

Fill in this information to identify the case:

Debtor Gritstone bio, Inc.

United States Bankruptcy Court for the: _____ District of Delaware
(State)

Case number 24-12305

Official Form 410

Proof of Claim

04/22

Read the instructions before filling out this form. This form is for making a claim for payment in a bankruptcy case. Do not use this form to make a request for payment of an administrative expense. Make such a request according to 11 U.S.C. § 503.

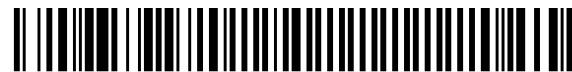
Filers must leave out or redact information that is entitled to privacy on this form or on any attached documents. Attach redacted copies or any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. **Do not send original documents;** they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Fill in all the information about the claim as of the date the case was filed. That date is on the notice of bankruptcy (Form 309) that you received.

Part 1: Identify the Claim

1. Who is the current creditor?	<u>Life Technologies Corporation</u> Name of the current creditor (the person or entity to be paid for this claim)	
	Other names the creditor used with the debtor _____	
2. Has this claim been acquired from someone else?	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. From whom? _____	
3. Where should notices and payments to the creditor be sent?	Where should notices to the creditor be sent? Life Technologies Corporation c/o Beverly Weiss Manne Tucker Arensberg, P.C. 1500 One PPG Place Pittsburgh, PA 15222 Contact phone <u>412-594-5535</u> Contact email <u>bmanne@tuckerlaw.com</u>	Where should payments to the creditor be sent? (if different) Contact phone _____ Contact email _____ Uniform claim identifier for electronic payments in chapter 13 (if you use one): _____
4. Does this claim amend one already filed?	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Claim number on court claims registry (if known) _____ Filed on _____ MM / DD / YYYY	
5. Do you know if anyone else has filed a proof of claim for this claim?	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Who made the earlier filing? _____	



Part 2: Give Information About the Claim as of the Date the Case Was Filed

6. Do you have any number you use to identify the debtor? ☒ No
☐ Yes. Last 4 digits of the debtor's account or any number you use to identify the debtor: ____ _

7. How much is the claim? \$ 31,421.55 Does this amount include interest or other charges?
☒ No
☐ Yes. Attach statement itemizing interest, fees, expenses, or other charges required by Bankruptcy Rule 3001(c)(2)(A).

8. What is the basis of the claim? Examples: Goods sold, money loaned, lease, services performed, personal injury or wrongful death, or credit card.
Attach redacted copies of any documents supporting the claim required by Bankruptcy Rule 3001(c).
Limit disclosing information that is entitled to privacy, such as health care information.

Goods sold - entitled to administrative expense claim status

9. Is all or part of the claim secured? ☒ No
☐ Yes. The claim is secured by a lien on property.
Nature or property:
☐ Real estate: If the claim is secured by the debtor's principle residence, file a *Mortgage Proof of Claim Attachment* (Official Form 410-A) with this *Proof of Claim*.
☐ Motor vehicle
☐ Other. Describe: _____
Basis for perfection: _____
Attach redacted copies of documents, if any, that show evidence of perfection of a security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has been filed or recorded.)
Value of property: \$ _____
Amount of the claim that is secured: \$ _____
Amount of the claim that is unsecured: \$ _____ (The sum of the secured and unsecured amount should match the amount in line 7.)
Amount necessary to cure any default as of the date of the petition: \$ _____
Annual Interest Rate (when case was filed) _____ %
☐ Fixed
☐ Variable

10. Is this claim based on a lease? ☒ No
☐ Yes. Amount necessary to cure any default as of the date of the petition. \$ _____

11. Is this claim subject to a right of setoff? ☒ No
☐ Yes. Identify the property: _____



12. Is all or part of the claim entitled to priority under 11 U.S.C. § 507(a)?

A claim may be partly priority and partly nonpriority. For example, in some categories, the law limits the amount entitled to priority.

☐ No

☒ Yes. Check all that apply:

☐ Domestic support obligations (including alimony and child support) under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B).

☐ Up to \$3,350* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use. 11 U.S.C. § 507(a)(7).

☐ Wages, salaries, or commissions (up to \$15,150*) earned within 180 days before the bankruptcy petition is filed or the debtor's business ends, whichever is earlier. 11 U.S.C. § 507(a)(4).

☐ Taxes or penalties owed to governmental units. 11 U.S.C. § 507(a)(8).

☐ Contributions to an employee benefit plan. 11 U.S.C. § 507(a)(5).

☒ Other. Specify subsection of 11 U.S.C. § 507(a)(2) that applies.

Amount entitled to priority

\$ _____

\$ _____

\$ _____

\$ _____

\$ _____

\$ 31,421.55

* Amounts are subject to adjustment on 4/01/25 and every 3 years after that for cases begun on or after the date of adjustment.

13. Is all or part of the claim entitled to administrative priority pursuant to 11 U.S.C. 503(b)(9)?

☐ No

☒ Yes. Indicate the amount of your claim arising from the value of any goods received by the debtor within 20 days before the date of commencement of the above case, in which the goods have been sold to the Debtor in the ordinary course of such Debtor's business. Attach documentation supporting such claim.

\$ 31,421.55

Part 3: Sign Below

The person completing this proof of claim must sign and date it. FRBP 9011(b).

If you file this claim electronically, FRBP 5005(a)(2) authorizes courts to establish local rules specifying what a signature is.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Check the appropriate box:

☐ I am the creditor.

☐ I am the creditor's attorney or authorized agent.

☐ I am the trustee, or the debtor, or their authorized agent. Bankruptcy Rule 3004.

☐ I am a guarantor, surety, endorser, or other codebtor. Bankruptcy Rule 3005.

I understand that an authorized signature on this *Proof of Claim* serves as an acknowledgement that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

I have examined the information in this *Proof of Claim* and have reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on date 01/13/2025
MM / DD / YYYY

/s//s/Beverly Weiss Manne
Signature

Print the name of the person who is completing and signing this claim:

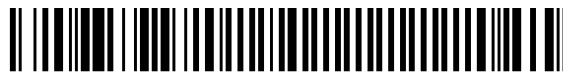
Name /s/Beverly Weiss Manne
First name Middle name Last name

Title _____

Company Tucker Arensberg PC
Identify the corporate servicer as the company if the authorized agent is a servicer.

Address _____

Contact phone _____ Email _____



Verita (KCC) ePOC Electronic Claim Filing Summary

For phone assistance: Domestic (877) 709-4754 | International (424) 236-7233

Debtor: 24-12305 - Gritstone bio, Inc. District: District of Delaware		
Creditor: Life Technologies Corporation c/o Beverly Weiss Manne Tucker Arensberg, P.C. 1500 One PPG Place Pittsburgh, PA, 15222 Phone: 412-594-5535 Phone 2: Fax: Email: bmanne@tuckerlaw.com	Has Supporting Documentation: Yes, supporting documentation successfully uploaded Related Document Statement:	
	Has Related Claim: No Related Claim Filed By:	
	Filing Party:	
	Other Names Used with Debtor:	
Amends Claim: No Acquired Claim: No		
Basis of Claim: Goods sold - entitled to administrative expense claim status	Last 4 Digits: No	Uniform Claim Identifier:
Total Amount of Claim: 31,421.55	Includes Interest or Charges: No	
Has Priority Claim: Yes	Priority Under: 11 U.S.C. §507(a)(2): 31,421.55	
Has Secured Claim: No Amount of 503(b)(9): Yes: 31,421.55 Based on Lease: No Subject to Right of Setoff: No	Nature of Secured Amount: Value of Property: Annual Interest Rate: Arrearage Amount: Basis for Perfection: Amount Unsecured:	
Submitted By: /s/Beverly Weiss Manne on 13-Jan-2025 3:35:54 p.m. Eastern Time Title: Company: Tucker Arensberg PC		

Addendum to Proof of Claim - Life Technologies Corporation
In re Gritstone bio, Inc. (Bankr. D. Del., Case No. 4-12305-KBO)

1. Life Technologies Corporation, a division of Thermo Fisher Scientific (“**Claimant**”), files this Proof of Claim evidencing Claimant’s claims against Debtor Gritstone bio, Inc. (“**Debtor**”), in the Chapter 11 case filed October 10, 2024 (the “**Petition Date**”).

2. Claimant’s claims against the Debtor (collectively, the “**Claim(s)**”) arise from, among other things, unpaid amounts for products purchased by or services provided to the Debtor before the Petition Date under certain agreements (collectively, the “**Contract**”). As of this time the contract has not been assumed or rejected but Debtor has moved to reject all of Claimant’s contracts. Accordingly, upon entry of an Order of rejection claimant reserves the right to amend this proof of claim to add rejection damages, if any. Claimant would expect to amend this claim within 30 days of rejection, and expressly reserves the right to amend this Proof of Claim to assert such claims.

3. Other: Claimant has a Section 503(b) Administrative Claim of \$31,421.55, consisting of balance due on unpaid invoices for goods/equipment sold and delivered to Debtor during the Reclamation Period through the Petition Date, inclusive of an administrative claim of \$6,527.80 for Goods delivered in the 20 days prior to the Petition Date. Claimant will file is administrative claim with the claims agent on or prior to the administrative claims bar date of February 14, 2025.

4. Claimant’s claim for goods sold is \$31,421.55. Claimant has or may have claims for rejection damages incurred rejected Contracts.

5. Supporting Documentation. Documents supporting this Claim may be voluminous and/or confidential and proprietary. A summary of the Claims, reflecting invoice numbers, dates and amounts, is attached hereto as **Exhibit A**. Such documents will be provided to Debtor upon request.

6. Reservation of Rights Regarding Administrative Claims for Post-Petition Goods and Services. Following the Petition Date, the Debtor may have received shipments of goods and Claimant reserves all rights with respect to claims for payment and allowance of administrative expenses with respect to post-petition sales of goods to the Debtor. Claimant will file is administrative claim for post-petition goods/services with the claims agent on or prior to the administrative claims bar date of February 14, 2025.

7. Reservation of Rights. Claimant reserves the right to amend this Proof of Claim to narrow or expand the Claims asserted, including but not limited to (i) specify different debtor(s) against which any portion of the Claims are asserted, (ii) increase to add interest, penalties, attorneys’ fees, and charges, in connection with any of the Claims, (iii) add any additional claims that may arise after the Petition Date (iv) modify the priority asserted in connection with any of the Claims, including but not limited to administrative expense priority in accordance with 11 U.S.C. § 503, (v) assert any lien or security interest on property of the Debtor purporting to secure any Claims. Claim reserves the right to object to the impairment or limiting cure rights of Claimant, if any, in the event Debtor determines to assume and/or assume and assign the Contract.

8. This Proof of Claim is not intended to waive any rights under applicable non-bankruptcy law, including but not limited to consenting to the jurisdiction of this Court or of any court administering this insolvency proceeding. Claimant does not consent to the personal jurisdiction of

this court or service of process in connection with any proceeding other than the assertion and defense of the within Claims. To the extent otherwise available under applicable non-bankruptcy law and/or any agreements between the parties, Claimant does not waive, and hereby expressly reserves, (i) any and all rights to demand a jury trial in accordance with applicable law in connection with each of the Claims, and (ii) any and all rights to demand a resolution of the Claims or any other claims between Claimant and the Debtor's bankruptcy estate by arbitration or other means of alternative dispute resolution.

EXHIBIT A

Invoice #	Invoice Date	PO	Order #	Amount (USD)
Reclamation Claim:				
85714216	8/26/2024	42027	12556072	7,488.68
85720248	8/27/2024	42039	12560007	539.07
85720997	8/27/2024	42043	12564569	3,883.51
85729702	8/28/2024	42050	12567803	1,617.98
85737573	8/29/2024	42056	12577999	1,741.29
85750695	9/03/2024	42056	12577999	970.20
85783539	9/09/2024	42080	12612676	3,883.51
85811731	9/12/2024	42111	12643926	271.39
85818923	9/13/2024	42115	12644533	471.78
85822263	9/14/2024	42117	12645681	267.36
85826184	9/16/2024	42108	12646436	1,994.47
85834708	9/17/2024	42115	12644533	422.11
85852672	9/19/2024	42141	12688463	848.65
85852686	9/19/2024	42143	12688483	498.47
Less credit	9/30/2024	OVP-85681640		-4.72
Subtotal:				
Administrative Claim:				
85863150	9/23/2024	42124	12661127	559.58
85865718	9/23/2024	42151	12693135	278.11
85916653	10/01/2024	42198	12744529	786.59
85929928	10/03/2024	42212	12754877	477.33
85958598	10/09/2024	42211	12754218	4,426.19
Total				31,421.55