

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

GRITSTONE BIO, INC.,<sup>1</sup>

Debtor.

Chapter 11

Case No. 24-12305 (KBO)

**Hearing Date:**

March 25, 2025 at 10:00 a.m. (ET)

**Objection Deadline:**

February 26, 2025 at 4:00 p.m. (ET)

**FIRST INTERIM FEE APPLICATION OF ARENTFOX SCHIFF LLP,  
COUNSEL TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS,  
FOR THE PERIOD FROM OCTOBER 31, 2024 THROUGH DECEMBER 31, 2024**

Name of Applicant: ArentFox Schiff LLP

Authorized to Provide  
Professional Services to: Official Committee of Unsecured Creditors

Date of Retention: December 13, 2024  
(nunc pro tunc to October 31, 2024)

Period for which Compensation  
and Reimbursement are sought: October 31, 2024 through December 31, 2024

Amount of Compensation sought as  
actual, reasonable, and necessary: \$602,459.00<sup>2</sup>

Amount of Expense Reimbursement sought  
as actual, reasonable, and necessary: \$2,338.76

This is a(n):  monthly  interim  final application

The total time expended for fee application preparation during this period is approximately 18.70 hours and the corresponding compensation requested is approximately \$10,067.00.

<sup>1</sup> The Debtor's mailing address is 4698 Willow Road, Pleasanton, CA 94588, and the last four digits of the Debtor's federal tax identification number is 9534.

<sup>2</sup> In the exercise of its billing judgment, ArentFox Schiff has reduced the amount of compensation it is seeking for its services during the Interim Fee Period by approximately \$2,922.50.



**SUMMARY OF PRIOR MONTHLY FEE APPLICATIONS FILED**

| <b>Date Filed<br/>Docket No.</b> | <b>Period<br/>Covered</b> | <b>Total Amount Requested</b> |                   | <b>Approved for<br/>Payment via Certificate of<br/>No Objection</b> |                          | <b>Total Amount Paid to<br/>Date</b> |                 | <b>Holdback<br/>Fees<br/>Requested</b> |
|----------------------------------|---------------------------|-------------------------------|-------------------|---|--------------------------|--------------------------------------|-----------------|--|
|                                  |                           | <b>Fees</b>                   | <b>Expenses</b>   | <b>80% Fees</b>   | <b>100%<br/>Expenses</b> | <b>Fees</b>                          | <b>Expenses</b> | <b>20% Fees</b>                        |
| 12/31/24<br>D.I. 327             | 10/31/24 –<br>11/30/24    | \$291,583.50                  | \$0.00            | \$233,266.80  | \$0.00                   | \$233,266.80                         | \$0.00          | \$58,316.70                            |
| 01/23/24<br>D.I. 375             | 12/01/24 –<br>12/31/24    | \$310,875.50                  | \$2,338.76        | \$248,700.40  | \$2,338.76               | \$0.00                               | \$0.00          | \$62,175.10                            |
| <b>Total:</b>                    |                           | <b>\$602,459.00</b>           | <b>\$2,338.76</b> | <b>\$481,967.20</b>   | <b>\$2,338.76</b>        | <b>\$233,266.80</b>                  | <b>\$0.00</b>   | <b>\$120,491.80</b>                    |

Summary of Any Objections to Monthly Fee Applications: None.

Compensation sought in this Interim Fee Application not yet paid: \$369,192.20 (Fees); \$2,338.76 (Expenses).

ArentFox Schiff LLP (“ArentFox Schiff”), counsel to the Official Committee of Unsecured Creditors (the “Committee”) of Gritstone bio, Inc. (the “Debtor”), hereby submits its first application (the “Interim Fee Application”) pursuant to (i) sections 330 and 331 of title 11 of the United States Code, 11 U.S.C. §§ 101-1532 (the “Bankruptcy Code”), (ii) Rule 2016 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), (iii) Rule 2016-2 of the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the District of Delaware (the “Local Rules”), (iv) the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* [D.I. 154] (the “Compensation Order”), and (v) the *Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses by Attorneys in Larger Chapter 11 Cases*, effective November 1, 2013 (the “Guidelines”) for interim allowance and approval of \$604,797.76 (the “Interim Amount”) for fees and expenses for the period of October 31, 2024 through December 31, 2024 (the “Interim Fee Period”). The Interim Amount consists of (i) 100% of the compensation that ArentFox Schiff earned during the Interim Fee Period in the amount of \$602,459.00, and (ii) 100% of the expenses that ArentFox Schiff incurred in the course of its representation as counsel to the Committee during the Interim Fee Period in the amount of \$2,338.76. In support of this Interim Fee Application, ArentFox Schiff respectfully represents as follows:

### **JURISDICTION**

1. The Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334, and the *Amended Standing Order of Reference* from the United States District Court for the District of Delaware, dated as of February 29, 2012 (the “Amended Standing Order”). This is a core proceeding pursuant to 28 U.S.C. § 157(b)(2), and the Court may enter a final order consistent with Article III of the United States Constitution.

2. Venue is proper in this district pursuant to 28 U.S.C. §§ 1408 and 1409.

3. The statutory bases for the relief requested herein are Bankruptcy Code sections 1103 and 330, Bankruptcy Rule 2016, and Local Rule 2016-2.

### **BACKGROUND**

4. On October 10, 2024 (the "Petition Date"), the Debtor filed a voluntary petition for relief under chapter 11 of the Bankruptcy Code in the United States Bankruptcy Court for the District of Delaware (the "Court"). The Debtor continues to operate its business as a debtor-in-possession pursuant to sections 1107 and 1108 of the Bankruptcy Code. No trustee or examiner has been appointed in this case.

5. On October 29, 2024, the United States Trustee for Region 3 (the "U.S. Trustee") appointed the Committee, and, on October 31, 2024, the Committee selected ArentFox Schiff as its counsel.

6. On December 13, 2024, the Court approved the retention of ArentFox Schiff as counsel to the Committee *nunc pro tunc* to October 31, 2024 [D.I. 254].

### **RELIEF REQUESTED**

7. By this Interim Fee Application, ArentFox Schiff seeks (i) interim allowance and award of compensation for the professional services rendered by ArentFox Schiff as attorneys during the Interim Fee Period in the amount of \$602,459.00, representing 651.60 hours of professional services and 82.60 hours of paraprofessional services; and (ii) reimbursement of actual and necessary expenses incurred by ArentFox Schiff during the Interim Fee Period in connection with the rendition of such professional and paraprofessional services in the amount of \$2,338.76. ArentFox Schiff seeks payment of 100% of its fees and its expenses relating to services rendered during the Interim Fee Period.

**SUMMARY OF SERVICES RENDERED**

8. Copies of the time records for the Interim Fee Period are attached to the monthly fee applications annexed hereto as **Exhibit 2**.<sup>1</sup> A breakdown of the hours and fees by attorney and paraprofessional during the Interim Fee Period is annexed hereto as **Exhibit 3**.

9. A summary of fees and hours budgeted compared to fees and hours billed for each project category is attached hereto as **Exhibit 4**.

10. For the convenience of the Court and all parties in interest, attached hereto as **Exhibit 5** is a summary of blended hourly rates for non-bankruptcy domestic timekeepers in ArentFox Schiff's New York office for the calendar year 2023 compared to the blended hourly rates for timekeepers who billed the Committee during the Interim Fee Period.<sup>2</sup> These fees are reasonable based on the customary compensation charged by comparably skilled practitioners in comparable non-bankruptcy cases in a competitive national legal market.

11. To the best of ArentFox Schiff's knowledge, this Interim Fee Application complies with sections 330 and 331 of the Bankruptcy Code, the Bankruptcy Rules, the Guidelines, Local Rule 2016-2, and the Compensation Order.

12. As stated in the Declaration of Andrew I. Silfen, Esq. (the "**Silfen Declaration**"), annexed hereto as **Exhibit 1**, all services for which compensation is requested by ArentFox Schiff were performed for or on behalf of the Committee.

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<sup>1</sup> ArentFox Schiff may redact from its invoices certain descriptions of services that are confidential or privileged. To the extent ArentFox Schiff includes a redacted invoice in any fee application, it will provide an un-redacted version to the U.S. Trustee and for *in camera* inspection by the Court.

<sup>2</sup> Consistent with the Guidelines, **Exhibit 5** discloses the blended hourly rate for the aggregate of all timekeepers in the domestic offices of ArentFox Schiff in which timekeepers collectively billed more than 10% of the hours to this case during the Interim Fee Period, segregated by category, and excluding all data from timekeepers practicing primarily in the financial restructuring group. This data is based on information from ArentFox Schiff's last completed fiscal year ending December 31, 2023.

13. In accordance with the Compensation Order, ArentFox Schiff received payment of an amount equal to 80% of the fees and 100% of the expenses requested in the *First Monthly Application of ArentFox Schiff LLP, Counsel to the Official Committee of Unsecured Creditors, for Interim Allowance of Compensation and Reimbursement of Expenses for Services Rendered During the Period From October 31, 2024 Through November 30, 2024* [Docket No. 327].

14. ArentFox Schiff has received no other payment and no promises for payment from any source for services rendered or to be rendered in any capacity whatsoever in connection with the matters covered by this Interim Fee Application for the Interim Fee Period. There is no agreement or understanding between ArentFox Schiff and any persons other than the partners of ArentFox Schiff for the sharing of compensation to be received for services rendered in this case.

**COMPLIANCE WITH BUDGET AND  
STAFFING PLAN AS REQUIRED BY THE GUIDELINES**

15. In connection with ArentFox Schiff's retention, ArentFox Schiff and the Committee developed the Budget and Staffing Plan, which is attached hereto as **Exhibit 6**. The aggregate fees sought in this Application did not exceed by ten percent (10%) or more the aggregate fees set forth in the Budget and Staffing Plan.

**ACTUAL AND NECESSARY EXPENSES**

16. During the Interim Fee Period, ArentFox Schiff incurred \$2,338.76 in expenses on behalf of the Committee. Detailed descriptions of ArentFox Schiff's expenses are included in **Exhibit 2** attached hereto. A summary of the actual and necessary expenses incurred by ArentFox Schiff during the Interim Fee Period is attached hereto as **Exhibit 7**.

17. While representing the Committee in this case, ArentFox Schiff will limit its photocopying expenses to \$.10 per page for black and white copies and \$.80 for color copies and

its charges for out-going facsimile transmissions to \$.25 per page, in accordance with the Local Rules.

18. ArentFox Schiff believes that the foregoing rates for the services rendered are in accord with the market rates that the majority of law firms charge their clients for such services. The expenses are reasonable and economical in view of the necessity of the services provided and are of the type customarily charged to non-bankruptcy clients of ArentFox Schiff.

*[Remainder of Page Intentionally Left Blank]*

**WHEREFORE**, ArentFox Schiff respectfully requests that the Court:

(a) approve, on an interim basis, the allowance of \$602,459.00 for compensation for professional services rendered to the Committee during Interim Fee Period;

(b) approve the reimbursement of ArentFox Schiff's out-of-pocket expenses incurred in connection with the rendering of such services during the Interim Fee Period, in the amount of \$2,338.76; and

(c) authorize and direct the Debtor to immediately pay to ArentFox Schiff the amount of \$120,491.80, which is equal to 20% of ArentFox Schiff's fees incurred during the Interim Fee Period which were held back in accordance with the Compensation Order.

Dated: February 12, 2025  
New York, New York

Respectfully submitted,

/s/ Andrew I. Silfen

Andrew I. Silfen, Esq. (admitted *pro hac vice*)  
Beth M. Brownstein, Esq. (admitted *pro hac vice*)  
Patrick Feeney, Esq. (admitted *pro hac vice*)  
Carolyn Indelicato, Esq. (admitted *pro hac vice*)  
**ARENTFOX SCHIFF LLP**  
1301 Avenue of the Americas, 42nd Floor  
New York, New York 10019  
Telephone: (212) 484-3900  
Facsimile: (212) 484-3990  
Email: Andrew.Silfen@afslaw.com  
Beth.Brownstein@afslaw.com

-and-

James E. Britton, Esq. (admitted *pro hac vice*)  
**ARENTFOX SCHIFF LLP**  
800 Boylston Street, 32nd Floor  
Boston, MA 02199  
Telephone: (617) 973-6100  
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E-mail: James.Britton@afslaw.com

*Counsel for the Official Committee of Unsecured Creditors*



**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

GRITSTONE BIO, INC.,<sup>1</sup>

Debtor.

Chapter 11

Case No. 24-12305 (KBO)

**Hearing Date:**

March 25, 2025 at 10:00 a.m. (ET)

**Objection Deadline:**

February 26, 2025 at 4:00 p.m. (ET)

**NOTICE OF FIRST INTERIM FEE APPLICATION OF ARENTFOX SCHIFF LLP,  
COUNSEL TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS,  
FOR THE PERIOD FROM OCTOBER 31, 2024 THROUGH DECEMBER 31, 2024**

**PLEASE TAKE NOTICE** that ArentFox Schiff LLP (“ArentFox Schiff” or “Applicant”), counsel to the Official Committee of Unsecured Creditors (the “Committee”) for the above-captioned debtor (the “Debtor”) pursuant to the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* [Docket No. 154] (the “Compensation Order”) has filed its first application (the “Interim Fee Application”) for fees and expenses seeking an allowance of fees in the amount of \$602,459.00 and reimbursement of expenses in the amount of \$2,338.76, for the period from October 31, 2024 through December 31, 2024 (the “Interim Fee Period”).

**PLEASE TAKE FURTHER NOTICE** that pursuant to the Compensation Order, objections, if any, to this Interim Fee Application must be filed with the Court and served so as to be **actually received by February 26, 2025 at 4:00 p.m. (prevailing Eastern Time)** (the “Objection Deadline”).

**PLEASE TAKE FURTHER NOTICE** that you must also serve a copy of any objection so as to be received by the following parties on or before the Objection Deadline: (i) counsel to the Debtor, Pachulski Stang Ziehl & Jones LLP, 919 North Market Street, 17th Floor, Wilmington, DE 19899, Attn: James E. O’Neill (joneill@pszjlaw.com), Debra I. Grassgreen (dgrassgreen@pszjlaw.com), John W. Lucas (jlucas@pszjlaw.com), and Malhar S. Pagay (mpagay@pszjlaw.com); (ii) counsel to the Prepetition Secured Lenders, (a) Cole Schotz P.C., 500 Delaware Avenue, Suite 1410, Wilmington, DE 19801, Attn: Stacy L. Newman (snewman@coleschotz.com), Stuart Komrower (skomrower@coleschotz.com), Warren A. Usatine (wusatine@coleschotz.com), and Felice R. Yudkin (fyudkin@coleschotz.com); (b) Sheppard Mullin, Four Embarcadero Center, Seventeenth Floor, San Francisco, CA 94111, Attn: Ori Katz (okatz@sheppardmullin.com) and Robert K. Sahyan (rsahyan@sheppardmullin.com); (iii) the Office of the United States Trustee for the District of Delaware, 844 King Street, Suite

<sup>1</sup> The Debtor’s mailing address is 4698 Willow Road, Pleasanton, CA 94588, and the last four digits of the Debtor’s federal tax identification number is 9534.

2207, Wilmington, DE 19801, Attn: Timothy Jay Fox, Jr. (timothy.fox@usdoj.gov); and (iv) counsel for the Committee (a) ArentFox Schiff LLP, 1301 Avenue of the Americas, Floor 42, New York, New York 10019, Attn.: Andrew I. Silfen (andrew.silfen@afslaw.com), Beth M. Brownstein (beth.brownstein@afslaw.com), James E. Britton (james.britton@afslaw.com), and Patrick Feeney (patrick.feeney@afslaw.com); (b) Potter Anderson & Corroon LLP, 1313 N. Market Street, 6th Floor, Wilmington, Delaware 19801, Attn.: Christopher M. Samis (csamis@potteranderson.com), Aaron H. Stulman (astulman@potteranderson.com), Katelin A. Morales (kmorales@potteranderson.com), and Ethan H. Sulik (esulik@potteranderson.com).

**PLEASE TAKE FURTHER NOTICE** that if responses or objections are timely filed, served, and received, a hearing to consider this Interim Fee Application will be held before The Honorable Karen B. Owens at the United States Bankruptcy Court for the District of Delaware, 824 North Market Street, 6th Floor, Courtroom 3, Wilmington, Delaware 19801 on **March 25, 2025 at 10:00 a.m. (prevailing Eastern Time)**. Only those objections made in writing and timely filed and received in accordance with the procedures described herein will be considered by the Court at such hearing.

**PLEASE TAKE FURTHER NOTICE THAT IF NO OBJECTIONS ARE PENDING AND NO ADDITIONAL OBJECTIONS ARE TIMELY FILED, THE COURT MAY GRANT THE INTERIM FEE APPLICATION WITHOUT A HEARING.**

*[Remainder of Page Intentionally Left Blank]*

Dated: February 12, 2025  
Wilmington, Delaware

Respectfully submitted,

/s/ Ethan H. Sulik

Christopher M. Samis, Esq. (No. 4909)

Aaron H. Stulman, Esq. (No. 5807)

Katelin A. Morales, Esq. (No. 6683)

Ethan H. Sulik, Esq. (No. 7270)

**POTTER ANDERSON & CORROON LLP**

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-and-

Andrew I. Silfen, Esq. (admitted *pro hac vice*)

Beth M. Brownstein, Esq. (admitted *pro hac vice*)

Patrick Feeney, Esq. (admitted *pro hac vice*)

Carolyn Indelicato, Esq. (admitted *pro hac vice*)

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E-mail: james.britton@afslaw.com

*Counsel for the Official Committee of  
Unsecured Creditors*

**EXHIBIT 1**

**SILFEN DECLARATION**

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

GRITSTONE BIO, INC.,<sup>1</sup>

Debtor.

Chapter 11

Case No. 24-12305 (KBO)

**Hearing Date:**

March 25, 2025 at 10:00 a.m. (ET)

**Objection Deadline:**

February 26, 2025 at 4:00 p.m. (ET)

**DECLARATION OF ANDREW I. SILFEN IN SUPPORT OF  
FIRST INTERIM FEE APPLICATION OF ARENTFOX SCHIFF LLP,  
COUNSEL TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS,  
FOR THE PERIOD FROM OCTOBER 31, 2024 THROUGH DECEMBER 31, 2024**

I, Andrew I. Silfen, declare under penalty of perjury:

1. I am a partner in the New York office of ArentFox Schiff LLP (“ArentFox Schiff”), a law firm which employs approximately 670 attorneys and maintains an office for the practice of law at 1301 Avenue of the Americas, 42nd Floor, New York, NY, as well as offices in Washington, DC; Los Angeles, CA; San Francisco, CA; Boston, MA; Chicago, IL; Lake Forest, IL; and Ann Arbor, MI.

2. I have read the *First Interim Fee Application of ArentFox Schiff LLP, Counsel to the Official Committee of Unsecured Creditors, for the Period from October 31, 2024 through December 31, 2024* (the “Interim Fee Application”)<sup>2</sup> filed contemporaneously herewith. To the best of my knowledge, information and belief, the statements contained in the Interim Fee Application are true and correct. In addition, I believe that the Interim Fee Application complies

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<sup>1</sup> The Debtor’s mailing address is 4698 Willow Road, Pleasanton, CA 94588, and the last four digits of the Debtor’s federal tax identification number is 9534.

<sup>2</sup> Capitalized terms used but not otherwise defined herein shall have the meaning ascribed to them in the Interim Fee Application.

with Rule 2016 of the *Local Rules Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the District of Delaware* (the “Local Rules”), and the *Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses by Attorneys in Larger Chapter 11 Cases*, effective November 1, 2013 (the “Guidelines”).

3. In connection therewith, I also hereby certify that:
  - a. to the best of my knowledge, information and belief, formed after reasonable inquiry, the fees and disbursements sought in the Interim Fee Application are permissible under the relevant rules, court orders and Bankruptcy Code provisions, except as specifically set forth herein;
  - b. the fees and disbursements sought in the Interim Fee Application are billed at rates customarily employed by ArentFox Schiff and generally accepted by ArentFox Schiff’s clients. In addition, none of the professionals seeking compensation varied their hourly rates based on the geographic location of the Debtor’s case;
  - c. the aggregate fees sought do not exceed the fees budgeted for the Interim Fee Period in the Budget and Staffing Plan, attached to the Interim Fee Application as **Exhibit 6**, by more than 10%;
  - d. during the Interim Fee Period, ArentFox Schiff did not increase any rates for any of its professionals or paraprofessionals since ArentFox Schiff’s retention;
  - e. ArentFox Schiff is seeking compensation of approximately \$10,067.00 in fees, or 18.70 hours, spent preparing, reviewing and revising invoices that would not be compensable outside of bankruptcy, or reviewing or revising time records to redact privileged or confidential information;
  - f. in providing a reimbursable expense, ArentFox Schiff does not make a profit on that expense, whether the service is performed by ArentFox Schiff in-house or through a third party;
  - g. in accordance with Bankruptcy Rule 2016(a) and Bankruptcy Code section 504, no agreement or understanding exists between ArentFox Schiff and any other person for the sharing of compensation to be received in connection with this chapter 11 case except as authorized pursuant to the Bankruptcy Code, Bankruptcy Rules and Local Rules; and
  - h. all services for which compensation is sought were professional services on behalf of the Committee and not on behalf of any other person.

Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge and belief.

Executed on February 12, 2025, in New York, New York.

By: /s/ Andrew I. Silfen  
Andrew I. Silfen

**EXHIBIT 2**

**MONTHLY FEE APPLICATIONS**



**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

GRITSTONE BIO, INC.,<sup>1</sup>

Debtor.

Chapter 11

Case No. 24-12305 (KBO)

**Objection Deadline:**

January 14, 2025 at 4:00 p.m. (ET)

**Hearing Date:**

Only in the event necessary

**SUMMARY OF FIRST MONTHLY APPLICATION OF ARENTFOX SCHIFF  
LLP, COUNSEL TO THE OFFICIAL COMMITTEE OF UNSECURED  
CREDITORS, FOR INTERIM ALLOWANCE OF COMPENSATION AND  
REIMBURSEMENT OF EXPENSES FOR SERVICES RENDERED DURING  
THE PERIOD FROM OCTOBER 31, 2024 THROUGH NOVEMBER 30, 2024**

Name of Applicant:

ArentFox Schiff LLP

Authorized to Provide Professional Services  
to:

Official Committee of Unsecured Creditors

Date of Retention:

December 13, 2024  
(*nunc pro tunc* to October 31, 2024)

Period for which Compensation and  
Reimbursement are sought:

October 31, 2024 through November 30,  
2024

Amount of Compensation sought as actual,  
reasonable, and necessary:

\$291,583.50

Amount of Expense Reimbursement sought  
as actual, reasonable, and necessary:

\$0.00

This is a(n):

monthly

interim

final application

The total time expended for fee application preparation is approximately 1.20 hours and the corresponding compensation requested is approximately \$679.00.

<sup>1</sup> The Debtor's mailing address is 4698 Willow Road, Pleasanton, CA 94588, and the last four digits of the Debtor's federal tax identification number is 9534.

**PRIOR FEE APPLICATIONS FILED**

| Date Filed | Period Covered | Requested |          | Approved |          | Amount of Holdback |
|------------|----------------|-----------|----------|----------|----------|--------------------|
|            |                | Fees      | Expenses | Fees     | Expenses |                    |
| None.      |                |           |          |          |          |                    |

**COMPENSATION BY TIMEKEEPER**

| <b>Name</b>         | <b>Position, Year Assumed<br/>Position, Year of Obtaining<br/>Relevant License to Practice,<br/>Area of Expertise</b>   | <b>Total<br/>Billed<br/>Hours</b> | <b>Hourly<br/>Billing<br/>Rate</b> | <b>Amount</b> |
|---------------------|---|-----------------------------------|------------------------------------|---------------|
| Andrew I. Silfen    | Partner since 2003. Member of NY bar since 1987. Bankruptcy & Financial Restructuring.  | 51.70                             | \$1345                             | \$69,536.50   |
| Alan S. Dubin       | Partner since 1986. Member of MD bar since 1976. Member of DC bar since 1977. Corporate Securities and Finance.   | 8.70                              | \$1200                             | \$10,440.00   |
| Richard J. Berman   | Partner since 2003. Member of DC bar since 1998. Member of PA bar since 1995. Member of PA bar since 2012. Member of the US Patent and Trademark Office Bar since 1995. IP Litigation/Regulatory. | 1.20                              | \$1135                             | \$1,362.00    |
| James M. Westerlind | Partner since 2020. Member of the NY bar since 2002. Member of the CT bar since 2018. Member of the FL bar since 2022. Member of the TX bar since 2023. Complex Litigation.                       | 6.30                              | \$1020                             | \$6,426.00    |
| Beth M. Brownstein  | Partner since 2019. Member of NY bar since 2009. Bankruptcy & Financial Restructuring.  | 81.40                             | \$890                              | \$72,446.00   |
| Wayne H. Matelski   | Counsel. Joined the firm in 1983. Member of the DC bar since 1975. Food & Drug/Regulatory.  | 1.00                              | \$1190                             | \$1,190.00    |
| Patrick Feeney      | Joined firm as an associate in 2021. Member of NY bar since 2018. Bankruptcy & Financial Restructuring.   | 53.90                             | \$705                              | \$38,808.00   |
| James E. Britton    | Joined firm as an associate in 2020. Member of the PA bar since 2018. Member of the MA bar since 2019. Bankruptcy and Financial Restructuring.  | 77.30                             | \$695                              | \$53,723.50   |
| Shoshana Golden     | Joined the firm as an associate in 2021. Member of the NY bar since 2015. Member of the DC bar since 2016. Member of IL bar since 2022. Regulatory.   | 1.00                              | \$695                              | \$695.00      |

| <b>Name</b>        | <b>Position, Year Assumed<br/>Position, Year of Obtaining<br/>Relevant License to Practice,<br/>Area of Expertise</b> | <b>Total<br/>Billed<br/>Hours</b> | <b>Hourly<br/>Billing<br/>Rate</b> | <b>Amount</b>       |
|--------------------|---|-----------------------------------|------------------------------------|---------------------|
| Anna Mandel        | Joined firm as an associate in 2022.<br>Member of the NY bar since 2013.<br>Complex Litigation and Insurance.         | 0.20                              | \$695                              | \$139.00            |
| Carolyn Indelicato | Joined the firm as an associate in<br>2024. Member of NY bar since<br>2021.   | 20.60                             | \$585                              | \$12,051.00         |
| Lisa A. Indelicato | Bankruptcy Senior Paralegal<br>Specialist   | 51.30                             | \$470                              | \$24,111.00         |
| Alyssa Fiorentino  | Senior Bankruptcy Paralegal   | 1.90                              | \$345                              | \$655.50            |
| <b>TOTAL</b>       |   | <b>356.50</b>                     |                                    | <b>\$291,583.50</b> |

**Blended Rate (Attorneys Only): \$879.71**

**COMPENSATION BY PROJECT CATEGORY**

| <b>Project Category &amp; Number</b>                 | <b>Hours Billed</b> | <b>Fees Billed</b>  |
|--|---------------------|---------------------|
| Petition, Schedules, First Day Orders (01)           | 38.70               | \$26,945.50         |
| Case Management and Operating Reports (02)           | 18.70               | \$9,611.00          |
| Corporate and Business Matters (03)                  | 0.00                | \$0.00              |
| Investigation, Due Diligence, Analysis (04)          | 43.40               | \$38,504.00         |
| Committee and Debtor Communications (05)             | 46.10               | \$38,653.50         |
| Creditor Information Sharing and 1102 Services (06)  | 0.00                | \$0.00              |
| Creditor Inquiries (07)                              | 0.00                | \$0.00              |
| Sale and Disposition of Assets (08)                  | 39.80               | \$39,543.50         |
| Asset Analysis and Recovery (09)                     | 26.20               | \$27,054.50         |
| Claims Administration and Objections (10)            | 3.60                | \$2,418.50          |
| Miscellaneous Motions and Objections (11)            | 0.00                | \$0.00              |
| Adversary Proceedings (12)                           | 0.00                | \$0.00              |
| Professional Retention (13)                          | 41.70               | \$21,775.50         |
| Fee Applications (14)                                | 1.20                | \$679.00            |
| Cash Collateral and DIP Financing (15)               | 63.70               | \$56,320.50         |
| Disclosure Statement and Plan Matters (16)           | 0.00                | \$0.00              |
| Wage Employee Benefits, Severance, Pensions (17)     | 14.30               | \$11,794.00         |
| Real Estate (18)                                     | 0.00                | \$0.00              |
| Automatic Stay and Section 362 and 363 Matters (19)  | 0.00                | \$0.00              |
| Equipment Lessors and Non Real Estate Leases (20)    | 0.00                | \$0.00              |
| Utilities and Regulatory Matters (21)                | 0.00                | \$0.00              |
| Chapter 5 Litigation, Collection, Investigation (22) | 0.00                | \$0.00              |
| Executory Contracts and Related Matters (23)         | 0.00                | \$0.00              |
| Tax (Federal, State, Local and Corporate) (24)       | 0.00                | \$0.00              |
| NOL's and Tax Attributes (25)                        | 2.90                | \$3,536.50          |
| Plan or Restructuring Support Agreement (26)         | 0.00                | \$0.00              |
| Environmental Matters (27)                           | 0.00                | \$0.00              |
| Debtor Communications/Negotiations (28)              | 0.00                | \$0.00              |
| Travel (29) <sup>2</sup>                             | 0.00                | \$0.00              |
| Hercules Investigation (30)                          | 16.20               | \$14,747.50         |
| <b>TOTAL</b>   | <b>356.50</b>       | <b>\$291,583.50</b> |

<sup>2</sup> Time billed for non-working travel is reduced by 50% in accordance with the Local Rules.

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

GRITSTONE BIO, INC.,<sup>1</sup>

Debtor.

Chapter 11

Case No. 24-12305 (KBO)

**Objection Deadline:**

January 14, 2025 at 4:00 p.m. (ET)

**Hearing Date:**

Only in the event necessary

**FIRST MONTHLY APPLICATION OF ARENTFOX SCHIFF LLP,  
COUNSEL TO THE OFFICIAL COMMITTEE OF UNSECURED  
CREDITORS, FOR INTERIM ALLOWANCE OF COMPENSATION AND  
REIMBURSEMENT OF EXPENSES FOR SERVICES RENDERED DURING  
THE PERIOD FROM OCTOBER 31, 2024 THROUGH NOVEMBER 30, 2024**

ArentFox Schiff LLP (“ArentFox Schiff”), counsel to the Official Committee of Unsecured Creditors (the “Committee”) of Gritstone bio, Inc. (the “Debtor”), hereby submits its first monthly application (the “Application”) pursuant to (i) sections 330 and 331 of title 11 of the United States Code, 11 U.S.C. §§ 101-1532 (the “Bankruptcy Code”), (ii) Rule 2016 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), (iii) Rule 2016-2 of the Local Rules of Bankruptcy Procedure for the District of Delaware (the “Local Rules”), and (iv) the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* [D.I. 154] (the “Compensation Order”) for interim allowance of compensation for services rendered in the aggregate amount of \$291,583.50 and for reimbursement of actual and necessary expenses incurred by ArentFox Schiff in connection therewith in the amount of \$0.00 for the period from October 31, 2024 through November 30, 2024 (the “Compensation Period”).

In support of this Application, ArentFox Schiff respectfully represents as follows:

<sup>1</sup> The Debtor’s mailing address is 4698 Willow Road, Pleasanton, CA 94588, and the last four digits of the Debtor’s federal tax identification number is 9534.

### **JURISDICTION**

1. The Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334, and the *Amended Standing Order of Reference* from the United States District Court for the District of Delaware, dated as of February 29, 2012 (the “Amended Standing Order”). This is a core proceeding pursuant to 28 U.S.C. § 157(b)(2), and the Court may enter a final order consistent with Article III of the United States Constitution.

2. Venue is proper in this district pursuant to 28 U.S.C. §§ 1408 and 1409.

3. The statutory bases for the relief requested herein are Bankruptcy Code sections 1103 and 330, Bankruptcy Rule 2016, and Local Rule 2016-2.

### **BACKGROUND**

4. On October 10, 2024 (the “Petition Date”), the Debtor filed a voluntary petition for relief under chapter 11 of the Bankruptcy Code in the United States Bankruptcy Court for the District of Delaware (the “Court”). The Debtor continues to operate its business as a debtor-in-possession pursuant to sections 1107 and 1108 of the Bankruptcy Code. No trustee or examiner has been appointed in this case.

5. On October 29, 2024, the United States Trustee for Region 3 (the “U.S. Trustee”) appointed the Committee and, on October 31, 2024, the Committee selected ArentFox Schiff as its counsel.

6. On December 13, 2024, the Court approved the retention of ArentFox Schiff as counsel to the Committee *nunc pro tunc* to October 31, 2024 [D.I. 254].

### **RELIEF REQUESTED**

7. By this Application, ArentFox Schiff seeks (i) interim allowance and award of compensation for the professional services rendered by ArentFox Schiff as attorneys during the Compensation Period in the amount of \$291,583.50, representing 303.30 hours of professional

services and 53.20 hours of paraprofessional services; and (ii) reimbursement of actual and necessary expenses incurred by ArentFox Schiff during the Compensation Period in connection with the rendition of such professional and paraprofessional services in the amount of \$0.00.

8. ArentFox Schiff seeks payment of 80% of its fees (\$233,266.80) and 100% of its expenses (\$0.00) relating to services rendered during the Compensation Period.

9. As stated in the Declaration of Andrew I. Silfen, Esq. (the "Silfen Declaration"), annexed hereto as Exhibit A, all services for which compensation is requested by ArentFox Schiff were performed for or on behalf of the Committee.

10. ArentFox Schiff has received no payment and no promises for payment from any source for services rendered or to be rendered in any capacity whatsoever in connection with the matters covered by this Application for the Compensation Period. There is no agreement or understanding between ArentFox Schiff and any persons other than the partners of ArentFox Schiff for the sharing of compensation to be received for services rendered in this case.

#### **SUMMARY OF SERVICES RENDERED**

11. Since its retention, ArentFox Schiff rendered services to the Committee as requested and as appropriate in furtherance of the interests of unsecured creditors and in accordance with its fiduciary and statutory duties and obligations. The variety and complexity of the issues in this case and the need to act or respond to issues on an expedited basis in furtherance of the Committee's needs have required the expenditure of time by ArentFox Schiff personnel on an as-needed basis. In providing these services, ArentFox Schiff has represented the Committee professionally, diligently, and efficiently, advising Committee members on a wide variety of matters and issues intended to maximize recoveries to general unsecured creditors.

12. As is its practice with clients, ArentFox Schiff maintains written records of the time expended by attorneys and professionals in rendering professional services to the Committee. The



respective professionals made these time records contemporaneously with the services rendered. The records of services provided are separated into the major billing categories identified below. In classifying the services provided by ArentFox Schiff into task codes, ArentFox Schiff attempted to place the services performed in the category that best relates to the services provided. However, because certain services may relate to one or more categories, time spent on certain tasks may be included in another category.

13. The below summary of services rendered during the Compensation Period is not intended to be a detailed description of the work performed, as those day-to-day services and the time expended in performing such services are fully set forth in contemporaneous time records for the Compensation Period annexed hereto as **Exhibit B**. Rather, the summaries attempt to highlight certain of those areas in which services were rendered to the Committee.

14. ArentFox Schiff's time records comply with the requirements set forth in Local Rule 2016-2 and (v) the *Appendix B Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed Under United States Code by Attorneys in Larger Chapter 11 Cases, effective November 1, 2013* (the "Guidelines"), including the use of itemized time entries and separate matter numbers for different project types, as hereinafter described in greater detail.

15. To the best of ArentFox Schiff's knowledge, this Application complies with sections 330 and 331 of the Bankruptcy Code, the Bankruptcy Rules, Local Rule 2016, and the Interim Compensation Order.

**A. Petition, Schedules, First Day Orders**

Fees: \$26,945.50

Total Hours: 38.70

16. During the Compensation Period, ArentFox Schiff reviewed and analyzed the Debtor's first and second day pleadings—including, but not limited to, motions seeking authority

to pay employee wages, benefits, and related obligations; maintain the Debtor's existing cash management system; use cash collateral postpetition; make payments of certain taxes and utilities; and reject certain unexpired leases of nonresidential real property. ArentFox Schiff engaged in internal communications and communications with the Committee's financial advisor regarding strategy with respect to the various motions. Further, during the Compensation Period, ArentFox Schiff engaged in negotiations with the Debtor and provided comments and revisions to the Debtor's final orders to obviate the need for contested hearings and to reach consensual resolutions.

**B. Case Management and Operating Reports**

Fees: \$9,611.00

Total Hours: 18.70

17. This category includes time expended by ArentFox Schiff on a variety of activities relating to day-to-day management and prosecution of the chapter 11 case. Services rendered in this project category during the Compensation Period include, among other things, compiling and organizing of diligence materials received from the Debtor for further use in the chapter 11 case and preparing other administrative materials for the Committee.

**C. Investigation, Due Diligence and Analysis**

Fees: \$38,504.00

Total Hours: 43.40

18. During the Compensation Period, ArentFox Schiff reviewed and analyzed documents received from the Debtor regarding the Debtor's finances, organization, operations and history, as well as the Debtor's pleadings during this chapter 11 case. ArentFox Schiff reviewed and analyzed the documents populated in the Debtor's database on an expedited basis given the speed at which the case was moving and the need to access and understand information. Further, ArentFox Schiff conducted research related to the due diligence review, including, among other

issues, possible claims and causes of action belonging the Debtor, including but not limited to certain class action claims asserted pre-petition. Upon its retention in this chapter 11 Case, it was critical ArentFox Schiff undertake a rapid review of the legal and factual issues that could impact the Committee's rights, and request materials from the Debtor to diligence its financial structure, circumstances surrounding their entry into Chapter 11, claims analysis, and their proposed strategy for exit.

**D. Committee and Debtor Communications, Conference**

Fees: \$38,653.50

Total Hours: 46.10

19. The Committee's professionals held regular meetings to discuss and consider strategy in connection with the Debtor's case as well as to ensure efficient administration and avoid duplication. These meetings involved considerable preparatory work regarding agendas, task lists and follow-up discussions and meetings. ArentFox Schiff also interviewed candidates for serving as the Committee's financial advisor.

20. ArentFox Schiff also prepared for and participated in regular Committee conference calls to provide an overview and recommendations with respect to legal and factual issues presented in this case, including first and second day motions, the Debtor's proposed debtor-in-possession financing, objections to certain first and second day motions, the Debtor's proposed sale process, settlement discussions, and other significant case issues and developments. With respect to these calls, ArentFox Schiff was engaged in e-mail correspondence internally and with other professionals regarding preparation for the meetings. Additionally, ArentFox Schiff summarized pleadings for the Committee, prepared analyses of proposed actions, and answered individual questions from Committee members. Further, ArentFox Schiff regularly engaged in

discussions with the Debtor's professionals to address the Debtor's requests for relief, outstanding diligence items, negotiations and other day to day tasks to continue moving the cases forward.

**E. Sale and Disposition of Assets**

Fees: \$39,543.50                      Total Hours: 39.80

21. During the Compensation Period, ArentFox Schiff reviewed and analyzed the terms of the Debtor's bidding procedures motion [D.I. 67] (the "Bidding Procedures Motion"). ArentFox Schiff engaged in numerous phone calls with various parties concerning the Debtor's Bidding Procedures Motion, and drafted revisions to the proposed Bidding Procedures Order and the Bidding Procedures (each as defined in the Bidding Procedures Motion) in order to address the Committee's concerns and how they related to the other issues in the chapter 11 case, including structuring the sale process to ensure the realization of the maximum amount of value for the Debtor's estate and possible obstacles or issues that would need to be addressed in order to reach that goal. ArentFox Schiff also engaged with the Debtor and its professionals about updates to the sale process.

**F. Asset Analysis and Recovery**

Fees: \$27,054.50                      Total Hours: 26.20

22. This category relates to the Committee's investigation of the Debtor's assets and potential encumbrances or obstacles to recovery with respect thereto. During the Compensation Period, ArentFox Schiff collected and began reviewing documents concerning the Debtor's assets, including but not limited to, their D&O insurance policies. ArentFox Schiff also investigated the status of the Debtor's intellectual property and whether there may be issues to the transfer or marketability of such assets.

**G. Claims Administration and Objections**

Fees: \$2,418.50

Total Hours: 3.60

23. This category relates to research on other claims. During the Compensation Period, ArentFox Schiff began a preliminary review of claims which the Debtor and/or the Committee may have against third parties, as well as defenses, objections, and other set-offs that the Debtor may have to claims of third parties who may have asserted claims against the Debtor's estate.

**H. Professional Retention**

Fees: \$21,775.50

Total Hours: 41.70

24. During the Compensation Period, ArentFox Schiff conducted searches of conflicts with potential parties-in-interest. The Court entered orders approving the retention applications of ArentFox Schiff, Potter Anderson & Corroon LLP, and FTI Consulting, Inc. on December 13, 2024 and ArentFox Schiff's work finalizing the retention orders will be reflected in ArentFox Schiff's monthly fee application for December 2024. In addition, ArentFox Schiff reviewed, analyzed, summarized, and provided recommendations to the Committee with respect to the retention applications and connections disclosures of the Debtor's professionals. ArentFox Schiff and the Committee's other professionals engaged in extensive negotiations with the Debtor and its professionals about certain terms of retention and proposed fees, ultimately reaching a consensual resolution of the Committee's concerns regarding striking a balance between adequately compensating and incentivizing professionals to achieve the highest and best value for the Debtor's estate, and preserving the Debtor's estate from severe administrative cash burn through professional fees.

**I. Fee Applications**

Fees: \$679.00

Total Hours: 1.20

25. This category relates to work performed on the preparation of monthly fee applications. During the Compensation Period, ArentFox Schiff set up procedures for the orderly preparation and filing of monthly fee applications, and began the process of reviewing and revising its bills and applications for the first monthly application period.

**J. Cash Collateral and DIP Financing**

Fees: \$56,320.50

Total Hours: 63.70

26. During the Compensation Period, ArentFox Schiff reviewed, analyzed, and summarized for the Committee the terms of the debtor-in-possession financing motion [D.I. 80] (the “DIP Motion”), including the terms of the debtor-in-possession financing and protections being provided to the DIP lender. As directed by the Committee, ArentFox Schiff analyzed and communicated the Committee’s issues and concerns with respect to the final order approving the DIP Motion to the Debtor, the DIP Lender, and the Debtor’s Prepetition Secured Lender, and exchanged multiple revisions to the DIP pleadings with the same. ArentFox Schiff worked with the Committee’s other professionals to analyze the Debtor’s proposed budget and cash needs and ensure that the budget made sense from both the Debtor’s and the Committee’s perspectives. Further, ArentFox Schiff reviewed and drafted revisions to the proposed final order approving the DIP Motion, and engaged in discussions with the Debtor’s advisors regarding the same and an adjournment of the interim hearing to consider approval of the DIP Motion. Ultimately, ArentFox Schiff and the other parties in interest were able to reach a consensual resolution with respect to entry of the final DIP Order and ensure that the Debtor retained access to the liquidity needed to run its chapter 11 case.

**K. Wage Employee Benefits and Severance, Pensions ERISA, Labor**

Fees: \$11,794.00

Total Hours: 14.30

27. In connection with this category of services, ArentFox Schiff recorded time spent on reviewing and analyzing the Debtor's Motion for a Key Employee Retention and Incentive Plan [D.I. 59]. ArentFox Schiff analyzed the terms of the proposed plans and worked with the Committee's other professionals to determine how the projected costs and other terms interacted with the Debtor's overarching case plan and whether their costs were balanced by the prospective value added by the designated employees. Ultimately ArentFox Schiff brought the Committee's concerns to the Debtor's attention and was able to negotiate a consensual resolution to the motion.

**L. NOLs and Tax Attributes**

Fees: \$3,536.50

Total Hours: 2.90

28. In connection with this category of services, ArentFox Schiff recorded time spent on analysis and discussion with the Committee's other advisers concerning the impact and potential value of the Debtor's Net Operating Loss tax assets, and how they may be preserved or otherwise monetized for the benefit of the Debtor's estate.

**M. Hercules Investigation**

Fees: \$14,747.50

Total Hours: 16.20

29. In connection with this category of services, ArentFox Schiff recorded time spent reviewing and analyzing the loan and security documents between the Debtor and its prepetition secured lender, including an analysis and discussion of the liens purportedly granted thereunder, as well as researching and discussing the enforceability and extent of such liens under applicable law and whether there may be any basis to challenge such liens for the benefit of unsecured lenders.

**ACTUAL AND NECESSARY EXPENSES**

30. During the Compensation Period, ArentFox Schiff incurred \$0.00 in expenses on behalf of the Committee.

31. It is ArentFox Schiff's policy to charge its clients in all areas of practice for expenses incurred in connection with their clients' cases. The expenses charged to clients include, among other things, telecommunications, express mail, messenger services, travel expenses, working meals, computerized research, and transcription costs. ArentFox Schiff will charge the Debtor's estate for these expenses in a manner and at rates consistent with charges made generally to ArentFox Schiff's other clients. ArentFox Schiff believes that it is fairer to charge these expenses to the clients incurring them than to increase the hourly rates and spread the expenses among all clients. In providing a reimbursable expense, ArentFox Schiff does not make a profit on that expense, whether the service is performed by ArentFox Schiff in-house or through a third party.

32. ArentFox Schiff believes the foregoing rates are the market rates that the majority of law firms charge clients for such services. In addition, ArentFox Schiff believes that such charges are in accordance with the guidelines of the American Bar Association ("ABA"), as set forth in the ABA's Statement of Principles, dated January 12, 1995, regarding billing for disbursements and other charges.

**NOTICE**

33. Notice of this Application will be provided in accordance with the Interim Compensation Order on the Application Recipients (as defined in the Interim Compensation Order). ArentFox Schiff submits that no further notice is required.

**NO PRIOR REQUEST**

34. No prior request for the relief sought in this Application has been made to this or any other court.



WHEREFORE, ArentFox Schiff respectfully requests that the Court:

- (a) approve the interim allowance of \$291,583.50 for compensation for professional services rendered to the Committee during the period from October 31, 2024 through and including November 30, 2024;
- (b) approve the reimbursement of ArentFox Schiff's out-of-pocket expenses incurred in connection with the rendering of such services during the period from October 31, 2024 through and including November 30, 2024, in the amount of \$0.00; and
- (c) authorize and direct the Debtors to immediately pay to ArentFox Schiff the amount of \$233,266.80, which is equal to the sum of 80% of ArentFox Schiff's fees and 100% of ArentFox Schiff's expenses incurred during the Compensation Period.

*[Signature Page Follows]*

Dated: December 31, 2024  
Wilmington, Delaware

Respectfully submitted,

/s/ Andrew I. Silfen

Andrew I. Silfen, Esq. (admitted *pro hac vice*)  
Beth M. Brownstein, Esq. (admitted *pro hac vice*)  
Patrick Feeney, Esq. (admitted *pro hac vice*)  
Carolyn Indelicato, Esq. (admitted *pro hac vice*)  
**ARENTFOX SCHIFF LLP**  
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Email: Andrew.Silfen@afslaw.com  
Beth.Brownstein@afslaw.com

-and-

James E. Britton, Esq. (admitted *pro hac vice*)  
**ARENTFOX SCHIFF LLP**  
800 Boylston Street, 32nd Floor  
Boston, MA 02199  
Telephone: (617) 973-6100  
Facsimile: (617) 367-2315  
E-mail: James.Britton@afslaw.com

*Counsel for the Official Committee of Unsecured  
Creditors*

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

GRITSTONE BIO, INC.,<sup>1</sup>

Debtor.

Chapter 11

Case No. 24-12305(KBO)

**Objection January 14, 2025 at 4:00 p.m. (ET)  
Hear Date: Only in the event necessary**

**NOTICE OF FIRST MONTHLY APPLICATION OF  
ARENTFOX SCHIFF LLP, COUNSEL TO THE OFFICIAL  
COMMITTEE OF UNSECURED CREDITORS, FOR INTERIM  
ALLOWANCE OF COMPENSATION AND REIMBURSEMENT  
OF EXPENSES FOR SERVICES RENDERED DURING THE PERIOD  
FROM OCTOBER 31, 2024 THROUGH NOVEMBER 30, 2024**

**PLEASE TAKE NOTICE** that the Official Committee of Unsecured Creditors (the “Committee”) appointed in the chapter 11 case of the above-captioned debtor and debtor in possession (the “Debtor”) filed the *First Monthly Application of ArentFox Schiff LLP, Counsel to the Official Committee of Unsecured Creditors for Interim Allowance of Compensation and Reimbursement of Expenses for Services Rendered During the Period from October 31, 2024 Through November 30, 2024* (the “Application”) with the United States Bankruptcy Court for the District of Delaware (the “Court”).

**PLEASE TAKE FURTHER NOTICE** that objections to the Application, if any, are required to be filed on or before **January 14, 2025 at 4:00 p.m. (ET)** (the “Objection Deadline”)

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<sup>1</sup> The Debtor’s mailing address is 4698 Willow Road, Pleasanton, CA 94588, and the last four digits of the Debtor’s federal tax identification number is 9534.

with the Clerk of the United States Bankruptcy Court for the District of Delaware, 3<sup>rd</sup> Floor, 824 North Market Street, Wilmington, Delaware 19801.

**PLEASE TAKE FURTHER NOTICE** that objections to the Application, if any, must be served upon and received by the following: (I) counsel to the Debtor, Pachulski Stang Ziehl & Jones, 919 North Market Street, 17th Floor, Wilmington, DE 19899, (Attn: James E. O'Neill, Debra I. Grassgreen, John W. Lucas, and Malhar S. Pagay; emails: joneill@pszjlaw.com, dgrassgreen@pszjlaw.com, jlucas@pszjlaw.com, and mpagay@pszjlaw.com); (II) counsel to the Prepetition Secured Lenders, Cole Schotz P.C., 500 Delaware Avenue, Suite 1410, Wilmington, DE 19801 (Attn: Stacy L. Newman, Stuart Komrower, Warren A. Usatine, and Felice R. Yudkin; emails: sneyman@coleschotz.com, skomrower@coleschotz.com, wusatine@coleschotz.com, and fyudkin@coleschotz.com) and Sheppard Mullin, Four Embarcadero Center, 17th Floor, San Francisco, CA 94111 (Attn: Ori Katz and Robert K. Sahyan; emails: okatz@sheppardmullin.com and rsahyan@sheppardmullin.com); (III) the Office of the United States Trustee for the District of Delaware, 844 King Street, Suite 2207, Lockbox 35, Wilmington, DE 19801 (Attn: Timothy Jay Fox, Jr.; email: timothy.fox@usdoj.gov); and (IV) counsel for the Committee, (a) ArentFox Schiff LLP, 1301 Avenue of the Americas, Floor 42, New York, NY (Attn: Andrew I. Silfen, Beth M. Brownstein, and Patrick Feeney; emails: andrew.silfen@afslaw.com, beth.brownstein@afslaw.com, patrick.feeney@afslaw.com, and carolyn.indelicato@afslaw.com), (b) ArentFox Schiff LLP, 800 Boylston Street, 32nd Floor, Boston, MA 02199 (Attn: James E. Britton; email: james.britton@afslaw.com), and (c) Potter Anderson & Corroon LLP, 1313 N. Market Street, 6th Floor, Wilmington DE 19801 (Attn: Christopher M. Samis, Aaron H. Stulman, Katelin A. Morales, and Ethan H. Sulik; emails: csamis@potteranderson.com,

astulman@potteranderson.com, kmorlaes@potteranderson.com, and  
esulik@potteranderson.com).

**PLEASE TAKE FURTHER NOTICE THAT PURSUANT TO THE ORDER ESTABLISHING PROCEDURES FOR INTERIM COMPENSATION AND REIMBURSEMENT OF EXPENSES OF PROFESSIONALS [DOCKET NO. 154], IF NO OBJECTIONS ARE FILED AND SERVED IN ACCORDANCE WITH THE ABOVE PROCEDURES, THE DEBTOR WILL BE AUTHORIZED TO PAY 80% OF THE REQUESTED FEES AND 100% OF THE REQUESTED EXPENSES WITHOUT FURTHER ORDER OF THE COURT.**

*[Signature Page Follows]*

Dated: December 31, 2024  
Wilmington, Delaware

Respectfully submitted,

/s/ Katelin A. Morales

Christopher M. Samis (No. 4909)

Aaron H. Stulman (No. 5807)

Katelin A. Morales (No. 6683)

Ethan H. Sulik (No. 7270)

**POTTER ANDERSON & CORROON LLP**

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-and-

Andrew I. Silfen, Esq.

Beth M. Brownstein, Esq.

Patrick Feeney, Esq.

Carolyn Indelicato, Esq.

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Facsimile: (617) 367-2315

Email: james.britton@afslaw.com

*Counsel for the Official Committee of Unsecured  
Creditors*

**EXHIBIT A**

**SILFEN DECLARATION**

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

GRITSTONE BIO, INC.,<sup>1</sup>

Debtor.

Chapter 11

Case No. 24-12305 (KBO)

**DECLARATION OF ANDREW I. SILFEN IN SUPPORT OF FIRST  
MONTHLY APPLICATION OF ARENTFOX SCHIFF LLP, COUNSEL TO  
THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS, FOR  
INTERIM ALLOWANCE OF COMPENSATION AND REIMBURSEMENT  
OF EXPENSES FOR SERVICES RENDERED DURING THE PERIOD  
FROM OCTOBER 31, 2024 THROUGH NOVEMBER 30, 2024**

I, Andrew I. Silfen, declare under penalty of perjury:

1. I am a partner in the New York office of ArentFox Schiff LLP (“ArentFox Schiff”), a law firm which employs approximately 680 attorneys and maintains an office for the practice of law at 1301 Avenue of the Americas, 42nd Floor, New York, NY, as well as offices in Washington, DC; Los Angeles, CA; San Francisco, CA; Boston, MA; Chicago, IL; Lake Forest, IL; and Ann Arbor, MI.

2. I have read the *First Monthly Application of ArentFox Schiff LLP, Counsel for the Official Committee of Unsecured Creditors, for Interim Allowance of Compensation and Reimbursement of Expenses for Services Rendered During the Period from October 31, 2024 Through November 30, 2024* (the “Application”)<sup>2</sup> filed contemporaneously herewith.

3. All services for which compensation is requested by ArentFox Schiff were performed for or on behalf of the Committee.

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<sup>1</sup> The Debtor’s mailing address is 4698 Willow Road, Pleasanton, CA 94588, and the last four digits of the Debtor’s federal tax identification number is 9534.

<sup>2</sup> Capitalized terms used but not otherwise defined herein shall have the meaning ascribed to them in the Application.



4. To the best of my knowledge, information, and belief, the statements contained in the Application are true and correct.

5. In addition, I have reviewed the *Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the District of Delaware* (the “Local Rules”), and believe this Application complies with Rule 2016-2 of the Local Rules.

Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge and belief.

Executed on December 31, 2024, in New York, New York.

By: /s/ Andrew I. Silfen  
Andrew I. Silfen

**EXHIBIT B**

**INVOICE**



Official Committee of Unsecured Creditors For Gritstone bio Inc.  
 5959 Horton Street, Suite 300  
 Emeryville, CA

Invoice Number 2391766  
 Invoice Date 12/20/2024  
 Client Number 046670

For Professional Services Rendered Through November 30, 2024

**046670 Official Committee of Unsecured Creditors for Gritstone Bio Inc.**

| <u>No</u> | <u>Reference</u>  | <u>Hours</u>  | <u>Total</u>      |
|-----------|---|---------------|-------------------|
| 00001     | Petition, Schedules, First day Orders                       | 38.70         | 26,945.50         |
| 00002     | Case Management and Operating Reports                       | 18.70         | 9,611.00          |
| 00004     | Investigation, Due Diligence and Analysis                   | 43.40         | 38,504.00         |
| 00005     | Committee and Debtor Communications, Conference Calls and   | 46.10         | 38,653.50         |
| 00008     | Sale and Disposition of Assets                              | 39.80         | 39,543.50         |
| 00009     | Asset Analysis and Recovery                                 | 26.20         | 27,054.50         |
| 00010     | Claims Administration and Objections                        | 3.60          | 2,418.50          |
| 00013     | Professional Retention                                      | 41.70         | 21,775.50         |
| 00014     | Fee Applications  | 1.20          | 679.00            |
| 00015     | Cash Collateral and DIP Financing                           | 63.70         | 56,320.50         |
| 00017     | Wage Employee Benefits and Severance, Pensions ERISA, Labor | 14.30         | 11,794.00         |
| 00025     | NOL'S and Tax Attributes                                    | 2.90          | 3,536.50          |
| 00030     | Hercules Investigation                                      | 16.20         | 14,747.50         |
|           | <b>Totals</b>   | <b>356.50</b> | <b>291,583.50</b> |

046670 Official Committee of Unsecured Creditors For Gritstone bio Inc.

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December 20, 2024

**Time Summary**

|   | <b><u>Hours</u></b> | <b><u>Rate</u></b> | <b><u>Value</u></b> |
|---|---------------------|--------------------|---------------------|
| <b><u>Partner</u></b>                       |                     |                    |                     |
| Beth M. Brownstein                          | 81.40               | 890.00             | 72,446.00           |
| Andrew I. Silfen                            | 51.70               | 1,345.00           | 69,536.50           |
| Alan S. Dubin                               | 8.70                | 1,200.00           | 10,440.00           |
| Richard Berman                              | 1.20                | 1,135.00           | 1,362.00            |
| James M. Westerlind                         | 6.30                | 1,020.00           | 6,426.00            |
| <b><u>Of Counsel</u></b>                    |                     |                    |                     |
| Wayne H. Matelski                           | 1.00                | 1,190.00           | 1,190.00            |
| <b><u>Associate</u></b>                     |                     |                    |                     |
| Patrick Feeney                              | 53.90               | 720.00             | 38,808.00           |
| James E. Britton                            | 77.30               | 695.00             | 53,723.50           |
| Anna Mandel                                 | 0.20                | 695.00             | 139.00              |
| Shoshana Golden                             | 1.00                | 695.00             | 695.00              |
| Carolyn Indelicato                          | 20.60               | 585.00             | 12,051.00           |
| <b>Blended Rate for Attorneys: \$879.71</b> |                     |                    |                     |
| <b><u>Paralegal</u></b>                     |                     |                    |                     |
| Lisa A. Indelicato                          | 51.30               | 470.00             | 24,111.00           |
| Alyssa Fiorentino                           | 1.90                | 345.00             | 655.50              |
| <b>Totals</b>                               | <b>356.50</b>       |                    | <b>291,583.50</b>   |

046670 Official Committee of Unsecured Creditors For Gritstone bio Inc.  
 00001 Petition, Schedules, First day Orders  
 December 20, 2024

Invoice Number 2391766  
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For Professional Services Rendered: November 30, 2024

Re: Petition, Schedules, First day Orders

| <u>Date</u> | <u>Timekeeper</u>  | <u>Narrative</u>   | <u>Hours</u> | <u>Value</u> |
|-------------|--------------------|--|--------------|--------------|
| 10/31/24    | Beth M. Brownstein | Correspondence with team re: first days .  | 0.50         | 445.00       |
| 10/31/24    | Beth M. Brownstein | Multiple correspondence re: strategy, approach in case; first day issues   | 1.80         | 1,602.00     |
| 10/31/24    | Carolyn Indelicato | Call with BB, JB, and PF re first day motions and other filings  | 0.20         | 117.00       |
| 10/31/24    | Carolyn Indelicato | Reviewing and analyzing first day motions and other filings  | 1.50         | 877.50       |
| 10/31/24    | Carolyn Indelicato | Summarizing first day motions and orders and flagging portions for BB, JB, and PF to consider  | 2.20         | 1,287.00     |
| 10/31/24    | James E. Britton   | Review and analyze equity holdings and SEC Filings.  | 0.30         | 208.50       |
| 10/31/24    | James E. Britton   | Correspondence RE: equity holdings.  | 0.20         | 139.00       |
| 10/31/24    | James E. Britton   | Confer with B. Brownstein RE: case background and upcoming tasks to complete.  | 0.40         | 278.00       |
| 10/31/24    | James E. Britton   | Draft initial diligence requests.  | 0.50         | 347.50       |
| 10/31/24    | Lisa A. Indelicato | Set up client folder (.1); download and review docket and pleadings filed to date (1.5); prepare binders of all pleadings and related documents for team (1.8); internal discussions re same (.3). | 3.70         | 1,739.00     |
| 10/31/24    | Patrick Feeney     | Review first day pleadings (1.2).  | 1.20         | 864.00       |
| 11/01/24    | Beth M. Brownstein | Correspondence with team re: summary of first day motions  | 0.40         | 356.00       |
| 11/01/24    | Beth M. Brownstein | Attend kickoff call with FTI   | 1.20         | 1,068.00     |
| 11/01/24    | Carolyn Indelicato | Finalizing draft of first day motion summaries and sending to BB, JB, and PF for review  | 1.00         | 585.00       |
| 11/01/24    | Carolyn Indelicato | Reviewing edits to first day motion summaries and revising as necessary  | 1.00         | 585.00       |
| 11/01/24    | James E. Britton   | Kickoff call with FTI (1.2).   | 1.20         | 834.00       |
| 11/01/24    | James E. Britton   | Revise list of diligence requests (0.2).   | 0.20         | 139.00       |

046670 Official Committee of Unsecured Creditors For Gritstone bio Inc.  
00001 Petition, Schedules, First day Orders  
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| <u>Date</u> | <u>Timekeeper</u>  | <u>Narrative</u>  | <u>Hours</u> | <u>Value</u> |
|-------------|--------------------|---|--------------|--------------|
| 11/01/24    | James E. Britton   | Attend to upcoming dates and deadlines and hearings and coordinate management of same (0.2).    | 0.20         | 139.00       |
| 11/01/24    | James E. Britton   | Review and revise description of first day motions (0.5).                                       | 0.50         | 347.50       |
| 11/02/24    | Beth M. Brownstein | Review KERP/KEIP Motions (.6); emails with team re: first day summaries and KEIP and KERP (.3)  | 0.90         | 801.00       |
| 11/02/24    | Carolyn Indelicato | Revising motion summaries to include the second lease rejection motion.                         | 0.30         | 175.50       |
| 11/02/24    | James E. Britton   | Review and analyze lease rejection motion (0.2).  | 0.20         | 139.00       |
| 11/02/24    | James E. Britton   | Review and revise summary of first day motions (0.2).   | 0.20         | 139.00       |
| 11/02/24    | James E. Britton   | Review and analyze petition and attachments (0.4).  | 0.40         | 278.00       |
| 11/02/24    | James E. Britton   | Review and analyze utility motion and interim and final orders (0.4).                           | 0.40         | 278.00       |
| 11/02/24    | James E. Britton   | Review and analyze Taxes and Fees Motion and Interim and Final Orders (0.3).                    | 0.30         | 208.50       |
| 11/02/24    | James E. Britton   | Review and analyze cash management motion and interim and final orders (0.4).                   | 0.40         | 278.00       |
| 11/03/24    | James E. Britton   | Review and analyze comp procedures motion (0.4).  | 0.40         | 278.00       |
| 11/03/24    | James E. Britton   | Gritstone / First Day Motions - Review and analyze KEIP / KERP motion and proposed order (0.5). | 0.50         | 347.50       |
| 11/03/24    | James E. Britton   | Review and analyze Ordinary Course Professionals motion and proposed order (0.4).               | 0.40         | 278.00       |
| 11/03/24    | James E. Britton   | Review and analyze wages motion and interim and final orders (0.4).                             | 0.40         | 278.00       |
| 11/03/24    | James E. Britton   | Review and analyze First Day Declaration and Presentation (0.5).                                | 0.50         | 347.50       |
| 11/03/24    | James E. Britton   | Review and analyze supplemental motion to reject lease (0.2).                                   | 0.20         | 139.00       |
| 11/03/24    | James E. Britton   | Review and analyze motion and stipulation with landlord (0.2).                                  | 0.20         | 139.00       |
| 11/03/24    | James E. Britton   | Review and analyze motion and engagement letter to retain claims and noticing agent (0.4).      | 0.40         | 278.00       |

046670 Official Committee of Unsecured Creditors For Gritstone bio Inc.  
 00001 Petition, Schedules, First day Orders  
 December 20, 2024

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| <u>Date</u> | <u>Timekeeper</u>  | <u>Narrative</u>  | <u>Hours</u> | <u>Value</u> |
|-------------|--------------------|---|--------------|--------------|
| 11/04/24    | Carolyn Indelicato | Reviewing and revising proposed final orders of first day motions   | 1.00         | 585.00       |
| 11/04/24    | James E. Britton   | Listen to recorded first day hearing (0.8).   | 0.80         | 556.00       |
| 11/04/24    | Patrick Feeney     | Review draft wages order and C. Indelicato's comments re: same (.5); review KEIP / KERP motion (.6); begin draft of KEIP/KERP motion objection (.6); review utilities, cash management and taxes first day orders (.6). | 2.30         | 1,656.00     |
| 11/05/24    | James E. Britton   | Correspondence RE: objections (0.2).  | 0.20         | 139.00       |
| 11/05/24    | James E. Britton   | Gritstone / Hearing Appearances - Review and analyze agenda for hearing on November 7 (0.2).  | 0.20         | 139.00       |
| 11/05/24    | Patrick Feeney     | Review and revise draft first day orders for committee terms (1.6).   | 1.60         | 1,152.00     |
| 11/07/24    | James E. Britton   | Correspondence RE: comments to first day motions (0.2).   | 0.20         | 139.00       |
| 11/07/24    | James E. Britton   | Review and analyze draft comments to first day motions (0.3).   | 0.30         | 208.50       |
| 11/08/24    | Beth M. Brownstein | Correspondence with J. Britton re: first day orders   | 0.40         | 356.00       |
| 11/08/24    | James E. Britton   | Correspondence RE: revisions to first day orders (0.2).   | 0.20         | 139.00       |
| 11/10/24    | James E. Britton   | Correspondence RE: hearing on first day motions (0.2).  | 0.20         | 139.00       |
| 11/11/24    | James E. Britton   | Draft statement in support of second day hearing (0.5).   | 0.50         | 347.50       |
| 11/11/24    | James E. Britton   | Correspondence RE: statement in advance of hearing (0.2).   | 0.20         | 139.00       |
| 11/12/24    | Beth M. Brownstein | Follow up with Debtors re: signing off on proposed first day orders and dip orders in advance of second day hearing   | 0.60         | 534.00       |
| 11/12/24    | James E. Britton   | Review and revise statement in advance of second day hearing (0.2).   | 0.20         | 139.00       |
| 11/12/24    | James E. Britton   | Further revise statement (0.2).   | 0.20         | 139.00       |
| 11/12/24    | James E. Britton   | Correspondence RE: second day hearing (0.2).  | 0.20         | 139.00       |
| 11/13/24    | Beth M. Brownstein | Prepare for (1) and attend hearing (1)  | 2.00         | 1,780.00     |
| 11/13/24    | James E. Britton   | Correspondence RE: hearing (0.2).   | 0.20         | 139.00       |
| 11/13/24    | James E. Britton   | Attend hearing on bid procedures, DIP   | 1.00         | 695.00       |

Arent Fox Schill LLP  
Attorneys at Law046670 Official Committee of Unsecured Creditors For Gritstone bio Inc.  
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| <u>Date</u>      | <u>Timekeeper</u> | <u>Narrative</u>   | <u>Hours</u> | <u>Value</u>       |
|------------------|-------------------|--|--------------|--------------------|
|                  |                   | motion and first day orders (1.0).   |              |                    |
| 11/13/24         | James E. Britton  | Review and analyze agenda, notes and revised proposed orders and prepare for second day hearing (0.5). | 0.50         | 347.50             |
| 11/13/24         | Patrick Feeney    | Virtually attend "second-day" hearing approving DIP on final basis.                                    | 0.90         | 648.00             |
| 11/19/24         | Patrick Feeney    | Review bar date motion and order.  | 0.10         | 72.00              |
| 11/25/24         | James E. Britton  | Correspondence RE: stipulation for prepetition payment (0.2).  | 0.20         | 139.00             |
| 11/25/24         | James E. Britton  | Review and analyze revisions to stipulation for prepetition payments (0.2).                            | 0.20         | 139.00             |
| <b>Fee Total</b> |                   |  | <b>38.70</b> | <b>\$26,945.50</b> |

**Timekeeper Summary:**

| <u>Timekeeper</u>               | <u>Hours</u> | <u>Rate</u> | <u>Value</u>     |
|---------------------------------|--------------|-------------|------------------|
| Beth M. Brownstein              | 7.80         | 890.00      | 6,942.00         |
| Patrick Feeney                  | 6.10         | 720.00      | 4,392.00         |
| James E. Britton                | 13.90        | 695.00      | 9,660.50         |
| Carolyn Indelicato              | 7.20         | 585.00      | 4,212.00         |
| Lisa A. Indelicato              | 3.70         | 470.00      | 1,739.00         |
| <b>Timekeeper Summary Total</b> | <b>38.70</b> |             | <b>26,945.50</b> |

|                                 |                    |
|---------------------------------|--------------------|
| Current Fees                    | \$26,945.50        |
| <b>Subtotal For This Matter</b> | <b>\$26,945.50</b> |



046670 Official Committee of Unsecured Creditors For Gritstone bio Inc.  
 00002 Case Management and Operating Reports  
 December 20, 2024

Invoice Number 2391766  
 Page 7

For Professional Services Rendered: November 30, 2024

Re: Case Management and Operating Reports

| <u>Date</u> | <u>Timekeeper</u>  | <u>Narrative</u>   | <u>Hours</u> | <u>Value</u> |
|-------------|--------------------|--|--------------|--------------|
| 10/31/24    | James E. Britton   | Draft committee bylaws.  | 1.00         | 695.00       |
| 11/01/24    | Alyssa Fiorentino  | Coordinate internal committee case management/upcoming deadlines.  | 0.60         | 207.00       |
| 11/01/24    | Beth M. Brownstein | Correspondence with local counsel and internal team re: administrative matters, pro hacs and dates and deadlines   | 0.60         | 534.00       |
| 11/01/24    | James E. Britton   | Review and revise memo RE: fiduciary duties (0.5).   | 0.50         | 347.50       |
| 11/01/24    | Lisa A. Indelicato | Follow up regarding status of delivery of binders of first day pleadings (.1); review docket and download recent filings (.3); update and circulate link to temporary client folder (.2); review various pleadings and calendar numerous critical dates (1.7). | 2.30         | 1,081.00     |
| 11/01/24    | Lisa A. Indelicato | Internal discussions and research regarding information needed for new case report.  | 0.80         | 376.00       |
| 11/01/24    | Lisa A. Indelicato | Internal discussions regarding email distribution lists for case.  | 0.10         | 47.00        |
| 11/01/24    | Patrick Feeney     | Revise memo re: committee fiduciary duties.  | 0.30         | 216.00       |
| 11/02/24    | James E. Britton   | Review and revise fiduciary duty memo to committee (0.2).  | 0.20         | 139.00       |
| 11/04/24    | Alyssa Fiorentino  | Review upcoming dates/deadlines.   | 0.10         | 34.50        |
| 11/04/24    | Alyssa Fiorentino  | Review of Project Chronos document production.   | 0.40         | 138.00       |
| 11/04/24    | Alyssa Fiorentino  | Compile security loan documents.   | 0.10         | 34.50        |
| 11/04/24    | Lisa A. Indelicato | Download to client folder, review recent filings and update calendar.  | 0.40         | 188.00       |
| 11/04/24    | Lisa A. Indelicato | Review docket and create preliminary working group list (.3); internal discussions re same (.1); review and save email contact groups for case to Outlook (.1).  | 0.50         | 235.00       |
| 11/04/24    | Patrick Feeney     | Confer w/ C. Indelicato and J. Britton re: case status and next steps.   | 0.40         | 288.00       |

046670 Official Committee of Unsecured Creditors For Gritstone bio Inc.  
 00002 Case Management and Operating Reports  
 December 20, 2024

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| <u>Date</u> | <u>Timekeeper</u>  | <u>Narrative</u>  | <u>Hours</u> | <u>Value</u> |
|-------------|--------------------|---|--------------|--------------|
| 11/05/24    | Lisa A. Indelicato | Review docket and various pleadings and update calendar (.3); prepare list of critical dates for inclusion in WIP Tracking Sheet (1.1). | 1.40         | 658.00       |
| 11/05/24    | Patrick Feeney     | Prepare matter progress tracking list.  | 0.20         | 144.00       |
| 11/07/24    | Lisa A. Indelicato | Download various documents to client folder; review same and update calendar.   | 0.50         | 235.00       |
| 11/07/24    | Lisa A. Indelicato | Follow up re weekly Teams meeting with Committee.   | 0.30         | 141.00       |
| 11/08/24    | Alyssa Fiorentino  | Discussions re: procedures for Rule 2014 searches.  | 0.30         | 103.50       |
| 11/08/24    | Lisa A. Indelicato | Review docket, download and review recent filings, and update calendar.   | 0.30         | 141.00       |
| 11/11/24    | Alyssa Fiorentino  | Review and upcoming dates/deadlines.  | 0.10         | 34.50        |
| 11/11/24    | Alyssa Fiorentino  | Preparation of client documentation.  | 0.30         | 103.50       |
| 11/12/24    | Lisa A. Indelicato | Review docket, download numerous recent filings to client folder and review same (1.1) and calendar critical dates (.4).                | 1.50         | 705.00       |
| 11/12/24    | Lisa A. Indelicato | Transfer all case files to client folder on O drive.  | 0.20         | 94.00        |
| 11/13/24    | Lisa A. Indelicato | Download and review recent filings (.3) and calendar critical dates (.3).   | 0.60         | 282.00       |
| 11/13/24    | Patrick Feeney     | Review draft agenda for committee meeting.  | 0.10         | 72.00        |
| 11/14/24    | Lisa A. Indelicato | Preparation of binders containing various orders recently entered.  | 1.20         | 564.00       |
| 11/14/24    | Lisa A. Indelicato | Download and review recent filings (.6) and calendar critical dates (.5).   | 1.10         | 517.00       |
| 11/15/24    | Lisa A. Indelicato | Review docket, download and review recent filings, and update calendar.   | 0.20         | 94.00        |
| 11/20/24    | Lisa A. Indelicato | Review docket for recent filings and critical dates.  | 0.10         | 47.00        |
| 11/20/24    | Patrick Feeney     | Review draft agenda for committee meeting (.1); attend weekly committee meeting (.4).   | 0.50         | 360.00       |
| 11/21/24    | Lisa A. Indelicato | Download and review recent filings (.2) and calendar critical dates (.2).   | 0.40         | 188.00       |
| 11/25/24    | Lisa A. Indelicato | Download and review recent filings.   | 0.20         | 94.00        |
| 11/26/24    | Lisa A. Indelicato | Download and review recent filings and calendar critica dates.  | 0.50         | 235.00       |

Arent Fox Schill LLP  
Attorneys at Law

046670 Official Committee of Unsecured Creditors For Gritstone bio Inc.  
00002 Case Management and Operating Reports  
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| <u>Date</u>      | <u>Timekeeper</u>  | <u>Narrative</u>   | <u>Hours</u> | <u>Value</u>      |
|------------------|--------------------|--|--------------|-------------------|
| 11/26/24         | Patrick Feeney     | Correspond w/ C. Indelicato re: board minutes.   | 0.20         | 144.00            |
| 11/27/24         | Lisa A. Indelicato | Update calendar re weekly Teams meeting with Committee (.1); svaed signature pages to Committe Bylaws to client folder (.1). | 0.20         | 94.00             |
| <b>Fee Total</b> |                    |  | <b>18.70</b> | <b>\$9,611.00</b> |

**Timekeeper Summary:**

| <u>Timekeeper</u>               | <u>Hours</u> | <u>Rate</u> | <u>Value</u>    |
|---------------------------------|--------------|-------------|-----------------|
| Beth M. Brownstein              | 0.60         | 890.00      | 534.00          |
| Patrick Feeney                  | 1.70         | 720.00      | 1,224.00        |
| James E. Britton                | 1.70         | 695.00      | 1,181.50        |
| Lisa A. Indelicato              | 12.80        | 470.00      | 6,016.00        |
| Alyssa Fiorentino               | 1.90         | 345.00      | 655.50          |
| <b>Timekeeper Summary Total</b> | <b>18.70</b> |             | <b>9,611.00</b> |

Current Fees \$9,611.00  
**Subtotal For This Matter** \$9,611.00

046670 Official Committee of Unsecured Creditors For Gritstone bio Inc.  
 00004 Investigation, Due Diligence and Analysis  
 December 20, 2024

Invoice Number 2391766  
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For Professional Services Rendered: November 30, 2024

Re: Investigation, Due Diligence and Analysis

| <u>Date</u> | <u>Timekeeper</u>  | <u>Narrative</u>  | <u>Hours</u> | <u>Value</u> |
|-------------|--------------------|---|--------------|--------------|
| 10/31/24    | James E. Britton   | Coordinate financial advisor pitches.   | 0.30         | 208.50       |
| 10/31/24    | James E. Britton   | Review and analyze pitch materials from four prospective financial advisers and related case filings.   | 3.00         | 2,085.00     |
| 11/01/24    | Beth M. Brownstein | Review pitch materials (1); Attend committee FA pitches (1.3); follow up with internal team re: first day motions and strategy (.5); Correspondence with Debtors re: DIP hearing (.5) | 3.30         | 2,937.00     |
| 11/01/24    | Carolyn Indelicato | Reading and reviewing complaints in class actions filed against Gritstone   | 1.20         | 702.00       |
| 11/01/24    | James E. Britton   | Phone call with prospective FA (0.4).   | 0.40         | 278.00       |
| 11/01/24    | James E. Britton   | Correspondence RE: FA selection and first day motions (0.2).  | 0.20         | 139.00       |
| 11/01/24    | James E. Britton   | Attend committee FA interviews and follow up discussion (1.5).  | 1.50         | 1,042.50     |
| 11/01/24    | Patrick Feeney     | Review and draft/revise memo re: first day motion relief for committee.   | 3.50         | 2,520.00     |
| 11/02/24    | James E. Britton   | Review and analyze motion to retain Raymond James, declaration and engagement letter (2.5).   | 2.50         | 1,737.50     |
| 11/02/24    | Patrick Feeney     | Review memo re: bid procedures and KERP/KEIP motions (.3); review first day pleadings (1.9).  | 2.20         | 1,584.00     |
| 11/03/24    | James E. Britton   | Review and analyze motion to retain PWC and exhibits (0.5).   | 0.50         | 347.50       |
| 11/03/24    | James E. Britton   | Review and analyze motion to retain Fenwick and exhibits (0.3).   | 0.30         | 208.50       |
| 11/03/24    | James E. Britton   | Review and analyze IP appraiser retention motion (0.3).   | 0.30         | 208.50       |
| 11/03/24    | Patrick Feeney     | Review Raymond James retention application and correspondence re: same.   | 0.20         | 144.00       |
| 11/04/24    | Andrew I. Silfen   | Review and analyze Raymond James engagement and proposed retention order. (1.2). Outline issues and action  | 2.60         | 3,497.00     |

046670 Official Committee of Unsecured Creditors For Gritstone bio Inc.  
 00004 Investigation, Due Diligence and Analysis  
 December 20, 2024

Invoice Number 2391766  
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| <u>Date</u> | <u>Timekeeper</u>  | <u>Narrative</u>   | <u>Hours</u> | <u>Value</u> |
|-------------|--------------------|--|--------------|--------------|
|             |                    | items with Raymond James. (.6).<br>Conference with FTI re retention of RJ and marker comparable. (.8)          |              |              |
| 11/04/24    | Carolyn Indelicato | Summarizing allegations and status of class actions against Gritstone in email to BB, JB, and PF               | 0.80         | 468.00       |
| 11/04/24    | James E. Britton   | Review and analyze issues list (0.2).  | 0.20         | 139.00       |
| 11/04/24    | Patrick Feeney     | Review Raymond James engagement letter and retention application.  | 0.60         | 432.00       |
| 11/04/24    | Richard Berman     | Prepare for and attend telephone conference with B. Brownstein to discuss diligence matters.                   | 1.20         | 1,362.00     |
| 11/05/24    | Patrick Feeney     | Confer w/ FTI team re: Debtor asset waterfall.   | 0.30         | 216.00       |
| 11/06/24    | Beth M. Brownstein | Attend team call re: collateral package and issues   | 0.50         | 445.00       |
| 11/07/24    | Andrew I. Silfen   | Conference with FTI re Raymond James retention, issues and suggested changes.                                  | 1.00         | 1,345.00     |
| 11/07/24    | Beth M. Brownstein | Correspondence with FTI re: RJ proposed terms and changes  | 0.70         | 623.00       |
| 11/08/24    | Beth M. Brownstein | address RJ retention order and issues  | 0.50         | 445.00       |
| 11/08/24    | James E. Britton   | Revise draft raymond james retention order (0.5).  | 0.50         | 347.50       |
| 11/08/24    | James E. Britton   | Correspondence RE: raymond james retention order (0.2).  | 0.20         | 139.00       |
| 11/08/24    | James E. Britton   | Review and analyze comparable IB retention orders and terms (0.4).   | 0.40         | 278.00       |
| 11/08/24    | Patrick Feeney     | Review Raymond James retention application (.4); research and review market investment banker retentions (.8). | 1.20         | 864.00       |
| 11/09/24    | James E. Britton   | Correspondence RE: RJ retention order (0.2).   | 0.20         | 139.00       |
| 11/09/24    | James E. Britton   | Draft list of discussion points for RJ retention order (0.2).  | 0.20         | 139.00       |
| 11/10/24    | Andrew I. Silfen   | Revise and comments to debtor professional retention orders.   | 0.90         | 1,210.50     |
| 11/10/24    | Andrew I. Silfen   | Emails and telephone call re RJ retention and changed.   | 1.30         | 1,748.50     |
| 11/10/24    | Andrew I. Silfen   | Mark up and revise RJ retention order.   | 0.80         | 1,076.00     |
| 11/10/24    | Andrew I. Silfen   | Draft comments to revised updated RJ   | 0.70         | 941.50       |

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00004 Investigation, Due Diligence and Analysis  
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| <u>Date</u> | <u>Timekeeper</u>  | <u>Narrative</u>   | <u>Hours</u> | <u>Value</u>       |
|-------------|--------------------|--|--------------|--------------------|
|             |                    | engagement.  |              |                    |
| 11/10/24    | Beth M. Brownstein | Work on comments to RJ retention order and email wth team re: same   | 1.00         | 890.00             |
| 11/10/24    | Carolyn Indelicato | Revising RJ retention preliminary objection to incorporate AS's edits  | 0.40         | 234.00             |
| 11/10/24    | James E. Britton   | Draft limited objection to raymond james retention app (0.4).  | 0.40         | 278.00             |
| 11/10/24    | James E. Britton   | Correspondence RE: Raymond James retention app (0.2).  | 0.20         | 139.00             |
| 11/10/24    | James E. Britton   | Draft revised Raymond James retention order (0.4).   | 0.40         | 278.00             |
| 11/10/24    | James E. Britton   | Review and analyze revised retention order from Raymond James (0.2).   | 0.20         | 139.00             |
| 11/10/24    | James E. Britton   | Review and analyze comments to revised Raymond James retention order (0.2).  | 0.20         | 139.00             |
| 11/10/24    | James E. Britton   | Further revise draft Raymond James retention order (0.2).  | 0.20         | 139.00             |
| 11/10/24    | Patrick Feeney     | Revise objection to Raymond James retention application (.5); review proposed orders approving retention of Debtor's counsel and other professionals (.3). | 0.80         | 576.00             |
| 11/11/24    | James E. Britton   | Correspondence RE: Raymond James retention revised terms (0.2).  | 0.20         | 139.00             |
| 11/11/24    | James E. Britton   | Review and analyze further revised Raymond James retention order (0.2).  | 0.20         | 139.00             |
| 11/12/24    | Beth M. Brownstein | Address diligence items and FTI analysis and work  | 1.50         | 1,335.00           |
| 11/18/24    | Beth M. Brownstein | Address sale diligence and other information (.7); follow up with team re: same (.4)   | 1.10         | 979.00             |
| 11/20/24    | Patrick Feeney     | Review notes from 341 creditors meeting and correspond w/ B. Brownstein and J. Britton re: same.   | 0.20         | 144.00             |
| 11/21/24    | Andrew I. Silfen   | Diligence re claims against lender and possible outcomes.  | 2.20         | 2,959.00           |
|             |                    | <b>Fee Total</b>   | <b>43.40</b> | <b>\$38,504.00</b> |

**Timekeeper Summary:**

| <u>Timekeeper</u> | <u>Hours</u> | <u>Rate</u> | <u>Value</u> |
|-------------------|--------------|-------------|--------------|
|-------------------|--------------|-------------|--------------|

Arent Fox Schill LLP  
Attorneys at Law

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00004 Investigation, Due Diligence and Analysis  
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| <u>Timekeeper</u>               | <u>Hours</u> | <u>Rate</u> | <u>Value</u>     |
|---------------------------------|--------------|-------------|------------------|
| Andrew I. Silfen                | 9.50         | 1,345.00    | 12,777.50        |
| Richard Berman                  | 1.20         | 1,135.00    | 1,362.00         |
| Beth M. Brownstein              | 8.60         | 890.00      | 7,654.00         |
| Patrick Feeney                  | 9.00         | 720.00      | 6,480.00         |
| James E. Britton                | 12.70        | 695.00      | 8,826.50         |
| Carolyn Indelicato              | 2.40         | 585.00      | 1,404.00         |
| <b>Timekeeper Summary Total</b> | <b>43.40</b> |             | <b>38,504.00</b> |

|                                 |                    |
|---------------------------------|--------------------|
| Current Fees                    | \$38,504.00        |
| <b>Subtotal For This Matter</b> | <b>\$38,504.00</b> |

046670 Official Committee of Unsecured Creditors For Gritstone bio Inc.  
 00005 Committee and Debtor Communications, Conference Calls and  
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For Professional Services Rendered: November 30, 2024

Re: Committee and Debtor Communications, Conference Calls and

| <u>Date</u> | <u>Timekeeper</u>  | <u>Narrative</u>  | <u>Hours</u> | <u>Value</u> |
|-------------|--------------------|---|--------------|--------------|
| 10/31/24    | Andrew I. Silfen   | Committee meeting.  | 1.20         | 1,614.00     |
| 10/31/24    | Andrew I. Silfen   | Telephone call with Dundon.   | 0.40         | 538.00       |
| 10/31/24    | Andrew I. Silfen   | Telephone call with FTI.  | 0.40         | 538.00       |
| 10/31/24    | Andrew I. Silfen   | Telephone call with Province.   | 0.30         | 403.50       |
| 10/31/24    | Beth M. Brownstein | Speak with committee re: strategy and next steps (.6); attend call with debtors re: background (1).           | 1.60         | 1,424.00     |
| 10/31/24    | James E. Britton   | Phone call with Debtor counsel RE: first day pleadings and background (1.0).                                  | 1.00         | 695.00       |
| 10/31/24    | Patrick Feeney     | Confer w/ B. Brownstein, J. Britton and C. Indelicato re: case introduction (.3).                             | 0.30         | 216.00       |
| 11/01/24    | Beth M. Brownstein | Correspondence with Debtors re: hearing, list of unresolved issues  | 0.40         | 356.00       |
| 11/01/24    | Patrick Feeney     | Confer w/ FTI, A. Silfen, B. Brownstein and J. Britton re: initial focuses of committee for beginning of case | 1.20         | 864.00       |
| 11/02/24    | James E. Britton   | Correspondence RE: case update and first day motions (0.2).   | 0.20         | 139.00       |
| 11/02/24    | James E. Britton   | Draft update to committee (0.3).  | 0.30         | 208.50       |
| 11/03/24    | Andrew I. Silfen   | Conference with FTI re second day motions and action items and issues.  | 1.30         | 1,748.50     |
| 11/03/24    | Beth M. Brownstein | Correspondence with debtor counsel re: status, next steps and first days                                      | 0.50         | 445.00       |
| 11/03/24    | Beth M. Brownstein | Attend team with AFS and FTI re: strategy and open issues   | 1.00         | 890.00       |
| 11/03/24    | Beth M. Brownstein | Attend team call with FTI   | 0.80         | 712.00       |
| 11/03/24    | James E. Britton   | Correspondence RE: motion comments and data room (0.2).   | 0.20         | 139.00       |
| 11/03/24    | James E. Britton   | Phone call with FTI RE: upcoming second day hearing and strategy (1.8).                                       | 1.80         | 1,251.00     |
| 11/03/24    | Patrick Feeney     | Attend call with FTI and AFS teams re: case strategy and first day pleadings.                                 | 1.80         | 1,296.00     |
| 11/04/24    | Beth M. Brownstein | Attend call with committee professionals  | 2.50         | 2,225.00     |



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| <u>Date</u> | <u>Timekeeper</u>  | <u>Narrative</u>  | <u>Hours</u> | <u>Value</u> |
|-------------|--------------------|---|--------------|--------------|
|             |                    | re: strategy for first days (1); draft follow up issue list in advance of call with debtors (1); incorporate revisions from FTI (.2); attend call with lender counsel (.3). |              |              |
| 11/04/24    | Patrick Feeney     | Confer w/ FTI and AFS teams re: beginning case matters and strategy.  | 1.30         | 936.00       |
| 11/05/24    | Beth M. Brownstein | Attend team call re: open issues (.5); all hands on call with Debtors and lenders (1.5)   | 2.00         | 1,780.00     |
| 11/05/24    | James E. Britton   | Review and analyze issue items list (0.2).  | 0.20         | 139.00       |
| 11/05/24    | James E. Britton   | Phone call with debtor professionals RE: issue list and second day hearing (2.6).   | 2.60         | 1,807.00     |
| 11/05/24    | Patrick Feeney     | Draft and circulate agenda for first committee meeting.   | 0.20         | 144.00       |
| 11/05/24    | Patrick Feeney     | Attend all-hands call with Debtor and Committee professionals re: first day orders and DIP.   | 2.00         | 1,440.00     |
| 11/06/24    | Beth M. Brownstein | Prepare for (.4) and attend committee call (1)  | 1.40         | 1,246.00     |
| 11/06/24    | Beth M. Brownstein | Attend call with FTI re: pre-committee call discussion (.2); revise materials (.3).   | 0.50         | 445.00       |
| 11/06/24    | Beth M. Brownstein | Correspondence with FTI re: budget  | 0.40         | 356.00       |
| 11/06/24    | James E. Britton   | Phone call with FTI RE: prep for committee call (0.2).  | 0.20         | 139.00       |
| 11/06/24    | James E. Britton   | Attend Committee update call (1.0).   | 1.00         | 695.00       |
| 11/06/24    | Patrick Feeney     | Review FTI committee meeting presentation draft and confer w/ FTI re same (.2); attend committee and committee professional call (1).                                       | 1.20         | 864.00       |
| 11/07/24    | Beth M. Brownstein | Attend call with FTI and AFS team re: Keip, Dip and eh retention app  | 1.20         | 1,068.00     |
| 11/07/24    | Beth M. Brownstein | Correspondence with D Grassgreen re: status of DIP and backup options   | 0.40         | 356.00       |
| 11/10/24    | James E. Britton   | Draft update to committee members (0.3).  | 0.30         | 208.50       |
| 11/11/24    | Beth M. Brownstein | Multiple correspondence with FTI and Debtors re: updated budget and information in advance of Wednesday hearing   | 0.80         | 712.00       |
| 11/11/24    | Beth M. Brownstein | Correspondence with P. Feeney re: pleadings for hearing   | 0.60         | 534.00       |

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 00005 Committee and Debtor Communications, Conference Calls and  
 December 20, 2024

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| <u>Date</u> | <u>Timekeeper</u>  | <u>Narrative</u>  | <u>Hours</u> | <u>Value</u> |
|-------------|--------------------|---|--------------|--------------|
| 11/12/24    | Beth M. Brownstein | Attend call with Debtors re: WW issue and payment (.3) and draft summary re: same (.2)                          | 0.50         | 445.00       |
| 11/12/24    | Beth M. Brownstein | Correspondence with FTI re: agenda and deck and in advance of committee call                                    | 0.40         | 356.00       |
| 11/13/24    | Andrew I. Silfen   | Conduct committee meeting.  | 1.00         | 1,345.00     |
| 11/13/24    | Beth M. Brownstein | Attend committee call (.5); follow up emails with Debtors re: revisions to orders (.4)                          | 0.90         | 801.00       |
| 11/13/24    | Beth M. Brownstein | Prepare for committee call  | 0.40         | 356.00       |
| 11/13/24    | Carolyn Indelicato | Draft agenda for weekly committee meeting (0.1); Attend weekly committee call (0.4)                             | 0.50         | 292.50       |
| 11/13/24    | James E. Britton   | Correspondence RE: agenda and committee call (0.2).   | 0.20         | 139.00       |
| 11/13/24    | James E. Britton   | Review and analyze agenda for call (0.2).   | 0.20         | 139.00       |
| 11/13/24    | James E. Britton   | Review and analyze FTI slide deck for call (0.3).   | 0.30         | 208.50       |
| 11/13/24    | James E. Britton   | Attend weekly committee update call (0.3).  | 0.30         | 208.50       |
| 11/13/24    | Lisa A. Indelicato | Arrange and coordinate recurring weekly Committee call.   | 0.50         | 235.00       |
| 11/13/24    | Patrick Feeney     | Prepare for (.1) and attend committee meeting (.5).   | 0.60         | 432.00       |
| 11/15/24    | Beth M. Brownstein | Correspondence with Debtors re: WW payment  | 0.30         | 267.00       |
| 11/18/24    | James E. Britton   | Correspondence RE: Debtor's request for payment of investigator fees (0.2).                                     | 0.20         | 139.00       |
| 11/18/24    | James E. Britton   | Draft summary and recommendation to Committee regarding Debtor's request of payment of investigator fees (0.5). | 0.50         | 347.50       |
| 11/18/24    | James E. Britton   | Phone call with L. Volk RE: debtor request to pay prepetition investigators (0.3).                              | 0.30         | 208.50       |
| 11/18/24    | James E. Britton   | Revise summary and recommendation to client (0.2).  | 0.20         | 139.00       |
| 11/18/24    | Patrick Feeney     | Review correspondence re: investigator retention by debtors.  | 0.10         | 72.00        |
| 11/19/24    | James E. Britton   | Correspondence RE: debtor budget and clinical trial expenses (0.2).   | 0.20         | 139.00       |
| 11/19/24    | James E. Britton   | Correspondence RE: 341 meeting (0.2).   | 0.20         | 139.00       |

Arent Fox Schiff LLP  
Attorneys at Law046670 Official Committee of Unsecured Creditors For Gritstone bio Inc.  
00005 Committee and Debtor Communications, Conference Calls and  
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| <u>Date</u>      | <u>Timekeeper</u>  | <u>Narrative</u>   | <u>Hours</u> | <u>Value</u>       |
|------------------|--------------------|--|--------------|--------------------|
| 11/19/24         | Patrick Feeney     | Attend Gritstone 341 creditors meeting.  | 1.00         | 720.00             |
| 11/20/24         | Beth M. Brownstein | Review deck in advance of committee call (.3); Prepare for (.5) and attend committee call (.5) | 1.30         | 1,157.00           |
| 11/20/24         | James E. Britton   | Correspondence RE: committee call (0.2).   | 0.20         | 139.00             |
| 11/20/24         | James E. Britton   | Review and analyze draft FTI deck for committee call (0.2).                                    | 0.20         | 139.00             |
| 11/20/24         | James E. Britton   | Attend weekly committee update call (0.5).   | 0.50         | 347.50             |
| 11/20/24         | James E. Britton   | Review and revise debtor stipulation RE: prepetition payments (0.5).                           | 0.50         | 347.50             |
| 11/20/24         | James E. Britton   | Correspondence RE: debtor stipulation on prepetition payments (0.2).                           | 0.20         | 139.00             |
| 11/21/24         | James E. Britton   | Correspondence RE: revisions to prepetition payments stipulation (0.2).                        | 0.20         | 139.00             |
| 11/22/24         | James E. Britton   | Correspondence RE: revisions to stipulation (0.2).   | 0.20         | 139.00             |
| 11/27/24         | Beth M. Brownstein | Emails with committee re: status update and committee call (.3).                               | 0.30         | 267.00             |
| 11/27/24         | James E. Britton   | Correspondence RE: agenda and update call (0.2).   | 0.20         | 139.00             |
| <b>Fee Total</b> |                    |  | <b>46.10</b> | <b>\$38,653.50</b> |

**Timekeeper Summary:**

| <u>Timekeeper</u>               | <u>Hours</u> | <u>Rate</u> | <u>Value</u>     |
|---------------------------------|--------------|-------------|------------------|
| Andrew I. Silfen                | 4.60         | 1,345.00    | 6,187.00         |
| Beth M. Brownstein              | 18.20        | 890.00      | 16,198.00        |
| Patrick Feeney                  | 9.70         | 720.00      | 6,984.00         |
| James E. Britton                | 12.60        | 695.00      | 8,757.00         |
| Carolyn Indelicato              | 0.50         | 585.00      | 292.50           |
| Lisa A. Indelicato              | 0.50         | 470.00      | 235.00           |
| <b>Timekeeper Summary Total</b> | <b>46.10</b> |             | <b>38,653.50</b> |

|                                 |                    |
|---------------------------------|--------------------|
| Current Fees                    | \$38,653.50        |
| <b>Subtotal For This Matter</b> | <b>\$38,653.50</b> |

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 00008 Sale and Disposition of Assets  
 December 20, 2024

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For Professional Services Rendered: November 30, 2024

Re: Sale and Disposition of Assets

| <u>Date</u> | <u>Timekeeper</u>  | <u>Narrative</u>   | <u>Hours</u> | <u>Value</u> |
|-------------|--------------------|--|--------------|--------------|
| 11/01/24    | Andrew I. Silfen   | Update on sale process and bidder diligence.                                   | 0.70         | 941.50       |
| 11/01/24    | Andrew I. Silfen   | Telephone call with source for potential bidder.                               | 0.30         | 403.50       |
| 11/01/24    | Andrew I. Silfen   | Conference re bid procedures and changes.                                      | 0.30         | 403.50       |
| 11/01/24    | Andrew I. Silfen   | Review changes to bid procedures.  | 0.40         | 538.00       |
| 11/01/24    | Beth M. Brownstein | Review and analyze bid procedures (1); correspondence re: same (.3)            | 1.30         | 1,157.00     |
| 11/01/24    | James E. Britton   | Draft summary of sale motion and bidding procedures (0.5).                     | 0.50         | 347.50       |
| 11/01/24    | James E. Britton   | Review and analyze bidding procedures motion (1.5).                            | 1.50         | 1,042.50     |
| 11/03/24    | Patrick Feeney     | Review bid procedures motiom.  | 0.50         | 360.00       |
| 11/03/24    | Patrick Feeney     | Review and revise first day orders (cash management, utilities, taxes).        | 0.40         | 288.00       |
| 11/04/24    | Beth M. Brownstein | Attend call with R Berman re: IP sale issues (.3)                              | 0.30         | 267.00       |
| 11/04/24    | James E. Britton   | Review and analyze draft waterfall (0.2).                                      | 0.20         | 139.00       |
| 11/04/24    | James E. Britton   | Correspondence RE: data room access and documents (0.2).                       | 0.20         | 139.00       |
| 11/04/24    | James E. Britton   | Phone call with B. Brownstein and R. Berman RE: sale process (0.5).            | 0.50         | 347.50       |
| 11/05/24    | Andrew I. Silfen   | All hands all with FTI re sale process and improving interest and robust sale. | 1.00         | 1,345.00     |
| 11/05/24    | Andrew I. Silfen   | Outline issues with bid procedures and objection.                              | 0.60         | 807.00       |
| 11/05/24    | Beth M. Brownstein | Attend call with team re: FDA issues on sale                                   | 0.50         | 445.00       |
| 11/05/24    | Beth M. Brownstein | Correspondence with R. Berman and J. Britton re: sale teaser and sale issues   | 0.40         | 356.00       |
| 11/05/24    | Beth M. Brownstein | Review and address waterfall   | 0.50         | 445.00       |
| 11/05/24    | James E. Britton   | Correspondence RE: waterfall (0.2).  | 0.20         | 139.00       |

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 00008 Sale and Disposition of Assets  
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| <u>Date</u> | <u>Timekeeper</u>  | <u>Narrative</u>  | <u>Hours</u> | <u>Value</u> |
|-------------|--------------------|---|--------------|--------------|
| 11/05/24    | James E. Britton   | Phone call with FTI RE: waterfall and sale process (0.3).   | 0.30         | 208.50       |
| 11/05/24    | James E. Britton   | Review and analyze waterfall from debtor (0.2).   | 0.20         | 139.00       |
| 11/05/24    | James E. Britton   | Review and analyze revised waterfall from FTI (0.2).  | 0.20         | 139.00       |
| 11/06/24    | Beth M. Brownstein | Correspondence with Debtors re: updated bid procedures order  | 0.40         | 356.00       |
| 11/06/24    | James E. Britton   | Correspondence RE: sale timeline and bid procedures (0.2).  | 0.20         | 139.00       |
| 11/06/24    | James E. Britton   | Review and analyze Fisher Objection to Sale Motion (0.2).   | 0.20         | 139.00       |
| 11/06/24    | Patrick Feeney     | Review and propose revisions to proposed bid procedures order.  | 1.40         | 1,008.00     |
| 11/07/24    | Andrew I. Silfen   | Conference re overview of sale.   | 0.80         | 1,076.00     |
| 11/07/24    | Andrew I. Silfen   | Telephone call re interest in assets and possible new entities.   | 0.70         | 941.50       |
| 11/07/24    | James E. Britton   | Review and analyze revisions to bidding procedures (0.5).   | 0.50         | 347.50       |
| 11/07/24    | Patrick Feeney     | Review revisions to bid procedures order.   | 0.80         | 576.00       |
| 11/08/24    | Beth M. Brownstein | Work on revisions to bid procedures order (.4); correspondnece with P. Feeney re: bid procedures order and negotiated resoluton (.5); correspondence with lenders re: same process (.9) | 1.80         | 1,602.00     |
| 11/08/24    | James E. Britton   | Review and analyze further revisions to bid procedures (0.3).   | 0.30         | 208.50       |
| 11/08/24    | Patrick Feeney     | Review and revise bid procedures order and correspond w/ debtors' counsel re: same.   | 3.00         | 2,160.00     |
| 11/09/24    | Beth M. Brownstein | Correspondece re: IOI's   | 0.30         | 267.00       |
| 11/09/24    | James E. Britton   | Correspondence RE: indications of interest (0.2).   | 0.20         | 139.00       |
| 11/10/24    | Andrew I. Silfen   | Continue negotiation re revisions to engagement.  | 0.60         | 807.00       |
| 11/11/24    | Andrew I. Silfen   | Review of revised negotiated order (.7). Review sealed documents (.3). Prepare abstract of issues based upon review (.4).   | 1.40         | 1,883.00     |
| 11/11/24    | Andrew I. Silfen   | Call with B. Brownstein re bidders and next steps.  | 0.60         | 807.00       |

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00008 Sale and Disposition of Assets  
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| <u>Date</u> | <u>Timekeeper</u>  | <u>Narrative</u>   | <u>Hours</u> | <u>Value</u> |
|-------------|--------------------|--|--------------|--------------|
| 11/11/24    | Andrew I. Silfen   | Investigate and diligence claims.  | 3.20         | 4,304.00     |
| 11/11/24    | Beth M. Brownstein | Call with A. Silfen re: bidders and next steps   | 0.60         | 534.00       |
| 11/12/24    | James E. Britton   | Phone call with debtor professionals RE: sale progress (0.3).  | 0.30         | 208.50       |
| 11/12/24    | James E. Britton   | Correspondence RE: sale and data room (0.2).   | 0.20         | 139.00       |
| 11/12/24    | Patrick Feeney     | Attend call with Raymond James and FTI re sale process updates.  | 0.30         | 216.00       |
| 11/13/24    | Andrew I. Silfen   | Telephone call with FTI re sale and status, interest.  | 0.60         | 807.00       |
| 11/13/24    | James E. Britton   | Review and analyze redlined bid procedures order (0.2).  | 0.20         | 139.00       |
| 11/14/24    | James E. Britton   | Review and analyze potential assumption and assignment notice (0.2).   | 0.20         | 139.00       |
| 11/14/24    | James E. Britton   | Correspondence RE: notice of assumption and assignment and sale notice (0.2).  | 0.20         | 139.00       |
| 11/19/24    | Andrew I. Silfen   | Telephone call with SB re potential interest.  | 0.60         | 807.00       |
| 11/19/24    | Andrew I. Silfen   | Conference re update and status.   | 0.30         | 403.50       |
| 11/19/24    | Patrick Feeney     | Review updates re: sale process.   | 0.10         | 72.00        |
| 11/20/24    | Beth M. Brownstein | Correspondence with FTI team re: sale update and prospects (.4); emails with Debtor's team re: confidentiality issues (.3) | 0.70         | 623.00       |
| 11/20/24    | James E. Britton   | Correspondence RE: assumption notice and cure amounts (0.2).   | 0.20         | 139.00       |
| 11/21/24    | Andrew I. Silfen   | Review IB deck and potential bidders and assets re interest and status.  | 0.80         | 1,076.00     |
| 11/25/24    | Andrew I. Silfen   | Conference re sale status.   | 0.60         | 807.00       |
| 11/26/24    | Beth M. Brownstein | Attend call with RJ re: sale update (.8); follow up with team re: same (.7)  | 1.50         | 1,335.00     |
| 11/26/24    | James E. Britton   | Correspondence RE: sale update (0.2).  | 0.20         | 139.00       |
| 11/26/24    | James E. Britton   | Phone call with debtors and Raymond James RE: sale process (0.8).  | 0.80         | 556.00       |
| 11/26/24    | Patrick Feeney     | Attend Raymond James sale progress call.   | 0.80         | 576.00       |
| 11/27/24    | Andrew I. Silfen   | Negotiate re sale.   | 0.80         | 1,076.00     |
| 11/27/24    | Andrew I. Silfen   | Review banker materials and conf re potential bidders with professionals.  | 0.70         | 941.50       |

Arent Fox Schill LLP  
Attorneys at Law046670 Official Committee of Unsecured Creditors For Gritstone bio Inc.  
00008 Sale and Disposition of Assets  
December 20, 2024Invoice Number 2391766  
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| <u>Date</u>      | <u>Timekeeper</u>  | <u>Narrative</u>   | <u>Hours</u> | <u>Value</u>       |
|------------------|--------------------|--|--------------|--------------------|
| 11/27/24         | Beth M. Brownstein | Attend call with A. Silfen re: sale issues, credit bidding                 | 0.60         | 534.00             |
| 11/27/24         | Beth M. Brownstein | Emails with internal team re: sale (.4)                                    | 0.40         | 356.00             |
| 11/29/24         | Beth M. Brownstein | Attend call with Hercules re: sale (.4); follow up with team re: same (.3) | 0.70         | 623.00             |
| <b>Fee Total</b> |                    |  | <b>39.80</b> | <b>\$39,543.50</b> |

**Timekeeper Summary:**

| <u>Timekeeper</u>               | <u>Hours</u> | <u>Rate</u> | <u>Value</u>     |
|---------------------------------|--------------|-------------|------------------|
| Andrew I. Silfen                | 15.00        | 1,345.00    | 20,175.00        |
| Beth M. Brownstein              | 10.00        | 890.00      | 8,900.00         |
| Patrick Feeney                  | 7.30         | 720.00      | 5,256.00         |
| James E. Britton                | 7.50         | 695.00      | 5,212.50         |
| <b>Timekeeper Summary Total</b> | <b>39.80</b> |             | <b>39,543.50</b> |

|                                 |                    |
|---------------------------------|--------------------|
| Current Fees                    | \$39,543.50        |
| <b>Subtotal For This Matter</b> | <b>\$39,543.50</b> |

046670 Official Committee of Unsecured Creditors For Gritstone bio Inc.  
 00009 Asset Analysis and Recovery  
 December 20, 2024

Invoice Number 2391766  
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For Professional Services Rendered: November 30, 2024

Re: Asset Analysis and Recovery

| <u>Date</u> | <u>Timekeeper</u>   | <u>Narrative</u>   | <u>Hours</u> | <u>Value</u> |
|-------------|---------------------|--|--------------|--------------|
| 11/04/24    | James E. Britton    | Review and analyze sale teaser documents and IP lists from data room (0.3).                | 0.30         | 208.50       |
| 11/04/24    | James E. Britton    | Correspondence RE: collateral agreements (0.2).  | 0.20         | 139.00       |
| 11/04/24    | James E. Britton    | Review and analyze data room index (0.2).  | 0.20         | 139.00       |
| 11/05/24    | Beth M. Brownstein  | Address D&O policy   | 0.50         | 445.00       |
| 11/05/24    | James E. Britton    | Phone call with B. Brownstein and S. Golden RE: regulatory issues (0.3).                   | 0.30         | 208.50       |
| 11/05/24    | James E. Britton    | Review D&O policy documents and correspondence RE: same (0.2).                             | 0.20         | 139.00       |
| 11/05/24    | Shoshana Golden     | Strategizing with team regarding potential FDA requirements related to asset sale.         | 0.50         | 347.50       |
| 11/06/24    | Alan S. Dubin       | Review case law on assignments of proceeds as collateral and whether there is 552 problem. | 2.70         | 3,240.00     |
| 11/06/24    | James E. Britton    | Phone call with A. Dubin RE: collateral analysis and perfection (0.8).                     | 0.80         | 556.00       |
| 11/07/24    | Anna Mandel         | Review and respond to correspondences regarding insurance coverage.                        | 0.20         | 139.00       |
| 11/07/24    | Beth M. Brownstein  | Correspondence re: D&O policies  | 0.30         | 267.00       |
| 11/07/24    | James E. Britton    | Correspondence RE: D&O policy review (0.2).  | 0.20         | 139.00       |
| 11/07/24    | James M. Westerlind | Analyzed D&O policies.   | 1.80         | 1,836.00     |
| 11/08/24    | James E. Britton    | Correspondence RE: insurance policies (0.2).   | 0.20         | 139.00       |
| 11/08/24    | James E. Britton    | Review and analyze D&O policy summary (0.2).   | 0.20         | 139.00       |
| 11/08/24    | James M. Westerlind | Reviewed policies; prepared summary; identified missing docs.                              | 4.00         | 4,080.00     |
| 11/11/24    | James E. Britton    | Correspondence RE: additional D&O policy documents and data room (0.2).                    | 0.20         | 139.00       |
| 11/11/24    | Shoshana Golden     | Drafting analysis of FDA-related   | 0.50         | 347.50       |



046670 Official Committee of Unsecured Creditors For Gritstone bio Inc.  
 00009 Asset Analysis and Recovery  
 December 20, 2024

Invoice Number 2391766  
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| <u>Date</u> | <u>Timekeeper</u>   | <u>Narrative</u>   | <u>Hours</u> | <u>Value</u>       |
|-------------|---------------------|--|--------------|--------------------|
|             |                     | considerations with respect to asset sale.   |              |                    |
| 11/12/24    | Beth M. Brownstein  | Correspondence with J. Westerlind re: D&O policies   | 0.40         | 356.00             |
| 11/12/24    | James E. Britton    | Review and analyze invoices and correspondence RE: prepetition payments to CRO (0.3).                | 0.30         | 208.50             |
| 11/12/24    | James M. Westerlind | Reviewed National Union policy materials and updated summary.  | 0.50         | 510.00             |
| 11/14/24    | James E. Britton    | Review and analyze objection to lease rejection (0.2).   | 0.20         | 139.00             |
| 11/15/24    | Beth M. Brownstein  | Address preservation of D&O policy and claims  | 1.00         | 890.00             |
| 11/18/24    | Andrew I. Silfen    | Diligence and investigation regarding potential claims.  | 2.10         | 2,824.50           |
| 11/18/24    | Beth M. Brownstein  | Correspondence wiht internal team re: bar date and worldwide   | 0.40         | 356.00             |
| 11/20/24    | Alan S. Dubin       | Further review of cases about assignment of proceeds.  | 0.40         | 480.00             |
| 11/20/24    | Andrew I. Silfen    | Diligence and investigation as to claims and preservation.   | 2.00         | 2,690.00           |
| 11/20/24    | Beth M. Brownstein  | Correspondence with Pachulski re: WW agreement (.3); emails with team re: same (.4)                  | 0.70         | 623.00             |
| 11/20/24    | Beth M. Brownstein  | Address claims preservation for estate   | 1.20         | 1,068.00           |
| 11/20/24    | James E. Britton    | Review and analyze summary of 341 meeting (0.2).   | 0.20         | 139.00             |
| 11/22/24    | Andrew I. Silfen    | Diligence and investigation re target defendants and outline issues.                                 | 2.30         | 3,093.50           |
| 11/22/24    | Beth M. Brownstein  | Correspondence with debtors re: worldwide stop (.3); correspondence with lender re: stipulation (.3) | 0.60         | 534.00             |
| 11/24/24    | Beth M. Brownstein  | Follow up re: D&O policies   | 0.40         | 356.00             |
| 11/25/24    | James E. Britton    | Correspondence RE: D&O policy analysis (0.2).  | 0.20         | 139.00             |
|             |                     | <b>Fee Total</b>   | <b>26.20</b> | <b>\$27,054.50</b> |

**Timekeeper Summary:**

| <u>Timekeeper</u> | <u>Hours</u> | <u>Rate</u> | <u>Value</u> |
|-------------------|--------------|-------------|--------------|
|-------------------|--------------|-------------|--------------|

Arent Fox Schill LLP  
Attorneys at Law046670 Official Committee of Unsecured Creditors For Gritstone bio Inc.  
00009 Asset Analysis and Recovery  
December 20, 2024Invoice Number 2391766  
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| <u>Timekeeper</u>               | <u>Hours</u> | <u>Rate</u> | <u>Value</u>     |
|---------------------------------|--------------|-------------|------------------|
| Andrew I. Silfen                | 6.40         | 1,345.00    | 8,608.00         |
| Alan S. Dubin                   | 3.10         | 1,200.00    | 3,720.00         |
| James M. Westerlind             | 6.30         | 1,020.00    | 6,426.00         |
| Beth M. Brownstein              | 5.50         | 890.00      | 4,895.00         |
| Anna Mandel                     | 0.20         | 695.00      | 139.00           |
| James E. Britton                | 3.70         | 695.00      | 2,571.50         |
| Shoshana Golden                 | 1.00         | 695.00      | 695.00           |
| <b>Timekeeper Summary Total</b> | <b>26.20</b> |             | <b>27,054.50</b> |

Current Fees \$27,054.50

**Subtotal For This Matter** \$27,054.50

Arent Fox Schill LLP  
Attorneys at Law046670 Official Committee of Unsecured Creditors For Gritstone bio Inc.  
00010 Claims Administration and Objections  
December 20, 2024Invoice Number 2391766  
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For Professional Services Rendered: November 30, 2024

Re: Claims Administration and Objections

| <u>Date</u>      | <u>Timekeeper</u>  | <u>Narrative</u>                                   | <u>Hours</u> | <u>Value</u>      |
|------------------|--------------------|--|--------------|-------------------|
| 11/19/24         | Beth M. Brownstein | Correspondence re: bar date motion                 | 0.20         | 178.00            |
| 11/19/24         | Carolyn Indelicato | Review and edit bar date order                     | 1.50         | 877.50            |
| 11/19/24         | James E. Britton   | Correspondence RE: bar date motion<br>(0.2).       | 0.20         | 139.00            |
| 11/20/24         | Patrick Feeney     | Review and comment on Bar Date Motion<br>and Order | 1.70         | 1,224.00          |
| <b>Fee Total</b> |                    |  | <b>3.60</b>  | <b>\$2,418.50</b> |

**Timekeeper Summary:**

| <u>Timekeeper</u>               | <u>Hours</u> | <u>Rate</u> | <u>Value</u>    |
|---------------------------------|--------------|-------------|-----------------|
| Beth M. Brownstein              | 0.20         | 890.00      | 178.00          |
| Patrick Feeney                  | 1.70         | 720.00      | 1,224.00        |
| James E. Britton                | 0.20         | 695.00      | 139.00          |
| Carolyn Indelicato              | 1.50         | 585.00      | 877.50          |
| <b>Timekeeper Summary Total</b> | <b>3.60</b>  |             | <b>2,418.50</b> |

|                                 |                   |
|---------------------------------|-------------------|
| Current Fees                    | \$2,418.50        |
| <b>Subtotal For This Matter</b> | <b>\$2,418.50</b> |

046670 Official Committee of Unsecured Creditors For Gritstone bio Inc.  
 00013 Professional Retention  
 December 20, 2024

Invoice Number 2391766  
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For Professional Services Rendered: November 30, 2024

Re: Professional Retention

| <u>Date</u> | <u>Timekeeper</u>  | <u>Narrative</u>   | <u>Hours</u> | <u>Value</u> |
|-------------|--------------------|--|--------------|--------------|
| 10/31/24    | Beth M. Brownstein | Confer with J. Britton re: bylaws and administrative matters (.3).   | 0.30         | 267.00       |
| 10/31/24    | James E. Britton   | Confer with B. Brownstein RE: committee representation and next steps (0.3).   | 0.30         | 208.50       |
| 10/31/24    | James E. Britton   | Review prospective financial advisor list and profiles.  | 0.20         | 139.00       |
| 10/31/24    | James E. Britton   | Review and analyze draft NOA.  | 0.20         | 139.00       |
| 11/01/24    | James E. Britton   | Review and analyze pro hac motions (0.2).  | 0.20         | 139.00       |
| 11/01/24    | Lisa A. Indelicato | Internal discussions regarding 2014 search, list of parties in interest and preparation of retention application.  | 0.30         | 141.00       |
| 11/01/24    | Patrick Feeney     | Review pro hac vice application.   | 0.10         | 72.00        |
| 11/04/24    | Lisa A. Indelicato | Prepare master spreadsheet of parties in interest for 2014 search, adding parties not on Pachulski list, separating out those previously searched and search results.  | 2.30         | 1,081.00     |
| 11/05/24    | Beth M. Brownstein | Correspondence with L. Imdecliato re: retention and searching parties  | 0.30         | 267.00       |
| 11/05/24    | Lisa A. Indelicato | Compare party list received from James Britton against list provided by Pachulski (.3); revise spreadsheet for 2014 search and recirculate for comment (.3); correspond with team re same (.1); draft AFS Retention Application (1.3); research re same (.3); internal discussions re billing rates (.1); draft Notice of Hearing on AFS Retention Application (.7); begin drafting Silfen Declaration in Support of AFS Retention Application (.4). | 3.50         | 1,645.00     |
| 11/06/24    | Lisa A. Indelicato | Drafting Silfen Declaration in Support of AFS Retention Application (.4); prepare Silfen Declaration in Support of AFS Retention (1.2); prepare Exhibit 1 to Silfen Declaration (.7); draft Murphy Declaration in Support of AFS Retention Application (1.1); prepare Exhibit C to AFS Retention Application (.3); draft Proposed AFS  | 5.40         | 2,538.00     |

046670 Official Committee of Unsecured Creditors For Gritstone bio Inc.  
 00013 Professional Retention  
 December 20, 2024

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| <u>Date</u> | <u>Timekeeper</u>  | <u>Narrative</u>   | <u>Hours</u> | <u>Value</u> |
|-------------|--------------------|--|--------------|--------------|
|             |                    | Retention Order (.7); compare against Ex. 1 to Silfen Declaration, revise spreadsheet of parties for 2014 search and circulate for comment (.8); email team re 2014 search, target date for filing and hearing date, if any (.2).          |              |              |
| 11/08/24    | Lisa A. Indelicato | Research (.5) and internal discussions re 2014 search (.3); prepare and submit request for 2014 search (.5); update party list and spreadsheet (.3).   | 1.60         | 752.00       |
| 11/12/24    | Lisa A. Indelicato | Discussion with B. Brownstein regarding firmwide email re 2014 connections and status of retention application (.1); draft firmwide email including list of all parties-in-interest and forward same to K. Knight (.5).                    | 0.60         | 282.00       |
| 11/13/24    | James E. Britton   | Correspondence RE: committee retention app and dates (0.2).  | 0.20         | 139.00       |
| 11/13/24    | James E. Britton   | Review and analyze omnibus hearing dates and conflicts parties (0.2).  | 0.20         | 139.00       |
| 11/13/24    | James E. Britton   | Review and analyze redlined Raymond James retention order (0.2).   | 0.20         | 139.00       |
| 11/13/24    | Lisa A. Indelicato | Internal discussions regarding status of retention application and 2014 search.  | 0.40         | 188.00       |
| 11/14/24    | Lisa A. Indelicato | Review results of 2014 search (.7); internal discussions regarding same (.4).  | 1.10         | 517.00       |
| 11/15/24    | James E. Britton   | Correspondence RE: retention apps (0.2).   | 0.20         | 139.00       |
| 11/15/24    | James E. Britton   | Review and analyze FTI retention app (0.2).  | 0.20         | 139.00       |
| 11/15/24    | Lisa A. Indelicato | Review local rules and calculate filing deadline for retention application (.2); discuss same with J. Britton (.2).  | 0.20         | 94.00        |
| 11/15/24    | Lisa A. Indelicato | Review results of 2014 search (1.6); prepare Exhibit 2 to Silfen Declaration (3.3); internal discussions regarding connections with certain parties-in-interest (.5).  | 5.40         | 2,538.00     |
| 11/18/24    | Lisa A. Indelicato | Review and summarize responses to firmwide 2014 email (1.1); research same (.6); revise spreadsheet (1.6); revise Exhibit 2 to Silfen Declaration (2.3); correspond w. A. Tucker and K. Knight regarding connections with certain parties- | 7.10         | 3,337.00     |

046670 Official Committee of Unsecured Creditors For Gritstone bio Inc.  
 00013 Professional Retention  
 December 20, 2024

Invoice Number 2391766  
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| <u>Date</u> | <u>Timekeeper</u>  | <u>Narrative</u>   | <u>Hours</u> | <u>Value</u> |
|-------------|--------------------|--|--------------|--------------|
|             |                    | in-interest (.5); email K. DeLawter regarding percentage of annual fees attributed to certain clients (.1); revise notice of hearing (.3); revise Exhibit 1 to Silfen Declaration (.3); email draft retention application to J. Britton with list of open issues (.3).   |              |              |
| 11/19/24    | Lisa A. Indelicato | Calls and emails w. A. Tucker regarding connections with certain parties-in-interest (.3); correspond w. K. Knight regarding connections with certain parties-in-interest (.1); correspond w. K. DeLawter regarding percentage of annual fees attributed to certain clients (.1); revise Exhibit 2 to Silfen Declaration (.3). | 0.80         | 376.00       |
| 11/20/24    | Beth M. Brownstein | Address retention app  | 1.00         | 890.00       |
| 11/20/24    | Lisa A. Indelicato | Review additional information received from A. Tucker regarding connections to certain parties in interest (.9); research re same (); correspond w. A. Tucker re same (.5); revise spreadsheet (1.3); revise Exhibit 2 to Silfen Declaration (.5); email draft AFS Retention Application to J. Britton for comment (.1).       | 3.30         | 1,551.00     |
| 11/21/24    | James E. Britton   | Correspondence RE: retention app (0.2).  | 0.20         | 139.00       |
| 11/21/24    | James E. Britton   | Review and revise ArentFox retention application and declarations in support (1.0).  | 1.00         | 695.00       |
| 11/21/24    | Lisa A. Indelicato | Review additional information received from K. Delawter regarding connections to certain parties in interest and revise Exhibit 2 to Silfen Declaration.   | 0.20         | 94.00        |
| 11/22/24    | James E. Britton   | Correspondence RE: retention applications (0.2).   | 0.20         | 139.00       |
| 11/22/24    | Lisa A. Indelicato | Circulate latest version of AFS Retention Application and spreadsheet of search results for review (.1); correspond with B. Brownstein and J. Britton regarding retention application and target filing date (.2).   | 0.30         | 141.00       |
| 11/25/24    | Beth M. Brownstein | Review and revise retention app  | 0.60         | 534.00       |
| 11/25/24    | James E. Britton   | Correspondence RE: retention applications (0.2).   | 0.20         | 139.00       |

Arent Fox Schill LLP  
Attorneys at Law046670 Official Committee of Unsecured Creditors For Gritstone bio Inc.  
00013 Professional Retention  
December 20, 2024Invoice Number 2391766  
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| <u>Date</u>      | <u>Timekeeper</u>  | <u>Narrative</u>   | <u>Hours</u> | <u>Value</u>       |
|------------------|--------------------|--|--------------|--------------------|
| 11/25/24         | James E. Britton   | Review and revise retention application (0.2).   | 0.20         | 139.00             |
| 11/25/24         | James E. Britton   | Review and analyze comments to professional retention application (0.2).   | 0.20         | 139.00             |
| 11/25/24         | Lisa A. Indelicato | Assist with finalizing retention applications of Committee professionals (1.2); save client signatures to client folder (.1); discussions with team regarding conforming signatures for electronic filing (.3).                        | 1.60         | 752.00             |
| 11/25/24         | Patrick Feeney     | Revise AFS retention application per received comments (.4); coordinate with local counsel and AFS team re: finalizing and filing retention applications (.8); correspond w/ B. Brownstein and J. Britton re: revisions to order (.2). | 1.40         | 1,008.00           |
| <b>Fee Total</b> |                    |  | <b>41.70</b> | <b>\$21,775.50</b> |

**Timekeeper Summary:**

| <u>Timekeeper</u>               | <u>Hours</u> | <u>Rate</u> | <u>Value</u>     |
|---------------------------------|--------------|-------------|------------------|
| Beth M. Brownstein              | 2.20         | 890.00      | 1,958.00         |
| Patrick Feeney                  | 1.50         | 720.00      | 1,080.00         |
| James E. Britton                | 3.90         | 695.00      | 2,710.50         |
| Lisa A. Indelicato              | 34.10        | 470.00      | 16,027.00        |
| <b>Timekeeper Summary Total</b> | <b>41.70</b> |             | <b>21,775.50</b> |

|                                 |                    |
|---------------------------------|--------------------|
| Current Fees                    | \$21,775.50        |
| <b>Subtotal For This Matter</b> | <b>\$21,775.50</b> |

Arent Fox Schill LLP  
Attorneys at Law

046670 Official Committee of Unsecured Creditors For Gritstone bio Inc.  
00014 Fee Applications  
December 20, 2024

Invoice Number 2391766  
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For Professional Services Rendered: November 30, 2024

Re: Fee Applications

| <u>Date</u>      | <u>Timekeeper</u>  | <u>Narrative</u>  | <u>Hours</u> | <u>Value</u>    |
|------------------|--------------------|---|--------------|-----------------|
| 11/13/24         | Lisa A. Indelicato | Internal discussions regarding preparation of monthly fee applications. | 0.20         | 94.00           |
| 11/15/24         | Carolyn Indelicato | Address monthly fee application.  | 1.00         | 585.00          |
| <b>Fee Total</b> |                    |   | <b>1.20</b>  | <b>\$679.00</b> |

**Timekeeper Summary:**

| <u>Timekeeper</u>               | <u>Hours</u> | <u>Rate</u> | <u>Value</u>  |
|---------------------------------|--------------|-------------|---------------|
| Carolyn Indelicato              | 1.00         | 585.00      | 585.00        |
| Lisa A. Indelicato              | 0.20         | 470.00      | 94.00         |
| <b>Timekeeper Summary Total</b> | <b>1.20</b>  |             | <b>679.00</b> |

|                                 |                 |
|---------------------------------|-----------------|
| Current Fees                    | \$679.00        |
| <b>Subtotal For This Matter</b> | <b>\$679.00</b> |



046670 Official Committee of Unsecured Creditors For Gritstone bio Inc.  
 00015 Cash Collateral and DIP Financing  
 December 20, 2024

Invoice Number 2391766  
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For Professional Services Rendered: November 30, 2024

Re: Cash Collateral and DIP Financing

| <u>Date</u> | <u>Timekeeper</u>  | <u>Narrative</u>   | <u>Hours</u> | <u>Value</u> |
|-------------|--------------------|--|--------------|--------------|
| 10/31/24    | Andrew I. Silfen   | Review and analyze motion, outline comments.   | 1.60         | 2,152.00     |
| 10/31/24    | Beth M. Brownstein | Review and analyze DIP Motion.   | 1.50         | 1,335.00     |
| 10/31/24    | Beth M. Brownstein | Attend follow up call with debtors re: DIP (.3); work on review and analysis of DIP and sale motions (2.5)   | 2.80         | 2,492.00     |
| 11/01/24    | Andrew I. Silfen   | Negotiation re financing and cash collateral.  | 0.80         | 1,076.00     |
| 11/01/24    | Beth M. Brownstein | Attend call with Klee Tuchin re: DIP loan (.6); draft summary for team re: same (.4)   | 1.00         | 890.00       |
| 11/01/24    | James E. Britton   | Review and analyze DIP Motion (2.0).   | 2.00         | 1,390.00     |
| 11/01/24    | James E. Britton   | Review and analyze UST comments to DIP order (0.2).  | 0.20         | 139.00       |
| 11/01/24    | James E. Britton   | Prepare for interviews with FAs (0.5).   | 0.50         | 347.50       |
| 11/01/24    | James E. Britton   | Draft summary of DIP Motion (0.5).   | 0.50         | 347.50       |
| 11/01/24    | Patrick Feeney     | Review DIP financing motion and prepetition debt documents   | 1.40         | 1,008.00     |
| 11/03/24    | Andrew I. Silfen   | Review new financing terms and re used adequate protection and draft action items and changes  | 1.10         | 1,479.50     |
| 11/03/24    | Beth M. Brownstein | Outline DIP issues   | 0.60         | 534.00       |
| 11/04/24    | Andrew I. Silfen   | Negotiation re financing and adequate protection.  | 0.90         | 1,210.50     |
| 11/04/24    | Andrew I. Silfen   | Review and email re adjustments to budget.   | 0.60         | 807.00       |
| 11/04/24    | Andrew I. Silfen   | Draft form of update to committee.   | 0.80         | 1,076.00     |
| 11/04/24    | Andrew I. Silfen   | Telephone call with Stuart Komrarer re case and financing.   | 0.60         | 807.00       |
| 11/04/24    | Beth M. Brownstein | Work on review and comments and markup of dip order (1.5); emails with j Britton re: DIP order (.5); work on markup of credit agreement (1); attend call with A Silfen re: prepetition lender discussion (.5). | 3.50         | 3,115.00     |
| 11/04/24    | Carolyn Indelicato | Conference call btwn AFS team and FTI  | 1.20         | 702.00       |

046670 Official Committee of Unsecured Creditors For Gritstone bio Inc.  
 00015 Cash Collateral and DIP Financing  
 December 20, 2024

Invoice Number 2391766  
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| <u>Date</u> | <u>Timekeeper</u>  | <u>Narrative</u>  | <u>Hours</u> | <u>Value</u> |
|-------------|--------------------|---|--------------|--------------|
|             |                    | team re: DIP financing  |              |              |
| 11/04/24    | James E. Britton   | Phone call with FTI RE: DIP motion, budget and issues (1.3).  | 1.30         | 903.50       |
| 11/04/24    | Patrick Feeney     | Review DIP motion and proposed order (1.3); begin drafting preliminary response to DIP motion (.4).   | 1.70         | 1,224.00     |
| 11/05/24    | Andrew I. Silfen   | All hands call re alternatives and issues with financing.   | 0.60         | 807.00       |
| 11/05/24    | Andrew I. Silfen   | Outline issues with financing and cash collateral and injection.  | 0.50         | 672.50       |
| 11/05/24    | Andrew I. Silfen   | Review issues and open items with DIP Lender and Hercules and neg re terms of orders.   | 1.20         | 1,614.00     |
| 11/05/24    | Andrew I. Silfen   | Outline objection and proposed changes to terms and order.  | 0.40         | 538.00       |
| 11/05/24    | Beth M. Brownstein | Correspondence with P. Feeney re: DIP pleading; correspondence with Debtors re: global DIP issue list   | 1.50         | 1,335.00     |
| 11/05/24    | Beth M. Brownstein | Attend follow up call with lenders re: walking through DIP Order (.8); attend call with FTI re: proposed resolutions on DIP issues (.7); follow up correspondence with PWC re: issues (.3); emails with FTI re: KEIP/KERP waterfall (.3); correspondence with DEbtors re: status (.5) | 2.60         | 2,314.00     |
| 11/05/24    | James E. Britton   | Phone call with B. Brownstein RE: revisions to DIP order (0.2).   | 0.20         | 139.00       |
| 11/05/24    | James E. Britton   | Review and revise interim DIP order (3.0).  | 3.00         | 2,085.00     |
| 11/05/24    | Patrick Feeney     | Review DIP financing materials and correspondence re: same (1.7); draft preliminary DIP financing response (1.5).   | 3.20         | 2,304.00     |
| 11/05/24    | Patrick Feeney     | Review cash collateral motion and interim order.  | 0.40         | 288.00       |
| 11/06/24    | Beth M. Brownstein | work on draft issue list for debtors (.8); send and review comments from FTI (.5); emails with Debtors re: comments to CC order (.2)  | 1.50         | 1,335.00     |
| 11/06/24    | Beth M. Brownstein | Work on markup and comments to DIP Order and correspond with J. Britton re: comments (1.2); follow up with lenders re: decision to adjourn hearing (.4); follow up with D. Grassgreen re: open issues (.4)  | 2.00         | 1,780.00     |

046670 Official Committee of Unsecured Creditors For Gritstone bio Inc.  
 00015 Cash Collateral and DIP Financing  
 December 20, 2024

Invoice Number 2391766  
 Page 33

| <u>Date</u> | <u>Timekeeper</u>  | <u>Narrative</u>  | <u>Hours</u> | <u>Value</u> |
|-------------|--------------------|---|--------------|--------------|
| 11/06/24    | James E. Britton   | Review and analyze draft preliminary statement and reservation of rights (0.2).   | 0.20         | 139.00       |
| 11/06/24    | James E. Britton   | Correspondence RE: revisions to DIP order and reservation of rights (0.2).  | 0.20         | 139.00       |
| 11/06/24    | James E. Britton   | Review revisions to DIP order and further revise interim order (0.5).   | 0.50         | 347.50       |
| 11/06/24    | James E. Britton   | Phone call with B. Brownstein RE: DIP revisions (0.2).  | 0.20         | 139.00       |
| 11/06/24    | James E. Britton   | Further revise interim DIP order (0.5).   | 0.50         | 347.50       |
| 11/06/24    | James E. Britton   | Correspondence RE: adjourned hearing and interim order (0.2).   | 0.20         | 139.00       |
| 11/06/24    | James E. Britton   | Review and analyze prepetition secured lender comments to DIP (0.2).  | 0.20         | 139.00       |
| 11/06/24    | Patrick Feeney     | Revise statement re: DIP motion (1.5); analyze potential revisions re: DIP final order (.4).  | 1.90         | 1,368.00     |
| 11/06/24    | Patrick Feeney     | Review cash collateral motion.  | 0.40         | 288.00       |
| 11/07/24    | Andrew I. Silfen   | Continue negotiation re financing.  | 0.90         | 1,210.50     |
| 11/07/24    | Andrew I. Silfen   | Continue negotiation re cash collateral.  | 0.60         | 807.00       |
| 11/07/24    | Beth M. Brownstein | Correspondence with J. Britton re: proposed changes and resolutions re: DIP order   | 0.60         | 534.00       |
| 11/07/24    | James E. Britton   | Review and analyze comments to interim order (0.3).   | 0.30         | 208.50       |
| 11/07/24    | James E. Britton   | Correspondence RE: issues for final DIP order (0.2).  | 0.20         | 139.00       |
| 11/07/24    | James E. Britton   | Review and analyze issues list and notes from call with Debtor professionals RE: DIP issues (0.2).  | 0.20         | 139.00       |
| 11/07/24    | James E. Britton   | Review and analyze proposed final DIP order (0.7).  | 0.70         | 486.50       |
| 11/07/24    | Patrick Feeney     | Review terms of DIP order.  | 0.30         | 216.00       |
| 11/08/24    | Andrew I. Silfen   | Review and revise statement.  | 0.30         | 403.50       |
| 11/08/24    | Beth M. Brownstein | Multiple correspondence with Debtor, prepetition lender, DIP lender re: negotiating revised terms to DIP (2.5); work on review and comments to DIP Order (1.2); attend hands on call re: budget and open items (.5); follow up with J. Britton re: DIP terms (.5) | 4.70         | 4,183.00     |

046670 Official Committee of Unsecured Creditors For Gritstone bio Inc.  
 00015 Cash Collateral and DIP Financing  
 December 20, 2024

Invoice Number 2391766  
 Page 34

| <u>Date</u> | <u>Timekeeper</u>  | <u>Narrative</u>  | <u>Hours</u> | <u>Value</u> |
|-------------|--------------------|---|--------------|--------------|
| 11/08/24    | James E. Britton   | Review and analyze updated budget (0.3).  | 0.30         | 208.50       |
| 11/08/24    | James E. Britton   | Correspondence RE: budget and revisions to order (0.2).   | 0.20         | 139.00       |
| 11/08/24    | James E. Britton   | Revise proposed final DIP order (0.5).  | 0.50         | 347.50       |
| 11/08/24    | James E. Britton   | Phone call with B. Brownstein RE: revisions to DIP order (0.2).   | 0.20         | 139.00       |
| 11/08/24    | James E. Britton   | Review and analyze further revised budget from PWC (0.2).   | 0.20         | 139.00       |
| 11/08/24    | James E. Britton   | Further revise DIP order (0.4).   | 0.40         | 278.00       |
| 11/08/24    | James E. Britton   | Further revise DIP order following prepetition lender comments (0.3).   | 0.30         | 208.50       |
| 11/08/24    | James E. Britton   | Further revise DIP order following DIP lender comments (0.2).   | 0.20         | 139.00       |
| 11/08/24    | James E. Britton   | Review and analyze further revisions to draft DIP order (0.2).  | 0.20         | 139.00       |
| 11/08/24    | Patrick Feeney     | Revise draft DIP financing objection [objection not filed].   | 0.90         | 648.00       |
| 11/09/24    | Beth M. Brownstein | Address redline DIP credit agreement  | 0.60         | 534.00       |
| 11/09/24    | James E. Britton   | Correspondence RE: DIP loan revisions (0.2).  | 0.20         | 139.00       |
| 11/09/24    | James E. Britton   | Review and analyze redlined DIP agreement (0.8).  | 0.80         | 556.00       |
| 11/09/24    | Patrick Feeney     | Revise draft DIP statement.   | 0.20         | 144.00       |
| 11/10/24    | Beth M. Brownstein | Correspondence with lenders re: DIP terms and funding   | 0.50         | 445.00       |
| 11/10/24    | James E. Britton   | Correspondence RE: revised DIP order (0.2).   | 0.20         | 139.00       |
| 11/10/24    | James E. Britton   | Review and analyze further revised DIP order (0.2).   | 0.20         | 139.00       |
| 11/11/24    | James E. Britton   | Review and analyze updated budget (0.2).  | 0.20         | 139.00       |
| 11/11/24    | James E. Britton   | Review and analyze further updated budget (0.2).  | 0.20         | 139.00       |
| 11/11/24    | James E. Britton   | Correspondence RE: revisions to DIP motion and budget (0.2).  | 0.20         | 139.00       |
| 11/11/24    | James E. Britton   | Review and analyze further changes to DIP motion (0.2).   | 0.20         | 139.00       |
| 11/12/24    | Beth M. Brownstein | Correspondence re: updated tweaks to credit agreement and DIP order (.4); work on draft statement from committee in | 1.40         | 1,246.00     |

Arent Fox Schill LLP  
Attorneys at Law

046670 Official Committee of Unsecured Creditors For Gritstone bio Inc.  
00015 Cash Collateral and DIP Financing  
December 20, 2024

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| <u>Date</u>      | <u>Timekeeper</u> | <u>Narrative</u>                            | <u>Hours</u> | <u>Value</u>       |
|------------------|-------------------|---|--------------|--------------------|
|                  |                   | advance of hearing (1)                      |              |                    |
| 11/12/24         | James E. Britton  | Correspondence RE: final DIP order (0.2).   | 0.20         | 139.00             |
| 11/12/24         | James E. Britton  | Review and analyze final DIP order (0.2).   | 0.20         | 139.00             |
| 11/13/24         | James E. Britton  | Review and analyze revised DIP order (0.2). | 0.20         | 139.00             |
| <b>Fee Total</b> |                   |   | <b>63.70</b> | <b>\$56,320.50</b> |

**Timekeeper Summary:**

| <u>Timekeeper</u>               | <u>Hours</u> | <u>Rate</u> | <u>Value</u>     |
|---------------------------------|--------------|-------------|------------------|
| Andrew I. Silfen                | 10.90        | 1,345.00    | 14,660.50        |
| Beth M. Brownstein              | 24.80        | 890.00      | 22,072.00        |
| Patrick Feeney                  | 10.40        | 720.00      | 7,488.00         |
| James E. Britton                | 16.40        | 695.00      | 11,398.00        |
| Carolyn Indelicato              | 1.20         | 585.00      | 702.00           |
| <b>Timekeeper Summary Total</b> | <b>63.70</b> |             | <b>56,320.50</b> |

Current Fees \$56,320.50  
**Subtotal For This Matter** \$56,320.50

046670 Official Committee of Unsecured Creditors For Gritstone bio Inc.  
 00017 Wage Employee Benefits and Severance, Pensions ERISA, Labor  
 December 20, 2024

Invoice Number 2391766  
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For Professional Services Rendered: November 30, 2024

Re: Wage Employee Benefits and Severance, Pensions ERISA, Labor

| <u>Date</u> | <u>Timekeeper</u>  | <u>Narrative</u>   | <u>Hours</u> | <u>Value</u> |
|-------------|--------------------|--|--------------|--------------|
| 10/31/24    | Patrick Feeney     | Review KEIP/KERP and trading motions (1.4).  | 1.40         | 1,008.00     |
| 11/05/24    | Andrew I. Silfen   | Review materials on KEIP/KERP.   | 0.40         | 538.00       |
| 11/05/24    | Andrew I. Silfen   | Outline issues and objection re KEIP.  | 0.30         | 403.50       |
| 11/05/24    | Beth M. Brownstein | Correspondence with FTI team re: employee payments and analysis  | 0.50         | 445.00       |
| 11/05/24    | Carolyn Indelicato | Drafting KERP / KEIP objection   | 1.90         | 1,111.50     |
| 11/05/24    | Patrick Feeney     | Review employee wage motion and correspondence re: same.   | 0.20         | 144.00       |
| 11/05/24    | Patrick Feeney     | Confer w/ Liz Volk re: KERP / KEIP motion (.2); correspond w/ B. Brownstein re same (.2).  | 0.40         | 288.00       |
| 11/06/24    | Patrick Feeney     | Review objection filed by Thermo Fisher to bid procedures motion.  | 0.10         | 72.00        |
| 11/07/24    | Andrew I. Silfen   | Review and analyze KEIP/KERP (.8), approach conf with FTI re KEIP/KERP.  | 1.20         | 1,614.00     |
| 11/07/24    | Andrew I. Silfen   | Negotiation re KEIP/KERP.  | 0.60         | 807.00       |
| 11/07/24    | Beth M. Brownstein | Address KEIP issues and resoluton  | 0.70         | 623.00       |
| 11/07/24    | Carolyn Indelicato | Finalizing first draft of KEIP / KERP limited objection  | 3.20         | 1,872.00     |
| 11/07/24    | James E. Britton   | Correspondence RE: KERP / KEIP motion and objection (0.2).   | 0.20         | 139.00       |
| 11/07/24    | James E. Britton   | Review and analyze draft limited KEIP objection (0.3).   | 0.30         | 208.50       |
| 11/07/24    | Patrick Feeney     | Correspond w/ J. Britton and C. Indelicato re: potential objections to KERP/KEIP.  | 0.20         | 144.00       |
| 11/08/24    | Andrew I. Silfen   | Telephone call, conference, negotiation are tweaking and clarifying.   | 0.70         | 941.50       |
| 11/08/24    | Patrick Feeney     | Revise proposed KERP/KEIP order and correspond with debtors' counsel re: same (1.7); review proposed schedules extension order (.1). | 1.80         | 1,296.00     |
| 11/13/24    | James E. Britton   | Review and analyze redlined KEIP order (0.2).  | 0.20         | 139.00       |

Arent Fox Schill LLP  
Attorneys at Law

046670 Official Committee of Unsecured Creditors For Gritstone bio Inc.  
00017 Wage Employee Benefits and Severance, Pensions ERISA, Labor  
December 20, 2024

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| <u>Date</u> | <u>Timekeeper</u> | <u>Narrative</u> | <u>Hours</u> | <u>Value</u>       |
|-------------|-------------------|------------------|--------------|--------------------|
|             |                   | <b>Fee Total</b> | <b>14.30</b> | <b>\$11,794.00</b> |

**Timekeeper Summary:**

| <u>Timekeeper</u>               | <u>Hours</u> | <u>Rate</u> | <u>Value</u>     |
|---------------------------------|--------------|-------------|------------------|
| Andrew I. Silfen                | 3.20         | 1,345.00    | 4,304.00         |
| Beth M. Brownstein              | 1.20         | 890.00      | 1,068.00         |
| Patrick Feeney                  | 4.10         | 720.00      | 2,952.00         |
| James E. Britton                | 0.70         | 695.00      | 486.50           |
| Carolyn Indelicato              | 5.10         | 585.00      | 2,983.50         |
| <b>Timekeeper Summary Total</b> | <b>14.30</b> |             | <b>11,794.00</b> |

|                                 |                    |
|---------------------------------|--------------------|
| Current Fees                    | \$11,794.00        |
| <b>Subtotal For This Matter</b> | <b>\$11,794.00</b> |

Arent Fox Schill LLP  
Attorneys at Law

046670 Official Committee of Unsecured Creditors For Gritstone bio Inc.  
00025 NOL'S and Tax Attributes  
December 20, 2024

Invoice Number 2391766  
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For Professional Services Rendered: November 30, 2024

Re: NOL'S and Tax Attributes

| <u>Date</u>      | <u>Timekeeper</u>  | <u>Narrative</u>   | <u>Hours</u> | <u>Value</u>      |
|------------------|--------------------|--|--------------|-------------------|
| 11/13/24         | Andrew I. Silfen   | Conference with FTI re NOL preservation.                   | 0.80         | 1,076.00          |
| 11/13/24         | Beth M. Brownstein | Discussion with team re: NOL preservation                  | 0.80         | 712.00            |
| 11/19/24         | Andrew I. Silfen   | Diligence and call re NOLs and tax attribute preservation. | 1.30         | 1,748.50          |
| <b>Fee Total</b> |                    |  | <b>2.90</b>  | <b>\$3,536.50</b> |

**Timekeeper Summary:**

| <u>Timekeeper</u>               | <u>Hours</u> | <u>Rate</u> | <u>Value</u>    |
|---------------------------------|--------------|-------------|-----------------|
| Andrew I. Silfen                | 2.10         | 1,345.00    | 2,824.50        |
| Beth M. Brownstein              | 0.80         | 890.00      | 712.00          |
| <b>Timekeeper Summary Total</b> | <b>2.90</b>  |             | <b>3,536.50</b> |

|                                 |                   |
|---------------------------------|-------------------|
| Current Fees                    | \$3,536.50        |
| <b>Subtotal For This Matter</b> | <b>\$3,536.50</b> |



046670 Official Committee of Unsecured Creditors For Gritstone bio Inc.  
 00030 Hercules Investigation  
 December 20, 2024

Invoice Number 2391766  
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For Professional Services Rendered: November 30, 2024

Re: Hercules Investigation

| <u>Date</u> | <u>Timekeeper</u>  | <u>Narrative</u>   | <u>Hours</u> | <u>Value</u> |
|-------------|--------------------|--|--------------|--------------|
| 10/30/24    | Alan S. Dubin      | Call with Beth Brownstein and James Britton regarding security interest in IP.   | 0.80         | 960.00       |
| 11/04/24    | Alan S. Dubin      | Begin to review loan documents.  | 1.30         | 1,560.00     |
| 11/04/24    | Beth M. Brownstein | Emails with A Dubin re: security documents and lien analysis   | 0.50         | 445.00       |
| 11/04/24    | James E. Britton   | Review and analyze DACAs (0.8).  | 0.80         | 556.00       |
| 11/04/24    | Patrick Feeney     | Review received deposit account control agreements.  | 0.30         | 216.00       |
| 11/04/24    | Wayne H. Matelski  | Research and call re barriers to transferring technology of testing vaccines.  | 1.00         | 1,190.00     |
| 11/05/24    | Alan S. Dubin      | Review loan documents. Analyze omission of security interest in IP (2.0). Email to Beth and James with my preliminary analysis (.8). | 2.80         | 3,360.00     |
| 11/06/24    | Alan S. Dubin      | Call with James Britton and Patrick Feeney to review analysis of security agreement collateral coverage.                             | 0.70         | 840.00       |
| 11/06/24    | James E. Britton   | Review and analyze case law on security interest in proceeds (1.0).  | 1.00         | 695.00       |
| 11/06/24    | James E. Britton   | Correspondence RE: liens on prepetition collateral (0.2).  | 0.20         | 139.00       |
| 11/06/24    | Patrick Feeney     | Review analysis from A. Dubin re: intellectual property as collateral (.2); confer w/ A. Dubin and J. Britton re: same (.8).         | 1.00         | 720.00       |
| 11/21/24    | James E. Britton   | Correspondence RE: lien investigation (0.2).   | 0.20         | 139.00       |
| 11/22/24    | Beth M. Brownstein | Attend team call re: lien analysis   | 1.00         | 890.00       |
| 11/22/24    | Carolyn Indelicato | Confer with team re: IP issues / lien (1.1); review agreement to draft document identifying components of IP (0.6)                   | 1.70         | 994.50       |
| 11/22/24    | James E. Britton   | Conference call RE: lien investigation (1.4).  | 1.40         | 973.00       |
| 11/22/24    | James E. Britton   | Correspondence RE: lien research (0.2).  | 0.20         | 139.00       |

Arent Fox Schill LLP  
Attorneys at Law046670 Official Committee of Unsecured Creditors For Gritstone bio Inc.  
00030 Hercules Investigation  
December 20, 2024Invoice Number 2391766  
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| <u>Date</u>      | <u>Timekeeper</u> | <u>Narrative</u>   | <u>Hours</u> | <u>Value</u>       |
|------------------|-------------------|--|--------------|--------------------|
| 11/22/24         | Patrick Feeney    | Confer w/ A. Dubin, A. Silfen, B. Brownstein, J. Britton and C. Indelicato re: intellectual property issues. | 1.10         | 792.00             |
| 11/27/24         | James E. Britton  | Correspondence RE: lien research (0.2).  | 0.20         | 139.00             |
| <b>Fee Total</b> |                   |  | <b>16.20</b> | <b>\$14,747.50</b> |

**Timekeeper Summary:**

| <u>Timekeeper</u>               | <u>Hours</u> | <u>Rate</u> | <u>Value</u>     |
|---------------------------------|--------------|-------------|------------------|
| Alan S. Dubin                   | 5.60         | 1,200.00    | 6,720.00         |
| Wayne H. Matelski               | 1.00         | 1,190.00    | 1,190.00         |
| Beth M. Brownstein              | 1.50         | 890.00      | 1,335.00         |
| Patrick Feeney                  | 2.40         | 720.00      | 1,728.00         |
| James E. Britton                | 4.00         | 695.00      | 2,780.00         |
| Carolyn Indelicato              | 1.70         | 585.00      | 994.50           |
| <b>Timekeeper Summary Total</b> | <b>16.20</b> |             | <b>14,747.50</b> |

|                                 |                    |
|---------------------------------|--------------------|
| Current Fees                    | \$14,747.50        |
| <b>Subtotal For This Matter</b> | <b>\$14,747.50</b> |

046670 Official Committee of Unsecured Creditors For Gritstone bio Inc.

Invoice Number 2391766

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December 20, 2024

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|                                      |                            |
|--------------------------------------|----------------------------|
| Current Fees For All Matters         | \$291,583.50               |
| <b>Total Amount Due This Invoice</b> | <b><u>\$291,583.50</u></b> |

**CERTIFICATE OF SERVICE**

I, Katelin A. Morales, do hereby certify that on December 31, 2024, I caused a copy of the foregoing **First Monthly Application of ArentFox Schiff LLP, Counsel to the Official Committee of Unsecured Creditors, for Interim Allowance of Compensation and Reimbursement of Expenses for Services Rendered During the Period from October 31, 2024 Through November 30, 2024** to be served on the parties listed on the attached service list in the manner indicated.

/s/ Katelin A. Morales

Katelin A. Morales (No. 6683)

**SERVICE LIST**

**Counsel to the Debtors**

Attn: James E. O'Neill, Debra I. Grassgreen  
John W. Lucas, and Malhar S. Pagay

**Pachulski Stang Ziehl & Jones**

919 North Market Street, 17th Floor

**Wilmington, DE 19899**

**Email:** [joneill@pszjlaw.com](mailto:joneill@pszjlaw.com),

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[jlucas@pszjlaw.com](mailto:jlucas@pszjlaw.com),

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**VIA FCM**

**Counsel to Prepetition Secured Lenders**

Attn: Ori Katz and Robert K. Sahyan

**Sheppard Mullin**

Four Embarcadero Center, Seventeenth Floor

San Francisco, CA 94111

**Email:** [okatz@sheppardmullin.com](mailto:okatz@sheppardmullin.com),

[rsahyan@sheppardmullin.com](mailto:rsahyan@sheppardmullin.com)

**VIA FCM**

**Counsel to Prepetition Secured Lenders**

Attn: Stacy L. Newman, Stuart Komrower,  
Warren A. Usatine, and Felice R. Yudkin

**Cole Schotz P.C.**

500 Delaware Avenue, Suite 1410

**Wilmington, DE 19801**

**Email:** [snewman@coleschotz.com](mailto:snewman@coleschotz.com),

[skomrower@coleschotz.com](mailto:skomrower@coleschotz.com),

[wusatine@coleschotz.com](mailto:wusatine@coleschotz.com),

[fyudkin@coleschotz.com](mailto:fyudkin@coleschotz.com)

**VIA FCM**

**United States Trustee**

Attn: Timothy Jay Fox, Jr., Esq.

**Office of the United States Trustee for the  
District of Delaware**

844 King Street, Suite 2207

Lockbox 35

Wilmington, DE 19801

Email: [timothy.fox@usdoj.gov](mailto:timothy.fox@usdoj.gov)

**VIA FCM**

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

|                                   |   |
|-----------------------------------|---|
| In re:                            | Chapter 11  |
| GRITSTONE BIO, INC., <sup>1</sup> | Case No. 24-12305 (KBO)   |
| Debtor.                           | <b>Objection Deadline: February 6, 2025 at 4:00 p.m. (ET)</b><br><b>Hearing Date: Only in the event necessary</b> |

**SUMMARY OF SECOND MONTHLY APPLICATION OF ARENTFOX SCHIFF  
LLP, COUNSEL TO THE OFFICIAL COMMITTEE OF UNSECURED  
CREDITORS, FOR INTERIM ALLOWANCE OF COMPENSATION AND  
REIMBURSEMENT OF EXPENSES FOR SERVICES RENDERED DURING  
THE PERIOD FROM DECEMBER 1, 2024 THROUGH DECEMBER 31, 2024**

|  |   |
|--|---|
| Name of Applicant:   | ArentFox Schiff LLP   |
| Authorized to Provide Professional Services to:                              | Official Committee of Unsecured Creditors   |
| Date of Retention:   | December 13, 2024<br>( <i>nunc pro tunc</i> to October 31, 2024)  |
| Period for which Compensation and Reimbursement are sought:                  | December 1, 2024 through December 31, 2024  |
| Amount of Compensation sought as actual, reasonable, and necessary:          | \$310,875.50  |
| Amount of Expense Reimbursement sought as actual, reasonable, and necessary: | \$2,338.76  |
| This is a(n):  | <input checked="" type="checkbox"/> monthly <input type="checkbox"/> interim <input type="checkbox"/> final application |

The total time expended for fee application preparation is approximately 17.50 hours and the corresponding compensation requested is approximately \$9,388.00.

<sup>1</sup> The Debtor's mailing address is 4698 Willow Road, Pleasanton, CA 94588, and the last four digits of the Debtor's federal tax identification number is 9534.

**PRIOR FEE APPLICATIONS FILED**

| Date Filed             | Period Covered         | Requested    |          | Approved     |          | Amount of Holdback |
|------------------------|------------------------|--------------|----------|--------------|----------|--------------------|
|                        |                        | Fees         | Expenses | Fees         | Expenses |                    |
| 12/31/24<br>[D.I. 327] | 10/31/24 –<br>11/30/24 | \$291,583.50 | \$0.00   | \$233,266.80 | \$0.00   | \$58,316.70        |

**COMPENSATION BY TIMEKEEPER**

| <b>Name</b>        | <b>Position, Year Assumed Position, Year of Obtaining Relevant License to Practice, Area of Expertise</b>                                      | <b>Total Billed Hours</b> | <b>Hourly Billing Rate</b> | <b>Amount</b>       |
|--------------------|--|---------------------------|----------------------------|---------------------|
| Andrew I. Silfen   | Partner since 2003. Member of NY bar since 1987. Bankruptcy & Financial Restructuring.   | 48.10                     | \$1345                     | \$64,694.50         |
| James H. Hulme     | Partner since 1980. Member of MD bar since 1979. Member of DC bar since 1980. Complex Litigation.  | 3.80                      | \$1285                     | \$4,522.00          |
| Alan S. Dubin      | Partner since 1986. Member of MD bar since 1976. Member of DC bar since 1977. Corporate Securities and Finance.                                | 1.90                      | \$1200                     | \$2,280.00          |
| Beth M. Brownstein | Partner since 2019. Member of NY bar since 2009. Bankruptcy & Financial Restructuring.   | 113.00                    | \$890                      | \$100,570.00        |
| Patrick Feeney     | Joined firm as an associate in 2021. Member of NY bar since 2018. Bankruptcy & Financial Restructuring.  | 29.90                     | \$720                      | \$21,528.00         |
| Laurel LaMontagne  | Joined firm as an associate in 2018. Member of the MD bar since 2014. Member of the DC bar since 2018. Complex Litigation.                     | 36.40                     | \$720                      | \$26,208.00         |
| James E. Britton   | Joined firm as an associate in 2020. Member of the PA bar since 2018. Member of the MA bar since 2019. Bankruptcy and Financial Restructuring. | 95.80                     | \$695                      | \$66,581.00         |
| Carolyn Indelicato | Joined the firm as an associate in 2024. Member of NY bar since 2021.  | 19.40                     | \$585                      | \$11,349.00         |
| Lisa A. Indelicato | Bankruptcy Senior Paralegal Specialist   | 24.00                     | \$470                      | \$11,280.00         |
| Alyssa Fiorentino  | Senior Bankruptcy Paralegal  | 5.40                      | \$345                      | \$1,863.00          |
| <b>TOTAL</b>       |  | <b>377.70</b>             |                            | <b>\$310,875.50</b> |

**Blended Rate (Attorneys Only): \$854.82**



**COMPENSATION BY PROJECT CATEGORY**

| <b>Project Category &amp; Number</b>                 | <b>Hours Billed</b> | <b>Fees Billed</b>  |
|--|---------------------|---------------------|
| Petition, Schedules, First Day Orders (01)           | 0.00                | \$0.00              |
| Case Management and Operating Reports (02)           | 8.40                | \$3,473.00          |
| Corporate and Business Matters (03)                  | 0.00                | \$0.00              |
| Investigation, Due Diligence, Analysis (04)          | 35.70               | \$31,458.50         |
| Committee and Debtor Communications (05)             | 13.60               | \$11,126.00         |
| Creditor Information Sharing and 1102 Services (06)  | 0.00                | \$0.00              |
| Creditor Inquiries (07)                              | 2.40                | \$2,864.00          |
| Sale and Disposition of Assets (08)                  | 178.00              | \$151,845.00        |
| Asset Analysis and Recovery (09)                     | 24.40               | \$20,482.50         |
| Claims Administration and Objections (10)            | 1.20                | \$1,614.00          |
| Miscellaneous Motions and Objections (11)            | 0.00                | \$0.00              |
| Adversary Proceedings (12)                           | 0.00                | \$0.00              |
| Professional Retention (13)                          | 9.90                | \$5,539.00          |
| Fee Applications (14)                                | 17.50               | \$9,388.00          |
| Cash Collateral and DIP Financing (15)               | 2.90                | \$3,270.00          |
| Disclosure Statement and Plan Matters (16)           | 0.00                | \$0.00              |
| Wage Employee Benefits, Severance, Pensions (17)     | 0.00                | \$0.00              |
| Real Estate (18)                                     | 0.00                | \$0.00              |
| Automatic Stay and Section 362 and 363 Matters (19)  | 0.00                | \$0.00              |
| Equipment Lessors and Non Real Estate Leases (20)    | 0.00                | \$0.00              |
| Utilities and Regulatory Matters (21)                | 0.00                | \$0.00              |
| Chapter 5 Litigation, Collection, Investigation (22) | 0.00                | \$0.00              |
| Executory Contracts and Related Matters (23)         | 0.00                | \$0.00              |
| Tax (Federal, State, Local and Corporate) (24)       | 0.00                | \$0.00              |
| NOL's and Tax Attributes (25)                        | 0.00                | \$0.00              |
| Plan or Restructuring Support Agreement (26)         | 31.90               | \$31,645.50         |
| Environmental Matters (27)                           | 0.00                | \$0.00              |
| Debtor Communications/Negotiations (28)              | 0.00                | \$0.00              |
| Travel (29) <sup>2</sup>                             | 3.80                | \$2,641.00          |
| Hercules Investigation (30)                          | 48.00               | \$35,529.00         |
| <b>TOTAL</b>   | <b>377.70</b>       | <b>\$310,875.50</b> |

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<sup>2</sup> Time billed for non-working travel is reduced by 50% in accordance with the Local Rules.

**EXPENSE SUMMARY**

| <b>Expense Category</b>      | <b>Service Provider<br/>(if applicable)</b> | <b>Total Expenses</b> |
|------------------------------|---|-----------------------|
| Out of Town Lodging          |   | \$1,318.61            |
| Out-of-Town Meals            |   | \$22.00               |
| Out-of-Town Transportation   | Amtrak/Taxi                                 | \$848.15              |
| Overtime Expense (Secretary) |   | \$150.00              |
| <b>TOTAL</b>                 |   | <b>\$2,338.76</b>     |

Detailed descriptions of ArentFox Schiff's expenses are included in **Exhibit B** to this application.

| <b>BUSINESS MEAL DETAIL</b> |                 |  |                         |                |
|-----------------------------|-----------------|--|-------------------------|----------------|
| <b>Date</b>                 | <b>Provider</b> | <b>Meal &amp; Number of<br/>People</b> | <b>Description</b>      | <b>Amount</b>  |
| 12/7/2024                   | n/a             | Lunch for 1                            | Yolanda Cruz - Overtime | \$22.00        |
| <b>TOTAL</b>                |                 |  |                         | <b>\$22.00</b> |

| <b>TRAVEL</b> |                 |   |                 |
|---------------|-----------------|---|-----------------|
| <b>Date</b>   | <b>Provider</b> | <b>Destination &amp; Number of People</b>                         | <b>Amount</b>   |
| 12/7/2024     | Parking         | Yolanda Cruz - Parking  | \$56.00         |
| 12/7/2024     | Taxi            | Beth M. Brownstein – Taxi/Car Service, Working Late               | \$70.78         |
| 12/8/2024     | Amtrak          | James E. Britton – Train from Boston to NYC for Auction           | \$272.00        |
| 12/10/2024    | Amtrak          | James E. Britton – Train from NYC to Boston for Auction           | \$288.00        |
| 12/10/2024    | Amtrak          | James E. Britton – Change Ticket Fee for Auction                  | \$68.00         |
| 12/11/2024    | Taxi            | Beth M. Brownstein – Taxi/Car Service to Attend Auction           | \$47.89         |
| 12/12/2024    | Taxi            | Beth M. Brownstein – Taxi/Car Service to Attend Continued Auction | \$45.48         |
| <b>TOTAL</b>  |                 |   | <b>\$848.15</b> |

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

GRITSTONE BIO, INC.,<sup>1</sup>

Debtor.

Chapter 11

Case No. 24-12305 (KBO)

**Objection Deadline: February 6, 2025 at 4:00 p.m. (ET)**

**Hearing Date: Only in the event necessary**

**SECOND MONTHLY APPLICATION OF ARENTFOX SCHIFF LLP,  
COUNSEL TO THE OFFICIAL COMMITTEE OF UNSECURED  
CREDITORS, FOR INTERIM ALLOWANCE OF COMPENSATION AND  
REIMBURSEMENT OF EXPENSES FOR SERVICES RENDERED DURING  
THE PERIOD FROM DECEMBER 1, 2024 THROUGH DECEMBER 31, 2024**

ArentFox Schiff LLP (“ArentFox Schiff”), counsel to the Official Committee of Unsecured Creditors (the “Committee”) of Gritstone bio, Inc. (the “Debtor”), hereby submits its second monthly application (the “Application”) pursuant to (i) sections 330 and 331 of title 11 of the United States Code, 11 U.S.C. §§ 101-1532 (the “Bankruptcy Code”), (ii) Rule 2016 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), (iii) Rule 2016-2 of the Local Rules of Bankruptcy Procedure for the District of Delaware (the “Local Rules”), and (iv) the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* [D.I. 154] (the “Compensation Order”) for interim allowance of compensation for services rendered in the aggregate amount of \$310,875.50 and for reimbursement of actual and necessary expenses incurred by ArentFox Schiff in connection therewith in the amount of \$2,338.76 for the period from December 1, 2024 through December 31, 2024 (the “Compensation Period”). In support of this Application, ArentFox Schiff respectfully represents as follows:

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<sup>1</sup> The Debtor’s mailing address is 4698 Willow Road, Pleasanton, CA 94588, and the last four digits of the Debtor’s federal tax identification number is 9534.

**JURISDICTION**

1. The Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334, and the *Amended Standing Order of Reference* from the United States District Court for the District of Delaware, dated as of February 29, 2012 (the “Amended Standing Order”). This is a core proceeding pursuant to 28 U.S.C. § 157(b)(2), and the Court may enter a final order consistent with Article III of the United States Constitution.

2. Venue is proper in this district pursuant to 28 U.S.C. §§ 1408 and 1409.

3. The statutory bases for the relief requested herein are Bankruptcy Code sections 1103 and 330, Bankruptcy Rule 2016, and Local Rule 2016-2.

**BACKGROUND**

4. On October 10, 2024 (the “Petition Date”), the Debtor filed a voluntary petition for relief under chapter 11 of the Bankruptcy Code in the United States Bankruptcy Court for the District of Delaware (the “Court”). The Debtor continues to operate its business as a debtor-in-possession pursuant to sections 1107 and 1108 of the Bankruptcy Code. No trustee or examiner has been appointed in this case.

5. On October 29, 2024, the United States Trustee for Region 3 (the “U.S. Trustee”) appointed the Committee and, on October 31, 2024, the Committee selected ArentFox Schiff as its counsel.

6. On December 13, 2024, the Court approved the retention of ArentFox Schiff as counsel to the Committee *nunc pro tunc* to October 31, 2024 [D.I. 254].

**RELIEF REQUESTED**

7. By this Application, ArentFox Schiff seeks (i) interim allowance and award of compensation for the professional services rendered by ArentFox Schiff as attorneys during the Compensation Period in the amount of \$310,875.50, representing 348.30 hours of professional

services and 29.40 hours of paraprofessional services; and (ii) reimbursement of actual and necessary expenses incurred by ArentFox Schiff during the Compensation Period in connection with the rendition of such professional and paraprofessional services in the amount of \$2,338.76.

8. ArentFox Schiff seeks payment of 80% of its fees (\$248,700.40) and 100% of its expenses (\$2,338.76) relating to services rendered during the Compensation Period.

9. As stated in the Declaration of Andrew I. Silfen, Esq. (the "Silfen Declaration"), annexed hereto as Exhibit A, all services for which compensation is requested by ArentFox Schiff were performed for or on behalf of the Committee.

10. ArentFox Schiff has received no payment and no promises for payment from any source for services rendered or to be rendered in any capacity whatsoever in connection with the matters covered by this Application for the Compensation Period. There is no agreement or understanding between ArentFox Schiff and any persons other than the partners of ArentFox Schiff for the sharing of compensation to be received for services rendered in this case.

#### **SUMMARY OF SERVICES RENDERED**

11. Since its retention, ArentFox Schiff rendered services to the Committee as requested and as appropriate in furtherance of the interests of unsecured creditors and in accordance with its fiduciary and statutory duties and obligations. The variety and complexity of the issues in this case and the need to act or respond to issues on an expedited basis in furtherance of the Committee's needs have required the expenditure of time by ArentFox Schiff personnel on an as-needed basis. In providing these services, ArentFox Schiff has represented the Committee professionally, diligently, and efficiently, advising Committee members on a wide variety of matters and issues intended to maximize recoveries to general unsecured creditors.

12. As is its practice with clients, ArentFox Schiff maintains written records of the time expended by attorneys and professionals in rendering professional services to the Committee. The

respective professionals made these time records contemporaneously with the services rendered. The records of services provided are separated into the major billing categories identified below. In classifying the services provided by ArentFox Schiff into task codes, ArentFox Schiff attempted to place the services performed in the category that best relates to the services provided. However, because certain services may relate to one or more categories, time spent on certain tasks may be included in another category.

13. The below summary of services rendered during the Compensation Period is not intended to be a detailed description of the work performed, as those day-to-day services and the time expended in performing such services are fully set forth in contemporaneous time records for the Compensation Period annexed hereto as **Exhibit B**. Rather, the summaries attempt to highlight certain of those areas in which services were rendered to the Committee.

14. ArentFox Schiff's time records comply with the requirements set forth in Local Rule 2016-2 and the *Appendix B Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed Under United States Code by Attorneys in Larger Chapter 11 Cases, effective November 1, 2013* (the "Guidelines"), including the use of itemized time entries and separate matter numbers for different project types, as hereinafter described in greater detail.

15. To the best of ArentFox Schiff's knowledge, this Application complies with sections 330 and 331 of the Bankruptcy Code, the Bankruptcy Rules, Local Rule 2016-2, and the Interim Compensation Order.

**A. Case Management and Operating Reports**

Fees: \$3,473.00

Total Hours: 8.40

16. This category includes time expended by ArentFox Schiff on a variety of activities relating to day-to-day management and prosecution of the chapter 11 case. Services rendered in

this project category during the Compensation Period include, among other things, compiling and organizing of diligence materials received from the Debtor for further use in the chapter 11 case and preparing other administrative materials for the Committee.

**B. Investigation, Due Diligence and Analysis**

Fees: \$31,458.50

Total Hours: 35.70

17. During the Compensation Period, ArentFox Schiff reviewed and analyzed documents received from the Debtor regarding the Debtor's finances, organization, operations and history, as well as the Debtor's pleadings during this chapter 11 case. ArentFox Schiff reviewed and analyzed the documents populated in the Debtor's database on an expedited basis given the speed at which the case was moving and the need to access and understand information. ArentFox Schiff performed diligence and investigation of the nature and extent of the Debtor's creditor claims pool, including but not limited to whether certain claims were secured, which was necessary in order to understand (among other things) the proposed distributions from any sale of the Debtor's assets and to determine strategy in the case going forward.

**C. Committee and Debtor Communications, Conference**

Fees: \$11,126.00

Total Hours: 13.60

18. The Committee's professionals held regular meetings to discuss and consider strategy in connection with the Debtor's case as well as to ensure efficient administration and avoid duplication. These meetings involved considerable preparatory work regarding agendas, task lists and follow-up discussions and meetings.

19. ArentFox Schiff also prepared for and participated in regular Committee conference calls to provide an overview and recommendations with respect to legal and factual issues presented in these cases, including but not limited to the Debtor's sale process and auction,

and other significant case issues and developments. With respect to these calls, ArentFox Schiff was engaged in e-mail correspondence internally and with other professionals regarding preparation for the meetings. Additionally, ArentFox Schiff summarized pleadings for the Committee, prepared analyses of proposed actions and answered individual questions from Committee members. Further, ArentFox Schiff regularly engaged in discussions with the Debtor's professionals to address the Debtor's proposed sale process and auction, analyze and understand the bids received, and attempt to fine consensual resolutions to strategy decisions with respect to the sale and auction process. ArentFox Schiff also regularly communicated with the Debtor concerning the Debtor's requests for relief, outstanding diligence items, negotiations and other day to day tasks to continue moving the cases forward.

**D. Creditor Inquiries**

Fees: \$2,864.00

Total Hours: 2.40

20. This category relates to communications and responses to various general unsecured creditors. During the Compensation Period, ArentFox Schiff responded to inquiries from certain unsecured creditors concerning updates on the Debtor's chapter 11 case, including but not limited to the status of the Debtor's sale process and auction.

**E. Sale and Disposition of Assets**

Fees: \$151,845.00

Total Hours: 178.00

21. During the Compensation Period, ArentFox Schiff was heavily involved in the Debtor's sale process, including but not limited to monitoring and analyzing the outreach to prospective bidders and their interests, analyzing the bids that were received by the Debtor and consulting with the Debtor and the other consultation parties with respect to the qualification of bids and the conduct of the auction, and reviewing and analyzing the Debtor's contract assumption



and assignment notices, cure amounts and any objections thereto. ArentFox Schiff also prepared for and attended the Debtor's auction, which stretched over the course of three days and ultimately resulted in the sale of substantially all of the Debtor's assets. At the auction, ArentFox Schiff, on behalf the Committee has a consultation party, engaged with the Debtor and the other consultation parties in accordance with the Bid Procedures. After the auction, ArentFox Schiff analyzed the resulting bids which the Debtor selected as the highest and best, reviewed and analyzed the two asset purchase agreements corresponding to two of those bids, evaluated the impact of these successful bids on the Debtor's chapter 11 case and with respect to overall case outlook and strategy, reviewed and commented on drafts of the proposed sale orders by the Debtor and the selection of the winning bid order, and drafted and filed a statement in support of the sale and reservation of rights which was filed on the docket. ArentFox Schiff also attended the sale hearing where the Debtor's sales were ultimately approved by the Bankruptcy Court.

**F. Asset Analysis and Recovery**

Fees: \$20,482.50

Total Hours: 24.40

22. This category relates to the Committee's investigation of the Debtor's assets and potential encumbrances or obstacles to recovery with respect thereto. During the Compensation Period, ArentFox Schiff collected and began reviewing documents concerning the Debtor's assets, including but not limited to their D&O insurance policies. ArentFox Schiff also investigated the status of the Debtor's intellectual property and whether there may be issues to the transfer or marketability of such assets.

**G. Claims Administration and Objections**

Fees: \$1,614.00

Total Hours: 1.20

23. This category relates to research on other claims. During the Compensation Period, ArentFox Schiff continued its review of claims and causes of action which the Debtor and/or the Committee may potentially have against third parties, as well as defenses, objections, and other set-offs that the Debtor may have to claims of third parties who may have asserted claims against the Debtor's estate. ArentFox Schiff continued to work on providing informal diligence requests to the Debtor and reviewing and analyzing the production that the Debtor provided in response thereto.

**H. Professional Retention**

Fees: \$5,539.00

Total Hours: 9.90

24. During the Compensation Period, ArentFox Schiff conducted supplemental searches of conflicts with potential parties-in-interest. The Court entered orders approving the retention applications of ArentFox Schiff, Potter Anderson & Corroon LLP, and FTI Consulting, Inc. on December 13, 2024. In addition, ArentFox Schiff reviewed, analyzed, summarized, and provided recommendations to the Committee with respect to the retention applications and connections disclosures of the Debtor's professionals. ArentFox Schiff and the Committee's other professionals engaged in extensive negotiations with the Debtor and its professionals about certain terms of retention and proposed fees, ultimately reaching a consensual resolution of the Committee's concerns regarding striking a balance between adequately compensating and incentivizing professionals to achieve the highest and best value for the Debtor's estate, and preserving the Debtor's estate from severe administrative cash burn through professional fees. ArentFox Schiff also responded to and incorporated comments from the United States Trustee.

**I. Fee Applications**

Fees: \$9,388.00

Total Hours: 17.50

25. This category relates to work performed on the preparation of monthly fee applications. During the Compensation Period, ArentFox Schiff prepared and filed its *First Monthly Application of ArentFox Schiff LLP, Counsel to the Official Committee of Unsecured Creditors, for Interim Allowance of Compensation and Reimbursement of Expenses for Services Rendered During the Period From October 31, 2024 through November 30, 2024* [D.I. 327], including reviewing and finalizing its bills in connection therewith and drafting narrative descriptions of the amounts therein in accordance with the fee application procedures previously approved by the Court.

**J. Cash Collateral and DIP Financing**

Fees: \$3,270.00

Total Hours: 2.90

26. During the Compensation Period, ArentFox Schiff reviewed and analyzed the Debtor's updated budget under its Final DIP Order, and reviewed and analyzed the Final DIP Order in connection with the Debtor's sale of certain of its assets to the DIP Lender pursuant to a credit bid as set forth in the Final DIP Order.

**K. Plan or Restructuring Support Agreement and Related Matters**

Fees: \$31,645.50

Total Hours: 31.90

27. In connection with this category of services, ArentFox Schiff recorded time spent reviewing and analyzing drafts of proposed chapter 11 plans of reorganization, identifying prospective issues relevant to unsecured creditors in connection therewith, and devising potential solutions and providing suggested revisions with respect to the same. In particular, ArentFox

Schiff, along with the Committee's financial advisor, assessed the outcome of the Debtor's auction and the assets in the Debtor's estate and how best to maximize recoveries to unsecured creditors.

**L. Travel**

Fees: \$2,641.00

Total Hours: 3.80

28. In connection with this category of services, ArentFox Schiff attorneys travelled to and from the auction held from December 9, 2024 through December 12, 2024 to determine the highest and best offer for the Debtors' assets.

**M. Hercules Investigation**

Fees: \$35,529.00

Total Hours: 48.00

29. In connection with this category of services, ArentFox Schiff recorded time spent reviewing and analyzing the loan and security documents between the Debtor and its prepetition secured lender, including an analysis and discussion of the liens purportedly granted thereunder, as well as researching and discussing the enforceability and extent of such liens under applicable law and challenges such liens for the benefit of unsecured lenders. ArentFox Schiff prepared memoranda to the Committee in connection with its findings, while also preparing for filing any challenge to any claims asserted by Hercules in accordance with the provisions of the Final DIP Order.

**ACTUAL AND NECESSARY EXPENSES**

30. During the Compensation Period, ArentFox Schiff incurred \$2,338.76 in expenses on behalf of the Committee.

31. It is ArentFox Schiff's policy to charge its clients in all areas of practice for expenses incurred in connection with their clients' cases. The expenses charged to clients include, among other things, telecommunications, express mail, messenger services, travel expenses, working meals, computerized research, and transcription costs. ArentFox Schiff will charge the

Debtors' estates for these expenses in a manner and at rates consistent with charges made generally to ArentFox Schiff's other clients. ArentFox Schiff believes that it is fairer to charge these expenses to the clients incurring them than to increase the hourly rates and spread the expenses among all clients. In providing a reimbursable expense, ArentFox Schiff does not make a profit on that expense, whether the service is performed by ArentFox Schiff in-house or through a third party.

32. ArentFox Schiff believes the foregoing rates are the market rates that the majority of law firms charge clients for such services. In addition, ArentFox Schiff believes that such charges are in accordance with the guidelines of the American Bar Association ("ABA"), as set forth in the ABA's Statement of Principles, dated January 12, 1995, regarding billing for disbursements and other charges.

**NOTICE**

33. Notice of this Application will be provided in accordance with the Interim Compensation Order on the Application Recipients (as defined in the Interim Compensation Order). ArentFox Schiff submits that no further notice is required.

**NO PRIOR REQUEST**

34. No prior request for the relief sought in this Application has been made to this or any other court.

*[Remainder of Page Intentionally Left Blank]*

WHEREFORE, ArentFox Schiff respectfully requests that the Court:

- (a) approve the interim allowance of \$310,875.50 for compensation for professional services rendered to the Committee during the period from December 1, 2024 through and including December 31, 2024;
- (b) approve the reimbursement of ArentFox Schiff's out-of-pocket expenses incurred in connection with the rendering of such services during the period from December 1, 2024 through and including December 31, 2024, in the amount of \$2,338.76; and
- (c) authorize and direct the Debtors to immediately pay to ArentFox Schiff the amount of \$251,039.16, which is equal to the sum of 80% of ArentFox Schiff's fees and 100% of ArentFox Schiff's expenses incurred during the Compensation Period.

*[Signature Page Follows]*

Dated: January 23, 2025  
New York, New York

Respectfully submitted,

/s/ Andrew I. Silfen

Andrew I. Silfen, Esq. (admitted *pro hac vice*)  
Beth M. Brownstein, Esq. (admitted *pro hac vice*)  
Patrick Feeney, Esq. (admitted *pro hac vice*)  
Carolyn Indelicato, Esq. (admitted *pro hac vice*)

**ARENTFOX SCHIFF LLP**

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carolyn.indelicato@afslaw.com

-and-

James E. Britton, Esq. (admitted *pro hac vice*)

**ARENTFOX SCHIFF LLP**

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Boston, MA 02199

Telephone: (617) 973-6100

Facsimile: (617) 367-2315

E-mail: james.britton@afslaw.com

*Counsel for the Official Committee of Unsecured  
Creditors*

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

GRITSTONE BIO, INC.,<sup>1</sup>

Debtor.

Chapter 11

Case No. 24-12305 (KBO)

**Objection Deadline: February 6, 2025 at 4:00 p.m. (ET)**

**Hearing Date: Only in the event necessary**

**NOTICE OF SECOND MONTHLY APPLICATION OF ARENTFOX SCHIFF  
LLP, COUNSEL TO THE OFFICIAL COMMITTEE OF UNSECURED  
CREDITORS, FOR INTERIM ALLOWANCE OF COMPENSATION AND  
REIMBURSEMENT OF EXPENSES FOR SERVICES RENDERED DURING  
THE PERIOD FROM DECEMBER 1, 2024 THROUGH DECEMBER 31, 2024**

**PLEASE TAKE NOTICE** that the Official Committee of Unsecured Creditors (the “Committee”) appointed in the chapter 11 case of the above-captioned debtor and debtor in possession (the “Debtor”) filed the *Second Monthly Application of ArentFox Schiff LLP, Counsel to the Official Committee of Unsecured Creditors, for Interim Allowance of Compensation and Reimbursement of Expenses for Services Rendered During the Period from December 1, 2024 Through December 31, 2024* (the “Application”) with the United States Bankruptcy Court for the District of Delaware (the “Court”).

**PLEASE TAKE FURTHER NOTICE** that objections to the Application, if any, are required to be filed on or before **February 6, 2025 at 4:00 p.m. (ET)** (the “Objection Deadline”) with the Clerk of the United States Bankruptcy Court for the District of Delaware, 3<sup>rd</sup> Floor, 824 North Market Street, Wilmington, Delaware 19801.

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<sup>1</sup> The Debtor’s mailing address is 4698 Willow Road, Pleasanton, CA 94588, and the last four digits of the Debtor’s federal tax identification number is 9534.



**PLEASE TAKE FURTHER NOTICE** that objections to the Application, if any, must be served upon and received by the following: (I) counsel to the Debtor, Pachulski Stang Ziehl & Jones, 919 North Market Street, 17th Floor, Wilmington, DE 19899, (Attn: James E. O'Neill, Debra I. Grassgreen, John W. Lucas, and Malhar S. Pagay; emails: joneill@pszjlaw.com, dgrassgreen@pszjlaw.com, jlucas@pszjlaw.com, and mpagay@pszjlaw.com); (II) counsel to the Prepetition Secured Lenders, Cole Schotz P.C., 500 Delaware Avenue, Suite 1410, Wilmington, DE 19801 (Attn: Stacy L. Newman, Stuart Komrower, Warren A. Usatine, and Felice R. Yudkin; emails: snewman@coleschotz.com, skomrower@coleschotz.com, wusatine@coleschotz.com, and fyudkin@coleschotz.com) and Sheppard Mullin, Four Embarcadero Center, 17th Floor, San Francisco, CA 94111 (Attn: Ori Katz and Robert K. Sahyan; emails: okatz@sheppardmullin.com and rsahyan@sheppardmullin.com); (III) the Office of the United States Trustee for the District of Delaware, 844 King Street, Suite 2207, Lockbox 35, Wilmington, DE 19801 (Attn: Timothy Jay Fox, Jr.; email: timothy.fox@usdoj.gov); and (IV) counsel for the Committee, (a) ArentFox Schiff LLP, 1301 Avenue of the Americas, Floor 42, New York, NY (Attn: Andrew I. Silfen, Beth M. Brownstein, and Patrick Feeney; emails: andrew.silfen@afslaw.com, beth.brownstein@afslaw.com, patrick.feeney@afslaw.com, and carolyn.indelicato@afslaw.com), (b) ArentFox Schiff LLP, 800 Boylston Street, 32nd Floor, Boston, MA 02199 (Attn: James E. Britton; email: james.britton@afslaw.com), and (c) Potter Anderson & Corroon LLP, 1313 N. Market Street, 6th Floor, Wilmington DE 19801 (Attn: Christopher M. Samis, Aaron H. Stulman, Katelin A. Morales, and Ethan H. Sulik; emails: csamis@potteranderson.com, astulman@potteranderson.com, kmorlaes@potteranderson.com, and esulik@potteranderson.com).

**PLEASE TAKE FURTHER NOTICE THAT PURSUANT TO THE ORDER ESTABLISHING PROCEDURES FOR INTERIM COMPENSATION AND REIMBURSEMENT OF EXPENSES OF PROFESSIONALS [DOCKET NO. 154], IF NO OBJECTIONS ARE FILED AND SERVED IN ACCORDANCE WITH THE ABOVE PROCEDURES, THE DEBTOR WILL BE AUTHORIZED TO PAY 80% OF THE REQUESTED FEES AND 100% OF THE REQUESTED EXPENSES WITHOUT FURTHER ORDER OF THE COURT.**

*[Signature Page Follows]*

Dated: January 23, 2025  
Wilmington, Delaware

Respectfully submitted,

/s/ Ethan H. Sulik

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Christopher M. Samis (No. 4909)  
Aaron H. Stulman (No. 5807)  
Katelin A. Morales (No. 6683)  
Ethan H. Sulik (No. 7270)  
**POTTER ANDERSON & CORROON LLP**  
1313 N. Market Street, 6<sup>th</sup> Floor  
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astulman@potteranderson.com  
kmorales@potteranderson.com  
esulik@potteranderson.com

-and-

Andrew I. Silfen, Esq.  
Beth M. Brownstein, Esq.  
Patrick Feeney, Esq.  
Carolyn Indelicato, Esq.  
**ARENTFOX SCHIFF LLP**  
1301 Avenue of the Americas, 42nd Floor  
New York, New York 10019  
Telephone: (212) 484-3900  
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beth.brownstein@afslaw.com  
patrick.feeney@afslaw.com  
carolyn.indelicato@afslaw.com

-and-

James E. Britton, Esq.  
**ARENTFOX SCHIFF LLP**  
800 Boylston Street, 32nd Floor  
Boston, Massachusetts 02199  
Telephone: (617) 973-6100  
Facsimile: (617) 367-2315  
Email: james.britton@afslaw.com

*Counsel for the Official Committee of Unsecured  
Creditors*

**EXHIBIT A**

**SILFEN DECLARATION**

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

GRITSTONE BIO, INC.,<sup>1</sup>

Debtor.

Chapter 11

Case No. 24-12305 (KBO)

**DECLARATION OF ANDREW I. SILFEN IN SUPPORT OF SECOND  
MONTHLY APPLICATION OF ARENTFOX SCHIFF LLP, COUNSEL TO  
THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS, FOR  
INTERIM ALLOWANCE OF COMPENSATION AND REIMBURSEMENT  
OF EXPENSES FOR SERVICES RENDERED DURING THE PERIOD  
FROM DECEMBER 1, 2024 THROUGH DECEMBER 31, 2024**

I, Andrew I. Silfen, declare under penalty of perjury:

1. I am a partner in the New York office of ArentFox Schiff LLP (“ArentFox Schiff”), a law firm which employs approximately 680 attorneys and maintains an office for the practice of law at 1301 Avenue of the Americas, 42nd Floor, New York, NY, as well as offices in Washington, DC; Los Angeles, CA; San Francisco, CA; Boston, MA; Chicago, IL; Lake Forest, IL; and Ann Arbor, MI.

2. I have read the *Second Monthly Application of ArentFox Schiff LLP, Counsel for the Official Committee of Unsecured Creditors, for Interim Allowance of Compensation and Reimbursement of Expenses for Services Rendered During the Period from December 1, 2024 Through December 31, 2024* (the “Application”)<sup>2</sup> filed contemporaneously herewith.

3. All services for which compensation is requested by ArentFox Schiff were performed for or on behalf of the Committee.

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<sup>1</sup> The Debtor’s mailing address is 4698 Willow Road, Pleasanton, CA 94588, and the last four digits of the Debtor’s federal tax identification number is 9534.

<sup>2</sup> Capitalized terms used but not otherwise defined herein shall have the meaning ascribed to them in the Application.

4. To the best of my knowledge, information and belief, the statements contained in the Application are true and correct.

5. In addition, I have reviewed the *Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the District of Delaware* (the “Local Rules”), and believe this Application complies with Rule 2016-2 of the Local Rules.

Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge and belief.

Executed on January 23, 2025, in New York, New York.

By: /s/ Andrew I. Silfen  
Andrew I. Silfen

**EXHIBIT B**

**INVOICE**



Official Committee of Unsecured Creditors For Gritstone bio Inc.  
 5959 Horton Street, Suite 300  
 Emeryville, CA

Invoice Number 2397938  
 Invoice Date 01/22/2025  
 Client Number 046670

For Professional Services Rendered Through December 31, 2024

**046670 Official Committee of Unsecured Creditors for Gritstone Bio Inc.**

| <u>No</u> | <u>Reference</u>  | <u>Hours</u>  | <u>Total</u>      |
|-----------|---|---------------|-------------------|
| 00000     | General   | 0.00          | 2,338.76          |
| 00002     | Case Management and Operating Reports                       | 8.40          | 3,473.00          |
| 00004     | Investigation, Due Diligence and Analysis                   | 35.70         | 31,458.50         |
| 00005     | Committee and Debtor Communications, Conference Calls and   | 13.60         | 11,126.00         |
| 00007     | Creditor Inquiries  | 2.40          | 2,864.00          |
| 00008     | Sale and Disposition of Assets                              | 178.00        | 151,845.00        |
| 00009     | Asset Analysis and Recovery                                 | 24.40         | 20,482.50         |
| 00010     | Claims Administration and Objections                        | 1.20          | 1,614.00          |
| 00013     | Professional Retention                                      | 9.90          | 5,539.00          |
| 00014     | Fee Applications  | 17.50         | 9,388.00          |
| 00015     | Cash Collateral and DIP Financing                           | 2.90          | 3,270.00          |
| 00026     | Plan or Restructuring Support Agreement and Related Matters | 31.90         | 31,645.50         |
| 00029     | Travel  | 3.80          | 2,641.00          |
| 00030     | Hercules Investigation                                      | 48.00         | 35,529.00         |
|           | <b>Totals</b>   | <b>377.70</b> | <b>313,214.26</b> |



046670 Official Committee of Unsecured Creditors For Gritstone bio Inc.

Invoice Number 2397938

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January 22, 2025

**Time Summary**

|   | <b><u>Hours</u></b> | <b><u>Rate</u></b> | <b><u>Value</u></b> |
|---|---------------------|--------------------|---------------------|
| <b><u>Partner</u></b>                       |                     |                    |                     |
| Beth M. Brownstein                          | 113.00              | 890.00             | 100,570.00          |
| Andrew I. Silfen                            | 48.10               | 1,345.00           | 64,694.50           |
| Alan S. Dubin                               | 1.90                | 1,200.00           | 2,280.00            |
| James H. Hulme                              | 3.80                | 1,190.00           | 4,522.00            |
| <b><u>Associate</u></b>                     |                     |                    |                     |
| Patrick Feeney                              | 29.90               | 720.00             | 21,528.00           |
| Laurel LaMontagne                           | 36.40               | 720.00             | 26,208.00           |
| James E. Britton                            | 95.80               | 695.00             | 66,581.00           |
| Carolyn Indelicato                          | 19.40               | 585.00             | 11,349.00           |
| <b>Blended Rate for Attorneys: \$854.82</b> |                     |                    |                     |
| <b><u>Paralegal</u></b>                     |                     |                    |                     |
| Lisa A. Indelicato                          | 24.00               | 470.00             | 11,280.00           |
| Alyssa Fiorentino                           | 5.40                | 345.00             | 1,863.00            |
| <b>Totals</b>                               | <b>377.70</b>       |                    | <b>310,875.50</b>   |

046670 Official Committee of Unsecured Creditors For Gritstone bio Inc.

Invoice Number 2397938

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January 22, 2025

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**Summary of Disbursements:**

|                              |                 |
|------------------------------|-----------------|
| Out of Town Lodging          | 1,318.61        |
| Out-of-Town Meals            | 22.00           |
| Out-of-Town Transportation   | 848.15          |
| Overtime Expense (Secretary) | 150.00          |
| <b>Totals</b>                | <b>2,338.76</b> |

046670 Official Committee of Unsecured Creditors For Gritstone bio Inc.  
 00000 General  
 January 22, 2025

Invoice Number 2397938  
 Page 4

For Professional Services Rendered: December 31, 2024

Re: General

**For Disbursements:**

**Out of Town Lodging**

|          |  |                 |
|----------|--|-----------------|
| 12/08/24 | James E. Britton - Out of Town Lodging James E. Britton, Lodging 12/08/2024 - 12/09/2024, room | 421.20          |
| 12/09/24 | James E. Britton - Out of Town Lodging James E. Britton, Lodging 12/09/2024 - 12/10/2024, room | 897.41          |
|          | <b>Out of Town Lodging</b>   | <b>1,318.61</b> |

**Out-of-Town Meals**

|          |  |              |
|----------|--|--------------|
| 12/07/24 | Yolanda Cruz - Out-of-Town Meals Yolanda Cruz, Lunch, Work to prepare binder for hearing on Monday with Yolanda Cruz | 22.00        |
|          | <b>Out-of-Town Meals</b>   | <b>22.00</b> |

**Out-of-Town Transportation**

|          |   |               |
|----------|---|---------------|
| 12/07/24 | Yolanda Cruz - Out-of-Town Transportation Yolanda Cruz, Parking, Work to prepare binder for hearing on Monday   | 56.00         |
| 12/07/24 | Beth M. Brownstein - Out-of-Town Transportation Beth M. Brownstein, Taxi/Car Service office/home, Working late  | 70.78         |
| 12/08/24 | James E. Britton - Out-of-Town Transportation James E. Britton, Train 12/08/2024 - 12/10/2024 Boston to NYC, roundtrip amtrak from Boston to NYC                        | 272.00        |
| 12/10/24 | James E. Britton - Out-of-Town Transportation James E. Britton, Train 12/10/2024 - 12/10/2024 NYC to Boston, new return ticket  | 288.00        |
| 12/10/24 | James E. Britton - Out-of-Town Transportation James E. Britton, Change Ticket Fee, cancellation fee could not make the 12:30 amtrak train; changed for later in the day | 68.00         |
| 12/11/24 | Beth M. Brownstein - Out-of-Town Transportation Beth M. Brownstein, Taxi/Car Service Auction/home, Travel to attend the auction meeting.                                | 47.89         |
| 12/12/24 | Beth M. Brownstein - Out-of-Town Transportation Beth M. Brownstein, Taxi/Car Service auction/home, Travel to attend the continuation of the auction meeting.            | 45.48         |
|          | <b>Out-of-Town Transportation</b>   | <b>848.15</b> |

**Overtime Expense (Secretary)**

|          |  |        |
|----------|--|--------|
| 12/07/24 | Overtime Expense (Secretary) Yolanda Cruz, 12/7/2024 | 150.00 |
|----------|--|--------|

Arent Fox Schiff LLP  
Attorneys at Law

046670 Official Committee of Unsecured Creditors For Gritstone bio Inc.  
00000 General  
January 22, 2025

Invoice Number 2397938  
Page 5

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|                                     |                   |
|-------------------------------------|-------------------|
| <b>Overtime Expense (Secretary)</b> | <b>150.00</b>     |
| <b>Disbursement Total</b>           | <b>2,338.76</b>   |
| Current Disbursements               | \$2,338.76        |
| <b>Subtotal For This Matter</b>     | <b>\$2,338.76</b> |

046670 Official Committee of Unsecured Creditors For Gritstone bio Inc.  
 00002 Case Management and Operating Reports  
 January 22, 2025

Invoice Number 2397938  
 Page 6

For Professional Services Rendered: December 31, 2024

Re: Case Management and Operating Reports

| <u>Date</u> | <u>Timekeeper</u>  | <u>Narrative</u>  | <u>Hours</u> | <u>Value</u> |
|-------------|--------------------|---|--------------|--------------|
| 12/02/24    | Lisa A. Indelicato | Review docket; download and review recent filings.                                      | 0.10         | 47.00        |
| 12/03/24    | Lisa A. Indelicato | Review docket; download and review recent filings.                                      | 0.10         | 47.00        |
| 12/04/24    | Lisa A. Indelicato | Review docket; download and review recent filings.                                      | 0.20         | 94.00        |
| 12/05/24    | Lisa A. Indelicato | Review docket; download and review recent filings.                                      | 0.20         | 94.00        |
| 12/06/24    | Lisa A. Indelicato | Review docket; download and review recent filing.                                       | 0.10         | 47.00        |
| 12/09/24    | Lisa A. Indelicato | Review docket; download and review recent filing and update calendar.                   | 0.20         | 94.00        |
| 12/10/24    | Lisa A. Indelicato | Review docket; download and review recent filings and update calendar.                  | 0.20         | 94.00        |
| 12/11/24    | Lisa A. Indelicato | Review docket; download and review recent filings and update calendar.                  | 0.30         | 141.00       |
| 12/12/24    | Lisa A. Indelicato | Review docket; download and review recent filings and update calendar.                  | 0.50         | 235.00       |
| 12/13/24    | Alyssa Fiorentino  | Review upcoming dates/deadlines.  | 0.10         | 34.50        |
| 12/16/24    | Lisa A. Indelicato | Review docket and review recent filings and download to client folder.                  | 0.30         | 141.00       |
| 12/17/24    | Alyssa Fiorentino  | Review and discuss data room productions.   | 0.30         | 103.50       |
| 12/17/24    | Lisa A. Indelicato | Review docket and review recent filings and download to client folder; update calendar. | 0.50         | 235.00       |
| 12/17/24    | Lisa A. Indelicato | Review client folder for downloads from data room.                                      | 0.10         | 47.00        |
| 12/18/24    | Lisa A. Indelicato | Review docket and review recent filings and download to client folder.                  | 0.30         | 141.00       |
| 12/18/24    | Patrick Feeney     | Draft memo to committee re: bar date procedures.  | 0.40         | 288.00       |
| 12/20/24    | Lisa A. Indelicato | Review docket and recent filings and download to client folder.                         | 0.30         | 141.00       |

Arent Fox Schiff LLP  
Attorneys at Law046670 Official Committee of Unsecured Creditors For Gritstone bio Inc.  
00002 Case Management and Operating Reports  
January 22, 2025Invoice Number 2397938  
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| <u>Date</u>      | <u>Timekeeper</u> | <u>Narrative</u>                                       | <u>Hours</u> | <u>Value</u>      |
|------------------|-------------------|--|--------------|-------------------|
| 12/23/24         | Alyssa Fiorentino | Review and circulate upcoming dates/deadlines.         | 0.20         | 69.00             |
| 12/24/24         | Alyssa Fiorentino | Review and circulate upcoming dates/deadlines.         | 0.20         | 69.00             |
| 12/26/24         | Alyssa Fiorentino | Review and circulate upcoming dates/deadlines.         | 0.20         | 69.00             |
| 12/30/24         | Alyssa Fiorentino | Review of updated data room production.                | 0.20         | 69.00             |
| 12/30/24         | Alyssa Fiorentino | Review and compile full data room document production. | 3.10         | 1,069.50          |
| 12/30/24         | Alyssa Fiorentino | Review upcoming dates/deadlines.                       | 0.10         | 34.50             |
| 12/31/24         | Alyssa Fiorentino | Review and circulate upcoming dates/deadlines.         | 0.20         | 69.00             |
| <b>Fee Total</b> |                   |  | <b>8.40</b>  | <b>\$3,473.00</b> |

**Timekeeper Summary:**

| <u>Timekeeper</u>               | <u>Hours</u> | <u>Rate</u> | <u>Value</u>    |
|---------------------------------|--------------|-------------|-----------------|
| Patrick Feeney                  | 0.40         | 720.00      | 288.00          |
| Lisa A. Indelicato              | 3.40         | 470.00      | 1,598.00        |
| Alyssa Fiorentino               | 4.60         | 345.00      | 1,587.00        |
| <b>Timekeeper Summary Total</b> | <b>8.40</b>  |             | <b>3,473.00</b> |

|                                 |                   |
|---------------------------------|-------------------|
| Current Fees                    | \$3,473.00        |
| <b>Subtotal For This Matter</b> | <b>\$3,473.00</b> |

046670 Official Committee of Unsecured Creditors For Gritstone bio Inc.  
 00004 Investigation, Due Diligence and Analysis  
 January 22, 2025

Invoice Number 2397938  
 Page 8

For Professional Services Rendered: December 31, 2024

Re: Investigation, Due Diligence and Analysis

| <u>Date</u> | <u>Timekeeper</u>  | <u>Narrative</u>   | <u>Hours</u> | <u>Value</u> |
|-------------|--------------------|--|--------------|--------------|
| 12/03/24    | Andrew I. Silfen   | Review and revise documents re assets and potential recovery for committee.                        | 1.00         | 1,345.00     |
| 12/03/24    | Andrew I. Silfen   | Respond to creditor request.   | 0.10         | 134.50       |
| 12/03/24    | Andrew I. Silfen   | Diligence and review documents re claims associated with asset sales.                              | 1.60         | 2,152.00     |
| 12/10/24    | Andrew I. Silfen   | Diligence and understand claims.   | 2.30         | 3,093.50     |
| 12/16/24    | Andrew I. Silfen   | Diligence and investigation, review documents.   | 2.60         | 3,497.00     |
| 12/17/24    | Laurel LaMontagne  | Review bankruptcy documents from AFS team (2.0). Research re: potential claims investigation(1.9). | 3.90         | 2,808.00     |
| 12/18/24    | Laurel LaMontagne  | Review bankruptcy docket and filings. Research re: potential claims investigation                  | 3.40         | 2,448.00     |
| 12/18/24    | Patrick Feeney     | Review circulated materials re: debtors' asset analysis.   | 0.30         | 216.00       |
| 12/19/24    | Beth M. Brownstein | Review results of Laurel research (.4) and correspond re: same (.5)                                | 0.90         | 801.00       |
| 12/19/24    | Carolyn Indelicato | Compare index of data room and documents requests to determine requests that are outstanding       | 0.50         | 292.50       |
| 12/19/24    | Laurel LaMontagne  | Review and analysis of bankruptcy docket filings and data room inventory.                          | 2.20         | 1,584.00     |
| 12/21/24    | Laurel LaMontagne  | Research re: potential claims investigation  | 2.40         | 1,728.00     |
| 12/22/24    | Beth M. Brownstein | Follow up re: research results from Laurel   | 0.70         | 623.00       |
| 12/22/24    | Laurel LaMontagne  | Research re: potential claims investigation.   | 1.70         | 1,224.00     |
| 12/23/24    | Andrew I. Silfen   | Diligence regarding claims (1.0); conf re approach to litigation with AFS team (0.3).              | 1.30         | 1,748.50     |
| 12/24/24    | Patrick Feeney     | Confer w/ ArentFox Schiff and FTI teams re: plan / sale process and strategy for investigation.    | 1.00         | 720.00       |
| 12/27/24    | Laurel LaMontagne  | Review of docket, correspondence, diligence requests, and shareholder litigation against officers. | 1.00         | 720.00       |

Arent Fox Schiff LLP  
Attorneys at Law046670 Official Committee of Unsecured Creditors For Gritstone bio Inc.  
00004 Investigation, Due Diligence and Analysis  
January 22, 2025Invoice Number 2397938  
Page 9

| <u>Date</u>      | <u>Timekeeper</u> | <u>Narrative</u>  | <u>Hours</u> | <u>Value</u>       |
|------------------|-------------------|---|--------------|--------------------|
| 12/30/24         | Laurel LaMontagne | Review of documents in data room.<br>Identify and analyze key documents. (3.0)<br>Summarize findings in email to team. (0.8)<br>Review draft email re: Plan. (0.2)  | 4.00         | 2,880.00           |
| 12/31/24         | James E. Britton  | Correspondence RE: due diligence and production (0.2).  | 0.20         | 139.00             |
| 12/31/24         | James E. Britton  | Review and analyze data room documents (0.3).   | 0.30         | 208.50             |
| 12/31/24         | Laurel LaMontagne | Review correspondence from FTI (.2).<br>Review documents in data room (2.8).<br>Confer w/ B. Brownstein and J. Britton re: documents in data room (.5). Review against document inventory and identify missing documents (.6). Confer w/ FTI and AFS re: same (.2). | 4.30         | 3,096.00           |
| <b>Fee Total</b> |                   |   | <b>35.70</b> | <b>\$31,458.50</b> |

**Timekeeper Summary:**

| <u>Timekeeper</u>               | <u>Hours</u> | <u>Rate</u> | <u>Value</u>     |
|---------------------------------|--------------|-------------|------------------|
| Andrew I. Silfen                | 8.90         | 1,345.00    | 11,970.50        |
| Beth M. Brownstein              | 1.60         | 890.00      | 1,424.00         |
| Laurel LaMontagne               | 22.90        | 720.00      | 16,488.00        |
| Patrick Feeney                  | 1.30         | 720.00      | 936.00           |
| James E. Britton                | 0.50         | 695.00      | 347.50           |
| Carolyn Indelicato              | 0.50         | 585.00      | 292.50           |
| <b>Timekeeper Summary Total</b> | <b>35.70</b> |             | <b>31,458.50</b> |

|                                 |                    |
|---------------------------------|--------------------|
| Current Fees                    | \$31,458.50        |
| <b>Subtotal For This Matter</b> | <b>\$31,458.50</b> |



046670 Official Committee of Unsecured Creditors For Gritstone bio Inc.  
 00005 Committee and Debtor Communications, Conference Calls and  
 January 22, 2025

Invoice Number 2397938  
 Page 10

For Professional Services Rendered: December 31, 2024

Re: Committee and Debtor Communications, Conference Calls and

| <u>Date</u> | <u>Timekeeper</u>  | <u>Narrative</u>  | <u>Hours</u> | <u>Value</u> |
|-------------|--------------------|---|--------------|--------------|
| 12/02/24    | Beth M. Brownstein | Attend internal team call with A. Silfen and J. Britton re: status of case, sale, next steps, strategy  | 0.80         | 712.00       |
| 12/02/24    | Beth M. Brownstein | Attend call with L. Indelicato re: purchasers   | 0.30         | 267.00       |
| 12/02/24    | Beth M. Brownstein | Review and comment on deck in advance of committee call   | 0.40         | 356.00       |
| 12/02/24    | James E. Britton   | Review and analyze draft update to committee (0.4).   | 0.40         | 278.00       |
| 12/03/24    | Beth M. Brownstein | Attend call with FTI re: sale status and committee call (.5); follow up with Debtors re: questions (.3) | 0.80         | 712.00       |
| 12/03/24    | Beth M. Brownstein | Prepare for (.2) and attend committee call (.5)   | 0.70         | 623.00       |
| 12/03/24    | Carolyn Indelicato | Prepare agenda for (0.1), attend (0.1), and compile minutes (0.2) for weekly committee call             | 0.40         | 234.00       |
| 12/03/24    | James E. Britton   | Committee update call (0.5).  | 0.50         | 347.50       |
| 12/03/24    | Patrick Feeney     | Attend weekly UCC meeting.  | 0.40         | 288.00       |
| 12/08/24    | Beth M. Brownstein | Email summary to committee of status in advance of auction  | 0.30         | 267.00       |
| 12/11/24    | Beth M. Brownstein | Prepare for (.4) and attend committee call (.2)   | 0.70         | 623.00       |
| 12/11/24    | Carolyn Indelicato | Prepare agenda for and attend weekly committee call   | 0.30         | 175.50       |
| 12/11/24    | James E. Britton   | Attend committee update call (0.2).   | 0.20         | 139.00       |
| 12/11/24    | James E. Britton   | Correspondence RE: agenda and call (0.2).   | 0.20         | 139.00       |
| 12/13/24    | Beth M. Brownstein | Attend team call with FTI re: strategy  | 1.20         | 1,068.00     |
| 12/18/24    | Beth M. Brownstein | Prepare for (.4) and attend committee call (.5)   | 0.90         | 801.00       |
| 12/18/24    | James E. Britton   | Review and analyze FTI committee update (0.3).  | 0.30         | 208.50       |
| 12/18/24    | James E. Britton   | Attend weekly committee update call (0.6).  | 0.60         | 417.00       |

Arent Fox Schiff LLP  
Attorneys at Law046670 Official Committee of Unsecured Creditors For Gritstone bio Inc.  
00005 Committee and Debtor Communications, Conference Calls and  
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| <u>Date</u>      | <u>Timekeeper</u>  | <u>Narrative</u>   | <u>Hours</u> | <u>Value</u>       |
|------------------|--------------------|--|--------------|--------------------|
| 12/18/24         | Patrick Feeney     | Attend weekly committee meeting.   | 0.60         | 432.00             |
| 12/19/24         | Beth M. Brownstein | Attend team call re: discovery issues (.7); follow up correspondence re: same (.5) | 1.20         | 1,068.00           |
| 12/27/24         | James E. Britton   | Phone call with Debtor and DIP Lender RE: plan and discovery (0.5).                | 0.50         | 347.50             |
| 12/30/24         | Beth M. Brownstein | Correspondence with internal team re: strategy.                                    | 1.50         | 1,335.00           |
| 12/30/24         | Patrick Feeney     | Attend call with committee re: investigation options and strategy.                 | 0.40         | 288.00             |
| <b>Fee Total</b> |                    |  | <b>13.60</b> | <b>\$11,126.00</b> |

**Timekeeper Summary:**

| <u>Timekeeper</u>               | <u>Hours</u> | <u>Rate</u> | <u>Value</u>     |
|---------------------------------|--------------|-------------|------------------|
| Beth M. Brownstein              | 8.80         | 890.00      | 7,832.00         |
| Patrick Feeney                  | 1.40         | 720.00      | 1,008.00         |
| James E. Britton                | 2.70         | 695.00      | 1,876.50         |
| Carolyn Indelicato              | 0.70         | 585.00      | 409.50           |
| <b>Timekeeper Summary Total</b> | <b>13.60</b> |             | <b>11,126.00</b> |

|                                 |                    |
|---------------------------------|--------------------|
| Current Fees                    | \$11,126.00        |
| <b>Subtotal For This Matter</b> | <b>\$11,126.00</b> |

046670 Official Committee of Unsecured Creditors For Gritstone bio Inc.  
 00007 Creditor Inquiries  
 January 22, 2025

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For Professional Services Rendered: December 31, 2024

Re: Creditor Inquiries

| <u>Date</u>      | <u>Timekeeper</u>  | <u>Narrative</u>  | <u>Hours</u> | <u>Value</u>      |
|------------------|--------------------|---|--------------|-------------------|
| 12/03/24         | Andrew I. Silfen   | Telephone call with contract counterparty and status.           | 0.20         | 269.00            |
| 12/04/24         | Andrew I. Silfen   | Telephone call with contract counterparty re status and issues. | 0.60         | 807.00            |
| 12/04/24         | Andrew I. Silfen   | Telephone call with licensor re case and status.                | 0.30         | 403.50            |
| 12/12/24         | Andrew I. Silfen   | Conference re contract counterparty and auction, status.        | 0.30         | 403.50            |
| 12/13/24         | Beth M. Brownstein | Respond to creditor inquiry                                     | 0.30         | 267.00            |
| 12/16/24         | Andrew I. Silfen   | Telephone call with contract counter party re sale.             | 0.20         | 269.00            |
| 12/23/24         | Beth M. Brownstein | Correspondence re: assumption issues with counterparties        | 0.50         | 445.00            |
| <b>Fee Total</b> |                    |   | <b>2.40</b>  | <b>\$2,864.00</b> |

**Timekeeper Summary:**

| <u>Timekeeper</u>               | <u>Hours</u> | <u>Rate</u> | <u>Value</u>    |
|---------------------------------|--------------|-------------|-----------------|
| Andrew I. Silfen                | 1.60         | 1,345.00    | 2,152.00        |
| Beth M. Brownstein              | 0.80         | 890.00      | 712.00          |
| <b>Timekeeper Summary Total</b> | <b>2.40</b>  |             | <b>2,864.00</b> |

Current Fees \$2,864.00  
**Subtotal For This Matter** \$2,864.00

046670 Official Committee of Unsecured Creditors For Gritstone bio Inc.  
 00008 Sale and Disposition of Assets  
 January 22, 2025

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For Professional Services Rendered: December 31, 2024

Re: Sale and Disposition of Assets

| <u>Date</u> | <u>Timekeeper</u>  | <u>Narrative</u>  | <u>Hours</u> | <u>Value</u> |
|-------------|--------------------|---|--------------|--------------|
| 12/02/24    | Andrew I. Silfen   | Review banker deck and status and interest in sale and asset bundles.   | 0.60         | 807.00       |
| 12/02/24    | Andrew I. Silfen   | Conference with potential bidder and diligence.   | 0.80         | 1,076.00     |
| 12/02/24    | Andrew I. Silfen   | Conference with FTI re status of diligence and adjustments.   | 0.40         | 538.00       |
| 12/02/24    | Beth M. Brownstein | Review and address sale process documents and bid procedures  | 0.90         | 801.00       |
| 12/02/24    | James E. Britton   | Phone call with A. Silfen and B. Brownstein RE: sale process and updates (0.7).                                   | 0.70         | 486.50       |
| 12/02/24    | James E. Britton   | Correspondence RE: sale process (0.2).  | 0.20         | 139.00       |
| 12/02/24    | James E. Britton   | Review and analyze sale process update document and bid procedures motion (0.3).                                  | 0.30         | 208.50       |
| 12/03/24    | Beth M. Brownstein | Attend status call with Debtors professionals re: sale update   | 0.50         | 445.00       |
| 12/03/24    | Beth M. Brownstein | Attend call with FTI re: sale process (.4); confer with P. Feeney re: same (.3)                                   | 0.70         | 623.00       |
| 12/03/24    | James E. Britton   | Phone call with FTI RE: Sale Process (0.4).   | 0.40         | 278.00       |
| 12/03/24    | James E. Britton   | Correspondence RE: sale process (0.2).  | 0.20         | 139.00       |
| 12/03/24    | James E. Britton   | Phone call with Raymond James (0.6).  | 0.60         | 417.00       |
| 12/03/24    | Patrick Feeney     | Attend call with Raymond James and committee professionals re: sale process updates.                              | 0.70         | 504.00       |
| 12/03/24    | Patrick Feeney     | Confer w/ FTI and B. Brownstein re: sale process updates.   | 0.30         | 216.00       |
| 12/04/24    | Andrew I. Silfen   | Conference re prospective bidder and extension, email exchange re process.  | 0.60         | 807.00       |
| 12/04/24    | Beth M. Brownstein | Correspondence re: sale process (.4); emails re: objections (.2); emails re: prospective bidders, extensions (.5) | 1.10         | 979.00       |
| 12/04/24    | James E. Britton   | Review and analyze Oracle objection to  | 0.30         | 208.50       |

046670 Official Committee of Unsecured Creditors For Gritstone bio Inc.  
 00008 Sale and Disposition of Assets  
 January 22, 2025

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| <u>Date</u> | <u>Timekeeper</u>  | <u>Narrative</u>  | <u>Hours</u> | <u>Value</u> |
|-------------|--------------------|---|--------------|--------------|
|             |                    | sale (0.3).   |              |              |
| 12/04/24    | James E. Britton   | Correspondence RE: sale process (0.2).  | 0.20         | 139.00       |
| 12/04/24    | James E. Britton   | Review and analyze letter from Gates Foundation (0.2).  | 0.20         | 139.00       |
| 12/04/24    | James E. Britton   | Review and analyze Genevant limited objection to sale (0.2).  | 0.20         | 139.00       |
| 12/04/24    | James E. Britton   | Review and analyze McKesson limited objection to sale (0.2).  | 0.20         | 139.00       |
| 12/04/24    | James E. Britton   | Review and analyze Worldwide Clinical limited objection to sale (0.2).  | 0.20         | 139.00       |
| 12/04/24    | James E. Britton   | Review and analyze Thermo Fisher limited objection to sale (0.2).   | 0.20         | 139.00       |
| 12/04/24    | James E. Britton   | Review and analyze bid information (0.2).   | 0.20         | 139.00       |
| 12/04/24    | Patrick Feeney     | Review correspondence re sale process and sale process objection  | 0.10         | 72.00        |
| 12/05/24    | Andrew I. Silfen   | Review and analyze bids.  | 0.60         | 807.00       |
| 12/05/24    | Andrew I. Silfen   | All hands call to review bids and approach with debtors and professionals.  | 1.00         | 1,345.00     |
| 12/05/24    | Andrew I. Silfen   | Various telephone call and emails to improve bids.  | 0.80         | 1,076.00     |
| 12/05/24    | Beth M. Brownstein | Attend call re: sale results (.6); follow up internally with A. Silfen re: same (.2)  | 0.80         | 712.00       |
| 12/05/24    | Beth M. Brownstein | Review cure schedule and discuss with FTI (.4); correspondence with L. Indelicato re: prospective purchasers (.2); follow up call with J. Lucas re: bid procedures (.4); review bid procedures (.3) | 1.30         | 1,157.00     |
| 12/05/24    | James E. Britton   | Correspondence RE: sale and bids (0.2).   | 0.20         | 139.00       |
| 12/05/24    | James E. Britton   | Review and analyze summary of cure objections (0.2).  | 0.20         | 139.00       |
| 12/05/24    | James E. Britton   | Phone call with Debtor professionals RE: sale and bids (0.7).   | 0.70         | 486.50       |
| 12/05/24    | James E. Britton   | Review and analyze bid procedures (0.3).  | 0.30         | 208.50       |
| 12/05/24    | James E. Britton   | Review and analyze bidding information and budget (0.3).  | 0.30         | 208.50       |
| 12/05/24    | Patrick Feeney     | Attend sale process update call with Raymond James and debtors' counsel.  | 0.40         | 288.00       |
| 12/06/24    | Andrew I. Silfen   | Review and analyze bids and allocation.   | 1.10         | 1,479.50     |
| 12/06/24    | Andrew I. Silfen   | All hands call re bids, allocation and  | 1.00         | 1,345.00     |

046670 Official Committee of Unsecured Creditors For Gritstone bio Inc.  
 00008 Sale and Disposition of Assets  
 January 22, 2025

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| <u>Date</u> | <u>Timekeeper</u>  | <u>Narrative</u>  | <u>Hours</u> | <u>Value</u> |
|-------------|--------------------|---|--------------|--------------|
|             |                    | process with debtor professionals.  |              |              |
| 12/06/24    | Beth M. Brownstein | Attend call with Debtors re: auction (.7); emails with team re; same; attend follow up calls with Debtors re: auction strategy (.6) | 1.30         | 1,157.00     |
| 12/06/24    | Beth M. Brownstein | Call with Debtor re: auction and bid  | 1.20         | 1,068.00     |
| 12/06/24    | James E. Britton   | Phone call with debtor professionals RE: auction and bids (1.2).  | 1.20         | 834.00       |
| 12/06/24    | James E. Britton   | Correspondence RE: bids and auction (0.2).  | 0.20         | 139.00       |
| 12/06/24    | James E. Britton   | Review and analyze bid APA documents (0.5).   | 0.50         | 347.50       |
| 12/06/24    | Lisa A. Indelicato | Preparation of binder of materials for auction.   | 1.50         | 705.00       |
| 12/06/24    | Patrick Feeney     | Review Hercules credit bid (.1); attend call with debtors' counsel and Raymond James re: credit bids (1.1).                         | 1.20         | 864.00       |
| 12/07/24    | Beth M. Brownstein | Work on review of bid documents in advance of auction   | 2.80         | 2,492.00     |
| 12/08/24    | Andrew I. Silfen   | Conference with professionals to improve bids.  | 0.80         | 1,076.00     |
| 12/08/24    | Andrew I. Silfen   | Review revised and updated bids.  | 0.70         | 941.50       |
| 12/08/24    | Andrew I. Silfen   | Various telephone call with bidder professional re bids.  | 0.90         | 1,210.50     |
| 12/08/24    | Beth M. Brownstein | Correspondence with Debtors re: auction (.4); emails with committee and FTI re: auction (.4)  | 0.80         | 712.00       |
| 12/08/24    | Beth M. Brownstein | Follow up on review of certain APA documents  | 1.20         | 1,068.00     |
| 12/08/24    | James E. Britton   | Review and analyze bid charts (0.4); correspondence RE: bid and auction (0.2).  | 0.60         | 417.00       |
| 12/08/24    | James E. Britton   | Review and analyze APA documents (3.0).   | 3.00         | 2,085.00     |
| 12/09/24    | Alyssa Fiorentino  | Compile and circulate APAs.   | 0.20         | 69.00        |
| 12/09/24    | Andrew I. Silfen   | Review and analyze revised bids.  | 1.30         | 1,748.50     |
| 12/09/24    | Andrew I. Silfen   | Conference regarding bids and auction process.  | 0.80         | 1,076.00     |
| 12/09/24    | Andrew I. Silfen   | Negotiate. Continue negotiation re auction and bid and sale terms.  | 1.40         | 1,883.00     |

046670 Official Committee of Unsecured Creditors For Gritstone bio Inc.  
 00008 Sale and Disposition of Assets  
 January 22, 2025

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| <u>Date</u> | <u>Timekeeper</u>  | <u>Narrative</u>   | <u>Hours</u> | <u>Value</u> |
|-------------|--------------------|--|--------------|--------------|
| 12/09/24    | Andrew I. Silfen   | Email to FTI re auction and process.   | 0.20         | 269.00       |
| 12/09/24    | Beth M. Brownstein | Attend auction   | 11.00        | 9,790.00     |
| 12/09/24    | James E. Britton   | Attend first day of sale auction (10.5).   | 10.50        | 7,297.50     |
| 12/09/24    | James E. Britton   | Correspondence RE: auction and bid developments (0.2).   | 0.20         | 139.00       |
| 12/09/24    | Patrick Feeney     | Begin drafting reservation of rights re: sale process (.7); review summary of bids for auction (.2).                                   | 0.90         | 648.00       |
| 12/10/24    | Andrew I. Silfen   | Review mark ups of proposed bid agreements.  | 0.90         | 1,210.50     |
| 12/10/24    | Andrew I. Silfen   | Conference and telephone call with professional re bids and auction regarding approach and process.                                    | 1.40         | 1,883.00     |
| 12/10/24    | Beth M. Brownstein | Attend auction   | 19.00        | 16,910.00    |
| 12/10/24    | James E. Britton   | Correspondence RE: auction (0.2).  | 0.20         | 139.00       |
| 12/10/24    | James E. Britton   | Attend second day of auction (10.5) (partial).   | 10.50        | 7,297.50     |
| 12/11/24    | Andrew I. Silfen   | Various telephone call and conference with team and other professionals re auction and status, bidding and related approach and terms. | 1.40         | 1,883.00     |
| 12/11/24    | Beth M. Brownstein | Attend auction.  | 15.00        | 13,350.00    |
| 12/11/24    | James E. Britton   | Correspondence RE: sale and auction (0.2).   | 0.20         | 139.00       |
| 12/11/24    | James E. Britton   | Virtually monitor/attend auction (4.0).  | 4.00         | 2,780.00     |
| 12/11/24    | James E. Britton   | Review and analyze revised APA (1.4).  | 1.40         | 973.00       |
| 12/11/24    | Patrick Feeney     | Draft reservation of rights re: auction.   | 0.30         | 216.00       |
| 12/12/24    | Beth M. Brownstein | Review updated APA's (1.5); attend call with S. Komrower re: auction update (.4); follow up with FTI re: auction analysis (.5)         | 2.40         | 2,136.00     |
| 12/12/24    | Beth M. Brownstein | Review and provide comments to draft pleadings in response to auction  | 1.30         | 1,157.00     |
| 12/12/24    | Beth M. Brownstein | Review Seattle APA   | 1.00         | 890.00       |
| 12/12/24    | James E. Britton   | Continue monitoring / virtually attending auction (2.5).   | 2.50         | 1,737.50     |
| 12/12/24    | Patrick Feeney     | Review draft Seattle asset purchase agreement.   | 1.00         | 720.00       |
| 12/13/24    | Andrew I. Silfen   | All hands call re results of auction and   | 0.40         | 538.00       |

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 00008 Sale and Disposition of Assets  
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| <u>Date</u> | <u>Timekeeper</u>  | <u>Narrative</u>  | <u>Hours</u> | <u>Value</u> |
|-------------|--------------------|---|--------------|--------------|
|             |                    | approval.   |              |              |
| 12/13/24    | Beth M. Brownstein | Attend call with Hercules counsel re: Seattle purchase agreement and other APA issues (.4); emails with FTI re:same (.3); correspondence re: excluded assets from sale (.5); review Hercules APA (.8) | 2.00         | 1,780.00     |
| 12/13/24    | Beth M. Brownstein | Conference call re: sale allocation   | 1.10         | 979.00       |
| 12/13/24    | James E. Britton   | Conference call RE: sale allocation (1.1).  | 1.10         | 764.50       |
| 12/13/24    | James E. Britton   | Correspondence RE: sale and strategy (0.2).   | 0.20         | 139.00       |
| 12/13/24    | James E. Britton   | Review and analyze sale dates and deadlines (0.2).  | 0.20         | 139.00       |
| 12/13/24    | James E. Britton   | Review and analyze notice of successful bidders (0.3).  | 0.30         | 208.50       |
| 12/13/24    | James E. Britton   | Review and analyze APA documents (0.5).   | 0.50         | 347.50       |
| 12/13/24    | Patrick Feeney     | Confer w/ FTI and AFS teams re: post-auction results (.9); review correspondence re auction results (.2).   | 1.10         | 792.00       |
| 12/14/24    | Beth M. Brownstein | Emails to team re: response to sale motion  | 0.40         | 356.00       |
| 12/14/24    | James E. Britton   | Correspondence RE: sale statement (0.2).  | 0.20         | 139.00       |
| 12/14/24    | James E. Britton   | Review and revise draft statement in support of sale and reservation of rights (0.5).   | 0.50         | 347.50       |
| 12/14/24    | Patrick Feeney     | Draft pleading with reservation of rights regarding auction.  | 1.10         | 792.00       |
| 12/15/24    | Beth M. Brownstein | Revise draft of response to sale  | 1.00         | 890.00       |
| 12/15/24    | James E. Britton   | Correspondence RE: proposed sale order (0.2).   | 0.20         | 139.00       |
| 12/15/24    | James E. Britton   | Review and analyze notice of successful bidders and APAs (0.2).   | 0.20         | 139.00       |
| 12/16/24    | Beth M. Brownstein | Work on revisiing pleading in connectin with sale   | 1.00         | 890.00       |
| 12/16/24    | Beth M. Brownstein | Review proposed seattle sale order  | 0.70         | 623.00       |
| 12/16/24    | Beth M. Brownstein | Correspondence with J. Britton re: sale statement, status, hearing  | 0.60         | 534.00       |
| 12/16/24    | James E. Britton   | Review and analyze comments to sale statement (0.2).  | 0.20         | 139.00       |
| 12/16/24    | James E. Britton   | Correspondence RE: sale statement and   | 0.20         | 139.00       |



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| <u>Date</u> | <u>Timekeeper</u>  | <u>Narrative</u>   | <u>Hours</u> | <u>Value</u> |
|-------------|--------------------|--|--------------|--------------|
|             |                    | hearing (0.2).   |              |              |
| 12/16/24    | James E. Britton   | Phone call RE: sale and objection strategy (0.4).  | 0.40         | 278.00       |
| 12/16/24    | James E. Britton   | Phone call with B. Brownstein RE: sale statement (0.4).  | 0.40         | 278.00       |
| 12/16/24    | James E. Britton   | Review and analyze proposed Seattle sale order (0.6).  | 0.80         | 556.00       |
| 12/16/24    | James E. Britton   | Revise statement RE: Sale (0.5).   | 0.50         | 347.50       |
| 12/16/24    | James E. Britton   | Review and analyze proposed Hercules sale order (0.2).   | 0.20         | 139.00       |
| 12/16/24    | Patrick Feeney     | Draft and revise pleading with reservation of rights regarding auction.  | 0.80         | 576.00       |
| 12/17/24    | Andrew I. Silfen   | Call re changes to APA s and proposed orders and response.   | 0.80         | 1,076.00     |
| 12/17/24    | Beth M. Brownstein | Correspondence with Debtor re: sale orders, apa revisions (1); review updated apa's and sale order and provide commens and questions (1.5) | 2.50         | 2,225.00     |
| 12/17/24    | Beth M. Brownstein | Attend call with FSI counsel re: bid and proposed order (.5); follow up review of order and comments to and from FSI (1)                   | 1.50         | 1,335.00     |
| 12/17/24    | Carolyn Indelicato | Strategy call with AFS and FTI teams   | 0.50         | 292.50       |
| 12/17/24    | Carolyn Indelicato | Internal call with AFS and FTI teams regarding potential claims and available data   | 0.90         | 526.50       |
| 12/17/24    | James E. Britton   | Review and revise sale statement (0.5).  | 0.50         | 347.50       |
| 12/17/24    | James E. Britton   | Correspondence RE: sale statement and APAs (0.2).  | 0.20         | 139.00       |
| 12/17/24    | James E. Britton   | Phone call RE: sale strategy (0.5).  | 0.50         | 347.50       |
| 12/17/24    | James E. Britton   | Phone call RE: sale process investigation (0.7).   | 0.70         | 486.50       |
| 12/17/24    | James E. Britton   | Review and analyze revised Hercules APA and comparison (0.3).  | 0.30         | 208.50       |
| 12/17/24    | James E. Britton   | Correspondence RE: Hercules bid and APA (0.2).   | 0.20         | 139.00       |
| 12/17/24    | James E. Britton   | Phone call with B. Brownstein RE: APAs (0.3).  | 0.30         | 208.50       |
| 12/17/24    | James E. Britton   | Review and analyze proposed Binder IP sale order and comments (0.3).   | 0.30         | 208.50       |

046670 Official Committee of Unsecured Creditors For Gritstone bio Inc.  
 00008 Sale and Disposition of Assets  
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| <u>Date</u> | <u>Timekeeper</u>  | <u>Narrative</u>  | <u>Hours</u> | <u>Value</u> |
|-------------|--------------------|---|--------------|--------------|
| 12/17/24    | James E. Britton   | Review and analyze further revisions to proposed DIP lender sale order (0.2).   | 0.20         | 139.00       |
| 12/17/24    | James E. Britton   | Further revise sale statement (0.3).  | 0.30         | 208.50       |
| 12/17/24    | James E. Britton   | Review and analyze limited objection of Life Tech to sale (0.3).  | 0.30         | 208.50       |
| 12/17/24    | Patrick Feeney     | Review comments of B. Brownstein to reservation of rights re: auction (1.5); confer w/ FTI and AFS teams re: strategy (.5); review sale materials (.2); confer w/ AFS litigation team and B. Brownstein re: discovery strategy (.8); review past committee discovery materials (.5); review documents re: binder IP (.2). | 3.70         | 2,664.00     |
| 12/18/24    | Andrew I. Silfen   | Review and revise orders and neg revisions.   | 1.10         | 1,479.50     |
| 12/18/24    | Andrew I. Silfen   | Conference with committee professionals.  | 0.50         | 672.50       |
| 12/18/24    | Beth M. Brownstein | Correspondence with Debtor re: sale hearing (.3); follow up on pleading related to sale and filing (.5); work on review of proposed sale orders and follow up questions re: same (1.4); follow up call with Debtor counsel re: concerns on sale issues (.4)   | 2.60         | 2,314.00     |
| 12/18/24    | James E. Britton   | Correspondence RE: sale orders (0.2).   | 0.20         | 139.00       |
| 12/18/24    | James E. Britton   | Review and analyze revisions to sale statement (0.2).   | 0.20         | 139.00       |
| 12/18/24    | James E. Britton   | Review and revise statement regarding sale (0.3).   | 0.30         | 208.50       |
| 12/18/24    | James E. Britton   | Review and analyze declaration in support of sale (0.2).  | 0.20         | 139.00       |
| 12/18/24    | James E. Britton   | Review and analyze Geoff Richards Declaration (0.2).  | 0.20         | 139.00       |
| 12/18/24    | James E. Britton   | Review and analyze Hercules declaration (0.2).  | 0.20         | 139.00       |
| 12/18/24    | James E. Britton   | Review and analyze notice of proposed sale orders (0.3).  | 0.30         | 208.50       |
| 12/19/24    | Andrew I. Silfen   | Telephone call, conference, negotiate, continue negotiation regarding bids.   | 0.80         | 1,076.00     |
| 12/19/24    | Beth M. Brownstein | Address transcript from auction (.5); correspondence with team re: sale hearing and resolution (.7); follow up on review of orders in advance of hearing (.6)   | 1.80         | 1,602.00     |

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Attorneys at Law046670 Official Committee of Unsecured Creditors For Gritstone bio Inc.  
00008 Sale and Disposition of Assets  
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| <u>Date</u>      | <u>Timekeeper</u>  | <u>Narrative</u>  | <u>Hours</u>  | <u>Value</u>        |
|------------------|--------------------|---|---------------|---------------------|
| 12/19/24         | Carolyn Indelicato | Call with FTI and AFS team re: auction  | 1.10          | 643.50              |
| 12/19/24         | James E. Britton   | Conference call RE: sale hearing and strategy (0.5).  | 0.50          | 347.50              |
| 12/19/24         | Lisa A. Indelicato | Prepare binder of materials for sale hearing.   | 2.80          | 1,316.00            |
| 12/19/24         | Patrick Feeney     | Confer w/ FTI and AFS litigation reams re: committee presentation and litigation strategy.  | 1.00          | 720.00              |
| 12/20/24         | Beth M. Brownstein | Prepare for (2.5) and attend sale hearing (1.5)   | 4.00          | 3,560.00            |
| 12/20/24         | James E. Britton   | Correspondence RE: sale hearing (0.2).  | 0.20          | 139.00              |
| 12/20/24         | James E. Britton   | Attend sale hearing (1.4).  | 1.40          | 973.00              |
| 12/20/24         | James E. Britton   | Review and analyze proposed sale orders and APA (0.4).  | 0.40          | 278.00              |
| 12/20/24         | Patrick Feeney     | Review dataroom production and diligence requests (.4); virtually attend debtor's sale hearing (1.2); draft summary of sale hearing for committee (.2). | 1.80          | 1,296.00            |
| <b>Fee Total</b> |                    |   | <b>178.00</b> | <b>\$151,845.00</b> |

**Timekeeper Summary:**

| <u>Timekeeper</u>               | <u>Hours</u>  | <u>Rate</u> | <u>Value</u>      |
|---------------------------------|---------------|-------------|-------------------|
| Andrew I. Silfen                | 20.30         | 1,345.00    | 27,303.50         |
| Beth M. Brownstein              | 81.50         | 890.00      | 72,535.00         |
| Patrick Feeney                  | 14.40         | 720.00      | 10,368.00         |
| James E. Britton                | 54.80         | 695.00      | 38,086.00         |
| Carolyn Indelicato              | 2.50          | 585.00      | 1,462.50          |
| Lisa A. Indelicato              | 4.30          | 470.00      | 2,021.00          |
| Alyssa Fiorentino               | 0.20          | 345.00      | 69.00             |
| <b>Timekeeper Summary Total</b> | <b>178.00</b> |             | <b>151,845.00</b> |

|                                 |                     |
|---------------------------------|---------------------|
| Current Fees                    | \$151,845.00        |
| <b>Subtotal For This Matter</b> | <b>\$151,845.00</b> |

046670 Official Committee of Unsecured Creditors For Gritstone bio Inc.  
 00009 Asset Analysis and Recovery  
 January 22, 2025

Invoice Number 2397938  
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For Professional Services Rendered: December 31, 2024

Re: Asset Analysis and Recovery

| <u>Date</u> | <u>Timekeeper</u>  | <u>Narrative</u>   | <u>Hours</u> | <u>Value</u> |
|-------------|--------------------|--|--------------|--------------|
| 12/17/24    | Beth M. Brownstein | Correspondence with team re: discovery requests  | 0.50         | 445.00       |
| 12/17/24    | Laurel LaMontagne  | Call w/ B. Brownstein, J. Britton, P. Feeney, C. Indelicato, and J. Hulme re: strategy (0.6).  | 0.60         | 432.00       |
| 12/18/24    | Laurel LaMontagne  | Confer w/ B. Brownstein re: discovery.   | 0.40         | 288.00       |
| 12/19/24    | Beth M. Brownstein | Review and address email from L. LaMontagne re: requests for information, strategy and status  | 0.60         | 534.00       |
| 12/19/24    | Laurel LaMontagne  | Conference call with FTI re: discovery strategy and leverage points.   | 0.50         | 360.00       |
| 12/21/24    | Laurel LaMontagne  | Begin drafting discovery requests.   | 0.80         | 576.00       |
| 12/22/24    | Beth M. Brownstein | Correspondence re: class action complaint  | 0.40         | 356.00       |
| 12/22/24    | Laurel LaMontagne  | Review of class action complaint against Gritstone officers (.6). Summarize findings in email to AFS team and FTI (.5).  | 1.10         | 792.00       |
| 12/23/24    | Beth M. Brownstein | Multiple correspondence re: diligence requests and status  | 0.60         | 534.00       |
| 12/23/24    | Beth M. Brownstein | Attend team call re: discovery and information   | 0.60         | 534.00       |
| 12/23/24    | Beth M. Brownstein | Work on diligence on securities litigation and impact on D&O proceeds  | 1.00         | 890.00       |
| 12/23/24    | James E. Britton   | Review and analyze class actions complaints and other background investigation materials (3.5).  | 3.50         | 2,432.50     |
| 12/23/24    | James E. Britton   | Review and update diligence requests (0.3).  | 0.30         | 208.50       |
| 12/23/24    | James E. Britton   | Correspondence RE: diligence requests (0.2).   | 0.20         | 139.00       |
| 12/23/24    | Laurel LaMontagne  | Review and analysis of class action complaint. (6) Identify cooperating witnesses based on descriptions from complaint. (1.0) Research re: Valo Health and FSI's potential strategy for Gritstone. (.6) Call w/ A. Silfen, B. Brownstein, and J. | 3.70         | 2,664.00     |

046670 Official Committee of Unsecured Creditors For Gritstone bio Inc.  
 00009 Asset Analysis and Recovery  
 January 22, 2025

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| <u>Date</u>      | <u>Timekeeper</u>  | <u>Narrative</u>   | <u>Hours</u> | <u>Value</u>       |
|------------------|--------------------|--|--------------|--------------------|
|                  |                    | Britton to discuss strategy. (.5) Review preliminary requests. (.5) Identify additional requests. (.5)       |              |                    |
| 12/24/24         | Andrew I. Silfen   | Diligence and investigation, review documents.   | 1.40         | 1,883.00           |
| 12/24/24         | Andrew I. Silfen   | Analyze claims and distributions. Outline objections.  | 2.30         | 3,093.50           |
| 12/24/24         | Beth M. Brownstein | Multiple correspondence re: diligence and discovery (.6); review public filings and address open issues (.5) | 1.10         | 979.00             |
| 12/24/24         | Carolyn Indelicato | Call btwn FTI team and AFS team  | 1.10         | 643.50             |
| 12/24/24         | James E. Britton   | Phone call RE: discovery requests and strategy (1.1).  | 1.10         | 764.50             |
| 12/24/24         | James E. Britton   | Review and analyze Raymond James fee application (0.2).  | 0.20         | 139.00             |
| 12/24/24         | James E. Britton   | Review and revise diligence requests (0.3).  | 0.30         | 208.50             |
| 12/24/24         | James E. Britton   | Correspondence RE: diligence requests (0.2).   | 0.20         | 139.00             |
| 12/26/24         | James E. Britton   | Review and analyze revisions to requests and revise diligence requests (0.2).                                | 0.20         | 139.00             |
| 12/26/24         | James E. Britton   | Correspondence RE: diligence requests (0.2).   | 0.20         | 139.00             |
| 12/27/24         | Beth M. Brownstein | Revise updated diligence list (.3); correspondence with Debtor re: diligence list (.3)                       | 0.60         | 534.00             |
| 12/27/24         | James E. Britton   | Correspondence RE: diligence list (0.2).   | 0.20         | 139.00             |
| 12/27/24         | James E. Britton   | Review and analyze company SEC filings RE: PIPE transactions (0.3).  | 0.30         | 208.50             |
| 12/30/24         | Laurel LaMontagne  | Confer w/ B. Brownstein re: Rodriguez/Beal lawsuit against Allen and Economides.                             | 0.40         | 288.00             |
| <b>Fee Total</b> |                    |  | <b>24.40</b> | <b>\$20,482.50</b> |

**Timekeeper Summary:**

| <u>Timekeeper</u>  | <u>Hours</u> | <u>Rate</u> | <u>Value</u> |
|--------------------|--------------|-------------|--------------|
| Andrew I. Silfen   | 3.70         | 1,345.00    | 4,976.50     |
| Beth M. Brownstein | 5.40         | 890.00      | 4,806.00     |

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Attorneys at Law

046670 Official Committee of Unsecured Creditors For Gritstone bio Inc.  
00009 Asset Analysis and Recovery  
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| <u>Timekeeper</u>               | <u>Hours</u> | <u>Rate</u> | <u>Value</u>     |
|---------------------------------|--------------|-------------|------------------|
| Laurel LaMontagne               | 7.50         | 720.00      | 5,400.00         |
| James E. Britton                | 6.70         | 695.00      | 4,656.50         |
| Carolyn Indelicato              | 1.10         | 585.00      | 643.50           |
| <b>Timekeeper Summary Total</b> | <b>24.40</b> |             | <b>20,482.50</b> |

|                                 |                    |
|---------------------------------|--------------------|
| Current Fees                    | \$20,482.50        |
| <b>Subtotal For This Matter</b> | <b>\$20,482.50</b> |

Arent Fox Schiff LLP  
Attorneys at Law

046670 Official Committee of Unsecured Creditors For Gritstone bio Inc.  
00010 Claims Administration and Objections  
January 22, 2025

Invoice Number 2397938  
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For Professional Services Rendered: December 31, 2024

Re: Claims Administration and Objections

| <u>Date</u>      | <u>Timekeeper</u> | <u>Narrative</u>  | <u>Hours</u> | <u>Value</u>      |
|------------------|-------------------|---|--------------|-------------------|
| 12/02/24         | Andrew I. Silfen  | Review and analyze docs and claims pool, reduction of claims. | 1.20         | 1,614.00          |
| <b>Fee Total</b> |                   |   | <b>1.20</b>  | <b>\$1,614.00</b> |

**Timekeeper Summary:**

| <u>Timekeeper</u>               | <u>Hours</u> | <u>Rate</u> | <u>Value</u>    |
|---------------------------------|--------------|-------------|-----------------|
| Andrew I. Silfen                | 1.20         | 1,345.00    | 1,614.00        |
| <b>Timekeeper Summary Total</b> | <b>1.20</b>  |             | <b>1,614.00</b> |

|                                 |                   |
|---------------------------------|-------------------|
| Current Fees                    | \$1,614.00        |
| <b>Subtotal For This Matter</b> | <b>\$1,614.00</b> |

046670 Official Committee of Unsecured Creditors For Gritstone bio Inc.  
 00013 Professional Retention  
 January 22, 2025

Invoice Number 2397938  
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For Professional Services Rendered: December 31, 2024

Re: Professional Retention

| <u>Date</u> | <u>Timekeeper</u>  | <u>Narrative</u>  | <u>Hours</u> | <u>Value</u> |
|-------------|--------------------|---|--------------|--------------|
| 12/02/24    | Lisa A. Indelicato | Call with B. Brownstein regarding supplemental 2014 search (.3); review report to determine parties to be searched (.3); prepare and submit spreadsheet of parties for search (.8) .  | 1.40         | 658.00       |
| 12/04/24    | James E. Britton   | Correspondence RE: FTI retention (0.2).   | 0.20         | 139.00       |
| 12/04/24    | Lisa A. Indelicato | Internal discussions regarding supplemental 2014 search.  | 0.30         | 141.00       |
| 12/05/24    | James E. Britton   | Correspondence RE: retention applications (0.2).  | 0.20         | 139.00       |
| 12/05/24    | Lisa A. Indelicato | Internal discussions regarding supplemental 2014 search.  | 0.30         | 141.00       |
| 12/05/24    | Lisa A. Indelicato | Review and circulate results of supplemental 2014 search.   | 0.50         | 235.00       |
| 12/09/24    | James E. Britton   | Review and analyze comments on retention applications from United States Trustee (0.2).   | 0.20         | 139.00       |
| 12/09/24    | James E. Britton   | Correspondence RE: retention applications (0.2).  | 0.20         | 139.00       |
| 12/09/24    | Lisa A. Indelicato | Review email from UST requesting additional information re connections with certain parties in interest and revisions to proposed AFS retention order (.3); email A. Tucker requesting UST's request (.2); review additional information provided by A. Tucker (.6); prepare chart summarizing same and circulate for comment (.7). | 1.80         | 846.00       |
| 12/10/24    | Lisa A. Indelicato | Revise chart of information requested by UST and re-circulate to team (.2); prepare clean and redlined versions of AFS retention order reflecting UST's comments (.7) and re-circulate to team (.1).  | 1.00         | 470.00       |
| 12/10/24    | Lisa A. Indelicato | Follow up email to B. Brownstein re supplemental 2014 search.   | 0.10         | 47.00        |
| 12/11/24    | James E. Britton   | Review and analyze revised retention order (0.2).   | 0.20         | 139.00       |



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 00013 Professional Retention  
 January 22, 2025

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| <u>Date</u>      | <u>Timekeeper</u>  | <u>Narrative</u>   | <u>Hours</u> | <u>Value</u>      |
|------------------|--------------------|--|--------------|-------------------|
| 12/11/24         | James E. Britton   | Correspondence RE: retention applications (0.2).   | 0.20         | 139.00            |
| 12/11/24         | Lisa A. Indelicato | Prepare Supplemental Declaration in Support of ArentFox Schiff Retention Application.                    | 1.30         | 611.00            |
| 12/12/24         | Beth M. Brownstein | Review retention application and provide comments (.7); correspondence re: supplemental declaration (.1) | 0.80         | 712.00            |
| 12/12/24         | James E. Britton   | Correspondence RE: retention applications (0.2).   | 0.20         | 139.00            |
| 12/12/24         | Patrick Feeney     | Review retention application certification of counsel.   | 0.10         | 72.00             |
| 12/13/24         | James E. Britton   | Correspondence RE: retention order and declaration (0.2).  | 0.20         | 139.00            |
| 12/13/24         | James E. Britton   | Review and analyze supplemental declaration (0.2).   | 0.20         | 139.00            |
| 12/16/24         | James E. Britton   | Correspondence RE: supplemental declaration and fee application (0.2).                                   | 0.20         | 139.00            |
| 12/31/24         | Patrick Feeney     | Review FTI fee application and correspond w/ J. Britton re: same.  | 0.30         | 216.00            |
| <b>Fee Total</b> |                    |  | <b>9.90</b>  | <b>\$5,539.00</b> |

**Timekeeper Summary:**

| <u>Timekeeper</u>               | <u>Hours</u> | <u>Rate</u> | <u>Value</u>    |
|---------------------------------|--------------|-------------|-----------------|
| Beth M. Brownstein              | 0.80         | 890.00      | 712.00          |
| Patrick Feeney                  | 0.40         | 720.00      | 288.00          |
| James E. Britton                | 2.00         | 695.00      | 1,390.00        |
| Lisa A. Indelicato              | 6.70         | 470.00      | 3,149.00        |
| <b>Timekeeper Summary Total</b> | <b>9.90</b>  |             | <b>5,539.00</b> |

Current Fees \$5,539.00  
**Subtotal For This Matter** \$5,539.00

046670 Official Committee of Unsecured Creditors For Gritstone bio Inc.  
 00014 Fee Applications  
 January 22, 2025

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For Professional Services Rendered: December 31, 2024

Re: Fee Applications

| <u>Date</u> | <u>Timekeeper</u>  | <u>Narrative</u>  | <u>Hours</u> | <u>Value</u> |
|-------------|--------------------|---|--------------|--------------|
| 12/04/24    | Lisa A. Indelicato | Draft monthly fee application.  | 1.10         | 517.00       |
| 12/11/24    | Carolyn Indelicato | Review and revise November monthly proformas in preparation for fee application   | 2.00         | 1,170.00     |
| 12/11/24    | Lisa A. Indelicato | Internal discussions regarding first fee application and monthly invoices.  | 0.20         | 94.00        |
| 12/12/24    | Lisa A. Indelicato | Continue drafting first monthly fee application.  | 1.10         | 517.00       |
| 12/16/24    | Lisa A. Indelicato | Review proforma (.3) and revise and circulate monthly fee application (1.3).  | 1.60         | 752.00       |
| 12/17/24    | James E. Britton   | Review and revise November fee application (1.5).   | 1.50         | 1,042.50     |
| 12/17/24    | James E. Britton   | Review and analyze October and November proformas (0.5).  | 0.50         | 347.50       |
| 12/17/24    | Lisa A. Indelicato | Review revisions to fee application.  | 0.10         | 47.00        |
| 12/20/24    | James E. Britton   | Correspondence RE: fee application for November (0.2).  | 0.20         | 139.00       |
| 12/20/24    | Lisa A. Indelicato | Revise and circulate first monthly fee application and exhibits.  | 3.40         | 1,598.00     |
| 12/20/24    | Lisa A. Indelicato | Research of attorney admission information for fee summary charts in first monthly fee application and update master spreadsheet. | 1.60         | 752.00       |
| 12/26/24    | James E. Britton   | Review and revise fee application for November (0.3).   | 0.30         | 208.50       |
| 12/26/24    | James E. Britton   | Correspondence RE: November fee application (0.2).  | 0.20         | 139.00       |
| 12/27/24    | Alyssa Fiorentino  | Follow-up re: status of monthly fee application.  | 0.10         | 34.50        |
| 12/30/24    | Carolyn Indelicato | Review fee application for November 2024 and revising as necessary  | 1.20         | 702.00       |
| 12/30/24    | James E. Britton   | Correspondence RE: fee application (0.2).   | 0.20         | 139.00       |
| 12/31/24    | Alyssa Fiorentino  | Review of first monthly fee application.  | 0.50         | 172.50       |
| 12/31/24    | Carolyn Indelicato | Revise and finalize fee application based   | 1.50         | 877.50       |

046670 Official Committee of Unsecured Creditors For Gritstone bio Inc.  
 00014 Fee Applications  
 January 22, 2025

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| <u>Date</u>      | <u>Timekeeper</u> | <u>Narrative</u>  | <u>Hours</u> | <u>Value</u>      |
|------------------|-------------------|---|--------------|-------------------|
| 12/31/24         | James E. Britton  | on comments from B. Brownstein<br>Correspondence RE: fee applications and filing (0.2). | 0.20         | 139.00            |
| <b>Fee Total</b> |                   |   | <b>17.50</b> | <b>\$9,388.00</b> |

**Timekeeper Summary:**

| <u>Timekeeper</u>               | <u>Hours</u> | <u>Rate</u> | <u>Value</u>    |
|---------------------------------|--------------|-------------|-----------------|
| James E. Britton                | 3.10         | 695.00      | 2,154.50        |
| Carolyn Indelicato              | 4.70         | 585.00      | 2,749.50        |
| Lisa A. Indelicato              | 9.10         | 470.00      | 4,277.00        |
| Alyssa Fiorentino               | 0.60         | 345.00      | 207.00          |
| <b>Timekeeper Summary Total</b> | <b>17.50</b> |             | <b>9,388.00</b> |

Current Fees \$9,388.00  
**Subtotal For This Matter** \$9,388.00

Arent Fox Schiff LLP  
Attorneys at Law

046670 Official Committee of Unsecured Creditors For Gritstone bio Inc.  
00015 Cash Collateral and DIP Financing  
January 22, 2025

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For Professional Services Rendered: December 31, 2024

Re: Cash Collateral and DIP Financing

| <u>Date</u>      | <u>Timekeeper</u>  | <u>Narrative</u>   | <u>Hours</u> | <u>Value</u>      |
|------------------|--------------------|--|--------------|-------------------|
| 12/16/24         | James E. Britton   | Review and analyze updated budget (0.2).                                     | 0.20         | 139.00            |
| 12/17/24         | Andrew I. Silfen   | Review and revise Oder and neg terms and further revise order re credit bid. | 1.60         | 2,152.00          |
| 12/17/24         | Beth M. Brownstein | Review budget (.1); correspondence re: credit bid (1)                        | 1.10         | 979.00            |
| <b>Fee Total</b> |                    |  | <b>2.90</b>  | <b>\$3,270.00</b> |

**Timekeeper Summary:**

| <u>Timekeeper</u>               | <u>Hours</u> | <u>Rate</u> | <u>Value</u>    |
|---------------------------------|--------------|-------------|-----------------|
| Andrew I. Silfen                | 1.60         | 1,345.00    | 2,152.00        |
| Beth M. Brownstein              | 1.10         | 890.00      | 979.00          |
| James E. Britton                | 0.20         | 695.00      | 139.00          |
| <b>Timekeeper Summary Total</b> | <b>2.90</b>  |             | <b>3,270.00</b> |

Current Fees \$3,270.00  
**Subtotal For This Matter \$3,270.00**

046670 Official Committee of Unsecured Creditors For Gritstone bio Inc.  
 00026 Plan or Restructuring Support Agreement and Related Matters  
 January 22, 2025

Invoice Number 2397938  
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For Professional Services Rendered: December 31, 2024

Re: Plan or Restructuring Support Agreement and Related Matters

| <u>Date</u> | <u>Timekeeper</u>  | <u>Narrative</u>   | <u>Hours</u> | <u>Value</u> |
|-------------|--------------------|--|--------------|--------------|
| 12/03/24    | Patrick Feeney     | Review draft alternative plan.   | 0.40         | 288.00       |
| 12/12/24    | Andrew I. Silfen   | Review and analyze initial plan provided by funder.  | 1.10         | 1,479.50     |
| 12/13/24    | Andrew I. Silfen   | Review and analyze revised plan.   | 1.20         | 1,614.00     |
| 12/13/24    | Andrew I. Silfen   | All hands call re plan terms.  | 0.70         | 941.50       |
| 12/16/24    | Andrew I. Silfen   | Conference with professionals re framework of plan and settlement.   | 0.70         | 941.50       |
| 12/17/24    | James H. Hulme     | Review materials prepare for an attend conference call with the Brownstein, J Britton, and L LaMontagne regarding committee matter | 1.60         | 1,904.00     |
| 12/18/24    | James H. Hulme     | Review materials regarding pending issues relating to auction and plan support.  | 1.40         | 1,666.00     |
| 12/19/24    | James H. Hulme     | Review materials and emails regarding pending issues relating to auction and plan support.   | 0.80         | 952.00       |
| 12/19/24    | Laurel LaMontagne  | Background research on Gritstone, FSI, FSI managers, and Khosla. (2.5) Review of SEC filings. (1.3)                                | 3.80         | 2,736.00     |
| 12/20/24    | Andrew I. Silfen   | Outline revisions to plan.   | 1.20         | 1,614.00     |
| 12/24/24    | Andrew I. Silfen   | All hands call with AFS and FTI re draft plan and discovery and issues.  | 1.00         | 1,345.00     |
| 12/24/24    | Beth M. Brownstein | Wrk on review to plan circulated by FSI  | 2.50         | 2,225.00     |
| 12/24/24    | Beth M. Brownstein | Emails with team re: plan of reorganization and proposed structure   | 1.30         | 1,157.00     |
| 12/24/24    | Beth M. Brownstein | Attend team call re: plan and next steps   | 1.00         | 890.00       |
| 12/24/24    | James E. Britton   | Review and analyze preliminary plan (0.3).   | 0.30         | 208.50       |
| 12/24/24    | Laurel LaMontagne  | Teams Call w/ AFS and FTI to discuss discovery strategy and next steps.  | 1.00         | 720.00       |
| 12/26/24    | Andrew I. Silfen   | Review plan, outline and mark up.  | 1.30         | 1,748.50     |
| 12/27/24    | Beth M. Brownstein | Attend call with Debtor and DIP Lender re: plan (.5); follow up summary with team re:  | 1.50         | 1,335.00     |

046670 Official Committee of Unsecured Creditors For Gritstone bio Inc.  
 00026 Plan or Restructuring Support Agreement and Related Matters  
 January 22, 2025

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| <u>Date</u>      | <u>Timekeeper</u>  | <u>Narrative</u>  | <u>Hours</u> | <u>Value</u>       |
|------------------|--------------------|---|--------------|--------------------|
|                  |                    | same (.3); follow up call with A. Silfen re: same (.4); correspondence re: diligence items (.3)   |              |                    |
| 12/27/24         | James E. Britton   | Review and analyze draft plan (1.5).  | 1.50         | 1,042.50           |
| 12/27/24         | James E. Britton   | Review and analyze notes and draft summary of call (0.2).   | 0.20         | 139.00             |
| 12/27/24         | Laurel LaMontagne  | Confer w/ J. Britton re: call w/ Pachulski.   | 0.40         | 288.00             |
| 12/30/24         | Andrew I. Silfen   | All hands conference re plan revisions and outline plan terms.  | 1.30         | 1,748.50           |
| 12/30/24         | Beth M. Brownstein | Attend call re: plan terms  | 1.30         | 1,157.00           |
| 12/30/24         | James E. Britton   | Internal conference call RE: plan strategy (0.8).   | 0.80         | 556.00             |
| 12/30/24         | Laurel LaMontagne  | Conference call w/ AFS team and FTI.  | 0.80         | 576.00             |
| 12/30/24         | Patrick Feeney     | Review terms of proposed plan.  | 0.70         | 504.00             |
| 12/31/24         | Beth M. Brownstein | Correspondence re: plan proposal (.5); emails with team re: plan (.3); multiple correspondence with internal team and FTI re: diligence requests and status (1.3) | 2.10         | 1,869.00           |
| <b>Fee Total</b> |                    |   | <b>31.90</b> | <b>\$31,645.50</b> |

**Timekeeper Summary:**

| <u>Timekeeper</u>               | <u>Hours</u> | <u>Rate</u> | <u>Value</u>     |
|---------------------------------|--------------|-------------|------------------|
| Andrew I. Silfen                | 8.50         | 1,345.00    | 11,432.50        |
| James H. Hulme                  | 3.80         | 1,190.00    | 4,522.00         |
| Beth M. Brownstein              | 9.70         | 890.00      | 8,633.00         |
| Laurel LaMontagne               | 6.00         | 720.00      | 4,320.00         |
| Patrick Feeney                  | 1.10         | 720.00      | 792.00           |
| James E. Britton                | 2.80         | 695.00      | 1,946.00         |
| <b>Timekeeper Summary Total</b> | <b>31.90</b> |             | <b>31,645.50</b> |

Current Fees \$31,645.50  
**Subtotal For This Matter** \$31,645.50

Arent Fox Schiff LLP  
Attorneys at Law

046670 Official Committee of Unsecured Creditors For Gritstone bio Inc.  
00029 Travel  
January 22, 2025

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For Professional Services Rendered: December 31, 2024

Re: Travel

| <u>Date</u>      | <u>Timekeeper</u> | <u>Narrative</u>  | <u>Hours</u> | <u>Value</u>      |
|------------------|-------------------|---|--------------|-------------------|
| 12/08/24         | James E. Britton  | Travel to NYC for sale auction (Reduced by 50%).                        | 1.80         | 1,251.00          |
| 12/10/24         | James E. Britton  | Travel from New York to Boston returning from auction (Reduced by 50%). | 2.00         | 1,390.00          |
| <b>Fee Total</b> |                   |   | <b>3.80</b>  | <b>\$2,641.00</b> |

**Timekeeper Summary:**

| <u>Timekeeper</u>               | <u>Hours</u> | <u>Rate</u> | <u>Value</u>    |
|---------------------------------|--------------|-------------|-----------------|
| James E. Britton                | 3.80         | 695.00      | 2,641.00        |
| <b>Timekeeper Summary Total</b> | <b>3.80</b>  |             | <b>2,641.00</b> |

|                                 |                   |
|---------------------------------|-------------------|
| Current Fees                    | \$2,641.00        |
| <b>Subtotal For This Matter</b> | <b>\$2,641.00</b> |

046670 Official Committee of Unsecured Creditors For Gritstone bio Inc.  
 00030 Hercules Investigation  
 January 22, 2025

Invoice Number 2397938  
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For Professional Services Rendered: December 31, 2024

Re: Hercules Investigation

| <u>Date</u> | <u>Timekeeper</u>  | <u>Narrative</u>  | <u>Hours</u> | <u>Value</u> |
|-------------|--------------------|---|--------------|--------------|
| 12/11/24    | James E. Britton   | Correspondence RE: memo and investigation (0.2).                                | 0.20         | 139.00       |
| 12/12/24    | Carolyn Indelicato | Research security liens on only the proceeds of IP                              | 2.60         | 1,521.00     |
| 12/16/24    | Carolyn Indelicato | Research liens on proceeds of IP  | 1.30         | 760.50       |
| 12/16/24    | James E. Britton   | Correspondence RE: lien investigation memo (0.2).                               | 0.20         | 139.00       |
| 12/16/24    | James E. Britton   | Phone call RE: lien investigation and complaint (0.4).                          | 0.40         | 278.00       |
| 12/17/24    | Beth M. Brownstein | work on memo re: lien analysis  | 0.70         | 623.00       |
| 12/17/24    | Carolyn Indelicato | Research liens on IP proceeds and draft memorandum regarding same               | 2.30         | 1,345.50     |
| 12/17/24    | James E. Britton   | Begin drafting motion for standing to prosecute lien challenges (4.5).          | 4.50         | 3,127.50     |
| 12/17/24    | Lisa A. Indelicato | Research re Standing Motion.  | 0.50         | 235.00       |
| 12/18/24    | Beth M. Brownstein | work on review and comments to standing motion                                  | 1.50         | 1,335.00     |
| 12/18/24    | Carolyn Indelicato | Draft memorandum on liens on IP proceeds  | 2.00         | 1,170.00     |
| 12/18/24    | James E. Britton   | Continue drafting standing motion (0.4).  | 0.40         | 278.00       |
| 12/18/24    | James E. Britton   | Correspondence RE: lien memo (0.2).   | 0.20         | 139.00       |
| 12/18/24    | James E. Britton   | Finish drafting challenge standing motion (4.5).                                | 4.50         | 3,127.50     |
| 12/18/24    | James E. Britton   | Review and revise standing motion (1.0).  | 1.00         | 695.00       |
| 12/18/24    | James E. Britton   | Draft proposed complaint for challenge motion (2.7).                            | 2.70         | 1,876.50     |
| 12/18/24    | James E. Britton   | Further revise standing motion (0.7).   | 0.70         | 486.50       |
| 12/18/24    | James E. Britton   | Review and analyze lien memo (0.3); revise lien memo (0.5).                     | 0.80         | 556.00       |
| 12/18/24    | James E. Britton   | Case law research RE: attachment on proceeds (0.5).                             | 0.50         | 347.50       |
| 12/18/24    | Patrick Feeney     | Review and revise memo to committee re: Hercules liens on intellectual property | 5.10         | 3,672.00     |



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 00030 Hercules Investigation  
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| <u>Date</u> | <u>Timekeeper</u>  | <u>Narrative</u>   | <u>Hours</u> | <u>Value</u> |
|-------------|--------------------|--|--------------|--------------|
|             |                    | (5.1).   |              |              |
| 12/19/24    | Carolyn Indelicato | Research case law under section 552(b) and CA UCC law (1.7)  | 1.70         | 994.50       |
| 12/19/24    | James E. Britton   | Correspondence RE: memo (0.2).   | 0.20         | 139.00       |
| 12/19/24    | James E. Britton   | Conference call RE: discovery strategy (0.6).  | 0.60         | 417.00       |
| 12/19/24    | Patrick Feeney     | Revise memo to committee re: Hercules liens on intellectual property.  | 2.40         | 1,728.00     |
| 12/20/24    | James E. Britton   | Correspondence RE: memo and challenge (0.2).   | 0.20         | 139.00       |
| 12/23/24    | James E. Britton   | Correspondence RE: investigation and next steps (0.2).   | 0.20         | 139.00       |
| 12/23/24    | James E. Britton   | Phone call RE: challenge and investigation (0.8).  | 0.80         | 556.00       |
| 12/28/24    | Patrick Feeney     | Draft memo re: prepetition non-IP liens.   | 1.20         | 864.00       |
| 12/29/24    | James E. Britton   | Correspondence RE: lien investigation (0.2).   | 0.20         | 139.00       |
| 12/29/24    | James E. Britton   | Review and revise memo on liens (0.6).   | 0.60         | 417.00       |
| 12/29/24    | James E. Britton   | Review and analyze UCC financing statement and security agreement (0.3).   | 0.30         | 208.50       |
| 12/29/24    | Patrick Feeney     | Draft memo re: prepetition non-IP liens.   | 1.20         | 864.00       |
| 12/30/24    | Alan S. Dubin      | Review and analyze collateral issues in loan documents.  | 1.00         | 1,200.00     |
| 12/30/24    | Alan S. Dubin      | Edit proposed email to counsel for the lender and send comments to Beth Brownstein.  | 0.40         | 480.00       |
| 12/30/24    | Alan S. Dubin      | Calls with Andrew Silfen and Beth Brownstein.  | 0.50         | 600.00       |
| 12/30/24    | Andrew I. Silfen   | Review documents with team, conference re theories and claims.   | 1.70         | 2,286.50     |
| 12/30/24    | Andrew I. Silfen   | Review and revise extension letter.  | 0.60         | 807.00       |
| 12/30/24    | Beth M. Brownstein | Correspondence with A. Silfen re: findings and extension of challenge  | 0.70         | 623.00       |
| 12/30/24    | Patrick Feeney     | Confer w/ FTI, AFS and AFS litigation teams re: lien investigation and challenge period (.7); revise prepetition lien memo per B. Brownstein comments (.2); review correspondence from litigation teams and FTI re: discovery progress (.1). | 1.00         | 720.00       |

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Attorneys at Law

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00030 Hercules Investigation  
January 22, 2025

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| <u>Date</u>      | <u>Timekeeper</u>  | <u>Narrative</u>   | <u>Hours</u> | <u>Value</u>       |
|------------------|--------------------|--|--------------|--------------------|
| 12/31/24         | Beth M. Brownstein | Correspondence with Hercules counsel re: challenge extension | 0.40         | 356.00             |
| <b>Fee Total</b> |                    |  | <b>48.00</b> | <b>\$35,529.00</b> |

**Timekeeper Summary:**

| <u>Timekeeper</u>               | <u>Hours</u> | <u>Rate</u> | <u>Value</u>     |
|---------------------------------|--------------|-------------|------------------|
| Andrew I. Silfen                | 2.30         | 1,345.00    | 3,093.50         |
| Alan S. Dubin                   | 1.90         | 1,200.00    | 2,280.00         |
| Beth M. Brownstein              | 3.30         | 890.00      | 2,937.00         |
| Patrick Feeney                  | 10.90        | 720.00      | 7,848.00         |
| James E. Britton                | 19.20        | 695.00      | 13,344.00        |
| Carolyn Indelicato              | 9.90         | 585.00      | 5,791.50         |
| Lisa A. Indelicato              | 0.50         | 470.00      | 235.00           |
| <b>Timekeeper Summary Total</b> | <b>48.00</b> |             | <b>35,529.00</b> |

|                                 |                    |
|---------------------------------|--------------------|
| Current Fees                    | \$35,529.00        |
| <b>Subtotal For This Matter</b> | <b>\$35,529.00</b> |

Arent Fox Schiff LLP  
Attorneys at Law

046670 Official Committee of Unsecured Creditors For Gritstone bio Inc.

Invoice Number 2397938

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|                                       |                            |
|---------------------------------------|----------------------------|
| Current Fees For All Matters          | \$310,875.50               |
| Current Disbursements For All Matters | \$2,338.76                 |
| <b>Total Amount Due This Invoice</b>  | <b><u>\$313,214.26</u></b> |

**CERTIFICATE OF SERVICE**

I, Ethan H. Sulik, do hereby certify that on January 23, 2025, I caused a copy of the foregoing **Second Monthly Application of ArentFox Schiff LLP, Counsel to the Official Committee of Unsecured Creditors, for Interim Allowance of Compensation and Reimbursement of Expenses for Services Rendered During the Period from December 1, 2024 Through December 31, 2024** to be served on the parties listed on the attached service list in the manner indicated.

*/s/ Ethan H. Sulik*

\_\_\_\_\_  
Ethan H. Sulik (No. 7270)

**SERVICE LIST**

**Counsel to the Debtors**

Attn: James E. O'Neill, Debra I. Grassgreen  
John W. Lucas, and Malhar S. Pagay  
**Pachulski Stang Ziehl & Jones**  
919 North Market Street, 17th Floor  
Wilmington, DE 19899  
Email: [joneill@pszjlaw.com](mailto:joneill@pszjlaw.com),  
[dgrassgreen@pszjlaw.com](mailto:dgrassgreen@pszjlaw.com),  
[jlucas@pszjlaw.com](mailto:jlucas@pszjlaw.com),  
[mpagay@pszjlaw.com](mailto:mpagay@pszjlaw.com)

**VIA FCM**

**Counsel to Prepetition Secured Lenders**

Attn: Ori Katz and Robert K. Sahyan  
**Sheppard Mullin**  
Four Embarcadero Center, Seventeenth Floor  
San Francisco, CA 94111  
Email: [okatz@sheppardmullin.com](mailto:okatz@sheppardmullin.com),  
[rsahyan@sheppardmullin.com](mailto:rsahyan@sheppardmullin.com)

**VIA FCM**

**Counsel to Prepetition Secured Lenders**

Attn: Stacy L. Newman, Stuart Komrower,  
Warren A. Usatine, and Felice R. Yudkin  
**Cole Schotz P.C.**  
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[fyudkin@coleschotz.com](mailto:fyudkin@coleschotz.com)

**VIA FCM**

**United States Trustee**

Attn: Timothy J. Fox, Jr., Esq.  
**Office of the United States Trustee for the  
District of Delaware**  
844 King Street, Suite 2207  
Lockbox 35  
Wilmington, DE 19801  
Email: [timothy.fox@usdoj.gov](mailto:timothy.fox@usdoj.gov)

**VIA FCM**

**EXHIBIT 3****COMPENSATION BY TIMEKEEPER  
OCTOBER 31, 2024 THROUGH DECEMBER 31, 2024**

| <b>Name</b>       | <b>Position, Year Assumed Position, Year of Obtaining Relevant License to Practice, Area of Expertise</b>  | <b>Total Billed Hours</b> | <b>Hourly Billing Rate</b> | <b>Amount</b> | <b>Number of Rate Increases Since Case Inception<sup>1</sup></b> |
|-------------------|--|---------------------------|----------------------------|---------------|--|
| Andrew I. Silfen  | Partner since 2003. Member of NY bar since 1987. Bankruptcy & Financial Restructuring.   | 99.80                     | \$1345                     | \$134,231.00  | 0  |
| Alan S. Dubin     | Partner since 1986. Member of MD bar since 1976. Member of DC bar since 1977. Corporate Securities and Finance.  | 10.60                     | \$1200                     | \$12,720.00   | 0  |
| James H. Hulme    | Partner since 1980. Member of MD bar since 1979. Member of DC bar since 1980. Complex Litigation.  | 3.80                      | \$1190                     | \$4,522.00    | 0  |
| Wayne H. Matelski | Counsel. Joined the firm in 1983. Member of the DC bar since 1975. Food & Drug/Regulatory.   | 1.00                      | \$1190                     | \$1,190.00    | 0  |
| Richard J. Berman | Partner since 2003. Member of DC bar since 1998. Member of PA bar since 1995. Member of PA bar since 2012. Member of US Patent and Trademark Office Bar since 1995. IP Litigation/ Regulatory. | 1.20                      | \$1135                     | \$1,362.00    | 0  |

<sup>1</sup> Historically, it has been ArentFox Schiff's policy to annually increase its rates on the first of January. See *Supplemental Declaration of Jeffrey R. Gleit Regarding Customary Annual Rate Increase* [Docket No. 865].

| Name                | Position, Year Assumed Position, Year of Obtaining Relevant License to Practice, Area of Expertise  | Total Billed Hours | Hourly Billing Rate | Amount       | Number of Rate Increases Since Case Inception <sup>1</sup> |
|---------------------|---|--------------------|---------------------|--------------|--|
| James M. Westerlind | Partner since 2020. Member of the NY bar since 2002. Member of the CT bar since 2018. Member of the FL bar since 2022. Member of the TX bar since 2023. Complex Litigation. | 6.30               | \$1020              | \$6,426.00   | 0  |
| Beth M. Brownstein  | Partner since 2019. Member of NY bar since 2009. Bankruptcy & Financial Restructuring.  | 194.40             | \$890               | \$173,016.00 | 0  |
| Patrick Feeney      | Joined firm as an associate in 2021. Member of NY bar since 2018. Bankruptcy & Financial Restructuring.   | 83.80              | \$720               | \$60,336.00  | 0  |
| Laurel LaMontagne   | Joined firm as an associate in 2018. Member of the MD bar since 2014. Member of the DC bar since 2018. Complex Litigation.  | 36.40              | \$720               | \$26,208.00  | 0  |
| James E. Britton    | Joined firm as an associate in 2020. Member of the PA bar since 2018. Member of the MA bar since 2019. Bankruptcy and Financial Restructuring.                              | 173.10             | \$695               | \$120,304.50 | 0  |
| Shoshana Golden     | Joined the firm as an associate in 2021. Member of the NY bar since 2015. Member of the DC bar since 2016. Member of IL bar since 2022. Regulatory.                         | 1.00               | \$695               | \$695.00     | 0  |

| <b>Name</b>        | <b>Position, Year Assumed Position, Year of Obtaining Relevant License to Practice, Area of Expertise</b> | <b>Total Billed Hours</b> | <b>Hourly Billing Rate</b> | <b>Amount</b>       | <b>Number of Rate Increases Since Case Inception<sup>1</sup></b> |
|--------------------|---|---------------------------|----------------------------|---------------------|--|
| Anna Mandel        | Joined firm as an associate in 2022. Member of the NY bar since 2013. Complex Litigation and Insurance.   | 0.20                      | \$695                      | \$139.00            | 0  |
| Carolyn Indelicato | Joined the firm as an associate in 2024. Member of NY bar since 2021.                                     | 40.00                     | \$585                      | \$23,400.00         | 0  |
| Lisa A. Indelicato | Bankruptcy Senior Paralegal Specialist.   | 75.30                     | \$470                      | \$35,391.00         | 0  |
| Alyssa Fiorentino  | Senior Bankruptcy Paralegal.  | 7.30                      | \$345                      | \$2,518.50          | 0  |
| <b>TOTAL</b>       |   | <b>734.20</b>             |                            | <b>\$602,459.00</b> |  |

**BLENDED RATE:** \$866.41<sup>2</sup>

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<sup>2</sup> The blended rate is weighted based on hours billed by attorneys during the Interim Fee Period.



**EXHIBIT 4****COMPENSATION BY PROJECT CATEGORY  
OCTOBER 31, 2024 THROUGH DECEMBER 31, 2024**

| <b>Project Category</b>                              | <b>Hours Budgeted<sup>1</sup></b> | <b>Fees Budgeted</b> | <b>Hours Billed</b> | <b>Fees Billed</b>  |
|--|-----------------------------------|----------------------|---------------------|---------------------|
| Petition, Schedules, First Day Orders (01)           | 41.58                             | \$30,000.00          | 38.70               | \$26,945.50         |
| Case Management and Operating Reports (02)           | 27.72                             | \$20,000.00          | 27.10               | \$13,084.00         |
| Corporate and Business Matters (03)                  | 0.00                              | \$0.00               | 0.00                | \$0.00              |
| Investigation, Due Diligence, Analysis (04)          | 103.96                            | \$75,000.00          | 79.10               | \$69,962.50         |
| Committee and Debtor Communications (05)             | 76.24                             | \$55,000.00          | 59.70               | \$49,779.50         |
| Creditor Information Sharing and 1102 Services (06)  | 0.00                              | \$0.00               | 0.00                | \$0.00              |
| Creditor Inquiries (07)                              | 6.93                              | \$5,000.00           | 2.40                | \$2,864.00          |
| Sale and Disposition of Assets (08)                  | 263.37                            | \$190,000.00         | 217.80              | \$191,388.50        |
| Asset Analysis and Recovery (09)                     | 69.31                             | \$50,000.00          | 50.60               | \$47,537.00         |
| Claims Administration and Objections (10)            | 6.93                              | \$5,000.00           | 4.80                | \$4,032.50          |
| Miscellaneous Motions and Objections (11)            | 0.00                              | \$0.00               | 0.00                | \$0.00              |
| Adversary Proceedings (12)                           | 0.00                              | \$0.00               | 0.00                | \$0.00              |
| Professional Retention (13)                          | 34.65                             | \$25,000.00          | 51.60               | \$27,314.50         |
| Fee Applications (14)                                | 13.86                             | \$10,000.00          | 18.70               | \$10,067.00         |
| Cash Collateral and DIP Financing (15)               | 83.17                             | \$60,000.00          | 66.60               | \$59,590.50         |
| Disclosure Statement and Plan Matters (16)           | 0.00                              | \$0.00               | 0.00                | \$0.00              |
| Wage Employee Benefits, Severance, Pensions (17)     | 20.79                             | \$15,000.00          | 14.30               | \$11,794.00         |
| Real Estate (18)                                     | 0.00                              | \$0.00               | 0.00                | \$0.00              |
| Automatic Stay and Section 362 and 363 Matters (19)  | 0.00                              | \$0.00               | 0.00                | \$0.00              |
| Equipment Lessors and Non Real Estate Leases (20)    | 0.00                              | \$0.00               | 0.00                | \$0.00              |
| Utilities and Regulatory Matters (21)                | 0.00                              | \$0.00               | 0.00                | \$0.00              |
| Chapter 5 Litigation, Collection, Investigation (22) | 0.00                              | \$0.00               | 0.00                | \$0.00              |
| Executory Contracts and Related Matters (23)         | 0.00                              | \$0.00               | 0.00                | \$0.00              |
| Tax (Federal, State, Local and Corporate) (24)       | 0.00                              | \$0.00               | 0.00                | \$0.00              |
| NOL's and Tax Attributes (25)                        | 6.93                              | \$5,000.00           | 2.90                | \$3,536.50          |
| Plan or Restructuring Support Agreement (26)         | 48.51                             | \$35,000.00          | 31.90               | \$31,645.50         |
| Environmental Matters (27)                           | 0.00                              | \$0.00               | 0.00                | \$0.00              |
| Debtor Communications/Negotiations (28)              | 27.72                             | \$20,000.00          | 0.00                | \$0.00              |
| Travel (29) <sup>2</sup>                             | 13.86                             | \$10,000.00          | 3.80                | \$2,641.00          |
| Hercules Investigation (30)                          | 83.17                             | \$60,000.00          | 64.20               | \$50,276.50         |
| <b>TOTAL</b>   | <b>928.70</b>                     | <b>\$670,000.00</b>  | <b>734.20</b>       | <b>\$602,459.00</b> |

<sup>1</sup> ArentFox Schiff calculated the estimated hours by dividing the estimated fees per project category by the blended rate of the professionals and paraprofessionals who are primarily responsible for the day-to-day activities in this chapter 11 case pursuant to ArentFox Schiff's staffing plan (\$721).

<sup>2</sup> Time billed for non-working travel is reduced by 50% in accordance with the requirements of Local Rule 2016-2(d)(ix).

**EXHIBIT 5****CUSTOMARY AND COMPARABLE COMPENSATION DISCLOSURES**

| Category of Timekeeper         | Blended Hourly Rate   |   |
|--------------------------------|---|---|
|                                | Billed<br>Firm (NY office) for<br>preceding year <sup>1</sup> | Billed<br>This Application <sup>2</sup> |
| Partner                        | \$783   | \$1051                                  |
| Of Counsel                     | \$671   | \$1190                                  |
| Associates                     | \$532   | \$691                                   |
| Specialists                    | \$470   | \$0                                     |
| Attorneys/Consulting Attorneys | \$526   | \$0                                     |
| Paralegals/Project Assistants  | \$293   | \$459                                   |
| <b>AGGREGATE</b>               | <b>\$611</b>  | <b>\$821</b>                            |

<sup>1</sup> Consistent with the Guidelines, **Exhibit 5** discloses the blended hourly rate for the aggregate of all timekeepers in the domestic offices of ArentFox Schiff in which timekeepers collectively billed more than 10% of the hours to this case during the Interim Fee Period, segregated by category, and excluding all data from timekeepers practicing primarily in the bankruptcy and financial restructuring group. This data is based on information from ArentFox Schiff's last completed fiscal year ending December 31, 2023.

<sup>2</sup> This column includes the average billed rates of the timekeepers who billed in the invoices attached to the monthly fee applications attached hereto as **Exhibit 2**. The blended rates are weighted based on hours billed during the Interim Fee Period.

**EXHIBIT 6****BUDGET FOR ARENTFOX SCHIFF LLP,  
COUNSEL TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS,  
FOR THE PERIOD FROM OCTOBER 31, 2024 THROUGH DECEMBER 31, 2024**

| <b>Project Category</b>                              | <b>Estimated Hours<sup>1</sup></b> | <b>Estimated Fees</b> |
|--|------------------------------------|-----------------------|
| Petition, Schedules, First Day Orders (01)           | 41.58                              | \$30,000.00           |
| Case Management and Operating Reports (02)           | 27.72                              | \$20,000.00           |
| Corporate and Business Matters (03)                  | 0.00                               | \$0.00                |
| Investigation, Due Diligence, Analysis (04)          | 103.96                             | \$75,000.00           |
| Committee and Debtor Communications (05)             | 76.24                              | \$55,000.00           |
| Creditor Information Sharing and 1102 Services (06)  | 0.00                               | \$0.00                |
| Creditor Inquiries (07)                              | 6.93                               | \$5,000.00            |
| Sale and Disposition of Assets (08)                  | 263.37                             | \$190,000.00          |
| Asset Analysis and Recovery (09)                     | 69.31                              | \$50,000.00           |
| Claims Administration and Objections (10)            | 6.93                               | \$5,000.00            |
| Miscellaneous Motions and Objections (11)            | 0.00                               | \$0.00                |
| Adversary Proceedings (12)                           | 0.00                               | \$0.00                |
| Professional Retention (13)                          | 34.65                              | \$25,000.00           |
| Fee Applications (14)                                | 13.86                              | \$10,000.00           |
| Cash Collateral and DIP Financing (15)               | 83.17                              | \$60,000.00           |
| Disclosure Statement and Plan Matters (16)           | 0.00                               | \$0.00                |
| Wage Employee Benefits, Severance, Pensions (17)     | 20.79                              | \$15,000.00           |
| Real Estate (18)                                     | 0.00                               | \$0.00                |
| Automatic Stay and Section 362 and 363 Matters (19)  | 0.00                               | \$0.00                |
| Equipment Lessors and Non Real Estate Leases (20)    | 0.00                               | \$0.00                |
| Utilities and Regulatory Matters (21)                | 0.00                               | \$0.00                |
| Chapter 5 Litigation, Collection, Investigation (22) | 0.00                               | \$0.00                |
| Executory Contracts and Related Matters (23)         | 0.00                               | \$0.00                |
| Tax (Federal, State, Local and Corporate) (24)       | 0.00                               | \$0.00                |
| NOL's and Tax Attributes (25)                        | 6.93                               | \$5,000.00            |
| Plan or Restructuring Support Agreement (26)         | 48.51                              | \$35,000.00           |
| Environmental Matters (27)                           | 0.00                               | \$0.00                |
| Debtor Communications/Negotiations (28)              | 27.72                              | \$20,000.00           |
| Travel (29)  | 13.86                              | \$10,000.00           |
| Hercules Investigation (30)                          | 83.17                              | \$60,000.00           |
| <b>TOTAL</b>   | <b>928.70</b>                      | <b>\$670,000.00</b>   |

<sup>1</sup> ArentFox Schiff calculated the estimated hours by dividing the estimated fees per project category by the blended rate of the professionals and paraprofessionals who are primarily responsible for the day-to-day activities in this chapter 11 case pursuant to ArentFox Schiff's staffing plan (\$721).

**STAFFING PLAN FOR ARENTFOX SCHIFF LLP,  
COUNSEL TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS,  
FOR THE PERIOD FROM OCTOBER 31, 2024 THROUGH DECEMBER 31, 2024**

| <b>Category of Timekeeper</b>     | <b>Number of Timekeepers<br/>Expected to Work on Matter<br/>During Budget Period</b> | <b>Average Hourly Rate</b> |
|-----------------------------------|--|----------------------------|
| Partner                           | 2  | \$1118                     |
| Of Counsel                        | 0  | n/a                        |
| Associates                        | 3  | \$640                      |
| Specialists                       | 0  | n/a                        |
| Attorneys/Consulting<br>Attorneys | 0  | n/a                        |
| Paralegals/Project Assistants     | 2  | \$408                      |

**Blended Rate: \$721**

**EXHIBIT 7****EXPENSE SUMMARY  
OCTOBER 31, 2024 THROUGH DECEMBER 31, 2024**

| <b>Expense Category</b>      | <b>Service Provider<br/>(if applicable)</b> | <b>Total Expenses</b> |
|------------------------------|---|-----------------------|
| Out of Town Lodging          |   | \$1,318.61            |
| Out-of-Town Meals            |   | \$22.00               |
| Out-of-Town Transportation   | Amtrak/Taxi                                 | \$848.15              |
| Overtime Expense (Secretary) |   | \$150.00              |
| <b>TOTAL</b>                 |   | <b>\$2,338.76</b>     |

Detailed descriptions of ArentFox Schiff's expenses are included in **Exhibit 2** to this application.

| <b>BUSINESS MEAL DETAIL</b> |                 |  |                         |                |
|-----------------------------|-----------------|--|-------------------------|----------------|
| <b>Date</b>                 | <b>Provider</b> | <b>Meal &amp; Number of<br/>People</b> | <b>Description</b>      | <b>Amount</b>  |
| 12/7/2024                   | n/a             | Lunch for 1                            | Yolanda Cruz - Overtime | \$22.00        |
| <b>TOTAL</b>                |                 |  |                         | <b>\$22.00</b> |

| <b>TRAVEL</b> |                 |   |               |
|---------------|-----------------|---|---------------|
| <b>Date</b>   | <b>Provider</b> | <b>Destination &amp; Number of People</b>               | <b>Amount</b> |
| 12/7/2024     | Parking         | Yolanda Cruz - Parking                                  | \$56.00       |
| 12/7/2024     | Taxi            | Beth M. Brownstein – Taxi/Car Service, Working Late     | \$70.78       |
| 12/8/2024     | Amtrak          | James E. Britton – Train from Boston to NYC for Auction | \$272.00      |
| 12/10/2024    | Amtrak          | James E. Britton – Train from NYC to Boston for Auction | \$288.00      |
| 12/10/2024    | Amtrak          | James E. Britton – Change Ticket Fee for Auction        | \$68.00       |

|              |      |   |          |
|--------------|------|---|----------|
| 12/11/2024   | Taxi | Beth M. Brownstein – Taxi/Car Service to Attend Auction           | \$47.89  |
| 12/12/2024   | Taxi | Beth M. Brownstein – Taxi/Car Service to Attend Continued Auction | \$45.48  |
| <b>TOTAL</b> |      |   | \$848.15 |

**CERTIFICATE OF SERVICE**

I, Ethan H. Sulik, do hereby certify that on February 12, 2025, I caused a copy of the foregoing **First Interim Fee Application of ArentFox Schiff LLP, Counsel to the Official Committee of Unsecured Creditors, for the Period from October 31, 2024 Through December 31, 2024** to be served on counsel to Debtor, counsel to the Prepetition Secured Lenders, and the Office of the United States Trustee via FCM.

|   |  |
|---|--|
| <p><b><u>Counsel to the Debtors</u></b></p> <p><b>Pachulski Stang Ziehl &amp; Jones</b><br/>Attn: James E. O’Neill, Debra I. Grassgreen<br/>John W. Lucas, and Malhar S. Pagay<br/>919 North Market Street, 17th Floor<br/>Wilmington, DE 19899<br/>Email: joneill@pszjlaw.com;<br/>dgrassgreen@pszjlaw.com;<br/>jlucas@pszjlaw.com; mpagay@pszjlaw.com</p> | <p><b><u>Counsel to Prepetition Secured Lenders</u></b></p> <p><b>Cole Schotz P.C.</b><br/>Attn: Stacy L. Newman, Stuart Komrower,<br/>Warren A. Usatine, and Felice R. Yudkin<br/>500 Delaware Avenue, Suite 1410<br/>Wilmington, DE 19801<br/>Email: snewman@coleschotz.com;<br/>skomrower@coleschotz.com;<br/>wusatine@coleschotz.com;<br/>fyudkin@coleschotz.com</p> |
| <p><b><u>Counsel to Prepetition Secured Lenders</u></b></p> <p><b>Sheppard Mullin</b><br/>Attn: Ori Katz and Robert K. Sahyan<br/>Four Embarcadero Center, Seventeenth Floor<br/>San Francisco, CA 94111<br/>Email: okatz@sheppardmullin.com;<br/>rsahyan@sheppardmullin.com</p>  | <p><b><u>United States Trustee</u></b></p> <p><b>Office of the United States Trustee for the District of Delaware</b><br/>Attn: Timothy Jay Fox, Jr.<br/>844 King Street, Suite 2207<br/>Lockbox 35<br/>Wilmington, DE 19801<br/>Email: timothy.fox@usdoj.gov</p>  |

I further certify I caused a copy of the **Notice of First Interim Fee Application of ArentFox Schiff LLP, Counsel to the Official Committee of Unsecured Creditors, for the Period from October 31, 2024 Through December 31, 2024**, to be served on the parties listed on the attached service list in the manner indicated.

*/s/ Ethan H. Sulik*

\_\_\_\_\_  
Ethan H. Sulik (No. 7270)



| Description   | CreditorName                                  | CreditorNoticeName   | Address1                                | Address2                        | Address3        | City          | State | Zip        | Email  |
|---|---|--|---|---------------------------------|-----------------|---------------|-------|------------|--|
| Proposed Counsel for the Official Committee of Unsecured Creditors          | Arentfox Schiff LLP                           | Andrew I. Silfen, Beth M. Brownstein, Patrick Feeney, and Carolyn Indelicato | 1301 Avenue of the Americas, 42nd Floor |                                 |                 | New York      | NY    | 10019      | andrew.silfen@afslaw.com; beth.brownstein@afslaw.com; patrick.feeney@afslaw.com; carolyn.indelicato@afslaw.com |
| Proposed Counsel for the Official Committee of Unsecured Creditors          | Arentfox Schiff LLP                           | James E. Britton   | 800 Boylston Street, 32nd Floor         |                                 |                 | Boston        | MA    | 02199      | james.britton@afslaw.com   |
| Counsel to Worldwide Clinical Trials, Inc.                                  | Benesch, Friedlander, Coplan & Aronoff LLP    | Jennifer R. Hoover, Kevin M. Capuzzi   | 1313 North Market Street, Suite 1201    |                                 |                 | Wilmington    | DE    | 19801-6101 | jhoover@beneschlaw.com; kcapuzzi@beneschlaw.com  |
| Committee of Unsecured Creditors  | BMR-Sidney Research Campus LLC                | Carlye Murphy  | 314 Main Street, 14th Floor             |                                 |                 | Cambridge     | MA    | 02142      | carlye.murphy@biomedrealty.com   |
| Counsel to Sarah Cannon Research Institute ("SCRI")                         | Buchalter, A Professional Corporation         | Jeffrey K. Garfinkle   | 18400 Von Karman Avenue, Suite 800      |                                 |                 | Irvine        | CA    | 92612      | jgarfinkle@buchalter.com   |
| Counsel to Oracle America, Inc  | Buchalter, A Professional Corporation         | Shawn M. Christianson  | 425 Market Street, Suite 2900           |                                 |                 | San Francisco | CA    | 94105-3493 | schristianson@buchalter.com  |
| Attorney General for the State of California                                | California Attorney General                   | Attn Bankruptcy Department   | 1300 I St., Ste. 1740                   |                                 |                 | Sacramento    | CA    | 95814-2919 |  |
| Counsel to Hercules Capital, Inc.   | Cole Schotz P.C.                              | Stacy L. Newman  | 500 Delaware Avenue, Suite 1410         |                                 |                 | Wilmington    | DE    | 19801      | snewman@coleschotz.com   |
| Counsel to the Prepetition Secured Lenders and Hercules Capital, Inc.       | Cole Schotz P.C.                              | Stuart Komrower, Warren A. Usatine, Felice R. Yudkin                         | Court Plaza North                       | 25 Main Street                  | P.O. Box 800    | Hackensack    | NJ    | 07602-0800 | skomrower@coleschotz.com; wusatine@coleschotz.com; fyudkin@coleschotz.com                                      |
| Attorney General for the State of Connecticut                               | Connecticut Attorney General                  | Attn Bankruptcy Department   | 165 Capitol Avenue                      |                                 |                 | Hartford      | CT    | 06106      | attorney.general@ct.gov  |
| Attorney General for the State of Delaware                                  | Delaware Attorney General                     | Attn Bankruptcy Department   | Carvel State Office Bldg.               | 820 N. French St.               |                 | Wilmington    | DE    | 19801      | attorney.general@state.de.us   |
| Delaware State AG and DOJ   | Delaware Dept of Justice                      | Attorney General   | Attn Bankruptcy Department              | Carvel State Building           | 820 N French St | Wilmington    | DE    | 19801      | attorney.general@state.de.us; attorney.general@delaware.gov  |
| DE Secretary of State   | Delaware Secretary of State                   | Division of Corporations   | Franchise Tax                           | PO Box 898                      |                 | Dover         | DE    | 19903      | dosdoc_bankruptcy@state.de.us  |
| DE State Treasury   | Delaware State Treasury                       |  | 820 Silver Lake Blvd., Suite 100        |                                 |                 | Dover         | DE    | 19904      | statetreasurer@state.de.us   |
| Counsel to Worldwide Clinical Trials, Inc.                                  | Dentons Bingham Greenebaum LLP                | James R. Irving  | 3500 PNC Tower                          | 101 South Fifth Street          |                 | Louisville    | KY    | 40202      | james.irving@dentons.com   |
| Counsel to Beth Israel Deaconess Medical Center, Inc.                       | Dilworth Paxson LLP                           | Martin J. Weis   | 800 N. King Street, Ste 202             |                                 |                 | Wilmington    | DE    | 19801      | mweis@dilworthlaw.com  |
| Attorney General for the State of Georgia                                   | Georgia Attorney General                      | Attn Bankruptcy Department   | 40 Capital Square, SW                   |                                 |                 | Atlanta       | GA    | 30334-1300 | Agcarr@law.ga.gov  |
| Debtors   | Gritstone bio, Inc.                           | Celia Economides   | 5959 Horton Street, Suite 300           |                                 |                 | Emeryville    | CA    | 94608      | celia@gritstone.com  |
| Counsel to Thermo Fisher Scientific Inc. and its divisions and subsidiaries | Hiller Law, LLC                               | Adam Hiller  | 300 Delaware Avenue, Suite 210, #227    |                                 |                 | Wilmington    | DE    | 19801      | ahiller@adamhillerlaw.com  |
| Attorney General for the State of Illinois                                  | Illinois Attorney General                     | Attn Bankruptcy Department   | James R. Thompson Ctr                   | 100 W. Randolph St.             |                 | Chicago       | IL    | 60601      | bankruptcy_notices@ilag.gov  |
| Attorney General for the State of Indiana                                   | Indiana Attorney General                      | Attn Bankruptcy Department   | Indiana Govt Center South               | 302 West Washington St 5th Fl   |                 | Indianapolis  | IN    | 46204      | info@atg.in.gov  |
| IRS   | Internal Revenue Service                      | Attn Susanne Larson  | 31 Hopkins Plz Rm 1150                  |                                 |                 | Baltimore     | MD    | 21201      | SBSE.Insolvency.Balt@irs.gov   |
| IRS   | Internal Revenue Service                      | Centralized Insolvency Operation   | PO Box 7346                             |                                 |                 | Philadelphia  | PA    | 19101-7346 |  |
| IRS   | Internal Revenue Service                      | Centralized Insolvency Operation   | 2970 Market St                          |                                 |                 | Philadelphia  | PA    | 19104      |  |
| Counsel to Future Solution Investments LLC                                  | KTBS Law LLP                                  | Thomas E. Patterson, Maria Sountas-Argiropoulos, Nir Maoz                    | 1801 Century Park East, 26th Floor      |                                 |                 | Los Angeles   | CA    | 90067      | tpatterson@ktbslaw.com; msargiropoulos@ktbslaw.com; nmaoz@ktbslaw.com  |
| Proposed Claims and Noticing Agent  | Kurtzman Carson Consultants dba Verita Global | Jeffrey Miller   | 222 N. Pacific Coast Highway, Suite 300 |                                 |                 | El Segundo    | CA    | 90245      | gritstoneinfo@veritaglobal.com   |
| Counsel to Stacy Proctor  | Margolis Edelstein                            | James E. Huggett   | 300 Delaware Avenue, Suite 800          |                                 |                 | Wilmington    | DE    | 19801      | jhuggett@margolisedelstein.com   |
| Attorney General for the State of Maryland                                  | Maryland Attorney General                     | Attn Bankruptcy Department   | 200 St. Paul Place                      |                                 |                 | Baltimore     | MD    | 21202-2202 | oag@oag.state.md.us  |
| Attorney General for the State of Massachusetts                             | Massachusetts Attorney General                | Attn Bankruptcy Department   | One Ashburton Place                     | 20th Floor                      |                 | Boston        | MA    | 02108-1518 | ago@state.ma.us  |
| Counsel to Seattle Project Corp.  | Mcdermott Will & Emery LLP                    | Darren Azman, Natalie Rowles   | One Vanderbilt Avenue                   |                                 |                 | New York      | NY    | 10017      | dazman@mwe.com; nrowles@mwe.com  |
| Counsel to Seattle Project Corp.  | Mcdermott Will & Emery LLP                    | David R. Hurst   | The Brandywine Building                 | 1000 N. West Street, Suite 1400 |                 | Wilmington    | DE    | 19801      | dhurst@mwe.com   |
| Top 20 Creditor and Committee of Unsecured Creditors                        | MuriGenics, Inc.                              | Dr. Henry W. Lopez   | 941 Railroad Avenue                     |                                 |                 | Vallejo       | CA    | 94592      | noonans@murigenics.com; lopezh@murigenics.com  |
| Attorney General for the State of New Hampshire                             | New Hampshire Attorney General                | Attn Bankruptcy Department   | 33 Capitol St.                          |                                 |                 | Concord       | NH    | 03301      | attorneygeneral@doj.nh.gov   |
| Attorney General for the State of New Jersey                                | New Jersey Attorney General                   | Attn Bankruptcy Department   | Richard J. Hughes Justice Complex       | 25 Market St                    | PO Box 080      | Trenton       | NJ    | 08625-0080 | Heather.Anderson@law.njoag.gov; NJAG.ElectronicService.CivilMatters@law.njoag.gov                              |

| Description   | CreditorName                                 | CreditorNoticeName                              | Address1                             | Address2                            | Address3                   | City          | State | Zip        | Email  |
|---|--|---|--------------------------------------|-------------------------------------|----------------------------|---------------|-------|------------|--|
| Attorney General for the State of New York                                  | New York Attorney General                    | Attn Bankruptcy Department                      | Office of the Attorney General       | The Capitol, 2nd Fl.                |                            | Albany        | NY    | 12224-0341 | letitia.james@ag.ny.gov  |
| US Trustee for District of DE   | Office of the United States Trustee Delaware | Timothy Jay Fox, Jr.                            | 844 King St Ste 2207                 | Lockbox 35                          |                            | Wilmington    | DE    | 19801      | timothy.fox@usdoj.gov  |
| Attorney General for the State of Oregon                                    | Oregon Attorney General                      | Attn Bankruptcy Department                      | 1162 Court St. NE                    |                                     |                            | Salem         | OR    | 97301-4096 | AttorneyGeneral@doj.state.or.us; Lisa.Udland@doj.state.or.us     |
| Proposed Counsel to the Debtors   | Pachulski Stang Ziehl & Jones                | Debra Grassgreen, John W Lucas, Brooke E Wilson | One Sansome Street, Suite 3430       |                                     |                            | San Francisco | CA    | 94104      | dgrassgreen@pszjlaw.com; jlucas@pszjlaw.com; bwilson@pszjlaw.com |
| Proposed Counsel to the Debtors   | Pachulski Stang Ziehl & Jones                | James E O'Neill                                 | 919 North Market Street, 17th Floor  |                                     |                            | Wilmington    | DE    | 19801      | joneill@pszjlaw.com  |
| Proposed Counsel to the Debtors   | Pachulski Stang Ziehl & Jones                | Malhar S Pagay                                  | 10100 Santa Monica Blvd., 13th Floor |                                     |                            | Los Angeles   | CA    | 90067-4003 | mpagay@pszjlaw.com   |
| Attorney General for the State of Pennsylvania                              | Pennsylvania Attorney General                | Attn Bankruptcy Department                      | 16th Floor, Strawberry Square        |                                     |                            | Harrisburg    | PA    | 17120      | info@attorneygeneral.gov   |
| Committee of Unsecured Creditors  | Presidio                                     | Jay Staples                                     | One Penn Plaza, Suite 2501           |                                     |                            | New York      | NY    | 10119      | jstaples@presidio.com  |
| Counsel to Seattle Project Corp.  | Quarles & Brady LLP                          | Christopher Combest                             | 300 N. LaSalle Street, Suite 4000    |                                     |                            | Chicago       | IL    | 60654      | christopher.combest@quarles.com                                  |
| Counsel to Seattle Project Corp.  | Quarles & Brady LLP                          | John Harris                                     | One Renaissance Square               | Two North Central Avenue, Suite 600 |                            | Phoenix       | AZ    | 85004      | john.harris@quarles.com  |
| Attorney General for the State of Rhode Island                              | Rhode Island Attorney General                | Attn Bankruptcy Department                      | 150 S. Main St.                      |                                     |                            | Providence    | RI    | 02903      | ag@riag.ri.gov   |
| SEC Regional Office   | Securities & Exchange Commission             | NY Regional Office                              | Regional Director                    | 100 Pearl St., Suite 20-100         |                            | New York      | NY    | 10004-2616 | bankruptcynticeschr@sec.gov; nyrobankruptcy@sec.gov              |
| SEC Regional Office   | Securities & Exchange Commission             | PA Regional Office                              | Regional Director                    | One Penn Center                     | 1617 JFK Boulevard Ste 520 | Philadelphia  | PA    | 19103      | philadelphia@sec.gov   |
| SEC Headquarters  | Securities & Exchange Commission             | Secretary of the Treasury                       | 100 F St NE                          |                                     |                            | Washington    | DC    | 20549      | SECBankruptcy-OGC-ADO@SEC.GOV; secbankruptcy@sec.gov             |
| Counsel to the Prepetition Secured Lenders                                  | Sheppard Mullin                              | Kyle J. Mathews                                 | 333 South Hope Street                | Forty-Third Floor                   |                            | Los Angeles   | CA    | 90071      | kmathews@sheppardmullin.com                                      |
| Counsel to the Prepetition Secured Lenders                                  | Sheppard Mullin                              | Robert K. Sahyan and Ori Katz                   | Four Embarcadero Center              | Seventeenth Floor                   |                            | San Francisco | CA    | 94111      | rsahyan@sheppardmullin.com; okatz@sheppardmullin.com             |
| Attorney General for the State of Texas                                     | Texas Attorney General                       | Attn Bankruptcy Department                      | 300 W. 15th St                       |                                     |                            | Austin        | TX    | 78701      | bankruptcytax@oag.texas.gov; communications@oag.texas.gov        |
| Counsel to Thermo Fisher Scientific Inc. and its divisions and subsidiaries | Tucker Arensberg, P.C                        | Beverly Weiss Manne, Maribeth Thomas            | 1500 One PPG Place                   |                                     |                            | Pittsburgh    | PA    | 15222      | bmanne@tuckerlaw.com; mthomas@tuckerlaw.com                      |
| US Attorney for District of Delaware  | US Attorney for District of Delaware         | US Attorney for Delaware                        | 1313 N Market Street                 | Hercules Building                   |                            | Wilmington    | DE    | 19801      | usade.ecfbankruptcy@usdoj.gov                                    |
| Counsel to Beth Israel Deaconess Medical Center, Inc.                       | Verrill Dana LLP                             | Nathaniel R. Hull                               | One Portland Square                  |                                     |                            | Portland      | ME    | 04101      | nhull@verrill-law.com  |
| Counsel to Beth Israel Deaconess Medical Center, Inc.                       | Verrill Dana LLP                             | Thomas O. Bean                                  | One Federal Street, 20th Floor       |                                     |                            | Boston        | MA    | 02110      | tbean@verrill-law.com  |
| Attorney General for the State of Washington                                | Washington Attorney General                  | Attn Bankruptcy Department                      | 1125 Washington St SE                | PO Box 40100                        |                            | Olympia       | WA    | 98504-0100 | bankfilings@ycst.com; mnestor@ycst.com; rpoppiti@ycst.com        |
| Counsel to Future Solution Investments LLC                                  | Young Conaway Stargatt & Taylor, LLP         | Michael R. Nestor, Robert F. Poppiti, Jr.       | 1000 North King Street               |                                     |                            | Wilmington    | DE    | 19801      |  |
| Corporate Counsel to the Debtor   | Fenwick & West LLP                           | Attn: Ethan A. Skerry                           | 902 Broad, 18th Floor                |                                     |                            | New York      | NY    | 10010      | eskerry@fenwick.com  |
| Corporate Counsel to the Debtor   | Fenwick & West LLP                           | Attn: Chelsea Anderson and Ryan Mitteness       | 401 Union Street                     |                                     |                            | Seattle       | WA    | 98101      | canderson@fenwick.com; rmitteness@fenwick.com                    |
| Corporate Counsel to the Debtor   | Fenwick & West LLP                           | Attn: Eric C. Shedlosky                         | 801 California Street                |                                     |                            | Mountain View | CA    | 94041      | eshedlosky@fenwick.com   |