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 Noteholders*

**UNITED STATES BANKRUPTCY COURT
 SOUTHERN DISTRICT OF NEW YORK**

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 In re: : Chapter 11
 :
 GARRETT MOTION, INC., *et al.*,¹ : Case No. 20-12212 (MEW)
 :
 Debtors. : (Jointly Administered)
 :
 : **Re: Docket Nos. 714 & 783**
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**JOINDER OF AD HOC GROUP OF SECURED NOTEHOLDERS TO
 PLAN INVESTORS’ OMNIBUS REPLY TO OBJECTIONS TO DEBTORS’
 MOTIONS FOR ORDERS (A) AUTHORIZING DEBTORS TO ENTER INTO
 AND PERFORM UNDER PLAN SUPPORT AGREEMENT AND EQUITY BACKSTOP
 COMMITMENT AGREEMENT AND (B) APPROVING DISCLOSURE STATEMENT**

The ad hoc group of certain unaffiliated holders of 5.125% senior notes due 2026 (the “Secured Notes”) issued by Debtors Garrett LX I S.à.r.l. and Garrett Borrowing LLC (the “Ad Hoc Group of Secured Noteholders”), by and through its undersigned counsel, hereby files this joinder to the (i) *Plan Investors’ Omnibus Reply to Objections to Debtors’ Motions for Order*

¹ The last four digits of Garrett Motion Inc.’s tax identification number are 3189. Due to the large number of debtor entities in these Chapter 11 Cases, which are being jointly administered, a complete list of the above-captioned debtors (the “Debtors”) and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the Debtors’ proposed claims and noticing agent at <http://www.kccllc.net/garrettmotion>. The Debtors’ corporate headquarters is located at La Pièce 16, Rolle, Switzerland.



(A) *Authorizing Debtors to Enter into and Perform Under Plan Support Agreement and Equity Backstop Commitment Agreement* and (B) *Approving Disclosure Statement* [D.I. 898] (the “Reply Brief”)² and adopts and incorporates by reference the arguments set forth therein. For all of the reasons stated in the Reply Brief, the Court should (i) overrule the Objections, (ii) authorize the Debtors to enter into and perform under the Plan Support Agreement and the Equity Backstop Agreement, and (iii) approve the Disclosure Statement and allow the confirmation process to proceed.

Dated: February 12, 2021
New York, New York

Respectfully submitted,

/s/ Mark I. Bane

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² Capitalized terms used but not otherwise defined herein have the meanings ascribed to such terms in the Reply Brief.