

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

GRITSTONE BIO, INC.,¹

Debtor.

Chapter 11

Case No. 24-12305 (KBO)

Re: Docket Nos. 443, 444 & 445

**OMNIBUS ORDER AWARDING COMMITTEE
PROFESSIONALS' INTERIM FEE APPLICATIONS**

Upon consideration of the interim fee applications (the “Interim Fee Applications”) of the entities (collectively, the “Applicants”) referenced on **Exhibit 1** attached hereto, for entry of an order (this “Order”) for allowance of compensation for professional services and reimbursement of actual and necessary expenses that the Applicants incurred, all as more fully set forth in the Interim Fee Applications, pursuant to sections 105(a) and 331 of title 11 of the United States Code, Fed. R. Bankr. P. 2016, and the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* [Docket No. 154], and it appearing that the Court has jurisdiction to consider the Interim Fee Applications and the relief requested therein in accordance with 28 U.S.C. §§ 157 and 1334; and it appearing that this matter is a core proceeding within the meaning of 28 U.S.C. § 157(b)(2); and it appearing that venue of this proceeding and these Interim Fee Applications is proper in this district pursuant to 28 U.S.C. §§ 1408 and 1409; and due and proper notice of the Interim Fee Applications having been given; and after due deliberation and sufficient cause appearing therefor;

¹ The Debtor’s mailing address is 4698 Willow Road, Pleasanton, CA 94588, and the last four digits of the Debtor’s federal tax identification number are 9534.



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IT IS HEREBY ORDERED THAT:

1. The Interim Fee Applications are hereby **APPROVED** on an interim basis in the amounts set forth on **Exhibit 1**.
2. The Applicants are granted interim allowance of compensation and reimbursement of reasonable and necessary expenses in the amounts set forth on **Exhibit 1**.
3. The Debtor is authorized and directed to remit payment to the Applicants in the amounts set forth on **Exhibit 1**, less all amounts previously paid on account of such fees and expenses.
4. The Debtor and the Applicants, as applicable, are authorized and empowered to take such actions as may be necessary and appropriate to implement the terms of this Order.
5. This Order shall be deemed a separate order for each Applicant and the appeal of any order with respect to any Applicant shall have no effect on the authorized interim fees and interim expenses of any other Applicant.
6. The Court shall retain jurisdiction to hear and determine all matters arising from or relating to this Order.
7. This Order shall be effective immediately upon entry.

Dated: March 24th, 2025
Wilmington, Delaware

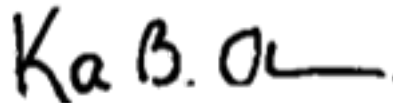

KAREN B. OWENS
UNITED STATES BANKRUPTCY JUDGE

EXHIBIT 1

APPLICANTS

Applicant	Period	Interim Fees Requested to be Paid	Interim Expenses Requested to be Paid	Agreed Reduction	Interim Fees and Expenses Authorized
ArentFox Schiff LLP <i>as Counsel to the Committee</i> [Docket No. 443]	October 31, 2024 – December 31, 2024	\$602,459.00	\$2,338.76	(\$2,922.50) ¹	\$604,797.76
Potter Anderson & Corroon LLP <i>as Delaware Counsel to the Committee</i> [Docket No. 444]	October 31, 2024 – December 31, 2024	\$161,755.50	\$866.18	\$0.00	\$162,621.68
FTI Consulting, Inc. <i>as Financial Advisor to the Committee</i> [Docket No. 445]	November 1, 2024 – December 31, 2024	\$678,362.50	\$1,085.10	\$0.00	\$679,447.60
TOTALS		\$1,442,577.00	\$4,290.04	\$2,922.50	\$1,446,867.04

¹ This voluntary reduction is already reflected in the “Interim Fees Requested to be Paid” column.