

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

GRITSTONE BIO, INC.,¹

Debtor.

Chapter 11

Case No. 24-12305 (KBO)

**NOTICE OF AGENDA OF MATTER SCHEDULED FOR
HEARING ON APRIL 2, 2025 AT 2:00 P.M. (EASTERN TIME)
BEFORE THE HONORABLE KAREN B. OWENS**

This proceeding will be conducted remotely via Zoom. Please refer to Judge Owens's Chambers Procedures (<https://www.deb.uscourts.gov/content/judge-karen-b-owens>) and the Court's website (<http://www.deb.uscourts.gov/ecourt-appearances>) for information on the method of allowed participation (video or audio), Judge Owens's expectations of remote participants, and the advance registration requirements.

**Registration is required by 4:00 p.m. (Eastern time)
the business day before the hearing unless otherwise noticed using
the eCourtAppearances tool available on the Court's website.**

PLAN CONFIRMATION

1. Gritstone bio, Inc.'s Second Modified Chapter 11 Plan of Reorganization [Filed: 03/31/25] ([Docket No. 585](#)).

Response Deadline: March 17, 2025, at 5:00 p.m. Eastern Time.

Responses Received:

- a) [RESOLVED] Oracle's Limited Objection and Reservation of Rights Regarding Debtor's First Modified Chapter 11 Plan of Reorganization [Filed: 03/17/25] ([Docket No. 526](#)).

Brief and Declarations in Support of Confirmation:

- a) Declaration of Jeffrey Miller with Respect to the Tabulation of Votes on Gritstone bio, Inc.'s First Modified Chapter 11 Plan of Reorganization [Filed: 03/21/25] ([Docket No. 557](#)).

¹ The Debtor's mailing address is 4698 Willow Road, Pleasanton, CA 94588, and the last four digits of the Debtor's federal tax identification number is 9534.



- b) Declaration of Vassiliki (“Celia”) Economides in Support of Confirmation of Gritstone bio, Inc.’s First Modified Chapter 11 Plan of Reorganization [Filed: 03/21/25] ([Docket No. 558](#)).
- c) Declaration of Steven J. Fleming in Support of Confirmation of Gritstone bio, Inc.’s First Modified Chapter 11 Plan of Reorganization [Filed: 03/21/25] ([Docket No. 559](#)).
- d) Debtor’s Memorandum of Law in Support of Confirmation of Plan of Reorganization of Gritstone bio, Inc. under Chapter 11 of the Bankruptcy Code [Filed: 03/21/25] ([Docket No. 560](#)).
- e) Official Committee of Unsecured Creditors’ Statement in Support of Debtor’s Chapter 11 Plan [Filed: 03/24/25] ([Docket No. 569](#)).

Witness and Exhibit List:

- a) Debtor’s Witness and Exhibit List for Hearing on March 26, 2025 at 2:30 P.M. (ET) [Filed: 03/24/25] ([Docket No. 563](#)).

Related Documents:

- a) Gritstone bio, Inc.’s Chapter 11 Plan of Reorganization [Filed: 01/16/25] ([Docket No. 354](#)).
- b) Disclosure Statement with Respect to Gritstone bio, Inc.’s Chapter 11 Plan of Reorganization [Filed: 01/16/25] ([Docket No. 355](#)).
- c) First Amended Disclosure Statement with Respect to Gritstone bio, Inc.’s First Modified Chapter 11 Plan of Reorganization [Filed: 02/11/25] ([Docket No. 424](#)).
- d) Notice of Filing of Redline to Gritstone bio, Inc.’s First Modified Chapter 11 Plan of Reorganization [Filed: 02/11/25] ([Docket No. 425](#)).
- e) Notice of Filing of Redline to First Amended Disclosure Statement with Respect to Gritstone bio, Inc.’s First Modified Chapter 11 Plan of Reorganization [Filed: 02/11/25] ([Docket No. 426](#)).
- f) Notice of Filing of Financial Projections in Connection with Gritstone bio, Inc.’s Disclosure Statement and First Modified Chapter 11 Plan of Reorganization [Filed: 02/11/25] ([Docket No. 427](#)).
- g) Official Committee of Unsecured Creditors’ Statement in Support of Debtor’s Disclosure Statement [Filed: 02/11/25] ([Docket No. 429](#)).
- h) [ENTERED] Order (I) Approving the Disclosure Statement; (II) Scheduling Confirmation Hearing; (III) Approving Form and Manner of Notice of Confirmation Hearing; (IV) Establishing Procedures for Solicitation and Tabulation of Votes to Accept or Reject Plan, Including (A) Approving Form and Content of Solicitation

Materials; (B) Establishing Record Date and Approving Procedures for Distribution of Solicitation Materials; (C) Approving Forms of Ballots; (D) Establishing Voting Deadline for Receipt of Ballots and (E) Approving Procedures for Vote Tabulations; (V) Approving Form and Manner of Notice of Plan Releases; (VI) Establishing Deadline and Procedures for Filing Objections to Confirmation of Plan; and (VII) Granting Related Relief [Entered: 02/12/25] ([Docket No. 442](#)).

- i) Gritstone bio, Inc.'s First Modified Chapter 11 Plan of Reorganization [Filed: 02/11/25] ([Docket No. 423](#))
- j) [Solicitation Version] First Amended Disclosure Statement with Respect to Gritstone bio, Inc.'s First Modified Chapter 11 Plan of Reorganization [Filed: 02/14/25] ([Docket No. 453](#)).
- k) Notice of Filing Plan Supplement for Gritstone bio, Inc.'s First Modified Chapter 11 Plan of Reorganization [Filed: 03/05/25] ([Docket No. 492](#)).
- l) Notice of Filing First Amended Plan Supplement for Gritstone bio, Inc.'s First Modified Chapter 11 Plan of Reorganization [Filed: 03/21/25] ([Docket No. 556](#)).
- m) Gritstone bio, Inc.'s First Modified Chapter 11 Plan of Reorganization [Filed: 02/11/25] ([Docket No. 423](#)).
- n) Notice of Filing of Redline to Gritstone bio, Inc.'s Second Modified Chapter 11 Plan of Reorganization [Filed: 03/31/25] ([Docket No. 586](#)).

Status: This matter will go forward for confirmation of the Plan.

Dated: March 31, 2025

PACHULSKI STANG ZIEHL & JONES LLP

/s/ James E. O'Neill

Debra I. Grassgreen, (admitted *pro hac vice*)

John W. Lucas, (admitted *pro hac vice*)

Malhar S. Pagay, (admitted *pro hac vice*)

James E. O'Neill (DE Bar No. 4042)

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