

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

GRITSTONE BIO, INC.,<sup>1</sup>

Debtor.

Chapter 11

Case No. 24-12305 (KBO)

**CERTIFICATE OF SERVICE**

I, Ronaldo Lizarraga Angulo, depose and say that I am employed by Kurtzman Carson Consultants, LLC dba Verita Global (“Verita”), the claims and noticing agent for the Debtor in the above-captioned case.

On January 29, 2025, at my direction and under my supervision, employees of Verita caused to be served the following documents via Electronic Mail upon the service list attached hereto as **Exhibit A**; and via First Class Mail upon the service list attached hereto as **Exhibit B**:

- **Amended Debtor’s Motion for an Order (I) Approving the Disclosure Statement; (II) Scheduling Confirmation Hearing; (III) Approving Form and Manner of Notice of Confirmation Hearing; (IV) Establishing Procedures for Solicitation and Tabulation of Votes to Accept or Reject Plan, Including (A) Approving Form and Content of Solicitation Materials; (B) Establishing Record Date and Approving Procedures for Distribution of Solicitation Materials; (C) Approving Forms of Ballots; (D) Establishing Voting Deadline for Receipt of Ballots and (E) Approving Procedures for Vote Tabulations; (V) Approving Form and Manner of Notice of Plan Releases; (VI) Establishing Deadline and Procedures for Filing Objections to Confirmation of Plan; and (VII) Granting Related Relief [Docket No. 387]**

*(Continued on Next Page)*

<sup>1</sup> The Debtor’s mailing address is 4698 Willow Road, Pleasanton, CA 94588, and the last four digits of the Debtor’s federal tax identification number is 9534.



- **Notice of Filing of Redline to Amended Debtor’s Motion for an Order (I) Approving the Disclosure Statement; (II) Scheduling Confirmation Hearing; (III) Approving Form and Manner of Notice of Confirmation Hearing; (IV) Establishing Procedures for Solicitation and Tabulation of Votes to Accept or Reject Plan, Including (A) Approving Form and Content of Solicitation Materials; (B) Establishing Record Date and Approving Procedures for Distribution of Solicitation Materials; (C) Approving Forms of Ballots; (D) Establishing Voting Deadline for Receipt of Ballots and (E) Approving Procedures for Vote Tabulations; (V) Approving Form and Manner of Notice of Plan Releases; (VI) Establishing Deadline and Procedures for Filing Objections to Confirmation of Plan; and (VII) Granting Related Relief [Docket No. 389]**

Dated: February 6, 2025

/s/ Ronaldo Lizarraga Angulo

Ronaldo Lizarraga Angulo

Verita

222 N Pacific Coast Highway, Suite 300

El Segundo, CA 90245

Tel. 310.823.9000

# Exhibit A

## Exhibit A

Core/2002 Service List  
Served via Electronic Mail

Description	CreditorName	CreditorNoticeName	Email
Counsel for the Official Committee of Unsecured Creditors	Arentfox Schiff LLP	Andrew I. Silfen, Beth M. Brownstein, Patrick Feeney, and Carolyn Indelicato	andrew.silfen@afslaw.com; beth.brownstein@afslaw.com; patrick.feeney@afslaw.com; carolyn.indelicato@afslaw.com
Counsel for the Official Committee of Unsecured Creditors	Arentfox Schiff LLP	James E. Britton	james.britton@afslaw.com
Counsel to Worldwide Clinical Trials, Inc.	Benesch, Friedlander, Coplan & Aronoff LLP	Jennifer R. Hoover, Kevin M. Capuzzi	jhoover@beneschlaw.com; kcapuzzi@beneschlaw.com
Committee of Unsecured Creditors	BMR-Sidney Research Campus LLC	Carlye Murphy	carlye.murphy@biomedrealty.com
Counsel to Sarah Cannon Research Institute ("SCRI")	Buchalter, A Professional Corporation	Jeffrey K. Garfinkle	jgarfinkle@buchalter.com
Counsel to Oracle America, Inc	Buchalter, A Professional Corporation	Shawn M. Christianson	schristianson@buchalter.com
Counsel to Hercules Capital, Inc.	Cole Schotz P.C.	Stacy L. Newman	snewman@coleschotz.com
Counsel to the Prepetition Secured Lenders and Hercules Capital, Inc.	Cole Schotz P.C.	Stuart Komrower, Warren A. Usatine, Felice R. Yudkin	skomrower@coleschotz.com; wusatine@coleschotz.com; fyudkin@coleschotz.com
Attorney General for the State of Connecticut	Connecticut Attorney General	Attn Bankruptcy Department	attorney.general@ct.gov
Attorney General for the State of Delaware	Delaware Attorney General	Attn Bankruptcy Department	attorney.general@state.de.us
Delaware State AG and DOJ	Delaware Dept of Justice	Attorney General	attorney.general@state.de.us; attorney.general@delaware.gov
DE Secretary of State	Delaware Secretary of State	Division of Corporations	dosdoc_bankruptcy@state.de.us
DE State Treasury	Delaware State Treasury		statetreasurer@state.de.us
Counsel to Worldwide Clinical Trials, Inc.	Dentons Bingham Greenebaum LLP	James R. Irving	james.irving@dentons.com
Counsel to Beth Israel Deaconess Medical Center, Inc.	Dilworth Paxson LLP	Martin J. Weis	mweis@dilworthlaw.com
Attorney General for the State of Georgia	Georgia Attorney General	Attn Bankruptcy Department	Agcarr@law.ga.gov
Counsel to Thermo Fisher Scientific Inc. and its divisions and subsidiaries	Hiller Law, LLC	Adam Hiller	ahiller@adamhillerlaw.com
Attorney General for the State of Illinois	Illinois Attorney General	Attn Bankruptcy Department	bankruptcy_notices@ilag.gov
Attorney General for the State of Indiana	Indiana Attorney General	Attn Bankruptcy Department	info@atg.in.gov
IRS	Internal Revenue Service	Attn Susanne Larson	SBSE.Insolvency.Balt@irs.gov
Counsel to Future Solution Investments LLC	KTBS Law LLP	Thomas E. Patterson, Maria Sountas-Argiropoulos, Nir Maoz	tpatterson@ktbslaw.com; msargiropoulos@ktbslaw.com; nmaoz@ktbslaw.com
Counsel to Stacy Proctor	Margolis Edelstein	James E. Huggett	jhuggett@margolisedelstein.com
Attorney General for the State of Maryland	Maryland Attorney General	Attn Bankruptcy Department	oag@oag.state.md.us
Attorney General for the State of Massachusetts	Massachusetts Attorney General	Attn Bankruptcy Department	ago@state.ma.us
Counsel to Seattle Project Corp.	Mcdermott Will & Emery LLP	Darren Azman, Natalie Rowles	dazman@mwe.com; nrowles@mwe.com
Counsel to Seattle Project Corp.	Mcdermott Will & Emery LLP	David R. Hurst	dhurst@mwe.com
Top 20 Creditor and Committee of Unsecured Creditors	MuriGenics, Inc.	Dr. Henry W. Lopez	noonans@murigenics.com; lopezh@murigenics.com
Attorney General for the State of New Hampshire	New Hampshire Attorney General	Attn Bankruptcy Department	attorneygeneral@doj.nh.gov
Attorney General for the State of New Jersey	New Jersey Attorney General	Attn Bankruptcy Department	Heather.Anderson@law.njoag.gov; NJAG.ElectronicService.CivilMatters@law.njoag.gov
Attorney General for the State of New York	New York Attorney General	Attn Bankruptcy Department	letitia.james@ag.ny.gov
US Trustee for District of DE	Office of the United States Trustee Delaware	Timothy Jay Fox, Jr.	timothy.fox@usdoj.gov
Attorney General for the State of Oregon	Oregon Attorney General	Attn Bankruptcy Department	AttorneyGeneral@doj.state.or.us; Lisa.Udland@doj.state.or.us
Attorney General for the State of Pennsylvania	Pennsylvania Attorney General	Attn Bankruptcy Department	info@attorneygeneral.gov

Description	CreditorName	CreditorNoticeName	Email
Counsel for the Official Committee of Unsecured Creditors	Potter Anderson & Corroon LLP	Christopher M. Samis, Aaron H. Stulman, Katelin A. Morales, Ethan H. Sulik	csamis@potteranderson.com; astulman@potteranderson.com; kmorales@potteranderson.com; esulik@potteranderson.com
Committee of Unsecured Creditors	Presidio	Jay Staples	jstaples@presidio.com
Counsel to Seattle Project Corp.	Quarles & Brady LLP	Christopher Combest	christopher.combest@quarles.com
Counsel to Seattle Project Corp.	Quarles & Brady LLP	John Harris	john.harris@quarles.com
Attorney General for the State of Rhode Island	Rhode Island Attorney General	Attn Bankruptcy Department	ag@riag.ri.gov
SEC Regional Office	Securities & Exchange Commission	NY Regional Office	bankruptcynticeschr@sec.gov; nyrobankruptcy@sec.gov
SEC Regional Office	Securities & Exchange Commission	PA Regional Office	philadelphia@sec.gov
SEC Headquarters	Securities & Exchange Commission	Secretary of the Treasury	SECBankruptcy-OGC-ADO@SEC.GOV; secbankruptcy@sec.gov
Counsel to the Prepetition Secured Lenders	Sheppard Mullin	Kyle J. Mathews	kmathews@sheppardmullin.com
Counsel to the Prepetition Secured Lenders	Sheppard Mullin	Robert K. Sahyan and Ori Katz	rsahyan@sheppardmullin.com; okatz@sheppardmullin.com
Attorney General for the State of Texas	Texas Attorney General	Attn Bankruptcy Department	bankruptcytax@oag.texas.gov; communications@oag.texas.gov
Counsel to Thermo Fisher Scientific Inc. and its divisions and subsidiaries	Tucker Arensberg, P.C	Beverly Weiss Manne, Maribeth Thomas	bmanne@tuckerlaw.com; mthomas@tuckerlaw.com
US Attorney for District of Delaware	US Attorney for District of Delaware	US Attorney for Delaware	usade.ecfbankruptcy@usdoj.gov
Counsel to Beth Israel Deaconess Medical Center, Inc.	Verrill Dana LLP	Nathaniel R. Hull	nhull@verrill-law.com
Counsel to Beth Israel Deaconess Medical Center, Inc.	Verrill Dana LLP	Thomas O. Bean	tbean@verrill-law.com
Counsel to Future Solution Investments LLC	Young Conaway Stargatt & Taylor, LLP	Michael R. Nestor, Robert F. Poppiti, Jr.	bankfilings@ycst.com; mnestor@ycst.com; rpoppiti@ycst.com

# Exhibit B

**Exhibit B**  
**Core/2002 Service List**  
**Served via First Class Mail**

Description	CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip
Committee of Unsecured Creditors	BMR-Sidney Research Campus LLC	Carlye Murphy	314 Main Street, 14th Floor			Cambridge	MA	02142
Attorney General for the State of California	California Attorney General	Attn Bankruptcy Department	1300 I St., Ste. 1740			Sacramento	CA	95814-2919
Counsel to the Prepetition Secured Lenders and Hercules Capital, Inc.	Cole Schotz P.C.	Stuart Komrower, Warren A. Usatine, Felice R. Yudkin	Court Plaza North	25 Main Street	P.O. Box 800	Hackensack	NJ	07602-0800
Attorney General for the State of Connecticut	Connecticut Attorney General	Attn Bankruptcy Department	165 Capitol Avenue			Hartford	CT	06106
Attorney General for the State of Delaware	Delaware Attorney General	Attn Bankruptcy Department	Carvel State Office Bldg.	820 N. French St.		Wilmington	DE	19801
Delaware State AG and DOJ	Delaware Dept of Justice	Attorney General	Attn Bankruptcy Department	Carvel State Building	820 N French St	Wilmington	DE	19801
DE Secretary of State	Delaware Secretary of State	Division of Corporations	Franchise Tax	PO Box 898		Dover	DE	19903
DE State Treasury	Delaware State Treasury		820 Silver Lake Blvd., Suite 100			Dover	DE	19904
Attorney General for the State of Georgia	Georgia Attorney General	Attn Bankruptcy Department	40 Capital Square, SW			Atlanta	GA	30334-1300
Attorney General for the State of Illinois	Illinois Attorney General	Attn Bankruptcy Department	James R. Thompson Ctr	100 W. Randolph St.		Chicago	IL	60601
Attorney General for the State of Indiana	Indiana Attorney General	Attn Bankruptcy Department	Indiana Govt Center South	302 West Washington St 5th Fl		Indianapolis	IN	46204
IRS	Internal Revenue Service	Attn Susanne Larson	31 Hopkins Plz Rm 1150			Baltimore	MD	21201
IRS	Internal Revenue Service	Centralized Insolvency Operation	PO Box 7346			Philadelphia	PA	19101-7346
Attorney General for the State of Maryland	Maryland Attorney General	Attn Bankruptcy Department	200 St. Paul Place			Baltimore	MD	21202-2202
Attorney General for the State of Massachusetts	Massachusetts Attorney General	Attn Bankruptcy Department	One Ashburton Place	20th Floor		Boston	MA	02108-1518
Top 20 Creditor and Committee of Unsecured Creditors	MuriGenics, Inc.	Dr. Henry W. Lopez	941 Railroad Avenue			Vallejo	CA	94592
Attorney General for the State of New Hampshire	New Hampshire Attorney General	Attn Bankruptcy Department	33 Capitol St.			Concord	NH	03301
Attorney General for the State of New Jersey	New Jersey Attorney General	Attn Bankruptcy Department	Richard J. Hughes Justice Complex	25 Market St	PO Box 080	Trenton	NJ	08625-0080
Attorney General for the State of New York	New York Attorney General	Attn Bankruptcy Department	Office of the Attorney General	The Capitol, 2nd Fl.		Albany	NY	12224-0341
US Trustee for District of DE	Office of the United States Trustee Delaware	Timothy Jay Fox, Jr.	844 King St Ste 2207	Lockbox 35		Wilmington	DE	19801
Attorney General for the State of Oregon	Oregon Attorney General	Attn Bankruptcy Department	1162 Court St. NE			Salem	OR	97301-4096
Attorney General for the State of Pennsylvania	Pennsylvania Attorney General	Attn Bankruptcy Department	16th Floor, Strawberry Square			Harrisburg	PA	17120
Committee of Unsecured Creditors	Presidio	Jay Staples	One Penn Plaza, Suite 2501			New York	NY	10119
Attorney General for the State of Rhode Island	Rhode Island Attorney General	Attn Bankruptcy Department	150 S. Main St.			Providence	RI	02903
SEC Regional Office	Securities & Exchange Commission	NY Regional Office	Regional Director	100 Pearl St., Suite 20-100		New York	NY	10004-2616

Exhibit B

Core/2002 Service List  
Served via First Class Mail

Description	CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip
SEC Regional Office	Securities & Exchange Commission	PA Regional Office	Regional Director	One Penn Center	1617 JFK Boulevard Ste 520	Philadelphia	PA	19103
SEC Headquarters	Securities & Exchange Commission	Secretary of the Treasury	100 F St NE			Washington	DC	20549
Counsel to the Prepetition Secured Lenders	Sheppard Mullin	Kyle J. Mathews	333 South Hope Street	Forty-Third Floor		Los Angeles	CA	90071
Counsel to the Prepetition Secured Lenders	Sheppard Mullin	Robert K. Sahyan and Ori Katz	Four Embarcadero Center	Seventeenth Floor		San Francisco	CA	94111
Attorney General for the State of Texas	Texas Attorney General	Attn Bankruptcy Department	300 W. 15th St			Austin	TX	78701
US Attorney for District of Delaware	US Attorney for District of Delaware	US Attorney for Delaware	1313 N Market Street	Hercules Building		Wilmington	DE	19801
Attorney General for the State of Washington	Washington Attorney General	Attn Bankruptcy Department	1125 Washington St SE	PO Box 40100		Olympia	WA	98504-0100