

**IN THE UNITED STATES BANKRUPTCY COURT
 FOR THE DISTRICT OF DELAWARE**

In re:

 GRITSTONE BIO, INC.,¹

 Debtor.

Chapter 11

 Case No. 24-12305 (KBO)

Hearing Date: March 25, 2025 at 10:00 a.m. (ET)
 Objections Due: March 13, 2025 at 4:00 p.m. (ET)

**SUMMARY OF FIRST INTERIM APPLICATION FOR COMPENSATION AND
 REIMBURSEMENT OF EXPENSES OF PACHULSKI STANG ZIEHL & JONES LLP,
 AS COUNSEL FOR THE DEBTOR AND DEBTOR IN POSSESSION, FOR THE
 PERIOD FROM OCTOBER 10, 2024 THROUGH DECEMBER 31, 2024**

Name of Applicant:	Pachulski Stang Ziehl & Jones LLP
Authorized to Provide Professional Services to:	Debtor and Debtor in Possession
Date of Retention:	Effective as of October 10, 2024 by Order signed November 12, 2024 [Docket No. 155]
Period for which Compensation and Reimbursement is Sought:	October 10, 2024 through December 31, 2024 ²
Amount of Compensation Sought as Actual, Reasonable and Necessary:	\$2,090,188.00
Amount of Expense Reimbursement Sought as Actual, Reasonable and Necessary:	\$13,632.32
Rates are Higher than those Approved or Disclosed at Retention? Yes <input type="checkbox"/> No <input checked="" type="checkbox"/> If yes, Total Compensation Sought Using Rates Disclosed in Retention Application:	No
Compensation Sought in this Application Already Paid Pursuant to a Monthly Compensation Order but not yet Allowed:	\$1,672,150.40
Expenses Sought in this Application Already Paid Pursuant to a Monthly Compensation Order but not yet Allowed:	\$13,632.32
Number of Professionals Included in this Application:	19

¹ The Debtor’s mailing address is 4698 Willow Road, Pleasanton, CA 94588, and the last four digits of the Debtor’s federal tax identification number is 9534.

² The applicant reserves the right to include any time expended in the time period indicated above in future application(s) if it is not included herein.



Name of Applicant:	Pachulski Stang Ziehl & Jones LLP
If Applicable, Difference Between Fees Budgeted and Compensation Sought for this Period:	N/A
Number of Professionals Billing Fewer than 15 Hours to the Case During this Period:	6

This is a: monthly interim final application.

The total time expended for fee application preparation is approximately 8.0 hours and the corresponding compensation requested is approximately \$5,000.00.

PRIOR MONTHLY APPLICATIONS FILED

Date Filed	Period Covered	Requested Fees	Requested Expenses	Approved Fees	Approved Expenses
01.16.25	10.10.24 – 10.31.24	\$804,945.00	\$3,140.11	\$804,945.00	\$3,140.11
01.27.25	11.01.24 – 11.30.24	\$582,545.00	\$1,471.45	\$582,545.00	\$1,471.45
01.31.25	12.01.24 – 12.31.24	\$702,698.00	\$9,020.76	\$702,698.00	\$9,020.76

PSZJ PROFESSIONALS

Name of Professional Individual	Position of the Applicant, Year of Obtaining License to Practice	Hourly Billing Rate	Total Hours Billed	Total Compensation
Alan J. Kornfeld	Partner, 1987	\$1,825.00	28.70	\$52,377.50
Henry C. Kevane	Partner, 1986	\$1,695.00	31.10	\$52,714.50
Debra I. Grassgreen	Partner, 1992	\$1,695.00	236.50	\$400,867.50
Iain A.W. Nasatir	Partner, 1990	\$1,525.00	16.30	\$24,857.50
Maxim B. Litvak	Partner, 1997	\$1,525.00	126.50	\$192,912.50
Gabriel I. Glazer	Partner, 2006	\$1,495.00	7.10	\$10,614.50
Malhar S. Pagay	Partner, 1997	\$1,450.00	149.20	\$216,340.00
James E. O'Neill	Partner, 1985	\$1,395.00	232.70	\$324,616.50
Jonathan J. Kim	Counsel, 1996	\$1,295.00	52.60	\$68,117.00
Victoria A. Newmark	Counsel, 1996	\$1,295.00	59.60	\$77,182.00
John W. Lucas	Partner, 2005	\$1,250.00	368.50	\$460,625.00
Tavi C. Flanagan	Counsel, 1993	\$1,195.00	8.20	\$9,799.00
Jason H. Rosell	Partner, 2010	\$1,125.00	4.90	\$5,512.50
Maxim B. Litvak	Partner, 1997	\$762.50	7.00	\$5,337.50
Brooke E. Wilson	Associate, 2022	\$650.00	34.20	\$22,230.00
John W. Lucas	Partner, 2005	\$625.00	15.50	\$9,687.50
Melissa N. Flores	Paralegal	\$595.00	24.80	\$14,756.00

Name of Professional Individual	Position of the Applicant, Year of Obtaining License to Practice	Hourly Billing Rate	Total Hours Billed	Total Compensation
Lisa Petras	Paralegal	\$595.00	225.60	\$134,232.00
Cheryl A. Knotts	Paralegal	\$545.00	2.70	\$1,471.50
Charles J. Bouzoukis	Case Management Assistant	\$475.00	2.00	\$950.00
Andrea R. Paul	Case Management Assistant	\$475.00	10.50	\$4,987.50

Grand Total: \$2,090,188.00
Total Hours: 1644.20
Blended Rate: \$1,271.25

COMPENSATION BY CATEGORY

Project Categories	Total Hours	Total Fees
Asset Disposition	443.70	\$605,437.50
Automatic Stay Matters	4.30	\$3,957.50
Avoidance Action Analysis	0.40	\$678.00
Bankruptcy Litigation	91.80	\$106,583.00
Business Operations	34.10	\$41,287.50
Case Administration	86.70	\$80,988.50
Claims Administration and Objections	43.10	\$45,210.00
Contract and Lease Matters	97.80	\$108,311.00
Corporate Governance	12.20	\$16,896.50
Employee Benefits/Pensions and KEIP/KERP	48.40	\$67,416.50
Financial Filings	23.70	\$29,759.50
Financing/Cash Collateral/Cash Management	272.60	\$405,571.50
First/Second Day Matters	99.60	\$102,594.50
General Creditors' Committee	7.70	\$11,512.00
Hearings	15.60	\$23,337.00
Insurance Coverage	17.20	\$26,163.00
Meetings of and Communications with Creditors	3.60	\$3,694.00
Non-Working Travel	22.50	\$15,025.00
Other Professional Compensation	21.60	\$16,992.00
Other Professional Retention	83.80	\$87,940.50
Plan and Disclosure Statement	136.80	\$191,806.00
PSZJ Compensation	8.50	\$6,262.50
PSZJ Retention	17.90	\$21,230.50
Tax Issues	50.60	\$71,534.00
Total	1644.20	\$2,090,188.00

EXPENSE SUMMARY

Expense Category	Service Provider (if applicable)³	Total Expenses
Air Fare		\$1,780.00
Auto Travel Expense		\$685.96
Bloomberg		\$104.80
Conference Call		\$4.67
Court Fees		\$2,037.00
Hotel Expense		\$4,651.56
Lexis/Nexis- Legal Research		\$538.13
Online Research		\$226.00
Pacer - Court Research		\$697.80
Reproduction Expense		\$1,306.40
Transcript		\$1,600.00
Total		\$13,632.32

³ PSZJ may use one or more service providers. The service providers identified herein below are the primary service providers for the categories described.

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

GRITSTONE BIO, INC.,¹

Debtor.

Chapter 11

Case No. 24-12305 (KBO)

Hearing Date: March 25, 2025 at 10:00 a.m. (ET)
Objections Due: March 13, 2025 at 4:00 p.m. (ET)

**FIRST INTERIM APPLICATION FOR COMPENSATION AND
REIMBURSEMENT OF EXPENSES OF PACHULSKI STANG ZIEHL & JONES LLP,
AS COUNSEL FOR THE DEBTOR AND DEBTOR IN POSSESSION, FOR THE
PERIOD FROM OCTOBER 10, 2024 THROUGH DECEMBER 31, 2024**

Pursuant to sections 330 and 331 of Title 11 of the United States Code (the “Bankruptcy Code”), Rule 2016 of the Federal Rules of Bankruptcy Procedure (collectively, the “Bankruptcy Rules”), and the Court’s *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals*, entered on November 12, 2024 [Docket No. 154] (the “Administrative Order”), Pachulski Stang Ziehl & Jones LLP (“PSZJ” or the “Firm”), counsel for the debtor and debtor in possession (“Debtor”), hereby submits its *First Interim Application for Compensation and Reimbursement of Expenses of Pachulski Stang Ziehl & Jones LLP, as Counsel for the Debtor and Debtor in Possession, for the Period from October 10, 2024 through December 31, 2024* (the “Application”).

By this Application PSZJ seeks an interim allowance of compensation in the amount of \$2,090,188.00 and actual and necessary expenses in the amount of \$13,632.32 for a total allowance of \$2,103,820.32 and payment of the unpaid amount of such fees and expenses for the period

¹ The Debtor’s mailing address is 4698 Willow Road, Pleasanton, CA 94588, and the last four digits of the Debtor’s federal tax identification number is 9534.

October 10, 2024 through December 31, 2024 (the “Fee Period”). In support of this Application, PSZJ respectfully represents as follows:

Background

1. On October 10, 2024, (the “Petition Date”), the Debtor filed a voluntary petition for relief under chapter 11 of the Bankruptcy Code (the “Chapter 11 Case”). The Debtor is operating its business and managing its property as debtor in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code.

2. On October 29, 2024, the Office of the United States Trustee (the “U.S. Trustee”) appointed an Official Committee of Unsecured Creditors (the “Committee”) including the following: BMR-Sidney Research Campus LLC, Presidio, and Murigenics, Inc. *See* Docket No. 77.

3. The Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334. This is a core proceeding pursuant to 28 U.S.C. § 157(b)(2).

4. On November 12, 2024, the Court entered the Administrative Order, authorizing estate professionals (the “Retained Professionals”) to submit applications for interim compensation and reimbursement for expenses, pursuant to the procedures specified therein. The Administrative Order provides, among other things, that a Retained Professional may submit Monthly Applications. If no objections are made within fourteen (14) days after service of the Monthly Application the Debtor is authorized to pay the Retained Professional eighty percent (80%) of the requested fees and one hundred percent (100%) of the requested expenses. Beginning with the period ending December 31, 2024, and at three-month intervals or such other intervals convenient to the Court, each of the Retained Professionals may file and serve an interim

application for allowance of the amounts sought in its Monthly Applications for that period. All fees and expenses paid are on an interim basis until final allowance by the Court.

5. The retention of PSZJ, as counsel for the Debtor, was approved effective as of October 10, 2024, by this Court's *Order Authorizing the Employment and Retention of Pachulski Stang Ziehl & Jones LLP as Counsel for the Debtor Effective as of the Petition Date*, entered on November 12, 2024 [Docket No. 155] (the "Retention Order"). The Retention Order authorized PSZJ to be compensated on an hourly basis and to be reimbursed for actual and necessary out-of-pocket expenses.

6. Attorneys retained pursuant to sections 327 or 1103 of the Bankruptcy Code must comply with certain requirements of the United States Trustee's Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed under 11 U.S.C. §330 by Attorneys in Larger Chapter 11 Cases (the "Revised UST Guidelines"). The Office of the United States Trustee has promulgated forms to aid in compliance with the Revised UST Guidelines. Charts and tables based on such forms are attached hereto as exhibits and filled out with data to the extent relevant to these cases: Exhibit A, Customary and Comparable Compensation Disclosures with Fee Applications; Exhibit B, Summary of Timekeepers Included in this Fee Application, Exhibit C, Staffing Plan; Exhibit D-1, Summary of Compensation Requested by Project Category; Exhibit D-2, Summary of Expense Reimbursement Requested by Category; and Exhibit E, Summary Cover Sheet of Fee Application.

**PSZJ's APPLICATION FOR COMPENSATION AND
FOR REIMBURSEMENT OF EXPENSES**

Compensation Paid and Its Source

7. The Monthly Applications (the "Monthly Applications") for the periods October 10, 2024 through December 31, 2024 of PSZJ have been filed and served pursuant to the Administrative Order.

8. On January 16, 2025, PSZJ filed its *First Monthly Application for Compensation and Reimbursement of Expenses of Pachulski Stang Ziehl & Jones LLP, as Counsel for the Debtor and Debtor in Possession, for the Period from October 10, 2024 through October 31, 2024* [Docket No. 363] (the "First Monthly Application") requesting \$804,945.00 in fees and \$3,140.11 in expenses. PSZJ has received payment on account of 80% of the fees and 100% of the expenses requested in the First Monthly Application. A true and correct copy of the First Monthly Application is attached hereto as **Exhibit F**.

9. On January 27, 2025, PSZJ filed its *Second Monthly Application for Compensation and Reimbursement of Expenses of Pachulski Stang Ziehl & Jones LLP, as Counsel for the Debtor and Debtor in Possession, for the Period of November 1, 2024 through November 30, 2024* [Docket No. 383] (the "Second Monthly Application") requesting \$582,545.00 in fees and \$1,471.45 in expenses. PSZJ has received payment on account of 80% of the fees and 100% of the expenses requested in the Second Monthly Application. A true and correct copy of the Second Monthly Application is attached hereto as **Exhibit G**.

10. On January 31, 2025, PSZJ filed its *Third Monthly Application for Compensation and Reimbursement of Expenses of Pachulski Stang Ziehl & Jones LLP, as Counsel for the Debtor and Debtor in Possession, for the Period of December 1, 2024 through December 31, 2024* [Docket No. 398] (the "Third Monthly Application") requesting \$702,698.00 in fees and \$9,020.76

in expenses. PSZJ has received payment on account of 80% of the fees and 100% of the expenses requested in the Third Monthly Application. A true and correct copy of the Third Monthly Application is attached hereto as **Exhibit H**.

11. The Monthly Applications covered by this Application contain detailed daily time logs describing the actual and necessary services provided by PSZJ during the periods covered by such applications as well as other detailed information required to be included in fee applications.

Requested Relief

12. By this Application, PSZJ requests that the Court approve payment of one-hundred percent (100%) of the fees and expenses incurred by PSZJ during the Interim Period of October 10, 2024 through December 31, 2024.

13. At all relevant times, PSZJ has not represented any party having an interest adverse to this case.

14. All services for which PSZJ requests compensation were performed for or on behalf of the Debtor.

15. PSZJ, and any partner, of counsel, or associate thereof, have received no payment and no promises for payment from any source other than from the Debtor for services rendered or to be rendered in any capacity whatsoever in connection with the matters covered by this Application. There is no agreement or understanding between PSZJ and any other person other than among the partners, of counsel, or associates of PSZJ for the sharing of compensation to be received for services rendered in this case. PSZJ has received payments from the Debtor during the year prior to the Petition Date in the amount of \$740,354.71, in connection with the preparation of initial documents and its prepetition representation of the Debtor. PSZJ has applied all prepetition payments to all outstanding prepetition fees and expenses.

16. The professional services and related expenses for which PSZJ requests interim allowance of compensation and reimbursement of expenses were rendered and incurred in connection with this case in the discharge of PSZJ’s professional responsibilities as attorneys for the Debtor in this Chapter 11 Case. PSZJ’s services have been necessary and beneficial to the Debtor and its estate, the Committee, creditors and other parties in interest.

17. In accordance with the factors enumerated in section 330 of the Bankruptcy Code, it is respectfully submitted that the amount requested by PSZJ is fair and reasonable given (a) the complexity of the case, (b) the time expended, (c) the nature and extent of the services rendered, (d) the value of such services, and (e) the costs of comparable services other than in a case under the Bankruptcy Code. Moreover, PSZJ has reviewed the requirements of Del. Bankr. LR 2016-2 and the Administrative Order and believes that this Application complies with such Rule and Order.

Statement from PSZJ

18. Pursuant to the Appendix B Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed Under United States Code by Attorneys in Larger Chapter 11 Cases, PSZJ responds to the following questions regarding the Application:

Question	Yes	No	Additional Explanation or Clarification
Did you agree to any variations from, or alternatives to, your standard or customary billing rates, fees or terms for services pertaining to this engagement that were provided during the application period? If so, please explain.		No.	
If the fees sought in this fee application as compared to the fees budgeted for the time period covered by this fee application higher by 10% or more, did you discuss		N/A	

Question	Yes	No	Additional Explanation or Clarification
the reasons for the variation with the client?			
Have any of the professionals included in this fee application varied their hourly rate based on the geographic location of the bankruptcy case?		No.	
Does the fee application include time or fees related to reviewing or revising time records or preparing, reviewing, or revising invoices?	Yes.		
Does this fee application include time or fees for reviewing time records to redact any privileged or other confidential information? If so, please quantify by hours and fees.		No.	
If the fee application includes any rate increases since retention in this Case: <ul style="list-style-type: none"> <li data-bbox="250 932 748 1037">i. Did your client review and approve those rate increases in advance? <li data-bbox="250 1045 748 1396">ii. Did your client agree when retaining the law firm to accept all future rate increases? If not, did you inform your client that they need not agree to modified rates or terms in order to have you continue the representation, consistent with ABA Formal Ethics Opinion 11-458? 		N/A	

WHEREFORE, PSZJ respectfully requests that, for the period October 10, 2024 through December 31, 2024, an interim allowance be made to PSZJ for compensation in the amount of \$2,090,188.00 and actual and necessary expenses in the amount of \$13,632.32 for a total allowance of \$2,103,820.32 and that the Debtor be authorized and directed to pay to PSZJ the outstanding amount of such sums; and for such other and further relief as may be just and proper.

Dated: February 27, 2025

PACHULSKI STANG ZIEHL & JONES LLP

/s/ James E. O'Neill

Debra I. Grassgreen, (admitted *pro hac vice*)

John W. Lucas, (admitted *pro hac vice*)

Malhar S. Pagay, (admitted *pro hac vice*)

James E. O'Neill (DE Bar No. 4042)

919 North Market Street, 17th Floor

P.O. Box 8750

Wilmington, Delaware 19899-8705

Tel: 302-652-4100

Fax: 302-652-4400

Email: dgrassgreen@pszjlaw.com

jlucas@pszjlaw.com

mpagay@pszjlaw.com

joneill@pszjlaw.com

Counsel to the Debtor and Debtor in Possession

DECLARATION

STATE OF DELAWARE :
 :
COUNTY OF NEW CASTLE :

James E. O'Neill, after being duly sworn according to law, deposes and says:

- a) I am a partner with the applicant law firm Pachulski Stang Ziehl & Jones LLP, and am admitted to appear before this Court.
- b) I am familiar with the legal services rendered by PSZJ as counsel to the Debtor.
- c) I have reviewed the foregoing Application and the facts set forth therein are true and correct to the best of my knowledge, information and belief. Moreover, I have reviewed Del. Bankr. LR 2016-2, the Administrative Order signed on or about September 14, 2023 and submit that the Application substantially complies with such rule and orders.

/s/ James E. O'Neill
James E. O'Neill

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

GRITSTONE BIO, INC.,¹

Debtor.

Chapter 11

Case No. 24-12305 (KBO)

Hearing Date: March 25, 2025 at 10:00 a.m. (ET)
Objection Deadline: March 13, 2025 at 4:00 p.m. (ET)

**NOTICE OF FIRST INTERIM APPLICATION FOR COMPENSATION AND
REIMBURSEMENT OF EXPENSES OF PACHULSKI STANG ZIEHL & JONES LLP,
AS COUNSEL FOR THE DEBTOR AND DEBTOR IN POSSESSION, FOR THE
PERIOD FROM OCTOBER 10, 2024 THROUGH DECEMBER 31, 2024**

PLEASE TAKE NOTICE that on February 27, 2025, Pachulski Stang Ziehl & Jones LLP (“PSZJ”), counsel for the debtor and debtor in possession (the “Debtor”), filed the *First Interim Application for Compensation and Reimbursement of Expenses of Pachulski Stang Ziehl & Jones LLP, as Counsel for the Debtor and Debtor in Possession, for the Period from October 10, 2024 through December 31, 2024* (the “Application”), seeking compensation for the reasonable and necessary services rendered to the Debtor in the amount of \$2,090,188.00 and reimbursement for actual and necessary expenses in the amount of \$13,632.32. A copy of the Application is attached hereto.

PLEASE TAKE FURTHER NOTICE that any response or objection to the Application, if any, must be made in writing and filed with the United States Bankruptcy Court for the District of Delaware, 824 North Market Street, 3rd Floor, Wilmington, Delaware 19801 (the “Court”) on or before March 13, 2025 at 4:00 p.m. (ET).

¹ The Debtor’s mailing address is 4698 Willow Road, Pleasanton, CA 94588, and the last four digits of the Debtor’s federal tax identification number is 9534.

This Application is submitted pursuant to the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals*, entered on November 12, 2024 [Docket No. 154] (the “Administrative Order”).

PLEASE TAKE FURTHER NOTICE that, in accordance with the Administrative Order, any Notice of Objection (as defined in the Administrative Order) must be served upon: (i) counsel to the Debtor, Pachulski Stang Ziehl & Jones LLP, 919 North Market Street, 17th Floor, Wilmington, DE 19899, Attn: James E. O’Neill (joneill@pszjlaw.com), Debra I. Grassgreen (dgrassgreen@pszjlaw.com), John W. Lucas (jlucas@pszjlaw.com), and Malhar S. Pagay (mpagay@pszjlaw.com); (ii) counsel to the Prepetition Secured Lenders, (a) Cole Schotz P.C., 500 Delaware Avenue, Suite 1410, Wilmington, DE 19801, Attn: Stacy L. Newman (snewman@coleschotz.com), Stuart Komrower (skomrower@coleschotz.com), Warren A. Usatine (wusatine@coleschotz.com), and Felice R. Yudkin (fyudkin@coleschotz.com); (b) Sheppard Mullin, Four Embarcadero Center, Seventeenth Floor, San Francisco, CA 94111, Attn: Ori Katz (okatz@sheppardmullin.com) and Robert K. Sahyan (rsahyan@sheppardmullin.com); (iii) the Office of the United States Trustee for the District of Delaware, 844 King Street, Suite 2207, Wilmington, DE 19801, Attn: Timothy Jay Fox, Jr. (timothy.fox@usdoj.gov); and (iv) counsel for the Committee (a) ArentFox Schiff LLP, 1301 Avenue of the Americas, Floor 42, New York, New York 10019, Attn.: Andrew I. Silfen (andrew.silfen@afslaw.com), Beth M. Brownstein (beth.brownstein@afslaw.com), James E. Britton (james.britton@afslaw.com), and Patrick Feeney (patrick.feeney@afslaw.com); (b) Potter Anderson & Corroon LLP, 1313 N. Market Street, 6th Floor, Wilmington, Delaware 19801, Attn.: Christopher M. Samis (csamis@potteranderson.com), Aaron H. Stulman (astulman@potteranderson.com), Katelin A. Morales (kmorales@potteranderson.com), and Ethan H. Sulik (esulik@potteranderson.com).

PLEASE TAKE FURTHER NOTICE THAT A HEARING ON THE APPLICATION WILL BE HELD ON MARCH 25, 2025 AT 10:00 A.M. (ET) BEFORE THE HONORABLE KAREN B. OWENS, UNITED STATES BANKRUPTCY COURT JUDGE, AT THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE, 824 NORTH MARKET STREET, 6TH FLOOR, COURTROOM NO. 3, WILMINGTON, DELAWARE 19801. ONLY OBJECTIONS MADE IN WRITING AND TIMELY FILED WILL BE CONSIDERED BY THE BANKRUPTCY COURT AT SUCH HEARING.

PLEASE TAKE FURTHER NOTICE THAT IF YOU FAIL TO RESPOND IN ACCORDANCE WITH THIS NOTICE, THE COURT MAY GRANT THE RELIEF REQUESTED IN THE APPLICATION WITHOUT FURTHER NOTICE OR HEARING.

Dated: February 27, 2025

PACHULSKI STANG ZIEHL & JONES LLP

/s/ James E. O'Neill

Debra I. Grassgreen, (admitted *pro hac vice*)

John W. Lucas, (admitted *pro hac vice*)

Malhar S. Pagay, (admitted *pro hac vice*)

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Email: dgrassgreen@pszjlaw.com

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joneill@pszjlaw.com

Counsel to the Debtor and Debtor in Possession

EXHIBIT A**CUSTOMARY AND COMPARABLE COMPENSATION DISCLOSURES WITH FEE APPLICATIONS**

(See Guidelines C.3. for definitions of terms used in this Exhibit.)

CATEGORY OF TIMEKEEPER (using categories already maintained by the firm)	BLENDED HOURLY RATE*	
	BILLED OR COLLECTED Firm or offices for preceding year, excluding bankruptcy*	BILLED In this fee application
Sr./Equity Partner/Shareholder	\$1,700.00	\$1,435.02
Of Counsel	\$1,400.00	\$1,288.19
Associates	\$1,000.00	\$650.00
Paralegal	\$625.00	\$594.47
Case Management Assistants	\$495.00	\$475.00
All timekeepers aggregated**	\$1,050.00**	\$1,271.25

* Represents approximate blended hourly rate. Non-estate work for PSZ&J represents a de minimis amount of the Firm's revenues as the Firm's engagements are primarily on behalf of debtors, official committees, and other estate-billed constituencies. For fiscal year ending 2024, non-estate work represented approximately 8-10% of the Firm's revenues. It is expected that non-estate work in 2025 will represent approximately 8-10% of the Firms' revenues.

** Represents an estimate for the aggregate blended hourly rate for all timekeepers on non-estate work.

Case Name:	<u>Gritstone bio, Inc.</u>
Case Number:	<u>24-12305 (KBO)</u>
Applicant's Name:	<u>Pachulski Stang Ziehl & Jones LLP</u>
Date of Application:	<u>February 27, 2025</u>
Interim or Final:	<u>Interim</u>

EXHIBIT B**SUMMARY OF TIMEKEEPERS INCLUDED IN THIS APPLICATION**

NAME	TITLE OR POSITION	DEPARTMENT, GROUP OR SECTION	DATE OF ADMISSION (if applicable)	HOURS BILLED IN THIS APPLICATION	FEES BILLED IN THIS APPLICATION	HOURLY RATE BILLED		NUMBER OF RATE INCREASES SINCE CASE INCEPTION
						IN THIS APPLICATION	IN FIRST INTERIM APPLICATION	
Alan J. Kornfeld	Partner	Bankruptcy	1987	28.70	\$52,377.50	\$1,825.00	\$1,825.00	0
Henry C. Kevane	Partner	Bankruptcy	1986	31.10	\$52,714.50	\$1,695.00	\$1,695.00	0
Debra I. Grassgreen	Partner	Bankruptcy	1992	236.50	\$400,867.50	\$1,695.00	\$1,695.00	0
Iain A.W. Nasatir	Partner	Bankruptcy	1990	16.30	\$24,857.50	\$1,525.00	\$1,525.00	0
Maxim B. Litvak	Partner	Bankruptcy	1997	126.50	\$192,912.50	\$1,525.00	\$1,525.00	0
Gabriel I. Glazer	Partner	Bankruptcy	2006	7.10	\$10,614.50	\$1,495.00	\$1,495.00	0
Malhar S. Pagay	Partner	Bankruptcy	1997	149.20	\$216,340.00	\$1,450.00	\$1,450.00	0
James E. O'Neill	Partner	Bankruptcy	1985	232.70	\$324,616.50	\$1,395.00	\$1,395.00	0
Jonathan J. Kim	Counsel	Bankruptcy	1996	52.60	\$68,117.00	\$1,295.00	\$1,295.00	0
Victoria A. Newmark	Counsel	Bankruptcy	1996	59.60	\$77,182.00	\$1,295.00	\$1,295.00	0
John W. Lucas	Partner	Bankruptcy	2005	368.50	\$460,625.00	\$1,250.00	\$1,250.00	0
Tavi C. Flanagan	Counsel	Bankruptcy	1993	8.20	\$9,799.00	\$1,195.00	\$1,195.00	0
Jason H. Rosell	Partner	Bankruptcy	2010	4.90	\$5,512.50	\$1,125.00	\$1,125.00	0
Maxim B. Litvak	Partner	Bankruptcy	1997	7.00	\$5,337.50	\$762.50	\$762.50	0
Brooke E. Wilson	Associate	Bankruptcy	2022	34.20	\$22,230.00	\$650.00	\$650.00	0
John W. Lucas	Partner	Bankruptcy	2005	15.50	\$9,687.50	\$625.00	\$625.00	0
Melissa N. Flores	Paralegal	Bankruptcy	N/A	24.80	\$14,756.00	\$595.00	\$595.00	0
Lisa Petras	Paralegal	Bankruptcy	N/A	225.60	\$134,232.00	\$595.00	\$595.00	0
Cheryl A. Knotts	Paralegal	Bankruptcy	N/A	2.70	\$1,471.50	\$545.00	\$545.00	0
Charles J. Bouzoukis	Case Management Assistant	Bankruptcy	N/A	2.00	\$950.00	\$475.00	\$475.00	0

NAME	TITLE OR POSITION	DEPARTMENT, GROUP OR SECTION	DATE OF ADMISSION (if applicable)	HOURS BILLED IN THIS APPLICATION	FEES BILLED IN THIS APPLICATION	HOURLY RATE BILLED		NUMBER OF RATE INCREASES SINCE CASE INCEPTION
						IN THIS APPLICATION	IN FIRST INTERIM APPLICATION	
Andrea R. Paul	Case Management Assistant	Bankruptcy	N/A	10.50	\$4,987.50	\$475.00	\$475.00	0
GRAND TOTALS				1644.20	\$2,090,188.00			

Case Name: Gritstone bio, Inc.
Case Number: 24-12305 (KBO)
Applicant's Name: Pachulski Stang Ziehl & Jones LLP
Date of Application: February 27, 2025
Interim or Final: Interim

EXHIBIT C**STAFFING PLAN**

CATEGORY OF TIMEKEEPER 1 (using categories maintained by the firm)	NUMBER OF TIMEKEEPERS EXPECTED TO WORK ON THE MATTER DURING THE BUDGET PERIOD	AVERAGE HOURLY RATE (Based upon 2025 Rates)
Sr./Equity Partner/Shareholder	10	\$1,651.50
Of Counsel	3	\$1,398.33
Associate	1	\$725.00
Law Library Director	1	\$675.00
Paralegal	3	\$608.33
Case Management Assistants	2	\$495.00

1 As an alternative, firms can identify attorney timekeepers by years of experience rather than category of attorney timekeeper: 0-3, 4-7, 8-14, and 15+. Non-attorney timekeepers, such as paralegals, should be identified by category.

Case Name: Gritstone bio, Inc.
Case Number: 24-12305 (KBO)
Applicant's Name: Pachulski Stang Ziehl & Jones LLP
Date of Application: February 27, 2025
Interim or Final: Interim

EXHIBIT D-1**SUMMARY OF COMPENSATION REQUESTED BY CATEGORY**

(SEE GUIDELINES ¶ C.8 FOR PROJECT CATEGORY INFORMATION)

CATEGORY	HOURS BILLED THIS PERIOD	TOTAL FOR APPLICATION
Asset Disposition	443.70	\$605,437.50
Automatic Stay Matters	4.30	\$3,957.50
Avoidance Action Analysis	0.40	\$678.00
Bankruptcy Litigation	91.80	\$106,583.00
Business Operations	34.10	\$41,287.50
Case Administration	86.70	\$80,988.50
Claims Administration and Objections	43.10	\$45,210.00
Contract and Lease Matters	97.80	\$108,311.00
Corporate Governance	12.20	\$16,896.50
Employee Benefits/Pensions and KEIP/KERP	48.40	\$67,416.50
Financial Filings	23.70	\$29,759.50
Financing/Cash Collateral/Cash Management	272.60	\$405,571.50
First/Second Day Matters	99.60	\$102,594.50
General Creditors' Committee	7.70	\$11,512.00
Hearings	15.60	\$23,337.00
Insurance Coverage	17.20	\$26,163.00
Meetings of and Communications with Creditors	3.60	\$3,694.00
Non-Working Travel	22.50	\$15,025.00
Other Professional Compensation	21.60	\$16,992.00
Other Professional Retention	83.80	\$87,940.50
Plan and Disclosure Statement	136.80	\$191,806.00
PSZJ Compensation	8.50	\$6,262.50
PSZJ Retention	17.90	\$21,230.50
Tax Issues	50.60	\$71,534.00
GRAND TOTAL	1644.20	\$2,090,188.00

Case Name: Gritstone bio, Inc.
Case Number: 24-12305 (KBO)
Applicant's Name: Pachulski Stang Ziehl & Jones LLP
Date of Application: February 27, 2025
Interim or Final: Interim

EXHIBIT D-2

SUMMARY OF EXPENSE REIMBURSEMENT REQUESTED BY CATEGORY

(SEE GUIDELINES ¶ C.8 FOR PROJECT CATEGORY INFORMATION)

Expense	Total
Air Fare	\$1,780.00
Auto Travel Expense	\$685.96
Bloomberg	\$104.80
Conference Call	\$4.67
Court Fees	\$2,037.00
Hotel Expense	\$4,651.56
Lexis/Nexis- Legal Research	\$538.13
Online Research	\$226.00
Pacer - Court Research	\$697.80
Reproduction Expense	\$1,306.40
Transcript	\$1,600.00
Grand Total	\$13,632.32

Case Name: Gritstone bio, Inc.
 Case Number: 24-12305 (KBO)
 Applicant's Name: Pachulski Stang Ziehl & Jones LLP
 Date of Application: February 27, 2025
 Interim or Final: Interim

EXHIBIT E**SUMMARY COVER SHEET OF FEE APPLICATION**

Name of Applicant:	Pachulski Stang Ziehl & Jones LLP
Name of client:	Debtors and Debtors in Possession
Time period covered by this application:	October 10, 2024 - December 31, 2024
Total compensation sought this period:	\$2,090,188.00
Total expenses sought this period:	\$13,632.32
Petition date:	October 10, 2024
Retention date:	October 10, 2024
Date of order approving employment:	November 12, 2024 [Docket No. 155]
Total fees approved by interim order to date:	\$0.00
Total expenses approved by interim order to date:	\$0.00
Total allowed fees paid to date:	\$0.00
Total allowed expenses paid to date:	\$0.00
Blended rate in this application for all attorneys:	\$1,402.72
Blended rate in this application for all timekeepers:	\$1,271.25
Fees sought in this application already paid pursuant to a monthly compensation order but not yet allowed:	\$1,672,150.40
Expenses sought in this application already paid pursuant to a monthly compensation order but not yet allowed:	\$13,632.32
Number of professionals included in this application:	19
If applicable, number of professionals in this application not included in staffing plan approved by client:	N/A
If applicable, difference between fees budgeted and compensation sought for this period:	N/A
Number of professionals billing fewer than 15 hours to the case during this period	6

Name of Applicant:	Pachulski Stang Ziehl & Jones LLP
Are any rates higher than those approved or disclosed at retention? If yes, calculate and disclose the total compensation sought in this application using the rates originally disclosed in the retention application	No.

Case Name: Gritstone bio, Inc.
Case Number: 24-12305 (KBO)
Applicant's Name: Pachulski Stang Ziehl & Jones LLP
Date of Application: February 27, 2025
Interim or Final: Interim

EXHIBIT F

FIRST MONTHLY APPLICATION

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

GRITSTONE BIO, INC.,¹

Debtor.

Chapter 11

Case No. 24-12305 (KBO)

Objections Due: January 30, 2025 at 4:00 p.m. (ET)
Hearing Date: To be scheduled if necessary

**FIRST MONTHLY APPLICATION FOR COMPENSATION AND
REIMBURSEMENT OF EXPENSES OF PACHULSKI STANG ZIEHL & JONES LLP,
AS COUNSEL FOR THE DEBTOR AND DEBTOR IN POSSESSION, FOR THE
PERIOD FROM OCTOBER 10, 2024 THROUGH OCTOBER 31, 2024**

Name of Applicant:	Pachulski Stang Ziehl & Jones LLP
Authorized to Provide Professional Services to:	Debtor and Debtor in Possession
Date of Retention:	Effective as of October 10, 2024 by order signed November 12, 2024
Period for which Compensation and Reimbursement is Sought:	October 10, 2024 through October 31, 2024 ²
Amount of Compensation Sought as Actual, Reasonable and Necessary:	\$804,945.00
Amount of Expense Reimbursement Sought as Actual, Reasonable and Necessary:	\$3,140.11

This is a: monthly interim final application.

The total time expended for fee application preparation is approximately 3.0 hours and the corresponding compensation requested is approximately \$2,500.00.

¹ The Debtor's mailing address is 4698 Willow Road, Pleasanton, CA 94588, and the last four digits of the Debtor's federal tax identification number is 9534.

² The applicant reserves the right to include any time expended in the time period indicated above in future application(s) if it is not included herein.

PRIOR APPLICATIONS FILED

Date Filed	Period Covered	Requested Fees	Requested Expenses	Approved Fees	Approved Expenses

No prior Applications have been filed.

PSZJ PROFESSIONALS

Name of Professional Individual	Position of the Applicant, Year of Obtaining License to Practice	Hourly Billing Rate	Total Hours Billed	Total Compensation
Alan J. Kornfeld	Partner, 1987	\$1,825.00	28.70	\$52,377.50
Debra I. Grassgreen	Partner, 1992	\$1,695.00	103.30	\$175,093.50
Iain A.W. Nasatir	Partner, 1990	\$1,525.00	7.10	\$10,827.50
Maxim B. Litvak	Partner, 1997	\$1,525.00	55.60	\$84,790.00
Gabriel I. Glazer	Partner, 2006	\$1,495.00	7.10	\$10,614.50
Malhar S. Pagay	Partner, 1997	\$1,450.00	40.00	\$58,000.00
James E. O'Neill	Partner, 1985	\$1,395.00	86.10	\$120,109.50
John W. Lucas	Partner, 2005	\$1,250.00	104.80	\$131,000.00
Jason H. Rosell	Partner, 2010	\$1,125.00	4.90	\$5,512.50
Jonathan J. Kim	Counsel, 1996	\$1,295.00	23.90	\$30,950.50
Victoria A. Newmark	Counsel, 1996	\$1,295.00	39.50	\$51,152.50
Tavi C. Flanagan	Counsel, 1993	\$1,195.00	8.20	\$9,799.00
Brooke E. Wilson	Associate, 2022	\$650.00	15.90	\$10,335.00
Lisa Petras	Paralegal	\$595.00	73.90	\$43,970.50
Melissa N. Flores	Paralegal	\$595.00	17.50	\$10,412.50

Grand Total: \$804,945.00
Total Hours: 616.50
Blended Rate: \$1,305.67

COMPENSATION BY CATEGORY

Project Categories	Total Hours	Total Fees
Asset Disposition	45.30	\$60,772.00
Automatic Stay Matters	3.10	\$2,457.50
Business Operations	23.90	\$27,372.50
Case Administration	43.40	\$48,297.50
Corporate Governance	7.30	\$10,015.00
Other Professional Compensation	3.80	\$2,901.00
Employee Benefits/Pensions and KEIP/KERP	31.90	\$45,542.00
Contract and Lease Matters	15.70	\$16,717.00
First/Second Day Matters	85.80	\$91,518.50
Financial Filings	5.40	\$6,673.50
Financing/Cash Collateral/Cash Management	202.80	\$303,474.00
General Creditors' Committee	4.40	\$6,274.50
Hearings	9.10	\$14,509.50
Insurance Coverage	8.50	\$12,844.50
Meetings of and Communications with Creditors	2.70	\$2,676.50
Plan and Disclosure Statement	40.90	\$57,519.00
PSZJ Retention	7.60	\$7,912.00
Other Professional Retention	43.60	\$44,280.50
Tax Issues	31.30	\$43,188.00
Totals	616.50	\$804,945.00

EXPENSE SUMMARY

Expense Category	Service Provider³ (if applicable)	Total Expenses
Bloomberg		\$104.80
Conference Call		\$4.67
Court Fees	USBC DE, USDC DE	\$2,037.00
Lexis/Nexis- Legal Research		\$362.64
Pacer - Court Research		\$184.10
Reproduction Expense - @0.10 per page		\$220.90
Online Research		\$226.00
Total		\$3,140.11

³ PSZJ may use one or more service providers. The service providers identified herein below are the primary service providers for the categories described.

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

GRITSTONE BIO, INC.,¹

Debtor.

Chapter 11

Case No. 24-12305 (KBO)

Objections Due: January 30, 2025 at 4:00 p.m. (ET)
Hearing Date: To be scheduled if necessary

**FIRST MONTHLY APPLICATION FOR COMPENSATION AND
REIMBURSEMENT OF EXPENSES OF PACHULSKI STANG ZIEHL & JONES LLP,
AS COUNSEL FOR THE DEBTOR AND DEBTOR IN POSSESSION, FOR THE
PERIOD FROM OCTOBER 10, 2024 THROUGH OCTOBER 31, 2024**

Pursuant to sections 330 and 331 of Title 11 of the United States Code (the “Bankruptcy Code”), Rule 2016 of the Federal Rules of Bankruptcy Procedure (collectively, the “Bankruptcy Rules”) and this Court’s *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals*, entered on November 12, 2024, (the “Administrative Order”), Pachulski Stang Ziehl & Jones LLP (“PSZJ” or the “Firm”), counsel for the debtor and debtor in possession (“Debtor”), hereby submits its First Monthly Application for Compensation and Reimbursement of Expenses for the Period from October 10, 2024 through October 31, 2024 (the “Application”).

By this Application PSZJ seeks a monthly interim allowance of compensation in the amount of \$804,945.00 and actual and necessary expenses in the amount of \$3,140.11 for a total allowance of \$808,085.11 and payment of \$643,956.00 (80% of the allowed fees) and reimbursement of \$3,140.11 (100% of the allowed expenses) for a total payment of

¹ The Debtor’s mailing address is 4698 Willow Road, Pleasanton, CA 94588, and the last four digits of the Debtor’s federal tax identification number is 9534.

\$647,096.11178,634.85 for the period October 10, 2024 through October 31, 2024 (the “Fee Period”):

Background

1. On October 10, 2024, (the “Petition Date”), the Debtor filed a voluntary petition for relief under chapter 11 of the Bankruptcy Code (the “Chapter 11 Case”). The Debtor is operating its business and managing its property as debtor in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code.

2. On October 29, 2024, the Office of the United States Trustee (the “U.S. Trustee”) appointed an Official Committee of Unsecured Creditors (the “Committee”) including the following: BMR-Sidney Research Campus LLC, Presidio, and Murigenics, Inc.. *See* Docket No. 77.

3. The Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334. This is a core proceeding pursuant to 28 U.S.C. § 157(b)(2).

4. On November 12, 2024, the Court entered the Administrative Order, authorizing estate professionals (the “Retained Professionals”) to submit applications for interim compensation and reimbursement for expenses, pursuant to the procedures specified therein. The Administrative Order provides, among other things, that a Retained Professional may submit monthly fee applications. If no objections are made within fourteen (14) days after service of the monthly fee application the Debtor is authorized to pay the Retained Professional eighty percent (80%) of the requested fees and one hundred percent (100%) of the requested expenses. Beginning with the period ending December 31, 2024, and at three-month intervals or such other intervals convenient to the Court, each of the Retained Professionals may file and serve an interim

application for allowance of the amounts sought in its monthly fee applications for that period. All fees and expenses paid are on an interim basis until final allowance by the Court.

5. The retention of PSZJ, as counsel for the Debtor, was approved effective as of October 10, 2024, by this Court's *Order Authorizing the Employment and Retention of Pachulski Stang Ziehl & Jones LLP as Counsel for the Debtor Effective as of the Petition Date*, entered on November 12, 2024 (the "Retention Order"). The Retention Order authorized PSZJ to be compensated on an hourly basis and to be reimbursed for actual and necessary out-of-pocket expenses.

PSZJ's APPLICATION FOR COMPENSATION AND FOR REIMBURSEMENT OF EXPENSES

Compensation Paid and Its Source

6. All services for which PSZJ requests compensation were performed for or on behalf of the Debtor, and not on behalf of any committee, creditor or other person.

7. The professional services and related expenses for which PSZJ requests interim allowance of compensation and reimbursement of expenses were rendered and incurred in connection with this case in the discharge of PSZJ's professional responsibilities as attorneys for the Debtor in this chapter 11 case. PSZJ's services have been necessary and beneficial to the Debtor and its estate, creditors and other parties in interest.

Fee Statements

8. The invoice for the Fee Period is attached hereto as **Exhibit A**. This statement contains daily time logs describing the time spent by each attorney and paraprofessional during the Interim Period. To the best of PSZJ's knowledge, this Application complies with sections 330 and 331 of the Bankruptcy Code, the Bankruptcy Rules and the Administrative Order. PSZJ's time reports are initially handwritten or directly entered in the billing system, by the attorney or

paralegal performing the described services. The time reports are organized on a daily basis. PSZJ is particularly sensitive to issues of “lumping” and, unless time was spent in one time frame on a variety of different matters for a particular client, separate time entries are set forth in the time reports. PSZJ’s charges for its professional services are based upon the time, nature, extent and value of such services and the cost of comparable services other than in a case under the Bankruptcy Code. To the extent it is feasible, PSZJ professionals attempt to work during travel.

Actual and Necessary Expenses

9. A summary of the actual and necessary expenses incurred by PSZJ for the Fee Period is attached hereto as part of **Exhibit A**. PSZJ customarily charges \$0.10 per page for photocopying expenses related to cases, such as this, arising in Delaware. PSZJ’s photocopying machines automatically record the number of copies made when the person that is doing the copying enters the client’s account number into a device attached to the photocopier. PSZJ summarizes each client’s photocopying charges on a daily basis.

10. PSZJ charges \$0.25 per page for out-going facsimile transmissions. There is no additional charge for long distance telephone calls on faxes. The charge for outgoing facsimile transmissions reflects PSZJ’s calculation of the actual costs incurred by PSZJ for the machines, supplies and extra labor expenses associated with sending telecopies and is reasonable in relation to the amount charged by outside vendors who provide similar services. PSZJ does not charge the Debtor for the receipt of faxes in this case.

11. With respect to providers of on-line legal research services (e.g., LEXIS and WESTLAW), PSZJ charges the standard usage rates these providers charge for computerized legal research. PSZJ bills its clients the actual amounts charged by such services, with no premium. Any volume discount received by PSZJ is passed on to the client.

12. PSZJ believes the foregoing rates are the market rates that the majority of law firms charge clients for such services. In addition, PSZJ believes that such charges are in accordance with the American Bar Association's ("ABA") guidelines, as set forth in the ABA's Statement of Principles, dated January 12, 1995, regarding billing for disbursements and other charges.

Summary of Services Rendered

13. The names of the timekeepers of PSZJ who have rendered professional services in this case during the Interim Period are set forth in the attached **Exhibit A**. PSZJ, by and through such persons, has prepared and assisted in the preparation of various motions and orders submitted to the Court for consideration, advised the Debtor on a regular basis with respect to various matters in connection with the Debtor's case, and performed all necessary professional services which are described and narrated in detail below. PSZJ's efforts have been extensive due to the size and complexity of the Debtor's case.

Summary of Services by Project

14. The services rendered by PSZJ during the Fee Period can be grouped into the categories set forth below. PSZJ attempted to place the services provided in the category that best relates to such services. However, because certain services may relate to one or more categories, services pertaining to one category may in fact be included in another category. These services performed, by categories, are generally described below, with a more detailed identification of the actual services provided set forth on the attached **Exhibit A**. Exhibit A identifies the attorneys and paraprofessionals who rendered services relating to each category, along with the number of hours for each individual and the total compensation sought for each category.

A. Asset Disposition

15. During the Fee Period, the Firm, among other things, (i) prepared a motion to approve bid procedures and corresponding form asset purchase agreement; (ii) addressed sale related issues; and (iii) participated in sale update calls with the Debtor's professionals.

Fees: \$60,772.00 Hours: 45.30

B. Automatic Stay Matters

16. During the Fee Period, the Firm, among other things, (i) reviewed and analyzed non-bankruptcy litigation; (ii) participated in calls with estate professionals regarding litigation issues; and (iii) prepared automatic stay notices.

Fees: \$2,457.50 Hours: 3.10

C. Business Operations

17. During the Fee Period, the Firm, among other things, (i) addressed intercompany operational issues; (ii) analyzed IP license issues; (iii) participated in calls with the Debtor's professionals regarding critical vendor issues; (iv) prepared critical vendor agreements; and (v) conferred with estate professionals regarding business plan modeling.

Fees: \$27,372.50 Hours: 23.90

D. Case Administration

18. During the Fee Period, the Firm, among other things, (i) reviewed correspondence and pleadings and forwarded them to appropriate parties; (ii) maintained a calendar of critical dates and deadlines, (iii) discussed, reviewed, and followed up on various open case issues, (iv) and participated in weekly case strategy calls.

Fees: \$48,297.50 Hours: 43.40

E. Corporate Governance

19. During the Fee Period, the Firm, among other things, (i) attended board meetings; (ii) reviewed and analyzed board minutes; and (iii) discussed, reviewed, and followed up on various open case issues.

Fees: \$10,015.00 Hours: 7.30

F. Other Professional Compensation

20. During the Fee Period, the Firm, among other things, prepared and obtained Court approval of an interim compensation procedures motion.

Fees: \$2,901.00 Hours: 3.80

G. Employee Benefits/Pensions and KEIP/KERP

21. During the Fee Period, the Firm, among other things, (i) addressed reduction in force issues; (ii) prepared for and obtained Court approval of a KEIP/KERP motion; and (iii) prepared correspondence to KEIP/KERP participants.

Fees: \$45,542.00 Hours: 31.90

H. Contract and Lease Matters

22. During the Fee Period, the Firm, among other things, (i) analyzed and addressed issues in connection with Beth Israel and Worldwide contracts and agreements; (ii) analyzed the Debtor's various contracts and leases for potential rejection; and (iii) prepared and obtained Court approval of a motion to reject the Boston lease.

Fees: \$16,717.00 Hours: 15.70

I. First/Second Day Matters

23. During the Fee Period, the Firm, among other things, (i) conferred with the Debtor's professionals regarding case filing status updates; (ii) prepared and obtained Court approval on

first day motions; (iii) prepared agendas and notices of hearing on first day motions; and (iv) prepared for and attended the first day hearing.

Fees: \$91,518.50 Hours: 85.80

J. Financial Filings

24. During the Fee Period, the Firm, among other things, (i) addressed status of open issues with the U.S. Trustee; (ii) participated in calls with the Debtor's professionals regarding the preparation of the schedules of assets and liabilities and statements of financial affairs, and assisted in the preparations thereof; (iii) assisted the Debtor with the preparation of documents requested by the U.S. Trustee in connection with the Initial Debtor Interview; (iv) prepared for and attended the Initial Debtor Interview; and (v) conferred with the Debtor's professionals regarding U.S. Trustee reporting requirements.

Fees: \$6,673.50 Hours: 5.40

K. Financing/Cash Collateral/Cash Management

25. During the Fee Period, the Firm, among other things, (i) prepared a motion and obtained Court approval to continue the Debtor's cash management system; (ii) addressed budget issues; (iii) addressed cash management issues; (iv) prepared for and obtained interim approval of use of cash collateral; (v) analyzed, addressed, and corresponded about issues in connection with DIP financing; and (vi) prepared a motion to approve DIP financing.

Fees: \$303,474.00 Hours: 202.80

L. General Creditors' Committee

26. During the Fee Period, the Firm, among other things, participated in calls with the Official Committee of Unsecured Creditors regarding overall case issues.

Fees: \$6,274.50 Hours: 4.40

M. Hearings

27. During the Fee Period, the Firm, among other things, prepared for and attended the first day hearing held during the Fee Period.

Fees: \$14,509.50 Hours: 9.10

N. Insurance Coverage

28. During the Fee Period, the Firm, among other things, (i) analyzed and provided comments regarding various insurance policies; and (ii) corresponded with the Debtor's professionals regarding insurance issues.

Fees: \$12,844.50 Hours: 8.50

O. Meetings of and Communications with Creditors

29. During the Fee Period, the Firm, among other things, prepared a notice of commencement and 341(a) meeting of creditors.

Fees: \$2,676.50 Hours: 2.70

P. Plan and Disclosure Statement

30. During the Fee Period, the Firm, among other things, (i) reviewed and analyzed plan issues; (ii) analyzed timelines related to a plan and disclosure statement; (iii) prepared and circulated a draft plan and disclosure statement; (iv) and conferred with estate professionals regarding plan issues.

Fees: \$57,519.00 Hours: 40.90

Q. PSZJ Retention

31. During the Fee Period, the Firm, among other things, performed conflicts check, and prepared an application to approve the Firm's retention as counsel for the Debtor, and appropriate disclosures.

Fees: \$7,912.00 Hours: 7.60

R. Other Professional Retention

32. During the Fee Period, the Firm, among other things, (i) prepared for and obtained Court approval of a motion to employ ordinary course professionals; and (ii) assisted the Debtor's professionals with the preparation and filing of their applications for employment.

Fees: \$44,280.50 Hours: 43.60

S. Tax Issues

33. During the Fee Period, the Firm, among other things, (i) conducted research and analyzed NOL preservation issues; (ii) conferred with Debtor's professionals regarding NOL analysis; and (iii) prepared a NOL preservation motion.

Fees: \$43,188.00 Hours: 31.30

Valuation of Services

34. Attorneys and paraprofessionals of PSZJ expended a total 616.50 hours in connection with their representation of the Debtor during the Fee Period, as follows:

Name of Professional Individual	Position of the Applicant, Year of Obtaining License to Practice	Hourly Billing Rate	Total Hours Billed	Total Compensation
Alan J. Kornfeld	Partner, 1987	\$1,825.00	28.70	\$52,377.50
Debra I. Grassgreen	Partner, 1992	\$1,695.00	103.30	\$175,093.50
Iain A.W. Nasatir	Partner, 1990	\$1,525.00	7.10	\$10,827.50
Maxim B. Litvak	Partner, 1997	\$1,525.00	55.60	\$84,790.00
Gabriel I. Glazer	Partner, 2006	\$1,495.00	7.10	\$10,614.50

Name of Professional Individual	Position of the Applicant, Year of Obtaining License to Practice	Hourly Billing Rate	Total Hours Billed	Total Compensation
Malhar S. Pagay	Partner, 1997	\$1,450.00	40.00	\$58,000.00
James E. O'Neill	Partner, 1985	\$1,395.00	86.10	\$120,109.50
John W. Lucas	Partner, 2005	\$1,250.00	104.80	\$131,000.00
Jason H. Rosell	Partner, 2010	\$1,125.00	4.90	\$5,512.50
Jonathan J. Kim	Counsel, 1996	\$1,295.00	23.90	\$30,950.50
Victoria A. Newmark	Counsel, 1996	\$1,295.00	39.50	\$51,152.50
Tavi C. Flanagan	Counsel, 1993	\$1,195.00	8.20	\$9,799.00
Brooke E. Wilson	Associate, 2022	\$650.00	15.90	\$10,335.00
Lisa Petras	Paralegal	\$595.00	73.90	\$43,970.50
Melissa N. Flores	Paralegal	\$595.00	17.50	\$10,412.50

Grand Total: \$804,945.00
Total Hours: 616.50
Blended Rate: \$1,305.67

35. The nature of work performed by these persons is fully set forth in **Exhibit A** attached hereto. These are PSZJ's normal hourly rates for work of this character. The reasonable value of the services rendered by PSZJ for the Debtor during the Fee Period is \$804,945.00.

36. In accordance with the factors enumerated in section 330 of the Bankruptcy Code, it is respectfully submitted that the amount requested by PSZJ is fair and reasonable given (a) the complexity of the case, (b) the time expended, (c) the nature and extent of the services rendered, (d) the value of such services, and (e) the costs of comparable services other than in a case under the Bankruptcy Code. Moreover, PSZJ has reviewed the requirements of Del. Bankr. LR 2016-2 and the Administrative Order signed on or about September 14, 2023 and believes that this Application complies with such Rule and Order.

WHEREFORE, PSZJ respectfully requests that the Court enter an order providing that, for the period of October 10, 2024 through October 31, 2024, an interim allowance be made to PSZJ for compensation in the amount of \$804,945.00 and actual and necessary expenses in the amount

of \$3,140.11 for a total allowance of \$808,085.11 and payment of \$643,956.00 (80% of the allowed fees) and reimbursement of \$3,140.11 (100% of the allowed expenses) for a total payment of \$647,096.11178,634.85; and for such other and further relief as this Court deems proper.

Dated: January 16, 2025

PACHULSKI STANG ZIEHL & JONES LLP

/s/ James E. O'Neill

Debra I. Grassgreen, (admitted *pro hac vice*)

John W. Lucas, (admitted *pro hac vice*)

Malhar S. Pagay, (admitted *pro hac vice*)

James E. O'Neill (DE Bar No. 4042)

919 North Market Street, 17th Floor

P.O. Box 8750

Wilmington, Delaware 19899-8705

Tel: 302-652-4100

Fax: 302-652-4400

Email: dgrassgreen@pszjlaw.com

jlucas@pszjlaw.com

mpagay@pszjlaw.com

joneill@pszjlaw.com

Counsel to the Debtor and Debtor in Possession

DECLARATION

STATE OF DELAWARE :
:
COUNTY OF NEW CASTLE :

James E. O'Neill, after being duly sworn according to law, deposes and says:

a) I am a partner with the applicant law firm Pachulski Stang Ziehl & Jones LLP, and am admitted to appear before this Court.

b) I am familiar with the legal services rendered by PSZJ as counsel to the Debtor.

c) I have reviewed the foregoing Application and the facts set forth therein are true and correct to the best of my knowledge, information and belief. Moreover, I have reviewed Del. Bankr. LR 2016-2, the Administrative Order signed on or about September 14, 2023 and submit that the Application substantially complies with such rule and orders.

/s/ James E. O'Neill

James E. O'Neill

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

GRITSTONE BIO, INC.,¹

Debtor.

Chapter 11

Case No. 24-12305 (KBO)

Objections Due: January 30, 2025 at 4:00 p.m. (ET)
Hearing Date: To be scheduled if necessary

**NOTICE OF FIRST MONTHLY APPLICATION FOR COMPENSATION AND
REIMBURSEMENT OF EXPENSES OF PACHULSKI STANG ZIEHL & JONES LLP,
AS COUNSEL FOR THE DEBTOR AND DEBTOR IN POSSESSION, FOR THE
PERIOD FROM OCTOBER 10, 2024 THROUGH OCTOBER 31, 2024**

PLEASE TAKE NOTICE that on January 16, 2025, Pachulski Stang Ziehl & Jones LLP, counsel for the above-captioned debtor and debtor in possession (the “Debtor”), filed its *First Monthly Application for Compensation and Reimbursement of Expenses of Pachulski Stang Ziehl & Jones LLP, as Counsel for the Debtor and Debtor in Possession for the Period of October 10, 2024 through October 31, 2024* (the “Application”), seeking compensation for the reasonable and necessary services rendered to the Debtor in the amount of \$804,945.00 and reimbursement for actual and necessary expenses in the amount of \$3,140.11. A copy of the Application is attached hereto.

The Application is submitted pursuant to the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals*, entered on November 12, 2024 [Docket No. 154] (the “Administrative Order”).

PLEASE TAKE FURTHER NOTICE that, in accordance with the Administrative Order, any Notice of Objection (as defined in the Administrative Order) must be served upon: (i)

¹ The Debtor’s mailing address is 4698 Willow Road, Pleasanton, CA 94588, and the last four digits of the Debtor’s federal tax identification number is 9534.

counsel to the Debtor, Pachulski Stang Ziehl & Jones LLP, 919 North Market Street, 17th Floor, Wilmington, DE 19899, Attn: James E. O'Neill (joneill@pszjlaw.com), Debra I. Grassgreen (dgrassgreen@pszjlaw.com), John W. Lucas (jlucas@pszjlaw.com), and Malhar S. Pagay (mpagay@pszjlaw.com); (ii) counsel to the Prepetition Secured Lenders, (a) Cole Schotz P.C., 500 Delaware Avenue, Suite 1410, Wilmington, DE 19801, Attn: Stacy L. Newman (snewman@coleschotz.com), Stuart Komrower (skomrower@coleschotz.com), Warren A. Usatine (wusatine@coleschotz.com), and Felice R. Yudkin (fyudkin@coleschotz.com); (b) Sheppard Mullin, Four Embarcadero Center, Seventeenth Floor, San Francisco, CA 94111, Attn: Ori Katz (okatz@sheppardmullin.com) and Robert K. Sahyan (rsahyan@sheppardmullin.com); (iii) the Office of the United States Trustee for the District of Delaware, 844 King Street, Suite 2207, Wilmington, DE 19801, Attn: Timothy Jay Fox, Jr. (timothy.fox@usdoj.gov); and (iv) counsel for the Committee (a) ArentFox Schiff LLP, 1301 Avenue of the Americas, Floor 42, New York, New York 10019, Attn.: Andrew I. Silfen (andrew.silfen@afslaw.com), Beth M. Brownstein (beth.brownstein@afslaw.com), James E. Britton (james.britton@afslaw.com), and Patrick Feeney (patrick.feeney@afslaw.com); (b) Potter Anderson & Corroon LLP, 1313 N. Market Street, 6th Floor, Wilmington, Delaware 19801, Attn.: Christopher M. Samis (csamis@potteranderson.com), Aaron H. Stulman (astulman@potteranderson.com), Katelin A. Morales (kmorales@potteranderson.com), and Ethan H. Sulik (esulik@potteranderson.com).

PLEASE TAKE FURTHER NOTICE THAT IF NO NOTICE OF OBJECTION IS SERVED IN ACCORDANCE WITH THE ADMINISTRATIVE ORDER, THEN 80% OF FEES AND 100% OF EXPENSES REQUESTED IN THE APPLICATION MAY BE PAID WITHOUT FURTHER HEARING OR ORDER OF THE COURT.

Dated: January 16, 2025

PACHULSKI STANG ZIEHL & JONES LLP

/s/ James E. O'Neill

Debra I. Grassgreen, (admitted *pro hac vice*)

John W. Lucas, (admitted *pro hac vice*)

Malhar S. Pagay, (admitted *pro hac vice*)

James E. O'Neill (DE Bar No. 4042)

919 North Market Street, 17th Floor

P.O. Box 8750

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Email: dgrassgreen@pszjlaw.com

jlucas@pszjlaw.com

mpagay@pszjlaw.com

joneill@pszjlaw.com

Counsel to the Debtor and Debtor in Possession

EXHIBIT A



PACHULSKI
STANG
ZIEHL &
JONES

10100 Santa Monica Blvd.
13th Floor
Los Angeles, CA 90067

Gritstone bio Inc.
5959 Horton Street ste. 300
Emeryville, CA 94608
USA

November 1, 2024
Invoice 144488
Client 32903.00002

RE: Postpetition

STATEMENT OF PROFESSIONAL SERVICES RENDERED THROUGH 10/31/2024

FEES	\$804,945.00
EXPENSES	\$3,140.11
TOTAL CURRENT CHARGES	\$808,085.11
TOTAL BALANCE DUE	\$808,085.11

Pachulski Stang Ziehl & Jones LLP
 Gritstone bio Inc.
 Client 32903.00002

Page: 2
 Invoice 144488
 November 1, 2024

Summary of Services by Professional

<u>ID</u>	<u>Name</u>	<u>Title</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
AJK	Kornfeld, Alan J.	Partner	1,825.00	28.70	\$52,377.50
DG	Grassgreen, Debra I.	Partner	1,695.00	103.30	\$175,093.50
GIG	Glazer, Gabriel I.	Partner	1,495.00	7.10	\$10,614.50
IAWN	Nasatir, Iain A.W.	Partner	1,525.00	7.10	\$10,827.50
JEO	O'Neill, James E.	Partner	1,395.00	86.10	\$120,109.50
JHR	Rosell, Jason H.	Partner	1,125.00	4.90	\$5,512.50
JWL	Lucas, John W.	Partner	1,250.00	104.80	\$131,000.00
MBL	Litvak, Maxim B.	Partner	1,525.00	55.60	\$84,790.00
MSP	Pagay, Malhar S.	Partner	1,450.00	40.00	\$58,000.00
JJK	Kim, Jonathan J.	Counsel	1,295.00	23.90	\$30,950.50
TCF	Flanagan, Tavi C.	Counsel	1,195.00	8.20	\$9,799.00
VAN	Newmark, Victoria A.	Counsel	1,295.00	39.50	\$51,152.50
BEW	Wilson, Brooke E.	Associate	650.00	15.90	\$10,335.00
LHP	Petras, Lisa	Paralegal	595.00	73.90	\$43,970.50
MNF	Flores, Melissa N.	Paralegal	595.00	17.50	\$10,412.50
			616.50		\$804,945.00

Pachulski Stang Ziehl & Jones LLP
 Gritstone bio Inc.
 Client 32903.00002

Page: 3
 Invoice 144488
 November 1, 2024

Summary of Services by Task Code

<u>Task Code</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
AD	Asset Disposition	45.30	\$60,772.00
AS	Automatic Stay Matters	3.10	\$2,457.50
BO	Business Operations	23.90	\$27,372.50
CA	Case Administration	43.40	\$48,297.50
CG	Corporate Governance	7.30	\$10,015.00
CPO	Other Professional Compensation	3.80	\$2,901.00
EB	Employee Benefits/Pensions and KEIP/KERP	31.90	\$45,542.00
EC	Contract and Lease Matters	15.70	\$16,717.00
FD	First/Second Day Matters	85.80	\$91,518.50
FF	Financial Filings	5.40	\$6,673.50
FN	Financing/Cash Collateral/Cash Management	202.80	\$303,474.00
GC	General Creditors' Committee	4.40	\$6,274.50
HE	Hearings	9.10	\$14,509.50
IC	Insurance Coverage	8.50	\$12,844.50
MC	Meetings of and Communications with Creditors	2.70	\$2,676.50
PD	Plan and Disclosure Statement	40.90	\$57,519.00
RP	PSZJ Retention	7.60	\$7,912.00
RPO	Other Professional Retention	43.60	\$44,280.50
TI	Tax Issues	31.30	\$43,188.00
		616.50	\$804,945.00

Pachulski Stang Ziehl & Jones LLP
Gritstone bio Inc.
Client 32903.00002

Page: 4
Invoice 144488
November 1, 2024

Summary of Expenses

<u>Description</u>	<u>Amount</u>
Bloomberg	\$104.80
Conference Call	\$4.67
Court Fees	\$2,037.00
Lexis/Nexis- Legal Research	\$362.64
Pacer - Court Research	\$184.10
Reproduction Expense	\$220.90
Online Research	\$226.00
	<hr/>
	\$3,140.11

Pachulski Stang Ziehl & Jones LLP
 Gritstone bio Inc.
 Client 32903.00002

Page: 5
 Invoice 144488
 November 1, 2024

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Asset Disposition						
10/10/2024	JWL	AD	Draft and revise sale milestones and potential plan milestones (1.5); call with D. Grassgreen, G. Richards, S. Wein, S. Flemming, D. Ihn re same (1.0);	2.50	1,250.00	\$3,125.00
10/10/2024	MBL	AD	Call with team, RJ, and PWC re sale milestones (in part).	0.40	1,525.00	\$610.00
10/10/2024	VAN	AD	Draft/revise bid procedures motion.	0.90	1,295.00	\$1,165.50
10/11/2024	DG	AD	Call with E. Wise re: sale process.	0.20	1,695.00	\$339.00
10/11/2024	MSP	AD	Email exchange with D. Grassgreen, J. Lucas, A. Allen, et al. regarding interested party position regarding sale.	0.10	1,450.00	\$145.00
10/11/2024	VAN	AD	Draft/revise bid procedures pleadings.	1.60	1,295.00	\$2,072.00
10/12/2024	MSP	AD	Email exchange with L. Metzger, J. Lucas, et al. regarding interest in potential transaction.	0.10	1,450.00	\$145.00
10/14/2024	DG	AD	Correspond with Greg Pesce re: purchaser of assets.	0.10	1,695.00	\$169.50
10/14/2024	DG	AD	Multiple correspondence to and from G. Richards re: sale of assets; milestones; timing and related matters.	0.20	1,695.00	\$339.00
10/15/2024	JHR	AD	Correspondence with client re: 363 sale process	0.30	1,125.00	\$337.50
10/15/2024	VAN	AD	Draft/revise bid procedure motion.	3.50	1,295.00	\$4,532.50
10/16/2024	JHR	AD	Call with investment banker re: status update	0.20	1,125.00	\$225.00
10/16/2024	JHR	AD	Conference call with client re: IP license and sale issues	1.00	1,125.00	\$1,125.00
10/17/2024	DG	AD	Call with RJ team and client representatives re: sale process.	1.00	1,695.00	\$1,695.00
10/17/2024	DG	AD	Call with Eric Wise re: sale process (2); further call re: same (.3).	0.50	1,695.00	\$847.50
10/17/2024	DG	AD	Call with A. Allen and M. Hawyrluk re: meeting with buyer.	0.50	1,695.00	\$847.50
10/17/2024	JWL	AD	Review and revise sale timeline (.9); review and revise bid procedures (1.7); review contract and lease procedures (.5);	3.10	1,250.00	\$3,875.00

Pachulski Stang Ziehl & Jones LLP
 Gritstone bio Inc.
 Client 32903.00002

Page: 6
 Invoice 144488
 November 1, 2024

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/18/2024	DG	AD	Call with E. Francious re: sale issues.	0.30	1,695.00	\$508.50
10/18/2024	MBL	AD	Emails with team re draft APA.	0.10	1,525.00	\$152.50
10/18/2024	VAN	AD	Draft/revise sale and bid procedures pleadings.	3.90	1,295.00	\$5,050.50
10/19/2024	DG	AD	Call with G. Richards and Eric Francios re: sale process.	0.50	1,695.00	\$847.50
10/19/2024	DG	AD	Review process update deck to share with prepetition lender advisor.	0.30	1,695.00	\$508.50
10/19/2024	JWL	AD	Review and comment on deck for lender's financial advisor re sale process (.3); review and revise sale motion and related procedures (1.4);	1.70	1,250.00	\$2,125.00
10/19/2024	MBL	AD	Review and comment on draft APA.	1.80	1,525.00	\$2,745.00
10/19/2024	MSP	AD	Email exchange with D. Grassgreen, J. Lucas, C. Brooks, et al. regarding sale process communications.	0.10	1,450.00	\$145.00
10/20/2024	MSP	AD	Email exchange with D. Grassgreen, J. Lucas, C. Brooks, D. Ihn, S. Fleming, et al. regarding sale process communications.	0.10	1,450.00	\$145.00
10/21/2024	DG	AD	Call with R. James team re: sale issues.	0.50	1,695.00	\$847.50
10/21/2024	DG	AD	All hands call with client, J. Lucas, PWC, R. James teams re: sales and marketing process.	0.70	1,695.00	\$1,186.50
10/21/2024	JWL	AD	All hands call with client, D. Grassgreen, Raymond James team, S. Fleming re sale and marketing process (.7);	0.70	1,250.00	\$875.00
10/21/2024	MBL	AD	Continue to review and comment on form APA.	1.50	1,525.00	\$2,287.50
10/21/2024	MBL	AD	Emails with Fenwick and team re APA issues.	0.10	1,525.00	\$152.50
10/21/2024	MSP	AD	Email exchange with D. Tam, et al. regarding updated marketing process description.	0.10	1,450.00	\$145.00
10/22/2024	DG	AD	Correspond with Felice Yudkon re: bid procedures (.1).	0.10	1,695.00	\$169.50
10/22/2024	JWL	AD	Revise bid procedures in response to Raymond James (1.0); revise bid procedures and sale motion in response to lender comments (2.0); email to lenders re same (.5);	3.50	1,250.00	\$4,375.00
10/22/2024	VAN	AD	Draft form of sale order.	1.90	1,295.00	\$2,460.50

Pachulski Stang Ziehl & Jones LLP
 Gritstone bio Inc.
 Client 32903.00002

Page: 7
 Invoice 144488
 November 1, 2024

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/23/2024	DG	AD	Correspondence with E. Skerry and A. Baker re: form APA.	0.10	1,695.00	\$169.50
10/23/2024	DG	AD	Correspondence (3x) with S. Kromrower re: sale procedures.	0.20	1,695.00	\$339.00
10/23/2024	JEO	AD	Review and finalize sale and bid procedures motion	0.90	1,395.00	\$1,255.50
10/23/2024	JWL	AD	Emails with lenders' counsel regarding sale procedures (.8);	0.80	1,250.00	\$1,000.00
10/23/2024	JWL	AD	Prepare motion to sell de minimus assets (1.5); and related motion to shorten (.7); emails with PWC team re same (.3); emails with lenders re same (.2);	2.70	1,250.00	\$3,375.00
10/23/2024	LHP	AD	Draft notice of hearing on sale motion (.9) and email communications with J. O'Neill regarding same (.1).	1.00	595.00	\$595.00
10/24/2024	JEO	AD	Follow up on service for sale motion	0.40	1,395.00	\$558.00
10/24/2024	JEO	AD	Review emails regarding sale motion	0.80	1,395.00	\$1,116.00
10/25/2024	JWL	AD	Call with counsel to Thermo re sale procedures (.5);	0.50	1,250.00	\$625.00
10/25/2024	JWL	AD	Call with C. Economides re sale process (.3);	0.30	1,250.00	\$375.00
10/28/2024	JWL	AD	Call with B. Huffman, D. Valasquez, and company regarding contract and lease assumption list (.5);	0.50	1,250.00	\$625.00
10/29/2024	JWL	AD	Sale process call with G. Richards (.2); call from J. Gansman re sale and teaser for potential buyer (.5);	0.70	1,250.00	\$875.00
10/30/2024	DG	AD	Call with R. James team and PWC re: recovery analysis.	0.40	1,695.00	\$678.00
10/30/2024	DG	AD	Call with R. James, J Lucas and DIP Lender re: sale process.	0.50	1,695.00	\$847.50
10/30/2024	JWL	AD	Attend call with Raymond James and DIP lender re sale process (.5); call with D. Grassgreen, Raymond James, and PWC re sale waterfall (.3);	0.80	1,250.00	\$1,000.00
10/31/2024	DG	AD	Call with counsel for CTS re: sale status.	0.30	1,695.00	\$508.50
10/31/2024	DG	AD	Review revised recovery analysis.	0.30	1,695.00	\$508.50
				45.30		\$60,772.00

Pachulski Stang Ziehl & Jones LLP
 Gritstone bio Inc.
 Client 32903.00002

Page: 8
 Invoice 144488
 November 1, 2024

Automatic Stay Matters

10/11/2024	LHP	AS	Draft notice of pendency of bankruptcy case regarding derivative case (.4) and email communications with J. Lucas and D. Grassgreen regarding same (.1).	0.50	595.00	\$297.50
10/11/2024	LHP	AS	Draft notice of pendency of bankruptcy case regarding securities action (.4) and email communications with J. Lucas and D. Grassgreen regarding same (.1).	0.50	595.00	\$297.50
10/14/2024	DG	AS	Address issues re: securities litigation and notices of pendency.	0.20	1,695.00	\$339.00
10/14/2024	LHP	AS	Email communication with J. Lucas regarding notices of pendency.	0.10	595.00	\$59.50
10/14/2024	LHP	AS	Email communications with B. Huffman at PcW regarding pending non-bankruptcy litigation.	0.10	595.00	\$59.50
10/15/2024	JWL	AS	Call with C. Kevane regarding stay of non-bankruptcy actions against the Debtor (.4);	0.40	1,250.00	\$500.00
10/16/2024	JWL	AS	Review and revise stay notice for employment discrimination claim (.2);	0.20	1,250.00	\$250.00
10/16/2024	LHP	AS	Draft notice of pendency of bankruptcy for Zhu litigation (.8) and email communications with J. Lucas regarding same (.1).	0.90	595.00	\$535.50
10/17/2024	LHP	AS	Email communication with J. Kennedy at O'Hagan Meyer regarding Zhu litigation and notice of pendency.	0.10	595.00	\$59.50
10/18/2024	LHP	AS	Email communication with J. Kennedy at O'Hagan Meyer regarding Zhu litigation and notice of pendency.	0.10	595.00	\$59.50
				3.10		\$2,457.50

Business Operations

10/11/2024	DG	BO	Call with J. Lucas re: critical vendor issues.	0.20	1,695.00	\$339.00
10/11/2024	JHR	BO	Analyze inbound IP license agreement and related research.	1.60	1,125.00	\$1,800.00
10/11/2024	JHR	BO	Correspondence with client re: IP license issues.	0.40	1,125.00	\$450.00

Pachulski Stang Ziehl & Jones LLP
 Gritstone bio Inc.
 Client 32903.00002

Page: 9
 Invoice 144488
 November 1, 2024

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/11/2024	JWL	BO	Call with company, S. Fleming, D. Ihn, and B. Huffman regarding vendor responses, payments, and communications (1.0); review vendor agreements (1.0);	2.00	1,250.00	\$2,500.00
10/11/2024	JWL	BO	Call with company and S. Fleming re employee retention (1.0);	1.00	1,250.00	\$1,250.00
10/13/2024	JHR	BO	Correspondence with client re: Gates Foundation issues.	0.30	1,125.00	\$337.50
10/13/2024	MSP	BO	Email exchange with I. Baer, S. Proctor, S. Fleming, D. Grassgreen, et al. regarding employee communications.	0.10	1,450.00	\$145.00
10/15/2024	JWL	BO	Review revised WARN notices re bankruptcy case (.5); call with client regarding reduction in force and related notices (.5);	1.00	1,250.00	\$1,250.00
10/15/2024	MSP	BO	Attention to items rejected by bank; email exchange with M. Hawryluk, J. Cho, J. Sattar, J. Lucas, et al. regarding same (.10).	0.50	1,450.00	\$725.00
10/16/2024	JWL	BO	Email to client regarding initial debtor interview and scheduling (.3);	0.30	1,250.00	\$375.00
10/17/2024	DG	BO	Call with J. Lucas re: wire returns (.3); review and comment on draft email (.1); review analysis of wires and filling timing (.1).	0.50	1,695.00	\$847.50
10/17/2024	JWL	BO	Review World Wide contract (.2); call with C. Econmides re World Wide (.2); call with World Wide re payment (.7); call with J. Cho regarding banking questions (3); outline options for pending banking questions (1.2);	2.60	1,250.00	\$3,250.00
10/18/2024	BEW	BO	Confer with J. Lucas re: World Wide proposed stipulation	0.10	650.00	\$65.00
10/18/2024	JWL	BO	Call with J. S. Cho regarding cash management system issues (.3); communications with Woodruff counsel regarding transfers (.4); calls with D. Grassgreen re same (.3);	1.00	1,250.00	\$1,250.00
10/18/2024	JWL	BO	Review claim info regarding World Wide (.3); emails with D. Ihn re same (.2); call with World Wide, D. Ihn, and company regarding claims and payment going forward (.7); call with D. Grassgreen re same (.2);	1.40	1,250.00	\$1,750.00
10/20/2024	BEW	BO	Draft stipulation with Worldwide	1.30	650.00	\$845.00

Pachulski Stang Ziehl & Jones LLP
 Gritstone bio Inc.
 Client 32903.00002

Page: 10
 Invoice 144488
 November 1, 2024

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/21/2024	BEW	BO	Draft Worldwide stipulation and email to J. Lucas re: same.	1.60	650.00	\$1,040.00
10/21/2024	JWL	BO	Call with J. S. Cho regarding Woodruff and Mineral Tree transfers (.5);	0.50	1,250.00	\$625.00
10/22/2024	JWL	BO	Call with client regarding Mineral Tree payment (.3); call with Woodruff counsel re same (.3); email Woodruff counsel re Mineral Tree wire (.3);	0.90	1,250.00	\$1,125.00
10/25/2024	DG	BO	Conference call with CEPI project team, J. Cho, Jenna Sattar, S. Fleming and J. Lucas re: additional CEPI grant.	0.60	1,695.00	\$1,017.00
10/25/2024	JWL	BO	Call with client and Cstreet re vendor communications re prepetition claims and go forward ability to pay postpetition (.5); call with client, S. Fleming, D. Grassgreen re CEPI funding and go forward options (.6); review agreement with CEPI (.7);	1.80	1,250.00	\$2,250.00
10/28/2024	JWL	BO	Call with company and S. Fleming re CEPI agreement and funding going forward (.5);	0.50	1,250.00	\$625.00
10/29/2024	JWL	BO	Review Mineral Tree service contracts (1.0) ; call with client re same (.5); call with Mineral Tree and client regarding payment processing (.5);	2.00	1,250.00	\$2,500.00
10/30/2024	LHP	BO	Draft claims bar date motion.	1.70	595.00	\$1,011.50
				23.90		\$27,372.50

Case Administration

10/10/2024	DG	CA	Review and comment on agenda for Client call (.1); all with Key management employees and all advisors re: post filing coordination and open matters (1.2).	1.30	1,695.00	\$2,203.50
10/10/2024	JWL	CA	Work on coordination of filing petition and distribution of press releases (1.0).	1.00	1,250.00	\$1,250.00
10/10/2024	LHP	CA	Update contact list.	0.20	595.00	\$119.00
10/10/2024	MNF	CA	Review and update critical dates	0.50	595.00	\$297.50
10/10/2024	MNF	CA	Review docket and communication to Verita re: service lists	0.30	595.00	\$178.50

Pachulski Stang Ziehl & Jones LLP
 Gritstone bio Inc.
 Client 32903.00002

Page: 11
 Invoice 144488
 November 1, 2024

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/10/2024	MSP	CA	Email exchange with D. Grassgreen, J. Lucas regarding work-in-process, action items list.	0.10	1,450.00	\$145.00
10/11/2024	JEO	CA	Conference with UST T. Fox and J. O'Malley amd John Lucas re new case filing	0.60	1,395.00	\$837.00
10/11/2024	LHP	CA	Draft critical dates memo (2.0) and email communications with J. Lucas and J. O'Neill regarding same (.2).	2.20	595.00	\$1,309.00
10/11/2024	MNF	CA	Review and update critical dates memo	0.50	595.00	\$297.50
10/11/2024	MSP	CA	Email exchange with J. Lucas, L. Petras regarding work-in-process, action items.	0.10	1,450.00	\$145.00
10/11/2024	MSP	CA	Email exchange with D. Grassgreen, J. O'Neill, et al. regarding appearances by parties in interest, etc.	0.10	1,450.00	\$145.00
10/11/2024	MSP	CA	Telephone calls (2) with J. Lucas regarding case status and preparation.	0.20	1,450.00	\$290.00
10/12/2024	MSP	CA	Email exchange with J. O'Neill, B. Huffman, et al. regarding Initial Debtor Interview.	0.10	1,450.00	\$145.00
10/13/2024	LHP	CA	Draft postpetition WIP (1.6) and email communications with J. Lucas regarding same (.1).	1.70	595.00	\$1,011.50
10/14/2024	BEW	CA	Internal PSZJ call re: status of the case and works in progress	1.10	650.00	\$715.00
10/14/2024	DG	CA	PSZJ Work in Process call.	1.10	1,695.00	\$1,864.50
10/14/2024	JEO	CA	Participate in PSZJ WIP call	1.10	1,395.00	\$1,534.50
10/14/2024	JHR	CA	Attend PSZJ WIP call	1.10	1,125.00	\$1,237.50
10/14/2024	JWL	CA	Review and revise notice of bankruptcy for the securities actions (.5);	0.50	1,250.00	\$625.00
10/14/2024	JWL	CA	Attend PSZJ work in process call regarding work-streams (1.1);	1.10	1,250.00	\$1,375.00
10/14/2024	LHP	CA	Attend WIP meeting.	1.10	595.00	\$654.50
10/14/2024	LHP	CA	Email communications with M. Flores regarding critical dates memo.	0.10	595.00	\$59.50
10/14/2024	LHP	CA	Telephone communication with M. Flores regarding critical dates memo and WIP.	0.20	595.00	\$119.00

Pachulski Stang Ziehl & Jones LLP
 Gritstone bio Inc.
 Client 32903.00002

Page: 12
 Invoice 144488
 November 1, 2024

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/14/2024	LHP	CA	Update WIP (.3) and email communications with attorney team regarding same (.1).	0.40	595.00	\$238.00
10/14/2024	MBL	CA	Attend update WIP call with team.	1.00	1,525.00	\$1,525.00
10/14/2024	MNF	CA	Review and update critical dates	0.50	595.00	\$297.50
10/14/2024	MNF	CA	Telephone communication with L. Petras re: critical dates memo and WIP	0.20	595.00	\$119.00
10/14/2024	MSP	CA	Email exchange with D. Grassgreen, J. Lucas regarding all-hands discussions regarding case.	0.10	1,450.00	\$145.00
10/14/2024	MSP	CA	All-hands call regarding work in process, action items.	1.10	1,450.00	\$1,595.00
10/14/2024	MSP	CA	Attention to initial case administrative matters, including conflicts for professionals, initial communications, etc.; email exchange with I. Baer, S. Proctor, L. Petras, J. O'Neill, G. Brandt, et al. regarding same (.20).	0.80	1,450.00	\$1,160.00
10/14/2024	VAN	CA	Phone conference with PSZJ team regarding case status.	0.50	1,295.00	\$647.50
10/15/2024	DG	CA	Weekly strategy and update call on sale process and related case matters with R. James team and client.	0.80	1,695.00	\$1,356.00
10/15/2024	JWL	CA	Attend weekly strategy and case update call with client, Raymond James, S. Fleming, D. Ihn, E. Skerry, and C. Anderson (.8);	0.80	1,250.00	\$1,000.00
10/15/2024	LHP	CA	Email communications with B. Downing and E. Marroquin regarding indexing pleadings into file for future reference.	0.20	595.00	\$119.00
10/15/2024	MSP	CA	Email exchange with L. Petras regarding First day hearing.	0.10	1,450.00	\$145.00
10/17/2024	JWL	CA	Attend weekly call with client, D. Grassgreen, and other restructuring advisors re case status and strategy (.9);	0.90	1,250.00	\$1,125.00
10/17/2024	LHP	CA	Review recent court filings for critical dates and update critical dates memo and WIP (1.3) and email communications with calendaring clerk (.1) and attorney team (.1) regarding same.	1.50	595.00	\$892.50

Pachulski Stang Ziehl & Jones LLP
 Gritstone bio Inc.
 Client 32903.00002

Page: 13
 Invoice 144488
 November 1, 2024

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/17/2024	MSP	CA	Review case timeline for public communications; email exchange with D. Grassgreen, J. Lucas regarding same (.10).	0.70	1,450.00	\$1,015.00
10/18/2024	JEO	CA	Review critical dates	0.40	1,395.00	\$558.00
10/18/2024	MNF	CA	Review and update critical dates	1.00	595.00	\$595.00
10/21/2024	DG	CA	Review work in process lists and critical dates memorandum and provide comments thereto.	0.30	1,695.00	\$508.50
10/21/2024	LHP	CA	Update WIP (.4) and email communications with attorney team regarding same (.1).	0.50	595.00	\$297.50
10/22/2024	DG	CA	Weekly update call with all advisors and company re: case status and strategy.	0.80	1,695.00	\$1,356.00
10/22/2024	JWL	CA	Attend weekly strategy meeting regarding case status (.8);	0.80	1,250.00	\$1,000.00
10/22/2024	MSP	CA	Telephone call with J. Lucas regarding claims and noticing agent retention, case status.	0.10	1,450.00	\$145.00
10/22/2024	MSP	CA	Email exchange with R. Mitteness, C. Anderson, D. Grassgreen, J. Lucas regarding Response to FINRA communication.	0.10	1,450.00	\$145.00
10/23/2024	DG	CA	Correspondence with J. Cho re: bank account.	0.10	1,695.00	\$169.50
10/23/2024	JWL	CA	Review and comment on NOL motion (1.0):	1.00	1,250.00	\$1,250.00
10/24/2024	BEW	CA	Compile list of information to compile for committee and email to J. Lucas re: same.	0.70	650.00	\$455.00
10/24/2024	DG	CA	Call with client, R. James, S. Fleming, J. Lucas re: DIP loan, marketing and related matters.	0.70	1,695.00	\$1,186.50
10/24/2024	JWL	CA	Call with client, Raymond James, S. Fleming regarding marketing updates, DIP loan, strategy re sale process (.7);	0.70	1,250.00	\$875.00
10/24/2024	LHP	CA	Review recent court filings for critical dates, update critical dates memo.	1.00	595.00	\$595.00
10/24/2024	MSP	CA	Telephone call with J. Lucas regarding case tasks.	0.20	1,450.00	\$290.00
10/25/2024	DG	CA	Review updated work in process and critical dates.	0.20	1,695.00	\$339.00
10/25/2024	JWL	CA	Call with C. Economides re case status (.5);	0.50	1,250.00	\$625.00

Pachulski Stang Ziehl & Jones LLP
 Gritstone bio Inc.
 Client 32903.00002

Page: 14
 Invoice 144488
 November 1, 2024

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/25/2024	LHP	CA	Review recent court filings for critical dates, update critical dates memo and WIP (1.0) and email communications with calendaring clerk (.1) and attorney team regarding same (.1).	1.20	595.00	\$714.00
10/28/2024	LHP	CA	Update contact list.	0.30	595.00	\$178.50
10/29/2024	DG	CA	Attend weekly update call with company and advisors.	1.00	1,695.00	\$1,695.00
10/29/2024	DG	CA	Call with B. Brownstein re: case background.	0.50	1,695.00	\$847.50
10/29/2024	JWL	CA	Attend weekly up date with company and advisors (1.0);	1.00	1,250.00	\$1,250.00
10/29/2024	LHP	CA	Update contact list.	0.40	595.00	\$238.00
10/29/2024	LHP	CA	Review recent court filings for critical dates, update critical dates memo and WIP (.4) and email communications with calendaring clerk (.1) and attorney team regarding same (.1).	0.60	595.00	\$357.00
10/30/2024	DG	CA	Correspond with and call with J. Oneill re: hearing scheduling.	0.20	1,695.00	\$339.00
10/31/2024	DG	CA	Bi-weekly update call with R. James, PWC, C-STreet and clients re: case status and strategy.	0.50	1,695.00	\$847.50
10/31/2024	JEO	CA	Review possible omnibus hearing dates	0.40	1,395.00	\$558.00
10/31/2024	JEO	CA	Emails with court regarding omnibus dates	0.60	1,395.00	\$837.00
10/31/2024	JWL	CA	Attend bi-weekly update call regarding case status and strategy (.5);	0.50	1,250.00	\$625.00
10/31/2024	MNF	CA	Review and update critical dates	0.30	595.00	\$178.50
10/31/2024	MSP	CA	Initial meeting with committee counsel, J. Lucas, M. Litvak.	0.80	1,450.00	\$1,160.00
10/31/2024	MSP	CA	Telephone call with J. Lucas regarding Committee meeting.	0.10	1,450.00	\$145.00
				43.40		\$48,297.50

Corporate Governance

10/10/2024	DG	CG	Post-filing Board Meeting.	0.70	1,695.00	\$1,186.50
10/10/2024	JWL	CG	Attend full board meeting with D. Grassgreen, Fenwick corporate counsel, Raymond James regarding update after petition filing (.7);	0.70	1,250.00	\$875.00

Pachulski Stang Ziehl & Jones LLP
 Gritstone bio Inc.
 Client 32903.00002

Page: 15
 Invoice 144488
 November 1, 2024

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/11/2024	JWL	CG	Review board minutes re bankruptcy issues (.5);	0.50	1,250.00	\$625.00
10/14/2024	JWL	CG	Review and comment to board authorization regarding approval of KEIP and KERP issues (.8);	0.80	1,250.00	\$1,000.00
10/18/2024	DG	CG	Board Call.	1.30	1,695.00	\$2,203.50
10/18/2024	JWL	CG	Attend weekly board call re case status (1.3); follow up with D. Grassgreen re open items for board review (.2);	1.50	1,250.00	\$1,875.00
10/25/2024	JWL	CG	Prepare for (.5) and attend board meeting regarding case status, DIP, and potential plan process (.8);	1.30	1,250.00	\$1,625.00
10/26/2024	JWL	CG	Review and comment on Oct. 18 board minutes (.5);	0.50	1,250.00	\$625.00
				7.30		\$10,015.00

Other Professional Compensation

10/18/2024	LHP	CPO	Draft compensation procedures motion (1.7) and email communications with J. O'Neill regarding same (.1).	1.80	595.00	\$1,071.00
10/23/2024	JEO	CPO	Review and finalize Interim Compensation Motion	0.80	1,395.00	\$1,116.00
10/23/2024	LHP	CPO	Draft notice of hearing on interim compensation procedures motion (.2) and email communications with J. O'Neill regarding same (.1).	0.30	595.00	\$178.50
10/23/2024	LHP	CPO	Revise, finalize, and prepare interim compensation procedures motion for filing (.5) and enter into court record (.2); coordinate service of motion (.1) and email communications with attorney team regarding same (.1).	0.90	595.00	\$535.50
				3.80		\$2,901.00

Employee Benefits/Pensions and KEIP/KERP

10/10/2024	DG	EB	Revise KEIP Motion (.7); correspond with V. Newmark re: same (.1).	0.80	1,695.00	\$1,356.00
10/10/2024	VAN	EB	Draft/revise KERP/KEIP pleadings.	2.60	1,295.00	\$3,367.00

Pachulski Stang Ziehl & Jones LLP
 Gritstone bio Inc.
 Client 32903.00002

Page: 16
 Invoice 144488
 November 1, 2024

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/11/2024	AJK	EB	Call with D. Grassgreen re KEIP issues.	0.10	1,825.00	\$182.50
10/11/2024	DG	EB	Call with A. Kornfeld re: KEIP Mechanics (.2); correspond with R. Mitteness re: KEIP Approvals (.1); correspond with V. Newmark re: letters on KEIP (.1).	0.40	1,695.00	\$678.00
10/11/2024	JEO	EB	Review and provide comments to wages motion and finalize and prepare for filing	2.00	1,395.00	\$2,790.00
10/11/2024	MSP	EB	Attention to employee payments and benefits motion (.40); email exchange with B. Wilson, J. O'Neill regarding same (.10).	0.50	1,450.00	\$725.00
10/11/2024	VAN	EB	Draft form KEIP and KERP participant letters.	1.60	1,295.00	\$2,072.00
10/13/2024	DG	EB	Call with executive team and S. Fleming to present KEIP.	0.50	1,695.00	\$847.50
10/13/2024	JWL	EB	Client call re reduction in force (1.0); company call with S. Fleming re budgeting for reduction in force (.4); call with D. Grassgreen re reduction in force (.2); revise WARN notices re bankruptcy (.5); draft email to terminated employees (.5);	2.60	1,250.00	\$3,250.00
10/14/2024	DG	EB	Call with S. Fleming, D. Ihn and V. Newmark re: KEIP/KERP	0.50	1,695.00	\$847.50
10/14/2024	DG	EB	Review UWC re: KEIP.	0.20	1,695.00	\$339.00
10/14/2024	DG	EB	Correspond with E. Jones and S. Fleming re: revised KEIP/KERP.	0.20	1,695.00	\$339.00
10/14/2024	JWL	EB	Review and revise proposed KERP letter agreement for eligible employees (1.0); call with company regarding potential reduction in force and related communications (1.3);	2.30	1,250.00	\$2,875.00
10/14/2024	VAN	EB	Phone conference with Steven Fleming regarding KEIP and KERP.	0.40	1,295.00	\$518.00
10/14/2024	VAN	EB	Draft/revise KERP/KEIP pleadings.	0.20	1,295.00	\$259.00
10/15/2024	AJK	EB	Analyze KEIP and KERP programs.	0.40	1,825.00	\$730.00
10/15/2024	AJK	EB	Call with S. Fleming re KEIP and KERP program.	0.30	1,825.00	\$547.50
10/15/2024	DG	EB	Call with S. Fleming, V. Newmark and D. Ihn re: further changes to KEIP and KERP.	0.50	1,695.00	\$847.50

Pachulski Stang Ziehl & Jones LLP
 Gritstone bio Inc.
 Client 32903.00002

Page: 17
 Invoice 144488
 November 1, 2024

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/15/2024	DG	EB	Review revised KEIP/KERP motion and provide comments.	0.30	1,695.00	\$508.50
10/15/2024	JWL	EB	Call with D. Grassgreen, S. Fleming, and D. Ihn re KEIP motion (.7);	0.70	1,250.00	\$875.00
10/15/2024	VAN	EB	Draft/revise KEIP/KERP motion.	1.90	1,295.00	\$2,460.50
10/16/2024	AJK	EB	Call with S. Fleming re KEIP.	0.30	1,825.00	\$547.50
10/16/2024	DG	EB	Review revised KERP and KEIP plan (.4); call with Compensation Committee to review same(1.0).	1.40	1,695.00	\$2,373.00
10/17/2024	DG	EB	Correspondence with S. Fleming and review attachments re: KERP revisions.	0.30	1,695.00	\$508.50
10/17/2024	DG	EB	Compensation Committee Meeting re: KEIP/KERP.	1.00	1,695.00	\$1,695.00
10/19/2024	DG	EB	Review update from S. Fleming on KEIP/KERP from lenders counsel advisors and call with S. Fleming re: same.	0.50	1,695.00	\$847.50
10/20/2024	AJK	EB	Review KERP/KEIP proposal.	0.50	1,825.00	\$912.50
10/21/2024	DG	EB	Call with S. Fleming and Compensation Committee re: Lender response to KEIP/KERP.	0.80	1,695.00	\$1,356.00
10/21/2024	DG	EB	Call with S. Fleming and A. Allen re: KEIP/KERP lender response.	0.50	1,695.00	\$847.50
10/21/2024	JWL	EB	Attend compensation committee call regarding KEIP and KERP payments re lender comments (1.1);	1.10	1,250.00	\$1,375.00
10/21/2024	VAN	EB	Draft/revise motion to approve KEIP/KERP.	1.60	1,295.00	\$2,072.00
10/22/2024	JWL	EB	Call with client and S. Fleming re KEIP and KERP issues (.5); review and revise KEIP/KERP motion (2.0);	2.50	1,250.00	\$3,125.00
10/23/2024	JEO	EB	Work On Keip/Kerp Motion and related motion to seal	2.00	1,395.00	\$2,790.00
10/30/2024	DG	EB	Call with A. Kornfeld re: KEIP motion (.3); review miutes and correspond with Chelsea Anderson re: same (.1).	0.40	1,695.00	\$678.00
				31.90		\$45,542.00

Pachulski Stang Ziehl & Jones LLP
 Gritstone bio Inc.
 Client 32903.00002

Page: 18
 Invoice 144488
 November 1, 2024

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Contract and Lease Matters						
10/11/2024	DG	EC	Review correspondence re: licenses (;.1); review J. Rosell analysis of same (.2).	0.30	1,695.00	\$508.50
10/11/2024	JWL	EC	Review Beth Israel agreement re enforceability and send questions to client re same (1.0);	1.00	1,250.00	\$1,250.00
10/14/2024	JWL	EC	Review emails and contracts regarding counterparties threats to not perform and prepare responses (1.5);	1.50	1,250.00	\$1,875.00
10/21/2024	JWL	EC	Review World Wide proposal regarding contract and go-forward operations (.4); email to client re same (.2);	0.60	1,250.00	\$750.00
10/23/2024	JWL	EC	Call with company and S. Fleming regarding treatment of Emeryville lease (.5); call with Emeryville landlord re extending lease (.4); draft stipulation re the same (.7); another call with company regarding Emeryville lease (.5);	2.10	1,250.00	\$2,625.00
10/24/2024	LHP	EC	Draft certification of counsel and order regarding stipulation with Emery Station (.8) and email communications with J. O'Neill regarding same (.1).	0.90	595.00	\$535.50
10/25/2024	JEO	EC	Finalize stipulation with landlord and related certification of counsel and coordinate filing and submission to Court	1.10	1,395.00	\$1,534.50
10/25/2024	LHP	EC	Revise and prepare certification of counsel and order regarding stipulation with Emery Station for filing (.7) and email communications with J. O'Neill regarding same (.2); enter certification of counsel into court record (.2).	1.10	595.00	\$654.50
10/25/2024	LHP	EC	Upload order to court for consideration.	0.10	595.00	\$59.50
10/26/2024	JWL	EC	Review CEPI agreement re amendment and feasibility (.5);	0.50	1,250.00	\$625.00
10/28/2024	DG	EC	Correspond with J. Lucas re: landlord in Boston and abandonment of property.	0.20	1,695.00	\$339.00
10/28/2024	JWL	EC	Call with Worldwide counsel and D. Ihn re contract assumption (.5); review and revise lease rejection motion for Boston location and email client re same (.5);	1.00	1,250.00	\$1,250.00

Pachulski Stang Ziehl & Jones LLP
 Gritstone bio Inc.
 Client 32903.00002

Page: 19
 Invoice 144488
 November 1, 2024

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/28/2024	LHP	EC	Draft motion to reject Boston lease (1.6) and email communications with J. Lucas regarding same (.1).	1.70	595.00	\$1,011.50
10/30/2024	JWL	EC	Call with Worldwide counsel regarding payments and assumption (.5); review invoice Worldwide invoice (.2); send to client with overview to call (.1);	0.80	1,250.00	\$1,000.00
10/31/2024	JEO	EC	Review and finalize motion to reject lease	0.80	1,395.00	\$1,116.00
10/31/2024	JWL	EC	Call with stock transfer agent re NOL motion and potential plan (.3);	0.30	1,250.00	\$375.00
10/31/2024	JWL	EC	Revise lease rejection motion for Boston lease (.3);	0.30	1,250.00	\$375.00
10/31/2024	LHP	EC	Draft notice of hearing on motion to reject Boston lease (.4) email communications with J. O'Neill regarding same (.1).	0.50	595.00	\$297.50
10/31/2024	LHP	EC	Revise notice of hearing on motion to reject Boston lease (.1) email communications with J. O'Neill regarding same (.1).	0.20	595.00	\$119.00
10/31/2024	LHP	EC	Finalize and prepare motion to reject Boston lease for filing (.4) and enter into court record (.2); email communications with claims agent regarding service of motion (.1).	0.70	595.00	\$416.50
				<u>15.70</u>		<u>\$16,717.00</u>

First/Second Day Matters

10/10/2024	BEW	FD	Further revise wage motion and email to J. Lucas re: same.	0.60	650.00	\$390.00
10/10/2024	BEW	FD	Confer with J. Lucas re: wage motion and final questions	0.30	650.00	\$195.00
10/10/2024	BEW	FD	Revise tax motion to incorporate information from PwC	0.30	650.00	\$195.00
10/10/2024	BEW	FD	Incorporate PwC comments and PSZJ comments on wage motion	0.30	650.00	\$195.00
10/10/2024	BEW	FD	Conference call with client and PwC re: wage motion	0.80	650.00	\$520.00
10/10/2024	BEW	FD	Follow up call with PwC re: wage motion and additional changes	0.20	650.00	\$130.00

Pachulski Stang Ziehl & Jones LLP
 Gritstone bio Inc.
 Client 32903.00002

Page: 20
 Invoice 144488
 November 1, 2024

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/10/2024	BEW	FD	Email to J. Lucas and M. Pagay re: call with PwC and client about wage motion and proposed next steps	0.50	650.00	\$325.00
10/10/2024	BEW	FD	Confer with J. Lucas re: further revisions to wage motion	0.30	650.00	\$195.00
10/10/2024	BEW	FD	Revise wage motion and email to B. Huffman re: same.	3.10	650.00	\$2,015.00
10/10/2024	BEW	FD	Confer with J. Lucas re: wage motion.	0.10	650.00	\$65.00
10/10/2024	BEW	FD	Emails with B. Huffman and J. Lucas re: wage motion	0.20	650.00	\$130.00
10/10/2024	DG	FD	Filing Status Update call with J. Lucas, C. Economidies, A. Allen and others and Whitney from C-Street re: filing communications.	0.50	1,695.00	\$847.50
10/10/2024	JEO	FD	Finalize drafts of Motions to Reject Leases, Utilities, Cash Management and Taxes and coordinate filing	4.00	1,395.00	\$5,580.00
10/10/2024	JEO	FD	Emails with PSZJ team, UST and Court to coordinate first day hearing	2.00	1,395.00	\$2,790.00
10/10/2024	JEO	FD	Email follow up with UST and Court regarding new case filing	0.70	1,395.00	\$976.50
10/10/2024	JWL	FD	Review/revise Utility motion in response to UST comments (1.0); review/revise Tax motion (.6); review/revise cash management (1.0); answer client questions regarding first day motions (1.1); turn more client comments for first day motions (.6);	4.20	1,250.00	\$5,250.00
10/10/2024	JWL	FD	Review, update, and outline open issues on first day pleadings for client review (2.5); review and revise lease rejection in response to UST comments (1.0); review/revise wage motion (1.0);	4.50	1,250.00	\$5,625.00
10/10/2024	JWL	FD	Call with payroll processor regarding wage motion (.5);	0.50	1,250.00	\$625.00
10/10/2024	LHP	FD	Revise first day motions (2.1) and email communications with attorney team regarding same (.3).	2.40	595.00	\$1,428.00
10/10/2024	MNF	FD	Prepare Pro Hac Vice of M. Litvak (.4); coordinate filing and payment of same (.3)	0.70	595.00	\$416.50

Pachulski Stang Ziehl & Jones LLP
 Gritstone bio Inc.
 Client 32903.00002

Page: 21
 Invoice 144488
 November 1, 2024

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/10/2024	MNF	FD	Update Pro Hac Vice of D. Grassgreen (.2); coordinate filing and payment of same (.3)	0.50	595.00	\$297.50
10/10/2024	MNF	FD	Update Pro Hac Vice of J. Lucas (.2); coordinate filing and payment of same (.3)	0.50	595.00	\$297.50
10/10/2024	MNF	FD	Update Pro Hac Vice of M. Pagay (.2); coordinate filing and payment of same (.3)	0.50	595.00	\$297.50
10/10/2024	MSP	FD	Attention to first day pleadings and declaration (1.90); email exchange with J. Cho, B. Wilson, D. Grassgreen, J. O'Neill, et al. regarding same (.10).	2.00	1,450.00	\$2,900.00
10/10/2024	MSP	FD	Finalize first day declaration (1.90); email exchange with J. Cho, D. Grassgreen, C. Economides, S. Sagartz, M. Litvak, J. O'Neill, et al. regarding same (.40).	2.30	1,450.00	\$3,335.00
10/10/2024	MSP	FD	Telephone calls (2) with J. Lucas regarding case status and preparation.	2.30	1,450.00	\$3,335.00
10/10/2024	MSP	FD	Telephone call with M. Hawryluk, C. Economides regarding First Day Declaration revisions.	0.20	1,450.00	\$290.00
10/11/2024	BEW	FD	Revise wage motion and email to J. O'Neill re: same.	0.70	650.00	\$455.00
10/11/2024	BEW	FD	Further revise wage motion to incorporate comments from J. O'Neill and emails to J. O'Neill re: same.	0.30	650.00	\$195.00
10/11/2024	JEO	FD	Revise and finalize first day declaration for filing	2.00	1,395.00	\$2,790.00
10/11/2024	MNF	FD	Prepare agenda for first day hearing on 10/16	1.00	595.00	\$595.00
10/11/2024	MNF	FD	Prepare Motion to extend time to file schedules and statements	1.00	595.00	\$595.00
10/11/2024	MSP	FD	Email exchange with J. Lucas, D. Grassgreen, J. O'Neill regarding first day declaration.	0.10	1,450.00	\$145.00
10/14/2024	DG	FD	Work on first day hearing slides.	1.20	1,695.00	\$2,034.00
10/14/2024	DG	FD	Review and comment on notices.	0.30	1,695.00	\$508.50
10/14/2024	JEO	FD	Review and comment on hearing notices and first day agenda and finalize and coordinate filing and service of same	2.00	1,395.00	\$2,790.00

Pachulski Stang Ziehl & Jones LLP
 Gritstone bio Inc.
 Client 32903.00002

Page: 22
 Invoice 144488
 November 1, 2024

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/14/2024	JWL	FD	Revise cash management order in response to lender comments and send to lender's counsel (.5);	0.50	1,250.00	\$625.00
10/14/2024	LHP	FD	Telephone communication with M. Flores regarding preparation for first day hearing.	0.20	595.00	\$119.00
10/14/2024	LHP	FD	Draft spreadsheet with contact information for hearing registrations.	0.70	595.00	\$416.50
10/14/2024	LHP	FD	Work on first day motions and orders (.7) and email communications with J. Lucas regarding same (.1).	0.80	595.00	\$476.00
10/14/2024	MNF	FD	Update agenda for 10/16 first day hearing	0.70	595.00	\$416.50
10/14/2024	MNF	FD	Prepare Notice of Hearing of First day Motions	0.70	595.00	\$416.50
10/14/2024	MNF	FD	Revise Motion to extend time to file schedules and statements	0.50	595.00	\$297.50
10/14/2024	MNF	FD	Telephone call with L. Petras re: preparation for first day hearing	0.20	595.00	\$119.00
10/15/2024	DG	FD	Call with J. O'Neill, J. Lucas and clients re: hearing prep.	0.50	1,695.00	\$847.50
10/15/2024	DG	FD	Call with R. James team re: review of first day presentation and final changes.	0.50	1,695.00	\$847.50
10/15/2024	DG	FD	Review and revise (multiple times) first day presentation from R. James and C-Street.	0.80	1,695.00	\$1,356.00
10/15/2024	JEO	FD	Review amended agenda for first day hearing	0.40	1,395.00	\$558.00
10/15/2024	JEO	FD	Emails with PSZJ team to prepare for first day hearing	1.00	1,395.00	\$1,395.00
10/15/2024	JEO	FD	Continued preparations for first day hearing	2.00	1,395.00	\$2,790.00
10/15/2024	JEO	FD	Participate in Gritstone hearing prepare call	1.00	1,395.00	\$1,395.00
10/15/2024	JWL	FD	Prepare for first day hearing re wages, cash mgt., taxes, utilities, and claims agent (1.5); call with client D. Grassgreen, J. O'Neill re first day hearing presentation (.5);	2.00	1,250.00	\$2,500.00
10/15/2024	LHP	FD	Register participants for attendance at first day hearing (2.6) and email communications with attorney team regarding same (.2).	2.80	595.00	\$1,666.00

Pachulski Stang Ziehl & Jones LLP
 Gritstone bio Inc.
 Client 32903.00002

Page: 23
 Invoice 144488
 November 1, 2024

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/15/2024	LHP	FD	Create zipped first day hearing binder for transmission to debtor representatives (.1) and email communications with J. O'Neill regarding same (.1).	0.20	595.00	\$119.00
10/15/2024	LHP	FD	Register additional participants for attendance at first day hearing (.2) and email communications with J. O'Neill regarding same (.1).	0.30	595.00	\$178.50
10/15/2024	MNF	FD	Review hearing binders for 10/16 hearing; Coordinate same to group	1.00	595.00	\$595.00
10/15/2024	MNF	FD	E-file Amended Declaration of Vassiliki in support of Debtor's Cash Collateral Motion	0.30	595.00	\$178.50
10/15/2024	MNF	FD	Prepare Amended agenda for 10/16 hearing	0.40	595.00	\$238.00
10/15/2024	MSP	FD	Attention to first day hearing matters; email exchange with A. Allen, J. Cho, L. Petras, et al. regarding same (.10).	0.80	1,450.00	\$1,160.00
10/16/2024	JEO	FD	Emails with claims agent and PSZJ team regarding entered first day orders and service	0.60	1,395.00	\$837.00
10/16/2024	JEO	FD	Prepare for first day hearing	1.50	1,395.00	\$2,092.50
10/16/2024	JEO	FD	Work on finalizing and submission of all first day orders	2.50	1,395.00	\$3,487.50
10/16/2024	JWL	FD	Prepare outline for first day hearing motions (claims agent, taxes, utilities, cash mgt., and wages) (1.0); follow up call with client, D. Grassgreen, S. Fleming, and D. Ihn re next steps after first day hearing (.4);	1.40	1,250.00	\$1,750.00
10/16/2024	LHP	FD	Telephone (.3) and email communications (.1) with J. O'Neill regarding first day hearing and interim orders.	0.40	595.00	\$238.00
10/16/2024	LHP	FD	Prepare granted first day interim orders for submission to court (1.0) and email communications with J. O'Neill regarding same (.1).	1.10	595.00	\$654.50
10/16/2024	LHP	FD	Obtain and circulate signed first day orders to J. Lucas.	0.20	595.00	\$119.00
10/16/2024	LHP	FD	Revise draft NOL preservation motion (.6) and email communications with J. Lucas and M. Pagay regarding notice parties (.1).	0.70	595.00	\$416.50

Pachulski Stang Ziehl & Jones LLP
 Gritstone bio Inc.
 Client 32903.00002

Page: 24
 Invoice 144488
 November 1, 2024

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/17/2024	JEO	FD	Continued work on noticing and coordinate service of first day notices/interim orders	1.80	1,395.00	\$2,511.00
10/17/2024	JEO	FD	Work on noticing first day motions	3.00	1,395.00	\$4,185.00
10/17/2024	MNF	FD	Prepare Notice of Interim Order and hearing re: Cash Collateral Motion	1.00	595.00	\$595.00
10/17/2024	MNF	FD	Prepare Notice of Hearing re: Motion to extend time to file schedules and statements	0.50	595.00	\$297.50
10/17/2024	MNF	FD	Prepare Notice of Hearing re: Motion to Reject Leases or Executory Contracts	0.50	595.00	\$297.50
10/17/2024	MNF	FD	Prepare Notice re: Entry of Interim Order and hearing Authorizing Wage Motion	0.50	595.00	\$297.50
10/17/2024	MNF	FD	Prepare Notice of Entry of Interim Order and Hearing re: Cash Management Motion	0.50	595.00	\$297.50
10/17/2024	MNF	FD	Prepare Notice of Entry of Interim Order and Hearing re: Utility Motion	0.50	595.00	\$297.50
10/17/2024	MNF	FD	Prepare Notice of Entry of Interim Order and Hearing re: Authorizing Payment of Certain Taxes/Fees	0.50	595.00	\$297.50
10/17/2024	MNF	FD	Prepare Notice of Entry of Interim Order and Hearing re: KCC dba Verita appointing Claims Agent	0.50	595.00	\$297.50
10/17/2024	MNF	FD	Finalize various Notices of hearing regarding First Day Motions for filing and service	0.70	595.00	\$416.50
10/18/2024	DG	FD	Correspond with Tim Fox re: First Day Orders and related matters.	0.20	1,695.00	\$339.00
10/18/2024	JEO	FD	Follow up with Melissa Flores on noticing for first day motions	0.50	1,395.00	\$697.50
10/22/2024	LHP	FD	Draft declaration in support of NOL motion (.3) and email communications with M. Pagay regarding same (.1).	0.40	595.00	\$238.00
10/23/2024	LHP	FD	Finalize and prepare NOL motion for filing (.5) and enter into court record (.2); coordinate service of motion (.1) and email communications with attorney team regarding same (.1).	0.90	595.00	\$535.50
10/29/2024	JEO	FD	Email exchange with Brian Huffman regarding utilities deposit	0.60	1,395.00	\$837.00

Pachulski Stang Ziehl & Jones LLP
 Gritstone bio Inc.
 Client 32903.00002

Page: 25
 Invoice 144488
 November 1, 2024

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/30/2024	LHP	FD	Draft agenda for hearing on November 4 on DIP motion.	1.00	595.00	\$595.00
10/31/2024	LHP	FD	Compile list of hearing participants for registration at November 4 hearing (.5) and email communications with J. O'Neill and J. Lucas regarding same (.1).	0.60	595.00	\$357.00
10/31/2024	LHP	FD	Revisions to agenda for hearing on November 4 on DIP motion (.9) and email communications with J. O'Neill regarding same (.2).	1.10	595.00	\$654.50
10/31/2024	LHP	FD	Finalize agenda for hearing on November 4 on DIP motion (.1) and enter into court record (.1).	0.20	595.00	\$119.00
10/31/2024	LHP	FD	Draft certification of counsel regarding omnibus hearing dates (.4) and email communications with J. O'Neill regarding same (.1).	0.50	595.00	\$297.50
				85.80		\$91,518.50

Financial Filings

10/10/2024	LHP	FF	Email communications with J. Lucas and M. Pagay regarding list of parties in interest for claims and noticing agent's retention application.	0.10	595.00	\$59.50
10/11/2024	JEO	FF	Review correspondence from UST regarding initial debtor interview and forward to PWC	0.40	1,395.00	\$558.00
10/13/2024	JEO	FF	Review correspondence from UST regarding initial debtor interview	0.40	1,395.00	\$558.00
10/14/2024	JEO	FF	Finalize schedules extension motion and coordinate filing and service of same	0.60	1,395.00	\$837.00
10/17/2024	LHP	FF	Download IDI documents from PwC into file for attorney review (.2) and email communications with J. Lucas and J. O'Neill regarding same (.1).	0.30	595.00	\$178.50
10/18/2024	JEO	FF	Review initial debtor interview materials and forward to UST.	1.00	1,395.00	\$1,395.00

Pachulski Stang Ziehl & Jones LLP
 Gritstone bio Inc.
 Client 32903.00002

Page: 26
 Invoice 144488
 November 1, 2024

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/18/2024	JWL	FF	Call with C. Econimedes re Schedules and Statements (.2); email to company re same (.5); emails with B. Huffman re timing and completion of schedules (.3);	1.00	1,250.00	\$1,250.00
10/18/2024	LHP	FF	Prepare IDI documents for transmission to United States Trustee (.2) and email communications with J. O'Neill regarding same (.1).	0.30	595.00	\$178.50
10/28/2024	JEO	FF	Call with James S. Cho and Brian Huffman to prepare for initial debtor interview	0.50	1,395.00	\$697.50
10/29/2024	JEO	FF	Attend initial debtor interview with UST	0.60	1,395.00	\$837.00
10/30/2024	BEW	FF	Email to J. Lucas re: pending actions involving Gritstone	0.10	650.00	\$65.00
10/30/2024	LHP	FF	Email communications with B. Wilson regarding preparation of statement of financial affairs.	0.10	595.00	\$59.50
				5.40		\$6,673.50

Financing/Cash Collateral/Cash Management

10/10/2024	AJK	FN	Review and analyze expert report and appendix.	5.30	1,825.00	\$9,672.50
10/10/2024	AJK	FN	Call with expert re report.	0.70	1,825.00	\$1,277.50
10/10/2024	DG	FN	Call with S. Komrower, counsel for Lenders, re: case background (.4); review and comment on lender presentation (.3) prep call with S. Fleming and D. Ihn and G. Richard and Eric Francious and RJ team re: budget, presentation review and milestone (.6).	1.30	1,695.00	\$2,203.50
10/10/2024	DG	FN	Call with SVB and Hercules counsel and company side advisors re: introduction and review of budget (.5); regroup call with Gritstone advisors after Lender call (.5); correspondence to S. Komrower re: budget (.1).	1.10	1,695.00	\$1,864.50
10/10/2024	DG	FN	Correspondence to E. Wise re: DIP Budget (.1); correspondence from E. Wise re; DIP materials (.1).	0.20	1,695.00	\$339.00

Pachulski Stang Ziehl & Jones LLP
 Gritstone bio Inc.
 Client 32903.00002

Page: 27
 Invoice 144488
 November 1, 2024

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/10/2024	DG	FN	Further call with S. Komrower re: proposal (.3); call with management team to discuss cash collateral proposal (.4); review draft side by side offer from M. Litvak and propose changes to same (.3).	1.00	1,695.00	\$1,695.00
10/10/2024	GIG	FN	Research re liens on proceeds.	1.50	1,495.00	\$2,242.50
10/10/2024	GIG	FN	Prepare summary of argument re cash collateral objection.	1.60	1,495.00	\$2,392.00
10/10/2024	GIG	FN	Call with client re cash collateral issues.	0.70	1,495.00	\$1,046.50
10/10/2024	GIG	FN	Exchange emails with D. Grassgreen re cash collateral negotiations.	0.10	1,495.00	\$149.50
10/10/2024	GIG	FN	Review revisions to cash collateral motion.	0.10	1,495.00	\$149.50
10/10/2024	GIG	FN	Review email from M. Litvak re cash collateral motion.	0.10	1,495.00	\$149.50
10/10/2024	GIG	FN	Review emails from M. Litvak, client re intellectual property licenses.	0.20	1,495.00	\$299.00
10/10/2024	GIG	FN	Review Gilead license agreement.	0.30	1,495.00	\$448.50
10/10/2024	GIG	FN	Exchange emails with D. Grassgreen re cash collateral issues.	0.20	1,495.00	\$299.00
10/10/2024	GIG	FN	Review first day declaration re DIP motion.	0.20	1,495.00	\$299.00
10/10/2024	GIG	FN	Call with J. Davidson re license agreements.	0.50	1,495.00	\$747.50
10/10/2024	GIG	FN	Exchange emails with D. Grassgreen re cash collateral hearing.	0.10	1,495.00	\$149.50
10/10/2024	GIG	FN	Review multiple emails from M. Litvak, D. Grassgreen, M. Pagay re first day declaration.	0.20	1,495.00	\$299.00
10/10/2024	GIG	FN	Review emails from D. Grassgreen, A. Kornfeld re cash collateral and valuation issues.	0.20	1,495.00	\$299.00
10/10/2024	JWL	FN	Call with client, D. Grassgreen, E. Skerry, Raymond James, S. Flemming, D. Ihn re cash collateral (.7); emails with lenders' counsel regarding first day motions (.5);	1.20	1,250.00	\$1,500.00
10/10/2024	MBL	FN	Emails with team, client, PwC, RJ, and lender counsel re cash collateral issues and status.	0.50	1,525.00	\$762.50
10/10/2024	MBL	FN	Review updated budgets.	0.20	1,525.00	\$305.00

Pachulski Stang Ziehl & Jones LLP
 Gritstone bio Inc.
 Client 32903.00002

Page: 28
 Invoice 144488
 November 1, 2024

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/10/2024	MBL	FN	Revise interim cash collateral order.	0.20	1,525.00	\$305.00
10/10/2024	MBL	FN	Revise sale term sheet with comments (0.8); emails with Fenwick, client, and team re same (0.3).	1.10	1,525.00	\$1,677.50
10/10/2024	MBL	FN	Call with client and G. Glazer re IP and financing issues (0.7); revise cash collateral motion with client input (0.3); update team re same (0.2).	1.20	1,525.00	\$1,830.00
10/10/2024	MBL	FN	Call with lender counsel, RJ, PwC and team re budget and cash collateral issues (0.8); follow-up with debtor professionals re same (0.7).	1.50	1,525.00	\$2,287.50
10/10/2024	MBL	FN	Comment on lender bullet points re consensual cash collateral use; emails with team re same.	0.20	1,525.00	\$305.00
10/10/2024	MBL	FN	Draft cash collateral issues list; emails with debtor professionals re same.	0.80	1,525.00	\$1,220.00
10/10/2024	MSP	FN	Email exchange with M. Litvak, et al. regarding cash collateral motion.	0.10	1,450.00	\$145.00
10/11/2024	AJK	FN	Work on second draft of expert IP valuation report comments/revisions.	4.80	1,825.00	\$8,760.00
10/11/2024	BEW	FN	Legal research re: UCC art. 9 issue and emails to D. Grassgreen re: same.	3.30	650.00	\$2,145.00
10/11/2024	DG	FN	Call with A. Kornfeld re: IP Valuation.	0.20	1,695.00	\$339.00
10/11/2024	DG	FN	Prep call with RJ and PWC teams and clients prior to lender budget call (.5); attend call with Lender representatives re: budget (.6); client call re: proposal to lenders (.6).	1.70	1,695.00	\$2,881.50
10/11/2024	DG	FN	Review revise proposal markup (.2); confer with M. Litvak (.1); correspond with S. Komrower re: proposal (.1); review markup from Komrower re: proposal (.2); call with clients to review same (.5).	1.10	1,695.00	\$1,864.50
10/11/2024	DG	FN	Prepare response (.1); call with Komrower re: response (.3); confer with M. Litvak re: same (.2).	0.60	1,695.00	\$1,017.00
10/11/2024	DG	FN	Review G. Glazier research and draft (.2); research lien issues (.8); confer with B. Wilson and review cases identified (.3).	1.30	1,695.00	\$2,203.50

Pachulski Stang Ziehl & Jones LLP
 Gritstone bio Inc.
 Client 32903.00002

Page: 29
 Invoice 144488
 November 1, 2024

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/11/2024	DG	FN	Final review of first day declaration.	0.30	1,695.00	\$508.50
10/11/2024	GIG	FN	Exchange emails with D. Grassgreen re cash collateral disputes.	0.20	1,495.00	\$299.00
10/11/2024	GIG	FN	Prepare summary of argument re cash collateral dispute.	0.90	1,495.00	\$1,345.50
10/11/2024	JWL	FN	Attend call with company, D. Grassgreen, G. Richards, and Eric Francois re response to lenders changes to cash collateral (.7); review revised settlement term sheets re cash collateral (.8);	1.50	1,250.00	\$1,875.00
10/11/2024	MBL	FN	Calls with client and debtor professionals re cash collateral issues (1.0); review and revise issues list (0.3).	1.30	1,525.00	\$1,982.50
10/11/2024	MBL	FN	Emails with team, client, RJ, PwC, and lender counsel re revised cash collateral issues.	0.30	1,525.00	\$457.50
10/11/2024	MBL	FN	Calls with D. Grassgreen re cash collateral issues list.	0.20	1,525.00	\$305.00
10/11/2024	MBL	FN	Further call with D. Grassgreen and PwC re revised cash collateral issues (0.2); review lender response and update issues list (0.3).	0.50	1,525.00	\$762.50
10/11/2024	MSP	FN	Email exchange with M. Litvak, D. Grassgreen, J. Lucas regarding declaration in support of cash collateral motion.	0.10	1,450.00	\$145.00
10/12/2024	DG	FN	Call with S. Fleming re: recovery analysis/waterfall for cash collateral call with client (.4); review waterfall (.2); call with J. Lucas, S. Fleming, D. Ihn, Raymod James team, Celia, Matt and Andrew re: waterfall and cash collateral order (.5).	1.10	1,695.00	\$1,864.50
10/12/2024	DG	FN	Review Matt Hurylak comments to cash collateral order (.1) and respond thereto (1).	0.20	1,695.00	\$339.00
10/12/2024	JWL	FN	Call with client, D. Grassgreen, S. Fleming, D. Ihn, Raymond James regarding cash projection under proposed deal with lenders (1.0);	1.00	1,250.00	\$1,250.00
10/12/2024	MBL	FN	Review and revise consensual interim cash collateral order (1.8); emails with team and client re same (0.3).	2.10	1,525.00	\$3,202.50
10/12/2024	MBL	FN	Draft consensual cash collateral motion.	2.20	1,525.00	\$3,355.00

Pachulski Stang Ziehl & Jones LLP
 Gritstone bio Inc.
 Client 32903.00002

Page: 30
 Invoice 144488
 November 1, 2024

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/12/2024	MSP	FN	Email exchange with J. O'Neill, M. Litvak, et al. regarding cash collateral status.	0.10	1,450.00	\$145.00
10/12/2024	TCF	FN	Review and analysis of expert IP valuation report.	2.50	1,195.00	\$2,987.50
10/13/2024	AJK	FN	Work on expert issues (review of IP valuation report and appendix).	4.20	1,825.00	\$7,665.00
10/13/2024	DG	FN	Review and provide comments on cash collateral order (1); correspond with M. Litvak and J. Lucas re: same (.1).	1.10	1,695.00	\$1,864.50
10/13/2024	DG	FN	Review and comment on cash collateral motion.	0.70	1,695.00	\$1,186.50
10/13/2024	DG	FN	Call with M. Litvak re: cash collateral order (.2); review revised order (.2).	0.40	1,695.00	\$678.00
10/13/2024	DG	FN	Review markup of cash collateral motion from M. Litvak incorporating D. Grassgreen comments (.3); correspond with Lender counsel re: same (.1).	0.40	1,695.00	\$678.00
10/13/2024	DG	FN	Review S. Komrower further cash collateral markup (.3); call with S. Komrower (.4); call with M. Litvak (.1) and revise order (.4).	1.20	1,695.00	\$2,034.00
10/13/2024	DG	FN	Further calls with S. Kromrower re: Cash Collateral Order (.2); confer with S. Fleming and client re: same (.1); revise order (.4); revise declaration (.1).	0.80	1,695.00	\$1,356.00
10/13/2024	MBL	FN	Further revisions to consensual interim cash collateral order and motion (1.0); emails with team, client, and lender counsel re same (0.3).	1.30	1,525.00	\$1,982.50
10/13/2024	MBL	FN	Calls with D. Grassgreen re cash collateral issues.	0.30	1,525.00	\$457.50
10/13/2024	MBL	FN	Draft declaration in support of cash collateral motion.	0.50	1,525.00	\$762.50
10/13/2024	MBL	FN	Review lender revisions to cash collateral order.	0.20	1,525.00	\$305.00
10/13/2024	MSP	FN	Email exchange with M. Litvak, D. Grassgreen, et al. regarding declaration in support of cash collateral motion.	0.10	1,450.00	\$145.00

Pachulski Stang Ziehl & Jones LLP
 Gritstone bio Inc.
 Client 32903.00002

Page: 31
 Invoice 144488
 November 1, 2024

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/14/2024	DG	FN	Correspond with M. Hawyruk, M. Litvak and A. Allen re: questions about C. Collateral Order.	0.20	1,695.00	\$339.00
10/14/2024	DG	FN	Finalize Cash Collateral Motion (1.2) and accompanying declarations (.7); correspond with Celia Economides and M. Litvak re: same (.2).	2.10	1,695.00	\$3,559.50
10/14/2024	DG	FN	Finalize budget for cash collateral including call with D. Ihn (.2); review revised budget (.2); correspond with S. Fleming, D. Ihn and clients re: same (.1).	0.50	1,695.00	\$847.50
10/14/2024	DG	FN	Correspond with S. Komrower re: interim cash collateral order (.2); call with Komrower re: same (.3); revise order (.3).	0.80	1,695.00	\$1,356.00
10/14/2024	JEO	FN	Finalize cash collateral motion and coordinate filing and service	1.10	1,395.00	\$1,534.50
10/14/2024	JWL	FN	Work on interim cash collateral order regarding reduction in force carve out, PTO, and milestones (.9);	0.90	1,250.00	\$1,125.00
10/14/2024	MBL	FN	Revise interim cash collateral order (2.0); emails with team, PWC, RJ, client, and lender counsel re same (0.9).	2.90	1,525.00	\$4,422.50
10/14/2024	MBL	FN	Revise declaration in support of cash collateral motion; coordinate same with client.	0.80	1,525.00	\$1,220.00
10/14/2024	MBL	FN	Revise and update cash collateral motion; coordinate same with lender counsel and client.	0.90	1,525.00	\$1,372.50
10/14/2024	MBL	FN	Calls with lender counsel and D. Grassgreen re interim cash collateral order.	0.40	1,525.00	\$610.00
10/14/2024	TCF	FN	Review and analysis of expert report.	3.80	1,195.00	\$4,541.00
10/14/2024	TCF	FN	Zoom with experts regarding expert IP valuation report.	1.40	1,195.00	\$1,673.00
10/15/2024	AJK	FN	Review and analyze expert IP valuation report.	3.50	1,825.00	\$6,387.50
10/15/2024	AJK	FN	Zoom call with expert re IP valuation validation issues.	1.40	1,825.00	\$2,555.00
10/15/2024	DG	FN	Call with clients re: cash collateral and overall hearing status.	0.50	1,695.00	\$847.50

Pachulski Stang Ziehl & Jones LLP
 Gritstone bio Inc.
 Client 32903.00002

Page: 32
 Invoice 144488
 November 1, 2024

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/15/2024	DG	FN	Finalize Interim C. Collateral order (.3) and correspond with M. Litvak and J. O'Neill re: same (.1).	0.40	1,695.00	\$678.00
10/15/2024	DG	FN	Call with potential DIP Lender (.5); call with E. Francois re: same (.3).	0.80	1,695.00	\$1,356.00
10/15/2024	DG	FN	Review and address Tim Fox comments to First Day Motions/Order.	0.40	1,695.00	\$678.00
10/15/2024	DG	FN	Call with Tom Patterson re: case background.	0.50	1,695.00	\$847.50
10/15/2024	JEO	FN	Review and finalize amended declaration in support of cash collateral motion	0.60	1,395.00	\$837.00
10/15/2024	JEO	FN	Work on revised orders for first day hearing and submit same to Court and UST	0.80	1,395.00	\$1,116.00
10/15/2024	JEO	FN	Emails with UST T. Cairns Fox regarding comments to first day orders	0.60	1,395.00	\$837.00
10/15/2024	MBL	FN	Emails with team re first day hearing prep.	0.10	1,525.00	\$152.50
10/15/2024	MBL	FN	Review and respond to UST comments/questions re cash collateral order (0.7); coordinate same with lender counsel, UST, and client re same (0.4).	1.10	1,525.00	\$1,677.50
10/15/2024	MBL	FN	Draft and revise amended declaration re cash collateral (0.4); coordinate same with UST, lender counsel, and client (0.2).	0.60	1,525.00	\$915.00
10/15/2024	MBL	FN	Revise cash collateral order with UST issues.	0.30	1,525.00	\$457.50
10/15/2024	MBL	FN	Call with UST re cash collateral issues.	0.10	1,525.00	\$152.50
10/15/2024	MBL	FN	Call with D. Grassgreen re cash collateral hearing prep (0.2); review and comment on hearing outline (0.1).	0.30	1,525.00	\$457.50
10/15/2024	TCF	FN	Review and analysis regarding expert IP valuation report.	0.50	1,195.00	\$597.50
10/16/2024	DG	FN	Review correspondence from Brandon Weber and D. Ihn re: DIP Budget.	0.30	1,695.00	\$508.50
10/16/2024	MBL	FN	Review entered cash collateral order; emails with PWC and team re same.	0.20	1,525.00	\$305.00
10/17/2024	AJK	FN	Review draft IP valuation report and appendix.	3.50	1,825.00	\$6,387.50
10/20/2024	AJK	FN	Review and revise expert IP valuation report.	1.70	1,825.00	\$3,102.50

Pachulski Stang Ziehl & Jones LLP
 Gritstone bio Inc.
 Client 32903.00002

Page: 33
 Invoice 144488
 November 1, 2024

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/20/2024	AJK	FN	Complete review of expert IP valuation report.	0.60	1,825.00	\$1,095.00
10/21/2024	AJK	FN	Review revised drafts of expert IP valuation report and appendices.	1.30	1,825.00	\$2,372.50
10/21/2024	AJK	FN	Call with P. Dionne re expert IP valuation report.	0.10	1,825.00	\$182.50
10/21/2024	DG	FN	Extended call with proposed counsel for DIP Lender.	1.50	1,695.00	\$2,542.50
10/21/2024	DG	FN	Correspond with A. Kornfeld re: valuation report.	0.10	1,695.00	\$169.50
10/21/2024	DG	FN	Call with FSI representative re: DIP status (.2); and correspond with clients re: same (.1).	0.30	1,695.00	\$508.50
10/21/2024	DG	FN	Correspond with S. Fleming re: DIP sizing.	0.10	1,695.00	\$169.50
10/21/2024	JWL	FN	Calls with D. Grassgreen re DIP financing proposal (.5); call with D. Grassgreen, M. Litvak, E. Skerry, and counsel to FSI as proposed DIP lender (.8);	1.30	1,250.00	\$1,625.00
10/21/2024	MBL	FN	Emails with team and client re DIP financing status.	0.10	1,525.00	\$152.50
10/21/2024	MBL	FN	Call with DIP lender counsel and team re potential DIP financing.	0.70	1,525.00	\$1,067.50
10/22/2024	DG	FN	Call with J. Lucas, counsel for proposed DIP Lender and R. James team re: DIP financing and next steps.	1.50	1,695.00	\$2,542.50
10/22/2024	DG	FN	Call with M.Solomon, T. Patterson, B. Paperney, Nir Moaz and Maria Santos re: DIP Lending.	0.50	1,695.00	\$847.50
10/22/2024	DG	FN	Review and work through comments on DIP Budget (.3); correspondence to and from D. Ihn (.1); correspondence to and from S. Fleming (.1).	0.50	1,695.00	\$847.50
10/22/2024	JWL	FN	Call with D. Grassgreen, Raymond James, and counsel to proposed DIP lenders re proposed financing (1.5);	1.50	1,250.00	\$1,875.00
10/22/2024	MBL	FN	Emails with team and DIP lender counsel re DIP status issues.	0.20	1,525.00	\$305.00

Pachulski Stang Ziehl & Jones LLP
 Gritstone bio Inc.
 Client 32903.00002

Page: 34
 Invoice 144488
 November 1, 2024

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/22/2024	MSP	FN	Email exchange with M. Litvak, D. Grassgreen, J. Lucas, et al. regarding timing of DIP hearing, budget, etc.	0.10	1,450.00	\$145.00
10/22/2024	VAN	FN	Draft motion to approve DIP financing.	1.80	1,295.00	\$2,331.00
10/23/2024	MBL	FN	Review and address G. Richards comments to form APA; emails with team, co-counsel and RJ re same.	0.30	1,525.00	\$457.50
10/24/2024	DG	FN	Call with DIP Lender counsel , S. Fleming, D. Ihn and J. Lucas re: budget.	0.50	1,695.00	\$847.50
10/24/2024	DG	FN	Review revised budget.	0.10	1,695.00	\$169.50
10/24/2024	JWL	FN	Call with S. Fleming, D. Ihn, and counsel to proposed DIP lender re budget (.5);	0.50	1,250.00	\$625.00
10/24/2024	JWL	FN	Review insider list for schedules and SOFA and respond to client question re same (.6);	0.60	1,250.00	\$750.00
10/24/2024	MBL	FN	Review revised APA from Fenwick; emails with team and co-counsel re same.	0.30	1,525.00	\$457.50
10/24/2024	MBL	FN	Emails with DIP lender counsel and team re status.	0.10	1,525.00	\$152.50
10/25/2024	DG	FN	Review and comment on DIP Order (.6); correspondence to and from Nir Moaz re: same (.1).	0.70	1,695.00	\$1,186.50
10/25/2024	DG	FN	Call with J. Lucas, Felice Yudkin and S. Komrower re: DIP loan (1); confer with J. Lucas re: same (.2); review and comment on summary email re: call (.2).	1.40	1,695.00	\$2,373.00
10/25/2024	DG	FN	Call with M. Hawryuk and S. Sagartz re: DIP Financing.	0.50	1,695.00	\$847.50
10/25/2024	JEO	FN	Emails with PSZJ team regarding DIP financing and possible hearing	1.20	1,395.00	\$1,674.00
10/25/2024	JWL	FN	Call with S. Komrower and D. Grassgreen regarding cash collateral and DIP loan (1.0); email summary of DIP loan for S. Komrower (.6); review DIP credit agreement (.7);	2.30	1,250.00	\$2,875.00
10/25/2024	MBL	FN	Review and comment on DIP loan agreement and order.	0.70	1,525.00	\$1,067.50
10/25/2024	MBL	FN	Emails with team and client re DIP motion and loan documents.	0.30	1,525.00	\$457.50

Pachulski Stang Ziehl & Jones LLP
 Gritstone bio Inc.
 Client 32903.00002

Page: 35
 Invoice 144488
 November 1, 2024

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/25/2024	VAN	FN	Draft DIP financing motion.	3.20	1,295.00	\$4,144.00
10/26/2024	DG	FN	Review of E. Shedlosky comments to DIP Credit Agreement.	0.20	1,695.00	\$339.00
10/26/2024	DG	FN	Call with S. Komrower re: DIP Loan consent proposal	0.40	1,695.00	\$678.00
10/26/2024	DG	FN	Call with DIP Lender Counsel, E. Skerry, J. Lucas, M. Litvak, D. Ihn, S. Fleming and G. Richards re: proposal to Prepetition lenders.	1.00	1,695.00	\$1,695.00
10/26/2024	DG	FN	Review and comment on proposed bullet point proposal to DIP Lender.	0.20	1,695.00	\$339.00
10/26/2024	DG	FN	Review proposal from Prepetition lender for consent to DIP	0.10	1,695.00	\$169.50
10/26/2024	JWL	FN	Review Hercules proposal re DIP loan and draft response (1.1); call with S. Fleming and G. Richards re Hercules response (.3); call with D. Grassgreen, M. Litvak, DIP lenders' counsel, S. Fleming, and G. Richards re Hercules response (1.0);	2.40	1,250.00	\$3,000.00
10/26/2024	MBL	FN	Continue review and revisions to DIP loan agreement.	2.80	1,525.00	\$4,270.00
10/26/2024	MBL	FN	Continue review and revisions to interim DIP order.	1.20	1,525.00	\$1,830.00
10/26/2024	MBL	FN	Emails with team and lender counsel re DIP loan issues.	0.20	1,525.00	\$305.00
10/26/2024	MBL	FN	Review and address Fenwick comments to DIP loan agreement.	0.30	1,525.00	\$457.50
10/26/2024	MBL	FN	Call with team and lender counsel re DIP loan issues.	1.00	1,525.00	\$1,525.00
10/26/2024	MBL	FN	Call with J. Lucas re draft bullet points for Hercules discussion (0.3); emails with team and lender counsel re same (0.1).	0.40	1,525.00	\$610.00
10/26/2024	VAN	FN	Draft DIP financing motion.	1.50	1,295.00	\$1,942.50
10/27/2024	DG	FN	Call with S. Komrower, S. Fleming, M. Cohn, G. Richards and J. Lucas re: DIP Loan.	0.40	1,695.00	\$678.00

Pachulski Stang Ziehl & Jones LLP
 Gritstone bio Inc.
 Client 32903.00002

Page: 36
 Invoice 144488
 November 1, 2024

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/27/2024	DG	FN	Further Call with S. Komrower re: DIP Loan (.5); further call re: same (.4); multiple emails from Komrower (.2); review markup of DIP order from KTBSlaw (.3); revise DIP Order (.7); review and revise DIP Motion (1.1).	3.20	1,695.00	\$5,424.00
10/27/2024	DG	FN	Review markup of credit agreement and provide comments (.7); correspond with D. Ihn re: revised budget (.1); call with J. Lucas re: DIP status (.3).	1.10	1,695.00	\$1,864.50
10/27/2024	DG	FN	Call with J. Lucas re: next steps on DIP (.2) Review DIP Loan update to clients from J. Lucas (.1); and client responses thereto (.1).	0.40	1,695.00	\$678.00
10/27/2024	DG	FN	Multiple correspondence to and from S. Komrower re: DIP provisions.	0.20	1,695.00	\$339.00
10/27/2024	JWL	FN	Review and revised DIP order in response to DIP lender comments (1.0); review changes from DIP lender to interim DIP order (.5);	1.50	1,250.00	\$1,875.00
10/27/2024	MBL	FN	Further review and revisions to DIP loan agreement (0.6); address comments from RJ and other updates (0.5).	1.10	1,525.00	\$1,677.50
10/27/2024	MBL	FN	Review and update interim DIP order with Hercules resolution (2.0); emails with team, client, and lender counsel (0.5) and call with J. Lucas (0.1) re same.	2.60	1,525.00	\$3,965.00
10/27/2024	MBL	FN	Initial review of draft DIP motion and D. Grassgreen comments thereto.	0.20	1,525.00	\$305.00
10/27/2024	VAN	FN	Draft/revise DIP financing motion.	2.20	1,295.00	\$2,849.00
10/28/2024	DG	FN	Call with J. Lucas re: status of DIP Motion and related documents.	0.30	1,695.00	\$508.50
10/28/2024	DG	FN	Correspondence with S. Komrower and then with KTBS team re: DIP Credit Agreement.	0.10	1,695.00	\$169.50
10/28/2024	DG	FN	Review budget and correspond with D. Ihn re: same.	0.20	1,695.00	\$339.00
10/28/2024	DG	FN	Work on DIP financing documents including review and edit of revised motion (.8); correspond with T. Patterson re: milestones (.1); correspond with M. Litvak re: board approvals and timing (.1); correspondence with prepetition lenders (.1).	1.10	1,695.00	\$1,864.50

Pachulski Stang Ziehl & Jones LLP
 Gritstone bio Inc.
 Client 32903.00002

Page: 37
 Invoice 144488
 November 1, 2024

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/28/2024	DG	FN	Further work on DIP Motion.	2.00	1,695.00	\$3,390.00
10/28/2024	DG	FN	Review budget request from Novo (.1); correspond with lender counsel re: same (.1); correspondence to Komrower re: same (.1)	0.30	1,695.00	\$508.50
10/28/2024	DG	FN	Review DIP Credit Agreement revisions.	1.10	1,695.00	\$1,864.50
10/28/2024	JEO	FN	Emails with PSZJ team re DIP financing issues	0.80	1,395.00	\$1,116.00
10/28/2024	JEO	FN	Further emails with PSZJ team regarding DIP financing and hearing logistics.	0.90	1,395.00	\$1,255.50
10/28/2024	JWL	FN	Work on collection of info for DIP loan schedules (2.0);	2.00	1,250.00	\$2,500.00
10/28/2024	LHP	FN	Email communications with J. Lucas regarding Zhu litigation.	0.20	595.00	\$119.00
10/28/2024	MBL	FN	Emails with team, Fenwick, client and lender counsel re DIP loan issues and timing.	0.50	1,525.00	\$762.50
10/28/2024	MBL	FN	Review and comment on draft DIP motion (0.8); emails with team and RJ re same (0.2).	1.00	1,525.00	\$1,525.00
10/28/2024	MBL	FN	Emails with client and Fenwick re DIP loan schedules.	0.20	1,525.00	\$305.00
10/28/2024	MBL	FN	Review and comment on lender revisions to DIP loan agreement; draft issues list.	1.30	1,525.00	\$1,982.50
10/28/2024	MBL	FN	Emails with lender counsel and client re revised DIP loan agreement.	0.20	1,525.00	\$305.00
10/28/2024	MBL	FN	Review revised interim DIP order from lender (0.4); emails with team and lender counsel re same (0.1).	0.50	1,525.00	\$762.50
10/28/2024	MBL	FN	Review draft DIP declarations; coordinate same with client and RJ.	0.30	1,525.00	\$457.50
10/28/2024	VAN	FN	Draft/revise DIP financing pleadings.	5.60	1,295.00	\$7,252.00
10/29/2024	DG	FN	Review lender comments to motion (.2); review lender comments to order (.2); call with S. Fleming and M. Litvak re: financing issues (.2); review revised budget (.2); calls with Komrower re: financing (.4); further review motion (.7).	1.90	1,695.00	\$3,220.50
10/29/2024	DG	FN	Correspond with J. Cho re; bank account for DIP Loan.	0.50	1,695.00	\$847.50

Pachulski Stang Ziehl & Jones LLP
 Gritstone bio Inc.
 Client 32903.00002

Page: 38
 Invoice 144488
 November 1, 2024

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/29/2024	DG	FN	Review and respond to multiple emails from S. Komrower re: financing (.2); review markup of documents (.3).	0.50	1,695.00	\$847.50
10/29/2024	JEO	FN	Further correspondence with PSZJ team regarding DIP Motion	0.50	1,395.00	\$697.50
10/29/2024	JEO	FN	Draft motion to shorten re DIP financing motion	0.80	1,395.00	\$1,116.00
10/29/2024	JEO	FN	Email with court re DIP financing motion	0.20	1,395.00	\$279.00
10/29/2024	JEO	FN	Emails with PSZJ team regarding DIP Financing	0.80	1,395.00	\$1,116.00
10/29/2024	JWL	FN	Update DIP loan agreement schedules (1.0);	1.00	1,250.00	\$1,250.00
10/29/2024	MBL	FN	Emails with team, Fenwick, client and lender counsel re DIP loan agreement comments, covenants, schedules, and revisions.	1.50	1,525.00	\$2,287.50
10/29/2024	MBL	FN	Review lender comments to DIP motion; emails with team and lender counsel re same.	0.20	1,525.00	\$305.00
10/29/2024	MBL	FN	Review lender comments to DIP order; emails with team and lender counsel re same.	0.50	1,525.00	\$762.50
10/29/2024	MBL	FN	Review draft motion to shorten re DIP motion; emails with team re same.	0.20	1,525.00	\$305.00
10/29/2024	MBL	FN	Emails with team and RJ re draft DIP declaration; review same.	0.30	1,525.00	\$457.50
10/29/2024	MBL	FN	Call with S. Fleming and D. Grassgreen re cash collateral issues.	0.20	1,525.00	\$305.00
10/29/2024	MBL	FN	Call with S. Komrower re cash collateral issues.	0.10	1,525.00	\$152.50
10/29/2024	MBL	FN	Review revised budget; emails with PwC and team re same.	0.10	1,525.00	\$152.50
10/29/2024	MBL	FN	Review further revised DIP order; coordinate with team and PwC re same.	0.30	1,525.00	\$457.50
10/29/2024	MBL	FN	Review further revised DIP loan agreement; emails with client and opposing counsel re same.	0.40	1,525.00	\$610.00
10/29/2024	MBL	FN	Review further revised DIP declarations; emails with team, lender counsel, and RJ re same.	0.20	1,525.00	\$305.00

Pachulski Stang Ziehl & Jones LLP
 Gritstone bio Inc.
 Client 32903.00002

Page: 39
 Invoice 144488
 November 1, 2024

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/29/2024	VAN	FN	Draft/revise DIP financing pleadings.	3.20	1,295.00	\$4,144.00
10/30/2024	DG	FN	Call with S. Komrower re: DIP Order (.3); call with Tom Patterson re: call from Komrower (.2); call with M. Litvak (.2); review and respond to emails on open credit agreement issues (.3).	1.00	1,695.00	\$1,695.00
10/30/2024	DG	FN	Review revised budget and finalize same (.3); review and finalize motion (1.2).	1.50	1,695.00	\$2,542.50
10/30/2024	JEO	FN	Finalize and file DIP Motion (2.0); email to court re filing of DIP Motion (.5)	2.50	1,395.00	\$3,487.50
10/30/2024	JEO	FN	Update motion to shorten re DIP Motion	0.50	1,395.00	\$697.50
10/30/2024	JWL	FN	Review and revise communications regarding DIP loan and financing process (1.0):	1.00	1,250.00	\$1,250.00
10/30/2024	JWL	FN	Finalize intellectual property schedules for DIP loan agreement (.5);	0.50	1,250.00	\$625.00
10/30/2024	JWL	FN	Further review of DIP communications for internal and external (.5);	0.50	1,250.00	\$625.00
10/30/2024	LHP	FN	Finalize and prepare motion for DIP financing for filing (.7) and enter into court record (.2) and email communications with J. O'Neill regarding same (.1).	1.10	595.00	\$654.50
10/30/2024	LHP	FN	Finalize and prepare motion to shorten time on DIP financing for filing (.4) and enter into court record (.2) and email communications with J. O'Neill regarding same (.1).	0.70	595.00	\$416.50
10/30/2024	MBL	FN	Emails with team, PwC, and lender counsel re DIP loan issues (0.4); further review of redline DIP order and financing agreements (0.5).	0.90	1,525.00	\$1,372.50
10/30/2024	MBL	FN	Review, revise, and finalize DIP motion.	1.50	1,525.00	\$2,287.50
10/30/2024	MBL	FN	Review, revise, and finalize DIP declarations.	0.70	1,525.00	\$1,067.50
10/30/2024	MBL	FN	Calls with S. Fleming re DIP loan agreement covenants.	0.30	1,525.00	\$457.50
10/30/2024	MBL	FN	Call with D. Grassgreen re DIP loan issues.	0.30	1,525.00	\$457.50
10/30/2024	MBL	FN	Calls with declarants re DIP declarations.	0.20	1,525.00	\$305.00
10/30/2024	MBL	FN	Call with J. O'Neill re DIP motion; coordinate filing.	0.20	1,525.00	\$305.00

Pachulski Stang Ziehl & Jones LLP
 Gritstone bio Inc.
 Client 32903.00002

Page: 40
 Invoice 144488
 November 1, 2024

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/30/2024	MBL	FN	Review draft BACA from JPM (0.3); respond to inquiries from client (0.2) and coordinate with lender counsel re same (0.1).	0.60	1,525.00	\$915.00
10/30/2024	MBL	FN	Review draft 8-K; emails with Fenwick and lender counsel re same.	0.20	1,525.00	\$305.00
10/30/2024	VAN	FN	Draft/revise DIP financing pleadings.	1.40	1,295.00	\$1,813.00
10/31/2024	DG	FN	Review and comment on motion to shorten re: dip (.4); review and comment on revised order (.3); review UST comments to dip motion (.3); call with M. Litvak re: financing issues (.2).	1.20	1,695.00	\$2,034.00
10/31/2024	DG	FN	Call with PWC, J. Cho and Jenna Sattar and J. Lucas re: professional fee reserve processing per DIP order.	0.70	1,695.00	\$1,186.50
10/31/2024	DG	FN	Call with T. Patterson, Nir Moaz and J. Lucas re: DIP Status.	0.50	1,695.00	\$847.50
10/31/2024	JEO	FN	Review and finalize agenda for 11/4 hearing on DIP financing	0.70	1,395.00	\$976.50
10/31/2024	JEO	FN	Review and finalize Notice of 11/4 hearing on DIP Financing	0.60	1,395.00	\$837.00
10/31/2024	JEO	FN	Hearing prepare for 11/4 hearing on DIP financing	0.60	1,395.00	\$837.00
10/31/2024	JEO	FN	Correspondence with Court regarding order shortening time on DIP Motion	0.20	1,395.00	\$279.00
10/31/2024	JEO	FN	Review entered order shortening time and review notice of DIP Motion/hearing	0.60	1,395.00	\$837.00
10/31/2024	JEO	FN	Review UST comments to DIP Motion	0.60	1,395.00	\$837.00
10/31/2024	JWL	FN	Call with M. Litvak and D. Grassgreen re timing of DIP hearing (.3); call with T. Patterson re same (.2); call with T. Patterson and D. Grassgreen re hearing and next steps (); call with S. Fleming re cash needs for interim and final timing (.2);	0.70	1,250.00	\$875.00
10/31/2024	LHP	FN	Revise order to shorten time on DIP motion (.1) and submit to court for consideration (.1).	0.20	595.00	\$119.00
10/31/2024	LHP	FN	Draft notice of hearing on DIP motion (.8) and email communications with J. O'Neill regarding same (.1).	0.90	595.00	\$535.50

Pachulski Stang Ziehl & Jones LLP
 Gritstone bio Inc.
 Client 32903.00002

Page: 41
 Invoice 144488
 November 1, 2024

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/31/2024	LHP	FN	Prepare notice of hearing on DIP motion for filing (.2) and enter notice into court record (.2); coordinate service of DIP motion papers (.2).	0.60	595.00	\$357.00
10/31/2024	LHP	FN	Draft withdrawal of notice of hearing on DIP motion (.2) and enter withdrawal into court record (.2); email communications with J. O'Neill regarding same (.1).	0.50	595.00	\$297.50
10/31/2024	LHP	FN	Revise notice of hearing on DIP motion (.2) and enter notice into court record (.2); email communications with J. O'Neill regarding same (.1).	0.50	595.00	\$297.50
10/31/2024	LHP	FN	Email communications with claims agent regarding service of DIP motion and agenda.	0.20	595.00	\$119.00
10/31/2024	MBL	FN	Attention to order shortening time re DIP motion; follow-up with team re hearing prep.	0.10	1,525.00	\$152.50
10/31/2024	MBL	FN	Revise notice of borrowing; emails with lender counsel and PwC re same.	0.30	1,525.00	\$457.50
10/31/2024	MBL	FN	Call with S. Fleming re borrowing notice and financing issues.	0.30	1,525.00	\$457.50
10/31/2024	MBL	FN	Call with D. Grassgreen re financing issues.	0.20	1,525.00	\$305.00
10/31/2024	MBL	FN	Review UST comments to interim DIP order; coordinate same with lender counsel.	0.20	1,525.00	\$305.00
				202.80		\$303,474.00

General Creditors' Committee

10/21/2024	DG	GC	Correspond with J. Leamy re: committee formation.	0.10	1,695.00	\$169.50
10/24/2024	JEO	GC	Emails with UST regarding committee formation	0.40	1,395.00	\$558.00
10/28/2024	JEO	GC	Email with UST re committee formation	0.40	1,395.00	\$558.00
10/29/2024	JEO	GC	Email to clients regarding appointment of creditors committee	0.50	1,395.00	\$697.50
10/29/2024	JEO	GC	Review notice of appointment of committee	0.20	1,395.00	\$279.00
10/31/2024	DG	GC	Call with Beth Brownstein re case status.	0.40	1,695.00	\$678.00

Pachulski Stang Ziehl & Jones LLP
 Gritstone bio Inc.
 Client 32903.00002

Page: 42
 Invoice 144488
 November 1, 2024

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/31/2024	JEO	GC	Emails with D. Grassgreen regarding committee formation	0.60	1,395.00	\$837.00
10/31/2024	JWL	GC	Initial call with committee counsel, M. Litvak, and M. Pagay (.9);	0.90	1,250.00	\$1,125.00
10/31/2024	MBL	GC	Initial call with committee counsel re case background and status	0.90	1,525.00	\$1,372.50
				4.40		\$6,274.50

Hearings

10/15/2024	DG	HE	Prepare for first day hearing.	4.00	1,695.00	\$6,780.00
10/16/2024	DG	HE	Prepare for first day hearing (1.1); attend same (.1.0)	2.10	1,695.00	\$3,559.50
10/16/2024	JEO	HE	Attend and participate in first day hearing	1.00	1,395.00	\$1,395.00
10/16/2024	JWL	HE	Attend and participate in first day hearing (1.0);	1.00	1,250.00	\$1,250.00
10/16/2024	MBL	HE	Attend first day hearing (via Zoom).	1.00	1,525.00	\$1,525.00
				9.10		\$14,509.50

Insurance Coverage

10/18/2024	DG	IC	Correspond with I. Nasatir re: insurance policies (.1); review same (.5).	0.60	1,695.00	\$1,017.00
10/18/2024	IAWN	IC	Exchange emails with client, J, Lucas and D. Grassgreen re review of policies and SEC	0.60	1,525.00	\$915.00
10/20/2024	IAWN	IC	Review 8 insurance policies and two securities complaints re coverage	3.40	1,525.00	\$5,185.00
10/22/2024	IAWN	IC	Review policy re SIR	0.30	1,525.00	\$457.50
10/22/2024	IAWN	IC	Exchange emails with J. Lucas re SIRs	0.20	1,525.00	\$305.00
10/23/2024	IAWN	IC	Telephone conference with John W. Lucas re insurance	0.10	1,525.00	\$152.50
10/23/2024	IAWN	IC	Write-up analysis of insurance and securities claims, and email to J. Lucas and D. Grassgreen	1.00	1,525.00	\$1,525.00
10/23/2024	JWL	IC	Call with C. Kevane re securities class action (.2); call with I. Nasatir re same (.1);	0.30	1,250.00	\$375.00

Pachulski Stang Ziehl & Jones LLP
 Gritstone bio Inc.
 Client 32903.00002

Page: 43
 Invoice 144488
 November 1, 2024

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/24/2024	IAWN	IC	Telephone call with H. Kevane and J. Lucas re insurance and securities claims	0.50	1,525.00	\$762.50
10/24/2024	IAWN	IC	Telephone call with client and counsel re insurance with J. Lucas	1.00	1,525.00	\$1,525.00
10/24/2024	JWL	IC	Call with I. Nasatir, C. Kevane re securities action against client and coverage issues (.5);	0.50	1,250.00	\$625.00
				8.50		\$12,844.50

Meetings of and Communications with Creditors

10/14/2024	DG	MC	Review and comment on meeting agenda.	0.10	1,695.00	\$169.50
10/24/2024	LHP	MC	Draft notice of commencement and 341 meeting (.6) and email communications with J. O'Neill regarding same (.1).	0.70	595.00	\$416.50
10/25/2024	JEO	MC	Finalize notice of commencement and 341 notice and coordinate filing and service of same	1.20	1,395.00	\$1,674.00
10/25/2024	LHP	MC	Revise and finalize notice of commencement and 341 meeting (.2); enter notice into court record (.2); coordinate service of notice (.2) and email communications with attorney team regarding same (.1).	0.70	595.00	\$416.50
				2.70		\$2,676.50

Plan and Disclosure Statement

10/14/2024	JJK	PD	Prepare plan/DS drafts and emails Pagay, Lucas on same.	0.70	1,295.00	\$906.50
10/14/2024	MSP	PD	Email with J. Lucas regarding plan and disclosure statement preparation, case status, etc.	0.10	1,450.00	\$145.00
10/14/2024	MSP	PD	Attention to Local Rule 3017-2 plan and disclosure statement process(.3); email exchange with J. Lucas, J. O'Neill, et al. regarding same (.10).	0.40	1,450.00	\$580.00
10/15/2024	MSP	PD	Email exchange with J. Lucas, J. Kim regarding alternative plan structure.	0.10	1,450.00	\$145.00
10/16/2024	JJK	PD	Review docs and prepare plan draft and commence Disclosure Statement draft.	2.90	1,295.00	\$3,755.50
10/16/2024	JJK	PD	Review docs and prepare plan and DS.	3.20	1,295.00	\$4,144.00

Pachulski Stang Ziehl & Jones LLP
 Gritstone bio Inc.
 Client 32903.00002

Page: 44
 Invoice 144488
 November 1, 2024

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/16/2024	JJK	PD	Review docs and prepare plan and DS.	0.90	1,295.00	\$1,165.50
10/17/2024	JJK	PD	Work on alternate plan.	0.50	1,295.00	\$647.50
10/17/2024	MSP	PD	Email with J. Lucas regarding plan and disclosure statement preparation, case status, etc.	0.10	1,450.00	\$145.00
10/17/2024	MSP	PD	Attention to Local Rule 3017-2 motion (.40); email exchange with J. Lucas, J. O'Neill, et al. regarding same (.10).	0.50	1,450.00	\$725.00
10/18/2024	DG	PD	Review timeline and correspond with M. Pagay re: same.	0.10	1,695.00	\$169.50
10/18/2024	JEO	PD	Email with M. Pagay regarding plan timelines.	0.30	1,395.00	\$418.50
10/18/2024	JJK	PD	Prepare plan and Disclosure Statement drafts and emails Grassgreen.	3.10	1,295.00	\$4,014.50
10/18/2024	MSP	PD	Attention to Plan and Plan/Disclosure Statement drafts and timelines; email exchange with J. O'Neill, D. Grassgreen, et al. regarding same (.10).	1.60	1,450.00	\$2,320.00
10/19/2024	DG	PD	Review and comment on initial draft plan and disclosure statement from J. Kim.	4.00	1,695.00	\$6,780.00
10/19/2024	MSP	PD	Email exchange with J. O'Neill regarding Plan timeline.	0.10	1,450.00	\$145.00
10/20/2024	JEO	PD	Review confirmation time lines and precedent (1.2) and call with M. Pagay re time line (.8)	2.00	1,395.00	\$2,790.00
10/20/2024	MSP	PD	Telephone call with J. O'Neill regarding Plan scheduling issues.	0.80	1,450.00	\$1,160.00
10/20/2024	MSP	PD	Email exchange with D. Grassgreen, J. Lucas, et al. regarding Plan scheduling timeline.	0.10	1,450.00	\$145.00
10/21/2024	MSP	PD	Email exchange with D. Grassgreen, et al. regarding Plan timeline.	0.10	1,450.00	\$145.00
10/21/2024	MSP	PD	Email exchange with D. Grassgreen, A. Allen, E. Francois, et al. regarding potential alternate plan structure.	0.10	1,450.00	\$145.00
10/22/2024	MSP	PD	Email exchange with S. Fleming, D. Grassgreen regarding Plan timetable.	0.10	1,450.00	\$145.00
10/23/2024	JJK	PD	Emails Pagay; prepare alternative version of plan (plan of reorg).	3.30	1,295.00	\$4,273.50

Pachulski Stang Ziehl & Jones LLP
 Gritstone bio Inc.
 Client 32903.00002

Page: 45
 Invoice 144488
 November 1, 2024

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/23/2024	MSP	PD	Email exchange with J. Kim regarding alternative plan.	0.10	1,450.00	\$145.00
10/24/2024	JJK	PD	Prepare alt version of plan and DS.	1.20	1,295.00	\$1,554.00
10/24/2024	MSP	PD	Email exchange with J. Kim regarding Alternate plan.	0.10	1,450.00	\$145.00
10/25/2024	DG	PD	Correspondence with M. Pagay re: plan.	0.10	1,695.00	\$169.50
10/29/2024	DG	PD	Review further edits to plan.	0.70	1,695.00	\$1,186.50
10/29/2024	JJK	PD	Prepare alt versions of plan/DS.	1.50	1,295.00	\$1,942.50
10/29/2024	MSP	PD	Attention to alternate Plan(.2); email exchange with J. Lucas, J. Kim, regarding same (.10).	0.30	1,450.00	\$435.00
10/30/2024	DG	PD	Call with Tom Patterson and John Lucas and Nir Moaz re: plan process (.5); call with J. Lucas and M. Pagay re: same (.3); review draft plan and provide comments thereto (1.2).	2.00	1,695.00	\$3,390.00
10/30/2024	JJK	PD	Prepare alt versions of plan/DS (2.1), and emails Grassgreen, Pagay, Newmark on same (0.3).	2.40	1,295.00	\$3,108.00
10/30/2024	JJK	PD	Emails Grassgreen, consider toggle plan issues, revise plan alternative version, review precedent toggles.	1.60	1,295.00	\$2,072.00
10/30/2024	JWL	PD	Call with D. Grassgreen and FSI counsel re plan issues (.5); call with M. Pagay and D. Grassgreen re plan issues (.3);	0.80	1,250.00	\$1,000.00
10/30/2024	MSP	PD	Email exchange with J. Kim et al. regarding alternate plan.	0.10	1,450.00	\$145.00
10/31/2024	DG	PD	Correspond with M. Pagay re: plan timeline.	0.10	1,695.00	\$169.50
10/31/2024	DG	PD	Review and comment on draft plan/toggle.	2.00	1,695.00	\$3,390.00
10/31/2024	JJK	PD	Prepare alt versions of plan and Disclosure Statement; emails Grassgreen on same.	2.60	1,295.00	\$3,367.00
10/31/2024	MSP	PD	Email exchange with D. Grassgreen, et al. regarding Plan timeline.	0.10	1,450.00	\$145.00
10/31/2024	MSP	PD	Email exchange with J. Kim regarding Solicitation Motion.	0.10	1,450.00	\$145.00
				40.90		\$57,519.00

Pachulski Stang Ziehl & Jones LLP
 Gritstone bio Inc.
 Client 32903.00002

Page: 46
 Invoice 144488
 November 1, 2024

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
PSZJ Retention						
10/14/2024	LHP	RP	Draft PSZJ retention application.	2.00	595.00	\$1,190.00
10/16/2024	LHP	RP	Continue drafting PSZJ employment application.	0.50	595.00	\$297.50
10/18/2024	DG	RP	Work on engagement application.	0.50	1,695.00	\$847.50
10/21/2024	LHP	RP	Revise PSZJ retention application.	0.10	595.00	\$59.50
10/22/2024	JEO	RP	Review and update PSZJ retention application	1.40	1,395.00	\$1,953.00
10/23/2024	DG	RP	Finalize PSZJ employment application.	0.20	1,695.00	\$339.00
10/23/2024	JEO	RP	Finalize Application/Motion to Employ/Retain Pachulski Stang Ziehl & Jones LLP	0.80	1,395.00	\$1,116.00
10/23/2024	LHP	RP	Draft notice of hearing on PSZJ retention application (.3) and email communications with J. O'Neill regarding same (.1).	0.40	595.00	\$238.00
10/23/2024	LHP	RP	Finalize and prepare PSZJ retention application for filing (.5) and email communications with J. O'Neill regarding same (.1); coordinate service of application (.1).	0.70	595.00	\$416.50
10/28/2024	DG	RP	Review and edit language for supplemental PSZJ disclosure.	0.20	1,695.00	\$339.00
10/28/2024	JEO	RP	Work on supplemental disclosure for PSZJ retention	0.80	1,395.00	\$1,116.00
				7.60		\$7,912.00
Other Professional Retention						
10/10/2024	LHP	RPO	Draft retention application of claims and noticing agent (2.5) and email communications with attorney team regarding same (.2).	2.70	595.00	\$1,606.50
10/10/2024	LHP	RPO	Email communications with J. Lucas regarding retention application.	0.10	595.00	\$59.50
10/10/2024	LHP	RPO	Revise parties in interest list (.2) and email communications with attorney team and PwC regarding same (.1).	0.30	595.00	\$178.50

Pachulski Stang Ziehl & Jones LLP
 Gritstone bio Inc.
 Client 32903.00002

Page: 47
 Invoice 144488
 November 1, 2024

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/10/2024	MSP	RPO	Work on Verita employment application and professionals' conflicts list (.80); email exchange with L. Petras, J. Miller, J. Lucas, B. Huffman, J. O'Neill, et al. regarding same (.20).	1.00	1,450.00	\$1,450.00
10/11/2024	JEO	RPO	Review and finalize claims agent retention	0.50	1,395.00	\$697.50
10/11/2024	MSP	RPO	Finalize Verita employment application (1.10); email exchange with T. Thompson, J. O'Neill regarding same (.40).	1.50	1,450.00	\$2,175.00
10/14/2024	MSP	RPO	Email exchange with D. Ihn, B. Huffman, et al. regarding conflicts list.	0.10	1,450.00	\$145.00
10/16/2024	LHP	RPO	Draft OCP motion (1.6) and email communications with J. Lucas and J. O'Neill regarding same (.1).	1.70	595.00	\$1,011.50
10/17/2024	JWL	RPO	Review and revise ordinary course professional motion and email PWC re monthly thresholds (.6);	0.60	1,250.00	\$750.00
10/17/2024	LHP	RPO	Email communications with D. Tam at Raymond James regarding employment application.	0.10	595.00	\$59.50
10/18/2024	JEO	RPO	Work on Fenwick retention	1.00	1,395.00	\$1,395.00
10/18/2024	JEO	RPO	Work on Shaked Retention	1.00	1,395.00	\$1,395.00
10/18/2024	JEO	RPO	Initial review of PWC retention	0.50	1,395.00	\$697.50
10/18/2024	JEO	RPO	Review conflicts list for professional retention	1.00	1,395.00	\$1,395.00
10/18/2024	LHP	RPO	Work on employment applications for Fenwick and Michel-Shaked.	0.50	595.00	\$297.50
10/18/2024	LHP	RPO	Draft Michel-Shaked retention application (2.7) and email communications with J. O'Neill regarding same (.1).	2.80	595.00	\$1,666.00
10/18/2024	MSP	RPO	Email exchange with J. O'Neill, B. Huffman, et al. regarding professional retentions.	0.10	1,450.00	\$145.00
10/21/2024	JEO	RPO	Work on professional retention applications	2.00	1,395.00	\$2,790.00
10/21/2024	JEO	RPO	Review status of retention applications	2.20	1,395.00	\$3,069.00
10/21/2024	LHP	RPO	Draft Fenwick & West retention application (2.6) and email communications with J. O'Neill regarding same (.1).	2.70	595.00	\$1,606.50

Pachulski Stang Ziehl & Jones LLP
 Gritstone bio Inc.
 Client 32903.00002

Page: 48
 Invoice 144488
 November 1, 2024

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/21/2024	LHP	RPO	Revise Michel-Shaked retention application.	0.10	595.00	\$59.50
10/21/2024	LHP	RPO	Revise Raymond James retention application (.6) and email communications with J. O'Neill regarding same (.1).	0.70	595.00	\$416.50
10/21/2024	LHP	RPO	Revise PwC retention application (1.3) and email communications with J. O'Neill regarding same (.1).	1.40	595.00	\$833.00
10/22/2024	JEO	RPO	Review PWC retention application	0.60	1,395.00	\$837.00
10/22/2024	JEO	RPO	Review Raymond James Retention application	0.60	1,395.00	\$837.00
10/22/2024	JEO	RPO	Review and update Fenwick retention application	1.40	1,395.00	\$1,953.00
10/22/2024	JEO	RPO	Review and update Michel-Shaked retention application	1.60	1,395.00	\$2,232.00
10/22/2024	JEO	RPO	Review and update interested parties list for professional retentions	2.20	1,395.00	\$3,069.00
10/22/2024	LHP	RPO	Email communications with L. Lucas regarding Raymond James retention application.	0.10	595.00	\$59.50
10/22/2024	LHP	RPO	Revise Raymond James retention application (.4) and email communications with J. O'Neill regarding same (.1).	0.50	595.00	\$297.50
10/22/2024	LHP	RPO	Work on Raymond James retention application (.3) and email communications with J. O'Neill regarding same (.1).	0.40	595.00	\$238.00
10/23/2024	JEO	RPO	Finalize Application/Motion to Employ/Retain PwC US Business Advisory LLP as Financial Advisor and coordinate filing and service	0.70	1,395.00	\$976.50
10/23/2024	JEO	RPO	Finalize Application/Motion to Employ/Retain Raymond James & Associates, Inc. as Investment Banker	0.80	1,395.00	\$1,116.00
10/23/2024	JEO	RPO	Review and finalize OCP Motion	0.60	1,395.00	\$837.00
10/23/2024	JEO	RPO	Review and finalize Fenwick Retention Application	0.90	1,395.00	\$1,255.50
10/23/2024	JWL	RPO	Revise OCP and schedule of professionals for the exhibit (.9);	0.90	1,250.00	\$1,125.00

Pachulski Stang Ziehl & Jones LLP
 Gritstone bio Inc.
 Client 32903.00002

Page: 49
 Invoice 144488
 November 1, 2024

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/23/2024	LHP	RPO	Draft notice of hearing on PwC retention application (.2) and email communications with J. O'Neill regarding same (.1).	0.30	595.00	\$178.50
10/23/2024	LHP	RPO	Draft notice of hearing on Fenwick retention application (.2) and email communications with J. O'Neill regarding same (.1).	0.30	595.00	\$178.50
10/23/2024	LHP	RPO	Draft notice of hearing on Michel-Shaked retention application (.2) and email communications with J. O'Neill regarding same (.1).	0.30	595.00	\$178.50
10/23/2024	LHP	RPO	Draft notice of hearing on Raymond James retention application (.2) and email communications with J. O'Neill regarding same (.1).	0.30	595.00	\$178.50
10/23/2024	LHP	RPO	Finalize and prepare PwC retention application for filing (.5) and email communications with J. O'Neill regarding same (.1); coordinate service of application (.1).	0.70	595.00	\$416.50
10/23/2024	LHP	RPO	Finalize and prepare Raymond James retention application for filing (.5) and email communications with J. O'Neill regarding same (.1); coordinate service of application (.1).	0.70	595.00	\$416.50
10/23/2024	LHP	RPO	Revise, finalize, and prepare Michel-Shaked retention application for filing (.7) and email communications with J. O'Neill regarding same (.1); coordinate service of application (.1).	0.90	595.00	\$535.50
10/23/2024	LHP	RPO	Finalize and prepare Fenwick & West retention application for filing (.4) and enter into court record (.2); coordinate service of application (.1) and email communications with attorney team regarding same (.1).	0.80	595.00	\$476.00
10/29/2024	LHP	RPO	Draft application to employ Verita as administrative advisor (2.0) and email communications with J. Lucas regarding same (.1).	2.10	595.00	\$1,249.50
10/30/2024	JEO	RPO	Emails with various parties regarding disclosures needed for professional retentions	0.80	1,395.00	\$1,116.00

Pachulski Stang Ziehl & Jones LLP
 Gritstone bio Inc.
 Client 32903.00002

Page: 50
 Invoice 144488
 November 1, 2024

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/31/2024	JWL	RPO	Call with S. Fleming, D. Grassgreen, and company regarding compensation of professionals (.5);	0.50	1,250.00	\$625.00
				<u>43.60</u>		<u>\$44,280.50</u>
Tax Issues						
10/15/2024	DG	TI	Confer with M. Pagay on NOL preservation motion.	0.30	1,695.00	\$508.50
10/15/2024	LHP	TI	Draft NOL preservation motion (3.2) and email communications with M. Pagay regarding same (.1).	3.30	595.00	\$1,963.50
10/15/2024	MSP	TI	Attention to trading activity, NOL motion, etc.; email exchange with D. Grassgreen, J. Lucas, J. O'Neill, L. Petras, C-Street, M. Hawryluk, C. Economides, J. Cho, et al. regarding same (.30).	2.20	1,450.00	\$3,190.00
10/15/2024	MSP	TI	Draft NOL motion; email exchange with L. Petras regarding same (.10).	1.90	1,450.00	\$2,755.00
10/16/2024	DG	TI	Call with M. Pagay and Fenwick tax team re: NOL Motion.	0.50	1,695.00	\$847.50
10/16/2024	DG	TI	Review and comment on NOL preservation motion.	0.40	1,695.00	\$678.00
10/16/2024	MSP	TI	Meeting with E. Skerry, W. Skinner, D. Grassgreen regarding NOL motion.	0.50	1,450.00	\$725.00
10/16/2024	MSP	TI	Attention to NOL motion and tax information; email exchange with D. Grassgreen, L. Petras, Raymond James team, W. Skinner, J. Cho, M. Hawryluk, et al. regarding same (.20).	1.80	1,450.00	\$2,610.00
10/17/2024	DG	TI	Correspond with W. Skinner re: tax attributes (.1); call with Moss Adams re: same (.4).	0.50	1,695.00	\$847.50
10/17/2024	MSP	TI	Email exchange with W. Skinner, D. Grassgreen, et al. regarding NOL motion.	0.10	1,450.00	\$145.00
10/18/2024	DG	TI	Review correspondence from C. Economides re: NOL preservation motion backoup data.	0.30	1,695.00	\$508.50
10/18/2024	DG	TI	Analyze 382 analysis (.7); calls with W. Skinner (.2) and Chad Gumm (.5) review various analyses from C. Gumm for preservation motion (.8); further call with Chad Gumm (.3).	2.50	1,695.00	\$4,237.50

Pachulski Stang Ziehl & Jones LLP
 Gritstone bio Inc.
 Client 32903.00002

Page: 51
 Invoice 144488
 November 1, 2024

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/18/2024	MSP	TI	Email exchange with I. Baer, E. Francois, D. Grassgreen, et al. regarding case communications.	0.10	1,450.00	\$145.00
10/18/2024	MSP	TI	Email exchange with D. Grassgreen, W. Skinner, J. Cho, C. Economides, et al. regarding NOL analysis.	0.10	1,450.00	\$145.00
10/21/2024	DG	TI	Correspond with C. Gumm re: 382 analysis (.1); correspond with Celia Economides re: same (.1).	0.20	1,695.00	\$339.00
10/21/2024	MSP	TI	Attention to revisions to NOL motion; email exchange with W. Skinner, D. Grassgreen, et al. regarding same (.10).	0.70	1,450.00	\$1,015.00
10/22/2024	DG	TI	Review and comment on Tax Motion (.4); correspond with J. O'Neill re: filing (.1); research similar orders (.5); further correspondence with team re: same (.1).	1.10	1,695.00	\$1,864.50
10/22/2024	MSP	TI	Telephone call with J. Miller regarding Service of NOL motion.	0.10	1,450.00	\$145.00
10/22/2024	MSP	TI	Revise NOL motion and supporting declaration; email exchange with J. Cho, D. Grassgreen, J. Sattar, LP, J. O'Neill, W. Skinner, et al. regarding same (.20).	3.50	1,450.00	\$5,075.00
10/22/2024	MSP	TI	Finalize NOL motion and supporting declaration and attention to notice issue; email exchange with C. Economides, J. O'Neill, D. Grassgreen, R. Mitteness, Verita team, J. Lucas, et al. regarding same (.30).	1.90	1,450.00	\$2,755.00
10/23/2024	DG	TI	Review NOL procedures precedent (.6); correspond with J. O'Neill and M. Pagay re: same (.1); call with J. Lucas re: same (.1).	0.80	1,695.00	\$1,356.00
10/23/2024	JEO	TI	Research precedent for NOL Motion and calls and emails re finalizing NOL Motion	2.50	1,395.00	\$3,487.50
10/23/2024	MNF	TI	Prepare Motion to Shorten Notice for NOL Preservation Motion	1.00	595.00	\$595.00
10/23/2024	MSP	TI	Meeting with J. O'Neill, D. Grassgreen regarding NOL motion.	0.50	1,450.00	\$725.00

Pachulski Stang Ziehl & Jones LLP
 Gritstone bio Inc.
 Client 32903.00002

Page: 52
 Invoice 144488
 November 1, 2024

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/23/2024	MSP	TI	Attention to NOL notice issue and review similar NOL motions before court; email exchange with D. Grassgreen, J. O'Neill, L. Forrester, J. Miller, W. Skinner, R. Mitteness, et al. regarding same (.30).	3.30	1,450.00	\$4,785.00
10/23/2024	MSP	TI	Finalize NOL motion and supporting declaration; email exchange with D. Grassgreen, J. Lucas, et al. regarding same (.10).	1.20	1,450.00	\$1,740.00
				<u>31.30</u>		<u>\$43,188.00</u>

TOTAL SERVICES FOR THIS MATTER:

\$804,945.00

Pachulski Stang Ziehl & Jones LLP
 Gritstone bio Inc.
 Client 32903.00002

Page: 53
 Invoice 144488
 November 1, 2024

Expenses

10/10/2024	RE	SCAN/COPY (4 @0.10 PER PG)	0.40
10/10/2024	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
10/11/2024	LN	32903.00001 Lexis Charges for 10-11-24	14.89
10/11/2024	LN	32903.00001 Lexis Charges for 10-11-24	108.60
10/11/2024	LN	32903.00001 Lexis Charges for 10-11-24	33.28
10/11/2024	RE	SCAN/COPY (34 @0.10 PER PG)	3.40
10/11/2024	RE	SCAN/COPY (58 @0.10 PER PG)	5.80
10/11/2024	RE	SCAN/COPY (70 @0.10 PER PG)	7.00
10/11/2024	RE	SCAN/COPY (74 @0.10 PER PG)	7.40
10/11/2024	RE	SCAN/COPY (8 @0.10 PER PG)	0.80
10/11/2024	RE	SCAN/COPY (3 @0.10 PER PG)	0.30
10/11/2024	RE	SCAN/COPY (5 @0.10 PER PG)	0.50
10/11/2024	RE	SCAN/COPY (92 @0.10 PER PG)	9.20
10/11/2024	RE	SCAN/COPY (1 @0.10 PER PG)	0.10
10/11/2024	RE	SCAN/COPY (6 @0.10 PER PG)	0.60
10/11/2024	RE	SCAN/COPY (6 @0.10 PER PG)	0.60
10/11/2024	RE	SCAN/COPY (1 @0.10 PER PG)	0.10
10/11/2024	RE	SCAN/COPY (1 @0.10 PER PG)	0.10
10/11/2024	RE	SCAN/COPY (86 @0.10 PER PG)	8.60
10/11/2024	RE	SCAN/COPY (1 @0.10 PER PG)	0.10
10/11/2024	RE	SCAN/COPY (48 @0.10 PER PG)	4.80
10/11/2024	CC	AT&T Conference Call, JEO	4.67
10/11/2024	FF	Courts/USBC- De filing fee, JEO	1,738.00
10/11/2024	FF	Courts/USDC- DE two pro hac fees , JEO	100.00
10/12/2024	LN	32903.00001 Lexis Charges for 10-12-24	124.12
10/12/2024	LN	32903.00001 Lexis Charges for 10-12-24	33.23
10/14/2024	RE	SCAN/COPY (1 @0.10 PER PG)	0.10
10/14/2024	RE	SCAN/COPY (46 @0.10 PER PG)	4.60

Pachulski Stang Ziehl & Jones LLP
Gritstone bio Inc.
Client 32903.00002

Page: 54
Invoice 144488
November 1, 2024

10/14/2024	RE	SCAN/COPY (26 @0.10 PER PG)	2.60
10/14/2024	RE	SCAN/COPY (33 @0.10 PER PG)	3.30
10/15/2024	RE	SCAN/COPY (33 @0.10 PER PG)	3.30
10/15/2024	RE	SCAN/COPY (45 @0.10 PER PG)	4.50
10/15/2024	RE	SCAN/COPY (28 @0.10 PER PG)	2.80
10/15/2024	RE	SCAN/COPY (5 @0.10 PER PG)	0.50
10/15/2024	RE	SCAN/COPY (35 @0.10 PER PG)	3.50
10/15/2024	RE	SCAN/COPY (42 @0.10 PER PG)	4.20
10/15/2024	RE	SCAN/COPY (22 @0.10 PER PG)	2.20
10/15/2024	RE	SCAN/COPY (52 @0.10 PER PG)	5.20
10/15/2024	RE	SCAN/COPY (1 @0.10 PER PG)	0.10
10/15/2024	RE	SCAN/COPY (18 @0.10 PER PG)	1.80
10/15/2024	RE	SCAN/COPY (116 @0.10 PER PG)	11.60
10/15/2024	RE	SCAN/COPY (10 @0.10 PER PG)	1.00
10/15/2024	RE	SCAN/COPY (8 @0.10 PER PG)	0.80
10/15/2024	RE	SCAN/COPY (442 @0.10 PER PG)	44.20
10/15/2024	RE	SCAN/COPY (1 @0.10 PER PG)	0.10
10/15/2024	RE	SCAN/COPY (36 @0.10 PER PG)	3.60
10/15/2024	RE	SCAN/COPY (1 @0.10 PER PG)	0.10
10/15/2024	RE	SCAN/COPY (10 @0.10 PER PG)	1.00
10/16/2024	LN	32903.00002 Lexis Charges for 10-16-24	18.57
10/18/2024	RE	SCAN/COPY (6 @0.10 PER PG)	0.60
10/18/2024	RE	SCAN/COPY (6 @0.10 PER PG)	0.60
10/18/2024	RE	SCAN/COPY (22 @0.10 PER PG)	2.20
10/18/2024	RE	SCAN/COPY (66 @0.10 PER PG)	6.60
10/18/2024	RE	SCAN/COPY (1 @0.10 PER PG)	0.10
10/18/2024	RE	SCAN/COPY (6 @0.10 PER PG)	0.60
10/18/2024	RE	SCAN/COPY (18 @0.10 PER PG)	1.80
10/18/2024	RE	SCAN/COPY (24 @0.10 PER PG)	2.40

Pachulski Stang Ziehl & Jones LLP
Gritstone bio Inc.
Client 32903.00002

Page: 55
Invoice 144488
November 1, 2024

10/18/2024	RE	SCAN/COPY (28 @0.10 PER PG)	2.80
10/18/2024	RE	SCAN/COPY (44 @0.10 PER PG)	4.40
10/18/2024	RE	SCAN/COPY (3 @0.10 PER PG)	0.30
10/18/2024	RE	SCAN/COPY (17 @0.10 PER PG)	1.70
10/21/2024	RE	SCAN/COPY (3 @0.10 PER PG)	0.30
10/22/2024	RE	SCAN/COPY (3 @0.10 PER PG)	0.30
10/22/2024	RE	SCAN/COPY (42 @0.10 PER PG)	4.20
10/22/2024	RE	SCAN/COPY (31 @0.10 PER PG)	3.10
10/23/2024	BB	32903.00002 Bloomberg Charges through 10-23-24	13.50
10/23/2024	BB	32903.00002 Bloomberg Charges through 10-23-24	6.40
10/23/2024	BB	32903.00002 Bloomberg Charges through 10-23-24	10.00
10/23/2024	BB	32903.00002 Bloomberg Charges through 10-23-24	8.30
10/23/2024	BB	32903.00002 Bloomberg Charges through 10-23-24	3.40
10/23/2024	BB	32903.00002 Bloomberg Charges through 10-23-24	10.00
10/23/2024	BB	32903.00002 Bloomberg Charges through 10-23-24	10.00
10/23/2024	BB	32903.00002 Bloomberg Charges through 10-23-24	6.20
10/23/2024	BB	32903.00002 Bloomberg Charges through 10-23-24	10.00
10/23/2024	BB	32903.00002 Bloomberg Charges through 10-23-24	0.30
10/23/2024	BB	32903.00002 Bloomberg Charges through 10-23-24	10.00
10/23/2024	BB	32903.00002 Bloomberg Charges through 10-23-24	3.40
10/23/2024	BB	32903.00002 Bloomberg Charges through 10-23-24	10.00
10/23/2024	BB	32903.00002 Bloomberg Charges through 10-23-24	3.30
10/23/2024	LN	32903.00002 Lexis Charges for 10-23-24	29.95
10/23/2024	RE	SCAN/COPY (3 @0.10 PER PG)	0.30
10/23/2024	RE	SCAN/COPY (132 @0.10 PER PG)	13.20
10/23/2024	RE	SCAN/COPY (18 @0.10 PER PG)	1.80
10/23/2024	RE	SCAN/COPY (3 @0.10 PER PG)	0.30
10/23/2024	RE	SCAN/COPY (3 @0.10 PER PG)	0.30
10/23/2024	RE	SCAN/COPY (64 @0.10 PER PG)	6.40

Pachulski Stang Ziehl & Jones LLP
Gritstone bio Inc.
Client 32903.00002

Page: 56
Invoice 144488
November 1, 2024

10/23/2024	RE	SCAN/COPY (3 @0.10 PER PG)	0.30
10/23/2024	RE	SCAN/COPY (144 @0.10 PER PG)	14.40
10/24/2024	FF	Courts/USBC- DE, filing fee, JEO	199.00
10/25/2024	RE	SCAN/COPY (4 @0.10 PER PG)	0.40
10/28/2024	RS	Clas Informtion Services, Inv. 501525-001	108.00
10/29/2024	RS	Clas Information Services, Inv. 501542-001	118.00
10/30/2024	RE	SCAN/COPY (4 @0.10 PER PG)	0.40
10/31/2024	PAC	Pacer - Court Research	184.10

Total Expenses for this Matter

\$3,140.11

EXHIBIT G

SECOND MONTHLY APPLICATION

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

GRITSTONE BIO, INC.,¹

Debtor.

Chapter 11

Case No. 24-12305 (KBO)

Objections Due: February 10, 2025 at 4:00 p.m. (ET)
Hearing Date: To be scheduled if necessary

**SUMMARY OF SECOND MONTHLY APPLICATION FOR COMPENSATION AND
REIMBURSEMENT OF EXPENSES OF PACHULSKI STANG ZIEHL & JONES LLP,
AS COUNSEL FOR THE DEBTOR AND DEBTOR IN POSSESSION, FOR THE
PERIOD FROM NOVEMBER 1, 2024 THROUGH NOVEMBER 30, 2024**

Name of Applicant:	Pachulski Stang Ziehl & Jones LLP
Authorized to Provide Professional Services to:	Debtor and Debtor in Possession
Date of Retention:	Effective as of October 10, 2024 by order signed November 12, 2024
Period for which Compensation and Reimbursement is Sought:	November 1, 2024 through November 30, 2024 ²
Amount of Compensation Sought as Actual, Reasonable and Necessary:	\$582,545.00
Amount of Expense Reimbursement Sought as Actual, Reasonable and Necessary:	\$1,471.45

This is a: monthly interim final application.

The total time expended for fee application preparation is approximately 3.0 hours and the corresponding compensation requested is approximately \$2,500.00.

¹ The Debtor's mailing address is 4698 Willow Road, Pleasanton, CA 94588, and the last four digits of the Debtor's federal tax identification number is 9534.

² The applicant reserves the right to include any time expended in the time period indicated above in future application(s) if it is not included herein.

PRIOR APPLICATIONS FILED

Date Filed	Period Covered	Requested Fees	Requested Expenses	Approved Fees	Approved Expenses
01.16.25	10.10.24 – 10.31.24	\$804,945.00	\$3,140.11	Pending	Pending

PSZJ PROFESSIONALS

Name of Professional Individual	Position of the Applicant, Year of Obtaining License to Practice	Hourly Billing Rate	Total Hours Billed	Total Compensation
Debra I. Grassgreen	Partner, 1992	\$1,695.00	102.50	\$173,737.50
Iain A.W. Nasatir	Partner, 1990	\$1,525.00	5.20	\$7,930.00
Maxim B. Litvak	Partner, 1997	\$1,525.00	21.00	\$32,025.00
Malhar S. Pagay	Partner, 1997	\$1,450.00	46.90	\$68,005.00
James E. O'Neill	Partner, 1985	\$1,395.00	74.60	\$104,067.00
John W. Lucas	Partner, 2005	\$1,250.00	89.10	\$111,375.00
Jonathan J. Kim	Counsel, 1996	\$1,295.00	6.20	\$8,029.00
Victoria A. Newmark	Counsel, 1996	\$1,295.00	15.50	\$20,072.50
Brooke E. Wilson	Associate, 2022	\$650.00	1.70	\$1,105.00
Lisa Petras	Paralegal	\$595.00	74.70	\$44,446.50
Melissa N. Flores	Paralegal	\$595.00	7.30	\$4,343.50
Cheryl A. Knotts	Paralegal	\$545.00	2.70	\$1,471.50
Andrea R. Paul	Case Management Assistant	\$475.00	10.50	\$4,987.50
Charles J. Bouzoukis	Case Management Assistant	\$475.00	2.00	\$950.00

Grand Total: \$582,545.00
Total Hours: 459.90
Blended Rate: \$1,266.68

COMPENSATION BY CATEGORY

Project Categories	Total Hours	Total Fees
Avoidance Action Analysis	0.40	\$678.00
Asset Disposition	90.60	\$130,803.00
Automatic Stay Matters	1.20	\$1,500.00
Bankruptcy Litigation	63.80	\$76,792.00
Business Operations	7.50	\$10,317.50
Case Administration	39.60	\$30,227.50
Corporate Governance	2.90	\$3,936.50
Claims Administration and Objections	16.80	\$19,172.00
PSZJ Compensation	8.50	\$6,262.50
Other Professional Compensation	2.50	\$2,077.50
Employee Benefits/Pensions and KEIP/KERP	13.40	\$17,777.00
Contract and Lease Matters	25.10	\$32,454.00
First/Second Day Matters	13.80	\$11,076.00
Financial Filings	16.70	\$21,494.00
Financing/Cash Collateral/Cash Management	67.70	\$99,141.00
General Creditors' Committee	3.30	\$5,237.50
Hearings	2.50	\$3,400.00
Insurance Coverage	4.70	\$7,218.50
Meetings of and Communications with Creditors	0.90	\$1,017.50
Plan and Disclosure Statement	26.50	\$36,532.50
PSZJ Retention	10.30	\$13,318.50
Other Professional Retention	26.10	\$29,599.50
Tax Issues	15.10	\$22,512.50
Totals	459.90	\$582,545.00

EXPENSE SUMMARY

Expense Category	Service Provider³ (if applicable)	Total Expenses
Lexis/Nexis- Legal Research		\$129.35
Pacer - Court Research		\$418.40
Reproduction Expense - @0.10 per page		\$923.70
Total		\$1,471.45

³ PSZJ may use one or more service providers. The service providers identified herein below are the primary service providers for the categories described.

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:

GRITSTONE BIO, INC.,¹

Debtor.

Chapter 11

Case No. 24-12305 (KBO)

Objections Due: February 10, 2025 at 4:00 p.m. (ET)
Hearing Date: To be scheduled if necessary

**SECOND MONTHLY APPLICATION FOR COMPENSATION AND
REIMBURSEMENT OF EXPENSES OF PACHULSKI STANG ZIEHL & JONES LLP,
AS COUNSEL FOR THE DEBTOR AND DEBTOR IN POSSESSION, FOR THE
PERIOD FROM NOVEMBER 1, 2024 THROUGH NOVEMBER 30, 2024**

Pursuant to sections 330 and 331 of Title 11 of the United States Code (the “Bankruptcy Code”), Rule 2016 of the Federal Rules of Bankruptcy Procedure (collectively, the “Bankruptcy Rules”) and this Court’s *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals*, entered on November 12, 2024, (the “Administrative Order”), Pachulski Stang Ziehl & Jones LLP (“PSZJ” or the “Firm”), counsel for the debtor and debtor in possession (“Debtor”), hereby submits its *Second Monthly Application for Compensation and Reimbursement of Expenses of Pachulski Stang Ziehl & Jones LLP, as Counsel for the Debtor and Debtor in Possession, for the Period from November 1, 2024 through November 30, 2024* (the “Application”).

By this Application PSZJ seeks a monthly interim allowance of compensation in the amount of \$582,545.00 and actual and necessary expenses in the amount of \$1,471.45 for a total allowance of \$584,016.45 and payment of \$466,036.00 (80% of the allowed fees) and reimbursement of \$1,471.45 (100% of the allowed expenses) for a total payment of

¹ The Debtor’s mailing address is 4698 Willow Road, Pleasanton, CA 94588, and the last four digits of the Debtor’s federal tax identification number is 9534.

\$467,507.45178,634.85 for the period November 1, 2024 through November 30, 2024 (the “Fee Period”):

Background

1. On October 10, 2024, (the “Petition Date”), the Debtor filed a voluntary petition for relief under chapter 11 of the Bankruptcy Code (the “Chapter 11 Case”). The Debtor is operating its business and managing its property as debtor in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code.

2. On October 29, 2024, the Office of the United States Trustee (the “U.S. Trustee”) appointed an Official Committee of Unsecured Creditors (the “Committee”) including the following: BMR-Sidney Research Campus LLC, Presidio, and Murigenics, Inc.. *See* Docket No. 77.

3. The Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334. This is a core proceeding pursuant to 28 U.S.C. § 157(b)(2).

4. On November 12, 2024, the Court entered the Administrative Order, authorizing estate professionals (the “Retained Professionals”) to submit applications for interim compensation and reimbursement for expenses, pursuant to the procedures specified therein. The Administrative Order provides, among other things, that a Retained Professional may submit monthly fee applications. If no objections are made within fourteen (14) days after service of the monthly fee application the Debtor is authorized to pay the Retained Professional eighty percent (80%) of the requested fees and one hundred percent (100%) of the requested expenses. Beginning with the period ending December 31, 2024, and at three-month intervals or such other intervals convenient to the Court, each of the Retained Professionals may file and serve an interim

application for allowance of the amounts sought in its monthly fee applications for that period. All fees and expenses paid are on an interim basis until final allowance by the Court.

5. The retention of PSZJ, as counsel for the Debtor, was approved effective as of October 10, 2024, by this Court's *Order Authorizing the Employment and Retention of Pachulski Stang Ziehl & Jones LLP as Counsel for the Debtor Effective as of the Petition Date*, entered on November 12, 2024 (the "Retention Order"). The Retention Order authorized PSZJ to be compensated on an hourly basis and to be reimbursed for actual and necessary out-of-pocket expenses.

PSZJ's APPLICATION FOR COMPENSATION AND FOR REIMBURSEMENT OF EXPENSES

Compensation Paid and Its Source

6. All services for which PSZJ requests compensation were performed for or on behalf of the Debtor, and not on behalf of any committee, creditor or other person.

7. The professional services and related expenses for which PSZJ requests interim allowance of compensation and reimbursement of expenses were rendered and incurred in connection with this case in the discharge of PSZJ's professional responsibilities as attorneys for the Debtor in this chapter 11 case. PSZJ's services have been necessary and beneficial to the Debtor and its estate, creditors and other parties in interest.

Fee Statements

8. The invoice for the Fee Period is attached hereto as **Exhibit A**. This statement contains daily time logs describing the time spent by each attorney and paraprofessional during the Interim Period. To the best of PSZJ's knowledge, this Application complies with sections 330 and 331 of the Bankruptcy Code, the Bankruptcy Rules and the Administrative Order. PSZJ's time reports are initially handwritten or directly entered in the billing system, by the attorney or

paralegal performing the described services. The time reports are organized on a daily basis. PSZJ is particularly sensitive to issues of “lumping” and, unless time was spent in one time frame on a variety of different matters for a particular client, separate time entries are set forth in the time reports. PSZJ’s charges for its professional services are based upon the time, nature, extent and value of such services and the cost of comparable services other than in a case under the Bankruptcy Code. To the extent it is feasible, PSZJ professionals attempt to work during travel.

Actual and Necessary Expenses

9. A summary of the actual and necessary expenses incurred by PSZJ for the Fee Period is attached hereto as part of **Exhibit A**. PSZJ customarily charges \$0.10 per page for photocopying expenses related to cases, such as this, arising in Delaware. PSZJ’s photocopying machines automatically record the number of copies made when the person that is doing the copying enters the client’s account number into a device attached to the photocopier. PSZJ summarizes each client’s photocopying charges on a daily basis.

10. PSZJ charges \$0.25 per page for out-going facsimile transmissions. There is no additional charge for long distance telephone calls on faxes. The charge for outgoing facsimile transmissions reflects PSZJ’s calculation of the actual costs incurred by PSZJ for the machines, supplies and extra labor expenses associated with sending telecopies and is reasonable in relation to the amount charged by outside vendors who provide similar services. PSZJ does not charge the Debtor for the receipt of faxes in this case.

11. With respect to providers of on-line legal research services (e.g., LEXIS and WESTLAW), PSZJ charges the standard usage rates these providers charge for computerized legal research. PSZJ bills its clients the actual amounts charged by such services, with no premium. Any volume discount received by PSZJ is passed on to the client.

12. PSZJ believes the foregoing rates are the market rates that the majority of law firms charge clients for such services. In addition, PSZJ believes that such charges are in accordance with the American Bar Association's ("ABA") guidelines, as set forth in the ABA's Statement of Principles, dated January 12, 1995, regarding billing for disbursements and other charges.

Summary of Services Rendered

13. The names of the timekeepers of PSZJ who have rendered professional services in this case during the Interim Period are set forth in the attached **Exhibit A**. PSZJ, by and through such persons, has prepared and assisted in the preparation of various motions and orders submitted to the Court for consideration, advised the Debtor on a regular basis with respect to various matters in connection with the Debtor's case, and performed all necessary professional services which are described and narrated in detail below. PSZJ's efforts have been extensive due to the size and complexity of the Debtor's case.

Summary of Services by Project

14. The services rendered by PSZJ during the Fee Period can be grouped into the categories set forth below. PSZJ attempted to place the services provided in the category that best relates to such services. However, because certain services may relate to one or more categories, services pertaining to one category may in fact be included in another category. These services performed, by categories, are generally described below, with a more detailed identification of the actual services provided set forth on the attached **Exhibit A**. Exhibit A identifies the attorneys and paraprofessionals who rendered services relating to each category, along with the number of hours for each individual and the total compensation sought for each category.

A. Avoidance Action Analysis

15. During the Fee Period, the Firm, among other things, corresponded with counsel for Hercules regarding preferences.

Fees: \$678.00 Hours: 0.40

B. Asset Disposition

16. During the Fee Period, the Firm, among other things, (i) analyzed, negotiated, and revised bid procedures; (ii) participated in weekly update calls with the Debtor's professionals regarding sale process; (iii) analyzed and corresponded about tax impact of sale; (iv) corresponded with counsel for prospective bidders; (v) addressed sale related procedures and issues; and (vi) analyzed and responded to bidder inquires and diligence requests.

Fees: \$130,803.00 Hours: 90.60

C. Automatic Stay Matters

17. During the Fee Period, the Firm, among other things, (i) reviewed, analyzed, and corresponded with counsel regarding a complaint against Gritstone; and (ii) corresponded with class action plaintiffs regarding complaint.

Fees: \$1,500.00 Hours: 1.20

D. Bankruptcy Litigation

18. During the Fee Period, the Firm, among other things, (i) prepared for hearing on November 13; (ii) prepared and submitted certifications of counsel and orders; and (iii) analyzed and responded to Committee's requests for documents.

Fees: \$76,792.00 Hours: 63.80

E. Business Operations

19. During the Fee Period, the Firm, among other things, (i) addressed operational

issues; (ii) corresponded with the Committee regarding Worldwide principal investor payments; and (iii) prepared a stipulation regarding Worldwide principal investor payments.

Fees: \$10,317.50 Hours: 7.50

F. Case Administration

20. During the Fee Period, the Firm, among other things, (i) reviewed correspondence and pleadings and forwarded them to appropriate parties; (ii) maintained a calendar of critical dates and deadlines; (iii) discussed, reviewed, and followed up on various open case issues; (iv) prepared agendas and notebooks for hearings; and (v) participated in weekly case strategy calls.

Fees: \$30,227.50 Hours: 39.60

G. Corporate Governance

21. During the Fee Period, the Firm, among other things, attended board meetings regarding various open case issues.

Fees: \$3,936.50 Hours: 2.90

H. Claims Administration and Objections

22. During the Fee Period, the Firm, among other things, (i) corresponded regarding a reclamation demand; and (ii) prepared a motion for claims bar date.

Fees: \$19,172.00 Hours: 16.80

I. PSZJ Compensation

23. During the Fee Period, the Firm, among other things, prepared its first monthly application for compensation.

Fees: \$6,262.50 Hours: 8.50

J. Other Professional Compensation

24. During the Fee Period, the Firm, among other things, (i) prepared and obtained

Court approval of an interim compensation procedures motion; and (ii) prepared Raymond James' application for compensation.

Fees: \$2,077.50 Hours: 2.50

K. Employee Benefits/Pensions and KEIP/KERP

25. During the Fee Period, the Firm, among other things, (i) addressed and corresponded about issues related to KEIP/KERP; (ii) assisted with supplemental declaration in support of KEIP/KERP; and (iii) obtained Court approval of a motion to seal KEIP/KERP.

Fees: \$17,777.00 Hours: 13.40

L. Contract and Lease Matters

26. During the Fee Period, the Firm, among other things, (i) analyzed and addressed issues in connection with the Cambridge and Boston leases; (ii) corresponded regarding Beth Israel contract changes; and (iii) prepared and obtained Court approval of a motion to reject the Boston lease.

Fees: \$32,454.00 Hours: 25.10

M. First/Second Day Matters

27. During the Fee Period, the Firm, among other things, (i) conferred with the Debtor's professionals regarding first/second day matters; (ii) obtained Court approval on first/second day motions; and (iii) prepared agendas on first/second day motions.

Fees: \$11,076.00 Hours: 13.80

N. Financial Filings

28. During the Fee Period, the Firm, among other things, (i) participated in calls with the Debtor's professionals regarding the preparation of the schedules of assets and liabilities and statements of financial affairs, and assisted in the preparations thereof; and (ii) assisted the Debtor

with the preparation of October monthly operating report.

Fees: \$21,494.00 Hours: 16.70

O. Financing/Cash Collateral/Cash Management

29. During the Fee Period, the Firm, among other things, (i) analyzed, addressed, and corresponded about issues in connection with DIP financing; (ii) addressed budget issues; (iii) prepared for and attended the second day hearing; and (iv) obtained Court approval of the DIP order.

Fees: \$99,141.00 Hours: 67.70

P. General Creditors' Committee

30. During the Fee Period, the Firm, among other things, participated in calls with the Official Committee of Unsecured Creditors regarding overall case issues and information requests.

Fees: \$5,237.50 Hours: 3.30

Q. Hearings

31. During the Fee Period, the Firm, among other things, prepared for and attended the second day hearing.

Fees: \$3,400.00 Hours: 2.50

R. Insurance Coverage

32. During the Fee Period, the Firm, among other things, analyzed and corresponded regarding various insurance issues.

Fees: \$7,218.50 Hours: 4.70

S. Meetings of and Communications with Creditors

33. During the Fee Period, the Firm, among other things, corresponded with various parties regarding 341(a) meeting of creditors.

Fees: \$1,017.50 Hours: 0.90

T. Plan and Disclosure Statement

34. During the Fee Period, the Firm, among other things, (i) reviewed and analyzed plan issues; (ii) conducted a recovery analysis; (iii) participated in meetings regarding plan negotiation; (iv) addressed solicitation procedures; (v) prepared and circulated a draft plan, disclosure statement, and solicitation procedures motion; and (vi) conferred with estate professionals regarding plan issues.

Fees: \$36,532.50 Hours: 26.50

U. PSZJ Retention

35. During the Fee Period, the Firm, among other things, (i) prepared a supplemental declaration in support of Debtor's application to retain PSZJ as Debtor's counsel; (ii) corresponded with the United States Trustee; and (iii) prepared and submitted a certification of counsel to the Court regarding PSZJ's retention.

Fees: \$13,318.50 Hours: 10.30

V. Other Professional Retention

36. During the Fee Period, the Firm, among other things, (i) assisted the Debtor's professionals with preparation and filing of retention applications; (ii) responded to comments and questions regarding retention applications; and (iii) obtained Court approval of retention of Debtor's professionals.

Fees: \$29,599.50 Hours: 26.10

W. Tax Issues

37. During the Fee Period, the Firm, among other things, (i) conducted analysis of tax issues; (ii) participated in meetings regarding NOL analysis; and (iii) obtained Court approval of the NOL motion.

Fees: \$22,512.50 Hours: 15.10

Valuation of Services

38. Attorneys and paraprofessionals of PSZJ expended a total of 459.90 hours in connection with their representation of the Debtor during the Fee Period, as follows:

Name of Professional Individual	Position of the Applicant, Year of Obtaining License to Practice	Hourly Billing Rate	Total Hours Billed	Total Compensation
Debra I. Grassgreen	Partner, 1992	\$1,695.00	102.50	\$173,737.50
Iain A.W. Nasatir	Partner, 1990	\$1,525.00	5.20	\$7,930.00
Maxim B. Litvak	Partner, 1997	\$1,525.00	21.00	\$32,025.00
Malhar S. Pagay	Partner, 1997	\$1,450.00	46.90	\$68,005.00
James E. O'Neill	Partner, 1985	\$1,395.00	74.60	\$104,067.00
John W. Lucas	Partner, 2005	\$1,250.00	89.10	\$111,375.00
Jonathan J. Kim	Counsel, 1996	\$1,295.00	6.20	\$8,029.00
Victoria A. Newmark	Counsel, 1996	\$1,295.00	15.50	\$20,072.50
Brooke E. Wilson	Associate, 2022	\$650.00	1.70	\$1,105.00
Lisa Petras	Paralegal	\$595.00	74.70	\$44,446.50
Melissa N. Flores	Paralegal	\$595.00	7.30	\$4,343.50
Cheryl A. Knotts	Paralegal	\$545.00	2.70	\$1,471.50
Andrea R. Paul	Case Management Assistant	\$475.00	10.50	\$4,987.50
Charles J. Bouzoukis	Case Management Assistant	\$475.00	2.00	\$950.00

Grand Total: \$582,545.00
Total Hours: 459.90
Blended Rate: \$1,266.68

39. The nature of work performed by these persons is fully set forth in **Exhibit A** attached hereto. These are PSZJ's normal hourly rates for work of this character. The reasonable value of the services rendered by PSZJ for the Debtor during the Fee Period is \$582,545.00.

40. In accordance with the factors enumerated in section 330 of the Bankruptcy Code, it is respectfully submitted that the amount requested by PSZJ is fair and reasonable given (a) the complexity of the case, (b) the time expended, (c) the nature and extent of the services rendered, (d) the value of such services, and (e) the costs of comparable services other than in a case under the Bankruptcy Code. Moreover, PSZJ has reviewed the requirements of Del. Bankr. LR 2016-2 and the Administrative Order signed on or about September 14, 2023 and believes that this Application complies with such Rule and Order.

WHEREFORE, PSZJ respectfully requests that the Court enter an order providing that, for the period of November 1, 2024 through November 30, 2024, an interim allowance be made to PSZJ for compensation in the amount of \$582,545.00 and actual and necessary expenses in the amount of \$1,471.45 for a total allowance of \$584,016.45 and payment of \$466,036.00 (80% of the allowed fees) and reimbursement of \$1,471.45 (100% of the allowed expenses) for a total payment of \$467,507.45; and for such other and further relief as this Court deems proper.

Dated: January 27, 2025

PACHULSKI STANG ZIEHL & JONES LLP

/s/ James E. O'Neill

Debra I. Grassgreen, (admitted *pro hac vice*)

John W. Lucas, (admitted *pro hac vice*)

Malhar S. Pagay, (admitted *pro hac vice*)

James E. O'Neill (DE Bar No. 4042)

919 North Market Street, 17th Floor

P.O. Box 8750

Wilmington, Delaware 19899-8705

Tel: 302-652-4100

Fax: 302-652-4400

Email: dgrassgreen@pszjlaw.com

jlucas@pszjlaw.com

mpagay@pszjlaw.com

joneill@pszjlaw.com

Counsel to the Debtor and Debtor in Possession

DECLARATION

STATE OF DELAWARE :
:
COUNTY OF NEW CASTLE :

James E. O'Neill, after being duly sworn according to law, deposes and says:

a) I am a partner with the applicant law firm Pachulski Stang Ziehl & Jones LLP, and am admitted to appear before this Court.

b) I am familiar with the legal services rendered by PSZJ as counsel to the Debtor.

c) I have reviewed the foregoing Application and the facts set forth therein are true and correct to the best of my knowledge, information and belief. Moreover, I have reviewed Del. Bankr. LR 2016-2, the Administrative Order signed on or about September 14, 2023 and submit that the Application substantially complies with such rule and orders.

/s/ James E. O'Neill

James E. O'Neill

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:

GRITSTONE BIO, INC.,¹

Debtor.

Chapter 11

Case No. 24-12305 (KBO)

Objections Due: February 10, 2025 at 4:00 p.m. (ET)
Hearing Date: To be scheduled if necessary

NOTICE OF SECOND MONTHLY APPLICATION FOR COMPENSATION AND REIMBURSEMENT OF EXPENSES OF PACHULSKI STANG ZIEHL & JONES LLP, AS COUNSEL FOR THE DEBTOR AND DEBTOR IN POSSESSION, FOR THE PERIOD FROM NOVEMBER 1, 2024 THROUGH NOVEMBER 30, 2024

PLEASE TAKE NOTICE that on January 27, 2025, Pachulski Stang Ziehl & Jones LLP, counsel for the above-captioned debtor and debtor in possession (the “Debtor”), filed its *Second Monthly Application for Compensation and Reimbursement of Expenses of Pachulski Stang Ziehl & Jones LLP, as Counsel for the Debtor and Debtor in Possession, for the Period of November 1, 2024 through November 30, 2024* (the “Application”), seeking compensation for the reasonable and necessary services rendered to the Debtor in the amount of \$582,545.00 and reimbursement for actual and necessary expenses in the amount of \$1,471.45. A copy of the Application is attached hereto.

The Application is submitted pursuant to the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals*, entered on November 12, 2024 [Docket No. 154] (the “Administrative Order”).

PLEASE TAKE FURTHER NOTICE that, in accordance with the Administrative Order, any Notice of Objection (as defined in the Administrative Order) must be served upon: (i)

¹ The Debtor’s mailing address is 4698 Willow Road, Pleasanton, CA 94588, and the last four digits of the Debtor’s federal tax identification number is 9534.

counsel to the Debtor, Pachulski Stang Ziehl & Jones LLP, 919 North Market Street, 17th Floor, Wilmington, DE 19899, Attn: James E. O'Neill (joneill@pszjlaw.com), Debra I. Grassgreen (dgrassgreen@pszjlaw.com), John W. Lucas (jlucas@pszjlaw.com), and Malhar S. Pagay (mpagay@pszjlaw.com); (ii) counsel to the Prepetition Secured Lenders, (a) Cole Schotz P.C., 500 Delaware Avenue, Suite 1410, Wilmington, DE 19801, Attn: Stacy L. Newman (snewman@coleschotz.com), Stuart Komrower (skomrower@coleschotz.com), Warren A. Usatine (wusatine@coleschotz.com), and Felice R. Yudkin (fyudkin@coleschotz.com); (b) Sheppard Mullin, Four Embarcadero Center, Seventeenth Floor, San Francisco, CA 94111, Attn: Ori Katz (okatz@sheppardmullin.com) and Robert K. Sahyan (rsahyan@sheppardmullin.com); (iii) the Office of the United States Trustee for the District of Delaware, 844 King Street, Suite 2207, Wilmington, DE 19801, Attn: Timothy Jay Fox, Jr. (timothy.fox@usdoj.gov); and (iv) counsel for the Committee (a) ArentFox Schiff LLP, 1301 Avenue of the Americas, Floor 42, New York, New York 10019, Attn.: Andrew I. Silfen (andrew.silfen@afslaw.com), Beth M. Brownstein (beth.brownstein@afslaw.com), James E. Britton (james.britton@afslaw.com), and Patrick Feeney (patrick.feeney@afslaw.com); (b) Potter Anderson & Corroon LLP, 1313 N. Market Street, 6th Floor, Wilmington, Delaware 19801, Attn.: Christopher M. Samis (csamis@potteranderson.com), Aaron H. Stulman (astulman@potteranderson.com), Katelin A. Morales (kmorales@potteranderson.com), and Ethan H. Sulik (esulik@potteranderson.com).

PLEASE TAKE FURTHER NOTICE THAT IF NO NOTICE OF OBJECTION IS SERVED IN ACCORDANCE WITH THE ADMINISTRATIVE ORDER, THEN 80% OF FEES AND 100% OF EXPENSES REQUESTED IN THE APPLICATION MAY BE PAID WITHOUT FURTHER HEARING OR ORDER OF THE COURT.

Dated: January 27, 2025

PACHULSKI STANG ZIEHL & JONES LLP

/s/ James E. O'Neill

Debra I. Grassgreen, (admitted *pro hac vice*)

John W. Lucas, (admitted *pro hac vice*)

Malhar S. Pagay, (admitted *pro hac vice*)

James E. O'Neill (DE Bar No. 4042)

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Counsel to the Debtor and Debtor in Possession

EXHIBIT A



PACHULSKI
STANG
ZIEHL &
JONES

10100 Santa Monica Blvd.
13th Floor
Los Angeles, CA 90067

Gritstone bio Inc.
5959 Horton Street ste. 300
Emeryville, CA 94608
USA

November 30, 2024
Invoice 144491
Client 32903.00002

RE: Postpetition

STATEMENT OF PROFESSIONAL SERVICES RENDERED THROUGH 11/30/2024

FEES	\$582,545.00
EXPENSES	\$1,471.45
TOTAL CURRENT CHARGES	\$584,016.45
BALANCE FORWARD	\$808,085.11
TOTAL BALANCE DUE	\$1,392,101.56

Pachulski Stang Ziehl & Jones LLP
 Gritstone bio Inc.
 Client 32903.00002

Page: 2
 Invoice 144491
 November 30, 2024

Summary of Services by Professional

<u>ID</u>	<u>Name</u>	<u>Title</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
DG	Grassgreen, Debra I.	Partner	1,695.00	102.50	\$173,737.50
IAWN	Nasatir, Iain A.W.	Partner	1,525.00	5.20	\$7,930.00
JEO	O'Neill, James E.	Partner	1,395.00	74.60	\$104,067.00
JWL	Lucas, John W.	Partner	1,250.00	89.10	\$111,375.00
MBL	Litvak, Maxim B.	Partner	1,525.00	21.00	\$32,025.00
MSP	Pagay, Malhar S.	Partner	1,450.00	46.90	\$68,005.00
JJK	Kim, Jonathan J.	Counsel	1,295.00	6.20	\$8,029.00
VAN	Newmark, Victoria A.	Counsel	1,295.00	15.50	\$20,072.50
BEW	Wilson, Brooke E.	Associate	650.00	1.70	\$1,105.00
CAK	Knotts, Cheryl A.	Paralegal	545.00	2.70	\$1,471.50
LHP	Petras, Lisa	Paralegal	595.00	74.70	\$44,446.50
MNF	Flores, Melissa N.	Paralegal	595.00	7.30	\$4,343.50
ARP	Paul, Andrea R.	Case Management Assistant	475.00	10.50	\$4,987.50
CJB	Bouzoukis, Charles J.	Case Management Assistant	475.00	2.00	\$950.00
			459.90		\$582,545.00

Pachulski Stang Ziehl & Jones LLP
 Gritstone bio Inc.
 Client 32903.00002

Page: 3
 Invoice 144491
 November 30, 2024

Summary of Services by Task Code

<u>Task Code</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
AC	Avoidance Action Analysis	0.40	\$678.00
AD	Asset Disposition	90.60	\$130,803.00
AS	Automatic Stay Matters	1.20	\$1,500.00
BL	Bankruptcy Litigation	63.80	\$76,792.00
BO	Business Operations	7.50	\$10,317.50
CA	Case Administration	39.60	\$30,227.50
CG	Corporate Governance	2.90	\$3,936.50
CO	Claims Administration and Objections	16.80	\$19,172.00
CP	PSZJ Compensation	8.50	\$6,262.50
CPO	Other Professional Compensation	2.50	\$2,077.50
EB	Employee Benefits/Pensions and KEIP/KERP	13.40	\$17,777.00
EC	Contract and Lease Matters	25.10	\$32,454.00
FD	First/Second Day Matters	13.80	\$11,076.00
FF	Financial Filings	16.70	\$21,494.00
FN	Financing/Cash Collateral/Cash Management	67.70	\$99,141.00
GC	General Creditors' Committee	3.30	\$5,237.50
HE	Hearings	2.50	\$3,400.00
IC	Insurance Coverage	4.70	\$7,218.50
MC	Meetings of and Communications with Creditors	0.90	\$1,017.50
PD	Plan and Disclosure Statement	26.50	\$36,532.50
RP	PSZJ Retention	10.30	\$13,318.50
RPO	Other Professional Retention	26.10	\$29,599.50
TI	Tax Issues	15.10	\$22,512.50
		459.90	\$582,545.00

Pachulski Stang Ziehl & Jones LLP
Gritstone bio Inc.
Client 32903.00002

Page: 4
Invoice 144491
November 30, 2024

Summary of Expenses

<u>Description</u>	<u>Amount</u>
Lexis/Nexis- Legal Research	\$129.35
Pacer - Court Research	\$418.40
Reproduction Expense	\$923.70
	<hr/>
	\$1,471.45

Pachulski Stang Ziehl & Jones LLP
 Gritstone bio Inc.
 Client 32903.00002

Page: 5
 Invoice 144491
 November 30, 2024

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Avoidance Action Analysis						
11/21/2024	DG	AC	Correspondence with counsel for Hercules re: preferences.	0.30	1,695.00	\$508.50
11/22/2024	DG	AC	Correspondence with counsel for Hercules re: preferences.	0.10	1,695.00	\$169.50
				0.40		\$678.00
Asset Disposition						
11/01/2024	DG	AD	Call with Raymond James and PWC teams to review recovery analysis re: FSI diligence.	0.70	1,695.00	\$1,186.50
11/01/2024	DG	AD	Diligence call with FSI re: IP.	0.70	1,695.00	\$1,186.50
11/01/2024	DG	AD	Review revised discovery analysis.	0.30	1,695.00	\$508.50
11/01/2024	DG	AD	Review and comment on press release re: phase 2 updated data.	0.10	1,695.00	\$169.50
11/01/2024	MSP	AD	Email exchange with G. Richards, J. Lucas et al. regarding Bidding procedures.	0.10	1,450.00	\$145.00
11/02/2024	DG	AD	Call with M. Solomon re: diligence questions (.3); correspond with W. Skinner and C. Gumm (.1); call with W. Skinner, C. Gumm and James Cho (.5); further call with M. Solomon (.2); review further analysis from C. Gumm (.2).	1.30	1,695.00	\$2,203.50
11/04/2024	DG	AD	Call with Simon Wein, G. Richards and J. Lucas re: sale process.	0.50	1,695.00	\$847.50
11/04/2024	DG	AD	Call M. Hawyrluk regarding binder IP.	0.60	1,695.00	\$1,017.00
11/04/2024	DG	AD	Review detailed email from M. Hawyrluk re: binder IP.	0.10	1,695.00	\$169.50
11/04/2024	DG	AD	Review DIP Lender comments to sale procedures and correspondence from J. Lucas re: same.	0.10	1,695.00	\$169.50
11/04/2024	JWL	AD	Revise bid procedures in response to UST comments (.8); revise bid procedures in response to DIP lender comments (1.0);	1.80	1,250.00	\$2,250.00
11/05/2024	DG	AD	Weekly Update Call - Project Chronos - with RJ and management team re sale process.	1.00	1,695.00	\$1,695.00

Pachulski Stang Ziehl & Jones LLP
 Gritstone bio Inc.
 Client 32903.00002

Page: 6
 Invoice 144491
 November 30, 2024

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/05/2024	DG	AD	Review revised Bid Procedures order with comments from lenders.	0.30	1,695.00	\$508.50
11/05/2024	JWL	AD	Review and revise Bid Procedures, order and notices in response to Committee, DIP, and UST comments (2.0);	2.00	1,250.00	\$2,500.00
11/06/2024	DG	AD	Weekly Chronos update call re sale process.	0.60	1,695.00	\$1,017.00
11/06/2024	DG	AD	Chronos weekly update on sales process.	0.70	1,695.00	\$1,186.50
11/06/2024	DG	AD	Call with Will Skinner, James Cho, Matt Hawyrluk and Sam Sagartz re: GT valuation report.	0.50	1,695.00	\$847.50
11/06/2024	JWL	AD	Further changes to bid procedures and send to primary parties for review (1.2);	1.20	1,250.00	\$1,500.00
11/06/2024	MSP	AD	Email with D. Grassgreen and J. Lucas regarding Sale and case issues.	0.20	1,450.00	\$290.00
11/06/2024	MSP	AD	Email exchange with M. Thomas, J. Lucas, N. Maoz, et al. regarding comments on bidding procedures.	0.20	1,450.00	\$290.00
11/07/2024	DG	AD	Call with Eric Wise re: sale status.	0.30	1,695.00	\$508.50
11/07/2024	DG	AD	Review detailed further analysis of tax impact of sale (.4); multiple emails with Will Skinner and Chad Gumm (.2); correspond with J. Cho (.1); call with W. Skinner re: same (.2),	0.90	1,695.00	\$1,525.50
11/07/2024	DG	AD	Call with RJ team re: reach out to potential buyer.	0.30	1,695.00	\$508.50
11/07/2024	MSP	AD	Revise bid procedures (.50); Email exchange with J. Lucas, T. Fox, J. O'Neill, S. Komrower, D. Grassgreen, G. Richards, et al. regarding same (.10).	0.60	1,450.00	\$870.00
11/08/2024	DG	AD	Review correspondence from RJ and FTI team re: sale process.	0.10	1,695.00	\$169.50
11/08/2024	DG	AD	Work with J. Lucas to address comments from prepetition lenders, committee in an DIP Lenders including over 15 emails (.3); and confer with J. Lucas (2x) re: same (.4).	0.70	1,695.00	\$1,186.50

Pachulski Stang Ziehl & Jones LLP
 Gritstone bio Inc.
 Client 32903.00002

Page: 7
 Invoice 144491
 November 30, 2024

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/08/2024	DG	AD	Call with B. Brownstein re: RJ Fee (.3); all with G. Richards and S. Wien re: scenarios and fee issues (.4); call with S. Fleming re: same (.2); further calls with Brownstein (.2) and Richards (.2); and respond to numerous emails (.3).	1.60	1,695.00	\$2,712.00
11/08/2024	DG	AD	Review markup of NDA from Pesce.	0.20	1,695.00	\$339.00
11/08/2024	JEO	AD	Review and finalize Notice of Proposed Sale and Final Sale Hearing Related Thereto and coordinate filing and service	1.20	1,395.00	\$1,674.00
11/08/2024	JWL	AD	Review changes to bid procedures from Committee, respond, and emails among lenders and committee re same (.7);	0.70	1,250.00	\$875.00
11/08/2024	JWL	AD	Calls with counsel to Hercules regarding bid procedures (.6); call with DIP lender re same (.2); call with counsel to Fisher re contract assumption (.6); revise bid procedures re Hercules and Fisher (.8); call with D. Grassgreen re same (.4).	2.60	1,250.00	\$3,250.00
11/08/2024	MSP	AD	Email exchange with J. Lucas, S. Komrower, B. Brownstein et al. regarding Bid procedures order.	0.10	1,450.00	\$145.00
11/09/2024	DG	AD	Correspondence with counsel for DIP Lender re: sale process; correspondence to and from S. Wein and J. Lucas re: email to potential bidders re: timing.	0.20	1,695.00	\$339.00
11/09/2024	MSP	AD	Email exchange with J. Lucas, S. Wein, T. Patterson, et al. regarding correspondence regarding Prospective Purchaser Indications of Interest.	0.10	1,450.00	\$145.00
11/10/2024	MSP	AD	Email exchange with E. Skerry, T. Patterson, J. Lucas, et al. regarding correspondence regarding prospective purchaser indications of interest.	0.10	1,450.00	\$145.00
11/11/2024	DG	AD	Correspondence with counsel to bidder re: NDA.	0.10	1,695.00	\$169.50
11/11/2024	DG	AD	Call with counsel for bidder (.1); correspond with E. Francois and G. Richards re: reach out (.1).	0.20	1,695.00	\$339.00
11/11/2024	DG	AD	Review and comment on data press release.	0.20	1,695.00	\$339.00

Pachulski Stang Ziehl & Jones LLP
 Gritstone bio Inc.
 Client 32903.00002

Page: 8
 Invoice 144491
 November 30, 2024

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/11/2024	LHP	AD	Draft COC regarding bid procedures (.4) and prepare exhibits (.4); email communications with J. O'Neill regarding same (.2).	1.00	595.00	\$595.00
11/12/2024	DG	AD	Call with Committee advisors and R. James (Simon Wein) and J. Lucas re: sale status and diligence.	0.50	1,695.00	\$847.50
11/12/2024	DG	AD	Call with Geoff Richards re: sale status re: new bidder: review diligence documents for new bidders and emails to and from J. Cho and W. Skinner re: same (.4).	0.70	1,695.00	\$1,186.50
11/12/2024	JWL	AD	Sale process call with company and case professionals (.5); review and comment on contract cure list (.8);	1.30	1,250.00	\$1,625.00
11/12/2024	JWL	AD	Call with committee professionals, D. Grassgreen, and Raymond James regarding sale process (.3);	0.30	1,250.00	\$375.00
11/12/2024	MSP	AD	Finalize dissemination of notice regarding NOL order (1.40); email exchange with J. Miller, J. Lucas, L. Petras et al. regarding same (.10).	1.50	1,450.00	\$2,175.00
11/12/2024	MSP	AD	Email exchange with J. Lucas, J. Miller, et al. regarding Sale notice and contract/lease assumption.	0.10	1,450.00	\$145.00
11/13/2024	DG	AD	Call with potential bidder.	0.50	1,695.00	\$847.50
11/13/2024	JEO	AD	Prepare final DIP order for submission to court	0.80	1,395.00	\$1,116.00
11/13/2024	JWL	AD	Call with client regarding sale process post bid procedures approval (.6); revise bid procedures order in response to court comments (.8); work on cure schedule for filing (.7);	2.10	1,250.00	\$2,625.00
11/13/2024	MSP	AD	Work on dissemination of notice of NOL order (.90); email exchange with L. Petras, J. Lee, J. O'Neill, et al. regarding same (.10).	1.00	1,450.00	\$1,450.00
11/14/2024	DG	AD	Sale Process discussion call with team from Raymond James, FSI representative Michael Solomon and counsel and J. Lucas.	0.70	1,695.00	\$1,186.50
11/14/2024	DG	AD	Weekly Chronos update call with clients.	0.50	1,695.00	\$847.50

Pachulski Stang Ziehl & Jones LLP
 Gritstone bio Inc.
 Client 32903.00002

Page: 9
 Invoice 144491
 November 30, 2024

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/14/2024	DG	AD	Correspond with D. Azman (.1) and call (.2) re: sale process.	0.30	1,695.00	\$508.50
11/14/2024	JWL	AD	Call with D. Grassgreen, Raymond James, and FSI regarding sale process (.7); sale update call with the client, D. Grassgreen, and S. Fleming and D. Ihn (.7); finalize sale/cure notice (.6); call with S. Fleming regarding wind down after sale (.5);	2.50	1,250.00	\$3,125.00
11/14/2024	LHP	AD	Finalize notice of sale of assets (.1) and enter notice into court record (.2).	0.30	595.00	\$178.50
11/14/2024	MBL	AD	Emails with team and potential buyer re sale status.	0.10	1,525.00	\$152.50
11/15/2024	DG	AD	Call with Simon Wein and J. Lucas re: sale issues.	0.30	1,695.00	\$508.50
11/15/2024	DG	AD	Review correspondence from B. Brownstein re: White & Case client call (.1); review email correspondence and draft response to B. Brownstein (.2) ; correspond with G. Richards and S. Wien re: same (.1).	0.40	1,695.00	\$678.00
11/15/2024	JWL	AD	Call with D. Grassgreen and Raymond James regarding sale process (.3);	0.30	1,250.00	\$375.00
11/15/2024	MBL	AD	Review correspondence re asset sale.	0.20	1,525.00	\$305.00
11/16/2024	DG	AD	Correspond with Greg Pesce re: NDA.	0.10	1,695.00	\$169.50
11/17/2024	DG	AD	Confer with S. Wein re: IP Package.	0.20	1,695.00	\$339.00
11/18/2024	DG	AD	Work on FSI Bid.	0.30	1,695.00	\$508.50
11/18/2024	DG	AD	Call with Geoff Richards re: bidding discussion with lender advisors and overall strategy.	0.70	1,695.00	\$1,186.50
11/18/2024	DG	AD	Review correspondence from TG bidder re: diligence and related matters (.2) correspond with J. Lucas (.1); G. Richards (.1); and S. Wein re: same (.1); review and respond to other related sale process correspondence from J. Lucas (.2).	0.70	1,695.00	\$1,186.50
11/18/2024	DG	AD	Review and analyze FSI IP package from Kevin Kabler (.3); review correspondence from M. Hawyrluk re: same (.1); call with Matt (.4).	0.80	1,695.00	\$1,356.00

Pachulski Stang Ziehl & Jones LLP
 Gritstone bio Inc.
 Client 32903.00002

Page: 10
 Invoice 144491
 November 30, 2024

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/18/2024	DG	AD	Correspond with G. Pesce re: Sale process (.1); call with Pesce re: same (.3).	0.40	1,695.00	\$678.00
11/18/2024	DG	AD	Review diligence requests from Alston and Bird (.1); correspond with RJ (.1) and J. Lucas re; same (.1).	0.30	1,695.00	\$508.50
11/18/2024	JWL	AD	Call with counsel to bidder and D. Grassgreen regarding sale process (.5); email to client and team regarding follow up questions (.5).	1.00	1,250.00	\$1,250.00
11/18/2024	JWL	AD	Email to bidder regarding sale process questions (.4); calls form counterparties regarding cure claims (.4);	0.80	1,250.00	\$1,000.00
11/18/2024	MBL	AD	Emails with team and opposing counsel re sale inquiries.	0.10	1,525.00	\$152.50
11/18/2024	MSP	AD	Email exchange with J. O'Neill, J. Lucas, et al. regarding bar date.	0.10	1,450.00	\$145.00
11/18/2024	MSP	AD	Respond to bidder diligence requests (.50); email exchange with D. Cassidy, J. Lucas, E. Skerry, A. Baker, D. Tam, E. Francois, A. Allen, M. Hawryluk, et al. regarding same (.30)	0.80	1,450.00	\$1,160.00
11/19/2024	DG	AD	Review and respond to correspondence from A. Baker : bidder questions (.1); respond to additional correspondence from A. Baker other bidder diligence issues (.2).	0.30	1,695.00	\$508.50
11/19/2024	DG	AD	Respond to 7 various emails from Brandon Weber re: responses to diligence requests and bidder issues.	0.30	1,695.00	\$508.50
11/19/2024	DG	AD	Review process presentation and provide comments (.4); correspond with RJ re: same (.1).	0.50	1,695.00	\$847.50
11/19/2024	DG	AD	Review further documents re: IP diligence from Kevin Kabler (.3) and comment on same (.1) confer with M. Hawryluk re: same (.2).	0.60	1,695.00	\$1,017.00
11/19/2024	DG	AD	Call with counsel for DIP Lender re: sale process and diligence questions.	0.30	1,695.00	\$508.50
11/19/2024	DG	AD	Call with CTS counsel re; sale and bidding questions.	0.40	1,695.00	\$678.00

Pachulski Stang Ziehl & Jones LLP
 Gritstone bio Inc.
 Client 32903.00002

Page: 11
 Invoice 144491
 November 30, 2024

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/19/2024	DG	AD	Review responses to IP diligence from Raymond James (.1); address open issues on various bidders (.2).	0.30	1,695.00	\$508.50
11/19/2024	JWL	AD	Call with Raymond James team regarding sale process (.5); respond to potential buyer diligence inquiries (1.3);	1.80	1,250.00	\$2,250.00
11/19/2024	MSP	AD	Email exchange with E. Francois, M. Hawryluk, D. Cassidy, A. Allen, J. Lucas, S. Wein, D. Grassgreen, et al. regarding bidding issues and questions.	0.30	1,450.00	\$435.00
11/20/2024	DG	AD	Correspondence with counsel for bidder re: various diligence questions.	0.10	1,695.00	\$169.50
11/20/2024	DG	AD	Correspondence with Bidders' counsel and Eric Francois re: NDA and IP diligence.	0.20	1,695.00	\$339.00
11/20/2024	DG	AD	Review tax diligence materials (.3); call with counsel for bidder re: same (.2); review correspondence from FSI counsel re: IP diligence (.1); review draft files in response to IP diligence (.1).	0.70	1,695.00	\$1,186.50
11/20/2024	DG	AD	Correspond with M. Hawyruluk and Goodwin IP counsel re: IP diligence.	0.10	1,695.00	\$169.50
11/20/2024	DG	AD	Call with J. Lucas re: status.	0.20	1,695.00	\$339.00
11/20/2024	DG	AD	Correspondence with bidder counsel re: IP NDA.	0.10	1,695.00	\$169.50
11/20/2024	JWL	AD	Respond to info requests from potential bidders (1.5);	1.50	1,250.00	\$1,875.00
11/20/2024	MSP	AD	Email exchange with J. O'Neill, et al. regarding service of notice of NOL order.	0.10	1,450.00	\$145.00
11/21/2024	DG	AD	Sale process discussion with DIP Lender counsel and Raymond James Team and J. Lucas (.7); further call with DIP Lender re: same (.3); weekly check-in call with Gritstone management and Raymond James re: next steps on sale process (.4).	1.40	1,695.00	\$2,373.00
11/21/2024	DG	AD	Further call with Raymond James team re: next steps.	0.30	1,695.00	\$508.50
11/21/2024	DG	AD	Call with counsel for bidder and J. Lucas re: process and diligence.	0.40	1,695.00	\$678.00

Pachulski Stang Ziehl & Jones LLP
 Gritstone bio Inc.
 Client 32903.00002

Page: 12
 Invoice 144491
 November 30, 2024

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/21/2024	DG	AD	Call with G. Pesce re: bidding process (.3); call with bidder (client of Pesce) re: same (.5); call with A. Allen in advance of calls (.2); followup call with A. Allen (.3).	1.30	1,695.00	\$2,203.50
11/21/2024	JWL	AD	Call with Raymond James re sale (.8); call with client re the same (.3); call with Raymond James re sale strategy (.3); call with CTS and D. Grassgreen re sale (.4); email client re same (.2); review form sale order and send to potential bidders (1.0);	3.00	1,250.00	\$3,750.00
11/21/2024	MBL	AD	Sale status emails with team; review NDA revision.	0.20	1,525.00	\$305.00
11/22/2024	DG	AD	Multiple correspondence with E. Francois re: bidder diligence questions and response (.2); call with E. Francois re: same (.3).	0.50	1,695.00	\$847.50
11/22/2024	JWL	AD	Respond to sale inquires from bidders (1.5);	1.50	1,250.00	\$1,875.00
11/23/2024	DG	AD	Correspondence to and from Shareholder (multiple) re: auction issues.	0.20	1,695.00	\$339.00
11/25/2024	DG	AD	Call with McDermott (buyer counsel) and J. Lucas re: contract issues.	0.70	1,695.00	\$1,186.50
11/25/2024	DG	AD	Call with Raymond James team and J. Lucas re: sale status and issues.	0.70	1,695.00	\$1,186.50
11/25/2024	JWL	AD	Call with counsel to bidder regarding contract assumption issues (.6); call with D. Grassgreen, S. Fleming and Raymond James team re sale update (.7).	1.30	1,250.00	\$1,625.00
11/25/2024	MSP	AD	Review of manufacturing facility license, regulatory issues, APA schedules, etc. (.30); email exchange with A. Fanucci, S. Wein, et al. regarding same (.30).	0.90	1,450.00	\$1,305.00
11/26/2024	JWL	AD	Call with client and advisors regarding sale process (1.3); respond to diligence requests from potential bidders (2.5); call with Committee counsel and Raymond James re sale process (.8);	4.60	1,250.00	\$5,750.00
11/26/2024	JWL	AD	Call with FSI counsel regarding sale updates (.3); emails with client regarding updating contract schedules for APA (.7); work on APA schedules (1.2);	2.20	1,250.00	\$2,750.00

Pachulski Stang Ziehl & Jones LLP
 Gritstone bio Inc.
 Client 32903.00002

Page: 13
 Invoice 144491
 November 30, 2024

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/26/2024	MSP	AD	Email exchange with J. Kim, D. Grassgreen, J. Lucas regarding review of Plan.	0.60	1,450.00	\$870.00
11/26/2024	MSP	AD	Respond to client questions re licensing, manufacturing regulatory issues for sale.	0.90	1,450.00	\$1,305.00
11/27/2024	DG	AD	Chronos update for Board subcommittee.	1.00	1,695.00	\$1,695.00
11/27/2024	DG	AD	Update sale call with committee.	0.50	1,695.00	\$847.50
11/27/2024	DG	AD	Call with Eric Wise re: sale and auction update.	0.30	1,695.00	\$508.50
11/27/2024	DG	AD	Address issues with bidders re: sale order; contract cures; APA schedules and related matters (1.1); confer with J. Lucas re: same (.3).	1.40	1,695.00	\$2,373.00
11/27/2024	DG	AD	Review draft deck for distribution to committee advisors prepared by RJ.	0.30	1,695.00	\$508.50
11/27/2024	DG	AD	Correspond with RJ team re: auction noticing and related administrative issues.	0.30	1,695.00	\$508.50
11/27/2024	DG	AD	Confer with J. Lucas re: IP Diligence (.3); address IP Diligence issues review and respond to various emails from bidders, IP team, Matt Hawryluk, RJ and J. Lucas (.7).	1.00	1,695.00	\$1,695.00
11/27/2024	JWL	AD	Respond to bidder inquiries re sale process (.9); call with bidder re bid submission issues (.5); draft notice of auction (.7); emails with bidders re purchase agreement docs(.5); email to bidder re more bid submission issues (.4); call with D. Grassgreen re APA schedules (.3).	3.30	1,250.00	\$4,125.00
11/27/2024	MBL	AD	Review draft auction notice.	0.10	1,525.00	\$152.50
11/27/2024	MSP	AD	Telephone call with M. Hawryluk regarding regulatory issues (.20); email exchange with M. Hawryluk regarding same (.10).	0.30	1,450.00	\$435.00
11/27/2024	MSP	AD	Meeting with A. Fanucci, E. Francois, et al. regarding licensing issues.	0.40	1,450.00	\$580.00
11/27/2024	MSP	AD	Attention to APA schedules (.70); email exchange with J. Lucas, R. Mitteness, C. Anderson, et al. regarding same (.10).	0.80	1,450.00	\$1,160.00
11/27/2024	MSP	AD	Respond to bidder diligence inquiries.	2.70	1,450.00	\$3,915.00
11/28/2024	MBL	AD	Emails with team re bidder status.	0.10	1,525.00	\$152.50

Pachulski Stang Ziehl & Jones LLP
 Gritstone bio Inc.
 Client 32903.00002

Page: 14
 Invoice 144491
 November 30, 2024

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/29/2024	MSP	AD	Email exchange with J. Lucas regarding APA schedules.	0.10	1,450.00	\$145.00
11/30/2024	JWL	AD	Attend call with Raymond James, E. Skerry regarding sale strategies (1.0); review and revise APA schedules (2.0);	3.00	1,250.00	\$3,750.00
11/30/2024	MSP	AD	Emails with J. Lucas regarding sale issues.	0.20	1,450.00	\$290.00
11/30/2024	MSP	AD	Attention to patent issue (.30); email exchange with A. Baker, C. Brooks, J. Lucas, J. O'Neill, et al. regarding same (.10).	1.40	1,450.00	\$2,030.00
				90.60		\$130,803.00
Automatic Stay Matters						
11/11/2024	JWL	AS	Review complaint against Gritstone and email plaintiff's counsel re stay violation (.5);	0.50	1,250.00	\$625.00
11/14/2024	JWL	AS	Emails with Class Action plaintiffs and review revised complaint re Gritstone securities (.7);	0.70	1,250.00	\$875.00
				1.20		\$1,500.00
Bankruptcy Litigation						
11/01/2024	ARP	BL	Prepare virtual notebook for hearing on 11-4-24.	0.30	475.00	\$142.50
11/01/2024	JEO	BL	Review status of matters scheduled for 11/4 hearing and review agenda canceling hearing	1.40	1,395.00	\$1,953.00
11/01/2024	JEO	BL	Emails with court and various parties re: scheduling hearing	0.90	1,395.00	\$1,255.50
11/01/2024	JEO	BL	Review status of hearing transcripts and coordinate request for same and delivery to committee counsel	1.20	1,395.00	\$1,674.00
11/01/2024	MSP	BL	Email exchange with B. Brownstein, J. Lucas, et al. regarding confidentiality of produced information.	0.10	1,450.00	\$145.00
11/02/2024	JEO	BL	Gather word versions of second day orders and circulate to committee counsel	1.50	1,395.00	\$2,092.50
11/02/2024	MSP	BL	Attention to compiling documents for Committee professionals; email exchange with D. Grassgreen, S. Fleming, et al. regarding same (.10).	1.90	1,450.00	\$2,755.00

Pachulski Stang Ziehl & Jones LLP
 Gritstone bio Inc.
 Client 32903.00002

Page: 15
 Invoice 144491
 November 30, 2024

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/03/2024	MSP	BL	Attention to compiling documents for Committee professionals (2.60); email exchange with S. Wein, S. Fleming, E. Francois, D. Tam, J. O'Neill, B. Huffman, J. Britton, V. Wong, et al. regarding same (.20).	2.80	1,450.00	\$4,060.00
11/04/2024	ARP	BL	Prepare hearing and virtual notebook for hearing on 11/4/24. {Updates}	0.10	475.00	\$47.50
11/04/2024	CAK	BL	Assist in preparation of 11/7/24 hearing binder.	1.30	545.00	\$708.50
11/04/2024	JEO	BL	Review matters scheduled for 11/7 hearing	0.80	1,395.00	\$1,116.00
11/04/2024	JEO	BL	Emails with court and various parties regarding hearing dates	1.40	1,395.00	\$1,953.00
11/04/2024	MSP	BL	Attention to compilation of documents responsive to Committee requests (.90); email exchange with D. Tam, D. Grassgreen, V. Wong, R. Mitteness, C. Anderson, et al. regarding same (.10).	1.00	1,450.00	\$1,450.00
11/05/2024	CAK	BL	Further assist in preparation of 11/7/24 hearing	0.20	545.00	\$109.00
11/05/2024	DG	BL	Correspondence with UST T. Fox and J. Lucas re: extension on deadline and comments to motions.	0.10	1,695.00	\$169.50
11/05/2024	JEO	BL	Emails with PSZJ team regarding extensions given to committee re pending motions	0.60	1,395.00	\$837.00
11/06/2024	CJB	BL	Prepare hearing binders for hearing on 11/13/24.	1.00	475.00	\$475.00
11/06/2024	DG	BL	Correspondence with J. Lucas (.2) and review attached various comment to second day orders including employment applications, KEIP, sales procedures etc. (.7).	0.90	1,695.00	\$1,525.50
11/07/2024	ARP	BL	Prepare hearing and virtual notebook for hearing on 11-13-24.	3.10	475.00	\$1,472.50
11/07/2024	CAK	BL	Assist in preparation of 11/13/24 hearing	0.80	545.00	\$436.00
11/07/2024	DG	BL	Correspond with J. Lucas and J. O'Neill re 11/13/ hearing.	0.30	1,695.00	\$508.50
11/08/2024	ARP	BL	Prepare hearing notebook for hearing on 11-13-24. {Updates}	3.20	475.00	\$1,520.00

Pachulski Stang Ziehl & Jones LLP
 Gritstone bio Inc.
 Client 32903.00002

Page: 16
 Invoice 144491
 November 30, 2024

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/08/2024	CJB	BL	Prepare hearing binders for hearing on 11/13/24.	1.00	475.00	\$475.00
11/08/2024	DG	BL	Call with J. O'Neill re: hearing preparations and reviews one by one of resolved motions for which COC or CNO can be entered.	0.50	1,695.00	\$847.50
11/08/2024	JEO	BL	Review status of matters scheduled for hearing on 11/13 and finalize hearing agenda	2.50	1,395.00	\$3,487.50
11/08/2024	JEO	BL	Review and finalize Notice of Order (I) Approving Notification and Hearing Procedures for Certain Transfers	0.90	1,395.00	\$1,255.50
11/08/2024	JEO	BL	Review changes to second day orders with committee counsel	0.40	1,395.00	\$558.00
11/08/2024	MSP	BL	Attention to review of documents responsive to Committee information request (.40); email exchange with D. Grassgreen, L. Macalalad, et al. regarding same (.10).	0.50	1,450.00	\$725.00
11/09/2024	DG	BL	Call with J. O'Neill to review 2nd day order status (.4); review revised orders for second day hearings and certificates re: same (.6).	1.00	1,695.00	\$1,695.00
11/10/2024	DG	BL	Review summary of open issues on second day orders.	0.20	1,695.00	\$339.00
11/10/2024	JEO	BL	Review status of orders/revise orders for second day hearing and circulate to committee counsel	4.00	1,395.00	\$5,580.00
11/10/2024	MSP	BL	Review compiled Board minutes and resolutions for Committee production (2.90); email exchange with L. Maclalad; R. Mitteness, D. Grassgreen, C. Anderson, et al. regarding same (.20).	3.10	1,450.00	\$4,495.00
11/11/2024	ARP	BL	Prepare hearing and virtual notebook for hearing on 11-13-24.	2.30	475.00	\$1,092.50
11/11/2024	DG	BL	Work with J. O'Neill to finalize orders for hearing on 11/13.	1.50	1,695.00	\$2,542.50
11/11/2024	DG	BL	Correspondence with B. Brownstein re: open motion issues (.1); call with Brownstein re: same (.3).	0.40	1,695.00	\$678.00
11/11/2024	JEO	BL	Review status of matters scheduled for 11/13 hearing and review agenda draft	0.90	1,395.00	\$1,255.50

Pachulski Stang Ziehl & Jones LLP
 Gritstone bio Inc.
 Client 32903.00002

Page: 17
 Invoice 144491
 November 30, 2024

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/11/2024	JEO	BL	Review and finalize NOL order and related certification of counsel for submission	0.60	1,395.00	\$837.00
11/11/2024	MSP	BL	Attention to Board documents for Committee production (.90); email exchange with C. Anderson, R. Mitteness, et al. regarding same (.10).	1.10	1,450.00	\$1,595.00
11/12/2024	CAK	BL	Assist in preparation of 11/13/24 hearing	0.40	545.00	\$218.00
11/12/2024	DG	BL	Call with J. Oneill re: hearing prep.	0.50	1,695.00	\$847.50
11/12/2024	DG	BL	Review entered orders on various 2nd day motions.	1.00	1,695.00	\$1,695.00
11/12/2024	DG	BL	Hearing preparation including status conference (1); call with J. Lucas re: hearing prep (.2).	1.20	1,695.00	\$2,034.00
11/12/2024	JEO	BL	Review status of matters filed 11/8 to 11/11 and coordinate amended agenda re same	1.30	1,395.00	\$1,813.50
11/12/2024	JEO	BL	Emails with court and parties regarding status of matters scheduled for hearing on 11/13 and coordinate zoom hearing	1.00	1,395.00	\$1,395.00
11/12/2024	JEO	BL	Review status of entered orders and coordinate filing of amended agenda	1.60	1,395.00	\$2,232.00
11/12/2024	JEO	BL	Review status of lease rejection and bid procedures motions for open issues.	0.80	1,395.00	\$1,116.00
11/12/2024	MBL	BL	Review 11/13 hearing agenda.	0.10	1,525.00	\$152.50
11/12/2024	MSP	BL	Attention to redacted corporate documents for Committee production (.40); email exchange with L. Macalalad, et al. regarding same (.10).	0.50	1,450.00	\$725.00
11/13/2024	ARP	BL	Prepare virtual notebook for hearing on 11-13-24. {Updates}	1.10	475.00	\$522.50
11/13/2024	JEO	BL	Email follow up to court re orders that have been submitted .2	0.20	1,395.00	\$279.00
11/13/2024	JEO	BL	Prepare for omnibus hearing (1.2); emails with PSZJ team, clients and Rayond James re hearing (.9)	2.10	1,395.00	\$2,929.50
11/13/2024	JEO	BL	Follow up with court re hearing dates	0.20	1,395.00	\$279.00
11/13/2024	JEO	BL	Prepare for and attend second day hearing	1.50	1,395.00	\$2,092.50

Pachulski Stang Ziehl & Jones LLP
 Gritstone bio Inc.
 Client 32903.00002

Page: 18
 Invoice 144491
 November 30, 2024

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/13/2024	MNF	BL	E-file COC/upload Order re: Omnibus Hearing dates	0.50	595.00	\$297.50
11/25/2024	JEO	BL	Review status of pending matters	1.60	1,395.00	\$2,232.00
11/26/2024	JEO	BL	Review and finalize Certification of Counsel Regarding Order Approving Stipulation Re: Disposition of Principal Investigators Oversight Services Payments	0.80	1,395.00	\$1,116.00
11/26/2024	LHP	BL	Draft COC and order on stipulation regarding disposition of Worldwide principal investigator payments.	0.90	595.00	\$535.50
11/26/2024	LHP	BL	Finalize and prepare COC for filing (.3) and enter COC into court record (.2); upload order to court for consideration (.1); email communications with J. O'Neill regarding same (.1).	0.70	595.00	\$416.50
				63.80		\$76,792.00

Business Operations

11/04/2024	JWL	BO	Call with C. Economides re employee hiring (.5);	0.50	1,250.00	\$625.00
11/05/2024	MSP	BO	Email exchange with D. Ihn, J. Lucas, et al. regarding Adequate assurance request.	0.10	1,450.00	\$145.00
11/07/2024	JWL	BO	Call with client and Mineral Tree regarding payment processing issues (.8);	0.80	1,250.00	\$1,000.00
11/08/2024	DG	BO	Correspond with Jenna Sattar and S. Komrower re: closed accounts and release of DACA.	0.10	1,695.00	\$169.50
11/12/2024	JWL	BO	Call with Priority Payment re wire processing issues (.5); call with Mineral Tree and client regarding the same (.3);	0.80	1,250.00	\$1,000.00
11/12/2024	MSP	BO	Email exchange with J. Lucas, B. Brownstein, et al. regarding Worldwide payment of principal investigators.	0.10	1,450.00	\$145.00
11/13/2024	JWL	BO	Call with counsel to Priority Payments regarding accounts payable ACH transmissions (.5);	0.50	1,250.00	\$625.00
11/14/2024	MSP	BO	Email exchange with J. Lucas, B. Brownstein, et al. regarding Worldwide principal investigator payments.	0.10	1,450.00	\$145.00

Pachulski Stang Ziehl & Jones LLP
 Gritstone bio Inc.
 Client 32903.00002

Page: 19
 Invoice 144491
 November 30, 2024

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/15/2024	MSP	BO	Email exchange with B. Brownstein, J. Lucas regarding Worldwide principal investigator payments.	0.10	1,450.00	\$145.00
11/17/2024	MSP	BO	Email exchange with B. Brownstein, J. Lucas regarding Worldwide principal investigator payments.	0.10	1,450.00	\$145.00
11/18/2024	MSP	BO	Telephone call with J. Lucas, B. Brownstein regarding Worldwide principal investigator payments.	0.30	1,450.00	\$435.00
11/18/2024	MSP	BO	Draft, revise and finalize Worldwide principal investigator payments stipulation (3.00); email exchange with J. Lucas, C. Economides, B. Brownstein, et al. regarding same (.20).	3.20	1,450.00	\$4,640.00
11/19/2024	JEO	BO	Email with UST regarding investment accounts	0.40	1,395.00	\$558.00
11/19/2024	MSP	BO	Email exchange with B. Brownstein, J. Lucas, et al. regarding Worldwide principal investigator payments stipulation.	0.10	1,450.00	\$145.00
11/20/2024	MSP	BO	Email exchange with J. Lucas, B. Brownstein, et al. regarding Worldwide stipulation regarding principal investigator payments.	0.10	1,450.00	\$145.00
11/27/2024	JWL	BO	Emails with client and Worldwide regarding timing of paying investigators (.2);	0.20	1,250.00	\$250.00
				7.50		\$10,317.50

Case Administration

11/01/2024	JJK	CA	PSZJ team call on case matters.	0.50	1,295.00	\$647.50
11/01/2024	LHP	CA	Email communications with M. Flores regarding transcript of first day hearing.	0.10	595.00	\$59.50
11/01/2024	LHP	CA	Telephone (.2) and email (.2) communication with court reporter regarding hearing transcripts.	0.40	595.00	\$238.00
11/01/2024	LHP	CA	Review recent court filings for critical dates, update critical dates memo and WIP (1.1) and email communications with calendaring clerk (.1) and attorney team regarding same (.1).	1.30	595.00	\$773.50
11/01/2024	MNF	CA	Review and update critical dates	0.20	595.00	\$119.00

Pachulski Stang Ziehl & Jones LLP
 Gritstone bio Inc.
 Client 32903.00002

Page: 20
 Invoice 144491
 November 30, 2024

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/01/2024	MSP	CA	Email exchange with A. Allen, D. Grassgreen, J. Lucas, B. Brownstein, J. O'Neill, M. Litvak, et al. regarding Committee appointment, DIP hearing, etc.	0.20	1,450.00	\$290.00
11/02/2024	MSP	CA	Attention to providing information/access to Committee professionals (1.40); email J. O'Neill, D. Grassgreen, S. Fleming, D. Ihn, G. Richards, B. Brownstein, E. Francois, C. Brooks, R. Mitteness, (.40); telephone call with D. Grassgreen re same (.20).	2.00	1,450.00	\$2,900.00
11/04/2024	LHP	CA	Email communications with J. O'Neill regarding WIP.	0.20	595.00	\$119.00
11/04/2024	LHP	CA	Revise agenda for hearing on November 7 (.5) and email communications with J. O'Neill regarding same (.1).	0.60	595.00	\$357.00
11/04/2024	LHP	CA	Email communications with C. Knotts regarding registrations for hearing on November 7.	0.20	595.00	\$119.00
11/04/2024	LHP	CA	Index transcript of first day hearing into file for future reference and email communications with attorney team regarding same.	0.10	595.00	\$59.50
11/04/2024	LHP	CA	Email communications with M. Flores regarding hearing binders for November 7.	0.10	595.00	\$59.50
11/04/2024	LHP	CA	Draft agenda for hearing on November 13.	4.40	595.00	\$2,618.00
11/04/2024	MSP	CA	Email exchange with J. O'Neill, D. Grassgreen et al. regarding Omnibus dates.	0.10	1,450.00	\$145.00
11/04/2024	MSP	CA	Email exchange with B. Brownstein, D. Grassgreen, D. Ihn, et al. regarding Committee position regarding first day motions.	0.10	1,450.00	\$145.00
11/05/2024	LHP	CA	Email communications with J. O'Neill regarding agenda for hearing on November 7.	0.10	595.00	\$59.50
11/05/2024	LHP	CA	Revise and prepare notice of agenda for hearing on November 7 for filing (.2) and enter agenda into court record (.1); email communications with J. O'Neill regarding same (.1).	0.40	595.00	\$238.00
11/05/2024	LHP	CA	Email communications with attorney team regarding hearing binder for November 7.	0.10	595.00	\$59.50

Pachulski Stang Ziehl & Jones LLP
 Gritstone bio Inc.
 Client 32903.00002

Page: 21
 Invoice 144491
 November 30, 2024

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/05/2024	LHP	CA	Email communications with claims agent regarding service of agenda for hearing on November 7.	0.10	595.00	\$59.50
11/05/2024	LHP	CA	Review recent court filings for critical dates, update critical dates memo and WIP (.7) and email communications with calendaring clerk (.2) and attorney team regarding same (.1).	1.00	595.00	\$595.00
11/05/2024	MSP	CA	Email exchange with B. Huffman, J. Lucas, J. O'Neill, C. Economides, et al. regarding Rule 2015.3 report.	0.20	1,450.00	\$290.00
11/06/2024	DG	CA	Review updated WIP List.	0.20	1,695.00	\$339.00
11/06/2024	LHP	CA	Revise agenda for hearing on November 13 (.7) and email communications with J. O'Neill regarding same (.1).	0.80	595.00	\$476.00
11/06/2024	LHP	CA	Finalize and prepare notice of agenda cancelling DIP motion scheduled for November 7 for filing (.1) and enter into court record (.2); email communications with J. O'Neill regarding same (.1).	0.40	595.00	\$238.00
11/06/2024	LHP	CA	Review recent court filings for critical dates, update critical dates memo and WIP (.7) and email communications with calendaring clerk (.2) and attorney team regarding same (.1).	1.00	595.00	\$595.00
11/07/2024	ARP	CA	Prepare hearing and virtual notebook for hearing on 11-13-24.	0.40	475.00	\$190.00
11/07/2024	LHP	CA	Update list of hearing participants for appearance registrations (.1) and email communications with C. Knotts regarding same (.1).	0.20	595.00	\$119.00
11/07/2024	LHP	CA	Update critical dates memo (.5) and email communications with calendaring clerk (.2) and attorney team (.1) regarding same.	0.80	595.00	\$476.00
11/07/2024	LHP	CA	Work on agenda for hearing on November 13 (2.1) and email communications with J. O'Neill regarding same (.2).	2.30	595.00	\$1,368.50
11/07/2024	LHP	CA	Email communications with A. Paul regarding binders for hearing on November 13.	0.10	595.00	\$59.50
11/07/2024	LHP	CA	Telephone communication with J. O'Neill regarding agenda for hearing on November 13.	0.10	595.00	\$59.50

Pachulski Stang Ziehl & Jones LLP
 Gritstone bio Inc.
 Client 32903.00002

Page: 22
 Invoice 144491
 November 30, 2024

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/08/2024	DG	CA	Review and comment on hearing agenda particularly with respect to DIP and CC motion (.1); multiple emails with L. Petras, M. Litvak and J. O'Neill re: same (.1); finalize language (.1).	0.30	1,695.00	\$508.50
11/08/2024	LHP	CA	Finalize agenda for hearing on November 13 (.1) and enter agenda into court record (.2).	0.30	595.00	\$178.50
11/08/2024	LHP	CA	Coordinate service of November 13 hearing agenda (.2) and coordinate creation of hearing binders (.2).	0.40	595.00	\$238.00
11/08/2024	LHP	CA	Review and revise electronic binder for hearing on November 13.	0.30	595.00	\$178.50
11/08/2024	LHP	CA	Email communications with D. Grassgreen and J. O'Neill regarding hearing preparation for November 13.	0.20	595.00	\$119.00
11/08/2024	MSP	CA	Attention to pending relief, Committee positions regarding same (.40); email exchange with J. O'Neill, B. Brownstein, P. Feeney, et al. regarding same (.10).	0.50	1,450.00	\$725.00
11/08/2024	MSP	CA	Email exchange with J. O'Neill, D. Grassgreen, et al. regarding case update.	0.10	1,450.00	\$145.00
11/11/2024	LHP	CA	Revise agenda for hearing on November 13.	1.00	595.00	\$595.00
11/11/2024	MNF	CA	Review and update critical dates	0.30	595.00	\$178.50
11/12/2024	JWL	CA	Prepare for Nov. 13 hearing for second day motions and final orders on first day motions (1.5);	1.50	1,250.00	\$1,875.00
11/12/2024	LHP	CA	Draft second amended agenda for hearing on November 13 (4.0) and email communications with J. O'Neill regarding same (.2).	4.20	595.00	\$2,499.00
11/12/2024	LHP	CA	Email communications with attorney team regarding appearance registrations for November 13 hearing.	0.20	595.00	\$119.00
11/12/2024	MSP	CA	Email exchange with D. Grassgreen, J. O'Neill, et al. regarding Committee statement.	0.10	1,450.00	\$145.00
11/12/2024	MSP	CA	Email exchange with J. O'Neill, D. Grassgreen, et al. regarding entry of orders and other administrative issues.	0.20	1,450.00	\$290.00

Pachulski Stang Ziehl & Jones LLP
 Gritstone bio Inc.
 Client 32903.00002

Page: 23
 Invoice 144491
 November 30, 2024

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/13/2024	LHP	CA	Prepare link of November 13 hearing binder documents for transmission to clients (.2) and email communications with J. O'Neill regarding same (.1).	0.30	595.00	\$178.50
11/13/2024	MSP	CA	Attention to administrative matters, including notice issues, first day hearing matters, etc. (.40); email exchange with J. Miller, J. O'Neill, D. Grassgreen, B. Huffman, et al. regarding same (.10).	0.50	1,450.00	\$725.00
11/14/2024	LHP	CA	Receive, circulate, and index transcript of November 13 hearing into file for future reference.	0.20	595.00	\$119.00
11/14/2024	LHP	CA	Draft notice of withdrawal of COC regarding omnibus hearing dates (.2) and email communications with J. O'Neill regarding same (.1).	0.30	595.00	\$178.50
11/14/2024	LHP	CA	Finalize notice of withdrawal of COC regarding omnibus hearing dates (.1) and enter into court record (.2).	0.30	595.00	\$178.50
11/14/2024	MSP	CA	Email exchange with J. O'Neill, J. Lucas, et al. regarding status of orders.	0.20	1,450.00	\$290.00
11/15/2024	LHP	CA	Review recent court filings for critical dates and update critical dates memo.	2.90	595.00	\$1,725.50
11/18/2024	LHP	CA	Review recent court filings and orders for critical dates, update critical dates memo and WIP (4.1) and email communications with calendaring clerk regarding same (.1).	4.20	595.00	\$2,499.00
11/18/2024	VAN	CA	Phone conference with J. Lucas regarding objection to landlord administrative expense claim.	0.20	1,295.00	\$259.00
11/19/2024	DG	CA	Review and comment upon updated WIP and Critical Dates.	0.30	1,695.00	\$508.50
11/19/2024	DG	CA	Weekly call with Raymond James, PWC.	0.60	1,695.00	\$1,017.00
11/19/2024	LHP	CA	Update critical dates memo (.1) and email communications with calendaring clerk and attorney team regarding same (.1).	0.20	595.00	\$119.00
11/22/2024	DG	CA	Review critical dates.	0.10	1,695.00	\$169.50

Pachulski Stang Ziehl & Jones LLP
 Gritstone bio Inc.
 Client 32903.00002

Page: 24
 Invoice 144491
 November 30, 2024

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/26/2024	LHP	CA	Review recent court filings for critical dates, update critical dates memo and WIP (.8) and email communications with calendaring clerk (.1) and attorney team (.1) regarding same.	1.00	595.00	\$595.00
				<u>39.60</u>		<u>\$30,227.50</u>

Corporate Governance

11/04/2024	JWL	CG	Attend board meeting with senior management and advisors (1.5).	1.50	1,250.00	\$1,875.00
11/15/2024	DG	CG	Attend Board Call re case status.	0.70	1,695.00	\$1,186.50
11/15/2024	JWL	CG	Attend update board meeting re bankruptcy process (.7).	0.70	1,250.00	\$875.00
				<u>2.90</u>		<u>\$3,936.50</u>

Claims Administration and Objections

11/01/2024	MSP	CO	Email exchange with M. Thomas, D. Grassgreen et al. regarding reclamation demand	0.10	1,450.00	\$145.00
11/03/2024	MSP	CO	Email exchange with J. Lucas, B. Wilson regarding reclamation demand.	0.10	1,450.00	\$145.00
11/04/2024	DG	CO	Review 8k for DIP Loan.	0.30	1,695.00	\$508.50
11/05/2024	MSP	CO	Email exchange with J. Lucas, et al. regarding reclamation demands.	0.10	1,450.00	\$145.00
11/06/2024	LHP	CO	Continue drafting bar date motion.	0.90	595.00	\$535.50
11/14/2024	LHP	CO	Continue drafting bar date motion (1.5) and email communications with J. O'Neill and J. Lucas regarding same (.1).	1.60	595.00	\$952.00
11/18/2024	JEO	CO	Review and revise bar date motion	1.60	1,395.00	\$2,232.00
11/18/2024	JEO	CO	Review comments from claims agent and update bar date motion	0.80	1,395.00	\$1,116.00
11/18/2024	JEO	CO	Email to committee counsel to circulate bar date motion	0.20	1,395.00	\$279.00
11/18/2024	JWL	CO	Emails with Verita regarding bar date motion (.5);	0.50	1,250.00	\$625.00
11/18/2024	JWL	CO	Call with V. Newmark regarding resposne to Boston landlord objection to rejection (.2);	0.20	1,250.00	\$250.00

Pachulski Stang Ziehl & Jones LLP
 Gritstone bio Inc.
 Client 32903.00002

Page: 25
 Invoice 144491
 November 30, 2024

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/18/2024	JWL	CO	Email to committee regarding waiver of preference claim of Worldwide (.5);	0.50	1,250.00	\$625.00
11/20/2024	JEO	CO	Follow up with the Committee on Bar Date Motion	0.10	1,395.00	\$139.50
11/20/2024	JEO	CO	Finalize and file bar date motion	2.00	1,395.00	\$2,790.00
11/20/2024	JEO	CO	Review drafts of bar date notice, publication notice, proof of claim and review publication options	2.00	1,395.00	\$2,790.00
11/20/2024	JWL	CO	Review bar date motion prior to filing (1.0);	1.00	1,250.00	\$1,250.00
11/20/2024	LHP	CO	Revise bar date motion (.7); draft notice of hearing on bar date motion (.5) and email communications with J. O'Neill and J. Lucas regarding same (.2).	1.40	595.00	\$833.00
11/20/2024	LHP	CO	Finalize and prepare bar date motion for filing (.4) and enter into court record (.2); email communication with Verita regarding service of same (.1).	0.70	595.00	\$416.50
11/20/2024	MSP	CO	Email exchange with J. O'Neill, et al. regarding bar date.	0.10	1,450.00	\$145.00
11/21/2024	JWL	CO	Review revised Worldwide preference stip from Committee (.2); call with Worldwide re same (.4); call with Hercules re same (.2); call with DIP lender re same (.2);	1.00	1,250.00	\$1,250.00
11/22/2024	JWL	CO	Review revised stipulation for Worldwide preference wavier issue (.2); email with committee re same (.1); email with client regarding payment of invoices (.2);	0.50	1,250.00	\$625.00
11/25/2024	JWL	CO	Revise Worldwide stipulation re preference waiver (.3); emails with Worldwide re same (.2); call with DIP lender re same (.2); email to committee re same (.2); email to Hercules re same (.2);	1.10	1,250.00	\$1,375.00
				16.80		\$19,172.00

Pachulski Stang Ziehl & Jones LLP
 Gritstone bio Inc.
 Client 32903.00002

Page: 26
 Invoice 144491
 November 30, 2024

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
PSZJ Compensation						
11/04/2024	LHP	CP	Draft COC regarding motion to establish procedures for compensation of professionals (.4); revise proposed order (.1) and email communications with J. O'Neill regarding same (.1).	0.60	595.00	\$357.00
11/11/2024	LHP	CP	Draft CNO regarding interim compensation procedures (.4) and prepare CNO and exhibit for filing (.3); email communications with J. O'Neill regarding same (.2).	0.90	595.00	\$535.50
11/19/2024	JWL	CP	Review monthly fee application for PSZJ (1.0);	1.00	1,250.00	\$1,250.00
11/20/2024	DG	CP	Fee application preparation.	0.50	1,695.00	\$847.50
11/20/2024	LHP	CP	Draft PSZJ first monthly application for compensation.	4.90	595.00	\$2,915.50
11/21/2024	LHP	CP	Revise PSZJ first monthly application for compensation (.5) and email communication with J. Lucas and J. O'Neill regarding same (.1).	0.60	595.00	\$357.00
				8.50		\$6,262.50
Other Professional Compensation						
11/11/2024	JEO	CPO	Finalize interim compensation procedures order and file under certificate of no objection	0.60	1,395.00	\$837.00
11/19/2024	LHP	CPO	Work on Raymond James first monthly application for compensation.	1.00	595.00	\$595.00
11/20/2024	DG	CPO	Confer with Simon Wein re: fee application process and timing.	0.10	1,695.00	\$169.50
11/27/2024	LHP	CPO	Continue drafting Raymond James' first application for compensation.	0.80	595.00	\$476.00
				2.50		\$2,077.50
Employee Benefits/Pensions and KEIP/KERP						
11/04/2024	DG	EB	Review and respond to correspondence from D. Iln re: updated KEIP Charts.	0.20	1,695.00	\$339.00
11/04/2024	DG	EB	Review KEIP/KERP revisions in response to Committee and UST (.3); correspondence with J. Lucas re: same (.1).	0.40	1,695.00	\$678.00

Pachulski Stang Ziehl & Jones LLP
 Gritstone bio Inc.
 Client 32903.00002

Page: 27
 Invoice 144491
 November 30, 2024

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/04/2024	JEO	EB	Review status of KEIP Motion (.6) and Email with committee counsel regarding KEIP (.3)	0.90	1,395.00	\$1,255.50
11/04/2024	MSP	EB	Email exchange with T. Fox, J. Lucas, D. Ihn, et al. regarding KEIP, etc.	0.10	1,450.00	\$145.00
11/05/2024	DG	EB	Work through comments from UST to KEIP/KERP (.2) and review revise pleadings and response addressing same (.2).	0.40	1,695.00	\$678.00
11/05/2024	JWL	EB	Work on updates to KEIP/KERP in response to UST and Committee comments (1.0); emails with V. Newmark regarding supplemental declaration (.5);	1.50	1,250.00	\$1,875.00
11/06/2024	DG	EB	Review supplemental Fleming Declaration in support of KEIP/KERP.	0.40	1,695.00	\$678.00
11/06/2024	DG	EB	Review Fleming comments on revised declaration for KEIP/KERP motion.	0.20	1,695.00	\$339.00
11/06/2024	JWL	EB	Emails with UST and S. Fleming re KEIP and KERP program (.5); work on KEIP issues in response to UCC comments (.1.0);	1.50	1,250.00	\$1,875.00
11/06/2024	MSP	EB	Email exchange with J. Lucas, S. Fleming, T. Fox, et al. regarding KEIP.	0.10	1,450.00	\$145.00
11/06/2024	VAN	EB	Draft supplemental declaration of Steven Fleming in support of the KEIP and KERP.	2.30	1,295.00	\$2,978.50
11/07/2024	JWL	EB	Review and revise KEIP order in response to Committee comments and resolution of KEIP motion (1.0).	1.00	1,250.00	\$1,250.00
11/07/2024	LHP	EB	Email communications with attorney team regarding KEIP order.	0.20	595.00	\$119.00
11/08/2024	DG	EB	Work on final KEIP including revised order; revised motion to seal (.5); correspondence from UST re: same (.1); response to UST (.1); correspondence from J. Lucas and J. O'Neill re: same (.2).	0.90	1,695.00	\$1,525.50
11/08/2024	JEO	EB	Review and finalize order on Motion for an Order Authorizing Debtor to File Under Seal Certain Information Related to KEIP Motion	0.60	1,395.00	\$837.00
11/08/2024	JEO	EB	Review and finalize KEIP Order.	0.80	1,395.00	\$1,116.00

Pachulski Stang Ziehl & Jones LLP
 Gritstone bio Inc.
 Client 32903.00002

Page: 28
 Invoice 144491
 November 30, 2024

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/08/2024	LHP	EB	Draft CNO regarding motion to seal KEIP (.5); prepare CNO for filing (.2); email communications with J. O'Neill (.1) and D. Potts (.1) regarding same.	0.80	595.00	\$476.00
11/08/2024	MSP	EB	Email exchange with J. Lucas, B. Brownstein, et al. regarding KEIP/KERP.	0.10	1,450.00	\$145.00
11/11/2024	JEO	EB	Review final wage order and coordinate filing under certificate of no objection	0.50	1,395.00	\$697.50
11/14/2024	JWL	EB	Review Proctor	0.50	1,250.00	\$625.00
				13.40		\$17,777.00

Contract and Lease Matters

11/01/2024	MSP	EC	Email exchange with E. Jones, J. Lucas, T. Patterson, et al. regarding Emeryville lease.	0.10	1,450.00	\$145.00
11/05/2024	JWL	EC	Emails with client regarding payment vendor and terms of contract (.5);	0.50	1,250.00	\$625.00
11/06/2024	JWL	EC	Call with J. Irving for Worldwide regarding assumption and payment of investigators (.5);	0.50	1,250.00	\$625.00
11/08/2024	DG	EC	Correspondence from Committee counsel re: D&O Policy questions (.1); confer with company and provide responses to to same (.2).	0.30	1,695.00	\$508.50
11/08/2024	JEO	EC	Review status of Motion for Entry of an Order (A) Authorizing Rejection of Unexpired Leases of Non-Residential Real Property and finalize form of order and certificate of no objection	0.70	1,395.00	\$976.50
11/08/2024	JEO	EC	Review and finalize Notice of Assumption of Lease/Executory Contract and coordindate filing and service	0.90	1,395.00	\$1,255.50
11/08/2024	MSP	EC	Email exchange with B. Wilson, et al. regarding adequate assurance request.	0.10	1,450.00	\$145.00
11/08/2024	MSP	EC	Email exchange with B. Huffman, et al. regarding Schedule G questions.	0.10	1,450.00	\$145.00
11/12/2024	JWL	EC	Draft email to Committee regarding Worldwide payment issues (1.0);	1.00	1,250.00	\$1,250.00
11/12/2024	MNF	EC	Prepare Notice of Lease Rejection Motion; Coordinate filing and service of same	0.60	595.00	\$357.00

Pachulski Stang Ziehl & Jones LLP
 Gritstone bio Inc.
 Client 32903.00002

Page: 29
 Invoice 144491
 November 30, 2024

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/13/2024	JEO	EC	Prepare lease rejection order for submission to court	0.60	1,395.00	\$837.00
11/13/2024	JWL	EC	Call with Worldwide counsel regarding payment of investigator fees and waiver of preference (.5);	0.50	1,250.00	\$625.00
11/13/2024	LHP	EC	Draft COC regarding Cambridge lease rejection (.4) and prepare exhibits (.4); prepare COC for filing and enter into court record (.4); email communications with J. O'Neill regarding same (.2).	1.40	595.00	\$833.00
11/13/2024	MSP	EC	Email exchange with B. Huffman, et al. regarding lease schedules.	0.10	1,450.00	\$145.00
11/13/2024	MSP	EC	Email exchange with N. Hull, et al. regarding Deaconess agreement.	0.10	1,450.00	\$145.00
11/14/2024	DG	EC	Call with J. Lucas re: Boston lease issues (.3); review research and draft precedent from Solyndra (.7); correspond with J. Lucas re: same (.1); review caselaw (.5).	1.60	1,695.00	\$2,712.00
11/14/2024	JEO	EC	Review lease rejection objection	0.30	1,395.00	\$418.50
11/14/2024	JWL	EC	Email from Worldwide counsel re payment of investigators (.2); email to committee regarding the same (.3); email with client re same (.1);	0.60	1,250.00	\$750.00
11/14/2024	JWL	EC	Review Boston landlord objection to rejection motion (.5); review case law re same (1.0);	1.50	1,250.00	\$1,875.00
11/14/2024	LHP	EC	Finalize notice of potential assumption and assignment of contracts and leases (.1) and enter notice into court record (.2).	0.30	595.00	\$178.50
11/15/2024	DG	EC	Review analysis of backup re: remaining materials at Boston location (.3); confer with J. Lucas re: same (.3).	0.60	1,695.00	\$1,017.00
11/15/2024	JWL	EC	Call with E. Jones re rejection and abandonment of Boston facility (.3); review company photos and other info re same (.5); call with C. Economides re Beth Israel contract (.7); call with counsel to Beth Israel re post petition work (.3);	1.80	1,250.00	\$2,250.00
11/15/2024	MSP	EC	Email exchange with N. Hull, et al. regarding Beth Israel Deaconess contract.	0.10	1,450.00	\$145.00

Pachulski Stang Ziehl & Jones LLP
 Gritstone bio Inc.
 Client 32903.00002

Page: 30
 Invoice 144491
 November 30, 2024

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/20/2024	DG	EC	Confer with J. Lucas re: Worldwide settlement.	0.10	1,695.00	\$169.50
11/20/2024	DG	EC	Correspondence with S. Komrauer re: Boston lease (.1); correspond with J. Lucas re: same (.1).	0.20	1,695.00	\$339.00
11/22/2024	VAN	EC	Draft reply pleadings in support of Boston lease rejection motion.	4.80	1,295.00	\$6,216.00
11/23/2024	DG	EC	Correspondence with counsel to Boston Landlord re: Hercules equipment.	0.10	1,695.00	\$169.50
11/23/2024	VAN	EC	Draft reply pleadings in support of Boston lease rejection motion.	0.40	1,295.00	\$518.00
11/25/2024	DG	EC	Address issues re: Boston landlord and property removal.	0.30	1,695.00	\$508.50
11/25/2024	DG	EC	Review and comment on reply to landlord objections.	0.60	1,695.00	\$1,017.00
11/25/2024	DG	EC	Address various contract assumption issues.	0.40	1,695.00	\$678.00
11/25/2024	JWL	EC	Email with client regarding audit for CAM charges under rejected Boston lease (.2); review and revise reply to Boston landlord objection (1.2); revise declaration in support (.8); call with counsel to Worldwide re payment and preference waiver (.5);	2.70	1,250.00	\$3,375.00
11/25/2024	JWL	EC	Call with client and Beth Israel regarding contract changes (.5);	0.50	1,250.00	\$625.00
11/27/2024	JWL	EC	Review comments from client on contract cure list (.5); call with Boston landlord's counsel regarding abandonment issues (.2);	0.70	1,250.00	\$875.00
				25.10		\$32,454.00

First/Second Day Matters

11/01/2024	MNF	FD	Review hearing binders for 11/4 hearing	0.50	595.00	\$297.50
11/02/2024	BEW	FD	Prepare word versions of final orders for first day motions and email to J. Lucas re: same and Committee requests	0.40	650.00	\$260.00

Pachulski Stang Ziehl & Jones LLP
 Gritstone bio Inc.
 Client 32903.00002

Page: 31
 Invoice 144491
 November 30, 2024

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/04/2024	DG	FD	Review T. Fox comments to bidding procedures, NOL motion and KEIP/KERP Motions (.3); review motions and order in response thereto (.5); confer with J. Lucas re: same (.3).	1.10	1,695.00	\$1,864.50
11/04/2024	LHP	FD	Email communications with court reporter regarding transcript of first day hearing.	0.10	595.00	\$59.50
11/04/2024	MNF	FD	Coordinate preparation of hearing binders for 11/7 hearing	0.30	595.00	\$178.50
11/05/2024	BEW	FD	Review and respond to J. Lucas email re: utility motion and PG&E	0.10	650.00	\$65.00
11/05/2024	BEW	FD	Email to PwC team re: PG&E and utility motion	0.20	650.00	\$130.00
11/05/2024	BEW	FD	Revise final utilities motion to incorporate PG&E proposed treatment	0.20	650.00	\$130.00
11/05/2024	MNF	FD	Review hearing binders for 11/7 hearing	0.50	595.00	\$297.50
11/06/2024	LHP	FD	Circulate Thermo Fisher bid/sale procedures objection to attorney team (.1) and revise agenda for hearing on November 13 (.2).	0.30	595.00	\$178.50
11/07/2024	MNF	FD	Review agenda and Coordinate preparation of hearing binders for 11/13 hearing	0.40	595.00	\$238.00
11/08/2024	BEW	FD	Email PG&E re: utility deposit	0.10	650.00	\$65.00
11/08/2024	LHP	FD	Draft COC regarding KEIP (.5); prepare COC for filing (.2) email communications with J. O'Neill (.1) and D. Potts (.1) regarding same .	0.90	595.00	\$535.50
11/08/2024	LHP	FD	Draft CNO regarding Cambridge lease rejection (.5); prepare CNO for filing (.2); email communications with J. O'Neill (.1) and D. Potts (.1) regarding same.	0.80	595.00	\$476.00
11/08/2024	MNF	FD	Review hearing binders for 11/13 hearing	1.50	595.00	\$892.50
11/11/2024	JEO	FD	Review and finalize utilities order and file under certificate of counsel	0.80	1,395.00	\$1,116.00
11/11/2024	JEO	FD	Review final cash management order and submit under certificate of no objection	0.50	1,395.00	\$697.50
11/11/2024	JEO	FD	Review final tax order and submit under certification of counsel.	0.50	1,395.00	\$697.50

Pachulski Stang Ziehl & Jones LLP
 Gritstone bio Inc.
 Client 32903.00002

Page: 32
 Invoice 144491
 November 30, 2024

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/11/2024	LHP	FD	Draft CNO regarding employee wages motion (.4) and prepare CNO and exhibit for filing (.3); email communications with J. O'Neill regarding same (.2).	0.90	595.00	\$535.50
11/11/2024	LHP	FD	Draft COC regarding payment of taxes motion (.4) and prepare exhibits (.4); email communications with J. O'Neill regarding same (.2).	1.00	595.00	\$595.00
11/11/2024	LHP	FD	Draft COC regarding cash management motion (.4) and prepare exhibits (.4); email communications with J. O'Neill regarding same (.2).	1.00	595.00	\$595.00
11/12/2024	MNF	FD	Review/coordinate preparation of binders and virtual appearance for 11/13 hearing	1.00	595.00	\$595.00
11/13/2024	MNF	FD	Hearing preparation for 11/13 hearing; Review filings and binders for same	0.50	595.00	\$297.50
11/18/2024	JEO	FD	Email with Lisa Petras re utility order	0.20	1,395.00	\$279.00
				13.80		\$11,076.00

Financial Filings

11/04/2024	MSP	FF	Email exchange with J. Lucas, B. Huffman, et al. regarding review of draft Schedules/SOFA notes.	0.10	1,450.00	\$145.00
11/05/2024	DG	FF	Review 2015 report and schedule comments from B. Huffman.	0.30	1,695.00	\$508.50
11/05/2024	JEO	FF	Review and comment on 2015.3 report	0.30	1,395.00	\$418.50
11/05/2024	MBL	FF	Emails with PwC re schedules issues.	0.10	1,525.00	\$152.50
11/05/2024	MSP	FF	Review and revise draft Schedules/SOFA notes (2.10); email exchange with B. Huffman, et al. regarding same (.10).	2.20	1,450.00	\$3,190.00
11/06/2024	MSP	FF	Email exchange with B. Huffman, et al. regarding Schedules/SOFA notes.	0.10	1,450.00	\$145.00
11/07/2024	BEW	FF	Respond to email from PwC re: information for schedules	0.10	650.00	\$65.00
11/07/2024	MSP	FF	Email exchange with B. Huffman, et al. regarding Schedule D assumptions.	0.10	1,450.00	\$145.00

Pachulski Stang Ziehl & Jones LLP
 Gritstone bio Inc.
 Client 32903.00002

Page: 33
 Invoice 144491
 November 30, 2024

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/08/2024	DG	FF	Call with S. Fleming and D. Ihn and J. Lucas re: committee issues with DIP loan in advance of committee call (.5); call with FTI team and Arent Fox team re: same (.5).	1.00	1,695.00	\$1,695.00
11/08/2024	DG	FF	Further call with S. Fleming and J. Lucas and D. Ihn to try to address final objection issues.	0.30	1,695.00	\$508.50
11/08/2024	JEO	FF	Review status of schedules extension motion and review and finalize CNO for filing	0.40	1,395.00	\$558.00
11/08/2024	JWL	FF	Review underlying info for call with client and B. Huffman regarding schedules and statements (.5); attend call re same (1.0);	1.50	1,250.00	\$1,875.00
11/08/2024	LHP	FF	Draft CNO regarding motion to extend time to file schedules (.5); prepare CNO for filing (.2); email communications with J. O'Neill (.1) and D. Potts (.1) regarding same.	0.80	595.00	\$476.00
11/08/2024	MSP	FF	Email exchange with J. Lucas, B. Huffman et al. regarding Schedule H assumptions.	0.10	1,450.00	\$145.00
11/14/2024	JWL	FF	Call with PWC team regarding schedules and statements (.5); review statements and schedules (.5); review and revise global notes for schedules (.8);	1.80	1,250.00	\$2,250.00
11/14/2024	MSP	FF	Email exchange with J. Lucas, B. Huffman, et al. regarding Schedules/SOFA.	0.10	1,450.00	\$145.00
11/15/2024	JEO	FF	Review status of schedules and statements of financial affairs and coordinate filing	0.90	1,395.00	\$1,255.50
11/15/2024	LHP	FF	Enter schedules and statement of financial affairs into court record (.4) and circulate filed copies to attorney team (.1).	0.50	595.00	\$297.50
11/15/2024	MSP	FF	Review revised global notes regarding schedules/SOFA, follow up issues (.70); email exchange with B. Huffman, W. Skinner, et al. regarding same (.10).	0.80	1,450.00	\$1,160.00
11/19/2024	JWL	FF	Prepare for with client (1.5); and attend 341 meeting with C. Economides (1.5);	3.00	1,250.00	\$3,750.00
11/20/2024	DG	FF	Review SOFA re: question from counsel for Hercules (.4); correspond with C. Economides re; same (.1); correspond with S. Komrauer re: same (.1).	0.60	1,695.00	\$1,017.00

Pachulski Stang Ziehl & Jones LLP
 Gritstone bio Inc.
 Client 32903.00002

Page: 34
 Invoice 144491
 November 30, 2024

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/20/2024	JEO	FF	Check with Brian Huffman re status of UST reports	0.20	1,395.00	\$279.00
11/27/2024	JEO	FF	Review monthly operating report and coordinate filing	0.60	1,395.00	\$837.00
11/27/2024	LHP	FF	Prepare October operating report and attachments for filing (.4) and enter into court record (.2); email communications with J. O'Neill (.1) and PwC (.1) regarding same.	0.80	595.00	\$476.00
				16.70		\$21,494.00

Financing/Cash Collateral/Cash Management

11/01/2024	DG	FN	Correspond with J. O'Neill and team re: timing of hearing (.2); correspond with S. Komrower re: milestone (.1); review UST comments to DIP Order (.2); review M. Litvak and N. Moaz responses and markup of order (.4); review Hercules counsel response (.1),	1.00	1,695.00	\$1,695.00
11/01/2024	JEO	FN	Review and finalize Notice of Continued DIP hearing	0.60	1,395.00	\$837.00
11/01/2024	JEO	FN	Zoom call with Max Litvak and D. Grassgreen to discuss DIP financing	0.30	1,395.00	\$418.50
11/01/2024	LHP	FN	Draft notice of cancelled hearing agenda for November 4 hearing on DIP financing (.3) and email communications with J. O'Neill regarding same (.1).	0.40	595.00	\$238.00
11/01/2024	LHP	FN	Draft notice of hearing for new DIP hearing (.3) and email communications with J. O'Neill regarding same (.1).	0.40	595.00	\$238.00
11/01/2024	LHP	FN	Revise draft notice of hearing for new DIP hearing (.1) and email communications with J. O'Neill regarding same (.1).	0.10	595.00	\$59.50
11/01/2024	LHP	FN	Finalize notice of cancelled hearing agenda for November 4 hearing on DIP financing (.1) and enter notice into court record (.1); coordinate service of notice (.1).	0.30	595.00	\$178.50
11/01/2024	LHP	FN	Finalize notice of hearing for new DIP hearing (.1) and enter notice into court record (.1); coordinate service of notice (.1).	0.30	595.00	\$178.50

Pachulski Stang Ziehl & Jones LLP
 Gritstone bio Inc.
 Client 32903.00002

Page: 35
 Invoice 144491
 November 30, 2024

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/01/2024	MBL	FN	Emails with team and opposing counsel re DIP motion timing.	0.20	1,525.00	\$305.00
11/01/2024	MBL	FN	Review and respond to lender comments to UST issues and review revised DIP order (0.5); coordinate with lender counsel re same (0.2).	0.70	1,525.00	\$1,067.50
11/01/2024	MBL	FN	Review lender comments to form 8-K re DIP loan; coordinate with Fenwick and team re same.	0.20	1,525.00	\$305.00
11/01/2024	MBL	FN	Call with Hercules counsel re DIP timing; update team re same.	0.10	1,525.00	\$152.50
11/01/2024	MBL	FN	Call with team re DIP hearing timing.	0.30	1,525.00	\$457.50
11/01/2024	MSP	FN	Meeting with D. Grassgreen, J. Lucas, J. O'Neill regarding DIP hearing.	0.50	1,450.00	\$725.00
11/02/2024	MBL	FN	Emails with committee counsel and team re interim DIP order and pending diligence requests.	0.20	1,525.00	\$305.00
11/02/2024	MSP	FN	Email exchange with M. Litvak, B. Brownstein, et al. regarding DIP order.	0.10	1,450.00	\$145.00
11/03/2024	DG	FN	Call with Beth Brownstein re: DIP comments (.5); correspond with DIP Lender counsel re: same (.1).	0.60	1,695.00	\$1,017.00
11/04/2024	DG	FN	Update call with DIP Lender.	0.50	1,695.00	\$847.50
11/04/2024	DG	FN	Review committee responses/proposals on DIP Loan (.3); call with J. Lucas re: same (.3).	0.60	1,695.00	\$1,017.00
11/04/2024	DG	FN	Correspond with B. Brownstein re: DIP Issues.	0.10	1,695.00	\$169.50
11/04/2024	DG	FN	Correspondence with G. Richards re: DIP Loan (.1); correspondence with Conor Tully re: same (.1).	0.20	1,695.00	\$339.00
11/04/2024	DG	FN	Call with B. Brownstein re: DIP Order comments re: carveout (.3); correspond with M. Litvak re: same (.1); review language in order (.1).	0.50	1,695.00	\$847.50
11/04/2024	DG	FN	Call with S. Fleming re: UCC and budget issues.	0.30	1,695.00	\$508.50
11/04/2024	MBL	FN	Emails with team and committee counsel re DIP issues and pending doc requests.	0.20	1,525.00	\$305.00

Pachulski Stang Ziehl & Jones LLP
 Gritstone bio Inc.
 Client 32903.00002

Page: 36
 Invoice 144491
 November 30, 2024

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/04/2024	MBL	FN	Review revised form 8-K re DIP loan; coordinate with Fenwick and team re same.	0.10	1,525.00	\$152.50
11/05/2024	DG	FN	All hands call with committee advisors, lenders and debtor advisors to address committee issues on DIP, budget and related issues.	2.00	1,695.00	\$3,390.00
11/05/2024	DG	FN	Regroup call with D. Ihn, S. Fleming and J. Lucas on budget.	0.50	1,695.00	\$847.50
11/05/2024	DG	FN	Further Chronos update call with RJ team re: new sale developments.	0.50	1,695.00	\$847.50
11/05/2024	DG	FN	Correspondence from B. Brownstein and G. Richards re: RJ engagement (.1); call with G. Richards re: same (.1); review proposal (.2).	0.40	1,695.00	\$678.00
11/05/2024	DG	FN	Multiple emails with S. Komrower (10+) regarding comments to financing motions and comments to changes made by committee and dip lender.	0.30	1,695.00	\$508.50
11/05/2024	DG	FN	Emails with M. Litvak re: DIP Loan status (.2); call with M. Livak re: same (.3).	0.50	1,695.00	\$847.50
11/05/2024	DG	FN	Call with Nir Moaz re: response to committee comments (.3); review correspondence re: same (.1).	0.40	1,695.00	\$678.00
11/05/2024	JEO	FN	Review status of matters scheduled for 11/7 hearing	0.90	1,395.00	\$1,255.50
11/05/2024	JWL	FN	Strategy call with client, D. Grassgreen, S. Fleming re DIP and committee negotiations (1.0);	1.00	1,250.00	\$1,250.00
11/05/2024	JWL	FN	Call with D. Grassgreen, M. Litvak, and PWC regarding Committee demands re DIP, Bid Procedures, KEIP, and Budget (1.1); all hands call with Committee re same (2.0);	3.10	1,250.00	\$3,875.00
11/05/2024	JWL	FN	Review 2015.3 report and respond to PWC re same (.3);	0.30	1,250.00	\$375.00
11/05/2024	MBL	FN	Call with team and PwC re DIP and budget issues.	1.20	1,525.00	\$1,830.00
11/05/2024	MBL	FN	Call with team and committee counsel re DIP issues (in part).	1.50	1,525.00	\$2,287.50

Pachulski Stang Ziehl & Jones LLP
 Gritstone bio Inc.
 Client 32903.00002

Page: 37
 Invoice 144491
 November 30, 2024

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/05/2024	MBL	FN	Emails with lender counsel and team re DIP loan issues and status.	0.30	1,525.00	\$457.50
11/05/2024	MBL	FN	Revise form 8-K re DIP loan; coordinate with Fenwick and team re same.	0.20	1,525.00	\$305.00
11/06/2024	DG	FN	Review prepetition lender comments on UCOC comments on DIP Loan.	0.30	1,695.00	\$508.50
11/06/2024	DG	FN	Call with S. Komrower and J. Lucas re: dip loan and sale issues.	0.40	1,695.00	\$678.00
11/06/2024	DG	FN	Call with Michael Solomon re: DIP Loan and diligence.	0.40	1,695.00	\$678.00
11/06/2024	DG	FN	Call with M. Pagay, Will Skinner re: DIP Loan diligence and call with Solomon.	0.30	1,695.00	\$508.50
11/06/2024	DG	FN	Work on revised cash collateral budget with S. Fleming including review of draft (.2); provide comments (.2); call with Steve and David (.3).	0.70	1,695.00	\$1,186.50
11/06/2024	DG	FN	Correspondence re: alternative dip lender.	0.10	1,695.00	\$169.50
11/06/2024	DG	FN	Coordinate with James O'Neill continuance of DIP hearing - direct to final.	0.20	1,695.00	\$339.00
11/06/2024	JEO	FN	Call with D. Grassgreen and Max Litvak regarding DIP Motion	0.20	1,395.00	\$279.00
11/06/2024	JEO	FN	Review noticing and agenda for continued hearing on DIP Financing Motion (1.8); Emails to Court and UST regarding adjournment (.4)	2.20	1,395.00	\$3,069.00
11/06/2024	JWL	FN	Call with D. Grassgreen and M. Pagay re DIP status (.3);	0.30	1,250.00	\$375.00
11/06/2024	JWL	FN	Call with S. Fleming and D. Ihn re cash collateral budget (.5);	0.50	1,250.00	\$625.00
11/06/2024	JWL	FN	Attend call with client, D. Grassgreen, S. Fleming regarding DIP financing updates and strategy (.6);	0.60	1,250.00	\$750.00
11/06/2024	LHP	FN	Prepare notice of agenda cancelling DIP motion scheduled for November 7 (.2) and draft updated notice of hearing (.4); email communications with J. O'Neill regarding same (.1).	0.70	595.00	\$416.50

Pachulski Stang Ziehl & Jones LLP
 Gritstone bio Inc.
 Client 32903.00002

Page: 38
 Invoice 144491
 November 30, 2024

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/06/2024	LHP	FN	Revise and prepare notice of hearing on DIP motion scheduled for November 13 for filing (.2) and enter into court record (.2); email communications with J. O'Neill regarding same (.1).	0.50	595.00	\$297.50
11/06/2024	MBL	FN	Calls with team and lender counsel re DIP and timing issues.	0.90	1,525.00	\$1,372.50
11/06/2024	MBL	FN	Emails with lender counsel and team re DIP loan issues and status.	0.20	1,525.00	\$305.00
11/06/2024	MBL	FN	Review committee and lender comments to interim DIP order.	0.30	1,525.00	\$457.50
11/06/2024	MSP	FN	Email exchange with M. Litvak, D. Grassgreen, et al. regarding Committee comments on DIP loan.	0.10	1,450.00	\$145.00
11/06/2024	MSP	FN	Email exchange with D. Grassgreen, et al. regarding potential lender litigation.	0.10	1,450.00	\$145.00
11/07/2024	DG	FN	Call with Michael Solomon re: dip loan. (.4); call with counsel for alternative DIP Lender and G. Richards (.6).	1.00	1,695.00	\$1,695.00
11/07/2024	DG	FN	Update call with client, RJ and PWC teams on DIP (.5); correspondence to and from S. Komrower re: same (.1).	0.60	1,695.00	\$1,017.00
11/07/2024	DG	FN	Call with J. Lucas re: next steps on DIP (.5); review markup of DIP Order from committee (.1); review markup of DIP order from FSI (.2); correspond with Nir Moaz re: same (.1).	0.90	1,695.00	\$1,525.50
11/07/2024	DG	FN	Call with Nir Moaz and T. Patterson re: DIP Next steps (.3); correspond with all key parties re: next steps on documentation (.2); call with S. Fleming and D. Ihn re: budget review (.3).	0.80	1,695.00	\$1,356.00
11/07/2024	JWL	FN	Update call with client, D. Grassgreen, D. Ihn, and Raymond James re DIP status (.5);	0.50	1,250.00	\$625.00
11/07/2024	JWL	FN	Call with D. Grassgreen, S. Fleming, and D. Ihn regarding cash collateral budget (w/o DIP) (.7); review budget (.5);	1.20	1,250.00	\$1,500.00
11/07/2024	MBL	FN	Emails with team and committee counsel re financing status.	0.40	1,525.00	\$610.00
11/07/2024	MBL	FN	Review and comment on draft final DIP order.	0.60	1,525.00	\$915.00

Pachulski Stang Ziehl & Jones LLP
 Gritstone bio Inc.
 Client 32903.00002

Page: 39
 Invoice 144491
 November 30, 2024

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/07/2024	MSP	FN	Email exchange with J. Lucas, et al. regarding NOL order.	0.10	1,450.00	\$145.00
11/07/2024	MSP	FN	Email exchange with M. Litvak, D. Grassgreen, et al. regarding DIP status.	0.10	1,450.00	\$145.00
11/08/2024	DG	FN	Review and respond to S. Komrower final open dip loan issues including review of order re; same.	0.30	1,695.00	\$508.50
11/08/2024	DG	FN	Extended call with B. Brownstein re: DIP and sale issues (.6); correspondence re: same (1); followup with J. Lucas re: same (.3); correspond with S. Fleming (.1).	1.10	1,695.00	\$1,864.50
11/08/2024	DG	FN	Review and respond to correspondence from DIP Lender re: and M. Litvak re: DIP Order and agreement cash prepetition changes (.2 call with M. Litvak re: same (.2); correspond with S. Fleming and D. Ihn re; same (.1).	0.50	1,695.00	\$847.50
11/08/2024	DG	FN	Further multiple correspondence with M. Litvak (.1) and Nir Moaz (.1) re: DIP Order and agreement cash prepetition changes.	0.20	1,695.00	\$339.00
11/08/2024	JWL	FN	Calls with D. Grassgreen, S. Fleming, and D. Ihn regarding DIP budget (.7); emails among committee and DIP lender re same (.3);	1.00	1,250.00	\$1,250.00
11/08/2024	MBL	FN	Call with team and PwC re Committee DIP issues.	0.30	1,525.00	\$457.50
11/08/2024	MBL	FN	Review revised DIP budget.	0.20	1,525.00	\$305.00
11/08/2024	MBL	FN	Update notice of borrowing; coordinate same with PwC.	0.10	1,525.00	\$152.50
11/08/2024	MBL	FN	Emails with opposing counsel, team, and PwC re pending IP issues.	0.30	1,525.00	\$457.50
11/08/2024	MBL	FN	Review and comment on revisions to final DIP order (0.8); emails with opposing counsel, PwC, and team re same (0.4).	1.20	1,525.00	\$1,830.00
11/08/2024	MBL	FN	Review updated BACA from JPM (0.1); coordinate same with client and lender counsel (0.1).	0.20	1,525.00	\$305.00
11/09/2024	DG	FN	Review and comment on revised DIP Order from DIP Lender (.3); review comments from committee counsel (.1); correspond with M. Litvak re: same (.1).	0.50	1,695.00	\$847.50

Pachulski Stang Ziehl & Jones LLP
 Gritstone bio Inc.
 Client 32903.00002

Page: 40
 Invoice 144491
 November 30, 2024

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/09/2024	MBL	FN	Review revised DIP credit agreement.	0.50	1,525.00	\$762.50
11/09/2024	MBL	FN	Emails with opposing counsel re status of DIP documents.	0.20	1,525.00	\$305.00
11/10/2024	DG	FN	Correspond with S. Fleming re: budget.	0.10	1,695.00	\$169.50
11/10/2024	DG	FN	Correspond with S. Komrowar (.1) and Maria Sountos (.1) re: credit agreement and bank account questions.	0.20	1,695.00	\$339.00
11/10/2024	MBL	FN	Review revised final DIP order from lender counsel; coordinate same with UST and opposing counsel.	0.40	1,525.00	\$610.00
11/11/2024	DG	FN	Call with Simon Wein; Geoff Richrds, S. Fleming and D. Ihn re: updated DIP Budget (.3); review correspondence from S. Fleming re: updated budget (.1); multiple emails re: same and review modifications (.1).	0.50	1,695.00	\$847.50
11/11/2024	DG	FN	Correspondece with Nir Moaz re: updated budget and DIP Order.	0.10	1,695.00	\$169.50
11/11/2024	DG	FN	Review final revised DIP Loan documents including order, motion and credit agreement.	1.30	1,695.00	\$2,203.50
11/11/2024	DG	FN	Finalize DIP motion and related docs.	1.30	1,695.00	\$2,203.50
11/11/2024	MBL	FN	Emails with lender counsel, PwC, team, and client re DIP loan issues.	0.30	1,525.00	\$457.50
11/11/2024	MBL	FN	Review updated DIP credit agreement, final order and budget; coordinate execution of credit agreement and ancillary documents.	0.70	1,525.00	\$1,067.50
11/11/2024	MBL	FN	Review and revise officer's cert and notice of borrowing re DIP loan (0.3); coordinate same with PwC and client (0.2).	0.50	1,525.00	\$762.50
11/11/2024	MBL	FN	Emails with client and lender counsel re BACA with JPM.	0.10	1,525.00	\$152.50
11/11/2024	MBL	FN	Emails with client re new segregated account.	0.10	1,525.00	\$152.50
11/11/2024	MBL	FN	Call with J. O'Neill re COC for DIP motion (0.1); follow-up emails with team re same (0.2).	0.30	1,525.00	\$457.50
11/12/2024	DG	FN	Call with S. Komrower re: DIP Motion.	0.20	1,695.00	\$339.00
11/12/2024	DG	FN	Correspondence with J. Oneill re: DIP Status.	0.10	1,695.00	\$169.50

Pachulski Stang Ziehl & Jones LLP
 Gritstone bio Inc.
 Client 32903.00002

Page: 41
 Invoice 144491
 November 30, 2024

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/12/2024	DG	FN	Correspondence with M. Litvak and correspondence with D. Ihn re: cash collateral numbers for DIP Order.	0.20	1,695.00	\$339.00
11/12/2024	JEO	FN	Review final DIP order and prepare notice for same and coordinate filing and service of same	1.30	1,395.00	\$1,813.50
11/12/2024	MBL	FN	Review and finalize final DIP order and DIP credit agreement; coordinate filing.	0.70	1,525.00	\$1,067.50
11/12/2024	MBL	FN	Emails with team, client, and opposing counsel re DIP documents and hearing status.	0.40	1,525.00	\$610.00
11/12/2024	MBL	FN	Prep for final DIP hearing.	1.20	1,525.00	\$1,830.00
11/12/2024	MBL	FN	Call with J. O'Neill re DIP order filing and hearing coordination.	0.10	1,525.00	\$152.50
11/12/2024	MBL	FN	Review committee filed statement re DIP and other pending matters.	0.20	1,525.00	\$305.00
11/12/2024	MBL	FN	Emails with PwC and team re DIP funding issues.	0.30	1,525.00	\$457.50
11/12/2024	MNF	FN	Finalize and E-file Notice of Final DIP Order	1.00	595.00	\$595.00
11/13/2024	DG	FN	Prepare for (3) and attend second day hearing including status update, sale procedures and DIP Financing (.8); regroup call with client following hearing (.3).	4.10	1,695.00	\$6,949.50
11/13/2024	DG	FN	Review loan documents re: description of cash payments (.3); multiple emails with M. Litvak re: same (.2); review revised documents in advance of hearing (.2).	0.70	1,695.00	\$1,186.50
11/13/2024	JEO	FN	Prepare final DIP order for submission to court	1.50	1,395.00	\$2,092.50
11/13/2024	LHP	FN	Revise COC regarding DIP financing (.4) and prepare exhibits (.4); prepare COC for filing and enter into court record (.6); email communications with J. O'Neill regarding same (.2).	1.60	595.00	\$952.00
11/13/2024	MBL	FN	Review updated final DIP order and DIP credit agreement prior to hearing; emails with team, PwC, and opposing counsel re same.	0.40	1,525.00	\$610.00
11/13/2024	MBL	FN	Call with D. Grassgreen re financing order revisions.	0.10	1,525.00	\$152.50

Pachulski Stang Ziehl & Jones LLP
 Gritstone bio Inc.
 Client 32903.00002

Page: 42
 Invoice 144491
 November 30, 2024

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/13/2024	MBL	FN	Continue prep for final DIP hearing.	0.70	1,525.00	\$1,067.50
11/13/2024	MBL	FN	Review further updated DIP order and credit agreement after hearing; coordinate same with opposing counsel and team.	0.40	1,525.00	\$610.00
11/13/2024	MBL	FN	Emails with lender counsel and PwC re DIP account access.	0.20	1,525.00	\$305.00
11/14/2024	DG	FN	Call with S. Komrower re: next steps.	0.30	1,695.00	\$508.50
11/14/2024	LHP	FN	Draft notice of withdrawal of cash collateral motion (.3) and email communications with J. O'Neill regarding same (.1).	0.40	595.00	\$238.00
11/14/2024	MBL	FN	Review entered final DIP order; emails with team, opposing counsel, and PwC re DIP funding issues and bank accounts.	0.40	1,525.00	\$610.00
11/14/2024	MBL	FN	Review and assemble final executed DIP loan documents; coordinate closing.	0.30	1,525.00	\$457.50
11/14/2024	MBL	FN	Review and revise 8-K re DIP loan; emails with Fenwick and client re same.	0.20	1,525.00	\$305.00
11/18/2024	DG	FN	Call with S. Komrower re: DIP.	0.50	1,695.00	\$847.50
11/19/2024	MBL	FN	Confer with J. Lucas and emails with PwC re RJ DIP fee.	0.10	1,525.00	\$152.50
11/20/2024	MBL	FN	Emails with client and lender counsel re new JPM account.	0.10	1,525.00	\$152.50
11/21/2024	MBL	FN	Attention to second borrowing notice; coordinate same with PwC and team.	0.10	1,525.00	\$152.50
11/22/2024	DG	FN	Review revised DIP Budget.	0.30	1,695.00	\$508.50
				67.70		\$99,141.00

General Creditors' Committee

11/01/2024	DG	GC	Call with B. Brownstein re: case background.	0.40	1,695.00	\$678.00
11/01/2024	JWL	GC	Call with committee counsel regarding DIP hearing and document production (.2); emails to professionals regarding documents and allocation of work streams (.6);	0.80	1,250.00	\$1,000.00
11/02/2024	DG	GC	Review committee information request and attend thereto.	0.70	1,695.00	\$1,186.50
11/02/2024	DG	GC	Correspond with M. Pagay re: diligence.	0.10	1,695.00	\$169.50

Pachulski Stang Ziehl & Jones LLP
 Gritstone bio Inc.
 Client 32903.00002

Page: 43
 Invoice 144491
 November 30, 2024

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/02/2024	DG	GC	Review summary from PWC of update call with FTI.	0.10	1,695.00	\$169.50
11/04/2024	DG	GC	Work on responses to committee diligence requests.	0.50	1,695.00	\$847.50
11/08/2024	DG	GC	Review committee general information requests (.2); and correspond to and from M. Pagay re: same (.1).	0.30	1,695.00	\$508.50
11/11/2024	DG	GC	Work on Committee information requests (.3); correspond with M. Pagay re: same (.1).	0.40	1,695.00	\$678.00
				3.30		\$5,237.50
Hearings						
11/13/2024	JWL	HE	Prepare for (.5) and attend Nov. 13 hearing on final orders from first day, bid procedures, and DIP financing (including pre-hearing time) (1.0);	1.50	1,250.00	\$1,875.00
11/13/2024	MBL	HE	Attend second day hearing and handle DIP motion.	1.00	1,525.00	\$1,525.00
				2.50		\$3,400.00
Insurance Coverage						
11/14/2024	IAWN	IC	Exchange emails with D. Grassgreen re insurance advice.	0.10	1,525.00	\$152.50
11/15/2024	DG	IC	Confer with I. Nasatir re: plan language.	0.30	1,695.00	\$508.50
11/22/2024	IAWN	IC	Review plan and comment re insurance.	2.40	1,525.00	\$3,660.00
11/26/2024	IAWN	IC	Review comments to prior plan and review plan re insurance; comment re same.	1.30	1,525.00	\$1,982.50
11/27/2024	IAWN	IC	Exchange emails with John Lucas re inserts to plan.	0.60	1,525.00	\$915.00
				4.70		\$7,218.50
Meetings of and Communications with Creditors						
11/05/2024	BEW	MC	Review docket and Verita's website and respond to email from former shareholder of Gritstone.	0.40	650.00	\$260.00
11/18/2024	JEO	MC	Emails with PSZJ team regarding 341 meeting	0.30	1,395.00	\$418.50

Pachulski Stang Ziehl & Jones LLP
 Gritstone bio Inc.
 Client 32903.00002

Page: 44
 Invoice 144491
 November 30, 2024

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/21/2024	DG	MC	Correspondence with committee members re: town hall prep (.1) correspondence with B. Wilson re: same (.1).	0.20	1,695.00	\$339.00
				0.90		\$1,017.50

Plan and Disclosure Statement

11/01/2024	DG	PD	Call with KTBS Law re: possible plan structure and recovery analysis review.	0.80	1,695.00	\$1,356.00
11/01/2024	JWL	PD	Call with E. Francios, and Raymond James re Plan issues (.6); call with D. Grassgreen, M. Pagay, J. Kim, Raymond James, S.Fleming and FSI re plan structures (.5) (partial call);	1.10	1,250.00	\$1,375.00
11/01/2024	JWL	PD	Call with D. Grassgreen, Raymond James, FSI and counsel regarding estate assets (.5) (partial call);	0.80	1,250.00	\$1,000.00
11/01/2024	MSP	PD	Meeting with T. Patterson, S. Fleming, N. Moaz, et al. regarding Plan (.90); email exchange with S. Wein, T. Patterson, N. Moaz, et al. regarding same (.10).	1.00	1,450.00	\$1,450.00
11/01/2024	MSP	PD	Attention to Plan action items (.70); email exchange with J. Kim, V. Newmark, D. Grassgreen regarding solicitation procedures (.10).	0.80	1,450.00	\$1,160.00
11/02/2024	DG	PD	Review revised recovery analysis.	0.30	1,695.00	\$508.50
11/04/2024	JJK	PD	Work on alternative Disclosure Statement for alternate plan	0.50	1,295.00	\$647.50
11/04/2024	JWL	PD	Call with G. Richards, and S. Wein re plan strategy (1.0); call with company and D. Grassgreen regarding sale and plan assets (.8).	1.80	1,250.00	\$2,250.00
11/04/2024	MSP	PD	Email exchange with D. Grassgreen, J. O'Neill, et al. regarding Plan confirmation schedule.	0.10	1,450.00	\$145.00
11/05/2024	JJK	PD	Work on alternative Disclosure Statement for alternative plan	0.20	1,295.00	\$259.00
11/05/2024	VAN	PD	Draft solicitation procedures motion.	7.80	1,295.00	\$10,101.00
11/06/2024	DG	PD	Outline for client open Plan issues.	0.40	1,695.00	\$678.00
11/06/2024	DG	PD	Correspondence to and from M. Pagay re plan prep.	0.20	1,695.00	\$339.00

Pachulski Stang Ziehl & Jones LLP
 Gritstone bio Inc.
 Client 32903.00002

Page: 45
 Invoice 144491
 November 30, 2024

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/06/2024	MSP	PD	Email exchange with V. Newmark regarding Solicitation Procedures Motion.	0.10	1,450.00	\$145.00
11/06/2024	MSP	PD	Email exchange with V. Newmark regarding Solicitation Procedures Motion.	0.10	1,450.00	\$145.00
11/07/2024	JJK	PD	Work on alterantive Disclosure Statement for alternative plan	1.00	1,295.00	\$1,295.00
11/07/2024	MSP	PD	Email exchange with D. Grassgreen, et al. regarding Plan preparation.	0.10	1,450.00	\$145.00
11/10/2024	MSP	PD	Email exchange with C. Robinson, et al. regarding Solicitation Procedures.	0.10	1,450.00	\$145.00
11/14/2024	JJK	PD	Emails Pagay, KTB, Grassgreen re plan issues	0.20	1,295.00	\$259.00
11/14/2024	MSP	PD	Email exchange with N. Maoz, J. Kim, D. Grassgreen et al. regarding discussion regarding Plan revisions.	0.10	1,450.00	\$145.00
11/14/2024	MSP	PD	Attention to Plan issues (.40); email exchange with N. Maoz, D. Grassgreen, J. Kim, I. Nasatir, et al. regarding same (.10).	0.50	1,450.00	\$725.00
11/15/2024	JJK	PD	KTB/Pagay call on plan matters (partial call).	0.40	1,295.00	\$518.00
11/15/2024	MSP	PD	Meeting with N. Maoz, J. Kim regarding Plan.	0.80	1,450.00	\$1,160.00
11/15/2024	MSP	PD	Email exchange with D. Grassgreen, et al. regarding Plan issues.	0.10	1,450.00	\$145.00
11/20/2024	DG	PD	Review draft plan re: insurance issues.	0.70	1,695.00	\$1,186.50
11/20/2024	JJK	PD	Emails Pagay, Grassgreen, Nasatir re plan issues	0.20	1,295.00	\$259.00
11/20/2024	MSP	PD	Email exchange with D. Grassgreen, I. Nasatir, et al. regarding Plan revisions status.	0.10	1,450.00	\$145.00
11/21/2024	IAWN	PD	Commence review of plan.	0.80	1,525.00	\$1,220.00
11/22/2024	JJK	PD	Emails Nasatir and review insurance related plan language	0.20	1,295.00	\$259.00
11/25/2024	DG	PD	Initial review of draft plan.	1.50	1,695.00	\$2,542.50
11/25/2024	JJK	PD	Review KTB plan draft and consider issues.	0.80	1,295.00	\$1,036.00
11/25/2024	JWL	PD	Email with I. Nasatir regarding insurance changes to proposed plan (.5);	0.50	1,250.00	\$625.00
11/26/2024	JJK	PD	Review KTB plan draft and research/analyze issues; emails Grassgreen/Pagay on same.	2.00	1,295.00	\$2,590.00

Pachulski Stang Ziehl & Jones LLP
 Gritstone bio Inc.
 Client 32903.00002

Page: 46
 Invoice 144491
 November 30, 2024

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/26/2024	MSP	PD	Email exchange with J. Kim, D. Grassgreen, J. Lucas regarding review of plan.	0.10	1,450.00	\$145.00
11/27/2024	DG	PD	Correspond with M. Pagay, I. Nasatir and M. Pagay re: draft plan.	0.10	1,695.00	\$169.50
11/27/2024	JJK	PD	Emails Lucas, Nasatir re insurance matters.	0.20	1,295.00	\$259.00
				26.50		\$36,532.50
PSZJ Retention						
11/01/2024	JEO	RP	Work on supplemental Declaration of Debra I. Grassgreen in Supprt of Debtors Application for Authorization to Employ and Retain Pachulski Stang Ziehl & Jones LLP	1.40	1,395.00	\$1,953.00
11/01/2024	LHP	RP	Prepare supplemental declaration of D. Grassgreen regarding PSZJ retention application for filing (.2) and email communications with J. O'Neill regarding same (.1).	0.30	595.00	\$178.50
11/02/2024	JEO	RP	Review UST comments to PSZJ retention	0.40	1,395.00	\$558.00
11/04/2024	DG	RP	Confer with J. O'Neill re: UST comments on PSZJ employment application (.2); review Pillowtex analysis (.3).	0.50	1,695.00	\$847.50
11/04/2024	DG	RP	Call with S. Komrower re: PSZJ employment questions.	0.30	1,695.00	\$508.50
11/04/2024	JEO	RP	Work on response to UST comments to PSZJ retention	0.80	1,395.00	\$1,116.00
11/04/2024	LHP	RP	Draft COC regarding PSZJ retention application (.4); revise proposed order (.1) and email communications with J. O'Neill regarding same (.1).	0.60	595.00	\$357.00
11/05/2024	DG	RP	Finalize info for UST on PSZJ applications.	0.30	1,695.00	\$508.50
11/06/2024	JEO	RP	Review PSZJ retention issues	0.60	1,395.00	\$837.00
11/06/2024	JEO	RP	Work on Pillowtex analysis for PSZJ retention	2.00	1,395.00	\$2,790.00
11/06/2024	JEO	RP	Review issues re PSZJ retention	2.00	1,395.00	\$2,790.00
11/10/2024	DG	RP	Correspond with G. Richards re: engagement comments from FTI (.1); correspond with B. Brownsteins and S. Fleming re: same (.1).	0.20	1,695.00	\$339.00

Pachulski Stang Ziehl & Jones LLP
 Gritstone bio Inc.
 Client 32903.00002

Page: 47
 Invoice 144491
 November 30, 2024

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/11/2024	LHP	RP	Revise COC regarding PSZJ retention (.3) and prepare exhibits (.4); email communications with J. O'Neill regarding same (.2).	0.90	595.00	\$535.50
				<u>10.30</u>		<u>\$13,318.50</u>
Other Professional Retention						
11/01/2024	DG	RPO	Review comments on Fenwick and PWC employment apps from UST and correspondence with J. O'Neill re: same.	0.20	1,695.00	\$339.00
11/01/2024	LHP	RPO	Prepare parties in interest list for transmission to Committee's attorney (.2) and email communications with J. O'Neill regarding same (.1).	0.30	595.00	\$178.50
11/01/2024	MSP	RPO	Email exchange with J. Lucas regarding Verita employment application.	0.10	1,450.00	\$145.00
11/01/2024	MSP	RPO	Email exchange with B. Brownstein, J. Lucas et al. regarding conflicts list for retention.	0.10	1,450.00	\$145.00
11/02/2024	DG	RPO	Review UST comments to RJ and PWC employment applications.	0.30	1,695.00	\$508.50
11/02/2024	JEO	RPO	Review UST comments to PWC retention	0.40	1,395.00	\$558.00
11/02/2024	JEO	RPO	Review UST comments to Raymond James retention application	0.40	1,395.00	\$558.00
11/02/2024	MSP	RPO	Email exchange with J. O'Neill, J. Lucas, et al. regarding Verita employment application.	0.10	1,450.00	\$145.00
11/04/2024	JEO	RPO	Review response of Raymond James to UST comments and forward to UST	0.60	1,395.00	\$837.00
11/04/2024	JEO	RPO	Review UST comments to Fenwick retention	0.40	1,395.00	\$558.00
11/04/2024	JEO	RPO	Review UST comments to OCP motion	0.40	1,395.00	\$558.00
11/04/2024	LHP	RPO	Draft COC regarding PwC retention application (.4); revise proposed order (.1) and email communications with J. O'Neill regarding same (.1).	0.60	595.00	\$357.00
11/04/2024	LHP	RPO	Draft COC regarding Raymond James retention application (.4); revise proposed order (.1) and email communications with J. O'Neill regarding same (.1).	0.60	595.00	\$357.00

Pachulski Stang Ziehl & Jones LLP
 Gritstone bio Inc.
 Client 32903.00002

Page: 48
 Invoice 144491
 November 30, 2024

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/04/2024	LHP	RPO	Draft COC regarding motion to employ ordinary course professionals (.4); revise proposed order (.1) and email communications with J. O'Neill regarding same (.1).	0.60	595.00	\$357.00
11/04/2024	LHP	RPO	Email communications with J. O'Neill and B. Wilson regarding COCs on retention applications.	0.10	595.00	\$59.50
11/07/2024	DG	RPO	Review UST final comments on retention applications.	0.20	1,695.00	\$339.00
11/07/2024	DG	RPO	Call with G. Richards re: RJ Employment modifications.	0.20	1,695.00	\$339.00
11/07/2024	JEO	RPO	Prepare and forward responses to UST comments on professional retentions for PWC, Fenwick, Raymond James, Bacl Bay and PSZJ	2.00	1,395.00	\$2,790.00
11/07/2024	LHP	RPO	Continued work on application to employ Verita as administrative advisor (.7) and email communications with J. Lucas and J. O'Neill regarding same (.1).	0.80	595.00	\$476.00
11/09/2024	DG	RPO	Call with G. Richards re: RJ compromise.	0.40	1,695.00	\$678.00
11/09/2024	DG	RPO	Correspond with B. Brownstein re: RJ (.1); further correspondence with G. Richards re: same (.1).	0.20	1,695.00	\$339.00
11/10/2024	DG	RPO	Review markup of RJ Order (.2); call with Simon Wein and G. Richards re: same (.3).	0.50	1,695.00	\$847.50
11/10/2024	MBL	RPO	Emails with RJ re committee retention issues.	0.10	1,525.00	\$152.50
11/11/2024	JEO	RPO	Review and revise OCP order and circulate	0.70	1,395.00	\$976.50
11/11/2024	JEO	RPO	Review status of Fenwick retention order and confirm no objections from any party and coordinate filing of certificate of no objection and order	0.70	1,395.00	\$976.50
11/11/2024	JEO	RPO	Review status of Back Bay Management Corporation retention order and confirm no objections from any party and coordinate filing of certificate of no objection and order	0.70	1,395.00	\$976.50
11/11/2024	JEO	RPO	Review status of Pachulski Stang Ziehl & Jones LLP retention order and confirm no objections from any party and coordinate filing of certificate of no objection and order	0.70	1,395.00	\$976.50

Pachulski Stang Ziehl & Jones LLP
 Gritstone bio Inc.
 Client 32903.00002

Page: 49
 Invoice 144491
 November 30, 2024

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/11/2024	JEO	RPO	Review status of Raymond James & Associates, Inc. retention order and confirm no objections from any party and coordinate filing of certificate of no objection and order	0.70	1,395.00	\$976.50
11/11/2024	JEO	RPO	Review status of PWC retention order and confirm no objections from any party and coordinate filing of certificate of no objection and order	0.70	1,395.00	\$976.50
11/11/2024	JEO	RPO	Finalize bid procedures order and coordinate filing of certificate of counsel	0.90	1,395.00	\$1,255.50
11/11/2024	LHP	RPO	Email communication with J. Lucas regarding Verita employment as administrative advisor.	0.10	595.00	\$59.50
11/11/2024	LHP	RPO	Draft CNO regarding Fenwick retention (.4) and prepare CNO and exhibit for filing (.3); email communications with J. O'Neill regarding same (.2).	0.90	595.00	\$535.50
11/11/2024	LHP	RPO	Draft CNO regarding The Michel-Shaked retention (.4) and prepare CNO and exhibit for filing (.3); email communications with J. O'Neill regarding same (.2).	0.90	595.00	\$535.50
11/11/2024	LHP	RPO	Revise COC regarding PwC retention (.3) and prepare exhibits (.4); email communications with J. O'Neill regarding same (.2).	0.90	595.00	\$535.50
11/11/2024	LHP	RPO	Revise COC regarding Raymond James retention (.3) and prepare exhibits (.4); email communications with J. O'Neill regarding same (.2).	0.90	595.00	\$535.50
11/11/2024	MSP	RPO	Email exchange with J. O'Neill, J. Lucas, et al. regarding Verita retention agreement.	0.10	1,450.00	\$145.00
11/12/2024	JEO	RPO	Finalize and file 327(1) retention application for Verita	1.10	1,395.00	\$1,534.50
11/12/2024	JWL	RPO	Call with UST regarding Goodwin engagement and OCP issues (.2); emails to client regarding updates to OCP list (.5);	0.70	1,250.00	\$875.00
11/14/2024	JEO	RPO	Finalize cert of counsel and order on OCP Motion	1.20	1,395.00	\$1,674.00
11/14/2024	LHP	RPO	Revise COC regarding OCP procedures (.3); prepare COC and exhibits for filing and enter into court record (.5); email communications with J. O'Neill regarding same (.1).	0.90	595.00	\$535.50

Pachulski Stang Ziehl & Jones LLP
 Gritstone bio Inc.
 Client 32903.00002

Page: 50
 Invoice 144491
 November 30, 2024

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/18/2024	JEO	RPO	Review OCP issues	0.40	1,395.00	\$558.00
11/18/2024	LHP	RPO	Review email communications from Commonwealth regarding OCP declaration (.1) and email communications with J. O'Neill regarding same (.1).	0.20	595.00	\$119.00
11/18/2024	MSP	RPO	Email exchange with C. Cundra, J. Lucas, et al. regarding Jones Day ordinary course retention.	0.10	1,450.00	\$145.00
11/21/2024	JEO	RPO	Review Supplemental declaration in support of PWC retention	0.50	1,395.00	\$697.50
11/21/2024	LHP	RPO	Revise supplemental declaration of Fleming ISO retention (.3) and email communications with J. O'Neill regarding same (.1).	0.40	595.00	\$238.00
11/21/2024	LHP	RPO	Finalize supplemental declaration of Fleming ISO retention of PwC (.1); enter declaration into court record (.1); coordinate service of declaration (.1).	0.30	595.00	\$178.50
11/25/2024	DG	RPO	Review employment applications for Committee advisors.	0.70	1,695.00	\$1,186.50
11/25/2024	DG	RPO	Correspondence with M. Haywruk and J. Lucas re: Covington.	0.10	1,695.00	\$169.50
11/26/2024	BEW	RPO	Confer with Goodwin's counsel re: OCP declaration	0.10	650.00	\$65.00
11/26/2024	BEW	RPO	Email to J. Lucas re: Goodwin's inquiry about payment	0.10	650.00	\$65.00
11/26/2024	LHP	RPO	Draft CNO regarding retention of Verita as administrative advisor (.4); prepare related order and exhibit (.2) and email communications with J. Lucas and J. O'Neill regarding same (.2).	0.80	595.00	\$476.00
				26.10		\$29,599.50

Tax Issues

11/02/2024	MSP	TI	Email exchange with D. Grassgreen, W. Skinner, C. Gumm, et al. regarding NOLs.	0.20	1,450.00	\$290.00
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Pachulski Stang Ziehl & Jones LLP
 Gritstone bio Inc.
 Client 32903.00002

Page: 51
 Invoice 144491
 November 30, 2024

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/03/2024	DG	TI	Correspond with Will Skinner re: tax attributes (.2); correspond with Chad at Moss Adams re: same (.1); call with W. Skinner and Chad at Moss Adams (.3); call with M. Pagay re: same (.2).	0.80	1,695.00	\$1,356.00
11/03/2024	DG	TI	Review 382 analysis and summary from Moss Adams (.3); call with W. Skinner, C. Gumm and M. Pagay (.5); call with M. Solomon, C. Gumm, W. Skinner (.7); follow up call with M. Pagay (.2).	1.70	1,695.00	\$2,881.50
11/03/2024	DG	TI	Correspond with W. Skinner re 382 analysis and summary from Moss Adams (.1); call with C. Economides; J. Cho, M. Hawryluk and A. Allen re: same (.4); call with J. Lucas re: same (.2).	0.70	1,695.00	\$1,186.50
11/03/2024	MSP	TI	Meeting with M. Solomon, J. Cho, W. Skinner, D. Grassgreen, C. Gumm regarding Company NOLs.	0.90	1,450.00	\$1,305.00
11/03/2024	MSP	TI	Meeting with D. Grassgreen, et al. regarding NOLs.	0.50	1,450.00	\$725.00
11/03/2024	MSP	TI	Meeting with A. Allen, J. Cho, D. Grassgreen, M. Hawryluk regarding NOLs.	0.70	1,450.00	\$1,015.00
11/03/2024	MSP	TI	Attention to section 382 analysis (.50); email exchange with D. Grassgreen, S. Fleming, W. Skinner, C. Gumm, J. Cho, et al. regarding same (.20).	0.70	1,450.00	\$1,015.00
11/04/2024	DG	TI	Work on and review 382 and 338 analysis including extended call with Moss Adams and W. Skinner (.7); review updated analysis (.4); correspond with W. Skinner re: questions and comments on same (.2).	1.20	1,695.00	\$2,034.00
11/04/2024	DG	TI	Call with J. Lucas re: same (.2); call with M. Pagay re: same (.3).	0.50	1,695.00	\$847.50
11/04/2024	MSP	TI	Email exchange with J. Cho, C. Gumm, M. Solomon, et al. regarding NOL.	0.10	1,450.00	\$145.00
11/05/2024	DG	TI	Work through further extensive tax diligence with Moss Adams, Fenwick and FSI.	1.30	1,695.00	\$2,203.50
11/05/2024	DG	TI	Review correspondence and attached R&D Credit Estimates; 382 report and 382 analysis for bidder diligence.	0.70	1,695.00	\$1,186.50

Pachulski Stang Ziehl & Jones LLP
 Gritstone bio Inc.
 Client 32903.00002

Page: 52
 Invoice 144491
 November 30, 2024

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/05/2024	MSP	TI	Email exchange with W. Skinner, M. Hawryluk, D. Grassgreen, C. Gumm et al. regarding NOL.	0.20	1,450.00	\$290.00
11/05/2024	MSP	TI	Email exchange with J. Cho, D. Grassgreen, W. Skinner, et al. regarding R&D tax credit.	0.20	1,450.00	\$290.00
11/06/2024	DG	TI	Multiple correspondence with J. Cho, Will Skinner and others re: tax analysis.	0.30	1,695.00	\$508.50
11/06/2024	MSP	TI	Email exchange with J. Cho, C. Economides, W. Skinner, D. Grassgreen, et al. regarding NOLs, interested parties, etc.	0.10	1,450.00	\$145.00
11/07/2024	LHP	TI	Update NOL motion and order (.1) and email with J. Lucas re same (.1).	0.20	595.00	\$119.00
11/08/2024	DG	TI	Review correspondence and attached updated workbook from Will Skinner (.3); correspond with J. Cho re: same (.1) correspond with Chad Gumm re: same (.1).	0.40	1,695.00	\$678.00
11/08/2024	DG	TI	Call with FSI counsel re: DIP Loan.	0.20	1,695.00	\$339.00
11/11/2024	DG	TI	Review updated 382 attributes schedule from W. Skinner (.3); review and respond to correspondence from James Cho re: same (.1); correspond with Cho and Skinner re: questions on schedule (.1); confer with RJ team re: sharing tax diligence (.1).	0.60	1,695.00	\$1,017.00
11/11/2024	LHP	TI	Draft COC regarding NOL motion (.4) and prepare exhibits (.4); email communications with J. O'Neill regarding same (.2).	1.00	595.00	\$595.00
11/12/2024	DG	TI	Review workbook (.3); correspondence with W. Skinner, C. Gumm and J. Cho re: same (.1).	0.40	1,695.00	\$678.00
11/12/2024	LHP	TI	Draft notice of NOL order (.2) and email communications with M. Pagay and J. O'Neill regarding same (.1).	0.30	595.00	\$178.50
11/13/2024	LHP	TI	Revise notice of NOL order (.1) and email communications with M. Pagay regarding same (.1).	0.20	595.00	\$119.00
11/14/2024	LHP	TI	Finalize notice of NOL order (.1) and enter notice into court record (.2).	0.30	595.00	\$178.50

Pachulski Stang Ziehl & Jones LLP
 Gritstone bio Inc.
 Client 32903.00002

Page: 53
 Invoice 144491
 November 30, 2024

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/19/2024	DG	TI	Review wand analyze updated NOL analysis (.3); correspondence with Will Skinner (.1); with Chad Gumm (.1) and correspond with RJ team re: distribution of same (.1).	0.60	1,695.00	\$1,017.00
11/20/2024	DG	TI	Review Chad Gumm respond to follow up questions.	0.10	1,695.00	\$169.50
				<u>15.10</u>		<u>\$22,512.50</u>

TOTAL SERVICES FOR THIS MATTER:

\$582,545.00

Pachulski Stang Ziehl & Jones LLP
Gritstone bio Inc.
Client 32903.00002

Page: 54
Invoice 144491
November 30, 2024

Expenses

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Pachulski Stang Ziehl & Jones LLP
Gritstone bio Inc.
Client 32903.00002

Page: 55
Invoice 144491
November 30, 2024

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Pachulski Stang Ziehl & Jones LLP
Gritstone bio Inc.
Client 32903.00002

Page: 56
Invoice 144491
November 30, 2024

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Pachulski Stang Ziehl & Jones LLP
 Gritstone bio Inc.
 Client 32903.00002

Page: 57
 Invoice 144491
 November 30, 2024

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Pachulski Stang Ziehl & Jones LLP
Gritstone bio Inc.
Client 32903.00002

Page: 58
Invoice 144491
November 30, 2024

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11/08/2024	RE	(4 @0.20 PER PG)	0.80
11/08/2024	RE	(6 @0.20 PER PG)	1.20
11/08/2024	RE	(2 @0.20 PER PG)	0.40
11/08/2024	RE	(16 @0.20 PER PG)	3.20

Pachulski Stang Ziehl & Jones LLP
Gritstone bio Inc.
Client 32903.00002

Page: 59
Invoice 144491
November 30, 2024

11/08/2024	RE	(4 @0.20 PER PG)	0.80
11/08/2024	RE	(48 @0.20 PER PG)	9.60
11/08/2024	RE	(72 @0.20 PER PG)	14.40
11/08/2024	RE	(12 @0.20 PER PG)	2.40
11/08/2024	RE	(16 @0.20 PER PG)	3.20
11/08/2024	RE	(4 @0.20 PER PG)	0.80
11/08/2024	RE	(8 @0.20 PER PG)	1.60
11/08/2024	RE	(32 @0.20 PER PG)	6.40
11/08/2024	RE	(24 @0.20 PER PG)	4.80
11/08/2024	RE	(8 @0.20 PER PG)	1.60
11/08/2024	RE	(8 @0.20 PER PG)	1.60
11/08/2024	RE	(28 @0.20 PER PG)	5.60
11/08/2024	RE	(40 @0.20 PER PG)	8.00
11/08/2024	RE	(12 @0.20 PER PG)	2.40
11/08/2024	RE	(20 @0.20 PER PG)	4.00
11/08/2024	RE	(8 @0.20 PER PG)	1.60
11/08/2024	RE	(24 @0.20 PER PG)	4.80
11/08/2024	RE	(16 @0.20 PER PG)	3.20
11/08/2024	RE	(28 @0.20 PER PG)	5.60
11/08/2024	RE	(24 @0.20 PER PG)	4.80
11/08/2024	RE	(16 @0.20 PER PG)	3.20
11/08/2024	RE	(24 @0.20 PER PG)	4.80
11/08/2024	RE	(8 @0.20 PER PG)	1.60
11/08/2024	RE	(4 @0.20 PER PG)	0.80
11/08/2024	RE	(28 @0.20 PER PG)	5.60
11/08/2024	RE	(44 @0.20 PER PG)	8.80
11/08/2024	RE	(40 @0.20 PER PG)	8.00
11/08/2024	RE	(4 @0.20 PER PG)	0.80
11/08/2024	RE	(44 @0.20 PER PG)	8.80

Pachulski Stang Ziehl & Jones LLP
Gritstone bio Inc.
Client 32903.00002

Page: 60
Invoice 144491
November 30, 2024

11/08/2024	RE	(12 @0.20 PER PG)	2.40
11/08/2024	RE	(20 @0.20 PER PG)	4.00
11/08/2024	RE	(4 @0.20 PER PG)	0.80
11/08/2024	RE	(24 @0.20 PER PG)	4.80
11/08/2024	RE	(12 @0.20 PER PG)	2.40
11/08/2024	RE	(24 @0.20 PER PG)	4.80
11/08/2024	RE	(12 @0.20 PER PG)	2.40
11/08/2024	RE	(4 @0.20 PER PG)	0.80
11/08/2024	RE	(16 @0.20 PER PG)	3.20
11/08/2024	RE	(28 @0.20 PER PG)	5.60
11/08/2024	RE	(24 @0.20 PER PG)	4.80
11/08/2024	RE	(4 @0.20 PER PG)	0.80
11/08/2024	RE	(4 @0.20 PER PG)	0.80
11/08/2024	RE	(52 @0.20 PER PG)	10.40
11/08/2024	RE	(72 @0.20 PER PG)	14.40
11/08/2024	RE	(8 @0.20 PER PG)	1.60
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11/11/2024	RE	SCAN/COPY (38 @0.10 PER PG)	3.80
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11/11/2024	RE	SCAN/COPY (24 @0.10 PER PG)	2.40
11/11/2024	RE	SCAN/COPY (14 @0.10 PER PG)	1.40
11/11/2024	RE	SCAN/COPY (12 @0.10 PER PG)	1.20
11/11/2024	RE	SCAN/COPY (6 @0.10 PER PG)	0.60
11/11/2024	RE	SCAN/COPY (21 @0.10 PER PG)	2.10
11/11/2024	RE	SCAN/COPY (24 @0.10 PER PG)	2.40
11/11/2024	RE	SCAN/COPY (6 @0.10 PER PG)	0.60
11/11/2024	RE	SCAN/COPY (15 @0.10 PER PG)	1.50
11/11/2024	RE	SCAN/COPY (6 @0.10 PER PG)	0.60
11/11/2024	RE	SCAN/COPY (12 @0.10 PER PG)	1.20

Pachulski Stang Ziehl & Jones LLP
Gritstone bio Inc.
Client 32903.00002

Page: 61
Invoice 144491
November 30, 2024

11/11/2024	RE	SCAN/COPY (12 @0.10 PER PG)	1.20
11/11/2024	RE	SCAN/COPY (6 @0.10 PER PG)	0.60
11/11/2024	RE	SCAN/COPY (9 @0.10 PER PG)	0.90
11/11/2024	RE	SCAN/COPY (4 @0.10 PER PG)	0.40
11/11/2024	RE	SCAN/COPY (148 @0.10 PER PG)	14.80
11/11/2024	RE	SCAN/COPY (6 @0.10 PER PG)	0.60
11/11/2024	RE	SCAN/COPY (105 @0.10 PER PG)	10.50
11/11/2024	RE	SCAN/COPY (105 @0.10 PER PG)	10.50
11/11/2024	RE	SCAN/COPY (10 @0.10 PER PG)	1.00
11/11/2024	RE	SCAN/COPY (3 @0.10 PER PG)	0.30
11/11/2024	RE	SCAN/COPY (14 @0.10 PER PG)	1.40
11/11/2024	RE	SCAN/COPY (3 @0.10 PER PG)	0.30
11/11/2024	RE	SCAN/COPY (18 @0.10 PER PG)	1.80
11/11/2024	RE	SCAN/COPY (3 @0.10 PER PG)	0.30
11/11/2024	RE	SCAN/COPY (18 @0.10 PER PG)	1.80
11/11/2024	RE	SCAN/COPY (6 @0.10 PER PG)	0.60
11/11/2024	RE	SCAN/COPY (9 @0.10 PER PG)	0.90
11/11/2024	RE	SCAN/COPY (3 @0.10 PER PG)	0.30
11/11/2024	RE	SCAN/COPY (14 @0.10 PER PG)	1.40
11/11/2024	RE	SCAN/COPY (6 @0.10 PER PG)	0.60
11/11/2024	RE	SCAN/COPY (15 @0.10 PER PG)	1.50
11/11/2024	RE	SCAN/COPY (15 @0.10 PER PG)	1.50
11/11/2024	RE	SCAN/COPY (3 @0.10 PER PG)	0.30
11/11/2024	RE	SCAN/COPY (14 @0.10 PER PG)	1.40
11/11/2024	RE	SCAN/COPY (11 @0.10 PER PG)	1.10
11/11/2024	RE	SCAN/COPY (3 @0.10 PER PG)	0.30
11/11/2024	RE	SCAN/COPY (24 @0.10 PER PG)	2.40
11/11/2024	RE	SCAN/COPY (6 @0.10 PER PG)	0.60
11/11/2024	RE	SCAN/COPY (24 @0.10 PER PG)	2.40

Pachulski Stang Ziehl & Jones LLP
Gritstone bio Inc.
Client 32903.00002

Page: 62
Invoice 144491
November 30, 2024

11/11/2024	RE	SCAN/COPY (6 @0.10 PER PG)	0.60
11/11/2024	RE	SCAN/COPY (12 @0.10 PER PG)	1.20
11/11/2024	RE	SCAN/COPY (12 @0.10 PER PG)	1.20
11/11/2024	RE	SCAN/COPY (3 @0.10 PER PG)	0.30
11/11/2024	RE	SCAN/COPY (24 @0.10 PER PG)	2.40
11/11/2024	RE	SCAN/COPY (3 @0.10 PER PG)	0.30
11/11/2024	RE	SCAN/COPY (76 @0.10 PER PG)	7.60
11/12/2024	RE	SCAN/COPY (6 @0.10 PER PG)	0.60
11/12/2024	RE	SCAN/COPY (78 @0.10 PER PG)	7.80
11/12/2024	RE	SCAN/COPY (24 @0.10 PER PG)	2.40
11/12/2024	RE	SCAN/COPY (9 @0.10 PER PG)	0.90
11/12/2024	RE	SCAN/COPY (132 @0.10 PER PG)	13.20
11/12/2024	RE	SCAN/COPY (267 @0.10 PER PG)	26.70
11/12/2024	RE	SCAN/COPY (6 @0.10 PER PG)	0.60
11/12/2024	RE	SCAN/COPY (21 @0.10 PER PG)	2.10
11/12/2024	RE	SCAN/COPY (24 @0.10 PER PG)	2.40
11/12/2024	RE	SCAN/COPY (9 @0.10 PER PG)	0.90
11/12/2024	RE	SCAN/COPY (18 @0.10 PER PG)	1.80
11/12/2024	RE	SCAN/COPY (24 @0.10 PER PG)	2.40
11/12/2024	RE	SCAN/COPY (6 @0.10 PER PG)	0.60
11/12/2024	RE	SCAN/COPY (15 @0.10 PER PG)	1.50
11/12/2024	RE	SCAN/COPY (18 @0.10 PER PG)	1.80
11/12/2024	RE	SCAN/COPY (9 @0.10 PER PG)	0.90
11/12/2024	RE	SCAN/COPY (27 @0.10 PER PG)	2.70
11/12/2024	RE	SCAN/COPY (30 @0.10 PER PG)	3.00
11/12/2024	RE	SCAN/COPY (18 @0.10 PER PG)	1.80
11/12/2024	RE	SCAN/COPY (1 @0.10 PER PG)	0.10
11/12/2024	RE	SCAN/COPY (26 @0.10 PER PG)	2.60
11/12/2024	RE	SCAN/COPY (12 @0.10 PER PG)	1.20

Pachulski Stang Ziehl & Jones LLP
 Gritstone bio Inc.
 Client 32903.00002

Page: 63
 Invoice 144491
 November 30, 2024

11/12/2024	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
11/12/2024	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
11/12/2024	RE	SCAN/COPY (6 @0.10 PER PG)	0.60
11/12/2024	RE	SCAN/COPY (6 @0.10 PER PG)	0.60
11/12/2024	RE	SCAN/COPY (13 @0.10 PER PG)	1.30
11/13/2024	RE	SCAN/COPY (13 @0.10 PER PG)	1.30
11/13/2024	LN	32903.00001 Lexis Charges for 11-13-24	29.00
11/14/2024	RE	SCAN/COPY (1 @0.10 PER PG)	0.10
11/14/2024	RE	SCAN/COPY (184 @0.10 PER PG)	18.40
11/14/2024	RE	SCAN/COPY (1 @0.10 PER PG)	0.10
11/14/2024	RE	SCAN/COPY (28 @0.10 PER PG)	2.80
11/14/2024	RE	SCAN/COPY (8 @0.10 PER PG)	0.80
11/14/2024	RE	SCAN/COPY (3 @0.10 PER PG)	0.30
11/14/2024	RE	SCAN/COPY (6 @0.10 PER PG)	0.60
11/14/2024	LN	32903.00002 Lexis Charges for 11-14-24	100.35
11/15/2024	RE	SCAN/COPY (1554 @0.10 PER PG)	155.40
11/15/2024	RE	SCAN/COPY (162 @0.10 PER PG)	16.20
11/19/2024	RE	SCAN/COPY (5 @0.10 PER PG)	0.50
11/27/2024	RE	SCAN/COPY (5 @0.10 PER PG)	0.50
11/30/2024	PAC	Pacer - Court Research	418.40

Total Expenses for this Matter

\$1,471.45

Pachulski Stang Ziehl & Jones LLP
Gritstone bio Inc.
Client 32903.00002

Page: 64
Invoice 144491
November 30, 2024

A/R STATEMENT

Outstanding Balance from prior invoices as of 11/30/2024

(May not include recent payments)

<u>A/R Bill Number</u>	<u>Invoice Date</u>	<u>Fee Billed</u>	<u>Expenses Billed</u>	<u>Balance Due</u>
144488	10/31/2024	\$804,945.00	\$3,140.11	\$808,085.11
Total Amount Due on Current and Prior Invoices:				\$1,392,101.56

EXHIBIT H

THIRD MONTHLY APPLICATION

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

GRITSTONE BIO, INC.,¹

Debtor.

Chapter 11

Case No. 24-12305 (KBO)

Objections Due: February 14, 2025 at 4:00 p.m. (ET)
Hearing Date: To be scheduled if necessary

**SUMMARY OF THIRD MONTHLY APPLICATION FOR COMPENSATION AND
REIMBURSEMENT OF EXPENSES OF PACHULSKI STANG ZIEHL & JONES LLP,
AS COUNSEL FOR THE DEBTOR AND DEBTOR IN POSSESSION, FOR THE
PERIOD FROM DECEMBER 1, 2024 THROUGH DECEMBER 31, 2024**

Name of Applicant:	Pachulski Stang Ziehl & Jones LLP
Authorized to Provide Professional Services to:	Debtor and Debtor in Possession
Date of Retention:	Effective as of October 10, 2024 by order signed November 12, 2024
Period for which Compensation and Reimbursement is Sought:	December 1, 2024 through December 31, 2024 ²
Amount of Compensation Sought as Actual, Reasonable and Necessary:	\$702,698.00
Amount of Expense Reimbursement Sought as Actual, Reasonable and Necessary:	\$9,020.76

This is a: monthly interim final application.

The total time expended for fee application preparation is approximately 3.0 hours and the corresponding compensation requested is approximately \$2,500.00.

¹ The Debtor's mailing address is 4698 Willow Road, Pleasanton, CA 94588, and the last four digits of the Debtor's federal tax identification number is 9534.

² The applicant reserves the right to include any time expended in the time period indicated above in future application(s) if it is not included herein.

PRIOR APPLICATIONS FILED

Date Filed	Period Covered	Requested Fees	Requested Expenses	Approved Fees	Approved Expenses
01.16.25	10.10.24 – 10.31.24	\$804,945.00	\$3,140.11	\$804,945.00	\$3,140.11
01.27.25	11.01.24 – 11.30.24	\$582,545.00	\$1,471.45	Pending	Pending

PSZJ PROFESSIONALS

Name of Professional Individual	Position of the Applicant, Year of Obtaining License to Practice	Hourly Billing Rate	Total Hours Billed	Total Compensation
Henry C. Kevane	Partner, 1986	\$1,695.00	31.10	\$52,714.50
Debra I. Grassgreen	Partner, 1992	\$1,695.00	30.70	\$52,036.50
Iain A.W. Nasatir	Partner, 1990	\$1,525.00	4.00	\$6,100.00
Maxim B. Litvak	Partner, 1997	\$1,525.00	49.90	\$76,097.50
Maxim B. Litvak	Partner, 1997	\$762.50	7.00	\$5,337.50
Malhar S. Pagay	Partner, 1997	\$1,450.00	62.30	\$90,335.00
James E. O'Neill	Partner, 1985	\$1,395.00	72.00	\$100,440.00
John W. Lucas	Partner, 2005	\$1,250.00	174.60	\$218,250.00
John W. Lucas	Partner, 2005	\$625.00	15.50	\$9,687.50
Jonathan J. Kim	Counsel, 1996	\$1,295.00	22.50	\$29,137.50
Victoria A. Newmark	Counsel, 1996	\$1,295.00	4.60	\$5,957.00
Brooke E. Wilson	Associate, 2022	\$650.00	16.60	\$10,790.00
Lisa Petras	Paralegal	\$595.00	77.00	\$45,815.00

Grand Total: \$702,698.00
Total Hours: 567.80
Blended Rate: \$1,237.58

COMPENSATION BY CATEGORY

Project Categories	Total Hours	Total Fees
Asset Disposition	307.80	\$413,862.50
Bankruptcy Litigation	28.00	\$29,791.00
Business Operations	2.70	\$3,597.50
Case Administration	3.70	\$2,463.50
Corporate Governance	2.00	\$2,945.00
Claims Administration and Objections	26.30	\$26,038.00
Other Professional Compensation	15.30	\$12,013.50
Employee Benefits/Pensions and KEIP/KERP	3.10	\$4,097.50
Contract and Lease Matters	57.00	\$59,140.00
Financial Filings	1.60	\$1,592.00
Financing/Cash Collateral/Cash Management	2.10	\$2,956.50
Hearings	4.00	\$5,427.50
Insurance Coverage	4.00	\$6,100.00
Non-Working Travel	22.50	\$15,025.00
Plan and Disclosure Statement	69.40	\$97,754.50
Other Professional Retention	14.10	\$14,060.50
Tax Issues	4.20	\$5,833.50
Totals	567.80	\$702,698.00

EXPENSE SUMMARY

Expense Category	Service Provider³ (if applicable)	Total Expenses
Air Fare		\$1,780.00
Auto Travel Expense		\$685.96
Hotel Expense		\$4,651.56
Lexis/Nexis- Legal Research		\$46.14
Pacer - Court Research		\$95.30
Reproduction Expense - @0.10 per page		\$161.80
Transcript		\$1,600.00
Total		\$9,020.76

³ PSZJ may use one or more service providers. The service providers identified herein below are the primary service providers for the categories described.

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:

GRITSTONE BIO, INC.,¹

Debtor.

Chapter 11

Case No. 24-12305 (KBO)

Objections Due: February 14, 2025 at 4:00 p.m. (ET)
Hearing Date: To be scheduled if necessary

**THIRD MONTHLY APPLICATION FOR COMPENSATION AND
REIMBURSEMENT OF EXPENSES OF PACHULSKI STANG ZIEHL & JONES LLP,
AS COUNSEL FOR THE DEBTOR AND DEBTOR IN POSSESSION, FOR THE
PERIOD FROM DECEMBER 1, 2024 THROUGH DECEMBER 31, 2024**

Pursuant to sections 330 and 331 of Title 11 of the United States Code (the “Bankruptcy Code”), Rule 2016 of the Federal Rules of Bankruptcy Procedure (collectively, the “Bankruptcy Rules”) and this Court’s *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals*, entered on November 12, 2024, (the “Administrative Order”), Pachulski Stang Ziehl & Jones LLP (“PSZJ” or the “Firm”), counsel for the debtor and debtor in possession (“Debtor”), hereby submits its *Third Monthly Application for Compensation and Reimbursement of Expenses of Pachulski Stang Ziehl & Jones LLP, as Counsel for the Debtor and Debtor in Possession, for the Period from December 1, 2024 through December 31, 2024* (the “Application”).

By this Application PSZJ seeks a monthly interim allowance of compensation in the amount of \$702,698.00 and actual and necessary expenses in the amount of \$9,020.76 for a total allowance of \$711,718.76 and payment of \$562,158.40 (80% of the allowed fees) and

¹ The Debtor’s mailing address is 4698 Willow Road, Pleasanton, CA 94588, and the last four digits of the Debtor’s federal tax identification number is 9534.

reimbursement of \$9,020.76 (100% of the allowed expenses) for a total payment of \$571,179.16 for the period December 1, 2024 through December 31, 2024 (the “Fee Period”):

Background

1. On October 10, 2024, (the “Petition Date”), the Debtor filed a voluntary petition for relief under chapter 11 of the Bankruptcy Code (the “Chapter 11 Case”). The Debtor is operating its business and managing its property as debtor in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code.

2. On October 29, 2024, the Office of the United States Trustee (the “U.S. Trustee”) appointed an Official Committee of Unsecured Creditors (the “Committee”) including the following: BMR-Sidney Research Campus LLC, Presidio, and Murigenics, Inc.. See Docket No. 77.

3. The Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334. This is a core proceeding pursuant to 28 U.S.C. § 157(b)(2).

4. On November 12, 2024, the Court entered the Administrative Order, authorizing estate professionals (the “Retained Professionals”) to submit applications for interim compensation and reimbursement for expenses, pursuant to the procedures specified therein. The Administrative Order provides, among other things, that a Retained Professional may submit monthly fee applications. If no objections are made within fourteen (14) days after service of the monthly fee application the Debtor is authorized to pay the Retained Professional eighty percent (80%) of the requested fees and one hundred percent (100%) of the requested expenses. Beginning with the period ending December 31, 2024, and at three-month intervals or such other intervals convenient to the Court, each of the Retained Professionals may file and serve an interim

application for allowance of the amounts sought in its monthly fee applications for that period. All fees and expenses paid are on an interim basis until final allowance by the Court.

5. The retention of PSZJ, as counsel for the Debtor, was approved effective as of October 10, 2024, by this Court's *Order Authorizing the Employment and Retention of Pachulski Stang Ziehl & Jones LLP as Counsel for the Debtor Effective as of the Petition Date*, entered on November 12, 2024 (the "Retention Order"). The Retention Order authorized PSZJ to be compensated on an hourly basis and to be reimbursed for actual and necessary out-of-pocket expenses.

PSZJ's APPLICATION FOR COMPENSATION AND FOR REIMBURSEMENT OF EXPENSES

Compensation Paid and Its Source

6. All services for which PSZJ requests compensation were performed for or on behalf of the Debtor, and not on behalf of any committee, creditor or other person.

7. The professional services and related expenses for which PSZJ requests interim allowance of compensation and reimbursement of expenses were rendered and incurred in connection with this case in the discharge of PSZJ's professional responsibilities as attorneys for the Debtor in this chapter 11 case. PSZJ's services have been necessary and beneficial to the Debtor and its estate, creditors and other parties in interest.

Fee Statements

8. The invoice for the Fee Period is attached hereto as **Exhibit A**. This statement contains daily time logs describing the time spent by each attorney and paraprofessional during the Interim Period. To the best of PSZJ's knowledge, this Application complies with sections 330 and 331 of the Bankruptcy Code, the Bankruptcy Rules and the Administrative Order. PSZJ's time reports are initially handwritten or directly entered in the billing system, by the attorney or

paralegal performing the described services. The time reports are organized on a daily basis. PSZJ is particularly sensitive to issues of “lumping” and, unless time was spent in one time frame on a variety of different matters for a particular client, separate time entries are set forth in the time reports. PSZJ’s charges for its professional services are based upon the time, nature, extent and value of such services and the cost of comparable services other than in a case under the Bankruptcy Code. To the extent it is feasible, PSZJ professionals attempt to work during travel.

Actual and Necessary Expenses

9. A summary of the actual and necessary expenses incurred by PSZJ for the Fee Period is attached hereto as part of **Exhibit A**. PSZJ customarily charges \$0.10 per page for photocopying expenses related to cases, such as this, arising in Delaware. PSZJ’s photocopying machines automatically record the number of copies made when the person that is doing the copying enters the client’s account number into a device attached to the photocopier. PSZJ summarizes each client’s photocopying charges on a daily basis.

10. PSZJ charges \$0.25 per page for out-going facsimile transmissions. There is no additional charge for long distance telephone calls on faxes. The charge for outgoing facsimile transmissions reflects PSZJ’s calculation of the actual costs incurred by PSZJ for the machines, supplies and extra labor expenses associated with sending telecopies and is reasonable in relation to the amount charged by outside vendors who provide similar services. PSZJ does not charge the Debtor for the receipt of faxes in this case.

11. With respect to providers of on-line legal research services (e.g., LEXIS and WESTLAW), PSZJ charges the standard usage rates these providers charge for computerized legal research. PSZJ bills its clients the actual amounts charged by such services, with no premium. Any volume discount received by PSZJ is passed on to the client.

12. PSZJ believes the foregoing rates are the market rates that the majority of law firms charge clients for such services. In addition, PSZJ believes that such charges are in accordance with the American Bar Association's ("ABA") guidelines, as set forth in the ABA's Statement of Principles, dated January 12, 1995, regarding billing for disbursements and other charges.

Summary of Services Rendered

13. The names of the timekeepers of PSZJ who have rendered professional services in this case during the Interim Period are set forth in the attached **Exhibit A**. PSZJ, by and through such persons, has prepared and assisted in the preparation of various motions and orders submitted to the Court for consideration, advised the Debtor on a regular basis with respect to various matters in connection with the Debtor's case, and performed all necessary professional services which are described and narrated in detail below. PSZJ's efforts have been extensive due to the size and complexity of the Debtor's case.

Summary of Services by Project

14. The services rendered by PSZJ during the Fee Period can be grouped into the categories set forth below. PSZJ attempted to place the services provided in the category that best relates to such services. However, because certain services may relate to one or more categories, services pertaining to one category may in fact be included in another category. These services performed, by categories, are generally described below, with a more detailed identification of the actual services provided set forth on the attached **Exhibit A**. Exhibit A identifies the attorneys and paraprofessionals who rendered services relating to each category, along with the number of hours for each individual and the total compensation sought for each category.

A. Asset Disposition

15. During the Fee Period, the Firm, among other things, (i) analyzed, negotiated, and revised asset purchase agreement; (ii) corresponded with the Debtor's professionals and others regarding sale process; (iii) corresponded with counsel for prospective bidders; (iv) addressed sale related procedures and issues; (v) analyzed and responded to bidder inquires and diligence requests; (vi) prepared for and attended auction and sale hearing; (vii) conferred and analyzed post sale process; and (viii) analyzed and prepared sale closing documents.

Fees: \$413,862.50 Hours: 307.80

B. Bankruptcy Litigation

16. During the Fee Period, the Firm, among other things, prepared hearing agendas for December 16 and 20.

Fees: \$29,791.00 Hours: 28.00

C. Business Operations

17. During the Fee Period, the Firm, among other things, (i) analyzed winddown budget for retained employees; and (ii) corresponded with the Debtor's professionals and DIP lender regarding winddown.

Fees: \$3,597.50 Hours: 2.70

D. Case Administration

18. During the Fee Period, the Firm, among other things, (i) reviewed correspondence and pleadings and forwarded them to appropriate parties; and (ii) maintained a calendar of critical dates and deadlines.

Fees: \$2,463.50 Hours: 3.70

E. Corporate Governance

19. During the Fee Period, the Firm, among other things, (i) attended board meetings regarding bidding process; and (ii) reviewed board materials.

Fees: \$2,945.00 Hours: 2.00

F. Claims Administration and Objections

20. During the Fee Period, the Firm, among other things, (i) obtained Court approval of the motion for claims bar date; (ii) prepared a motion for administrative expense bar date; (iii) prepared omnibus contract rejection motions; and (iv) corresponded with board members regarding claim filing.

Fees: \$26,038.00 Hours: 26.30

G. Other Professional Compensation

21. During the Fee Period, the Firm, among other things, (i) prepared Raymond James' application for compensation; and (ii) obtained Court approval of Verita's retention as administrative agent.

Fees: \$12,013.50 Hours: 15.30

H. Employee Benefits/Pensions and KEIP/KERP

22. During the Fee Period, the Firm, among other things, (i) corresponded with executive team regarding bids and reduction in force; and (ii) analyzed employment agreements.

Fees: \$4,097.50 Hours: 3.10

I. Contract and Lease Matters

23. During the Fee Period, the Firm, among other things, (i) reviewed, analyzed, and conferred about contracts for assumption, assignment, or rejection; (ii) obtained Court approval of the motion to reject the Boston lease; (iii) prepared a motion to reject the Emeryville lease; and

(iv) prepared omnibus motions to reject certain contracts.

Fees: \$59,140.00 Hours: 57.00

J. Financial Filings

24. During the Fee Period, the Firm, among other things, assisted the Debtor with the preparation of its periodic report regarding value, operations and profitability.

Fees: \$1,592.00 Hours: 1.60

K. Financing/Cash Collateral/Cash Management

25. During the Fee Period, the Firm, among other things, analyzed, addressed, and corresponded about DIP budget and projections.

Fees: \$2,956.50 Hours: 2.10

L. Hearings

26. During the Fee Period, the Firm, among other things, prepared for and attended the sale hearing.

Fees: \$5,427.50 Hours: 4.00

M. Insurance Coverage

27. During the Fee Period, the Firm, among other things, analyzed and corresponded regarding various insurance issues.

Fees: \$6,100.00 Hours: 4.00

N. Non-Working Travel

28. During the Fee Period, the Firm, among other things, traveled to and from New York to attend the sale auction.

Fees: \$15,025.00 Hours: 22.50

O. Plan and Disclosure Statement

29. During the Fee Period, the Firm, among other things, (i) reviewed, analyzed, and discussed plan issues; (ii) participated in meetings regarding plan negotiation; and (iii) prepared and circulated a draft plan and disclosure statement.

Fees: \$97,754.50 Hours: 69.40

P. Other Professional Retention

30. During the Fee Period, the Firm, among other things, (i) analyzed and discussed Committee employment applications; and (ii) assisted the ordinary course professionals with declarations in support of employment.

Fees: \$14,060.50 Hours: 14.10

Q. Tax Issues

31. During the Fee Period, the Firm, among other things, analyzed and responded to investor questions regarding substantial shareholder obligations under NOL order.

Fees: \$5,833.50 Hours: 4.20

Valuation of Services

32. Attorneys and paraprofessionals of PSZJ expended a total of 567.80 hours in connection with their representation of the Debtor during the Fee Period, as follows:

Name of Professional Individual	Position of the Applicant, Year of Obtaining License to Practice	Hourly Billing Rate	Total Hours Billed	Total Compensation
Henry C. Kevane	Partner, 1986	\$1,695.00	31.10	\$52,714.50
Debra I. Grassgreen	Partner, 1992	\$1,695.00	30.70	\$52,036.50
Iain A.W. Nasatir	Partner, 1990	\$1,525.00	4.00	\$6,100.00
Maxim B. Litvak	Partner, 1997	\$1,525.00	49.90	\$76,097.50
Maxim B. Litvak	Partner, 1997	\$762.50	7.00	\$5,337.50
Malhar S. Pagay	Partner, 1997	\$1,450.00	62.30	\$90,335.00
James E. O'Neill	Partner, 1985	\$1,395.00	72.00	\$100,440.00

Name of Professional Individual	Position of the Applicant, Year of Obtaining License to Practice	Hourly Billing Rate	Total Hours Billed	Total Compensation
John W. Lucas	Partner, 2005	\$1,250.00	174.60	\$218,250.00
John W. Lucas	Partner, 2005	\$625.00	15.50	\$9,687.50
Jonathan J. Kim	Counsel, 1996	\$1,295.00	22.50	\$29,137.50
Victoria A. Newmark	Counsel, 1996	\$1,295.00	4.60	\$5,957.00
Brooke E. Wilson	Associate, 2022	\$650.00	16.60	\$10,790.00
Lisa Petras	Paralegal	\$595.00	77.00	\$45,815.00

Grand Total: \$702,698.00
Total Hours: 567.80
Blended Rate: \$1,237.58

33. The nature of work performed by these persons is fully set forth in **Exhibit A** attached hereto. These are PSZJ's normal hourly rates for work of this character. The reasonable value of the services rendered by PSZJ for the Debtor during the Fee Period is \$702,698.00.

34. In accordance with the factors enumerated in section 330 of the Bankruptcy Code, it is respectfully submitted that the amount requested by PSZJ is fair and reasonable given (a) the complexity of the case, (b) the time expended, (c) the nature and extent of the services rendered, (d) the value of such services, and (e) the costs of comparable services other than in a case under the Bankruptcy Code. Moreover, PSZJ has reviewed the requirements of Del. Bankr. LR 2016-2 and the Administrative Order signed on or about September 14, 2023 and believes that this Application complies with such Rule and Order.

WHEREFORE, PSZJ respectfully requests that the Court enter an order providing that, for the period of December 1, 2024 through December 31, 2024, an interim allowance be made to PSZJ for compensation in the amount of \$702,698.00 and actual and necessary expenses in the amount of \$9,020.76 for a total allowance of \$711,718.76 and payment of \$562,158.40 (80% of the allowed fees) and reimbursement of \$9,020.76 (100% of the allowed expenses) for a total payment of \$571,179.16; and for such other and further relief as this Court deems proper.

Dated: January 31, 2025

PACHULSKI STANG ZIEHL & JONES LLP

/s/ James E. O'Neill

Debra I. Grassgreen, (admitted *pro hac vice*)

John W. Lucas, (admitted *pro hac vice*)

Malhar S. Pagay, (admitted *pro hac vice*)

James E. O'Neill (DE Bar No. 4042)

919 North Market Street, 17th Floor

P.O. Box 8750

Wilmington, Delaware 19899-8705

Tel: 302-652-4100

Fax: 302-652-4400

Email: dgrassgreen@pszjlaw.com

jlucas@pszjlaw.com

mpagay@pszjlaw.com

joneill@pszjlaw.com

Counsel to the Debtor and Debtor in Possession

DECLARATION

STATE OF DELAWARE :
:
COUNTY OF NEW CASTLE :

James E. O'Neill, after being duly sworn according to law, deposes and says:

a) I am a partner with the applicant law firm Pachulski Stang Ziehl & Jones LLP, and am admitted to appear before this Court.

b) I am familiar with the legal services rendered by PSZJ as counsel to the Debtor.

c) I have reviewed the foregoing Application and the facts set forth therein are true and correct to the best of my knowledge, information and belief. Moreover, I have reviewed Del. Bankr. LR 2016-2, the Administrative Order signed on or about September 14, 2023 and submit that the Application substantially complies with such rule and orders.

/s/ James E. O'Neill

James E. O'Neill

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:

GRITSTONE BIO, INC.,¹

Debtor.

Chapter 11

Case No. 24-12305 (KBO)

Objections Due: February 14, 2025 at 4:00 p.m. (ET)
Hearing Date: To be scheduled if necessary

**NOTICE OF THIRD MONTHLY APPLICATION FOR COMPENSATION AND
REIMBURSEMENT OF EXPENSES OF PACHULSKI STANG ZIEHL & JONES LLP,
AS COUNSEL FOR THE DEBTOR AND DEBTOR IN POSSESSION, FOR THE
PERIOD FROM DECEMBER 1, 2024 THROUGH DECEMBER 31, 2024**

PLEASE TAKE NOTICE that on January 31, 2025, Pachulski Stang Ziehl & Jones LLP, counsel for the above-captioned debtor and debtor in possession (the “Debtor”), filed its *Third Monthly Application for Compensation and Reimbursement of Expenses of Pachulski Stang Ziehl & Jones LLP, as Counsel for the Debtor and Debtor in Possession, for the Period of December 1, 2024 through December 31, 2024* (the “Application”), seeking compensation for the reasonable and necessary services rendered to the Debtor in the amount of \$702,698.00 and reimbursement for actual and necessary expenses in the amount of \$9,020.76. A copy of the Application is attached hereto.

The Application is submitted pursuant to the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals*, entered on November 12, 2024 [Docket No. 154] (the “Administrative Order”).

PLEASE TAKE FURTHER NOTICE that, in accordance with the Administrative Order, any Notice of Objection (as defined in the Administrative Order) must be served upon: (i)

¹ The Debtor’s mailing address is 4698 Willow Road, Pleasanton, CA 94588, and the last four digits of the Debtor’s federal tax identification number is 9534.

counsel to the Debtor, Pachulski Stang Ziehl & Jones LLP, 919 North Market Street, 17th Floor, Wilmington, DE 19899, Attn: James E. O'Neill (joneill@pszjlaw.com), Debra I. Grassgreen (dgrassgreen@pszjlaw.com), John W. Lucas (jlucas@pszjlaw.com), and Malhar S. Pagay (mpagay@pszjlaw.com); (ii) counsel to the Prepetition Secured Lenders, (a) Cole Schotz P.C., 500 Delaware Avenue, Suite 1410, Wilmington, DE 19801, Attn: Stacy L. Newman (snewman@coleschotz.com), Stuart Komrower (skomrower@coleschotz.com), Warren A. Usatine (wusatine@coleschotz.com), and Felice R. Yudkin (fyudkin@coleschotz.com); (b) Sheppard Mullin, Four Embarcadero Center, Seventeenth Floor, San Francisco, CA 94111, Attn: Ori Katz (okatz@sheppardmullin.com) and Robert K. Sahyan (rsahyan@sheppardmullin.com); (iii) the Office of the United States Trustee for the District of Delaware, 844 King Street, Suite 2207, Wilmington, DE 19801, Attn: Timothy Jay Fox, Jr. (timothy.fox@usdoj.gov); and (iv) counsel for the Committee (a) ArentFox Schiff LLP, 1301 Avenue of the Americas, Floor 42, New York, New York 10019, Attn.: Andrew I. Silfen (andrew.silfen@afslaw.com), Beth M. Brownstein (beth.brownstein@afslaw.com), James E. Britton (james.britton@afslaw.com), and Patrick Feeney (patrick.feeney@afslaw.com); (b) Potter Anderson & Corroon LLP, 1313 N. Market Street, 6th Floor, Wilmington, Delaware 19801, Attn.: Christopher M. Samis (csamis@potteranderson.com), Aaron H. Stulman (astulman@potteranderson.com), Katelin A. Morales (kmorales@potteranderson.com), and Ethan H. Sulik (esulik@potteranderson.com).

PLEASE TAKE FURTHER NOTICE THAT IF NO NOTICE OF OBJECTION IS SERVED IN ACCORDANCE WITH THE ADMINISTRATIVE ORDER, THEN 80% OF FEES AND 100% OF EXPENSES REQUESTED IN THE APPLICATION MAY BE PAID WITHOUT FURTHER HEARING OR ORDER OF THE COURT.

Dated: January 31, 2025

PACHULSKI STANG ZIEHL & JONES LLP

/s/ James E. O'Neill

Debra I. Grassgreen, (admitted *pro hac vice*)

John W. Lucas, (admitted *pro hac vice*)

Malhar S. Pagay, (admitted *pro hac vice*)

James E. O'Neill (DE Bar No. 4042)

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jlucas@pszjlaw.com

mpagay@pszjlaw.com

joneill@pszjlaw.com

Counsel to the Debtor and Debtor in Possession

EXHIBIT A



PACHULSKI
STANG
ZIEHL &
JONES

10100 Santa Monica Blvd.
13th Floor
Los Angeles, CA 90067

Gritstone bio Inc.
5959 Horton Street ste. 300
Emeryville, CA 94608
USA

December 31, 2024
Invoice 144544
Client 32903.00002

RE: Postpetition

STATEMENT OF PROFESSIONAL SERVICES RENDERED THROUGH 12/31/2024

FEES	\$702,698.00
EXPENSES	\$9,020.76
TOTAL CURRENT CHARGES	\$711,718.76
BALANCE FORWARD	\$1,392,101.56
TOTAL BALANCE DUE	\$2,103,820.32

Pachulski Stang Ziehl & Jones LLP
 Gritstone bio Inc.
 Client 32903.00002

Page: 2
 Invoice 144544
 December 31, 2024

Summary of Services by Professional

<u>ID</u>	<u>Name</u>	<u>Title</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
DG	Grassgreen, Debra I.	Partner	1,695.00	30.70	\$52,036.50
HCK	Kevane, Henry C.	Partner	1,695.00	31.10	\$52,714.50
IAWN	Nasatir, Iain A.W.	Partner	1,525.00	4.00	\$6,100.00
JEO	O'Neill, James E.	Partner	1,395.00	72.00	\$100,440.00
JWL	Lucas, John W.	Partner	1,250.00	174.60	\$218,250.00
JWL	Lucas, John W.	Partner	625.00	15.50	\$9,687.50
MBL	Litvak, Maxim B.	Partner	1,525.00	49.90	\$76,097.50
MBL	Litvak, Maxim B.	Partner	762.50	7.00	\$5,337.50
MSP	Pagay, Malhar S.	Partner	1,450.00	62.30	\$90,335.00
JJK	Kim, Jonathan J.	Counsel	1,295.00	22.50	\$29,137.50
VAN	Newmark, Victoria A.	Counsel	1,295.00	4.60	\$5,957.00
BEW	Wilson, Brooke E.	Associate	650.00	16.60	\$10,790.00
LHP	Petras, Lisa	Paralegal	595.00	77.00	\$45,815.00
			567.80		\$702,698.00

Pachulski Stang Ziehl & Jones LLP
 Gritstone bio Inc.
 Client 32903.00002

Page: 3
 Invoice 144544
 December 31, 2024

Summary of Services by Task Code

<u>Task Code</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
AD	Asset Disposition	307.80	\$413,862.50
BL	Bankruptcy Litigation	28.00	\$29,791.00
BO	Business Operations	2.70	\$3,597.50
CA	Case Administration	3.70	\$2,463.50
CG	Corporate Governance	2.00	\$2,945.00
CO	Claims Administration and Objections	26.30	\$26,038.00
CPO	Other Professional Compensation	15.30	\$12,013.50
EB	Employee Benefits/Pensions and KEIP/KERP	3.10	\$4,097.50
EC	Contract and Lease Matters	57.00	\$59,140.00
FF	Financial Filings	1.60	\$1,592.00
FN	Financing/Cash Collateral/Cash Management	2.10	\$2,956.50
HE	Hearings	4.00	\$5,427.50
IC	Insurance Coverage	4.00	\$6,100.00
NT	Non-Working Travel	22.50	\$15,025.00
PD	Plan and Disclosure Statement	69.40	\$97,754.50
RPO	Other Professional Retention	14.10	\$14,060.50
TI	Tax Issues	4.20	\$5,833.50
		567.80	\$702,698.00

Pachulski Stang Ziehl & Jones LLP
Gritstone bio Inc.
Client 32903.00002

Page: 4
Invoice 144544
December 31, 2024

Summary of Expenses

<u>Description</u>	<u>Amount</u>
Air Fare	\$1,780.00
Auto Travel Expense	\$685.96
Hotel Expense	\$4,651.56
Lexis/Nexis- Legal Research	\$46.14
Pacer - Court Research	\$95.30
Reproduction Expense	\$161.80
Transcript	\$1,600.00
	<hr/>
	\$9,020.76

Pachulski Stang Ziehl & Jones LLP
 Gritstone bio Inc.
 Client 32903.00002

Page: 5
 Invoice 144544
 December 31, 2024

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Asset Disposition						
12/01/2024	JWL	AD	Emails with E. Skerry re APA schedules (.2); email with G. Richards re sale strategy (.3); email to client re APA schedules (.5); further updates to APA schedules (.9); call with potential bidder re asset and operational questions (.6);	2.50	1,250.00	\$3,125.00
12/01/2024	MBL	AD	Emails with RJ, Fenwick, client and team re misc. sale and IP issues and APA schedules.	0.20	1,525.00	\$305.00
12/01/2024	MSP	AD	Email exchange with E. Skerry, G. Richards, et al. regarding sale issues.	0.10	1,450.00	\$145.00
12/01/2024	MSP	AD	Email exchange with J. Lucas, C. Kevane, et al. regarding APA schedules.	0.10	1,450.00	\$145.00
12/01/2024	MSP	AD	Email exchange with J. Lucas, et al. regarding IP diligence.	0.10	1,450.00	\$145.00
12/02/2024	HCK	AD	Email J. Lucas re Gates Foundation license and B. Peterson letter re sale objection.	0.40	1,695.00	\$678.00
12/02/2024	HCK	AD	Review / analyze Gates Foundation grant and license agreement.	1.40	1,695.00	\$2,373.00
12/02/2024	HCK	AD	Further confer with J. Lucas re HPV license and asset sale and follow-up with B. Peterson.	0.30	1,695.00	\$508.50
12/02/2024	HCK	AD	Email J. Lucas re his discussions with M. Hawrylick.	0.20	1,695.00	\$339.00
12/02/2024	HCK	AD	Further review / analyze Gates Foundation HPV grant agreement and humanitarian license.	0.60	1,695.00	\$1,017.00
12/02/2024	JWL	AD	Review bid procedures and order in response to questions from client about incoming bids (.6);	0.60	1,250.00	\$750.00
12/02/2024	JWL	AD	Call with counsel to new bidder, Raymond James re bid submission (.5);	0.50	1,250.00	\$625.00
12/02/2024	JWL	AD	Review email from Gates Foundation re license agreement (.5); email to client re same (.3); review grant and license agreement with Foundation (.6); meeting with H. Kevane re same (.3);	1.70	1,250.00	\$2,125.00

Pachulski Stang Ziehl & Jones LLP
 Gritstone bio Inc.
 Client 32903.00002

Page: 6
 Invoice 144544
 December 31, 2024

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/02/2024	JWL	AD	Call with Raymond James re FSI and CTS bids (.3); calls with FSI re same (.3); call with FSI and CTS re potential joint bid (.5);	1.10	1,250.00	\$1,375.00
12/02/2024	JWL	AD	Respond to diligence requests from NEC (1.8); call with D. Shim re same (.3); respond to diligence requests from CTS (1.3);	3.40	1,250.00	\$4,250.00
12/02/2024	MBL	AD	Misc. sale status emails with RJ, team, and client.	0.20	1,525.00	\$305.00
12/02/2024	MBL	AD	Email J. Lucas re sale status.	0.10	1,525.00	\$152.50
12/02/2024	MSP	AD	Email exchange with G. Richards, J. Lucas, et al. regarding sale issues.	0.30	1,450.00	\$435.00
12/02/2024	MSP	AD	Email exchange with J. Lucas, V. Wong, et al. regarding APA Schedules follow-up issues.	0.10	1,450.00	\$145.00
12/03/2024	HCK	AD	Prepare for today's conference call re Gates Foundation sale objection and outline issues under grant agreement.	0.80	1,695.00	\$1,356.00
12/03/2024	HCK	AD	Conference call with S. Sagartz, M. Hawryluk and J. Lucas re Gates Foundation license.	1.00	1,695.00	\$1,695.00
12/03/2024	HCK	AD	Email with J. Lucas re outcome of call.	0.10	1,695.00	\$169.50
12/03/2024	HCK	AD	Follow-up memos to / from S. Sagartz and B. Peterson re Gates Foundation.	0.20	1,695.00	\$339.00
12/03/2024	HCK	AD	Email with J. Lucas re insert to sale order for Gates Foundation and draft same and circulate for comments.	0.50	1,695.00	\$847.50
12/03/2024	HCK	AD	Prepare for call with Gates Foundation counsel and outline discussion points.	0.30	1,695.00	\$508.50
12/03/2024	HCK	AD	Conference call with J. Lucas, B. Peterson, M. Goeller and A. Reibman re Gates Foundation sale objection.	0.40	1,695.00	\$678.00
12/03/2024	HCK	AD	Review template sale order and further revise insert for Gates Foundation and discuss sale order with J. Lucas.	0.60	1,695.00	\$1,017.00
12/03/2024	HCK	AD	Memos to / from J. Lata re BMGF deliverables and completion of HPV project.	0.60	1,695.00	\$1,017.00
12/03/2024	HCK	AD	Follow-up memos to / from M. Hawryluk re BMGF sale order insert.	0.20	1,695.00	\$339.00
12/03/2024	HCK	AD	Email with J. Lucas re bid deposits.	0.10	1,695.00	\$169.50

Pachulski Stang Ziehl & Jones LLP
 Gritstone bio Inc.
 Client 32903.00002

Page: 7
 Invoice 144544
 December 31, 2024

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/03/2024	HCK	AD	Memos to /f rom J. Lucas and B. Peterson re objection extension and sale order insert.	0.20	1,695.00	\$339.00
12/03/2024	HCK	AD	Review J. Lucas memo to Committee re BMGF sale objection.	0.10	1,695.00	\$169.50
12/03/2024	JWL	AD	Call with Raymond James team regarding committee access to confidential IP (.3); call with H. Kevane and client regarding Gates Foundation license issues (1.0); call with client and advisors re update of sale process (.5);	1.80	1,250.00	\$2,250.00
12/03/2024	JWL	AD	Call with committee and Raymond James re sale process (.8); call with H. Kevane and Gates Foundation re sale order and license (.5); email to client re Gate foundation issues (.2); respond to diligence requests from bidders (2.5);	4.00	1,250.00	\$5,000.00
12/03/2024	JWL	AD	Call with FSI, Raymond James re binder IP (1.0); review and revise sale order re Gates Foundation (.6);	1.60	1,250.00	\$2,000.00
12/03/2024	MBL	AD	Emails with team and RJ re Hercules credit bid issues.	0.10	1,525.00	\$152.50
12/03/2024	MSP	AD	Meeting with investment bankers and Committee professionals regarding case and sale status.	0.80	1,450.00	\$1,160.00
12/03/2024	MSP	AD	Email exchange with D. Shim, B. Brownstein, S. Wein, et al. regarding sale status and issues.	0.10	1,450.00	\$145.00
12/03/2024	MSP	AD	Email exchange with E. Francois, C. Brooks, et al. regarding sale orders and related issues.	0.10	1,450.00	\$145.00
12/04/2024	BEW	AD	Email to M. Pagay and J. Lucas re: auction attendee list	0.10	650.00	\$65.00
12/04/2024	BEW	AD	Review and respond to email inquiries about the Gritstone auction	0.10	650.00	\$65.00
12/04/2024	DG	AD	Call with RJ team and UCC Advisors.	0.70	1,695.00	\$1,186.50
12/04/2024	DG	AD	Review all bids.	2.00	1,695.00	\$3,390.00
12/04/2024	HCK	AD	Email with J. Lucas re sale / bid developments and BMGF updates.	0.30	1,695.00	\$508.50
12/04/2024	HCK	AD	Confer with J. Lucas re Committee review of BMGF and B. Brownstein memo.	0.10	1,695.00	\$169.50

Pachulski Stang Ziehl & Jones LLP
 Gritstone bio Inc.
 Client 32903.00002

Page: 8
 Invoice 144544
 December 31, 2024

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/04/2024	HCK	AD	Memos to / from B. Peterson and J. Lucas re BMGF edits to sale order insert.	0.40	1,695.00	\$678.00
12/04/2024	JWL	AD	Review submitted bids/APAs from: Tiger (.9); Heritage (.5); Moderna (.5); CTS (1.5); Nattera (1.0); NEC (1.7);	6.10	1,250.00	\$7,625.00
12/04/2024	JWL	AD	Call with Raymond James team, S. Fleming, and D. Ihn re comparison of bids (.9);	0.90	1,250.00	\$1,125.00
12/04/2024	JWL	AD	Call with Hercules's counsel re bids (.2); call with DIP lender re same (.2);	0.40	1,250.00	\$500.00
12/04/2024	JWL	AD	Update APA scheduls (.7); call with Morgan Lewis re bid submissions (.3); emails with Morgan Lewis re same (.3); emails with Fisher re cure issues (.3); respond to cure inquires re deadline (.9);	2.50	1,250.00	\$3,125.00
12/04/2024	MBL	AD	Emails with team re bids received.	0.20	1,525.00	\$305.00
12/04/2024	MSP	AD	Attention to sale and auction issues (.80); email exchange with B. Wilson, J. Lucas, M. Byrd, N. Yamaguchi, et al. (.10).	0.90	1,450.00	\$1,305.00
12/04/2024	MSP	AD	Review bids received (.90); email exchange with J. Lucas regarding same (.10).	1.00	1,450.00	\$1,450.00
12/05/2024	BEW	AD	Respond to emails requesting to attend auction	0.70	650.00	\$455.00
12/05/2024	DG	AD	Call with J. Lucas re: bids.	0.50	1,695.00	\$847.50
12/05/2024	HCK	AD	Revise sale order insert re BMGF and memos to / from J. Lucas, et al. re same and follow-up with B. Peterson.	0.20	1,695.00	\$339.00
12/05/2024	HCK	AD	Memos to / from M. Hawryluk, et al. re further edits to sale order.	0.50	1,695.00	\$847.50
12/05/2024	HCK	AD	Follow-up with M. Hawryluk, et al. re revised BMGF sale order insert.	0.60	1,695.00	\$1,017.00
12/05/2024	HCK	AD	Confer with J. Lucas re bids / auction planning and strategy.	0.20	1,695.00	\$339.00
12/05/2024	HCK	AD	Call with J. Lucas re auction design and initial bids and lead bid determination.	0.40	1,695.00	\$678.00
12/05/2024	HCK	AD	Follow-up with J. Lucas re Hercules credit bid.	0.20	1,695.00	\$339.00
12/05/2024	JWL	AD	Review bids and work on bidding strategy (1.0); Call with D. Grassgreen re same (0.5)	1.50	1,250.00	\$1,875.00

Pachulski Stang Ziehl & Jones LLP
 Gritstone bio Inc.
 Client 32903.00002

Page: 9
 Invoice 144544
 December 31, 2024

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/05/2024	JWL	AD	Call with M. Pagay, E. Skerry, R. James, and PWC re APA open items (.5); call with B. Brownstein re bid pro and credit bidding issues (.1); review bid procedures re same (.3); call with counsel to Hercules re bids and email to same re bids (.2);	1.10	1,250.00	\$1,375.00
12/05/2024	JWL	AD	Respond to bid inquiries (.7); call with client and advisor re bid overview (1.0); call with Alston & Bird re bid package (.7);	2.40	1,250.00	\$3,000.00
12/05/2024	JWL	AD	Call with committee advisors re sale process (.7);	0.70	1,250.00	\$875.00
12/05/2024	MBL	AD	Emails with team and opposing counsel re bids status.	0.10	1,525.00	\$152.50
12/05/2024	MSP	AD	All hands meeting regarding case and sale status and strategy (1.10); email exchange with E. Francois, E. Skerry, S. Wein, S. Fleming et al. regarding same (.20).	1.30	1,450.00	\$1,885.00
12/05/2024	MSP	AD	Meeting with CTS professionals and investment bankers regarding CTS bid.	0.80	1,450.00	\$1,160.00
12/05/2024	MSP	AD	Meeting with Committee advisors regarding sale.	0.70	1,450.00	\$1,015.00
12/05/2024	MSP	AD	Meeting with debtor professionals regarding bids.	0.80	1,450.00	\$1,160.00
12/05/2024	MSP	AD	Email exchange with J. Lucas, et al. regarding participation at auction.	0.10	1,450.00	\$145.00
12/05/2024	MSP	AD	Attention to sale and bid strategy issues (1.10); email exchange with J. Lucas, B. Wilson, J. Stoelker, G. Richards, E. Skerry, et al. regarding same (.30).	1.40	1,450.00	\$2,030.00
12/06/2024	BEW	AD	Emails to parties in interest re: auction logistics	0.20	650.00	\$130.00
12/06/2024	HCK	AD	Confer with M. Litvak re auction / bids received.	0.30	1,695.00	\$508.50
12/06/2024	HCK	AD	Memos to / from B. Peterson re BMGF sale order insert.	0.10	1,695.00	\$169.50
12/06/2024	HCK	AD	Confer with J. Lucas re auction / sale process.	0.40	1,695.00	\$678.00
12/06/2024	JEO	AD	Review and finalize Notice of Auction - December 9, 2024	0.80	1,395.00	\$1,116.00

Pachulski Stang Ziehl & Jones LLP
 Gritstone bio Inc.
 Client 32903.00002

Page: 10
 Invoice 144544
 December 31, 2024

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/06/2024	JWL	AD	Call with B. Brownstein re auction issues (.2); call with B. Brownstein and FSI re same (.2); call with B. Brownstein and G. Richards re auction issues (.2); call with FSI counsel re auction issues (.5); another call with FSI re auction issues (.2);	1.30	1,250.00	\$1,625.00
12/06/2024	JWL	AD	Comprehensive email to client re auction process and state of play (.9);	0.90	1,250.00	\$1,125.00
12/06/2024	JWL	AD	Calls with E. Wise re bidding process and auction (.6); call with Morgan Lewis team re bidding and auction (1.0); work on assumption and assignment issues re contested contracts (1.0);	2.60	1,250.00	\$3,250.00
12/06/2024	JWL	AD	Review Hercules credit bid (.7); call with FSI re bidding process and credit bid (.5); review updates issue list for submitted APAs (1.0);	2.20	1,250.00	\$2,750.00
12/06/2024	JWL	AD	Call with Raymond James and committee advisors re qualifying bids (1.1);	1.10	1,250.00	\$1,375.00
12/06/2024	JWL	AD	Call with M&E bidder re auction and APA issues (.4); call with Quarles re bidding and auction (.5);	0.90	1,250.00	\$1,125.00
12/06/2024	MBL	AD	Misc. emails with team and opposing counsel re sale issues and status.	0.20	1,525.00	\$305.00
12/06/2024	MSP	AD	Attention to sale follow-up items (.70); email exchange with J. Lucas, B. Wilson, E. Francois, et al. regarding same (.10).	0.80	1,450.00	\$1,160.00
12/07/2024	BEW	AD	Review and respond to inquiries from shareholders to attend the auction	0.60	650.00	\$390.00
12/07/2024	BEW	AD	Review emails re: auction updates	0.20	650.00	\$130.00
12/07/2024	BEW	AD	Update tracker of auction attendees	0.50	650.00	\$325.00
12/07/2024	DG	AD	Advisors Call re: bid issues.	1.00	1,695.00	\$1,695.00
12/07/2024	JEO	AD	Emails with PSZJ team to plan for auction	0.80	1,395.00	\$1,116.00
12/07/2024	JEO	AD	Further emails in planning for auction	0.80	1,395.00	\$1,116.00

Pachulski Stang Ziehl & Jones LLP
 Gritstone bio Inc.
 Client 32903.00002

Page: 11
 Invoice 144544
 December 31, 2024

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/07/2024	JWL	AD	Call with G. Richards and E. Francios re sale process and bidding issues (.4); call with E. Skerry re same (.2); call with A. Allen re bid process and CTS bid (.6); email executive team and advisors regarding open bidding issues and auction (.3);	1.50	1,250.00	\$1,875.00
12/07/2024	JWL	AD	Call with executive team and advisors re bidding and CTS and auction (1.0); another call with E. Skerry re big negotiations with unqualified bidders (.3); emails to A. Allen re bidding process (1.0); email to CTS counsel re qualifying bids process (.4);	2.70	1,250.00	\$3,375.00
12/07/2024	JWL	AD	Call with Hercules re auction (.4); advisor call re auction and bidders (.8); call with M. Litvak re auction structure (.3); email client re auction status (.5); calls with E. Wise re overview of bid/auction (.5); call with Natera counsel (.5);	2.50	1,250.00	\$3,125.00
12/07/2024	JWL	AD	Review revised APA submissions (.7);	0.70	1,250.00	\$875.00
12/07/2024	LHP	AD	Multiple telephone and email communications to secure court reporter for auction.	2.20	595.00	\$1,309.00
12/07/2024	MBL	AD	Review bid and status info; emails with team, Fenwick, and RJ re same.	0.50	1,525.00	\$762.50
12/07/2024	MBL	AD	Call with team, Fenwick, and RJ re auction prep issues and status.	0.60	1,525.00	\$915.00
12/07/2024	MBL	AD	Calls with J. Lucas re sale and auction issues.	0.40	1,525.00	\$610.00
12/07/2024	MBL	AD	Review and comment on pending APAs and open issues; draft further issues lists.	2.50	1,525.00	\$3,812.50
12/07/2024	MBL	AD	Emails with Fenwick and team re APA issues and status.	0.30	1,525.00	\$457.50
12/07/2024	MBL	AD	Review bid procedures.	0.10	1,525.00	\$152.50
12/07/2024	MBL	AD	Call with client, RJ, and team re auction and APA issues.	1.20	1,525.00	\$1,830.00
12/07/2024	MSP	AD	Telephone call with J. Lucas regarding CTS bid.	0.10	1,450.00	\$145.00
12/07/2024	MSP	AD	Meeting with debtor professionals regarding case, plan and sale status.	0.70	1,450.00	\$1,015.00

Pachulski Stang Ziehl & Jones LLP
 Gritstone bio Inc.
 Client 32903.00002

Page: 12
 Invoice 144544
 December 31, 2024

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/07/2024	MSP	AD	Meeting with debtor and professionals regarding CTS bid.	1.30	1,450.00	\$1,885.00
12/07/2024	MSP	AD	Email exchange with J. Lucas regarding Seattle Project bid.	0.10	1,450.00	\$145.00
12/07/2024	MSP	AD	Email exchange with S. Fleming, et al. regarding NEC due diligence.	0.10	1,450.00	\$145.00
12/07/2024	MSP	AD	Email exchange with B. Huffman, et al. regarding Contact at contract counterparty.	0.10	1,450.00	\$145.00
12/07/2024	MSP	AD	Email exchange with E. Skerry, J. Lucas, M. Litvak, S. Wein, M. Hawryluk, C. Combest, B. Weber, B. Wilson, N. Yamaguchi, et al. regarding auction update, sale issues, etc.	0.40	1,450.00	\$580.00
12/08/2024	BEW	AD	Further update attendee tracker and email to Raymond James re: same.	0.20	650.00	\$130.00
12/08/2024	BEW	AD	Review form M&E APA and run blacklines to current bids	0.70	650.00	\$455.00
12/08/2024	BEW	AD	Email to Raymond James re: further updated list of auction attendees	0.10	650.00	\$65.00
12/08/2024	BEW	AD	Update sales follow-up list and email to M. Pagay and J. Lucas re: same.	0.30	650.00	\$195.00
12/08/2024	BEW	AD	Update auction attendee list	0.30	650.00	\$195.00
12/08/2024	BEW	AD	Prepare blackline and email to E. Ferry, M. Litvak, J. Lucas, and M. Pagay re: M&E APA	0.30	650.00	\$195.00
12/08/2024	BEW	AD	Revise APA to incorporate M. Litvak's comments	1.30	650.00	\$845.00
12/08/2024	BEW	AD	Further revise auction attendee tracker and email to Raymond James re: same.	0.10	650.00	\$65.00
12/08/2024	JWL	AD	Prepare auction script (.9); review and revise M&E related APAs (2.7); call with board chair re sale process (.8); review revised Soma APA (.8);	5.20	1,250.00	\$6,500.00
12/08/2024	MBL	AD	Call with bidder, RJ, and team re bid issues.	0.50	1,525.00	\$762.50
12/08/2024	MBL	AD	Review and comment on pending APAs and open issues; draft further issues lists.	3.00	1,525.00	\$4,575.00
12/08/2024	MBL	AD	Revise APA from bidder.	2.50	1,525.00	\$3,812.50

Pachulski Stang Ziehl & Jones LLP
 Gritstone bio Inc.
 Client 32903.00002

Page: 13
 Invoice 144544
 December 31, 2024

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/08/2024	MBL	AD	Emails with team, Fenwick, and client re APA and sale issues.	0.40	1,525.00	\$610.00
12/08/2024	MBL	AD	Review draft plan (0.5); emails with team re same (0.1).	0.60	1,525.00	\$915.00
12/08/2024	MSP	AD	Telephone call with B. Wilson (2: .10; .20) regarding Revisions to Asset Purchase Agreements (.30); email exchange with B. Wilson and J. Lucas regarding same (.10).	0.40	1,450.00	\$580.00
12/08/2024	MSP	AD	Attention to outstanding sale and executory contract follow-up tasks (3.70); email exchange with J. Lucas, B. Wilson, G. Richards, E. Francois, M. Litvak, et al. regarding same (.10).	3.80	1,450.00	\$5,510.00
12/09/2024	DG	AD	Call with J. Lucas re: Auction strategy and updates (.3); further call with J. Lucas re: same (.2).	0.50	1,695.00	\$847.50
12/09/2024	JJK	AD	Review bidder APA and sale matters for plan/DS	0.20	1,295.00	\$259.00
12/09/2024	JWL	AD	Client meeting with advisors post-auction re next steps and strategy (2.5);	2.50	1,250.00	\$3,125.00
12/09/2024	JWL	AD	Emails to all M&E bidders with revised form APA (.7); call with G. Richards re auction process (.7);	1.40	1,250.00	\$1,750.00
12/09/2024	JWL	AD	Attend auction in New York (10.5);	10.50	1,250.00	\$13,125.00
12/09/2024	LHP	AD	Draft notice of continued auction (.1) and email communications with J. O'Neill and J. Lucas regarding same (.1).	0.20	595.00	\$119.00
12/09/2024	MBL	AD	Attend and participate in all-day auction; meetings with bidders, client, team, co-counsel, and TJ re same.	10.50	1,525.00	\$16,012.50
12/09/2024	MSP	AD	Attend auction (partial participation).	0.50	1,450.00	\$725.00
12/09/2024	MSP	AD	Email with J. Lucas regarding auction status.	0.40	1,450.00	\$580.00
12/09/2024	MSP	AD	Email exchange with D. Ihn, et al. regarding NEC Sale due diligence regarding agreements.	0.20	1,450.00	\$290.00

Pachulski Stang Ziehl & Jones LLP
 Gritstone bio Inc.
 Client 32903.00002

Page: 14
 Invoice 144544
 December 31, 2024

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/09/2024	MSP	AD	Email exchange with J. Lucas, S. Komrower, E. Skerry, C. Combest, B. Weber, N. Yamaaguchi, N. Jimenez, C. Combest, M. Litvak, et al. regarding APA, credit bid and other sale issues.	0.30	1,450.00	\$435.00
12/10/2024	DG	AD	Call with J. Lucas re: auction and strategy.	0.50	1,695.00	\$847.50
12/10/2024	JWL	AD	Call with Seattle counsel re bid structure and auction (.3); email to client and advisors re same (.5);	0.80	1,250.00	\$1,000.00
12/10/2024	JWL	AD	Pre-auction strategy with client and advisors at auction (1.0);	1.00	1,250.00	\$1,250.00
12/10/2024	JWL	AD	Attend New York auction re sale of assets (13.0);	13.00	1,250.00	\$16,250.00
12/10/2024	JWL	AD	Attend numerous meetings with bidders re APAs, auction, next steps (4.0);	4.00	1,250.00	\$5,000.00
12/10/2024	LHP	AD	Draft notice of further continued auction (.1) and email communications with J. O'Neill and J. Lucas regarding same (.1).	0.20	595.00	\$119.00
12/10/2024	LHP	AD	Receive and index draft auction transcripts into file for future reference (.1) and email communications with J. Lucas regarding same (.1).	0.20	595.00	\$119.00
12/10/2024	MBL	AD	Attend and participate in second day of auction; meetings with bidders, client, team, co-counsel, and RJ re same.	10.00	1,525.00	\$15,250.00
12/10/2024	MSP	AD	Email with J. Lucas regarding sale status.	0.40	1,450.00	\$580.00
12/10/2024	MSP	AD	Attend auction (partial participation).	0.50	1,450.00	\$725.00
12/10/2024	MSP	AD	Attention to outstanding sale issues (.40); email exchange with C. Ronne, J. Lucas, G. Richards, E. Wise, E. Skerry, et al. regarding same (.10).	0.50	1,450.00	\$725.00
12/11/2024	DG	AD	Call with J. Lucas re: auction update.	0.50	1,695.00	\$847.50
12/11/2024	DG	AD	Call with S. Fleming re: auction issues and strategy on bids.	0.70	1,695.00	\$1,186.50
12/11/2024	JEO	AD	Emails regarding auction and review updated auction notice	0.80	1,395.00	\$1,116.00

Pachulski Stang Ziehl & Jones LLP
 Gritstone bio Inc.
 Client 32903.00002

Page: 15
 Invoice 144544
 December 31, 2024

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/11/2024	JEO	AD	Emails with PSZJ team re auction progress and review updated Notice of Service Notice of Auction	0.80	1,395.00	\$1,116.00
12/11/2024	JEO	AD	Emails with court and parties regarding continued sale hearing date	1.20	1,395.00	\$1,674.00
12/11/2024	JEO	AD	Review notice of continued sale hearing and rescheduled deadlines and finalize for filing and service	1.40	1,395.00	\$1,953.00
12/11/2024	JWL	AD	Attend all-day/night auction in New York re sale of asset (14.0);	14.00	1,250.00	\$17,500.00
12/11/2024	JWL	AD	Post-Auction strategy session with client and advisors (2.0);	2.00	1,250.00	\$2,500.00
12/11/2024	JWL	AD	Review revised Seattle APA and mark-up (1.0);	1.00	1,250.00	\$1,250.00
12/11/2024	JWL	AD	Review assumption/cure objection(.4) by Life Tech and underlying license agreement (.6);	1.00	1,250.00	\$1,250.00
12/11/2024	JWL	AD	Call with DIP lender re auction status (.2); call with Seattle counsel re auction process (.2);	0.40	1,250.00	\$500.00
12/11/2024	LHP	AD	Telephone communication with court reporter regarding date stamped auction transcripts (.2) and email communications with J. Lucas regarding same (.1).	0.30	595.00	\$178.50
12/11/2024	LHP	AD	Draft notice of successful bidder (2.0) and email communications with J. O'Neill regarding same (.2).	2.20	595.00	\$1,309.00
12/11/2024	LHP	AD	Review/revise notice of continued sale hearing (.9) and telephone (.2) and email (.2) communications with attorney team regarding same; finalize notice and enter into court record (.3); coordinate service of notice (.2).	1.80	595.00	\$1,071.00
12/11/2024	MBL	AD	Attend and participate in third day of auction (partial day); meetings with bidders, client, team, co-counsel, and RJ re same.	11.00	1,525.00	\$16,775.00
12/11/2024	MSP	AD	Email exchange with J. Lucas, J. O'Neill, et al. regarding NEC due diligence.	0.10	1,450.00	\$145.00
12/11/2024	MSP	AD	Attention to continued sale hearing notice (.40); email exchange with J. Lucas, J. O'Neill regarding same (.20).	0.60	1,450.00	\$870.00

Pachulski Stang Ziehl & Jones LLP
 Gritstone bio Inc.
 Client 32903.00002

Page: 16
 Invoice 144544
 December 31, 2024

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/11/2024	MSP	AD	Email exchange with C. Combest, et al. regarding revised Seattle APA.	0.10	1,450.00	\$145.00
12/12/2024	JWL	AD	Attend all-day/night auction in New York re sale (2.5);	2.50	1,250.00	\$3,125.00
12/12/2024	JWL	AD	Post-auction meeting with client re sale and next steps (.6);	0.60	1,250.00	\$750.00
12/12/2024	LHP	AD	Download and review draft auction transcript of December 11 and index into file for future reference (.2) and email communications with J. Lucas and J. O'Neill regarding same (.1).	0.30	595.00	\$178.50
12/12/2024	LHP	AD	Receive and index finalized December 9 auction transcript into file for future reference (.1) and email communications with J. Lucas and J. O'Neill regarding same (.1).	0.20	595.00	\$119.00
12/12/2024	MBL	AD	Emails with team re APAs and pending sale issues.	0.20	1,525.00	\$305.00
12/12/2024	MSP	AD	Email exchange with J. Lucas, D. Grassgreen, et al. regarding sale status.	0.10	1,450.00	\$145.00
12/12/2024	MSP	AD	Email exchange with E. Skerry, et al. regarding Seattle APA.	0.10	1,450.00	\$145.00
12/13/2024	HCK	AD	Call with J. Lucas re outcome of auction and BMGF provision in sale order.	0.50	1,695.00	\$847.50
12/13/2024	HCK	AD	Review BMGF grant agreement re HPV technology.	0.20	1,695.00	\$339.00
12/13/2024	JEO	AD	Review and revise notice of successful bidder at auction	1.50	1,395.00	\$2,092.50
12/13/2024	JWL	AD	Revise notice of successful bidders and designation of contracts (1.3);	1.30	1,250.00	\$1,625.00
12/13/2024	JWL	AD	Review Hercules APA (1.1); call with Hercules counsel re same (.4);	1.50	1,250.00	\$1,875.00
12/13/2024	LHP	AD	Receive and index finalized December 10 auction transcript into file for future reference (.1) and email communications with J. Lucas and J. O'Neill regarding same (.1).	0.20	595.00	\$119.00
12/13/2024	LHP	AD	Email communications with J. O'Neill regarding notice of successful bidder at auction.	0.10	595.00	\$59.50

Pachulski Stang Ziehl & Jones LLP
 Gritstone bio Inc.
 Client 32903.00002

Page: 17
 Invoice 144544
 December 31, 2024

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/13/2024	LHP	AD	Finalize and prepare notice of successful bidder and exhibits for filing (.4) and enter into court record (.2); email communications with J. O'Neill regarding same (.2).	0.80	595.00	\$476.00
12/13/2024	MBL	AD	Emails with team and Fenwick re APA questions and status and sale order revisions.	0.30	1,525.00	\$457.50
12/13/2024	MSP	AD	Email exchange with J. Lucas, D. Grassgreen, et al. regarding sale status.	0.10	1,450.00	\$145.00
12/15/2024	DG	AD	Review and respond to correspondence from S. Komrower re: sale.	0.10	1,695.00	\$169.50
12/15/2024	DG	AD	Review numerous emails re: markups of sale order (.3); correspond with J. Lucas re: same (.1).	0.40	1,695.00	\$678.00
12/15/2024	JWL	AD	Review and revise Hercules credit bid APA (1.0); review and revise Seattle sale order (.5);	1.50	1,250.00	\$1,875.00
12/16/2024	DG	AD	Call with J. Lucas and M. Litvak re: sale hearing and declarations.	0.50	1,695.00	\$847.50
12/16/2024	DG	AD	Review and respond to correspondence re: Hercules equipment (.1); call with J. Lucas re: same (.2).	0.30	1,695.00	\$508.50
12/16/2024	DG	AD	Correspondence to and from G. Richards re: sale hearing.	0.10	1,695.00	\$169.50
12/16/2024	HCK	AD	Memos to / from J. Lucas re Seattle sale order and BMGF carve-out and follow-up with M. Hawryluk and C. Combest.	0.80	1,695.00	\$1,356.00
12/16/2024	HCK	AD	Call with J. Lucas re BMGF insert to sale order.	0.10	1,695.00	\$169.50
12/16/2024	HCK	AD	Further memos to / from J. Lucas, et al. re BMGF / SP sale order revisions.	0.30	1,695.00	\$508.50
12/16/2024	JWL	AD	Call with D. Grassgreen and M. Litvak re sale hearing prepare (.6);	0.60	1,250.00	\$750.00
12/16/2024	JWL	AD	Call with counsel to Seattle Project Corp re sale hearing (.5); call with M. Hawryluk re sale hearing (.5); call with counsel to Tiger re back-up bid (.3); review Genavant contract assumption objection (.5);	1.80	1,250.00	\$2,250.00
12/16/2024	JWL	AD	Review Hercules sale order (.5);	0.50	1,250.00	\$625.00

Pachulski Stang Ziehl & Jones LLP
 Gritstone bio Inc.
 Client 32903.00002

Page: 18
 Invoice 144544
 December 31, 2024

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/16/2024	LHP	AD	Receive and index finalized December 11 auction transcript into file for future reference (.1) and email communications with J. Lucas and J. O'Neill regarding same (.1).	0.20	595.00	\$119.00
12/16/2024	MBL	AD	Call with team re sale hearing prep.	0.50	1,525.00	\$762.50
12/16/2024	MBL	AD	Emails with team re sale order issues and status; review revised Hercules APA.	0.40	1,525.00	\$610.00
12/17/2024	BEW	AD	Respond to emails from investor inquiring about the status of the case and status of claim	0.20	650.00	\$130.00
12/17/2024	DG	AD	Call with J. Lucas re: sale process.	0.40	1,695.00	\$678.00
12/17/2024	DG	AD	Call with Management, PWC and J. Lucas re: winddown process post sale.	0.70	1,695.00	\$1,186.50
12/17/2024	DG	AD	Correspond with J. O'Neill re: Friday hearing prep and open issues.	0.20	1,695.00	\$339.00
12/17/2024	DG	AD	Review markups of Heritage APA (.5); correspond with S. Komrower (.1).	0.60	1,695.00	\$1,017.00
12/17/2024	HCK	AD	Memos to / from M. Hawryluk, et al. re BMGF / Seattle diligence and discuss with J. Lucas.	0.50	1,695.00	\$847.50
12/17/2024	HCK	AD	Confer with J. Lucas re Hercules credit bid / allocation and IP proceeds lien.	0.40	1,695.00	\$678.00
12/17/2024	JEO	AD	Review and finalize Supplemental Notice of Filing of Successful Bidders and Auction Results for Sale of Assets	0.80	1,395.00	\$1,116.00
12/17/2024	JWL	AD	Update call with client re post-auction work-streams (1.0); review revised Hercules APA (.7); update supplemental auction results (.5);	2.20	1,250.00	\$2,750.00
12/17/2024	JWL	AD	Call with counsel to Life Tech re assumption (.5); call with Genevant counsel re same (.2); call with Seattle buyer re sale hearing and assumption issues (.5); respond to sale hearing inquiries from committee (.2); review proposed order re Binder IP (.5);	1.90	1,250.00	\$2,375.00
12/17/2024	JWL	AD	Review assumption objection by Life Tech (.3); call with Seattle buyer re same (.4); call with Worldwide re contract assumption (.3);	1.00	1,250.00	\$1,250.00

Pachulski Stang Ziehl & Jones LLP
 Gritstone bio Inc.
 Client 32903.00002

Page: 19
 Invoice 144544
 December 31, 2024

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/17/2024	LHP	AD	Finalize and prepare supplemental notice of successful bidder and exhibits for filing (.4) and enter into court record (.2); coordinate service of notice (.1); email communications with J. O'Neill regarding same (.1).	0.80	595.00	\$476.00
12/17/2024	MBL	AD	Draft declarations in support of sale motion.	1.50	1,525.00	\$2,287.50
12/17/2024	MBL	AD	Emails with team, client, and buyer counsel re sale and APA issues.	0.20	1,525.00	\$305.00
12/18/2024	DG	AD	Confer with M. Pagay re: closing items call.	0.10	1,695.00	\$169.50
12/18/2024	DG	AD	Call with B. Brownstein re: credit bid issues from Hercules and sale hearing status (.3); confer with J. Lucas re: FFE (.1); correspond with B. Brownstein re: same (.1).	0.50	1,695.00	\$847.50
12/18/2024	DG	AD	Review Life Tech objection and related agreements (1.2); review and respond to B. Manne email (.2); additional correspondence with B. Manne (.1); correspondence with H. Kevane re: same (.2); call with J. Lucas re: same (.3).	2.00	1,695.00	\$3,390.00
12/18/2024	DG	AD	Correspond with B. Brownstein re: sale order (.1); call with B. Brownstein re: same (.3); correspond with buyer counsel re: confirmation for Committee (.1); correspond with buyer counsel re: Life Tech (.1).	0.60	1,695.00	\$1,017.00
12/18/2024	DG	AD	Correspond with S. Komrower re: sale order issues (.1); call with Nir Moaz re: sale (.3).	0.40	1,695.00	\$678.00
12/18/2024	DG	AD	Call with H. Kevane, J. Lucas and M. Hawryluk re: Fisher instruments.	0.70	1,695.00	\$1,186.50
12/18/2024	DG	AD	Call with Beverly Manne re: sale order (.4); correspondence from B. Manne (.2); respond to correspondence with proposed language (.2); confer with J. Lucas (.5).	1.30	1,695.00	\$2,203.50
12/18/2024	HCK	AD	Confer with J. Lucas re Life Technologies sale objection and license assignment.	0.30	1,695.00	\$508.50
12/18/2024	HCK	AD	Review / analyze Life Technologies license agreement and reservation of rights.	1.40	1,695.00	\$2,373.00
12/18/2024	HCK	AD	Memos to / from J. Lucas and M. Hawryluk re Life Technologies and follow-up with M. Litvak.	0.20	1,695.00	\$339.00

Pachulski Stang Ziehl & Jones LLP
 Gritstone bio Inc.
 Client 32903.00002

Page: 20
 Invoice 144544
 December 31, 2024

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/18/2024	HCK	AD	Memos to / from D. Grassgreen re B. Weiss Manne / Life Technologies sale and assignment objection and further review license.	0.80	1,695.00	\$1,356.00
12/18/2024	HCK	AD	Memos to / from J. Lucas and C. Combest re BMGF insert to sale order and revise same.	0.40	1,695.00	\$678.00
12/18/2024	HCK	AD	Follow-up with C. Combest, B. Weiss Manne, et al. re sale order language re BMGF / LT, et al.	0.30	1,695.00	\$508.50
12/18/2024	HCK	AD	Further confer with J. Lucas re Thermo Fisher sale objections and review same.	0.60	1,695.00	\$1,017.00
12/18/2024	HCK	AD	Conference call with M. Hawryluk and J. Lucas re Life Technologies license.	0.40	1,695.00	\$678.00
12/18/2024	HCK	AD	Further memos to / from B. Weiss Manne and review proposed inserts.	0.30	1,695.00	\$508.50
12/18/2024	HCK	AD	Conference call with C. Combest and J. Lucas re Life Technologies license and vector platforms.	0.50	1,695.00	\$847.50
12/18/2024	HCK	AD	Conference call with D. Grassgreen, J. Lucas, M. Hawryluk and E. Jones re Life Technologies and Thermo Electron issues.	0.40	1,695.00	\$678.00
12/18/2024	HCK	AD	Memos to / from J. Lucas and B. Peterson re BMGF insert to sale order and SPC decline assignment.	0.20	1,695.00	\$339.00
12/18/2024	HCK	AD	Memos to / from J. Lucas, et al. re Thermo Electron sale order inserts and annotate same.	0.40	1,695.00	\$678.00
12/18/2024	JEO	AD	Review and finalize declarations in support of sale	1.50	1,395.00	\$2,092.50
12/18/2024	JEO	AD	Review and finalize agendas for sale hearing	1.90	1,395.00	\$2,650.50
12/18/2024	JEO	AD	Work on notice for filing proposed sale orders	1.90	1,395.00	\$2,650.50
12/18/2024	JWL	AD	Revise sale declarations (.8); emails with UST re sale order (.5); review Life Tech license agreement re sale to Seattle (.7); work on resolution to Life Tech objection (1.0); call with H. Kevane and Seattle counsel re Life Tech objection (.5);	3.50	1,250.00	\$4,375.00

Pachulski Stang Ziehl & Jones LLP
 Gritstone bio Inc.
 Client 32903.00002

Page: 21
 Invoice 144544
 December 31, 2024

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/18/2024	LHP	AD	Draft notice of filing of proposed sale orders (.2) and email communications with J. O'Neill regarding same (.1).	0.30	595.00	\$178.50
12/18/2024	LHP	AD	Continued work on notice of filing of proposed sale orders (.3); prepare notice and orders for filing (.3) and enter notice into court record (.2); coordinate service of notice (.1); email communications with J. O'Neill regarding notice (.2).	1.10	595.00	\$654.50
12/18/2024	MBL	AD	Revise declarations in support of sale motion (0.4); emails with client and team re same (0.2).	0.60	1,525.00	\$915.00
12/18/2024	MBL	AD	Emails with team re assumption issues and sale hearing (0.3); review committee statement re sale (0.1).	0.40	1,525.00	\$610.00
12/18/2024	MSP	AD	Meeting with E. Skerry, et al. regarding closing logistics (.40); email exchange with D. Grassgreen regarding same (.10).	0.50	1,450.00	\$725.00
12/19/2024	DG	AD	Weekly Chronos Meeting - sale and plan next steps.	0.80	1,695.00	\$1,356.00
12/19/2024	DG	AD	Call with B. Manne re: orders (.3) review language (.2); call with J. Lucas re: same (.3); review and respond to correspondence from R. James re: SPC assets sales to other bidders (.2).	1.00	1,695.00	\$1,695.00
12/19/2024	HCK	AD	Follow-up with B. Weiss Manne and C. Combest re Life Technologies / Thermo / Fisher sale order issues.	0.60	1,695.00	\$1,017.00
12/19/2024	HCK	AD	Further study B. Manne sale order inserts and research / analyze Life Technologies HEK cell lines to prepare for call.	0.30	1,695.00	\$508.50
12/19/2024	HCK	AD	Conference call with B. Weiss Manne, J. Lucas, E. Jones, Maribeth Thomas and M. Hawryluk re LT / Thermo sale issues.	1.00	1,695.00	\$1,695.00
12/19/2024	HCK	AD	Call with C. Combest and J. Lucas re outcome of LT call.	0.20	1,695.00	\$339.00
12/19/2024	HCK	AD	Review / edit J. Lucas draft insert to sale order re LT / Thermo Electron / Fisher and discuss with J. Lucas.	0.40	1,695.00	\$678.00

Pachulski Stang Ziehl & Jones LLP
 Gritstone bio Inc.
 Client 32903.00002

Page: 22
 Invoice 144544
 December 31, 2024

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/19/2024	HCK	AD	Memos to / from C. Combest and J. Lucas re SPC position.	0.30	1,695.00	\$508.50
12/19/2024	HCK	AD	Review revised sale order from J. Lucas and changed inserts.	0.30	1,695.00	\$508.50
12/19/2024	HCK	AD	Confer with J. Lucas re insert to Hercules sale order and memos to / from S. Komrower re same.	0.20	1,695.00	\$339.00
12/19/2024	HCK	AD	Follow-up with C. Combest re Life Technologies sale order insert.	0.10	1,695.00	\$169.50
12/19/2024	HCK	AD	Confer with J. Lucas re Hercules response and follow-up with Mr. Komrower.	0.20	1,695.00	\$339.00
12/19/2024	HCK	AD	Memos to / from B. Manne and J. Lucas re SPC / Hercules sale order inserts.	0.30	1,695.00	\$508.50
12/19/2024	HCK	AD	Memos to / from B. Peterson and C. Combest re BMGF comments to sale order.	0.40	1,695.00	\$678.00
12/19/2024	HCK	AD	Conference call with C. Combest and J. Lucas re BMGF insert.	0.40	1,695.00	\$678.00
12/19/2024	HCK	AD	Further draft / revise BMGF / SPC compromise insert to sale order and circulate to C. Combest, et al.	0.30	1,695.00	\$508.50
12/19/2024	HCK	AD	Memos to / from B. Manne, et al. re Hercules / LT sale order inserts.	0.20	1,695.00	\$339.00
12/19/2024	JWL	AD	Prepare hearing script for sale hearing (1.0);	1.00	1,250.00	\$1,250.00
12/19/2024	JWL	AD	Call with Life Tech counsel and H. Kevane re sale order (1.0); review and revise Seattle and Hercules sale orders (1.0); call with Seattle counsel (.2); and Hercules counsel re same (.4); further call with STP counsel re sale order (.5);	3.10	1,250.00	\$3,875.00
12/19/2024	LHP	AD	Draft certificates of counsel for proposed sale orders of Hercules, FSI, and SPC (1.9) and email communications with J. O'Neill regarding agenda (.1).	2.00	595.00	\$1,190.00
12/19/2024	MBL	AD	Review closing checklist.	0.10	1,525.00	\$152.50
12/20/2024	HCK	AD	Review B. Manne revised sale order insert re Life Technologies.	0.20	1,695.00	\$339.00

Pachulski Stang Ziehl & Jones LLP
 Gritstone bio Inc.
 Client 32903.00002

Page: 23
 Invoice 144544
 December 31, 2024

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/20/2024	HCK	AD	Confer with J. Lucas re B. Manne draft sale order language for Life Technologies and follow-up with C. Combest.	0.40	1,695.00	\$678.00
12/20/2024	HCK	AD	Call with D. Grassgreen and J. Lucas re Life Technologies.	0.10	1,695.00	\$169.50
12/20/2024	HCK	AD	Conference call with SPC counsel and J. Lucas / D. Grassgreen re Gates / LT issues and sale order revisions.	0.50	1,695.00	\$847.50
12/20/2024	HCK	AD	Memos to / from C. Combest and J. Lucas re proposed Gates Foundation insert.	0.20	1,695.00	\$339.00
12/20/2024	HCK	AD	Confer with J. Lucas re preparation for today's sale hearing.	0.40	1,695.00	\$678.00
12/20/2024	HCK	AD	Memos to / from S. Kornrower and B. Manne re Hercules sale order insert.	0.20	1,695.00	\$339.00
12/20/2024	HCK	AD	Follow-up with C. Combest, et al. re SPC sale order (Gates / LT).	0.20	1,695.00	\$339.00
12/20/2024	HCK	AD	Conference call with D. Azman, D. Grassgreen and J. Lucas re SPC / Gates issues.	0.30	1,695.00	\$508.50
12/20/2024	HCK	AD	Memos to / from B. Manne and S. Kornrower re Hercules order and revised insert.	0.20	1,695.00	\$339.00
12/20/2024	HCK	AD	Follow-up with B. Peterson and SPC counsel re Gates issues and revised form of insert.	0.30	1,695.00	\$508.50
12/20/2024	HCK	AD	Further analyze BMGF license re possible sale order resolution and draft revised insert.	0.80	1,695.00	\$1,356.00
12/20/2024	HCK	AD	Email with J. Lucas re outcome of sale hearing.	0.10	1,695.00	\$169.50
12/20/2024	HCK	AD	Review C. Combest memo with revised insert to sale order re BMGF retained license and discuss with J. Lucas.	0.30	1,695.00	\$508.50
12/20/2024	JEO	AD	Prepare for sale hearing	1.50	1,395.00	\$2,092.50
12/20/2024	JEO	AD	Work on cert of counsel and order for Hercules Sale	1.20	1,395.00	\$1,674.00
12/20/2024	JEO	AD	Submit final order approving Successful Bid re IP	0.50	1,395.00	\$697.50
12/20/2024	JEO	AD	Circulate Hercules sale order to UST.	0.40	1,395.00	\$558.00
12/20/2024	JWL	AD	Prepare for sale hearing including script (1.0);	1.00	1,250.00	\$1,250.00

Pachulski Stang Ziehl & Jones LLP
 Gritstone bio Inc.
 Client 32903.00002

Page: 24
 Invoice 144544
 December 31, 2024

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/20/2024	JWL	AD	Calls and emails with Seattle, Life Tech, and Hercules regarding form of sale orders (3.0);	3.00	1,250.00	\$3,750.00
12/20/2024	JWL	AD	Review revise Gates Foundation language and email to SPC re same (.3);	0.30	1,250.00	\$375.00
12/21/2024	DG	AD	Review correspondence re: Granite and Seattle.	0.10	1,695.00	\$169.50
12/23/2024	DG	AD	Work through final issues on sale order (.3); call with J. Lucas re; same (.3).	0.60	1,695.00	\$1,017.00
12/23/2024	HCK	AD	Review accumulated memos to / from J. Lucas and C. Combest re BMGF approved insert to sale order.	0.70	1,695.00	\$1,186.50
12/23/2024	HCK	AD	Review final redline to sale order from Mr. Combest and J. Lucas markup.	0.20	1,695.00	\$339.00
12/23/2024	HCK	AD	Follow-up with J. Lucas and C. Combest re entry of sale order / APA exhibit.	0.10	1,695.00	\$169.50
12/23/2024	JEO	AD	Work on cert of ounsel and final order for Seattle Project Corp sale.	0.90	1,395.00	\$1,255.50
12/23/2024	JWL	AD	Review final form of Seattle sale order and send around to parties in interest for filing (.8);	0.80	1,250.00	\$1,000.00
12/23/2024	LHP	AD	Prepare certification of counsel regarding Seattle Project Corp sale order and exhibits for filing (.6) and enter into court record (.3); email communications with J. O'Neill and court regarding same (.2).	1.10	595.00	\$654.50
12/24/2024	DG	AD	Correspond with M. Hawryluk re: valuation.	0.10	1,695.00	\$169.50
12/24/2024	JWL	AD	Call with FSI and Seattle re covenant not to sue re sale of Binder IP (.5);	0.50	1,250.00	\$625.00
12/27/2024	JWL	AD	Review changes to APA from Seattle re sale closing (.6); call with E. Skerry re same (.2); call with E. Skerry and counsel to Seattle re closing of APA (.5); arrange for signatures for Hercules APA (.5);	1.80	1,250.00	\$2,250.00
12/28/2024	JWL	AD	Emails with client re IP schedule for SPC APA (.5); draft notice of designated contracts for SPC APA (1.5); revise signature pages for APA and send out (.5); update contract notice in response to buyer comments (.5);	3.00	1,250.00	\$3,750.00

Pachulski Stang Ziehl & Jones LLP
 Gritstone bio Inc.
 Client 32903.00002

Page: 25
 Invoice 144544
 December 31, 2024

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/28/2024	JWL	AD	Review and revise 8-k for sale closing for Seattle and resigations (.5);	0.50	1,250.00	\$625.00
12/29/2024	JWL	AD	Call with counsel to Seattle re covenant not to sue (.3); review revise covenant (.9); call with R. Zaydo re same (.3); call with client re collection of signatures (.2); further review of covenant not to sue (.4); call with N. Maoz re same (.2);	2.30	1,250.00	\$2,875.00
12/29/2024	JWL	AD	Calls with N. Maoz re Binder IP (.7); call with R. Zado re same .3); call with R. Zado and N. Maoz re scope of Binder IP (.4);	1.40	1,250.00	\$1,750.00
12/30/2024	BEW	AD	Call and email to investor re: asserting claim for stock	0.10	650.00	\$65.00
12/30/2024	JWL	AD	Call with E. Skerry, counsel to Seattle re pre-closing (.4); call with counsel to FSI, Seattle, and E. Skerry re covenant not to sue (.3); review final closing documents (1.5); closing call re Seattle (.2); draft notice of final Seattle APA (.8);	2.70	1,250.00	\$3,375.00
12/30/2024	JWL	AD	Identify and remove contracts from rejection motion identified by Seattle for assumption and assignment (1.0); finalize notice and schedule for Verita review (.7);	1.70	1,250.00	\$2,125.00
12/30/2024	LHP	AD	Prepare notice of final APA with Seattle Project Corp. for filing (.3) and email communications with J. Lucas and J. O'Neill regarding same (.1).	0.40	595.00	\$238.00
12/31/2024	JEO	AD	Review and finalize Notice of Final Asset Purchase Agreement Between the Debtor and Seattle Project Corp. And related documents and coordiante filing and service	0.80	1,395.00	\$1,116.00
12/31/2024	LHP	AD	Enter notice of final APA with Seattle Project Corp. into court record (.1) and email communications with J. Lucas and J. O'Neill regarding same (.1).	0.20	595.00	\$119.00
				307.80		\$413,862.50

Bankruptcy Litigation

12/09/2024	LHP	BL	Draft agenda for hearing on December 16 (2.0) and email communications with J. O'Neill regarding same (.1).	2.10	595.00	\$1,249.50
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Pachulski Stang Ziehl & Jones LLP
 Gritstone bio Inc.
 Client 32903.00002

Page: 26
 Invoice 144544
 December 31, 2024

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/10/2024	LHP	BL	Continued work on agenda for hearing on December 16 (2.6) and email communications with J. O'Neill regarding same (.1).	2.70	595.00	\$1,606.50
12/11/2024	LHP	BL	Revise agenda for hearing on December 16 (.1) and email communications with J. O'Neill regarding same (.1).	0.20	595.00	\$119.00
12/11/2024	LHP	BL	Further additions and revisions to agenda for hearing on December 16 (.8) and email communications with J. O'Neill regarding same (.1).	0.90	595.00	\$535.50
12/12/2024	JEO	BL	Review status of matters scheduled for 12/16 and emails with PSZJ team re revised schedule.	1.60	1,395.00	\$2,232.00
12/12/2024	JEO	BL	Work on agenda rescheduling hearing to 12/20	0.80	1,395.00	\$1,116.00
12/12/2024	LHP	BL	Further additions to agenda for hearing on December 16 (.7) and email communications with J. O'Neill regarding same (.1).	0.80	595.00	\$476.00
12/12/2024	LHP	BL	Finalize and prepare agenda for filing (.2) and enter into court record (.1); coordinate service of agenda (.1); email communications with J. O'Neill regarding same (.1).	0.50	595.00	\$297.50
12/13/2024	LHP	BL	Begin work on agenda for hearing on December 20.	0.20	595.00	\$119.00
12/16/2024	LHP	BL	Continued work on agenda for hearing on December 20 (.7) and email communications with J. Lucas and J. O'Neill regarding same (.1).	0.80	595.00	\$476.00
12/17/2024	JEO	BL	Review and circulate draft agenda for 12/20 hearing	0.70	1,395.00	\$976.50
12/17/2024	LHP	BL	Update agenda for hearing on December 20 (.3) and email communications with J. O'Neill regarding same (.1).	0.40	595.00	\$238.00
12/18/2024	JEO	BL	Emails with court and parties to review status of matters scheduled for 12/20 hearing and coordinate zoom hearing	3.80	1,395.00	\$5,301.00

Pachulski Stang Ziehl & Jones LLP
 Gritstone bio Inc.
 Client 32903.00002

Page: 27
 Invoice 144544
 December 31, 2024

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/18/2024	LHP	BL	Revise agenda for hearing on December 20 (.2) and enter agenda into court record (.2); coordinate service of agenda (.1); coordinate preparation of hearing binders (.1); email communications with J. O'Neill regarding agenda (.1).	0.70	595.00	\$416.50
12/18/2024	LHP	BL	Draft amended agenda for hearing on December 20 (.4) and email communications with J. O'Neill regarding agenda (.1).	0.50	595.00	\$297.50
12/18/2024	LHP	BL	Finalize and enter amended agenda for hearing on December 20 into court record (.2); coordinate service of agenda (.1); email communications with J. O'Neill regarding agenda (.1).	0.40	595.00	\$238.00
12/18/2024	LHP	BL	Email communications with J. O'Neill regarding hearing appearance registrations for December 20 hearing.	0.10	595.00	\$59.50
12/18/2024	LHP	BL	Draft second amended agenda for hearing on December 20 (.1) and email communications with J. O'Neill regarding agenda (.1).	0.20	595.00	\$119.00
12/19/2024	JEO	BL	Update agenda to reflect zoom hearing; email to court and parties to update status make arrangements for zoom hearing	9.00	1,395.00	\$12,555.00
12/19/2024	LHP	BL	Review/revise binder for hearing on December 20 (.8) and email communications with J. O'Neill, M. Flores, and A. Paul regarding same (.1).	0.90	595.00	\$535.50
12/23/2024	LHP	BL	Receive and index transcript from hearing held on December 20 into file for future reference (.1) and email communications with attorney team regarding same (.1).	0.20	595.00	\$119.00
12/30/2024	JEO	BL	Email to co-counsel re revised stipulation and pending status of matters .3	0.30	1,395.00	\$418.50
12/31/2024	MSP	BL	Email exchange with C. Anderson, et al. regarding Board minutes production.	0.20	1,450.00	\$290.00
				28.00		\$29,791.00

Business Operations

12/16/2024	DG	BO	Call with D. Ihn, S. Fleming and J Lucas re: operations after sale closing.	0.50	1,695.00	\$847.50
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Pachulski Stang Ziehl & Jones LLP
 Gritstone bio Inc.
 Client 32903.00002

Page: 28
 Invoice 144544
 December 31, 2024

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/16/2024	JWL	BO	Call with D. Grassgreen and PWC regarding winddown (.5); review winddown budget for retained employees (.5);	1.00	1,250.00	\$1,250.00
12/17/2024	JWL	BO	Call with senior mgt team, PWC, and D. Grassgreen re wind down (.7);	0.70	1,250.00	\$875.00
12/18/2024	JWL	BO	Call with PWC and DIP lender regarding winddown (.5);	0.50	1,250.00	\$625.00
				2.70		\$3,597.50

Case Administration

12/03/2024	LHP	CA	Review recent court filings for critical dates, update critical dates memo and WIP (.2) and email communications with attorney team regarding same (.1).	0.30	595.00	\$178.50
12/03/2024	MSP	CA	Email with J. Lucas regarding case status (0.3)	0.30	1,450.00	\$435.00
12/12/2024	BEW	CA	Review WIP and critical dates memo	0.10	650.00	\$65.00
12/12/2024	LHP	CA	Review recent court filings for critical dates, update critical dates memo and WIP (1.1) and email communications with calendaring clerk (.2) and attorney team regarding same (.1).	1.40	595.00	\$833.00
12/17/2024	LHP	CA	Review recent court filings for critical dates, update critical dates memo and WIP (.2) and email communications with calendaring clerk (.1) and attorney team regarding same (.1).	0.40	595.00	\$238.00
12/26/2024	LHP	CA	Review recent court filings for critical dates, update critical dates memo and WIP (1.0) and email communications with calendaring clerk (.1) and attorney team (.1) regarding same.	1.20	595.00	\$714.00
				3.70		\$2,463.50

Corporate Governance

12/06/2024	DG	CG	Review board materials (.3); attend board meeting (partial) (.7).	1.00	1,695.00	\$1,695.00
12/06/2024	JWL	CG	Attend board update meeting regarding bidding process (1.0);	1.00	1,250.00	\$1,250.00
				2.00		\$2,945.00

Pachulski Stang Ziehl & Jones LLP
 Gritstone bio Inc.
 Client 32903.00002

Page: 29
 Invoice 144544
 December 31, 2024

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Claims Administration and Objections						
12/06/2024	JEO	CO	Review status of bar date motion and review and approve cno and order and notice for filing	0.80	1,395.00	\$1,116.00
12/06/2024	LHP	CO	Draft CNO on bar date motion (.5) and email communications with J. O'Neill regarding same (.1).	0.60	595.00	\$357.00
12/09/2024	JEO	CO	Review and comment on bar date order and certification of counsel	0.40	1,395.00	\$558.00
12/09/2024	LHP	CO	Revise, finalize, and prepare CNO on bar date motion for filing (.3) and enter CNO into court record (.2); upload order to court for consideration (.1); email communications with J. O'Neill regarding same (.1).	0.70	595.00	\$416.50
12/10/2024	JEO	CO	Review entered bar date order and update notices and coordinate service with claims agent	2.00	1,395.00	\$2,790.00
12/10/2024	JEO	CO	Review issues related to publication of bar date notice	0.90	1,395.00	\$1,255.50
12/10/2024	LHP	CO	Review and circulate bar date order to attorney team (.1); revise bar date notice (.3) and publication notice (.3); email communications with J. O'Neill regarding same (.1).	0.80	595.00	\$476.00
12/10/2024	LHP	CO	Revise bar date notice (.1) and email communications with J. O'Neill (.1) and Verita (.1) regarding same.	0.30	595.00	\$178.50
12/10/2024	LHP	CO	Email communications with J. O'Neill regarding bar date notices.	0.10	595.00	\$59.50
12/10/2024	LHP	CO	Finalize bar date notice (.1) and email communications with J. O'Neill regarding same (.1).	0.20	595.00	\$119.00
12/11/2024	JEO	CO	Review and approve final bar date notice	0.60	1,395.00	\$837.00
12/11/2024	LHP	CO	Email communication with J. O'Neill regarding bar date notice.	0.10	595.00	\$59.50
12/11/2024	LHP	CO	Finalize and enter bar date notice into court record (.1); email communication with Verita regarding service of notice (.1).	0.20	595.00	\$119.00

Pachulski Stang Ziehl & Jones LLP
 Gritstone bio Inc.
 Client 32903.00002

Page: 30
 Invoice 144544
 December 31, 2024

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/13/2024	LHP	CO	Receive and index publication of bar date notice into file for future reference.	0.10	595.00	\$59.50
12/16/2024	JEO	CO	Review certification of publication for bar date	0.40	1,395.00	\$558.00
12/16/2024	LHP	CO	Prepare affidavit of publication for filing (.2) and enter into court record (.2); email communications with J. O'Neill regarding same (.1).	0.50	595.00	\$297.50
12/17/2024	JWL	CO	Email to client re bar date, claim form, and filing claims (.8);	0.80	1,250.00	\$1,000.00
12/18/2024	LHP	CO	Begin draft of motion for administrative expense bar date (.2) and email communications with attorney team regarding same (.1).	0.40	595.00	\$238.00
12/18/2024	MSP	CO	Email exchange with L. Petras, J. Lucas regarding administrative bar date motion.	0.30	1,450.00	\$435.00
12/19/2024	JWL	CO	Review and revise admin bar date motion (1.0);	1.00	1,250.00	\$1,250.00
12/19/2024	LHP	CO	Draft motion for administrative expense bar date (3.8) and email communications with J. Lucas and J. O'Neill regarding same (.1).	3.90	595.00	\$2,320.50
12/23/2024	JEO	CO	Review revise and finalize admin bar date motion	2.40	1,395.00	\$3,348.00
12/23/2024	JWL	CO	Respond to board member questions re claims bar date (.5); review and revise motion for admin bar date (.8);	1.30	1,250.00	\$1,625.00
12/23/2024	LHP	CO	Draft notice of hearing on administrative bar date motion (.4) and email communications with J. O'Neill (.1) and claims agent (.1) regarding same.	0.60	595.00	\$357.00
12/23/2024	LHP	CO	Finalize and prepare motion for administrative bar date for filing (.3) and email communications with J. O'Neill regarding same (.1).	0.40	595.00	\$238.00
12/23/2024	LHP	CO	Draft and prepare omnibus contract rejection motions one through 10 for filing (3.3) and email communications with J. O'Neill regarding same (.3).	3.60	595.00	\$2,142.00
12/27/2024	JEO	CO	Review precedent for proofs of claim	0.80	1,395.00	\$1,116.00

Pachulski Stang Ziehl & Jones LLP
 Gritstone bio Inc.
 Client 32903.00002

Page: 31
 Invoice 144544
 December 31, 2024

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/30/2024	JEO	CO	Draft rider for claim	0.60	1,395.00	\$837.00
12/30/2024	JWL	CO	Prepare summary emails for board and officers re claims forms and process (1.0);	1.00	1,250.00	\$1,250.00
12/31/2024	JWL	CO	Emails with board members re claim filing (.5);	0.50	1,250.00	\$625.00
				26.30		\$26,038.00

Other Professional Compensation

12/02/2024	LHP	CPO	Continue drafting Raymond James' first application for compensation (2.6) and email communication with J. Lucas and J. O'Neill regarding same (.1).	2.70	595.00	\$1,606.50
12/02/2024	LHP	CPO	Draft Fenwick's first application for compensation (5.0) and email communication with J. Lucas and J. O'Neill regarding same (.1).	5.10	595.00	\$3,034.50
12/02/2024	LHP	CPO	Revise PSZJ first application for compensation.	0.20	595.00	\$119.00
12/03/2024	LHP	CPO	Email communications with J. O'Neill regarding Raymond James application for compensation.	0.10	595.00	\$59.50
12/03/2024	LHP	CPO	Finalize CNO regarding retention of Verita as administrative advisor (.1); prepare CNO and exhibit for filing and enter into court record (.3); email communications with J. O'Neill regarding same (.1).	0.50	595.00	\$297.50
12/04/2024	LHP	CPO	Email communications with J. O'Neill regarding Raymond James application for compensation.	0.10	595.00	\$59.50
12/06/2024	LHP	CPO	Continue drafting Raymond James application for compensation (2.9) and email communications with J. O'Neill regarding same (.1).	3.00	595.00	\$1,785.00
12/13/2024	JEO	CPO	Work on draft of RJ fee application	0.80	1,395.00	\$1,116.00
12/17/2024	JEO	CPO	Review and revise draft of Raymond James fee application	2.00	1,395.00	\$2,790.00
12/18/2024	JEO	CPO	Finalize Raymond James fee application	0.70	1,395.00	\$976.50

Pachulski Stang Ziehl & Jones LLP
 Gritstone bio Inc.
 Client 32903.00002

Page: 32
 Invoice 144544
 December 31, 2024

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/24/2024	DG	CPO	Correspond with S. Fleming re: RJ Fees for January.	0.10	1,695.00	\$169.50
				15.30		\$12,013.50

Employee Benefits/Pensions and KEIP/KERP

12/05/2024	JWL	EB	Call with client executive team re employee meeting re bids (.5); call with employee team re bids and next steps (.1.0);	1.50	1,250.00	\$1,875.00
12/13/2024	JWL	EB	Call with compensation committee regarding reduction in force (.6); pre-call with S. Fleming and D. Ihn re same (.5);	1.10	1,250.00	\$1,375.00
12/17/2024	DG	EB	Review employment agreements (.4); correspond with company reps re: same.	0.50	1,695.00	\$847.50
				3.10		\$4,097.50

Contract and Lease Matters

12/02/2024	JWL	EC	Respond to cure questions from contract counterparties regarding sale (1.5);	1.50	1,250.00	\$1,875.00
12/03/2024	JWL	EC	Emails with counsel to Boston landlord re rejection and abandonment (.2);	0.20	1,250.00	\$250.00
12/03/2024	MSP	EC	Attention to cure/executory contract issues (.60); email exchange with J. Lucas, D. Tam, et al. regarding same (.10).	0.70	1,450.00	\$1,015.00
12/04/2024	BEW	EC	Create tracker for cure objections and informal inquiries	1.00	650.00	\$650.00
12/04/2024	BEW	EC	Update tracker re: objections to notice of potential assumption and email to J. Lucas and M. Pagay re: same.	1.80	650.00	\$1,170.00
12/04/2024	BEW	EC	Emails to PwC team re: cure objections	0.60	650.00	\$390.00
12/04/2024	BEW	EC	Review Oracle contracts and email to PwC team re: same.	0.50	650.00	\$325.00
12/04/2024	BEW	EC	Confer with Eppendorf North America about notice of possible assumption and follow-up email re: same.	0.30	650.00	\$195.00
12/04/2024	BEW	EC	Email to PwC re: objections and responses to notice of potential assumption and assignment	0.30	650.00	\$195.00

Pachulski Stang Ziehl & Jones LLP
 Gritstone bio Inc.
 Client 32903.00002

Page: 33
 Invoice 144544
 December 31, 2024

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/04/2024	JEO	EC	Review and circulate cert of counsel and order rejecting Boston lease	0.80	1,395.00	\$1,116.00
12/04/2024	LHP	EC	Draft COC regarding Boston lease rejection motion (.8) and email communications with J. O'Neill regarding same (.1).	0.90	595.00	\$535.50
12/04/2024	LHP	EC	Revisions to COC regarding Boston lease rejection motion (.2) and email communications with J. O'Neill regarding same (.1).	0.30	595.00	\$178.50
12/04/2024	MSP	EC	Telephone calls (3: .10; .10; .30) with B. Wilson regarding executory contract issues.	0.50	1,450.00	\$725.00
12/04/2024	MSP	EC	Attention to cure issues (.40); email exchange with J. Lucas, D. Ihn, et al. regarding same (.10).	0.50	1,450.00	\$725.00
12/05/2024	BEW	EC	Confer with M. Pagay re: next steps for cure objections	0.50	650.00	\$325.00
12/05/2024	BEW	EC	Emails to parties that contacted PSZJ re: notice of potential assumption	0.70	650.00	\$455.00
12/05/2024	BEW	EC	Review and respond to emails re: schedule of contracts for potential assumption	0.30	650.00	\$195.00
12/05/2024	BEW	EC	Email to PwC re: Becton, Dickinson and Company and cure amount	0.20	650.00	\$130.00
12/05/2024	BEW	EC	Review updated tracker from PwC and email to J. Lucas and M. Pagay re: proposed next steps	0.40	650.00	\$260.00
12/05/2024	JEO	EC	Review and finalize Certification of Counsel Regarding Motion for the Entry of an Order (A) Authorizing Rejection of Unexpired Lease of Non-Residential Real Property	0.60	1,395.00	\$837.00
12/05/2024	JWL	EC	Respond to cure inquiries (1.3);	1.30	1,250.00	\$1,625.00
12/05/2024	LHP	EC	Finalize COC regarding Boston lease rejection motion (.1); prepare COC and exhibit for filing and enter into court record (.4); present order to court for consideration (.1); email communications with J. O'Neill regarding same (.1).	0.70	595.00	\$416.50
12/05/2024	MSP	EC	Telephone calls (2: .50; .10) with B. Wilson regarding outstanding executory contract issues.	0.60	1,450.00	\$870.00

Pachulski Stang Ziehl & Jones LLP
 Gritstone bio Inc.
 Client 32903.00002

Page: 34
 Invoice 144544
 December 31, 2024

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/05/2024	MSP	EC	Telephone call with J. Lucas regarding outstanding executory contract and case issues.	0.10	1,450.00	\$145.00
12/05/2024	MSP	EC	Attention to Summary of Objections and Inquiries regarding Cure Amounts (.90); Email exchange with J. Lucas, B. Wilson, S. Fleming, B. Huffman, et al. regarding same (.20).	1.10	1,450.00	\$1,595.00
12/06/2024	BEW	EC	Conference call re: contract assumption issues	0.50	650.00	\$325.00
12/06/2024	BEW	EC	Respond to email from creditor re: notice of potential assumption and assignment of contracts	0.10	650.00	\$65.00
12/06/2024	BEW	EC	Update tracker re: responses to the notice of potential assumption and assignment of contracts and email to PwC re: same.	0.60	650.00	\$390.00
12/06/2024	BEW	EC	Emails re: contract assumption and assignment issues	1.50	650.00	\$975.00
12/06/2024	MSP	EC	Meeting with J. Lucas and B. Wilson regarding Outstanding executory contract issues (.50); email exchange with J. Lucas and B. Wilson regarding same (.10).	0.60	1,450.00	\$870.00
12/06/2024	MSP	EC	Attention to NEC contract/employees and other executory contracts issues (1.40); email exchange with B. Wilson, J. Kleinman, et al. regarding same (.10).	1.50	1,450.00	\$2,175.00
12/07/2024	BEW	EC	Email to Worldwide re: response to notice of potential assumption and assignment of executory contracts	0.30	650.00	\$195.00
12/07/2024	MSP	EC	Attention to executory contract issues (.40); email exchange with J. Irving, B. Wilson, J. Lucas, et al. regarding same (.10).	0.50	1,450.00	\$725.00
12/08/2024	BEW	EC	Review email from contract counter party	0.20	650.00	\$130.00
12/08/2024	BEW	EC	Email to qualified bidder's counsel re: certain contracts	0.20	650.00	\$130.00
12/09/2024	BEW	EC	Email to PwC re: contact info for contract holder	0.10	650.00	\$65.00
12/09/2024	LHP	EC	Draft lease rejection motion for Emeryville lease (1.4) and email communications with M. Pagay regarding same (.1).	1.50	595.00	\$892.50

Pachulski Stang Ziehl & Jones LLP
 Gritstone bio Inc.
 Client 32903.00002

Page: 35
 Invoice 144544
 December 31, 2024

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/09/2024	MSP	EC	Email exchange with L. Petras, J. Lucas regarding lease rejection motion.	0.10	1,450.00	\$145.00
12/09/2024	MSP	EC	Attention to executory contract issues (.50); email exchange with B. Wilson, B. Huffman, V. Wong, et al. regarding same (.10).	0.60	1,450.00	\$870.00
12/10/2024	BEW	EC	Email to bidder's counsel re: contract party's contact information	0.10	650.00	\$65.00
12/10/2024	MSP	EC	Attention to executory contract outstanding issues and requests for information (.30); email exchange with B. Huffman, B. Wilson, J. Irving, et al. regarding same (.10).	0.40	1,450.00	\$580.00
12/11/2024	MSP	EC	Email exchange with J. O'Neill, E. Jones, J. Lucas, L. Petras, et al. regarding executory contract issues.	0.30	1,450.00	\$435.00
12/12/2024	LHP	EC	Work on omnibus objection to reject contracts (.3) and email communications with J. O'Neill regarding same (.1).	0.40	595.00	\$238.00
12/13/2024	LHP	EC	Draft omnibus motion to reject contracts (1.4) and email communications with J. O'Neill regarding same (.1).	1.50	595.00	\$892.50
12/16/2024	JWL	EC	Call with M. Pagay, PWC re contract rejection and winddown (.3);	0.30	1,250.00	\$375.00
12/16/2024	MSP	EC	Meeting with B. Huffman, et al. regarding executory contract rejection.	0.30	1,450.00	\$435.00
12/16/2024	MSP	EC	Email exchange with J. Lucas, et al. regarding rejection motion.	0.10	1,450.00	\$145.00
12/16/2024	MSP	EC	Email exchange with S. Fleming, et al. regarding post-sale contract rejection issues.	0.10	1,450.00	\$145.00
12/17/2024	MSP	EC	Telephone call with J. Lucas regarding executory contract open issues.	0.10	1,450.00	\$145.00
12/17/2024	MSP	EC	Email exchange with D. Grassgreen, J. Lucas regarding US Oncology agreement.	0.20	1,450.00	\$290.00
12/20/2024	JWL	EC	Review schedule of contract rejection list for wind down (.5);	0.50	1,250.00	\$625.00
12/23/2024	JEO	EC	Review and finalize 10 omnibus rejection motion and coordinate filing and service of same.	6.00	1,395.00	\$8,370.00

Pachulski Stang Ziehl & Jones LLP
 Gritstone bio Inc.
 Client 32903.00002

Page: 36
 Invoice 144544
 December 31, 2024

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/23/2024	JWL	EC	Review and revise omnibus contract rejection motions and related contract schedules (1.5);	1.50	1,250.00	\$1,875.00
12/23/2024	LHP	EC	Email communications with J. Lucas regarding omnibus motions to reject contracts.	0.10	595.00	\$59.50
12/24/2024	JEO	EC	Work on 10 amended omnibus rejection motions and coordinate filing and service	4.50	1,395.00	\$6,277.50
12/24/2024	JWL	EC	Update omnibus rejection motions re abandonment (1.0);	1.00	1,250.00	\$1,250.00
12/24/2024	LHP	EC	Revise and prepare amended omnibus contract rejection motions one through 10 for filing (3.8) and email communications with J. O'Neill regarding same (.2).	4.00	595.00	\$2,380.00
12/27/2024	JEO	EC	Emails with PSZJ team regarding proposed lease rejection	0.50	1,395.00	\$697.50
12/27/2024	LHP	EC	Draft omnibus motion to reject leases in Emeryville and Pleasanton (2.7) and email communications with J. Lucas and J. O'Neill regarding same (.1).	2.80	595.00	\$1,666.00
12/30/2024	LHP	EC	Draft notice of omnibus motion to reject leases in Emeryville and Pleasanton (.3) and email communications with J. O'Neill regarding same (.1).	0.40	595.00	\$238.00
12/30/2024	LHP	EC	Revise omnibus motion to reject leases in Emeryville and Pleasanton (.3) and email communications with J. O'Neill regarding same (.1).	0.40	595.00	\$238.00
12/31/2024	JEO	EC	Review and finalize Notice of Designation of Contracts for Assumption and Assignment and coordinate filing and service	0.80	1,395.00	\$1,116.00
12/31/2024	JEO	EC	Review and finalize Notice of Provisional Removal of Contracts from Omnibus Motions for Rejection of Contracts	0.80	1,395.00	\$1,116.00
12/31/2024	JEO	EC	Review and finalize First Omnibus Motion for Entry of an Order (I) Authorizing Rejection of Unexpired Leases of Non-Residential Real Property	1.00	1,395.00	\$1,395.00
12/31/2024	JWL	EC	Prepare notice of removal from contract rejection and related schedules (1.5);	1.50	1,250.00	\$1,875.00

Pachulski Stang Ziehl & Jones LLP
 Gritstone bio Inc.
 Client 32903.00002

Page: 37
 Invoice 144544
 December 31, 2024

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/31/2024	JWL	EC	Finalize designations of assumed contracts and arrange for filing (.7);	0.70	1,250.00	\$875.00
12/31/2024	LHP	EC	Prepare notice of designation of contracts for assumption/assignment for filing and enter into court record (.6) and email communications with J. Lucas and J. O'Neill regarding same (.1).	0.70	595.00	\$416.50
12/31/2024	LHP	EC	Prepare notice of provisional removal of contracts from omnibus motions for filing (.3) and enter into court record (.2); email communications with J. Lucas and J. O'Neill regarding same (.1).	0.60	595.00	\$357.00
12/31/2024	LHP	EC	Prepare omnibus motion to reject leases in Emeryville and Pleasanton for filing (.3) and enter into court record (.3) and email communications with J. Lucas and J. O'Neill regarding same (.1).	0.70	595.00	\$416.50
				<u>57.00</u>		<u>\$59,140.00</u>

Financial Filings

12/06/2024	JEO	FF	Review and finalize Periodic Report Regarding Value, Operations and Profitability of Entities in Which the Debtors' Estates Hold a Substantial or Controlling Interest	0.80	1,395.00	\$1,116.00
12/06/2024	LHP	FF	Finalize 2015.3 report (.2); revise and finalize notes to 2015.3 report (.3); prepare for report for filing and enter into court record (.2) and email communications with J. O'Neill regarding same (.1).	0.80	595.00	\$476.00
				<u>1.60</u>		<u>\$1,592.00</u>

Financing/Cash Collateral/Cash Management

12/05/2024	JWL	FN	Call with S. Fleming and D. Ihn re DIP budget (.5);	0.50	1,250.00	\$625.00
12/09/2024	MSP	FN	Email exchange with D. Grassgreen, S. Fleming, et al. regarding use of DIP funds.	0.10	1,450.00	\$145.00
12/11/2024	DG	FN	Review budget and provide comments thereon.	0.70	1,695.00	\$1,186.50
12/13/2024	JWL	FN	Calls with S. Fleming, D. Ihn, and DIP Lender re budget and projections (.8);	0.80	1,250.00	\$1,000.00

Pachulski Stang Ziehl & Jones LLP
 Gritstone bio Inc.
 Client 32903.00002

Page: 38
 Invoice 144544
 December 31, 2024

				2.10		\$2,956.50
Hearings						
12/20/2024	JEO	HE	Attend sale hearing	2.00	1,395.00	\$2,790.00
12/20/2024	JWL	HE	Attend hearing on sale of assets re Seattle, Binder IP, and Hercules (1.5);	1.50	1,250.00	\$1,875.00
12/20/2024	MBL	HE	Attend sale hearing (via Zoom) (in part).	0.50	1,525.00	\$762.50
				4.00		\$5,427.50
Insurance Coverage						
12/10/2024	IAWN	IC	Review and analyze six policies.	3.40	1,525.00	\$5,185.00
12/10/2024	IAWN	IC	Exchange emails with J. Lucas re coverage.	0.20	1,525.00	\$305.00
12/18/2024	IAWN	IC	Exchange emails with D. Grassgreen and J. Lucas re coverage.	0.40	1,525.00	\$610.00
				4.00		\$6,100.00
Non-Working Travel						
12/08/2024	JWL	NT	Travel from San Francisco to New York for sale auction (5.5) (billed at 1/2 rate)	5.50	625.00	\$3,437.50
12/08/2024	MBL	NT	Travel to NYC for sale auction (billed at 1/2 rate)	7.00	762.50	\$5,337.50
12/12/2024	JWL	NT	Travel from New York to San Francisco after conclusion of auction (10.0); (billed at 1/2 rate)	10.00	625.00	\$6,250.00
				22.50		\$15,025.00
Plan and Disclosure Statement						
12/02/2024	JJK	PD	Review lender plan version; emails Lucas, Pagay, Nasatir on same; review our plan comments/issues; revise plan form; research re releases.	3.90	1,295.00	\$5,050.50
12/02/2024	MSP	PD	Attention to Plan issues (.80); email exchange with J. Lucas, J. Kim, et al. regarding same (.10).	0.90	1,450.00	\$1,305.00
12/04/2024	JJK	PD	Emails Pagay re Disclosure Statement, emails PSZJ team re: Lender plan language; prepare another version of Disclosure Statement.	4.80	1,295.00	\$6,216.00

Pachulski Stang Ziehl & Jones LLP
 Gritstone bio Inc.
 Client 32903.00002

Page: 39
 Invoice 144544
 December 31, 2024

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/04/2024	JJK	PD	Prepare another version of Disclosure Statement; review plan issues	2.00	1,295.00	\$2,590.00
12/04/2024	MSP	PD	Email exchange with J. Kim regarding revisions to disclosure statement.	0.10	1,450.00	\$145.00
12/05/2024	JJK	PD	Emails Grassgreen, Nasatir re Lender plan issues and review plan issues.	0.60	1,295.00	\$777.00
12/05/2024	JJK	PD	Work on alternate Disclosure Statement.	1.10	1,295.00	\$1,424.50
12/05/2024	MSP	PD	Email exchange with J. Kim, I. Nasatir, et al. regarding Plan revisions.	0.10	1,450.00	\$145.00
12/06/2024	JJK	PD	Emails Pagay, DIP Lender re bid/plan matters.	0.10	1,295.00	\$129.50
12/06/2024	JJK	PD	Work on alternate plan and disclosure statement	1.80	1,295.00	\$2,331.00
12/06/2024	MSP	PD	Attention to Plan regarding FSI (.30); email exchange with J. Kim regarding same (.10)	0.40	1,450.00	\$580.00
12/12/2024	JJK	PD	Emails Pagay, Lucas, Grassgreen on Disclosure Statement, plan, sale matters.	0.40	1,295.00	\$518.00
12/12/2024	MSP	PD	Email exchange with J. Lucas, D. Grassgreen, N. Maoz, et al. regarding Plan submission .	0.10	1,450.00	\$145.00
12/12/2024	MSP	PD	Attention to preparation of plan and disclosure statement after results of sales (1.20); email exchange with J. Lucas, J. Kim, D. Grassgreen, N. Maoz, et al. regarding same (.20).	1.40	1,450.00	\$2,030.00
12/12/2024	MSP	PD	Telephone call with N. Maoz regarding Plan revisions.	0.20	1,450.00	\$290.00
12/13/2024	MSP	PD	Email exchange with J. Lucas, N. Maoz regarding Plan discussion.	0.10	1,450.00	\$145.00
12/13/2024	MSP	PD	Attention to Plan-related issues, disclosure statement objection issues, solicitation order, Committee letter, debtors' responses to Committee issues list (2.20); emails with J. Kim, S. Cho, B. Whalen, T. Califano, J. Hoffman, J. Elkin re same (.20).	2.40	1,450.00	\$3,480.00
12/14/2024	DG	PD	Review and comment on Plan of Reorganization.	2.70	1,695.00	\$4,576.50
12/15/2024	MSP	PD	Email exchange with D. Grassgreen regarding Plan meeting with FSI.	0.10	1,450.00	\$145.00

Pachulski Stang Ziehl & Jones LLP
 Gritstone bio Inc.
 Client 32903.00002

Page: 40
 Invoice 144544
 December 31, 2024

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/16/2024	DG	PD	Call with J. Lucas re: Plan process; sale process and open items.	0.40	1,695.00	\$678.00
12/16/2024	DG	PD	Call with FSI counsel re: plan comments.	0.70	1,695.00	\$1,186.50
12/16/2024	DG	PD	Review draft plans from Judge Owens in advance of call.	1.30	1,695.00	\$2,203.50
12/16/2024	JEO	PD	Research precedent for combined plan and disclosure statements and circulate to PSZJ team	2.80	1,395.00	\$3,906.00
12/16/2024	JWL	PD	Call with D. Grassgreen, M. Pagay, and DIP lender re plan issues (.7);	0.70	1,250.00	\$875.00
12/16/2024	MSP	PD	Meeting with N. Maoz, R. Smith, J. Lucas, et al. regarding Plan structure.	0.70	1,450.00	\$1,015.00
12/16/2024	MSP	PD	Work on Plan revisions.	0.80	1,450.00	\$1,160.00
12/19/2024	DG	PD	Call with Geoff Richards re: Plan.	0.50	1,695.00	\$847.50
12/19/2024	MSP	PD	Telephone calls (2: .10; .20) with D. Grassgreen regarding revisions to plan.	0.20	1,450.00	\$290.00
12/19/2024	MSP	PD	Review revised Plan; email exchange with D. Grassgreen, et al. regarding same (.10).	2.20	1,450.00	\$3,190.00
12/19/2024	MSP	PD	Email exchange with N. Moaz, et al. regarding discussion regarding plan.	0.10	1,450.00	\$145.00
12/20/2024	DG	PD	Work through issues with H. Kevane and J. Lucas on sale objections (.7); review and respond to proposed language (.3); multiple calls with J. Lucas (.5); sale hearing (1.5).	3.00	1,695.00	\$5,085.00
12/20/2024	MSP	PD	Email exchange with N. Maoz, D. Grassgreen, et al. regarding Plan discussion.	0.10	1,450.00	\$145.00
12/21/2024	MSP	PD	Email exchange with D. Grassgreen, J. Lucas regarding revised Plan.	0.10	1,450.00	\$145.00
12/22/2024	MSP	PD	Review Plan revisions.	2.80	1,450.00	\$4,060.00
12/23/2024	DG	PD	Review M. Pagay comments to plan markup from Nir Moaz (.2); comment on same (.1); correspond with N. Moaz and M. Pagay re: same (.1).	0.40	1,695.00	\$678.00
12/23/2024	DG	PD	Review revised plan.	1.00	1,695.00	\$1,695.00

Pachulski Stang Ziehl & Jones LLP
 Gritstone bio Inc.
 Client 32903.00002

Page: 41
 Invoice 144544
 December 31, 2024

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/23/2024	MSP	PD	Work on Plan revisions (1.90); email exchange with D. Grassgreen, N. Maoz, et al. regarding same (.10).	2.00	1,450.00	\$2,900.00
12/24/2024	MSP	PD	Email exchange with V. Newmark regarding solicitation motion revisions.	0.10	1,450.00	\$145.00
12/24/2024	MSP	PD	Attention to finalizing plan; email exchange with D. Grassgreen, E. Skerry, C. Anderson, W. Skinner, G. Richards, S. Fleming, et al. regarding same (.10).	0.50	1,450.00	\$725.00
12/26/2024	JJK	PD	Review plan / Disclosure Statement matters	0.10	1,295.00	\$129.50
12/27/2024	JJK	PD	Review revised plan form and revise Disclosure Statement	2.00	1,295.00	\$2,590.00
12/27/2024	JWL	PD	Call with D. Grassgreen, M. Pagay, FSI, and Committee regarding plan (.5);	0.50	1,250.00	\$625.00
12/27/2024	MSP	PD	Meeting with N. Maoz, B. Brownstein, et al. regarding Plan of Reorganization.	0.40	1,450.00	\$580.00
12/27/2024	MSP	PD	Work on Plan-related issues (2.70); email exchange with G. Richards, S. Fleming, V. Newmark, C. Anderson, D. Grassgreen, J. Kim, et al. regarding same (.10).	2.80	1,450.00	\$4,060.00
12/29/2024	JJK	PD	Review/research plan matters; review revised plan; revise Disclosure Statement; emails Pagay on same	5.50	1,295.00	\$7,122.50
12/29/2024	MSP	PD	Email exchange with D. Grassgreen, J. Lucas regarding Plan update.	0.10	1,450.00	\$145.00
12/30/2024	JWL	PD	Review and revise sale summaries for plan and disclosure statement (1.0);	1.00	1,250.00	\$1,250.00
12/30/2024	MSP	PD	Attention to Plan and Disclosure Statement open items (2.00); email exchange with V. Newmark, D. Grassgreen, J. Lucas, et al. regarding same (.10).	2.10	1,450.00	\$3,045.00
12/30/2024	MSP	PD	Revise disclosure statement (2.50); email exchange with E. Skerry, G. Richards, S. Fleming, D. Ihn, N. Maoz, et al. regarding same (.40).	2.90	1,450.00	\$4,205.00
12/30/2024	VAN	PD	Draft/revise plan solicitation procedures motion.	3.80	1,295.00	\$4,921.00

Pachulski Stang Ziehl & Jones LLP
 Gritstone bio Inc.
 Client 32903.00002

Page: 42
 Invoice 144544
 December 31, 2024

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/31/2024	JEO	PD	Emails with V. Newmark Newmark re logistics for plan and disclosure statement	0.40	1,395.00	\$558.00
12/31/2024	JWL	PD	Review and respond to committee's info request re plan (1.2);	1.20	1,250.00	\$1,500.00
12/31/2024	JWL	PD	Calls with DIP lender's counsel re budget and plan related issues (.5); call with DIP lender and D. Grassgreen re plan process (.5); review of Raymond James engagement letter (.5);	1.50	1,250.00	\$1,875.00
12/31/2024	MSP	PD	Email exchange with V. Newmark, J. O'Neill et al. regarding Plan timeline.	0.60	1,450.00	\$870.00
12/31/2024	MSP	PD	Email exchange with D. Grassgreen regarding discussion regarding Plan.	0.10	1,450.00	\$145.00
12/31/2024	VAN	PD	Analysis regarding plan solicitation procedures motion.	0.80	1,295.00	\$1,036.00
				69.40		\$97,754.50

Other Professional Retention

12/03/2024	MSP	RPO	Review of Committee employment applications (.70); email exchange with J. Lucas regarding same (.10).	0.80	1,450.00	\$1,160.00
12/04/2024	MSP	RPO	Email exchange with B. Brownstein, D. Grassgreen, et al. regarding Committee professional retention.	0.10	1,450.00	\$145.00
12/05/2024	JEO	RPO	Review and finalize Declaration in Support of Employment of Goodwin Procter LLP as Professional Utilized in the Ordinary Course of Business	0.50	1,395.00	\$697.50
12/05/2024	LHP	RPO	Email communications with J. Lucas and J. O'Neill regarding OCP declaration of Goodwin Procter.	0.10	595.00	\$59.50
12/05/2024	LHP	RPO	Finalize and prepare OCP declaration of Goodwin Procter for filing (.1) and enter declaration into court record (.1).	0.20	595.00	\$119.00
12/05/2024	LHP	RPO	Create OCP tracker (.3) and email communications with J. O'Neill regarding same (.1).	0.40	595.00	\$238.00
12/06/2024	LHP	RPO	Email communications with J. O'Neill regarding Commonwealth OCP declaration.	0.10	595.00	\$59.50

Pachulski Stang Ziehl & Jones LLP
 Gritstone bio Inc.
 Client 32903.00002

Page: 43
 Invoice 144544
 December 31, 2024

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/08/2024	JEO	RPO	Email with M. Pagay regarding committee retentions	0.20	1,395.00	\$279.00
12/08/2024	JEO	RPO	Review committee financial advisor indemnification request	0.60	1,395.00	\$837.00
12/08/2024	MSP	RPO	Attention to Committee retention of financial advisor (2.40); email exchange with D. Grassgreen, B. Brownstein, J. Lucas, B. Whalen, J. O'Neill, B. Sandler, B. Brownstein, S. Cho, et al. regarding same (.50).	2.90	1,450.00	\$4,205.00
12/09/2024	BEW	RPO	Locate, update, and send interested parties list	0.30	650.00	\$195.00
12/09/2024	JEO	RPO	Review emails regarding OCP issues and respond	0.40	1,395.00	\$558.00
12/09/2024	LHP	RPO	Prepare OCP declaration of Commonwealth Trading Partners (.6) and email communications with J. O'Neill regarding same (.1).	0.70	595.00	\$416.50
12/09/2024	LHP	RPO	Email communication with R. Phipps regarding OCP declaration	0.20	595.00	\$119.00
12/09/2024	MSP	RPO	Email exchange with T. Barnes, J. Lucas, J. O'Neill regarding Committee financial advisor indemnity.	0.10	1,450.00	\$145.00
12/10/2024	JEO	RPO	Review Declaration in Support of Employment of Commonwealth Trading Partners as Professional Utilized in the Ordinary Course of Business	0.40	1,395.00	\$558.00
12/10/2024	LHP	RPO	Revise OCP declaration of Commonwealth Trading Partners (.2) and email communications with R. Phipps at Commonwealth regarding same (.2).	0.40	595.00	\$238.00
12/10/2024	LHP	RPO	Revise/finalize OCP declaration of Commonwealth Trading Partners (.1) and email communications with J. O'Neill regarding same (.1).	0.20	595.00	\$119.00
12/10/2024	LHP	RPO	Prepare OCP declaration of Commonwealth Trading Partners for filing and enter into court record (.2) and email communications with claims agent regarding service of declaration (.1).	0.30	595.00	\$178.50

Pachulski Stang Ziehl & Jones LLP
 Gritstone bio Inc.
 Client 32903.00002

Page: 44
 Invoice 144544
 December 31, 2024

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/11/2024	JEO	RPO	Review and finalize Declaration in Support of Employment of Jones Day as Professional Utilized in the Ordinary Course of Business	0.40	1,395.00	\$558.00
12/11/2024	LHP	RPO	Prepare OCP declaration of Jones Day for filing (.1) and enter into court record (.1); email communications with J. O'Neill regarding same (.1).	0.30	595.00	\$178.50
12/11/2024	LHP	RPO	Update OCP tracker.	0.20	595.00	\$119.00
12/12/2024	LHP	RPO	Prepare OCP declaration of Covington for filing (.1) and enter into court record (.1); email communications with J. O'Neill regarding same (.1).	0.30	595.00	\$178.50
12/12/2024	LHP	RPO	Update OCP tracker.	0.10	595.00	\$59.50
12/13/2024	JEO	RPO	Review Declaration in Support of Harness Dickey & Pierce, PLC as Professional Utilized in the Ordinary Course of Business	0.40	1,395.00	\$558.00
12/13/2024	LHP	RPO	Email communications with O'Hagan Meyer regarding OCP declaration (.1) and email communications with J. O'Neill regarding same (.1).	0.20	595.00	\$119.00
12/13/2024	LHP	RPO	Email communications with Harness Dickey & Pierce regarding OCP declaration.	0.10	595.00	\$59.50
12/13/2024	LHP	RPO	Prepare OCP declaration of Harness Dickey & Pierce for filing and enter into court record (.2) and email communications with J. O'Neill regarding same (.1).	0.30	595.00	\$178.50
12/16/2024	LHP	RPO	Email communications with J. O'Neill regarding OCP declaration of O'Hagen Meyer.	0.10	595.00	\$59.50
12/16/2024	LHP	RPO	Prepare OCP declaration of O'Hagan Meyer PLLC for filing and enter into court record (.2) and email communication with J. O'Neill regarding same (.1).	0.30	595.00	\$178.50
12/17/2024	LHP	RPO	Revise Raymond James application for compensation (1.1) and email communications with J. O'Neill regarding same (.1).	1.20	595.00	\$714.00
12/17/2024	LHP	RPO	Update OCP tracker.	0.20	595.00	\$119.00

Pachulski Stang Ziehl & Jones LLP
 Gritstone bio Inc.
 Client 32903.00002

Page: 45
 Invoice 144544
 December 31, 2024

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/18/2024	LHP	RPO	Revise, finalize, and prepare application for compensation of Raymond James for filing (.6) and email communications with J. O'Neill regarding same (.1).	0.70	595.00	\$416.50
12/18/2024	LHP	RPO	Enter Raymond James application for compensation into court record (.2); coordinate service of application (.1) and email communications with J. O'Neill regarding same (.1).	0.40	595.00	\$238.00
				<u>14.10</u>		<u>\$14,060.50</u>

Tax Issues

12/03/2024	MSP	TI	Attention to investor question regarding substantial shareholder obligations under NOL order (1.50); email exchange with E. Skerry, R. Mitteness, C. Anderson, D. Grassgreen et al. regarding same (.10).	1.60	1,450.00	\$2,320.00
12/03/2024	MSP	TI	Attention to investor question regarding substantial shareholder obligations under NOL order (1.90); email exchange with R. Mitteness, D. Grassgreen, W. Skinner, J. Pierce, et al. regarding same (.10).	2.00	1,450.00	\$2,900.00
12/04/2024	MSP	TI	Email exchange with J. Pierce regarding investor question regarding substantial shareholder obligations under NOL order.	0.10	1,450.00	\$145.00
12/04/2024	MSP	TI	Email exchange with R. Mitteness, J. Lucas, et al. regarding Substantial Shareholder Declaration.	0.20	1,450.00	\$290.00
12/10/2024	LHP	TI	Email communications with court reporter (.2) and J. Lucas and J. O'Neill regarding (.1) auction.	0.30	595.00	\$178.50
				<u>4.20</u>		<u>\$5,833.50</u>

TOTAL SERVICES FOR THIS MATTER:

\$702,698.00

Pachulski Stang Ziehl & Jones LLP
 Gritstone bio Inc.
 Client 32903.00002

Page: 46
 Invoice 144544
 December 31, 2024

Expenses

12/02/2024	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
12/02/2024	RE	SCAN/COPY (9 @0.10 PER PG)	0.90
12/02/2024	RE	SCAN/COPY (4 @0.10 PER PG)	0.40
12/02/2024	LN	32903.00002 Lexis Charges for 12-02-24	23.07
12/02/2024	LN	32903.00002 Lexis Charges for 12-02-24	23.07
12/04/2024	RE	SCAN/COPY (5 @0.10 PER PG)	0.50
12/08/2024	HT	Hotel 48 Lex, 2 nights JWL	1,383.10
12/09/2024	AF	American Airlines, Tkt 0012197244297, JFK/SF, JWL	1,600.00
12/09/2024	AT	Uber, to SFO, JWL	64.83
12/09/2024	AT	Curb Taxi, from JFK to NYC, JWL	98.88
12/10/2024	AF	American Airlines, TKT 001297426229 JFK /SF, Fare Change, JWL	180.00
12/10/2024	HT	Hotel 48 Luxe, 1 night, MBL	658.66
12/10/2024	AT	Taxi Service, MBL	98.88
12/11/2024	HT	Hotel 48lx, JWL	9.80
12/11/2024	AT	Uber, MBL	19.30
12/12/2024	RE	SCAN/COPY (4 @0.10 PER PG)	0.40
12/12/2024	HT	Intercontinental Hotel NY, JWL	650.00
12/12/2024	AT	Uber, NYC to JFK, JWL	150.45
12/12/2024	HT	Residence Inn by Marriott Hotel, 1 night, MBL	650.00
12/12/2024	AT	Uber, MBL	3.00
12/13/2024	HT	Lexington Hotel, 1 night, JWL	650.00
12/13/2024	AT	Uber, SFO to SF, JWL	118.62
12/13/2024	HT	The Lexington Hotel, 1 night, MBL	650.00
12/14/2024	AT	SFO Parking, MBL	132.00
12/16/2024	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
12/18/2024	RE	SCAN/COPY (117 @0.10 PER PG)	11.70
12/18/2024	RE	SCAN/COPY (12 @0.10 PER PG)	1.20
12/18/2024	RE	SCAN/COPY (30 @0.10 PER PG)	3.00

Pachulski Stang Ziehl & Jones LLP
Gritstone bio Inc.
Client 32903.00002

Page: 47
Invoice 144544
December 31, 2024

12/18/2024	RE	SCAN/COPY (12 @0.10 PER PG)	1.20
12/18/2024	RE	SCAN/COPY (54 @0.10 PER PG)	5.40
12/18/2024	RE	SCAN/COPY (12 @0.10 PER PG)	1.20
12/18/2024	RE	SCAN/COPY (84 @0.10 PER PG)	8.40
12/18/2024	RE	SCAN/COPY (15 @0.10 PER PG)	1.50
12/18/2024	RE	SCAN/COPY (111 @0.10 PER PG)	11.10
12/18/2024	RE	SCAN/COPY (3 @0.10 PER PG)	0.30
12/18/2024	RE	SCAN/COPY (12 @0.10 PER PG)	1.20
12/18/2024	RE	SCAN/COPY (126 @0.10 PER PG)	12.60
12/18/2024	RE	SCAN/COPY (27 @0.10 PER PG)	2.70
12/18/2024	RE	SCAN/COPY (18 @0.10 PER PG)	1.80
12/18/2024	RE	SCAN/COPY (24 @0.10 PER PG)	2.40
12/18/2024	RE	SCAN/COPY (36 @0.10 PER PG)	3.60
12/18/2024	RE	SCAN/COPY (15 @0.10 PER PG)	1.50
12/18/2024	RE	SCAN/COPY (21 @0.10 PER PG)	2.10
12/18/2024	RE	SCAN/COPY (12 @0.10 PER PG)	1.20
12/18/2024	RE	SCAN/COPY (3 @0.10 PER PG)	0.30
12/18/2024	RE	SCAN/COPY (231 @0.10 PER PG)	23.10
12/18/2024	RE	SCAN/COPY (42 @0.10 PER PG)	4.20
12/18/2024	RE	SCAN/COPY (12 @0.10 PER PG)	1.20
12/18/2024	RE	SCAN/COPY (18 @0.10 PER PG)	1.80
12/18/2024	RE	SCAN/COPY (20 @0.10 PER PG)	2.00
12/18/2024	RE	SCAN/COPY (12 @0.10 PER PG)	1.20
12/18/2024	RE	SCAN/COPY (9 @0.10 PER PG)	0.90
12/18/2024	RE	SCAN/COPY (4 @0.10 PER PG)	0.40
12/19/2024	RE	SCAN/COPY (36 @0.10 PER PG)	3.60
12/19/2024	RE	SCAN/COPY (90 @0.10 PER PG)	9.00
12/19/2024	RE	SCAN/COPY (9 @0.10 PER PG)	0.90
12/19/2024	RE	SCAN/COPY (33 @0.10 PER PG)	3.30

Pachulski Stang Ziehl & Jones LLP
Gritstone bio Inc.
Client 32903.00002

Page: 48
Invoice 144544
December 31, 2024

12/20/2024	RE	SCAN/COPY (11 @0.10 PER PG)	1.10
12/20/2024	RE	SCAN/COPY (31 @0.10 PER PG)	3.10
12/20/2024	RE	SCAN/COPY (11 @0.10 PER PG)	1.10
12/23/2024	RE	SCAN/COPY (1 @0.10 PER PG)	0.10
12/23/2024	RE	SCAN/COPY (42 @0.10 PER PG)	4.20
12/23/2024	RE	SCAN/COPY (42 @0.10 PER PG)	4.20
12/23/2024	RE	SCAN/COPY (3 @0.10 PER PG)	0.30
12/23/2024	RE	SCAN/COPY (60 @0.10 PER PG)	6.00
12/23/2024	RE	SCAN/COPY (42 @0.10 PER PG)	4.20
12/23/2024	RE	SCAN/COPY (42 @0.10 PER PG)	4.20
12/23/2024	RE	SCAN/COPY (1 @0.10 PER PG)	0.10
12/23/2024	RE	SCAN/COPY (42 @0.10 PER PG)	4.20
12/26/2024	RE	SCAN/COPY (4 @0.10 PER PG)	0.40
12/31/2024	TR	Aptus Court Reporting, Inv. 1157466, JWL	1,600.00
12/31/2024	PAC	Pacer - Court Research	95.30
Total Expenses for this Matter			\$9,020.76

Pachulski Stang Ziehl & Jones LLP
 Gritstone bio Inc.
 Client 32903.00002

Page: 49
 Invoice 144544
 December 31, 2024

A/R STATEMENT

Outstanding Balance from prior invoices as of 12/31/2024

(May not include recent payments)

<u>A/R Bill Number</u>	<u>Invoice Date</u>	<u>Fee Billed</u>	<u>Expenses Billed</u>	<u>Balance Due</u>
144488	10/31/2024	\$804,945.00	\$3,140.11	\$808,085.11
144491	11/30/2024	\$582,545.00	\$1,471.45	\$584,016.45
Total Amount Due on Current and Prior Invoices:				\$2,103,820.32

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

GRITSTONE BIO, INC.,¹

Debtor.

Chapter 11

Case No. 24-12305 (KBO)

Related Docket No.

ORDER GRANTING FIRST INTERIM APPLICATION FOR COMPENSATION AND REIMBURSEMENT OF EXPENSES OF PACHULSKI STANG ZIEHL & JONES LLP, AS COUNSEL FOR THE DEBTOR AND DEBTOR IN POSSESSION, FOR THE PERIOD FROM OCTOBER 10, 2024 THROUGH DECEMBER 31, 2024

Pachulski Stang Ziehl & Jones LLP (“PSZJ”), as counsel for the debtor and debtor in possession (the “Debtor”) in the above-captioned case, filed its *First Interim Application for Compensation and Reimbursement of Expenses of Pachulski Stang Ziehl & Jones LLP, as Counsel for the Debtor and Debtor in Possession, for the Period from October 10, 2024 through December 31, 2024* (the “First Quarterly Fee Application”). The Court has reviewed the First Quarterly Fee Application and finds that: (a) the Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334; (b) notice of the First Quarterly Fee Application, and any hearing on the First Quarterly Fee Application, was adequate under the circumstances; and (c) all persons with standing have been afforded the opportunity to be heard on the First Quarterly Fee Application. Accordingly, it is hereby

ORDERED that the First Quarterly Fee Application is GRANTED, on an interim basis. The Debtor in the above case shall pay to PSZJ the sum of \$2,090,188.00 as compensation for necessary professional services rendered, and actual and necessary expenses in the amount of

¹ The Debtor’s mailing address is 4698 Willow Road, Pleasanton, CA 94588, and the last four digits of the Debtor’s federal tax identification number is 9534.

\$13,632.32 for a total of \$2,103,820.32 for services rendered and disbursements incurred by PSZJ for the period October 10, 2024 through December 31, 2024, less any amounts previously paid in connection with the monthly fee applications.

ORDERED that this Court retains jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and enforcement of this Order.