

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

GRITSTONE BIO, INC.,¹

Debtor.

Chapter 11

Case No. 24-12305 (KBO)

Hearing Date: February 12, 2025 at 9:30 a.m. (ET)
Objection Deadline: February 6, 2025 at 5:00 p.m. (ET)

**NOTICE OF HEARING TO CONSIDER APPROVAL OF DISCLOSURE STATEMENT
WITH RESPECT TO GRITSTONE BIO, INC.'S CHAPTER 11 PLAN OF
REORGANIZATION**

TO PARTIES IN INTEREST IN THE CHAPTER 11 CASE OF GRITSTONE BIO, INC.:

PLEASE TAKE NOTICE that on January 16, 2025, the above-captioned debtor (the “Debtor”), filed the (i) *Gritstone bio, Inc.’s Chapter 11 Plan of Reorganization* [Docket No. 354] (as it may be amended, the “Plan”), and (ii) the *Disclosure Statement with Respect to Gritstone bio, Inc.’s Chapter 11 Plan of Reorganization* [Docket No. 355] (the “Disclosure Statement”), pursuant to section 1125 of title 11 of the United States Code (the “Bankruptcy Code”).

PLEASE TAKE FURTHER NOTICE that:

1. A hearing (the “Hearing”) will be held before the Honorable Karen B. Owens, United States Bankruptcy Judge, on **February 12, 2025, at 9:30 a.m. (Prevailing Eastern Time)** in the United States Bankruptcy Court for the District of Delaware (the “Bankruptcy Court”), 824 Market Street, 6th Floor, Courtroom 3, Wilmington, Delaware 19801, or as soon thereafter as counsel may be heard, to consider the entry of an order, among other things, finding that the Disclosure Statement contains “adequate information” within the meaning of section 1125 of the Bankruptcy Code and approving the Disclosure Statement.

2. The Disclosure Statement and the Plan are on file with the Clerk of the Bankruptcy Court (the “Clerk”) and may be examined by interested parties on the Bankruptcy Court’s electronic docket for the Debtor’s chapter 11 case, which can be found at <http://deb.uscourts.gov> (a PACER login and password are required to access documents on the Bankruptcy Court’s website and can be obtained through the PACER Service Center at www.pacer.psc.uscourts.gov) or the Debtor’s case website maintained by the Debtor’s voting agent, KCC dba Verita, at <https://www.veritaglobal.net/gritstone>.

3. Copies of the Disclosure Statement and the Plan may be examined by interested parties during normal business hours at the office of the Clerk. Copies of the Disclosure

¹ The Debtor’s mailing address is 4698 Willow Road, Pleasanton, CA 94588, and the last four digits of the Debtor’s federal tax identification number is 9534.

Statement and the Plan may also be obtained, free of charge, by visiting the website below, call (877) 709-4754 (U.S./Canada) or (424) 236-7233 (International), or by written request to KCC dba Verita at the address set forth below:

Gritstone bio, Inc.
c/o KCC dba Verita
222 N. Pacific Coast Highway, Suite 300
El Segundo, CA 90245

Submit an inquiry here: <https://www.veritaglobal.net/gritstone/inquiry> Website:
<https://www.veritaglobal.net/gritstone>

VERITA IS NOT AUTHORIZED TO AND WILL NOT PROVIDE LEGAL ADVICE.

4. Responses and objections, if any, to the approval of the Disclosure Statement or any of the other relief sought by the Debtor in connection with approval of the Disclosure Statement must (a) be in writing, (b) state the name and address of the objecting party and the amount and nature of the claim of such party, (c) state with particularity the basis and nature of any objection or response and include, where appropriate, proposed language to be incorporated into the Disclosure Statement to resolve any such objection or response, (d) conform to the Bankruptcy Rules and the Local Rules, (e) be filed with the Bankruptcy Court (contemporaneously with a proof of service) and served upon the following parties: (a) counsel for the Debtor, (i) Pachulski Stang Ziehl & Jones LLP, One Sansome Street, Suite 3430, San Francisco, CA 94104, Attn: Debra I. Grassgreen (dgrassgreen@pszjlaw.com), John W. Lucas (jlucas@pszjlaw.com), Malhar S. Pagay (mpagay@pszjlaw.com); and (ii) Pachulski Stang Ziehl & Jones LLP, 919 North Market Street, 17th Floor, P.O. Box 8705, Wilmington, DE 19899-8705 (Courier 19801), Attn: James E. O'Neill (joneill@pszjlaw.com); (b) counsel for the Committee (i) ArentFox Schiff LLP, 1301 Avenue of the Americas, Floor 42, New York, New York 10019, Attn.: Andrew I. Silfen (andrew.silfen@afslaw.com), Beth M. Brownstein (beth.brownstein@afslaw.com), James E. Britton (james.britton@afslaw.com), and Patrick Feeney (patrick.feeney@afslaw.com); (ii) Potter Anderson & Corroon LLP, 1313 N. Market Street, 6th Floor, Wilmington, Delaware 19801, Attn.: Christopher M. Samis (csamis@potteranderson.com), Aaron H. Stulman (astulman@potteranderson.com), Katelin A. Morales (kmorales@potteranderson.com), and Ethan H. Sulik (esulik@potteranderson.com); (c) counsel to the Prepetition Secured Lenders, (i) Cole Schotz P.C., 500 Delaware Avenue, Suite 1410, Wilmington, DE 19801, Attn: Stacy L. Newman (snewman@coleschotz.com), Stuart Komrower (skomrower@coleschotz.com), Warren A. Usatine (wusatine@coleschotz.com), and Felice R. Yudkin (fyudkin@coleschotz.com); (ii) Sheppard Mullin, Four Embarcadero Center, Seventeenth Floor, San Francisco, CA 94111, Attn: Ori Katz (okatz@sheppardmullin.com) and Robert K. Sahyan (rsahyan@sheppardmullin.com); (d) the Office of the United States Trustee for the District of Delaware, 844 King Street, Suite 2207, Wilmington, DE 19801, Attn: Timothy Jay Fox, Jr. (timothy.fox@usdoj.gov); and (e) any party that requests service pursuant to Bankruptcy Rule 2002 (collectively, the “Notice Parties”), so they are actually received on or before **5:00 p.m. (Prevailing Eastern Time) on February 6, 2025.**

5. IF ANY OBJECTION TO THE DISCLOSURE STATEMENT IS NOT FILED AND SERVED STRICTLY AS PRESCRIBED HEREIN, THE OBJECTING PARTY MAY BE BARRED FROM OBJECTING TO THE ADEQUACY OF THE DISCLOSURE STATEMENT AND MAY NOT BE HEARD AT THE HEARING.

6. Upon approval of the Disclosure Statement by the Bankruptcy Court, holders of claims against the Debtor who are entitled to vote on the Plan will receive a copy of the Disclosure Statement, the Plan, and various documents related thereto, unless otherwise ordered by the Bankruptcy Court.

7. The Hearing may be adjourned from time to time without further notice to creditors or parties in interest other than by an announcement in Bankruptcy Court of such adjournment on the date scheduled for the Hearing or as indicated in any notice of agenda of matters scheduled for hearing filed by the Debtor with the Bankruptcy Court.

Dated: January 16, 2025

PACHULSKI STANG ZIEHL & JONES LLP

/s/ James E. O'Neill

Debra I. Grassgreen, (admitted *pro hac vice*)

John W. Lucas, (admitted *pro hac vice*)

Malhar S. Pagay, (admitted *pro hac vice*)

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