Docket #1414 Date Filed: 07/30/2021

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re	:	Chapter 11
GARRETT MOTION INC., *et al.*,[1]	:	Case No. 20-12212 (MEW)
Reorganized Debtors.	:	Jointly Administered

ORDER (I) CONSOLIDATING THE ADMINISTRATION OF ALL OUTSTANDING CLAIMS AND MISCELLANEOUS MATTERS UNDER GARRETT MOTION INC., (II) ENTERING A FINAL DECREE CLOSING CERTAIN CHAPTER 11 CASES AND (III) GRANTING RELATED RELIEF

Upon the motion (the "Motion")[2] of Garrett Motion Inc. and its affiliated reorganized debtors (collectively, the "Reorganized Debtors"), for entry of an order (this "Order") (i) consolidating the administration of all outstanding proofs of claim and miscellaneous matters arising in these chapter 11 cases under Garrett Motion Inc. (Case No. 20-12212) (the "Lead Case"), (ii) entering a final decree closing all of the Fully Administered Cases listed on the attached Exhibit A, and (iii) granting related relief; and this Court having jurisdiction to consider the Motion pursuant to 28 U.S.C. §§ 157 and 1334; and venue of these Chapter 11 Cases and the Motion in this district being proper pursuant to 28 U.S.C. §§ 1408 and 1409; and this matter being a core proceeding pursuant to 28 U.S.C. § 157(b); and this Court having found that proper and adequate notice of the Motion and the relief requested therein has

[1] The last four digits of Garrett Motion Inc.'s tax identification number are 3189. Due to the large number of debtor entities in these chapter 11 cases, which are being jointly administered, a complete list of the Reorganized Debtors and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the Reorganized Debtors' claims and noticing agent at http://www.kccllc.net/garrettmotion. The Reorganized Debtors' corporate headquarters is located at La Pièce 16, Rolle, Switzerland.

[2] Capitalized terms not otherwise defined herein are to be given the meanings ascribed to them in the Motion.

been provided in accordance with the Bankruptcy Rules and the Local Rules, and that no other or further notice is necessary; and objections (if any) to the Motion having been withdrawn, resolved or overruled on the merits; and upon the record of all of the proceedings had before this Court; and this Court having found and determined that the relief sought in the Motion is in the best interests of the Debtors, their estates, their creditors and all other parties-in-interest; and that the legal and factual bases set forth in the Motion establish just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefor;

IT IS HEREBY ORDERED THAT:

1. The Motion is GRANTED as set forth herein.

2. The chapter 11 cases on the attached Exhibit A (the "Fully Administered Cases") are closed; *provided*, *however*, that the Court shall retain jurisdiction as provided in Article 14 of the Plan, and entry of this Order is without prejudice to the rights of the Reorganized Debtors or any party-in-interest to seek to reopen any of the Fully Administered Cases for cause pursuant to section 350(b) of the Bankruptcy Code.

3. The Outstanding Claims and any Miscellaneous Matters shall be consolidated and transferred to the Lead Case for administration and resolution, including the making or directing of all remaining distributions or payments for Outstanding Claims and Miscellaneous Matters, all to the extent provided under the Plan. Nothing in this Order shall change the amount or nature of any distribution, or any other substantive rights, that any claim against or interest in any Debtor would have been entitled to under the Plan, the Confirmation Order, any other order of the Court, the Bankruptcy Code, the Bankruptcy Rules, or otherwise had this Order not been entered.

4. The Clerk and other relevant parties are authorized and shall take any actions necessary to update the ECF filing system and their respective records to reflect Garrett Motion Inc. as the Lead Case, including entering this Order individually on each docket of Garrett Motion Inc. (Case No. 20-12212) and the Fully Administered Cases, and marking the dockets of the Fully Administered Cases as "Closed".

5. The Reorganized Debtors shall reserve sufficient funds to pay the Office of the United States Trustee the amount of any quarterly fees due pursuant to 28 U.S.C. § 1930 and any applicable interest due pursuant to 31 U.S.C. § 3717, which fees and interest, if any, shall be paid within forty days (40) days of the entry of this Order. Within thirty (30) days after the entry of this Order, the Reorganized Debtors shall provide to the United States Trustee an affidavit indicating cash disbursements for the period from July 1, 2021 to the date that the Order has been entered.

6. The Reorganized Debtors and the claims agent are authorized and empowered to execute and deliver such documents, and to take and perform all actions necessary to implement and effectuate the relief granted in this Order.

7. The requirements set forth in Local Rule 9013-1(b) are satisfied.

8. This Court shall retain jurisdiction with respect to any matters, claims, rights or disputes arising from or related to the Motion or the implementation of this Order.

Dated: July 26, 2021
New York, New York

s/Michael E. Wiles
The Honorable Michael E. Wiles
United States Bankruptcy Judge

EXHIBIT A

FULLY ADMINISTERED CASES

Entity Name	Chapter 11 Case Number
BRH LLC	20-12213
Calvari Limited	20-12214
Friction Materials LLC	20-12215
Garrett ASASCO Inc.	20-12211
Garrett Borrowing LLC	20-12216
Garrett Holding Company Sàrl	20-12217
Garrett LX I S.à r.l.	20-12218
Garrett LX II S.à r.l.	20-12219
Garrett LX III S.à r.l.	20-12220
Garrett Motion Australia Pty Limited	20-12221
Garrett Motion Automotive Research Mexico S. de R.L. de C.V	20-12222
Garrett Motion Holdings II Inc.	20-12224
Garrett Motion Holdings Inc.	20-12223
Garrett Motion International Services S.R.L.	20-12225
Garrett Motion Ireland A Limited	20-12226
Garrett Motion Ireland B Limited	20-12227
Garrett Motion Ireland C Limited	20-12228
Garrett Motion Ireland Limited	20-12229
Garrett Motion Italia S.R.L.	20-12230
Garrett Motion Japan Inc.	20-12231
Garrett Motion LLC	20-12232
Garrett Motion México, Sociedad Anónima de Capital Variable	20-12233
Garrett Motion Romania S.R.L.	20-12234
Garrett Motion Sàrl	20-12235
Garrett Motion Slovakia s.r.o.	20-12236
Garrett Motion Switzerland Holdings Sàrl	20-12237
Garrett Motion UK A Limited	20-12238
Garrett Motion UK B Limited	20-12239
Garrett Motion UK C Limited	20-12240
Garrett Motion UK D Limited	20-12241
Garrett Motion UK Limited	20-12242
Garrett Transportation I Inc.	20-12243
Garrett Transportation System Ltd	20-12244
Garrett Transportation Systems UK II Ltd	20-12245
Garrett TS Ltd	20-12246
Garrett Turbo Ltd	20-12247