

Fill in this information to identify the case:

Debtor Gritstone bio, Inc.

United States Bankruptcy Court for the: _____ District of Delaware
(State)

Case number 24-12305

Official Form 410

Proof of Claim

04/22

Read the instructions before filling out this form. This form is for making a claim for payment in a bankruptcy case. Do not use this form to make a request for payment of an administrative expense. Make such a request according to 11 U.S.C. § 503.

Filers must leave out or redact information that is entitled to privacy on this form or on any attached documents. Attach redacted copies or any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. **Do not send original documents;** they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Fill in all the information about the claim as of the date the case was filed. That date is on the notice of bankruptcy (Form 309) that you received.

Part 1: Identify the Claim

1. Who is the current creditor?	<u>GeneTex, Inc.</u> Name of the current creditor (the person or entity to be paid for this claim)	
	Other names the creditor used with the debtor _____	
2. Has this claim been acquired from someone else?	☒ No ☐ Yes. From whom? _____	
3. Where should notices and payments to the creditor be sent?	Where should notices to the creditor be sent? <u>GeneTex, Inc.</u> <u>2456 Alton Pkwy</u> <u>Irvine, CA 92606, USA</u>	Where should payments to the creditor be sent? (if different)
Federal Rule of Bankruptcy Procedure (FRBP) 2002(g)	Contact phone <u>949-553-1900</u> Contact email <u>accounting@genetex.com</u>	Contact phone _____ Contact email _____
	Uniform claim identifier for electronic payments in chapter 13 (if you use one): _____	
4. Does this claim amend one already filed?	☒ No ☐ Yes. Claim number on court claims registry (if known) _____ Filed on _____ MM / DD / YYYY	
5. Do you know if anyone else has filed a proof of claim for this claim?	☒ No ☐ Yes. Who made the earlier filing? _____	



Part 2: Give Information About the Claim as of the Date the Case Was Filed

6. Do you have any number you use to identify the debtor?	☒ No ☐ Yes. Last 4 digits of the debtor's account or any number you use to identify the debtor: __ __ __ __
7. How much is the claim? \$ <u>1478.07</u>	Does this amount include interest or other charges? ☒ No ☐ Yes. Attach statement itemizing interest, fees, expenses, or other charges required by Bankruptcy Rule 3001(c)(2)(A).
8. What is the basis of the claim?	Examples: Goods sold, money loaned, lease, services performed, personal injury or wrongful death, or credit card. Attach redacted copies of any documents supporting the claim required by Bankruptcy Rule 3001(c). Limit disclosing information that is entitled to privacy, such as health care information. <u>Goods sold</u>
9. Is all or part of the claim secured?	☒ No ☐ Yes. The claim is secured by a lien on property. Nature or property: ☐ Real estate: If the claim is secured by the debtor's principle residence, file a <i>Mortgage Proof of Claim Attachment</i> (Official Form 410-A) with this <i>Proof of Claim</i>. ☐ Motor vehicle ☐ Other. Describe: _____ Basis for perfection: _____ Attach redacted copies of documents, if any, that show evidence of perfection of a security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has been filed or recorded.) Value of property: \$ _____ Amount of the claim that is secured: \$ _____ Amount of the claim that is unsecured: \$ _____ (The sum of the secured and unsecured amount should match the amount in line 7.) Amount necessary to cure any default as of the date of the petition: \$ _____ Annual Interest Rate (when case was filed) _____ % ☐ Fixed ☐ Variable
10. Is this claim based on a lease?	☒ No ☐ Yes. Amount necessary to cure any default as of the date of the petition. \$ _____
11. Is this claim subject to a right of setoff?	☒ No ☐ Yes. Identify the property: _____



12. Is all or part of the claim entitled to priority under 11 U.S.C. § 507(a)?

A claim may be partly priority and partly nonpriority. For example, in some categories, the law limits the amount entitled to priority.

☒ No

☐ Yes. Check all that apply:

☐ Domestic support obligations (including alimony and child support) under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B).

Amount entitled to priority

\$ _____

☐ Up to \$3,350* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use. 11 U.S.C. § 507(a)(7).

\$ _____

☐ Wages, salaries, or commissions (up to \$15,150*) earned within 180 days before the bankruptcy petition is filed or the debtor's business ends, whichever is earlier. 11 U.S.C. § 507(a)(4).

\$ _____

☐ Taxes or penalties owed to governmental units. 11 U.S.C. § 507(a)(8).

\$ _____

☐ Contributions to an employee benefit plan. 11 U.S.C. § 507(a)(5).

\$ _____

☐ Other. Specify subsection of 11 U.S.C. § 507(a)() that applies.

\$ _____

* Amounts are subject to adjustment on 4/01/25 and every 3 years after that for cases begun on or after the date of adjustment.

13. Is all or part of the claim entitled to administrative priority pursuant to 11 U.S.C. 503(b)(9)?

☒ No

☐ Yes. Indicate the amount of your claim arising from the value of any goods received by the debtor within 20 days before the date of commencement of the above case, in which the goods have been sold to the Debtor in the ordinary course of such Debtor's business. Attach documentation supporting such claim.

\$ _____

Part 3: Sign Below

The person completing this proof of claim must sign and date it. FRBP 9011(b).

If you file this claim electronically, FRBP 5005(a)(2) authorizes courts to establish local rules specifying what a signature is.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Check the appropriate box:

☐ I am the creditor.

☐ I am the creditor's attorney or authorized agent.

☐ I am the trustee, or the debtor, or their authorized agent. Bankruptcy Rule 3004.

☐ I am a guarantor, surety, endorser, or other codebtor. Bankruptcy Rule 3005.

I understand that an authorized signature on this *Proof of Claim* serves as an acknowledgement that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

I have examined the information in this *Proof of Claim* and have reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on date 12/13/2024
MM / DD / YYYY

/s/Helen Zhang
Signature

Print the name of the person who is completing and signing this claim:

Name Helen Zhang
First name Middle name Last name

Title Accountant

Company GeneTex, Inc.
Identify the corporate servicer as the company if the authorized agent is a servicer.

Address _____

Contact phone _____ Email _____



Verita (KCC) ePOC Electronic Claim Filing Summary

For phone assistance: Domestic (877) 709-4754 | International (424) 236-7233

Debtor: 24-12305 - Gritstone bio, Inc.		
District: District of Delaware		
Creditor: GeneTex, Inc. 2456 Alton Pkwy Irvine, CA, 92606 USA Phone: 949-553-1900 Phone 2: Fax: Email: accounting@genetex.com	Has Supporting Documentation: Yes, supporting documentation successfully uploaded Related Document Statement:	
	Has Related Claim: No Related Claim Filed By:	
	Filing Party:	
Other Names Used with Debtor:	Amends Claim: No Acquired Claim: No	
Basis of Claim: Goods sold	Last 4 Digits: No	Uniform Claim Identifier:
Total Amount of Claim: 1478.07	Includes Interest or Charges: No	
Has Priority Claim: No	Priority Under:	
Has Secured Claim: No Amount of 503(b)(9): No Based on Lease: No Subject to Right of Setoff: No	Nature of Secured Amount: Value of Property: Annual Interest Rate: Arrearage Amount: Basis for Perfection: Amount Unsecured:	
Submitted By: Helen Zhang on 13-Dec-2024 2:16:11 p.m. Eastern Time Title: Accountant Company: GeneTex, Inc.		



2456 Alton Pkwy Irvine CA 92606 USA

Toll free : 1-877-GeneTex • Fax : 1-949-309-2888 • www.genetex.com

Invoice

Invoice Number	942407279
Invoice Date	08/05/2024
Term	Net 30 Day
Due Date	09/04/2024

This invoice is past due 100 days.

Bill To

Gritstone Oncology, Inc
Gritstone bio, Inc.
5959 Horton Street
Suite 300
Emeryville CA 94608
USA

Ship To Account No. S32319

Gritstone bio, Inc.
PO# 41923
5959 Horton Street
Suite #300
Emeryville CA 94608
USA

Order Information

PO Number 41923

Order Date 08/05/2024 Ship Date 08/05/2024

Item No	Cat No.	Product Name	PKG	Lot No.	Order Qty	Price	Ext. Price
1	GTX638591	Respiratory Syncytial virus NS1 antibody [HL2383]	100 ul	45173	1	\$399.00	\$399.00
Tax							\$43.69
Shipping							\$33.00
Handling							\$17.00
Dry Ice							\$0.00
Grand Total							\$492.69

Order placed by Jenna Sattar

Tracking Number

All items listed above are for laboratory research use only. Not for any clinical, therapeutic, or diagnostic use in humans or animals. Not for animal or human consumption.

Purchasers shall not, and agree not to enable third parties to, analyze, copy, reverse engineer or otherwise attempt to determine the structure or sequence of the product.

Payment Term: Net 30 Day

Payment Due: 09/04/2024

A 2% Service charge will be added to accounts past due over 30 days.

Please send payment to:

GeneTex, Inc.
2456 Alton Parkway
Irvine, CA 92606 USA.

Funds may be wired to:

Wells Fargo Bank, N.A.
Account No. 7710249041
ACH Routing No. 121042882 (ACH); 121000248 (Wire- Domestic)
Swift Code: WFBUS6S



2456 Alton Pkwy Irvine CA 92606 USA

Toll free : 1-877-GeneTex • Fax : 1-949-309-2888 • www.genetex.com

Invoice

Invoice Number	942407450
Invoice Date	08/08/2024
Term	Net 30 Day
Due Date	09/07/2024

This invoice is past due 97 days.

Bill To

Gritstone Oncology, Inc
Gritstone bio, Inc.
5959 Horton Street
Suite 300
Emeryville CA 94608
USA

Ship To Account No. S32319

Gritstone bio, Inc.
Arshia Deep, PO# 41430
5959 Horton Street
Suite #300
Emeryville CA 94608
USA

Order Information

PO Number 41430

Order Date 05/03/2024 Ship Date 08/08/2024

Item No	Cat No.	Product Name	PKG	Lot No.	Order Qty	Price	Ext. Price
1	GTX132686	Human Papillomavirus type 16 E6 antibody	100 ul	45441	1	\$399.00	\$399.00
Tax							\$43.69
Shipping							\$33.00
Handling							\$17.00
Dry Ice							\$0.00
Grand Total							\$492.69

Order placed by Sarah Williams (no longer with company)

Tracking Number

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Purchasers shall not, and agree not to enable third parties to, analyze, copy, reverse engineer or otherwise attempt to determine the structure or sequence of the product.

Payment Term: Net 30 Day

Payment Due: 09/07/2024

A 2% Service charge will be added to accounts past due over 30 days.

Please send payment to:

GeneTex, Inc.
2456 Alton Parkway
Irvine, CA 92606 USA.

Funds may be wired to:

Wells Fargo Bank, N.A.
Account No. 7710249041
ACH Routing No. 121042882 (ACH); 121000248 (Wire- Domestic)
Swift Code: WFBUS6S



2456 Alton Pkwy Irvine CA 92606 USA

Toll free : 1-877-GeneTex • Fax : 1-949-309-2888 • www.genetex.com

Invoice

Invoice Number	942408026
Invoice Date	08/26/2024
Term	Net 30 Day
Due Date	09/25/2024

This invoice is past due 79 days.

Bill To

Gritstone Oncology, Inc
Gritstone bio, Inc.
5959 Horton Street
Suite 300
Emeryville CA 94608
USA

Ship To Account No. S32319

Gritstone bio, Inc.
PO# 42022
5959 Horton Street
Suite #300
Emeryville CA 94608
USA

Order Information

PO Number 42022

Order Date 08/26/2024 Ship Date 08/26/2024

Item No	Cat No.	Product Name	PKG	Lot No.	Order Qty	Price	Ext. Price
1	GTX632604	SARS-CoV / SARS-CoV-2 (COVID-19) spike antibody [1A9]	100 ul	45077	1	\$399.00	\$399.00

Order placed by Jenna Sattar

Tracking Number 666428571412

Tax	\$43.69
Shipping	\$33.00
Handling	\$17.00
Dry Ice	\$0.00
Grand Total	\$492.69

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Purchasers shall not, and agree not to enable third parties to, analyze, copy, reverse engineer or otherwise attempt to determine the structure or sequence of the product.

Payment Term: Net 30 Day

Payment Due: 09/25/2024

A 2% Service charge will be added to accounts past due over 30 days.

Please send payment to:

GeneTex, Inc.
2456 Alton Parkway
Irvine, CA 92606 USA.

Funds may be wired to:

Wells Fargo Bank, N.A.
Account No. 7710249041
ACH Routing No. 121042882 (ACH); 121000248 (Wire- Domestic)
Swift Code: WFBUS6S