

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

GRITSTONE BIO, INC.,¹

Debtor.

Chapter 11

Case No. 24-12305 (KBO)

Objection Deadline: February 26, 2025 at 4:00 p.m. (ET)

Hearing Date: March 25, 2025 at 10:00 a.m. (ET)

**SUMMARY COVER SHEET TO THE FIRST INTERIM FEE
APPLICATION OF FTI CONSULTING, INC., FINANCIAL ADVISOR TO
THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS, FOR ALLOWANCE
OF COMPENSATION AND REIMBURSEMENT OF EXPENSES INCURRED
FOR THE PERIOD FROM NOVEMBER 1, 2024 THROUGH DECEMBER 31, 2024**

Name of Applicant:

FTI Consulting, Inc.

Authorized to Provide
Professional Services to:

Official Committee of Unsecured Creditors

Date of Retention:

December 13, 2024, effective November 31, 2024

Period for which Compensation
and Reimbursement are sought:

November 1, 2024 through December 31, 2024

Amount of Compensation sought as
actual, reasonable, and necessary:

\$678,362.50

Amount of Expense Reimbursement sought
as actual, reasonable, and necessary:

\$1,085.10

This is a(n): monthly X interim final application

¹ The Debtor's mailing address is 4698 Willow Road, Pleasanton, CA 94588, and the last four digits of the Debtor's federal tax identification number is 9534.



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SUMMARY OF APPLICATIONS FOR THE COMPENSATION PERIOD

		Requested		Authorized by CNO		Outstanding	
Date Filed; Docket No.	Period Covered	Fees	Expenses	Fees	Expenses	Fees	Expenses
12/31/24; D.I. 330	11/1/24 - 11/30/24	\$ 342,738.50	\$ 102.69	\$ 274,190.80	\$ 102.69	\$ 68,547.70	\$ 0.00
1/24/25; D.I. 376	12/1/24 - 12/31/24	\$ 335,624.00	\$ 982.41	\$ 268,499.20	\$ 982.41	\$ 335,624.00	\$982.41
TOTAL:		\$ 678,362.50	\$ 1,085.10	\$ 542,690.00	\$ 1,085.10	\$ 404,171.70	\$ 982.41

COMPENSATION BY INDIVIDUAL

Professional	Position	Billing Rate	Total Hours	Total Fees
Conor Tully	Senior Managing Director	\$ 1,445	120.5	\$ 174,122.50
Clifford Zucker	Senior Managing Director	1,445	11.8	17,051.00
Michael Rachlin	Senior Managing Director	1,445	35.0	50,575.00
Steven Joffe	Senior Managing Director	1,445	9.3	13,438.50
Narendra Ganti	Managing Director	1,120	43.9	49,168.00
Linda Butterfield	Senior Director	1,065	1.3	1,384.50
Blake Baiers	Director	910	5.4	4,914.00
Elizabeth Volk	Senior Consultant	820	351.6	288,312.00
Bryson Hawkins	Consultant	515	171.8	88,477.00
Marili Hellmund-Mora	Manager	355	4.0	1,420.00
SUBTOTAL			754.6	\$ 688,862.50
Less: Voluntary Reduction ¹				(10,500.00)
GRAND TOTAL				\$ 678,362.50

1. FTI voluntarily reduced billing for certain items in the exercise of its billing discretion.

COMPENSATION BY PROJECT CATEGORY

Task Code	Task Description	Total Hours	Total Fees
1	Current Operating Results & Events	39.0	\$ 31,249.00
2	Cash & Liquidity Analysis	73.1	56,827.00
3	Financing Matters (DIP, Exit, Other)	23.4	20,961.50
6	Asset Sales	216.0	223,315.00
9	Analysis of Employee Compensation Programs	28.3	20,760.00
10	Analysis of Tax Issues	37.6	39,103.50
11	Prepare for and Attend Court Hearings	5.4	5,018.50
12	Analysis of SOFAs & SOALs	75.8	55,853.50
13	Analysis of Other Miscellaneous Motions	27.6	24,091.50
14	Claims / Creditor Recovery Waterfall	27.7	21,091.00
16	POR & DS - Analysis, Negotiation and Formulation	6.2	6,777.50
18	Potential Avoidance Actions & Litigation Matters	10.2	9,479.00
19	Case Management	39.6	37,199.50
20	General Mtgs with Debtor & Debtor's Prof	38.8	40,139.50
21	General Mtgs with UCC & UCC Counsel	58.7	64,587.00
23	Firm Retention	18.1	12,798.00
24	Preparation of Fee Application	29.1	19,611.50
SUBTOTAL		754.6	\$ 688,862.50
Less: Voluntary Reduction			(10,500.00)
GRAND TOTAL			\$ 678,362.50

EXPENSE SUMMARY

Expense Type	Amount
Working Meals	134.91
Transportation	950.19
Total	\$ 1,085.10

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Case No. 24-12305 (KBO)

Objection Deadline: February 26, 2025 at 4:00 p.m. (ET)

Hearing Date: March 25, 2025 at 10:00 a.m. (ET)

**NOTICE OF FIRST INTERIM APPLICATION OF FTI
CONSULTING, INC., FINANCIAL ADVISOR TO THE OFFICIAL
COMMITTEE OF UNSECURED CREDITORS, FOR ALLOWANCE OF
COMPENSATION AND REIMBURSEMENT OF EXPENSES INCURRED FOR
THE PERIOD FROM NOVEMBER 1, 2024 THROUGH DECEMBER 31, 2024**

PLEASE TAKE NOTICE that the FTI Consulting, Inc. (the “Applicant”), financial advisor to the Official Committee of Unsecured Creditors (the “Committee”), has today filed this *First Interim Application of FTI Consulting, Inc., Financial Advisor to the Official Committee of Unsecured Creditors, for Allowance of Compensation and Reimbursement of Expenses Incurred for the Period from November 1, 2024 Through December 31, 2024* (the “Interim Application”) pursuant to the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* [Docket No. 154] (the “Administrative Order”).

PLEASE TAKE FURTHER NOTICE that objections, if any, to the Interim Application must be made in accordance with the Administrative Order and must be filed with the Clerk of the Court and served upon and actually received by the parties, on or before **February 26, 2025 at 4:00 p.m. (ET)** (the “Objection Deadline”).

PLEASE TAKE FURTHER NOTICE that objections to the Interim Application, if any, must be served upon and received by the following: (I) counsel to the Debtor, Pachulski Stang

¹ The Debtor’s mailing address is 4698 Willow Road, Pleasanton, CA 94588, and the last four digits of the Debtor’s federal tax identification number is 9534.

Ziehl & Jones, 919 North Market Street, 17th Floor, Wilmington, DE 19899, (Attn: James E. O'Neill, Debra I. Grassgreen, John W. Lucas, and Malhar S. Pagay; emails: joneill@pszjlaw.com, dgrassgreen@pszjlaw.com, jlucas@pszjlaw.com, and mpagay@pszjlaw.com); (II) counsel to the Prepetition Secured Lenders, Cole Schotz P.C., 500 Delaware Avenue, Suite 1410, Wilmington, DE 19801 (Attn: Stacy L. Newman, Stuart Komrower, Warren A. Usatine, and Felice R. Yudkin; emails: snewman@coleschotz.com, skomrower@coleschotz.com, wusatine@coleschotz.com, and fyudkin@coleschotz.com) and Sheppard Mullin, Four Embarcadero Center, 17th Floor, San Francisco, CA 94111 (Attn: Ori Katz and Robert K. Sahyan; emails: okatz@sheppardmullin.com and rsahyan@sheppardmullin.com); (III) the Office of the United States Trustee for the District of Delaware, 844 King Street, Suite 2207, Lockbox 35, Wilmington, DE 19801 (Attn: Timothy J. Fox, Jr.; email: timothy.fox@usdoj.gov); and (IV) counsel for the Committee, (a) ArentFox Schiff LLP, 1301 Avenue of the Americas, Floor 42, New York, NY (Attn: Andrew I. Silfen, Beth M. Brownstein, and Patrick Feeney; emails: andrew.silfen@afslaw.com, beth.brownstein@afslaw.com, patrick.feeney@afslaw.com, and carolyn.indelicato@afslaw.com), (b) ArentFox Schiff LLP, 800 Boylston Street, 32nd Floor, Boston, MA 02199 (Attn: James E. Britton; email: james.britton@afslaw.com), and (c) Potter Anderson & Corroon LLP, 1313 N. Market Street, 6th Floor, Wilmington, DE 19801 (Attn: Christopher M. Samis, Aaron H. Stulman, Katelin A. Morales, and Ethan H. Sulik; emails: csamis@potteranderson.com, astulman@potteranderson.com, kmorlaes@potteranderson.com, and esulik@potteranderson.com).

PLEASE TAKE FURTHER NOTICE that a hearing to consider the Interim Application and any objections thereto will be held before The Honorable Karen. B Owens at the United States

Bankruptcy Court for the District of Delaware, 824 North Market Street, 6th Floor, Courtroom No. 3, Wilmington, Delaware 19801 on **March 25, 2025 at 10:00 a.m. (ET)**.

**PLEASE TAKE FURTHER NOTICE THAT IF NO OBJECTIONS ARE PENDING
AND NO ADDITIONAL OBJECTIONS ARE TIMELY FILED, THE COURT MAY
GRANT THE INTERIM APPLICATION WITHOUT A HEARING.**

Dated: February 12, 2025
New York, New York

Respectfully submitted,

/s/ Conor P. Tully

Conor P. Tully

FTI CONSULTING, INC.

1166 Avenue of the Americas, 15th Floor
New York, New York 10036

*Financial Advisor to the Official Committee of
Unsecured Creditors of Gritstone bio, Inc.*

CERTIFICATE OF SERVICE

I, Ethan H. Sulik, do hereby certify that on February 12, 2025, I caused a copy of the foregoing **First Interim Fee Application of FTI Consulting, Inc., Financial Advisor to the Official Committee of Unsecured Creditors, for Allowance of Compensation and Reimbursement of Expenses Incurred for the Period from November 1, 2024 Through December 31, 2024** to be served on counsel to Debtor, counsel to the Prepetition Secured Lenders, and the Office of the United States Trustee via FCM.

<p><u>Counsel to the Debtors</u></p> <p>Pachulski Stang Ziehl & Jones Attn: James E. O'Neill, Debra I. Grassgreen John W. Lucas, and Malhar S. Pagay 919 North Market Street, 17th Floor Wilmington, DE 19899 Email: joneill@pszjlaw.com; dgrassgreen@pszjlaw.com; jlucas@pszjlaw.com; mpagay@pszjlaw.com</p>	<p><u>Counsel to Prepetition Secured Lenders</u></p> <p>Cole Schotz P.C. Attn: Stacy L. Newman, Stuart Komrower, Warren A. Usatine, and Felice R. Yudkin 500 Delaware Avenue, Suite 1410 Wilmington, DE 19801 Email: sneyman@coleschotz.com; skomrower@coleschotz.com; wusatine@coleschotz.com; fyudkin@coleschotz.com</p>
<p><u>Counsel to Prepetition Secured Lenders</u></p> <p>Sheppard Mullin Attn: Ori Katz and Robert K. Sahyan Four Embarcadero Center, Seventeenth Floor San Francisco, CA 94111 Email: okatz@sheppardmullin.com; rsahyan@sheppardmullin.com</p>	<p><u>United States Trustee</u></p> <p>Office of the United States Trustee for the District of Delaware Attn: Timothy Jay Fox, Jr. 844 King Street, Suite 2207 Lockbox 35 Wilmington, DE 19801 Email: timothy.fox@usdoj.gov</p>

I further certify I caused a copy of the **Notice of First Interim Fee Application of FTI Consulting, Inc., Financial Advisor to the Official Committee of Unsecured Creditors, for Allowance of Compensation and Reimbursement of Expenses Incurred for the Period from November 1, 2024 Through December 31, 2024**, to be served on the parties listed on the attached service list in the manner indicated.

/s/ *Ethan H. Sulik*

Ethan H. Sulik (No. 7270)

Description	CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Email
Proposed Counsel for the Official Committee of Unsecured Creditors	Arentfox Schiff LLP	Andrew I. Silfen, Beth M. Brownstein, Patrick Feeney, and Carolyn Indelicato	1301 Avenue of the Americas, 42nd Floor			New York	NY	10019	andrew.silfen@afslaw.com; beth.brownstein@afslaw.com; patrick.feeney@afslaw.com; carolyn.indelicato@afslaw.com
Proposed Counsel for the Official Committee of Unsecured Creditors	Arentfox Schiff LLP	James E. Britton	800 Boylston Street, 32nd Floor			Boston	MA	02199	james.britton@afslaw.com
Counsel to Worldwide Clinical Trials, Inc.	Benesch, Friedlander, Coplan & Aronoff LLP	Jennifer R. Hoover, Kevin M. Capuzzi	1313 North Market Street, Suite 1201			Wilmington	DE	19801-6101	jhoover@beneschlaw.com; kcapuzzi@beneschlaw.com
Committee of Unsecured Creditors	BMR-Sidney Research Campus LLC	Carlye Murphy	314 Main Street, 14th Floor			Cambridge	MA	02142	carlye.murphy@biomedrealty.com
Counsel to Sarah Cannon Research Institute ("SCRI")	Buchalter, A Professional Corporation	Jeffrey K. Garfinkle	18400 Von Karman Avenue, Suite 800			Irvine	CA	92612	jgarfinkle@buchalter.com
Counsel to Oracle America, Inc	Buchalter, A Professional Corporation	Shawn M. Christianson	425 Market Street, Suite 2900			San Francisco	CA	94105-3493	schristianson@buchalter.com
Attorney General for the State of California	California Attorney General	Attn Bankruptcy Department	1300 I St., Ste. 1740			Sacramento	CA	95814-2919	
Counsel to Hercules Capital, Inc.	Cole Schotz P.C.	Stacy L. Newman	500 Delaware Avenue, Suite 1410			Wilmington	DE	19801	snewman@coleschotz.com
Counsel to the Prepetition Secured Lenders and Hercules Capital, Inc.	Cole Schotz P.C.	Stuart Komrower, Warren A. Usatine, Felice R. Yudkin	Court Plaza North	25 Main Street	P.O. Box 800	Hackensack	NJ	07602-0800	skomrower@coleschotz.com; wusatine@coleschotz.com; fyudkin@coleschotz.com
Attorney General for the State of Connecticut	Connecticut Attorney General	Attn Bankruptcy Department	165 Capitol Avenue			Hartford	CT	06106	attorney.general@ct.gov
Attorney General for the State of Delaware	Delaware Attorney General	Attn Bankruptcy Department	Carvel State Office Bldg.	820 N. French St.		Wilmington	DE	19801	attorney.general@state.de.us
Delaware State AG and DOJ	Delaware Dept of Justice	Attorney General	Attn Bankruptcy Department	Carvel State Building	820 N French St	Wilmington	DE	19801	attorney.general@state.de.us;
DE Secretary of State	Delaware Secretary of State	Division of Corporations	Franchise Tax	PO Box 898		Dover	DE	19903	attorney.general@delaware.gov
DE State Treasury	Delaware State Treasury		820 Silver Lake Blvd., Suite 100			Dover	DE	19904	dosdoc_bankruptcy@state.de.us
Counsel to Worldwide Clinical Trials, Inc.	Dentons Bingham Greenebaum LLP	James R. Irving	3500 PNC Tower	101 South Fifth Street		Louisville	KY	40202	statetreasurer@state.de.us
Counsel to Beth Israel Deaconess Medical Center, Inc.	Dilworth Paxson LLP	Martin J. Weis	800 N. King Street, Ste 202			Wilmington	DE	19801	james.irving@dentons.com
Attorney General for the State of Georgia	Georgia Attorney General	Attn Bankruptcy Department	40 Capital Square, SW			Atlanta	GA	30334-1300	mweis@dilworthlaw.com
Debtors	Gritstone bio, Inc.	Celia Economides	5959 Horton Street, Suite 300			Emeryville	CA	94608	Agcarr@law.ga.gov
Counsel to Thermo Fisher Scientific Inc. and its divisions and subsidiaries	Hiller Law, LLC	Adam Hiller	300 Delaware Avenue, Suite 210, #227			Wilmington	DE	19801	celia@gritstone.com
Attorney General for the State of Illinois	Illinois Attorney General	Attn Bankruptcy Department	James R. Thompson Ctr	100 W. Randolph St.		Chicago	IL	60601	ahiller@adamhillerlaw.com
Attorney General for the State of Indiana	Indiana Attorney General	Attn Bankruptcy Department	Indiana Govt Center South	302 West Washington St 5th Fl		Indianapolis	IN	46204	bankruptcy_notices@ilag.gov
IRS	Internal Revenue Service	Attn Susanne Larson	31 Hopkins Plz Rm 1150			Baltimore	MD	21201	info@atg.in.gov
IRS	Internal Revenue Service	Centralized Insolvency Operation	PO Box 7346			Philadelphia	PA	19101-7346	SBSE.Insolvency.Balt@irs.gov
IRS	Internal Revenue Service	Centralized Insolvency Operation	2970 Market St			Philadelphia	PA	19104	
Counsel to Future Solution Investments LLC	KTBS Law LLP	Thomas E. Patterson, Maria Sountas-Argiropoulos, Nir Maoz	1801 Century Park East, 26th Floor			Los Angeles	CA	90067	tpatterson@ktbslaw.com; msargiropoulos@ktbslaw.com; nmaoz@ktbslaw.com
Proposed Claims and Noticing Agent	Kurtzman Carson Consultants dba Verita Global	Jeffrey Miller	222 N. Pacific Coast Highway, Suite 300			El Segundo	CA	90245	gritstoneinfo@veritaglobal.com
Counsel to Stacy Proctor	Margolis Edelstein	James E. Huggett	300 Delaware Avenue, Suite 800			Wilmington	DE	19801	jhuggett@margolisedelstein.com
Attorney General for the State of Maryland	Maryland Attorney General	Attn Bankruptcy Department	200 St. Paul Place			Baltimore	MD	21202-2202	
Attorney General for the State of Massachusetts	Massachusetts Attorney General	Attn Bankruptcy Department	One Ashburton Place	20th Floor		Boston	MA	02108-1518	oag@oag.state.md.us
Counsel to Seattle Project Corp.	Mcdermott Will & Emery LLP	Darren Azman, Natalie Rowles	One Vanderbilt Avenue			New York	NY	10017	ago@state.ma.us
Counsel to Seattle Project Corp.	Mcdermott Will & Emery LLP	David R. Hurst	The Brandywine Building	1000 N. West Street, Suite 1400		Wilmington	DE	19801	dazman@mwe.com; nrowles@mwe.com
Top 20 Creditor and Committee of Unsecured Creditors	MuriGenics, Inc.	Dr. Henry W. Lopez	941 Railroad Avenue			Vallejo	CA	94592	dhurst@mwe.com
Attorney General for the State of New Hampshire	New Hampshire Attorney General	Attn Bankruptcy Department	33 Capitol St.			Concord	NH	03301	noonans@murigenics.com; lopezh@murigenics.com
Attorney General for the State of New Jersey	New Jersey Attorney General	Attn Bankruptcy Department	Richard J. Hughes Justice Complex	25 Market St	PO Box 080	Trenton	NJ	08625-0080	attorneygeneral@doj.nh.gov
									Heather.Anderson@law.njoag.gov; NJAG.ElectronicService.CivilMatters@law.njoag.gov

Description	CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Email
Attorney General for the State of New York	New York Attorney General	Attn Bankruptcy Department	Office of the Attorney General	The Capitol, 2nd Fl.		Albany	NY	12224-0341	letitia.james@ag.ny.gov
US Trustee for District of DE	Office of the United States Trustee Delaware	Timothy Jay Fox, Jr.	844 King St Ste 2207	Lockbox 35		Wilmington	DE	19801	timothy.fox@usdoj.gov
Attorney General for the State of Oregon	Oregon Attorney General	Attn Bankruptcy Department	1162 Court St. NE			Salem	OR	97301-4096	AttorneyGeneral@doj.state.or.us; Lisa.Udland@doj.state.or.us
Proposed Counsel to the Debtors	Pachulski Stang Ziehl & Jones	Debra Grassgreen, John W Lucas, Brooke E Wilson	One Sansome Street, Suite 3430			San Francisco	CA	94104	dgrassgreen@pszjlaw.com; jlucas@pszjlaw.com; bwilson@pszjlaw.com
Proposed Counsel to the Debtors	Pachulski Stang Ziehl & Jones	James E O'Neill	919 North Market Street, 17th Floor			Wilmington	DE	19801	joneill@pszjlaw.com
Proposed Counsel to the Debtors	Pachulski Stang Ziehl & Jones	Malhar S Pagay	10100 Santa Monica Blvd., 13th Floor			Los Angeles	CA	90067-4003	mpagay@pszjlaw.com
Attorney General for the State of Pennsylvania	Pennsylvania Attorney General	Attn Bankruptcy Department	16th Floor, Strawberry Square			Harrisburg	PA	17120	info@attorneygeneral.gov
Committee of Unsecured Creditors	Presidio	Jay Staples	One Penn Plaza, Suite 2501			New York	NY	10119	jstaples@presidio.com
Counsel to Seattle Project Corp.	Quarles & Brady LLP	Christopher Combest	300 N. LaSalle Street, Suite 4000			Chicago	IL	60654	christopher.combest@quarles.com
Counsel to Seattle Project Corp.	Quarles & Brady LLP	John Harris	One Renaissance Square	Two North Central Avenue, Suite 600		Phoenix	AZ	85004	john.harris@quarles.com
Attorney General for the State of Rhode Island	Rhode Island Attorney General	Attn Bankruptcy Department	150 S. Main St.			Providence	RI	02903	ag@riag.ri.gov
SEC Regional Office	Securities & Exchange Commission	NY Regional Office	Regional Director	100 Pearl St., Suite 20-100		New York	NY	10004-2616	bankruptcynticeschr@sec.gov; nyrobankruptcy@sec.gov
SEC Regional Office	Securities & Exchange Commission	PA Regional Office	Regional Director	One Penn Center	1617 JFK Boulevard Ste 520	Philadelphia	PA	19103	philadelphia@sec.gov
SEC Headquarters	Securities & Exchange Commission	Secretary of the Treasury	100 F St NE			Washington	DC	20549	SECBankruptcy-OGC-ADO@SEC.GOV; secbankruptcy@sec.gov
Counsel to the Prepetition Secured Lenders	Sheppard Mullin	Kyle J. Mathews	333 South Hope Street	Forty-Third Floor		Los Angeles	CA	90071	kmathews@sheppardmullin.com
Counsel to the Prepetition Secured Lenders	Sheppard Mullin	Robert K. Sahyan and Ori Katz	Four Embarcadero Center	Seventeenth Floor		San Francisco	CA	94111	rsahyan@sheppardmullin.com; okatz@sheppardmullin.com
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Counsel to Beth Israel Deaconess Medical Center, Inc.	Verrill Dana LLP	Thomas O. Bean	One Federal Street, 20th Floor			Boston	MA	02110	tbean@verrill-law.com
Attorney General for the State of Washington	Washington Attorney General	Attn Bankruptcy Department	1125 Washington St SE	PO Box 40100		Olympia	WA	98504-0100	bankfilings@ycst.com; mnestor@ycst.com; rpoppiti@ycst.com
Counsel to Future Solution Investments LLC	Young Conaway Stargatt & Taylor, LLP	Michael R. Nestor, Robert F. Poppiti, Jr.	1000 North King Street			Wilmington	DE	19801	eskerly@fenwick.com
Corporate Counsel to the Debtor	Fenwick & West LLP	Attn: Ethan A. Skerry	902 Broad, 18th Floor			New York	NY	10010	eskerly@fenwick.com
Corporate Counsel to the Debtor	Fenwick & West LLP	Attn: Chelsea Anderson and Ryan Mitteness	401 Union Street			Seattle	WA	98101	canderson@fenwick.com; rmitteness@fenwick.com
Corporate Counsel to the Debtor	Fenwick & West LLP	Attn: Eric C. Shedlosky	801 California Street			Mountain View	CA	94041	eshedlosky@fenwick.com