

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

GRITSTONE BIO, INC.,¹

Debtor.

Chapter 11

Case No. 24-12305 (KBO)

Hearing Date: March 25, 2025 at 10:00 a.m. (ET)
Objection Deadline: March 13, 2025 at 4:00 p.m. (ET)

**SUMMARY SHEET TO FIRST INTERIM FEE APPLICATION OF
KURTZMAN CARSON CONSULTANTS, LLC DBA VERITA GLOBAL, AS
ADMINISTRATIVE ADVISOR TO THE DEBTOR, FOR THE PERIOD FROM
OCTOBER 10, 2024 THROUGH AND INCLUDING DECEMBER 31, 2024**

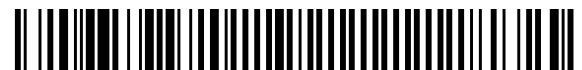
General Information

Name of Applicant:	Kurtzman Carson Consultants, LLC dba Verita Global
Authorized to Provide Services to:	The above-captioned debtor
Date of Retention Order:	December 4, 2024, effective as of October 10, 2024
Type of Application:	Monthly

Summary of Fees and Expenses Sought in the Fee Application

Period for Which Compensation and Reimbursement is Sought in the Fee Application:	October 10, 2024 through December 31, 2024
Amount of Compensation Sought as Actual, Reasonable, and Necessary for the Fee Period:	\$17,358.80
Amount of Expense Reimbursement Sought as Actual, Reasonable, and Necessary for the Fee Period:	\$0.00
Total Compensation and Expense Reimbursement Request for the Fee Period:	\$17,358.80

¹ The Debtor's mailing address is 4698 Willow Road, Pleasanton, CA 94588, and the last four digits of the Debtor's federal tax identification number is 9534.



Amounts Previously Requested:

			Requested		Approved by Court to Date			
<i>Type of Application</i>	<i>Date Filed/ Docket No.</i>	<i>Period Covered</i>	<i>Fees</i>	<i>Expenses</i>	<i>Fees</i>	<i>Expenses</i>	<i>Amount Paid</i>	<i>Amount Outstanding</i>
Monthly	1/15/2025; 353	10/10/2024 – 11/30/2024	\$13,887.04 (80% of \$17,358.80)	\$0.00	\$13,887.04 (80% of \$17,358.80)	\$0.00	\$0.00	\$17,358.80

COMPENSATION BY PROJECT CATEGORY

Project Category	Total Hours	Total Fees
Schedules and Statements of Financial Affairs	89	\$17,358.80
Totals	89	\$17,358.80

COMPENSATION BY INDIVIDUAL

Initials	Name	Position	Hours	Rate	Total
DPM	Daniel McSwigan	Solicitation Consultant	43.4	\$ 196.00	\$ 8,506.40
JCN	Jacqueline Conklin	Solicitation Consultant	4.9	\$ 196.00	\$ 960.40
JFM	Jeffrey Miller	Solicitation Consultant	14.7	\$ 200.00	\$ 2,940.00
SPS	Sandeep Singh	Technical Programming Consultant	2.0	\$ 76.00	\$ 152.00
WRG	William Gruber	Solicitation Consultant	24.0	\$ 200.00	\$ 4,800.00
	TOTALS		89		\$17,358.80

Total Incurred:	\$17,358.80
Blended Rate:	\$195.04

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In re:

GRITSTONE BIO, INC.,¹

Debtor.

Chapter 11

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**FIRST INTERIM FEE APPLICATION OF KURTZMAN
CARSON CONSULTANTS, LLC DBA VERITA GLOBAL, AS
ADMINISTRATIVE ADVISOR TO THE DEBTOR, FOR THE PERIOD
FROM OCTOBER 10, 2024 THROUGH AND INCLUDING DECEMBER 31, 2024**

Pursuant to Sections 330 and 331 of Title 11 of the United States Code, §§ 101-1532 (the “Bankruptcy Code”), Rule 2016 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), Rule 2016-2 of the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the District of Delaware (the “Local Rules”), and the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals*, dated November 12, 2024 [Docket No. 154] (the “Interim Compensation Order”), Kurtzman Carson Consultants, LLC dba Verita Global (“Verita”), administrative advisor for the above-captioned debtor (the “Debtor”), hereby submits its first interim fee application (this “Fee Application”) for allowance of compensation for professional services provided in the amount of \$17,358.80 and authorization of payment of any amounts outstanding for the period from October 10, 2024 through and including December 31, 2024 (the “Fee Period”). In support of this Fee Application, Verita represents as follows:

¹ The Debtor’s mailing address is 4698 Willow Road, Pleasanton, CA 94588, and the last four digits of the Debtor’s federal tax identification number is 9534.

JURISDICTION

1. The United States Bankruptcy Court for the District of Delaware (the “Court”) has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334 and the *Amended Standing Order of Reference* from the United States District Court for the District of Delaware, dated February 29, 2012. This matter is a core proceeding within the meaning of 28 U.S.C. § 157(b)(2), and Verita confirms its consent pursuant to Local Rule 9013-1(f) to the entry of a final order by the Court in connection with this Fee Application to the extent that it is later determined that the Court, absent consent of the parties, cannot enter final orders or judgments in connection herewith consistent with Article III of the United States Constitution.

2. Venue in this Court is proper pursuant to 28 U.S.C. §§ 1408 and 1409.

3. The statutory bases for the relief requested herein are section 330 and 331 of the Bankruptcy Code, Bankruptcy Rule 2016, and Local Rules 2016-1 and 2016-2.

BACKGROUND

4. On October 10, 2024 (the “Petition Date”), the Debtor filed a voluntary petition under chapter 11 of the Bankruptcy Code.

5. On October 11, 2024, the Debtor filed an application to employ Verita as its claims and noticing agent (in such capacity, the “Claims and Noticing Agent”) pursuant to 28 U.S.C. § 156(c) and Local Rule 2002-1(f) [Docket No. 15] (the “Section 156(c) Application”), which was approved by the Court on October 16, 2024 [Docket No. 38] (the “Section 156(c) Order”).

6. Given that the administration of these chapter 11 cases would require Verita to perform duties outside the scope of 28 U.S.C. § 156(c), the Debtor supplemented the Section 156(c) Application with an application to retain Verita to perform certain services as the Debtor’s administrative advisor in these chapter 11 cases (in such capacity, the “Administrative Advisor”). On November 12, 2024, the Debtor filed the *Debtor’s Application for Authorization to Employ*

and Retain Kurtzman Carson Consultants, LLC dba Verita Global as Administrative Advisor Effective as of the Petition Date [Docket No. 168]. On December 4, 2024, the Court entered the *Order Authorizing the Debtor to Employ and Retain Kurtzman Carson Consultants, LLC dba Verita Global as Administrative Advisor Effective as of the Petition Date* [Docket No. 218] (the “Retention Order”). The Retention Order authorized the Debtor to compensate Verita in accordance with the Bankruptcy Code, the Bankruptcy Rules, the Local Rules, and any orders entered in this case regarding professional compensation and reimbursement of expenses.

7. The Retention Order authorizes Verita to provide the following services:

- (a) assist with, among other things, the preparation of the Debtor’s schedules of assets and liabilities, schedules of executory contracts and unexpired leases, and statements of financial affairs;
- (b) assist with, among other things, solicitation, balloting, tabulation and calculation of votes, as well as prepare any appropriate reports required in furtherance of confirmation of any chapter 11 plan;
- (c) generate an official ballot certification and testify, if necessary, in support of the ballot tabulation results for any chapter 11 plan(s) in the chapter 11 case;
- (d) generate, provide and assist with claims objections, exhibits, claims reconciliation and related matters; and
- (e) provide such other claims processing, noticing, solicitation, balloting and administrative services described in the Services Agreement, but not included in the Section 156(c) Application, as may be requested by the Debtor from time to time.

8. The amounts sought in this Application do not include any fees that may be payable by the Debtor for services provided by Verita under the Section 156(c) Order. Procedures for the payment of such fees and disbursements are separately addressed in the Section 156(c) Order. Additionally, no fees and disbursements for services provided to the Debtor under the Retention Order are or will be sought to be paid under the Section 156(c) Order.

9. All services for which compensation is requested by Verita were performed on behalf of the Debtor.

SUMMARY AND VALUATION OF SERVICES

10. The amount of time spent by each employee providing services to the Debtor for the Fee Period is detailed in line-item listings of time entries and descriptive detail set forth herein and in the invoice attached hereto as Exhibit A. These are Verita's normal hourly rates of compensation for work of this character. The reasonable value of the services rendered by Verita for the Fee Period as Administrative Advisor to the Debtor in these chapter 11 cases is \$17,358.80. Verita is not seeking reimbursement for any expenses in this Application.

11. During the Fee Period, Verita's professionals performed 89 hours of work assisting the Debtors and their professionals with the preparation of the Schedules of Assets and Liabilities and Statements of Financial Affairs (the "Schedules and Statements"). This included frequent communication with the Debtors and their professionals regarding data, preparation status, and updates. Additionally, Verita gathered, organized, reviewed, updated and tracked the Schedule and Statement data. Verita believes that the time entries included in Exhibit A are in compliance with the requirements of Local Rule 2016-2.

12. In accordance with the factors enumerated in section 330 of the Bankruptcy Code, Verita submits that the amount requested is fair and reasonable given (a) the complexity of these cases, (b) the time expended, (c) the nature and extent of services rendered, (d) the value of such services, and (e) the costs of comparable services other than in a case under this title.

CONCLUSION

WHEREFORE, Verita respectfully requests that the Court enter an Order: (i) granting the Fee Application and allowing compensation in the amount of \$17,358.80; (ii) directing payment

by the Debtor of any amounts outstanding; and (iii) granting such other and further relief as the Court deems just and proper.

Dated: February 27, 2025
El Segundo, California

/s/ Sarah Harbuck

**KURTZMAN CARSON CONSULTANTS, LLC
DBA VERITA GLOBAL**

Sarah Harbuck
Drake D. Foster
222 N. Pacific Coast Highway, 3rd Floor
El Segundo, California 90245
Tel: 310.708.6926

Administrative Advisor to the Debtor

CERTIFICATION

I, Sarah Harbuck, pursuant to 28 U.S.C. § 1746, state as follows:

- a) I am Assistant General Counsel of the applicant firm, Kurtzman Carson Consultants, LLC dba Verita Global ("Verita").
- b) I am familiar with the work performed by Verita on behalf of the Debtor.
- c) I have reviewed the foregoing Fee Application and the facts set forth therein are true and correct to the best of my knowledge, information and belief. Moreover, I have reviewed Local Rule 2016-2, and submit that the Fee Application substantially complies with such order.

I certify, under penalty of perjury, that the foregoing statements are true to the best of my knowledge, information, and belief.

Dated: February 27, 2025
El Segundo, California

/s/ Sarah Harbuck

Sarah Harbuck

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

GRITSTONE BIO, INC.,¹

Debtor.

Chapter 11

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Hearing Date: March 25, 2025 at 10:00 a.m. (ET)
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**NOTICE OF FIRST INTERIM FEE APPLICATION OF
KURTZMAN CARSON CONSULTANTS, LLC DBA VERITA GLOBAL, AS
ADMINISTRATIVE ADVISOR TO THE DEBTOR, FOR THE PERIOD FROM
OCTOBER 10, 2024 THROUGH AND INCLUDING DECEMBER 31, 2024**

PLEASE TAKE NOTICE that on February 27, 2025, Kurtzman Carson Consultants, LLC dba Verita Global (“Verita”), administrative advisor to the above-captioned debtor and debtor in possession (the “Debtor”), filed the *First Interim Fee Application of Kurtzman Carson Consultants, LLC dba Verita Global, as Administrative Advisor to the Debtor, for the Period from October 10, 2024 through and including December 31, 2024* (the “Application”), seeking compensation for the reasonable and necessary services rendered to the Debtor in the amount of \$17,358.80 and reimbursement for actual and necessary expenses in the amount of \$0.00. A copy of the Application is attached hereto.

PLEASE TAKE FURTHER NOTICE that any response or objection to the Application, if any, must be made in writing and filed with the United States Bankruptcy Court for the District of Delaware, 824 North Market Street, 3rd Floor, Wilmington, Delaware 19801 (the “Court”) on or before March 13, 2025 at 4:00 p.m. (ET).

¹ The Debtor’s mailing address is 4698 Willow Road, Pleasanton, CA 94588, and the last four digits of the Debtor’s federal tax identification number is 9534.

This Application is submitted pursuant to the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals*, entered on November 12, 2024 [Docket No. 154] (the “Administrative Order”).

PLEASE TAKE FURTHER NOTICE that, in accordance with the Administrative Order, any Notice of Objection (as defined in the Administrative Order) must be served upon: (i) counsel to the Debtor, Pachulski Stang Ziehl & Jones LLP, 919 North Market Street, 17th Floor, Wilmington, DE 19899, Attn: James E. O’Neill (joneill@pszjlaw.com), Debra I. Grassgreen (dgrassgreen@pszjlaw.com), John W. Lucas (jlucas@pszjlaw.com), and Malhar S. Pagay (mpagay@pszjlaw.com); (ii) counsel to the Prepetition Secured Lenders, (a) Cole Schotz P.C., 500 Delaware Avenue, Suite 1410, Wilmington, DE 19801, Attn: Stacy L. Newman (snewman@coleschotz.com), Stuart Komrower (skomrower@coleschotz.com), Warren A. Usatine (wusatine@coleschotz.com), and Felice R. Yudkin (fyudkin@coleschotz.com); (b) Sheppard Mullin, Four Embarcadero Center, Seventeenth Floor, San Francisco, CA 94111, Attn: Ori Katz (okatz@sheppardmullin.com) and Robert K. Sahyan (rsahyan@sheppardmullin.com); (iii) the Office of the United States Trustee for the District of Delaware, 844 King Street, Suite 2207, Wilmington, DE 19801, Attn: Timothy Jay Fox, Jr. (timothy.fox@usdoj.gov); and (iv) counsel for the Committee (a) ArentFox Schiff LLP, 1301 Avenue of the Americas, Floor 42, New York, New York 10019, Attn.: Andrew I. Silfen (andrew.silfen@afslaw.com), Beth M. Brownstein (beth.brownstein@afslaw.com), James E. Britton (james.britton@afslaw.com), and Patrick Feeney (patrick.feeney@afslaw.com); (b) Potter Anderson & Corroon LLP, 1313 N. Market Street, 6th Floor, Wilmington, Delaware 19801, Attn.: Christopher M. Samis (csamis@potteranderson.com), Aaron H. Stulman (astulman@potteranderson.com), Katelin A. Morales (kmorales@potteranderson.com), and Ethan H. Sulik (esulik@potteranderson.com).

PLEASE TAKE FURTHER NOTICE THAT A HEARING ON THE APPLICATION WILL BE HELD ON MARCH 25, 2025 AT 10:00 A.M. (ET) BEFORE THE HONORABLE KAREN B. OWENS, UNITED STATES BANKRUPTCY COURT JUDGE, AT THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE, 824 NORTH MARKET STREET, 6TH FLOOR, COURTROOM NO. 3, WILMINGTON, DELAWARE 19801. ONLY OBJECTIONS MADE IN WRITING AND TIMELY FILED WILL BE CONSIDERED BY THE BANKRUPTCY COURT AT SUCH HEARING.

PLEASE TAKE FURTHER NOTICE THAT IF YOU FAIL TO RESPOND IN ACCORDANCE WITH THIS NOTICE, THE COURT MAY GRANT THE RELIEF REQUESTED IN THE APPLICATION WITHOUT FURTHER NOTICE OR HEARING.

Dated: February 27, 2025

PACHULSKI STANG ZIEHL & JONES LLP

/s/ James E. O'Neill

Debra I. Grassgreen, (admitted *pro hac vice*)

John W. Lucas, (admitted *pro hac vice*)

Malhar S. Pagay, (admitted *pro hac vice*)

James E. O'Neill (DE Bar No. 4042)

919 North Market Street, 17th Floor

P.O. Box 8750

Wilmington, Delaware 19899-8705

Tel: 302-652-4100

Fax: 302-652-4400

Email: dgrassgreen@pszjlaw.com

jlucas@pszjlaw.com

mpagay@pszjlaw.com

joneill@pszjlaw.com

Counsel to the Debtor and Debtor in Possession

EXHIBIT A

KCC (dba Verita Global)

Account Number	05FA	Invoice Date	November 15, 2024
Invoice Number	US-RESTR2709613	Due Date	Due upon receipt

Gritstone Bio Inc.
Summary

Description	Amount
Hourly Fees	
Hourly Fees Charged	\$909.20
Total of Hourly Fees	\$909.20
Expenses	
Expenses	\$0.00
Total Expenses	\$0.00
Invoice Subtotal	\$909.20
Sales and Use Tax	\$0.00
Total Invoice	\$909.20

Please detach and return this portion of the statement with your check to KCC.

Please reference your Account Number and Invoice Number on your Remittance.

Account Number	05FA	Check Payments to:	Wire Payments to:
Invoice Number	US-RESTR2709613	Verita Global LLC Department 2211 PO Box 4110 Woburn, MA 01888-4110	Verita Global LLC Grasshopper Bank, N.A. 261 5th Avenue Suite 610 New York, NY 10016 Account # 1396 FED ABA # 5024
Total Amount Due	\$909.20		
Amount Paid	\$		

Verita Global LLC

10/1/2024 - 10/31/2024

Total Hourly Fees by Employee

<u>Initial</u>	<u>Employee Name</u>	<u>Position Type</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
DPM	Daniel McSwigan	SOL	2.7	\$196.00	\$529.20
JFM	Jeffrey Miller	SOL	1.1	\$200.00	\$220.00
WRG	William Gruber	SOL	0.8	\$200.00	\$160.00

Verita Global LLC

10/1/2024 - 10/31/2024

Time Detail

<u>Date</u>	<u>Employee</u>	<u>Description</u>	<u>Position Type</u>	<u>Category</u>	<u>Hours</u>
10/16/2024	DPM	Prepare custom templates for Schedule and SOFA preparation	SOL	Schedules & SOFA	2.1
10/17/2024	WRG	Prepare SOAL/SOFA status trackers	SOL	Schedules & SOFA	0.4
10/28/2024	JFM	Review email from D. Velasquez re: request for representative examples for SOAL Part 10 questions 60 to 65 (0.2); confirm handling/follow-up by schedules team (0.2)	SOL	Schedules & SOFA	0.4
10/28/2024	JFM	Prepare email correspondence to B. Huffman re: status of schedule/sofa data and timing for sending data to schedules team	SOL	Schedules & SOFA	0.2
10/28/2024	WRG	Attention to email correspondence from Price Waterhouse regarding SOAL Part 10	SOL	Schedules & SOFA	0.4
10/30/2024	DPM	Review recent docket entries related to Schedule and SOFA preparation	SOL	Schedules & SOFA	0.4
10/30/2024	DPM	Attention to emails regarding Schedule and SOFA preparation	SOL	Schedules & SOFA	0.2
10/30/2024	JFM	Review email and SOAL/SOFA timeline provided by B. Huffman (0.3); follow-up with schedules team re: same (0.2)	SOL	Schedules & SOFA	0.5

Verita Global LLC
10/1/2024 - 10/31/2024
Expenses

<u>Description</u>	<u>Units</u>	<u>Rate</u>	<u>Amount</u>
Printing and Mailing Expenses			\$0.00
		Total Expenses	\$0.00

Verita Global LLC

10/1/2024 - 10/31/2024

Printing and Mailing Expenses

<u>Post Date</u>	<u>Mailing Name</u>	<u>Quantity</u>	<u>Description</u>	<u>Rate</u>	<u>Total</u>
<i>Total Printing and Mailing Expenses</i>					<i>\$0.00</i>

KCC (dba Verita Global)

Account Number	05FA	Invoice Date	December 16, 2024
Invoice Number	US-RESTR2709729	Due Date	Due upon receipt

Gritstone Bio Inc.

Summary

Description	Amount
Hourly Fees	
Hourly Fees Charged	\$16,449.60
Total of Hourly Fees	\$16,449.60
Expenses	
Expenses	\$0.00
Total Expenses	\$0.00
Invoice Subtotal	\$16,449.60
Sales and Use Tax	\$0.00
Total Invoice	\$16,449.60

Please detach and return this portion of the statement with your check to KCC.

Please reference your Account Number and Invoice Number on your Remittance.

Account Number	05FA	Check Payments to:	Wire Payments to:
Invoice Number	US-RESTR2709729	Verita Global LLC Department 2211 PO Box 4110 Woburn, MA 01888-4110	Verita Global LLC Grasshopper Bank, N.A. 261 5th Avenue Suite 610 New York, NY 10016 Account # 1396 FED ABA # 5024
Total Amount Due	\$16,449.60		
Amount Paid	\$		

Verita Global LLC

11/1/2024 - 11/30/2024

Total Hourly Fees by Employee

<u>Initial</u>	<u>Employee Name</u>	<u>Position Type</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
DPM	Daniel McSwigan	SOL	40.7	\$196.00	\$7,977.20
JCN	Jacqueline Conklin	SOL	4.9	\$196.00	\$960.40
JFM	Jeffrey Miller	SOL	13.6	\$200.00	\$2,720.00
SPS	Sandeep Singh	TPC	2.0	\$76.00	\$152.00
WRG	William Gruber	SOL	23.2	\$200.00	\$4,640.00

Verita Global LLC

11/1/2024 - 11/30/2024

Time Detail

<u>Date</u>	<u>Employee</u>	<u>Description</u>	<u>Position Type</u>	<u>Category</u>	<u>Hours</u>
11/1/2024	JFM	Review initial Schedule and SOFA data provided by PWC team (0.9); confirm handling and follow-up by Schedules team (0.2)	SOL	Schedules & SOFA	1.1
11/1/2024	WRG	Review email correspondence from PWC re updates to SOAL	SOL	Schedules & SOFA	1.1
11/4/2024	DPM	Prepare SOAL Part 2 data for input into Verita CaseView	SOL	Schedules & SOFA	1.0
11/4/2024	DPM	Prepare SOAL Part 1 data for input into Verita CaseView	SOL	Schedules & SOFA	0.7
11/4/2024	DPM	Prepare updates to Verita Status and Templates	SOL	Schedules & SOFA	0.3
11/4/2024	WRG	Review email correspondence from PWC re updates to SOFA	SOL	Schedules & SOFA	0.9
11/5/2024	JFM	Review updated Schedule and SOFA data provided by PWC team (0.7); confirm handling and follow-up by Schedules team (0.2)	SOL	Schedules & SOFA	0.9
11/5/2024	JFM	Prepare for (0.4) and participate in Schedules coordination call with PWC team (0.5)	SOL	Schedules & SOFA	0.9
11/5/2024	WRG	Teleconference with Verita team re SOFA and SOAL preparation	SOL	Schedules & SOFA	0.3
11/5/2024	WRG	Review email correspondence from PWC regarding updates to SOFA	SOL	Schedules & SOFA	0.3
11/6/2024	DPM	Prepare Schedule G data for input into Verita CaseView (0.7) and prepared for address updates (0.8)	SOL	Schedules & SOFA	1.8
11/6/2024	DPM	Prepare SOFA 3 data for input into the Verita CaseView	SOL	Schedules & SOFA	1.5
11/6/2024	DPM	Prepare SOFA 4 data for input into the Verita CaseView	SOL	Schedules & SOFA	1.3
11/6/2024	DPM	Generate and review draft Schedules and SOFA	SOL	Schedules & SOFA	1.0
11/6/2024	DPM	Prepare Schedule A/B 41 data for input into Verita CaseView, including roll-up by location	SOL	Schedules & SOFA	0.9
11/6/2024	DPM	Prepare Schedule A/B Part 8 data for input into Verita CaseView	SOL	Schedules & SOFA	0.8
11/6/2024	DPM	Prepare Schedule A/B 39 data for input into Verita CaseView, including roll-up by location	SOL	Schedules & SOFA	0.8
11/6/2024	DPM	Review recent SOFA data on Verita CaseView	SOL	Schedules & SOFA	0.7
11/6/2024	DPM	Prepare updates to Schedule templates with information provided	SOL	Schedules & SOFA	0.6
11/6/2024	DPM	Review recent SOAL data on Verita CaseView	SOL	Schedules & SOFA	0.6
11/6/2024	JCN	Review (0.8) and format address records for Schedule G (1.6)	SOL	Schedules & SOFA	2.6
11/6/2024	JFM	Review initial drafts of Schedules and SOFAs (1.2) and provide comments to schedules team (.4)	SOL	Schedules & SOFA	1.6
11/6/2024	JFM	Review updated Schedule and SOFA data provided by PWC team (0.6); confirm handling and follow-up by Schedules team (0.2)	SOL	Schedules & SOFA	0.8

Verita Global LLC

11/1/2024 - 11/30/2024

Time Detail

<u>Date</u>	<u>Employee</u>	<u>Description</u>	<u>Position Type</u>	<u>Category</u>	<u>Hours</u>
11/6/2024	JFM	Review Schedule G data address normalization	SOL	Schedules & SOFA	0.6
11/6/2024	WRG	Review email correspondence from PWC regarding updates to SOFA and SOAL	SOL	Schedules & SOFA	1.9
11/6/2024	WRG	Review Verita CaseView data summaries for recent updates to SOFA and SOAL	SOL	Schedules & SOFA	0.9
11/6/2024	WRG	Prepare initial draft SOFA and SOAL	SOL	Schedules & SOFA	0.5
11/7/2024	DPM	Prepare redactions to SOFA 3 data in Verita CaseView	SOL	Schedules & SOFA	1.4
11/7/2024	DPM	Prepare cover pages to Schedule and SOFA for inclusion in draft schedules	SOL	Schedules & SOFA	1.2
11/7/2024	DPM	Prepare Schedule A/B 50 data in Verita CaseView	SOL	Schedules & SOFA	1.0
11/7/2024	DPM	Prepare updates to Schedule A/B 39 updates in Verita CaseView	SOL	Schedules & SOFA	1.0
11/7/2024	DPM	Generate and review Schedules and SOFA drafts (0.6) and prepare correspondence with open issues (0.4)	SOL	Schedules & SOFA	1.0
11/7/2024	DPM	Prepare SOFA 11 data for input into Verita CaseView	SOL	Schedules & SOFA	0.8
11/7/2024	DPM	Prepare updates to Schedule A/B 41 Data in Verita CaseView	SOL	Schedules & SOFA	0.8
11/7/2024	DPM	Prepare Schedule A/B 72 data for input into Verita CaseView	SOL	Schedules & SOFA	0.6
11/7/2024	DPM	Prepare updates to SOFA 4 data in Verita CaseView	SOL	Schedules & SOFA	0.6
11/7/2024	DPM	Prepare updates to SOFA 3 data in Verita CaseView	SOL	Schedules & SOFA	0.4
11/7/2024	DPM	Prepare updates to Schedule A/B 8 in Verita CaseView	SOL	Schedules & SOFA	0.2
11/7/2024	DPM	Prepare Schedule A/B 72 data for input into Verita CaseView	SOL	Schedules & SOFA	0.2
11/7/2024	DPM	Prepare Schedule A/B 77 data for input into Verita CaseView	SOL	Schedules & SOFA	0.2
11/7/2024	JCN	Review (0.4) and format address records for Schedule G (0.9)	SOL	Schedules & SOFA	1.3
11/7/2024	JFM	Review updated drafts of Schedules and SOFAs provided to PWC team	SOL	Schedules & SOFA	0.8
11/7/2024	JFM	Review comments from B. Huffman to open Schedule/SOFA items	SOL	Schedules & SOFA	0.4
11/7/2024	WRG	Review email correspondence from PWC regarding updates to SOFA various questions and A/B Parts 2,3,7 and 11 and Schedule D	SOL	Schedules & SOFA	2.4
11/7/2024	WRG	Prepare draft SOFA and SOAL (0.5) and email correspondence to PWC re open items and comments (0.6)	SOL	Schedules & SOFA	1.1

Verita Global LLC

11/1/2024 - 11/30/2024

Time Detail

<u>Date</u>	<u>Employee</u>	<u>Description</u>	<u>Position Type</u>	<u>Category</u>	<u>Hours</u>
11/7/2024	WRG	Review Verita CaseView data summaries for recent updates to SOFA and SOAL	SOL	Schedules & SOFA	0.5
11/7/2024	WRG	Review email correspondence from PWC regarding updates SOFA questions 3, 11, and 31 and SOAL Parts 10 and 11	SOL	Schedules & SOFA	0.5
11/8/2024	DPM	Prepare correspondence re: schedule G updates (0.6) and prepare template for client to review (0.8)	SOL	Schedules & SOFA	1.4
11/8/2024	DPM	Perform quality review of Schedules and SOFAs data in Verita CaseView for all Debtors	SOL	Schedules & SOFA	1.2
11/8/2024	DPM	Prepared additional Schedule G records for inclusion on schedule	SOL	Schedules & SOFA	0.9
11/8/2024	DPM	Generate and review Schedule and SOFA drafts (0.4) and prepare comments and updates regarding open issues (0.4)	SOL	Schedules & SOFA	0.8
11/8/2024	DPM	Review email re: additional schedule G records	SOL	Schedules & SOFA	0.4
11/8/2024	JCN	Review and format address records for Schedule G	SOL	Schedules & SOFA	1.0
11/8/2024	JFM	Review updated drafts of Schedules and SOFAs provided to PWC team	SOL	Schedules & SOFA	0.9
11/8/2024	JFM	Review updated Schedule G incorporating additional normalization of counterparty address data	SOL	Schedules & SOFA	0.6
11/8/2024	WRG	Review Verita CaseView data summaries for recent updates to SOFA and SOAL	SOL	Schedules & SOFA	1.0
11/8/2024	WRG	Update SOFA and SOAL based on internal review updates	SOL	Schedules & SOFA	0.6
11/8/2024	WRG	Review email correspondence from PWC regarding updates to Schedule G	SOL	Schedules & SOFA	0.2
11/11/2024	JFM	Review updated Schedule and SOFA data provided by PWC team (0.7); confirm handling and follow-up by Schedules team (0.2)	SOL	Schedules & SOFA	0.9
11/12/2024	DPM	Review SOFA and Schedule data per data review	SOL	Schedules & SOFA	1.6
11/12/2024	DPM	Prepare updates to Schedule E/F Part 2 data in Verita CaseView	SOL	Schedules & SOFA	1.3
11/12/2024	DPM	Generate and review Schedules and SOFA drafts (0.7), prepare comments regarding open items (0.5)	SOL	Schedules & SOFA	1.2
11/12/2024	DPM	Prepare updates to Schedule G data in Verita CaseView per additional data received	SOL	Schedules & SOFA	0.8
11/12/2024	DPM	Prepare Schedule A/B 73 data for input into Verita CaseView	SOL	Schedules & SOFA	0.6
11/12/2024	JFM	Review updated drafts of Schedules and SOFAs provided to PWC team	SOL	Schedules & SOFA	0.8
11/12/2024	JFM	Review Schedule and SOFA comments to latest data by Schedules team	SOL	Schedules & SOFA	0.6
11/12/2024	SPS	Update Schedule/SOFA data in system per request from case team	TPC	Schedules & SOFA	2.0

Verita Global LLC

11/1/2024 - 11/30/2024

Time Detail

<u>Date</u>	<u>Employee</u>	<u>Description</u>	<u>Position Type</u>	<u>Category</u>	<u>Hours</u>
11/12/2024	WRG	Review email correspondence from PWC regarding SOFA questions 9, 17, and 28 and SOAL Parts 4 and 5	SOL	Schedules & SOFA	1.5
11/12/2024	WRG	Review email correspondence from PWC regarding updates to Schedule E/F Part 1	SOL	Schedules & SOFA	0.8
11/12/2024	WRG	Review Verita CaseView data summaries for recent updates to SOFA and SOAL	SOL	Schedules & SOFA	0.8
11/12/2024	WRG	Prepare draft SOFA and SOAL	SOL	Schedules & SOFA	0.5
11/12/2024	WRG	Review email correspondence from PWC regarding Schedule A/B Part 11	SOL	Schedules & SOFA	0.3
11/13/2024	DPM	Prepare various updates to Schedule A/B data in Verita CaseView	SOL	Schedules & SOFA	0.9
11/13/2024	DPM	Perform quality review of Schedules and SOFAs data in Verita CaseView	SOL	Schedules & SOFA	0.8
11/13/2024	WRG	Review Verita CaseView data summaries for recent updates to SOFA	SOL	Schedules & SOFA	0.7
11/13/2024	WRG	Review email correspondence from PWC regarding updates to SOFA questions 20, 26a, 26b, and 28	SOL	Schedules & SOFA	0.5
11/14/2024	DPM	Generate and review Schedule and SOFA drafts	SOL	Schedules & SOFA	0.8
11/14/2024	DPM	Prepare updates to SOFA 3 data in Verita CaseView per information received from PWC	SOL	Schedules & SOFA	0.4
11/14/2024	DPM	Prepare updates to SOFA 26d data in Verita CaseView per information received from PWC	SOL	Schedules & SOFA	0.2
11/14/2024	DPM	Prepare updates to SOFA 11 data in Verita CaseView per information received from PWC	SOL	Schedules & SOFA	0.2
11/14/2024	JFM	Review updated set of Schedules and SOFAs provided to PWC team	SOL	Schedules & SOFA	0.8
11/14/2024	JFM	Review updated Schedule and SOFA data provided by PWC team (0.5); confirm handling and follow-up by Schedules team (0.2)	SOL	Schedules & SOFA	0.7
11/14/2024	WRG	Review email correspondence from PWC regarding updates to SOAL Part 1, Schedule D, and Schedule E/F Part 2	SOL	Schedules & SOFA	1.2
11/14/2024	WRG	Prepare file-ready version of SOFA and SOAL	SOL	Schedules & SOFA	0.7
11/15/2024	DPM	Attention to final Schedule and SOFA signoff	SOL	Schedules & SOFA	1.0
11/15/2024	DPM	Generate and review final Schedules and SOFAs	SOL	Schedules & SOFA	0.8
11/15/2024	DPM	Prepare various updates to SOFA data	SOL	Schedules & SOFA	0.5
11/15/2024	DPM	Prepare various updates to Schedule data in Verita CaseView	SOL	Schedules & SOFA	0.5
11/15/2024	DPM	Prepare various updates to Schedule A/B data	SOL	Schedules & SOFA	0.5

Verita Global LLC

11/1/2024 - 11/30/2024

Time Detail

<u>Date</u>	<u>Employee</u>	<u>Description</u>	<u>Position Type</u>	<u>Category</u>	<u>Hours</u>
11/15/2024	JFM	Review final set of Schedules and SOFAs provided to PWC team	SOL	Schedules & SOFA	0.7
11/15/2024	JFM	Review updated Schedule and SOFA data provided by PWC team (0.4); confirm handling and follow-up by Schedules team (0.1)	SOL	Schedules & SOFA	0.5
11/15/2024	WRG	Attention to pending updates to SOFA and SOAL	SOL	Schedules & SOFA	1.0
11/15/2024	WRG	Prepare file-ready draft SOFA and SOAL	SOL	Schedules & SOFA	0.5
11/15/2024	WRG	Review email correspondence from PWC consulting regarding updates to Schedule A/B Part 10	SOL	Schedules & SOFA	0.3
11/15/2024	WRG	Review email correspondence from PWC regarding updates to SOAL Part 11 and SOFA question 28	SOL	Schedules & SOFA	0.3
11/20/2024	DPM	Prepare final Schedule and SOFA templates per request from PWC	SOL	Schedules & SOFA	2.5
11/20/2024	WRG	Prepare final Master Templates for PWC	SOL	Schedules & SOFA	1.9

Verita Global LLC

11/1/2024 - 11/30/2024

Expenses

<u>Description</u>	<u>Units</u>	<u>Rate</u>	<u>Amount</u>
Printing and Mailing Expenses			\$0.00
		<i>Total Expenses</i>	<i>\$0.00</i>

Verita Global LLC

11/1/2024 - 11/30/2024

Printing and Mailing Expenses

<u>Post Date</u>	<u>Mailing Name</u>	<u>Quantity</u>	<u>Description</u>	<u>Rate</u>	<u>Total</u>
<i>Total Printing and Mailing Expenses</i>					<i>\$0.00</i>

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

GRITSTONE BIO, INC.,¹

Debtor.

Chapter 11

Case No. 24-12305 (KBO)

Related Docket No.

**ORDER GRANTING FIRST INTERIM FEE APPLICATION OF
KURTZMAN CARSON CONSULTANTS, LLC DBA VERITA GLOBAL, AS
ADMINISTRATIVE ADVISOR TO THE DEBTOR, FOR THE PERIOD FROM
OCTOBER 10, 2024 THROUGH AND INCLUDING DECEMBER 31, 2024**

Kurtzman Carson Consultants, LLC dba Verita Global (“Verita”), administrative advisor to the debtor and debtor in possession (the “Debtor”) in the above-captioned case, filed its *First Interim Fee Application of Kurtzman Carson Consultants, LLC dba Verita Global, as Administrative Advisor to the Debtor, for the Period from October 10, 2024 through and including December 31, 2024* (the “First Quarterly Fee Application”). The Court has reviewed the First Quarterly Fee Application and finds that: (a) the Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334; (b) notice of the First Quarterly Fee Application, and any hearing on the First Quarterly Fee Application, was adequate under the circumstances; and (c) all persons with standing have been afforded the opportunity to be heard on the First Quarterly Fee Application. Accordingly, it is hereby

ORDERED that the First Quarterly Fee Application is GRANTED, on an interim basis. The Debtor in the above-captioned case shall pay to Verita the sum of \$17,358.80 as compensation for necessary professional services rendered, and actual and necessary expenses in the amount of \$0.00 for a total of \$17,358.80 for services rendered and disbursements incurred by Verita for the

¹ The Debtor’s mailing address is 4698 Willow Road, Pleasanton, CA 94588, and the last four digits of the Debtor’s federal tax identification number is 9534.

period October 10, 2024 through December 31, 2024, less any amounts previously paid in connection with the monthly fee applications.

ORDERED that this Court retains jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and enforcement of this Order.