

UNITED STATES BANKRUPTCY COURT

SOUTHERN DISTRICT OF NEW YORK

In re: Garrett Transportation I Inc.

Case No. 20-12243

Debtor(s)

§
§
§
§

Lead Case No. 20-12212

Jointly Administered

Post-confirmation Report

Chapter 11

Quarter Ending Date: 06/30/2021

Petition Date: 09/20/2020

Plan Confirmed Date: 04/26/2021

Plan Effective Date: 04/30/2021

This Post-confirmation Report relates to: Reorganized Debtor

Other Authorized Party or Entity:

Name of Authorized Party or Entity

/s/ Brian D. Glueckstein

Signature of Responsible Party

07/21/2021

Date

Brian D. Glueckstein

Printed Name of Responsible Party

SULLIVAN & CROMWELL LLP

125 Broad Street New York, NY 10004

Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.



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Part 1: Summary of Post-confirmation Transfers

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$39,959,237	\$39,959,237
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$39,959,237	\$39,959,237

Part 2: Preconfirmation Professional Fees and Expenses

a.			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
	Professional fees & expenses (bankruptcy) incurred by or on behalf of the debtor <i>Aggregate Total</i>			\$0	\$0	\$0
<i>Itemized Breakdown by Firm</i>						
	Firm Name	Role				
i			\$0	\$0	\$0	\$0
ii			\$0	\$0	\$0	\$0

b.			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
	Professional fees & expenses (nonbankruptcy) incurred by or on behalf of the debtor <i>Aggregate Total</i>			\$2,105,082	\$2,337,009	\$2,105,082
<i>Itemized Breakdown by Firm</i>						
	Firm Name	Role				
i	Andersen Tax LLC	Other	\$423,931	\$423,931	\$423,931	\$423,931
ii	Arnold & Porter Kaye Scholer	Local Counsel	\$36,000	\$45,000	\$36,000	\$45,000
iii	Baker & McKenzie Mexico	Local Counsel	\$5,871	\$5,871	\$5,871	\$5,871
iv	Beijing Chang Tsi & Partners	Local Counsel	\$42,168	\$52,851	\$42,168	\$52,851
v	Bird & Bird	Local Counsel	\$876	\$876	\$876	\$876
vi	C&S Patent and Law Office	Local Counsel	\$2,536	\$4,467	\$2,536	\$4,467
vii	China Patent Agent Hong Kong	Local Counsel	\$39,673	\$47,836	\$39,673	\$47,836
viii	Donald Hill Patent Law	Local Counsel	\$28,800	\$48,500	\$28,800	\$48,500
ix	Filip Romania	Local Counsel	\$19,598	\$41,575	\$19,598	\$41,575
x	Gevers & Ores	Local Counsel	\$1,817	\$3,595	\$1,817	\$3,595
xi	Gun Partners	Local Counsel	\$55	\$172	\$55	\$172
xii	Hogan Lovells	Local Counsel	\$303,106	\$313,543	\$303,106	\$313,543
xiii	KL Discovery	Other	\$59,924	\$59,924	\$59,924	\$59,924
xiv	Lakshmikumaran & Sridharan	Local Counsel	\$855	\$1,292	\$855	\$1,292
xv	LATHAM & WATKINS	Local Counsel	\$220,684	\$221,192	\$220,684	\$221,192
xvi	Leason Ellis LLP	Local Counsel	\$271,948	\$280,543	\$271,948	\$280,543
xvii	Lee International Patent	Local Counsel	\$14,281	\$14,281	\$14,281	\$14,281
xviii	Lorenz and Kopf LLP	Local Counsel	\$258,075	\$356,354	\$258,075	\$356,354
xix	Morgan Lewis	Local Counsel	\$2,081	\$2,081	\$2,081	\$2,081
xx	Pangrle Patent Brand and Design	Local Counsel	\$13,800	\$14,550	\$13,800	\$14,550
xxi	Reichert & Lindner	Local Counsel	\$3,219	\$3,722	\$3,219	\$3,722
xxii	Seager Tufte and Wickhem LLP	Local Counsel	\$196,738	\$208,028	\$196,738	\$208,028

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xxiii	Sheppard Mullin Richter Hamp	Local Counsel	\$57,654	\$72,832	\$57,654	\$72,832
xxiv	Signature Litigation AARPI	Local Counsel	\$87,195	\$87,195	\$87,195	\$87,195
xxv	The Law Office of John A Grie	Local Counsel	\$1,798	\$9,080	\$1,798	\$9,080
xxvi	WP Thompson Limited	Local Counsel	\$553	\$3,714	\$553	\$3,714
xxvii	Yuasa and Hara	Local Counsel	\$11,846	\$12,802	\$11,846	\$12,802
xxviii	Baker & McKenzie Moscow	Local Counsel	\$0	\$1,174	\$0	\$1,174
xxix	TLG - THE LEGAL GROUP A	Local Counsel	\$0	\$28	\$0	\$28
c.	All professional fees and expenses (debtor & committees)		\$2,105,080	\$2,337,008	\$2,105,080	\$2,337,008

Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$0	\$0	\$0	\$0	0%
b. Secured claims	\$1,466,710,090	\$0	\$0	\$0	0%
c. Priority claims	\$0	\$0	\$0	\$0	0%
d. General unsecured claims	\$803,000,000	\$0	\$0	\$0	0%
e. Equity interests	\$0	\$0	\$0	\$0	0%

Part 4: Questionnaire

- a. Is this a final report? Yes No
- If yes, give date Final Decree was entered: _____
- If no, give date when the application for Final Decree is anticipated: 07/28/2021
- b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930? Yes No

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Privacy Act Statement

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.

/s/ Sean Deason

Signature of Responsible Party

Chief Financial Officer

Title

Sean Deason

Printed Name of Responsible Party

07/21/2021

Date