

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE

In re:

GRITSTONE BIO, INC.,<sup>1</sup>

Debtor.

Chapter 11

Case No. 24-12305 (KBO)

NOTICE OF AGENDA OF MATTERS SCHEDULED FOR  
HEARING ON MARCH 26, 2025 AT 2:30 P.M. (EASTERN TIME)  
BEFORE THE HONORABLE KAREN B. OWENS

This proceeding will be conducted remotely via Zoom. Please refer to Judge Owens's Chambers Procedures (<https://www.deb.uscourts.gov/content/judge-karen-b-owens>) and the Court's website (<http://www.deb.uscourts.gov/ecourt-appearances>) for information on the method of allowed participation (video or audio), Judge Owens's expectations of remote participants, and the advance registration requirements.

**Registration is required by 4:00 p.m. (Eastern time)**  
**the business day before the hearing unless otherwise noticed**  
**using the *eCourtAppearances* tool available on the Court's website.**

**PLAN CONFIRMATION**

1. Gritstone bio, Inc.'s First Modified Chapter 11 Plan of Reorganization [Filed: 02/11/25] ([Docket No. 423](#)).

Response Deadline: March 17, 2025, at 5:00 p.m. Eastern Time.

Responses Received:

- a) [RESOLVED] Oracle's Limited Objection and Reservation of Rights Regarding Debtor's First Modified Chapter 11 Plan of Reorganization [Filed: 03/17/25] ([Docket No. 526](#)).

<sup>1</sup> The Debtor's mailing address is 4698 Willow Road, Pleasanton, CA 94588, and the last four digits of the Debtor's federal tax identification number is 9534.



Brief and Declarations in Support of Confirmation:

- a) Declaration of Jeffrey Miller with Respect to the Tabulation of Votes on Gritstone bio, Inc.'s First Modified Chapter 11 Plan of Reorganization [Filed: 03/21/25] ([Docket No. 557](#)).
- b) Declaration of Vassiliki ("Celia") Economides in Support of Confirmation of Gritstone bio, Inc.'s First Modified Chapter 11 Plan of Reorganization [Filed: 03/21/25] ([Docket No. 558](#)).
- c) Declaration of Steven J. Fleming in Support of Confirmation of Gritstone bio, Inc.'s First Modified Chapter 11 Plan of Reorganization [Filed: 03/21/25] ([Docket No. 559](#)).
- d) Debtor's Memorandum of Law in Support of Confirmation of Plan of Reorganization of Gritstone bio, Inc. under Chapter 11 of the Bankruptcy Code [Filed: 03/21/25] ([Docket No. 560](#)).

Witness and Exhibit List:

- a) Debtor's Witness and Exhibit List for Hearing on March 26, 2025 at 2:30 P.M. (ET) [Filed: 03/24/25] ([Docket No. 563](#)).

Related Documents:

- a) Gritstone bio, Inc.'s Chapter 11 Plan of Reorganization [Filed: 01/16/25] ([Docket No. 354](#)).
- b) Disclosure Statement with Respect to Gritstone bio, Inc.'s Chapter 11 Plan of Reorganization [Filed: 01/16/25] ([Docket No. 355](#)).
- c) First Amended Disclosure Statement with Respect to Gritstone bio, Inc.'s First Modified Chapter 11 Plan of Reorganization [Filed: 02/11/25] ([Docket No. 424](#)).
- d) Notice of Filing of Redline to Gritstone bio, Inc.'s First Modified Chapter 11 Plan of Reorganization [Filed: 02/11/25] ([Docket No. 425](#)).
- e) Notice of Filing of Redline to First Amended Disclosure Statement with Respect to Gritstone bio, Inc.'s First Modified Chapter 11 Plan of Reorganization [Filed: 02/11/25] ([Docket No. 426](#)).
- f) Notice of Filing of Financial Projections in Connection with Gritstone bio, Inc.'s Disclosure Statement and First Modified Chapter 11 Plan of Reorganization [Filed: 02/11/25] ([Docket No. 427](#)).
- g) Official Committee of Unsecured Creditors' Statement in Support of Debtor's Disclosure Statement [Filed: 02/11/25] ([Docket No. 429](#)).

- h) [ENTERED] Order (I) Approving the Disclosure Statement; (II) Scheduling Confirmation Hearing; (III) Approving Form and Manner of Notice of Confirmation Hearing; (IV) Establishing Procedures for Solicitation and Tabulation of Votes to Accept or Reject Plan, Including (A) Approving Form and Content of Solicitation Materials; (B) Establishing Record Date and Approving Procedures for Distribution of Solicitation Materials; (C) Approving Forms of Ballots; (D) Establishing Voting Deadline for Receipt of Ballots and (E) Approving Procedures for Vote Tabulations; (V) Approving Form and Manner of Notice of Plan Releases; (VI) Establishing Deadline and Procedures for Filing Objections to Confirmation of Plan; and (VII) Granting Related Relief [Entered: 02/12/25] ([Docket No. 442](#)).
- i) Gritstone bio, Inc.'s First Modified Chapter 11 Plan of Reorganization [Filed: 02/11/25] ([Docket No. 423](#))
- j) [Solicitation Version] First Amended Disclosure Statement with Respect to Gritstone bio, Inc.'s First Modified Chapter 11 Plan of Reorganization [Filed: 02/14/25] ([Docket No. 453](#)).
- k) Notice of Filing Plan Supplement for Gritstone bio, Inc.'s First Modified Chapter 11 Plan of Reorganization [Filed: 03/05/25] ([Docket No. 492](#)).
- l) Notice of Filing First Amended Plan Supplement for Gritstone bio, Inc.'s First Modified Chapter 11 Plan of Reorganization [Filed: 03/21/25] ([Docket No. 556](#)).

Status: This matter will go forward for confirmation of the Plan.

#### **INTERIM APPLICATIONS FOR COMPENSATION**

- 2. First Interim Fee Application of Arentfox Schiff LLP, Counsel to the Official Committee of Unsecured Creditors, for the Period from October 31, 2024 through December 31, 2024 [Filed: 02/12/25] ([Docket No. 443](#)).

Response Deadline: February 26, 2025, at 4:00 p.m. Eastern Time.

Responses Received: None.

Related Documents:

- a) Certification of Counsel Regarding Omnibus Order Awarding Committee Professionals' Interim Fee Applications [Filed: 02/28/25] ([Docket No. 480](#)).
- b) [ENTERED] Omnibus Order Awarding Committee Professionals' Interim Fee Applications [Entered: 03/24/25] ([Docket No. 561](#)).

Status: The order has been entered. No hearing will be necessary.

3. First Interim Application of Potter Anderson & Corroon LLP for Compensation for Services Rendered and for Reimbursement of Expenses as Delaware Counsel to the Official Committee of Unsecured Creditors of Gritstone bio, Inc. for the Period October 31, 2024 through December 31, 2024 [Filed: 02/12/25] ([Docket No. 444](#)).

Response Deadline: February 26, 2025, at 4:00 p.m. Eastern Time.

Responses Received: None.

Related Documents:

- a) Certification of Counsel Regarding Omnibus Order Awarding Committee Professionals' Interim Fee Applications [Filed: 02/28/25] ([Docket No. 480](#)).
- b) [ENTERED] Omnibus Order Awarding Committee Professionals' Interim Fee Applications [Entered: 03/24/25] ([Docket No. 561](#)).

Status: The order has been entered. No hearing will be necessary.

4. First Interim Fee Application of FTI Consulting, Inc., Financial Advisor to the Official Committee of Unsecured Creditors, for Allowance of Compensation and Reimbursement of Expenses Incurred for the Period from November 1, 2024 through December 31, 2024 [Filed: 02/12/25] ([Docket No. 445](#)).

Response Deadline: February 26, 2025, at 4:00 p.m. Eastern Time.

Responses Received: None.

Related Documents:

- a) Certification of Counsel Regarding Omnibus Order Awarding Committee Professionals' Interim Fee Applications [Filed: 02/28/25] ([Docket No. 480](#)).
- b) [ENTERED] Omnibus Order Awarding Committee Professionals' Interim Fee Applications [Entered: 03/24/25] ([Docket No. 561](#)).

Status: The order has been entered. No hearing will be necessary.

5. First Interim Fee Application of PwC US Business Advisory LLP, as Financial Advisor to the Debtor, for Compensation and Reimbursement of Expenses for the Period from October 10, 2024 through December 31, 2024 [Filed: 02/27/25] ([Docket No. 475](#)).

Response Deadline: March 13, 2025, at 4:00 p.m. Eastern Time.

Responses Received: None.

Related Documents:

- a) Certification of Counsel Regarding Omnibus Order Awarding Interim Fee Applications [Filed: 03/24/25] ([Docket No. 562](#)).

Status: A certification of no objection has been filed. A hearing will not be necessary unless the Court has any questions.

6. First Interim Fee Application of Kurtzman Carson Consultants, LLC dba Verita Global, as Administrative Advisor to the Debtor, for the Period from October 10, 2024 through and Including December 31, 2024 [Filed: 02/27/25] ([Docket No. 477](#)).

Response Deadline: March 13, 2025, at 4:00 p.m. Eastern Time.

Responses Received: None.

Related Documents:

- a) Certification of Counsel Regarding Omnibus Order Awarding Interim Fee Applications [Filed: 03/24/25] ([Docket No. 562](#)).

Status: A certification of no objection has been filed. A hearing will not be necessary unless the Court has any questions.

7. First Interim Application for Compensation and Reimbursement of Expenses of Pachulski Stang Ziehl & Jones LLP, as Counsel for the Debtor and Debtor in Possession, for the Period from October 10, 2024 through December 31, 2024 [Filed: 02/27/25] ([Docket No. 478](#)).

Response Deadline: March 13, 2025, at 4:00 p.m. Eastern Time.

Responses Received: None.

Related Documents:

- a) Certification of Counsel Regarding Omnibus Order Awarding Interim Fee Applications [Filed: 03/24/25] ([Docket No. 562](#)).

Status: A certification of no objection has been filed. A hearing will not be necessary unless the Court has any questions.

8. First Interim Application for Compensation and Reimbursement of Expenses of Fenwick & West LLP as Special Corporate Counsel for the Debtor and Debtor in Possession for the Period from October 10, 2024 through December 31, 2024 [Filed: 03/04/25] ([Docket No. 490](#)).

Response Deadline: March 18, 2025, at 4:00 p.m. Eastern Time.

Responses Received: None.

Related Documents:

- a) Certification of Counsel Regarding Omnibus Order Awarding Interim Fee Applications [Filed: 03/24/25] ([Docket No. 562](#)).

Status: A certification of no objection has been filed. A hearing will not be necessary unless the Court has any questions.

Dated: March 24, 2025

PACHULSKI STANG ZIEHL & JONES LLP

/s/ James E. O'Neill

Debra I. Grassgreen, (admitted *pro hac vice*)

John W. Lucas, (admitted *pro hac vice*)

Malhar S. Pagay, (admitted *pro hac vice*)

James E. O'Neill (DE Bar No. 4042)

919 North Market Street, 17th Floor

P.O. Box 8750

Wilmington, Delaware 19899-8705

Tel: 302-652-4100

Fax: 302-652-4400

Email: dgrassgreen@pszjlaw.com

jlucas@pszjlaw.com

mpagay@pszjlaw.com

joneill@pszjlaw.com

*Counsel to the Debtor and Debtor in Possession*