

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:

GRITSTONE BIO, INC.,¹

Debtor.

Chapter 11

Case No. 24-12305 (KBO)

**THIRD AMENDED² NOTICE OF AGENDA OF MATTERS SCHEDULED
FOR HEARING ON FEBRUARY 12, 2025 AT 11:30 A.M. (EASTERN TIME)
BEFORE THE HONORABLE KAREN B. OWENS**

**[PLEASE NOTE ZOOM ONLY]
[PLEASE NOTE TIME CHANGE TO 11:30 A.M. (EASTERN TIME)]**

This proceeding will be conducted remotely via Zoom. Please refer to Judge Owens's Chambers Procedures (<https://www.deb.uscourts.gov/content/judge-karen-b-owens>) and the Court's website (<http://www.deb.uscourts.gov/ecourt-appearances>) for information on the method of allowed participation (video or audio), Judge Owens's expectations of remote participants, and the advance registration requirements.

Registration is required by 4:00 p.m. (Eastern time) the business day before the hearing unless otherwise noticed using the eCourtAppearances tool available on the Court's website.

RESOLVED MATTER

1. Application for Compensation of Raymond James & Associates, Inc. as Investment Banker for the Debtor and Debtor in Possession [Business Combination Transaction Fee] [Filed: 01/08/25] ([Docket No. 333](#)).

Response Deadline: January 22, 2025, at 4:00 p.m. Eastern Time.

Responses Received: None.

¹ The Debtor's mailing address is 4698 Willow Road, Pleasanton, CA 94588, and the last four digits of the Debtor's federal tax identification number is 9534.

² Updated items are in **bold**.



Related Documents:

- a) Certificate of No Objection Regarding Application for Compensation of Raymond James & Associates, Inc. as Investment Banker for the Debtor and Debtor in Possession [Business Combination Transaction Fee] [Filed: 01/27/25] ([Docket No 381](#)).
- b) [ENTERED] Order Granting Application for Compensation of Raymond James & Associates, Inc. as Investment Banker for the Debtor and Debtor in Possession [Entered: 02/06/25] ([Docket No. 407](#)).

Status: The order has been entered. No hearing will be necessary.

MATTERS CONTINUED TO MARCH 25, 2025 AT 10:00 A.M. (ET)

2. Amended First Omnibus Motion for the Entry of an Order (A) Authorizing Rejection of Executory Contracts Effective as of the Applicable Rejection Date; (B) Abandoning any Remaining Personal Property; and (C) Granting Related Relief [Filed: 12/24/24] ([Docket No. 306](#)).

Response Deadline: January 7, 2025, at 4:00 p.m. Eastern Time.

Responses Received: None.

Related Documents:

- a) First Omnibus Motion for the Entry of an Order (A) Authorizing Rejection of Executory Contracts Effective as of the Applicable Rejection Date; and (B) Granting Related Relief [Filed: 12/23/24] ([Docket No. 295](#)).
- b) Notice of Provisional Removal of Contracts from Omnibus Motions for Rejection of Contracts [Filed: 12/31/24] ([Docket No. 326](#)).

Status: This matter is continued to March 25, 2025, at 10:00 a.m. Eastern Time. To the extent that this matter is resolved prior to March 25, 2025, the Debtor will file an order (or orders) under certification of counsel.

3. Amended Second Omnibus Motion for the Entry of an Order (A) Authorizing Rejection of Executory Contracts Effective as of the Applicable Rejection Date; (B) Abandoning any Remaining Personal Property; and (C) Granting Related Relief [Filed: 12/24/24] ([Docket No. 307](#)).

Response Deadline: January 7, 2025, at 4:00 p.m. Eastern Time.

Responses Received: None.

Related Documents:

- a) Second Omnibus Motion for the Entry of an Order (A) Authorizing Rejection of Executory Contracts Effective as of the Applicable Rejection Date; and (B) Granting Related Relief [Filed: 12/23/24] ([Docket No. 296](#)).
- b) Notice of Provisional Removal of Contracts from Omnibus Motions for Rejection of Contracts [Filed: 12/31/24] ([Docket No. 326](#)).

Status: This matter is continued to March 25, 2025, at 10:00 a.m. Eastern Time. To the extent that this matter is resolved prior to March 25, 2025, the Debtor will file an order (or orders) under certification of counsel.

- 4. Amended Third Omnibus Motion for the Entry of an Order (A) Authorizing Rejection of Executory Contracts Effective as of the Applicable Rejection Date; (B) Abandoning any Remaining Personal Property; and (C) Granting Related Relief [Filed: 12/24/24] ([Docket No. 308](#)).

Response Deadline: January 7, 2025, at 4:00 p.m. Eastern Time.

Responses Received: None.

Related Documents:

- a) Third Omnibus Motion for the Entry of an Order (A) Authorizing Rejection of Executory Contracts Effective as of the Applicable Rejection Date; and (B) Granting Related Relief [Filed: 12/23/24] ([Docket No. 297](#)).

Status: This matter is continued to March 25, 2025, at 10:00 a.m. Eastern Time. To the extent that this matter is resolved prior to March 25, 2025, the Debtor will file an order (or orders) under certification of counsel.

- 5. Amended Fourth Omnibus Motion for the Entry of an Order (A) Authorizing Rejection of Executory Contracts Effective as of the Applicable Rejection Date; (B) Abandoning any Remaining Personal Property; and (C) Granting Related Relief [Filed: 12/24/24] ([Docket No. 309](#)).

Response Deadline: January 7, 2025, at 4:00 p.m. Eastern Time.

Responses Received:

- a) Objection to and Reservation of Rights by Fisher BioServices, Inc with Respect to Debtor's Amended Fourth Omnibus Motion for the Entry of an Order (A) Authorizing Rejection of Executory Contracts Effective as of the Applicable Rejection Date; (B) Abandoning any Remaining Personal Property; and (C) Granting Related Relief [Filed: 01/07/25] ([Docket No. 331](#)).

- b) Errata to Objection to and Reservation of Rights by Fisher BioServices, Inc with Respect to Debtor's Amended Fourth Omnibus Motion for the Entry of an Order (A) Authorizing Rejection of Executory Contracts Effective as of the Applicable Rejection Date; (B) Abandoning any Remaining Personal Property; and (C) Granting Related Relief [Filed: 01/09/25] ([Docket No. 334](#)).

Related Documents:

- a) Fourth Omnibus Motion for the Entry of an Order (A) Authorizing Rejection of Executory Contracts Effective as of the Applicable Rejection Date; and (B) Granting Related Relief [Filed: 12/23/24] ([Docket No. 298](#)).
- b) Notice of Provisional Removal of Contracts from Omnibus Motions for Rejection of Contracts [Filed: 12/31/24] ([Docket No. 326](#)).
- a) Certification of Counsel Regarding Proposed Order Approving Stipulation and Agreement Between Life Technologies and Debtors with Respect to Debtor's Sixth Amended Omnibus Motion for the Entry of an Order (A) Authorizing Rejection of Executory Contracts Effective as of the Applicable Rejection Date; (B) Abandoning any Remaining Personal Property; and (C) Granting Related Relief [Filed: 01/17/25] ([Docket No. 367](#)).
- c) [ENTERED] Order Approving Stipulation and Agreement Between Life Technologies and Debtors with Respect to Debtor's Sixth Amended Omnibus Motion for the Entry of an Order (A) Authorizing Rejection of Executory Contracts Effective as of the Applicable Rejection Date; (B) Abandoning any Remaining Personal Property; and (C) Granting Related Relief [Entered: 01/22/25] ([Docket No. 372](#)).

Status: This matter is continued to March 25, 2025, at 10:00 a.m. Eastern Time. To the extent that this matter is resolved prior to March 25, 2025, the Debtor will file an order (or orders) under certification of counsel.

- 6. Amended Fifth Omnibus Motion for the Entry of an Order (A) Authorizing Rejection of Executory Contracts Effective as of the Applicable Rejection Date; (B) Abandoning any Remaining Personal Property; and (C) Granting Related Relief [Filed: 12/24/24] ([Docket No. 310](#)).

Response Deadline: January 7, 2025, at 4:00 p.m. Eastern Time.

Responses Received: None.

Related Documents:

- a) Fifth Omnibus Motion for the Entry of an Order (A) Authorizing Rejection of Executory Contracts Effective as of the Applicable Rejection Date; and (B) Granting Related Relief [Filed: 12/23/24] ([Docket No. 299](#)).

- b) Notice of Provisional Removal of Contracts from Omnibus Motions for Rejection of Contracts [Filed: 12/31/24] ([Docket No. 326](#)).

Status: This matter is continued to March 25, 2025, at 10:00 a.m. Eastern Time. To the extent that this matter is resolved prior to March 25, 2025, the Debtor will file an order (or orders) under certification of counsel.

- 7. Amended Sixth Omnibus Motion for the Entry of an Order (A) Authorizing Rejection of Executory Contracts Effective as of the Applicable Rejection Date; (B) Abandoning any Remaining Personal Property; and (C) Granting Related Relief [Filed: 12/24/24] ([Docket No. 311](#)).

Response Deadline: January 7, 2025, at 4:00 p.m. Eastern Time.

Responses Received: None.

Related Documents:

- a) Sixth Omnibus Motion for the Entry of an Order (A) Authorizing Rejection of Executory Contracts Effective as of the Applicable Rejection Date; and (B) Granting Related Relief [Filed: 12/23/24] ([Docket No. 300](#)).
- b) Notice of Provisional Removal of Contracts from Omnibus Motions for Rejection of Contracts [Filed: 12/31/24] ([Docket No. 326](#)).
- c) Certification of Counsel Regarding Proposed Order Approving Stipulation and Agreement Between Life Technologies and Debtors with Respect to Debtor's Sixth Amended Omnibus Motion for the Entry of an Order (A) Authorizing Rejection of Executory Contracts Effective as of the Applicable Rejection Date; (B) Abandoning any Remaining Personal Property; and (C) Granting Related Relief [Filed: 01/17/25] ([Docket No. 367](#)).
- d) [ENTERED] Order Approving Stipulation and Agreement Between Life Technologies and Debtors with Respect to Debtor's Sixth Amended Omnibus Motion for the Entry of an Order (A) Authorizing Rejection of Executory Contracts Effective as of the Applicable Rejection Date; (B) Abandoning any Remaining Personal Property; and (C) Granting Related Relief [Entered: 01/22/25] ([Docket No. 372](#)).
- e) Second Notice of Provisional Removal of Contracts from Omnibus Motions for Rejection of Contracts [Filed: 01/29/25] ([Docket No. 386](#)).

Status: This matter is continued to March 25, 2025, at 10:00 a.m. Eastern Time. To the extent that this matter is resolved prior to March 25, 2025, the Debtor will file an order (or orders) under certification of counsel.

8. Amended Seventh Omnibus Motion for the Entry of an Order (A) Authorizing Rejection of Executory Contracts Effective as of the Applicable Rejection Date; (B) Abandoning any Remaining Personal Property; and (C) Granting Related Relief [Filed: 12/24/24] ([Docket No. 312](#)).

Response Deadline: January 7, 2025, at 4:00 p.m. Eastern Time.

Responses Received: None.

Related Documents:

- a) Seventh Omnibus Motion for the Entry of an Order (A) Authorizing Rejection of Executory Contracts Effective as of the Applicable Rejection Date; and (B) Granting Related Relief [Filed: 12/23/24] ([Docket No. 301](#)).
- b) Notice of Provisional Removal of Contracts from Omnibus Motions for Rejection of Contracts [Filed: 12/31/24] ([Docket No. 326](#)).
- c) Second Notice of Provisional Removal of Contracts from Omnibus Motions for Rejection of Contracts [Filed: 01/29/25] ([Docket No. 386](#)).

Status: This matter is continued to March 25, 2025, at 10:00 a.m. Eastern Time. To the extent that this matter is resolved prior to March 25, 2025, the Debtor will file an order (or orders) under certification of counsel.

9. Amended Eighth Omnibus Motion for the Entry of an Order (A) Authorizing Rejection of Executory Contracts Effective as of the Applicable Rejection Date; (B) Abandoning any Remaining Personal Property; and (C) Granting Related Relief [Filed: 12/24/24] ([Docket No. 313](#)).

Response Deadline: January 7, 2025, at 4:00 p.m. Eastern Time.

Responses Received: None.

Related Documents:

- a) Eighth Omnibus Motion for the Entry of an Order (A) Authorizing Rejection of Executory Contracts Effective as of the Applicable Rejection Date; and (B) Granting Related Relief [Filed: 12/23/24] ([Docket No. 302](#)).
- b) Notice of Provisional Removal of Contracts from Omnibus Motions for Rejection of Contracts [Filed: 12/31/24] ([Docket No. 326](#)).
- c) Second Notice of Provisional Removal of Contracts from Omnibus Motions for Rejection of Contracts [Filed: 01/29/25] ([Docket No. 386](#)).

Status: This matter is continued to March 25, 2025, at 10:00 a.m. Eastern Time. To the extent that this matter is resolved prior to March 25, 2025, the Debtor will file an order (or orders) under certification of counsel.

10. Amended Ninth Omnibus Motion for the Entry of an Order (A) Authorizing Rejection of Executory Contracts Effective as of the Applicable Rejection Date; (B) Abandoning any Remaining Personal Property; and (C) Granting Related Relief [Filed: 12/24/24] ([Docket No. 314](#)).

Response Deadline: January 7, 2025, at 4:00 p.m. Eastern Time.

Responses Received: None.

Related Documents:

- a) Ninth Omnibus Motion for the Entry of an Order (A) Authorizing Rejection of Executory Contracts Effective as of the Applicable Rejection Date; and (B) Granting Related Relief [Filed: 12/23/24] ([Docket No. 303](#)).
- b) Notice of Provisional Removal of Contracts from Omnibus Motions for Rejection of Contracts [Filed: 12/31/24] ([Docket No. 326](#)).

Status: This matter is continued to March 25, 2025, at 10:00 a.m. Eastern Time. To the extent that this matter is resolved prior to March 25, 2025, the Debtor will file an order (or orders) under certification of counsel.

11. Amended Tenth Omnibus Motion for the Entry of an Order (A) Authorizing Rejection of Executory Contracts Effective as of the Applicable Rejection Date; (B) Abandoning any Remaining Personal Property; and (C) Granting Related Relief [Filed: 12/24/24] ([Docket No. 315](#)).

Response Deadline: January 7, 2025, at 4:00 p.m. Eastern Time.

Responses Received: None.

Related Documents:

- a) Tenth Omnibus Motion for the Entry of an Order (A) Authorizing Rejection of Executory Contracts Effective as of the Applicable Rejection Date; and (B) Granting Related Relief [Filed: 12/23/24] ([Docket No. 304](#)).
- b) Notice of Provisional Removal of Contracts from Omnibus Motions for Rejection of Contracts [Filed: 12/31/24] ([Docket No. 326](#)).

Status: This matter is continued to March 25, 2025, at 10:00 a.m. Eastern Time. To the extent that this matter is resolved prior to March 25, 2025, the Debtor will file an order (or orders) under certification of counsel.

MATTER ADJOURNED TO DATE TO BE DETERMINED

12. Motion of the Official Committee of Unsecured Creditors for an Order (I) Determining the Secured Amount of Claims Held by Hercules Capital, Inc. is \$0 Pursuant to Section 506 of the Bankruptcy Code and Bankruptcy Rule 3012 and (II) Granting Related Relief [Filed: 01/13/25] ([Docket No. 338](#)).

Response Deadline: January 27, 2025, at 4:00 p.m. Eastern Time.

Responses Received: None.

Related Documents:

- a) Notice of Motion of the Official Committee of Unsecured Creditors for an Order (I) Determining the Secured Amount of Claims Held by Hercules Capital, Inc. is \$0 Pursuant to Section 506 of the Bankruptcy Code and Bankruptcy Rule 3012 and (II) Granting Related Relief [Filed: 01/14/25] ([Docket No. 348](#)).
- b) Notice of Adjournment of Hearing Regarding Committee's Motion for an Order (I) Determining the Secured Amount of Claims Held by Hercules Capital, Inc. is \$0 Pursuant to Section 506 of the Bankruptcy Code and Bankruptcy Rule 3012 and (II) Granting Related Relief [Filed: 01/29/25] ([Docket No. 384](#)).

Status: This matter has been adjourned to a date to be determined.

MATTERS GOING FORWARD

13. Amended Debtor's Motion for an Order (I) Approving the Disclosure Statement; (II) Scheduling Confirmation Hearing; (III) Approving Form and Manner of Notice of Confirmation Hearing; (IV) Establishing Procedures for Solicitation and Tabulation of Votes to Accept or Reject Plan, Including (A) Approving Form and Content of Solicitation Materials; (B) Establishing Record Date and Approving Procedures for Distribution of Solicitation Materials; (C) Approving Forms of Ballots; (D) Establishing Voting Deadline for Receipt of Ballots and (E) Approving Procedures for Vote Tabulations; (V) Approving Form and Manner of Notice of Plan Releases; (VI) Establishing Deadline and Procedures for Filing Objections to Confirmation of Plan; and (VII) Granting Related Relief [Filed: 01/29/25] ([Docket No. 387](#)).

Response Deadline: February 6, 2025, at 5:00 p.m. Eastern Time. Extended to February 10, 2025 for the United States Trustee.

Responses Received:

- a) The United States Trustee's Objection to Amended Debtor's Motion for an Order (I) Approving the Disclosure Statement; (II) Scheduling Confirmation Hearing; (III) Approving Form and Manner of Notice of Confirmation Hearing; (IV) Establishing Procedures for Solicitation and Tabulation of Votes to Accept or Reject Plan, Including (A) Approving Form and Content of Solicitation Materials; (B) Establishing Record

Date and Approving Procedures for Distribution of Solicitation Materials; (C) Approving Forms of Ballots; (D) Establishing Voting Deadline for Receipt of Ballots and (E) Approving Procedures for Vote Tabulations; (V) Approving Form and Manner of Notice of Plan Releases; (VI) Establishing Deadline and Procedures for Filing Objections to Confirmation of Plan; and (VII) Granting Related Relief [Filed: 02/10/25] ([Docket No. 414](#)).

Related Documents:

- a) Gritstone bio, Inc.'s Chapter 11 Plan of Reorganization [Filed: 01/16/25] ([Docket No. 354](#)).
- b) Disclosure Statement with Respect to Gritstone bio, Inc.'s Chapter 11 Plan of Reorganization [Filed: 01/16/25] ([Docket No. 355](#)).
- c) Debtor's Motion for Relief from Bankruptcy Rule 2002(b) and Local Bankruptcy Rule 3017-1(a) to (I) Fix a Hearing Date and (II) Shorten Notice of Hearing and Objection Deadline with Respect to the Disclosure Statement [Filed: 01/16/25] ([Docket No. 358](#)).
- d) Notice of Hearing to Consider Approval of Disclosure Statement with Respect to Gritstone bio, Inc.'s Chapter 11 Plan of Reorganization [Filed: 01/16/25] ([Docket No. 361](#)).
- e) Debtor's Motion for an Order (I) Approving the Disclosure Statement; (II) Scheduling Confirmation Hearing; (III) Approving Form and Manner of Notice of Confirmation Hearing; (IV) Establishing Procedures for Solicitation and Tabulation of Votes to Accept or Reject Plan, Including (A) Approving Form and Content of Solicitation Materials; (B) Establishing Record Date and Approving Procedures for Distribution of Solicitation Materials; (C) Approving Forms of Ballots; (D) Establishing Voting Deadline for Receipt of Ballots and (E) Approving Procedures for Vote Tabulations; (V) Approving Form and Manner of Notice of Plan Releases; (VI) Establishing Deadline and Procedures for Filing Objections to Confirmation of Plan; and (VII) Granting Related Relief [Filed: 01/16/25] ([Docket No. 364](#)).
- f) Notice of Filing of Redline to Amended Debtor's Motion for an Order (I) Approving the Disclosure Statement; (II) Scheduling Confirmation Hearing; (III) Approving Form and Manner of Notice of Confirmation Hearing; (IV) Establishing Procedures for Solicitation and Tabulation of Votes to Accept or Reject Plan, Including (A) Approving Form and Content of Solicitation Materials; (B) Establishing Record Date and Approving Procedures for Distribution of Solicitation Materials; (C) Approving Forms of Ballots; (D) Establishing Voting Deadline for Receipt of Ballots and (E) Approving Procedures for Vote Tabulations; (V) Approving Form and Manner of Notice of Plan Releases; (VI) Establishing Deadline and Procedures for Filing Objections to Confirmation of Plan; and (VII) Granting Related Relief [Filed: 01/29/25] ([Docket No. 389](#)).

- g) Notice of Filing of Liquidation Analysis in Connection with Gritstone bio, Inc.'s Disclosure Statement and Chapter 11 Plan of Reorganization [Filed: 02/07/25] ([Docket No. 413](#)).
- h) Debtor's Reply to the United States Trustee's Objection to Amended Debtor's Motion for an Order (I) Approving the Disclosure Statement; (II) Scheduling Confirmation Hearing; (III) Approving Form and Manner of Notice of Confirmation Hearing; (IV) Establishing Procedures for Solicitation and Tabulation of Votes to Accept or Reject Plan, Including (A) Approving Form and Content of Solicitation Materials; (B) Establishing Record Date and Approving Procedures for Distribution of Solicitation Materials; (C) Approving Forms of Ballots; (D) Establishing Voting Deadline for Receipt of Ballots and (E) Approving Procedures for Vote Tabulations; (V) Approving Form and Manner of Notice of Plan Releases; (VI) Establishing Deadline and Procedures for Filing Objections to Confirmation of Plan; and (VII) Granting Related Relief [Filed: 02/11/25] ([Docket No. 421](#)).
- i) Motion of the Debtor for Leave to File Late Reply in Support of Amended Debtor's Motion for an Order (I) Approving the Disclosure Statement; (II) Scheduling Confirmation Hearing; (III) Approving Form and Manner of Notice of Confirmation Hearing; (IV) Establishing Procedures for Solicitation and Tabulation of Votes to Accept or Reject Plan, Including (A) Approving Form and Content of Solicitation Materials; (B) Establishing Record Date and Approving Procedures for Distribution of Solicitation Materials; (C) Approving Forms of Ballots; (D) Establishing Voting Deadline for Receipt of Ballots and (E) Approving Procedures for Vote Tabulations; (V) Approving Form and Manner of Notice of Plan Releases; (VI) Establishing Deadline and Procedures for Filing Objections to Confirmation of Plan; and (VII) Granting Related Relief [Filed: 02/11/25] ([Docket No. 422](#)).
- j) Gritstone bio, Inc.'s First Modified Chapter 11 Plan of Reorganization [Filed: 02/11/25] ([Docket No. 423](#)).
- k) First Amended Disclosure Statement with Respect to Gritstone bio, Inc.'s First Modified Chapter 11 Plan of Reorganization [Filed: 02/11/25] ([Docket No. 424](#)).
- l) Notice of Filing of Redline to Gritstone bio, Inc.'s First Modified Chapter 11 Plan of Reorganization [Filed: 02/11/25] ([Docket No. 425](#)).
- m) Notice of Filing of Redline to First Amended Disclosure Statement with Respect to Gritstone bio, Inc.'s First Modified Chapter 11 Plan of Reorganization [Filed: 02/11/25] ([Docket No. 426](#)).
- n) Notice of Filing of Financial Projections in Connection with Gritstone bio, Inc.'s Disclosure Statement and First Modified Chapter 11 Plan of Reorganization [Filed: 02/11/25] ([Docket No. 427](#)).

- o) **Official Committee of Unsecured Creditors' Statement in Support of Debtor's Disclosure Statement [Filed: 02/11/25] ([Docket No. 429](#)).**
- p) **Notice of Filing of Revised Order (I) Approving the Disclosure Statement; (II) Scheduling Confirmation Hearing; (III) Approving Form and Manner of Notice of Confirmation Hearing; (IV) Establishing Procedures for Solicitation and Tabulation of Votes to Accept or Reject Plan, Including (A) Approving Form and Content of Solicitation Materials; (B) Establishing Record Date and Approving Procedures for Distribution of Solicitation Materials; (C) Approving Forms of Ballots; (D) Establishing Voting Deadline for Receipt of Ballots and (E) Approving Procedures for Vote Tabulations; (V) Approving Form and Manner of Notice of Plan Releases; (VI) Establishing Deadline and Procedures for Filing Objections to Confirmation of Plan; and (VII) Granting Related Relief [Filed: 02/11/25] ([Docket No. 436](#)).**

Status: This matter is going forward by Zoom only.

- 14. Motion of the Debtor for Leave to File Late Reply in Support of Amended Debtor's Motion for an Order (I) Approving the Disclosure Statement; (II) Scheduling Confirmation Hearing; (III) Approving Form and Manner of Notice of Confirmation Hearing; (IV) Establishing Procedures for Solicitation and Tabulation of Votes to Accept or Reject Plan, Including (A) Approving Form and Content of Solicitation Materials; (B) Establishing Record Date and Approving Procedures for Distribution of Solicitation Materials; (C) Approving Forms of Ballots; (D) Establishing Voting Deadline for Receipt of Ballots and (E) Approving Procedures for Vote Tabulations; (V) Approving Form and Manner of Notice of Plan Releases; (VI) Establishing Deadline and Procedures for Filing Objections to Confirmation of Plan; and (VII) Granting Related Relief [Filed: 02/11/25] ([Docket No. 422](#)).

Response Deadline: At time of hearing.

Responses Received: None.

Status: This matter is going forward by Zoom only.

Dated: February 11, 2025

PACHULSKI STANG ZIEHL & JONES LLP

/s/ James E. O'Neill

Debra I. Grassgreen, (admitted *pro hac vice*)

John W. Lucas, (admitted *pro hac vice*)

Malhar S. Pagay, (admitted *pro hac vice*)

James E. O'Neill (DE Bar No. 4042)

919 North Market Street, 17th Floor

P.O. Box 8750

Wilmington, Delaware 19899-8705

Tel: 302-652-4100

Fax: 302-652-4400

Email: dgrassgreen@pszjlaw.com

jlucas@pszjlaw.com

mpagay@pszjlaw.com

joneill@pszjlaw.com

Counsel to the Debtor and Debtor in Possession