

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

GRITSTONE BIO, INC.,¹

Debtor.

Chapter 11

Case No. 24-12305 (KBO)

Objection Deadline: December 27, 2024

**DECLARATION IN SUPPORT OF HARNESS DICKEY & PIERCE, PLC AS
PROFESSIONAL UTILIZED IN THE ORDINARY COURSE OF BUSINESS**

I, Joel R. Samuels, pursuant to 28 U.S.C. § 1746, declare that the following is true to the best of my knowledge, information, and belief:

1. I am a principal of Harness Dickey & Pierce, PLC, located at 7700 Bonhomme, Suite 400, Saint Louis, Missouri 63105 (the “Firm”), which has been employed by the debtor and debtor in possession (collectively, the “Debtor”) in the above-captioned case (the “Chapter 11 Case”) in the ordinary course of the Debtor’s business. The Debtor wishes to retain the Firm to continue providing ordinary course services during the Chapter 11 Case, and the Firm has consented to provide such services. This Declaration is submitted in compliance with the *Order (I) Authorizing Employment and Payment of Professionals Utilized in the Ordinary Course of Business; and (II) Granting Related Relief* (the “Ordinary Course Professionals Order”).

2. The Firm may have performed services in the past, may currently perform services and may perform services in the future, in matters unrelated to the Chapter 11 Case for persons that are parties in interest in the Chapter 11 Case. The Firm does not perform services for any such person in connection with the Chapter 11 Case or have any relationship with any such person, their attorneys, or their accountants that would be adverse to the Debtor or its estate.

¹ The Debtor’s mailing address is 4698 Willow Road, Pleasanton, CA 94588, and the last four digits of the Debtor’s federal tax identification number is 9534.



3. The Debtor has requested that the Firm provide intellectual property services, including trademark prosecution, enforcement and defense, to the Debtor, and the Firm has consented to provide such services.

4. The Firm has provided services to the Debtor prior to the commencement of the Chapter 11 Case.

5. As part of its customary practice, the Firm is retained in cases, proceedings, and transactions involving many different parties, some of whom may represent or be employed by the Debtor, claimants, and parties in interest in the Chapter 11 Case.

6. Neither I nor any principal, partner, director, or officer of, or professional employed by, the Firm, has agreed to share or will share any portion of the compensation to be received from the Debtor with any other person other than the principal and regular employees of the Firm.

7. Pursuant to Federal Rule of Bankruptcy Procedure 2014(a), I obtained a list of interested parties (the "Interested Parties List") from counsel to the Debtor, which includes the Debtor, its creditors, other parties in interest, and certain professionals employed in the above-captioned chapter 11 case (the "Interested Parties") and undertook a search for any connections between the Firm and the Interested Parties. This list is attached as Schedule 1. The Firm's review of such Interested Parties identified the following connections, including current and prior representations as shown in Schedule 2.

8. Neither I nor any principal, partner, director, or officer of, or professional employed by, the Firm, insofar as I have been able to ascertain, holds or represents any interest adverse to the Debtor or its estate with respect to the matter(s) upon which the Firm is to be employed.

9. The Debtor owes the Firm \$2,303.50 for fees and expenses incurred prior to the date the Chapter 11 Case was commenced (the "Petition Date"), the payment of which is subject to the limitations contained in the Bankruptcy Code and any orders of the Court.

10. As of the Petition Date, the Firm held a prepetition retainer of \$0.00.

11. As of the Petition Date, the Firm was not party to an agreement for indemnification with the Debtor.

12. The Firm is conducting further inquiries regarding its retention by any creditors of the Debtor, and upon the conclusion of such inquiries, or at any time during the period of its employment, if the Firm should discover any facts bearing on the matters described herein, the Firm will supplement the information contained in this Declaration.

I declare under penalty of perjury under the laws of the United States of America that the foregoing is true and correct.

Dated: December 13, 2024



Joel R. Samuels
Principal
HARNES DICKY & PIERCE, PLC
Address: 7700 Bonhomme, Suite 400
Saint Louis, MO 63105
Telephone: 314-726-7500
Email: jsamuels@harnessip.com

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Schedule 1

5% or More Equity Holders	
DWS Investments UK Limited	
Redmile Group	
The Vanguard Group	
Bank	
JPM Chase Bank	
Bankruptcy Judges	
Chief Judge John T. Dorsey	
Judge Brendan L. Shannon	
Judge Craig T. Goldblatt	
Judge J. Kate Stickle	
Judge Karen B. Owens	
Judge Mary F. Walrath	
Judge Thomas M. Horan	
Judge Laurie Selber Silverstein	
Bankruptcy Professionals	
Pachulski Stang Ziehl & Jones LLP	
PwC Business Advisory LLP	
Raymond James	
ArentFox Schiff LLP	
Potter Anderson & Corroon LLP	
FTI Consulting, Inc.	
Board Member (current)	
Agarwal, Shefali	
Allen, Andrew R.	
Corey, Lawrence	
Fisher, Clare	
Jones Ph.D., Elaine V.	
Rizvi, Naiyer A.	
Webster, Stephen W.	
Board Member (former)	
Heyman Ph.D., Richard A.	
Krognes, Steve Edward	
Credit Facility	
American Express	
Customer	
Biomedical Advanced Research and Development Authority	
Debtor	
Gritstone bio, Inc.	
Government Agencies	
Alameda County Environmental Health	
Bay Area Air Quality Management District (BAAQMD)	
	Boston Public Health Commission
	California Department of Public Health
	Cambridge Public Health Department
	City of Pleasanton
	Illinois Department of Employment Security
	Massachusetts Department of Unemployment Assistance
	Massachusetts Water Resources Authority
	The Commonwealth of Massachusetts Department of Fire Services
	Landlord
	626 BV Labs, LLC
	BMR-Sidney Research Campus LLC
	Deerfield Realty Corp. Trust A
	Emery Station Joint Venture LLC
	Emery Station West LLC
	LAZ Karp Associates LLC DBA LAZ Parking Limited LLC
	Rollins Road, LLC
	RREF II Kenmore Lessor III LLC
	RREF II Kenmore Lessor IV LLC
	Lender
	Hercules Capital Funding Trust 2022-1
	Hercules Capital, Inc.
	Silicon Valley Bank
	Licensee
	2seventy bio, Inc.
	bluebird bio, Inc.
	Licenser
	Arbutus Biopharma Corporation
	Genevant Sciences Corporation
	Protiva Biotherapeutics Inc.
	Officer (current)
	Allen, Andrew R.
	Cho, James
	Economides, Vassiliki ("Celia")
	Hawryluk, Matthew J.
	Jones, Erin E.
	Jooss, Karin
	Officer (former)
	Thompson, Rahsaan W.
	Professional (Accounting)
	Clearstream Banking S.A.
	Edge Pursuit, LLC

Schedule 1

Effectus Group LLC
Equiniti Trust Company, LLC
Ernst & Young LLP
Euroclear Bank SA/NV
Miranda Chook
Moss Adams LLP
One Workplace L. Ferrari
The Depository Trust Company
Professional (Financial)
Barclays Capital Inc.
BTIG, LLC
Capital Advisors Group, Inc.
Cowen and Company, LLC
Evercore Group L.L.C.
Goldman Sachs & Co. LLC
TD Securities (USA) LLC
Professional (Legal)
Arnold & Porter
Cooley LLP
Covington & Burling LLP
Cowan Miller & Lederman
ECH Immigration LLC
Fenwick & West LLP
Greenberg Traurig LLP
Harness, Dickey & Pierce, P.L.C.
Iketani Law Corporation
Jones Day
KPM Group DC LLP
Latham & Watkins LLP
Levenfeld Pearlstein LLC.
Lovell Law Group, PC
Ropes & Gray LLP
Scherer Smith & Kenny LLP
Wilson Sonsini Goodrich & Rosati
Regulatory Agencies
CUSIP Global Services DBA FactSet Research Systems Inc
MHRA (Medicines and Healthcare Products Regulatory Agency)
Nasdaq Corporate Solutions LLC
Securities and Exchange Commission
The Nasdaq, Inc.
World Health Organization

Strategic Partner/Alliance
Bill & Melinda Gates Foundation
Coalition For Epidemic Preparedness Innovations
Gilead Sciences, Inc.
National Cancer Institute
National Institute of Allergy and Infectious Diseases
Taxing Authorities
California Department of Tax and Fee Administration
City of Boston
City of Cambridge
City of Emeryville
City of Pleasanton
Department of Labor & Industries
Henry C. Levy, Tax Collector, Alameda County
Internal Revenue Service
State of Delaware
U.S. Trustee Office
Benjamin Hackman
Christine Green
Diane Giordano
Dion Wynn
Edith A. Serrano
Elizabeth Thomas
Fang Bu
Hannah M. McCollum
Hawa Konde
Holly Dice
James R. O'Malley
Jane Leamy
Jonathan Lipshie
Jonathan Nyaku
Joseph Cudia
Joseph McMahon
Lauren Attix
Linda Casey
Linda Richenderfer
Malcolm M. Bates
Michael Girello
Nyanquoi Jones
Richard Schepacarter
Rosa Sierra-Fox
Shakima L. Dortch
Timothy J. Fox, Jr.

Schedule 1

UCC Lien Parties
De Lage Landen Financial Services, Inc.
University / Educational Institution
Columbia University
Regents of The University of California
Regents of the University of Michigan
Regents of UC
The Ohio State University Foundation dba James Cancer Hospital and Solove Resear
The Regents of University of California LA DBA UCLA Immunogenetics
The Trustees of Columbia Univ in the City of New York
UC Regents - Berkeley
UC Regents - Davis
University of California, Davis
University of Liverpool
University of North Carolina at Chapel Hill
University of Pennsylvania
University of Virginia Patent Foundation

Al Lugano*
Amanda Hrycak*
Cacia Batts*
Catherine Farrell *
Claire Brady*
Danielle Gadson*
Demitra Yeager*
Jill Walker*
Laura Haney*
Laurie Capp*
Lora Johnson*
Marquietta Lopez*
Nickita Barksdale*
Nikki Washington*
Paula Subda*
Rachel Bello*

*Name is not provided in the IPL but added by PwC as deemed necessary for disclosure purposes

Top 20 Creditors
Add Life Facilities Services, Inc.
Allucent (US) LLC
Beth Israel Deaconess Medical Center
BMR-Sidney Research Campus LLC
Box Inc.
Certara USA, Inc.
Element Materials Technology (EMT) Oakland - Concord, INC.
Fisher BioServices Inc.
Fisher Scientific
LifeSci Advisors, LLC
Meso Scale Diagnostics LLC
MuriGenics Inc.
OnQ Research Pty LTD.
Presidio Networked Solutions
ProPharma Group Holdings, LLC
Sanquin
Smartsheet Inc
Triumvirate Environmental, Inc.
UniFirst Corporation
Worldwide Clinical Trials Inc
Bankruptcy Judges – Chambers Staff

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Schedule 2 – Potential Connections with Interested Parties

Interested Party	Connection
Gritstone Bio Inc.	Current Client

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