


KAC

Fill in this information to identify the case:

Debtor 1 Gritstone Bio Inc

Debtor 2 _____
(Spouse, if filing)

United States Bankruptcy Court for the: _____ District of Delaware 

Case number 24-2305 (KBO)

RECEIVED
2024 DEC 30 AM 10:43
CLERK
US BANKRUPTCY COURT
DISTRICT OF DELAWARE

Official Form 410

Proof of Claim

04/22

Read the instructions before filling out this form. This form is for making a claim for payment in a bankruptcy case. Do not use this form to make a request for payment of an administrative expense. Make such a request according to 11 U.S.C. § 503.

Filers must leave out or redact information that is entitled to privacy on this form or on any attached documents. Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. Do not send original documents; they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Fill in all the information about the claim as of the date the case was filed. That date is on the notice of bankruptcy (Form 309) that you received.

Part 1: Identify the Claim

1. Who is the current creditor?	<u>Jeff Bulva, MD MS FACP</u> Name of the current creditor (the person or entity to be paid for this claim) Other names the creditor used with the debtor _____	
2. Has this claim been acquired from someone else?	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. From whom? _____	
3. Where should notices and payments to the creditor be sent?	Where should notices to the creditor be sent? <u>Jeff Bulva, MD MS FACP</u> Name <u>15130 Crestone Circle</u> Number Street <u>Rosemount, MN 55068</u> City State ZIP Code Contact phone <u>651-245-1350</u> Contact email <u>jb15130c@gmail.com</u>	Where should payments to the creditor be sent? (if different) Name _____ Number Street _____ City State ZIP Code _____ Contact phone _____ Contact email _____
Federal Rule of Bankruptcy Procedure (FRBP) 2002(g) RECEIVED JAN 02 2025 VERITA GLOBAL Uniform claim Identifier for electronic payments in chapter 13 (if you use one): _____		
4. Does this claim amend one already filed?	<input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Claim number on court claims registry (if known) _____ Filed on <u>11/06/2024</u> MM / DD / YYYY	
5. Do you know if anyone else has filed a proof of claim for this claim?	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Who made the earlier filing? _____	



Part 2: Give Information About the Claim as of the Date the Case Was Filed

6. Do you have any number you use to identify the debtor? ☒ No
☐ Yes. Last 4 digits of the debtor's account or any number you use to identify the debtor: _____

7. How much is the claim? \$ 8,892.39. Does this amount include interest or other charges?
☒ No
☐ Yes. Attach statement itemizing interest, fees, expenses, or other charges required by Bankruptcy Rule 3001(c)(2)(A).

8. What is the basis of the claim? Examples: Goods sold, money loaned, lease, services performed, personal injury or wrongful death, or credit card.
Attach redacted copies of any documents supporting the claim required by Bankruptcy Rule 3001(c).
Limit disclosing information that is entitled to privacy, such as health care information.

9. Is all or part of the claim secured? ☒ No
☐ Yes. The claim is secured by a lien on property.
Nature of property:
☐ Real estate. If the claim is secured by the debtor's principal residence, file a *Mortgage Proof of Claim Attachment* (Official Form 410-A) with this *Proof of Claim*.
☐ Motor vehicle
☐ Other. Describe: _____
Basis for perfection: _____
Attach redacted copies of documents, if any, that show evidence of perfection of a security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has been filed or recorded.)
Value of property: \$ _____
Amount of the claim that is secured: \$ _____
Amount of the claim that is unsecured: \$ _____ (The sum of the secured and unsecured amounts should match the amount in line 7.)

Amount necessary to cure any default as of the date of the petition: \$ _____

Annual Interest Rate (when case was filed) _____ %

☐ Fixed
☐ Variable

10. Is this claim based on a lease? ☒ No
☐ Yes. Amount necessary to cure any default as of the date of the petition. \$ _____

11. Is this claim subject to a right of setoff? ☒ No
☐ Yes. Identify the property: _____

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JAN 02 2025
VERITA GLOBAL

12. Is all or part of the claim entitled to priority under 11 U.S.C. § 507(a)?

☒ No

☐ Yes. Check one:

Amount entitled to priority

A claim may be partly priority and partly nonpriority. For example, in some categories, the law limits the amount entitled to priority.

☐ Domestic support obligations (including alimony and child support) under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B).

\$ _____

☐ Up to \$3,350* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use. 11 U.S.C. § 507(a)(7).

\$ _____

☐ Wages, salaries, or commissions (up to \$15,150*) earned within 180 days before the bankruptcy petition is filed or the debtor's business ends, whichever is earlier. 11 U.S.C. § 507(a)(4).

\$ _____

☐ Taxes or penalties owed to governmental units. 11 U.S.C. § 507(a)(8).

\$ _____

☐ Contributions to an employee benefit plan. 11 U.S.C. § 507(a)(5).

\$ _____

☐ Other. Specify subsection of 11 U.S.C. § 507(a)() that applies.

\$ _____

* Amounts are subject to adjustment on 4/01/25 and every 3 years after that for cases begun on or after the date of adjustment.

Part 3: Sign Below

The person completing this proof of claim must sign and date it. FRBP 9011(b).

If you file this claim electronically, FRBP 5005(a)(2) authorizes courts to establish local rules specifying what a signature is.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Check the appropriate box:

☒ I am the creditor.

☐ I am the creditor's attorney or authorized agent.

☐ I am the trustee, or the debtor, or their authorized agent. Bankruptcy Rule 3004.

☐ I am a guarantor, surety, endorser, or other codebtor. Bankruptcy Rule 3005.

I understand that an authorized signature on this *Proof of Claim* serves as an acknowledgment that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

I have examined the information in this *Proof of Claim* and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on date 12/20/2024

MM / DD / YYYY

Jeffrey Bulva, MD, MS FACP
Signature

Print the name of the person who is completing and signing this claim:

Name Charles Jeffrey Bulva
First name Middle name Last name

Title Physician MD MS FACP

Company _____

Identify the corporate servicer as the company if the authorized agent is a servicer.

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JAN 02 2025

VERITA GLOBAL

Address 15130 Crestone Circle
Number Street

Rosemount MN 55068

City State ZIP Code

Contact phone 651-245-1350 Email jb15130c@gmail.com

December 23, 2024

United States Bankruptcy Court
824 N. Market Street
3rd Floor
Wilmington, Delaware 19801

RECEIVED
2024 DEC 30 AM 10:43
CLERK
US BANKRUPTCY COURT
DISTRICT OF DELAWARE

To: Bankruptcy Clerk's Office

Dear Sir or Madam:

My name is Jeff Bulva, MD MS FACP. On November 4th I received the attached letter from the US Bankruptcy Court for the District of Delaware regarding Gritstone Bio as they filed for Chapter 11 on October 10, 2024. The case number on your form 309F1 cites my case number as 24-12305 (KBO).


On November 6, 2024 I completed and submitted to you the Form 410. However, it had some errors as I erroneously stated in the upper left hand box as well as in Part 1 of page #1 on Form 410 that I was the debtor when it should have been Gritstone Bio Inc. Please note I am the creditor and I have made these corrections.

Additionally, please know that I have attached a completed and signed Official Form 410 and have included a tabulation sheet showing current loss of \$8,892.39. The current price of the stock is \$0.02 cents per share as of December 20, 2024 (I have a total of 1,112.654 shares). The stock loss as of today is \$8,892.39,

If you have questions my cell number is 651-245-1350 and my email address is jb15130c@gmail.com.

Thank you for your help in filing my claim against Gritstone Bio with your Bankruptcy Court District of Delaware (Circuit #3).

Respectfully submitted

 Bulva, MD MS FACP

Jeff Bulva, MD MS FACP
15130 Crestone Circle
Rosemount, Minnesota 55068
Cell: 651:245-1350
Email: jb15130c@gmail.com

Enclosures:

Forms 309F1, 410; Fidelity Accounting Sheet; Notice of Chapter 11 Bankruptcy Case; Gritstone Bio Inc.; Notice from US Bankruptcy Court - District of Delaware regarding Chapt11 Gritstone Bio. Inc

JEFF BULVA MD MS FACP
15130 GRESTONE CIRCLÉ
ROSEMOUNT MN 55068

GRITSTONE BIO INC COM



Buy

Sell

Set Exit Plan

Purchase History Research

Acquired	Term	\$ Total Gain/Loss	% Total Gain/Loss	Current Value	Quantity	Average Cost Basis	Cost Basis Total
Aug-10-2021	Long	-\$1,419.16	-99.81%	\$2.64	200	\$7.11	\$1,421.80
Aug-10-2021	Long	-\$6.88	-99.81%	\$0.01	0.967	\$7.13	\$6.89
Aug-10-2021	Long	-\$1,568.39	-99.81%	\$2.92	221	\$7.11	\$1,571.31
Aug-10-2021	Long	-\$1,456.69	-99.83%	\$2.51	190	\$7.68	\$1,459.20
Aug-10-2021	Long	-\$5.29	-99.83%	\$0.01	0.687	\$7.71	\$5.30
Aug-10-2021	Long	-\$1,532.86	-99.83%	\$2.64	200	\$7.68	\$1,535.50
May-18-2021	Long	-\$1,192.10	-99.86%	\$1.62	123	\$9.71	\$1,193.72
May-18-2021	Long	-\$1,711.02	-99.86%	\$2.34	177	\$9.68	\$1,713.36

Information to identify the case:	
Debtor: <u>Gritstone bio, Inc.</u> <small>Name</small>	EIN <u>47-4859534</u>
United States Bankruptcy Court for the District of Delaware	Date case filed for chapter 11 <u>October 10, 2024</u>
Case Number: <u>24-12305 (KBO)</u>	

Official Form 309F1 (For Corporations or Partnerships)

Notice of Chapter 11 Bankruptcy Case

10/20

For the debtor listed above, a case has been filed under chapter 11 of the Bankruptcy Code. An order for relief has been entered.

This notice has important information about the case for creditors and debtors, including information about the meeting of creditors and deadlines. Read both pages carefully.

The filing of the case imposed an automatic stay against most collection activities. This means that creditors generally may not take action to collect debts from the debtor or the debtor's property. For example, while the stay is in effect, creditors cannot sue, assert a deficiency, repossess property, or otherwise try to collect from the debtor. Creditors cannot demand repayment from the debtor by mail, phone, or otherwise. Creditors who violate the stay can be required to pay actual and punitive damages and attorney's fees.

Confirmation of a chapter 11 plan may result in a discharge of debt. A creditor who wants to have a particular debt excepted from discharge may be required to file a complaint in the bankruptcy clerk's office within the deadline specified in this notice. (See line 11 below for more information.)

To protect your rights, consult an attorney. All documents filed in the case may be inspected at the bankruptcy clerk's office at the address listed below or through PACER (Public Access to Court Electronic Records at <https://pacer.uscourts.gov>), or by visiting the court-appointed claims agent's website at: <https://www.veritaglobal.net/gritstone>.

The staff of the bankruptcy clerk's office cannot give legal advice.

Do not file this notice with any proof of claim or other filing in the case.

1. Debtor's full name	Gritstone bio, Inc.
2. All other names used in the last 8 years	Gritstone Oncology, Inc.
3. Address	4698 Willow Road, Pleasanton, California 94588
4. Debtor's attorneys	<p>PACHULSKI STANG ZIEHL & JONES LLP Debra I. Grassgreen, (admitted <i>pro hac vice</i>) John W. Lucas, (admitted <i>pro hac vice</i>) Malhar S. Pagay, (admitted <i>pro hac vice</i>) James E. O'Neill (DE Bar No. 4042) 919 North Market Street, 17th Floor P.O. Box 8750 Wilmington, Delaware 19899-8705 Tel: 302-652-4100 Fax: 302-652-4400 Email: dgrassgreen@pszjlaw.com jlucas@pszjlaw.com mpagay@pszjlaw.com joneill@pszjlaw.com</p>

Debtor

Gritstone bio, Inc.Case number (if known) 24-12305 (KBO)

Name

5. Bankruptcy clerk's office

Documents in this case may be filed at this address:

United States Bankruptcy Court
824 N. Market Street
3rd Floor
Wilmington, DE 19801

Hours of operation: Monday through Friday 8:00 a.m. – 4:00 p.m.
Contact Phone: (302) 252-2900

You may inspect all records filed in this case at this office or online at <https://pacer.uscourts.gov>, or by visiting the court-appointed claims agent's website, for free, at: <https://www.veritaglobal.net/gritstone>.

6. Meeting of creditors

The debtor's representative must attend the meeting to be questioned under oath. Creditors may attend, but are not required to do so.

Location: Telephonic:
Conference Line: 1-844-291-6364
Participant Code: 2613970#

November 19, 2024 at 2:00 p.m. (Eastern Time)

Date

Time

The meeting may be continued or adjourned to a later date. If so, the date will be on the court docket.

7. Proof of claim deadline

Deadline for filing proof of claim: To be provided by separate notice.

A proof of claim is a signed statement describing a creditor's claim. A proof of claim form may be obtained at www.uscourts.gov or any bankruptcy clerk's office. A proof of claim form may be filed either electronically or as a paper document. For more information on how to file a Proof of Claim, visit the court-appointed claims agent's website at <https://www.veritaglobal.net/gritstone>.

Your claim will be allowed in the amount scheduled unless:

- your claim is designated as *disputed*, *contingent*, or *unliquidated*;
- you file a proof of claim in a different amount; or
- you receive another notice.

If your claim is not scheduled or if your claim is designated as *disputed*, *contingent*, or *unliquidated*, you must file a proof of claim or you might not be paid on your claim and you might be unable to vote on a plan. You may file a proof of claim even if your claim is scheduled.

You may review the schedules at the bankruptcy clerk's office, online at <https://pacer.uscourts.gov>, or at the court-appointed claims agent's website at <https://www.veritaglobal.net/gritstone>.

Secured creditors retain rights in their collateral regardless of whether they file a proof of claim. Filing a proof of claim submits a creditor to the jurisdiction of the bankruptcy court, with consequences a lawyer can explain. For example, a secured creditor who files a proof of claim may surrender important nonmonetary rights, including the right to a jury trial.

8. Exception to discharge deadline

The bankruptcy clerk's office must receive a complaint and any required filing fee by the following deadline.

If § 523(c) applies to your claim and you seek to have it excepted from discharge, you must start a judicial proceeding by filing a complaint by the deadline stated below.

Deadline for filing the complaint: N/A

9. Creditors with a foreign address

If you are a creditor receiving notice mailed to a foreign address, you may file a motion asking the court to extend the deadlines in this notice. Consult an attorney familiar with United States bankruptcy law if you have any questions about your rights in this case.

10. Filing a Chapter 11 bankruptcy case

Chapter 11 allows debtors to reorganize or liquidate according to a plan. A plan is not effective unless the court confirms it. You may receive a copy of the plan and a disclosure statement telling you about the plan, and you may have the opportunity to vote on the plan. You will receive notice of the date of the confirmation hearing, and you may object to confirmation of the plan and attend the confirmation hearing. Unless a trustee is serving, the debtor will remain in possession of the property and may continue to operate its business.

11. Discharge of debts

Confirmation of a chapter 11 plan may result in a discharge of debts, which may include all or part of your debt. See 11 U.S.C. § 1141(d). A discharge means that creditors may never try to collect the debt from the debtor except as provided in the plan. If you want to have a particular debt owed to you excepted from the discharge and § 523(c) applies to your claim, you must start a judicial proceeding by filing a complaint and paying the filing fee in the bankruptcy clerk's office by the deadline.

**If you have questions about this notice, please call
US/Canada: 877.709.4754 (Toll free) or +1424.236.7233 (International)
send an inquiry: <https://www.veritaglobal.net/gritstone/inquiry>, or
visit <https://www.veritaglobal.net/gritstone>**

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

GRITSTONE BIO, INC.,¹

Debtor.

Chapter 11

Case No. 24-12305 (KBO)

Related Docket Nos. 66, 151

**NOTICE OF ORDER (I) APPROVING NOTIFICATION
AND HEARING PROCEDURES FOR CERTAIN TRANSFERS
OF AND DECLARATIONS OF WORTHLESSNESS WITH RESPECT
TO COMMON STOCK AND (II) GRANTING RELATED RELIEF**

TO: ALL ENTITIES (AS DEFINED BY SECTION 101(15) OF THE BANKRUPTCY CODE) THAT MAY HOLD BENEFICIAL OWNERSHIP OF THE EXISTING CLASSES (OR SERIES) OF COMMON STOCK (THE "COMMON STOCK"), OF GRITSTONE BIO, INC.:

PLEASE TAKE NOTICE that on October 10, 2024 (the "Petition Date"), the above-captioned debtor and debtor in possession (the "Debtor") filed a petition with the United States Bankruptcy Court for the District of Delaware (the "Court") under chapter 11 of title 11 of the United States Code (the "Bankruptcy Code"). Subject to certain exceptions, section 362 of the Bankruptcy Code operates as a stay of any act to obtain possession of property of or from the Debtor's estate or to exercise control over property of or from the Debtor's estate.

PLEASE TAKE FURTHER NOTICE that on October 23, 2024, the Debtor filed the *Motion for Entry of an Order (I) Approving Notification and Hearing Procedures for (A) Certain Transfers of and Declarations of Worthlessness with Respect to Common Stock, (B) Certain Transfers of Claims Against Debtor; and (II) Granting Related Relief* [Docket No. 66] (the "Motion").

¹ The Debtor's mailing address is 4698 Willow Road, Pleasanton, CA 94588, and the last four digits of the Debtor's federal tax identification number is 9534.

PLEASE TAKE FURTHER NOTICE that on November 12, 2024, the Court entered the *Order (I) Approving Notification and Hearing Procedures for Certain Transfers of and Declarations of Worthlessness with Respect to Common Stock and (II) Granting Related Relief* [Docket No. 151] (the “Order”) approving procedures for certain transfers of and declarations of worthlessness with respect to Common Stock set forth in Exhibit 1 attached to the Order [Docket No 151-1] (the “Procedures”).²

PLEASE TAKE FURTHER NOTICE that, pursuant to the Order, a Substantial Shareholder may not consummate any purchase, sale, or other transfer of Common Stock, or Beneficial Ownership of Common Stock in violation of the Procedures, and any such transaction in violation of the Procedures shall be null and void *ab initio*.

PLEASE TAKE FURTHER NOTICE that, pursuant to the Order, the Procedures shall apply to the holding and transfers of Common Stock or any Beneficial Ownership therein by a Substantial Shareholder or someone who may become a Substantial Shareholder.

PLEASE TAKE FURTHER NOTICE that pursuant to the Order, a 50-Percent Shareholder may not claim a worthless stock deduction with respect to Common Stock or Beneficial Ownership of Common Stock in violation of the Procedures, any such deduction in violation of the Procedures shall be null and void *ab initio*, and the 50-Percent Shareholder shall be required to file an amended tax return revoking such proposed deduction.

² Capitalized terms used but not otherwise defined herein have the meanings given to them in the Order or the Motion, as applicable.

All registered and nominee holders of Common Stock shall be required to serve the Notice of Order on any holder for whose benefit such registered or nominee holder holds such Common Stock, down the chain of ownership for all such holders of Common Stock. Any entity or individual, or broker or agent acting on such entity's or individual's behalf who sells Common Stock to another entity or individual, shall be required to serve a copy of the Notice of Order on such purchaser of such Common Stock, or any broker or agent acting on such purchaser's behalf.

PLEASE TAKE FURTHER NOTICE that, pursuant to the Order, upon the request of any entity, the proposed notice, claims, and solicitation agent for the Debtor, Verita, will provide a copy of the Order and a form of each of the declarations required to be filed by the Procedures in a reasonable period of time. Such declarations are also available via PACER on the Court's website at <https://ecf.deb.uscourts.gov/> for a fee, or free of charge by accessing the Debtor's restructuring website at <https://veritaglobal.net/gritstone>.

PLEASE TAKE FURTHER NOTICE that, pursuant to the Order, failure to follow the procedures set forth in the Order shall constitute a violation of, among other things, the automatic stay provisions of section 362 of the Bankruptcy Code.

PLEASE TAKE FURTHER NOTICE that nothing in the Order shall preclude any person desirous of acquiring any Common Stock from requesting relief from the Order from this Court, subject to the Debtor's and the other Declaration Notice Parties' rights to oppose such relief.

PLEASE TAKE FURTHER NOTICE that, other than to the extent that the Order expressly conditions or restricts trading in, or claiming a worthless stock deduction with respect to, Common Stock nothing in the Order or in the Motion shall, or shall be deemed to, prejudice, impair, or otherwise alter or affect the rights of any holders of Common Stock, including in connection with the treatment of any such stock under any chapter 11 plan or any applicable bankruptcy court order.

PLEASE TAKE FURTHER NOTICE that any prohibited purchase, sale, other transfer of, or declaration of worthlessness with respect to Common Stock, Beneficial Ownership of Common Stock, or option with respect thereto in violation of the Order is prohibited and shall be null and void *ab initio* and may be subject to additional sanctions as this Court may determine.

PLEASE TAKE FURTHER NOTICE that the requirements set forth in the Order are in addition to the requirements of applicable law and do not excuse compliance therewith.

Dated: November 13, 2024

PACHULSKI STANG ZIEHL & JONES LLP

/s/ James E. O'Neill

Debra I. Grassgreen (admitted *pro hac vice*)

John W. Lucas (admitted *pro hac vice*)

Malhar S. Pagay (admitted *pro hac vice*)

James E. O'Neill (DE Bar No. 4042)

919 North Market Street, 17th Floor

P.O. Box 8750

Wilmington, Delaware 19899-8705

Tel: 302-652-4100

Fax: 302-652-4400

Email: dgrassgreen@pszjlaw.com

jlucas@pszjlaw.com

mpagay@pszjlaw.com

joneill@pszjlaw.com

Counsel to the Debtor and Debtor in Possession