

To file a claim electronically on KCC's website, go to <https://epoc.kccllc.net/garrettmotion> and request a PIN.

United States Bankruptcy Court for the Southern District of New York

Indicate Debtor against which you assert a claim by checking the appropriate box below. (Check only one Debtor per claim form.)

- |   |  |   |
|---|--|---|
| <input type="checkbox"/> Garrett ASASCO Inc. (Case No. 20-12211)                                      | <input type="checkbox"/> Garrett Motion Holdings II Inc. (Case No. 20-12224)                             | <input type="checkbox"/> Garrett Motion Slovakia s.r.o. (Case No. 20-12236)           |
| <input type="checkbox"/> Garrett Motion Inc. (Case No. 20-12212)                                      | <input type="checkbox"/> Garrett Motion International Services S.R.L. (Case No. 20-12225)                | <input type="checkbox"/> Garrett Motion Switzerland Holdings Sarl (Case No. 20-12237) |
| <input type="checkbox"/> BRH LLC (Case No. 20-12213)  | <input type="checkbox"/> Garrett Motion Ireland A Limited (Case No. 20-12226)                            | <input type="checkbox"/> Garrett Motion UK A Limited (Case No. 20-12238)              |
| <input type="checkbox"/> Calvari Limited (Case No. 20-12214)  | <input type="checkbox"/> Garrett Motion Ireland B Limited (Case No. 20-12227)                            | <input type="checkbox"/> Garrett Motion UK B Limited (Case No. 20-12239)              |
| <input type="checkbox"/> Friction Materials LLC (Case No. 20-12215)                                   | <input type="checkbox"/> Garrett Motion Ireland C Limited (Case No. 20-12228)                            | <input type="checkbox"/> Garrett Motion UK C Limited (Case No. 20-12240)              |
| <input type="checkbox"/> Garrett Borrowing LLC (Case No. 20-12216)                                    | <input type="checkbox"/> Garrett Motion Ireland Limited (Case No. 20-12229)                              | <input type="checkbox"/> Garrett Motion UK D Limited (Case No. 20-12241)              |
| <input type="checkbox"/> Garrett Holding Company Sarl (Case No. 20-12217)                             | <input type="checkbox"/> Garrett Motion Italia S.R.L. (Case No. 20-12230)                                | <input type="checkbox"/> Garrett Motion UK Limited (Case No. 20-12242)                |
| <input type="checkbox"/> Garrett LX I S.à r.l. (Case No. 20-12218)                                    | <input type="checkbox"/> Garrett Motion Japan Inc. (Case No. 20-12231)                                   | <input type="checkbox"/> Garrett Transportation I Inc. (Case No. 20-12243)            |
| <input type="checkbox"/> Garrett LX II S.à r.l. (Case No. 20-12219)                                   | <input type="checkbox"/> Garrett Motion LLC (Case No. 20-12232)  | <input type="checkbox"/> Garrett Transportation System Ltd (Case No. 20-12244)        |
| <input type="checkbox"/> Garrett LX III S.à r.l. (Case No. 20-12220)                                  | <input type="checkbox"/> Garrett Motion México, Sociedad Anónima de Capital Variable (Case No. 20-12233) | <input type="checkbox"/> Garrett Transportation Systems UK II Ltd (Case No. 20-12245) |
| <input type="checkbox"/> Garrett Motion Australia Pty Limited (Case No. 20-12221)                     | <input type="checkbox"/> Garrett Motion Romania S.R.L. (Case No. 20-12234)                               | <input type="checkbox"/> Garrett TS Ltd (Case No. 20-12246)                           |
| <input type="checkbox"/> Garrett Motion Automotive Research Mexico S. de RL de CV (Case No. 20-12222) | <input type="checkbox"/> Garrett Motion Sarl (Case No. 20-12235)   | <input type="checkbox"/> Garrett Turbo Ltd (Case No. 20-12247)                        |
| <input type="checkbox"/> Garrett Motion Holding Inc. (Case No. 20-12223)                              |  |   |

**Official Form 410  
Securities Proof of Claim**

04/19

Read the instructions before filling out this form. This form is for purchasers of the Debtors' publicly traded equity securities who are asserting claims against the Debtors arising from rescission of a purchase or sale of common stock of Garrett Motion Inc., for damages arising from the purchase or sale of common stock of Garrett Motion Inc., or for reimbursement or contribution allowed under section 502 of the Bankruptcy Code on account of such claims.

**THIS FORM IS TO BE USED ONLY FOR CLAIMANTS TO ASSERT CLAIMS AGAINST THE DEBTORS ARISING FROM RESCISSION OF A PURCHASE OR SALE OF COMMON STOCK OF GARRETT MOTION INC., FOR DAMAGES ARISING FROM THE PURCHASE OR SALE OF COMMON STOCK OF GARRETT MOTION INC., OR FOR REIMBURSEMENT OR CONTRIBUTION ALLOWED UNDER SECTION 502 OF THE BANKRUPTCY CODE ON ACCOUNT OF SUCH CLAIMS, AND NOT ANY OTHER CLAIMS.**

**DO NOT USE THIS FORM TO ASSERT A CLAIM IF YOUR CLAIM IS BASED SOLELY ON YOUR CURRENT AND CONTINUOUS OWNERSHIP OF SUCH SECURITIES.**

Filers must leave out or redact information that is entitled to privacy on this form or on any attached documents. Attach redacted copies or any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. Do not send original documents; they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Fill in all the information about the claim as of the date the case was filed.

**Part 1: Identify the Claim**

1. Who is the current creditor?

Anne Lin Schmidt  
Name of the current creditor (the person or entity to be paid for this claim)

Other names the creditor used with the debtor \_\_\_\_\_

2. Has this claim been acquired from someone else?

No

Yes. From whom? \_\_\_\_\_

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3. **Where should notices and payments to the creditor be sent?** **Where should notices to the creditor be sent?** **Where should payments to the creditor be sent? (if different)**

Name: Anne Lin Schmidt Name: \_\_\_\_\_

Number: 15710 Meadowbrook Way Dr. Number: \_\_\_\_\_ Street: \_\_\_\_\_

City: Chestersfield, MD State: MD ZIP Code: 63017 City: \_\_\_\_\_ State: \_\_\_\_\_ ZIP Code: \_\_\_\_\_

Country: US Country: \_\_\_\_\_

Contact phone: Anne Schmidt Contact phone: \_\_\_\_\_

Contact email: ajschmidt@aearthlink.net Contact email: \_\_\_\_\_

Uniform claim identifier for electronic payments in chapter 13 (if you use one): \_\_\_\_\_

4. **Does this claim amend one already filed?**  No  Yes. Claim number on court claims registry (if known) \_\_\_\_\_ Filed on \_\_\_\_\_ MM / DD / YYYY

5. **Do you know if anyone else has filed a proof of claim for this claim?**  No  Yes. Who made the earlier filing? \_\_\_\_\_

**Part 2: Give Information About the Claim as of September 20, 2020**

6. **Do you have any number you use to identify the debtor?**  No  Yes. Last 4 digits of the debtor's account or any number you use to identify the debtor: 7269

7. **How much is the claim?** \$ \_\_\_\_\_ **Does this amount include interest or other charges?**  No  Yes. Attach statement itemizing interest, fees, expenses, or other charges required by Bankruptcy Rule 3001(c)(2)(A).

8. **Is all or part of the claim secured?**  No  Yes. The claim is secured by a lien on property.

**Nature of property:**

Real estate: If the claim is secured by the debtor's principal residence, file a *Mortgage Proof of Claim Attachment* (Official Form 410-A) with this *Proof of Claim*.

Motor vehicle

Other. Describe: \_\_\_\_\_

**Basis for perfection:** \_\_\_\_\_

Attach redacted copies of documents, if any, that show evidence of perfection of a security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has been filed or recorded.)

**Value of property:** \$ \_\_\_\_\_

**Amount of the claim that is secured:** \$ \_\_\_\_\_

**Amount of the claim that is unsecured:** \$ \_\_\_\_\_ (The sum of the secured and unsecured amount should match the amount in line 7.)

**Amount necessary to cure any default as of the date of the petition:** \$ \_\_\_\_\_

**Annual Interest Rate** (when case was filed) \_\_\_\_\_ %

Fixed

Variable

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9. Is this claim subject to a right of setoff?  No  
 Yes. Identify the property: \_\_\_\_\_

10. Is all or part of the claim entitled to priority under 11 U.S.C. § 507(a)?  No  
 Yes. Check all that apply:

	Amount entitled to priority
<input type="checkbox"/> Domestic support obligations (including alimony and child support) under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B).	\$ _____
<input type="checkbox"/> Up to \$3,025* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use. 11 U.S.C. § 507(a)(7).	\$ _____
<input type="checkbox"/> Wages, salaries, or commissions (up to \$13,650* earned within 180 days before the bankruptcy petition is filed or the debtor's business ends, whichever is earlier. 11 U.S.C. § 507(a)(4).	\$ _____
<input type="checkbox"/> Taxes or penalties owed to governmental units. 11 U.S.C. § 507(a)(8).	\$ _____
<input type="checkbox"/> Contributions to an employee benefit plan. 11 U.S.C. § 507(a)(5).	\$ _____
<input type="checkbox"/> Other. Specify subsection of 11 U.S.C. § 507(a)( ) that applies.	\$ _____

\* Amounts are subject to adjustment on 4/01/22 and every 3 years after that for cases begun on or after the date of adjustment.

**Part 3: Sign Below**

The person completing this proof of claim must sign and date it. FRBP 9011(b).

If you file this claim electronically, FRBP 5005(a)(2) authorizes courts to establish local rules specifying what a signature is.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Check the appropriate box:

- I am the creditor.
- I am the creditor's attorney or authorized agent.
- I am the trustee, or the debtor, or their authorized agent. Bankruptcy Rule 3004.
- I am a guarantor, surety, endorser, or other codebtor. Bankruptcy Rule 3005.

I understand that an authorized signature on this *Proof of Claim* serves as an acknowledgement that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

I have examined the information in this *Proof of Claim* and have reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on date 01/19/2021  
MM / DD / YYYY

  
 \_\_\_\_\_  
 Signature

Print the name of the person who is completing and signing this claim:

Name \_\_\_\_\_  
First name Middle name Last name

Title \_\_\_\_\_

Company \_\_\_\_\_  
Identify the corporate servicer as the company if the authorized agent is a servicer.

Address \_\_\_\_\_  
Number Street

City \_\_\_\_\_ State \_\_\_\_\_ ZIP Code \_\_\_\_\_ Country \_\_\_\_\_

Contact phone \_\_\_\_\_ Email \_\_\_\_\_

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