

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

GRITSTONE BIO, INC.,¹

Debtor.

Chapter 11

Case No. 24-12305 (KBO)

Response Deadline: March 21, 2025 at 4:00 p.m. (ET)

FIRST NOTICE OF SATISFIED CLAIMS

The above-captioned debtor and debtor in possession (the “Debtor”) in the above-captioned chapter 11 case (the “Chapter 11 Case”) hereby files this notice (the “Notice”) identifying certain claims, as defined by section 101(5) of title 11 of the United States Code (the Bankruptcy Code), which have either been: (1) fully satisfied by the Debtor through payments made directly or indirectly to the Satisfied Claimant, or (2) assumed by Seattle Project Corp. (“SPC”) (together, the “Satisfied Claims,” and such claimants, the “Satisfied Claimants”). A list of the Satisfied Claims is attached hereto as **Exhibit A**.

BACKGROUND

1. On October 10, 2024 (the “Petition Date”), the Debtor filed a voluntary petition for relief under chapter 11 of the Bankruptcy Code (the “Chapter 11 Case”). The Debtor is operating its business and managing its property as debtor in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. No request for the appointment of a trustee or examiner has been made in the Chapter 11 Case.

¹ The Debtor’s mailing address is 4698 Willow Road, Pleasanton, CA 94588, and the last four digits of the Debtor’s federal tax identification number is 9534.



2. On October 16, 2024, the Court issued an order [Docket No. 38] appointing Kurtzman Carson Consultants, LLC, dba Verita Global (“Verita” or the “Claims Agent”) as the claims and noticing agent in the Chapter 11 Case.

3. On October 29, 2024, the Office of the United States Trustee (the “U.S. Trustee”) appointed an official committee of unsecured creditors (the “Committee”), including the following members: BMR-Sidney Research Campus LLC; Presidio; and Murigenics, Inc.

4. On November 15, 2024, the Debtor filed its schedules of assets and liabilities and statement of financial affairs [Docket Nos. 193-194] (collectively, the “Schedules”).

5. Prior to sale of substantially all of the Debtor’s assets² (*see e.g.*, Docket Nos. 286, 288, and 293), Gritstone was a clinical-stage biotechnology company that aimed to develop potent vaccines for oncology and infectious diseases. A detailed description of the Debtor’s business and facts precipitating the filing of the Debtor’s chapter 11 proceeding are set forth in the *Declaration of Celia Economides in Support of the Debtor’s Chapter 11 Petition and First Day Relief* [Docket No. 17] (the “First Day Declaration”).

6. On November 20, 2024, the Debtor filed a motion seeking entry of an order establishing deadlines to file proofs of claim in the Chapter 11 Case and approval of related procedures [Docket No. 200]. On December 10, 2024, the Court entered an order [Docket No. 238] (the “Bar Date Order”) establishing certain deadlines for the filing of proofs of claim in the Chapter 11 Case. By the Bar Date Order, the Court established: (i) January 13, 2025 (the “General Bar Date”) as the general deadline for all entities (other than governmental units, as defined in section 101(27) of the Bankruptcy Code (“Governmental Units”)) to file proofs of claim in the Chapter 11 Case for all claims against the Debtor (each such claim, a “Claim”); and (ii) April 8,

² The sale of the Debtor’s intellectual property to Future Solutions Investments, LLC is subject to confirmation and consummation of the Plan.

2025 (the “Governmental Bar Date,” and together with the General Bar Date, the “Claims Bar Dates”) as the general deadline for all Governmental Units to file proofs of claim in the Chapter 11 Case for all claims against the Debtor.

7. On December 23, 2024, the Debtor filed a motion seeking entry of an order establishing a deadline for the filing of requests for allowance of administrative expenses in the Chapter 11 Case [Docket No. 294]. On January 9, 2025, the Court entered an order [Docket No. 336] (the “Administrative Expense Bar Date Order”) establishing February 14, 2025 (the “Administrative Expense Bar Date”) as the deadline for each entity that holds or wishes to assert a claim against the Debtor that is or may be an administrative expense pursuant to section 503(b) of the Bankruptcy Code (each, an “Administrative Expense Claim”), other than a claim arising under section 503(b)(9) of the Bankruptcy Code, for which such Administrative Expense Claim arose during the period from the Petition Date through and including December 31, 2024.

SATISFIED CLAIMS

8. The Debtor, with the assistance of counsel and its financial advisor, has determined that the Satisfied Claims have been fully satisfied and that no further distributions from the estate will be required on account of amounts asserted in the Satisfied Claims as set forth on **Exhibit 1**.

RESPONSES TO THE NOTICE

9. Any party disputing the Debtor’s position that a particular Satisfied Claim has been satisfied as provided for on **Exhibit A** must file and serve a written response (a “Response”), so that it is actually received by the Clerk of the Court and the parties in the following paragraph **no later than 4:00 p.m. (prevailing Eastern Time) on March 21, 2025** (the “Response Deadline”). Every Response must be filed and served upon the following entities at the following addresses: (a) the Clerk of the Court, 824 North Market Street, 3rd Floor, Wilmington, Delaware 19801; (a) counsel for the Debtor, Pachulski Stang Ziehl & Jones LLP, Attn: James E. O’Neill

(joneill@pszjlaw.com) and John W. Lucas (jlucas@pszjlaw.com), 919 N. Market Street, 17th Floor, P.O. Box 8705, Wilmington, DE 19899-8705; (b) the Office of the United States Trustee for the District of Delaware, 844 King Street, Suite 2207, Wilmington, Delaware 19801, Attn.: Timothy Jay Fox, Jr. (timothy.fox@usdoj.gov); and (c) counsel for the Committee (i) ArentFox Schiff LLP, 1301 Avenue of the Americas, Floor 42, New York, New York 10019, Attn.: Andrew I. Silfen (andrew.silfen@afslaw.com), Beth M. Brownstein (beth.brownstein@afslaw.com), James E. Britton (james.britton@afslaw.com), and Patrick Feeney (patrick.feeney@afslaw.com) and (ii) Potter Anderson & Corroon LLP, 1313 N. Market Street, 6th Floor, Wilmington, Delaware 19801, Attn.: Christopher M. Samis (csamis@potteranderson.com), Aaron H. Stulman (astulman@potteranderson.com), Katelin A. Morales (kmorales@potteranderson.com), and Ethan H. Sulik (esulik@potteranderson.com).

10. In the event that any Response is timely filed and served, the Debtor will make a reasonable effort to review the Satisfied claim with the claimant to determine whether any asserted amounts were not satisfied as indicated. If no consensual resolution is reached, the Debtor anticipates that a hearing will be held on the matter at a date and time to be determined by the Debtor, in its discretion and subject to the Court's availability.

NOTICE

11. The Debtor intends to designate on the claims register that the Satisfied Claims have been satisfied as indicated on the attached **Exhibit A**. However, out of an abundance of caution, the Debtor is serving this Notice on all parties holding Satisfied Claims and providing such parties with an opportunity to respond to the Debtor's position that such claims have been satisfied. The Debtor will also serve this Notice on (a) the U.S. Trustee and (b) all parties entitled to notice pursuant to Bankruptcy Rule 2002. The Debtor submits that, under the circumstances, no other or further notice is required.

RESERVATION OF RIGHTS

12. The Debtor expressly reserves the right to amend, modify, or supplement this Notice and to file additional notices of this nature with respect to any and all claims filed in this Chapter 11 Case, including, without limitation any and all of the Satisfied Claims and amounts scheduled against the Debtor's estate in the Debtor's Schedules. The Debtor reserves any and all rights, claims, and defenses with respect to any and all of the Satisfied Claims, and nothing included in or omitted from this Notice shall impair, prejudice, waive, or otherwise affect any such rights, claims, and defenses.

Dated: February 28, 2025

PACHULSKI STANG ZIEHL & JONES LLP

/s/ James E. O'Neill

Debra I. Grassgreen, (admitted *pro hac vice*)

John W. Lucas, (admitted *pro hac vice*)

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Counsel to the Debtor and Debtor in Possession

Exhibit A

Satisfied Claim

Gritstone Bio, Inc.

Case No. 24-12305 (KBO)

First Notice of Satisfied Claims

No.	Claimant	Claim / Schedule Number	Amount / Classification	Explanation
1	Certara USA, Inc. Demetrius Carter 4 Radnor Corporate Center Suite 350 Radnor, PA 19087	143	(U) (P) (S) \$ 4,365.60 (A) \$ 4,365.60 (T)	Claim satisfied
2	Datadog Inc. DEPT CH 17763 Palatine IL 60055-7763	3385075	\$ 495.54 (U) (P) (S) (A) \$ 495.54 (T)	Claim satisfied through cure payment made by Seattle Project Corp.
3	JOINN Biologics US, Inc. 2600 Hilltop Drive L3017 Richmond, VA 94806	42	\$ 61,500.00 (U) (P) (S) (A) \$ 61,500.00 (T)	Claim satisfied
4	JP Morgan Chase Bank, N.A. Phillip D. Martin 10 S. DearbornSt., Floor 42 Chicago, IL 60603	85	(U) (P) \$ 4,607,529.57 (S) (A) \$ 4,607,529.57 (T)	Claim satisfied
5	JP Morgan Chase Bank, N.A. Phillip D. Martin 10 S. DearbornSt., Floor 42 Chicago, IL 60603	144	(U) (P) (S) \$ 4,626,617.97 (A) \$ 4,626,617.97 (T)	Claim satisfied
6	Karmanos Cancer Center Attn Director, Pre-Award Contracting Barbara Ann Karmanos Cancer Hospital 4100 John R, MM00RA Detroit, MI 48201	63	\$ 4,149.23 (U) (P) (S) (A) \$ 4,149.23 (T)	Claim satisfied through payment to Worldwide Clinical Trials, Inc.
7	LLX Solutions, LLC Liang Li, Managing Partner 1400 Main Street, Fl. 1 Waltham, MA 02451	4	\$ 20,196.00 (U) (P) (S) (A) \$ 20,196.00 (T)	Claim satisfied through cure payment made by Seattle Project Corp.
8	MS Bioworks LLC 3950 Varsity Drive Ann Arbor, MI 48108	62	\$ 6,000.00 (U) (P) (S) (A) \$ 6,000.00 (T)	Claim satisfied
9	PPD Global Ltd. Dave Waters, Corporate Counsel Granta Park, Great Abington Cambridge, CB21 6GQ, United Kingdom	79	\$ 14,411.96 (U) (P) (S) (A) \$ 14,411.96 (T)	Claim satisfied through cure payment made by Seattle Project Corp.
10	Rector and Visitors of the University of Virginia PO Box 400225 1827 University Avenue Charlottesville, VA 22903-4833	148	\$ 21,838.13 (U) (P) (S) (A) \$ 21,838.13 (T)	Claim satisfied through payment to Worldwide Clinical Trials, Inc.
11	Sarah Cannon Research Institute LLC Stephanie Hampton - McKesson Corp. 6555 N. State Hwy 161 Irving, TX 75039	122	\$ 68,844.00 (U) (P) (S) (A) \$ 68,844.00 (T)	Claim satisfied through payment to Worldwide Clinical Trials, Inc.
12	Suvoda LLC 181 Washington Street, Suite 100 Conshohocken, PA 19428	3385182	\$ 1,027.17 (U) (P) (S) (A) \$ 1,027.17 (T)	Claim satisfied through cure payment made by Seattle Project Corp.

Gritstone Bio, Inc.

Case No. 24-12305 (KBO)

First Notice of Satisfied Claims

No.	Claimant	Claim / Schedule Number	Amount / Classification	Explanation
13	The Regents of the University of California	119	\$ 60,321.62 (U)	Claim satisfied through payment to Worldwide Clinical Trials, Inc.
	Tony Ruch, Principal Counsel, OGC		(P)	
			(S)	
			(A)	
			\$ 60,321.62 (T)	
14	The Trustees of Columbia University in the City	29	\$ 89,436.59 (U)	Claim satisfied through payment to Worldwide Clinical Trials, Inc.
	Clinical Trials Office		(P)	
	154 Haven Ave Fl 3		(S)	
	New York, NY 10032		(A)	
			\$ 89,436.59 (T)	
15	Translational Research in Oncology-US, Inc.	141	\$ 33,647.59 (U)	Claim satisfied through payment to Worldwide Clinical Trials, Inc.
	Attn Finance Department		(P)	
	PO Box 241899		(S)	
	Los Angeles, CA 90024		(A)	
			\$ 33,647.59 (T)	
16	US Oncology Research LLC	121	\$ 247,290.37 (U)	Claim satisfied through payment to Worldwide Clinical Trials, Inc.
	Stephanie Hampton - McKesson Corp.		(P)	
	6555 N. State Hwy 161		(S)	
	Irving, TX 75039		(A)	
			\$ 247,290.37 (T)	
17	Worldwide Clinical Trials, Inc.	90	\$ 873,323.95 (U)	Claim satisfied through cure payment made by Seattle Project Corp.
	P.O. Box 14867		(P)	
	Durham, NC 27709		(S)	
			(A)	
			\$ 873,323.95 (T)	
(U) - Unsecured, (P) - Priority, (S) - Secured, (A) - Administrative, (T) - Total				