

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

GRITSTONE BIO, INC.,¹

Debtor.

Chapter 11

Case No. 24-12305 (KBO)

**AMENDED² NOTICE OF AGENDA OF MATTERS SCHEDULED FOR
HEARING ON OCTOBER 16, 2024 AT 9:30 A.M. EASTERN TIME BEFORE THE
HONORABLE KAREN B. OWENS AT THE UNITED STATES BANKRUPTCY
COURT, 824 NORTH MARKET STREET, SIXTH FLOOR, COURTROOM NO. 3,
WILMINGTON, DELAWARE 19801**

This proceeding will be conducted remotely via Zoom only. Please refer to Judge Owen's Chambers Procedures (<https://www.deb.uscourts.gov/content/judge-karen-b-owens>) and the Court's website (<http://www.deb.uscourts.gov/ecourt-appearances>) for information on the method of allowed participation (video or audio), Judge Owens's expectations of remote participants, and the advance registration requirements.

The deadline to register for remote attendance at **first day** or emergency hearings is one hour prior to the hearing (Prevailing Eastern Time) unless otherwise noticed using the *eCourtAppearances* tool available on the Court's website.

1. Voluntary Petition:

A. Gritstone bio, Inc. [Case No. 24-12305, [Docket No. 1](#)].

First Day Declaration

2. Declaration of Vassiliki ("Celia") Economides in Support of the Debtor's Chapter 11 Petition and First Day Relief (Filed 10/11/24) [[Docket No. 17](#)].

Status: The Debtor will ask the Court to admit the declaration into evidence. To the extent the Court or any party in interest have questions regarding the declaration or the factual bases for the first-day relief the Debtor seeks, the declarant will be available via Zoom videoconference.

¹ The Debtor's mailing address is 4698 Willow Road, Pleasanton, CA 94588, and the last four digits of the Debtor's federal tax identification number is 9534.

² **Amended items are indicated in bold.**



Administrative Motions

3. Debtor's Application for Entry of Order (I) Approving the Retention and Appointment of Kurtzman Carson Consultants, LLC, DBA Verita Global, as the Claims and Noticing Agent to the Debtor, Effective as of the Petition Date, and (II) Granting Related Relief (Filed 10/11/24) [[Docket No. 15](#)].

Status: This matter is going forward.

First Day Motions Pertaining to Operations

4. Motion for Entry of Interim and Final Orders: (I) Authorizing the Payment of Certain Taxes and Fees; and (II) Granting Related Relief (Filed 10/10/24) [[Docket No. 8](#)].

Status: This matter is going forward. The Debtor will seek interim relief.

5. Motion for Entry of Interim and Final Orders (I) Approving Proposed Form of Adequate Assurance of Payment to Utility Companies; (II) Establishing Procedures for Resolving Objections by Utility Companies; (III) Prohibiting Utility Companies from Altering, Refusing, or Discontinuing Service; and (IV) Granting Related Relief (Filed 10/10/24) [[Docket No. 9](#)].

Status: This matter is going forward. The Debtor will seek interim relief.

6. Motion for Entry of Interim and Final Orders Authorizing the Debtor to (A) Continue Operating Cash Management System, (B) Honor Certain Prepetition Obligations Related Thereto, (C) Maintain Existing Business Forms, and (D) Granting Related Relief (Filed 10/10/24) [[Docket No. 10](#)].

Status: This matter is going forward. The Debtor will seek interim relief. **The Debtor received comments to this order which have been incorporated. A revised order will be presented.**

7. Motion for Entry of Interim and Final Orders (I) Authorizing the Debtor to (A) Pay Prepetition Employee Wages, Salaries, Other Compensation, and Reimbursable Employee Expenses and (B) Continue Employee Benefits Programs and (II) Granting Related Relief (Filed 10/11/24) [[Docket No. 16](#)].

Status: This matter is going forward. The Debtor will seek interim relief.

Motion Pertaining to Financing

8. Debtor's Motion for Entry of Interim and Final Orders (A) Authorizing the the Debtor's Use of Cash Collateral, (B) Granting Adequate Protection to the Prepetition Secured Parties, (C) Scheduling a Final Hearing; and (D) Granting Related Relief (Filed 10/14/24) [[Docket No. 19](#)].

Related Documents:

- A. Declaration of Vassiliki ("Celia") Economides in Support of Debtor's Cash Collateral Motion (Filed 10/14/24) [[Docket No. 19](#)].
- B. **Amended Declaration of Vassiliki ("Celia") Economides in Support of Debtor's Cash Collateral Motion (Filed 10/15/24) [[Docket No. 30](#)].**

Status: This matter is going forward. The Debtor will seek interim relief. **The Debtor received comments to this order which have been incorporated. A revised order will be presented.**

Matters For Scheduling Only

9. Motion for the Entry of an Order (A) Authorizing Rejection of Unexpired Leases of Non-Residential Real Property and Executory Contracts *Nunc Pro Tunc* to the Petition Date; (B) Abandoning any Remaining Personal Property Located at the Leased Premises; and (C) Granting Related Relief (Filed 10/10/24) [[Docket No. 7](#)].

Status: This matter is not going forward at this time. The Debtor will request that this matter be set for hearing at a future date.

10. Debtors' Motion for the Entry of an Order (I) Extending Time to File Schedules of Assets and Liabilities and Statements of Financial Affairs, and (II) Granting Related Relief (Filed 10/14/2024) [[Docket No. 18](#)].

Status: This matter is not going forward at this time. The Debtor will request that this matter be set for hearing at a future date.

Dated: October 15, 2024

PACHULSKI STANG ZIEHL & JONES LLP

/s/ James E. O'Neill

Debra I. Grassgreen, (*pro hac vice* pending)

John W. Lucas, (admitted *pro hac vice* pending)

Malhar S. Pagay, (admitted *pro hac vice* pending)

James E. O'Neill (DE Bar No. 4042)

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Proposed Counsel to the

Debtor and Debtor in Possession