IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

| In re: | | Chapter 11 |
|-----------------------|---------|-------------------------|
| GRITSTONE BIO, INC.,1 | | Case No. 24-12305 (KBO) |
| | Debtor. | Related Docket No. 312 |

CERTIFICATION OF COUNSEL REGARDING
AMENDED SEVENTH OMNIBUS MOTION FOR THE ENTRY OF AN ORDER (A)
AUTHORIZING REJECTION OF EXECUTORY CONTRACTS EFFECTIVE AS OF
THE APPLICABLE REJECTION DATE;(B) ABANDONING ANY REMAINING
PERSONAL PROPERTY; AND (C) GRANTING RELATED RELIEF

The undersigned hereby certifies that:

- 1. On December 24, 2024, the above-captioned debtor and debtor in possession (the "Debtor") filed the Amended Seventh Omnibus Motion for the Entry of an Order (A) Authorizing Rejection of Executory Contracts Effective as of the Applicable Rejection Date; (B) Abandoning any Remaining Personal Property; and (C) Granting Related Relief [Docket No. 312] (the "Motion").
- 2. Pursuant to the Notice of Amended Seventh Omnibus Motion for the Entry of an Order (A) Authorizing Rejection of Executory Contracts Effective as of the Applicable Rejection Date; (B) Abandoning any Remaining Personal Property; and (C) Granting Related Relief [Docket No. 312-1], objections to entry of an order granting the Motion were due no later than January 7, 2025, at 4:00 p.m. Eastern Time (the "Objection Deadline").
- 3. In response to filing the Motion, the Debtor received a request from Seattle Project Corp. ("SPC") (the buyer of substantially all its assets) to remove certain contracts from this

The Debtor's mailing address is 4698 Willow Road, Pleasanton, CA 94588, and the last four digits of the Debtor's federal tax identification number is 9534.



4913-4106-7046.1 32903.00001

Motion so that they may be assumed and assigned to SPC. To the extent the Debtor received objections or informal objections from other parties, and, in each case, the Debtor removed all such contracts from this Motion as reflected on the revised exhibit accordingly. No other party filed an answer, objection, or other responsive pleading to the Motion on the Court's docket.

- 4. On December 31, 2024, the Debtor filed the Notice of Provisional Removal of Contracts from Omnibus Motions for Rejection of Contracts [Docket No. 326]. On January 29, 2025, the Debtor filed the Second Notice of Provisional Removal of Contracts from Omnibus Motions for Rejection of Contracts [Docket No. 386]. On February 14, 2025, the Debtor filed the Third Notice of Provisional Removal of Contracts from Omnibus Motions for Rejection of Contracts [Docket No. 456]. On March 6, 2025, the Debtor filed the Fourth Notice of Provisional Removal of Contracts from Omnibus Motions for Rejection of Contracts [Docket No. 494]. On March 7, 2025, the Debtor filed the Fifth Notice of Provisional Removal of Contracts from Omnibus Motions for Rejection of Contracts [Docket No. 496]. The exhibit to the attached proposed order was revised to the extent that any contract was listed on any of the forgoing provisional notices.
- 5. Attached hereto as <u>Exhibit A</u> is a revised proposed form of order rejecting the executory contracts identified on <u>Schedule 1</u> to <u>Exhibit A</u> and approving the Motion (the "<u>Proposed Order</u>").
- 6. A redlined copy of the Proposed Order is attached hereto as **Exhibit B**, showing changes to the Proposed Order when compared with the version submitted with the Motion.
- 7. Accordingly, the Debtor requests that the Proposed Order attached hereto as **Exhibit A** be entered at the Court's earliest convenience.

Dated: March 11, 2025 PACHULSKI STANG ZIEHL & JONES LLP

/s/ James E. O'Neill

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John W. Lucas, (admitted *pro hac vice*)
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Counsel to the Debtor and Debtor in Possession

EXHIBIT A

Revised Proposed Order

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IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

| In re: | | Chapter 11 |
|-----------------------------------|---------|-------------------------|
| GRITSTONE BIO, INC., ¹ | | Case No. 24-12305 (KBO) |
| | Debtor. | Related Docket No.: 312 |

ORDER (A) AUTHORIZING THE AMENDED SEVENTH OMNIBUS REJECTION OF EXECUTORY CONTRACTS EFFECTIVE AS OF THE APPLICABLE REJECTION DATE; (B) ABANDONING PERSONAL PROPERTY; AND (C) GRANTING RELATED RELIEF

Upon consideration of the Amended Seventh Omnibus Motion for the Entry of an Order (A) Authorizing Rejection of Executory Contracts Effective as of the Applicable Rejection Date; and (B) Granting Related Relief (the "Motion")² of the above-captioned debtor and debtor in possession (the "Debtor") for the entry of an order (this "Order"): (a) authorizing the Debtor to reject the Contracts effective as of the Rejection Effective Date listed on Schedule 1 annexed hereto; (b) abandoning personal property; and (c) granting related relief, all as more fully set forth in the Motion; and upon consideration of the First Day Declaration; and the United States District Court for the District of Delaware having jurisdiction over this matter pursuant to 28 U.S.C. § 1334, which was referred to this Court under 28 U.S.C. § 157 pursuant to the Amended Standing Order of Reference from the United States District Court for the District of Delaware, dated February 29, 2012; and the Court having found that this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2), and that the Court may enter a final order consistent with Article III of the United States Constitution; and the Court having found that venue of this proceeding and the Motion in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and the Court having found that the Debtor's notice of the Motion and opportunity for a hearing on the Motion were appropriate under

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² Capitalized terms used but not defined herein have the meanings ascribed to them in the Motion.

the circumstances and no other notice need be provided; and the Court having reviewed the Motion and having heard the statements in support of the relief requested therein at a hearing before the Court (the "Hearing"); and the Court having determined that the legal and factual bases set forth in the Motion and at the Hearing establish just cause for the relief granted herein; and upon all of the proceedings had before the Court; and after due deliberation and sufficient cause appearing therefor;

IT IS HEREBY ORDERED THAT:

- 1. The Motion is **GRANTED** as set forth herein.
- 2. Pursuant to section 365 of the Bankruptcy Code, the Contracts, including any amendments, restatements, supplements, and associated statements of work associated with the Contracts, shall each be deemed rejected as of the Rejection Effective Date.
- 3. Within three (3) calendar days after entry of this Order, the Debtor will serve this Order on the counterparty to each Contract.
- 4. Counterparties to Contracts that are rejected pursuant to this Order must file a proof of claim relating to the rejection of such Contracts, if any, by the later of: (a) any applicable claims bar date established in this Chapter 11 Case; or (b) 30 days after entry of this Order. The Debtor reserves all rights to contest any such claim and to contest the characterization of each Contract as executory or not, and to contest whether such Contract may have terminated prior to the Petition Date or otherwise, or may not have been effective prior to the Petition Date or otherwise.
- 5. With respect to the Contracts listed on <u>Schedule 1</u> hereto, any personal property remaining with the counterparties to the Contracts as of the Rejection Effective Date shall be deemed abandoned and the landlord shall be free to dispose of such abandoned property in its sole and absolute discretion without notice or liability to the Debtor or any third parties.

- 6. The counterparties of any Contract rejected by this Order may use or dispose of the abandoned property in their sole and absolute discretion without notice or liability to the Debtor or its estate.
- 7. The Debtor reserves its right to assume, assign, or reject other executory contracts or unexpired leases, and nothing herein shall be deemed to affect such rights.
- 8. Notwithstanding the relief granted in this Order and any actions taken pursuant to such relief, nothing in this Order shall be deemed: (a) an admission as to the validity of any claim against the Debtor; (b) a waiver of the Debtor's right to dispute any claim on any grounds; (c) a promise or requirement to pay any claim; (d) an implication or admission that any particular claim is of a type specified or defined in this Order or the Motion; (e) a request or authorization to assume any agreement, contract, or lease pursuant to section 365 of the Bankruptcy Code; or (f) a waiver or limitation of the Debtor's right under the Bankruptcy Code or any other applicable law.
- 9. Notwithstanding the possible applicability of Rules 6004(g), 7062, or 9014 of the Federal Rules of Bankruptcy Procedure, or otherwise, the terms and conditions of this Order shall be immediately effective and enforceable upon its entry.
- 10. The Debtor is authorized to take all actions necessary to effectuate the relief granted in this Order in accordance with the Motion.
- 11. The Court retains exclusive jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and enforcement of this Order.

SCHEDULE 1

Rejected Contracts¹

For the avoidance of doubt, the listed Contracts, includes any amendments, restatements, supplements, and associated statements of work associated therewith, whether or not such amendments, restatements, supplements, and associated statements of work are listed in the schedule.

| Counterparty | Contract/Lease Description | Date of Agreement | Effective Date |
|----------------------------|--|----------------------|----------------|
| Moss Adams LLP | Moss Adams LLP - SOW - December 23, 2021 (§382 – LIMITATIONS ON CARRYFORWARDS)) | 12/23/2021 | 12/24/2024 |
| Moss Adams LLP | Amendment - Sep 20, 2021 | 9/20/2021 | 12/24/2024 |
| Moss Adams LLP | Moss Adams LLP - Master Services Agreement - May 11, 2021 | 5/11/2021 | 12/24/2024 |
| Moss Adams LLP | Moss Adams LLP - Master Services Agreement - Dec 08, 2020 | 12/8/2020 | 12/24/2024 |
| Moss Adams LLP | Moss Adams LLP - Master Services Agreement - Sep 25, 2019 | 9/25/2019 | 12/24/2024 |
| Moss Adams LLP | Moss Adams LLP - Master Services Agreement - May 29, 2019 | 5/29/2019 | 12/24/2024 |
| Moss Adams LLP | Moss Adams LLP - SOW - Aug 22, 2024 | 8/22/2024 | 12/24/2024 |
| Moss Adams LLP | Moss Adams LLP - SOW - August 05, 2022 (NetSuite Support Services)) | 8/5/2022 | 12/24/2024 |
| Moss Adams LLP | Moss Adams LLP - SOW - December 23, 2021 (BUSINESS ENTITY TAX RETURNS)) | 12/23/2021 | 12/24/2024 |
| Moss Adams LLP | Moss Adams LLP - SOW - December 23, 2021 (ASC 740 PREPARATION SERVICES)) | 12/23/2021 | 12/24/2024 |
| Moss Adams LLP | Moss Adams LLP - SOW - Jan 22, 2021 | 1/22/2021 | 12/24/2024 |
| Moss Adams LLP | Moss Adams LLP - Master Services Agreement - Nov 12, 2018 | 11/12/2018 | 12/24/2024 |
| Moss Adams LLP | Moss Adams LLP - Master Services Agreement - Mar 10, 2017 | 3/10/2017 | 12/24/2024 |
| Moss Adams LLP | Moss Adams LLP - SOW - May 18, 2023 (2023 SOX 404 Compliance) | 5/18/2023 | 12/24/2024 |
| Moss Adams LLP | Moss Adams LLP - SOW - Aug 23, 2024 (Netsuite Support Services) | 8/23/2024 | 12/24/2024 |
| Moss Adams LLP | Moss Adams LLP - SOW - May 23, 2024 | 5/23/2024 | 12/24/2024 |
| Moss Adams LLP | Moss Adams LLP - Master Services Agreement - Dec 08, 2020 - Amendment - Feb 27, 2023 | 2/27/2023 | 12/24/2024 |
| MuriGenics Inc. | MuriGenics Inc Master Services Agreement - Oct 31, 2016 | 10/31/2016 | 12/24/2024 |
| MuriGenics Inc. | MuriGenics Inc SOW - Jan 06, 2020 (SOW #4) - Amendment - Apr 19, 2024 | 4/19/2024 | 12/24/2024 |
| MuriGenics Inc. | MuriGenics Inc - SOW - June 28, 2022 (SOW #12)) | 6/28/2022 | 12/24/2024 |
| MuriGenics Inc. | MuriGenics Inc - SOW - April 11, 2022 (SOW #11)) | 4/11/2022 | 12/24/2024 |
| MuriGenics Inc. | MuriGenics Inc - SOW - October 28, 2021 | 10/28/2021 | 12/24/2024 |
| MuriGenics Inc. | MuriGenics Inc Master Services Agreement - Oct 31, 2016 - Amendment - Oct 16, 2023 | 10/16/2023 | 12/24/2024 |
| MuriGenics Inc. | Amendment - Jul 21, 2022 | 7/21/2022 | 12/24/2024 |
| Nanolmaging Services, Inc. | NanoImaging Services, Inc - CDA - July 25, 2022 | 7/25/2022 | 12/24/2024 |

| Counterparty | Contract/Lease Description | Date of Agreement | Effective Date |
|---|---|----------------------|----------------|
| Nasdaq Corporate Solutions, LLC | Nasdaq Corporate Solutions, LLC - Master Services Agreement - Oct 01, 2020 | 10/1/2020 | 12/24/2024 |
| Nasdaq Corporate Solutions, LLC | Nasdaq Corporate Solutions, LLC - Master Services Agreement - Jul 31, 2018 | 7/31/2018 | 12/24/2024 |
| Nasdaq Corporate Solutions, LLC | Nasdaq Corporate Solutions, LLC - Master Services Agreement - Jul 31, 2018 | 7/31/2018 | 12/24/2024 |
| National Institute of Allergy and Infectious Diseases | National Institute of Allergy and Infectious Diseases - CDA - Jan 04, 2024 | 1/4/2024 | 12/24/2024 |
| NCS Moving Services | NCS Moving Services - Master Services Agreement - Jun 02, 2023 (MSA for moving services.) | 6/2/2023 | 12/24/2024 |
| Nehal Mehta | Nehal Mehta - CDA - Apr 29, 2021 | 4/29/2021 | 12/24/2024 |
| New England Biolabs, Inc. | New England Biolabs, Inc CDA - Nov 13, 2023 | 11/13/2023 | 12/24/2024 |
| New Enterprise Associates, Inc. | New Enterprise Associates, Inc CDA - Sep 17, 2024 | 9/17/2024 | 12/24/2024 |
| Nexelis Laboratories Canada Inc. | Nexelis Laboratories Canada Inc - Master Services Agreement - November 22, 2021 | 11/22/2021 | 12/24/2024 |
| Nordic Biosciences A_S | Nordic Biosciences A_S - Master Services Agreement - March 08, 2022 | 3/8/2022 | 12/24/2024 |
| Novartis Pharma AG | Novartis Pharma AG - CDA - January 27, 2022 | 1/27/2022 | 12/24/2024 |
| Nutcracker Therapeutics, Inc. | Nutcracker Therapeutics, Inc Materials Transfer Agreement - May 17, 2024 | 5/17/2024 | 12/24/2024 |
| Nutcracker Therapeutics, Inc. | Nutcracker Therapeutics, Inc CDA - Mar 06, 2024 | 3/6/2024 | 12/24/2024 |
| Nwamu, P.C | Nwamu, P.C - Other - Jul 22, 2020 | 7/22/2020 | 12/24/2024 |
| Occupational Services, Inc. | Occupational Services, Inc Master Services Agreement - Aug 01, 2023 (EHS Consulting Services MSA) | 8/1/2023 | 12/24/2024 |
| Occupational Services, Inc. | Occupational Services, Inc SOW - Aug 01, 2024 (2024 Services) | 8/1/2024 | 12/24/2024 |
| Okta Inc. | Okta Inc Master Services Agreement - Jul 16, 2019 | 7/16/2019 | 12/24/2024 |
| Okta Inc. | Okta Inc License Agreement - Apr 16, 2024 (2024-2025) | 4/16/2024 | 12/24/2024 |
| OneOncology Research Network, LLC | OneOncology Research Network, LLC - Amendment - Sep 30, 2022 | 9/30/2022 | 12/24/2024 |
| OneOncology Research Network, LLC | OneOncology Research Network - CTA - April 04, 2022 (GO-010)) | 4/4/2022 | 12/24/2024 |
| OneOncology Research Network, LLC | OneOncology Research Network, LLC - Amendment - Jun 20, 2022 | 6/20/2022 | 12/24/2024 |
| OneTrust, LLC | OneTrust, LLC - License Agreement - Feb 14, 2024 | 2/14/2024 | 12/24/2024 |
| OneTrust, LLC | OneTrust, LLC - CDA - Jan 28, 2020 | 1/28/2020 | 12/24/2024 |
| OnQ Research | OnQ Research - SOW - October 05, 2021 | 10/5/2021 | 12/24/2024 |

| Counterparty | Contract/Lease Description | Date of Agreement | Effective Date |
|--|---|----------------------|----------------|
| OnQ Research | OnQ Research - SOW - October 05, 2021 | 8/23/2021 | 12/24/2024 |
| OnQ Research | OnQ Research - SOW - October 05, 2021 - Amendment - Feb 01, 2024 | 2/1/2024 | 12/24/2024 |
| OnQ Research | OnQ Research - SOW - October 05, 2021 - Amendment - Feb 06, 2023 | 2/6/2023 | 12/24/2024 |
| OnQ Research | Amendment - Oct 21, 2022 | 10/21/2022 | 12/24/2024 |
| OnQ Research | AmendmentApr 28, 2022 | 4/28/2022 | 12/24/2024 |
| OnQ Research | Amendment - Mar 22, 2022 | 3/22/2022 | 12/24/2024 |
| Options Travel Services Inc. | Options Travel Services Inc Services Agreement (One-time use) | 1/0/1900 | 12/24/2024 |
| P. Stevens Associates, Inc. | P. Stevens Associates, Inc Services Agreement (One-time use) - Oct 03, 2024 | 10/3/2024 | 12/24/2024 |
| P. Stevens Associates, Inc. | P. Stevens Associates, Inc CDA - Sep 12, 2024 | 9/12/2024 | 12/24/2024 |
| Paltown Development Foundation (Colontown) | Paltown Development Foundation (Colontown) - Sponsorship Agreement - Jul 29, 2024 | 7/29/2024 | 12/24/2024 |
| Parker Institute for Cancer Immunotherapy | Parker Institute for Cancer Immunotherapy - CDA - Apr 29, 2024 | 4/29/2024 | 12/24/2024 |
| Parth Shah | Parth Shah - CDA - Mar 11, 2021 | 3/11/2021 | 12/24/2024 |
| Paving HR, LLC | Paving HR, LLC - Master Services Agreement - Sep 13, 2023 | 9/13/2023 | 12/24/2024 |
| Peak Scientific | Peak Scientific - Services Agreement (One-time use) - Aug 22, 2024 | 8/22/2024 | 12/24/2024 |
| Peak Scientific | Peak Scientific - Services Agreement (One-time use) - Aug 20, 2024 | 8/20/2024 | 12/24/2024 |
| Peak Scientific | Peak Scientific - Services Agreement (One-time use) - Aug 18, 2024 | 8/18/2024 | 12/24/2024 |
| Personalis, Inc. | Personalis, Inc - Master Services Agreement - August 29, 2022 | 8/29/2022 | 12/24/2024 |
| Personalis, Inc. | Personalis Inc - SOW - December 01, 2022 | 12/1/2022 | 12/24/2024 |
| Personalis, Inc. | Personalis, Inc CDA - Jul 29, 2024 | 7/29/2024 | 12/24/2024 |
| Pfanstiehl, Inc. | Pfanstiehl, Inc CDA - Oct 16, 2023 | 10/16/2023 | 12/24/2024 |
| PGandE | PGandE - Other - August 02, 2022 (Gas and Electric Extension Agreement)) | 8/2/2022 | 12/24/2024 |
| Pharmalogics Recruiting LLC | Pharmalogics Recruiting LLC - Master Services Agreement - Feb 29, 2024 | 2/29/2024 | 12/24/2024 |
| Pharmalogics Recruiting LLC | Pharmalogics Recruiting LLC - Recruiter – Contingency Fee - Jun 08, 2017 | 6/8/2017 | 12/24/2024 |
| Pharmalogics Recruiting LLC | Pharmalogics Recruiting LLC - Recruiter – Contingency Fee - Nov 01, 2017 | 11/1/2017 | 12/24/2024 |
| Pharmalogics Recruiting LLC | Pharmalogics Recruiting LLC - Recruiter – Contingency Fee - Jun 08, 2017 - Amendment - Jun 08, 2017 | 6/8/2017 | 12/24/2024 |
| PharmEng Technology, Inc. | PharmEng Technology Inc - Master Services Agreement - November 08, 2021 | 11/8/2021 | 12/24/2024 |

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| Counterparty | Contract/Lease Description | Date of Agreement | Effective Date |
|-----------------------|---|----------------------|----------------|
| PK4 LABORATORIES, INC | PK4 LABORATORIES, INC - Master Services Agreement - Jul 21, 2023 | 7/21/2023 | 12/24/2024 |

EXHIBIT B

Redline

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IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

| | Debtor. | Related Docket No.: |
|-----------------------------------|---------|-------------------------|
| GRITSTONE BIO, INC., ¹ | | Case No. 24-12305 (KBO) |
| In re: | | Chapter 11 |

ORDER (A) AUTHORIZING THE AMENDED SEVENTH OMNIBUS REJECTION OF EXECUTORY CONTRACTS EFFECTIVE AS OF THE APPLICABLE REJECTION DATE; (B) ABANDONING PERSONAL PROPERTY; AND (C) GRANTING RELATED RELIEF

Upon consideration of the Amended Seventh Omnibus Motion for the Entry of an Order (A) Authorizing Rejection of Executory Contracts Effective as of the Applicable Rejection Date; and (B) Granting Related Relief (the "Motion")² of the above-captioned debtor and debtor in possession (the "Debtor") for the entry of an order (this "Order"): (a) authorizing the Debtor to reject the Contracts effective as of the Rejection Effective Date listed on Schedule 1 annexed hereto; (b) abandoning personal property; and (c) granting related relief, all as more fully set forth in the Motion; and upon consideration of the First Day Declaration; and the United States District Court for the District of Delaware having jurisdiction over this matter pursuant to 28 U.S.C. § 1334, which was referred to this Court under 28 U.S.C. § 157 pursuant to the Amended Standing Order of Reference from the United States District Court for the District of Delaware, dated February 29, 2012; and the Court having found that this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2), and that the Court may enter a final order consistent with Article III of the United States Constitution; and the Court having found that venue of this proceeding and the Motion in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and the Court having found that the Debtor's notice of the Motion and opportunity for a hearing on the Motion were appropriate under

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² Capitalized terms used but not defined herein have the meanings ascribed to them in the Motion.

the circumstances and no other notice need be provided; and the Court having reviewed the Motion and having heard the statements in support of the relief requested therein at a hearing before the Court (the "Hearing"); and the Court having determined that the legal and factual bases set forth in the Motion and at the Hearing establish just cause for the relief granted herein; and upon all of the proceedings had before the Court; and after due deliberation and sufficient cause appearing therefor;

IT IS HEREBY ORDERED THAT:

- 1. The Motion is **GRANTED** as set forth herein.
- 2. Pursuant to section 365 of the Bankruptcy Code, the Contracts, including any amendments, restatements, supplements, and associated statements of work associated with the Contracts, shall each be deemed rejected as of the Rejection Effective Date.
- 3. Within three (3) calendar days after entry of this Order, the Debtor will serve this Order on the counterparty to each Contract.
- 4. Counterparties to Contracts that are rejected pursuant to this Order must file a proof of claim relating to the rejection of such Contracts, if any, by the later of: (a) any applicable claims bar date established in this Chapter 11 Case; or (b) 30 days after entry of this Order. The Debtor reserves all rights to contest any such claim and to contest the characterization of each Contract as executory or not, and to contest whether such Contract may have terminated prior to the Petition Date or otherwise, or may not have been effective prior to the Petition Date or otherwise.
- 5. With respect to the Contracts listed on <u>Schedule 1</u> hereto, any personal property remaining with the counterparties to the Contracts as of the Rejection Effective Date shall be deemed abandoned and the landlord shall be free to dispose of such abandoned property in its sole and absolute discretion without notice or liability to the Debtor or any third parties.

- 6. The counterparties of any Contract rejected by this Order may use or dispose of the abandoned property in their sole and absolute discretion without notice or liability to the Debtor or its estate.
- 7. The Debtor reserves its right to assume, assign, or reject other executory contracts or unexpired leases, and nothing herein shall be deemed to affect such rights.
- 8. Notwithstanding the relief granted in this Order and any actions taken pursuant to such relief, nothing in this Order shall be deemed: (a) an admission as to the validity of any claim against the Debtor; (b) a waiver of the Debtor's right to dispute any claim on any grounds; (c) a promise or requirement to pay any claim; (d) an implication or admission that any particular claim is of a type specified or defined in this Order or the Motion; (e) a request or authorization to assume any agreement, contract, or lease pursuant to section 365 of the Bankruptcy Code; or (f) a waiver or limitation of the Debtor's right under the Bankruptcy Code or any other applicable law.
- 9. Notwithstanding the possible applicability of Rules 6004(g), 7062, or 9014 of the Federal Rules of Bankruptcy Procedure, or otherwise, the terms and conditions of this Order shall be immediately effective and enforceable upon its entry.
- 10. The Debtor is authorized to take all actions necessary to effectuate the relief granted in this Order in accordance with the Motion.
- 11. The Court retains exclusive jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and enforcement of this Order.

SCHEDULE 1

Rejected Contracts¹

For the avoidance of doubt, the listed Contracts, includes any amendments, restatements, supplements, and associated statements of work associated therewith, whether or not such amendments, restatements, supplements, and associated statements of work are listed in the schedule.

| Counterparty | Contract/Lease Description | Date of Agreement | Effective Date |
|---|--|----------------------|----------------|
| Moss Adams LLP | Moss Adams LLP - SOW - December 23, 2021 (§382 – LIMITATIONS ON CARRYFORWARDS)) | 12/23/2021 | 12/24/2024 |
| Moss Adams LLP | Amendment - Sep 20, 2021 | 9/20/2021 | 12/24/2024 |
| Moss Adams LLP | Moss Adams LLP - Master Services Agreement - May 11, 2021 | 5/11/2021 | 12/24/2024 |
| Moss Adams LLP | Moss Adams LLP - Master Services Agreement - Dec 08, 2020 | 12/8/2020 | 12/24/2024 |
| Moss Adams LLP | Moss Adams LLP - Master Services Agreement - Sep 25, 2019 | 9/25/2019 | 12/24/2024 |
| Moss Adams LLP | Moss Adams LLP - Master Services Agreement - May 29, 2019 | 5/29/2019 | 12/24/2024 |
| Moss Adams LLP | Moss Adams LLP - SOW - Aug 22, 2024 | 8/22/2024 | 12/24/2024 |
| Moss Adams LLP | Moss Adams LLP - SOW - August 05, 2022 (NetSuite Support Services)) | 8/5/2022 | 12/24/2024 |
| Moss Adams LLP | Moss Adams LLP - SOW - December 23, 2021 (BUSINESS ENTITY TAX RETURNS)) | 12/23/2021 | 12/24/2024 |
| Moss Adams LLP | Moss Adams LLP - SOW - December 23, 2021 (ASC 740 PREPARATION SERVICES)) | 12/23/2021 | 12/24/2024 |
| Moss Adams LLP | Moss Adams LLP - SOW - Jan 22, 2021 | 1/22/2021 | 12/24/2024 |
| Moss Adams LLP | Moss Adams LLP - Master Services Agreement - Nov 12, 2018 | 11/12/2018 | 12/24/2024 |
| Moss Adams LLP | Moss Adams LLP - Master Services Agreement - Mar 10, 2017 | 3/10/2017 | 12/24/2024 |
| Moss Adams LLP | Moss Adams LLP - SOW - May 18, 2023 (2023 SOX 404 Compliance) | 5/18/2023 | 12/24/2024 |
| Moss Adams LLP | Moss Adams LLP - SOW - Aug 23, 2024 (Netsuite Support Services) | 8/23/2024 | 12/24/2024 |
| Moss Adams LLP | Moss Adams LLP - SOW - May 23, 2024 | 5/23/2024 | 12/24/2024 |
| Moss Adams LLP | Moss Adams LLP - Master Services Agreement - Dec 08, 2020 - Amendment - Feb 27, 2023 | 2/27/2023 | 12/24/2024 |
| Mount Sinai Medical Center of Florida, Inc. | Mount Sinai Medical Center of Florida - CTA - May 11, 2022 (GO-010)) | 5/11/2022 | 12/24/2024 |
| Multicare Health System | Multicare Health System - CDA - June 06, 2022 | 6/6/2022 | 12/24/2024 |
| MuriGenics Inc. | MuriGenics Inc Master Services Agreement - Oct 31, 2016 | 10/31/2016 | 12/24/2024 |
| MuriGenics Inc. | MuriGenics Inc SOW - Jan 06, 2020 (SOW #4) - Amendment - Apr 19, 2024 | 4/19/2024 | 12/24/2024 |
| MuriGenics Inc. | MuriGenics Inc - SOW - June 28, 2022 (SOW #12)) | 6/28/2022 | 12/24/2024 |
| MuriGenics Inc. | MuriGenics Inc - SOW - April 11, 2022 (SOW #11)) | 4/11/2022 | 12/24/2024 |
| MuriGenics Inc. | MuriGenics Inc - SOW - October 28, 2021 | 10/28/2021 | 12/24/2024 |
| MuriGenics Inc. | MuriGenics Inc Master Services Agreement - Oct 31, 2016 - Amendment - Oct 16, 2023 | 10/16/2023 | 12/24/2024 |

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| MuriGenics Inc. | Amendment - Jul 21, 2022 | 7/21/2022 | 12/24/2024 |
|---|---|------------|-----------------------|
| Nanolmaging Services, Inc. | NanoImaging Services, Inc - CDA - July 25, 2022 | 7/25/2022 | 12/24/2024 |
| Nasdaq Corporate Solutions, LLC | Nasdaq Corporate Solutions, LLC - Master Services Agreement - Oct 01, 2020 | 10/1/2020 | 12/24/2024 |
| Nasdaq Corporate Solutions, LLC | Nasdaq Corporate Solutions, LLC - Master Services Agreement - Jul 31, 2018 | 7/31/2018 | 12/24/2024 |
| Nasdaq Corporate Solutions, LLC | Nasdaq Corporate Solutions, LLC - Master Services Agreement - Jul 31, 2018 | 7/31/2018 | 12/24/2024 |
| National Institute of Allergy and Infectious Diseases | National Institute of Allergy and Infectious Diseases - CDA - Jan 04, 2024 | 1/4/2024 | 12/24/2024 |
| NCS Moving Services | NCS Moving Services - Master Services Agreement - Jun 02, 2023 (MSA for moving services.) | 6/2/2023 | 12/24/2024 |
| Nehal Mehta | Nehal Mehta - CDA - Apr 29, 2021 | 4/29/2021 | 12/24/2024 |
| New England Biolabs, Inc. | New England Biolabs, Inc CDA - Nov 13, 2023 | 11/13/2023 | 12/24/2024 |
| New Enterprise Associates, Inc. | New Enterprise Associates, Inc CDA - Sep 17, 2024 | 9/17/2024 | 12/24/2024 |
| New York University | New York University - CTA - March 17, 2022 (GO-010)) | 3/17/2022 | 12/24/2024 |
| Nexelis Laboratories Canada Inc. | Nexelis Laboratories Canada Inc - Master Services Agreement - November 22, 2021 | 11/22/2021 | 12/24/2024 |
| Nordic Biosciences A_S | Nordic Biosciences A_S - Master Services Agreement - March 08, 2022 | 3/8/2022 | 12/24/2024 |
| Norton Healthcare, Inc. | Norton Healthcare - CTA - January 31, 2023 (GO-010)) | 1/31/2023 | 12/24/2024 |
| Norton Healthcare, Inc. | Norton Healthcare, Inc - CDA - April 10, 2023 (GO-014)) | 4/10/2023 | 12/24/2024 |
| Novartis Pharma AG | Novartis Pharma AG - CDA - January 27, 2022 | 1/27/2022 | 12/24/2024 |
| Nutcracker Therapeutics, Inc. | Nutcracker Therapeutics, Inc Materials Transfer Agreement - May 17, 2024 | 5/17/2024 | 12/24/2024 |
| Nutcracker Therapeutics, Inc. | Nutcracker Therapeutics, Inc CDA - Mar 06, 2024 | 3/6/2024 | 12/24/2024 |
| Nwamu, P.C | Nwamu, P.C - Other - Jul 22, 2020 | 7/22/2020 | 12/24/2024 |
| Occupational Services, Inc. | Occupational Services, Inc Master Services Agreement - Aug 01, 2023 (EHS Consulting Services MSA) | 8/1/2023 | 12/24/2024 |
| Occupational Services, Inc. | Occupational Services, Inc SOW - Aug 01, 2024 (2024 Services) | 8/1/2024 | 12/24/2024 |
| Okta Inc. | Okta Inc Master Services Agreement - Jul 16, 2019 | 7/16/2019 | 12/24/2024 |
| Okta Inc. | Okta Inc License Agreement - Apr 16, 2024 (2024-2025) | 4/16/2024 | 12/24/2024 |
| OneOncology Research Network, LLC | OneOncology Research Network, LLC - Amendment - Sep 30, 2022 | 9/30/2022 | 12/24/2024 |
| OneOncology Research Network, LLC | OneOncology Research Network - CTA - April 04, 2022 (GO-010)) | 4/4/2022 | 12/24/2024 |
| OneOncology Research Network, LLC | OneOncology Research Network, LLC - Amendment - Jun 20, 2022 | 6/20/2022 | 12/24/2024 |

| OneTrust, LLC | OneTrust, LLC - License Agreement - Feb 14, 2024 | 2/14/2024 | 12/24/2024 |
|--|---|----------------------|-----------------------|
| OneTrust, LLC | OneTrust, LLC - CDA - Jan 28, 2020 | 1/28/2020 | 12/24/2024 |
| OnQ Research | OnQ Research - SOW - October 05, 2021 | 10/5/2021 | 12/24/2024 |
| OnQ Research | OnQ Research - SOW - October 05, 2021 | 8/23/2021 | 12/24/2024 |
| OnQ Research | OnQ Research - SOW - October 05, 2021 - Amendment - Feb 01, 2024 | 2/1/2024 | 12/24/2024 |
| OnQ Research | OnQ Research - SOW - October 05, 2021 - Amendment - Feb 06, 2023 | 2/6/2023 | 12/24/2024 |
| OnQ Research | Amendment - Oct 21, 2022 | 10/21/2022 | 12/24/2024 |
| OnQ Research | AmendmentApr 28, 2022 | 4/28/2022 | 12/24/2024 |
| OnQ Research | Amendment - Mar 22, 2022 | 3/22/2022 | 12/24/2024 |
| Options Travel Services Inc. | Options Travel Services Inc Services Agreement (One-time use) | 1/0/1900 | 12/24/2024 |
| Oracle America, Inc. | Oracle America, Inc Master Services Agreement - Jul 16, 2020 | 7/16/2020 | 12/24/2024 |
| Oracle America, Inc. | Oracle America, Inc Master Services Agreement - Aug 02, 2019 | 8/2/2019 | 12/24/2024 |
| Oracle America, Inc. | Oracle America, Inc Master Services Agreement - Mar 26, 2019 | 3/26/2019 | 12/24/2024 |
| Oracle America, Inc. | Oracle America, Inc SOW - Feb 28, 2024 | 2/28/2024 | 12/24/2024 |
| Oracle America, Inc. | Oracle America, Inc - Other - February 18, 2022 (name change agreement with Oracle)) | 2/18/2022 | 12/24/2024 |
| P. Stevens Associates, Inc. | P. Stevens Associates, Inc Services Agreement (One-time use) - Oct 03, 2024 | 10/3/2024 | 12/24/2024 |
| P. Stevens Associates, Inc. | P. Stevens Associates, Inc CDA - Sep 12, 2024 | 9/12/2024 | 12/24/2024 |
| Paltown Development Foundation (Colontown) | Paltown Development Foundation (Colontown) - Sponsorship Agreement - Jul 29, 2024 | 7/29/2024 | 12/24/2024 |
| Parker Institute for Cancer Immunotherapy | Parker Institute for Cancer Immunotherapy - CDA - Apr 29, 2024 | 4/29/2024 | 12/24/2024 |
| Parth Shah | Parth Shah - CDA - Mar 11, 2021 | 3/11/2021 | 12/24/2024 |
| Paving HR, LLC | Paving HR, LLC - Master Services Agreement - Sep 13, 2023 | 9/13/2023 | 12/24/2024 |
| Paylocity Corporation | Paylocity Corporation – SOW – November 22, 2021 | 11/22/2021 | 12/24/2024 |
| Paylocity Corporation | Paylocity Corporation - Services Agreement (one-time use) - December 07, 2021 | 12/7/2021 | 12/24/2024 |
| Peak Scientific | Peak Scientific - Services Agreement (One-time use) - Aug 22, 2024 | 8/22/2024 | 12/24/2024 |
| Peak Scientific | Peak Scientific - Services Agreement (One-time use) - Aug 20, 2024 | 8/20/2024 | 12/24/2024 |
| Peak Scientific | Peak Scientific - Services Agreement (One-time use) - Aug 18, 2024 | 8/18/2024 | 12/24/2024 |
| Personalis, Inc. | Personalis, Inc - Master Services Agreement - August 29, 2022 | 8/29/2022 | 12/24/2024 |
| Personalis, Inc. | Personalis Inc - SOW - December 01, 2022 | 12/1/2022 | 12/24/2024 |
| Personalis, Inc. | Personalis, Inc CDA - Jul 29, 2024 | 7/29/2024 | 12/24/2024 |

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| Pfanstiehl, Inc. | Pfanstiehl, Inc CDA - Oct 16, 2023 | 10/16/2023 | 12/24/2024 |
|-----------------------------|---|-----------------------|-----------------------|
| PGandE | PGandE - Other - August 02, 2022 (Gas and Electric Extension Agreement)) | 8/2/2022 | 12/24/2024 |
| Pharmalogics Recruiting LLC | Pharmalogics Recruiting LLC - Master Services Agreement - Feb 29, 2024 | 2/29/2024 | 12/24/2024 |
| Pharmalogics Recruiting LLC | Pharmalogics Recruiting LLC - Recruiter – Contingency Fee - Jun 08, 2017 | 6/8/2017 | 12/24/2024 |
| Pharmalogics Recruiting LLC | Pharmalogics Recruiting LLC - Recruiter – Contingency Fee - Nov 01, 2017 | 11/1/2017 | 12/24/2024 |
| Pharmalogics Recruiting LLC | Pharmalogics Recruiting LLC - Recruiter – Contingency Fee - Jun 08, 2017 - Amendment - Jun 08, 2017 | 6/8/2017 | 12/24/2024 |
| PharmEng Technology, Inc. | PharmEng Technology Inc - Master Services Agreement - November 08, 2021 | 11/8/2021 | 12/24/2024 |
| PK4 LABORATORIES, INC | PK4 LABORATORIES, INC - Master Services Agreement - Jul 21, 2023 | 7/21/2023 | 12/24/2024 |
| PPD Development, LP | PPD Development, LP - Master Services Agreement - Aug 04, 2021 | 10/30/2023 | 12/24/2024 |
| PPD Development, LP | PPD Development, LP - SOW - Oct 11, 2023 (GO-015) | 10/11/2023 | 12/24/2024 |