

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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| | : |
| In re: | : Chapter 11 |
| | : |
| GARRETT MOTION INC., <i>et al.</i> , ¹ | : Case No. 20-12212 (MEW) |
| | : |
| Debtors. | : (Jointly Administered) |
| | : |
| -----X | |

SUPPLEMENTAL CERTIFICATE OF SERVICE

I, Heather Fellows, depose and say that I am employed by Kurtzman Carson Consultants LLC (KCC), the claims and noticing agent for the Debtors in the above-captioned case.

On April 9, 2021, at my direction and under my supervision, employees of KCC caused to be served per postal forwarding address the following documents via First Class Mail to the registered holders of Common Stock, on the service list attached hereto as **Exhibit D**:

- **Notice of (I) Solicitation of Bids, (II) Proposed Sale of Debtors’ Assets Free and Clear of All Claims and Interests, (III) Auction and Sale Hearing and (IV) Related Relief and Dates** [attached hereto as **Exhibit A**]
- **Notice of Disclosure Statement Hearing and Related Objection Deadline** [Docket No. 715]
- **Notice of Cancellation of Sale Hearing** [Docket No. 716]

Furthermore, on April 13, 2021, at my direction and under my supervision, employees of KCC caused to be served per postal forwarding address the following documents via First Class Mail to the registered holders of Common Stock, on the service list attached hereto **Exhibit D**:

- **Notice of Deadline Requiring Filing of Securities Proofs of Claim with Respect to Garrett Motion Inc. Common Stock on or Before March 1, 2021** [attached hereto as **Exhibit B**]

¹ The last four digits of Garrett Motion Inc.’s tax identification number are 3189. Due to the large number of debtor entities in these Chapter 11 Cases, which are being jointly administered, a complete list of the Debtors and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the Debtors’ claims and noticing agent at <http://www.kccllc.net/garrettmotion>. The Debtors’ corporate headquarters is located at La Pièce 16, Rolle, Switzerland.



- **Official Form 410 Securities Proof of Claim** [attached hereto as **Exhibit C**]

Dated: April 16, 2021

/s/ Heather Fellows

Heather Fellows

KCC

222 N Pacific Coast Highway, Suite 300

El Segundo, CA 90245

Tel. 310.823.9000

Exhibit A

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

| | | |
|---|---|-------------------------|
| In re | : | Chapter 11 |
| | : | |
| GARRETT MOTION INC., <i>et al.</i> , ¹ | : | Case No. 20-12212 (MEW) |
| | : | |
| Debtors. | : | Jointly Administered |
| | : | |
| | x | |

**NOTICE OF (I) SOLICITATION OF BIDS, (II) PROPOSED SALE OF DEBTORS’
ASSETS FREE AND CLEAR OF ALL CLAIMS AND INTERESTS,
(III) AUCTION AND SALE HEARING AND (IV) RELATED RELIEF AND DATES**

PLEASE TAKE NOTICE that on September 20, 2020, Garrett Motion Inc. and certain of its affiliated debtors and debtors-in-possession (collectively, the “Debtors”) each filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code, 11 U.S.C. §§ 101 *et seq.* (the “Bankruptcy Code”) in the United States Bankruptcy Court for the Southern District of New York (the “Court”).

PLEASE TAKE FURTHER NOTICE that certain of the Debtors have executed a Share and Asset Purchase Agreement, dated as of September 20, 2020 (as may be amended, modified or supplemented from time to time in accordance with the terms thereof, the “Stalking Horse Purchase Agreement”), by and among certain of the Debtors and AMP U.S. Holdings, LLC and AMP Intermediate B.V. (together, the “Stalking Horse Bidder”) for the purchase of the Acquired Assets. On October 19, 2020, the Company received a proposal from the Stalking Horse Bidder to revise its bid subject to the Court’s entry of the Bid Procedures Order (as defined below) to, among other things, increase consideration by \$500 million and offer the Company’s existing stockholders the opportunity to co-invest in the reorganized business. The Stalking Horse Purchase Agreement is subject to higher or otherwise better offers submitted in accordance with the terms and provisions of the Bid Procedures.

PLEASE TAKE FURTHER NOTICE that on September 20, 2020, the Debtors filed the *Debtors’ Motion for One or More Orders (A) Authorizing and Approving Bid Procedures, (B) Authorizing and Approving the Stalking Horse Bid Protections, (C) Scheduling a Sale Hearing, (D) Authorizing and Approving Assumption and Assignment Procedures, (E) Approving Notice Procedures and (F) Granting Other Relief* (the “Motion”) ² with the Court seeking entry of an

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² All capitalized terms used but not otherwise defined herein shall have the meanings set forth in the Motion.

order, among other things, (i) scheduling an auction (the “Auction”) for, and a hearing to approve, the sale of substantially all of the Debtors’ assets (the “Acquired Assets”) free and clear of liens, claims, interests and encumbrances and (ii) approving the proposed Bid Procedures.³

PLEASE TAKE FURTHER NOTICE that on October 24, 2020, the Court entered an order (the “Bid Procedures Order”) approving the Bid Procedures attached as Exhibit 1 to the Bid Procedures Order, which establish the key dates and times related to the Sale and the Auction. All interested bidders should carefully read the Bid Procedures Order and the Bid Procedures in their entirety.⁴

CONTACT PERSONS FOR PARTIES INTERESTED IN SUBMITTING A BID

The Bid Procedures set forth requirements for submitting a Qualified Bid (as defined below), and any person interested in making an offer to purchase the Acquired Assets must comply strictly with the Bid Procedures. Only Qualified Bids will be considered by the Debtors, in accordance with the Bid Procedures.

Any interested bidder should contact, as soon as practical:

Morgan Stanley & Co. LLC

Attn:

Regina Savage

Managing Director

(312) 706-4442

Regina.Savage@morganstanley.com

Christopher Lee

Managing Director

(212) 761-7606

Christopher.R.Lee@morganstanley.com

Kristin Zimmerman

Managing Director

(212) 761-4473

Kirstin.Zimmerman@morganstanley.com

³ On October 19, 2020, the Debtors filed a revised form of order removing approval of the proposed Assumption and Assignment Procedures.

⁴ To the extent of any inconsistencies between the Bid Procedures and the summary descriptions of the Bid Procedures in this notice, the Bid Procedures shall control in all respects.

IMPORTANT DATES AND DEADLINES⁵

1. **Bid Deadlines.** Potential Bidders must submit a non-binding indication of interest (an “Indication of Interest”) not later than **12:00 p.m. (prevailing Eastern Time) on November 20, 2020** (the “IOI Deadline”); provided that, after consultation with the Consulting Professionals, the Debtors may extend the IOI Deadline or waive the requirement for an Indication of Interest for one or more Potential Bidders upon request, without further order of the Court. In order to participate in the Auction, a Potential Bidder shall deliver the Required Bid Documents (as well as the Good Faith Deposit (as defined in the Bid Procedures) and all other documentation required under the Bid Procedures for Qualified Bidders, as applicable) in electronic format so as to be received not later than **12:00 p.m. (prevailing Eastern Time) on December 7, 2020** (the “Bid Deadline”), to Morgan Stanley & Co. LLC; provided that, after consultation with the Consulting Professionals, the Debtors may extend the Bid Deadline without further order of the Court; provided further, that bidders may apply to the Court for permission to make a bid notwithstanding the failure to comply with the IOI Deadline. If the Debtors extend the IOI Deadline or the Bid Deadline, or establish a different Bid Deadline, the Debtors will promptly notify all Potential Bidders of such revised deadline and file a notice of such revised deadline on the Court’s docket. A bidder will be deemed a “Qualified Bidder” and a bid will constitute a “Qualified Bid” only if the Debtors, in consultation with the Consulting Professionals, confirm that the bid includes all of the Required Bid Documents and meets all of the other requirements of the Bid Procedures, each as may be reasonably modified or waived by the Debtors, in consultation with the Consulting Professionals, or if the Court so rules. The Stalking Horse Bidder is a Qualified Bidder, and the Stalking Horse Purchase Agreement is a Qualified Bid.
2. **Auction.** In the event the Debtors timely receive two or more Qualified Bids with respect to the Acquired Assets, the Debtors shall conduct the Auction in accordance with the Bid Procedures and upon notice to all Qualified Bidders who have submitted Qualified Bids. If an Auction is conducted, each Qualified Bidder participating in the Auction shall be required to confirm that it has not engaged in any collusion with respect to the bidding process or the sale. The Court will not consider bids made after the Auction has closed. The Auction, if held, shall be conducted at the offices of Sullivan & Cromwell LLP located at 125 Broad Street, New York, New York (or, if the Debtors so determine, virtually), at a time no later than **December 18, 2020**, which date and time (the “Auction Date”) shall be timely communicated to all Consulting Professionals and Qualified Bidders entitled to attend the Auction. Each Qualified Bidder participating in the Auction shall appear in person, virtually or telephonically at the Auction or through a duly authorized representative. All persons or entities that participate in the bidding process or the Auction shall be deemed to have knowingly and voluntarily submitted to the exclusive jurisdiction of the Court with respect to all matters related to the Bid Procedures and the Auction. If the Debtors do not receive any Qualified Bids on or prior to the Bid Deadline with respect to any Acquired Assets, other than the Stalking Horse Purchase Agreement, the Debtors are authorized to cancel the Auction and seek approval

⁵ The following dates and deadlines may be extended by the Debtors or the Court pursuant to the terms of the Bid Procedures and the Bid Procedures Order.

at the Sale Hearing of the sale of the Acquired Assets to the Stalking Horse Bidder, in accordance with the terms of the Stalking Horse Purchase Agreement. The Debtors shall file notices of the Auction Date, any modifications thereto and any cancellation of the Auction, as applicable, on the Court's docket.

3. **Sale Hearing.** The Debtors intend to proceed with the sale of the Acquired Assets either pursuant to a plan of reorganization (the "Plan") or a sale pursuant to section 363 of the Bankruptcy Code and will seek entry of an order authorizing and approving, among other things, the sale of the Acquired Assets to the Successful Bidder (the "Sale Order") at a hearing before the Court to be held on **February 11, 2021 at 11:00 a.m. (prevailing Eastern Time)**, or such other date and time as determined by the Debtors and subject to the Court's availability (the "Sale Hearing"). If the Debtors determine to proceed with the sale of the Acquired Assets pursuant to the Plan, the Sale Order will also provide for confirmation of the Plan. The Sale Hearing may be accelerated or adjourned by the Debtors, in consultation with the Consulting Professionals, by an announcement of the accelerated or adjourned date at a hearing before the Court or by filing a notice on the Court's docket. If the Debtors do not receive any Qualified Bids (other than the Stalking Horse Purchase Agreement), the Debtors will report the same to the Court at the Sale Hearing and seek approval of the Stalking Horse Purchase Agreement. If the Debtors receive more than one Qualified Bid and an Auction is held, at the Sale Hearing, the Debtors will seek approval of the offer constituting the Successful Bid and, at the Debtors' election, the offer constituting the Alternate Bid.
4. **Sale Objection Deadline.** Responses or objections (the "Objections") to the proposed sale of the Acquired Assets must be filed and served by **February 4, 2021** (the "Sale Objection Deadline") on the Objection Notice Parties (as defined below). The Debtors may extend the Sale Objection Deadline one or more times without further notice.

PLEASE TAKE FURTHER NOTICE that in accordance with the Bid Procedures, the Debtors, in consultation with the Consulting Professionals, reserve their rights to change or extend the deadlines set forth in the Bid Procedures, modify bidding increments, adjourn or cancel the Auction, withdraw from the Auction any or all of the Acquired Assets at any time prior to or during the Auction, cancel the sale process or Auction or, if the Debtors determine that it will better promote the goals of the bidding process and discharge the Debtors' fiduciary duties and not be inconsistent in any material respect with any Court order, modify the Bid Procedures or impose, at or prior to the Auction, additional customary terms and conditions on the sale of the Acquired Assets. The Debtors, in consultation with the Consulting Professionals, also reserve their rights, to pursue an alternative transaction to be consummated through an alternative chapter 11 plan, whether as part of a sale of the Acquired Assets or otherwise, and to make any modifications to the Bid Procedures necessary to facilitate the consummation of such an alternative transaction. The Debtors, in consultation with the Consulting Professionals, also reserve their rights to accelerate or adjourn the Sale Hearing by an announcement of the accelerated or adjourned date at a hearing before the Court or by filing a notice on the Court's docket. Notwithstanding anything to the contrary contained herein or in the Bid Procedures, nothing in the Bid Procedures will prevent the Debtors from exercising their respective fiduciary duties under applicable law.

PLEASE TAKE FURTHER NOTICE that the Acquired Assets will be sold free and clear of any and all liens, claims, encumbrances and other interests pursuant to section 1123 of the Bankruptcy Code.

PLEASE TAKE FURTHER NOTICE that Objections, if any, to the sale of the Acquired Assets shall (a) be in writing, (b) state, with specificity, the legal and factual bases thereof, (c) be filed with the Court by no later than **February 4, 2021 at 4:00 p.m. (prevailing Eastern Time)** and (d) comply with the terms of the Bankruptcy Rules, Local Rules and General Order M-399, and be served upon each of the following: (i) the Honorable Michael E. Wiles, United States Bankruptcy Judge; (ii) the Debtors; (iii) counsel to the Debtors, Sullivan & Cromwell LLP, 125 Broad Street, New York, New York 10004, Attn: Noam R. Weiss; (iv) counsel to JPMorgan Chase Bank, N.A., as administrative agent under the Prepetition Credit Agreement, Stroock & Stroock & Lavan LLP, 180 Maiden Lane, New York, NY 10038, Attn: Kristopher M. Hansen (khansen@stroock.com), Jonathan D. Canfield (jcanfield@stroock.com), Joanne Lau (jlau@stroock.com) and Alexander A. Fraser (afraser@stroock.com); (v) counsel to Citibank, N.A. as administrative agent under the DIP credit facility, Weil, Gotshal & Manges LLP, 767 Fifth Avenue, New York, NY 10153, Attn: Ray C. Schrock, P.C. (ray.schrock@weil.com) and Candace M. Arthur, Esq. (candace.arthur@weil.com); (vi) counsel to the Stalking Horse Bidder, Davis Polk & Wardwell LLP, 450 Lexington Avenue, New York, NY 10017, Attn: Brian M. Resnick (brian.resnick@davisplk.com) and Joshua Y. Sturm (joshua.sturm@davispolk.com); (vii) counsel to the ad hoc group of lenders under the Prepetition Credit Agreement, Gibson, Dunn & Crutcher LLP, 200 Park Avenue, New York, NY 10166, Attn: Scott J. Greenberg (sgreenberg@gibsondunn.com), Steven A. Domanowski (sdomanowski@gibsondunn.com) and Matthew G. Bouslog (mbouslog@gibsondunn.com), (viii) counsel to the ad hoc group of bondholders, Ropes & Gray LLP, 1211 Avenue of the Americas, New York, NY 10036, Attn: Matthew M. Roose (matthew.roose@ropesgray.com) and Mark I. Bane (mark.bane@ropesgray.com); (ix) counsel to the official committee of unsecured creditors appointed in these Chapter 11 Cases, White & Case LLP, 1221 Avenue of the Americas, New York, NY 10020, Attn: Brian Pfeiffer (brian.pfeiffer@whitecase.com) and John Ramirez (john.ramirez@whitecase.com); (x) the U.S. Trustee; and (xi) all parties requesting notice in these Chapter 11 Cases pursuant to Bankruptcy Rule 2002 (collectively, the “Objection Notice Parties”) so as to be actually received no later than the Sale Objection Deadline.

PLEASE TAKE FURTHER NOTICE that only those Objections that are timely filed, served and received will be considered at the Sale Hearing. **Any party failing to timely file and serve an Objection on or before the Sale Objection Deadline in accordance with this Notice shall be forever barred from asserting any objection to the Motion, including with respect to the sale of the Debtors’ assets free and clear of all liens, claims, encumbrances and other interests.**

PLEASE TAKE FURTHER NOTICE that due to the COVID-19 pandemic and in accordance with the Court’s General Order M-543, dated March 20, 2020, the Sale Hearing will only be conducted telephonically. Parties should not appear in person and those wishing to participate in the Sale Hearing must make arrangements through Court Solutions LLC. Instructions to register for Court Solutions LLC are attached to the Court’s General Order M-543, a copy of which is attached hereto as Exhibit A.

PLEASE TAKE FURTHER NOTICE that this Notice is subject to the terms and conditions of the Bid Procedures and the Bid Procedures Order and the Debtors encourage parties-in-interest to review such documents in their entirety. In the event of any inconsistencies, the Bid Procedures shall control in all respects.

PLEASE TAKE FURTHER NOTICE that copies of the Motion, the Bid Procedures and the Bid Procedures Order, as well as all related exhibits, including all other documents filed with the Court, are available (i) from the website of the Debtors' claims and noticing agent, Kurtzman Carson Consultants ("KCC"), at <http://www.kcellc.net/garrettmotion> and (ii) on the Court's electronic docket for the Chapter 11 Cases at <https://ecf.nysb.uscourts.gov/> (a PACER login and password are required and can be obtained through the PACER Service Center at www.pacer.psc.uscourts.gov). In addition, copies of the Motion may be requested from KCC at (866) 812-2297 (U.S./Canada), (781) 575-4050 (International) or +800 3742 6170 (International Toll Free).

Dated: October 29, 2020
New York, New York

/s/ Andrew G. Dietderich
Andrew G. Dietderich
Brian D. Glueckstein
Benjamin S. Beller
Noam R. Weiss
SULLIVAN & CROMWELL LLP
125 Broad Street
New York, New York 10004
Telephone: (212) 558-4000
Facsimile: (212) 558-3588
E-mail: dietdericha@sullcrom.com
gluecksteinb@sullcrom.com
bellerb@sullcrom.com
weissn@sullcrom.com

Counsel to the Debtors

Exhibit A

General Order M-543

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

-----X
In re: :
 :
CORONAVIRUS/COVID-19 PANDEMIC, :
COURT OPERATIONS UNDER THE EXIGENT : General Order M-543
CIRCUMSTANCES CREATED BY COVID-19 :
 :
-----X

In order to protect public health, and in recognition of the national emergency that was declared by the President of the United States on March 13, 2020, the United States Bankruptcy Court for the Southern District of New York (“Bankruptcy Court”) hereby issues the following order:

IT IS HEREBY ORDERED, effective immediately and until further notice, that:

1. **Hearings and Conferences.** All hearings and conferences scheduled to be held in courthouses comprising the Manhattan Division, White Plains Division, and Poughkeepsie Division of the Bankruptcy Court will be conducted **telephonically** pending further Order of the Bankruptcy Judge assigned to the matter (“Bankruptcy Judge”). Any party wishing to appear in person at a hearing or conference shall file or submit an appropriate motion or request, which will be considered by the Bankruptcy Judge. Any party may request an adjournment of a hearing or conference by filing or submitting an appropriate motion or request setting forth the basis for the adjournment in conformity with the Bankruptcy Judge’s procedures for requesting adjournments. All attorneys, witnesses and parties wishing to appear at, or attend, a telephonic hearing or conference must refer to the Bankruptcy Judge’s guidelines for telephonic appearances and make arrangements with **Court Solutions LLC**. Pro se parties, Chapter 7 Trustees and Ch 13 Trustee may participate telephonically in hearings free of charge using Court Solutions. The instructions for registering with Court Solutions are attached hereto.
2. **Evidentiary Hearings and Trials.** Parties should contact the Bankruptcy Judge’s courtroom deputy or law clerk assigned to the case to inquire about whether an upcoming evidentiary hearing or trial will proceed as scheduled and be prepared to discuss procedures and technology for conducting the evidentiary hearing remotely.
3. **Official Record.** In order to assist the Bankruptcy Court in creating and maintaining the official record of proceedings before it, and to facilitate the availability of official transcripts of the proceedings, Bankruptcy Court personnel are permitted to utilize tools made available through Court Solutions to record telephonic hearings, conferences and trials. Such recordings shall be the official record. Transcripts can be ordered and corrected in the same way as before the issuance of this Order.

4. **Clerk's Office and Pro Se Filings.** Until further notice, the three Divisions of the Bankruptcy Court will remain open for all other business. Clerk's Office personnel are available by telephone, mail will be received, and the intake desks will remain open to receive *pro se* filings. *Pro se* filers can also continue to utilize the drop boxes located in the lobbies of the Daniel Patrick Moynihan United States Courthouse, 500 Pearl Street, New York, NY 10007 or the Honorable Charles L. Brieant Jr. Federal Building and Courthouse, 300 Quarropas Street, White Plains, NY 10601 for delivery of documents after 5:00 pm. Any documents submitted for filing in a drop box must be time-stamped, sealed in an envelope addressed to the Clerk of Court of the Bankruptcy Court, and must include the filer's contact information.

Dated: March 20, 2020
New York, New York

/s/ Cecelia G. Morris
Cecelia G. Morris
United States Bankruptcy Chief Judge

Instructions to register for CourtSolutions.

1. Create a CourtSolutions account online.

Logon to <https://www.court-solutions.com/> to “Signup” for an account and to register a telephonic appointment for an upcoming hearing. Registration for a hearing must occur no later than 12:00 noon on the business day prior to the hearing date.

2. Register for a hearing with CourtSolutions.

After creating and signing into their CourtSolutions account at <https://www.court-solutions.com/>, a party must register for a hearing.

- a. Enter the last name of the Judge to appear before and then select the appropriate name from the list.
- b. Enter the time and date of the hearing.
- c. Select participation status: Live or Listen Only.
- d. Enter the case name, case number, and, if applicable, the name of client.
- e. There is a box to click to agree to terms/conditions, and then press “Register”.
- f. CourtSolutions will send an email confirmation of the participation request.
- g. The court staff will first confirm that a granted motion to appear telephonically is on the docket. If there exists a granted motion, the court staff will approve the reservation.
- h. CourtSolutions will then send another email confirmation.

Note that the reservation received for a registered hearing may NOT be transferred to another person. If someone dials in with someone else’s registration information, the caller information presented to the court will not match the correct person.

3. Charges.

For lawyers and participants, registration and reservations are free.

Once a party dials into a call, the cost is a flat fee of \$70, per reservation, per judge, per day. If the hearing is adjourned for a break and the party rejoins the call later that day, there is no additional charge to rejoin the call. If the hearing is continued to another day, lawyers and participants will need to re-register and the flat fee will apply again when dialing in.

If a party does not timely join a call, no fee is charged. The Judge will have the party listed as having made a reservation, but the party is not charged. However, the hearing may proceed in their absence, and they may face sanctions from the Court.

Additionally, a party may notice that there is a charge on their card after making a reservation. When making a reservation, CourtSolutions places an authorization hold on the card. If the party does not join the call, the pending hold will be removed automatically several days later, and there will be no charge.

Any issues with billing shall be directed to the vendor. The Court is not responsible for the billing or collection of the fees incurred with CourtSolutions.

4. Order of Proceeding.

CourtSolutions does not place a call to counsel on the day of the hearing. It is counsel's responsibility to dial into the call not later than 10 minutes prior to the scheduled hearing. Logging into the CourtSolutions website for the hearing is not required but is helpful to unmute your line if the Court mutes it or to raise your hand to be recognized during the hearing.

Upon connecting to the call and at the time of the hearing, a party may hear the activity in the courtroom. Unless a joining party mutes their line, he/she joins the call as an active participant and can be heard. Failure to act appropriately on the line may result with the party being disconnected by Court. When the judge is ready to hear the case, appearances will be called. Each time a telephonic party speaks, he/she should identify them self for the record. The court's teleconferencing system allows more than one speaker to be heard, so the judge can interrupt a speaker to ask a question or redirect the discussion. When the judge informs the participants that the hearing is completed, the telephonic participant may disconnect, and the next case will be called.

5. Failure to appear.

If a party does not timely call and connect to the scheduled hearing, the hearing may proceed in their absence, and they may face sanctions from the Court for their failure to appear.

6. Other/Miscellaneous.

Telephonic appearances by multiple participants are only possible when there is compliance with every procedural requirement. Sanctions may be imposed when there is any deviation from the required procedures or the Court determines that a person's conduct makes telephonic appearances inappropriate. Sanctions may include denying the matter for failure to prosecute, continuing the hearing, proceeding in the absence of a party who fails to appear, or a monetary sanction.

Exhibit B

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

| | | |
|---|---|-------------------------|
| In re | X | Chapter 11 |
| | : | |
| | : | |
| Garrett Motion Inc., <i>et al.</i> , ¹ | : | Case No. 20-12212 (MEW) |
| | : | |
| Debtors. | : | Jointly Administered |
| | : | |
| | X | |

**NOTICE OF DEADLINE REQUIRING FILING OF SECURITIES PROOFS OF CLAIM
WITH RESPECT TO GARRETT MOTION INC. COMMON STOCK
ON OR BEFORE MARCH 1, 2021**

**TO ALL PERSONS AND ENTITIES WITH SECURITIES CLAIMS ON ACCOUNT OF
GARRETT MOTION INC. COMMON STOCK AGAINST ANY OF THE DEBTOR
ENTITIES LISTED ON PAGES 1-2 OF THIS NOTICE:**

On December 17, 2020, the United States Bankruptcy Court for the Southern District of New York (the “Court”) entered an order [D.I. 560] (the “Securities Claims Bar Date Order”) in the Chapter 11 Cases of Garrett Motion Inc. and certain of its affiliated debtors and debtors-in-possession (collectively, the “Debtors”), establishing **March 1, 2021 at 4:00 p.m., Eastern Time** (the “Securities Claims Bar Date”) as the deadline for each person or entity (including individuals, partnerships, corporations, joint ventures and trusts) to file a proof of claim for claims arising from rescission of a purchase or sale of common stock of Garrett Motion Inc., for damages arising from the purchase or sale of common stock of Garrett Motion Inc., or for reimbursement or contribution allowed under section 502 of the Bankruptcy Code on account of such claims (the “Securities Claims”) against any of the Debtors listed below:

| Debtor | Case Number | Last Four Digits of the Debtor’s Federal Tax Identification Number |
|---------------------------------|--------------------|---|
| Garrett Motion Inc. | 20-12212 | 3189 |
| Garrett Motion Holdings Inc. | 20-12223 | 5624 |
| Garrett ASASCO Inc. | 20-12211 | 6180 |
| Garrett Motion Holdings II Inc. | 20-12224 | N/A |
| BRH LLC | 20-12213 | N/A |

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| Debtor | Case Number | Last Four Digits of the Debtor's Federal Tax Identification Number |
|---|--------------------|---|
| Calvari Limited | 20-12214 | 1334 |
| Friction Materials LLC. | 20-12215 | 5114 |
| Garrett Borrowing LLC | 20-12216 | 4489 |
| Garrett Holding Company Sàrl | 20-12217 | N/A |
| Garrett LX I S.à r.l. | 20-12218 | N/A |
| Garrett LX II S.à r.l. | 20-12219 | 1653 |
| Garrett LX III S.à r.l. | 20-12220 | 2034 |
| Garrett Motion Australia Pty Limited | 20-12221 | 0734 |
| Garrett Motion Automotive Research Mexico S. de R.L. de C.V | 20-12222 | N/A |
| Garrett Motion International Services S.R.L. | 20-12225 | N/A |
| Garrett Motion Ireland A Limited | 20-12226 | 5267 |
| Garrett Motion Ireland B Limited | 20-12227 | 1335 |
| Garrett Motion Ireland C Limited | 20-12228 | 1332 |
| Garrett Motion Ireland Limited | 20-12229 | 1922 |
| Garrett Motion Italia S.R.L. | 20-12230 | 3934 |
| Garrett Motion Japan Inc. | 20-12231 | N/A |
| Garrett Motion LLC | 20-12232 | 8786 |
| Garrett Motion México, S.A. de C.V | 20-12233 | 9403 |
| Garrett Motion Romania S.R.L. | 20-12234 | N/A |
| Garrett Motion Sàrl | 20-12235 | 1277 |
| Garrett Motion Slovakia S.R.O. | 20-12236 | N/A |
| Garrett Motion Switzerland Holdings Sàrl | 20-12237 | 7081 |
| Garrett Motion UK A Limited | 20-12238 | 3151 |
| Garrett Motion UK B Limited | 20-12239 | N/A |
| Garrett Motion UK C Limited | 20-12240 | 3203 |
| Garrett Motion UK D Limited | 20-12241 | N/A |
| Garrett Motion UK Limited | 20-12242 | N/A |
| Garrett Transportation I Inc. | 20-12243 | 3195 |
| Garrett Transportation System Ltd | 20-12244 | N/A |
| Garrett Transportation Systems UK II Ltd | 20-12245 | N/A |
| Garrett TS Ltd | 20-12246 | 2528 |
| Garrett Turbo Ltd | 20-12247 | N/A |

The Securities Claims Bar Date and the procedures set forth below for filing proofs of claim apply to all Securities Claims against any of the Debtors that arose prior to **September 20, 2020**, the date on which the Debtors commenced these Chapter 11 Cases, except for those holders of claims listed in Section 4 below that are specifically excluded from the filing requirements established by the Securities Claims Bar Date Order.

The Court entered, (i) on November 4, 2020, an order (the "Seller Debtors Bar Date Order") establishing certain deadlines for filing proofs of claim against Garrett Motion Inc. (Case

No. 20-12212), Garrett Motion Holdings Inc. (Case No. 20-12223), Garrett ASASCO Inc. (Case No. 20-12211), and Garrett Motion Holdings II Inc. (Case No. 20-12224) (collectively, the “Seller Debtors”) and (ii) on December 15, 2020, an order (the “Acquired Debtors Bar Date Order”) establishing certain deadlines for filings proofs of claim against all other remaining Debtors (collectively, the “Acquired Debtors”). The Securities Claims Bar Date Order fixes new deadlines for filing proofs of claim on account of Securities Claims against the Debtors and supersedes the Seller Debtors Bar Date Order and the Acquired Debtors Bar Date solely with respect to Securities Claims against the Debtors. Nothing in the Securities Claims Bar Date Order changes any of the deadlines or requirements for filings proofs of claim with respect to any other claims against the Seller Debtors or the Acquired Debtors.

1. WHO MUST FILE A PROOF OF CLAIM

You **MUST** file a proof of claim to share in distributions from the Debtors’ bankruptcy estates if you have a Securities Claim against a Debtor that arose prior to **September 20, 2020** (the “Petition Date”), and it is not one of the types of claim described in Section 4 below. Claims must be filed on or prior to the Securities Claims Bar Date, even if such claims are not now fixed, liquidated or certain or did not mature or become fixed, liquidated or certain before the Petition Date.

Except as otherwise described in this Notice, all persons and entities that hold a Securities Claim against any of the Debtors that arose prior to the Petition Date shall file a proof of claim as described in this Notice by **March 1, 2021 at 4:00 p.m., Eastern Time** (the “Securities Claims Bar Date”):

The Securities Claims Bar Date listed above only applies with respect to Securities Claims against the Debtors and does not apply with respect to any other type of claims against any of the Debtors.

Section 101(5) of title 11 of the United States Code, 11 U.S.C. §§ 101 *et seq.* (the “Bankruptcy Code”) provides that the word “claim” means: (a) any right to payment, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured or unsecured; or (b) any right to an equitable remedy for breach of performance if such breach gives rise to a right to payment, whether or not such right to an equitable remedy is reduced to judgment, fixed, contingent, matured, unmatured, disputed, undisputed, secured or unsecured.

2. WHAT TO FILE

The Debtors are enclosing a proof of claim form for use in these Chapter 11 Cases. You may also use another proof of claim form that conforms substantially to Official Bankruptcy Form No. 410. You may utilize the claim form(s) provided by the Debtors to file your claim. Additional proof of claim forms may be obtained at <http://www.kccllc.net/garrettmotion> or <http://www.uscourts.gov/forms/bankruptcy-forms>.

All proof of claim forms **must be signed** by the claimant or, if the claimant is not an individual, by an authorized agent of the claimant. Your signature may be digitally signed if your claim is filed electronically. Each proof of claim form must be written in English and be

denominated in United States currency. You should attach to your completed proof of claim form any documents on which the claim is based (or, if such documents are voluminous, attach a summary) or an explanation as to why the documents are not available.

Your proof of claim form must not contain complete social security numbers or taxpayer identification numbers (only the last four digits), a complete birth date (only the year), the name of a minor (only the minor's initials) or a financial account number (only the last four digits of such financial account).

Proofs of claim must specify by name and case number of the Debtor against which the Securities Claim is filed. If the holder asserts a claim against more than one Debtor or has claims against different Debtors, a separate proof of claim form must be filed with respect to each Debtor. A list of the names of the Debtors and their case numbers is set forth on pages 1-2 of this Notice.

3. WHEN AND WHERE TO FILE

Except as provided for herein, all proofs of claim must be filed so as to be received **on or before the Securities Claims Bar Date**:

IF DELIVERED BY HAND OR FIRST CLASS MAIL OR OVERNIGHT DELIVERY:

Garrett Motion Claims Processing Center
c/o KCC
222 N. Pacific Coast Highway, Suite 300
El Segundo, CA 90245

Proofs of claim may also be hand delivered to the United States Bankruptcy Court for the Southern District of New York at One Bowling Green, Room 614, New York, NY 10004-1408.

IF ELECTRONICALLY:

The website established by KCC, using the interface available on such website located at <http://www.kccllc.net/garrettmotion> under the link entitled "Submit Electronic Proof of Claim (ePOC)" (the "Electronic Filing System").

Proofs of claim will be deemed filed only when **received** at the address listed above or filed electronically on or before the Securities Claims Bar Date. Proofs of claim may NOT be delivered by facsimile, telecopy or electronic mail transmission.

4. SECURITIES CLAIMS FOR WHICH PROOFS OF CLAIM NEED NOT BE FILED

You do not need to file a proof of claim on or prior to the Securities Claims Bar Date described in this Notice if the Securities Claim falls into one of the following categories:

- a. Any Securities Claim as to which the holder has already filed a proof of claim against the applicable Debtor with the Clerk of the Bankruptcy Court for the Southern

District of New York or with KCC in a form substantially similar to Official Bankruptcy Form No. 410 adopted by the Court so long as the claimant does not wish to assert such claim against a Debtor who was not named in the original claim, in which case another Proof of Claim must be filed;

- b. Any Securities Claim that has been allowed by order of this Court;
- c. Any Securities Claim that has been paid in full by any of the Debtors;
- d. Any Securities Claim for which a different specific deadline has previously been fixed by this Court; and
- e. Any claim for which the holder thereof is not required to file a proof of claim.

If you are a holder of an equity interest in any of the Debtors, you need not file a proof of interest with respect to the ownership of such equity interest at this time.

This Notice is being sent to many persons and entities that have had held equity interests in the Debtors but may not have a Securities Claim against the Debtors. The fact that you have received this Notice does not mean that you have a Securities Claim or that the Debtors or the Court believe that you have a Securities Claim against the Debtors.

5. CONSEQUENCES OF FAILURE TO FILE A PROOF OF CLAIM BY THE SECURITIES CLAIMS BAR DATE

ANY HOLDER OF A SECURITIES CLAIM THAT IS NOT EXEMPTED FROM THE REQUIREMENTS OF THE SECURITIES CLAIMS BAR DATE ORDER, AS SET FORTH IN SECTION 4 ABOVE, AND THAT FAILS TO TIMELY FILE A PROOF OF CLAIM IN THE APPROPRIATE FORM BY THE SECURITIES CLAIMS BAR DATE AS DESCRIBED IN THIS NOTICE, SHALL NOT BE TREATED AS A CREDITOR WITH RESPECT TO SUCH CLAIM FOR THE PURPOSES OF VOTING ON ANY PLAN OF REORGANIZATION FILED IN THESE CASES AND PARTICIPATING IN ANY DISTRIBUTION IN THE DEBTORS' CASES ON ACCOUNT OF SUCH CLAIM.

Copies of the Securities Claims Bar Date Order and other information and documents regarding these Chapter 11 Cases may be examined between the hours of 9:00 a.m. and 4:30 p.m., Monday through Friday at the Office of the Clerk of the Bankruptcy Court, One Bowling Green, Room 614, New York, New York, 10004-1408; are available for a fee from the Court's website at <https://ecf.nysb.uscourts.gov> and are also available free of charge from the website of the Debtors' claims and noticing agent at <http://www.kccllc.net/garrettmotion> or by written request to the Debtors' claims and noticing agent at the address listed above in Section 3 of this Notice or by calling KCC at 866-812-2297 (U.S. toll-free), +800 3742 6170 (international toll-free), or 781-575-4050 US Local (Toll) number.

A HOLDER OF A POSSIBLE SECURITIES CLAIM AGAINST THE DEBTORS SHOULD CONSULT AN ATTORNEY REGARDING ANY MATTERS NOT ADDRESSED BY THIS NOTICE, SUCH AS WHETHER THE HOLDER SHOULD FILE A PROOF OF CLAIM.

BY ORDER OF THE COURT

Dated: December 17, 2020
New York, New York

/s/ Andrew G. Dietderich

Andrew G. Dietderich
Brian D. Glueckstein
Alexa J. Kranzley
Benjamin S. Beller
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125 Broad Street
New York, New York 10004
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kranzleya@sullcrom.com
bellerb@sullcrom.com

Counsel to the Debtors

Exhibit C

Your claim can be filed electronically on KCC's website at <https://epoc.kccllc.net/garrettmotion>.

United States Bankruptcy Court for the Southern District of New York

Indicate Debtor against which you assert a claim by checking the appropriate box below. **(Check only one Debtor per claim form.)**

- | | | |
|---|--|---|
| <input type="checkbox"/> Garrett ASASCO Inc. (Case No. 20-12211) | <input type="checkbox"/> Garrett Motion Holdings II Inc. (Case No. 20-12224) | <input type="checkbox"/> Garrett Motion Slovakia s.r.o. (Case No. 20-12236) |
| <input type="checkbox"/> Garrett Motion Inc. (Case No. 20-12212) | <input type="checkbox"/> Garrett Motion International Services S.R.L. (Case No. 20-12225) | <input type="checkbox"/> Garrett Motion Switzerland Holdings Sàrl (Case No. 20-12237) |
| <input type="checkbox"/> BRH LLC (Case No. 20-12213) | <input type="checkbox"/> Garrett Motion Ireland A Limited (Case No. 20-12226) | <input type="checkbox"/> Garrett Motion UK A Limited (Case No. 20-12238) |
| <input type="checkbox"/> Calvari Limited (Case No. 20-12214) | <input type="checkbox"/> Garrett Motion Ireland B Limited (Case No. 20-12227) | <input type="checkbox"/> Garrett Motion UK B Limited (Case No. 20-12239) |
| <input type="checkbox"/> Friction Materials LLC (Case No. 20-12215) | <input type="checkbox"/> Garrett Motion Ireland C Limited (Case No. 20-12228) | <input type="checkbox"/> Garrett Motion UK C Limited (Case No. 20-12240) |
| <input type="checkbox"/> Garrett Borrowing LLC (Case No. 20-12216) | <input type="checkbox"/> Garrett Motion Ireland Limited (Case No. 20-12229) | <input type="checkbox"/> Garrett Motion UK D Limited (Case No. 20-12241) |
| <input type="checkbox"/> Garrett Holding Company Sàrl (Case No. 20-12217) | <input type="checkbox"/> Garrett Motion Italia S.R.L. (Case No. 20-12230) | <input type="checkbox"/> Garrett Motion UK Limited (Case No. 20-12242) |
| <input type="checkbox"/> Garrett LX I S.à r.l. (Case No. 20-12218) | <input type="checkbox"/> Garrett Motion Japan Inc. (Case No. 20-12231) | <input type="checkbox"/> Garrett Transportation I Inc. (Case No. 20-12243) |
| <input type="checkbox"/> Garrett LX II S.à r.l. (Case No. 20-12219) | <input type="checkbox"/> Garrett Motion LLC (Case No. 20-12232) | <input type="checkbox"/> Garrett Transportation System Ltd (Case No. 20-12244) |
| <input type="checkbox"/> Garrett LX III S.à r.l. (Case No. 20-12220) | <input type="checkbox"/> Garrett Motion México, Sociedad Anónima de Capital Variable (Case No. 20-12233) | <input type="checkbox"/> Garrett Transportation Systems UK II Ltd (Case No. 20-12245) |
| <input type="checkbox"/> Garrett Motion Australia Pty Limited (Case No. 20-12221) | <input type="checkbox"/> Garrett Motion Romania S.R.L. (Case No. 20-12234) | <input type="checkbox"/> Garrett TS Ltd (Case No. 20-12246) |
| <input type="checkbox"/> Garrett Motion Automotive Research Mexico S. de R.L. de C.V. (Case No. 20-12222) | <input type="checkbox"/> Garrett Motion Sàrl (Case No. 20-12235) | <input type="checkbox"/> Garrett Turbo Ltd (Case No. 20-12247) |
| <input type="checkbox"/> Garrett Motion Holding Inc. (Case No. 20-12223) | | |

Official Form 410 Securities Proof of Claim

04/19

Read the instructions before filling out this form. This form is for purchasers of the Debtors' publicly traded equity securities who are asserting claims against the Debtors arising from rescission of a purchase or sale of common stock of Garrett Motion Inc., for damages arising from the purchase or sale of common stock of Garrett Motion Inc., or for reimbursement or contribution allowed under section 502 of the Bankruptcy Code on account of such claims.

THIS FORM IS TO BE USED ONLY FOR CLAIMANTS TO ASSERT CLAIMS AGAINST THE DEBTORS ARISING FROM RESCISSION OF A PURCHASE OR SALE OF COMMON STOCK OF GARRETT MOTION INC., FOR DAMAGES ARISING FROM THE PURCHASE OR SALE OF COMMON STOCK OF GARRETT MOTION INC., OR FOR REIMBURSEMENT OR CONTRIBUTION ALLOWED UNDER SECTION 502 OF THE BANKRUPTCY CODE ON ACCOUNT OF SUCH CLAIMS, AND NOT ANY OTHER CLAIMS.

DO NOT USE THIS FORM TO ASSERT A CLAIM IF YOUR CLAIM IS BASED SOLELY ON YOUR CURRENT AND CONTINUOUS OWNERSHIP OF SUCH SECURITIES.

Filers must leave out or redact information that is entitled to privacy on this form or on any attached documents. Attach redacted copies or any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. **Do not send original documents;** they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Fill in all the information about the claim as of the date the case was filed.

Part 1: Identify the Claim

1. Who is the current creditor?

Name of the current creditor (the person or entity to be paid for this claim)

Other names the creditor used with the debtor _____

2. Has this claim been acquired from someone else?

No

Yes. From whom? _____

| | | |
|--|---|---|
| <p>3. Where should notices and payments to the creditor be sent?</p> <p>Federal Rule of Bankruptcy Procedure (FRBP) 2002(g)</p> | <p>Where should notices to the creditor be sent?</p> <p>_____</p> <p>Name _____</p> <p>Number _____ Street _____</p> <p>City _____ State _____ ZIP Code _____</p> <p>Country _____</p> <p>Contact phone _____</p> <p>Contact email _____</p> <p>Uniform claim identifier for electronic payments in chapter 13 (if you use one): _____</p> | <p>Where should payments to the creditor be sent? (if different)</p> <p>_____</p> <p>Name _____</p> <p>Number _____ Street _____</p> <p>City _____ State _____ ZIP Code _____</p> <p>Country _____</p> <p>Contact phone _____</p> <p>Contact email _____</p> |
| <p>4. Does this claim amend one already filed?</p> | <p><input type="checkbox"/> No</p> <p><input type="checkbox"/> Yes. Claim number on court claims registry (if known) _____ Filed on _____</p> <p style="text-align: right;">MM / DD / YYYY</p> | |
| <p>5. Do you know if anyone else has filed a proof of claim for this claim?</p> | <p><input type="checkbox"/> No</p> <p><input type="checkbox"/> Yes. Who made the earlier filing? _____</p> | |

Part 2: Give Information About the Claim as of September 20, 2020

| | |
|---|--|
| <p>6. Do you have any number you use to identify the debtor?</p> | <p><input type="checkbox"/> No</p> <p><input type="checkbox"/> Yes. Last 4 digits of the debtor's account or any number you use to identify the debtor: _____</p> |
| <p>7. How much is the claim?</p> | <p>\$ _____</p> <p>Does this amount include interest or other charges?</p> <p><input type="checkbox"/> No</p> <p><input type="checkbox"/> Yes. Attach statement itemizing interest, fees, expenses, or other charges required by Bankruptcy Rule 3001(c)(2)(A).</p> |
| <p>8. Is all or part of the claim secured?</p> | <p><input type="checkbox"/> No</p> <p><input type="checkbox"/> Yes. The claim is secured by a lien on property.</p> <p>Nature of property:</p> <p><input type="checkbox"/> Real estate: If the claim is secured by the debtor's principal residence, file a <i>Mortgage Proof of Claim Attachment</i> (Official Form 410-A) with this <i>Proof of Claim</i>.</p> <p><input type="checkbox"/> Motor vehicle</p> <p><input type="checkbox"/> Other. Describe: _____</p> <p>Basis for perfection: _____</p> <p>Attach redacted copies of documents, if any, that show evidence of perfection of a security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has been filed or recorded.)</p> <p>Value of property: \$ _____</p> <p>Amount of the claim that is secured: \$ _____</p> <p>Amount of the claim that is unsecured: \$ _____ (The sum of the secured and unsecured amount should match the amount in line 7.)</p> <p>Amount necessary to cure any default as of the date of the petition: \$ _____</p> <p>Annual Interest Rate (when case was filed) _____%</p> <p><input type="checkbox"/> Fixed</p> <p><input type="checkbox"/> Variable</p> |

9. Is this claim subject to a right of setoff? No
 Yes. Identify the property: _____

10. Is all or part of the claim entitled to priority under 11 U.S.C. § 507(a)? No
 Yes. Check all that apply:

| | Amount entitled to priority |
|--|-----------------------------|
| <input type="checkbox"/> Domestic support obligations (including alimony and child support) under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B). | \$ _____ |
| <input type="checkbox"/> Up to \$3,025* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use. 11 U.S.C. § 507(a)(7). | \$ _____ |
| <input type="checkbox"/> Wages, salaries, or commissions (up to \$13,650* earned within 180 days before the bankruptcy petition is filed or the debtor's business ends, whichever is earlier. 11 U.S.C. § 507(a)(4). | \$ _____ |
| <input type="checkbox"/> Taxes or penalties owed to governmental units. 11 U.S.C. § 507(a)(8). | \$ _____ |
| <input type="checkbox"/> Contributions to an employee benefit plan. 11 U.S.C. § 507(a)(5). | \$ _____ |
| <input type="checkbox"/> Other. Specify subsection of 11 U.S.C. § 507(a)(__) that applies. | \$ _____ |

* Amounts are subject to adjustment on 4/01/22 and every 3 years after that for cases begun on or after the date of adjustment.

Part 3: Sign Below

The person completing this proof of claim must sign and date it. FRBP 9011(b).

If you file this claim electronically, FRBP 5005(a)(2) authorizes courts to establish local rules specifying what a signature is.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Check the appropriate box:

I am the creditor.
 I am the creditor's attorney or authorized agent.
 I am the trustee, or the debtor, or their authorized agent. Bankruptcy Rule 3004.
 I am a guarantor, surety, endorser, or other codebtor. Bankruptcy Rule 3005.

I understand that an authorized signature on this *Proof of Claim* serves as an acknowledgement that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

I have examined the information in this *Proof of Claim* and have reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on date _____
MM / DD / YYYY

 Signature

Print the name of the person who is completing and signing this claim:

Name _____
First name Middle name Last name

Title _____

Company _____
Identify the corporate servicer as the company if the authorized agent is a servicer.

Address _____
Number Street

City State ZIP Code Country

Contact phone _____ Email _____

Official Form 410

Instructions for Proof of Claim

United States Bankruptcy Court

04/19

These instructions and definitions generally explain the law. In certain circumstances, such as bankruptcy cases that debtors do not file voluntarily, exceptions to these general rules may apply. You should consider obtaining the advice of an attorney, especially if you are unfamiliar with the bankruptcy process and privacy regulations.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both.

18 U.S.C. §§ 152, 157 and 3571

PLEASE SEND COMPLETED PROOF(S) OF CLAIM TO:

Garrett Motion 510(b) Claims Processing Center
c/o KCC
222 N. Pacific Coast Hwy., Ste. 300
El Segundo, CA 90245

How to fill out this form

- Fill in all of the information about the claim as of the date the case was filed.
- Fill in the caption at the top of the form
- If the claim has been acquired from someone else, then state the identity of the last party who owned the claim or was the holder of the claim and who transferred it to you before the initial claim was filed.
- Attach any supporting documents to this form. Attach redacted copies of any documents that show that the debt exists, a lien secures the debt, or both. (See the definition of *redaction* on the next page.)
Also attach redacted copies of any documents that show perfection of any security interest or any assignments or transfers of the debt. In addition to the documents, a summary may be added. Federal Rule of Bankruptcy Procedure (called "Bankruptcy Rule") 3001(c) and (d).
- Do not attach original documents because attachments may be destroyed after scanning.
- Do not disclose confidential health care information. Leave out or redact confidential information both in the claim and in the attached documents.

- A Proof of Claim form and any attached documents must show only the last 4 digits of any social security number, individual's tax identification number, or financial account number, and only the year of any person's date of birth. See Bankruptcy Rule 9037.
- For a minor child, fill in only the child's initials and the full name and address of the child's parent or guardian. For example, write *A.B., a minor child (John Doe, parent, 123 Main St., City, State)*. See Bankruptcy Rule 9037.

Confirmation that the claim has been filed

To receive confirmation that the claim has been filed, either enclose a stamped self-addressed envelope and a copy of this form or you may view a list of filed claims in this case by visiting the Claims and Noticing and Agent's website at <http://www.kccllc.net/garrettmotion>.

Understand the terms used in this form

Administrative expense: Generally, an expense that arises after a bankruptcy case is filed in connection with operating, liquidating, or distributing that bankruptcy estate. 11 U.S.C. § 503

Claim: A creditor's right to receive payment for a debt that the debtor owed on the date the debtor filed for bankruptcy. 11 U.S.C. §101 (5). A claim may be secured or unsecured.

Creditor: A person, corporation, or other entity to whom a debtor owes a debt that was incurred on or before the date the debtor filed for bankruptcy. 11 U.S.C. §101 (10).

Debtor: A person, corporation, or other entity to who is in bankruptcy. Use the debtor's name and case number as shown in the bankruptcy notice you received.
11 U.S.C. §101 (13).

Evidence of perfection: Evidence of perfection of a security interest may include documents showing that a security interest has been filed or recorded, such as a mortgage, lien, certificate of title, or financing statement.

Information that is entitled to privacy: A *Proof of Claim* form and any attached documents must show only the last 4 digits of any social security number, an individual's tax identification number, or a financial account number, only the initials of a minor's name, and only the year of any person's date of birth. If a claim is based on delivering health care goods or services, limit the disclosure of the goods or services to avoid embarrassment or disclosure of confidential health care information. You may later be required to give more information if the trustee or someone else in interest objects to the claim.

Priority claim: A claim within a category of unsecured claims that is entitled to priority under 11 U.S.C. §507(a). These claims are paid from the available money or property in a bankruptcy case before other unsecured claims are paid. Common priority unsecured claims include alimony, child support, taxes, and certain unpaid wages.

Proof of claim: A form that shows the amount of debt the debtor owed to a creditor on the date of the bankruptcy filing. The form must be filed in the district where the case is pending.

Redaction of information: Masking, editing out, or deleting certain information to protect privacy. Filers must redact or leave out information entitled to **privacy** on the *Proof of Claim* form and any attached documents.

Do not file these instructions with your form.

Secured claim under 11 U.S.C. §506(a): A claim backed by a lien on particular property of the debtor. A claim is secured to the extent that a creditor has the right to be paid from the property before other creditors are paid. The amount of a secured claim usually cannot be more than the value of the particular property on which the creditor has a lien. Any amount owed to a creditor that is more than the value of the property normally may be an unsecured claim. But exceptions exist; for example, see 11 U.S.C. § 1322(b) and the final sentence of 1325(a).

Examples of liens on property include a mortgage on real estate a security interest in a car. A lien may be voluntarily granted by a debtor or may be obtained through a court proceeding. In states, a court judgment may be a lien.

Setoff: Occurs when a creditor pays itself with money belonging to the debtor that it is holding, or by canceling a debt it owes to the debtor.

Uniform claim identifier: An optional 24-character identifier that some creditors use to facilitate electronic payment.

Unsecured claim: A claim that does not meet the requirements of a secured claim. A claim may be unsecured in part to the extent that the amount of the claim is more than the value of the property on which a creditor has a lien.

Offers to purchase a claim

Certain entities purchase claims for an amount that is less than the face value of the claims. These entities may contact creditors offering to purchase their claims. Some written communications from these entities may easily be confused with official court documentation or communications from the debtor. These entities do not represent the bankruptcy court, the bankruptcy trustee, or the debtor. A creditor has no obligation to sell its claim. However, if a creditor decides to sell its claim, any transfer of that claim is subject to Bankruptcy Rule 3001(e), any provisions of the Bankruptcy Code (11 U.S.C. § 101 et seq.) that apply, and any orders of the bankruptcy court that apply.

ANNEX A

History of Holdings of Common Stock of Garrett Motion Inc.

CUSIP: 366505 10 5

Starting Holdings

On the line below, state the total number of shares of common stock of Garrett Motion Inc. held as of the opening of trading on _____ (date when equity securities first purchased or acquired). Please provide documentation.
 _____ (shares)

Purchase / Acquisitions

Separately list each and every subsequent purchase or acquisition of common stock of Garrett Motion Inc. from first day of purchase or acquisition through and including September 20, 2020 and provide the following information. Please provide documentation.

| Purchase/Acquisition Date (List Chronologically) (Month/Day/Year) | Number of Shares Purchased | Price per Share | Total Cost (excluding commissions, taxes and fees) |
|---|----------------------------|-----------------|--|
| | | | |
| | | | |
| | | | |

Sales

Separately list each and every sale of common stock of Garrett Motion Inc. from first day of purchase or acquisition through and including September 20, 2020 and provide the following information. Please provide documentation.

| Purchase/Acquisition Date (List Chronologically) (Month/Day/Year) | Number of Shares Sold | Price per Share | Total Cost (excluding commissions, taxes and fees) |
|---|-----------------------|-----------------|--|
| | | | |
| | | | |
| | | | |

Ending Holdings

On the line below, state the total number of common stock of Garrett Motion Inc. held as of the close of trading on September 20, 2020 (the Petition Date). If none, write "0 shares". Please provide documentation.

_____ (shares)

Exhibit D

Exhibit D
Page 1 of 31

Registered Shareholders

Served via First Class Mail

| CreditorName | Address | City | State | Zip |
|--------------------|------------------|------|-------|-----|
| Anthony Zanfordino | Address Redacted | | | |