

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE

In re:

GRITSTONE BIO, INC.,<sup>1</sup>

Debtor.

Chapter 11

Case No. 24-12305 (KBO)

Objections Due: March 27, 2025 at 4:00 p.m. (ET)  
Hearing Date: To be scheduled if necessary

**SUMMARY COVER SHEET TO FOURTH MONTHLY FEE APPLICATION  
OF PWC US BUSINESS ADVISORY LLP, AS FINANCIAL ADVISOR TO THE  
DEBTOR, FOR COMPENSATION AND REIMBURSEMENT OF EXPENSES  
FOR THE PERIOD FROM FEBRUARY 1, 2025 THROUGH FEBRUARY 28, 2025**

Name of Applicant:

PwC US Business Advisory LLP (“PwC”)

Authorized to Provide Professional Services to:

Debtor and Debtor in Possession

Date of Retention:

November 12, 2024, effective as of  
October 10, 2024

Period for Which Compensation and  
Reimbursement Are Requested:

February 1, 2025 through February 28, 2025<sup>2</sup>

Total Amount of Compensation Sought as  
Actual, Reasonable and Necessary:

\$205,602.50

Less 20% Holdback:

\$41,120.50

80% of Compensation Sought as  
Actual, Reasonable and Necessary:

\$164,482.00

Amount of Expense Reimbursement Requested:

\$0.00

This is a(n): monthly   x   interim        final application       

<sup>1</sup> The Debtor’s mailing address is 4698 Willow Road, Pleasanton, CA 94588, and the last four digits of the Debtor’s federal tax identification number is 9534.

<sup>2</sup> PwC reserves the right to include any fees and expenses in the period indicated above in future application(s) if it is not included herein.



**SUMMARY OF PREVIOUSLY FILED MONTHLY FEE APPLICATIONS:**

<b>Application / Date Filed / Docket No.</b>	<b>Application Period</b>	<b>Fees Requested (100%)</b>	<b>Expenses Requested (100%)</b>	<b>CNO Filed</b>	<b>Fees and Expenses Paid to Date</b>	<b>20% Holdback</b>	<b>Fees and Expenses Outstanding</b>
First Combined Monthly; Filed: 1/9/2025; Docket No. 335	10/10/2024 – 11/30/2024	\$858,687.30	\$0.00	CNO Filed 1/24/2025; Docket No. 378	\$686,949.84 <sup>3</sup>	\$171,737.46	\$171,737.46
Second Monthly; Filed: 1/25/2025; Docket No. 379	12/1/2024 – 12/31/2024	\$378,211.50	\$174.55	CNO Filed 2/14/2025; Docket No. 449	\$302,743.75	\$75,642.30	\$75,642.30
Third Monthly; Filed: 3/3/2025; Docket No. 488	1/1/2025 – 1/31/2025	\$335,362.50	\$0.00	(Objections Due 3/17/2025)	\$0.00	\$67,072.50	\$335,362.50
<b>TOTALS:</b>	<b>10/10/2024 – 1/31/2025</b>	<b>\$1,572,261.30</b>	<b>\$174.55</b>		<b>\$989,693.59</b>	<b>\$314,452.26</b>	<b>\$582,742.26</b>

**SUMMARY OF PREVIOUSLY FILED INTERIM FEE APPLICATIONS:**

<b>Application / Date Filed / Docket No.</b>	<b>Application Period</b>	<b>Fees Requested (100%)</b>	<b>Expenses Requested (100%)</b>	<b>Order Entered</b>	<b>Fees and Expenses Paid to Date</b>	<b>20% Holdback</b>	<b>Fees and Expenses Outstanding</b>
First Interim; Filed: 2/27/2025; Docket No. 475	10/10/2024 – 12/31/2024	\$1,236,898.80	\$174.55	(Objections Due 3/13/2025)	\$989,693.59	\$247,379.76	\$247,379.76
<b>TOTALS:</b>	<b>10/10/2024 – 12/31/2024</b>	<b>\$1,236,898.80</b>	<b>\$174.55</b>		<b>\$989,693.59</b>	<b>\$247,379.76</b>	<b>\$247,379.76</b>

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<sup>3</sup> This payment includes the \$423,116 pre-petition retainer balance held by PwC as of the Petition Date.

**SUMMARY OF FEES AND EXPENSES**  
**For the Period from February 1, 2025 through February 28, 2025**

**Summary of Hours and Compensation by Billing Category and Project Category:**

<b>Billing Category and Project Category</b>	<b>Hours</b>	<b>Total Compensation</b>
<b>Financial Advisory Services</b>		
Bankruptcy Reporting (e.g. SOFA, SOAL, MOR)	31.70	\$25,167.50
Cash Budget and Other Financial Analysis	60.90	\$51,140.00
Claims Analysis & Reconciliation	95.40	\$90,947.50
Correspondence, Calls and Meetings with Management and/or Board of Directors	13.30	\$14,910.00
Other Restructuring Related Advice & Analysis	12.20	\$13,202.50
Plan of Reorganization, Disclosure Statement	5.00	\$5,725.00
<b>Subtotal - Hours and Compensation - Financial Advisory Services</b>	<b>218.50</b>	<b>\$201,092.50</b>
<b>Bankruptcy Compliance Services</b>		
Fee Applications	12.10	\$4,510.00
<b>Subtotal - Hours and Compensation - Bankruptcy Compliance Services</b>	<b>12.10</b>	<b>\$4,510.00</b>
<b>Total - Hours and Compensation - Hourly Services</b>	<b>230.60</b>	<b>\$205,602.50</b>

**Summary of Hours and Compensation by Billing Category and Professional:**

<b>Billing Category and Professional</b>	<b>Position</b>	<b>Rate</b>	<b>Hours</b>	<b>Total Compensation</b>
<b>Financial Advisory Services</b>				
Steven Fleming	Principal	\$1,250	12.60	\$15,750.00
Brian Huffman	Director	\$1,075	52.80	\$56,760.00
David Ihn	Director	\$1,075	73.10	\$78,582.50
David Velasquez	Senior Associate	\$625	80.00	\$50,000.00
<b>Subtotal - Hours and Compensation - Financial Advisory Services</b>			<b>218.50</b>	<b>\$201,092.50</b>
<b>Bankruptcy Compliance Services</b>				
Chris Lewis	Manager	\$400	9.10	\$3,640.00
Nanette Kortuem	Senior Associate	\$290	3.00	\$870.00
<b>Subtotal - Hours and Compensation - Bankruptcy Compliance Services</b>			<b>12.10</b>	<b>\$4,510.00</b>
<b>Total - Hours and Compensation - Hourly Services</b>			<b>230.60</b>	<b>\$205,602.50</b>

**Summary of Hours and Compensation by Project Category and Professional:**

<b>Project Category and Professional</b>	<b>Position</b>	<b>Rate</b>	<b>Hours</b>	<b>Total Compensation</b>
<b>Financial Advisory Services</b>				
<i><b>Bankruptcy Reporting (e.g. SOFA, SOAL, MOR)</b></i>				
Brian Huffman	Director	\$1,075	9.10	\$9,782.50
David Ihn	Director	\$1,075	2.80	\$3,010.00
David Velasquez	Senior Associate	\$625	19.80	\$12,375.00
<i><b>Subtotal - Bankruptcy Reporting (e.g. SOFA, SOAL, MOR)</b></i>			<b>31.70</b>	<b>\$25,167.50</b>
<i><b>Cash Budget and Other Financial Analysis</b></i>				
Steven Fleming	Principal	\$1,250	3.50	\$4,375.00
David Ihn	Director	\$1,075	24.20	\$26,015.00
David Velasquez	Senior Associate	\$625	33.20	\$20,750.00
<i><b>Subtotal - Cash Budget and Other Financial Analysis</b></i>			<b>60.90</b>	<b>\$51,140.00</b>
<i><b>Claims Analysis &amp; Reconciliation</b></i>				
Steven Fleming	Principal	\$1,250	3.10	\$3,875.00
Brian Huffman	Director	\$1,075	42.40	\$45,580.00
David Ihn	Director	\$1,075	22.90	\$24,617.50
David Velasquez	Senior Associate	\$625	27.00	\$16,875.00
<i><b>Subtotal - Claims Analysis &amp; Reconciliation</b></i>			<b>95.40</b>	<b>\$90,947.50</b>
<i><b>Correspondence, Calls and Meetings with Management and/or Board of Directors</b></i>				
Steven Fleming	Principal	\$1,250	3.50	\$4,375.00
David Ihn	Director	\$1,075	9.80	\$10,535.00
<i><b>Subtotal - Correspondence, Calls and Meetings with Management and/or Board of Directors</b></i>			<b>13.30</b>	<b>\$14,910.00</b>
<i><b>Other Restructuring Related Advice &amp; Analysis</b></i>				
Steven Fleming	Principal	\$1,250	0.50	\$625.00
Brian Huffman	Director	\$1,075	0.90	\$967.50
David Ihn	Director	\$1,075	10.80	\$11,610.00
<i><b>Subtotal - Other Restructuring Related Advice &amp; Analysis</b></i>			<b>12.20</b>	<b>\$13,202.50</b>
<i><b>Plan of Reorganization, Disclosure Statement</b></i>				
Steven Fleming	Principal	\$1,250	2.00	\$2,500.00
Brian Huffman	Director	\$1,075	0.40	\$430.00
David Ihn	Director	\$1,075	2.60	\$2,795.00
<i><b>Subtotal - Plan of Reorganization, Disclosure Statement</b></i>			<b>5.00</b>	<b>\$5,725.00</b>
<b>Subtotal - Hours and Compensation - Financial Advisory Services</b>			<b>218.50</b>	<b>\$201,092.50</b>
<b>Bankruptcy Compliance Services</b>				
<i><b>Fee Applications</b></i>				
Chris Lewis	Manager	\$400	9.10	\$3,640.00
Nanette Kortuem	Senior Associate	\$290	3.00	\$870.00
<i><b>Subtotal - Fee Applications</b></i>			<b>12.10</b>	<b>\$4,510.00</b>
<b>Subtotal - Hours and Compensation - Bankruptcy Compliance Services</b>			<b>12.10</b>	<b>\$4,510.00</b>
<b>Total - Hours and Compensation - Hourly Services</b>			<b>230.60</b>	<b>\$205,602.50</b>

**Summary of Expenses by Category:**

PwC does not request any expense reimbursement by this Application.

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

GRITSTONE BIO, INC.,<sup>1</sup>

Debtor.

Chapter 11

Case No. 24-12305 (KBO)

**Objections Due: March 27, 2025 at 4:00 p.m. (ET)**

**Hearing Date: To be scheduled if necessary**

**FOURTH MONTHLY FEE APPLICATION OF  
PWC US BUSINESS ADVISORY LLP, AS FINANCIAL ADVISOR TO  
THE DEBTOR, FOR COMPENSATION AND REIMBURSEMENT OF EXPENSES  
FOR THE PERIOD FROM FEBRUARY 1, 2025 THROUGH FEBRUARY 28, 2025**

PwC US Business Advisory LLP (“PwC”), as financial advisor to the debtor and debtor in possession (the “Debtor”) in the above-captioned chapter 11 case, hereby submits its fourth monthly application (this “Application”), pursuant to sections 330(a) and 331 of title 11 of the United States Code, 11 U.S.C. §§ 101-1532 (as amended, the “Bankruptcy Code”), rule 2016 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), rule 2016-2 of the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the District of Delaware (the “Local Rules”), the *U.S. Trustee Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed Under 11 U.S.C. § 330* (the “Guidelines”) and this Court’s *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* [Docket No. 154] (the “Interim Compensation Order”), entered November 12, 2024, requesting interim allowance and payment in the aggregate amount of \$164,482.00, which is equal to (a) 80% (or \$164,482.00) of the \$205,602.50 of total compensation

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<sup>1</sup> The Debtor’s mailing address is 4698 Willow Road, Pleasanton, CA 94588, and the last four digits of the Debtor’s federal tax identification number is 9534.

earned by PwC for its services to the Debtor during the period from February 1, 2025 through and including February 28, 2025 (the “Application Period”); and (b) 100% of the \$0.00 of necessary expenses incurred by PwC during the Application Period in connection with its services to the Debtor. In support of this Application, PwC respectfully represents as follows:

### **JURISDICTION AND VENUE**

1. The United States Bankruptcy Court for the District of Delaware (the “Court”) has jurisdiction over this matter pursuant to 28 U.S.C. § 1334 and the *Amended Standing Order of Reference* from the United States District Court for the District of Delaware, dated February 29, 2012. This matter is a core proceeding within the meaning of 28 U.S.C. § 157(b)(2). Venue is proper in this district pursuant to 28 U.S.C. §§ 1408 and 1409.

2. The statutory and other bases for the relief requested herein are sections 330 and 331 of the Bankruptcy Code, Bankruptcy Rule 2016, Local Rule 2016-2, the Guidelines, and the Interim Compensation Order.

### **BACKGROUND**

3. On October 10, 2024 (the “Petition Date”), the Debtor filed a voluntary petition for relief under chapter 11 of the Bankruptcy Code (the “Chapter 11 Case”). The Debtor is operating its business and managing its property as a debtor in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code.

4. On October 29, 2023, the Office of the United States Trustee (the “U.S. Trustee”) appointed an Official Committee of Unsecured Creditors (the “Committee”) pursuant to section 1102(a)(1) of the Bankruptcy Code. No trustee or examiner has been appointed in this Chapter 11 Case.

5. On November 12, 2024, the Court entered the Interim Compensation Order. The Interim Compensation Order provides, among other things, that each retained professional shall be entitled, following the end of each monthly period for which compensation and/or expense reimbursement is sought, to file and serve an application for interim allowance of compensation for services rendered and reimbursement of expenses incurred during the preceding month (each a “Monthly Fee Application”). Parties shall have fourteen (14) days after service of a Monthly Fee Application to file an objection to the compensation or expenses that are the subject thereof (the “Objection Deadline”). Upon the expiration of the Objection Deadline, the applicant may file a certificate of no objection (a “CNO”) with the Court with respect to the unopposed portion of the fees and/or expenses requested in the applicable Monthly Fee Application. After the filing of a CNO, the Debtor is authorized and directed to pay the applicant an amount equal to 80% of the fees and 100% of the expenses requested in the applicable Monthly Fee Application not subject to an objection.

6. Additional information about the Debtor’s businesses and affairs, capital structure, and prepetition indebtedness, and the events leading up to the Petition Date, can be found in the *Declaration of Vassiliki (Celia) Economides in Support of the Debtor’s Chapter 11 Petition and First Day Relief* [Docket No. 17].

### **RETENTION AND EMPLOYMENT OF PWC**

7. On October 23, 2024, the Debtor filed the *Application of Debtor for an Order (I) Authorizing the Retention and Employment of PwC US Business Advisory LLP as Financial Advisor to the Debtor, Effective as of October 10, 2024, and (II) Granting Related Relief* [Docket No. 57] (as supplemented, the “Retention Application”).<sup>2</sup>

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<sup>2</sup> Capitalized terms used in this Application but not otherwise defined herein shall have the meanings ascribed to such



8. On November 11, 2024, the Court entered the *Order (I) Authorizing the Retention and Employment of PwC US Business Advisory LLP as Financial Advisor to the Debtor, Effective as of October 10, 2024, and (II) Granting Related Relief* [Docket No. 157] (the “Retention Order”), approving the Retention Application and authorizing the retention and employment of PwC as financial advisor to the Debtor, effective as of the Petition Date, pursuant to the terms of the Engagement Letter.

9. As more fully set forth in the Retention Application, as of the Petition Date, PwC held a retainer balance of \$423,116.00, to be applied against PwC’s approved post-petition fees and expenses.

### **RELIEF REQUESTED**

10. By this Application, and in accordance with the Interim Compensation Order, PwC requests interim allowance and payment in the aggregate amount of \$164,482.00 which is equal to the sum of (a) 80% (*i.e.*, \$164,482.00) of the \$205,602.50 of the total compensation earned by PwC during the Application Period for its services to the Debtor; and (b) 100% of the \$0.00 of necessary expenses incurred by PwC during the Application Period in connection with its services to the Debtor.

### **SUMMARY OF SERVICES RENDERED BY PWC**

11. The services rendered by PwC during the Application Period are categorized as set forth in **Exhibit A** and in the summary cover sheet submitted with this Application. The professionals who provided services to the Debtor during the Application Period are also identified, by billing category and project category, respectively, in **Exhibit B** and **Exhibit C** and

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terms in the Retention Application. A supplemental declaration in support of the Retention Application was filed at Docket No. 202.

in the summary cover sheet submitted with this Application. Attached hereto as **Exhibit D** is a detailed statement of the time expended and compensation earned by PwC during the Application Period. PwC's professionals expended a total of 230.60 hours in connection with this Chapter 11 Case during the Application Period, which resulted in a blended hourly billing rate for professionals of approximately \$891.60. All services for which PwC is requesting compensation were performed for or on behalf of the Debtor.

12. The following is an overview of the services that PwC rendered as financial advisor to the Debtor during the Application Period:<sup>3</sup>

**(a) Financial Advisory Services. Hours: 218.50, Fees: \$201,092.50**

During the Application Period, PwC professionals provided certain financial advisory services to the Debtor pursuant to the Engagement Letter including, without limitation, the services in the following project categories:

*(i) Bankruptcy Reporting (e.g. SOFA, SOAL, MOR)*

*Hours: 31.70, Fees: \$25,167.50*

During the Application Period, PwC professionals spent time preparing the Debtor's December 2024 and January 2025 monthly operating reports including various analyses and correspondence related thereto.

*(ii) Cash Budget and Other Financial Analysis*

*Hours: 60.90, Fees: \$51,140.00*

During the Application Period, PwC professionals provided the Debtor with certain key financial advisory services including, without limitation, (a) review and analyses of cash forecasts; (b) review and analysis of cash budgets scenarios; (c) updates to the Debtor's working

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<sup>3</sup> In addition to the hours and compensation summarized below, PwC professionals may also have incurred non-working travel time in connection with its performance of financial advisory services to the Debtor. Notwithstanding Local Rule 2016-2(d)(ix), which allows professionals to request compensation for non-working travel at a rate of no more than 50% of regular hourly rates, PwC has voluntarily decided not to request compensation from the Debtor related to non-working travel incurred by PwC. Accordingly, any non-working travel time and related compensation incurred by PwC during the Application Period is excluded from this Application.

capital roll-forwards for accounts receivable and accounts payable; (d) budget variance analyses and reporting; and (e) review and analyses of cash receipts and reconciliation.

(iii) Claims Analysis & Reconciliation

*Hours: 95.40, Fees: \$90,947.50*

During the Application Period, PwC professionals provided services in connection with claims analyses and reconciliation including, without limitation, analyzing 503(b)(9) claims, lease rejection damage claims, and other vendor claims, and assisting Debtor's counsel with the preparation of several omnibus objections to claims.

(iv) Correspondence, Calls and Meetings with Management and/or Board of Directors

*Hours: 13.30, Fees: \$14,910.00*

This category includes time spent by PwC communicating with the Debtor's management and board of directors regarding key issues related to the Debtor's chapter 11 case including, without limitation, the sale closing matters, a proposed chapter 11 plan, and wind-down matters.

(v) Other Restructuring Related Advice and Analysis

*Hours: 12.20, Fees: \$13,202.50*

This category includes time spent by PwC in connection wind-down planning and analyses.

(vi) Plan of Reorganization, Disclosure Statement

*Hours: 5.00, Fees: \$5,725.00*

This category includes time spent by PwC in connection with the Debtor's proposed chapter 11 plan and disclosure statement.

**(b) Bankruptcy Compliance Services. Hours: 12.10, Fees: \$4,510.00**

During the Application Period, PwC professionals providing services to the Debtor consulted with internal PwC bankruptcy retention and billing advisors to ensure compliance with the applicable provisions of the Bankruptcy Code, the Bankruptcy Rules, the Local Bankruptcy Rules and the Interim Compensation Order. The services provided by these bankruptcy retention and billing advisors included, but was not limited to,

assistance with preparation of fee applications. All of the services are incremental to the normal billing procedures by PwC for its non-bankruptcy clients.

13. As set forth above, detailed descriptions of these services, the amount of fees incurred, and the amount of hours spent providing such services throughout the Application Period are provided in the attached exhibits. All entries itemized in PwC's time records attached hereto as **Exhibit D** (i) are categorized in accordance with the appropriate project categories, (ii) include a description of each activity or service that each individual performed, and (iii) identify the number of hours (in increments of one-tenth of an hour) spent by each individual providing the services. However, in some instances, services overlap between project categories. Thus, some services may appear under more than one project category; however, in no instance is a specific time entry recorded or charged more than once.

#### **SUMMARY OF EXPENSES INCURRED**

14. PwC does not request any expense reimbursement by this Application.<sup>4</sup>

#### **ALLOWANCE OF COMPENSATION**

15. The professional time expended by PwC, the value of said time in fees, and the value of the actual expenses incurred by the firm were actual, reasonable, and necessary. In all respects, PwC's fees and expenses meet the standards for allowance under Bankruptcy Code section 330, as well as the standards that govern the review and allowance of bankruptcy professionals' fees. *See, e.g., In re Busy Beaver Bldg. Ctrs., Inc.*, 19 F.3d 833 (3d Cir. 1994).

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<sup>4</sup> PwC's standard practice is to treat certain expenses as having been incurred when such obligations are recorded and reflected as payable in PwC's accounting system. Accordingly, reimbursement for certain disbursements incurred during the Application Period may still be pending submission and will be requested in future Application Periods.

16. Bankruptcy Code section 331 provides for interim compensation of professionals and incorporates the substantive standards of Bankruptcy Code section 330 to govern the Court's award of such compensation. *See* 11 U.S.C. § 331. Bankruptcy Code section 330 provides that a court may award a professional employed under Bankruptcy Code section 327 the "reasonable compensation for actual, necessary services rendered . . . and reimbursement for actual, necessary expenses." 11 U.S.C. § 330(a)(1)(A)-(B). Bankruptcy Code section 330 also sets forth the criteria for the award of such compensation and reimbursement:

In determining the amount of reasonable compensation to be awarded . . . the court shall consider the nature, the extent, and the value of such services, taking into account all relevant factors, including –

- (A) the time spent on such services;
- (B) the rates charged for such services;
- (C) whether the services were necessary to the administration of, or beneficial at the time at which the service was rendered toward the completion of, a case under this title;
- (D) whether the services were performed within a reasonable amount of time commensurate with the complexity, importance, and nature of the problem, issue, or task addressed
- (E) with respect to a professional person, whether the person is board certified or otherwise has demonstrated skill and experience in the bankruptcy field; and
- (F) whether the compensation is reasonable based on the customary compensation charged by comparably skilled practitioners in cases other than cases under this title.

11 U.S.C. § 330(a)(3).

17. The reasonable value of the services rendered by PwC for the Application Period as financial advisor to the Debtor in this Chapter 11 Case is \$205,602.50. The hourly rates reflected on **Exhibit B** and **Exhibit C** are PwC's customary rates for work of this nature. The professional services performed by PwC were in the best interests of the Debtor and its estate and

other parties in interest. Compensation for the foregoing services as requested is commensurate with the complexity, importance, and time-sensitive nature of the problems, issues, or tasks involved. The professional services were performed with expedition and in an efficient manner.

18. In accordance with section 330 of the Bankruptcy Code, the fees requested are reasonable in light of factors including, among other things, (a) the complexity of this Chapter 11 Case, (b) the time expended, (c) the nature and extent of the services rendered, (d) the value of such services, and (e) the costs of comparable services other than in a case under this title. Accordingly, allowance and payment of the compensation for professional services and reimbursement of expenses sought herein is warranted.

#### **RESERVATION OF RIGHTS**

19. Although PwC has made every effort to include all fees and expenses incurred during the Application Period in this Application, some fees and expenses may inadvertently be omitted from this Application, including as a result of accounting and processing delays in the Application Period. PwC reserves the right to submit further applications to the Court for allowance of such fees and expenses not included herein. Subsequent fee applications will be filed in accordance with the requirements of the Bankruptcy Code, the Bankruptcy Rules, the Local Rules, and the Interim Compensation Order.

#### **CERTIFICATION OF COMPLIANCE AND WAIVER**

20. To the best of its knowledge, PwC believes that this Application, together with the exhibits attached hereto, and the description of services set forth herein of work performed are in compliance with the requirements of the Retention Order. To the extent that this Application does not comply in all respects with those requirements, PwC believes that such deviations are not material and respectfully requests that such requirements be waived.

**NOTICE**

21. In accordance with the Interim Compensation Order, this Application will be served upon the Notice Parties (as defined in the Interim Compensation Order). In light of the nature of the relief requested, PwC submits that no other or further notice is necessary.

WHEREFORE, PwC requests interim allowance and payment in the aggregate amount of \$164,482.00, which is equal to (a) 80% (*i.e.*, \$164,482.00) of the \$205,602.50 of total compensation earned by PwC during the Application Period for its services to the Debtor, and (b) 100% of the \$0.00 of necessary expenses incurred by PwC during the Application Period in connection with its services to the Debtor, for a total interim award of \$164,482.00.

Dated: March 13, 2025

**PWC US BUSINESS ADVISORY LLP**

By: /s/ Steven J. Fleming  
Steven J. Fleming, Principal  
300 Madison Avenue  
New York, New York 10017  
Telephone: (917) 929-6199  
Email: steven.fleming@pwc.com

*Financial Advisor to the Debtor and  
Debtor in Possession*

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

GRITSTONE BIO, INC.,<sup>1</sup>

Debtor.

Chapter 11

Case No. 24-12305 (KBO)

**Objections Due: March 27, 2025 at 4:00 p.m. (ET)**  
**Hearing Date: To be scheduled if necessary**

**NOTICE OF FOURTH MONTHLY FEE APPLICATION OF PWC US BUSINESS  
ADVISORY LLP, AS FINANCIAL ADVISOR TO THE DEBTOR, FOR  
COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR THE PERIOD  
FROM FEBRUARY 1, 2025 THROUGH FEBRUARY 28, 2025**

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**PLEASE TAKE NOTICE** that on March 13, 2025, PwC US Business Advisory LLP, as financial advisor to the debtor and debtor in possession (the “Debtor”), filed its *Fourth Monthly Fee Application of PwC US Business Advisory LLP, as Financial Advisor to the Debtor, for Compensation and Reimbursement of Expenses for the Period from February 1, 2025 through February 28, 2025* (the “Application”), seeking compensation for the reasonable and necessary services rendered to the Debtor in the amount of \$205,602.50 and reimbursement for actual and necessary expenses in the amount of \$0.00. A copy of the Application is attached hereto.

**PLEASE TAKE FURTHER NOTICE** that any response or objection to the Application, if any, must be made in writing and filed with the United States Bankruptcy Court for the District of Delaware, 824 North Market Street, 3<sup>rd</sup> Floor, Wilmington, Delaware 19801 (the “Court”) on or before **March 27, 2025 at 4:00 p.m. Eastern Time.**

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<sup>1</sup> The Debtor’s mailing address is 4698 Willow Road, Pleasanton, CA 94588, and the last four digits of the Debtor’s federal tax identification number is 9534.



The Application is submitted pursuant to the *Order Establishing Procedures for Interim Compensation and Reimbursement of Professionals*, entered on November 12, 2024 [Docket No. 154] (the “Administrative Order”).

**PLEASE TAKE FURTHER NOTICE** that at the same time, you must also serve a copy of the response or objection upon: (i) counsel to the Debtor, Pachulski Stang Ziehl & Jones LLP, 919 North Market Street, 17th Floor, Wilmington, DE 19899, Attn: James E. O’Neill (joneill@pszjlaw.com), Debra I. Grassgreen (dgrassgreen@pszjlaw.com), John W. Lucas (jlucas@pszjlaw.com), and Malhar S. Pagay (mpagay@pszjlaw.com); (ii) counsel to the Prepetition Secured Lenders, (a) Cole Schotz P.C., 500 Delaware Avenue, Suite 1410, Wilmington, DE 19801, Attn: Stacy L. Newman (snewman@coleschotz.com), Stuart Komrower (skomrower@coleschotz.com), Warren A. Usatine (wusatine@coleschotz.com), and Felice R. Yudkin (fyudkin@coleschotz.com); (b) Sheppard Mullin, Four Embarcadero Center, Seventeenth Floor, San Francisco, CA 94111, Attn: Ori Katz (okatz@sheppardmullin.com) and Robert K. Sahyan (rsahyan@sheppardmullin.com); (iii) the Office of the United States Trustee for the District of Delaware, 844 King Street, Suite 2207, Wilmington, DE 19801, Attn: Timothy Jay Fox, Jr. (timothy.fox@usdoj.gov); and (iv) counsel for the Committee (a) ArentFox Schiff LLP, 1301 Avenue of the Americas, Floor 42, New York, New York 10019, Attn.: Andrew I. Silfen (andrew.silfen@afslaw.com), Beth M. Brownstein (beth.brownstein@afslaw.com), James E. Britton (james.britton@afslaw.com), and Patrick Feeney (patrick.feeney@afslaw.com); (b) Potter Anderson & Corroon LLP, 1313 N. Market Street, 6th Floor, Wilmington, Delaware 19801, Attn.: Christopher M. Samis (csamis@potteranderson.com), Aaron H. Stulman (astulman@potteranderson.com), Katelin A. Morales (kmorales@potteranderson.com), and Ethan

H. Sulik (esulik@potteranderson.com); and (v) any party that has requested notice pursuant to Bankruptcy Rule 2002.

**PLEASE TAKE FURTHER NOTICE THAT IF NO OBJECTIONS ARE FILED AND SERVED IN ACCORDANCE WITH THE ABOVE PROCEDURES, THEN 80% OF FEES AND 100% OF EXPENSES REQUESTED IN THE APPLICATION MAY BE PAID PURSUANT TO THE ADMINISTRATIVE ORDER WITHOUT FURTHER HEARING OR ORDER OF THE COURT.**

IF A TIMELY OBJECTION IS FILED AND SERVED, A HEARING ON THE APPLICATION WILL BE HELD AT A DATE AND TIME TO BE DETERMINED.

Dated: March 13, 2025

PACHULSKI STANG ZIEHL & JONES LLP

/s/ James E. O'Neill

Debra I. Grassgreen, (admitted *pro hac vice*)

John W. Lucas, (admitted *pro hac vice*)

Malhar S. Pagay, (admitted *pro hac vice*)

James E. O'Neill (DE Bar No. 4042)

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*Counsel to the Debtor and Debtor in Possession*

PwC US Business Advisory LLP

Summary by Billing Category and Project Category

Billing Category and Project Category	Hours	Total Compensation
<b>Financial Advisory Services</b>		
Bankruptcy Reporting (e.g. SOFA, SOAL, MOR)	31.70	\$25,167.50
Cash Budget and Other Financial Analysis	60.90	\$51,140.00
Claims Analysis & Reconciliation	95.40	\$90,947.50
Correspondence, Calls and Meetings with Management and/or Board of Directors	13.30	\$14,910.00
Other Restructuring Related Advice & Analysis	12.20	\$13,202.50
Plan of Reorganization, Disclosure Statement	5.00	\$5,725.00
<b><i>Subtotal - Hours and Compensation - Financial Advisory Services</i></b>	<b><i>218.50</i></b>	<b><i>\$201,092.50</i></b>
<b>Bankruptcy Compliance Services</b>		
Fee Applications	12.10	\$4,510.00
<b><i>Subtotal - Hours and Compensation - Bankruptcy Compliance Services</i></b>	<b><i>12.10</i></b>	<b><i>\$4,510.00</i></b>
<b>Total - Hours and Compensation - Hourly Services</b>	<b>230.60</b>	<b>\$205,602.50</b>

PwC US Business Advisory LLP

Summary of Hours and Compensation by Billing Category and Professional

Billing Category and Professional	Position	Rate	Hours	Total Compensation
<b>Financial Advisory Services</b>				
Steven Fleming	Principal	\$1,250	12.60	\$15,750.00
Brian Huffman	Director	\$1,075	52.80	\$56,760.00
David Ihn	Director	\$1,075	73.10	\$78,582.50
David Velasquez	Senior Associate	\$625	80.00	\$50,000.00
<b><i>Subtotal - Hours and Compensation - Financial Advisory Services</i></b>			<b><i>218.50</i></b>	<b><i>\$201,092.50</i></b>
<b>Bankruptcy Compliance Services</b>				
Chris Lewis	Manager	\$400	9.10	\$3,640.00
Nanette Kortuem	Senior Associate	\$290	3.00	\$870.00
<b><i>Subtotal - Hours and Compensation - Bankruptcy Compliance Services</i></b>			<b><i>12.10</i></b>	<b><i>\$4,510.00</i></b>
<b>Total - Hours and Compensation - Hourly Services</b>			<b>230.60</b>	<b>\$205,602.50</b>

## PwC US Business Advisory LLP

## Summary of Hours and Compensation by Project Category and Professional

Project Category and Professional	Position	Rate	Hours	Total Compensation
<b>Financial Advisory Services</b>				
<i><b>Bankruptcy Reporting (e.g. SOFA, SOAL, MOR)</b></i>				
Brian Huffman	Director	\$1,075	9.10	\$9,782.50
David Ihn	Director	\$1,075	2.80	\$3,010.00
David Velasquez	Senior Associate	\$625	19.80	\$12,375.00
<i><b>Subtotal - Bankruptcy Reporting (e.g. SOFA, SOAL, MOR)</b></i>			<b>31.70</b>	<b>\$25,167.50</b>
<i><b>Cash Budget and Other Financial Analysis</b></i>				
Steven Fleming	Principal	\$1,250	3.50	\$4,375.00
David Ihn	Director	\$1,075	24.20	\$26,015.00
David Velasquez	Senior Associate	\$625	33.20	\$20,750.00
<i><b>Subtotal - Cash Budget and Other Financial Analysis</b></i>			<b>60.90</b>	<b>\$51,140.00</b>
<i><b>Claims Analysis &amp; Reconciliation</b></i>				
Steven Fleming	Principal	\$1,250	3.10	\$3,875.00
Brian Huffman	Director	\$1,075	42.40	\$45,580.00
David Ihn	Director	\$1,075	22.90	\$24,617.50
David Velasquez	Senior Associate	\$625	27.00	\$16,875.00
<i><b>Subtotal - Claims Analysis &amp; Reconciliation</b></i>			<b>95.40</b>	<b>\$90,947.50</b>
<i><b>Correspondence, Calls and Meetings with Management and/or Board of Directors</b></i>				
Steven Fleming	Principal	\$1,250	3.50	\$4,375.00
David Ihn	Director	\$1,075	9.80	\$10,535.00
<i><b>Subtotal - Correspondence, Calls and Meetings with Management and/or Board of Directors</b></i>			<b>13.30</b>	<b>\$14,910.00</b>
<i><b>Other Restructuring Related Advice &amp; Analysis</b></i>				
Steven Fleming	Principal	\$1,250	0.50	\$625.00
Brian Huffman	Director	\$1,075	0.90	\$967.50
David Ihn	Director	\$1,075	10.80	\$11,610.00
<i><b>Subtotal - Other Restructuring Related Advice &amp; Analysis</b></i>			<b>12.20</b>	<b>\$13,202.50</b>
<i><b>Plan of Reorganization, Disclosure Statement</b></i>				
Steven Fleming	Principal	\$1,250	2.00	\$2,500.00
Brian Huffman	Director	\$1,075	0.40	\$430.00
David Ihn	Director	\$1,075	2.60	\$2,795.00
<i><b>Subtotal - Plan of Reorganization, Disclosure Statement</b></i>			<b>5.00</b>	<b>\$5,725.00</b>
<b>Subtotal - Hours and Compensation - Financial Advisory Services</b>			<b>218.50</b>	<b>\$201,092.50</b>
<b>Bankruptcy Compliance Services</b>				
<i><b>Fee Applications</b></i>				
Chris Lewis	Manager	\$400	9.10	\$3,640.00
Nanette Kortuem	Senior Associate	\$290	3.00	\$870.00
<i><b>Subtotal - Fee Applications</b></i>			<b>12.10</b>	<b>\$4,510.00</b>
<b>Subtotal - Hours and Compensation - Bankruptcy Compliance Services</b>			<b>12.10</b>	<b>\$4,510.00</b>
<b>Total - Hours and Compensation - Hourly Services</b>			<b>230.60</b>	<b>\$205,602.50</b>

Date	Name	Position	Description	Rate	Hours	Total Compensation
<b>Financial Advisory Services</b>						
<b>Bankruptcy Reporting (e.g. SOFA, SOAL, MOR)</b>						
2/3/2025	Brian Huffman	Director	0225H0001: Correspondence regarding December Monthly Operating Report Fixed Asset Listing Review Session prior to filing with D. Velasquez (PwC); J. Cho (GRTS); J. Sattar (GRTS); K. Nguyen (GRTS); B. Huffman (PwC); D. Ihn (PwC).	\$1,075	0.10	\$107.50
2/3/2025	Brian Huffman	Director	0225H0002: Correspondence regarding December Monthly Operating Report Fixed Asset Listing Review Session prior to filing with D. Velasquez (PwC); J. Sattar (GRTS); J. Cho (GRTS); K. Nguyen (GRTS); B. Huffman (PwC); D. Ihn (PwC).	\$1,075	0.10	\$107.50
2/3/2025	Brian Huffman	Director	0225H0003: Correspondence regarding December Monthly Operating Report Fixed Asset Listing Review Session prior to filing with J. Cho (GRTS); J. Sattar (GRTS); D. Velasquez (PwC); K. Nguyen (GRTS); B. Huffman (PwC); D. Ihn (PwC).	\$1,075	0.10	\$107.50
2/3/2025	Brian Huffman	Director	0225H0004: Correspondence regarding December Monthly Operating Report Fixed Asset Listing Review Session prior to filing with J. Sattar (GRTS); D. Velasquez (PwC); J. Cho (GRTS); K. Nguyen (GRTS); B. Huffman (PwC); D. Ihn (PwC).	\$1,075	0.10	\$107.50
2/3/2025	Brian Huffman	Director	0225H0005: Prepare correspondence regarding question regarding restricted cash and LC with D. Ihn (PwC); D. Velasquez (PwC).	\$1,075	0.10	\$107.50
2/3/2025	David Velasquez	Senior Associate	0225H0006: Internal Reviews, Discussions, and Comments addressed for filing of December 2024 Monthly Operating Report	\$625	4.00	\$2,500.00
2/4/2025	Brian Huffman	Director	0225H0007: Correspondence regarding December Monthly Operating Report Fixed Asset Listing Review Session prior to filing with D. Velasquez (PwC); J. Cho (GRTS); J. Sattar (GRTS); K. Nguyen (GRTS); B. Huffman (PwC); D. Ihn (PwC).	\$1,075	0.10	\$107.50
2/4/2025	Brian Huffman	Director	0225H0008: Correspondence regarding December Monthly Operating Report Fixed Asset Listing Review Session prior to filing with J. Sattar (GRTS); D. Velasquez (PwC); J. Cho (GRTS); K. Nguyen (GRTS); B. Huffman (PwC); D. Ihn (PwC).	\$1,075	0.10	\$107.50
2/4/2025	Brian Huffman	Director	0225H0009: Correspondence regarding December Monthly Operating Report Fixed Asset Listing Review Session prior to filing with K. Nguyen (GRTS); D. Velasquez (PwC); J. Cho (GRTS); J. Sattar (GRTS); B. Huffman (PwC); D. Ihn (PwC).	\$1,075	0.10	\$107.50
2/4/2025	Brian Huffman	Director	0225H0010: Correspondence regarding December 2024 Monthly Operating Report Ready for your Review with D. Velasquez (PwC); J. Cho (GRTS); C. Economides (GRTS); S. Fleming (PwC); D. Ihn (PwC); B. Huffman (PwC); J. Sattar (GRTS).	\$1,075	0.20	\$215.00
2/4/2025	Brian Huffman	Director	0225H0011: Correspondence regarding December 2024 Monthly Operating Report Ready for your Review with J. Cho (GRTS); D. Velasquez (PwC); C. Economides (GRTS); S. Fleming (PwC); D. Ihn (PwC); B. Huffman (PwC); J. Sattar (GRTS).	\$1,075	0.10	\$107.50
2/4/2025	Brian Huffman	Director	0225H0012: Correspondence regarding Question regarding OCP Report with J. O'Neill (PSZJ); B. Huffman (PwC); L. Petras (PSZJ).	\$1,075	0.10	\$107.50
2/4/2025	Brian Huffman	Director	0225H0013: Correspondence regarding Question regarding OCP Report with J. O'Neill (PSZJ); B. Huffman (PwC); L. Petras (PSZJ); D. Velasquez (PwC); D. Ihn (PwC).	\$1,075	0.10	\$107.50
2/4/2025	Brian Huffman	Director	0225H0014: Prepare correspondence regarding Question regarding OCP Report with J. O'Neill (PSZJ); L. Petras (PSZJ); D. Velasquez (PwC); D. Ihn (PwC).	\$1,075	0.10	\$107.50
2/4/2025	Brian Huffman	Director	0225H0015: Prepare for and attend meeting regarding December 2024 Monthly Operating Report Review Session with D. Velasquez (PwC); K. Nguyen (GRTS); J. Sattar (GRTS); J. Cho (GRTS).	\$1,075	0.60	\$645.00
2/4/2025	David Ihn	Director	0225H0016: Prepare analysis and review of Monthly Operating Report and its supporting information	\$1,075	1.10	\$1,182.50

Date	Name	Position	Description	Rate	Hours	Total Compensation
2/4/2025	David Velasquez	Senior Associate	0225H0017: Preparation and participation for review on December 2024 Monthly Operating Report and Global Notes before filing to US Trustee, Attendees: PwC (B. Huffman, D. Ihn, & D. Velasquez) & GRTS (J. Sattar, J. Cho, K. Tran)	\$625	0.50	\$312.50
2/5/2025	Brian Huffman	Director	0225H0018: Correspondence regarding December 2024 Monthly Operating Report For Your Review Submission with D. Velasquez (PwC); J. Lucas (PSZJ); J. O'Neill (PSZJ); S. Fleming (PwC); B. Huffman (PwC); D. Ihn (PwC).	\$1,075	0.10	\$107.50
2/5/2025	Brian Huffman	Director	0225H0019: Correspondence regarding December 2024 Monthly Operating Report Ready for your Review with C. Economides (GRTS); D. Velasquez (PwC); J. Cho (GRTS); S. Fleming (PwC); D. Ihn (PwC); B. Huffman (PwC); J. Sattar (GRTS).	\$1,075	0.10	\$107.50
2/5/2025	Brian Huffman	Director	0225H0020: Correspondence regarding December 2024 Monthly Operating Report Ready for your Review with D. Velasquez (PwC); C. Economides (GRTS); J. Cho (GRTS); S. Fleming (PwC); D. Ihn (PwC); B. Huffman (PwC); J. Sattar (GRTS).	\$1,075	0.10	\$107.50
2/5/2025	Brian Huffman	Director	0225H0021: Correspondence regarding December 2024 Monthly Operating Report Ready for your Review with D. Velasquez (PwC); J. Cho (GRTS); C. Economides (GRTS); S. Fleming (PwC); D. Ihn (PwC); B. Huffman (PwC); J. Sattar (GRTS).	\$1,075	0.10	\$107.50
2/5/2025	Brian Huffman	Director	0225H0022: Correspondence regarding Q424 OCP Payments with D. Velasquez (PwC); J. Lucas (PSZJ); J. O'Neill (PSZJ); P. Jeffries (PSZJ); B. Huffman (PwC); D. Ihn (PwC).	\$1,075	0.10	\$107.50
2/6/2025	Brian Huffman	Director	0225H0023: Correspondence regarding Professional Fee Acct with D. Ihn (PwC); D. Velasquez (PwC); B. Huffman (PwC).	\$1,075	0.10	\$107.50
2/6/2025	Brian Huffman	Director	0225H0024: Correspondence regarding Q424 OCP Payments with J. Lucas (PSZJ); D. Velasquez (PwC); J. O'Neill (PSZJ); B. Huffman (PwC); D. Ihn (PwC); L. Petras (PSZJ).	\$1,075	0.10	\$107.50
2/12/2025	Brian Huffman	Director	0225H0025: Correspondence regarding December 2024 Monthly Operating Report For Your Review Submission with D. Velasquez (PwC); J. Lucas (PSZJ); J. O'Neill (PSZJ); S. Fleming (PwC); B. Huffman (PwC); D. Ihn (PwC); P. Jeffries (PSZJ).	\$1,075	0.10	\$107.50
2/12/2025	Brian Huffman	Director	0225H0026: Correspondence regarding Monthly Operating Report 8K with D. Velasquez (PwC); J. Sattar (GRTS); C. Economides (GRTS); J. Cho (GRTS); S. Fleming (PwC); J. Lucas (PSZJ).	\$1,075	0.10	\$107.50
2/13/2025	David Velasquez	Senior Associate	0225H0027: Rollforward of Monthly Operating Report workspace and related reporting documents in preparation of January 2025	\$625	2.50	\$1,562.50
2/14/2025	Brian Huffman	Director	0225H0028: Correspondence regarding December 2024 Monthly Operating Report For Your Review Submission with J. Lucas (PSZJ); B. Huffman (PwC); J. O'Neill (PSZJ); L. Petras (PSZJ); S. Fleming (PwC); D. Ihn (PwC); D. Velasquez (PwC).	\$1,075	0.10	\$107.50
2/14/2025	Brian Huffman	Director	0225H0029: Correspondence regarding December 2024 Monthly Operating Report For Your Review Submission with J. O'Neill (PSZJ); J. Lucas (PSZJ); B. Huffman (PwC); L. Petras (PSZJ); S. Fleming (PwC); D. Ihn (PwC); D. Velasquez (PwC).	\$1,075	0.10	\$107.50
2/14/2025	Brian Huffman	Director	0225H0030: Correspondence regarding January 2025 Monthly Operating Report with D. Velasquez (PwC); J. Sattar (GRTS); J. Cho (GRTS); K. Nguyen (GRTS); D. Ihn (PwC); B. Huffman (PwC).	\$1,075	0.10	\$107.50
2/14/2025	Brian Huffman	Director	0225H0031: Prepare correspondence regarding December 2024 Monthly Operating Report For Your Review Submission with J. Lucas (PSZJ); J. O'Neill (PSZJ); L. Petras (PSZJ); S. Fleming (PwC); D. Ihn (PwC); D. Velasquez (PwC).	\$1,075	0.10	\$107.50
2/17/2025	Brian Huffman	Director	0225H0032: Correspondence regarding Monthly Operating Report 8K with D. Velasquez (PwC); J. Sattar (GRTS); C. Economides (GRTS); J. Cho (GRTS); S. Fleming (PwC); J. Lucas (PSZJ).	\$1,075	0.10	\$107.50
2/24/2025	Brian Huffman	Director	0225H0033: Correspondence regarding January 2025 Monthly Operating Report with J. Sattar (GRTS); D. Velasquez (PwC); J. Cho (GRTS); K. Nguyen (GRTS); D. Ihn (PwC); B. Huffman (PwC).	\$1,075	0.10	\$107.50

Date	Name	Position	Description	Rate	Hours	Total Compensation
2/25/2025	Brian Huffman	Director	0225H0034: Correspondence regarding January 2025 Monthly Operating Report with D. Velasquez (PwC); J. Sattar (GRTS); D. Ihn (PwC); B. Huffman (PwC); J. Cho (GRTS); K. Nguyen (GRTS).	\$1,075	0.10	\$107.50
2/25/2025	David Velasquez	Senior Associate	0225H0035: Creation of January 2025 Monthly Operating Reporting documents and templates for US Trustee filing	\$625	3.40	\$2,125.00
2/26/2025	David Velasquez	Senior Associate	0225H0036: Creation of January 2025 Monthly Operating Reporting documents and templates for US Trustee filing	\$625	4.00	\$2,500.00
2/26/2025	David Velasquez	Senior Associate	0225H0037: Preparation of January 2025 Monthly Operating Reporting template, global notes, and attachments	\$625	1.00	\$625.00
2/27/2025	Brian Huffman	Director	0225H0038: Correspondence regarding January 2025 Monthly Operating Report Review Session with D. Ihn (PwC); D. Velasquez (PwC); B. Huffman (PwC).	\$1,075	0.10	\$107.50
2/27/2025	Brian Huffman	Director	0225H0039: Correspondence regarding January 2025 Monthly Operating Report Review Session with D. Velasquez (PwC); B. Huffman (PwC); D. Ihn (PwC).	\$1,075	0.10	\$107.50
2/27/2025	Brian Huffman	Director	0225H0040: Prepare correspondence regarding January 2025 Monthly Operating Report Review Session with D. Velasquez (PwC); D. Ihn (PwC).	\$1,075	0.10	\$107.50
2/27/2025	Brian Huffman	Director	0225H0041: Review supporting documentation for MOR.	\$1,075	1.20	\$1,290.00
2/27/2025	Brian Huffman	Director	0225H0042: Review trial balance for Monthly Operating Report and supporting documentation.	\$1,075	1.10	\$1,182.50
2/27/2025	David Ihn	Director	0225H0043: Prepare analysis and review of Monthly Operating Report and its supporting information	\$1,075	1.70	\$1,827.50
2/27/2025	David Velasquez	Senior Associate	0225H0044: Preparation of January 2025 Monthly Operating Reporting template, global notes, and attachments	\$625	2.60	\$1,625.00
2/28/2025	Brian Huffman	Director	0225H0045: Review cash disbursements documentation for Monthly Operating Report and related attachment.	\$1,075	1.50	\$1,612.50
2/28/2025	Brian Huffman	Director	0225H0046: Review supporting documentation for Monthly Operating Report balance sheet and income statement attachments.	\$1,075	1.40	\$1,505.00
2/28/2025	David Velasquez	Senior Associate	0225H0047: Preparation of January 2025 Monthly Operating Reporting template, global notes, and attachments	\$625	1.80	\$1,125.00
<b>Subtotal - Bankruptcy Reporting (e.g. SOFA, SOAL, MOR)</b>					<b>31.70</b>	<b>\$25,167.50</b>
<b>Cash Budget and Other Financial Analysis</b>						
2/3/2025	Steven Fleming	Principal	0225H0048: Review updates to cash budget and waterfall analysis	\$1,250	0.60	\$750.00
2/4/2025	David Velasquez	Senior Associate	0225H0049: Review and Preparation for weekly Cash Budgeting Reporting, 13-week Cash Flow Model	\$625	3.50	\$2,187.50
2/5/2025	David Ihn	Director	0225H0050: Prepare and review the cash budget variance reporting	\$1,075	0.40	\$430.00
2/5/2025	David Velasquez	Senior Associate	0225H0051: Review and analysis on Ordinary Course Professionals for handoff to Counsel	\$625	2.50	\$1,562.50
2/6/2025	David Ihn	Director	0225H0052: Prepare and review the cash budget variance reporting	\$1,075	0.40	\$430.00
2/10/2025	David Velasquez	Senior Associate	0225H0053: Creation of template for all professional fees for reconciling applications, certifications of no objections, and payments	\$625	2.30	\$1,437.50
2/11/2025	David Ihn	Director	0225H0054: Prepare and review the cash budget variance reporting	\$1,075	0.50	\$537.50
2/11/2025	David Ihn	Director	0225H0055: Update and review of the cash forecast and its assumptions	\$1,075	0.90	\$967.50
2/11/2025	David Velasquez	Senior Associate	0225H0056: Preparation and participation for Omnibus Objections exhibits for reallocation, objections and removal of duplicates, Attendees: PwC (B. Huffman, D. Ihn, & D. Velasquez)	\$625	0.50	\$312.50
2/11/2025	David Velasquez	Senior Associate	0225H0057: Review and Preparation for weekly Cash Budgeting Reporting, 13-week Cash Flow Model	\$625	3.50	\$2,187.50



Date	Name	Position	Description	Rate	Hours	Total Compensation
2/12/2025	Steven Fleming	Principal	0225H0058: Call with Celia E, James Cho (GRTS) regarding new budget	\$1,250	0.50	\$625.00
2/12/2025	David Velasquez	Senior Associate	0225H0059: Review and Preparation for weekly Cash Budgeting Reporting, 13-week Cash Flow Model	\$625	2.40	\$1,500.00
2/13/2025	David Ihn	Director	0225H0060: Prepare and review the cash budget variance reporting	\$1,075	0.50	\$537.50
2/13/2025	David Ihn	Director	0225H0061: Update and review of the cash forecast and its assumptions	\$1,075	1.20	\$1,290.00
2/13/2025	David Velasquez	Senior Associate	0225H0062: Preparation and participation for review on Budget to Actual Cash Reporting on 13-Week Cash Flow, Attendees: PwC (B. Huffman, D. Ihn, & D. Velasquez) & GRTS (J. Sattar, J. Cho, K. Tran)	\$625	0.50	\$312.50
2/14/2025	Steven Fleming	Principal	0225H0063: Review updated budget, recovery analysis, and closing funds flow schedule	\$1,250	0.60	\$750.00
2/17/2025	David Ihn	Director	0225H0064: Prepare analysis of vendors, including IT contracts, required for transition post-effective date	\$1,075	1.70	\$1,827.50
2/17/2025	David Ihn	Director	0225H0065: Update and review of the cash forecast and its assumptions	\$1,075	1.30	\$1,397.50
2/17/2025	David Velasquez	Senior Associate	0225H0066: Review and Preparation for weekly Cash Budgeting Reporting, 13-week Cash Flow Model	\$625	3.50	\$2,187.50
2/18/2025	David Ihn	Director	0225H0067: Prepare analysis of fund flow estimates at post-effective date	\$1,075	1.60	\$1,720.00
2/18/2025	David Velasquez	Senior Associate	0225H0068: Review and Preparation for weekly Cash Budgeting Reporting, 13-week Cash Flow Model	\$625	1.80	\$1,125.00
2/18/2025	David Velasquez	Senior Associate	0225H0069: Revisions to template for all professional fees for reconciling applications, certifications of no objections, and payments	\$625	2.20	\$1,375.00
2/19/2025	David Ihn	Director	0225H0070: Prepare analysis of vendors, including IT contracts, required for transition post-effective date	\$1,075	1.40	\$1,505.00
2/19/2025	David Ihn	Director	0225H0071: Prepare and review the cash budget variance reporting	\$1,075	0.40	\$430.00
2/20/2025	David Ihn	Director	0225H0072: Prepare analysis of fund flow estimates at post-effective date	\$1,075	1.10	\$1,182.50
2/20/2025	David Ihn	Director	0225H0073: Prepare analysis of vendors, including IT contracts, required for transition post-effective date	\$1,075	1.10	\$1,182.50
2/20/2025	David Ihn	Director	0225H0074: Update and review of the cash forecast and its assumptions	\$1,075	1.30	\$1,397.50
2/20/2025	David Velasquez	Senior Associate	0225H0075: Preparation and participation for review on Budget to Actual Cash Reporting on 13-Week Cash Flow, Attendees: PwC (D. Ihn, & D. Velasquez) & GRTS (J. Sattar, J. Cho, K. Tran)	\$625	0.50	\$312.50
2/21/2025	David Ihn	Director	0225H0076: Prepare analysis of fund flow estimates at post-effective date	\$1,075	1.30	\$1,397.50
2/21/2025	David Ihn	Director	0225H0077: Prepare and update cash budget including analysis and reconciliation of professionals fees	\$1,075	1.60	\$1,720.00
2/21/2025	David Velasquez	Senior Associate	0225H0078: Revisions to template for all professional fees for reconciling applications, certifications of no objections, and payments	\$625	2.90	\$1,812.50
2/24/2025	Steven Fleming	Principal	0225H0079: Call with David Ihn (PwC) regarding various case matters	\$1,250	0.50	\$625.00
2/24/2025	Steven Fleming	Principal	0225H0080: Call with Debra Grassgreen and John Lucas (Pachulski) to discuss budget and recovery analysis	\$1,250	0.50	\$625.00
2/24/2025	Steven Fleming	Principal	0225H0081: Review budget and recovery analysis	\$1,250	0.80	\$1,000.00
2/24/2025	David Ihn	Director	0225H0082: Prepare analysis of fund flow estimates at post-effective date	\$1,075	1.40	\$1,505.00
2/24/2025	David Ihn	Director	0225H0083: Prepare and update cash budget including analysis and reconciliation of professionals fees	\$1,075	1.30	\$1,397.50
2/24/2025	David Ihn	Director	0225H0084: Update and review of the cash forecast and its assumptions	\$1,075	1.30	\$1,397.50
2/24/2025	David Velasquez	Senior Associate	0225H0085: Review and Preparation for weekly Cash Budgeting Reporting, 13-week Cash Flow Model	\$625	4.00	\$2,500.00

Date	Name	Position	Description	Rate	Hours	Total Compensation
2/24/2025	David Velasquez	Senior Associate	0225H0086: Revisions to template for all professional fees for reconciling applications, certifications of no objections, and payments	\$625	0.70	\$437.50
2/25/2025	David Ihn	Director	0225H0087: Prepare and review the cash budget variance reporting	\$1,075	0.40	\$430.00
2/25/2025	David Velasquez	Senior Associate	0225H0088: Review and Preparation for weekly Cash Budgeting Reporting, 13-week Cash Flow Model	\$625	2.00	\$1,250.00
2/26/2025	David Ihn	Director	0225H0089: Prepare analysis of vendors, including IT contracts, required for transition post-effective date	\$1,075	1.40	\$1,505.00
2/27/2025	David Ihn	Director	0225H0090: Prepare analysis of fund flow estimates at post-effective date	\$1,075	1.30	\$1,397.50
2/27/2025	David Ihn	Director	0225H0091: Prepare and review proposed disbursements and validate against cash budget	\$1,075	0.40	\$430.00
2/27/2025	David Velasquez	Senior Associate	0225H0092: Preparation and participation for review on Budget to Actual Cash Reporting on 13-Week Cash Flow, Attendees: PwC (D. Ihn, & D. Velasquez) & GRTS (J. Sattar, J. Cho, K. Tran)	\$625	0.40	\$250.00
<b>Subtotal - Cash Budget and Other Financial Analysis</b>					<b>60.90</b>	<b>\$51,140.00</b>
<b>Claims Analysis &amp; Reconciliation</b>						
2/3/2025	Brian Huffman	Director	0225H0093: Prepare updates to claims analysis file for anticipated claim objections.	\$1,075	2.50	\$2,687.50
2/4/2025	Brian Huffman	Director	0225H0094: Correspondence regarding November 2024 JD Invoice for Inc October Services with D. Ihn (PwC); B. Huffman (PwC); D. Velasquez (PwC).	\$1,075	0.10	\$107.50
2/4/2025	Brian Huffman	Director	0225H0095: Correspondence regarding Oracle America with J. Lucas (PSZJ); Bantner Peo, Valerie; D. Grassgreen (PSZJ); J. O'Neill (PSZJ); McIntire, Christine; B. Wilson (PSZJ); M. Pagay (PSZJ); S. Fleming (PwC); B. Huffman (PwC); D. Velasquez (PwC); D. Ihn (PwC); McIntire, Christine.	\$1,075	0.10	\$107.50
2/4/2025	Brian Huffman	Director	0225H0096: Prepare updates to claims analysis file for anticipated claim objections (continued).	\$1,075	1.30	\$1,397.50
2/5/2025	Steven Fleming	Principal	0225H0097: Call with Connor Tully FTI regarding claims reconciliation and emergence	\$1,250	0.50	\$625.00
2/5/2025	Brian Huffman	Director	0225H0098: Prepare correspondence regarding Voting Analysis with D. Ihn (PwC).	\$1,075	0.10	\$107.50
2/5/2025	Brian Huffman	Director	0225H0099: Prepare updates to claims analysis file for anticipated claim objections (continued).	\$1,075	0.60	\$645.00
2/5/2025	Brian Huffman	Director	0225H0100: Prepare for and attend meeting with D. Ihn (PwC) regarding claim estimates and pending objections.	\$1,075	0.80	\$860.00
2/5/2025	David Ihn	Director	0225H0101: Prepare and analyze supporting information as part of claims review and updating claims estimates	\$1,075	1.10	\$1,182.50
2/5/2025	David Ihn	Director	0225H0102: Prepare and participate in call with UCC advisors on claims	\$1,075	0.50	\$537.50
2/5/2025	David Velasquez	Senior Associate	0225H0103: Creation of claims listing for management to identify books and records of vendor payments and invoices	\$625	1.50	\$937.50
2/6/2025	Steven Fleming	Principal	0225H0104: Review claims analysis and draft objections	\$1,250	0.60	\$750.00
2/6/2025	Steven Fleming	Principal	0225H0105: Follow-up FSI call regarding contract assumptions	\$1,250	0.90	\$1,125.00
2/6/2025	Brian Huffman	Director	0225H0106: Correspondence regarding Claims with D. Ihn (PwC); B. Huffman (PwC).	\$1,075	0.10	\$107.50
2/6/2025	Brian Huffman	Director	0225H0107: Prepare for and attend meeting regarding Claims with D. Ihn (PwC); B. Huffman (PwC).	\$1,075	0.60	\$645.00
2/6/2025	Brian Huffman	Director	0225H0108: Prepare updates to claims analysis file for anticipated claim objections (continued).	\$1,075	1.10	\$1,182.50
2/6/2025	David Ihn	Director	0225H0109: Prepare and analyze supporting information as part of claims review and updating claims estimates	\$1,075	0.90	\$967.50
2/6/2025	David Ihn	Director	0225H0110: Prepare and analyze supporting information for vendor payables and claims	\$1,075	0.60	\$645.00

## PwC US Business Advisory LLP

## Professional Services by Project Category, Professional, and Date

Date	Name	Position	Description	Rate	Hours	Total Compensation
2/7/2025	Brian Huffman	Director	0225H0111: Prepare updates to claims analysis file for anticipated claim objections (continued).	\$1,075	2.00	\$2,150.00
2/10/2025	Brian Huffman	Director	0225H0112: Correspondence regarding Filed and Scheduled Claims Search for W9s with D. Velasquez (PwC); J. Sattar (GRTS); D. Ihn (PwC); B. Huffman (PwC); J. Lucas (PSZJ).	\$1,075	0.10	\$107.50
2/10/2025	Brian Huffman	Director	0225H0113: Correspondence regarding Filed and Scheduled Claims Search for W9s with D. Velasquez (PwC); J. Sattar (GRTS); D. Ihn (PwC); B. Huffman (PwC); J. Lucas (PSZJ); J. Cho (GRTS).	\$1,075	0.10	\$107.50
2/10/2025	Brian Huffman	Director	0225H0114: Correspondence regarding Filed and Scheduled Claims Search for W9s with J. Sattar (GRTS); D. Velasquez (PwC); D. Ihn (PwC); B. Huffman (PwC); J. Lucas (PSZJ); J. Cho (GRTS).	\$1,075	0.10	\$107.50
2/10/2025	Brian Huffman	Director	0225H0115: Correspondence regarding List of Creditors with D. Grassgreen (PSZJ); B. Huffman (PwC); J. Lucas (PSZJ); D. Velasquez (PwC); S. Fleming (PwC); D. Ihn (PwC).	\$1,075	0.10	\$107.50
2/10/2025	Brian Huffman	Director	0225H0116: Correspondence regarding List of Creditors with D. Ihn (PwC); J. Lucas (PSZJ); S. Fleming (PwC); D. Grassgreen (PSZJ); B. Huffman (PwC); D. Velasquez (PwC).	\$1,075	0.10	\$107.50
2/10/2025	Brian Huffman	Director	0225H0117: Correspondence regarding List of Creditors with J. Lucas (PSZJ); D. Ihn (PwC); S. Fleming (PwC); D. Grassgreen (PSZJ); B. Huffman (PwC); D. Velasquez (PwC).	\$1,075	0.10	\$107.50
2/10/2025	Brian Huffman	Director	0225H0118: Correspondence regarding List of Creditors with J. Lucas (PSZJ); S. Fleming (PwC); D. Ihn (PwC); D. Grassgreen (PSZJ); B. Huffman (PwC); D. Velasquez (PwC).	\$1,075	0.10	\$107.50
2/10/2025	Brian Huffman	Director	0225H0119: Correspondence regarding List of Creditors with S. Fleming (PwC); J. Lucas (PSZJ); D. Ihn (PwC); D. Grassgreen (PSZJ); B. Huffman (PwC); D. Velasquez (PwC).	\$1,075	0.10	\$107.50
2/10/2025	Brian Huffman	Director	0225H0120: Prepare correspondence regarding Claims file for FTI with D. Velasquez (PwC); D. Ihn (PwC).	\$1,075	0.10	\$107.50
2/10/2025	Brian Huffman	Director	0225H0121: Prepare correspondence regarding List of Creditors with J. Lucas (PSZJ); D. Grassgreen (PSZJ); D. Velasquez (PwC); S. Fleming (PwC); D. Ihn (PwC).	\$1,075	0.10	\$107.50
2/10/2025	Brian Huffman	Director	0225H0122: Prepare updates to claims analysis file for FTI.	\$1,075	2.50	\$2,687.50
2/10/2025	David Ihn	Director	0225H0123: Prepare and analyze supporting information as part of claims review and updating claims estimates	\$1,075	0.90	\$967.50
2/10/2025	David Ihn	Director	0225H0124: Review and analyze vendor information for estimating claims classification	\$1,075	0.80	\$860.00
2/10/2025	David Velasquez	Senior Associate	0225H0125: Creation of listing for management to obtain W-9s for Counsel, purpose is for allowing payment to be released for claims	\$625	1.70	\$1,062.50
2/11/2025	Brian Huffman	Director	0225H0126: Prepare correspondence regarding Claims coordination call with D. Ihn (PwC); D. Velasquez (PwC).	\$1,075	0.10	\$107.50
2/11/2025	Brian Huffman	Director	0225H0127: Prepare correspondence regarding Claims file for FTI with D. Velasquez (PwC); D. Ihn (PwC).	\$1,075	0.10	\$107.50
2/11/2025	Brian Huffman	Director	0225H0128: Prepare correspondence regarding Claims with C. Tully (FTI); D. Ihn (PwC); S. Fleming (PwC); Ganti, Narendra; L. Volk (FTI).	\$1,075	0.10	\$107.50
2/11/2025	Brian Huffman	Director	0225H0129: Prepare correspondence regarding List of Checks April-May with D. Ihn (PwC).	\$1,075	0.10	\$107.50
2/11/2025	Brian Huffman	Director	0225H0130: Prepare for and attend meeting regarding Claims file for FTI with B. Huffman (PwC); D. Velasquez (PwC); D. Ihn (PwC).	\$1,075	0.50	\$537.50
2/11/2025	Brian Huffman	Director	0225H0131: Prepare updates to claims analysis file for anticipated claim objections (continued).	\$1,075	0.30	\$322.50
2/11/2025	Brian Huffman	Director	0225H0132: Prepare updates to claims analysis file for FTI (continued).	\$1,075	1.40	\$1,505.00
2/11/2025	David Ihn	Director	0225H0133: Prepare and analyze supporting information as part of claims review and updating claims estimates	\$1,075	1.10	\$1,182.50

## PwC US Business Advisory LLP

## Professional Services by Project Category, Professional, and Date

Date	Name	Position	Description	Rate	Hours	Total Compensation
2/11/2025	David Ihn	Director	0225H0134: Review and analyze vendor information for estimating claims classification	\$1,075	1.20	\$1,290.00
2/12/2025	Brian Huffman	Director	0225H0135: Correspondence regarding Claims Touchpoint with D. Ihn (PwC); C. Tully (FTI); L. Volk (FTI); B. Huffman (PwC); S. Fleming (PwC).	\$1,075	0.10	\$107.50
2/12/2025	Brian Huffman	Director	0225H0136: Correspondence regarding Disbursements and Claims with D. Ihn (PwC); D. Velasquez (PwC); K. Nguyen (GRTS); J. Sattar (GRTS); J. Cho (GRTS); B. Huffman (PwC).	\$1,075	0.10	\$107.50
2/12/2025	Brian Huffman	Director	0225H0137: Correspondence regarding Oracle America with J. Lucas (PSZJ); Bantner Peo, Valerie; D. Grassgreen (PSZJ); J. O'Neill (PSZJ); McIntire, Christine; B. Wilson (PSZJ); M. Pagay (PSZJ); S. Fleming (PwC); B. Huffman (PwC); D. Velasquez (PwC); D. Ihn (PwC); McIntire, Christine.	\$1,075	0.10	\$107.50
2/12/2025	Brian Huffman	Director	0225H0138: Correspondence regarding Oracle America with J. Lucas (PSZJ); Valerie Bantner Peo; D. Grassgreen (PSZJ); J. O'Neill (PSZJ); Christine McIntire; B. Wilson (PSZJ); M. Pagay (PSZJ); S. Fleming (PwC); B. Huffman (PwC); D. Velasquez (PwC); D. Ihn (PwC).	\$1,075	0.10	\$107.50
2/12/2025	Brian Huffman	Director	0225H0139: Correspondence regarding Treatment of RREF Kenmore claim with D. Ihn (PwC); B. Huffman (PwC).	\$1,075	0.10	\$107.50
2/12/2025	Brian Huffman	Director	0225H0140: Correspondence regarding Treatment of RREF Kenmore claim with J. O'Neill (PSZJ); B. Huffman (PwC); S. Fleming (PwC); D. Ihn (PwC); D. Grassgreen (PSZJ); M. Pagay (PSZJ).	\$1,075	0.10	\$107.50
2/12/2025	Brian Huffman	Director	0225H0141: Correspondence regarding Treatment of RREF Kenmore claim with S. Fleming (PwC); B. Huffman (PwC).	\$1,075	0.10	\$107.50
2/12/2025	Brian Huffman	Director	0225H0142: Correspondence regarding Treatment of RREF Kenmore claim with S. Fleming (PwC); B. Huffman (PwC); D. Ihn (PwC).	\$1,075	0.20	\$215.00
2/12/2025	Brian Huffman	Director	0225H0143: Prepare correspondence regarding Claims coordination call with D. Ihn (PwC); D. Velasquez (PwC).	\$1,075	0.20	\$215.00
2/12/2025	Brian Huffman	Director	0225H0144: Prepare correspondence regarding Treatment of RREF Kenmore claim with J. O'Neill (PSZJ); S. Fleming (PwC); D. Ihn (PwC); D. Grassgreen (PSZJ); M. Pagay (PSZJ).	\$1,075	0.10	\$107.50
2/12/2025	Brian Huffman	Director	0225H0145: Prepare correspondence regarding Treatment of RREF Kenmore claim with S. Fleming (PwC); D. Ihn (PwC).	\$1,075	0.10	\$107.50
2/12/2025	Brian Huffman	Director	0225H0146: Prepare correspondence regarding Treatment of RREF Kenmore claim with S. Fleming (PwC); D. Ihn (PwC).	\$1,075	0.10	\$107.50
2/12/2025	Brian Huffman	Director	0225H0147: Prepare for and attend meeting regarding Claims coordination and status update with B. Huffman (PwC); D. Ihn (PwC); D. Velasquez (PwC).	\$1,075	0.40	\$430.00
2/12/2025	Brian Huffman	Director	0225H0148: Prepare for and attend meeting regarding Claims with B. Huffman (PwC); C. Tully (FTI); D. Ihn (PwC).	\$1,075	0.60	\$645.00
2/12/2025	Brian Huffman	Director	0225H0149: Prepare updates to claims analysis based on distribution assumptions.	\$1,075	1.30	\$1,397.50
2/12/2025	Brian Huffman	Director	0225H0150: Review solicitation package from Verita and compare against claims status.	\$1,075	1.20	\$1,290.00
2/12/2025	David Velasquez	Senior Associate	0225H0151: Creation of claims listing for management to identify books and records of vendor payments and invoices	\$625	1.60	\$1,000.00
2/13/2025	Brian Huffman	Director	0225H0152: Correspondence regarding Oracle America with J. Lucas (PSZJ); Bantner Peo, Valerie; D. Grassgreen (PSZJ); J. O'Neill (PSZJ); McIntire, Christine; B. Wilson (PSZJ); M. Pagay (PSZJ); S. Fleming (PwC); B. Huffman (PwC); D. Velasquez (PwC); D. Ihn (PwC).	\$1,075	0.10	\$107.50
2/13/2025	Brian Huffman	Director	0225H0153: Correspondence regarding Oracle America with J. Lucas (PSZJ); Valerie Bantner Peo; D. Grassgreen (PSZJ); J. O'Neill (PSZJ); Christine McIntire; B. Wilson (PSZJ); M. Pagay (PSZJ); S. Fleming (PwC); B. Huffman (PwC); D. Velasquez (PwC); D. Ihn (PwC).	\$1,075	0.10	\$107.50

Date	Name	Position	Description	Rate	Hours	Total Compensation
2/13/2025	Brian Huffman	Director	0225H0154: Correspondence regarding Oracle with C. Economides (GRTS); J. Sattar (GRTS); D. Ihn (PwC); S. Fleming (PwC); J. Cho (GRTS); J. Lucas (PSZJ); B. Huffman (PwC).	\$1,075	0.10	\$107.50
2/13/2025	Brian Huffman	Director	0225H0155: Correspondence regarding Oracle with D. Ihn (PwC); S. Fleming (PwC); J. Sattar (GRTS); C. Economides (GRTS); J. Cho (GRTS); J. Lucas (PSZJ); B. Huffman (PwC).	\$1,075	0.10	\$107.50
2/13/2025	Brian Huffman	Director	0225H0156: Correspondence regarding Oracle with J. Cho (GRTS); C. Economides (GRTS); J. Sattar (GRTS); D. Ihn (PwC); S. Fleming (PwC); J. Lucas (PSZJ); B. Huffman (PwC).	\$1,075	0.10	\$107.50
2/13/2025	Brian Huffman	Director	0225H0157: Correspondence regarding Oracle with J. Sattar (GRTS); D. Ihn (PwC); S. Fleming (PwC); C. Economides (GRTS); J. Cho (GRTS); J. Lucas (PSZJ); B. Huffman (PwC).	\$1,075	0.10	\$107.50
2/13/2025	Brian Huffman	Director	0225H0158: Correspondence regarding Oracle with S. Fleming (PwC); J. Sattar (GRTS); C. Economides (GRTS); J. Cho (GRTS); D. Ihn (PwC); J. Lucas (PSZJ); B. Huffman (PwC).	\$1,075	0.10	\$107.50
2/13/2025	Brian Huffman	Director	0225H0159: Correspondence regarding SPC additional contracts for assignment QBLLPACTIVEFID45161723 with D. Ihn (PwC); B. Huffman (PwC); D. Velasquez (PwC).	\$1,075	0.10	\$107.50
2/13/2025	Brian Huffman	Director	0225H0160: Correspondence regarding W9 Request letter with J. Lucas (PSZJ); B. Huffman (PwC); D. Ihn (PwC); D. Velasquez (PwC).	\$1,075	0.10	\$107.50
2/13/2025	Brian Huffman	Director	0225H0161: Prepare correspondence regarding W9 Request Email with J. Sattar (GRTS); J. Cho (GRTS); K. Nguyen (GRTS); D. Velasquez (PwC); D. Ihn (PwC).	\$1,075	0.10	\$107.50
2/13/2025	Brian Huffman	Director	0225H0162: Prepare correspondence regarding W9 Request letter with J. Lucas (PSZJ); D. Ihn (PwC); D. Velasquez (PwC).	\$1,075	0.20	\$215.00
2/13/2025	Brian Huffman	Director	0225H0163: Prepare for and attend meeting regarding Disbursements & Claims with D. Ihn (PwC); D. Velasquez (PwC); K. Nguyen (GRTS); J. Sattar (GRTS); J. Cho (GRTS); B. Huffman (PwC).	\$1,075	0.50	\$537.50
2/13/2025	Brian Huffman	Director	0225H0164: Prepare updates to claims analysis file for anticipated claim objections (continued).	\$1,075	0.30	\$322.50
2/14/2025	Brian Huffman	Director	0225H0165: Correspondence regarding Claims Register Data with D. Ihn (PwC); T. Buckingham (Verita); L. Do (KCC); J. R. Miller (KCC); D. Velasquez (PwC); B. Huffman (PwC); S. Fleming (PwC).	\$1,075	0.10	\$107.50
2/14/2025	Brian Huffman	Director	0225H0166: Correspondence regarding Claims Register Data with L. Do (KCC); D. Ihn (PwC); J. R. Miller (KCC); D. Velasquez (PwC); B. Huffman (PwC); S. Fleming (PwC).	\$1,075	0.10	\$107.50
2/14/2025	Brian Huffman	Director	0225H0167: Correspondence regarding Claims Register Data with L. Do (KCC); D. Ihn (PwC); T. Buckingham (Verita); J. R. Miller (KCC); D. Velasquez (PwC); B. Huffman (PwC); S. Fleming (PwC).	\$1,075	0.10	\$107.50
2/14/2025	Brian Huffman	Director	0225H0168: Prepare for and attend meeting regarding Admin Bar Date with S. Fleming (PwC); D. Ihn (PwC); B. Huffman (PwC); D. Velasquez (PwC).	\$1,075	0.20	\$215.00
2/14/2025	Brian Huffman	Director	0225H0169: Prepare for and attend meeting regarding Oracle with D. Ihn (PwC); J. Cho (GRTS); C. Economides (GRTS); J. Sattar (GRTS); J. Lucas (PSZJ).	\$1,075	0.50	\$537.50
2/14/2025	Brian Huffman	Director	0225H0170: Prepare updates to claims analysis file for anticipated claim objections (continued).	\$1,075	0.60	\$645.00
2/14/2025	David Velasquez	Senior Associate	0225H0171: Creation of claims listing for management to identify books and records of vendor payments and invoices	\$625	1.50	\$937.50
2/14/2025	David Velasquez	Senior Associate	0225H0172: Creation of claims listing for UCC Financial Advisors to analyze upcoming objections and comparison to managements records	\$625	1.50	\$937.50
2/17/2025	Brian Huffman	Director	0225H0173: Correspondence regarding Claims Discussion Admin Bar Convenience Class Objections with D. Velasquez (PwC); D. Ihn (PwC); B. Huffman (PwC).	\$1,075	0.10	\$107.50

Date	Name	Position	Description	Rate	Hours	Total Compensation
2/17/2025	Brian Huffman	Director	0225H0174: Correspondence regarding Claims Report with B. Huffman (PwC); A. Estrada (Verita); S. Pierce (PwC); O. Guzman (PwC); B. Huffman (PwC).	\$1,075	0.10	\$107.50
2/17/2025	Brian Huffman	Director	0225H0175: Correspondence regarding Claims with D. Ihn (PwC); B. Huffman (PwC); D. Velasquez (PwC).	\$1,075	0.10	\$107.50
2/17/2025	Brian Huffman	Director	0225H0176: Prepare for and attend meeting regarding Claims Discussion - Admin Bar, Convenience Class, & Objections with D. Velasquez (PwC); D. Ihn (PwC); B. Huffman (PwC).	\$1,075	0.50	\$537.50
2/17/2025	Brian Huffman	Director	0225H0177: Prepare updates to claims analysis file for additional claims filed in connection with admin bar date and update for anticipated distributions.	\$1,075	2.10	\$2,257.50
2/17/2025	David Ihn	Director	0225H0178: Prepare and analyze supporting information as part of claims review and updating claims estimates	\$1,075	1.10	\$1,182.50
2/17/2025	David Ihn	Director	0225H0179: Review and analyze vendors supporting information for estimating claims classification	\$1,075	0.90	\$967.50
2/17/2025	David Velasquez	Senior Associate	0225H0180: Preparation and participation for Omnibus Objections exhibits for reallocation, objections and removal of duplicates, Attendees: PwC (B. Huffman, D. Ihn, & D. Velasquez)	\$625	0.50	\$312.50
2/18/2025	Brian Huffman	Director	0225H0181: Correspondence regarding Claim objections with B. Wilson (PSZJ); B. Huffman (PwC); D. Ihn (PwC); D. Velasquez (PwC); J. Lucas (PSZJ).	\$1,075	0.10	\$107.50
2/18/2025	Brian Huffman	Director	0225H0182: Correspondence regarding Claim objections with J. Lucas (PSZJ); B. Huffman (PwC); D. Ihn (PwC); D. Velasquez (PwC); B. Wilson (PSZJ).	\$1,075	0.10	\$107.50
2/18/2025	Brian Huffman	Director	0225H0183: Correspondence regarding Claim objections with J. Lucas (PSZJ); B. Wilson (PSZJ); B. Huffman (PwC); D. Ihn (PwC); D. Velasquez (PwC).	\$1,075	0.10	\$107.50
2/18/2025	Brian Huffman	Director	0225H0184: Correspondence regarding Claims Touchpoint with D. Ihn (PwC); C. Tully (FTI); L. Volk (FTI); B. Huffman (PwC); S. Fleming (PwC).	\$1,075	0.10	\$107.50
2/18/2025	Brian Huffman	Director	0225H0185: Correspondence regarding Claims with D. Ihn (PwC); B. Huffman (PwC); D. Velasquez (PwC).	\$1,075	0.10	\$107.50
2/18/2025	Brian Huffman	Director	0225H0186: Correspondence regarding Disbursements and Claims with D. Ihn (PwC); D. Velasquez (PwC); K. Nguyen (GRTS); J. Sattar (GRTS); J. Cho (GRTS); B. Huffman (PwC).	\$1,075	0.10	\$107.50
2/18/2025	Brian Huffman	Director	0225H0187: Correspondence regarding Proof of Claims Analysis Scheduled Bal v POI Bal with D. Ihn (PwC); B. Huffman (PwC); D. Velasquez (PwC).	\$1,075	0.10	\$107.50
2/18/2025	Brian Huffman	Director	0225H0188: Correspondence regarding Proof of Claims Analysis Scheduled Bal v POI Bal with D. Ihn (PwC); J. Sattar (GRTS); J. Cho (GRTS); D. Velasquez (PwC); B. Huffman (PwC).	\$1,075	0.10	\$107.50
2/18/2025	Brian Huffman	Director	0225H0189: Prepare correspondence regarding Claim objections with B. Wilson (PSZJ).	\$1,075	0.10	\$107.50
2/18/2025	Brian Huffman	Director	0225H0190: Prepare correspondence regarding Claim objections with D. Ihn (PwC); D. Velasquez (PwC); J. Lucas (PSZJ).	\$1,075	0.10	\$107.50
2/18/2025	Brian Huffman	Director	0225H0191: Prepare correspondence regarding Claim objections with D. Ihn (PwC); D. Velasquez (PwC); J. Lucas (PSZJ); B. Wilson (PSZJ).	\$1,075	0.10	\$107.50
2/18/2025	Brian Huffman	Director	0225H0192: Prepare for and attend meeting regarding Claims with D. Ihn (PwC); B. Huffman (PwC); D. Velasquez (PwC).	\$1,075	0.30	\$322.50
2/18/2025	Brian Huffman	Director	0225H0193: Prepare updates to claims analysis file for additional claims filed in connection with admin bar date and update for anticipated distributions (continued).	\$1,075	1.60	\$1,720.00
2/18/2025	David Ihn	Director	0225H0194: Prepare and analyze supporting information as part of claims review and updating claims estimates	\$1,075	1.30	\$1,397.50
2/18/2025	David Ihn	Director	0225H0195: Prepare and review initial analysis for claims objections	\$1,075	0.80	\$860.00
2/18/2025	David Ihn	Director	0225H0196: Review and analyze claims supporting information for estimating claims classification	\$1,075	1.10	\$1,182.50

Date	Name	Position	Description	Rate	Hours	Total Compensation
2/19/2025	Brian Huffman	Director	0225H0197: Correspondence regarding Claim Objections with B. Wilson (PSZJ); B. Huffman (PwC); D. Velasquez (PwC).	\$1,075	0.10	\$107.50
2/19/2025	Brian Huffman	Director	0225H0198: Correspondence regarding Claim Objections with B. Wilson (PSZJ); B. Huffman (PwC); D. Velasquez (PwC); D. Ihn (PwC).	\$1,075	0.10	\$107.50
2/19/2025	Brian Huffman	Director	0225H0199: Correspondence regarding Claims Register Data with D. Velasquez (PwC); L. Do (KCC); J. R. Miller (KCC); B. Huffman (PwC); S. Fleming (PwC); D. Ihn (PwC).	\$1,075	0.10	\$107.50
2/19/2025	Brian Huffman	Director	0225H0200: Correspondence regarding Claims Register Data with J. R. Miller (KCC); D. Velasquez (PwC); L. Do (KCC); B. Huffman (PwC); S. Fleming (PwC); D. Ihn (PwC).	\$1,075	0.10	\$107.50
2/19/2025	Brian Huffman	Director	0225H0201: Correspondence regarding Goods Received as 503(b)(9) Classification with D. Ihn (PwC); J. Cho (GRTS); J. Sattar (GRTS); B. Huffman (PwC); D. Velasquez (PwC); J. Lucas (PSZJ); B. Wilson (PSZJ).	\$1,075	0.10	\$107.50
2/19/2025	Brian Huffman	Director	0225H0202: Correspondence regarding Goods Received as 503(b)(9) Classification with D. Ihn (PwC); J. Sattar (GRTS); J. Cho (GRTS); B. Huffman (PwC); D. Velasquez (PwC); J. Lucas (PSZJ); B. Wilson (PSZJ).	\$1,075	0.10	\$107.50
2/19/2025	Brian Huffman	Director	0225H0203: Correspondence regarding Goods Received as 503(b)(9) Classification with J. Sattar (GRTS); D. Ihn (PwC); J. Cho (GRTS); B. Huffman (PwC); D. Velasquez (PwC); J. Lucas (PSZJ); B. Wilson (PSZJ).	\$1,075	0.10	\$107.50
2/19/2025	Brian Huffman	Director	0225H0204: Correspondence regarding Internal claims with D. Ihn (PwC); D. Velasquez (PwC); B. Huffman (PwC).	\$1,075	0.10	\$107.50
2/19/2025	Brian Huffman	Director	0225H0205: Correspondence regarding Objection Exhibits Under Review with B. Wilson (PSZJ); D. Velasquez (PwC); B. Huffman (PwC); D. Ihn (PwC).	\$1,075	0.10	\$107.50
2/19/2025	Brian Huffman	Director	0225H0206: Correspondence regarding Objection Exhibits Under Review with D. Velasquez (PwC); B. Wilson (PSZJ); B. Huffman (PwC); D. Ihn (PwC).	\$1,075	0.10	\$107.50
2/19/2025	Brian Huffman	Director	0225H0207: Correspondence regarding Proof of Claims Analysis Scheduled Bal v POI Bal with D. Ihn (PwC); B. Huffman (PwC); D. Velasquez (PwC).	\$1,075	0.10	\$107.50
2/19/2025	Brian Huffman	Director	0225H0208: Prepare correspondence regarding Claim Objections with B. Wilson (PSZJ); D. Velasquez (PwC); D. Ihn (PwC).	\$1,075	0.10	\$107.50
2/19/2025	Brian Huffman	Director	0225H0209: Prepare correspondence regarding Review unsecured claims with D. Ihn (PwC); D. Velasquez (PwC).	\$1,075	0.10	\$107.50
2/19/2025	Brian Huffman	Director	0225H0210: Prepare for and attend meeting regarding Claim objections with B. Huffman (PwC); D. Ihn (PwC); D. Velasquez (PwC); J. Lucas (PSZJ); B. Wilson (PSZJ).	\$1,075	0.50	\$537.50
2/19/2025	Brian Huffman	Director	0225H0211: Prepare for and attend meeting regarding Claims coordination and status update with D. Ihn (PwC); D. Velasquez (PwC); B. Huffman (PwC).	\$1,075	0.50	\$537.50
2/19/2025	Brian Huffman	Director	0225H0212: Prepare for and attend meeting regarding Review unsecured claims with B. Huffman (PwC); D. Ihn (PwC); D. Velasquez (PwC).	\$1,075	0.60	\$645.00
2/19/2025	Brian Huffman	Director	0225H0213: Prepare updates to claims analysis file for additional claims filed in connection with admin bar date and update for anticipated distributions (continued).	\$1,075	0.10	\$107.50
2/19/2025	David Ihn	Director	0225H0214: Prepare and analyze supporting information as part of claims review and updating claims estimates	\$1,075	1.20	\$1,290.00
2/19/2025	David Ihn	Director	0225H0215: Prepare initial analysis for claims objections	\$1,075	0.80	\$860.00
2/19/2025	David Ihn	Director	0225H0216: Review and analyze claims supporting information for estimating claims classification	\$1,075	0.70	\$752.50
2/19/2025	David Velasquez	Senior Associate	0225H0217: Creation of template for all professional fees for reconciling applications, certifications of no objections, and payments	\$625	2.70	\$1,687.50

Date	Name	Position	Description	Rate	Hours	Total Compensation
2/19/2025	David Velasquez	Senior Associate	0225H0218: Preparation and participation for Omnibus Objections exhibits for reallocation, objections and removal of duplicates, Attendees: PwC (B. Huffman, D. Ihn, & D. Velasquez)	\$625	0.80	\$500.00
2/19/2025	David Velasquez	Senior Associate	0225H0219: Preparation and participation for Omnibus Objections exhibits for reallocation, objections and removal of duplicates, Attendees: PwC (B. Huffman, D. Ihn, & D. Velasquez) & PSZJ (J. Lucas & B. Wilson)	\$625	0.50	\$312.50
2/19/2025	David Velasquez	Senior Associate	0225H0220: Revisions and adjustments made to Claims Templates based on discussion with Counsel for filing to US Trustee	\$625	2.00	\$1,250.00
2/20/2025	Brian Huffman	Director	0225H0221: Correspondence regarding CNO regarding Fenwick Second Monthly Fee Application with D. Ihn (PwC); D. Velasquez (PwC); B. Huffman (PwC).	\$1,075	0.10	\$107.50
2/20/2025	Brian Huffman	Director	0225H0222: Correspondence regarding Disbursements and Claims with D. Ihn (PwC); J. Sattar (GRTS); K. Nguyen (GRTS); B. Huffman (PwC); D. Velasquez (PwC).	\$1,075	0.10	\$107.50
2/20/2025	Brian Huffman	Director	0225H0223: Prepare for and attend meeting regarding Claims coordination and status update with D. Ihn (PwC); C. Tully (FTI); L. Volk (FTI); B. Huffman (PwC).	\$1,075	0.50	\$537.50
2/20/2025	Brian Huffman	Director	0225H0224: Prepare updates to claims analysis file for additional claims filed in connection with admin bar date and update for anticipated distributions (continued).	\$1,075	1.30	\$1,397.50
2/20/2025	David Ihn	Director	0225H0225: Prepare and analyze supporting information as part of claims review and updating claims estimates	\$1,075	1.20	\$1,290.00
2/20/2025	David Ihn	Director	0225H0226: Prepare initial analysis for claims objections	\$1,075	0.70	\$752.50
2/20/2025	David Ihn	Director	0225H0227: Prepare and participate in call with UCC advisors on claims	\$1,075	0.50	\$537.50
2/20/2025	David Velasquez	Senior Associate	0225H0228: Revisions and adjustments made to Claims Templates based on discussion with Counsel for filing to US Trustee	\$625	3.50	\$2,187.50
2/20/2025	David Velasquez	Senior Associate	0225H0229: Revisions to template for all professional fees for reconciling applications, certifications of no objections, and payments	\$625	2.00	\$1,250.00
2/21/2025	Brian Huffman	Director	0225H0230: Correspondence regarding FisherBio with D. Ihn (PwC); J. Lucas (PSZJ); B. Huffman (PwC).	\$1,075	0.20	\$215.00
2/21/2025	Brian Huffman	Director	0225H0231: Correspondence regarding FisherBio with J. Lucas (PSZJ); D. Ihn (PwC); B. Huffman (PwC).	\$1,075	0.10	\$107.50
2/21/2025	Brian Huffman	Director	0225H0232: Correspondence regarding Objection Exhibits Under Review with B. Wilson (PSZJ); B. Huffman (PwC); D. Ihn (PwC); J. Lucas (PSZJ); D. Velasquez (PwC).	\$1,075	0.10	\$107.50
2/21/2025	Brian Huffman	Director	0225H0233: Correspondence regarding Objection Exhibits Under Review with B. Wilson (PSZJ); D. Velasquez (PwC); B. Huffman (PwC); D. Ihn (PwC); J. Lucas (PSZJ).	\$1,075	0.10	\$107.50
2/21/2025	Brian Huffman	Director	0225H0234: Correspondence regarding Objection Exhibits Under Review with D. Velasquez (PwC); J. Lucas (PSZJ); B. Wilson (PSZJ); D. Ihn (PwC); B. Huffman (PwC).	\$1,075	0.20	\$215.00
2/21/2025	Brian Huffman	Director	0225H0235: Correspondence regarding Objection Exhibits Under Review with J. Lucas (PSZJ); B. Huffman (PwC); B. Wilson (PSZJ); D. Ihn (PwC); D. Velasquez (PwC).	\$1,075	0.10	\$107.50
2/21/2025	Brian Huffman	Director	0225H0236: Prepare correspondence regarding Claim objections with D. Velasquez (PwC); D. Ihn (PwC).	\$1,075	0.10	\$107.50
2/21/2025	Brian Huffman	Director	0225H0237: Prepare correspondence regarding Objection Exhibits Under Review with B. Wilson (PSZJ); D. Ihn (PwC); J. Lucas (PSZJ); D. Velasquez (PwC).	\$1,075	0.20	\$215.00
2/21/2025	Brian Huffman	Director	0225H0238: Prepare for and attend meeting regarding Claim objections with B. Huffman (PwC); D. Velasquez (PwC); D. Ihn (PwC).	\$1,075	0.30	\$322.50
2/21/2025	David Ihn	Director	0225H0239: Prepare and analyze supporting information as part of claims review and updating claims estimates	\$1,075	1.10	\$1,182.50
2/21/2025	David Ihn	Director	0225H0240: Prepare initial analysis for claims objections	\$1,075	0.70	\$752.50



Date	Name	Position	Description	Rate	Hours	Total Compensation
2/21/2025	David Velasquez	Senior Associate	0225H0241: Revisions and adjustments made to Claims Templates based on discussion with Counsel for filing to US Trustee	\$625	3.60	\$2,250.00
2/24/2025	Brian Huffman	Director	0225H0242: Correspondence regarding Claims Register Data with D. Ihn (PwC); J. R. Miller (KCC); L. Do (KCC); B. Huffman (PwC).	\$1,075	0.10	\$107.50
2/24/2025	Brian Huffman	Director	0225H0243: Correspondence regarding Claims Register Data with L. Do (KCC); D. Ihn (PwC); J. R. Miller (KCC); B. Huffman (PwC).	\$1,075	0.10	\$107.50
2/24/2025	Brian Huffman	Director	0225H0244: Prepare correspondence regarding Treatment of RREF Kenmore claim with D. Ihn (PwC); D. Velasquez (PwC).	\$1,075	0.10	\$107.50
2/24/2025	Brian Huffman	Director	0225H0245: Prepare updates to claims analysis for anticipated distributions (continued).	\$1,075	0.60	\$645.00
2/24/2025	David Ihn	Director	0225H0246: Analyze and review proposed claims objections, classifications and amounts for filing	\$1,075	1.20	\$1,290.00
2/24/2025	David Ihn	Director	0225H0247: Prepare and analyze supporting information as part of claims review and updating claims estimates	\$1,075	0.80	\$860.00
2/24/2025	David Velasquez	Senior Associate	0225H0248: Revisions and adjustments made to Claims Templates based on discussion with Counsel for filing to US Trustee	\$625	1.30	\$812.50
2/25/2025	Steven Fleming	Principal	0225H0249: Call with Brian Huffman and David Ihn (PwC) to discuss status of claims reconciliation	\$1,250	0.50	\$625.00
2/25/2025	Brian Huffman	Director	0225H0250: Correspondence regarding Claims Summary and Analysis with S. Fleming (PwC); D. Grassgreen (PSZJ); J. Lucas (PSZJ); B. Huffman (PwC); D. Ihn (PwC).	\$1,075	0.10	\$107.50
2/25/2025	Brian Huffman	Director	0225H0251: Correspondence regarding Claims under 503(b)(9) Classification with D. Ihn (PwC); J. Sattar (GRTS); J. Cho (GRTS); B. Huffman (PwC); D. Velasquez (PwC).	\$1,075	0.10	\$107.50
2/25/2025	Brian Huffman	Director	0225H0252: Correspondence regarding Objection Exhibits Under Review with B. Wilson (PSZJ); B. Huffman (PwC).	\$1,075	0.10	\$107.50
2/25/2025	Brian Huffman	Director	0225H0253: Prepare correspondence regarding Claim Analysis Walkdown with S. Fleming (PwC); D. Ihn (PwC).	\$1,075	0.10	\$107.50
2/25/2025	Brian Huffman	Director	0225H0254: Prepare correspondence regarding Objection Exhibits Under Review with B. Wilson (PSZJ).	\$1,075	0.10	\$107.50
2/25/2025	Brian Huffman	Director	0225H0255: Prepare correspondence regarding Objection Exhibits Under Review with B. Wilson (PSZJ); D. Velasquez (PwC); D. Ihn (PwC).	\$1,075	0.10	\$107.50
2/25/2025	Brian Huffman	Director	0225H0256: Prepare correspondence regarding Objection Exhibits Under Review with D. Velasquez (PwC); D. Ihn (PwC).	\$1,075	0.10	\$107.50
2/25/2025	Brian Huffman	Director	0225H0257: Prepare correspondence regarding Review Claims Summary with S. Fleming (PwC); D. Ihn (PwC).	\$1,075	0.10	\$107.50
2/25/2025	Brian Huffman	Director	0225H0258: Prepare for and attend meeting regarding Objection Exhibits with B. Huffman (PwC); B. Wilson (PSZJ); D. Velasquez (PwC); D. Ihn (PwC).	\$1,075	0.60	\$645.00
2/25/2025	Brian Huffman	Director	0225H0259: Prepare for and attend meeting regarding Review Claims Summary with B. Huffman (PwC); S. Fleming (PwC); D. Ihn (PwC).	\$1,075	0.40	\$430.00
2/25/2025	David Ihn	Director	0225H0260: Analyze and review proposed claims objections, classifications and amounts for filing	\$1,075	0.70	\$752.50
2/25/2025	David Ihn	Director	0225H0261: Prepare and analyze supporting information as part of claims review and updating claims estimates	\$1,075	0.50	\$537.50
2/25/2025	David Velasquez	Senior Associate	0225H0262: Preparation and participation for Omnibus Objections exhibits for reallocation, objections and removal of duplicates, Attendees: PwC (B. Huffman, D. Ihn, & D. Velasquez) & PSZJ (B. Wilson)	\$625	0.50	\$312.50

Date	Name	Position	Description	Rate	Hours	Total Compensation
2/25/2025	David Velasquez	Senior Associate	0225H0263: Revisions and adjustments made to Claims Templates based on discussion with Counsel for filing to US Trustee	\$625	0.60	\$375.00
2/26/2025	Brian Huffman	Director	0225H0264: Correspondence regarding Claims under 503(b)(9) Classification with D. Ihn (PwC); J. Sattar (GRTS); J. Cho (GRTS); B. Huffman (PwC); D. Velasquez (PwC).	\$1,075	0.10	\$107.50
2/26/2025	Brian Huffman	Director	0225H0265: Correspondence regarding Claims under 503(b)(9) Classification with J. Sattar (GRTS); D. Ihn (PwC); J. Cho (GRTS); B. Huffman (PwC); D. Velasquez (PwC).	\$1,075	0.10	\$107.50
2/26/2025	Brian Huffman	Director	0225H0266: Correspondence regarding Objection Exhibits Under Review with B. Wilson (PSZJ); B. Huffman (PwC); D. Ihn (PwC); J. Lucas (PSZJ); D. Velasquez (PwC).	\$1,075	0.10	\$107.50
2/26/2025	Brian Huffman	Director	0225H0267: Correspondence regarding Objection Exhibits Under Review with B. Wilson (PSZJ); D. Velasquez (PwC); D. Ihn (PwC); B. Huffman (PwC); J. Lucas (PSZJ).	\$1,075	0.10	\$107.50
2/26/2025	Brian Huffman	Director	0225H0268: Correspondence regarding Objection Exhibits Under Review with D. Velasquez (PwC); B. Wilson (PSZJ); D. Ihn (PwC); B. Huffman (PwC); J. Lucas (PSZJ).	\$1,075	0.10	\$107.50
2/26/2025	Brian Huffman	Director	0225H0269: Prepare correspondence regarding Objection Exhibits Under Review with B. Wilson (PSZJ); D. Ihn (PwC); J. Lucas (PSZJ); D. Velasquez (PwC).	\$1,075	0.10	\$107.50
2/26/2025	David Ihn	Director	0225H0270: Analyze and review proposed claims objections, classifications and amounts for filing	\$1,075	0.50	\$537.50
2/27/2025	Steven Fleming	Principal	0225H0271: Review final claims objections, update declarations	\$1,250	0.60	\$750.00
2/27/2025	Brian Huffman	Director	0225H0272: Correspondence regarding Objection Exhibits Under Review with B. Wilson (PSZJ); B. Huffman (PwC).	\$1,075	0.20	\$215.00
2/27/2025	Brian Huffman	Director	0225H0273: Prepare correspondence regarding Investor Claim Analysis Next Steps with D. Velasquez (PwC); O. Guzman (PwC); S. Pierce (PwC); E. Cmun (PwC); S. Felix (PwC).	\$1,075	0.10	\$107.50
2/27/2025	Brian Huffman	Director	0225H0274: Prepare correspondence regarding Objection Exhibits Under Review with B. Wilson (PSZJ).	\$1,075	0.20	\$215.00
2/27/2025	Brian Huffman	Director	0225H0275: Prepare correspondence regarding Objection Exhibits Under Review with D. Ihn (PwC).	\$1,075	0.10	\$107.50
2/27/2025	Brian Huffman	Director	0225H0276: Prepare for and attend meeting regarding Disbursements & Claims with D. Ihn (PwC); D. Velasquez (PwC); K. Nguyen (GRTS); J. Sattar (GRTS); J. Cho (GRTS); B. Huffman (PwC).	\$1,075	0.50	\$537.50
2/27/2025	Brian Huffman	Director	0225H0277: Prepare updates to claims analysis for anticipated distributions (continued).	\$1,075	0.60	\$645.00
2/28/2025	Brian Huffman	Director	0225H0278: Correspondence regarding 1st Omnibus Objection Claims to Reclassify with B. Wilson (PSZJ); S. Fleming (PwC); B. Huffman (PwC); D. Ihn (PwC); D. Velasquez (PwC); J. Lucas (PSZJ); J. O'Neill (PSZJ); L. Petras (PSZJ).	\$1,075	0.10	\$107.50
2/28/2025	Brian Huffman	Director	0225H0279: Correspondence regarding 1st Omnibus Objection Claims to Reclassify with S. Fleming (PwC); B. Wilson (PSZJ); B. Huffman (PwC); D. Ihn (PwC); D. Velasquez (PwC); J. Lucas (PSZJ); J. O'Neill (PSZJ); L. Petras (PSZJ).	\$1,075	0.10	\$107.50
2/28/2025	Brian Huffman	Director	0225H0280: Correspondence regarding 2nd Omnibus Objection No Liability Claims with B. Wilson (PSZJ); S. Fleming (PwC); B. Huffman (PwC); D. Ihn (PwC); D. Velasquez (PwC); J. Lucas (PSZJ); J. O'Neill (PSZJ); L. Petras (PSZJ).	\$1,075	0.10	\$107.50
2/28/2025	Brian Huffman	Director	0225H0281: Correspondence regarding 3rd Omnibus Objection Duplicate Claims with B. Wilson (PSZJ); S. Fleming (PwC); D. Ihn (PwC); B. Huffman (PwC); D. Velasquez (PwC); J. Lucas (PSZJ); J. O'Neill (PSZJ); L. Petras (PSZJ).	\$1,075	0.10	\$107.50
2/28/2025	Brian Huffman	Director	0225H0282: Correspondence regarding 4th Omnibus Objection Amended Claims with B. Wilson (PSZJ); S. Fleming (PwC); B. Huffman (PwC); D. Ihn (PwC); D. Velasquez (PwC); J. Lucas (PSZJ); J. O'Neill (PSZJ); L. Petras (PSZJ).	\$1,075	0.10	\$107.50

Date	Name	Position	Description	Rate	Hours	Total Compensation
2/28/2025	Brian Huffman	Director	0225H0283: Correspondence regarding Notice of Satisfied Claims Exhibit for Final Review with B. Wilson (PSZJ); D. Ihn (PwC); B. Huffman (PwC); D. Velasquez (PwC); J. Lucas (PSZJ); J. O'Neill (PSZJ); L. Petras (PSZJ).	\$1,075	0.10	\$107.50
2/28/2025	Brian Huffman	Director	0225H0284: Prepare correspondence regarding 1st Omnibus Objection Claims to Reclassify with B. Wilson (PSZJ); J. Lucas (PSZJ); J. O'Neill (PSZJ); L. Petras (PSZJ); S. Fleming (PwC); D. Ihn (PwC); D. Velasquez (PwC).	\$1,075	0.10	\$107.50
2/28/2025	Brian Huffman	Director	0225H0285: Prepare correspondence regarding 1st Omnibus Objection Claims to Reclassify with S. Fleming (PwC); J. Lucas (PSZJ); J. O'Neill (PSZJ); L. Petras (PSZJ); B. Wilson (PSZJ); D. Ihn (PwC); D. Velasquez (PwC).	\$1,075	0.10	\$107.50
2/28/2025	Brian Huffman	Director	0225H0286: Prepare correspondence regarding 2nd Omnibus Objection No Liability Claims with B. Wilson (PSZJ); J. Lucas (PSZJ); J. O'Neill (PSZJ); L. Petras (PSZJ); S. Fleming (PwC); D. Ihn (PwC); D. Velasquez (PwC).	\$1,075	0.10	\$107.50
2/28/2025	Brian Huffman	Director	0225H0287: Prepare correspondence regarding 3rd Omnibus Objection Duplicate Claims with B. Wilson (PSZJ); J. Lucas (PSZJ); J. O'Neill (PSZJ); L. Petras (PSZJ); S. Fleming (PwC); D. Ihn (PwC); D. Velasquez (PwC).	\$1,075	0.10	\$107.50
2/28/2025	Brian Huffman	Director	0225H0288: Prepare correspondence regarding 4th Omnibus Objection Amended Claims with B. Wilson (PSZJ); J. Lucas (PSZJ); J. O'Neill (PSZJ); L. Petras (PSZJ); S. Fleming (PwC); D. Ihn (PwC); D. Velasquez (PwC).	\$1,075	0.10	\$107.50
2/28/2025	Brian Huffman	Director	0225H0289: Prepare correspondence regarding Notice of Satisfied Claims Exhibit for Final Review with B. Wilson (PSZJ); J. Lucas (PSZJ); J. O'Neill (PSZJ); L. Petras (PSZJ); D. Ihn (PwC); D. Velasquez (PwC); S. Fleming (PwC).	\$1,075	0.10	\$107.50
2/28/2025	David Velasquez	Senior Associate	0225H0290: Reviewed Claim finalized documents by Counsel prior to filing to the US Trustee	\$625	1.20	\$750.00
<i>Subtotal - Claims Analysis &amp; Reconciliation</i>					<i>95.40</i>	<i>\$90,947.50</i>
<b><i>Correspondence, Calls and Meetings with Management and/or Board of Directors</i></b>						
2/3/2025	Steven Fleming	Principal	0225H0291: Read and respond to emails regarding various case matters	\$1,250	0.40	\$500.00
2/4/2025	David Ihn	Director	0225H0292: Prepare and participate in call with Debtor's management team on MOR	\$1,075	0.60	\$645.00
2/4/2025	David Ihn	Director	0225H0293: Prepare and participate in call with Debtor's management team on the vendor negotiations and claims	\$1,075	0.50	\$537.50
2/4/2025	David Ihn	Director	0225H0294: Prepare and participate in call with Debtor's management team on the wind down plans and tasks	\$1,075	0.50	\$537.50
2/5/2025	Steven Fleming	Principal	0225H0295: Call with GRTS management regarding post closing conditions and compliance	\$1,250	0.30	\$375.00
2/5/2025	David Ihn	Director	0225H0296: Prepare and participate in call with Debtor's management team on the wind down plans and tasks	\$1,075	0.50	\$537.50
2/6/2025	David Ihn	Director	0225H0297: Participate in call with Debtor's management team on cash forecast and proposed disbursements	\$1,075	0.50	\$537.50
2/6/2025	David Ihn	Director	0225H0298: Prepare and participate in call with Debtor's management team on the wind down plans and tasks	\$1,075	0.50	\$537.50
2/12/2025	David Ihn	Director	0225H0299: Prepare and participate in call with Debtor's management team on the wind down plans and tasks	\$1,075	1.00	\$1,075.00
2/13/2025	Steven Fleming	Principal	0225H0300: Call with James Cho (Gritstone) to discuss case matters	\$1,250	0.20	\$250.00
2/13/2025	Steven Fleming	Principal	0225H0301: Read and respond to emails regarding various case matters	\$1,250	0.50	\$625.00
2/14/2025	Steven Fleming	Principal	0225H0302: Read and respond to emails regarding various case matters	\$1,250	0.70	\$875.00
2/14/2025	David Ihn	Director	0225H0303: Prepare and participate in call with Debtor's management team on IT software/contracts required for transition and post-effective date	\$1,075	1.20	\$1,290.00

Gritstone bio, Inc., Case No. 24-12305

Exhibit D

PwC US Business Advisory LLP

Professional Services by Project Category, Professional, and Date

Date	Name	Position	Description	Rate	Hours	Total Compensation
2/17/2025	David Ihn	Director	0225H0304: Participate in call with Debtor's management team on negotiation on IT software vendor	\$1,075	1.10	\$1,182.50
2/18/2025	David Ihn	Director	0225H0305: Prepare and participate in call with Debtor's management team, legal counsel, and Plan Sponsor on transition checklist and activities, including contracts and IT applications	\$1,075	1.00	\$1,075.00
2/19/2025	David Ihn	Director	0225H0306: Prepare and participate in call with Debtor's management team on the wind down plans and tasks	\$1,075	0.70	\$752.50
2/20/2025	David Ihn	Director	0225H0307: Prepare and participate in call with Debtor's management team on the wind down plans and tasks	\$1,075	0.50	\$537.50
2/25/2025	Steven Fleming	Principal	0225H0308: Read and respond to emails regarding various case matters	\$1,250	0.50	\$625.00
2/26/2025	Steven Fleming	Principal	0225H0309: Participation in weekly coordination call with Gritstone management and advisors	\$1,250	0.50	\$625.00
2/26/2025	David Ihn	Director	0225H0310: Prepare and participate in call with Debtor's management team on the wind down plans and tasks	\$1,075	0.70	\$752.50
2/27/2025	Steven Fleming	Principal	0225H0311: Read and respond to emails regarding various case matters	\$1,250	0.40	\$500.00
2/27/2025	David Ihn	Director	0225H0312: Participate in call with Debtor's management team on cash forecast and proposed disbursements	\$1,075	0.50	\$537.50
<b>Subtotal - Correspondence, Calls and Meetings with Management and/or Board of Directors</b>					<b>13.30</b>	<b>\$14,910.00</b>
<b>Other Restructuring Related Advice &amp; Analysis</b>						
2/4/2025	David Ihn	Director	0225H0313: Prepare and review tasks as part of wind down planning and coordination	\$1,075	0.80	\$860.00
2/6/2025	David Ihn	Director	0225H0314: Prepare analysis of vendors and programs as required for wind down and transition	\$1,075	0.90	\$967.50
2/10/2025	David Ihn	Director	0225H0315: Prepare analysis of IT vendors and programs as required for wind down and transition	\$1,075	0.90	\$967.50
2/10/2025	David Ihn	Director	0225H0316: Prepare and review tasks as part of wind down planning and coordination	\$1,075	1.00	\$1,075.00
2/13/2025	Steven Fleming	Principal	0225H0317: Call with John Lucas (Pachulski) regarding various case matters	\$1,250	0.50	\$625.00
2/14/2025	David Ihn	Director	0225H0318: Prepare analysis of IT vendors and programs as required for wind down and transition	\$1,075	1.40	\$1,505.00
2/18/2025	David Ihn	Director	0225H0319: Prepare and review tasks as part of wind down planning and coordination	\$1,075	1.10	\$1,182.50
2/21/2025	David Ihn	Director	0225H0320: Prepare and review tasks as part of wind down planning and coordination	\$1,075	1.40	\$1,505.00
2/25/2025	David Ihn	Director	0225H0321: Prepare and review tasks as part of wind down planning and coordination	\$1,075	1.10	\$1,182.50
2/26/2025	Brian Huffman	Director	0225H0322: Prepare correspondence regarding coordination call with D. Velasquez (PwC).	\$1,075	0.20	\$215.00
2/26/2025	Brian Huffman	Director	0225H0323: Prepare for and attend meeting regarding coordination and status updates with B. Huffman (PwC); D. Velasquez (PwC).	\$1,075	0.70	\$752.50
2/26/2025	David Ihn	Director	0225H0324: Prepare and review tasks as part of wind down planning and coordination	\$1,075	1.30	\$1,397.50
2/27/2025	David Ihn	Director	0225H0325: Prepare and review tasks as part of wind down planning and coordination	\$1,075	0.90	\$967.50
<b>Subtotal - Other Restructuring Related Advice &amp; Analysis</b>					<b>12.20</b>	<b>\$13,202.50</b>
<b>Plan of Reorganization, Disclosure Statement</b>						
2/5/2025	David Ihn	Director	0225H0326: Prepare and update liquidation analysis	\$1,075	1.40	\$1,505.00
2/5/2025	David Ihn	Director	0225H0327: Review and prepare analysis supporting updates to the Disclosure Statement and its exhibits	\$1,075	1.20	\$1,290.00
2/6/2025	Steven Fleming	Principal	0225H0328: Call with FSI regarding emergence planning	\$1,250	0.50	\$625.00
2/7/2025	Steven Fleming	Principal	0225H0329: Review and update Disclosure statement	\$1,250	1.20	\$1,500.00

Gritstone bio, Inc., Case No. 24-12305

Exhibit D

PwC US Business Advisory LLP

Professional Services by Project Category, Professional, and Date

Date	Name	Position	Description	Rate	Hours	Total Compensation
2/11/2025	Brian Huffman	Director	0225H0330: Correspondence regarding Revised Plan and Disclosure Statement with D. Grassgreen (PSZJ); S. Fleming (PwC); J. Lucas (PSZJ); B. Huffman (PwC); D. Ihn (PwC); M. Pagay (PSZJ).	\$1,075	0.10	\$107.50
2/11/2025	Brian Huffman	Director	0225H0331: Correspondence regarding Revised Plan and Disclosure Statement with D. Ihn (PwC); D. Grassgreen (PSZJ); S. Fleming (PwC); J. Lucas (PSZJ); B. Huffman (PwC); M. Pagay (PSZJ).	\$1,075	0.10	\$107.50
2/11/2025	Brian Huffman	Director	0225H0332: Correspondence regarding Revised Plan and Disclosure Statement with D. Ihn (PwC); S. Fleming (PwC); B. Huffman (PwC).	\$1,075	0.10	\$107.50
2/11/2025	Brian Huffman	Director	0225H0333: Correspondence regarding Revised Plan and Disclosure Statement with S. Fleming (PwC); B. Huffman (PwC); D. Ihn (PwC).	\$1,075	0.10	\$107.50
2/12/2025	Steven Fleming	Principal	0225H0334: Participate in Disclosure Statement hearing	\$1,250	0.30	\$375.00
<i>Subtotal - Plan of Reorganization, Disclosure Statement</i>					<i>5.00</i>	<i>\$5,725.00</i>
<b>Subtotal - Hours and Compensation - Financial Advisory Services</b>					<b>218.50</b>	<b>\$201,092.50</b>
<b>Bankruptcy Compliance Services</b>						
<b><i>Fee Applications</i></b>						
2/14/2025	Nanette Kortuem	Senior Associate	0225H1000: Prepare exhibits to PwC's third monthly fee application (January 2025)	\$290	3.00	\$870.00
2/17/2025	Chris Lewis	Manager	0225H1001: Draft PwC's first interim fee application (October-December 2024)	\$400	2.60	\$1,040.00
2/17/2025	Chris Lewis	Manager	0225H1002: Prepare exhibits to PwC's first interim fee application (October-December 2024)	\$400	1.60	\$640.00
2/18/2025	Chris Lewis	Manager	0225H1003: Review and revise exhibits to PwC's third monthly fee application (January 2025)	\$400	1.00	\$400.00
2/18/2025	Chris Lewis	Manager	0225H1004: Draft PwC's third monthly fee application (January 2025)	\$400	2.60	\$1,040.00
2/19/2025	Chris Lewis	Manager	0225H1005: Revise exhibits to PwC's third monthly fee application (January 2025) to incorporate internal comments	\$400	0.50	\$200.00
2/19/2025	Chris Lewis	Manager	0225H1006: Revise/finalize PwC's third monthly fee application (January 2025) to incorporate internal comments	\$400	0.40	\$160.00
2/19/2025	Chris Lewis	Manager	0225H1007: Revise/finalize PwC's first interim fee application (October-December 2024)	\$400	0.40	\$160.00
<i>Subtotal - Fee Applications</i>					<i>12.10</i>	<i>\$4,510.00</i>
<b>Subtotal - Hours and Compensation - Bankruptcy Compliance Services</b>					<b>12.10</b>	<b>\$4,510.00</b>
<b>Total - Hours and Compensation Sought</b>					<b>230.60</b>	<b>\$205,602.50</b>