154.50
02/21/25	James E. Britton	Review and analyze edits to fee app and correspondence re: same.	0.20	162.00
02/24/25	Lisa A. Indelicato	Email to V. Santiago re LEDES file for January 2025 and review and circulate same.	0.20	103.00
02/28/25	James E. Britton	Review and analyze CNO for interim fee application and correspondence regarding same.	0.20	162.00
Fee Total			8.00	\$4,926.50

046670 Official Committee of Unsecured Creditors For Gritstone bio Inc.
00014 Fee Applications
March 24, 2025

Invoice Number 2417679
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Timekeeper Summary:

<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Value</u>
James E. Britton	1.80	810.00	1,458.00
Carolyn Indelicato	1.90	660.00	1,254.00
Lisa A. Indelicato	4.30	515.00	2,214.50
Timekeeper Summary Total	8.00		4,926.50

Current Fees \$4,926.50

Subtotal For This Matter \$4,926.50

046670 Official Committee of Unsecured Creditors For Gritstone bio Inc.
 00016 Disclosure Statement and Plan Matters and Solicitation
 March 24, 2025

Invoice Number 2417679
 Page 12

For Professional Services Rendered: February 28, 2025

Re: Disclosure Statement and Plan Matters and Solicitation

<u>Date</u>	<u>Timekeeper</u>	<u>Narrative</u>	<u>Hours</u>	<u>Value</u>
02/03/25	Beth M. Brownstein	Correspondence with Debtor counsel re: DS and plan agreements	0.50	500.00
02/03/25	Beth M. Brownstein	Attend call re: trust governance and other open issues	0.60	600.00
02/03/25	James E. Britton	Correspondence RE: revisions to disclosure statement.	0.20	162.00
02/03/25	Patrick Feeney	Review and propose comments to disclosure statement.	3.20	2,672.00
02/03/25	Patrick Feeney	Review and propose revisions to solicitation procedures motion and ballots.	1.00	835.00
02/03/25	Patrick Feeney	Revise committee letter in support of plan.	1.10	918.50
02/04/25	Beth M. Brownstein	Address comments to DS and Plan	1.00	1,000.00
02/04/25	James E. Britton	Review and analyze comments to liquidating trust agreement draft (0.2).	0.20	162.00
02/04/25	James E. Britton	Revise liquidating trust agreement.	0.60	486.00
02/05/25	Andrew I. Silfen	Review trust agreement.	0.50	772.50
02/05/25	Beth M. Brownstein	Follow up correspondence re: revisions to DS and finalizing plan	0.80	800.00
02/05/25	Beth M. Brownstein	Correspondence with J. Britton re: LTA agreement	0.30	300.00
02/05/25	James E. Britton	Correspondence RE: trustee materials.	0.20	162.00
02/05/25	James E. Britton	Phone call with B. Brownstein RE: revisions to plan.	0.10	81.00
02/05/25	James E. Britton	Review and analyze revisions to plan from last version.	0.20	162.00
02/05/25	James E. Britton	Revise plan of reorganization.	0.50	405.00
02/05/25	Patrick Feeney	Review and revise disclosure statement and solicitation motion drafts.	2.70	2,254.50
02/06/25	Beth M. Brownstein	Address comments to the DS and Plan and review proposed comments from other stakeholders	0.50	500.00
02/06/25	James E. Britton	Correspondence RE: plan and LTA.	0.20	162.00
02/06/25	James E. Britton	Review and analyze debtor comments to	0.20	162.00

046670 Official Committee of Unsecured Creditors For Gritstone bio Inc.
 00016 Disclosure Statement and Plan Matters and Solicitation
 March 24, 2025

Invoice Number 2417679
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<u>Date</u>	<u>Timekeeper</u>	<u>Narrative</u>	<u>Hours</u>	<u>Value</u>
		plan and disclosure statement (0.2).		
02/06/25	Patrick Feeney	Review and revise disclosure statement to incorporate team comments (.9); review and respond to debtor and prepetition / DIP lender comments (.4).	1.30	1,085.50
02/07/25	Beth M. Brownstein	Correspondence with FTI and Debtors re: comments to solicitation procedures and plan	0.80	800.00
02/07/25	Beth M. Brownstein	Correspondence with internal team re: LTA and comments to DS	0.40	400.00
02/07/25	James E. Britton	Correspondence RE: plan comments and trustee selection.	0.20	162.00
02/07/25	Patrick Feeney	Confer w/ C. Tully and B. Brownstein re: responses to disclosure statement comments.	0.20	167.00
02/07/25	Patrick Feeney	Confer w/ Sasha Gurvitz re: comments to solicitation procedures (.2); revise solicitation procedures and ballot re: same (.1).	0.30	250.50
02/09/25	James E. Britton	Draft statement in support of approval of disclosure statement.	0.60	486.00
02/10/25	Beth M. Brownstein	Revise statement in support of DS	0.70	700.00
02/10/25	Beth M. Brownstein	Review changes to proposed filing versions of plan and ds	0.80	800.00
02/10/25	James E. Britton	Review and revise statement in support of Disclosure statement.	0.20	162.00
02/10/25	James E. Britton	Correspondence RE: disclosure statement and filings.	0.20	162.00
02/10/25	James E. Britton	Review and analyze UST objection to disclosure statement.	0.30	243.00
02/10/25	James E. Britton	Review and analyze DIP Lender changes to plan.	0.30	243.00
02/10/25	James E. Britton	Review and analyze DIP Lender changes to disclosure statement.	0.30	243.00
02/10/25	Patrick Feeney	Review draft of committee letter in support of plan.	0.20	167.00
02/10/25	Patrick Feeney	Review US Trustee's objection to Disclosure Statement motion (.2); review comments to disclosure statement from debtors (.3).	0.50	417.50
02/11/25	Andrew I. Silfen	Review and revise DS statement.	1.20	1,854.00

046670 Official Committee of Unsecured Creditors For Gritstone bio Inc.
 00016 Disclosure Statement and Plan Matters and Solicitation
 March 24, 2025

Invoice Number 2417679
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<u>Date</u>	<u>Timekeeper</u>	<u>Narrative</u>	<u>Hours</u>	<u>Value</u>
02/11/25	Beth M. Brownstein	Address statements, financial projections, liquidation analyses and other related documents in connection with Plan and DS	0.80	800.00
02/11/25	James E. Britton	Correspondence RE: proposed revisions to plan and review proposed revisions.	0.20	162.00
02/11/25	James E. Britton	Review and analyze filed revised plan and disclosure statement.	0.30	243.00
02/11/25	James E. Britton	Revise statement in support of disclosure statement.	0.20	162.00
02/11/25	James E. Britton	Review and analyze debtor response in support of plan.	0.30	243.00
02/11/25	James E. Britton	Review and analyze debtor financial projections.	0.20	162.00
02/11/25	James E. Britton	Review and analyze FSI comments to liquidating trust agreement.	0.30	243.00
02/11/25	James E. Britton	Review and analyze debtor's solicitation chart.	0.20	162.00
02/11/25	James E. Britton	Review and analyze liquidation analysis.	0.20	162.00
02/11/25	Lisa A. Indelicato	Preparation of materials in connection with hearing on approval of disclosure statement.	1.10	566.50
02/11/25	Patrick Feeney	Review revised plan re: claims objections procedures.	0.40	334.00
02/11/25	Patrick Feeney	Review revised disclosure statement and solicitation materials in coordination with debtor re: final revisions prior to hearing.	1.30	1,085.50
02/12/25	Andrew I. Silfen	Review and comment on order.	0.70	1,081.50
02/12/25	Beth M. Brownstein	Prepare for (1) and attend DS hearing (1)	2.00	2,000.00
02/12/25	Carolyn Indelicato	Attend hearing on disclosure statement	0.50	330.00
02/12/25	James E. Britton	Review and analyze solicitation procedures and timeline and prepare for hearing.	0.50	405.00
02/12/25	James E. Britton	Attend disclosure statement hearing.	0.50	405.00
02/12/25	Lisa A. Indelicato	Download and circulate documents filed late last night ahead of hearing on approval of Disclosure Statement.	0.30	154.50
02/12/25	Patrick Feeney	Review disclosure statement materials in preparation for hearing (.2); attend disclosure statement hearing (partial) (.1);	0.80	668.00

Arent Fox Schiff LLP
Attorneys at Law046670 Official Committee of Unsecured Creditors For Gritstone bio Inc.
00016 Disclosure Statement and Plan Matters and Solicitation
March 24, 2025Invoice Number 2417679
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<u>Date</u>	<u>Timekeeper</u>	<u>Narrative</u>	<u>Hours</u>	<u>Value</u>
		correspond w/ B. Brownstein re: plan revisions and review same (.5).		
02/13/25	James E. Britton	Correspondence RE: plan and solicitation.	0.20	162.00
02/13/25	James E. Britton	Review and revise committee letter.	0.20	162.00
02/25/25	James E. Britton	Review and analyze statements of qualifications from trustee candidates.	0.20	162.00
02/26/25	Beth M. Brownstein	Review comments to LTA (.4); emails with team re: same (.2)	0.60	600.00
02/26/25	James E. Britton	Review and analyze comments to liquidating trust agreement and correspondence regarding same.	0.40	324.00
02/28/25	James E. Britton	Correspondence regarding trust agreement changes.	0.20	162.00
Fee Total			35.70	\$32,380.00

Timekeeper Summary:

<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Value</u>
Andrew I. Silfen	2.40	1,545.00	3,708.00
Beth M. Brownstein	9.80	1,000.00	9,800.00
Patrick Feeney	13.00	835.00	10,855.00
James E. Britton	8.60	810.00	6,966.00
Carolyn Indelicato	0.50	660.00	330.00
Lisa A. Indelicato	1.40	515.00	721.00
Timekeeper Summary Total	35.70		32,380.00

Current Fees	\$32,380.00
Subtotal For This Matter	\$32,380.00

046670 Official Committee of Unsecured Creditors For Gritstone bio Inc.

Invoice Number 2417679

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March 24, 2025

Current Fees For All Matters

\$49,386.00

Total Amount Due This Invoice

\$49,386.00

CERTIFICATE OF SERVICE

I, Ethan H. Sulik, do hereby certify that on March 31, 2025, I caused a copy of the foregoing **Fourth Monthly Application of ArentFox Schiff LLP, Counsel to the Official Committee of Unsecured Creditors, for Interim Allowance of Compensation and Reimbursement of Expenses for Services Rendered During the Period from February 1, 2025 Through February 28, 2025** to be served on the parties listed on the attached service list in the manner indicated.

/s/ Ethan H. Sulik

Ethan H. Sulik (No. 7270)

SERVICE LIST

Counsel to the Debtors

Pachulski Stang Ziehl & Jones

Attn: James E. O'Neill, Debra I. Grassgreen
John W. Lucas, and Malhar S. Pagay
919 North Market Street, 17th Floor
Wilmington, DE 19899
Email: joneill@pszjlaw.com;
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jlucas@pszjlaw.com; mpagay@pszjlaw.com

VIA FCM

Counsel to Prepetition Secured Lenders

Cole Schotz P.C.

Attn: Stacy L. Newman, Stuart Komrower,
Warren A. Usatine, and Felice R. Yudkin
500 Delaware Avenue, Suite 1410
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skomrower@coleschotz.com;
wusatine@coleschotz.com;
fyudkin@coleschotz.com

VIA FCM

Counsel to Prepetition Secured Lenders

Sheppard Mullin

Attn: Ori Katz and Robert K. Sahyan
Four Embarcadero Center, Seventeenth Floor
San Francisco, CA 94111
Email: okatz@sheppardmullin.com;
rsahyan@sheppardmullin.com

VIA FCM

United States Trustee

**Office of the United States Trustee for the
District of Delaware**

Attn: Timothy Jay Fox, Jr.
844 King Street, Suite 2207
Lockbox 35
Wilmington, DE 19801
Email: timothy.fox@usdoj.gov

VIA FCM