

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

GRITSTONE BIO, INC.,<sup>1</sup>

Debtor.

Chapter 11

Case No. 24-12305 (KBO)

Re: Docket Nos. 443, 444 & 445

**CERTIFICATION OF COUNSEL REGARDING OMNIBUS ORDER  
AWARDING COMMITTEE PROFESSIONALS' INTERIM FEE APPLICATIONS**

The undersigned counsel to the Official Committee of Unsecured Creditors (the “Committee”) of Gritstone bio, Inc. (the “Debtor”) hereby certifies as follows:

1. ArentFox Schiff LLP, Potter Anderson & Corroon LLP, and FTI Consulting, Inc. (each an “Applicant” and collectively, the “Applicants”) identified on the form of order attached hereto as **Exhibit A** (the “Omnibus Order”) have filed and served the interim fee applications (the “Interim Fee Applications”) pursuant to the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* [Docket No. 154] (the “Interim Compensation Order”). By the Interim Fee Applications, the Applicants seek interim allowance of fees, including all holdbacks, and expenses for the periods identified on Exhibit 1 to the Omnibus Order.

2. Pursuant to the Interim Fee Applications, objections to each of the Interim Fee Applications, if any, were to be filed and served no later than February 26, 2025 at 4:00 p.m. (ET) in accordance with the Interim Compensation Order. No objections or responses to the Interim Fee Applications have been filed on the docket. Additionally, there are no outstanding objections

<sup>1</sup> The Debtor’s mailing address is 4698 Willow Road, Pleasanton, CA 94588, and the last four digits of the Debtor’s federal tax identification number are 9534.



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or informal responses to any of the Interim Fee Applications, the monthly fee applications that comprise the Interim Fee Applications, or entry of the Omnibus Order.

3. A copy of the Omnibus Order has been circulated to and is acceptable to each of the Applicants. A copy of the Omnibus Order has also been circulated to the Office of the United States Trustee for the District of Delaware, who does not object to its entry.

WHEREFORE, unless the Court has any questions or concerns regarding the Interim Fee Applications, the Applicants respectfully request that the Court enter the Omnibus Order attached hereto as **Exhibit A**, approving the Interim Fee Applications at its earliest convenience.

*[Remainder of Page Intentionally Left Blank]*

Dated: February 28, 2025  
Wilmington, Delaware

Respectfully submitted,

/s/ Katelin A. Morales

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*Counsel for the Official Committee of Unsecured  
Creditors*

**EXHIBIT A**

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

GRITSTONE BIO, INC.,<sup>1</sup>

Debtor.

Chapter 11

Case No. 24-12305 (KBO)

Re: Docket Nos. 443, 444 & 445

**OMNIBUS ORDER AWARDING COMMITTEE  
PROFESSIONALS' INTERIM FEE APPLICATIONS**

Upon consideration of the interim fee applications (the “Interim Fee Applications”) of the entities (collectively, the “Applicants”) referenced on **Exhibit 1** attached hereto, for entry of an order (this “Order”) for allowance of compensation for professional services and reimbursement of actual and necessary expenses that the Applicants incurred, all as more fully set forth in the Interim Fee Applications, pursuant to sections 105(a) and 331 of title 11 of the United States Code, Fed. R. Bankr. P. 2016, and the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* [Docket No. 154], and it appearing that the Court has jurisdiction to consider the Interim Fee Applications and the relief requested therein in accordance with 28 U.S.C. §§ 157 and 1334; and it appearing that this matter is a core proceeding within the meaning of 28 U.S.C. § 157(b)(2); and it appearing that venue of this proceeding and these Interim Fee Applications is proper in this district pursuant to 28 U.S.C. §§ 1408 and 1409; and due and proper notice of the Interim Fee Applications having been given; and after due deliberation and sufficient cause appearing therefor;

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<sup>1</sup> The Debtor’s mailing address is 4698 Willow Road, Pleasanton, CA 94588, and the last four digits of the Debtor’s federal tax identification number are 9534.

**IT IS HEREBY ORDERED THAT:**

1. The Interim Fee Applications are hereby **APPROVED** on an interim basis in the amounts set forth on **Exhibit 1**.
2. The Applicants are granted interim allowance of compensation and reimbursement of reasonable and necessary expenses in the amounts set forth on **Exhibit 1**.
3. The Debtor is authorized and directed to remit payment to the Applicants in the amounts set forth on **Exhibit 1**, less all amounts previously paid on account of such fees and expenses.
4. The Debtor and the Applicants, as applicable, are authorized and empowered to take such actions as may be necessary and appropriate to implement the terms of this Order.
5. This Order shall be deemed a separate order for each Applicant and the appeal of any order with respect to any Applicant shall have no effect on the authorized interim fees and interim expenses of any other Applicant.
6. The Court shall retain jurisdiction to hear and determine all matters arising from or relating to this Order.
7. This Order shall be effective immediately upon entry.

**EXHIBIT 1**

**APPLICANTS**

<b>Applicant</b>	<b>Period</b>	<b>Interim Fees Requested to be Paid</b>	<b>Interim Expenses Requested to be Paid</b>	<b>Agreed Reduction</b>	<b>Interim Fees and Expenses Authorized</b>
<b>ArentFox Schiff LLP</b> <i>as Counsel to the Committee</i> [Docket No. 443]	October 31, 2024 – December 31, 2024	\$602,459.00	\$2,338.76	(\$2,922.50) <sup>1</sup>	\$604,797.76
<b>Potter Anderson &amp; Corroon LLP</b> <i>as Delaware Counsel to the Committee</i> [Docket No. 444]	October 31, 2024 – December 31, 2024	\$161,755.50	\$866.18	\$0.00	\$162,621.68
<b>FTI Consulting, Inc.</b> <i>as Financial Advisor to the Committee</i> [Docket No. 445]	November 1, 2024 – December 31, 2024	\$678,362.50	\$1,085.10	\$0.00	\$679,447.60
<b>TOTALS</b>		<b>\$1,442,577.00</b>	<b>\$4,290.04</b>	<b>\$2,922.50</b>	<b>\$1,446,867.04</b>

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<sup>1</sup> This voluntary reduction is already reflected in the “Interim Fees Requested to be Paid” column.