UNITED STATES BANKRUPTCY COURT Southern District of New York

<u>In re</u>	Chapter 11
Garrett Motion Inc., et al.,) Case No 20-12212
Debtors.) (Jointly Administered)

SCHEDULES OF ASSETS AND LIABILITIES FOR

Garrett Motion Ireland A Limited

Case No: 20-12226

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UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

Garrett Motion Ireland A Limited

Case Number: 20-12226

GLOBAL NOTES AND STATEMENT OF LIMITATIONS, METHODOLOGY, AND DISCLAIMER REGARDING DEBTOR'S SCHEDULES AND STATEMENTS GLOBAL NOTES

On November 4, 2020, Garrett Motion Inc. ("GMI") and its affiliated debtors Garrett Motion Holdings Inc., Garrett ASASCO Inc. and Garrett Motion Holdings II Inc. (collectively, the "Initial Reporting Debtors") filed their Schedules of Assets and Liabilities and Statements of Financial Affairs.

The Schedules of Assets and Liabilities (collectively, the "Schedules") and the Statements of Financial Affairs (collectively, the "Statements" and, together with the Schedules, the "Schedules and Statements") filed by the remaining thirty-three debtor affiliates (each, an "Additional Reporting Debtor") the Initial Reporting Debtors in these jointly administered chapter 11 cases (the "Chapter 11 Cases") in the United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court") have been prepared pursuant to section 521 of title 11 of the United States Code, 11 U.S.C. §§ 101-1532 (the "Bankruptcy Code") and rule 1007 of the Federal Rules of Bankruptcy Procedure by management of the Additional Reporting Debtors with the assistance of their court-appointed advisors and are unaudited. Although management has made reasonable efforts to ensure that the Schedules and Statements are accurate and complete based on information that was available to them at the time of preparation, subsequent information or discovery may result in material changes, and inadvertent errors or omissions may exist. The Schedules and Statements contain unaudited information, which is subject to further review and potential adjustment, and there can be no assurance that the Schedules and Statements are complete. Furthermore, nothing contained in the Schedules and Statements shall constitute a waiver of any rights with respect to the Chapter 11 Cases, including, but not limited to, issues involving substantive consolidation, equitable subordination and/or causes of action arising under the provisions of chapter 5 of the Bankruptcy Code and other relevant non-bankruptcy laws to recover assets or avoid transfers. These Global Notes should be referred to in connection with any review of the Schedules and Statements.

Description of the Chapter 11 Cases. On September 20, 2020 (the "Petition Date"), each of the Additional Reporting Debtors filed voluntary petitions for relief under chapter 11 of the Bankruptcy Code. Each Additional Reporting Debtor's fiscal year ends on December 31. Unless otherwise noted, information regarding assets contained in the Schedules and Statements is as of September 30, 2020, and information regarding liabilities is as of the Petition Date. All other information is as of the Petition Date, unless otherwise indicated.

History of the Additional Reporting Debtors. GMI was formed as an independent company on October 1, 2018 when it was spun-off from Honeywell International Inc. ("Honeywell"). Equity interests in mostly pre-existing entities (and their respective assets and liabilities) were transferred from Honeywell to certain of the Additional Reporting Debtors and their affiliates in the spin-off. The Additional Reporting Debtors may not have received supporting detailed information during the spin-off and have prepared information regarding assets, liabilities and responses using the best information available to them.

Basis of Presentation. GMI is a publicly held corporation. For financial reporting purposes, GMI prepares consolidated financial statements and is audited annually. Unlike the consolidated financial statements, these Schedules and Statements reflect stand-alone assets and liabilities of each separate Additional Reporting Debtor. These Schedules and Statements do not purport to represent financial statements prepared in accordance with Generally Accepted Accounting Principles nor are they intended to reconcile to the financial statements filed by GMI and its subsidiaries with the U.S. Securities and Exchange Commission ("SEC").

Excluded Liabilities. The Additional Reporting Debtors have excluded certain liabilities from presentation on the Schedules and Statements, including accrued liabilities, accrued salaries and employee benefits, tax accruals and accrued accounts payable. Liabilities resulting from accruals and/or estimates of long-term liabilities either are not payable at this time or have not been fixed, liquidated, or substantiated under the Additional Reporting Debtors' normal procedures and therefore do not represent specific identifiable claims against the Additional Reporting Debtors as of the date of this report.

Undetermined Amounts. The description of an amount as "unknown" or "undetermined" is not intended to reflect upon the materiality of such amount.

Market Value of Assets. It would be unduly burdensome and an inefficient use of estate assets for the Additional Reporting Debtors to obtain current market valuations of their assets. Accordingly, unless otherwise indicated, the Schedules and Statements reflect net book values for assets as of September 30, 2020. Amounts ultimately realized may vary from net book value and such variance may be material.

Totals. To the extent there are unknown or undetermined amounts listed in the Schedules and Statements, the actual total may be different than the listed total, which includes known amounts only.

Amendment. The Additional Reporting Debtors reserve all rights to amend and/or supplement the Schedules and Statements as necessary and appropriate.

Schedules of Assets & Liabilities

Cash and Investments. Bank account cash reported on Schedule A/B represents balances as of the Petition Date. Certain other assets, such as investments in subsidiaries and other intangible assets, are listed at undetermined amounts because net book value may not be representative of fair market value.

Intercompany Accounts. The Additional Reporting Debtors participate in a centralized cash management system through which certain payments are made by one entity on behalf of another or through which certain customer collections are made by one entity and transferred to another. These payments have generally been reported on the Schedules of the Additional Reporting Debtor that actually made the payment or received the customer collection. Intercompany balances on Schedule A/B and Schedule E/F account for the necessary transfer of intercompany assets and liabilities between entities. Intercompany balances also reflect ordinary course trade between affiliated legal entities, as well as on-lending of amounts drawn on funded debt and evidenced by intercompany notes.

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Receivables and payables among the Additional Reporting Debtors are reported on Schedule A/B per their unaudited books and records. The listing of any amounts with respect to such receivables and payables is not, and should not be construed as, an admission of the characterization of such balances as debt, equity, or otherwise or an admission as to the validity of such receivables and payables. For the avoidance of doubt, the Additional Reporting Debtors reserve all rights, claims, and defenses in connection with any and all intercompany receivables and payables, including, but not limited to, with respect to the characterization of intercompany claims, loans, and notes.

Interest in Subsidiaries and Affiliates. Schedule A/B Part 4 contains a listing of the current organizational structure of the Additional Reporting Debtors, the Initial Reporting Debtors, and non-debtor subsidiaries and affiliates, and includes ownership interests in any related affiliates.

Trade Secrets. GMI and its subsidiaries take reasonable steps to control access to, and protect the confidentiality of, their confidential information, including information that may be protectable as trade secrets, but they do not specifically identify or catalogue any particular trade secrets. The fact that trade secrets are not separately identified on Schedule A/B is not intended to reflect upon the existence or materiality of any trade secrets.

Licenses and Royalties. Licenses and royalties granted or required under executory contracts already identified under Schedule G have not been separately identified on Schedule A/B.

Tax refunds and unused net operating losses (NOLs). GMI is the parent of the US tax group and is carrying an NOL and R&D tax credit which may confer value to each member entity.

Contingent Assets. The Additional Reporting Debtors may not have set forth all causes of action against third parties as assets in their Schedules and Statements. The Additional Reporting Debtors reserve all of their rights with respect to any claims, counter claims, causes of action or avoidance actions they may have and nothing contained in these Global Notes or the Schedules and Statements shall be deemed a waiver of any such claims, avoidance actions or causes of action, or in any way prejudice or impair the assertion of such claims.

Classifications. Placement of a claim on Schedule D or E/F or listing a contract on Schedule G does not constitute an admission by the Additional Reporting Debtor of the legal rights of the claimant, or a waiver of the Additional Reporting Debtor's right to recharacterize or reclassify such claim or contract, including by amending the Schedules and Statements.

Schedule D - Creditors Holding Secured Claims. The Additional Reporting Debtors reserve all rights to dispute or challenge the secured nature of any creditor's claim or the characterization of the structure of any transaction or any document or instrument (including, without limitation, any intercompany agreement) related to any creditor's claim. Amounts in foreign currencies were translated to USD based on exchange rates on the Petition Date.

Although multiple parties participate in the Additional Reporting Debtors' prepetition secured credit facility and hold senior notes, only the administrative agent or indenture trustee has been listed for purposes of Schedules D and E/F. The amounts included reflect principal owed under the secured credit facility, and also includes obligations under letters of credit and certain derivative contracts issued under same.

Schedule E/F - Creditors Holding Unsecured Priority Claims. As of the Petition Date, the Additional Reporting Debtors are not aware of any unsecured priority amounts owed. Certain taxing authorities are listed at an undetermined amount. Pursuant to orders approved by the Bankruptcy Court, the Additional Reporting Debtors believe they have the authority to satisfy any prepetition obligations to taxing authorities and that any unpaid obligations have been or will be satisfied.

Schedule E/F - Creditors Holding Unsecured Nonpriority Claims. Claims for, among other things, products, goods or services are listed as either the lower of the amount invoiced or the amount entered on the Additional Reporting Debtors' books and records, and may not reflect credits or allowances. The Additional Reporting Debtors reserve all rights with respect to any credits and allowances, including the right to assert claims objections and/or setoffs with respect to same. The claims listed in Schedule E/F arose or were incurred on various dates. In certain instances, the date on which a claim arose is an open issue of fact. The Additional Reporting Debtors do not list a date for each claim listed on Schedule E/F.

Amounts paid under the first and second day orders approved by the Bankruptcy Court since the Petition Date have been deducted to the extent that such payment information was recorded in the Additional Reporting Debtors' books and records as of December 10, 2020. The Additional Reporting Debtors hereby expressly reserve any and all rights to amend or revise the information set forth above and expect further payments to be made under first and second day orders.

Amounts reflected under the senior notes include principal and accrued and unpaid interest as of the Petition Date.

Designations. The Additional Reporting Debtors reserve the right to dispute any claim reflected on their Schedules or Statements on any grounds, including, but not limited to, amount, liability or classification, or to otherwise subsequently designate such claims as "disputed," "contingent" or "unliquidated."

Schedule G - Unexpired Leases and Executory Contracts. Schedule G contains the Additional Reporting Debtors' contracts and agreements as of the Petition Date except for certain intellectual property contracts containing terms that prohibit their disclosure, which have been excluded. Every effort has been made to ensure the accuracy of Schedule G, including the inclusion of all customer contracts, however inadvertent errors, omissions or overinclusion may have occurred. The Additional Reporting Debtors reserve all of their rights to dispute the validity, status or enforceability of any contract or other agreement set forth in Schedule G and to amend or supplement such Schedule as necessary. Some of the contracts, agreements and leases listed on Schedule G may have expired or may have been modified or amended. The inclusion of a contract or agreement on Schedule G

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does not constitute an admission by the Additional Reporting Debtors that such contract or agreement is an executory contract or unexpired lease. Certain of the executory contracts or unexpired leases may not have been memorialized and could be subject to dispute.

In certain instances where the Debtor party to a contract or agreement is unable to be definitively determined, the Additional Reporting Debtors have listed such contracts and agreements on the Schedule G of the Additional Reporting Debtor that makes payments to the non-debtor counterparty, or if there are no payments or multiple payors, on the Schedule G of Garrett Motion Sàrl. If multiple Additional Reporting Debtors are parties to a contract or agreement, such contract or agreement is listed for each Additional Reporting Debtor named. Additionally, in the spin-off from Honeywell, a number of executory contracts were assigned to the Additional Reporting Debtors, and the Additional Reporting Debtors have listed such contracts on Schedule G. While the contract may not list an Additional Reporting Debtor as a counterparty to such contract, on information and belief, the Additional Reporting Debtors are party to such contracts.

The Additional Reporting Debtors have trade relationships with customers which are composed of a large variety of types and standardized and non-standardized forms of agreement, including, but not limited to, Standard Offer Letters and Technical Proposals and corresponding award letters and acceptance letters and emails, framework agreements, terms and conditions agreements, warranty agreements, and purchase orders. Due to the volume and overlapping nature of many of these documents, the Additional Reporting Debtors have included framework agreements, terms and conditions agreements, and warranty agreements in Schedule G, but have not individually listed all purchase orders or each element of proposals and award documents, which would constitute multiple thousands of additional line items. Every effort has been made to ensure the accuracy of such agreements in Schedule G, however, inadvertent errors, omissions or overinclusion may have occurred. The Additional Reporting Debtors intend to fulfill all existing customer purchase orders and honor all existing customer agreements and obligations.

The Additional Reporting Debtors have not included in Schedule G individually engagement letters for retained professionals, confidentiality agreements, non-disclosure agreements, non-compete agreements, and confidential agreements.

Schedule H - Codebtors. Schedule H reflects guaranties by various Additional Reporting Debtor and non-Additional Reporting Debtor affiliates of obligations primarily vested in other related affiliates. Where guaranties have been identified, they have been included in the relevant Schedule for the Additional Reporting Debtor or Additional Reporting Debtors affected by such guaranties. The Additional Reporting Debtors have included guaranty obligations on Schedule H for both the primary obligor and the guarantor of the relevant obligation. Such guaranties were additionally placed on Schedule D or E/F or G for each guarantor. The Additional Reporting Debtors may not have identified certain guaranties that are embedded in the Additional Reporting Debtors' executory contracts, unexpired leases, secured financings, debt instruments and other such agreements.

Statements of Financial Affairs.

Question 1 - Gross revenue. The Additional Reporting Debtors' includes intercompany amounts related to ordinary course trade between affiliated legal entities.

Questions 3, 4, and 30 - Payments to Certain Creditors. The Additional Reporting Debtors maintain a centralized cash management system through which payments are made on behalf of certain Additional Reporting Debtor affiliates as further explained in the Debtors' Cash Management Motion. Consequently, certain payments listed in response to Questions 3, 4, and 30 may reflect payments made by an Additional Reporting Debtor on behalf of another Additional Reporting Debtor or an Initial Reporting Debtor as described in the Cash Management Motion. The Additional Reporting Debtors have excluded ordinary course intercompany transfers and ordinary-course salaries, wages, related allowances and benefits from their response to Question 3 and 4.

The Additional Reporting Debtors have responded to Question 3 in detailed format by creditor. The response does not include transfers to bankruptcy professionals (which transfers appear in response to Part 6, Question 11) or any ordinary course compensation of individuals, insider or otherwise, from salaries, wages, or related allowances.

To the extent: (i) a person qualified as an "insider" in the year prior to the Petition Date, but later resigned their insider status or (ii) did not begin the year as an insider, but later became an insider, the Additional Reporting Debtors have listed in response to Question 4 all payments made during the 12-month period, irrespective of when such person was defined as an insider. The dates recorded for the vesting of employee restricted stock units may differ from the actual vesting date given that the employee restricted stock units are shown as recorded on the dates of the payrolls within which the income was recorded.

To avoid duplication, please refer to the Statement of Financial Affairs of GMI for amounts paid to such insiders across all debtor entities. GMI responded to Question 4 in its Statement of Financial Affairs by including all non-ordinary course payments made to any insiders listed in its response, regardless of which debtor entity made such payment.

Any non-cash distributions including Restricted Units and Stock Options are valued in accordance with the applicable Additional Reporting Debtors' policies for taxable value.

Question 11 - The response to Question 11 identifies payments made related to bankruptcy, including to professionals the Additional Reporting Debtors have retained or will seek to retain under the Bankruptcy Code. Although the Additional Reporting Debtors have made reasonable efforts to distinguish between payments made for professional services related and unrelated to their restructuring efforts, some amounts listed in response to Question 11 may include payments for professional services unrelated to bankruptcy.

Question 25 - The list provided in response to this question identifies the businesses for which the Additional Reporting Debtor was an owner, partner, member or otherwise a person in control since the spin-off transaction from Honeywell on October 1, 2018.

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Question 26 - Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, GMI has filed with the SEC reports on Form 8-K, Form 10-Q, and Form 10-K. These SEC filings contain consolidated financial information relating to the Additional Reporting Debtors and the Initial Reporting Debtors. In addition, the Additional Reporting Debtors provide certain parties, such as banks, auditors, potential investors, vendors, and financial advisors, with financial statements that may not be part of a public filing. The Additional Reporting Debtors do not maintain detailed records tracking such disclosures. Therefore, the Additional Reporting Debtors have not provided lists of these parties.

Question 27 - The Additional Reporting Debtors maintain customer-owned tooling and other equipment at Debtor facilities as part of their ordinary course of business and consistent with industry practices.

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Schedule A/B: Assets — Real and Personal Property				
Part 1: Cash and cash equivalents				
Does the debtor have any cash or cash equivalents?			_	
☐ No. Go to Part 2.				
✓ Yes. Fill in the information below.				
General description	Type of account (if applicable)	Last 4 digits of account # (if applicable)	Current value of debtor's interest	
2. Cash on hand				
2.1	_	- ·		
3. Checking, savings, money market, or financial brokerage	accounts (Identify all)			
3.1 CITIBANK N.A.	RECEIPTS, PAYMENTS	8025	\$11,840	
4. Other cash equivalents (Identify all)				
4.1		_		
5. Total of Part 1.			\$11,840	
Add lines 2 through 4. Copy the total to line 80.				

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S	Schedule A/B: Assets — Real and Personal Property			
	Part 2: Deposits and prepayments			
6.	Does the debtor have any deposits or prepayments?			
	✓ No. Go to Part 3.☐ Yes. Fill in the information below.			
(General description	Current value of debtor's interest		
7.	Deposits, including security deposits and utility deposits Description, including name of holder of deposit			
	7.1			
8.	Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent Description, including name of holder of prepayment			
	8.1	_		
9.	Total of Part 2			

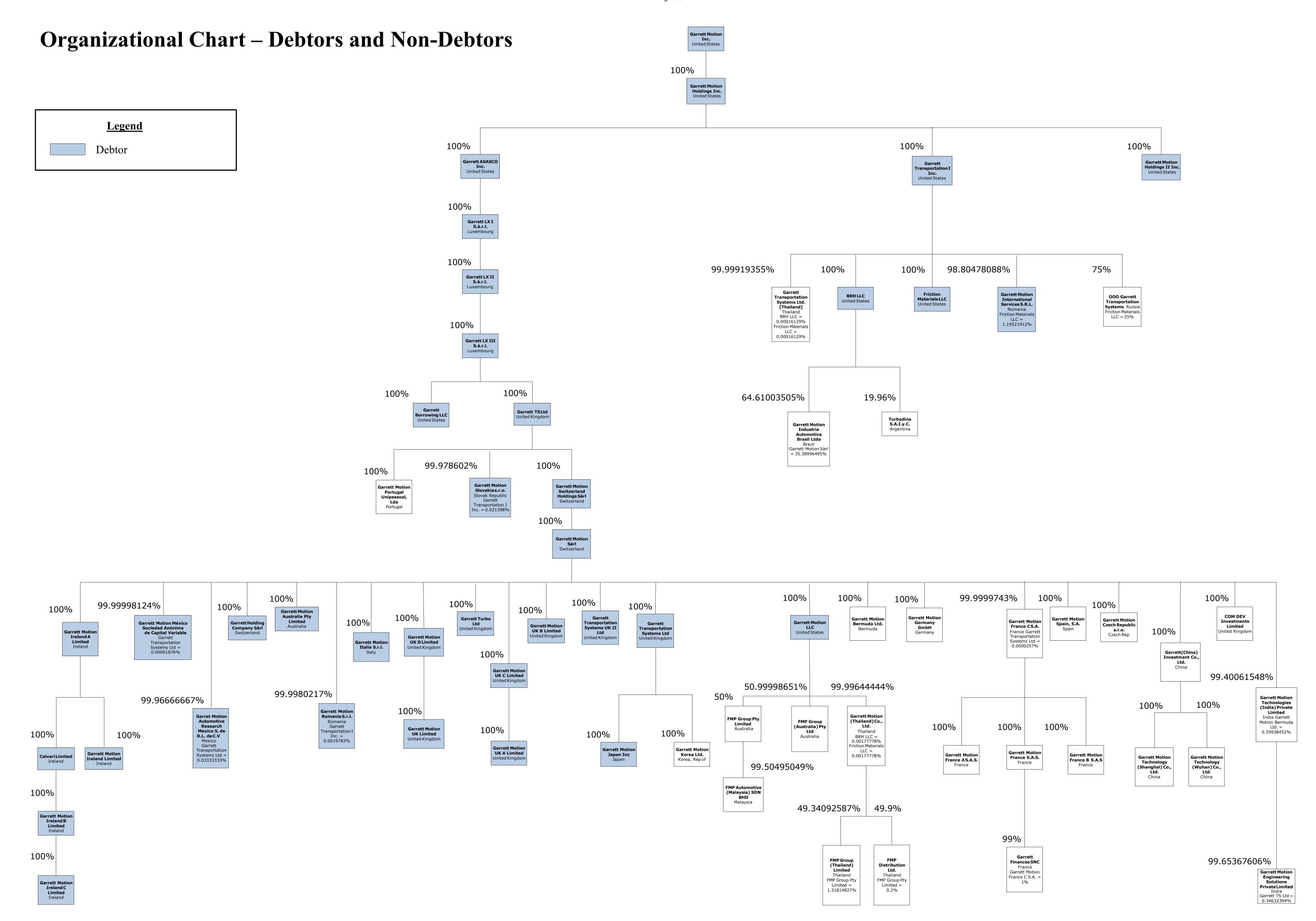
Add lines 7 through 8. Copy the total to line 81.

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Schedule A/B: Assets — Real and Personal Property				
Р	art 3: Accounts receivable			
10.	Does the debtor have any accounts receivable? ✓ No. Go to Part 4.			
	Yes. Fill in the information below.			
Ge	neral description	Face or requested amount	Doubtful or uncollectable	Current value of debtor's interest
11.	Accounts receivable			
	11a. 90 days old or less:		-	=
	11b. Over 90 days old:			=
12.	Total of Part 3			
	Current value on lines 11a + 11b = line 12. Copy the total to line 82			

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Sc	hed	ule A/B: Assets — Real and Personal Property		
	Part 4	4: Investments		
13.		s the debtor own any investments? No. Go to Part 5. Yes. Fill in the information below.		
G	enera	I description	Valuation method used for current value	Current value of debtor's interest
14.		al funds or publicly traded stocks not included in Part 1 ne of fund or stock:		
	14.1			
15.	joint	publicly traded stock and interests in incorporated and unincorporated busin venture ne of entity:	esses, including any interest	t in an LLC, partnership, or
	15.1	OWNERSHIP OF CALVARI LIMITED (OWNERSHIP: 100%)		UNDETERMINED
	15.2	OWNERSHIP OF GARRETT MOTION IRELAND LIMITED (OWNERSHIP: 100%)		UNDETERMINED
16.		ernment bonds, corporate bonds, and other negotiable and non-negotiable insecribe:	struments not included in Pa	rt 1
	16.1			
17.	Tota	I of Part 4		
	Add I	lines 14 through 16. Copy the total to line 83.		UNDETERMINED



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Schedule A/B: Assets — Real and Personal Property				
Part 5: Inventory, exclu	ding agriculture assets - deta	iI		
18. Does the debtor own any invento	ry (excluding agriculture assets)?			
✓ No. Go to Part 6.				
Yes. Fill in the information be	elow.			
General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. Raw materials				
19.1				
20. Work in progress				
20.1				
21. Finished goods, including goods				
21.1				
22. Other Inventory or supplies				
22.1				
23. Total of Part 5				
Add lines 19 through 22. Copy the t	otal to line 84.			
24. Is any of the property listed in Pa	rt 5 perishable?			
□ No				
Yes				
25. Has any of the property listed in I	Part 5 been purchased within 20 days	before the bankruptcy	/ was filed?	
□ No				
Yes. Book Value	Valuation method		Current value	
26. Has any of the property listed in I	Part 5 been appraised by a profession	nal within the last year	?	
☐ No				
Yes				

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Sc	hedule A/B: Assets — Real and Personal	Property		
	Part 6: Farming and fishing-related assets (oth	ner than titled moto	or vehicles and land)	_
27.	Does the debtor own or lease any farming and fishing-related ✓ No. Go to Part 7. ☐ Yes. Fill in the information below.	assets (other than title	ed motor vehicles and land	i)?
G	eneral description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28.	Crops—either planted or harvested 28.1			
29.	Farm animals Examples: Livestock, poultry, farm-raised fish 29.1			
30.	Farm machinery and equipment (Other than titled motor vehicles) 30.1			
31.	Farm and fishing supplies, chemicals, and feed 31.1			
32.	Other farming and fishing-related property not already listed in 32.1	in Part 6		
33.	Total of Part 6. Add lines 28 through 32. Copy the total to line 85.			
34.	Is the debtor a member of an agricultural cooperative? No Yes. Is any of the debtor's property stored at the cooperative No Yes	e?		
35.	Has any of the property listed in Part 6 been purchased within			
	Yes. Book Value Valuation		Current value	
36.	Is a depreciation schedule available for any of the property lis No Yes	sted in Part 6?		
37.	Has any of the property listed in Part 6 been appraised by a part No	rofessional within the I	ast year?	

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Sc	Schedule A/B: Assets — Real and Personal Property						
	Part 7: Office furniture, fixtures, and equipmen	nt; and collectibles	i				
38.	B. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles? • No. Go to Part 8.						
	Yes. Fill in the information below.						
G	eneral description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest			
39.	Office furniture 39.1						
40.	Office fixtures 40.1						
41.	Office equipment, including all computer equipment and com	nmunication systems ed	quipment and software				
42.	Collectibles 42.1						
43.	Total of Part 7 Add lines 39 through 42. Copy the total to line 86.						
44.	Is a depreciation schedule available for any of the property lis	sted in Part 7?					
	☐ No ☐ Yes						
45.	Has any of the property listed in Part 7 been appraised by a p	rofessional within the l	ast year?				
	□ No						
	Yes						

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Sc	Schedule A/B: Assets — Real and Personal Property			
	Part 8: Machinery, equipment, and vehicles			_
46.	Does the debtor own or lease any machinery, equipment, or v	ehicles?		
	✓ No. Go to Part 9.☐ Yes. Fill in the information below.			
G	eneral description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
47.	Automobiles, vans, trucks, motorcycles, trailers, and titled far	rm vehicles		
	47.1			
48.	Watercraft, trailers, motors, and related accessories Examples: Boats, trailers, motors, floating homes, personal watercraft, and 48.1	fishing vessels		
49.	Aircraft and accessories			
	49.1			
50.	Other machinery, fixtures, and equipment (excluding farm ma	chinery and equipmen		
51.	Total of Part 8			
	Add lines 47 through 50. Copy the total to line 87.			
52.	Is a depreciation schedule available for any of the property lis	sted in Part 8?		
53.	Has any of the property listed in Part 8 been appraised by a p	rofessional within the l	ast year?	
	□ No			
	Yes			

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Schedule A/B: Assets — Real and Personal Property				
Part 9: Real property - detail				
4. Does the debtor own or lease any real property?				
✓ No. Go to Part 10.				
Yes. Fill in the information below.				
Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property Include street address or other description such as Assessor Parcel Number (APN), and type of property Included the street of th	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55. Any building, other improved real estate, or land v 55.1 66. Total of Part 9	which the debtor owns	s or in which the debt	or has an interest	
		al abaata Canutha tata	Lta lina 00	
Add the current value on all Question 55 lines and en	tries from any additiona	al sneets. Copy the tota	i to line 88.	
7. Is a depreciation schedule available for any of the	property listed in Par	rt 9?		
□ No				
Yes				
88. Has any of the property listed in Part 9 been appra	aised by a professiona	al within the last year	?	
□ No				
Yes				

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Schedule A/B: Assets — Real and Personal Property				
Part 10: Intangibles and intellectual property -	detail			
 59. Does the debtor have any interests in intangibles or intellect ✓ No. Go to Part 11. ☐ Yes. Fill in the information below. 	ual property?			
General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest	
60. Patents, copyrights, trademarks, and trade secrets 60.1				
61. Internet domain names and websites 61.1				
62. Licenses, franchises, and royalties 62.1				
63. Customer lists, mailing lists, or other compilations 63.1				
64. Other intangibles, or intellectual property 64.1				
65. Goodwill 65.1				
66. Total of Part 10 Add lines 60 through 65. Copy the total to line 89.				
67. Do your lists or records include personally identifiable inform 107)? No Yes	nation of customers (as	s defined in 11 U.S.C. §§ 10	11(41A) and	
68. Is there an amortization or other similar schedule available fo	or any of the property li	sted in Part 10?		
69. Has any of the property listed in Part 10 been appraised by a No Yes	professional within the	last year?		

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Schedule A/B: Assets — Real and Personal Property

ŀ	art 1	1: All other assets	
70.		the debtor own any other assets that have not yet been reported on this form? Include all interests in exacts and unexpired leases not previously reported on this form.	ecutory
		No. Go to Part 12.	
	✓	Yes. Fill in the information below.	
G	eneral	description	Current value of debtor's interest
71.		s receivable scription (include name of obligor)	
	71.1	Intercompany Receivables - Garrett Motion Sarl	\$151,176,000
	71.2	Intercompany Receivables - Garrett TS Ltd	\$83,406,000
72.		efunds and unused net operating losses (NOLs) scription (for example, federal, state, local)	
	72.1	Deferred Tax Assets	Undetermined
73.	Inter 73.1	ests in insurance policies or annuities	
74.	Caus 74.1	es of action against third parties (whether or not a lawsuit has been filed)	
75.	Othe off cl	r contingent and unliquidated claims or causes of action of every nature, including counterclaims of the caims	debtor and rights to set
76.	Trus : 76.1	s, equitable or future interests in property	

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Schedule A/B: Assets — Real and Personal Property Part 11: All other assets	
General description	Current value of debtor's interest
 77. Other property of any kind not already listed Examples: Season tickets, country club membership 77.1 	ntry club membership
78. Total of Part 11 Add lines 71 through 77. Copy the total to line 90.	\$234,582,000
79. Has any of the property listed in Part 11 been appraised by a professional wi ✓ No ☐ Yes	thin the last year?

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MOTION INC., et al.																							RECEIVE FRO																					
APANY MATRIX r 30, 2020	Debtor		Debtor					Debtor	Debtor	Debtor Garrett Motion	Debtor County Marcin	Debtor	Debtor		Debtor	Debtor	Debtor	Debtor	Debtor		Debtor Garrett Motion	Debtor	Debtor	Debtor	Debtor	Debtor	Debtor	Non-Debtor F		Non-Debtor Gamett Motion	Non-Debtor Garrett Motion	Non-Debtor	Non-Debtor	Non-Debtor		Non-Debtor	Garrett Motion	Non-Debtor n		Non-Debtor	Non-Debtor Garrett Motion	Non-Debtor n Garrett Motion	Non-Debtor Garrett Motion	Non-Debo so Garrett
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Garrett Motion Ireland A Limited Case Number: 20-12226

Schedule A/B: Assets — Real and Personal Property

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form.

Тур	e of property	Current value of personal property	Current value of real property	Total of all property
80.	Cash, cash equivalents, and financial assets. Copy line 5, Part 1.	\$11,840		
81.	Deposits and prepayments. Copy line 9, Part 2.	\$0		
82.	Accounts receivable. Copy line 12, Part 3.	\$0		
83.	Investments. Copy line 17, Part 4.	\$0		
84.	Inventory. Copy line 23, Part 5.	\$0		
85.	Farming and fishing-related assets. Copy line 33, Part 6.	\$0		
86.	Office furniture, fixtures, and equipment; and collectibles. Copy line 43, Part 7.	\$0		
87.	Machinery, equipment, and vehicles. Copy line 51, Part 8.	\$0		
88.	Real property. Copy line 56, Part 9.		\$0	
89.	Intangibles and intellectual property. Copy line 66, Part 10.	\$0		
90.	All other assets. Copy line 78, Part 11.	\$234,582,000		
91.	Total. Add lines 80 through 90 for each column.	\$234,593,840 a.	\$0 b.	

92. Total of all property on Schedule A/B. Lines 91a + 91b = 92.

\$234,593,840

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Garrett Motion Ireland A Limited Case Number: 20-12226 Schedule D: Creditors Who Have Claims Secured by Property 1. Do any creditors have claims secured by debtor's property? No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form. ✓ Yes. Fill in all of the information below. **List Creditors Who Have Secured Claims Part 1:** 2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim. Creditor's Name and Mailing Address, E-mail Co-Insider Co-Date Claim was Incurred, Property Description, CUD Amount of Claim Value of Collateral Address & An Account Number Lien & Co-Interest Creditor Interest Debtor **Credit Agreement Obligations** BANK OF AMERICA PROPERTY DESCRIPTION: SECURED HEDGE 2.1 \$743,075 **✓** ATTN AGREEMENTS & DOCUMENTATION **OBLIGATION UNDER CREDIT FACILITY** BAML FINANCIAL CENTRE 2 KING EDWARD STREET LONDON, UK EC1A -1 HQ 2.2 BARCLAYS PROPERTY DESCRIPTION: SECURED HEDGE \$2,444,785 **✓** ATTENTION REGIONAL GENERAL COUNSEL & **OBLIGATION UNDER CREDIT FACILITY DERIVATIVES LEGAL DIRECTORS GENERAL COUNSELS OFFICE** 745 SEVENTH AVENUE NEW YORK, NY 10019 **BNP - BUCHAREST** PROPERTY DESCRIPTION: BANK GUARANTEE \$317.678 **✓** 46D-46E-48 PIPERA STR., BUILDING C UNDER CREDIT FACILITY

6TH FLOOR, SECTOR 2 BUCHAREST 20112

ROMANIA

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Garrett Motion Ireland A Limited Case Number: 20-12226

	editor's Name and Mailing Address, E-mail dress & An Account Number	Co- Interest	Insider	Co- Debtor	Date Claim was Incurred, Property Description, Lien & Co-Interest Creditor	C U D	Amount of Claim	Value of Collateral
Cre	edit Agreement Obligations							
2.4	BNP - MILANO PIAZZA LINA BO BARDI, 3 MILANO 20124 ITALY			•	PROPERTY DESCRIPTION: BANK GUARANTEE UNDER CREDIT FACILITY	V V	\$69,090	
2.5	BNP - MILANO PIAZZA LINA BO BARDI, 3 MILANO 20124 ITALY			•	PROPERTY DESCRIPTION: BANK GUARANTEE UNDER CREDIT FACILITY		\$3,534,981	
2.6	BNP - MILANO PIAZZA LINA BO BARDI, 3 MILANO 20124 ITALY			•	PROPERTY DESCRIPTION: BANK GUARANTEE UNDER CREDIT FACILITY	V V	\$3,197,366	
2.7	BNP - PARIS CIB LEGAL - ISDA DOCUMENTATION TEAM 3 RUE TAITBOUT PARIS 75009 FRANCE			✓	PROPERTY DESCRIPTION: SECURED HEDGE OBLIGATION UNDER CREDIT FACILITY		\$3,695,385	

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Garrett Motion Ireland A Limited Case Number: 20-12226

	editor's Name and Mailing Address, E-mail dress & An Account Number	Co- Interest	Insider	Co- Debtor	Date Claim was Incurred, Property Description, Lien & Co-Interest Creditor	C U D	Amount of Claim	Value of Collateral
Cre	edit Agreement Obligations							
2.8	BNP - PARIS 3 RUE TAITBOUT PARIS 75009 FRANCE			•	PROPERTY DESCRIPTION: BANK GUARANTEE UNDER CREDIT FACILITY		\$118,000	
2.9	BNP - PARIS 3 RUE TAITBOUT PARIS 75009 FRANCE			•	PROPERTY DESCRIPTION: BANK GUARANTEE UNDER CREDIT FACILITY	✓ ✓ □	\$41,300	
2.10	BNP - PARIS 3 RUE TAITBOUT PARIS 75009 FRANCE			•	PROPERTY DESCRIPTION: BANK GUARANTEE UNDER CREDIT FACILITY		\$2,849	
2.11	CITI - PUNE 262, BUND GARDEN ROAD PUNE 411001 INDIA			•	PROPERTY DESCRIPTION: BANK GUARANTEE UNDER CREDIT FACILITY	V V	\$4,570	

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Garrett Motion Ireland A Limited Case Number: 20-12226

	ditor's Name and Mailing Address, E-mail Iress & An Account Number	Co- Interest	Insider	Co- Debtor	Date Claim was Incurred, Property Description, Lien & Co-Interest Creditor	C U D	Amount of Claim	Value of Collateral
<u>Cre</u>	dit Agreement Obligations							
2.12	CITI - PUNE 262, BUND GARDEN ROAD PUNE 411001 INDIA			✓	PROPERTY DESCRIPTION: BANK GUARANTEE UNDER CREDIT FACILITY	V V	\$5,018	
2.13	CITI - SAO PAULO AVENIDA PAULISTA 1 111 2 ANDAR SAO PAULO 01311-920 BRAZIL			✓	PROPERTY DESCRIPTION: BANK GUARANTEE UNDER CREDIT FACILITY		\$22,851	
2.14	CITI - SAO PAULO AVENIDA PAULISTA 1 111 2 ANDAR SAO PAULO 01311-920 BRAZIL			✓	PROPERTY DESCRIPTION: BANK GUARANTEE UNDER CREDIT FACILITY	✓ ✓	\$295,401	
2.15	CITIBANK ATTN COMPANY SECRETARY CITIGROUP CENTRE 25 CANADA SQUARE LONDON, ENGLAND E14 5LB UNITED KINGDOM			✓	PROPERTY DESCRIPTION: SECURED HEDGE OBLIGATION UNDER CREDIT FACILITY		\$362,741	

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Garrett Motion Ireland A Limited Case Number: 20-12226

	itor's Name and Mailing Address, E-mail ess & An Account Number	Co- Interest	Insider	Co- Debtor	Date Claim was Incurred, Property Description, Lien & Co-Interest Creditor	C U D	Amount of Claim	Value of Collateral
Cred	it Agreement Obligations							
[DEUTSCHE BANK AG ATTN: LEGAL DEPARTMENT DEUTSCHE BANK AG TAUNUSANLAGE 12 FRANKFURT, GERMANY 60325			•	PROPERTY DESCRIPTION: SECURED HEDGE OBLIGATION UNDER CREDIT FACILITY		\$2,268,046	
F 2 1	GOLDMAN SACHS INTERNATIONAL PLUMTREE COURT 25 SHOE LANE LONDON, UK EC4A 4AU UNITED KINGDOM			•	PROPERTY DESCRIPTION: SECURED HEDGE OBLIGATION UNDER CREDIT FACILITY		\$9,906,001	
/ [2 [J.P. MORGAN SECURITIES PLC ATTENTION LEGAL DEPARTMENT - DERIVATIVES PRACTICE GROUP 25 BANK STREET, 23RD FLOOR LONDON, UK E14 5JP UNITED KINGDOM			✓	PROPERTY DESCRIPTION: SECURED HEDGE OBLIGATION UNDER CREDIT FACILITY		\$610,032	
3	JPM - NEW YORK 383 MADISON AVENUE NEW YORK, NY 10179			•	PROPERTY DESCRIPTION: BANK GUARANTEE ISSUED UNDER CREDIT FACILITY	v v	\$1,601,806	

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Garrett Motion Ireland A Limited Case Number: 20-12226

	ditor's Name and Mailing Address, E-mail dress & An Account Number	Co- Interest	Insider	Co- Debtor	Date Claim was Incurred, Property Description, Lien & Co-Interest Creditor	C U D	Amount of Claim	Value of Collateral
Cre	dit Agreement Obligations							
2.20	JPMORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT LOAN AND AGENCY SERVICES GROUP 500 STATON CHRISTIANA RD NCC 5, 1ST FLOOR NEWARK, DE 19713-2107 EMAIL: EUROPEAN.LOAN.OPERATIONS@JPMORGAN.CO			•	DATE: 9/27/2018 PROPERTY DESCRIPTION: SECURITY INTEREST IN SUBSTANTIALLY ALL ASSETS OF THE LOAN PARTIES		\$1,446,740,000	
2.21	MUFG - TOKYO HARUMI 1-8-10,TYUUOKU TOKYO JAPAN			V	PROPERTY DESCRIPTION: BANK GUARANTEE UNDER CREDIT FACILITY	✓ ✓	\$285,000	
2.22	MUFG - TOKYO HARUMI 1-8-10,TYUUOKU TOKYO JAPAN			•	PROPERTY DESCRIPTION: BANK GUARANTEE UNDER CREDIT FACILITY		\$285,000	
2.23	MUFG - TOKYO HARUMI 1-8-10,TYUUOKU TOKYO JAPAN			•	PROPERTY DESCRIPTION: BANK GUARANTEE UNDER CREDIT FACILITY	✓ ✓ □	\$190,000	

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Garrett Motion Ireland A Limited Case Number: 20-12226

	ditor's Name and Mailing Address, E-mail dress & An Account Number	Co- Interest	Insider	Co- Debtor	Date Claim was Incurred, Property Description, Lien & Co-Interest Creditor	C U D	Amount of Claim	Value of Collateral
<u>Cre</u>	dit Agreement Obligations							
2.24	MUFG - TOKYO HARUMI 1-8-10,TYUUOKU TOKYO JAPAN			•	PROPERTY DESCRIPTION: BANK GUARANTEE UNDER CREDIT FACILITY	V V	\$570,000	
2.25	UNICREDIT BANK AG CORPORATE & INVESTMENT BANKING ARABELLASTRABE 14 MUNICH GERMANY D-81925			•	PROPERTY DESCRIPTION: BANK GUARANTEE ISSUED UNDER CREDIT FACILITY		\$272,843	
2.26	UNICREDIT BANK AG CORPORATE & INVESTMENT BANKING ARABELLASTRABE 14 MUNICH GERMANY D-81925			•	PROPERTY DESCRIPTION: BANK GUARANTEE ISSUED UNDER CREDIT FACILITY		\$780,000	
2.27	UNICREDIT BANK AG CORPORATE & INVESTMENT BANKING ARABELLASTRABE 14 MUNICH GERMANY D-81925			•	PROPERTY DESCRIPTION: BANK GUARANTEE ISSUED UNDER CREDIT FACILITY	✓ ✓	\$193,520	

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Garrett Motion Ireland A Limited Case Number: 20-12226

Creditor's Name and Mailing Address, E-mail Address & An Account Number	Co- Interest	Insider	Co- Debtor	Date Claim was Incurred, Property Description, Lien & Co-Interest Creditor	C U D	Amount of Claim	Value of Collateral
Credit Agreement Obligations							
2.28 UNICREDIT BANK AG CORPORATE & INVESTMENT BANKING ARABELLASTRABE 14 MUNICH GERMANY D-81925			•	PROPERTY DESCRIPTION: BANK GUARANTEE ISSUED UNDER CREDIT FACILITY		\$136,259	
				Credit Agreement Ob	ligations Total:	\$1,478,693,597	_

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Garrett Motion Ireland A Limited	Case Number:	20-12226
Schedule D: Creditors Who Have Claims Secured by Property		
	Amount of Claim	
3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.	\$1,478,693,597	

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Schedule D: Creditors Who Have Claims Secured by Property

Part 2:

List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

Name and Mailing Address	Part 1 Line on which the Related Creditor was Listed	Last 4 Digits of Account Number for this Entity
GIBSON, DUNN & CRUTCHER LLP SCOTT J GREENBERG, STEVEN A DOMANOWSKI AND MATTHEW G BOUSLOG 200 PARK AVENUE NEW YORK, NY 10166	LINE: 2.20	Not Available
GIBSON, DUNN & CRUTCHER LLP ROBERT KLYMAN 333 SOUTH GRAND AVENUE LOS ANGELES, CA	LINE: 2.20	Not Available
GIBSON, DUNN & CRUTCHER LLP MATTHEW G. BOUSLOG 3161 MICHELSON DRIVE IRVINE, CA	LINE: 2.20	Not Available
GIBSON, DUNN & CRUTCHER LLP MARY BETH MALONEY 200 PARK AVE. NEW YORK, NY 10166	LINE: 2.20	Not Available
J.P. MORGAN EUROPE LIMITED ATTENTION OF LOANS AGENCY LOANS AGENCY 25TH FLOOR, 25 BANK STREET CANARY WHARF LONDON UNITED KINGDOM	LINE: 2.20	Not Available
STROOCK & STROOCK & LAVAN LLP KRISTOPHER M HANSEN, JONATHAN D CANFIELD, JOANNE LAU AND ALEXANDER A. FRASER 180 MAIDEN LANE NEW YORK, NY 10038	LINE: 2.20	Not Available

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Pg 31 of 71 **Garrett Motion Ireland A Limited Case Number:** 20-12226 Schedule E/F: Creditors Who Have Unsecured Claims Part 1: **List All Creditors with PRIORITY Unsecured Claims** Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507). No. Go to Part 2. Yes. Go to line 2. 2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1. Creditor's Name, Mailing Address Including **Date Claim Was Incurred And** C U D Offset **Total Claim Priority Amount** Zip Code **Account Number**

Tax	kes and certain other priority uns	ecured claims				
2.1	ENVIRONMENTAL PROTECTION AGENCY	UNKNOWN	v v		\$0	\$0
	JOHNSTOWN CASTLE WEXFORD Y35 W821 IRELAND	ACCOUNT NO.: NOT AVAILABLE	≣			
2.2	OFFICE OF THE REVENUE	UNKNOWN	v v		\$0	\$0
	COLLECTOR GENERALS DIVISION SARSFIELD HOUSE FRANCIS STREET LIMERICK V94 R972 IRELAND	ACCOUNT NO.: NOT AVAILABLE	=			
2.3	OFFICE OF THE REVENUE COMMISSIONERS - REVENUE ONLINE	UNKNOWN	y y		\$0	\$0
	SERVICE CATHEDRAL ST, NORTH CITY DUBLIN 1 D01 EF86 IRELAND	ACCOUNT NO.: NOT AVAILABLE	Ē			
2.4	WATERFORD CITY COUNCIL	UNKNOWN	v v		\$0	\$0
	CIVIC OFICES BAILEYS NEW STREET WATERFORD 00X91 IRELAND	ACCOUNT NO.: NOT AVAILABLE	=			
	Ta	axes and certain other priority uns	ecured claims	Total:	\$0	\$0

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Garrett Mot	ion Ireland A Limited	Case Number:	20-12226	
Schedule E/F: Creditors Who Have Unsecured Claims				
Part 1:	List All Creditors with PRIORITY Unsecured Claims			
Total: All C	Creditors with PRIORITY Unsecured Claims	\$0	\$0	

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Schedule E/F: Creditors Who Have Unsecured Claims **List All Creditors with NONPRIORITY Unsecured Claims** Part 2: List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2. Creditor's Name, Mailing Address **Date Claim Was Incurred And** CUD **Basis For** Offset **Amount of Claim Including Zip Code Account Number** Claim Creditors with Nonpriority Unsecured Claims (excluding Trade and Intercompany) **DEUTSCHE TRUSTEE COMPANY** 9/27/2018 5.125% Senior \$422,113,247 3.1 LIMITED Notes Due ATTENTION: DEBT AND AGENCY ACCOUNT NO.: NOT AVAILABLE 2026 **SERVICES** WINCHESTER HOUSE 1 GREAT WINCHESTER STREET LONDON EC2N 2DB UNITED KINGDOM HONEYWELL ASASCO 2 INC. 1/25/2020 **V V** Honeywell **UNDETERMINED** C/O HONEYWELL INTERNATIONAL Indemnity INC. ACCOUNT NO.: NOT AVAILABLE ATTN: GENERAL COUNSEL 115 TABOR ROAD MORRIS PLAINS, NJ 07950 Creditors with Nonpriority Unsecured Claims (excluding Trade and \$422,113,247

Intercompany) Total:

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Garrett Motion Ireland A Limited Case Number: 20-12226

Schedule E/F: Creditors Who Have Unsecured Claims

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

Total: All Creditors with NONPRIORITY Unsecured Claims

\$422,113,247

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Garrett Motion Ireland A Limited Case Number: 20-12226

Schedule E/F: Creditors Who Have Unsecured Claims

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

Creditor's Name, Mailing Address Including Zip Code		On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity	
4. 1	DEUTSCHE BANK AG, LONDON BRANCH ATTENTION: DEBT AND AGENCY SERVICES WINCHESTER HOUSE 1 GREAT WINCHESTER STREET LONDON EC2N 2DB UNITED KINGDOM	LINE: 3.1	Not Available	
4. 2	DEUTSCHE BANK LUXEMBOURG S.A. ATTENTION: LUX REGISTRAR 2 BOULEVARD KONRAD ADENAUER L-1115 LUXEMBOURG	LINE: 3.1	Not Available	
4. 3	KIRKLAND & ELLIS LLP NICOLE L. GREENBLATT, MARK MCKANE AND ANTHONY R. GROSSI 601 LEXINGTON AVENUE NEW YORK, NY 10022	LINE: 3.2	Not Available	
4. 4	KIRKLAND & ELLIS LLP MICHAEL P. ESSER 555 CALIFORNIA STREET SAN FRANCISCO, CA 94104	LINE: 3.2	Not Available	
4. 5	KIRKLAND & ELLIS LLP CRAIG S. PRIMIS AND RONALD K. ANGUAS, JR. 1301 PENNSYLVANIA AVENUE, NW WASHINGTON, DC 20004	LINE: 3.2	Not Available	
4.6	NORTON ROSE FULBRIGHT US LLP MARIAN BALDWIN FUERST AND FRANCISCO VAZQUEZ 1301 AVENUE OF THE AMERICAS NEW YORK, NY 10019-6022	LINE: 3.1	Not Available	
4. 7	ROPES & GRAY LLP MATTHEW M ROOSE, MARK I BANE, DANIEL G EGAN 1211 AVENUE OF THE AMERICAS NEW YORK, NY 10036	LINE: 3.1	Not Available	

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Schedule E/F: Creditors Who Have Unsecured Claims

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

		<u>T</u>	Total of claim amounts	
5a.	Total claims from Part 1	5a. 	\$0	
5b.	Total claims from Part 2	5b. +	\$422,113,247	
5c.	Total of Parts 1 and 2 Lines 5a + 5b = 5c.	5c.	\$422,113,247	

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Scrie	chedule G. Executory Contracts and Onexpired Leases										
1. Do e	es the debtor have any executory contracts of	r unexpired leases?									
No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.											
✓ Yes. Fill in all of the information below even if the contracts or leases are listed on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B).											
2. Lis	List all contracts and unexpired leases										
Nature of the Debtor's Interest		Contract Date	Contract ID	Co-Debtor	Name	Address					
<u>Financ</u>	cial & Insurance Contracts										
2. 1	RESTRUCTURING SUPPORT AGREEMENT	9/20/2020	RSA	✓	CONSENTING LENDERS	C/O GIBSON DUNN & CRUTCHER LLP 200 PARK AVE NEW YORK, NY 10166					
2. 2	INDEMNIFICATION GUARANTEE AGREEMENT	1/25/2020	INDEMNITY	✓	HONEYWELL ASASCO 2 INC.	115 TABOR ROAD MORRIS PLAINS, NJ 07950					

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Nature of the Debtor's Interest		Contract Date	Contract ID	Co-Debto	r Name	Address
<u>Human l</u>	Resources Contracts					
2. 3	RETENTION AWARD				EMPLOYEE 35	CONFIDENTIAL - AVAILABLE UPON REQUEST
2. 4	RETENTION AWARD				EMPLOYEE 37	CONFIDENTIAL - AVAILABLE UPON REQUEST
2. 5	AGREEMENT AT THE LABOUR RELATIONS COMMISSION	10/14/2015			TECHNICAL ENGINEERING ELECTRICAL UNION (CONNECT TRADE UNION)	ZONE C,FOREST PARK,MULLINGAR, COUNTY WESTMEATH IRELAND
2. 6	BRANCH 1 AGREEMENT	12/8/2015			TECHNICAL ENGINEERING ELECTRICAL UNION (CONNECT TRADE UNION)	ZONE C,FOREST PARK,MULLINGAR, COUNTY WESTMEATH IRELAND

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Garrett	Motion Ireland A Limited	Case Number:	20-12226								
Sched	Schedule G: Executory Contracts and Unexpired Leases										
Nature	of the Debtor's Interest	Contract Date	Contract ID	Co-Debtor	Name	Address					
Interco	Intercompany Contracts										
2. 7	INTERCOMPANY CASH	5/16/2019			GARRETT MOTION SÀRL	47548 HALYARD DRI	VE				

PLYMOUTH, MI 48170

CONCENTRATION AGREEMENT

Nature of	the Debtor's Interest	Contract Date	Contract ID	Co-Debtor	Name	Address
Vendor C	<u>Contracts</u>					
2. 8	CONSIGNMENT AGREEMENT	4/1/2016	146756		ALICON CASTALLOY LIMITED	PLOT NO. 58 - 59, D-II BLOCK,411019,CHINCHWAD PUNE INDIA
2. 9	TERMS AND CONDITIONS AGREEMENT	9/16/2019	146756		ALICON CASTALLOY LIMITED	PLOT NO. 58 - 59, D-II BLOCK,411019,CHINCHWAD PUNE INDIA
2. 10	CONSIGNMENT AGREEMENT	10/5/2017	149258		ALUMINUM WUXI CO LTD	NO8 HEHUI RD HUISHAN DISTRICT,214121,WUXI CITY CHINA
2. 11	TERMS AND CONDITIONS AGREEMENT	9/25/2019	149258		ALUMINUM WUXI CO LTD	NO8 HEHUI RD HUISHAN DISTRICT,214121,WUXI CITY CHINA
2. 12	CONSIGNMENT AGREEMENT	6/13/2012	137142		ANHUI ZHONGDING SEALING PARTS CO	NINGGUO,ECONOMIC & TECHNICAL DEVELOPMENT ZO,242300 CHINA
2. 13	CONSIGNMENT AGREEMENT	12/9/2011	121895		AOKI SEIKI INDUSTRIES CO., LTD.	AZA TOOYAMA OOAZA MIIZUGAHARA907-4,360- 0844,SAITAMA JAPAN
2. 14	CONSIGNMENT AGREEMENT	6/13/2012	118704		AOKI SEIKI INDUSTRIES CO.,LTD.	907-4 AZA TOOYAMA OOAZA MIZUGAHARA,360-0844,KUMAGAYA- SHI SAITAMA JAPAN
2. 15	CONSIGNMENT AGREEMENT	9/20/2019	132093		ATV PRECISION COMPONENTS PVT LTD	19 NO-19,NEW SIDCO INDUSTRIAL ESTAT,603209,MARAIMALAI NAGAR,TAMILNADU INDIA
2. 16	CONSIGNMENT AGREEMENT	9/8/2019	150564		BRAKES INDIA PRIVATE LIMITED SEZ UN	PLOT NO. AA2, 6TH AVENUE, AUTO,603004,CHENNAI INDIA

Nature of	the Debtor's Interest	Contract Date	Contract ID	Co-Debtor	Name	Address
<u>Vendor</u> (<u>Contracts</u>					
2. 17	TERMS AND CONDITIONS AGREEMENT	1/10/2020	137886		CAPARO ENGINEERING INDIA PVT LTD	T1&T2 SPICOT INDUSTRIAL ESTATE (PHA,600089,KANCHIPURAM DISTT INDIA
2. 18	CONSIGNMENT AGREEMENT	4/18/2018	149314		CASTEC VINA CO LTD	LOT C 2A CN MY PHUOC 3,00000,BEN CAT VIET NAM
2. 19	CONSIGNMENT AGREEMENT	9/16/2011	112763		CENTRAL CMS	89 DAE-JE 1 DONG KANG SEO KU,620-806,BUSAN CITY KOREA, REPUBLIC OF
2. 20	CONSIGNMENT AGREEMENT	8/26/2011	112763		CENTRAL CMS	89 DAE-JE 1 DONG KANG SEO KU,620-806,BUSAN CITY KOREA, REPUBLIC OF
2. 21	CONSIGNMENT AGREEMENT	3/28/2008	122429		CIRTEQ LIMITED	WEST YORKSHIRE,HAYFIELD' COLNE ROAD,GLUSBURN,,BD20 8QP UNITED KINGDOM
2. 22	CONSIGNMENT AGREEMENT	10/15/2019	100316		CIRTEQ LTD	01 HAYFIELD-COLNE ROAD,BD20 8QP,GLUSBURN-KEIGHLEY UNITED KINGDOM
2. 23	CONSIGNMENT AGREEMENT	5/29/2012	137666		COGEME PRECISION PARTS (INDIA) PVT.	GAT NO:427 HISSA NO:13,,410501,PUNE INDIA
2. 24	CONSIGNMENT AGREEMENT	1/9/2012	100554		COMPAX INC	1210 N.BLUE GUM STREET,92806- 2489,ANAHEIM
2. 25	CONSIGNMENT AGREEMENT	5/28/2012	100569		CROSS MANUFACTURING CO	10 HOPTON ROAD PRÉ DROUÉ,SN10 2EY,WILTSHIRE UNITED KINGDOM

Nature of	the Debtor's Interest	Contract Date	Contract ID	Co-Debtor	Name	Address
Vendor C	Contracts					
2. 26	CONSIGNMENT AGREEMENT	11/1/2015	139102		CRRC CHANGZHOU AUTO PARTS CO., LTD.	1 QISHUYAN WUYI ROAD,213011,CHANGZHOU CHINA
2. 27	CONSIGNMENT AGREEMENT	9/20/2019	140031		DANDONG HEBEN PREC MACH CO LTD	NO 1 STANDARD BUILDING & PLANT IN D,118300,DANDONG CHINA
2. 28	CONSIGNMENT AGREEMENT	1/2/2012	126293		DANDONG HEBEN PREC. MACH. CO., LTD.	15-4 STANDARD BUILDING & PLANT IN D,118300,DANDONG CHINA
2. 29	TERMS AND CONDITIONS AGREEMENT	4/2/2019	146403		DBI PLASTICS NA INC	950 W. UNIVERS104Y DR. SUITE,48307,ROCHESTER
2. 30	CONSIGNMENT AGREEMENT	9/5/2011	129649		DYNA – K AUTOMOTIVE STAMPING PVT.	J- 450 / J-6 , MIDC , BHOSARI,411026,PUNE INDIA
2. 31	TERMS AND CONDITIONS AGREEMENT	4/22/2019	113280		ENKEI ALUMINIUM PRODUCTS (CHINA)CO.	118 YUAN QING ROAD,215301,KUNSHAN CHINA
2. 32	CONSIGNMENT AGREEMENT	9/27/2011	120670		ENKEI ALUMINIUM PRODUCTS CHINA	NO. 8, YUANQING ROAD, KUNSHAN ECONOMIC AND TECHNOLOGICAL DEVELOPMENT ZONE, 215300, KUNSHAN CHINA
2. 33	CONSIGNMENT AGREEMENT	4/3/2020	152435		ESSENCE FASTENING SYSTEMS(SHANGHAI)	NO.39.100NONG FENG SHUO RD.JIA DING,201818,SHANGHAI CHINA
2. 34	TERMS AND CONDITIONS AGREEMENT	3/26/2020	152435		ESSENCE FASTENING SYSTEMS(SHANGHAI)	NO.39.100NONG FENG SHUO RD.JIA DING,201818,SHANGHAI CHINA

Nature of	the Debtor's Interest	Contract Date	Contract ID	Co-Debtor	Name	Address
Vendor (<u>Contracts</u>					
2. 35	CONSIGNMENT AGREEMENT	9/12/2018	150992		FEILONG AUTO COMPONENTS CO., LTD	NO.76 BAIYU ROAD, HENAN PROVINCE,474500,XIXIA COUNTRY CHINA
2. 36	TERMS AND CONDITIONS AGREEMENT	6/17/2019	150992		FEILONG AUTO COMPONENTS CO., LTD	NO.76 BAIYU ROAD, HENAN PROVINCE,474500,XIXIA COUNTRY CHINA
2. 37	CONSIGNMENT AGREEMENT	8/31/2011	117046		FUJIWA MACHINERY IND (KUNSHAN) CO	988 NANHE ROAD JIANGSU PROVINCE,000000,CHINA CHINA
2. 38	CONSIGNMENT AGREEMENT	1/1/2010	120333		HELICAL FUNWICK ENGINEERING CO LTD	201203, SHANGHAI, CHINA
2. 39	CONSIGNMENT AGREEMENT	6/1/2013	121827		HITACHI METALS EUROPE GMBH	IMMERMANN STRASSE 14/16,40210,DUSSELDORF GERMANY
2. 40	CONSIGNMENT AGREEMENT	9/16/2011	123357		HYOMYUNG	178-15, SEOGEUN-RI, PALTAN- MYEON,,445-914,HWASEONG SI, GYEONGGI-DO, KOREA, REPUBLIC OF
2. 41	CONSIGNMENT AGREEMENT	8/26/2011	123357		HYOMYUNG	178-15, SEOGEUN-RI, PALTAN- MYEON,,445-914,HWASEONG SI, GYEONGGI-DO, KOREA, REPUBLIC OF
2. 42	CONSIGNMENT AGREEMENT	10/31/2016	148333		IDEAL CAIDENG FIXTURE (SUZHOU) CO., LTD.	213167,CHANGZHOU CHINA
2. 43	TERMS AND CONDITIONS AGREEMENT	5/1/2019	117781		ISOLITE GMBH	INDUSTRIESTRABE 125,67063,LUDWIGSHAFEN GERMANY
2. 44	CONSIGNMENT AGREEMENT	2/10/2012	110892		JAQUET AG	THANNERSTRASSE 15,4009,BASEL SWITZERLAND

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Nature of t	he Debtor's Interest	Contract Date	Contract ID	Co-Debtor	Name	Address
Vendor C	<u>ontracts</u>					
2. 45	CONSIGNMENT AGREEMENT	9/20/2019	148236		JIANGSU ZHENGCHI MECHANICAL AND	WEST OF JINFENG ROAD DAFENG,224100,JIANGSU CHINA
2. 46	TERMS AND CONDITIONS AGREEMENT	9/28/2019	148236		JIANGSU ZHENGCHI MECHANICAL AND	WEST OF JINFENG ROAD DAFENG,224100,JIANGSU CHINA
2. 47	CONSIGNMENT AGREEMENT	7/8/2011	115036		JIANGYIN MACHINE BUILDING INC	68 QINGGUO ROAD JIANGYIN CITY,214400 CHINA
2. 48	CONSIGNMENT AGREEMENT	4/19/2005	115036		JIANGYIN MACHINE BUILDING INC	68 QINGGUO ROAD JIANGYIN CITY,214400 CHINA
2. 49	CONSIGNMENT AGREEMENT	7/31/2012	126403		JIANGYIN UNI-POL CO. LTD	SN XINQUIAO INDUSTRIAL PARK,214426,JIANGYIN CHINA
2. 50	CONSIGNMENT AGREEMENT	11/6/2012	126403		JIANGYIN UNI-POL CO. LTD	SN XINQUIAO INDUSTRIAL PARK,214426,JIANGYIN CHINA
2. 51	CONSIGNMENT AGREEMENT	3/1/2013	141680		JIANGYIN UNI-POL VACUUM CASTING IND	55/2 VILLAGE PIMPLE JAGTAP, 412208, PUNE INDIA
2. 52	TERMS AND CONDITIONS AGREEMENT	7/2/2019	120325		JIANGYING JIANGTIAN MACHINE MANUFAC	68 QINGGUO ROAD, 214400, SHANGHAI CHINA
2. 53	CONSIGNMENT AGREEMENT	8/1/2006	121571		KEHUA HOLDINGS CO LTD	NO.63 YONGKANG RD,YUQIAO TOWN, CHINA, 213354, LIYANG CHINA
2. 54	CONSIGNMENT AGREEMENT	12/13/2011	121571		KEHUA HOLDINGS CO LTD	NO.63 YONGKANG RD,YUQIAO TOWN, CHINA, 213354, LIYANG CHINA

Nature of	f the Debtor's Interest	Contract Date	Contract ID	Co-Debtor	Name	Address
<u>Vendor</u>	Contracts					
2. 55	TERMS AND CONDITIONS AGREEMENT	6/17/2019	126216		KEHUA HOLDINGS CO LTD.	NO.63 YONGKANG RD,YUQIAO TOWN, CHINA, 213354, LIYANG CHINA
2. 56	CONSIGNMENT AGREEMENT	7/24/2015	117629		KOSEI AKAGI (KUNSHAN) ALUMINUM CO.	108 SHUANGHUA RD,215132,JIANSU CHINA
2. 57	TERMS AND CONDITIONS AGREEMENT	9/25/2019	117629		KOSEI AKAGI (KUNSHAN) ALUMINUM CO.	108 SHUANGHUA RD,215132,JIANSU CHINA
2. 58	CONSIGNMENT AGREEMENT	11/1/2015	148341		LE BELIER KIKINDA	MILOSEVACKI PUR 34 FAH 03,23300,KIKINDA SERBIA
2. 59	CONSIGNMENT AGREEMENT	11/1/2015	148451		LE BELIER LV SHUN	20 KANGYUAN ROAD,116000,DALIAN CHINA
2. 60	CONSIGNMENT AGREEMENT	5/12/2012	122454		LIANG JI INDUSTRIAL	309 NO 50 LANE 2897 XIE TU ROAD,999999,SHANGHAI CHINA
2. 61	CONSIGNMENT AGREEMENT	5/1/2017	115442		LINAMAR HUNGARY RT	OROSHAZA CSORVASI UT, HUNGARY, 5900 HUNGARY
2. 62	CONSIGNMENT AGREEMENT	9/1/2015	148158		LIOHO METAL (HUBEI) CO LTD	NO 58 XINCHENG ROAD XIANTAO HUBEI P,433000,WUHAN CHINA
2. 63	CONSIGNMENT AGREEMENT	5/10/2012	126176		LIYANG KEHUA MACHINERY MANUFACURE	63 YONGKANG ROAD YUQIAO,213354,LIYANG CHINA
2. 64	TERMS AND CONDITIONS AGREEMENT	12/1/2019	142582		MAHLE FILTERSYSTEME GMBH	PRAGSTRASSE 54,70376,STUTTGART GERMANY

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Nature of	the Debtor's Interest	Contract Date	Contract ID	Co-Debtor	Name	Address
Vendor (<u>Contracts</u>					
2. 65	TERMS AND CONDITIONS AGREEMENT	4/23/2019	113958		MEI TA INDUSTRIAL CO. LTD	31 HSING PANG ROAD,333700 CHINA
2. 66	CONSIGNMENT AGREEMENT	9/1/2016	144332		MINDA CORPORATION LIMITED	307 HISSA NO 1 2 3 NANEKARWADI CHA,410501,PUNE INDIA
2. 67	CONSIGNMENT AGREEMENT	1/23/2012	141950		MITSUBISHI ELECTRIC SHIHLIN AUTOMO	CHANG ZHOU,NO 212 TAISHAN RD XINBEI DISTRICT,213022 CHINA
2. 68	TERMS AND CONDITIONS AGREEMENT	7/2/2019	120677		NANJING JING YI CASTING CO.	NO.38 DONGTONG QIAO BAIXIA DISTRICT,210014,NANJING CHINA
2. 69	TERMS AND CONDITIONS AGREEMENT	7/2/2019	149485		NANTONG JIACHENG MECHANICAL CO LTD	8 YANGANG ROAD, PINGDONG TOWN, 226361, NANTONG CHINA
2. 70	CONSIGNMENT AGREEMENT	3/27/2018	120684		NANTONG QINHAI MACHINERY CO LTD	NO.6 HUAXING ROAD JIUHUA TOWN, 226541, RUGAO CITY CHINA
2. 71	TERMS AND CONDITIONS AGREEMENT	7/2/2019	120684		NANTONG QINHAI MACHINERY CO LTD	NO.6 HUAXING ROAD JIUHUA TOWN, 226541, RUGAO CITY CHINA
2. 72	CONSIGNMENT AGREEMENT	7/19/2014	121550		NINGBO YINZHOU TIANGE	8 NO. 8WENGLUO ROAD, FANSHIDU VILLA,201203,JIANGSHAN TOWN CHINA
2. 73	CONSIGNMENT AGREEMENT	9/17/2019	100674		PERROTTON	900 AV DE PONTCHY,74130,BONNEVILLE FRANCE
2. 74	TERMS AND CONDITIONS AGREEMENT	1/17/2020	120329		PILOT PLANT OF EAST-CHINA INSTITUTE	63 CHENG LIU RD,201800,SHANGHAI CHINA

Nature of	the Debtor's Interest	Contract Date	Contract ID	Co-Debtor	r Name	Address
Vendor C	Contracts					
2. 75	CONSIGNMENT AGREEMENT	7/8/2011	100705		PRECISION RESOURCE CORP	5803 ENGINEER DRIVE, PO BOX # 41220,92649,HUNTINGTON BEACH
2. 76	CONSIGNMENT AGREEMENT	7/24/2015	122701		RICO AUTO INDUSTRIES LIMITED.	38 KM STONE, DELHI-JAIPUR HIGHWA,122001,GURGAON, HARYANA INDIA
2. 77	CONSIGNMENT AGREEMENT	11/1/2015	148315		SAINT JEAN INDUSTRIES D.O.O	DR. MILE BUDAKA 1, 35000 SLAVONSKI BROD, CROATIA
2. 78	CONSIGNMENT AGREEMENT	9/20/2019	129882		SAMWEE PRECISION	"1008HO, 4BAR, SEE-HWA INDUSTRIAL P,425-110,ANSAN-SI KOREA, REPUBLIC OF
2. 79	CONSIGNMENT AGREEMENT	9/13/2017	149204		SEJONG ATT CO LTD	258 59 BONGSIN RO DUNPO MYEON,336-873,ASAN SI KOREA, REPUBLIC OF
2. 80	CONSIGNMENT AGREEMENT	9/16/2011	140963		SEO-IL CASTING	940-4 YERIM JUNGKWAN KIJANG,619-961,KIJANG KOREA, REPUBLIC OF
2. 81	TERMS AND CONDITIONS AGREEMENT	4/22/2019	140963		SEO-IL CASTING	940-4 YERIM JUNGKWAN KIJANG,619-961,KIJANG KOREA, REPUBLIC OF
2. 82	TERMS AND CONDITIONS AGREEMENT	6/17/2019	152563		SHANDONG HAOXIN QIDI AUTOMOTIVE PAR	NORTH NEW CHANGPING ROAD,261314,CHANGYI CHINA
2. 83	CONSIGNMENT AGREEMENT	5/12/2011	120324		SHANGHAI LIANGJI ENTERPRISE DEP CO	NO 568 DONGZHOU ROAD,201619,SHANGHAI CHINA
2. 84	TERMS AND CONDITIONS AGREEMENT	7/2/2019	120324		SHANGHAI LIANGJI ENTERPRISE DEP CO	NO 568 DONGZHOU ROAD,201619,SHANGHAI CHINA

Nature of	the Debtor's Interest	Contract Date	Contract ID	Co-Debtor	Name	Address
Vendor (<u>Contracts</u>					
2. 85	CONSIGNMENT AGREEMENT	5/12/2011	112659		SHANGHAI LIANGJI ENTERPRISES DEVELO	50 309, 2897 LANE XIE TU ROAD,200002,SHANGHAI CHINA
2. 86	CONSIGNMENT AGREEMENT	6/15/2011	142402		SHANGHAI SINOTEC CO., LTD	NO 8 OF FUQUANSHAN DEVELOPMENT ZONE,201706,SHANGHAI CHINA
2. 87	CONSIGNMENT AGREEMENT	7/8/2011	142402		SHANGHAI SINOTEC CO., LTD	NO 8 OF FUQUANSHAN DEVELOPMENT ZONE,201706,SHANGHAI CHINA
2. 88	CONSIGNMENT AGREEMENT	3/7/2016	142402		SHANGHAI SINOTEC CO., LTD	NO 8 OF FUQUANSHAN DEVELOPMENT ZONE,201706,SHANGHAI CHINA
2. 89	TERMS AND CONDITIONS AGREEMENT	3/30/2020	142402		SHANGHAI SINOTEC CO., LTD	NO 8 OF FUQUANSHAN DEVELOPMENT ZONE,201706,SHANGHAI CHINA
2. 90	CONSIGNMENT AGREEMENT	6/13/2012	138308		SHANGHAI XING HAITIAN STAMPING PART	#398 YUANHUI RD, BAOSHAN DISTRICT,,200444,SHANGHAI CHINA
2. 91	TERMS AND CONDITIONS AGREEMENT	9/25/2019	122711		SHANGHAI ZHONGGAO IMP. & EXP. CO.	1666 F19 GLOBAL NEW TIMES PLAZA,200080,SHANGHAI CHINA
2. 92	CONSIGNMENT AGREEMENT	8/26/2011	123368		SHINHAN	1 89 WOULAM-DONG DALSEO- GU,704-832,DAEGU KOREA, REPUBLIC OF
2. 93	CONSIGNMENT AGREEMENT	9/16/2011	123368		SHINHAN	1 89 WOULAM-DONG DALSEO- GU,704-832,DAEGU KOREA, REPUBLIC OF

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Nature of t	the Debtor's Interest	Contract Date	Contract ID	Co-Debtor	Name	Address
Vendor C	<u>Contracts</u>					
2. 94	CONSIGNMENT AGREEMENT	4/11/2014	123368		SHINHAN	1 89 WOULAM-DONG DALSEO- GU,704-832,DAEGU KOREA, REPUBLIC OF
2. 95	CONSIGNMENT AGREEMENT	10/15/2019	100838		SICTA SAS	Z.A. DE LA GOUTTE D'AVIN,90200,AUXELLES BAS FRANCE
2. 96	TERMS AND CONDITIONS AGREEMENT	9/1/2019	130228		SN SAMAT	1429 ZI DE BIDAILLE,74930,SCIENTRIER FRANCE
2. 97	TERMS AND CONDITIONS AGREEMENT	6/14/2019	100940		STREIT MECANIQUE	SANTOCHE,25340,CLERVAL FRANCE
2. 98	CONSIGNMENT AGREEMENT	11/1/2015	136641		SUZHOU CASTEC TECHNOLOGY CO.,LTD.	633 RUYUAN ROAD,000000,"XIANGCHENG SUZHOU, JIANGS" CHINA
2. 99	CONSIGNMENT AGREEMENT	5/11/2012	120295		TAEYANG METAL INDUSTRIAL CO .,LTD.	595 #595 SUNGGOK-DONG,425- 110,ANSAN KOREA, REPUBLIC OF
2. 100	CONSIGNMENT AGREEMENT	6/1/2017	130791		WESCAST INDUSTIRIES (USA) INC	150 SAVANNAH OAKS DR, CANADA, N3T 5L8, BRANTFORD CANADA
2. 101	CONSIGNMENT AGREEMENT	6/1/2017	140614		WESCAST INDUSTRIES (CHINA) CO., LTD	NO. 999 OF ZHUSHANHU AVENUE, WUHAN,430058,HUBEI, P.R.C CHINA
2. 102	TERMS AND CONDITIONS AGREEMENT	6/17/2019	140614		WESCAST INDUSTRIES (CHINA) CO., LTD	NO. 999 OF ZHUSHANHU AVENUE, WUHAN,430058,HUBEI, P.R.C CHINA
2. 103	CONSIGNMENT AGREEMENT	9/16/2011	123372		WOOSHIN EMC	1274 JUNGWANG-DONG,429- 850,SHIHEUNG KOREA, REPUBLIC OF

Nature of	the Debtor's Interest	Contract Date	Contract ID	Co-Debtor	Name	Address
Vendor (Contracts					
2. 104	CONSIGNMENT AGREEMENT	8/26/2011	123372		WOOSHIN EMC	1274 JUNGWANG-DONG,429- 850,SHIHEUNG KOREA, REPUBLIC OF
2. 105	CONSIGNMENT AGREEMENT	4/30/2011	123372		WOOSHIN EMC	1274 JUNGWANG-DONG,429- 850,SHIHEUNG KOREA, REPUBLIC OF
2. 106	CONSIGNMENT AGREEMENT	12/9/2009	123372		WOOSHIN EMC	1274 JUNGWANG-DONG,429- 850,SHIHEUNG KOREA, REPUBLIC OF
2. 107	TERMS AND CONDITIONS AGREEMENT	3/13/2019	123372		WOOSHIN EMC	1274 JUNGWANG-DONG,429- 850,SHIHEUNG KOREA, REPUBLIC OF
2. 108	CONSIGNMENT AGREEMENT	6/25/2015	145968		WU XI SAI TONG CASTING CO. LTD	SUXI WEST ROAD 172 BINHU DISTRIC,214000,WUXI CHINA
2. 109	TERMS AND CONDITIONS AGREEMENT	9/26/2019	148860		WUXI BEILEY PRECISION	NO. 30, LIANHE ROAD, NORTH DISTRICT, HUDAI INDUSTRIAL PARK, BINHU DISTRICT, 214000, WUXI CHINA
2. 110	CONSIGNMENT AGREEMENT	7/8/2011	120685		WUXI BEST	NO. 18, HEHUAN WEST ROAD, HUDAI TOWN, BINHU DISTRICT, WUXI CITY, 214161, WUXI CHINA
2. 111	TERMS AND CONDITIONS AGREEMENT	3/13/2019	120685		WUXI BEST	NO. 18, HEHUAN WEST ROAD, HUDAI TOWN, BINHU DISTRICT, WUXI CITY, 214161, WUXI CHINA
2. 112	CONSIGNMENT AGREEMENT	1/1/2011	122834		WUXI BEST PRECISION MACHINERY CO	18 (MFG SITE : NO.18 WEST HEHUAN RO,214161,WUXI CHINA

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Garrett Motion Ireland A Limited Case Number: 20-12226

Nature of t	the Debtor's Interest	Contract Date	Contract ID	Co-Debtor	Name	Address
Vendor C	<u>Contracts</u>					
2. 113	CONSIGNMENT AGREEMENT	9/27/2011	120665		WUXI LI HU WHEEL MANUFACTURE CO.	ZHONGQIAO ECONOMIC AND TRADE ROAD, 214074, WUXI CHINA
2. 114	CONSIGNMENT AGREEMENT	9/1/2015	147435		WUXI LIHU FOUNDRY INDUSTRY CO LTD	2 HUAYI ROAD WUXI-BINHU DEVELOPMENT,214124,WUXI CHINA
2. 115	CONSIGNMENT AGREEMENT	3/27/2014	147435		WUXI LIHU FOUNDRY INDUSTRY CO LTD	2 HUAYI ROAD WUXI-BINHU DEVELOPMENT,214124,WUXI CHINA
2. 116	TERMS AND CONDITIONS AGREEMENT	10/28/2019	147435		WUXI LIHU FOUNDRY INDUSTRY CO LTD	2 HUAYI ROAD WUXI-BINHU DEVELOPMENT,214124,WUXI CHINA
2. 117	CONSIGNMENT AGREEMENT	1/24/2014	141550		WUXI WELLFAR PRECISION MACHINERY CO	1 HUISHAN INDUSTRIAL DEVELOPMENT AR,214183,WUXI CHINA
2. 118	CONSIGNMENT AGREEMENT	9/20/2019	147626		WUXI XINAN ALUMINUM TECHNOLOGY CO.	RENGANG VILLAGE, BINHU TOWN, JIANGS,214127,WUXI CHINA
2. 119	TERMS AND CONDITIONS AGREEMENT	4/22/2019	147626		WUXI XINAN ALUMINUM TECHNOLOGY CO.	RENGANG VILLAGE, BINHU TOWN, JIANGS,214127,WUXI CHINA
2. 120	CONSIGNMENT AGREEMENT	9/1/2015	121641		WUXI YELONG PRECISION MACHINERY CO.	S/N SHUANGMIAO INDUSTRY ZONE,214187,WUXI CHINA
2. 121	TERMS AND CONDITIONS AGREEMENT	6/17/2019	121641		WUXI YELONG PRECISION MACHINERY CO.	S/N SHUANGMIAO INDUSTRY ZONE,214187,WUXI CHINA
2. 122	CONSIGNMENT AGREEMENT	3/1/2016	124382		WUXI YONGXING MACHINE FACTORY CO.LT	10 10-10#,XIA HE ROAD,HU DAI TOWN,214161,WUXI CHINA

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Garrett Motion Ireland A Limited Case Number: 20-12226

Nature of the Debtor's Interest		Contract Date	Contract ID	Co-Debtor	Name	Address		
Vendor Contracts								
2. 123	TERMS AND CONDITIONS AGREEMENT	6/17/2019	150996		XIXIA INTAKE&EXHASUT MANIFOLD CO.	NO.18 WEST CENTURY AVENUE,,473000,NANYANG CHINA		
2. 124	TERMS AND CONDITIONS AGREEMENT	6/17/2019	151703		XIXIA ZHONGDE AUTOMOBILE PART CO.	PRIVATE ECO-INDUSTRIAL ZONE 258,474500,NANYANG CHINA		
2. 125	CONSIGNMENT AGREEMENT	9/16/2011	123358		YONSIN	ANSAN,3LA-104 SHIWHA INDUSTRIAL COMPLEX,429-450 KOREA, REPUBLIC OF		
2. 126	CONSIGNMENT AGREEMENT	8/26/2011	122497		YONSIN CO.,LTD	KYUNGKI-DO,104.3RA SHIWHA COMPLEX ZONE JUNGWAN,99999 KOREA, REPUBLIC OF		

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Garrett Motion Ireland A Limited Case Number: 20-12226

Schedule G: Executory Contracts and Unexpired Leases

TOTAL NUMBER OF CONTRACTS: 126

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Sc	hedule H: Codebtors		
1.	Does the debtor have any codebtors? ☐ No. Check this box and submit this form to the ✔ Yes In Column 1, list as codebtors all of the people of	court with the debtor's other schedules. Nothing els	·
	creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, listed. If the codebtor is liable on a debt to more than	identify the creditor to whom the debt is owed and ea	ach schedule on which the creditor is
Colu	mn 1	Column 2	Applicable Schedules
Codebtor Name and Mailing Address		Creditor Name	D E/F G
2. 1	BRH LLC ATTN: GENERAL COUNSEL 16 LA PIÈCE ROLLE, 1180 SWITZERLAND	CONSENTING LENDERS	
2. 2	CALVARI LIMITED C/O EY, RIVERVIEW HOUSE HARVEY'S QUAY LIMERICK, IRELAND V94R3DE	CONSENTING LENDERS	
2. 3	FRICTION MATERIALS LLC ATTN: GENERAL COUNSEL 47548 HALYARD DRIVE PLYMOUTH, MI 48170	CONSENTING LENDERS	
2. 4	GARRETT ASASCO INC. ATTN: GENERAL COUNSEL 47548 HALYARD DRIVE PLYMOUTH, MI 48170	CONSENTING LENDERS	
2. 5	GARRETT BORROWING LLC ATTN: GENERAL COUNSEL 47548 HALYARD DRIVE PLYMOUTH, MI 48170	CONSENTING LENDERS	
2. 6	GARRETT HOLDING COMPANY SARL ATTN: GENERAL COUNSEL ROUTE DES FALAISES 7 2001, NEUCHATEL 1 SWITZERLAND	CONSENTING LENDERS	
2. 7	GARRETT LX I S.A.R.L. ATTN: GENERAL COUNSEL 19 RUE DE BITBOURG LUXEMBOURG L-1273	CONSENTING LENDERS	
2. 8	GARRETT LX II S.A.R.L. ATTN: GENERAL COUNSEL 19 RUE DE BITBOURG LUXEMBOURG L-1273	CONSENTING LENDERS	

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Sche	edule H: Codebtors		
Columr	n 1	Column 2	Applicable Schedules
Codel	otor Name and Mailing Address	Creditor Name	D E/F G
2. 9	GARRETT LX III S.A.R.L. ATTN: GENERAL COUNSEL 19 RUE DE BITBOURG LUXEMBOURG L-1273	CONSENTING LENDERS	
2. 10	GARRETT MOTION AUSTRALIA PTY LIMITED ATTN: GENERAL COUNSEL UNIT 4, 14 ALFRED ROAD CHIPPING NORTON NSW, AUSTRALIA 2170	CONSENTING LENDERS	
2. 11	GARRETT MOTION AUTOMOTIVE RESEARCH MEXICO S. DE R.L. DE C.V ATTN: GENERAL COUNSEL BLVD. LAZARO CARDENAS NO. 2545 COL. PLUTARCO ELIAS CALLES MEXICALI, MEXICO 21396	CONSENTING LENDERS	
2. 12	GARRETT MOTION HOLDINGS II INC. ATTN: GENERAL COUNSEL 47548 HALYARD DRIVE PLYMOUTH, MI 48170	CONSENTING LENDERS	
2. 13	GARRETT MOTION HOLDINGS INC. ATTN: GENERAL COUNSEL 47548 HALYARD DRIVE PLYMOUTH, MI 48170	CONSENTING LENDERS	
2. 14	GARRETT MOTION INC. ATTN: GENERAL COUNSEL 47548 HALYARD DRIVE PLYMOUTH, MI 48170	CONSENTING LENDERS	
2. 15	GARRETT MOTION INTERNATIONAL SERVICES S.R.L ATTN: GENERAL COUNSEL 4B GEORGE CONSTANTINESCU STREET 2-4 PLOT 1, BUILDING A BUCHAREST, ROMANIA	CONSENTING LENDERS	
2. 16	GARRETT MOTION IRELAND B LIMITED ATTN: GENERAL COUNSEL 70 SIR JOHN ROGERSON'S QUAY DUBLIN, IRELAND	CONSENTING LENDERS	
2. 17	GARRETT MOTION IRELAND C LIMITED ATTN: GENERAL COUNSEL 70 SIR JOHN ROGERSON'S QUAY DUBLIN, IRELAND	CONSENTING LENDERS	

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Sche	edule H: Codebtors		
Columi	n 1	Column 2	Applicable Schedules
Code	btor Name and Mailing Address	Creditor Name	D E/F G
2. 18	GARRETT MOTION IRELAND LIMITED ATTN: GENERAL COUNSEL CORK ROAD UNIT 411 INDUSTRIAL ESTATE WATERFORD, IRELAND	CONSENTING LENDERS	
2. 19	GARRETT MOTION ITALIA S.R.L. ATTN: GENERAL COUNSEL 6 VIA ANCONA ATESSA CHIETI, ITALY 66041	CONSENTING LENDERS	
2. 20	GARRETT MOTION JAPAN, INC. ATTN: GENERAL COUNSEL 1-16 KAIGAN 1-CHOME NEW PIER TAKESHIBA SOUTH TOWER BUILDING 20F TOKYO, JAPAN 105-0022	CONSENTING LENDERS	
2. 21	GARRETT MOTION LLC ATTN: GENERAL COUNSEL 47548 HALYARD DRIVE PLYMOUTH, MI 48170	CONSENTING LENDERS	
2. 22	GARRETT MOTION MEXICO S.A. DE C.V ATTN: GENERAL COUNSEL NO. 145 AVENIDA CIRCUITO MEXICO COLONIA PARQUE INDUSTRIAL TRES NACIONES SAN LUIS POTOSI, MEXICO 78395	CONSENTING LENDERS	
2. 23	GARRETT MOTION ROMANIA S.R.L. ATTN: GENERAL COUNSEL 244A IULIU MANIU BOULEVARD SECTO 6 BUCHAREST, ROMANIA	CONSENTING LENDERS	
2. 24	GARRETT MOTION SARL ATTN: GENERAL COUNSEL 16 LA PIÈCE ROLLE, 1180 SWITZERLAND	CONSENTING LENDERS	
2. 25	GARRETT MOTION SLOVAKIA S.R.O. ATTN: GENERAL COUNSEL 515 ZÁBORSKÉ ZÁBORSKÉ SLOVAKIA 082 53	CONSENTING LENDERS	

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Sche	edule H: Codebtors		
Column 1		Column 2	Applicable Schedules
Codel	otor Name and Mailing Address	Creditor Name	D E/F G
2. 26	GARRETT MOTION SWITZERLAND HOLDINGS SARL ATTN: GENERAL COUNSEL ROUTE DES FALAISES 7 2001, NEUCHATEL 1 SWITZERLAND	CONSENTING LENDERS	
2. 27	GARRETT MOTION UK A LIMITED ATTN: GENERAL COUNSEL COUNTESS AVENUE STANLEY GREEN RETAIL PARK UNIT E7 CHEADLE, UK SK8 6QS	CONSENTING LENDERS	
2. 28	GARRETT MOTION UK B LIMITED ATTN: GENERAL COUNSEL COUNTESS AVENUE STANLEY GREEN RETAIL PARK UNIT E7 CHEADLE, UK SK8 6QS	CONSENTING LENDERS	
2. 29	GARRETT MOTION UK C LIMITED ATTN: GENERAL COUNSEL COUNTESS AVENUE STANLEY GREEN RETAIL PARK UNIT E7 CHEADLE, UK SK8 6QS	CONSENTING LENDERS	
2. 30	GARRETT MOTION UK D LIMITED ATTN: GENERAL COUNSEL COUNTESS AVENUE STANLEY GREEN RETAIL PARK UNIT E7 CHEADLE, UK SK8 6QS	CONSENTING LENDERS	
2. 31	GARRETT MOTION UK LIMITED ATTN: GENERAL COUNSEL 115 GEORGE STREET 4TH FLOOR EDINBURGH, UK EH2 4JN	CONSENTING LENDERS	
2. 32	GARRETT TRANSPORTATION I INC. ATTN: GENERAL COUNSEL 47548 HALYARD DRIVE PLYMOUTH, MI 48170	CONSENTING LENDERS	
2. 33	GARRETT TRANSPORTATION SYSTEMS LTD ATTN: GENERAL COUNSEL COUNTESS AVENUE STANLEY GREEN RETAIL PARK UNIT E7 CHEADLE, UK SK8 6QS	CONSENTING LENDERS	
2. 34	GARRETT TRANSPORTATION SYSTEMS UK II LTD ATTN: GENERAL COUNSEL COUNTESS AVENUE STANLEY GREEN RETAIL PARK UNIT E7 CHEADLE, UK SK8 6QS	CONSENTING LENDERS	

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Sche	Schedule H: Codebtors							
Columr	n 1	Column 2	Applica	Applicable Schedules				
Codel	otor Name and Mailing Address	Creditor Name	D	E/F	G			
2. 35	GARRETT TS LTD ATTN: GENERAL COUNSEL COUNTESS AVENUE STANLEY GREEN RETAIL PARK UNIT E7 CHEADLE, UK SK8 6QS	CONSENTING LENDERS			✓			
2. 36	GARRETT TURBO LTD ATTN: GENERAL COUNSEL COUNTESS AVENUE STANLEY GREEN RETAIL PARK UNIT E7 CHEADLE, UK SK8 6QS	CONSENTING LENDERS			✓			
2. 37	BRH LLC ATTN: GENERAL COUNSEL 16 LA PIÈCE ROLLE, 1180 SWITZERLAND	DEUTSCHE TRUSTEE COMPANY LIMITED		✓				
2. 38	CALVARI LIMITED C/O EY, RIVERVIEW HOUSE HARVEY'S QUAY LIMERICK, IRELAND V94R3DE	DEUTSCHE TRUSTEE COMPANY LIMITED		✓				
2. 39	FRICTION MATERIALS LLC ATTN: GENERAL COUNSEL 47548 HALYARD DRIVE PLYMOUTH, MI 48170	DEUTSCHE TRUSTEE COMPANY LIMITED		✓				
2. 40	GARRETT ASASCO INC. ATTN: GENERAL COUNSEL 47548 HALYARD DRIVE PLYMOUTH, MI 48170	DEUTSCHE TRUSTEE COMPANY LIMITED		✓				
2. 41	GARRETT BORROWING LLC ATTN: GENERAL COUNSEL 47548 HALYARD DRIVE PLYMOUTH, MI 48170	DEUTSCHE TRUSTEE COMPANY LIMITED		✓				
2. 42	GARRETT HOLDING COMPANY SARL ATTN: GENERAL COUNSEL ROUTE DES FALAISES 7 2001, NEUCHATEL 1 SWITZERLAND	DEUTSCHE TRUSTEE COMPANY LIMITED		✓				
2. 43	GARRETT LX I S.A.R.L. ATTN: GENERAL COUNSEL 19 RUE DE BITBOURG LUXEMBOURG L-1273	DEUTSCHE TRUSTEE COMPANY LIMITED		✓				
2. 44	GARRETT LX II S.A.R.L. ATTN: GENERAL COUNSEL 19 RUE DE BITBOURG LUXEMBOURG L-1273	DEUTSCHE TRUSTEE COMPANY LIMITED		•				

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Sche	edule H: Codebtors				
Columr	11	Column 2	Applical	ble Sc	hedules
Codel	otor Name and Mailing Address	Creditor Name	D	E/F	G
2. 45	GARRETT LX III S.A.R.L. ATTN: GENERAL COUNSEL 19 RUE DE BITBOURG LUXEMBOURG L-1273	DEUTSCHE TRUSTEE COMPANY LIMITED		✓	
2. 46	GARRETT MOTION AUSTRALIA PTY LIMITED ATTN: GENERAL COUNSEL UNIT 4, 14 ALFRED ROAD CHIPPING NORTON NSW, AUSTRALIA 2170	DEUTSCHE TRUSTEE COMPANY LIMITED		✓	
2. 47	GARRETT MOTION AUTOMOTIVE RESEARCH MEXICO S. DE R.L. DE C.V ATTN: GENERAL COUNSEL BLVD. LAZARO CARDENAS NO. 2545 COL. PLUTARCO ELIAS CALLES MEXICALI, MEXICO 21396	DEUTSCHE TRUSTEE COMPANY LIMITED		✓	
2. 48	GARRETT MOTION HOLDINGS INC. ATTN: GENERAL COUNSEL 47548 HALYARD DRIVE PLYMOUTH, MI 48170	DEUTSCHE TRUSTEE COMPANY LIMITED		✓	
2. 49	GARRETT MOTION INC. ATTN: GENERAL COUNSEL 47548 HALYARD DRIVE PLYMOUTH, MI 48170	DEUTSCHE TRUSTEE COMPANY LIMITED		✓	
2. 50	GARRETT MOTION INTERNATIONAL SERVICES S.R.L ATTN: GENERAL COUNSEL 4B GEORGE CONSTANTINESCU STREET 2-4 PLOT 1, BUILDING A BUCHAREST, ROMANIA	DEUTSCHE TRUSTEE COMPANY LIMITED		✓	
2. 51	GARRETT MOTION IRELAND B LIMITED ATTN: GENERAL COUNSEL 70 SIR JOHN ROGERSON'S QUAY DUBLIN, IRELAND	DEUTSCHE TRUSTEE COMPANY LIMITED		✓	
2. 52	GARRETT MOTION IRELAND C LIMITED ATTN: GENERAL COUNSEL 70 SIR JOHN ROGERSON'S QUAY DUBLIN, IRELAND	DEUTSCHE TRUSTEE COMPANY LIMITED		✓	
2. 53	GARRETT MOTION IRELAND LIMITED ATTN: GENERAL COUNSEL CORK ROAD UNIT 411 INDUSTRIAL ESTATE WATERFORD, IRELAND	DEUTSCHE TRUSTEE COMPANY LIMITED		✓	

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Sche							
Columr	n 1	Column 2	Applicable	Applicable Schedules			
Codel	otor Name and Mailing Address	Creditor Name		E/F G			
2. 54	GARRETT MOTION ITALIA S.R.L. ATTN: GENERAL COUNSEL 6 VIA ANCONA ATESSA CHIETI, ITALY 66041	DEUTSCHE TRUSTEE COMPANY LIMITED		2			
2. 55	GARRETT MOTION JAPAN, INC. ATTN: GENERAL COUNSEL 1-16 KAIGAN 1-CHOME NEW PIER TAKESHIBA SOUTH TOWER BUILDING 20F TOKYO, JAPAN 105-0022	DEUTSCHE TRUSTEE COMPANY LIMITED					
2. 56	GARRETT MOTION LLC ATTN: GENERAL COUNSEL 47548 HALYARD DRIVE PLYMOUTH, MI 48170	DEUTSCHE TRUSTEE COMPANY LIMITED					
 2. 57	GARRETT MOTION MEXICO S.A. DE C.V ATTN: GENERAL COUNSEL NO. 145 AVENIDA CIRCUITO MEXICO COLONIA PARQUE INDUSTRIAL TRES NACIONES SAN LUIS POTOSI, MEXICO 78395	DEUTSCHE TRUSTEE COMPANY LIMITED		? 🗆			
2. 58	GARRETT MOTION ROMANIA S.R.L. ATTN: GENERAL COUNSEL 244A IULIU MANIU BOULEVARD SECTO 6 BUCHAREST, ROMANIA	DEUTSCHE TRUSTEE COMPANY LIMITED					
2. 59	GARRETT MOTION SARL ATTN: GENERAL COUNSEL 16 LA PIÈCE ROLLE, 1180 SWITZERLAND	DEUTSCHE TRUSTEE COMPANY LIMITED					
2. 60	GARRETT MOTION SLOVAKIA S.R.O. ATTN: GENERAL COUNSEL 515 ZÁBORSKÉ ZÁBORSKÉ SLOVAKIA 082 53	DEUTSCHE TRUSTEE COMPANY LIMITED					
2. 61	GARRETT MOTION SWITZERLAND HOLDINGS SARL ATTN: GENERAL COUNSEL ROUTE DES FALAISES 7 2001, NEUCHATEL 1 SWITZERLAND	DEUTSCHE TRUSTEE COMPANY LIMITED		?			

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Schedule H: Codebtors						
Columr	11	Column 2	Applicable Schedules			
Codel	otor Name and Mailing Address	Creditor Name	D E/F G			
2. 62	GARRETT MOTION UK A LIMITED ATTN: GENERAL COUNSEL COUNTESS AVENUE STANLEY GREEN RETAIL PARK UNIT E7 CHEADLE, UK SK8 6QS	DEUTSCHE TRUSTEE COMPANY LIMITED				
2. 63	GARRETT MOTION UK B LIMITED ATTN: GENERAL COUNSEL COUNTESS AVENUE STANLEY GREEN RETAIL PARK UNIT E7 CHEADLE, UK SK8 6QS	DEUTSCHE TRUSTEE COMPANY LIMITED				
2. 64	GARRETT MOTION UK C LIMITED ATTN: GENERAL COUNSEL COUNTESS AVENUE STANLEY GREEN RETAIL PARK UNIT E7 CHEADLE, UK SK8 6QS	DEUTSCHE TRUSTEE COMPANY LIMITED				
2. 65	GARRETT MOTION UK D LIMITED ATTN: GENERAL COUNSEL COUNTESS AVENUE STANLEY GREEN RETAIL PARK UNIT E7 CHEADLE, UK SK8 6QS	DEUTSCHE TRUSTEE COMPANY LIMITED				
2.66	GARRETT MOTION UK LIMITED ATTN: GENERAL COUNSEL 115 GEORGE STREET 4TH FLOOR EDINBURGH, UK EH2 4JN	DEUTSCHE TRUSTEE COMPANY LIMITED				
2. 67	GARRETT TRANSPORTATION I INC. ATTN: GENERAL COUNSEL 47548 HALYARD DRIVE PLYMOUTH, MI 48170	DEUTSCHE TRUSTEE COMPANY LIMITED				
2. 68	GARRETT TRANSPORTATION SYSTEMS LTD ATTN: GENERAL COUNSEL COUNTESS AVENUE STANLEY GREEN RETAIL PARK UNIT E7 CHEADLE, UK SK8 6QS	DEUTSCHE TRUSTEE COMPANY LIMITED				
2. 69	GARRETT TRANSPORTATION SYSTEMS UK II LTD ATTN: GENERAL COUNSEL COUNTESS AVENUE STANLEY GREEN RETAIL PARK UNIT E7 CHEADLE, UK SK8 6QS	DEUTSCHE TRUSTEE COMPANY LIMITED				
2. 70	GARRETT TS LTD ATTN: GENERAL COUNSEL COUNTESS AVENUE STANLEY GREEN RETAIL PARK UNIT E7 CHEADLE, UK SK8 6QS	DEUTSCHE TRUSTEE COMPANY LIMITED				

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Sche	edule H: Codebtors				
Columr	11	Column 2	Applica	ble Sc	hedules
Codel	otor Name and Mailing Address	Creditor Name		E/F	G
2. 71	GARRETT TURBO LTD ATTN: GENERAL COUNSEL COUNTESS AVENUE STANLEY GREEN RETAIL PARK UNIT E7 CHEADLE, UK SK8 6QS	DEUTSCHE TRUSTEE COMPANY LIMITED		✓	
2. 72	CALVARI LIMITED C/O EY, RIVERVIEW HOUSE HARVEY'S QUAY LIMERICK, IRELAND V94R3DE	HONEYWELL ASASCO 2 INC.		✓	✓
2. 73	GARRETT ASASCO INC. ATTN: GENERAL COUNSEL 47548 HALYARD DRIVE PLYMOUTH, MI 48170	HONEYWELL ASASCO 2 INC.		✓	•
2. 74	GARRETT BORROWING LLC ATTN: GENERAL COUNSEL 47548 HALYARD DRIVE PLYMOUTH, MI 48170	HONEYWELL ASASCO 2 INC.		✓	✓
2. 75	GARRETT HOLDING COMPANY SARL ATTN: GENERAL COUNSEL ROUTE DES FALAISES 7 2001, NEUCHATEL 1 SWITZERLAND	HONEYWELL ASASCO 2 INC.		✓	✓
2. 76	GARRETT LX I S.A.R.L. ATTN: GENERAL COUNSEL 19 RUE DE BITBOURG LUXEMBOURG L-1273	HONEYWELL ASASCO 2 INC.		✓	✓
2. 77	GARRETT LX II S.A.R.L. ATTN: GENERAL COUNSEL 19 RUE DE BITBOURG LUXEMBOURG L-1273	HONEYWELL ASASCO 2 INC.		•	✓
2. 78	GARRETT LX III S.A.R.L. ATTN: GENERAL COUNSEL 19 RUE DE BITBOURG LUXEMBOURG L-1273	HONEYWELL ASASCO 2 INC.		✓	•
2. 79	GARRETT MOTION AUSTRALIA PTY LIMITED	HONEYWELL ASASCO 2 INC.		✓	•
2. 80	GARRETT MOTION AUTOMOTIVE RESEARCH MEXICO S. DE R.L. DE C.V	HONEYWELL ASASCO 2 INC.		✓	✓
2. 81	GARRETT MOTION INTERNATIONAL SERVICES S.R.L	HONEYWELL ASASCO 2 INC.		✓	✓

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Sche	edule H: Codebtors		
Columr	n 1	Column 2	Applicable Schedules
Codel	otor Name and Mailing Address	Creditor Name	D E/F G
2. 82	GARRETT MOTION IRELAND B LIMITED ATTN: GENERAL COUNSEL 70 SIR JOHN ROGERSON'S QUAY DUBLIN, IRELAND	HONEYWELL ASASCO 2 INC.	
2. 83	GARRETT MOTION IRELAND C LIMITED ATTN: GENERAL COUNSEL 70 SIR JOHN ROGERSON'S QUAY DUBLIN, IRELAND	HONEYWELL ASASCO 2 INC.	
2.84	GARRETT MOTION IRELAND LIMITED ATTN: GENERAL COUNSEL CORK ROAD UNIT 411 INDUSTRIAL ESTATE WATERFORD, IRELAND	HONEYWELL ASASCO 2 INC.	
2. 85	GARRETT MOTION ITALIA S.R.L. ATTN: GENERAL COUNSEL 6 VIA ANCONA ATESSA CHIETI, ITALY 66041	HONEYWELL ASASCO 2 INC.	
2.86	GARRETT MOTION JAPAN, INC. ATTN: GENERAL COUNSEL 1-16 KAIGAN 1-CHOME NEW PIER TAKESHIBA SOUTH TOWER BUILDING 20F TOKYO, JAPAN 105-0022	HONEYWELL ASASCO 2 INC.	
2. 87	GARRETT MOTION LLC ATTN: GENERAL COUNSEL 47548 HALYARD DRIVE PLYMOUTH, MI 48170	HONEYWELL ASASCO 2 INC.	
2. 88	GARRETT MOTION MEXICO S.A. DE C.V ATTN: GENERAL COUNSEL NO. 145 AVENIDA CIRCUITO MEXICO COLONIA PARQUE INDUSTRIAL TRES NACIONES SAN LUIS POTOSI, MEXICO 78395	HONEYWELL ASASCO 2 INC.	
2.89	GARRETT MOTION ROMANIA S.R.L. ATTN: GENERAL COUNSEL 244A IULIU MANIU BOULEVARD SECTO 6 BUCHAREST, ROMANIA	HONEYWELL ASASCO 2 INC.	
2. 90	GARRETT MOTION SARL ATTN: GENERAL COUNSEL 16 LA PIÈCE ROLLE, 1180 SWITZERLAND	HONEYWELL ASASCO 2 INC.	

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Sch	edule H: Codebtors		
Colum	n 1	Column 2	Applicable Schedules
Code	btor Name and Mailing Address	Creditor Name	D E/F G
2. 91	GARRETT MOTION SLOVAKIA S.R.O. ATTN: GENERAL COUNSEL 515 ZÁBORSKÉ ZÁBORSKÉ SLOVAKIA 082 53	HONEYWELL ASASCO 2 INC.	
2. 92	GARRETT MOTION SWITZERLAND HOLDINGS SARL ATTN: GENERAL COUNSEL ROUTE DES FALAISES 7 2001, NEUCHATEL 1 SWITZERLAND	HONEYWELL ASASCO 2 INC.	
2. 93	GARRETT MOTION UK A LIMITED ATTN: GENERAL COUNSEL COUNTESS AVENUE STANLEY GREEN RETAIL PARK UNIT E7 CHEADLE, UK SK8 6QS	HONEYWELL ASASCO 2 INC.	
2. 94	GARRETT MOTION UK B LIMITED ATTN: GENERAL COUNSEL COUNTESS AVENUE STANLEY GREEN RETAIL PARK UNIT E7 CHEADLE, UK SK8 6QS	HONEYWELL ASASCO 2 INC.	
2. 95	GARRETT MOTION UK C LIMITED ATTN: GENERAL COUNSEL COUNTESS AVENUE STANLEY GREEN RETAIL PARK UNIT E7 CHEADLE, UK SK8 6QS	HONEYWELL ASASCO 2 INC.	
2. 96	GARRETT MOTION UK D LIMITED ATTN: GENERAL COUNSEL COUNTESS AVENUE STANLEY GREEN RETAIL PARK UNIT E7 CHEADLE, UK SK8 6QS	HONEYWELL ASASCO 2 INC.	
2. 97	GARRETT MOTION UK LIMITED ATTN: GENERAL COUNSEL 115 GEORGE STREET 4TH FLOOR EDINBURGH, UK EH2 4JN	HONEYWELL ASASCO 2 INC.	
2. 98	GARRETT TRANSPORTATION SYSTEMS LTD ATTN: GENERAL COUNSEL COUNTESS AVENUE STANLEY GREEN RETAIL PARK UNIT E7 CHEADLE LIK SK8 60S	HONEYWELL ASASCO 2 INC.	

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Sche	edule H: Codebtors					
Column	11	Column 2		Applicable Sched		
Codeb	otor Name and Mailing Address	Creditor Name	D	E/F	G	
2. 99	GARRETT TRANSPORTATION SYSTEMS UK II LTD ATTN: GENERAL COUNSEL COUNTESS AVENUE STANLEY GREEN RETAIL PARK UNIT E7 CHEADLE, UK SK8 6QS	HONEYWELL ASASCO 2 INC.		✓	✓	
2. 100	GARRETT TS LTD ATTN: GENERAL COUNSEL COUNTESS AVENUE STANLEY GREEN RETAIL PARK UNIT E7 CHEADLE, UK SK8 6QS	HONEYWELL ASASCO 2 INC.		•	•	
2. 101	GARRETT TURBO LTD ATTN: GENERAL COUNSEL COUNTESS AVENUE STANLEY GREEN RETAIL PARK UNIT E7 CHEADLE, UK SK8 6QS	HONEYWELL ASASCO 2 INC.		✓	✓	
2. 102	BRH LLC ATTN: GENERAL COUNSEL 16 LA PIÈCE ROLLE, 1180 SWITZERLAND	JPMORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT	✓			
2. 103	CALVARI LIMITED C/O EY, RIVERVIEW HOUSE HARVEY'S QUAY LIMERICK, IRELAND V94R3DE	JPMORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT	✓			
2. 104	FRICTION MATERIALS LLC ATTN: GENERAL COUNSEL 47548 HALYARD DRIVE PLYMOUTH, MI 48170	JPMORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT	✓			
2. 105	GARRETT ASASCO INC. ATTN: GENERAL COUNSEL 47548 HALYARD DRIVE PLYMOUTH, MI 48170	JPMORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT	✓			
2. 106	GARRETT BORROWING LLC ATTN: GENERAL COUNSEL 47548 HALYARD DRIVE PLYMOUTH, MI 48170	JPMORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT	✓			
2. 107	GARRETT HOLDING COMPANY SARL ATTN: GENERAL COUNSEL ROUTE DES FALAISES 7 2001, NEUCHATEL 1 SWITZERLAND	JPMORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT	✓			

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Sche	dule H: Codebtors	Schedule H: Codebtors					
Column	1	Creditor Name		Applicable Schedules			
Codeb	tor Name and Mailing Address			E/F	G		
2. 108	GARRETT LX I S.A.R.L. ATTN: GENERAL COUNSEL 19 RUE DE BITBOURG LUXEMBOURG L-1273	JPMORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT	✓				
2. 109	GARRETT LX II S.A.R.L. ATTN: GENERAL COUNSEL 19 RUE DE BITBOURG LUXEMBOURG L-1273	JPMORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT	•				
2. 110	GARRETT LX III S.A.R.L. ATTN: GENERAL COUNSEL 19 RUE DE BITBOURG LUXEMBOURG L-1273	JPMORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT	✓				
2. 111	GARRETT MOTION AUSTRALIA PTY LIMITED ATTN: GENERAL COUNSEL UNIT 4, 14 ALFRED ROAD CHIPPING NORTON NSW, AUSTRALIA 2170	JPMORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT	•				
2. 112	GARRETT MOTION AUTOMOTIVE RESEARCH MEXICO S. DE R.L. DE C.V ATTN: GENERAL COUNSEL BLVD. LAZARO CARDENAS NO. 2545 COL. PLUTARCO ELIAS CALLES MEXICALI, MEXICO 21396	JPMORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT	✓				
2. 113	GARRETT MOTION HOLDINGS INC. ATTN: GENERAL COUNSEL 47548 HALYARD DRIVE PLYMOUTH, MI 48170	JPMORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT	✓				
2. 114	GARRETT MOTION INC. ATTN: GENERAL COUNSEL 47548 HALYARD DRIVE PLYMOUTH, MI 48170	JPMORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT	✓				
2. 115	GARRETT MOTION INTERNATIONAL SERVICES S.R.L ATTN: GENERAL COUNSEL 4B GEORGE CONSTANTINESCU STREET 2-4 PLOT 1, BUILDING A BUCHAREST, ROMANIA	JPMORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT	•				
2. 116	GARRETT MOTION IRELAND B LIMITED ATTN: GENERAL COUNSEL 70 SIR JOHN ROGERSON'S QUAY DUBLIN, IRELAND	JPMORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT	✓				

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Sche	dule H: Codebtors					
Column	1	Column 2	Applicable Schedules			
Codeb	tor Name and Mailing Address	Creditor Name		E/F	G	
2. 117	GARRETT MOTION IRELAND C LIMITED ATTN: GENERAL COUNSEL 70 SIR JOHN ROGERSON'S QUAY DUBLIN, IRELAND	JPMORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT	✓			
2. 118	GARRETT MOTION IRELAND LIMITED ATTN: GENERAL COUNSEL CORK ROAD UNIT 411 INDUSTRIAL ESTATE WATERFORD, IRELAND	JPMORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT	•			
2. 119	GARRETT MOTION ITALIA S.R.L. ATTN: GENERAL COUNSEL 6 VIA ANCONA ATESSA CHIETI, ITALY 66041	JPMORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT	•			
2. 120	GARRETT MOTION JAPAN, INC. ATTN: GENERAL COUNSEL 1-16 KAIGAN 1-CHOME NEW PIER TAKESHIBA SOUTH TOWER BUILDING 20F TOKYO, JAPAN 105-0022	JPMORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT	•			
2. 121	GARRETT MOTION LLC ATTN: GENERAL COUNSEL 47548 HALYARD DRIVE PLYMOUTH, MI 48170	JPMORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT	✓			
2. 122	GARRETT MOTION MEXICO S.A. DE C.V ATTN: GENERAL COUNSEL NO. 145 AVENIDA CIRCUITO MEXICO COLONIA PARQUE INDUSTRIAL TRES NACIONES SAN LUIS POTOSI, MEXICO 78395	JPMORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT	•			
2. 123	GARRETT MOTION ROMANIA S.R.L. ATTN: GENERAL COUNSEL 244A IULIU MANIU BOULEVARD SECTO 6 BUCHAREST, ROMANIA	JPMORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT	•			
2. 124	GARRETT MOTION SARL ATTN: GENERAL COUNSEL 16 LA PIÈCE ROLLE, 1180 SWITZERLAND	JPMORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT	•			
2. 125	GARRETT MOTION SLOVAKIA S.R.O. ATTN: GENERAL COUNSEL 515 ZÁBORSKÉ ZÁBORSKÉ SLOVAKIA 082 53	JPMORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT	✓			

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Sche	edule H: Codebtors						
Column	1	Column 2		Applicable Schedules			
Codeb	otor Name and Mailing Address	Creditor Name		E/F	G		
2. 126	GARRETT MOTION SWITZERLAND HOLDINGS SARL ATTN: GENERAL COUNSEL ROUTE DES FALAISES 7 2001, NEUCHATEL 1 SWITZERLAND	JPMORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT	•				
2. 127	GARRETT MOTION UK A LIMITED ATTN: GENERAL COUNSEL COUNTESS AVENUE STANLEY GREEN RETAIL PARK UNIT E7 CHEADLE, UK SK8 6QS	JPMORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT	•				
2. 128	GARRETT MOTION UK B LIMITED ATTN: GENERAL COUNSEL COUNTESS AVENUE STANLEY GREEN RETAIL PARK UNIT E7 CHEADLE, UK SK8 6QS	JPMORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT	•				
2. 129	GARRETT MOTION UK C LIMITED ATTN: GENERAL COUNSEL COUNTESS AVENUE STANLEY GREEN RETAIL PARK UNIT E7 CHEADLE, UK SK8 6QS	JPMORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT	•				
2. 130	GARRETT MOTION UK D LIMITED ATTN: GENERAL COUNSEL COUNTESS AVENUE STANLEY GREEN RETAIL PARK UNIT E7 CHEADLE, UK SK8 6QS	JPMORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT	•				
2. 131	GARRETT MOTION UK LIMITED ATTN: GENERAL COUNSEL 115 GEORGE STREET 4TH FLOOR EDINBURGH, UK EH2 4JN	JPMORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT	•				
2. 132	GARRETT TRANSPORTATION I INC. ATTN: GENERAL COUNSEL 47548 HALYARD DRIVE PLYMOUTH, MI 48170	JPMORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT	✓				
2. 133	GARRETT TRANSPORTATION SYSTEMS LTD ATTN: GENERAL COUNSEL COUNTESS AVENUE STANLEY GREEN RETAIL PARK UNIT E7 CHEADLE, UK SK8 6QS	JPMORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT	•				
2. 134	GARRETT TRANSPORTATION SYSTEMS UK II LTD ATTN: GENERAL COUNSEL COUNTESS AVENUE STANLEY GREEN RETAIL PARK UNIT E7 CHEADLE, UK SK8 6QS	JPMORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT	•				

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Garrett Motion Ireland A Limited Case Number: 20-12226

Sche	edule H: Codebtors					
Column 1		Column 2	Applicable Schedules			
Codebtor Name and Mailing Address		Creditor Name	D E/F		G	
2. 135	GARRETT TS LTD ATTN: GENERAL COUNSEL COUNTESS AVENUE STANLEY GREEN RETAIL PARK UNIT E7 CHEADLE, UK SK8 6QS	JPMORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT	✓			
2. 136	GARRETT TURBO LTD ATTN: GENERAL COUNSEL COUNTESS AVENUE STANLEY GREEN RETAIL PARK UNIT E7 CHEADLE, UK SK8 6QS	JPMORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT	✓			

Total Number of Co-Debtor / Creditor rows: 136

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Fill in this information to identify the case: Debtor Name: Garrett Motion Ireland A Limited United States Bankruptcy Court for the: Southern District of New York Case Number (if known): 20-12226	Check if this is an amended filing
Official Form 206Sum	
Summary of Assets and Liabilities for Non-Individuals	12/15
Part 1: Summary of Assets	
1. Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B)	
1a. Real property: Copy line 88 from Schedule A/B	\$0
1b. Total personal property: Copy line 91A from Schedule A/B	\$234,593,840
1c. Total of all property: Copy line 92 from Schedule A/B	\$234,593,840
Part 2: Summary of Liabilities	
Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D) Copy the total dollar amount listed in Column A, Amount of claim, from line 3 of Schedule D	\$1,478,693,597
3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)	
3a. Total claim amounts of priority unsecured claims: Copy the total claims from Part 1 from line 6a of Schedule E/F	\$0
3b. Total amount of claims of nonpriority amount of unsecured claims: Copy the total of the amount of claims from Part 2 from line 6b of Schedule E/F	\$422,113,247
4. Total liabilities	+

Lines 2 + 3a + 3b

\$1,900,806,843

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Fill in this information to identify the case and this filing:					
Debtor Name: Garrett Motion Ireland A Limited					
United States Bankruptcy Court for the:			Southern District of New York		
Case Number (if	known): 20	0-12226			
	_				

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

Warning -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and Signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

X	Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B)					
X	Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)					
X	Schedule E/I	F: Creditors Who Have Unsecured Cla	ims (Official Form 206E/F)			
X	Schedule G:	Executory Contracts and Unexpired I	Leases (Official Form 206G)			
X	Schedule H:	Codebtors (Official Form (206H)				
X	X Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)					
	Amended Schedule					
Other document that requires a declaration						
I declare under penalty of perjury that the foregoing is true and correct.						
Exe	cuted on:	December 18, 2020	Signature: /s/ Sean Deason			
			Sean Deason, Chief Financial Officer			

Name and Title