

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

GRITSTONE BIO, INC.,<sup>1</sup>

Debtor.

Chapter 11

Case No. 24-12305 (KBO)

Re: Docket No. 355

**OFFICIAL COMMITTEE OF UNSECURED CREDITORS'  
STATEMENT IN SUPPORT OF DEBTOR'S DISCLOSURE STATEMENT**

The Official Committee of Unsecured Creditors (the "Committee") of Gritstone bio, Inc. (the "Debtor") appointed in the above-captioned bankruptcy proceeding (the "Chapter 11 Case"), by and through its undersigned counsel, hereby files this statement in support of the Debtor's *Disclosure Statement with Respect to Gritstone Bio, Inc.'s Chapter 11 Plan of Reorganization* [Docket No. 355] (as the same may be amended or modified,<sup>2</sup> the "Disclosure Statement")<sup>3</sup> and *Amended Debtors' Motion for an Order (I) Approving the Disclosure Statement; (II) Scheduling Confirmation Hearing; (III) Approving Form and Manner of Notice of Confirmation Hearing; (IV) Establishing Procedures for Solicitation and Tabulation of Votes to Accept or Reject Plan, Including (A) Approving Form and Content of Solicitation Materials; (B) Establishing Record Date and Approving Procedures for Distribution of Solicitation Materials; (C) Approving Forms of Ballots; (D) Establishing Voting Deadline for Receipt of Ballots; and (E) Approving Procedures for Vote Tabulations; (V) Approving Form and Manner of Notice of Plan Releases; (VI)*

<sup>1</sup> The Debtor's mailing address is 4698 Willow Road, Pleasanton, CA 94588, and the last four digits of the Debtor's federal tax identification number is 9534.

<sup>2</sup> The Committee has provided comments to the Debtor's Plan and Disclosure Statement, which the Committee expects to see incorporated into the version of those documents circulated for solicitation. To the extent that such comments are not reflected in the solicitation versions of the Plan and Disclosure Statement, the Committee reserves all rights.

<sup>3</sup> Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Disclosure Statement.



*Establishing Deadline and Procedures for Filing Objections to Confirmation of Plan; and (VII) Granting Related Relief* [Docket No. 387] (the “DS Motion”) and in support thereof states as follows:

**STATEMENT IN SUPPORT**

1. The Committee is pleased to support approval of the Disclosure Statement for solicitation in accordance with the procedures set forth in the DS Motion. The framework of the Plan and the consensus and compromises achieved were a result of protracted and intense negotiations among the key stakeholders. The Plan reflects the hard work of the Committee, the Debtor, FSI, and Hercules to reach a global resolution that secures meaningful returns for unsecured creditors despite the Debtor’s fraught situation. The Committee is appreciative of the efforts and work of the Debtor, FSI, and Hercules and each of their professionals.

2. The prospect of unsecured creditors receiving any distribution at all was in serious doubt following the Debtor’s sales, which failed to generate sufficient proceeds to pay off FSI’s DIP Financing Claims. The path forward for this case post-sale was uncertain and various case and Plan confirmation disputes existed between the key stakeholders.

3. Rather than litigate, the key parties determined that engaging in negotiations in an effort to achieve consensus was the best way to preserve value for the estate and its stakeholders. Ultimately, the consensual agreement implemented through the Plan provides for the convenience creditors to receive up to 20% of their claim shortly after Confirmation and for other unsecured creditors to receive a 4-5% cash distribution plus the proceeds of litigation recoveries obtained by the Liquidating Trust. The Committee is hopeful that the preserved Debtor and estate claims will result in additional distributions to unsecured creditors. The Plan also

resolves and settles all disputes between the Committee and Hercules, including the Committee's 3012 Motion in the event Hercules votes in favor of the Plan.

4. The achievements obtained in this case are quite remarkable given that the DIP is the fulcrum and all case and Plan confirmation disputes are being resolved without litigation. Under these circumstances, the Committee believes that the Plan represents the best possible scenario for recoveries to unsecured creditors and has drafted a letter in support of the Plan in the Solicitation Packages to that effect, attached hereto as **Exhibit A** (the "Committee Support Letter"). The Disclosure Statement therefore should be approved and the DS Motion granted, so that the Plan and the compromises it represents can be voted on by unsecured creditors. The Committee also asks that the Court approve the Committee Support Letter for inclusion in the Debtor's Solicitation Packages, in accordance with the procedures set forth in the DS Motion.

#### **CONCLUSION**

WHEREFORE, the Committee respectfully requests that the Court enter an order (i) approving the Disclosure Statement for solicitation, (ii) approving the Committee Support Letter for inclusion in the Solicitation Packages, (iii) granting the DS Motion, and (iv) granting such other and further relief as the Court deems proper.

*[Signatures Appear on Following Page]*

Dated: February 11, 2025  
Wilmington, Delaware

/s/ Katelin A. Morales

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*Counsel for the Official Committee of  
Unsecured Creditors*

**EXHIBIT A**

**Committee Support Letter**

The Official Committee of Unsecured Creditors  
of Gritstone bio, Inc.  
Debtor and Debtor-in-Possession in the  
United States Bankruptcy Court for the District of Delaware  
Case No. 24-12305 (CTG)  
c/o Potter Anderson & Corroon LLP  
ArentFox Schiff LLP:

February \_\_, 2025

**To: The Unsecured Creditors of Gritstone bio, Inc.:**

The Official Committee of Unsecured Creditors (the “Committee”) of Gritstone bio, Inc. (the “Debtor”) writes this letter to recommend that unsecured creditors vote in favor of *Gritstone bio, Inc.’s Chapter 11 Plan of Reorganization* [Docket No. 354] (as may be amended, modified, or supplemented from time to time, the “Plan”).<sup>1</sup> Together with this letter, you are receiving a copy of the Plan, the *Disclosure Statement with Respect to Gritstone bio, Inc.’s Chapter 11 Plan of Reorganization* [Docket No. 355] (as may be modified, the “Disclosure Statement”), various related documents, and a ballot allowing you to vote to either accept or reject the Plan.

**For the reasons set forth below, the Committee is supportive of the Plan based on the current and known facts and circumstances and the information provided thus far by the Debtor and its professionals. As a result, the Committee urges all unsecured creditors to VOTE TO ACCEPT THE PLAN and promptly return your Ballot indicating your acceptance of the Plan in accordance with the voting instructions set forth on the Ballot.**<sup>2</sup>

**A. Background**

On October 10, 2024, the Debtor filed a voluntary petition for relief under Chapter 11 of the Bankruptcy Code in the United States Bankruptcy Court for the District of Delaware (the “Bankruptcy Court”).

On October 29, 2024, the Office of the United States Trustee appointed the Committee. The Committee is comprised of: (i) BMR-Sidney Research Campus LLC; (ii) Presidio; and (iii) Murigenics, Inc. The Committee retained the law firms ArentFox Schiff LLP and Potter Anderson & Corroon LLP as bankruptcy counsel, and FTI Consulting, Inc. as financial advisor. The Committee is statutorily charged with representing the interests of all unsecured creditors. Among the duties and powers of an official committee of unsecured creditors is to participate in formulating the Debtor’s Plan and advising creditors of the Committee’s determinations regarding the Plan. The members of the Committee in this Chapter 11 Case have devoted substantial time and attention in carrying out their statutory duties to all unsecured creditors.

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<sup>1</sup> All Capitalized terms not defined herein shall have the meanings ascribed to them in the Plan.

<sup>2</sup> The views expressed in this letter are not the views of any individual committee member in its individual capacity. Rather, the views are those of the Committee in its capacity as a fiduciary for unsecured creditors in accordance with the Bankruptcy Code.

## **B. The Plan and Disclosure Statement<sup>3</sup>**

The terms of the Plan and the description in the accompanying Disclosure Statement reflect a global resolution among the Debtor, FSI (the postpetition lender), Hercules (the prepetition lender) and the Committee. In sum, the Plan proposes to bifurcate general unsecured creditors into two pools: (i) (Class 5) consisting of unsecured claims in an amount greater than \$75,000, including the Prepetition Lenders' Deficiency Claim, and (ii) (Class 6) consisting of claims in an amount less than or equal to \$75,000, as well as members of Class 5 who opt to have their claims capped at \$75,000 and treated as Class 6 Claims (but excluding the Prepetition Lender's Deficiency Claim). The Plan proposes establishing a Liquidating Trust and appointing a Liquidating Trustee to administer assets and make distributions to Allowed Class 5 Claims Holders. The Liquidating Trust will be funded and vested with (i) a \$2,050,000 Trust Initial Distribution, consisting of (a) the \$350,000 Convenience Claims Cap (described below) and (b) \$1,700,000; (ii) a Trust Funding Amount of \$400,000; and (iii) the Vested Causes of Action, and all proceeds thereof.

The Plan proposes the following treatment to Holders in Classes 5 and 6:

- **CLASS 5:** Each Holder of an Allowed Class 5 Claim shall receive, in full and final satisfaction of such Allowed Claim subject to the Holder's timely election to receive Convenience Claim treatment in Class 6 on account of the Allowed Unsecured Claim in accordance with the procedures set forth in the Disclosure Statement Order, 100% of the Liquidating Trust Interests on a Pro Rata basis. The allowance and distributions from the Liquidating Trust will be determined by the Liquidating Trustee, as otherwise governed by the Plan and the Liquidating Trust Agreement. Distributions on account of Liquidating Trust Interests will derive from the value of the assets of the Liquidating Trust including (i) the initial cash distribution of \$1,700,000 and (ii) proceeds of the Vested Causes of Action.
- **CLASS 6:** Each Holder of an Allowed Class 6 Claim shall receive, in full and final satisfaction of such Allowed Claim, up to 20% of the Allowed amount of such Claim (capped at the Pro Rata share of the Convenience Claims Cap of \$350,000), in Cash on the later of fifteen (15) days following (i) the Effective Date or (ii) the date such Claim becomes an Allowed Claim, unless the Debtor or Reorganized Debtor and the Holder of a Class 6 Claim otherwise agree; *provided, however*, that the aggregate amount that may be distributed on account of all Allowed Convenience Claims shall not exceed the Convenience Claims Cap.

As set forth in Article I.F of the Disclosure Statement, the Debtor presently estimates recoveries for holders of allowed unsecured claims in Class 5 at 4-5% plus proceeds from recoveries from Vested Causes of Action, and in Class 6 up to 20% of the Allowed amount of their claims (subject to dilution from creditors in Class 5 opting for treatment within Class 6), owing to the uncertainties outlined above, the amount of Claims ultimately allowed in each category or Class and the extent of Liquidating Trust Assets ultimately available for distribution.

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<sup>3</sup> The below is only a summary of the Plan and treatment of unsecured creditors. You are urged to carefully read the Disclosure Statement and Plan.

**C. The Committee's Recommendation**

Under the current and known facts and circumstances, the Committee believes that the Plan is in the best interests of the Debtor's unsecured creditors. The Committee's view is that other alternatives to the Plan would involve significant risk, delay, uncertainty and additional administrative costs. The Committee does not believe that further negotiations or litigation will result in materially higher or better recoveries to unsecured creditors and believes that the expected recoveries to holders of unsecured claims represent a fair and equitable outcome.

Accordingly, the Committee recommends that **all unsecured creditors vote in favor** of the Plan by indicating your acceptance of the Plan on the Ballot included with your Solicitation Package. Instructions for submitting your vote are included in the Ballot.

Of course, before you cast your Ballot, you should review the enclosed Plan, the Disclosure Statement and the exhibits to the Disclosure Statement in their entirety and you may want to consult your own legal and financial professionals.

**Your vote to accept the Plan is crucial, no matter how large or small your claim may be.**

Although the Committee, by this letter, expresses its support for the Plan, this letter does not necessarily reflect the views of any of the individual Committee members, each of which reserves any and all of its rights.

If you have any questions regarding voting procedures or otherwise, please contact counsel to the Debtor, Debra I. Grassgreen, at (302) 652-4100, or counsel to the Committee, Beth M. Brownstein, at (212) 484-3900.

Very truly yours,

The Official Committee of Unsecured Creditors of  
Gritstone bio, Inc.

**THE COMMITTEE DOES NOT REPRESENT INDIVIDUAL HOLDERS OF ANY PARTICULAR CLAIMS AND CANNOT ADVISE UNSECURED CREDITORS REGARDING THE IMPACT OF THE PLAN ON DIRECT CLAIM(S) OR CAUSES OF ACTION, IF ANY, AN INDIVIDUAL UNSECURED CREDITOR MAY HAVE AGAINST ANY OF THE DEBTOR'S OFFICERS OR DIRECTORS OR OTHER THIRD PARTIES PROVIDED RELEASES UNDER THE PLAN. TO THE EXTENT YOU BELIEVE YOU MAY OWN ANY SUCH POTENTIAL CLAIMS, PLEASE CONTACT YOUR OWN INDIVIDUAL COUNSEL TO ASSESS WHETHER ACCEPTANCE OF THE PLAN IS IN YOUR BEST INTERESTS.**



**CERTIFICATE OF SERVICE**

I, Ethan H. Sulik, do hereby certify that on February 11, 2025, I caused a copy of the foregoing **Official Committee of Unsecured Creditors' Statement in Support of Debtor's Disclosure Statement** to be served on the parties on the attached service list via email, or via first class mail where no email is available.

*/s/ Ethan H. Sulik* \_\_\_\_\_  
Ethan H. Sulik (No. 7270)

Description	CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Email
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