

Fill in this information to identify the case:

Debtor Gritstone bio, Inc.

United States Bankruptcy Court for the: \_\_\_\_\_ District of Delaware  
(State)

Case number 24-12305

Official Form 410  
Proof of Claim

04/22

Read the instructions before filling out this form. This form is for making a claim for payment in a bankruptcy case. Do not use this form to make a request for payment of an administrative expense. Make such a request according to 11 U.S.C. § 503.

Filers must leave out or redact information that is entitled to privacy on this form or on any attached documents. Attach redacted copies or any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. Do not send original documents; they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Fill in all the information about the claim as of the date the case was filed. That date is on the notice of bankruptcy (Form 309) that you received.

Part 1: Identify the Claim

1. Who is the current creditor?	<u>Jones Day</u> Name of the current creditor (the person or entity to be paid for this claim)	
	Other names the creditor used with the debtor _____	
2. Has this claim been acquired from someone else?	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. From whom? _____	
3. Where should notices and payments to the creditor be sent?	Where should notices to the creditor be sent?	Where should payments to the creditor be sent? (if different)
Federal Rule of Bankruptcy Procedure (FRBP) 2002(g)	<u>Jones Day</u> <u>Dan Moss</u> <u>51 Louisiana Ave, NW</u> <u>Washington, DC 20001, United States</u>	
	Contact phone <u>202-879-3939</u>	Contact phone _____
	Contact email <u>dtmoss@jonesday.com</u>	Contact email _____
	Uniform claim identifier for electronic payments in chapter 13 (if you use one): _____	
4. Does this claim amend one already filed?	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Claim number on court claims registry (if known) _____ Filed on _____ MM / DD / YYYY	
5. Do you know if anyone else has filed a proof of claim for this claim?	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Who made the earlier filing? _____	



**Part 2: Give Information About the Claim as of the Date the Case Was Filed**

6. Do you have any number you use to identify the debtor? ☐ No  
☒ Yes. Last 4 digits of the debtor's account or any number you use to identify the debtor: 5001 \_\_\_\_

7. How much is the claim? \$ 24,421.50 Does this amount include interest or other charges?  
☒ No  
☐ Yes. Attach statement itemizing interest, fees, expenses, or other charges required by Bankruptcy Rule 3001(c)(2)(A).

8. What is the basis of the claim? Examples: Goods sold, money loaned, lease, services performed, personal injury or wrongful death, or credit card.  
Attach redacted copies of any documents supporting the claim required by Bankruptcy Rule 3001(c).  
Limit disclosing information that is entitled to privacy, such as health care information.  
  
Legal services. See addendum.

9. Is all or part of the claim secured? ☒ No  
☐ Yes. The claim is secured by a lien on property.  
**Nature or property:**  
☐ Real estate: If the claim is secured by the debtor's principle residence, file a *Mortgage Proof of Claim Attachment* (Official Form 410-A) with this *Proof of Claim*.  
☐ Motor vehicle  
☐ Other. Describe: \_\_\_\_\_  
  
**Basis for perfection:** \_\_\_\_\_  
Attach redacted copies of documents, if any, that show evidence of perfection of a security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has been filed or recorded.)  
  
**Value of property:** \$ \_\_\_\_\_  
**Amount of the claim that is secured:** \$ \_\_\_\_\_  
**Amount of the claim that is unsecured:** \$ \_\_\_\_\_ (The sum of the secured and unsecured amount should match the amount in line 7.)  
  
**Amount necessary to cure any default as of the date of the petition:** \$ \_\_\_\_\_  
  
**Annual Interest Rate** (when case was filed) \_\_\_\_\_ %  
☐ Fixed  
☐ Variable

10. Is this claim based on a lease? ☒ No  
☐ Yes. Amount necessary to cure any default as of the date of the petition. \$ \_\_\_\_\_

11. Is this claim subject to a right of setoff? ☒ No  
☐ Yes. Identify the property: \_\_\_\_\_



12. Is all or part of the claim entitled to priority under 11 U.S.C. § 507(a)?

A claim may be partly priority and partly nonpriority. For example, in some categories, the law limits the amount entitled to priority.

☒ No

☐ Yes. Check all that apply:

☐ Domestic support obligations (including alimony and child support) under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B).

Amount entitled to priority

\$ \_\_\_\_\_

☐ Up to \$3,350\* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use. 11 U.S.C. § 507(a)(7).

\$ \_\_\_\_\_

☐ Wages, salaries, or commissions (up to \$15,150\*) earned within 180 days before the bankruptcy petition is filed or the debtor's business ends, whichever is earlier. 11 U.S.C. § 507(a)(4).

\$ \_\_\_\_\_

☐ Taxes or penalties owed to governmental units. 11 U.S.C. § 507(a)(8).

\$ \_\_\_\_\_

☐ Contributions to an employee benefit plan. 11 U.S.C. § 507(a)(5).

\$ \_\_\_\_\_

☐ Other. Specify subsection of 11 U.S.C. § 507(a)( ) that applies.

\$ \_\_\_\_\_

\* Amounts are subject to adjustment on 4/01/25 and every 3 years after that for cases begun on or after the date of adjustment.

13. Is all or part of the claim entitled to administrative priority pursuant to 11 U.S.C. 503(b)(9)?

☒ No

☐ Yes. Indicate the amount of your claim arising from the value of any goods received by the debtor within 20 days before the date of commencement of the above case, in which the goods have been sold to the Debtor in the ordinary course of such Debtor's business. Attach documentation supporting such claim.

\$ \_\_\_\_\_

Part 3: Sign Below

The person completing this proof of claim must sign and date it. FRBP 9011(b).

If you file this claim electronically, FRBP 5005(a)(2) authorizes courts to establish local rules specifying what a signature is.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Check the appropriate box:

☐ I am the creditor.

☒ I am the creditor's attorney or authorized agent.

☐ I am the trustee, or the debtor, or their authorized agent. Bankruptcy Rule 3004.

☐ I am a guarantor, surety, endorser, or other codebtor. Bankruptcy Rule 3005.

I understand that an authorized signature on this *Proof of Claim* serves as an acknowledgement that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

I have examined the information in this *Proof of Claim* and have reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on date 01/07/2025  
MM / DD / YYYY

/s/Kelsey A. Israel-Trummel  
Signature

Print the name of the person who is completing and signing this claim:

Name Kelsey A. Israel-Trummel  
First name Middle name Last name

Title Partner

Company Jones Day  
Identify the corporate servicer as the company if the authorized agent is a servicer.

Address 555 California Street, 26th Floor, San Francisco, CA, 94104

Contact phone 415-875-5831 Email kitrummel@jonesday.com



# Verita (KCC) ePOC Electronic Claim Filing Summary

For phone assistance: Domestic (877) 709-4754 | International (424) 236-7233

<b>Debtor:</b> 24-12305 - Gritstone bio, Inc. <b>District:</b> District of Delaware		
<b>Creditor:</b> Jones Day Dan Moss 51 Louisiana Ave, NW  Washington, DC, 20001 United States <b>Phone:</b> 202-879-3939 <b>Phone 2:</b>  <b>Fax:</b>  <b>Email:</b> dtmoss@jonesday.com	<b>Has Supporting Documentation:</b> Yes, supporting documentation successfully uploaded <b>Related Document Statement:</b>	
	<b>Has Related Claim:</b> No <b>Related Claim Filed By:</b>	
	<b>Filing Party:</b> Authorized agent	
<b>Other Names Used with Debtor:</b>	<b>Amends Claim:</b> No <b>Acquired Claim:</b> No	
<b>Basis of Claim:</b> Legal services. See addendum.	<b>Last 4 Digits:</b> Yes - 5001	<b>Uniform Claim Identifier:</b>
<b>Total Amount of Claim:</b> 24,421.50	<b>Includes Interest or Charges:</b> No	
<b>Has Priority Claim:</b> No	<b>Priority Under:</b>	
<b>Has Secured Claim:</b> No <b>Amount of 503(b)(9):</b> No <b>Based on Lease:</b> No <b>Subject to Right of Setoff:</b> No	<b>Nature of Secured Amount:</b> <b>Value of Property:</b> <b>Annual Interest Rate:</b> <b>Arrearage Amount:</b> <b>Basis for Perfection:</b> <b>Amount Unsecured:</b>	
<b>Submitted By:</b> Kelsey A. Israel-Trummel on 07-Jan-2025 12:17:48 p.m. Eastern Time <b>Title:</b> Partner <b>Company:</b> Jones Day <b>Optional Signature Address:</b> 555 California Street 26th Floor San Francisco, CA, 94104 <b>Telephone Number:</b> 415-875-5831 <b>Email:</b> kitrummel@jonesday.com		

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

GRITSTONE BIO, INC.,<sup>1</sup>

Debtor.

Chapter 11

Case No. 24-12305 (KBO)

**ADDENDUM TO PROOF OF CLAIM OF JONES DAY**

Jones Day (the “Claimant” or “Jones Day”), submits this addendum in support of, and incorporates this addendum into, its attached proof of claim (the “Proof of Claim”) against debtor Gritstone bio, Inc. (the “Debtor”), and states as follows:

**Background**

1. On October 10, 2024 (the “Petition Date”), the Debtor filed a voluntary petition for relief under chapter 11 of the United States Code (the “Bankruptcy Code”).

2. Jones Day is owed approximately \$24,421.50 on account of legal services rendered and expenses incurred prior to the Petition Date in connection with Jones Day’s employment by the Debtor.

**Basis of this Claim**

3. Jones Day hereby asserts an unsecured claim against the Debtor in an amount not less than \$24,421.50 (the “Claim”).

4. Jones Day provided copies of the relevant invoices to the Debtor in a timely fashion in the ordinary course of business and will provide additional copies to the Debtor upon

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<sup>1</sup> The Debtor’s mailing address is 4698 Willow Road, Pleasanton, CA 94588, and the last four digits of the Debtor’s federal tax identification number is 9534.

request. Because the invoices may contain potentially sensitive and/or privileged information, copies of the invoices are not included here.

### **Reservation of Rights**

5. Claimant reserves the right to amend or supplement this Proof of Claim at any time and in any respect, including, without limitation, as necessary or appropriate to: (a) amend, quantify, or correct amounts, including to reflect further reconciliation of the Debtor's and Claimant's records; (b) add or amend categories of payments, liabilities, or claims, including, without limitation, any secured, priority, administrative expense, or general unsecured claims under the Bankruptcy Code or non-bankruptcy law, whether known or unknown, liquidated or unliquidated, choate or inchoate, disputed or undisputed, contingent or fixed; (c) provide additional detail regarding the Claim and potential claims described herein or the basis therefor; (d) fix the amount of any contingent or unliquidated claim; and/or (e) assert that all or part of the Claim is secured or entitled to be treated as an administrative expense or other priority.

6. Claimant reserves the right to assert any additional claims or requests for payment of an administrative expense of whatever kind or nature that may be now or may later become due from the Debtor. Claimant further reserves the right to file a claim for damages resulting from the rejection by the Debtor of any agreement with Claimant, in accordance with any applicable bar date.

7. The filing of this Proof of Claim is not and shall not be deemed or construed as: (a) an acknowledgment or consent by Claimant to the jurisdiction of the Bankruptcy Court or any other court; (b) a consent by Claimant to a jury trial in the Bankruptcy Court or any other court in any proceeding as to any and all matters so triable herein or in any case, controversy, or proceeding related hereto, pursuant to 28 U.S.C. § 157(e) or otherwise; (c) a waiver or release of

Claimant's right to have any and all final orders in any and all non-core matters or proceedings entered only after *de novo* review by a United States District Court Judge; (d) a waiver of Claimant's right to move to withdraw the reference with respect to: (i) the subject matter of this Proof of Claim, (ii) any objection thereto, or (iii) any other proceeding that may be commenced in this chapter 11 case relating to the Claim or otherwise involving Claimant; or (e) an admission or acknowledgement that any agreement between Claimant and the Debtor is or is not an executory contract.

8. Claimant does not waive, and hereby expressly reserves, all rights and remedies at law or in equity that Claimant has or may have against the Debtor and/or any other person or entity, including, but not limited to, the right to pursue the Claim in separate proceedings to the fullest extent permitted by law.

9. Claimant hereby asserts and reserves its right to assert any claims, counterclaims, or cross claims, and to exercise any setoff and/or recoupment rights, to the fullest extent permissible under applicable law. The failure of Claimant to expressly articulate in this Proof of Claim any claims, counterclaims, cross claims, setoff, and/or recoupment rights shall not be deemed a waiver of the same.

#### **Communications With Respect to Proof of Claim**

10. Copies of all notices and communications concerning this Proof of Claim should be sent to:

**JONES DAY**

Dan T. Moss, Esq.

S. Christopher Cundra IV, Esq.

51 Louisiana Avenue, N.W.

Washington, D.C. 20001

Telephone: (202) 879-3939

Email: dtmoss@jonesday.com

sccundra@jonesday.com

- and -

**JONES DAY**

Kelsey Israel-Trummel, Esq.  
555 California Street, 26th Floor  
San Francisco, CA 94104  
Telephone: (415) 875-5831  
Email: [kitrummel@jonesday.com](mailto:kitrummel@jonesday.com)