

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

GRITSTONE BIO, INC.,¹

Debtor.

Chapter 11

Case No. 24-12305 (KBO)

Objections Due: March 24, 2025 at 4:00 p.m. (ET)

Hearing Date: To be scheduled if necessary

**SUMMARY OF FOURTH MONTHLY APPLICATION FOR COMPENSATION AND
REIMBURSEMENT OF EXPENSES OF PACHULSKI STANG ZIEHL & JONES LLP
AS COUNSEL FOR THE DEBTOR AND DEBTOR IN POSSESSION FOR THE
PERIOD FROM JANUARY 1, 2025 THROUGH JANUARY 31, 2025**

Name of Applicant:	Pachulski Stang Ziehl & Jones LLP
Authorized to Provide Professional Services to:	Debtor and Debtor in Possession
Date of Retention:	Effective as of October 10, 2024 by order signed November 12, 2024
Period for which Compensation and Reimbursement is Sought:	January 1, 2025 through January 31, 2025 ²
Amount of Compensation Sought as Actual, Reasonable and Necessary:	\$421,870.50
Amount of Expense Reimbursement Sought as Actual, Reasonable and Necessary:	\$67.90

This is a: ☒ monthly ☐ interim ☐ final application.

The total time expended for fee application preparation is approximately 4.0 hours and the corresponding compensation requested is approximately \$2,500.00.

¹ The Debtor's mailing address is 4698 Willow Road, Pleasanton, CA 94588, and the last four digits of the Debtor's federal tax identification number is 9534.

² The applicant reserves the right to include any time expended in the time period indicated above in future application(s) if it is not included herein.



PRIOR APPLICATIONS FILED

Date Filed	Period Covered	Requested Fees	Requested Expenses	Approved Fees	Approved Expenses
01.16.25	10.10.24 – 10.31.24	\$804,945.00	\$3,140.11	\$804,945.00	\$3,140.11
01.27.25	11.01.24 – 11.30.24	\$582,545.00	\$1,471.45	\$582,545.00	\$1,471.45
01.31.25	12.01.24 – 12.31.24	\$702,698.00	\$9,020.76	\$702,698.00	\$9,020.76

PSZJ PROFESSIONALS

Name of Professional Individual	Position of the Applicant, Year of Obtaining License to Practice	Hourly Billing Rate	Total Hours Billed	Total Compensation
Debra I. Grassgreen	Partner, 1992	\$1,875.00	52.60	\$98,625.00
Debra I. Grassgreen	Partner, 1992	\$1,695.00	0.70	\$1,186.50
Malhar S. Pagay	Partner, 1997	\$1,595.00	61.50	\$98,092.50
James E. O'Neill	Partner, 1985	\$1,475.00	37.20	\$54,870.00
John W. Lucas	Partner, 2005	\$1,425.00	67.90	\$96,757.50
Jonathan J. Kim	Counsel, 1996	\$1,425.00	3.60	\$5,130.00
Victoria A. Newmark	Counsel, 1996	\$1,395.00	4.20	\$5,859.00
Brooke E. Wilson	Associate, 2022	\$725.00	3.60	\$2,610.00
Lisa Petras	Paralegal	\$625.00	92.40	\$57,750.00
Andrea R. Paul	Case Management Assistant	\$495.00	2.00	\$990.00

Grand Total: \$421,870.50
Total Hours: 325.70
Blended Rate: \$1,295.27

COMPENSATION BY CATEGORY

Project Categories	Total Hours	Total Fees
Asset Analysis and Recovery	0.10	\$159.50
Asset Disposition	9.60	\$14,652.00
Bankruptcy Litigation	14.70	\$15,674.50
Business Operations	2.40	\$3,420.00
Case Administration	14.90	\$10,286.50
Corporate Governance	0.60	\$1,125.00
Claims Administration and Objections	15.30	\$18,091.50
PSZJ Compensation	19.10	\$15,527.50
Other Professional Compensation	25.30	\$20,981.50
Contract and Lease Matters	44.40	\$51,565.00
Financial Filings	0.90	\$1,072.50
Hearings	2.10	\$3,347.50
Insurance Coverage	3.90	\$3,756.50
Plan and Disclosure Statement	172.40	\$262,211.00
Totals	325.70	\$421,870.50

EXPENSE SUMMARY

Expense Category	Service Provider³ (if applicable)	Total Expenses
Delivery/Courier Service		\$30.00
Pacer - Court Research		\$24.10
Reproduction Expense - @0.10 per page		\$13.80
Total		\$67.90

³ PSZJ may use one or more service providers. The service providers identified herein below are the primary service providers for the categories described.

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

GRITSTONE BIO, INC.,¹

Debtor.

Chapter 11

Case No. 24-12305 (KBO)

Objections Due: March 24, 2025 at 4:00 p.m. (ET)
Hearing Date: To be scheduled if necessary

**FOURTH MONTHLY APPLICATION FOR COMPENSATION AND
REIMBURSEMENT OF EXPENSES OF PACHULSKI STANG ZIEHL & JONES LLP
AS COUNSEL FOR THE DEBTOR AND DEBTOR IN POSSESSION FOR THE
PERIOD FROM JANUARY 1, 2025 THROUGH JANUARY 31, 2025**

Pursuant to sections 330 and 331 of Title 11 of the United States Code (the “Bankruptcy Code”), Rule 2016 of the Federal Rules of Bankruptcy Procedure (collectively, the “Bankruptcy Rules”) and this Court’s *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals*, entered on November 12, 2024, (the “Administrative Order”), Pachulski Stang Ziehl & Jones LLP (“PSZJ” or the “Firm”), counsel for the debtor and debtor in possession (“Debtor”), hereby submits its *Fourth Monthly Application for Compensation and Reimbursement of Expenses of Pachulski Stang Ziehl & Jones LLP, as Counsel for the Debtor and Debtor in Possession, for the Period from January 1, 2025 through January 31, 2025* (the “Application”).

By this Application PSZJ seeks a monthly interim allowance of compensation in the amount of \$421,870.50 and actual and necessary expenses in the amount of \$67.90 for a total allowance of \$421,938.40 and payment of \$337,496.40 (80% of the allowed fees) and

¹ The Debtor’s mailing address is 4698 Willow Road, Pleasanton, CA 94588, and the last four digits of the Debtor’s federal tax identification number is 9534.

reimbursement of \$67.90 (100% of the allowed expenses) for a total payment of \$337,564.30 for the period January 1, 2025 through January 31, 2025 (the “Fee Period”):

Background

1. On October 10, 2024, (the “Petition Date”), the Debtor filed a voluntary petition for relief under chapter 11 of the Bankruptcy Code (the “Chapter 11 Case”). The Debtor is operating its business and managing its property as debtor in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code.

2. On October 29, 2024, the Office of the United States Trustee (the “U.S. Trustee”) appointed an Official Committee of Unsecured Creditors (the “Committee”) including the following: BMR-Sidney Research Campus LLC, Presidio, and Murigenics, Inc.. *See* Docket No. 77.

3. The Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334. This is a core proceeding pursuant to 28 U.S.C. § 157(b)(2).

4. On November 12, 2024, the Court entered the Administrative Order, authorizing estate professionals (the “Retained Professionals”) to submit applications for interim compensation and reimbursement for expenses, pursuant to the procedures specified therein. The Administrative Order provides, among other things, that a Retained Professional may submit monthly fee applications. If no objections are made within fourteen (14) days after service of the monthly fee application the Debtor is authorized to pay the Retained Professional eighty percent (80%) of the requested fees and one hundred percent (100%) of the requested expenses. Beginning with the period ending December 31, 2024, and at three-month intervals or such other intervals convenient to the Court, each of the Retained Professionals may file and serve an interim

application for allowance of the amounts sought in its monthly fee applications for that period. All fees and expenses paid are on an interim basis until final allowance by the Court.

5. The retention of PSZJ, as counsel for the Debtor, was approved effective as of October 10, 2024, by this Court's *Order Authorizing the Employment and Retention of Pachulski Stang Ziehl & Jones LLP as Counsel for the Debtor Effective as of the Petition Date*, entered on November 12, 2024 (the "Retention Order"). The Retention Order authorized PSZJ to be compensated on an hourly basis and to be reimbursed for actual and necessary out-of-pocket expenses.

**PSZJ's APPLICATION FOR COMPENSATION AND
FOR REIMBURSEMENT OF EXPENSES**

Compensation Paid and Its Source

6. All services for which PSZJ requests compensation were performed for or on behalf of the Debtor, and not on behalf of any committee, creditor or other person.

7. The professional services and related expenses for which PSZJ requests interim allowance of compensation and reimbursement of expenses were rendered and incurred in connection with this case in the discharge of PSZJ's professional responsibilities as attorneys for the Debtor in this chapter 11 case. PSZJ's services have been necessary and beneficial to the Debtor and its estate, creditors and other parties in interest.

Fee Statements

8. The invoice for the Fee Period is attached hereto as **Exhibit A**. This statement contains daily time logs describing the time spent by each attorney and paraprofessional during the Interim Period. To the best of PSZJ's knowledge, this Application complies with sections 330 and 331 of the Bankruptcy Code, the Bankruptcy Rules and the Administrative Order. PSZJ's time reports are initially handwritten or directly entered in the billing system, by the attorney or

paralegal performing the described services. The time reports are organized on a daily basis. PSZJ is particularly sensitive to issues of “lumping” and, unless time was spent in one time frame on a variety of different matters for a particular client, separate time entries are set forth in the time reports. PSZJ’s charges for its professional services are based upon the time, nature, extent and value of such services and the cost of comparable services other than in a case under the Bankruptcy Code. To the extent it is feasible, PSZJ professionals attempt to work during travel.

Actual and Necessary Expenses

9. A summary of the actual and necessary expenses incurred by PSZJ for the Fee Period is attached hereto as part of **Exhibit A**. PSZJ customarily charges \$0.10 per page for photocopying expenses related to cases, such as this, arising in Delaware. PSZJ’s photocopying machines automatically record the number of copies made when the person that is doing the copying enters the client’s account number into a device attached to the photocopier. PSZJ summarizes each client’s photocopying charges on a daily basis.

10. PSZJ charges \$0.25 per page for out-going facsimile transmissions. There is no additional charge for long distance telephone calls on faxes. The charge for outgoing facsimile transmissions reflects PSZJ’s calculation of the actual costs incurred by PSZJ for the machines, supplies and extra labor expenses associated with sending telecopies and is reasonable in relation to the amount charged by outside vendors who provide similar services. PSZJ does not charge the Debtor for the receipt of faxes in this case.

11. With respect to providers of on-line legal research services (e.g., LEXIS and WESTLAW), PSZJ charges the standard usage rates these providers charge for computerized legal research. PSZJ bills its clients the actual amounts charged by such services, with no premium. Any volume discount received by PSZJ is passed on to the client.

12. PSZJ believes the foregoing rates are the market rates that the majority of law firms charge clients for such services. In addition, PSZJ believes that such charges are in accordance with the American Bar Association's ("ABA") guidelines, as set forth in the ABA's Statement of Principles, dated January 12, 1995, regarding billing for disbursements and other charges.

Summary of Services Rendered

13. The names of the timekeepers of PSZJ who have rendered professional services in this case during the Interim Period are set forth in the attached **Exhibit A**. PSZJ, by and through such persons, has prepared and assisted in the preparation of various motions and orders submitted to the Court for consideration, advised the Debtor on a regular basis with respect to various matters in connection with the Debtor's case, and performed all necessary professional services which are described and narrated in detail below. PSZJ's efforts have been extensive due to the size and complexity of the Debtor's case.

Summary of Services by Project

14. The services rendered by PSZJ during the Fee Period can be grouped into the categories set forth below. PSZJ attempted to place the services provided in the category that best relates to such services. However, because certain services may relate to one or more categories, services pertaining to one category may in fact be included in another category. These services performed, by categories, are generally described below, with a more detailed identification of the actual services provided set forth on the attached **Exhibit A**. Exhibit A identifies the attorneys and paraprofessionals who rendered services relating to each category, along with the number of hours for each individual and the total compensation sought for each category.

A. Asset Analysis and Recovery

15. During the Fee Period, the Firm, among other things, conferred and analyzed tax diligence.

Fees: \$159.50 Hours: 0.10

B. Asset Disposition

16. During the Fee Period, the Firm, among other things, (i) corresponded with the Debtor's professionals and others regarding sale documents; (ii) analyzed and conferred regarding designation of contracts for assumption; and (iii) analyzed and corresponded regarding Worldwide cure claim.

Fees: \$14,652.00 Hours: 9.60

C. Bankruptcy Litigation

17. During the Fee Period, the Firm, among other things, (i) strategized, corresponded, and prepared a motion to convert case; and (ii) prepared a hearing agenda for January 16.

Fees: \$15,674.50 Hours: 14.70

D. Business Operations

18. During the Fee Period, the Firm, among other things, (i) analyzed winddown issues; and (ii) corresponded with the Debtor's professionals regarding business operations and contracts.

Fees: \$3,420.00 Hours: 2.40

E. Case Administration

19. During the Fee Period, the Firm, among other things, (i) reviewed correspondence and pleadings and forwarded them to appropriate parties; (ii) maintained a calendar of critical dates and deadlines; and (iii) prepared for a hearing on January 16.

Fees: \$10,286.50 Hours: 14.90

F. Corporate Governance

20. During the Fee Period, the Firm, among other things, attended a board meeting.

Fees: \$1,125.00 Hours: 0.60

G. Claims Administration and Objections

21. During the Fee Period, the Firm, among other things, (i) obtained Court approval of a motion for administrative claims bar date; (ii) analyzed and corresponded regarding Hercules settlement motion; (iii) analyzed removal of certain contracts from omnibus contract rejection motions; and (iv) corresponded with the Debtor's professionals regarding claim analysis.

Fees: \$18,091.50 Hours: 15.30

H. PSZJ Compensation

22. During the Fee Period, the Firm, among other things, (i) prepared PSZJ's monthly applications for compensation for October, November, and December; and (ii) obtained Court approval of PSZJ's October application for compensation.

Fees: \$15,527.50 Hours: 19.10

I. Other Professional Compensation

23. During the Fee Period, the Firm, among other things, prepared and obtained Court approval of applications for compensation on behalf of Debtor's professionals.

Fees: \$20,981.50 Hours: 25.30

J. Contract and Lease Matters

24. During the Fee Period, the Firm, among other things, (i) conferred with landlord regarding rejection of Pleasanton lease; (ii) analyzed and conferred regarding Worldwide response to potential assumption and assignment; (iii) corresponded with Fisher Bio counsel regarding contract rejection; and (iv) analyzed assumption and assignment of contracts for Seattle sale.

Fees: \$51,565.00 Hours: 44.40

K. Financial Filings

25. During the Fee Period, the Firm, among other things, assisted the Debtor with the preparation of its monthly operating report.

Fees: \$1,072.50 Hours: 0.90

L. Hearings

26. During the Fee Period, the Firm, among other things, prepared for and attended the January 16 hearing.

Fees: \$3,347.50 Hours: 2.10

M. Insurance Coverage

27. During the Fee Period, the Firm, among other things, analyzed and corresponded regarding various insurance claims and issues.

Fees: \$3,756.50 Hours: 3.90

N. Plan and Disclosure Statement

28. During the Fee Period, the Firm, among other things, (i) reviewed, analyzed, and discussed plan issues; (ii) participated in meetings regarding plan negotiation; (iii) prepared, circulated, and filed a plan and disclosure statement; (iv) discussed, prepared, circulated, and filed the solicitation procedures motion; and (v) prepared and filed a motion to extend exclusivity periods.

Fees: \$262,211.00 Hours: 172.40

Valuation of Services

29. Attorneys and paraprofessionals of PSZJ expended a total of 325.70 hours in connection with their representation of the Debtor during the Fee Period, as follows:

Name of Professional Individual	Position of the Applicant, Year of Obtaining License to Practice	Hourly Billing Rate	Total Hours Billed	Total Compensation
Debra I. Grassgreen	Partner, 1992	\$1,875.00	52.60	\$98,625.00
Debra I. Grassgreen	Partner, 1992	\$1,695.00	0.70	\$1,186.50
Malhar S. Pagay	Partner, 1997	\$1,595.00	61.50	\$98,092.50
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Brooke E. Wilson	Associate, 2022	\$725.00	3.60	\$2,610.00
Lisa Petras	Paralegal	\$625.00	92.40	\$57,750.00
Andrea R. Paul	Case Management Assistant	\$495.00	2.00	\$990.00

Grand Total: \$421,870.50
Total Hours: 325.70
Blended Rate: \$1,295.27

30. The nature of work performed by these persons is fully set forth in **Exhibit A** attached hereto. These are PSZJ's normal hourly rates for work of this character. The reasonable value of the services rendered by PSZJ for the Debtor during the Fee Period is \$421,870.50.

31. In accordance with the factors enumerated in section 330 of the Bankruptcy Code, it is respectfully submitted that the amount requested by PSZJ is fair and reasonable given (a) the complexity of the case, (b) the time expended, (c) the nature and extent of the services rendered, (d) the value of such services, and (e) the costs of comparable services other than in a case under the Bankruptcy Code. Moreover, PSZJ has reviewed the requirements of Del. Bankr. LR 2016-2 and the Administrative Order signed on or about September 14, 2023 and believes that this Application complies with such Rule and Order.

WHEREFORE, PSZJ respectfully requests that the Court enter an order providing that, for the period of January 1, 2025 through January 31, 2025, an interim allowance be made to PSZJ for compensation in the amount of \$421,870.50 and actual and necessary expenses in the amount of \$67.90 for a total allowance of \$421,938.40 and payment of \$337,496.40 (80% of the allowed fees) and reimbursement of \$67.90 (100% of the allowed expenses) for a total payment of \$337,564.30; and for such other and further relief as this Court deems proper.

Dated: March 10, 2025

PACHULSKI STANG ZIEHL & JONES LLP

/s/ James E. O'Neill

Debra I. Grassgreen, (admitted *pro hac vice*)

John W. Lucas, (admitted *pro hac vice*)

Malhar S. Pagay, (admitted *pro hac vice*)

James E. O'Neill (DE Bar No. 4042)

919 North Market Street, 17th Floor

P.O. Box 8750

Wilmington, Delaware 19899-8705

Tel: 302-652-4100

Fax: 302-652-4400

Email: dgrassgreen@pszjlaw.com

jluucas@pszjlaw.com

mpagay@pszjlaw.com

joneill@pszjlaw.com

Counsel to the Debtor and Debtor in Possession

DECLARATION

STATE OF DELAWARE :
:
COUNTY OF NEW CASTLE :

James E. O'Neill, after being duly sworn according to law, deposes and says:

a) I am a partner with the applicant law firm Pachulski Stang Ziehl & Jones LLP, and am admitted to appear before this Court.

b) I am familiar with the legal services rendered by PSZJ as counsel to the Debtor.

c) I have reviewed the foregoing Application and the facts set forth therein are true and correct to the best of my knowledge, information and belief. Moreover, I have reviewed Del. Bankr. LR 2016-2, the Administrative Order signed on or about September 14, 2023 and submit that the Application substantially complies with such rule and orders.

/s/ James E. O'Neill

James E. O'Neill

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

GRITSTONE BIO, INC.,¹

Debtor.

Chapter 11

Case No. 24-12305 (KBO)

Objections Due: March 24, 2025 at 4:00 p.m. (ET)
Hearing Date: To be scheduled if necessary

**NOTICE OF FOURTH MONTHLY APPLICATION FOR COMPENSATION AND
REIMBURSEMENT OF EXPENSES OF PACHULSKI STANG ZIEHL & JONES LLP
AS COUNSEL FOR THE DEBTOR AND DEBTOR IN POSSESSION FOR THE
PERIOD FROM JANUARY 1, 2025 THROUGH JANUARY 31, 2025**

PLEASE TAKE NOTICE that on March 10, 2025, Pachulski Stang Ziehl & Jones LLP, counsel for the above-captioned debtor and debtor in possession (the “Debtor”), filed its *Fourth Monthly Application for Compensation and Reimbursement of Expenses of Pachulski Stang Ziehl & Jones LLP as Counsel for the Debtor and Debtor in Possession for the Period of January 1, 2025 through January 31, 2025* (the “Application”), seeking compensation for the reasonable and necessary services rendered to the Debtor in the amount of \$421,870.50 and reimbursement for actual and necessary expenses in the amount of \$67.90. A copy of the Application is attached hereto.

The Application is submitted pursuant to the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals*, entered on November 12, 2024 [Docket No. 154] (the “Administrative Order”).

PLEASE TAKE FURTHER NOTICE that, in accordance with the Administrative Order, any Notice of Objection (as defined in the Administrative Order) must be served upon: (i)

¹ The Debtor’s mailing address is 4698 Willow Road, Pleasanton, CA 94588, and the last four digits of the Debtor’s federal tax identification number is 9534.

counsel to the Debtor, Pachulski Stang Ziehl & Jones LLP, 919 North Market Street, 17th Floor, Wilmington, DE 19899, Attn: James E. O'Neill (joneill@pszjlaw.com), Debra I. Grassgreen (dgrassgreen@pszjlaw.com), John W. Lucas (jlucas@pszjlaw.com), and Malhar S. Pagay (mpagay@pszjlaw.com); (ii) counsel to the Prepetition Secured Lenders, (a) Cole Schotz P.C., 500 Delaware Avenue, Suite 1410, Wilmington, DE 19801, Attn: Stacy L. Newman (snewman@coleschotz.com), Stuart Komrower (skomrower@coleschotz.com), Warren A. Usatine (wusatine@coleschotz.com), and Felice R. Yudkin (fyudkin@coleschotz.com); (b) Sheppard Mullin, Four Embarcadero Center, Seventeenth Floor, San Francisco, CA 94111, Attn: Ori Katz (okatz@sheppardmullin.com) and Robert K. Sahyan (rsahyan@sheppardmullin.com); (iii) the Office of the United States Trustee for the District of Delaware, 844 King Street, Suite 2207, Wilmington, DE 19801, Attn: Timothy Jay Fox, Jr. (timothy.fox@usdoj.gov); and (iv) counsel for the Committee (a) ArentFox Schiff LLP, 1301 Avenue of the Americas, Floor 42, New York, New York 10019, Attn.: Andrew I. Silfen (andrew.silfen@afslaw.com), Beth M. Brownstein (beth.brownstein@afslaw.com), James E. Britton (james.britton@afslaw.com), and Patrick Feeney (patrick.feeney@afslaw.com); (b) Potter Anderson & Corroon LLP, 1313 N. Market Street, 6th Floor, Wilmington, Delaware 19801, Attn.: Christopher M. Samis (csamis@potteranderson.com), Aaron H. Stulman (astulman@potteranderson.com), Katelin A. Morales (kmorales@potteranderson.com), and Ethan H. Sulik (esulik@potteranderson.com).

PLEASE TAKE FURTHER NOTICE THAT IF NO NOTICE OF OBJECTION IS SERVED IN ACCORDANCE WITH THE ADMINISTRATIVE ORDER, THEN 80% OF FEES AND 100% OF EXPENSES REQUESTED IN THE APPLICATION MAY BE PAID WITHOUT FURTHER HEARING OR ORDER OF THE COURT.

Dated: March 10, 2025

PACHULSKI STANG ZIEHL & JONES LLP

/s/ James E. O'Neill

Debra I. Grassgreen, (admitted *pro hac vice*)

John W. Lucas, (admitted *pro hac vice*)

Malhar S. Pagay, (admitted *pro hac vice*)

James E. O'Neill (DE Bar No. 4042)

919 North Market Street, 17th Floor

P.O. Box 8750

Wilmington, Delaware 19899-8705

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Email: dgrassgreen@pszjlaw.com

jlucas@pszjlaw.com

mpagay@pszjlaw.com

joneill@pszjlaw.com

Counsel to the Debtor and Debtor in Possession

EXHIBIT A



10100 Santa Monica Blvd.
13th Floor
Los Angeles, CA 90067

Gritstone bio Inc.
5959 Horton Street ste. 300
Emeryville, CA 94608
USA

February 18, 2025
Invoice 145325
Client 32903.00002

RE: Postpetition

STATEMENT OF PROFESSIONAL SERVICES RENDERED THROUGH 01/31/2025

FEES	\$421,870.50
EXPENSES	\$67.90
TOTAL CURRENT CHARGES	\$421,938.40
BALANCE FORWARD	\$2,103,820.32
LAST PAYMENT	-\$1,685,783.00
TOTAL BALANCE DUE	\$839,976.00

Pachulski Stang Ziehl & Jones LLP
 Gritstone bio Inc.
 Client 32903.00002

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 February 18, 2025

Summary of Services by Professional

<u>ID</u>	<u>Name</u>	<u>Title</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
DG	Grassgreen, Debra I.	Partner	1,875.00	52.60	\$98,625.00
DG	Grassgreen, Debra I.	Partner	1,695.00	0.70	\$1,186.50
JEO	O'Neill, James E.	Partner	1,475.00	37.20	\$54,870.00
JWL	Lucas, John W.	Partner	1,425.00	67.90	\$96,757.50
MSP	Pagay, Malhar S.	Partner	1,595.00	61.50	\$98,092.50
JJK	Kim, Jonathan J.	Counsel	1,425.00	3.60	\$5,130.00
VAN	Newmark, Victoria A.	Counsel	1,395.00	4.20	\$5,859.00
BEW	Wilson, Brooke E.	Associate	725.00	3.60	\$2,610.00
LHP	Petras, Lisa	Paralegal	625.00	92.40	\$57,750.00
ARP	Paul, Andrea R.	Case Management Assistant	495.00	2.00	\$990.00
			<hr/> 325.70		<hr/> \$421,870.50

Pachulski Stang Ziehl & Jones LLP
 Gritstone bio Inc.
 Client 32903.00002

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 February 18, 2025

Summary of Services by Task Code

<u>Task Code</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
AA	Asset Analysis and Recovery	0.10	\$159.50
AD	Asset Disposition	9.60	\$14,652.00
BL	Bankruptcy Litigation	14.70	\$15,674.50
BO	Business Operations	2.40	\$3,420.00
CA	Case Administration	14.90	\$10,286.50
CG	Corporate Governance	0.60	\$1,125.00
CO	Claims Administration and Objections	15.30	\$18,091.50
CP	PSZJ Compensation	19.10	\$15,527.50
CPO	Other Professional Compensation	25.30	\$20,981.50
EC	Contract and Lease Matters	44.40	\$51,565.00
FF	Financial Filings	0.90	\$1,072.50
HE	Hearings	2.10	\$3,347.50
IC	Insurance Coverage	3.90	\$3,756.50
PD	Plan and Disclosure Statement	172.40	\$262,211.00
		<hr/> 325.70	<hr/> \$421,870.50

Pachulski Stang Ziehl & Jones LLP
Gritstone bio Inc.
Client 32903.00002

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Invoice 145325
February 18, 2025

Summary of Expenses

<u>Description</u>	<u>Amount</u>
Delivery/Courier Service	\$30.00
Pacer - Court Research	\$24.10
Reproduction Expense	\$13.80
	<hr/>
	\$67.90

Pachulski Stang Ziehl & Jones LLP
 Gritstone bio Inc.
 Client 32903.00002

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 February 18, 2025

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Asset Analysis and Recovery						
01/04/2025	MSP	AA	Email exchange with D. Grassgreen, W. Skinner et al. regarding tax diligence.	0.10	1,595.00	\$159.50
				0.10		\$159.50
Asset Disposition						
01/01/2025	MSP	AD	Email exchange with C. Anderson, J. Lucas regarding Seattle Project sale documents.	0.10	1,595.00	\$159.50
01/08/2025	JWL	AD	Call with C. Economides re Worldwide assignment (.3); call with Worldwide's counsel re same (.5);	0.80	1,425.00	\$1,140.00
01/09/2025	JWL	AD	Calls with C. Combest re assignment of contracts (.3); follow up emails with S. Alberts re assignment of Worldwide contract (.5);	0.80	1,425.00	\$1,140.00
01/10/2025	DG	AD	Call with Gritstone and PWC teams re: data transfer on sale.	0.70	1,875.00	\$1,312.50
01/10/2025	DG	AD	Call with Chris Combast re: document access issues (.3); correspond to Gritstone tech team re: same (.1); review APA re: key provisions (.5).	0.90	1,875.00	\$1,687.50
01/10/2025	JWL	AD	Call with client re data transfer to Seattle (.5); review data room transfer info (.5);	1.00	1,425.00	\$1,425.00
01/10/2025	LHP	AD	Email communications with D. Grassgreen regarding Seattle closing documents.	0.10	625.00	\$62.50
01/13/2025	JWL	AD	Call with K. Otus re liquidation and transfer of property from Pleasanton facility (.5); call with Pleasanton landlord re same (.4); email re same to client (.1);	1.00	1,425.00	\$1,425.00
01/14/2025	JWL	AD	Work on review and reconciliation of Worldwide cure claim (1.0); email to J. Irving re same (.5);	1.50	1,425.00	\$2,137.50
01/17/2025	JWL	AD	Call with K. Otus re removal of Hercules equipment (.3);	0.30	1,425.00	\$427.50
01/22/2025	JWL	AD	Review dataroom index re request to turnover document to STP re sale (.7) and email to client re same (.3);	1.00	1,425.00	\$1,425.00

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01/24/2025	JWL	AD	Work on addition designation of contracts to be assigned to Seattle (.7);	0.70	1,425.00	\$997.50
01/30/2025	DG	AD	Call with Celia, Mike, PWC team and J. Lucas regarding document preservation and transfer per sale.	0.70	1,875.00	\$1,312.50
				<u>9.60</u>		<u>\$14,652.00</u>

Bankruptcy Litigation

01/02/2025	DG	BL	Review and revise Conversion Motion.	0.30	1,875.00	\$562.50
01/02/2025	JEO	BL	Revise draft of motion to convert case	1.00	1,475.00	\$1,475.00
01/02/2025	JEO	BL	Update draft of conversion motion	1.00	1,475.00	\$1,475.00
01/02/2025	MSP	BL	Emails with J. Lucas regarding Committee information request.	0.30	1,595.00	\$478.50
01/02/2025	MSP	BL	Email exchange with J. Lucas, D. Grassgreen, et al. regarding Committee information request.	0.10	1,595.00	\$159.50
01/02/2025	MSP	BL	Email exchange with J. Lucas, J. O'Neill, D. Grassgreen regarding conversion motion.	0.10	1,595.00	\$159.50
01/02/2025	VAN	BL	Analysis regarding plan solicitation (.3); including email correspondence with J. O'Neill, D. Grassgreen, and M. Pagay (.2).	0.50	1,395.00	\$697.50
01/04/2025	DG	BL	Correspond with B. Brownstein re: discovery.	0.10	1,875.00	\$187.50
01/06/2025	DG	BL	Emails with J. O'Neill re; conversion motion.	0.20	1,875.00	\$375.00
01/06/2025	JEO	BL	Continued work on conversion motion	1.50	1,475.00	\$2,212.50
01/07/2025	DG	BL	Review and edit conversion motion.	0.40	1,875.00	\$750.00
01/07/2025	LHP	BL	Draft motion and order to shorten time on motion to convert (1.4) and email communications with J. O'Neill regarding same (.1).	1.50	625.00	\$937.50
01/07/2025	LHP	BL	Draft notice of hearing on motion to convert (.8) and email communications with J. O'Neill regarding same (.1).	0.90	625.00	\$562.50
01/08/2025	MSP	BL	Email exchange with R. Smith, J. Lucas, et al. regarding DIP Lender due diligence.	0.10	1,595.00	\$159.50
01/09/2025	MSP	BL	Email call with J. Lucas regarding Motion to convert.	0.20	1,595.00	\$319.00

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01/10/2025	MSP	BL	Review and revise motion to convert; email exchange with N. Maoz, et al. regarding same (.10).	0.40	1,595.00	\$638.00
01/12/2025	MSP	BL	Email exchange with J. O'Neill regarding motion to shorten time regarding conversion.	0.10	1,595.00	\$159.50
01/13/2025	ARP	BL	Prepare hearing and virtual notebook for 01-16-25.	1.30	495.00	\$643.50
01/13/2025	JEO	BL	Email to court re hearing dates	0.20	1,475.00	\$295.00
01/13/2025	LHP	BL	Email communications with J. O'Neill regarding motion to shorten time on motion to convert.	0.10	625.00	\$62.50
01/14/2025	ARP	BL	Prepare hearing and virtual notebook for 01-16-25.{Updates}	0.50	495.00	\$247.50
01/14/2025	JEO	BL	Work on agenda for hearing scheduled for 1/16/2025	0.80	1,475.00	\$1,180.00
01/17/2025	LHP	BL	Draft 9019 motion regarding Hercules proof of claim (2.9) and email communications with M. Pagay regarding same (.2).	3.10	625.00	\$1,937.50
				14.70		\$15,674.50

Business Operations

01/24/2025	JWL	BO	Call with S. Fleming, D. Ihn, and client regarding winddown issues (.5);	0.50	1,425.00	\$712.50
01/28/2025	JWL	BO	Email to UK counsel re winddown of UK subsidiary (.5);	0.50	1,425.00	\$712.50
01/30/2025	JWL	BO	Call with D. Grassgreen, PWC, Fenwick, and client regarding document preservation (1.0);	1.00	1,425.00	\$1,425.00
01/31/2025	JWL	BO	Call with D. Grassgreen, PWC and FSI regarding business operations and retaining contracts (.4);	0.40	1,425.00	\$570.00
				2.40		\$3,420.00

Case Administration

01/02/2025	ARP	CA	Maintain document control.	0.20	495.00	\$99.00
01/05/2025	DG	CA	Review Hercules Plan Comments (.7) and correspond with M. Pagay re: same (.1).	0.80	1,875.00	\$1,500.00

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01/06/2025	LHP	CA	Draft agenda for hearing on January 16.	1.50	625.00	\$937.50
01/09/2025	LHP	CA	Review recent court filings for critical dates and update WIP and critical dates memo (.8) and email communications with calendaring clerk (.1) and attorney team regarding same (.1).	1.00	625.00	\$625.00
01/09/2025	LHP	CA	Continue drafting agenda for hearing on January 16.	1.40	625.00	\$875.00
01/10/2025	LHP	CA	Continue drafting agenda for hearing on January 16 (.4) and email communications with J. O'Neill regarding same (.1).	0.50	625.00	\$312.50
01/13/2025	LHP	CA	Email communications with M. Flores and A. Paul regarding preparation for hearing on January 16.	0.20	625.00	\$125.00
01/13/2025	LHP	CA	Email communications with J. Lucas and J. O'Neill regarding agenda for hearing on January 16.	0.10	625.00	\$62.50
01/13/2025	LHP	CA	Finalize and prepare notice of administrative bar date for filing (.2) and enter notice into court record (.1); coordinate service of notice (.1) and email communication with J. O'Neill regarding same (.1).	0.50	625.00	\$312.50
01/13/2025	LHP	CA	Update agenda for hearing on January 16 (1.1) and email communications with J. O'Neill regarding same (.2).	1.30	625.00	\$812.50
01/14/2025	LHP	CA	Update agenda for hearing on January 16 (.8) and enter agenda into court record (.2); email communications with J. O'Neill regarding same (.1).	1.10	625.00	\$687.50
01/14/2025	LHP	CA	Email communications with M. Flores and A. Paul regarding hearing binder for January 16.	0.10	625.00	\$62.50
01/14/2025	LHP	CA	Coordinate attorney hearing registrations for January 16.	0.10	625.00	\$62.50
01/14/2025	LHP	CA	Review recent court filings for critical dates and update WIP and critical dates memo (1.0) and email communications with calendaring clerk (.1) and attorney team regarding same (.1).	1.20	625.00	\$750.00

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01/14/2025	LHP	CA	Review electronic hearing binder for January 16 (.1) and email communications with attorney team regarding same (.1).	0.20	625.00	\$125.00
01/15/2025	LHP	CA	Email communications with D. Tam at Raymond James regarding January 16 hearing.	0.10	625.00	\$62.50
01/21/2025	LHP	CA	Draft certification of counsel scheduling omnibus hearing date (.1) and email communications with J. O'Neill regarding same (.1).	0.20	625.00	\$125.00
01/21/2025	LHP	CA	Email communications with J. Lucas and N. Maoz regarding sale hearing transcript.	0.10	625.00	\$62.50
01/22/2025	LHP	CA	Finalize and enter certification of counsel for omnibus hearing date into court record (.2) and upload proposed order (.1); email communications with J. O'Neill regarding same (.1).	0.40	625.00	\$250.00
01/23/2025	LHP	CA	Review recent court filings for critical dates and update WIP and critical dates memo (1.6) and email communications with calendaring clerk (.1) and attorney team regarding same (.1).	1.80	625.00	\$1,125.00
01/27/2025	LHP	CA	Email communication with J. O'Neill regarding WIP.	0.40	625.00	\$250.00
01/30/2025	LHP	CA	Review recent court filings for critical dates and update WIP and critical dates memo (1.1) and email communications with calendaring clerk (.1) and attorney team regarding same (.1).	1.30	625.00	\$812.50
01/31/2025	LHP	CA	Draft COC and proposed order for omnibus hearing date (.2); prepare COC for filing (.1); email communications with J. O'Neill regarding same (.1).	0.40	625.00	\$250.00
				14.90		\$10,286.50
Corporate Governance						
01/08/2025	DG	CG	Attend Board Call.	0.60	1,875.00	\$1,125.00
				0.60		\$1,125.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Claims Administration and Objections						
01/03/2025	LHP	CO	Email communications with J. Lucas and J. O'Neill regarding motion for administrative bar date.	0.10	625.00	\$62.50
01/03/2025	LHP	CO	Draft COC regarding motion for administrative bar date.	0.30	625.00	\$187.50
01/07/2025	LHP	CO	Revise draft COC regarding motion for administrative bar date (.2) and email communications with J. Lucas and J. O'Neill regarding same (.2).	0.40	625.00	\$250.00
01/08/2025	JEO	CO	Work on revised order for admin bar date	0.60	1,475.00	\$885.00
01/08/2025	LHP	CO	Revise, finalize, and prepare COC regarding motion for administrative bar date for filing (.9) and enter same into court record (.2); email communications with J. Lucas and J. O'Neill regarding same (.2).	1.30	625.00	\$812.50
01/09/2025	LHP	CO	Update notice of administrative bar date pursuant to order (.1) and email communications with J. O'Neill regarding same (.1).	0.20	625.00	\$125.00
01/10/2025	LHP	CO	Email communication with J. O'Neill regarding notice of administrative bar date.	0.10	625.00	\$62.50
01/12/2025	JEO	CO	Review status of claims filed in light of upcoming bar date	2.50	1,475.00	\$3,687.50
01/13/2025	JEO	CO	Review status of D & O Claims	3.00	1,475.00	\$4,425.00
01/13/2025	JWL	CO	Calls with management re filing proofs of claim (.5);	0.50	1,425.00	\$712.50
01/15/2025	JWL	CO	Call with counsel to Priority Payments regarding wire and reimbursements (.3); draft email to committee re same and bar date (.4);	0.70	1,425.00	\$997.50
01/17/2025	MSP	CO	Email exchange with D. Grassgreen, J. Lucas, L. Petras regarding Hercules settlement motion.	0.10	1,595.00	\$159.50
01/21/2025	MSP	CO	Review and revise motion to approve settlement with Hercules 10:29pm 11:35pm.	1.10	1,595.00	\$1,754.50

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01/24/2025	LHP	CO	Work on removal of additional contracts from omnibus contract rejection motions (1.8) and email communications with J. Lucas and O. Carpio regarding same (.2).	2.00	625.00	\$1,250.00
01/27/2025	BEW	CO	Conference call with J. Lucas and PwC re: claims analysis	0.50	725.00	\$362.50
01/27/2025	JWL	CO	Call with B. Wilson and PWC re claim reconciliation (.5); follow up with B. Wilson re same (.4);	0.90	1,425.00	\$1,282.50
01/28/2025	JWL	CO	Review contract with Priority Payments (.3); and call with counsel to Priority Payments re late claim and privity issues (.2);	0.50	1,425.00	\$712.50
01/30/2025	BEW	CO	Locate reclamation objections and email to J. Lucas re: same.	0.50	725.00	\$362.50
				15.30		\$18,091.50

PSZJ Compensation

01/14/2025	JWL	CP	Review and revise PSZJ Oct. monthly fee application (1.0);	1.00	1,425.00	\$1,425.00
01/14/2025	JWL	CP	Review and revise PSZJ Nov. 2024 monthly fee application (1.0);	1.00	1,425.00	\$1,425.00
01/16/2025	JEO	CP	Review and finalize PSZJ first monthly fee application	0.50	1,475.00	\$737.50
01/16/2025	LHP	CP	Finalize and prepare PSZJ first monthly fee application for filing (.3) and enter same into court record (.2); coordinate service of application (.1) and email communications with J. O'Neill regarding same (.1).	0.70	625.00	\$437.50
01/17/2025	LHP	CP	Draft PSZJ second application for compensation for November (.4) and email communications with J. Lucas regarding same (.1).	0.50	625.00	\$312.50
01/22/2025	LHP	CP	Continue drafting PSZJ second application for compensation for November.	2.60	625.00	\$1,625.00
01/23/2025	LHP	CP	Continue drafting PSZJ second application for compensation.	1.20	625.00	\$750.00
01/24/2025	JWL	CP	Review and revise PSZJ Dec. monthly fee application (1.0);	1.00	1,425.00	\$1,425.00

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01/24/2025	LHP	CP	Revise PSZJ second application for compensation (.2) and email communications with J. Lucas and J. O'Neill regarding same (.1).	0.30	625.00	\$187.50
01/29/2025	JEO	CP	Review PSZJ November 2024 fee application and finalize and file	0.40	1,475.00	\$590.00
01/30/2025	LHP	CP	Draft PSZJ third application for compensation (4.1) and email communication with J. Lucas and J. O'Neill (.1).	4.20	625.00	\$2,625.00
01/30/2025	LHP	CP	Draft CNO regarding PSZJ first application for compensation (.3) and email communications with J. O'Neill regarding same (.1).	0.40	625.00	\$250.00
01/31/2025	JEO	CP	Review and finalize December monthly fee application for PSZJ	0.30	1,475.00	\$442.50
01/31/2025	JEO	CP	Review status of PSZJ's October fee application and review and approve certificate of no objection	0.20	1,475.00	\$295.00
01/31/2025	LHP	CP	Finalize/file CNO regarding PSZJ first application for compensation (.2); email communications with J. O'Neill regarding same (.1).	0.30	625.00	\$187.50
01/31/2025	LHP	CP	Draft PSZJ first interim application for compensation.	4.50	625.00	\$2,812.50
				19.10		\$15,527.50

Other Professional Compensation

12/31/2024	DG	CPO	Call with Nir Moaz and Tom Patterson and J. Lucas re: RJ Plan Fee (.4); work through issues with client and RJ (.3).	0.70	1,695.00	\$1,186.50
01/02/2025	DG	CPO	Call with Celia, S. Fleming and J. Lucas re: RJ Fee and case status.	0.50	1,875.00	\$937.50
01/06/2025	DG	CPO	Correspondence (multiple) with B. Brownstein re; professional fees.	0.20	1,875.00	\$375.00
01/06/2025	LHP	CPO	Draft CNO regarding Raymond James first application for compensation.	0.40	625.00	\$250.00
01/08/2025	JEO	CPO	Finalize Raymond James Retention application	0.80	1,475.00	\$1,180.00

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01/08/2025	LHP	CPO	Revise, finalize, and prepare Raymond James application for compensation on BCT fee for filing (1.9).	1.90	625.00	\$1,187.50
01/08/2025	LHP	CPO	Enter application into court record (.2); coordinate service of application (.1); email communications with J. Lucas and J. O'Neill regarding application (.2).	0.50	625.00	\$312.50
01/09/2025	LHP	CPO	Draft notice of PwC first interim application for compensation.	0.40	625.00	\$250.00
01/09/2025	LHP	CPO	Revise, finalize, and prepare PwC first interim application for compensation for filing (.9) email communications with and J. O'Neill regarding same (.1).	1.00	625.00	\$625.00
01/09/2025	LHP	CPO	Enter PwC first interim application for compensation into court record (.2) and coordinate service of same (.1).	0.30	625.00	\$187.50
01/09/2025	LHP	CPO	Revise CNO regarding Raymond James first application for compensation (.2) and email communications with J. O'Neill regarding same (.2).	0.40	625.00	\$250.00
01/13/2025	LHP	CPO	Finalize and prepare CNO regarding Raymond James application for compensation for filing (.2) and enter CNO into court record (.2); email communications with J. O'Neill regarding same (.2).	0.60	625.00	\$375.00
01/13/2025	LHP	CPO	Email communications with J. Lucas regarding Fenwick application for compensation.	0.10	625.00	\$62.50
01/14/2025	LHP	CPO	Email communications with J. Lucas regarding Fenwick application for compensation.	0.20	625.00	\$125.00
01/14/2025	LHP	CPO	Continued work on Fenwick October application for compensation (.8) and email communications with Fenwick attorneys (.2) and J. Lucas regarding same (.1).	1.10	625.00	\$687.50
01/15/2025	JEO	CPO	Review Verita's first fee application	0.30	1,475.00	\$442.50
01/15/2025	LHP	CPO	Revise Verita first application for compensation (.3); draft notice of application (.3).	0.60	625.00	\$375.00

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01/15/2025	LHP	CPO	Finalize and prepare application and exhibits for filing (.2) and enter same into court record (.2); email communications with J. O'Neill regarding same (.2).	0.60	625.00	\$375.00
01/15/2025	LHP	CPO	Revise PSZJ first application for compensation (.9) and email communications with attorney team regarding same (.1).	1.00	625.00	\$625.00
01/24/2025	JEO	CPO	Review PWC fee application	0.30	1,475.00	\$442.50
01/24/2025	JEO	CPO	Review status PWC's first fee application and approve CNO for filing	0.30	1,475.00	\$442.50
01/24/2025	JWL	CPO	Calls with G. Richards regarding terms of restructuring fee (.5);	0.50	1,425.00	\$712.50
01/24/2025	LHP	CPO	Email communications with R. Mitteness regarding Fenwick application for compensation.	0.10	625.00	\$62.50
01/24/2025	LHP	CPO	Draft certificate of no objection on Raymond James second application for compensation (.3) and email communications with J. O'Neill regarding same (.1).	0.40	625.00	\$250.00
01/24/2025	LHP	CPO	Draft certificate of no objection on PwC first application for compensation (.3) and email communications with J. O'Neill regarding same (.1).	0.40	625.00	\$250.00
01/24/2025	LHP	CPO	Finalize certificate of no objection on PwC first application for compensation and enter into court record.	0.30	625.00	\$187.50
01/24/2025	LHP	CPO	Revise and finalize PwC second application for compensation (.3); draft notice of application (.3); prepare application and exhibits for filing (.3); email communications with J. O'Neill regarding same (.2).	1.10	625.00	\$687.50
01/27/2025	JEO	CPO	Review status of Raymond James fee application for Business Transaction Fee	0.60	1,475.00	\$885.00
01/27/2025	JEO	CPO	Review Fenwick application	0.20	1,475.00	\$295.00
01/27/2025	JEO	CPO	Emails with RJ and Lisa Petras re fee application	0.30	1,475.00	\$442.50

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01/27/2025	LHP	CPO	Finalize and prepare certificate of no objection on Raymond James second application for compensation for filing (.2) and enter into court record (.2); email communications with J. O'Neill regarding same (.1).	0.50	625.00	\$312.50
01/27/2025	LHP	CPO	Revise and prepare PSZJ second application for compensation for filing (.4) and enter application into court record (.2); email communications with J. Lucas and J. O'Neill (.1); coordinate service (.1).	0.80	625.00	\$500.00
01/27/2025	LHP	CPO	Revise and prepare Fenwick first application for compensation for filing (.9) and enter into court record (.2); email communications with R. Mitteness (.1) and J. Lucas and J. O'Neill (.2) regarding application; coordinate service (.1).	1.50	625.00	\$937.50
01/27/2025	LHP	CPO	Draft Fenwick second application for compensation.	3.20	625.00	\$2,000.00
01/28/2025	LHP	CPO	Continue drafting Fenwick second application for compensation (.5) and email communications with J. Lucas and J. O'Neill regarding same (.1).	0.60	625.00	\$375.00
01/28/2025	LHP	CPO	Email communication with R. Mitteness regarding Fenwick second application for compensation.	0.10	625.00	\$62.50
01/28/2025	LHP	CPO	Email with F. Mitteness regarding Fenwick's first application for compensation.	0.10	625.00	\$62.50
01/29/2025	JEO	CPO	Review and finalize Fenwick's first fee application	0.70	1,475.00	\$1,032.50
01/30/2025	JEO	CPO	Email with committee counsel re fee hearing	0.20	1,475.00	\$295.00
01/30/2025	LHP	CPO	Draft CNO regarding Verita first application for compensation (.3) and email communications with J. O'Neill regarding same (.1).	0.40	625.00	\$250.00
01/30/2025	LHP	CPO	Prepare CNO regarding Verita first application for compensation for filing (.1) and enter into court record (.1).	0.20	625.00	\$125.00
01/31/2025	LHP	CPO	Email communications with J. O'Neill regarding Raymond James second application for compensation.	0.20	625.00	\$125.00

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01/31/2025	LHP	CPO	Finalize and prepare PSZJ third application for compensation for filing (.3) and enter application into court record (.2); coordinate service (.1); email communications with J. O'Neill (.1).	0.70	625.00	\$437.50
				<u>25.30</u>		<u>\$20,981.50</u>

Contract and Lease Matters

01/03/2025	DG	EC	Review and respond to correspondence from Celia Economides and others re: Pleasanton facility.	0.30	1,875.00	\$562.50
01/03/2025	JWL	EC	Call with Pleasanton landlord re rejection of lease (.4);	0.40	1,425.00	\$570.00
01/06/2025	LHP	EC	Draft CNO regarding omnibus lease rejection motion.	0.20	625.00	\$125.00
01/07/2025	JWL	EC	Call with Worldwide re contract assumption (.4); call with Seattle re Worldwide assumption (.3); review objection by Fisher contract rejection (.5); outline reply to such objection (.6); draft reply to Fisher objection (1.1);	2.90	1,425.00	\$4,132.50
01/08/2025	JWL	EC	Review reply to Thermo Bio objection to contract rejection and email re same (.5);	0.50	1,425.00	\$712.50
01/09/2025	JWL	EC	Call with I. Kellor re rejection of Emeryville lease (.3); emails with client re same (.3); review Thermo King stip are rejection (.4);	1.00	1,425.00	\$1,425.00
01/09/2025	LHP	EC	Review omnibus motions for contract rejection for certain entities (.5); prepare second notice of removal of contracts from omnibus motions and related exhibit (1.5) and email communications with J. Lucas and J. O'Neill regarding same (.3).	2.30	625.00	\$1,437.50
01/10/2025	JWL	EC	Call with ThermoBio re contract rejection (1.0); review contract termination stip re same (.5);	1.50	1,425.00	\$2,137.50
01/13/2025	JEO	EC	Review status of 10 amended rejection motions	0.80	1,475.00	\$1,180.00

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01/13/2025	LHP	EC	Revise, finalize, and prepare CNO regarding omnibus lease rejection motion for filing (.5) and enter same into court record (.2); email communications with J. O'Neill regarding same (.1).	0.80	625.00	\$500.00
01/15/2025	JWL	EC	Call with counsel to landlord for Pleasanton facility re lease rejection (.5);	0.50	1,425.00	\$712.50
01/16/2025	BEW	EC	Draft stipulation to reject landlord lease and email to J. Lucas re: same.	2.60	725.00	\$1,885.00
01/16/2025	JEO	EC	Prepare for and attend omnibus hearing	0.90	1,475.00	\$1,327.50
01/16/2025	JEO	EC	Review and finalize cert of counsel for lease rejection motion	0.50	1,475.00	\$737.50
01/16/2025	JWL	EC	Call with D. Ihn and counsel to Worldwide re cure claim (.4); email to Worldwide re calculation of cure claim (.3); call with Seattle counsel re removal of equipment and Worldwide cure claim (.3);	1.00	1,425.00	\$1,425.00
01/16/2025	LHP	EC	Draft COC and prepare exhibits regarding omnibus lease rejection (.8) and email communications with J. Lucas and J. O'Neill regarding same (.1).	0.90	625.00	\$562.50
01/16/2025	LHP	EC	Finalize and prepare COC and exhibits regarding omnibus lease rejection for filing (.3) and enter same into court record (.2); email communications with J. O'Neill regarding same (.1).	0.60	625.00	\$375.00
01/16/2025	LHP	EC	Coordinate service of order on omnibus lease rejection and email communications with J. Lucas regarding same.	0.10	625.00	\$62.50
01/17/2025	JWL	EC	Call with Worldwide counsel regarding cure claim (1.0); follow up call with J. Sattar and D. Ihn re same (.5); review Worldwide contract re enforcement and other issues (.5); further review of cure claim and offsets (.5);	2.50	1,425.00	\$3,562.50
01/21/2025	JWL	EC	Call with Pleasanton landlord re rejection of lease (.4); emails to client re same (.2);	0.60	1,425.00	\$855.00

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01/21/2025	JWL	EC	Call with Fisher Bio counsel re contract rejection and related damages (.5); email to client re same (.2); call with Seattle's counsel re Worldwide cure claim. (.4); review back-up info from Worldwide re cure claim (.3); respond to Seattle re same (.2);	2.60	1,425.00	\$3,705.00
01/21/2025	LHP	EC	Draft motion to reject Pleasanton lease (1.7) and email communications with J. Lucas regarding same (.1).	1.80	625.00	\$1,125.00
01/22/2025	JWL	EC	Call with S. Fleming, D. Ihn, and client re Worldwide claim (1.0);	1.00	1,425.00	\$1,425.00
01/22/2025	JWL	EC	Call with Pleasanton landlord regarding lease rejection and abandonment (1.0); review and revise lease rejection stipulation re same (.7); email to landlord re same (.2);	1.90	1,425.00	\$2,707.50
01/22/2025	LHP	EC	Revise motion to reject lease at Willow Road, Pleasanton (.4) and email communications with J. Lucas regarding same (.2).	0.60	625.00	\$375.00
01/23/2025	JWL	EC	Call with OnQ and client regarding claims and abandonment issues (.5); review contract re same (.5);	1.00	1,425.00	\$1,425.00
01/24/2025	JWL	EC	Work on assumption and assignment of contracts for Seattle sale (.5);	0.50	1,425.00	\$712.50
01/24/2025	LHP	EC	Revise motion to reject lease at Willow Road, Pleasanton (1.0) and email communications with J. Lucas regarding same (.1).	1.10	625.00	\$687.50
01/27/2025	JWL	EC	Call with C. Combest re assignment of contracts (.3); review and revise notices are the same (.5);	0.80	1,425.00	\$1,140.00
01/27/2025	LHP	EC	Work on removal of certain contracts from omnibus motions to reject (.6) and email communications with O. Carpio regarding same (.1).	0.70	625.00	\$437.50
01/28/2025	JWL	EC	Work on assumption and de-designation of contracts re Seattle sale (1.1);	1.10	1,425.00	\$1,567.50
01/28/2025	LHP	EC	Draft COC and order regarding stipulation to reject Willow Road, Pleasanton lease (.9) and email communications with J. O'Neill regarding same (.1).	1.00	625.00	\$625.00

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01/29/2025	JEO	EC	Work on Certification of Counsel Regarding Order Approving Stipulation Between Debtor and Deerfield 2018 LLC Regarding Rejection of Lease	0.50	1,475.00	\$737.50
01/29/2025	JEO	EC	Finalize Second Notices re Designation/Removal of Contracts	0.60	1,475.00	\$885.00
01/29/2025	JWL	EC	Call with Worldwide re cure claim (.5); review cure schedules in prepare for call with Seattle re same (1.0);	1.50	1,425.00	\$2,137.50
01/29/2025	LHP	EC	Email communications with J. Lucas regarding second notice of provisional removal of contracts from rejection.	0.10	625.00	\$62.50
01/29/2025	LHP	EC	Email communications with J. Lucas regarding exhibits to omnibus contract rejection motions.	0.20	625.00	\$125.00
01/29/2025	LHP	EC	Finalize and prepare second notice of designation of contracts for assumption/assignment for filing (.3) and enter into court record (.2); coordinate service (.1); email communications with J. Lucas and J. O'Neill (.1).	0.70	625.00	\$437.50
01/29/2025	LHP	EC	Finalize and prepare second notice of provisional removal of contracts from omnibus contract rejection motions (.2) and enter into court record (.2); coordinate service (.1); email communications with J. Lucas and J. O'Neill (.1).	0.60	625.00	\$375.00
01/29/2025	LHP	EC	Finalize/file COC regarding stipulation to reject Pleasanton lease (.9); upload order (.1); email communications with J. Lucas and J. O'Neill (.1).	1.10	625.00	\$687.50
01/30/2025	DG	EC	Call with J. Lucas re: Worldwide assumption.	0.30	1,875.00	\$562.50
01/30/2025	JWL	EC	Review Worldwide contract for purposes of determining cure claim and postpetition claim (1.0); call with Seattle counsel re same (.9); prepare advance allocation model for payment of pre and postpetition cure amounts (1.0);	2.90	1,425.00	\$4,132.50
01/31/2025	JWL	EC	Call with S. Fleming and D. Ihn re Worldwide cure claim (.5);	0.50	1,425.00	\$712.50

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01/31/2025	JWL	EC	Call with S. Alberts regarding Worldwide cure (.3);	0.30	1,425.00	\$427.50
01/31/2025	LHP	EC	Email communication with J. Lucas regarding order granting rejection of Pleasanton lease.	0.10	625.00	\$62.50
				44.40		\$51,565.00

Financial Filings

01/14/2025	JEO	FF	Review monthly operating report	0.40	1,475.00	\$590.00
01/14/2025	LHP	FF	Prepare November operating report for filing (.1) and enter into court record (.1) and email communications with J. O'Neill regarding same (.1).	0.30	625.00	\$187.50
01/27/2025	JEO	FF	Email with Brian Huffman re UST fee payments	0.20	1,475.00	\$295.00
				0.90		\$1,072.50

Hearings

01/16/2025	DG	HE	Attend status conference/omnibus hearing.	0.70	1,875.00	\$1,312.50
01/16/2025	JEO	HE	Prepare for and attend hearing	0.80	1,475.00	\$1,180.00
01/16/2025	JWL	HE	Prepare for (.2) and attend hearing on motion to reject Emeryville lease (.4);	0.60	1,425.00	\$855.00
				2.10		\$3,347.50

Insurance Coverage

01/02/2025	DG	IC	Correspondence with insurance broker and review documents re: claims presented.	0.20	1,875.00	\$375.00
01/02/2025	MSP	IC	Email exchange with C. Economides, J. Lucas, S. McGregor, S. Wright, et al. regarding insurance claims.	0.10	1,595.00	\$159.50
01/03/2025	MSP	IC	Email exchange with D. Grassgreen, et al. regarding insurance claims.	0.10	1,595.00	\$159.50
01/29/2025	LHP	IC	Review D&O insurance claims and draft spreadsheet of claims and status.	2.70	625.00	\$1,687.50
01/30/2025	DG	IC	Review insurance claim info for D&O Coverage (.6); correspond with S. McGregor re: same (.1).	0.70	1,875.00	\$1,312.50

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01/30/2025	LHP	IC	Email communication with D. Grassgreen regarding D&O insurance claims.	0.10	625.00	\$62.50
				<u>3.90</u>		<u>\$3,756.50</u>

Plan and Disclosure Statement

01/01/2025	MSP	PD	Email exchange with W. Skinner, E. Skerry, et al. regarding tax and corporate review of Disclosure Statement.	0.10	1,595.00	\$159.50
01/01/2025	MSP	PD	Email exchange with D. Grassgreen, et al. regarding Plan draft.	0.10	1,595.00	\$159.50
01/01/2025	VAN	PD	Draft combined plan and disclosure statement solicitation procedures motion.	1.80	1,395.00	\$2,511.00
01/02/2025	DG	PD	Correspond with Monica Chan re: insurance call and documents for committee.	0.10	1,875.00	\$187.50
01/02/2025	DG	PD	Correspond to and from J. O'Neill re: Disclosure Statement timing.	0.10	1,875.00	\$187.50
01/02/2025	DG	PD	Call with Geoff Richards and J. Lucas re: restructuring fee (.5); call with Nir and Tom re: same (.3); confer with J. Lucas (.1).	0.70	1,875.00	\$1,312.50
01/02/2025	DG	PD	Call with Steve Fleming and J. Lucas re: plan waterfall.	0.70	1,875.00	\$1,312.50
01/02/2025	DG	PD	Correspond with B. Brownstein (.1) and S. Komrower (.1) re: plan.	0.20	1,875.00	\$375.00
01/02/2025	DG	PD	Call with S. Fleming, J. Lucas and KTBS team re: Plan structure.	0.90	1,875.00	\$1,687.50
01/02/2025	DG	PD	Review and respond to correspondence from V. Newmark (.1) and J. O'Neill (.1) re: disclosure statement.	0.20	1,875.00	\$375.00
01/02/2025	JEO	PD	Email with V. Newmark re plan and solicitation	0.60	1,475.00	\$885.00
01/02/2025	JEO	PD	Review plan and disclosure statement options.	1.00	1,475.00	\$1,475.00
01/02/2025	JEO	PD	Review precedent for solicitation motions	0.80	1,475.00	\$1,180.00
01/02/2025	JWL	PD	Call with C. Economides, J. Cho., S. Fleming re plan and budget (.7);	0.70	1,425.00	\$997.50
01/02/2025	JWL	PD	Call with G. Richards and D. Grassgreen re plan and budget issues (.5);	0.50	1,425.00	\$712.50

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01/02/2025	JWL	PD	Respond to committee info request re plan negotiation (1.2);	1.20	1,425.00	\$1,710.00
01/02/2025	JWL	PD	Call with D. Grassgreen., S. Fleming, and FSI counsel regarding plan settlement structure (.9);	0.90	1,425.00	\$1,282.50
01/02/2025	MSP	PD	Attention to Plan, timing, and process (2.2); email exchange with J. O'Neill, V. Newmark, D. Grassgreen, N. Maoz, J. Lucas, et al. regarding same (.20).	2.40	1,595.00	\$3,828.00
01/02/2025	MSP	PD	Email exchange with M. Chan, D. Grassgreen, et al. regarding pending securities action.	0.10	1,595.00	\$159.50
01/02/2025	MSP	PD	Email exchange with D. Grassgreen, et al. regarding Plan settlement discussions.	0.10	1,595.00	\$159.50
01/03/2025	DG	PD	Further call with Beth Brownstein (.3); review and respond to email re: same.	0.40	1,875.00	\$750.00
01/03/2025	DG	PD	Correspond with J. O'Neill re: disclosure statement hearing.	0.10	1,875.00	\$187.50
01/03/2025	DG	PD	Analyze recovery analysis (.2); comments to S. Fleming re: same (.1).	0.30	1,875.00	\$562.50
01/03/2025	DG	PD	Followup review of documents for committee plan negotiations (.3); correspond with Committee counsel re: same (.1).	1.70	1,875.00	\$3,187.50
01/03/2025	DG	PD	Followup review of documents for committee plan negotiations (.3); correspond with Committee counsel re: same (.1).	0.40	1,875.00	\$750.00
01/03/2025	DG	PD	Call with RJ team re: plan update.	0.40	1,875.00	\$750.00
01/03/2025	DG	PD	Call with Insurance Broker and I. Nasatir re: coverage status (.6); correspondence with broker re: same (.1).	0.70	1,875.00	\$1,312.50
01/03/2025	JWL	PD	Further responses to Committee's plan related document requests (.6); call with M. Pagay re same (.4).	1.00	1,425.00	\$1,425.00
01/03/2025	JWL	PD	Precall with S. Fleming re plan settlement (.2); call with S. Fleming, D. Grassgreen, and committee re plan settlement (1.0);	1.20	1,425.00	\$1,710.00
01/03/2025	LHP	PD	Email communication with D. Grassgreen regarding Zoom meeting on plan negotiation.	0.10	625.00	\$62.50

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01/03/2025	LHP	PD	Calculate and chart timeline of dates and deadlines related to confirmation (.8) and email communications with J. O'Neill regarding same (.1).	0.90	625.00	\$562.50
01/03/2025	MSP	PD	Telephone call with J. Lucas regarding Plan status.	0.40	1,595.00	\$638.00
01/03/2025	VAN	PD	Draft/revise plan solicitation motion.	1.10	1,395.00	\$1,534.50
01/04/2025	DG	PD	Call with S. Komrower re: Plan structure.	0.30	1,875.00	\$562.50
01/04/2025	MSP	PD	Attention to potential Plan revisions and issues; email exchange with D. Grassgreen, S. Fleming, et al. (.10).	0.50	1,595.00	\$797.50
01/05/2025	JJK	PD	Emails Grassgreen re plan, funding, related matters and consider, and review plan re potential revisions.	1.40	1,425.00	\$1,995.00
01/05/2025	MSP	PD	Email exchange with J. Lucas, D. Grassgreen regarding Plan discussion.	0.10	1,595.00	\$159.50
01/06/2025	DG	PD	Plan Status call with M. Pagay, J. Lucas, J. O'Neill and S. Fleming.	0.50	1,875.00	\$937.50
01/06/2025	DG	PD	Call with Chad Gumm and S. Fleming re; committee diligence (.5); call with FTI and Moss Adams and PWC re: same (1.1); correspond with Will Skinner (.2); calls with Skinner and Gumm and review revised analysis (1.3); correspond with FTI re: same (.2).	3.30	1,875.00	\$6,187.50
01/06/2025	DG	PD	Call with J. Lucas and S. Fleming re: plan issues (.4); review committee proposal (.1); call with Nir Moaz and Tom Patterson re: same (.5); call with S. Komrower re: same (.4).	1.40	1,875.00	\$2,625.00
01/06/2025	DG	PD	Review further revised plan proposal from committee (.1); correspond with B. Brownstein re: same (.1); call with Nir Moaz (.3); and S. Komrower (.5) re: same.	1.00	1,875.00	\$1,875.00
01/06/2025	JJK	PD	Review current plan draft and revise plan and DS; emails Pagay on same.	2.10	1,425.00	\$2,992.50

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01/06/2025	JWL	PD	Outline budget issues for plan confirmation (.5); review Hercules input for plan changes (.5); review disclosure statement (1.0); review solicitation motion (.8); call with D. Grassgreen, M. Pagay, J. O'Neill re plan filing and open issues (.5);	3.30	1,425.00	\$4,702.50
01/06/2025	LHP	PD	Prepare for Zoom meeting on plan negotiation (.3) and email communications with D. Grassgreen regarding same (.1).	0.40	625.00	\$250.00
01/06/2025	MSP	PD	Meeting with D. Grassgreen, J. O'Neill, et al. regarding Plan status.	0.50	1,595.00	\$797.50
01/06/2025	MSP	PD	Work on Plan-related issues and documents, including conversion motion and solicitation procedures; email exchange with V. Newmark, J. Kim, J. O'Neill, J. Lucas, et al. regarding same (.10).	3.20	1,595.00	\$5,104.00
01/06/2025	MSP	PD	Work on Plan issues and revise Disclosure Statement; email exchange with N. Maoz, V. Newmark, D. Grassgreen, J. O'Neill, J. Kim, J. Lucas, B. Brownstein, S. Fleming, S. Komrower, et al. regarding same (.20).	3.90	1,595.00	\$6,220.50
01/06/2025	VAN	PD	Draft/revise plan solicitation motion.	0.80	1,395.00	\$1,116.00
01/07/2025	DG	PD	Call with S. Fleming and J. Lucas to prepare for plan negotiation call.	0.80	1,875.00	\$1,500.00
01/07/2025	DG	PD	Review correspondence from FSI to Committee re: plan proposal (.1) and Committee responses thereto (.1); attend call with FSI counsel, Hercules counsel and representatives and Debtor representatives re: plan negotiation (1.5).	1.70	1,875.00	\$3,187.50
01/07/2025	DG	PD	Correspond with B. Brownstein re: plan issues.	0.30	1,875.00	\$562.50
01/07/2025	JEO	PD	Review service issues related to plan and Disclosure Statement and bar date notice	0.80	1,475.00	\$1,180.00
01/07/2025	JJK	PD	Emails Pagay re plan/DS status.	0.10	1,425.00	\$142.50
01/07/2025	JWL	PD	Review and revise plan summary for company and board (.5); attend partial call with D. Grassgreen, S. Fleming and B. Brownstein re UCC settlement (.5);	1.00	1,425.00	\$1,425.00

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01/07/2025	JWL	PD	Attend pre-calls with D. Grassgreen and S. Fleming re plan negotiations (.8); attend all hands plan negotiation with lenders, committee, and Debtor (1.5);	2.30	1,425.00	\$3,277.50
01/07/2025	LHP	PD	Prepare for and attend meeting regarding plan negotiation.	1.80	625.00	\$1,125.00
01/07/2025	LHP	PD	Draft notice of hearing on disclosure statement (.4) and email communications with J. O'Neill regarding same (.1).	0.50	625.00	\$312.50
01/07/2025	MSP	PD	Meeting with D. Grassgreen, N. Moaz, S. Komrower, et al. regarding Plan discussions.	1.60	1,595.00	\$2,552.00
01/07/2025	MSP	PD	Work on Plan-related issues, parallel conversion motion, status of negotiations, comments on Plan after discussion (3.5); email J. Kim, N. Moaz, D. Grassgreen, C. Economides, T. Patterson, S. Komrower, B. Brownstein, S. Fleming, etc., re same (.40).	3.90	1,595.00	\$6,220.50
01/08/2025	DG	PD	Call with Nir Moaz re: Plan issues.	0.50	1,875.00	\$937.50
01/08/2025	DG	PD	Call with Conor Tully and Beth Brownstein re: plan issues.	0.50	1,875.00	\$937.50
01/08/2025	JEO	PD	Review timing issues re plan and disclosure statement	2.00	1,475.00	\$2,950.00
01/08/2025	JWL	PD	Review revised term sheets for plan settlement among committee and lender (.8);	0.80	1,425.00	\$1,140.00
01/08/2025	LHP	PD	Continue drafting notice of hearing on disclosure statement (.9) and email communications with J. O'Neill regarding same (.1).	1.00	625.00	\$625.00
01/08/2025	MSP	PD	Attention to Plan negotiations, timing, process, and revisions (2.8); email exchange with D. Grassgreen, J. O'Neill, S. Fleming, J. Lucas, J. Kim, N. Maoz, S. Komrower, C. Economides, S. Fleming, D. Grassgreen, E. Skerry, A. Allen, et al. regarding same (.30).	3.10	1,595.00	\$4,944.50
01/08/2025	MSP	PD	Attention to Plan revisions; email exchange with D. Grassgreen, J. Lucas, et al. regarding same (.10).	0.90	1,595.00	\$1,435.50

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01/09/2025	DG	PD	Call with B. Brownstein re: settlement proposal (.3); call with J. Lucas re: same (.2); call with S. Fleming re scenarios (.5); call with S. Komrower re: plan settlement issues (.5) update S. Fleming on Komrower call (.2).	1.70	1,875.00	\$3,187.50
01/09/2025	DG	PD	Confer with J. Lucas and S. Fleming re: sale order language related to plan negotiations (.4); review same (.1); correspond with Komrower (.1); call with Nir Moaz re: same (.3); call with Nir Moaz, Tom Patterson and Michael Solomon re: plan issues (.4).	1.30	1,875.00	\$2,437.50
01/09/2025	DG	PD	Further call with Tom Patterson and Nir Moaz (.4); extended call with S. Fleming, Conor Tully and Beth Brownstein re: plan negotiation (.9); call with S. Komrower re: further developments (.6).	1.90	1,875.00	\$3,562.50
01/09/2025	DG	PD	Correspond with C. Economides re: board update on plan negotiations.	0.10	1,875.00	\$187.50
01/09/2025	JWL	PD	Call with Verita and D. Ihn re solicitation (.5); review and revise Solicitation motion (1.0);	1.50	1,425.00	\$2,137.50
01/09/2025	JWL	PD	Respond to D. Grassgreen re valuation issues under plan (.8);	0.80	1,425.00	\$1,140.00
01/09/2025	JWL	PD	Review info request sent by FSI re plan confirmation, revise list, and send to client with outline (1.0);	1.00	1,425.00	\$1,425.00
01/09/2025	MSP	PD	Telephone call with V. Newmark regarding Solicitation Procedures Motion.	0.10	1,595.00	\$159.50
01/09/2025	MSP	PD	Attention to Plan and Disclosure Statement revisions and related issues, including parallel motion to convert; email exchange with J. O'Neill, N. Maoz, D. Grassgreen, et al. regarding same (.10).	2.40	1,595.00	\$3,828.00
01/09/2025	MSP	PD	Attention to tax discussion (.6); email exchange with W. Skinner regarding same (.10).	0.70	1,595.00	\$1,116.50
01/10/2025	DG	PD	Call with E. Skerry, C. Kevane and M. Chan re: securities litigation.	0.50	1,875.00	\$937.50
01/10/2025	DG	PD	Call with PWC and Committee counsel and advisors re: plan proposal.	0.80	1,875.00	\$1,500.00
01/10/2025	DG	PD	Correspond with J. O'Neill re: plan timing.	0.10	1,875.00	\$187.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/10/2025	DG	PD	Review FSI document request list (.1); correspond with PWC and Gritstone re: same (.1).	0.20	1,875.00	\$375.00
01/10/2025	MSP	PD	Email exchange with W. Skinner regarding tax discussion.	0.10	1,595.00	\$159.50
01/10/2025	MSP	PD	Attention to Plan and Disclosure Statement issues (.5); email exchange with D. Grassgreen, J. Lucas, W. Skinner, et al. regarding same (.10).	0.60	1,595.00	\$957.00
01/11/2025	MSP	PD	Revise Disclosure Statement and attention to Plan-related issues; email exchange with D. Grassgreen, N. Maoz, J. Lucas, et al. regarding same.	0.90	1,595.00	\$1,435.50
01/11/2025	MSP	PD	Email exchange with W. Skinner, N. Moaz, regarding tax discussion for Disclosure Statement.	0.10	1,595.00	\$159.50
01/12/2025	MSP	PD	Email exchange with D. Grassgreen, S. Fleming, N. Maoz, et al. regarding Plan resolution discussions.	0.10	1,595.00	\$159.50
01/13/2025	DG	PD	Review counter proposal from committee on Plan (.2); correspond with committee counsel re: same (.1); call with Nir Moaz re: same (.2); Zoom call with Tom Patterson, Nir Moaz and S. Fleming re: Plan proposal (.5).	1.00	1,875.00	\$1,875.00
01/13/2025	DG	PD	Zoom call with committee counsel and S. Fleming re: proposal (.5); several calls with S. Komrower re: same (.3); review plan treatment 506 motion filed by committee (.5); call with J. Lucas re: same (.3).	1.60	1,875.00	\$3,000.00
01/13/2025	DG	PD	Further Plan Negotiations.	2.00	1,875.00	\$3,750.00
01/13/2025	DG	PD	Call with J. O'Neill, J. Lucas and M. Pagay re: plan scheduling.	0.40	1,875.00	\$750.00
01/13/2025	JWL	PD	Call with D. Grassgreen, M. Pagay, J. O'Neill re plan settlement (.5);	0.50	1,425.00	\$712.50
01/13/2025	MSP	PD	Meeting with J. Lucas, D. Grassgreen, D. Grassgreen regarding Plan and case status.	0.50	1,595.00	\$797.50
01/13/2025	MSP	PD	Review and revise Solicitation Procedures Motion (.90); email exchange with N. Moaz, D. Grassgreen, et al. regarding same (.10).	1.00	1,595.00	\$1,595.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/13/2025	MSP	PD	Attention to Plan-related issues (.60); email exchange with J. O'Neill, D. Grassgreen, B. Brownstein, N. Moaz, et al. regarding same (.10).	0.70	1,595.00	\$1,116.50
01/13/2025	MSP	PD	Email exchange with J. O'Neill, J. Lucas, D. Grassgreen regarding Plan status.	0.10	1,595.00	\$159.50
01/13/2025	MSP	PD	Email exchange with D. Grassgreen, N. Maoz, et al regarding Solicitation Procedures Motion.	0.10	1,595.00	\$159.50
01/14/2025	DG	PD	Plan Negotiations.	6.60	1,875.00	\$12,375.00
01/14/2025	DG	PD	Review claims analysis (.7) and calls with S. Fleming and D. Ihn re: same (.6).	1.30	1,875.00	\$2,437.50
01/14/2025	DG	PD	Review and comment on Disclosure Statement.	1.00	1,875.00	\$1,875.00
01/14/2025	JWL	PD	Analyze voting issues under plan re impaired classes and cramdown (1.0);	1.00	1,425.00	\$1,425.00
01/14/2025	JWL	PD	Call with S. Fleming and D. Ihn re claim reconciliation for liquidation analysis (.7);	0.70	1,425.00	\$997.50
01/14/2025	MSP	PD	Telephone call with D. Ihn regarding liquidation analysis.	0.10	1,595.00	\$159.50
01/14/2025	MSP	PD	Attention to Plan and Disclosure Statement revisions, liquidation analysis, etc., to finalize for filing tomorrow (3.10); email exchange with S. Fleming, D. Ihn, D. Grassgreen, J. O'Neill, et al. regarding same (.30).	3.40	1,595.00	\$5,423.00
01/14/2025	MSP	PD	Work on Plan-related revisions, including Solicitation Procedures Motion, Plan, Disclosure Statement, conversion motion in anticipation of filing (4.60); email D. Grassgreen, N. Maoz, S. Gurvitz, S. Komrower, D. Ihn, B. Brownstein, re same (.30).	4.90	1,595.00	\$7,815.50
01/15/2025	DG	PD	Call with S. Fleming re: recovery analysis (.5); call with FSI, Committee, Lender counsel and company advisors (all hands) re: page turn on comments to plan and disclosure statement (1.1)	1.60	1,875.00	\$3,000.00
01/15/2025	DG	PD	Regroup call with S. Fleming re: plan and disclosure statement comments (1); review revised documents and comment thereon (1.3).	2.30	1,875.00	\$4,312.50

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01/15/2025	JEO	PD	Emails with PSZJ team re plan and disclosure statement	0.80	1,475.00	\$1,180.00
01/15/2025	JEO	PD	Review solicitation motion	0.80	1,475.00	\$1,180.00
01/15/2025	JEO	PD	Emails with UST re disclosure statement hearing	0.60	1,475.00	\$885.00
01/15/2025	JWL	PD	Call with client, D. Grassgreen and PWC re updated plan settlement structure (.5); call with committee, Hercules, FSI re open plan settlement terms (1.5); another call with D. Grassgreen, PWC, Hercules, and committee re plan settlement (1.0);	3.00	1,425.00	\$4,275.00
01/15/2025	LHP	PD	Draft motion to shorten time for disclosure statement hearing (1.8) and email communications with J. O'Neill regarding same (.2).	2.00	625.00	\$1,250.00
01/15/2025	LHP	PD	Finalize and prepare plan and disclosure statement for filing (.5) and enter same into court record (.2); email communications with J. O'Neill regarding same (.2).	0.90	625.00	\$562.50
01/15/2025	MSP	PD	Finalize Plan and Disclosure Statement (3.70); email exchange with N. Moaz, S. Gurvitz, J. O'Neill, et al. regarding same (.20).	3.90	1,595.00	\$6,220.50
01/15/2025	MSP	PD	Meeting with N. Maoz, S. Fleming, D. Grassgreen, B. Brownstein, S. Komrower, et al. regarding Plan and Disclosure Statement issues review and "page turn."	1.80	1,595.00	\$2,871.00
01/15/2025	MSP	PD	Meeting with N. Maoz, S. Fleming, D. Grassgreen, B. Brownstein, S. Komrower, et al. regarding Plan and Disclosure Statement issues review and "page turn."	1.00	1,595.00	\$1,595.00
01/15/2025	MSP	PD	Finalize Plan and Disclosure Statement for filing (3.50); email exchange with D. Grassgreen, J. Lucas, C. Economides, S. Fleming, B. Brownstein, S. Komrower, C. Tully, N. Maoz, J. O'Neill, A. Silfen, et al. regarding same (.30).	3.80	1,595.00	\$6,061.00
01/15/2025	MSP	PD	Review and revise Solicitation Procedures Motion (2.00); email exchange with N. Moaz, S. Gurvitz, S. Komrower, J. O'Neill, et al. regarding same (.20).	2.20	1,595.00	\$3,509.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/16/2025	DG	PD	Call with J. Lucas, M. Pagay and J. O'Neill re: Plan timing and revisions (.5); call with Nir Moaz, J. Lucas and S. Fleming re: plan (.5).	1.00	1,875.00	\$1,875.00
01/16/2025	DG	PD	Attend status conference/omnibus hearing.	0.50	1,875.00	\$937.50
01/16/2025	JEO	PD	Finalize solicitation motion	2.00	1,475.00	\$2,950.00
01/16/2025	JWL	PD	Address motion to shorten issues re plan and disclosure statement issues (.5); call with D. Grassgreen, N. Moaz, and S. Fleming re plan settlement strategy (.4);	0.90	1,425.00	\$1,282.50
01/16/2025	LHP	PD	Revise notice of disclosure statement hearing (.1) and email communications with J. O'Neill regarding same (.1).	0.20	625.00	\$125.00
01/16/2025	LHP	PD	Draft notice of solicitation motion (.6) and email communications with J. O'Neill regarding same (.1).	0.70	625.00	\$437.50
01/16/2025	LHP	PD	Revise solicitation procedures motion (.7) and email communications with J. O'Neill and M. Pagay regarding same (.2).	0.90	625.00	\$562.50
01/16/2025	LHP	PD	Finalize and prepare solicitation procedures motion and exhibits for filing (.9) and enter same into court record (.3); coordinate service (.1) and email communications with J. O'Neill regarding same (.2).	1.50	625.00	\$937.50
01/16/2025	MSP	PD	Telephone call with J. Lucas regarding Plan status.	0.20	1,595.00	\$319.00
01/16/2025	MSP	PD	Attention to Plan timing issues and review and revise Solicitation Procedures Motion to conform (2.00); email exchange with J. O'Neill, D. Grassgreen, S. Komrower, N. Maoz, B. Brownstein, J. Miller, et al. regarding same (.10).	2.10	1,595.00	\$3,349.50
01/20/2025	MSP	PD	Email exchange with N. Moaz, et al. regarding filed Plan.	0.10	1,595.00	\$159.50
01/21/2025	JWL	PD	Review and respond to email from Hercules counsel re late claims and voting issues (.3); review solicitation procedures re same (.5); call with Hercules counsel re voting issues (.2);	1.00	1,425.00	\$1,425.00
01/22/2025	JWL	PD	Work on admin claim analysis for plan budget (1.0);	1.00	1,425.00	\$1,425.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/23/2025	JEO	PD	Review issues related to solicitation	0.60	1,475.00	\$885.00
01/27/2025	JWL	PD	Call with FSI counsel re plan terms (.2); email to client re UK sub and disposition (.3);	0.50	1,425.00	\$712.50
01/27/2025	MSP	PD	Email exchange with S. Komrower, B. Brownstein et al. regarding comments on Solicitation Procedures Motion.	0.10	1,595.00	\$159.50
01/27/2025	MSP	PD	Telephone call with P. Feeney regarding Solicitation Procedures Motion.	0.10	1,595.00	\$159.50
01/28/2025	JEO	PD	Review draft of amended solicitation motion and review Verita's comments to same	1.00	1,475.00	\$1,475.00
01/28/2025	LHP	PD	Draft notice of filing amended solicitation motion (.7) and email communications with J. O'Neill regarding same (.1).	0.80	625.00	\$500.00
01/28/2025	MSP	PD	Telephone call with S. Komrower regarding Amended Solicitation Procedures Motion.	0.10	1,595.00	\$159.50
01/28/2025	MSP	PD	Work on amended Solicitation Procedures Motion per Committee and lender comments (2.70); email exchange with N. Maoz, P. Feeney, S. Komrower, D. Grassgreen, et al. regarding same (.20).	2.90	1,595.00	\$4,625.50
01/29/2025	JEO	PD	Work on amended solicitation motion and related redline and finalize same	3.50	1,475.00	\$5,162.50
01/29/2025	JWL	PD	Transition call with D. Grassgreen, client and FSI re plan (.7); follow up with C. Economedes re same (.2);	0.90	1,425.00	\$1,282.50
01/29/2025	LHP	PD	Revise notice of hearing on amended solicitation motion.	0.20	625.00	\$125.00
01/29/2025	LHP	PD	Prepare amended solicitation procedures motion and exhibits for filing (1.0) and enter into court record (.2); email communications with J. O'Neill (.2).	1.40	625.00	\$875.00
01/29/2025	LHP	PD	Revise notice of filing amended solicitation motion (.6); create redline for exhibit (.1); email communications with J. O'Neill (.1).	0.80	625.00	\$500.00
01/29/2025	LHP	PD	Further revise notice of filing redline to amended solicitation motion (.3) and email communications with J. O'Neill regarding same (.1).	0.40	625.00	\$250.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/29/2025	LHP	PD	Finalize notice of filing redline of amended solicitation motion (.2) and enter into court record (.2).	0.40	625.00	\$250.00
01/29/2025	MSP	PD	Revise Solicitation Procedures Motion per additional comments from Solicitation Agent and DIP Lender, et al. (3.40); email exchange with J. O'Neill, D. Grassgreen, S. Gurvitz, Brownstein, et al. regarding same (.20).	3.60	1,595.00	\$5,742.00
01/30/2025	DG	PD	Call with Goodwin, FSI team and FSI counsel re: Patent protection post confirmation.	0.40	1,875.00	\$750.00
01/30/2025	DG	PD	Review and respond to diligence list for FSI plan implementation.	0.30	1,875.00	\$562.50
01/30/2025	JEO	PD	Emails with court to plan for confirmation hearing date	0.80	1,475.00	\$1,180.00
01/30/2025	JWL	PD	Review client responses to transition and operational questions from plan sponsor (1.0);	1.00	1,425.00	\$1,425.00
01/31/2025	DG	PD	Diligence call with FSI re: patents.	0.50	1,875.00	\$937.50
01/31/2025	DG	PD	Call with S. Komrower (.3); correspondence to B. Brownstein (.1).	0.40	1,875.00	\$750.00
01/31/2025	DG	PD	Review and respond to correspondence regarding data issues.	0.30	1,875.00	\$562.50
01/31/2025	JEO	PD	Review and finalize Motion to Extend Exclusive Periods	1.50	1,475.00	\$2,212.50
01/31/2025	LHP	PD	Draft exclusivity extension motion (2.1) and email communications with J. Lucas and J. O'Neill regarding same (.2).	2.30	625.00	\$1,437.50
01/31/2025	LHP	PD	Finalize and prepare motion to extend exclusivity periods for filing (.4) and enter into court record (.2); coordinate service (.1); email communications with J. O'Neill (.1).	0.80	625.00	\$500.00
				<u>172.40</u>		<u>\$262,211.00</u>

TOTAL SERVICES FOR THIS MATTER:

\$421,870.50

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Expenses

12/16/2024	DC	32903.00002 Advita Charges for 12-16-24	15.00
12/16/2024	DC	32903.00002 Advita Charges for 12-16-24	15.00
01/09/2025	RE	SCAN/COPY (4 @0.10 PER PG)	0.40
01/14/2025	RE	SCAN/COPY (67 @0.10 PER PG)	6.70
01/21/2025	RE	SCAN/COPY (67 @0.10 PER PG)	6.70
01/31/2025	PAC	Pacer - Court Research	24.10
Total Expenses for this Matter			\$67.90

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A/R STATEMENT

Outstanding Balance from prior invoices as of 01/31/2025			(May not include recent payments)	
<u>A/R Bill Number</u>	<u>Invoice Date</u>	<u>Fee Billed</u>	<u>Expenses Billed</u>	<u>Balance Due</u>
144488	10/31/2024	\$160,989.00	\$0.00	\$160,989.00
144491	11/30/2024	\$116,509.00	\$0.00	\$116,509.00
144544	12/31/2024	\$140,539.60	\$0.00	\$140,539.60
Total Amount Due on Current and Prior Invoices:				\$839,976.00