

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

GRITSTONE BIO, INC.,<sup>1</sup>

Debtor.

Chapter 11

Case No. 24-12305 (KBO)

**Objection Deadline: February 26, 2025 at 4:00 p.m. (ET)**

**Hearing Date: March 25, 2025 at 10:00 a.m. (ET)**

**SUMMARY OF FIRST INTERIM APPLICATION OF POTTER ANDERSON  
& CORROON LLP FOR COMPENSATION FOR SERVICES RENDERED AND  
FOR REIMBURSEMENT OF EXPENSES AS DELAWARE COUNSEL TO THE  
OFFICIAL COMMITTEE OF UNSECURED CREDITORS OF GRITSTONE BIO,  
INC. FOR THE PERIOD OCTOBER 31, 2024 THROUGH DECEMBER 31, 2024**

Name of Applicant: Potter Anderson & Corroon LLP

Authorized to Provide Professional Services to: Official Committee of Unsecured Creditors

Date of Retention: Dec. 13, 2024, effective as of Oct. 31, 2024

Period for which compensation  
and reimbursement are sought: Oct. 31, 2024 through Dec. 31, 2024

Amount of Compensation sought as actual,  
reasonable, and necessary: \$161,755.50

Amount of Expense Reimbursement sought  
as actual, reasonable, and necessary: \$866.18

This is a(n): \_\_\_\_\_ monthly X interim \_\_\_\_\_ final application

<sup>1</sup> The Debtor's mailing address is 4698 Willow Road, Pleasanton, CA 94588, and the last four digits of the Debtor's federal tax identification number is 9534.



Previously Filed Applications:

		Requested		Approved		Holdback Fees Requested Fees (20%)
Date Filed	Period	Fees	Expenses	Fees (80%)	Expenses (100%)	
12/31/24	10/31/2024 -	\$95,585.50	\$250.00	\$76,468.40	\$250.00	\$19,117.10
Docket No. 329	11/30/2024					
01/24/25	12/1/2024 -	\$66,170.00	\$616.18	\$52,936.00	\$616.18	\$13,234.00
Docket No. 377	12/31/2024					
<b>TOTALS:</b>		<b>\$161,755.50</b>	<b>\$866.18</b>	<b>\$129,404.40</b>	<b>\$866.18</b>	<b>\$32,351.10</b>

Summary of Any Objections to Monthly Fee Applications: None.

**PLEASE TAKE NOTICE** that, Potter Anderson & Corroon LLP (the “Applicant”), Delaware counsel to the Official Committee of Unsecured Creditors (the “Committee”), has today filed this *First Interim Application of Potter Anderson & Corroon LLP for Compensation for Services Rendered and for Reimbursement of Expenses as Delaware Counsel to the Official Committee of Unsecured Creditors of Gritstone Bio., Inc. for the Period October 31, 2024 Through December 31, 2024* (the “Interim Application”) pursuant to the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* [Docket No. 154] (the “Administrative Order”).

**PLEASE TAKE FURTHER NOTICE** that objections, if any, to the Interim Application must be made in accordance with the Administrative Order and must be filed with the Clerk of the Court and served upon and actually received by the parties, on or before **February 26, 2025 at 4:00 p.m. (ET)** (the “Objection Deadline”).

**PLEASE TAKE FURTHER NOTICE** that objections to the Interim Application, if any, must be served upon and received by the following: (I) counsel to the Debtor, Pachulski Stang Ziehl & Jones, 919 North Market Street, 17th Floor, Wilmington, DE 19899, (Attn: James E. O'Neill, Debra I. Grassgreen, John W. Lucas, and Malhar S. Pagay; emails: joneill@pszjlaw.com, dgrassgreen@pszjlaw.com, jlucas@pszjlaw.com, and mpagay@pszjlaw.com); (II) counsel to the Prepetition Secured Lenders, Cole Schotz P.C., 500 Delaware Avenue, Suite 1410, Wilmington, DE 19801 (Attn: Stacy L. Newman, Stuart Komrower, Warren A. Usatine, and Felice R. Yudkin; emails: snewman@coleschotz.com, skomrower@coleschotz.com, wusatine@coleschotz.com, and fyudkin@coleschotz.com) and Sheppard Mullin, Four Embarcadero Center, 17th Floor, San Francisco, CA 94111 (Attn: Ori Katz and Robert K. Sahyan; emails: okatz@sheppardmullin.com and rsahyan@sheppardmullin.com); (III) the Office of the United States Trustee for the District of Delaware, 844 King Street, Suite 2207, Lockbox 35, Wilmington, DE 19801 (Attn: Timothy J. Fox, Jr.; email: timothy.fox@usdoj.gov); and (IV) counsel for the Committee, (a) ArentFox Schiff LLP, 1301 Avenue of the Americas, Floor 42, New York, NY (Attn: Andrew I. Silfen, Beth M. Brownstein, and Patrick Feeney; emails: andrew.silfen@afslaw.com, beth.brownstein@afslaw.com, patrick.feeney@afslaw.com, and carolyn.indelicato@afslaw.com), (b) ArentFox Schiff LLP, 800 Boylston Street, 32nd Floor, Boston, MA 02199 (Attn: James E. Britton; email: james.britton@afslaw.com), and (c) Potter Anderson & Corroon LLP, 1313 N. Market Street, 6th Floor, Wilmington, DE 19801 (Attn: Christopher M. Samis, Aaron H. Stulman, Katelin A. Morales, and Ethan H. Sulik; emails: csamis@potteranderson.com, astulman@potteranderson.com, kmorlaes@potteranderson.com, and esulik@potteranderson.com).

**PLEASE TAKE FURTHER NOTICE** that a hearing to consider the Interim Application and any objections thereto will be held before The Honorable Karen. B Owens at the United States Bankruptcy Court for the District of Delaware, 824 North Market Street, 6th Floor, Courtroom No. 3, Wilmington, Delaware 19801 on **March 25, 2025 at 10:00 a.m. (ET)**.

**PLEASE TAKE FURTHER NOTICE** that, (i) attached hereto as **Exhibit A** is a summary of compensation by each professional of the Applicant that worked on the above-captioned chapter 11 case, (ii) attached hereto as **Exhibit B** is a summary of compensation by project category, (iii) attached hereto as **Exhibit C** is an expense summary, (iv) attached hereto as **Exhibit D** are the Applicant's customary and comparable compensation disclosures, (v) attached hereto as **Exhibit E** is the *Budget of Potter Anderson & Corroon LLP for Compensation for Services Rendered and for Reimbursement of Expenses as Delaware Counsel to the Official Committee of Unsecured Creditors of Gritstone Bio, Inc. for the Period October 31, 2024 Through December 31, 2024* (the "**Budget**") and the *Staffing Plan for Potter Anderson & Corroon LLP for Compensation for Services Rendered and for Reimbursement of Expenses as Delaware Counsel to the Official Committee of Unsecured Creditors of Gritstone Bio, Inc. for the Period October 31, 2024 Through December 31, 2024* (the "**Staffing Plan**"), (vi) attached hereto as **Exhibit F** is a summary of fees and hours budgeted compared to fees and hours billed, (vii) attached hereto as **Exhibit G** are certain additional disclosures related to the Interim Application, and (viii) attached hereto as **Exhibit H** is a certification, where an attorney of the Applicant certifies to certain matters.

Dated: February 12, 2025  
Wilmington, Delaware

Respectfully submitted,

/s/ Aaron H. Stulman

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Christopher M. Samis (No. 4909)

Aaron H. Stulman (No. 5807)

Katelin A. Morales (No. 6683)

Ethan H. Sulik (No. 7270)

**POTTER ANDERSON & CORROON LLP**

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*Counsel for the Official Committee of  
Unsecured Creditors*

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

GRITSTONE BIO, INC.,<sup>1</sup>

Debtor.

Chapter 11

Case No. 24-12305 (KBO)

**Objection Deadline: February 26, 2025 at 4:00 p.m. (ET)**

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**NOTICE OF FIRST INTERIM APPLICATION OF POTTER ANDERSON  
& CORROON LLP FOR COMPENSATION FOR SERVICES RENDERED  
AND FOR REIMBURSEMENT OF EXPENSES AS DELAWARE COUNSEL TO  
THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS OF GRITSTONE  
BIO, INC., FOR THE PERIOD OCTOBER 31 2024 THROUGH DECEMBER 31, 2024**

**PLEASE TAKE NOTICE** that the Official Committee of Unsecured Creditors (the “Committee”) appointed in the chapter 11 case of the above-captioned debtor and debtor in possession (the “Debtor”) filed the *First Interim Application of Potter Anderson & Corroon, LLP for Compensation for Services Rendered and for Reimbursement of Expenses as Delaware Counsel to the Official Committee of Unsecured Creditors of Gritstone Bio, Inc., for the Period October 31, 2024 Through December 31, 2024* (the “Application”) with the United States Bankruptcy Court for the District of Delaware (the “Court”).

**PLEASE TAKE FURTHER NOTICE** that objections to the Application, if any, are required to be filed on or before **February 26, 2025 at 4:00 p.m. (ET)** (the “Objection Deadline”) with the Clerk of the United States Bankruptcy Court for the District of Delaware, 3<sup>rd</sup> Floor, 824 North Market Street, Wilmington, Delaware 19801.

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<sup>1</sup> The Debtor’s mailing address is 4698 Willow Road, Pleasanton, CA 94588, and the last four digits of the Debtor’s federal tax identification number is 9534.

**PLEASE TAKE FURTHER NOTICE** that objections to the Application, if any, must be served upon and received by the following: (I) counsel to the Debtor, Pachulski Stang Ziehl & Jones, 919 North Market Street, 17th Floor, Wilmington, DE 19899, (Attn: James E. O'Neill, Debra I. Grassgreen, John W. Lucas, and Malhar S. Pagay; emails: joneill@pszjlaw.com, dgrassgreen@pszjlaw.com, jlucas@pszjlaw.com, and mpagay@pszjlaw.com); (II) counsel to the Prepetition Secured Lenders, Cole Schotz P.C., 500 Delaware Avenue, Suite 1410, Wilmington, DE 19801 (Attn: Stacy L. Newman, Stuart Komrower, Warren A. Usatine, and Felice R. Yudkin; emails: snewman@coleschotz.com, skomrower@coleschotz.com, wusatine@coleschotz.com, and fyudkin@coleschotz.com) and Sheppard Mullin, Four Embarcadero Center, 17th Floor, San Francisco, CA 94111 (Attn: Ori Katz and Robert K. Sahyan; emails: okatz@sheppardmullin.com and rsahyan@sheppardmullin.com); (III) the Office of the United States Trustee for the District of Delaware, 844 King Street, Suite 2207, Lockbox 35, Wilmington, DE 19801 (Attn: Timothy J. Fox, Jr.; email: timothy.fox@usdoj.gov); and (IV) counsel for the Committee, (a) ArentFox Schiff LLP, 1301 Avenue of the Americas, Floor 42, New York, NY (Attn: Andrew I. Silfen, Beth M. Brownstein, and Patrick Feeney; emails: andrew.silfen@afslaw.com, beth.brownstein@afslaw.com, patrick.feeney@afslaw.com, and carolyn.indelicato@afslaw.com), (b) ArentFox Schiff LLP, 800 Boylston Street, 32nd Floor, Boston, MA 02199 (Attn: James E. Britton; email: james.britton@afslaw.com), and (c) Potter Anderson & Corroon LLP, 1313 N. Market Street, 6th Floor, Wilmington DE 19801 (Attn: Christopher M. Samis, Aaron H. Stulman, Katelin A. Morales, and Ethan H. Sulik; emails: csamis@potteranderson.com, astulman@potteranderson.com, kmorlaes@potteranderson.com, and esulik@potteranderson.com).

PLEASE TAKE FURTHER NOTICE that, if any objections to the Application are received, the Application and such objections shall be considered at a hearing before the Honorable Karen B. Owens at the Bankruptcy Court, 824 N. Market Street, 6th Floor, Courtroom No. 3, Wilmington, Delaware 19801 on **March 25, 2025 at 10:00 a.m. (ET)**.

**PLEASE TAKE FURTHER NOTICE THAT PURSUANT TO THE ORDER ESTABLISHING PROCEDURES FOR INTERIM COMPENSATION AND REIMBURSEMENT OF EXPENSES OF PROFESSIONALS [DOCKET NO. 154], IF NO OBJECTIONS ARE FILED AND SERVED IN ACCORDANCE WITH THE ABOVE PROCEDURE, THE COURT MAY APPROVE THE APPLICATION WITHOUT FURTHER NOTICE OR HEARING.**

*[Signature Page Follows]*



Dated: February 12, 2025  
Wilmington, Delaware

Respectfully submitted,

/s/ Aaron H. Stulman

Christopher M. Samis (No. 4909)

Aaron H. Stulman (No. 5807)

Katelin A. Morales (No. 6683)

Ethan H. Sulik (No. 7270)

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*Counsel for the Official Committee of  
Unsecured Creditors*

**EXHIBIT A - COMPENSATION BY PROFESSIONAL  
OCTOBER 31, 2024 THROUGH DECEMBER 31, 2024**

<b>Name of Professional Individual</b>	<b>Position, year assumed position, prior relevant experience, year of obtaining relevant license to practice</b>	<b>Hourly Billing Rate (including changes)</b>	<b>Total Hours Billed</b>	<b>Total Compensation</b>
Christopher M. Samis	Joined firm as a Partner in 2019. Member of DE & PA Bars since 2006.	\$1075	48.1	\$51,707.50
Aaron H. Stulman	Joined firm as an Associate in 2019. Partner in 2023. Member of DE Bar since 2012. Member of NY Bar since 2014.	\$850	65.8	\$53,805.00
Katelin A. Morales	Joined firm as an Associate in 2023. Member of NY and NJ Bars since 2017. Member of the DE Bar Since 2019	\$680	44.8	\$30,464.00
Ethan H. Sulik	Joined Firm as an Associate in 2024. Member of the DE Bar since 2023	\$495	34.6	\$17,127.00
Melissa L. Romano	Joined firm as a Paralegal in 2023. Paralegal since 2003	\$390	4.0	\$1,560.00
Theresa A. Mistretta	Joined firm as a Paralegal in 2023 Paralegal since 2017	\$360	19.7	\$7,092.00
<b>TOTAL</b>			<b>217.0</b>	<b>\$161,755.50</b>
<b>Grand Total</b>				<b>\$161,755.50</b>
<b>Attorney Compensation</b>				<b>\$153,103.50</b>
<b>Total Attorney Hours</b>				<b>193.3</b>
<b>Blended Attorney Rate</b>				<b>\$792.05</b>

**EXHIBIT B - COMPENSATION BY PROJECT CATEGORY**  
**OCTOBER 31, 2024 THROUGH DECEMBER 31, 2024**

<b>Project Category</b>	<b>Hours</b>	<b>Amount</b>
Asset Analysis and Recovery (AA)	0.0	\$0.00
Litigation/Adversary Proceedings (AP)	0.0	\$0.00
Business Operations (BO)	0.7	\$662.50
Case Administration (CA)	50.8	\$34,332.50
Court Appearances/Communications/Hearings (CH)	14.5	\$9,662.00
Creditor Inquiries (CI)	0.4	\$430.00
Financing/Cash Collateral/DIP (CR)	12.2	\$10,875.00
Employment Applications/Objections (EA)	46.3	\$30,193.50
Employee Benefits/Pensions (EB)	2.9	\$2,763.00
Executory Contracts and Leases (EC)	4.5	\$4,725.00
Fee Applications/Objections (FA)	9.4	\$6,198.50
Fee Applications/Objections Potter Anderson (FP)	6.6	\$3,721.00
Tax Issues/Corporate Matters (MA)	0.3	\$255.00
Committee Communications/Meetings (MC)	19.6	\$18,000.50
Relief from Stay Proceedings (MR)	0.0	\$0.00
Claims Administration and Objections (PC)	2.0	\$2,082.50
Plan and Disclosure Statement (PL)	0.2	\$136.00
Asset Disposition/Use, Sale (SA)	36.2	\$31,896.00
Schedules & Statements/MORs/UST Reporting (SS)	4.5	\$2,949.50
Communications with Debtor or Trustee (TR)	0.7	\$578.00
Utilities (UM)	0.2	\$170.00
Valuation (VT)	0.0	\$0.00
Non-Working Travel (NWT)	5.0	\$2,125.00
<b>TOTAL</b>	<b>217.0</b>	<b>\$161,755.50</b>

**EXHIBIT C - EXPENSE CATEGORY**  
**OCTOBER 31, 2024 THROUGH DECEMBER 31, 2024**

<b>Expense Category</b>	<b>Amount</b>
Copies (10 cents per page)	\$0.00
Color Copies (80 cents per page)	\$0.00
Digital Scanning/Reproduction	\$0.00
Outside Copying Services	\$48.12
Legal Research – Westlaw	\$0.00
Postage	\$0.00
Federal Express	\$0.00
Long Distance / Client Telephone	\$0.00
Miscellaneous Court Costs	\$250.00
Pacer Electronic Records	\$18.10
Special Delivery & Daily Runner Services	\$319.96
Court Reporter	\$0.00
Meals	\$0.00
Transportation & Lodging	\$230.00
<b>TOTAL</b>	<b>\$866.18</b>

<b>TRAVEL</b>			
<b>Date</b>	<b>Provider</b>	<b>Destination &amp; Number of People</b>	<b>Amount</b>
12/17/2024	Amtrak	Aaron H. Stulman - Travel for Auction to/ from NYC – 1 Person	\$163.00
12/17/2024	Amtrak	Aaron H. Stulman - Travel for Auction - Change Ticket Fee Amtrak Exchange Fee – 1 Person	\$67.00
<b>TOTAL</b>			<b>\$230.00</b>

**EXHIBIT D – CUSTOMARY AND COMPARABLE COMPENSATION DISCLOSURES**

<b>Category of Timekeeper</b>	<b>Blended Hourly Rate</b>	
	<b>Billed Firm-wide for preceding Fiscal year (FY2023)<sup>1</sup></b>	<b>Billed October 31, 2024 through December 31, 2024</b>
Partner	\$905.76	\$923.36
Counsel	\$684.97	\$0.00
Associate	\$469.33	\$599.38
Paralegal	\$318.50	\$365.06
Aggregated	\$649.79	\$745.41

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<sup>1</sup> The billable rates for Potter Anderson attorneys are adjusted on October 1st of each year. In addition, the date in this column excludes FY 2023 blended hourly rate information for the Bankruptcy and Corporate Restructuring Section at Potter Anderson as well as fees billed in connection with certain fixed fee and contingency fee arrangements.

**EXHIBIT E**

**Budget and Staffing Plan**

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

GRITSTONE BIO, INC.,<sup>1</sup>

Debtor.

Chapter 11

Case No. 24-12305 (KBO)

**BUDGET<sup>2</sup> FOR FIRST INTERIM APPLICATION  
OF POTTER ANDERSON & CORROON LLP FOR  
COMPENSATION FOR SERVICES RENDERED AND FOR  
REIMBURSEMENT OF EXPENSES AS DELAWARE COUNSEL TO  
THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS OF GRITSTONE  
BIO, INC. FOR THE PERIOD OCTOBER 31, 2024 THROUGH DECEMBER 31, 2024**

Date Retention Approved: December 13, 2024, effective as of October 31, 2024

<b>PROJECT CATEGORY</b>	<b>ESTIMATED HOURS</b>	<b>ESTIMATED FEES</b>
Asset Analysis and Recovery (AA)	0.0	\$0.00
Litigation/Adversary Proceedings (AP)	0.0	\$0.00
Business Operations (BO)	0.0	\$0.00
Case Administration (CA)	40.0	\$30,000.00
Court Appearances/Communications /Hearings (CH)	10.0	\$7,500.00
Creditor Inquiries (CI)	5.0	\$3,750.00
Financing/Cash Collateral/DIP (CR)	15.0	\$11,250.00
Employment Applications/Objections (EA)	50.0	\$37,500.00
Employee Benefits/Pensions (EB)	0.0	\$0.00

<sup>1</sup> The Debtor's mailing address is 4698 Willow Road, Pleasanton, CA 94588, and the last four digits of the Debtor's federal tax identification number is 9534.

<sup>2</sup> The Estimated Fees are calculated by multiplying the Estimated Hours by \$750.00, the approximate blended rate of Potter Anderson & Corroon LLP attorneys working on the case.

<b>PROJECT CATEGORY</b>	<b>ESTIMATED HOURS</b>	<b>ESTIMATED FEES</b>
Executory Contracts and Leases (EC)	0.0	\$0.00
Fee Applications/Objections (FA)	15.0	\$11,250.00
Fee Applications/Objections Potter Anderson (FP)	15.0	\$11,250.00
Tax Issues/Corporate Matters (MA)	0.0	\$0.00
Committee Communications/Meetings (MC)	30.0	\$22,500.00
Relief from Stay Proceedings (MR)	0.0	\$0.00
Claims Administration and Objections (PC)	0.0	\$0.00
Plan and Disclosure Statement (PL)	0.0	\$0.00
Asset Disposition/Use, Sale (SA)	50.0	\$37,500.00
Communications with Debtor or Trustee (TR)	10.0	\$7,500.00
Utilities (UM)	0.0	\$0.00
Valuation (VT)	0.0	\$0.00
Non-Working Travel (NWT)	0.0	\$0.00
<b>TOTAL</b>	<b>240.0</b>	<b>\$180,000.00</b>



**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

<p>In re:</p> <p>GRITSTONE BIO, INC.,<sup>1</sup></p> <p style="text-align: center;">Debtor.</p>	<p>Chapter 11</p> <p>Case No. 24-12305 (KBO)</p>
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**STAFFING PLAN FOR SUMMARY OF  
FIRST INTERIM APPLICATION OF POTTER  
ANDERSON & CORROON LLP FOR COMPENSATION  
FOR SERVICES RENDERED AND FOR REIMBURSEMENT  
OF EXPENSES AS DELAWARE COUNSEL TO THE OFFICIAL  
COMMITTEE OF UNSECURED CREDITORS OF GRITSTONE BIO, INC.  
FOR THE PERIOD OCTOBER 31, 2024 THROUGH DECEMBER 31, 2024**

Date Retention Approved: December 13, 2024, effective as of October 31, 2024

<b>CATEGORY OF TIMEKEEPER</b>	<b>NUMBER OF TIMEKEEPERS EXPECTED TO WORK ON THE MATTER DURING THE BUDGET PERIOD</b>	<b>AVERAGE HOURLY RATE</b>
Partners	2	\$962.50
Counsel	0	\$0.00
Associates	2	\$587.50
Paralegal	1	\$360.00

<sup>1</sup> The Debtor's mailing address is 4698 Willow Road, Pleasanton, CA 94588, and the last four digits of the Debtor's federal tax identification number is 9534.

**EXHIBIT F - SUMMARY OF FEES AND HOURS  
BUDGETED COMPARED TO FEES AND HOURS BILLED  
OCTOBER 31, 2024 THROUGH DECEMBER 31, 2024**

<b>PROJECT CATEGORY</b>	<b>Budgeted Hours</b>	<b>Billed Hours</b>	<b>Budgeted Fees</b>	<b>Billed Fees</b>
Asset Analysis and Recovery (AA)	0.0	0.0	\$0.00	\$0.00
Litigation/Adversary Proceedings (AP)	0.0	0.0	\$0.00	\$0.00
Business Operations (BO)	0.0	0.7	\$0.00	\$662.50
Case Administration (CA)	40.0	50.8	\$30,000.00	\$34,332.50
Court Appearances/Communications /Hearings (CH)	10.0	14.5	\$7,500.00	\$9,662.00
Creditor Inquiries (CI)	5.0	0.4	\$3,750.00	\$430.00
Financing/Cash Collateral/DIP (CR)	15.0	12.2	\$11,250.00	\$10,875.00
Employment Applications/Objections (EA)	50.0	46.3	\$37,500.00	\$30,193.50
Employee Benefits/Pensions (EB)	0.0	2.9	\$0.00	\$2,763.00
Executory Contracts and Leases (EC)	0.0	4.5	\$0.00	\$4,725.00
Fee Applications/Objections (FA)	15.0	9.4	\$11,250.00	\$6,198.50
Fee Applications/Objections Potter Anderson (FP)	15.0	6.6	\$11,250.00	\$3,721.00
Tax Issues/Corporate Matters (MA)	0.0	0.3	\$0.00	\$255.00
Committee Communications/Meetings (MC)	30.0	19.6	\$22,500.00	\$18,000.50
Relief from Stay Proceedings (MR)	0.0	0.0	\$0.00	\$0.00
Claims Administration and Objections (PC)	0.0	2.0	\$0.00	\$2,082.50
Plan and Disclosure Statement (PL)	0.0	0.2	\$0.00	\$136.00
Asset Disposition/Use, Sale (SA)	50.0	36.2	\$37,500.00	\$31,896.00
Schedules & Statements/MORs/UST Reporting (SS)	10.0	4.5	\$7,500.00	\$2,949.50

<b>PROJECT CATEGORY</b>	<b>Budgeted Hours</b>	<b>Billed Hours</b>	<b>Budgeted Fees</b>	<b>Billed Fees</b>
Communications with Debtor or Trustee (TR)	0.0	0.7	\$0.00	\$578.00
Utilities (UM)	0.0	0.2	\$0.00	\$170.00
Valuation (VT)	0.0	0.0	\$0.00	\$0.00
Non-Working Travel (NWT)	0.0	5.0	\$0.00	\$2,125.00
<b>TOTAL</b>	<b>240.0</b>	<b>217.0</b>	<b>\$180,000.00</b>	<b>\$161,755.50</b>

**EXHIBIT G - ADDITIONAL INFORMATION RELATED  
TO FIRST INTERIM APPLICATION**

Are Rates in the First Interim Application Higher than those Approved or Disclosed at Retention?	No
Total Compensation Requested:	\$161,755.50 (fees) \$866.18 (expenses)
Compensation Sought in this First Interim Application Approved to Date Pursuant to the Interim Compensation Order:	\$129,404.40 (fees) \$866.18 (expenses)
Compensation Sought in this First Interim Application Already Paid Pursuant to the Interim Compensation Order:	\$76,468.40 (fees) \$250.00(expenses)
Compensation Sought in this First Interim Application Not Yet Paid:	\$85,287.10 (fees) \$616.18 (expenses)
Number of Professionals Included in this First Interim Application:	6
If Applicable, Number of Professionals in this First Interim Application Not Included in Staffing Plan Approved by Client:	1 <sup>1</sup>
If Applicable, Difference Between Fees Budgeted and Fees Incurred for the First Interim Compensation Period:	\$18,244.50

<sup>1</sup> One paraprofessional not included in the Staffing Plan was utilized to perform discrete and time sensitive tasks.

**EXHIBIT H**

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

GRITSTONE BIO, INC.,<sup>1</sup>

Debtor.

Chapter 11

Case No. 24-12305 (KBO)

**CERTIFICATION OF CHRISTOPHER M. SAMIS  
IN SUPPORT OF FIRST INTERIM APPLICATION OF POTTER ANDERSON  
& CORROON LLP FOR COMPENSATION FOR SERVICES RENDERED  
AND FOR REIMBURSEMENT OF EXPENSES AS DELAWARE COUNSEL TO  
THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS OF GRITSTONE  
BIO, INC. FOR THE PERIOD OCTOBER 31, 2024 THROUGH DECEMBER 31, 2024**

1. I am an attorney admitted to practice in the State of Delaware and before this Court, and a Partner at the law firm of Potter Anderson & Corroon LLP (“Potter Anderson”). Potter Anderson is a Delaware law firm with an office located at 1313 N. Market Street, 6<sup>th</sup> Floor, Wilmington, Delaware 19801.

2. I make this certification regarding the *First Interim Application of Potter Anderson & Corroon LLP for Compensation for Services Rendered and for Reimbursement of Expenses as Delaware Counsel to the Official Committee of Unsecured Creditors of Gritstone Bio Inc. for the Period October 31, 2024 Through December 31, 2024* (the “Interim Application”).<sup>2</sup>

3. Specifically, I have reviewed the period covered by the Interim Application, and I hereby certify that such application complies with the Administrative Order and the applicable provisions of the Bankruptcy Code, Bankruptcy Rules, and Local Rules. In addition, I hereby

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<sup>1</sup> The Debtor’s mailing address is 4698 Willow Road, Pleasanton, CA 94588, and the last four digits of the Debtor’s federal tax identification number is 9534.

<sup>2</sup> Capitalized terms used herein but not otherwise defined shall have the meaning ascribed to them in the Interim Application.

certify that, in accordance with the Administrative Order, and in connection with preparing the Interim Application, Potter Anderson has made a reasonable effort to comply with the U.S. Trustee's requests for information and additional disclosures set forth in the *Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed under 11 U.S.C. § 330 by Attorneys in Larger Chapter 11 Cases*, effective November 1, 2013 (the "U.S. Trustee Guidelines"). To that end, Potter Anderson specifically responds to certain questions identified in the U.S. Trustee Guidelines as follows:

Question 1: Did Potter Anderson agree to any variations from, or alternatives to, Potter Anderson's standard or customary billing rates, fees, or terms for services pertaining to this engagement that were provided during the application period? If so, please explain.

Answer: No.

Question 2: If the fees sought in the Interim Application as compared to the fees budgeted for the time period covered by the Application are higher by 10% or more, did Potter Anderson discuss the reasons for the variation with the client?

Answer: The fees sought in the Interim Application are less than the fees budgeted for the time period covered by such application.

Question 3: Have any of the professionals included in the Interim Application varied their hourly rate based on geographic location of the bankruptcy case?

Answer: No.

Question 4: Does the Interim Application include time or fees related to reviewing or revising time records or preparing, reviewing, or revising invoices?

Answer: The Interim Application includes time and fees related to reviewing or revising time records or preparing, reviewing, or revising invoices for consistency with Local Rules in connection with the preparation of Monthly Fee Applications relating to the Interim Compensation Period.

Question 5: Does the Interim Application include time for fees for reviewing time records to redact any privileged or other confidential information?

Answer: No.

Question 6: If the Interim Application includes any rate increases since retention in this case:

Answer: The Interim Application does not include any rate increase since retention in this case.

- i: Did the client agree when retaining Potter Anderson to accept all future rate increases? If not, did Potter Anderson inform the client that they need not agree to modified rates or terms in order to have you continue the representation, consistent with ABA Formal Ethics Opinion 11-458?

Answer: The client did not approve rate increases in advance but was notified at the outset of the engagement that Potter Anderson's hourly rates are reviewed and revised from time to time, as described in Potter Anderson's retention.

/s/ Christopher M. Samis  
Christopher M. Samis (No. 4909)



**CERTIFICATE OF SERVICE**

I, Aaron. H. Stulman, do hereby certify that on February 12, 2025, I caused a copy of the foregoing **First Interim Application of Potter Anderson & Corroon, LLP for Compensation for Services Rendered and for Reimbursement of Expenses as Delaware Counsel to the Official Committee of Unsecured Creditors of Gritstone Bio, Inc. for the Period October 31, 2024 Through December 31, 2024** to be served on counsel to Debtor, counsel to the Prepetition Secured Lenders, and the Office of the United States Trustee via FCM.

<b><u>Counsel to the Debtors</u></b>  <b>Pachulski Stang Ziehl &amp; Jones</b> Attn: James E. O'Neill, Debra I. Grassgreen John W. Lucas, and Malhar S. Pagay 919 North Market Street, 17th Floor Wilmington, DE 19899 Email: joneill@pszjlaw.com; dgrassgreen@pszjlaw.com; jlucas@pszjlaw.com; mpagay@pszjlaw.com	<b><u>Counsel to Prepetition Secured Lenders</u></b>  <b>Cole Schotz P.C.</b> Attn: Stacy L. Newman, Stuart Komrower, Warren A. Usatine, and Felice R. Yudkin 500 Delaware Avenue, Suite 1410 Wilmington, DE 19801 Email: snewan@coleschotz.com; skomrower@coleschotz.com; wusatine@coleschotz.com; fyudkin@coleschotz.com
<b><u>Counsel to Prepetition Secured Lenders</u></b>  <b>Sheppard Mullin</b> Attn: Ori Katz and Robert K. Sahyan Four Embarcadero Center, Seventeenth Floor San Francisco, CA 94111 Email: okatz@sheppardmullin.com; rsahyan@sheppardmullin.com	<b><u>United States Trustee</u></b>  <b>Office of the United States Trustee for the District of Delaware</b> Attn: Timothy Jay Fox, Jr. 844 King Street, Suite 2207 Lockbox 35 Wilmington, DE 19801 Email: timothy.fox@usdoj.gov

I further certify I caused a copy of the **Notice of First Interim Application of Potter Anderson & Corroon, LLP for Compensation for Services Rendered and for Reimbursement of Expenses as Delaware Counsel to the Official Committee of Unsecured Creditors of Gritstone Bio, Inc. for the Period October 31, 2024 Through December 31, 2024,** to be served on the parties listed on the attached service list in the manner indicated.

/s/ Aaron H. Stulman

Aaron H. Stulman (No. 5807)

**SERVICE LIST**

Description	CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Email
Proposed Counsel for the Official Committee of Unsecured Creditors	Arentfox Schiff LLP	Andrew I. Silfen, Beth M. Brownstein, Patrick Feeney, and Carolyn Indelicato	1301 Avenue of the Americas, 42nd Floor			New York	NY	10019	andrew.silfen@afslaw.com; beth.brownstein@afslaw.com; patrick.feeney@afslaw.com; carolyn.indelicato@afslaw.com
Proposed Counsel for the Official Committee of Unsecured Creditors	Arentfox Schiff LLP	James E. Britton	800 Boylston Street, 32nd Floor			Boston	MA	02199	james.britton@afslaw.com
Counsel to Worldwide Clinical Trials, Inc.	Benesch, Friedlander, Coplan & Aronoff LLP	Jennifer R. Hoover, Kevin M. Capuzzi	1313 North Market Street, Suite 1201			Wilmington	DE	19801-6101	jhoover@beneschlaw.com; kcapuzzi@beneschlaw.com
Committee of Unsecured Creditors	BMR-Sidney Research Campus LLC	Carlye Murphy	314 Main Street, 14th Floor			Cambridge	MA	02142	carlye.murphy@biomedrealty.com
Counsel to Sarah Cannon Research Institute ("SCRI")	Buchalter, A Professional Corporation	Jeffrey K. Garfinkle	18400 Von Karman Avenue, Suite 800			Irvine	CA	92612	jgarfinkle@buchalter.com
Counsel to Oracle America, Inc	Buchalter, A Professional Corporation	Shawn M. Christianson	425 Market Street, Suite 2900			San Francisco	CA	94105-3493	schristianson@buchalter.com
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Counsel to Hercules Capital, Inc.	Cole Schotz P.C.	Stacy L. Newman	500 Delaware Avenue, Suite 1410			Wilmington	DE	19801	snewman@coleschotz.com
Counsel to the Prepetition Secured Lenders and Hercules Capital, Inc.	Cole Schotz P.C.	Stuart Komrower, Warren A. Usatine, Felice R. Yudkin	Court Plaza North	25 Main Street	P.O. Box 800	Hackensack	NJ	07602-0800	skomrower@coleschotz.com; wusatine@coleschotz.com; fyudkin@coleschotz.com
Attorney General for the State of Connecticut	Connecticut Attorney General	Attn Bankruptcy Department	165 Capitol Avenue			Hartford	CT	06106	attorney.general@ct.gov
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DE Secretary of State	Delaware Secretary of State	Division of Corporations	Franchise Tax	PO Box 898		Dover	DE	19903	attorney.general@delaware.gov
DE State Treasury	Delaware State Treasury		820 Silver Lake Blvd., Suite 100			Dover	DE	19904	dosdoc_bankruptcy@state.de.us
Counsel to Worldwide Clinical Trials, Inc.	Dentons Bingham Greenebaum LLP	James R. Irving	3500 PNC Tower	101 South Fifth Street		Louisville	KY	40202	statetreasurer@state.de.us
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Debtors	Gritstone bio, Inc.	Celia Economides	5959 Horton Street, Suite 300			Emeryville	CA	94608	Agcarr@law.ga.gov
Counsel to Thermo Fisher Scientific Inc. and its divisions and subsidiaries	Hiller Law, LLC	Adam Hiller	300 Delaware Avenue, Suite 210, #227			Wilmington	DE	19801	celia@gritstone.com
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IRS	Internal Revenue Service	Attn Susanne Larson	31 Hopkins Plz Rm 1150			Baltimore	MD	21201	info@atg.in.gov
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IRS	Internal Revenue Service	Centralized Insolvency Operation	2970 Market St			Philadelphia	PA	19104	
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Top 20 Creditor and Committee of Unsecured Creditors	MuriGenics, Inc.	Dr. Henry W. Lopez	941 Railroad Avenue			Vallejo	CA	94592	dhurst@mwe.com
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									Heather.Anderson@law.njoag.gov; NJAG.ElectronicService.CivilMatters@law.njoag.gov

Description	CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Email
Attorney General for the State of New York	New York Attorney General	Attn Bankruptcy Department	Office of the Attorney General	The Capitol, 2nd Fl.		Albany	NY	12224-0341	letitia.james@ag.ny.gov
US Trustee for District of DE	Office of the United States Trustee Delaware	Timothy Jay Fox, Jr.	844 King St Ste 2207	Lockbox 35		Wilmington	DE	19801	timothy.fox@usdoj.gov
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Proposed Counsel to the Debtors	Pachulski Stang Ziehl & Jones	Debra Grassgreen, John W Lucas, Brooke E Wilson	One Sansome Street, Suite 3430			San Francisco	CA	94104	dgrassgreen@pszjlaw.com; jlucas@pszjlaw.com; bwilson@pszjlaw.com
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SEC Regional Office	Securities & Exchange Commission	PA Regional Office	Regional Director	One Penn Center	1617 JFK Boulevard Ste 520	Philadelphia	PA	19103	philadelphia@sec.gov
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Corporate Counsel to the Debtor	Fenwick & West LLP	Attn: Eric C. Shedlosky	801 California Street			Mountain View	CA	94041	eshedlosky@fenwick.com