

**UNITED STATES BANKRUPTCY COURT  
 SOUTHERN DISTRICT OF NEW YORK**

In re	X	
	:	Chapter 11
	:	
Garrett Motion Inc., <i>et al.</i> , <sup>1</sup>	:	Case No. 20-12212 (MEW)
	:	
Debtors.	:	Jointly Administered
	:	
	X	

**ORDER ESTABLISHING DEADLINE FOR FILING SECURITIES PROOFS OF  
 CLAIM WITH RESPECT TO GARRETT MOTION INC. COMMON STOCK  
 AND APPROVING FORM AND MANNER OF NOTICE THEREOF**

Upon the motion (the “Motion”)<sup>2</sup> of Garrett Motion Inc., and its affiliated debtors and debtors-in-possession (collectively, the “Debtors”), for entry of an order (this “Order”) establishing deadline for filing securities proofs of claim against the Debtors with respect to Garrett Motion Inc. common stock and approving the form and manner of notice thereof; and this Court having jurisdiction to consider the Motion pursuant to 28 U.S.C. §§ 157 and 1334; and venue of these Chapter 11 Cases and the Motion in this district being proper pursuant to 28 U.S.C. §§ 1408 and 1409; and this matter being a core proceeding pursuant to 28 U.S.C. § 157(b); and this Court having found that proper and adequate notice of the Motion and the relief requested therein has been provided in accordance with the Bankruptcy Rules and the Local Rules, and that, except as otherwise ordered herein, no other or further notice is necessary; and any objections (if any) to the Motion having been withdrawn, resolved or overruled on the

<sup>1</sup> The last four digits of Garrett Motion Inc.’s tax identification number are 3189. Due to the large number of debtor entities in these Chapter 11 Cases, which are being jointly administered, a complete list of the Debtors and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the Debtors’ claims and noticing agent at <http://www.kccllc.net/garrettmotion>. The Debtors’ corporate headquarters is located at La Pièce 16, Rolle, Switzerland.

<sup>2</sup> Capitalized terms not otherwise defined herein are to be given the meanings ascribed to them in the Motion.



merits; and a hearing having been held to consider the relief requested in the Motion; and upon the record of the hearing and all of the proceedings had before this Court; and this Court having found and determined that the relief sought in the Motion is in the best interests of the Debtors, their estates, their creditors and all other parties-in-interest; and that the legal and factual bases set forth in the Motion establish just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefor;

IT IS HEREBY ORDERED THAT:

1. The Motion is GRANTED to the extent set forth herein.
2. The Securities Claims Bar Date, the Securities Claims Bar Date Notice Package and the manner of providing notice of the Securities Claims Bar Date and filing of proofs of claim as proposed in the Motion are approved. The Debtors are hereby authorized to serve the Securities Claims Bar Date Notice Package as set forth in this Order.
3. Except as otherwise provided herein, all persons and entities, (including, without limitation, individuals, partnerships, corporations, joint ventures, and trusts) that assert a claim, as defined in section 101(5) of the Bankruptcy Code, arising from rescission of a purchase or sale of common stock of GMI, for damages arising from the purchase or sale of common stock of GMI or for reimbursement or contribution allowed under section 502 of the Bankruptcy Code on account of such claims (the "Securities Claims") against the Debtors which arose on or prior to the Petition Date, shall file a proof of such claim so that it is actually received by the Bankruptcy Court or KCC LLC ("KCC", or the "Claims and Noticing Agent") pursuant to paragraph 4 herein on or before **March 1, 2021 at 4:00 p.m. (Eastern Time)**.
4. The following procedures for the filing of proofs of claim shall apply:
  - a. Proofs of claim must be submitted on the proof of claim form attached hereto as Exhibit 2 (the "Securities Claims Proof of Claim Form") or

on a form that otherwise conforms substantially to Official Bankruptcy Form No. 410.

- b. Proofs of claim must be filed (a) electronically through the website of the Debtors' Court-approved claims and noticing agent, KCC, using the interface available on such website located at <http://www.kccllc.net/garrettmotion>, under the link entitled "Submit Electronic Proof of Claim (ePOC)," (b) by hand delivery or mailing the original proof of claim form either by U.S. Postal Service mail or overnight delivery on or before the Securities Claims Bar Date to Garrett Motion Claims Processing Center, c/o KCC, 222 N. Pacific Coast Highway, Suite 300, El Segundo, CA 90245 or (c) by delivering the original proof of claim by hand to the United States Bankruptcy Court, Southern District of New York, One Bowling Green, Room 614, New York, NY 10004-1408.
  - c. Proofs of claim shall be deemed filed only when actually received by the Claims and Noticing Agent on or before the Securities Claims Bar Date.
  - d. Proofs of claim must (i) be written in English; (ii) include a claim amount denominated in United States dollars; (iii) include supporting documentation (or, if such documentation is voluminous, a summary) or an explanation as to why such documentation is not available; (iv) conform substantially with the Securities Claims Proof of Claim Form provided by the Debtors or Official Bankruptcy Form No. 410 and (v) be signed by the claimant or the claimant's authorized agent.
  - e. Proofs of claim must specify by name and case number of the Debtor against which the claim is filed. If the holder asserts a claim against more than one Debtor or has claims against different Debtors, a separate proof of claim form must be filed with respect to each Debtor.
5. Proofs of Claim need not be filed as to the following types of claims:
- a. any Securities Claim as to which the holder has already filed a proof of claim against the applicable Debtor with the Clerk of the Bankruptcy Court for the Southern District of New York or with KCC in a form substantially similar to Official Bankruptcy Form No. 410 adopted by the Court so long as the claimant does not wish to assert such claim against a Debtor who was not named in the original claim, in which case another Proof of Claim must be filed;
  - b. any Securities Claim that has been allowed by order of this Court;
  - c. any Securities Claim that has been paid in full by any of the Debtors;

- d. any Securities Claim for which a different specific deadline has previously been fixed by this Court; and
  - e. any Securities Claim for which the holder thereof is not required to file a proof of claim pursuant to an order of the Court.
6. Holders of equity security interests in the Debtors need not file proofs of interest with respect to the ownership of such equity interests.
7. Pursuant to Bankruptcy Rule 3003(c)(2), all holders of claims that fail to comply with this Order by timely filing a proof of claim in appropriate form, if required, shall not be treated as a creditor with respect to such claim for purposes of voting on or receiving any distribution under any plan of reorganization in these Chapter 11 Cases.
8. A copy of the notice substantially in the form attached hereto as Exhibit 1 (the “Securities Claims Bar Date Notice”) hereby is approved and shall be deemed adequate and sufficient if served by email, where practicable, and by first-class mail as soon as possible but in no event later than January 4, 2021 on:
- a. the U.S. Trustee;
  - b. counsel to the Official Committee of Unsecured Creditors appointed in these Chapter 11 Cases (the “Committee”);
  - c. proposed counsel to the Official Committee of Equity Security Holders;
  - d. all persons or entities that have requested notice in these Chapter 11 Cases;
  - e. all persons or entities that have previously filed a proof of claim for Securities Claims in these Chapter 11 Cases against the Debtors;
  - f. all known entities holding potential Securities Claims against the Debtors as of the date of the Securities Claims Bar Date Order, including all registered holders of common stock of GMI and all registered holders that purchased or otherwise acquired common stock of GMI from October 1, 2018 to the Petition Date;
  - g. all parties to pending securities litigation with the Debtors; and

h. such additional persons and entities as deemed appropriate by the Debtors.

9. Pursuant to Bankruptcy Rule 2002(1), the Debtors shall publish notice of the Securities Claims Bar Date, in substantially the form attached hereto as Exhibit 3 (the “Securities Claims Bar Date Publication Notice”), in the *Financial Times* and in the *New York Times*, in each case once as soon as practicable but in any event no later than 7 business days after entry of this Order, which publication is hereby approved and shall be deemed good, adequate and sufficient publication notice of the Securities Claims Bar Date. The Debtors, after consultation with the Committee, may publish the Securities Claims Bar Date Publication Notice in other newspapers, trade journals or similar publications as the Debtors deem appropriate.

10. The Debtors and KCC are authorized and empowered to execute and deliver such documents, and to take and perform all actions necessary to implement and effectuate the relief granted in this Order.

11. This Court shall retain jurisdiction with respect to any matters, claims, rights or disputes arising from or related to the Motion or the implementation of this Order.

Dated: December 17, 2020  
New York, New York

/s/Michael E. Wiles  
The Honorable Michael E. Wiles  
United States Bankruptcy Judge

**EXHIBIT 1**

**Form of Securities Claims Bar Date Notice**

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

In re	X	Chapter 11
	:	
	:	
Garrett Motion Inc., <i>et al.</i> , <sup>1</sup>	:	Case No. 20-12212 (MEW)
	:	
Debtors.	:	Jointly Administered
	:	
	X	

**NOTICE OF DEADLINE REQUIRING FILING OF SECURITIES PROOFS OF CLAIM  
WITH RESPECT TO GARRETT MOTION INC. COMMON STOCK  
ON OR BEFORE MARCH 1, 2021**

**TO ALL PERSONS AND ENTITIES WITH SECURITIES CLAIMS ON ACCOUNT OF  
GARRETT MOTION INC. COMMON STOCK AGAINST ANY OF THE DEBTOR  
ENTITIES LISTED ON PAGES 1-2 OF THIS NOTICE:**

On December \_\_, 2020, the United States Bankruptcy Court for the Southern District of New York (the “Court”) entered an order [D.I. \_\_ ] (the “Securities Claims Bar Date Order”) in the Chapter 11 Cases of Garrett Motion Inc. and certain of its affiliated debtors and debtors-in-possession (collectively, the “Debtors”), establishing **March 1, 2021 at 4:00 p.m., Eastern Time** (the “Securities Claims Bar Date”) as the deadline for each person or entity (including individuals, partnerships, corporations, joint ventures and trusts) to file a proof of claim for claims arising from rescission of a purchase or sale of common stock of Garrett Motion Inc., for damages arising from the purchase or sale of common stock of Garrett Motion Inc., or for reimbursement or contribution allowed under section 502 of the Bankruptcy Code on account of such claims (the “Securities Claims”) against any of the Debtors listed below:

<b>Debtor</b>	<b>Case Number</b>	<b>Last Four Digits of the Debtor’s Federal Tax Identification Number</b>
Garrett Motion Inc.	20-12212	3189
Garrett Motion Holdings Inc.	20-12223	5624
Garrett ASASCO Inc.	20-12211	6180
Garrett Motion Holdings II Inc.	20-12224	N/A
BRH LLC	20-12213	N/A

<sup>1</sup> The last four digits of Garrett Motion Inc.’s tax identification number are 3189. Due to the large number of debtor entities in these Chapter 11 Cases, which are being jointly administered, a complete list of the Debtors and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the Debtors’ claims and noticing agent at <http://www.kccllc.net/garrettmotion>. The Debtors’ corporate headquarters is located at La Pièce 16, Rolle, Switzerland.

<b>Debtor</b>	<b>Case Number</b>	<b>Last Four Digits of the Debtor's Federal Tax Identification Number</b>
Calvari Limited	20-12214	1334
Friction Materials LLC.	20-12215	5114
Garrett Borrowing LLC	20-12216	4489
Garrett Holding Company Sàrl	20-12217	N/A
Garrett LX I S.à r.l.	20-12218	N/A
Garrett LX II S.à r.l.	20-12219	1653
Garrett LX III S.à r.l.	20-12220	2034
Garrett Motion Australia Pty Limited	20-12221	0734
Garrett Motion Automotive Research Mexico S. de R.L. de C.V	20-12222	N/A
Garrett Motion International Services S.R.L.	20-12225	N/A
Garrett Motion Ireland A Limited	20-12226	5267
Garrett Motion Ireland B Limited	20-12227	1335
Garrett Motion Ireland C Limited	20-12228	1332
Garrett Motion Ireland Limited	20-12229	1922
Garrett Motion Italia S.R.L.	20-12230	3934
Garrett Motion Japan Inc.	20-12231	N/A
Garrett Motion LLC	20-12232	8786
Garrett Motion México, S.A. de C.V	20-12233	9403
Garrett Motion Romania S.R.L.	20-12234	N/A
Garrett Motion Sàrl	20-12235	1277
Garrett Motion Slovakia S.R.O.	20-12236	N/A
Garrett Motion Switzerland Holdings Sàrl	20-12237	7081
Garrett Motion UK A Limited	20-12238	3151
Garrett Motion UK B Limited	20-12239	N/A
Garrett Motion UK C Limited	20-12240	3203
Garrett Motion UK D Limited	20-12241	N/A
Garrett Motion UK Limited	20-12242	N/A
Garrett Transportation I Inc.	20-12243	3195
Garrett Transportation System Ltd	20-12244	N/A
Garrett Transportation Systems UK II Ltd	20-12245	N/A
Garrett TS Ltd	20-12246	2528
Garrett Turbo Ltd	20-12247	N/A

The Securities Claims Bar Date and the procedures set forth below for filing proofs of claim apply to all Securities Claims against any of the Debtors that arose prior to **September 20, 2020**, the date on which the Debtors commenced these Chapter 11 Cases, except for those holders of claims listed in Section 4 below that are specifically excluded from the filing requirements established by the Securities Claims Bar Date Order.

The Court entered, (i) on November 4, 2020, an order (the “Seller Debtors Bar Date Order”) establishing certain deadlines for filing proofs of claim against Garrett Motion Inc. (Case



No. 20-12212), Garrett Motion Holdings Inc. (Case No. 20-12223), Garrett ASASCO Inc. (Case No. 20-12211), and Garrett Motion Holdings II Inc. (Case No. 20-12224) (collectively, the “Seller Debtors”) and (ii) on December 15, 2020, an order (the “Acquired Debtors Bar Date Order”) establishing certain deadlines for filings proofs of claim against all other remaining Debtors (collectively, the “Acquired Debtors”). The Securities Claims Bar Date Order fixes new deadlines for filing proofs of claim on account of Securities Claims against the Debtors and supersedes the Seller Debtors Bar Date Order and the Acquired Debtors Bar Date solely with respect to Securities Claims against the Debtors. Nothing in the Securities Claims Bar Date Order changes any of the deadlines or requirements for filings proofs of claim with respect to any other claims against the Seller Debtors or the Acquired Debtors.

## 1. WHO MUST FILE A PROOF OF CLAIM

You **MUST** file a proof of claim to share in distributions from the Debtors’ bankruptcy estates if you have a Securities Claim against a Debtor that arose prior to **September 20, 2020** (the “Petition Date”), and it is not one of the types of claim described in Section 4 below. Claims must be filed on or prior to the Securities Claims Bar Date, even if such claims are not now fixed, liquidated or certain or did not mature or become fixed, liquidated or certain before the Petition Date.

Except as otherwise described in this Notice, all persons and entities that hold a Securities Claim against any of the Debtors that arose prior to the Petition Date shall file a proof of claim as described in this Notice by **March 1, 2021 at 4:00 p.m., Eastern Time** (the “Securities Claims Bar Date”):

**The Securities Claims Bar Date listed above only applies with respect to Securities Claims against the Debtors and does not apply with respect to any other type of claims against any of the Debtors.**

Section 101(5) of title 11 of the United States Code, 11 U.S.C. §§ 101 *et seq.* (the “Bankruptcy Code”) provides that the word “claim” means: (a) any right to payment, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured or unsecured; or (b) any right to an equitable remedy for breach of performance if such breach gives rise to a right to payment, whether or not such right to an equitable remedy is reduced to judgment, fixed, contingent, matured, unmatured, disputed, undisputed, secured or unsecured.

## 2. WHAT TO FILE

The Debtors are enclosing a proof of claim form for use in these Chapter 11 Cases. You may also use another proof of claim form that conforms substantially to Official Bankruptcy Form No. 410. You may utilize the claim form(s) provided by the Debtors to file your claim. Additional proof of claim forms may be obtained at <http://www.kccllc.net/garrettmotion> or <http://www.uscourts.gov/forms/bankruptcy-forms>.

All proof of claim forms **must be signed** by the claimant or, if the claimant is not an individual, by an authorized agent of the claimant. Your signature may be digitally signed if your claim is filed electronically. Each proof of claim form must be written in English and be

denominated in United States currency. You should attach to your completed proof of claim form any documents on which the claim is based (or, if such documents are voluminous, attach a summary) or an explanation as to why the documents are not available.

Your proof of claim form must not contain complete social security numbers or taxpayer identification numbers (only the last four digits), a complete birth date (only the year), the name of a minor (only the minor's initials) or a financial account number (only the last four digits of such financial account).

Proofs of claim must specify by name and case number of the Debtor against which the Securities Claim is filed. If the holder asserts a claim against more than one Debtor or has claims against different Debtors, a separate proof of claim form must be filed with respect to each Debtor. A list of the names of the Debtors and their case numbers is set forth on pages 1-2 of this Notice.

### **3. WHEN AND WHERE TO FILE**

Except as provided for herein, all proofs of claim must be filed so as to be received **on or before the Securities Claims Bar Date**:

#### **IF DELIVERED BY HAND OR FIRST CLASS MAIL OR OVERNIGHT DELIVERY:**

Garrett Motion Claims Processing Center  
c/o KCC  
222 N. Pacific Coast Highway, Suite 300  
El Segundo, CA 90245

Proofs of claim may also be hand delivered to the United States Bankruptcy Court for the Southern District of New York at One Bowling Green, Room 614, New York, NY 10004-1408.

#### **IF ELECTRONICALLY:**

The website established by KCC, using the interface available on such website located at <http://www.kccllc.net/garrettmotion> under the link entitled "Submit Electronic Proof of Claim (ePOC)" (the "Electronic Filing System").

Proofs of claim will be deemed filed only when **received** at the address listed above or filed electronically on or before the Securities Claims Bar Date. Proofs of claim may NOT be delivered by facsimile, telecopy or electronic mail transmission.

### **4. SECURITIES CLAIMS FOR WHICH PROOFS OF CLAIM NEED NOT BE FILED**

You do not need to file a proof of claim on or prior to the Securities Claims Bar Date described in this Notice if the Securities Claim falls into one of the following categories:

- a. Any Securities Claim as to which the holder has already filed a proof of claim against the applicable Debtor with the Clerk of the Bankruptcy Court for the Southern

District of New York or with KCC in a form substantially similar to Official Bankruptcy Form No. 410 adopted by the Court so long as the claimant does not wish to assert such claim against a Debtor who was not named in the original claim, in which case another Proof of Claim must be filed;

- b. Any Securities Claim that has been allowed by order of this Court;
- c. Any Securities Claim that has been paid in full by any of the Debtors;
- d. Any Securities Claim for which a different specific deadline has previously been fixed by this Court; and
- e. Any claim for which the holder thereof is not required to file a proof of claim.

If you are a holder of an equity interest in any of the Debtors, you need not file a proof of interest with respect to the ownership of such equity interest at this time.

This Notice is being sent to many persons and entities that have had held equity interests in the Debtors but may not have a Securities Claim against the Debtors. The fact that you have received this Notice does not mean that you have a Securities Claim or that the Debtors or the Court believe that you have a Securities Claim against the Debtors.

#### **5. CONSEQUENCES OF FAILURE TO FILE A PROOF OF CLAIM BY THE SECURITIES CLAIMS BAR DATE**

ANY HOLDER OF A SECURITIES CLAIM THAT IS NOT EXEMPTED FROM THE REQUIREMENTS OF THE SECURITIES CLAIMS BAR DATE ORDER, AS SET FORTH IN SECTION 4 ABOVE, AND THAT FAILS TO TIMELY FILE A PROOF OF CLAIM IN THE APPROPRIATE FORM BY THE SECURITIES CLAIMS BAR DATE AS DESCRIBED IN THIS NOTICE, SHALL NOT BE TREATED AS A CREDITOR WITH RESPECT TO SUCH CLAIM FOR THE PURPOSES OF VOTING ON ANY PLAN OF REORGANIZATION FILED IN THESE CASES AND PARTICIPATING IN ANY DISTRIBUTION IN THE DEBTORS' CASES ON ACCOUNT OF SUCH CLAIM.

Copies of the Securities Claims Bar Date Order and other information and documents regarding these Chapter 11 Cases may be examined between the hours of 9:00 a.m. and 4:30 p.m., Monday through Friday at the Office of the Clerk of the Bankruptcy Court, One Bowling Green, Room 614, New York, New York, 10004-1408; are available for a fee from the Court's website at <https://ecf.nysb.uscourts.gov> and are also available free of charge from the website of the Debtors' claims and noticing agent at <http://www.kccllc.net/garrettmotion> or by written request to the Debtors' claims and noticing agent at the address listed above in Section 3 of this Notice or by calling KCC at 866-812-2297 (U.S. toll-free), +800 3742 6170 (international toll-free), or 781-575-4050 US Local (Toll) number.

**A HOLDER OF A POSSIBLE SECURITIES CLAIM AGAINST THE DEBTORS SHOULD CONSULT AN ATTORNEY REGARDING ANY MATTERS NOT ADDRESSED BY THIS NOTICE, SUCH AS WHETHER THE HOLDER SHOULD FILE A PROOF OF CLAIM.**

**BY ORDER OF THE COURT**

Dated: \_\_\_\_\_, 2020  
New York, New York

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**EXHIBIT 2**

**Securities Claims Proof of Claim Form**

Your claim can be filed electronically on KCC's website at <https://epoc.kccllc.net/garrettmotion>.

United States Bankruptcy Court for the Southern District of New York

Indicate Debtor against which you assert a claim by checking the appropriate box below. **(Check only one Debtor per claim form.)**

- |   |  |   |
|---|--|---|
| <input type="checkbox"/> Garrett ASASCO Inc. (Case No. 20-12211)  | <input type="checkbox"/> Garrett Motion Holdings II Inc. (Case No. 20-12224)                             | <input type="checkbox"/> Garrett Motion Slovakia s.r.o. (Case No. 20-12236)           |
| <input type="checkbox"/> Garrett Motion Inc. (Case No. 20-12212)  | <input type="checkbox"/> Garrett Motion International Services S.R.L. (Case No. 20-12225)                | <input type="checkbox"/> Garrett Motion Switzerland Holdings Sàrl (Case No. 20-12237) |
| <input type="checkbox"/> BRH LLC (Case No. 20-12213)  | <input type="checkbox"/> Garrett Motion Ireland A Limited (Case No. 20-12226)                            | <input type="checkbox"/> Garrett Motion UK A Limited (Case No. 20-12238)              |
| <input type="checkbox"/> Calvari Limited (Case No. 20-12214)  | <input type="checkbox"/> Garrett Motion Ireland B Limited (Case No. 20-12227)                            | <input type="checkbox"/> Garrett Motion UK B Limited (Case No. 20-12239)              |
| <input type="checkbox"/> Friction Materials LLC (Case No. 20-12215)                                       | <input type="checkbox"/> Garrett Motion Ireland C Limited (Case No. 20-12228)                            | <input type="checkbox"/> Garrett Motion UK C Limited (Case No. 20-12240)              |
| <input type="checkbox"/> Garrett Borrowing LLC (Case No. 20-12216)  | <input type="checkbox"/> Garrett Motion Ireland Limited (Case No. 20-12229)                              | <input type="checkbox"/> Garrett Motion UK D Limited (Case No. 20-12241)              |
| <input type="checkbox"/> Garrett Holding Company Sàrl (Case No. 20-12217)                                 | <input type="checkbox"/> Garrett Motion Italia S.R.L. (Case No. 20-12230)                                | <input type="checkbox"/> Garrett Motion UK Limited (Case No. 20-12242)                |
| <input type="checkbox"/> Garrett LX I S.à r.l. (Case No. 20-12218)  | <input type="checkbox"/> Garrett Motion Japan Inc. (Case No. 20-12231)                                   | <input type="checkbox"/> Garrett Transportation I Inc. (Case No. 20-12243)            |
| <input type="checkbox"/> Garrett LX II S.à r.l. (Case No. 20-12219)                                       | <input type="checkbox"/> Garrett Motion LLC (Case No. 20-12232)  | <input type="checkbox"/> Garrett Transportation System Ltd (Case No. 20-12244)        |
| <input type="checkbox"/> Garrett LX III S.à r.l. (Case No. 20-12220)                                      | <input type="checkbox"/> Garrett Motion México, Sociedad Anónima de Capital Variable (Case No. 20-12233) | <input type="checkbox"/> Garrett Transportation Systems UK II Ltd (Case No. 20-12245) |
| <input type="checkbox"/> Garrett Motion Australia Pty Limited (Case No. 20-12221)                         | <input type="checkbox"/> Garrett Motion Romania S.R.L. (Case No. 20-12234)                               | <input type="checkbox"/> Garrett TS Ltd (Case No. 20-12246)                           |
| <input type="checkbox"/> Garrett Motion Automotive Research Mexico S. de R.L. de C.V. (Case No. 20-12222) | <input type="checkbox"/> Garrett Motion Sàrl (Case No. 20-12235)   | <input type="checkbox"/> Garrett Turbo Ltd (Case No. 20-12247)                        |
| <input type="checkbox"/> Garrett Motion Holding Inc. (Case No. 20-12223)                                  |  |   |

## Official Form 410 Securities Proof of Claim

04/19

Read the instructions before filling out this form. This form is for purchasers of the Debtors' publicly traded equity securities who are asserting claims against the Debtors arising from rescission of a purchase or sale of common stock of Garrett Motion Inc., for damages arising from the purchase or sale of common stock of Garrett Motion Inc., or for reimbursement or contribution allowed under section 502 of the Bankruptcy Code on account of such claims.

**THIS FORM IS TO BE USED ONLY FOR CLAIMANTS TO ASSERT CLAIMS AGAINST THE DEBTORS ARISING FROM RESCISSION OF A PURCHASE OR SALE OF COMMON STOCK OF GARRETT MOTION INC., FOR DAMAGES ARISING FROM THE PURCHASE OR SALE OF COMMON STOCK OF GARRETT MOTION INC., OR FOR REIMBURSEMENT OR CONTRIBUTION ALLOWED UNDER SECTION 502 OF THE BANKRUPTCY CODE ON ACCOUNT OF SUCH CLAIMS, AND NOT ANY OTHER CLAIMS.**

**DO NOT USE THIS FORM TO ASSERT A CLAIM IF YOUR CLAIM IS BASED SOLELY ON YOUR CURRENT AND CONTINUOUS OWNERSHIP OF SUCH SECURITIES.**

Filers must leave out or redact information that is entitled to privacy on this form or on any attached documents. Attach redacted copies or any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. **Do not send original documents;** they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Fill in all the information about the claim as of the date the case was filed.

### Part 1: Identify the Claim

1. Who is the current creditor?

\_\_\_\_\_  
Name of the current creditor (the person or entity to be paid for this claim)

Other names the creditor used with the debtor \_\_\_\_\_

2. Has this claim been acquired from someone else?

No

Yes.

From whom? \_\_\_\_\_

<p>3. <b>Where should notices and payments to the creditor be sent?</b></p> <p>Federal Rule of Bankruptcy Procedure (FRBP) 2002(g)</p>	<p><b>Where should notices to the creditor be sent?</b></p> <p>_____</p> <p>Name _____</p> <p>_____</p> <p>Number Street _____</p> <p>_____</p> <p>City State ZIP Code _____</p> <p>Country _____</p> <p>Contact phone _____</p> <p>Contact email _____</p> <p>Uniform claim identifier for electronic payments in chapter 13 (if you use one):</p> <p>_____</p>	<p><b>Where should payments to the creditor be sent? (if different)</b></p> <p>_____</p> <p>Name _____</p> <p>_____</p> <p>Number Street _____</p> <p>_____</p> <p>City State ZIP Code _____</p> <p>Country _____</p> <p>Contact phone _____</p> <p>Contact email _____</p>
<p>4. <b>Does this claim amend one already filed?</b></p>	<p><input type="checkbox"/> No</p> <p><input type="checkbox"/> Yes. Claim number on court claims registry (if known) _____ Filed on _____</p> <p style="text-align: right;">MM / DD / YYYY</p>	
<p>5. <b>Do you know if anyone else has filed a proof of claim for this claim?</b></p>	<p><input type="checkbox"/> No</p> <p><input type="checkbox"/> Yes. Who made the earlier filing? _____</p>	

**Part 2: Give Information About the Claim as of September 20, 2020**

<p>6. <b>Do you have any number you use to identify the debtor?</b></p>	<p><input type="checkbox"/> No</p> <p><input type="checkbox"/> Yes. Last 4 digits of the debtor's account or any number you use to identify the debtor: _____</p>
<p>7. <b>How much is the claim?</b></p>	<p>\$ _____</p> <p><b>Does this amount include interest or other charges?</b></p> <p><input type="checkbox"/> No</p> <p><input type="checkbox"/> Yes. Attach statement itemizing interest, fees, expenses, or other charges required by Bankruptcy Rule 3001(c)(2)(A).</p>
<p>8. <b>Is all or part of the claim secured?</b></p>	<p><input type="checkbox"/> No</p> <p><input type="checkbox"/> Yes. The claim is secured by a lien on property.</p> <p><b>Nature of property:</b></p> <p><input type="checkbox"/> Real estate: If the claim is secured by the debtor's principal residence, file a <i>Mortgage Proof of Claim Attachment</i> (Official Form 410-A) with this <i>Proof of Claim</i>.</p> <p><input type="checkbox"/> Motor vehicle</p> <p><input type="checkbox"/> Other. Describe: _____</p> <p><b>Basis for perfection:</b> _____</p> <p>Attach redacted copies of documents, if any, that show evidence of perfection of a security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has been filed or recorded.)</p> <p><b>Value of property:</b> \$ _____</p> <p><b>Amount of the claim that is secured:</b> \$ _____</p> <p><b>Amount of the claim that is unsecured:</b> \$ _____ (The sum of the secured and unsecured amount should match the amount in line 7.)</p> <p><b>Amount necessary to cure any default as of the date of the petition:</b> \$ _____</p> <p><b>Annual Interest Rate</b> (when case was filed) _____%</p> <p><input type="checkbox"/> Fixed</p> <p><input type="checkbox"/> Variable</p>

9. Is this claim subject to a right of setoff?  No  
 Yes. Identify the property: \_\_\_\_\_

---

10. Is all or part of the claim entitled to priority under 11 U.S.C. § 507(a)?  No  
 Yes. Check all that apply:

	Amount entitled to priority
<input type="checkbox"/> Domestic support obligations (including alimony and child support) under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B).	\$ _____
<input type="checkbox"/> Up to \$3,025* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use. 11 U.S.C. § 507(a)(7).	\$ _____
<input type="checkbox"/> Wages, salaries, or commissions (up to \$13,650* earned within 180 days before the bankruptcy petition is filed or the debtor's business ends, whichever is earlier. 11 U.S.C. § 507(a)(4).	\$ _____
<input type="checkbox"/> Taxes or penalties owed to governmental units. 11 U.S.C. § 507(a)(8).	\$ _____
<input type="checkbox"/> Contributions to an employee benefit plan. 11 U.S.C. § 507(a)(5).	\$ _____
<input type="checkbox"/> Other. Specify subsection of 11 U.S.C. § 507(a)(__) that applies.	\$ _____

\* Amounts are subject to adjustment on 4/01/22 and every 3 years after that for cases begun on or after the date of adjustment.

**Part 3: Sign Below**

**The person completing this proof of claim must sign and date it. FRBP 9011(b).**

If you file this claim electronically, FRBP 5005(a)(2) authorizes courts to establish local rules specifying what a signature is.

**A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.**

*Check the appropriate box:*

I am the creditor.  
 I am the creditor's attorney or authorized agent.  
 I am the trustee, or the debtor, or their authorized agent. Bankruptcy Rule 3004.  
 I am a guarantor, surety, endorser, or other codebtor. Bankruptcy Rule 3005.

I understand that an authorized signature on this *Proof of Claim* serves as an acknowledgement that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

I have examined the information in this *Proof of Claim* and have reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on date \_\_\_\_\_  
MM / DD / YYYY

\_\_\_\_\_  
 Signature

**Print the name of the person who is completing and signing this claim:**

Name \_\_\_\_\_  
First name Middle name Last name

Title \_\_\_\_\_

Company \_\_\_\_\_  
Identify the corporate servicer as the company if the authorized agent is a servicer.

Address \_\_\_\_\_  
Number Street

\_\_\_\_\_  
City State ZIP Code Country

Contact phone \_\_\_\_\_ Email \_\_\_\_\_



Official Form 410

Instructions for Proof of Claim

United States Bankruptcy Court

04/19

These instructions and definitions generally explain the law. In certain circumstances, such as bankruptcy cases that debtors do not file voluntarily, exceptions to these general rules may apply. You should consider obtaining the advice of an attorney, especially if you are unfamiliar with the bankruptcy process and privacy regulations.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both.

18 U.S.C. §§ 152, 157 and 3571

PLEASE SEND COMPLETED PROOF(S) OF CLAIM TO:

Garrett Motion 510(b) Claims Processing Center  
c/o KCC  
222 N. Pacific Coast Hwy., Ste. 300  
El Segundo, CA 90245

How to fill out this form

■ Fill in all of the information about the claim as of the date the case was filed.

■ Fill in the caption at the top of the form

■ If the claim has been acquired from someone else, then state the identity of the last party who owned the claim or was the holder of the claim and who transferred it to you before the initial claim was filed.

■ Attach any supporting documents to this form. Attach redacted copies of any documents that show that the debt exists, a lien secures the debt, or both. (See the definition of *redaction* on the next page.)

Also attach redacted copies of any documents that show perfection of any security interest or any assignments or transfers of the debt. In addition to the documents, a summary may be added. Federal Rule of Bankruptcy Procedure (called "Bankruptcy Rule") 3001(c) and (d).

■ Do not attach original documents because attachments may be destroyed after scanning.

■ Do not disclose confidential health care information. Leave out or redact confidential information both in the claim and in the attached documents.

■ A Proof of Claim form and any attached documents must show only the last 4 digits of any social security number, individual's tax identification number, or financial account number, and only the year of any person's date of birth. See Bankruptcy Rule 9037.

■ For a minor child, fill in only the child's initials and the full name and address of the child's parent or guardian. For example, write *A.B., a minor child (John Doe, parent, 123 Main St., City, State)*. See Bankruptcy Rule 9037.

Confirmation that the claim has been filed

To receive confirmation that the claim has been filed, either enclose a stamped self-addressed envelope and a copy of this form or you may view a list of filed claims in this case by visiting the Claims and Noticing and Agent's website at <http://www.kccllc.net/garrettmotion>.

Understand the terms used in this form

**Administrative expense:** Generally, an expense that arises after a bankruptcy case is filed in connection with operating, liquidating, or distributing that bankruptcy estate. 11 U.S.C. § 503

**Claim:** A creditor's right to receive payment for a debt that the debtor owed on the date the debtor filed for bankruptcy. 11 U.S.C. § 101 (5). A claim may be secured or unsecured.

**Creditor:** A person, corporation, or other entity to whom a debtor owes a debt that was incurred on or before the date the debtor filed for bankruptcy. 11 U.S.C. §101 (10).

**Debtor:** A person, corporation, or other entity to who is in bankruptcy. Use the debtor's name and case number as shown in the bankruptcy notice you received.  
11 U.S.C. §101 (13).

**Evidence of perfection:** Evidence of perfection of a security interest may include documents showing that a security interest has been filed or recorded, such as a mortgage, lien, certificate of title, or financing statement.

**Information that is entitled to privacy:** A *Proof of Claim* form and any attached documents must show only the last 4 digits of any social security number, an individual's tax identification number, or a financial account number, only the initials of a minor's name, and only the year of any person's date of birth. If a claim is based on delivering health care goods or services, limit the disclosure of the goods or services to avoid embarrassment or disclosure of confidential health care information. You may later be required to give more information if the trustee or someone else in interest objects to the claim.

**Priority claim:** A claim within a category of unsecured claims that is entitled to priority under 11 U.S.C. §507(a). These claims are paid from the available money or property in a bankruptcy case before other unsecured claims are paid. Common priority unsecured claims include alimony, child support, taxes, and certain unpaid wages.

**Proof of claim:** A form that shows the amount of debt the debtor owed to a creditor on the date of the bankruptcy filing. The form must be filed in the district where the case is pending.

**Redaction of information:** Masking, editing out, or deleting certain information to protect privacy. Filers must redact or leave out information entitled to **privacy** on the *Proof of Claim* form and any attached documents.

**Do not file these instructions with your form.**

**Secured claim under 11 U.S.C. §506(a):** A claim backed by a lien on particular property of the debtor. A claim is secured to the extent that a creditor has the right to be paid from the property before other creditors are paid. The amount of a secured claim usually cannot be more than the value of the particular property on which the creditor has a lien. Any amount owed to a creditor that is more than the value of the property normally may be an unsecured claim. But exceptions exist; for example, see 11 U.S.C. § 1322(b) and the final sentence of 1325(a).

Examples of liens on property include a mortgage on real estate a security interest in a car. A lien may be voluntarily granted by a debtor or may be obtained through a court proceeding. In states, a court judgment may be a lien.

**Setoff:** Occurs when a creditor pays itself with money belonging to the debtor that it is holding, or by canceling a debt it owes to the debtor.

**Uniform claim identifier:** An optional 24-character identifier that some creditors use to facilitate electronic payment.

**Unsecured claim:** A claim that does not meet the requirements of a secured claim. A claim may be unsecured in part to the extent that the amount of the claim is more than the value of the property on which a creditor has a lien.

## Offers to purchase a claim

Certain entities purchase claims for an amount that is less than the face value of the claims. These entities may contact creditors offering to purchase their claims. Some written communications from these entities may easily be confused with official court documentation or communications from the debtor. These entities do not represent the bankruptcy court, the bankruptcy trustee, or the debtor. A creditor has no obligation to sell its claim. However, if a creditor decides to sell its claim, any transfer of that claim is subject to Bankruptcy Rule 3001(e), any provisions of the Bankruptcy Code (11 U.S.C. § 101 et seq.) that apply, and any orders of the bankruptcy court that apply.

IF SUBMITTING YOUR PROOF OF CLAIM THROUGH KCC's e-FILE, THIS ANNEX (ALONG WITH ALL OTHER SUPPORTING DOCUMENTATION) WILL NEED TO BE SCANNED

**ANNEX A**

**History of Holdings of Common Stock of Garrett Motion Inc.**

**CUSIP:** 366505 10 5

**Starting Holdings**

On the line below, state the total number of shares of common stock of Garrett Motion Inc. held as of the opening of trading on \_\_\_\_\_ (date when equity securities first purchased or acquired). Please provide documentation.  
 \_\_\_\_\_ (shares)

**Purchase / Acquisitions**

Separately list each and every subsequent purchase or acquisition of common stock of Garrett Motion Inc. from first day of purchase or acquisition through and including September 20, 2020 and provide the following information. Please provide documentation.

Purchase/Acquisition Date (List Chronologically) (Month/Day/Year)	Number of Shares Purchased	Price per Share	Total Cost (excluding commissions, taxes and fees)

**Sales**

Separately list each and every sale of common stock of Garrett Motion Inc. from first day of purchase or acquisition through and including September 20, 2020 and provide the following information. Please provide documentation.

Purchase/Acquisition Date (List Chronologically) (Month/Day/Year)	Number of Shares Sold	Price per Share	Total Cost (excluding commissions, taxes and fees)

**Ending Holdings**

On the line below, state the total number of common stock of Garrett Motion Inc. held as of the close of trading on September 20, 2020 (the Petition Date). If none, write "0 shares". Please provide documentation.

\_\_\_\_\_ (shares)

**EXHIBIT 3**

**Form of Securities Claims Bar Date Publication Notice**

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

In re	X	Chapter 11
	:	
	:	
Garrett Motion Inc. <i>et al.</i> <sup>1</sup>	:	Case No. 20-12212 (MEW)
	:	
Debtors.	:	Jointly Administered
	:	
	X	

**NOTICE OF DEADLINE FOR FILING SECURITIES PROOFS OF CLAIM  
WITH RESPECT TO GARRETT MOTION INC. COMMON STOCK  
AGAINST DEBTORS**

**SECURITIES CLAIMS BAR DATE IS MARCH 1, 2021  
AT 4:00 P.M. EASTERN TIME**

PLEASE TAKE NOTICE OF THE FOLLOWING:

On December \_\_, 2020, the United States Bankruptcy Court for the Southern District of New York (the “Court”) entered an order [D.I. \_\_\_ ] (the “Securities Claims Bar Date Order”) in the Chapter 11 Cases of Garrett Motion Inc. and certain of its affiliated debtors and debtors-in-possession (collectively, the “Debtors”), establishing **March 1, 2021 at 4:00 p.m., Eastern Time** (the “Securities Claims Bar Date”) as the deadline for the filing of proofs of claim for claims arising from rescission of a purchase or sale of common stock of Garrett Motion Inc., for damages arising from the purchase or sale of common stock of Garrett Motion Inc., or for reimbursement or contribution allowed under section 502 of the Bankruptcy Code on account of such claims (the “Securities Claims”) against any of the Debtors listed below in the Chapter 11 Cases:

<b>Debtor</b>
Garrett Motion Inc.
Garrett Motion Holdings Inc.
Garrett ASASCO Inc.
Garrett Motion Holdings II Inc.
BRH LLC
Calvari Limited
Friction Materials LLC.

<sup>1</sup> The last four digits of Garrett Motion Inc.’s tax identification number are 3189. Due to the large number of debtor entities in these Chapter 11 Cases, which are being jointly administered, a complete list of the Debtors and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the Debtors’ claims and noticing agent at <http://www.kccllc.net/garrettmotion>. The Debtors’ corporate headquarters is located at La Pièce 16, Rolle, Switzerland.

<b>Debtor</b>
Garrett Borrowing LLC
Garrett Holding Company Sàrl
Garrett LX I S.à r.l.
Garrett LX II S.à r.l.
Garrett LX III S.à r.l.
Garrett Motion Australia Pty Limited
Garrett Motion Automotive Research Mexico S. de R.L. de C.V
Garrett Motion International Services S.R.L.
Garrett Motion Ireland A Limited
Garrett Motion Ireland B Limited
Garrett Motion Ireland C Limited
Garrett Motion Ireland Limited
Garrett Motion Italia S.R.L.
Garrett Motion Japan Inc.
Garrett Motion LLC
Garrett Motion México, S.A de C.V
Garrett Motion Romania S.R.L.
Garrett Motion Sàrl
Garrett Motion Slovakia S.R.O.
Garrett Motion Switzerland Holdings Sàrl
Garrett Motion UK A Limited
Garrett Motion UK B Limited
Garrett Motion UK C Limited
Garrett Motion UK D Limited
Garrett Motion UK Limited
Garrett Transportation I Inc.
Garrett Transportation System Ltd
Garrett Transportation Systems UK II Ltd
Garrett TS Ltd
Garrett Turbo Ltd

Among other exceptions described below, the Securities Claims Bar Date does not apply to any other type of claim against any of the Debtors.

The Court entered, (i) on November 4, 2020, an order (the “Seller Debtors Bar Date Order”) establishing certain deadlines for filing proofs of claim against Garrett Motion Inc. (Case No. 20-12212), Garrett Motion Holdings Inc. (Case No. 20-12223), Garrett ASASCO Inc. (Case No. 20-12211), and Garrett Motion Holdings II Inc. (Case No. 20-12224) (collectively, the “Seller Debtors”) and (ii) on December 15, 2020, an order (the “Acquired Debtors Bar Date Order”) establishing certain deadlines for filings proofs of claim against all other remaining Debtors (collectively, the “Acquired Debtors”). The Securities Claims Bar Date Order fixes new deadlines for filing proofs of claim on account of Securities Claims against the Debtors and supersedes the Seller Debtors Bar Date Order and the Acquired Debtors Bar Date solely with respect to Securities Claims against the Debtors. Nothing in the Securities Claims Bar Date

Order changes any of the deadlines or requirements for filings proofs of claim with respect to any other claims against the Seller Debtors or the Acquired Debtors.

## **1. WHO MUST FILE A PROOF OF CLAIM**

You **MUST** file a proof of claim to share in distributions from the Debtors' bankruptcy estates if you have a Securities Claim against a Debtor that arose prior to **September 20, 2020** (the "Petition Date"), and it is not one of the types of claim described in Section 4 below. Claims based on acts or omissions of the Debtors that occurred before the Petition Date must be filed on or prior to the Securities Claims Bar Date, even if such claims are not now fixed, liquidated or certain or did not mature or become fixed, liquidated or certain before the Petition Date.

Except as otherwise described in this Notice, all persons and entities that hold a Securities Claim against any of the Debtors that arose prior to the Petition Date shall file a proof of claim as described in this Notice by **March 1, 2021 at 4:00 p.m., Eastern Time**.

**The Securities Claims Bar Date listed above only applies with respect to Securities Claims against the Debtors and does not apply with respect to any other type of claims against any of the Debtors.**

## **2. WHAT TO FILE**

Claims should be filed on the proof of claim form provided by the Debtors or one that conforms substantially to Official Bankruptcy Form No. 410. Proof of claim forms may be obtained free of charge at <http://www.kccllc.net/garrettmotion> or <http://www.uscourts.gov/forms/bankruptcy-forms>.

All proof of claim forms **must be signed** by the claimant or, if the claimant is not an individual, by an authorized agent of the claimant. Your signature may be digitally signed if your claim is filed electronically. Each proof of claim form must be written in English and be denominated in United States currency. You should attach to your completed proof of claim form any documents on which the claim is based (or, if such documents are voluminous, attach a summary) or an explanation as to why the documents are not available.

Your proof of claim form must not contain complete social security numbers or taxpayer identification numbers (only the last four digits), a complete birth date (only the year), the name of a minor (only the minor's initials) or a financial account number (only the last four digits of such financial account).

Proofs of claim must specify by name and case number of the Debtor against which the Securities Claim is filed. If the holder asserts a claim against more than one Debtor or has claims against different Debtors, a separate proof of claim form must be filed with respect to each Debtor.

**3. WHEN AND WHERE TO FILE**

Except as provided for herein, all proofs of claim must be filed so as to be received **on or before the Securities Claims Bar Date**:

**IF DELIVERED BY HAND OR FIRST CLASS MAIL OR OVERNIGHT DELIVERY:**

Garrett Motion Claims Processing Center  
c/o KCC  
222 N. Pacific Coast Highway, Suite 300  
El Segundo, CA 90245

Proofs of claim may also be hand delivered to the United States Bankruptcy Court for the Southern District of New York at One Bowling Green, Room 614, New York, NY 10004-1408.

**IF ELECTRONICALLY:**

The website established by KCC, using the interface available on such website located at <http://www.kccllc.net/garrettmotion> under the link entitled "Submit an Electronic Proof of Claim (ePOC)" (the "Electronic Filing System").

Proofs of claim will be deemed filed only when **received** at the address listed above or filed electronically on or before the Securities Claims Bar Date. Proofs of claim may NOT be delivered by facsimile, teletype or electronic mail transmission.

**4. SECURITIES CLAIMS FOR WHICH PROOFS OF CLAIM NEED NOT BE FILED**

The Securities Claims Bar Date Order further provides that proofs of claim need not be filed for certain categories of claims that might otherwise be subject to the Securities Claims Bar Date. To review a copy of the Securities Claims Bar Date Order, please visit <http://www.kccllc.net/garrettmotion>.

**5. CONSEQUENCES OF FAILURE TO FILE A PROOF OF CLAIM BY THE SECURITIES CLAIMS BAR DATE**

ANY HOLDER OF A SECURITIES CLAIM THAT IS REQUIRED TO FILE A PROOF OF CLAIM, AND THAT FAILS TO TIMELY FILE A PROOF OF CLAIM IN THE APPROPRIATE FORM BY THE SECURITIES CLAIMS BAR DATE AS DESCRIBED IN THIS NOTICE, SHALL NOT BE TREATED AS A CREDITOR WITH RESPECT TO SUCH CLAIM FOR THE PURPOSES OF VOTING ON ANY PLAN OF REORGANIZATION FILED IN THESE CASES AND PARTICIPATING IN ANY DISTRIBUTION IN THE DEBTORS' CASES ON ACCOUNT OF SUCH CLAIM.

**A HOLDER OF A POSSIBLE SECURITIES CLAIM AGAINST THE DEBTORS SHOULD CONSULT AN ATTORNEY REGARDING ANY MATTERS NOT COVERED BY THIS NOTICE, SUCH AS WHETHER THE HOLDER SHOULD FILE A PROOF OF CLAIM.**



**BY ORDER OF THE COURT**

Dated: \_\_\_\_\_, 2020  
New York, New York

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