

UNITED STATES BANKRUPTCY COURT
Southern District of New York

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|-------------------------------------|---|-------------------------------|
| <hr/> |) | |
| <u>In re</u> |) | Chapter 11 |
| |) | |
| Garrett Motion Inc., et al., |) | Case No 20-12212 |
| |) | |
| Debtors. |) | (Jointly Administered) |
| <hr/> |) | |

STATEMENT OF FINANCIAL AFFAIRS FOR

Garrett Motion Japan Inc.

Case No: 20-12231



201221220121800000000051

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

Garrett Motion Japan Inc.
Case Number: 20-12231

**GLOBAL NOTES AND STATEMENT OF LIMITATIONS, METHODOLOGY, AND DISCLAIMER REGARDING
DEBTOR'S SCHEDULES AND STATEMENTS**

GLOBAL NOTES

On November 4, 2020, Garrett Motion Inc. ("GMI") and its affiliated debtors Garrett Motion Holdings Inc., Garrett ASASCO Inc. and Garrett Motion Holdings II Inc. (collectively, the "Initial Reporting Debtors") filed their Schedules of Assets and Liabilities and Statements of Financial Affairs.

The Schedules of Assets and Liabilities (collectively, the "Schedules") and the Statements of Financial Affairs (collectively, the "Statements" and, together with the Schedules, the "Schedules and Statements") filed by the remaining thirty-three debtor affiliates (each, an "Additional Reporting Debtor") the Initial Reporting Debtors in these jointly administered chapter 11 cases (the "Chapter 11 Cases") in the United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court") have been prepared pursuant to section 521 of title 11 of the United States Code, 11 U.S.C. §§ 101-1532 (the "Bankruptcy Code") and rule 1007 of the Federal Rules of Bankruptcy Procedure by management of the Additional Reporting Debtors with the assistance of their court-appointed advisors and are unaudited. Although management has made reasonable efforts to ensure that the Schedules and Statements are accurate and complete based on information that was available to them at the time of preparation, subsequent information or discovery may result in material changes, and inadvertent errors or omissions may exist. The Schedules and Statements contain unaudited information, which is subject to further review and potential adjustment, and there can be no assurance that the Schedules and Statements are complete. Furthermore, nothing contained in the Schedules and Statements shall constitute a waiver of any rights with respect to the Chapter 11 Cases, including, but not limited to, issues involving substantive consolidation, equitable subordination and/or causes of action arising under the provisions of chapter 5 of the Bankruptcy Code and other relevant non-bankruptcy laws to recover assets or avoid transfers. These Global Notes should be referred to in connection with any review of the Schedules and Statements.

Description of the Chapter 11 Cases. On September 20, 2020 (the "Petition Date"), each of the Additional Reporting Debtors filed voluntary petitions for relief under chapter 11 of the Bankruptcy Code. Each Additional Reporting Debtor's fiscal year ends on December 31. Unless otherwise noted, information regarding assets contained in the Schedules and Statements is as of September 30, 2020, and information regarding liabilities is as of the Petition Date. All other information is as of the Petition Date, unless otherwise indicated.

History of the Additional Reporting Debtors. GMI was formed as an independent company on October 1, 2018 when it was spun-off from Honeywell International Inc. ("Honeywell"). Equity interests in mostly pre-existing entities (and their respective assets and liabilities) were transferred from Honeywell to certain of the Additional Reporting Debtors and their affiliates in the spin-off. The Additional Reporting Debtors may not have received supporting detailed information during the spin-off and have prepared information regarding assets, liabilities and responses using the best information available to them.

Basis of Presentation. GMI is a publicly held corporation. For financial reporting purposes, GMI prepares consolidated financial statements and is audited annually. Unlike the consolidated financial statements, these Schedules and Statements reflect stand-alone assets and liabilities of each separate Additional Reporting Debtor. These Schedules and Statements do not purport to represent financial statements prepared in accordance with Generally Accepted Accounting Principles nor are they intended to reconcile to the financial statements filed by GMI and its subsidiaries with the U.S. Securities and Exchange Commission ("SEC").

Excluded Liabilities. The Additional Reporting Debtors have excluded certain liabilities from presentation on the Schedules and Statements, including accrued liabilities, accrued salaries and employee benefits, tax accruals and accrued accounts payable. Liabilities resulting from accruals and/or estimates of long-term liabilities either are not payable at this time or have not been fixed, liquidated, or substantiated under the Additional Reporting Debtors' normal procedures and therefore do not represent specific identifiable claims against the Additional Reporting Debtors as of the date of this report.

Undetermined Amounts. The description of an amount as "unknown" or "undetermined" is not intended to reflect upon the materiality of such amount.

Market Value of Assets. It would be unduly burdensome and an inefficient use of estate assets for the Additional Reporting Debtors to obtain current market valuations of their assets. Accordingly, unless otherwise indicated, the Schedules and Statements reflect net book values for assets as of September 30, 2020. Amounts ultimately realized may vary from net book value and such variance may be material.

Totals. To the extent there are unknown or undetermined amounts listed in the Schedules and Statements, the actual total may be different than the listed total, which includes known amounts only.

Amendment. The Additional Reporting Debtors reserve all rights to amend and/or supplement the Schedules and Statements as necessary and appropriate.

Schedules of Assets & Liabilities

Cash and Investments. Bank account cash reported on Schedule A/B represents balances as of the Petition Date. Certain other assets, such as investments in subsidiaries and other intangible assets, are listed at undetermined amounts because net book value may not be representative of fair market value.

Intercompany Accounts. The Additional Reporting Debtors participate in a centralized cash management system through which certain payments are made by one entity on behalf of another or through which certain customer collections are made by one entity and transferred to another. These payments have generally been reported on the Schedules of the Additional Reporting Debtor that actually made the payment or received the customer collection. Intercompany balances on Schedule A/B and Schedule E/F account for the necessary transfer of intercompany assets and liabilities between entities. Intercompany balances also reflect ordinary course trade between affiliated legal entities, as well as on-lending of amounts drawn on funded debt and evidenced by intercompany notes.

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

**Garrett Motion Japan Inc.
Case Number: 20-12231**

**GLOBAL NOTES AND STATEMENT OF LIMITATIONS, METHODOLOGY, AND DISCLAIMER REGARDING
DEBTOR'S SCHEDULES AND STATEMENTS**

Receivables and payables among the Additional Reporting Debtors are reported on Schedule A/B per their unaudited books and records. The listing of any amounts with respect to such receivables and payables is not, and should not be construed as, an admission of the characterization of such balances as debt, equity, or otherwise or an admission as to the validity of such receivables and payables. For the avoidance of doubt, the Additional Reporting Debtors reserve all rights, claims, and defenses in connection with any and all intercompany receivables and payables, including, but not limited to, with respect to the characterization of intercompany claims, loans, and notes.

Interest in Subsidiaries and Affiliates. Schedule A/B Part 4 contains a listing of the current organizational structure of the Additional Reporting Debtors, the Initial Reporting Debtors, and non-debtor subsidiaries and affiliates, and includes ownership interests in any related affiliates.

Trade Secrets. GMI and its subsidiaries take reasonable steps to control access to, and protect the confidentiality of, their confidential information, including information that may be protectable as trade secrets, but they do not specifically identify or catalogue any particular trade secrets. The fact that trade secrets are not separately identified on Schedule A/B is not intended to reflect upon the existence or materiality of any trade secrets.

Licenses and Royalties. Licenses and royalties granted or required under executory contracts already identified under Schedule G have not been separately identified on Schedule A/B.

Tax refunds and unused net operating losses (NOLs). GMI is the parent of the US tax group and is carrying an NOL and R&D tax credit which may confer value to each member entity.

Contingent Assets. The Additional Reporting Debtors may not have set forth all causes of action against third parties as assets in their Schedules and Statements. The Additional Reporting Debtors reserve all of their rights with respect to any claims, counter claims, causes of action or avoidance actions they may have and nothing contained in these Global Notes or the Schedules and Statements shall be deemed a waiver of any such claims, avoidance actions or causes of action, or in any way prejudice or impair the assertion of such claims.

Classifications. Placement of a claim on Schedule D or E/F or listing a contract on Schedule G does not constitute an admission by the Additional Reporting Debtor of the legal rights of the claimant, or a waiver of the Additional Reporting Debtor's right to recharacterize or reclassify such claim or contract, including by amending the Schedules and Statements.

Schedule D - Creditors Holding Secured Claims. The Additional Reporting Debtors reserve all rights to dispute or challenge the secured nature of any creditor's claim or the characterization of the structure of any transaction or any document or instrument (including, without limitation, any intercompany agreement) related to any creditor's claim. Amounts in foreign currencies were translated to USD based on exchange rates on the Petition Date.

Although multiple parties participate in the Additional Reporting Debtors' prepetition secured credit facility and hold senior notes, only the administrative agent or indenture trustee has been listed for purposes of Schedules D and E/F. The amounts included reflect principal owed under the secured credit facility, and also includes obligations under letters of credit and certain derivative contracts issued under same.

Schedule E/F - Creditors Holding Unsecured Priority Claims. As of the Petition Date, the Additional Reporting Debtors are not aware of any unsecured priority amounts owed. Certain taxing authorities are listed at an undetermined amount. Pursuant to orders approved by the Bankruptcy Court, the Additional Reporting Debtors believe they have the authority to satisfy any prepetition obligations to taxing authorities and that any unpaid obligations have been or will be satisfied.

Schedule E/F - Creditors Holding Unsecured Nonpriority Claims. Claims for, among other things, products, goods or services are listed as either the lower of the amount invoiced or the amount entered on the Additional Reporting Debtors' books and records, and may not reflect credits or allowances. The Additional Reporting Debtors reserve all rights with respect to any credits and allowances, including the right to assert claims objections and/or setoffs with respect to same. The claims listed in Schedule E/F arose or were incurred on various dates. In certain instances, the date on which a claim arose is an open issue of fact. The Additional Reporting Debtors do not list a date for each claim listed on Schedule E/F.

Amounts paid under the first and second day orders approved by the Bankruptcy Court since the Petition Date have been deducted to the extent that such payment information was recorded in the Additional Reporting Debtors' books and records as of December 10, 2020. The Additional Reporting Debtors hereby expressly reserve any and all rights to amend or revise the information set forth above and expect further payments to be made under first and second day orders.

Amounts reflected under the senior notes include principal and accrued and unpaid interest as of the Petition Date.

Designations. The Additional Reporting Debtors reserve the right to dispute any claim reflected on their Schedules or Statements on any grounds, including, but not limited to, amount, liability or classification, or to otherwise subsequently designate such claims as "disputed," "contingent" or "unliquidated."

Schedule G - Unexpired Leases and Executory Contracts. Schedule G contains the Additional Reporting Debtors' contracts and agreements as of the Petition Date except for certain intellectual property contracts containing terms that prohibit their disclosure, which have been excluded. Every effort has been made to ensure the accuracy of Schedule G, including the inclusion of all customer contracts, however inadvertent errors, omissions or overinclusion may have occurred. The Additional Reporting Debtors reserve all of their rights to dispute the validity, status or enforceability of any contract or other agreement set forth in Schedule G and to amend or supplement such Schedule as necessary. Some of the contracts, agreements and leases listed on Schedule G may have expired or may have been modified or amended. The inclusion of a contract or agreement on Schedule G

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

Garrett Motion Japan Inc.
Case Number: 20-12231

**GLOBAL NOTES AND STATEMENT OF LIMITATIONS, METHODOLOGY, AND DISCLAIMER REGARDING
DEBTOR'S SCHEDULES AND STATEMENTS**

does not constitute an admission by the Additional Reporting Debtors that such contract or agreement is an executory contract or unexpired lease. Certain of the executory contracts or unexpired leases may not have been memorialized and could be subject to dispute.

In certain instances where the Debtor party to a contract or agreement is unable to be definitively determined, the Additional Reporting Debtors have listed such contracts and agreements on the Schedule G of the Additional Reporting Debtor that makes payments to the non-debtor counterparty, or if there are no payments or multiple payors, on the Schedule G of Garrett Motion Sàrl. If multiple Additional Reporting Debtors are parties to a contract or agreement, such contract or agreement is listed for each Additional Reporting Debtor named. Additionally, in the spin-off from Honeywell, a number of executory contracts were assigned to the Additional Reporting Debtors, and the Additional Reporting Debtors have listed such contracts on Schedule G. While the contract may not list an Additional Reporting Debtor as a counterparty to such contract, on information and belief, the Additional Reporting Debtors are party to such contracts.

The Additional Reporting Debtors have trade relationships with customers which are composed of a large variety of types and standardized and non-standardized forms of agreement, including, but not limited to, Standard Offer Letters and Technical Proposals and corresponding award letters and acceptance letters and emails, framework agreements, terms and conditions agreements, warranty agreements, and purchase orders. Due to the volume and overlapping nature of many of these documents, the Additional Reporting Debtors have included framework agreements, terms and conditions agreements, and warranty agreements in Schedule G, but have not individually listed all purchase orders or each element of proposals and award documents, which would constitute multiple thousands of additional line items. Every effort has been made to ensure the accuracy of such agreements in Schedule G, however, inadvertent errors, omissions or overinclusion may have occurred. The Additional Reporting Debtors intend to fulfill all existing customer purchase orders and honor all existing customer agreements and obligations.

The Additional Reporting Debtors have not included in Schedule G individually engagement letters for retained professionals, confidentiality agreements, non-disclosure agreements, non-compete agreements, and confidential agreements.

Schedule H - Codebtors. Schedule H reflects guaranties by various Additional Reporting Debtor and non-Additional Reporting Debtor affiliates of obligations primarily vested in other related affiliates. Where guaranties have been identified, they have been included in the relevant Schedule for the Additional Reporting Debtor or Additional Reporting Debtors affected by such guaranties. The Additional Reporting Debtors have included guaranty obligations on Schedule H for both the primary obligor and the guarantor of the relevant obligation. Such guaranties were additionally placed on Schedule D or E/F or G for each guarantor. The Additional Reporting Debtors may not have identified certain guaranties that are embedded in the Additional Reporting Debtors' executory contracts, unexpired leases, secured financings, debt instruments and other such agreements.

Statements of Financial Affairs.

Question 1 - Gross revenue. The Additional Reporting Debtors' includes intercompany amounts related to ordinary course trade between affiliated legal entities.

Questions 3, 4, and 30 - Payments to Certain Creditors. The Additional Reporting Debtors maintain a centralized cash management system through which payments are made on behalf of certain Additional Reporting Debtor affiliates as further explained in the Debtors' Cash Management Motion. Consequently, certain payments listed in response to Questions 3, 4, and 30 may reflect payments made by an Additional Reporting Debtor on behalf of another Additional Reporting Debtor or an Initial Reporting Debtor as described in the Cash Management Motion. The Additional Reporting Debtors have excluded ordinary course intercompany transfers and ordinary-course salaries, wages, related allowances and benefits from their response to Question 3 and 4.

The Additional Reporting Debtors have responded to Question 3 in detailed format by creditor. The response does not include transfers to bankruptcy professionals (which transfers appear in response to Part 6, Question 11) or any ordinary course compensation of individuals, insider or otherwise, from salaries, wages, or related allowances.

To the extent: (i) a person qualified as an "insider" in the year prior to the Petition Date, but later resigned their insider status or (ii) did not begin the year as an insider, but later became an insider, the Additional Reporting Debtors have listed in response to Question 4 all payments made during the 12-month period, irrespective of when such person was defined as an insider. The dates recorded for the vesting of employee restricted stock units may differ from the actual vesting date given that the employee restricted stock units are shown as recorded on the dates of the payrolls within which the income was recorded.

To avoid duplication, please refer to the Statement of Financial Affairs of GMI for amounts paid to such insiders across all debtor entities. GMI responded to Question 4 in its Statement of Financial Affairs by including all non-ordinary course payments made to any insiders listed in its response, regardless of which debtor entity made such payment.

Any non-cash distributions including Restricted Units and Stock Options are valued in accordance with the applicable Additional Reporting Debtors' policies for taxable value.

Question 11 - The response to Question 11 identifies payments made related to bankruptcy, including to professionals the Additional Reporting Debtors have retained or will seek to retain under the Bankruptcy Code. Although the Additional Reporting Debtors have made reasonable efforts to distinguish between payments made for professional services related and unrelated to their restructuring efforts, some amounts listed in response to Question 11 may include payments for professional services unrelated to bankruptcy.

Question 25 - The list provided in response to this question identifies the businesses for which the Additional Reporting Debtor was an owner, partner, member or otherwise a person in control since the spin-off transaction from Honeywell on October 1, 2018.

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

Garrett Motion Japan Inc.

Case Number: 20-12231

**GLOBAL NOTES AND STATEMENT OF LIMITATIONS, METHODOLOGY, AND DISCLAIMER REGARDING
DEBTOR'S SCHEDULES AND STATEMENTS**

Question 26 - Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, GMI has filed with the SEC reports on Form 8-K, Form 10-Q, and Form 10-K. These SEC filings contain consolidated financial information relating to the Additional Reporting Debtors and the Initial Reporting Debtors. In addition, the Additional Reporting Debtors provide certain parties, such as banks, auditors, potential investors, vendors, and financial advisors, with financial statements that may not be part of a public filing. The Additional Reporting Debtors do not maintain detailed records tracking such disclosures. Therefore, the Additional Reporting Debtors have not provided lists of these parties.

Question 27 - The Additional Reporting Debtors maintain customer-owned tooling and other equipment at Debtor facilities as part of their ordinary course of business and consistent with industry practices.

Garrett Motion Japan Inc.

Case Number:

20-12231

Part 1: Income

1. Gross Revenue from business

None

| Identify the Beginning and Ending Dates of the Debtor's Fiscal Year, which may be a Calendar Year | | Sources of Revenue (Check all that apply) | Gross Revenue (Before Deductions and Exclusions) |
|---|---|--|--|
| From the beginning of the fiscal year to filing date: | From <u>1/1/2020</u> to <u>Filing date</u> MM/DD/YYYY MM/DD/YYYY | <input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other _____ | <u>\$105,338,000.00</u> |
| For prior year: | From <u>1/1/2019</u> to <u>12/31/2019</u> MM/DD/YYYY MM/DD/YYYY | <input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other _____ | <u>\$214,316,000.00</u> |
| For the year before that: | From <u>1/1/2018</u> to <u>12/31/2018</u> MM/DD/YYYY MM/DD/YYYY | <input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other _____ | <u>\$262,218,000.00</u> |

Garrett Motion Japan Inc.

Case Number:

20-12231

Part 1:

Income

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. Non-business income may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

None

| | | | | Description of Sources of Revenue | Non-business Revenue (Before Deductions and Exclusions) | |
|--|------|------------|----|-----------------------------------|--|-----------|
| From the beginning of the fiscal year to filing date: | From | 1/1/2020 | to | Filing date | SEPTEMBER 2020 YTD Interest Income | \$141,000 |
| | | MM/DD/YYYY | | MM/DD/YYYY | | |
| For prior year: | From | 1/1/2019 | to | 12/31/2019 | FY 2019 Interest Income | \$96,000 |
| | | MM/DD/YYYY | | MM/DD/YYYY | | |

Garrett Motion Japan Inc.

Case Number: 20-12231

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers-including expense reimbursements-to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,825. (This amount may be adjusted on 4/01/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

None

| Creditor's Name and Address | Dates | Total Amount or Value | Reasons for Payment or Transfer |
|---|-----------|-----------------------|--|
| 3.1 ADECCO TSUKUBA 1-27-3 SANHITSU DAIWA DAI1 KUMAGAYASHI 360-0037 JAPAN | 6/24/2020 | \$15,959 | <input type="checkbox"/> Secured debt |
| | 7/22/2020 | \$21,851 | <input type="checkbox"/> Unsecured loan repayment |
| | 8/19/2020 | \$22,352 | <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other _____ |
| TOTAL ADECCO | | \$60,162 | |
| 3.2 AICHI RIKUUN 1-68 HOSOYA-CHO, TOYOTA CITY AICHI-KEN, 23 471-0853 JAPAN | 6/24/2020 | \$5,190 | <input type="checkbox"/> Secured debt |
| | 7/22/2020 | \$6,198 | <input type="checkbox"/> Unsecured loan repayment |
| | 8/19/2020 | \$6,562 | <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____ |
| TOTAL AICHI RIKUUN | | \$17,950 | |
| 3.3 AIGI KOGYO CO LTD 2087 10 OHICHO ENA CITY, 21 5097201 JAPAN | 6/24/2020 | \$185,822 | <input type="checkbox"/> Secured debt |
| | 7/22/2020 | \$324,926 | <input type="checkbox"/> Unsecured loan repayment <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____ |
| TOTAL AIGI KOGYO CO LTD | | \$510,749 | |
| 3.4 AIKOKU ALPHA CORP 11 4 1 HONGO MORIKAMI INAZAWA-CITY, 23 495-8501 JAPAN | 6/24/2020 | \$81,898 | <input type="checkbox"/> Secured debt |
| | 7/22/2020 | \$116,622 | <input type="checkbox"/> Unsecured loan repayment |
| | 8/19/2020 | \$85,364 | <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____ |
| TOTAL AIKOKU ALPHA CORP | | \$283,884 | |
| 3.5 AKIBA DIE CASTING 580 YAGI-CHO TAKASAKI-SHI GUNMA GUNMA-KEN, 10 370-0072 JAPAN | 6/24/2020 | \$866 | <input type="checkbox"/> Secured debt |
| | 7/22/2020 | \$4,460 | <input type="checkbox"/> Unsecured loan repayment |
| | 8/19/2020 | \$4,448 | <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____ |
| TOTAL AKIBA DIE CASTING | | \$9,773 | |

Garrett Motion Japan Inc.

Case Number:

20-12231

Part 2:

List Certain Transfers Made Before Filing for Bankruptcy

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None

| Creditor's Name and Address | Dates | Total Amount or Value | Reasons for Payment or Transfer |
|---|-----------|-----------------------|---|
| 3.6 AMEMIYA FACTORY CO LTD 243-1 SHIMOFUREICHO ISESAKI 379-2214 JAPAN | 6/24/2020 | \$22,664 | <input type="checkbox"/> Secured debt |
| | 7/22/2020 | \$31,400 | <input type="checkbox"/> Unsecured loan repayment |
| | 8/19/2020 | \$13,261 | <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____ |
| TOTAL AMEMIYA FACTORY CO LTD | | \$67,325 | |
| 3.7 ANHUI ZHONGDING SEALING PARTS CO SN ECONOMIC & TECHNICAL DEVELOPMENT ANHUI 242300 CHINA | 9/15/2020 | \$11,540 | <input type="checkbox"/> Secured debt |
| | | | <input type="checkbox"/> Unsecured loan repayment |
| | | | <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____ |
| TOTAL ANHUI ZHONGDING SEALING PARTS CO | | \$11,540 | |
| 3.8 AOKI SEIKI INDUSTRIES 907-4 AZA TOOYAMA OOAZA MIZUGAHARA KUMAGAYA-SHI SAITAMA, 11 360-0844 JAPAN | 6/24/2020 | \$4,009 | <input type="checkbox"/> Secured debt |
| | 7/22/2020 | \$5,481 | <input type="checkbox"/> Unsecured loan repayment |
| | 8/19/2020 | \$7,072 | <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____ |
| TOTAL AOKI SEIKI INDUSTRIES | | \$16,561 | |
| 3.9 ARANDA TOOLING INC. 13950 YORBA AVE. CHINO, CA 91710 | 7/15/2020 | \$11,142 | <input type="checkbox"/> Secured debt |
| | 8/17/2020 | \$8,898 | <input type="checkbox"/> Unsecured loan repayment |
| | 9/15/2020 | \$14,732 | <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____ |
| TOTAL ARANDA TOOLING INC. | | \$34,771 | |
| 3.10 ARUGO GRAPHICS 5-14 NIHONBASHI HAKOZAKICHO, CHUO-KU, TOKYO TOKYO-TO, 13 103-0015 JAPAN | 6/24/2020 | \$13,205 | <input type="checkbox"/> Secured debt |
| | | | <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Rent _____ |
| TOTAL ARUGO GRAPHICS | | \$13,205 | |

Garrett Motion Japan Inc.

Case Number: 20-12231

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

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None

| Creditor's Name and Address | Dates | Total Amount or Value | Reasons for Payment or Transfer |
|--|-----------|-----------------------|---|
| 3.11 ATV PRECISION COMPONENTS PVT LTD 19 NO-19,NEW SIDCO INDUSTRIAL ESTAT MARAIMALAI NAGAR,TAMILNADU, 24 603209 INDIA | 7/15/2020 | \$7,323 | <input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____ |
| | 9/15/2020 | \$4,687 | |
| TOTAL ATV PRECISION COMPONENTS PVT LTD | | \$12,010 | |
| 3.12 BIZ REACH SHIBUYA CROSS TOWER 12F, 2-15-1, TOKYO 150-0002 JAPAN | 8/19/2020 | \$14,461 | <input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other _____ |
| | | | |
| TOTAL BIZ REACH | | \$14,461 | |
| 3.13 BOOSTER PRECISION COMPONENTS BELUŠA HLOŽA 2520 BELUŠA 018 61 SLOVAKIA | 6/24/2020 | \$170,786 | <input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____ |
| | 7/15/2020 | \$45,892 | |
| | 8/17/2020 | \$172,349 | |
| | 9/15/2020 | \$295,552 | |
| TOTAL BOOSTER PRECISION COMPONENTS | | \$684,580 | |
| 3.14 CASTEC 1750-1 HAKJANG-DONG BUSAN 617-843 KOREA, REPUBLIC OF | 7/15/2020 | \$14,768 | <input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____ |
| | 9/15/2020 | \$14,274 | |
| TOTAL CASTEC | | \$29,042 | |
| 3.15 CCN RUE DES CYPRÈS THYEZ, 74 74300 FRANCE | 7/15/2020 | \$151,265 | <input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____ |
| | 8/17/2020 | \$51,714 | |
| | 9/15/2020 | \$148,213 | |
| TOTAL CCN | | \$351,192 | |

Garrett Motion Japan Inc.

Case Number:

20-12231

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List payments or transfers-including expense reimbursements-to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,825. (This amount may be adjusted on 4/01/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

None

| Creditor's Name and Address | Dates | Total Amount or Value | Reasons for Payment or Transfer |
|---|-----------|-----------------------|--|
| 3.16 CENTRAL CMS 89 DAE-JE 1 DONG KANG SEO KU BUSAN CITY, 12 620-806 KOREA, REPUBLIC OF | 7/15/2020 | \$4,028 | <input type="checkbox"/> Secured debt |
| | 8/17/2020 | \$45,850 | <input type="checkbox"/> Unsecured loan repayment |
| | 9/15/2020 | \$1,219 | <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____ |
| TOTAL CENTRAL CMS | | \$51,097 | |
| 3.17 CIMOS CESTA MAREZGANSKEGA UPORA 2 KOPER 999999 SLOVENIA | 7/15/2020 | \$16,562 | <input type="checkbox"/> Secured debt |
| | 9/15/2020 | \$1,371 | <input type="checkbox"/> Unsecured loan repayment <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____ |
| TOTAL CIMOS | | \$17,933 | |
| 3.18 COMPA SA H. COANDA 8 SIBIU 02400 ROMANIA | 7/15/2020 | \$4,812 | <input type="checkbox"/> Secured debt |
| | 8/17/2020 | \$4,835 | <input type="checkbox"/> Unsecured loan repayment |
| | 9/15/2020 | \$5,040 | <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____ |
| TOTAL COMPA SA | | \$14,687 | |
| 3.19 CONNECT PORT INC. 226-1/226-1, KAMINAGAIISO-MACHI, MAE MAEBASHI, GUNMA 379-2165 JAPAN | 6/24/2020 | \$5,000 | <input type="checkbox"/> Secured debt |
| | 7/22/2020 | \$5,060 | <input type="checkbox"/> Unsecured loan repayment |
| | 8/19/2020 | \$4,325 | <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other _____ |
| TOTAL CONNECT PORT INC. | | \$14,385 | |
| 3.20 CROSS MANUFACTURING CO 10 HOPTON ROAD WILTSHIRE, GB SN10 2EY UNITED KINGDOM | 7/15/2020 | \$6,171 | <input type="checkbox"/> Secured debt |
| | 8/17/2020 | \$6,654 | <input type="checkbox"/> Unsecured loan repayment |
| | 9/15/2020 | \$7,233 | <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____ |
| TOTAL CROSS MANUFACTURING CO | | \$20,058 | |

Garrett Motion Japan Inc.

Case Number:

20-12231

Part 2:

List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

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None

| Creditor's Name and Address | Dates | Total Amount or Value | Reasons for Payment or Transfer |
|--|-----------|-----------------------|--|
| 3.21 CRRC 258 QISHUYAN CHANGZHOU JIANGSU JIANGSU 213011 CHINA | 7/15/2020 | \$111,939 | <input type="checkbox"/> Secured debt |
| | 8/17/2020 | \$106,380 | <input type="checkbox"/> Unsecured loan repayment |
| | 9/15/2020 | \$50,917 | <input checked="" type="checkbox"/> Suppliers or vendors |
| | | | <input type="checkbox"/> Services |
| | | | <input type="checkbox"/> Other _____ |
| TOTAL CRRC | | \$269,237 | |
| 3.22 CUSTOMS AND TARIFF BUREAU 3-1-1 KASUMIGASEKI CHIYODA-KU TOKYO 100-8940 | 7/1/2020 | \$381,380 | <input type="checkbox"/> Secured debt |
| | | | <input type="checkbox"/> Unsecured loan repayment |
| TOTAL CUSTOMS AND TARIFF BUREAU | | \$381,380 | <input type="checkbox"/> Suppliers or vendors |
| | | | <input type="checkbox"/> Services |
| | | | <input checked="" type="checkbox"/> Other Taxes _____ |
| 3.23 DAIA SEAL 3 1 8 SHICHIRIGAHAMA HIGASHI KAMAK KANAGAWA-KEN, 14 248-0025 JAPAN | 6/29/2020 | \$3,242 | <input type="checkbox"/> Secured debt |
| | 8/19/2020 | \$41,077 | <input type="checkbox"/> Unsecured loan repayment |
| | | | <input checked="" type="checkbox"/> Suppliers or vendors |
| TOTAL DAIA SEAL | | \$44,320 | <input type="checkbox"/> Services |
| | | | <input type="checkbox"/> Other _____ |
| 3.24 DAIDO 3 1 15 NISHI-IKEBUKURO TOSHIMA-KU TOKYO-TO, 13 171-0021 JAPAN | 6/24/2020 | \$140,297 | <input type="checkbox"/> Secured debt |
| | 7/22/2020 | \$195,530 | <input type="checkbox"/> Unsecured loan repayment |
| | 8/19/2020 | \$173,866 | <input checked="" type="checkbox"/> Suppliers or vendors |
| | | | <input type="checkbox"/> Services |
| TOTAL DAIDO | | \$509,693 | <input type="checkbox"/> Other _____ |
| 3.25 DAIICHI 8-CHÔME-4-14 AKASAKA 13 100-0006 JAPAN | 6/26/2020 | \$30,685 | <input type="checkbox"/> Secured debt |
| | 7/24/2020 | \$3,675 | <input type="checkbox"/> Unsecured loan repayment |
| | 7/27/2020 | \$30,577 | <input type="checkbox"/> Suppliers or vendors |
| | 8/21/2020 | \$1,010 | <input checked="" type="checkbox"/> Services |
| | 8/26/2020 | \$32,473 | <input type="checkbox"/> Other _____ |
| TOTAL DAIICHI | | \$98,420 | |

Garrett Motion Japan Inc.

Case Number: 20-12231

Part 2:

List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

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None

| Creditor's Name and Address | Dates | Total Amount or Value | Reasons for Payment or Transfer |
|--|-----------|-----------------------|--|
| 3.26 DALIAN NAKAMURA 10 NO. 10 HUANGHAI XI 6 ROAD DALIAN, 070 116600 CHINA | 7/15/2020 | \$12,830 | <input type="checkbox"/> Secured debt |
| | 8/17/2020 | \$15,168 | <input type="checkbox"/> Unsecured loan repayment |
| | 9/15/2020 | \$10,470 | <input checked="" type="checkbox"/> Suppliers or vendors |
| | | | <input type="checkbox"/> Services |
| | | | <input type="checkbox"/> Other _____ |
| TOTAL DALIAN NAKAMURA | | \$38,468 | |
| 3.27 DANDONG HEBEN PREC MACH CO LTD 15-4 STANDARD BUILDING & PLANT IN D DANDONG, 070 118300 CHINA | 7/15/2020 | \$28,189 | <input type="checkbox"/> Secured debt |
| | 8/17/2020 | \$35,778 | <input type="checkbox"/> Unsecured loan repayment |
| | 9/15/2020 | \$15,047 | <input checked="" type="checkbox"/> Suppliers or vendors |
| | | | <input type="checkbox"/> Services |
| | | | <input type="checkbox"/> Other _____ |
| TOTAL DANDONG HEBEN PREC MACH CO LTD | | \$79,013 | |
| 3.28 DANYANG CHENGYE LIGHT 11 BAWEI ROAD, DEVELOPMENT ZONE DANYANG CITY 212300 CHINA | 7/15/2020 | \$18,000 | <input type="checkbox"/> Secured debt |
| | 8/17/2020 | \$3,600 | <input type="checkbox"/> Unsecured loan repayment |
| | | | <input checked="" type="checkbox"/> Suppliers or vendors |
| | | | <input type="checkbox"/> Services |
| | | | <input type="checkbox"/> Other _____ |
| TOTAL DANYANG CHENGYE LIGHT | | \$21,600 | |
| 3.29 DHL 8-CHÔME-4-14 AKASAKA TOKYO-TO, 13 140-0002 JAPAN | 6/24/2020 | \$28,382 | <input type="checkbox"/> Secured debt |
| | 7/22/2020 | \$33,252 | <input type="checkbox"/> Unsecured loan repayment |
| | 8/19/2020 | \$17,310 | <input checked="" type="checkbox"/> Suppliers or vendors |
| | | | <input type="checkbox"/> Services |
| | | | <input type="checkbox"/> Other _____ |
| TOTAL DHL | | \$78,944 | |

Garrett Motion Japan Inc.

Case Number: 20-12231

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

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None

| Creditor's Name and Address | Dates | Total Amount or Value | Reasons for Payment or Transfer |
|--|-----------|-----------------------|--|
| 3.30 ENKEI ALUMINIUM PRODUCTS 111 2 ITAYA-CHO HAMAMATSU-SHI SHIZUOKA-KEN, 22 430-7726 JAPAN | 6/24/2020 | \$830 | <input type="checkbox"/> Secured debt |
| | 7/15/2020 | \$59,019 | <input type="checkbox"/> Unsecured loan repayment |
| | 7/22/2020 | \$2,763 | <input checked="" type="checkbox"/> Suppliers or vendors |
| | 8/17/2020 | \$21,888 | <input type="checkbox"/> Services |
| | 8/19/2020 | \$1,838 | <input type="checkbox"/> Other _____ |
| | 9/15/2020 | \$24,167 | |
| TOTAL ENKEI ALUMINIUM PRODUCTS | | \$110,505 | |
| 3.31 ETS YVON BOYER ZA LA CAVE HAUTE - SAINT HILAIRE LE ANDRESIS 45210 FRANCE | 7/15/2020 | \$10,576 | <input type="checkbox"/> Secured debt |
| | 8/17/2020 | \$10,933 | <input type="checkbox"/> Unsecured loan repayment |
| TOTAL ETS YVON BOYER | | \$21,509 | <input checked="" type="checkbox"/> Suppliers or vendors |
| 3.32 EXPEDITORS INTERNATIONAL 5-6-10 TSUKIJI, CHUO-KU, TOKYO TOKYO-TO, 13 104-0045 JAPAN | 6/24/2020 | \$12,115 | <input type="checkbox"/> Services |
| | 7/22/2020 | \$13,380 | <input type="checkbox"/> Other _____ |
| | 8/19/2020 | \$19,409 | |
| TOTAL EXPEDITORS INTERNATIONAL | | \$44,904 | |
| 3.33 FAIST 368 LUSHAN ROAD SND SUZHOU, 100 215151 CHINA | 7/15/2020 | \$12,794 | <input type="checkbox"/> Secured debt |
| | 8/17/2020 | \$3,234 | <input type="checkbox"/> Unsecured loan repayment |
| | 9/15/2020 | \$8,796 | <input checked="" type="checkbox"/> Suppliers or vendors |
| TOTAL FAIST | | \$24,824 | <input type="checkbox"/> Services |
| TOTAL FAIST | | \$24,824 | <input type="checkbox"/> Other _____ |

Garrett Motion Japan Inc.

Case Number: 20-12231

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

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None

| Creditor's Name and Address | Dates | Total Amount or Value | Reasons for Payment or Transfer |
|--|-----------|-----------------------|--|
| 3.34 FEILONG AUTO COMPONENTS CO., LTD NO.76 BAIYU ROAD, HENAN PROVINCE XIXIA COUNTRY 474500 CHINA | 8/17/2020 | \$16,469 | <input type="checkbox"/> Secured debt |
| | 9/15/2020 | \$36,497 | <input type="checkbox"/> Unsecured loan repayment |
| | | | <input checked="" type="checkbox"/> Suppliers or vendors |
| | | | <input type="checkbox"/> Services |
| | | | <input type="checkbox"/> Other _____ |
| TOTAL FEILONG AUTO COMPONENTS CO., LTD | | \$52,966 | |
| 3.35 FENGCHENG RUNQIAO MACHINERY MANUFACTURING CO., LTD. NO.39 DANYU ROAD, CAOHE STREET FENGCHENG, 070 118100 CHINA | 7/15/2020 | \$30,900 | <input type="checkbox"/> Secured debt |
| | 9/15/2020 | \$22,050 | <input type="checkbox"/> Unsecured loan repayment |
| | | | <input checked="" type="checkbox"/> Suppliers or vendors |
| | | | <input type="checkbox"/> Services |
| | | | <input type="checkbox"/> Other _____ |
| TOTAL FENGCHENG RUNQIAO MACHINERY MANUFACTURING CO., LTD. | | \$52,950 | |
| 3.36 FUJI HOSO SHIZAI 108-3 UETAYAHON, SAITAMA-SHI, SAITAMA SAITAMA-KEN, 11 331-0053 JAPAN | 6/24/2020 | \$3,454 | <input type="checkbox"/> Secured debt |
| | 7/22/2020 | \$4,399 | <input type="checkbox"/> Unsecured loan repayment |
| | 8/19/2020 | \$4,147 | <input checked="" type="checkbox"/> Suppliers or vendors |
| | | | <input type="checkbox"/> Services |
| | | | <input type="checkbox"/> Other _____ |
| TOTAL FUJI HOSO SHIZAI | | \$12,000 | |
| 3.37 FUJI XEROX 3-1-1,ROPPONGI,MINATO-KU,TOKYO TOKYO-TO, 13 164-8681 JAPAN | 6/24/2020 | \$2,872 | <input type="checkbox"/> Secured debt |
| | 7/22/2020 | \$3,189 | <input type="checkbox"/> Unsecured loan repayment |
| | 8/19/2020 | \$2,652 | <input checked="" type="checkbox"/> Suppliers or vendors |
| | | | <input type="checkbox"/> Services |
| | | | <input type="checkbox"/> Other _____ |
| TOTAL FUJI XEROX | | \$8,713 | |
| 3.38 FUJIWA MACHINERY 988 NANHE ROAD KUNSHAN ECONOMIC AND JIANGSU 215300 CHINA | 7/15/2020 | \$31,336 | <input type="checkbox"/> Secured debt |
| | 8/17/2020 | \$15,781 | <input type="checkbox"/> Unsecured loan repayment |
| | 9/15/2020 | \$29,887 | <input checked="" type="checkbox"/> Suppliers or vendors |
| | | | <input type="checkbox"/> Services |
| | | | <input type="checkbox"/> Other _____ |
| TOTAL FUJIWA MACHINERY | | \$77,003 | |

Garrett Motion Japan Inc.

Case Number: 20-12231

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

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None

| Creditor's Name and Address | Dates | Total Amount or Value | Reasons for Payment or Transfer |
|---|----------------------|-----------------------|--|
| 3.39 GENPACT 66 BUCKINGHAM GATE, 4TH FLOOR LONDON SW1E 6AU UNITED KINGDOM | 7/15/2020 | \$30,820 | <input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other _____ |
| | 8/17/2020 | \$15,410 | |
| | TOTAL GENPACT | | |
| 3.40 GITS RT 2 BOX 47 CRESTON CRESTON, IA 50801 | 7/15/2020 | \$52,653 | <input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____ |
| | 8/17/2020 | \$20,336 | |
| | 9/15/2020 | \$22,687 | |
| TOTAL GITS | | \$95,675 | |
| 3.41 GREEN TECH CHUNICHI BUILD 10F, 4-1-1, SAKAE, NAGOYA-SHI, AICHI 460-0008 JAPAN | 6/24/2020 | \$5,027 | <input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____ |
| | 7/22/2020 | \$9,686 | |
| | 8/19/2020 | \$15,185 | |
| TOTAL GREEN TECH | | \$29,898 | |
| 3.42 GTI CLUB 350-17 KODAMACHO KYOEI, HONJO, SAITAMA, JAPAN | 6/24/2020 | \$2,726 | <input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Employee benefit |
| | 7/22/2020 | \$2,775 | |
| | 8/19/2020 | \$2,853 | |
| TOTAL GTI CLUB | | \$8,354 | |
| 3.43 HELICAL XINHUA ROAD, KUNJIA HI-TECH INDUST SHANGHAI 201203 CHINA | 8/17/2020 | \$1,659 | <input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____ |
| | 9/15/2020 | \$6,166 | |
| TOTAL HELICAL | | \$7,826 | |

Garrett Motion Japan Inc.

Case Number: 20-12231

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

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None

| Creditor's Name and Address | Dates | Total Amount or Value | Reasons for Payment or Transfer |
|--|-----------|-----------------------|--|
| 3.44 HITACHI TORANOMON HILLS BUSINESS TOWER, 1-1 TOKYO 105-6409 JAPAN | 6/24/2020 | \$19,056 | <input type="checkbox"/> Secured debt |
| | 7/22/2020 | \$29,310 | <input type="checkbox"/> Unsecured loan repayment |
| | 8/19/2020 | \$13,389 | <input checked="" type="checkbox"/> Suppliers or vendors |
| | | | <input type="checkbox"/> Services |
| | | | <input type="checkbox"/> Other _____ |
| TOTAL HITACHI | | \$61,755 | |
| 3.45 HOKURIKU LIGHT METAL INDUSTRY LTD. 79-19 HASUMUMA CHO,ITABASHI KU ITABASHI KU 173-0052 JAPAN | 6/24/2020 | \$66,324 | <input type="checkbox"/> Secured debt |
| | 7/22/2020 | \$42,080 | <input type="checkbox"/> Unsecured loan repayment |
| | 8/19/2020 | \$22,380 | <input checked="" type="checkbox"/> Suppliers or vendors |
| | | | <input type="checkbox"/> Services |
| | | | <input type="checkbox"/> Other _____ |
| TOTAL HOKURIKU LIGHT METAL INDUSTRY LTD. | | \$130,784 | |
| 3.46 HOKUSAI DANBORU KOGYO 895 MINAMIKAWARA, KITA-SAITAMA-GUN, SAITAMA SAITAMA-KEN, 11 361-0084 JAPAN | 6/24/2020 | \$26,327 | <input type="checkbox"/> Secured debt |
| | 7/22/2020 | \$23,353 | <input type="checkbox"/> Unsecured loan repayment |
| | 8/19/2020 | \$19,356 | <input checked="" type="checkbox"/> Suppliers or vendors |
| | | | <input type="checkbox"/> Services |
| | | | <input type="checkbox"/> Other _____ |
| TOTAL HOKUSAI DANBORU KOGYO | | \$69,036 | |
| 3.47 HONJO-CITY TAX COLLECTION DIVISION 3-5-3 HONJO HONJO CITY SAITAMA PREFECTURE 367-8501 | 7/1/2020 | \$31,440 | <input type="checkbox"/> Secured debt |
| | | | <input type="checkbox"/> Unsecured loan repayment |
| | | | <input type="checkbox"/> Suppliers or vendors |
| | | | <input type="checkbox"/> Services |
| | | | <input checked="" type="checkbox"/> Other Taxes _____ |
| TOTAL HONJO-CITY TAX COLLECTION DIVISION | | \$31,440 | |
| 3.48 HW JAPAN INC CORP 20F 2 NEW PIER TAKESHIBA S TOWER MINATO KU, 13 105-0022 JAPAN | 6/24/2020 | \$117,132 | <input type="checkbox"/> Secured debt |
| | 7/22/2020 | \$28,780 | <input type="checkbox"/> Unsecured loan repayment |
| | 8/19/2020 | \$28,644 | <input type="checkbox"/> Suppliers or vendors |
| | | | <input type="checkbox"/> Services |
| | | | <input checked="" type="checkbox"/> Other Rent _____ |
| TOTAL HW JAPAN INC CORP | | \$174,556 | |

Garrett Motion Japan Inc.

Case Number: 20-12231

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

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None

| Creditor's Name and Address | Dates | Total Amount or Value | Reasons for Payment or Transfer |
|---|-------------------------------------|--------------------------------|---|
| 3.49 IDAJ 37F YOKOHAMA LANDMARK TOWER, YOKOHAMA, 14 220-8137 JAPAN | 6/24/2020 | \$30,216 | <input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____ |
| TOTAL IDAJ | | \$30,216 | |
| 3.50 IDTECH SUZHOU CO.,LTD SHUNFENG ROAD ECON DEVELOPMENT AREA SUZHOU 215000 CHINA | 7/15/2020 8/17/2020 9/15/2020 | \$20,907 \$1,890 \$2,130 | <input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____ |
| TOTAL IDTECH SUZHOU CO.,LTD | | \$24,927 | |
| 3.51 IMAGER CO., LTD. 2 21 34 TOTSUKA KAWAGUCHI, 11 333-0811 | 6/24/2020 | \$13,230 | <input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____ |
| TOTAL IMAGER CO., LTD. | | \$13,230 | |
| 3.52 ISHII-KOUKI 282-4 KAMIOZUKA, FUJIOKA, GUNMA GUNMA-KEN, 10 375-0054 JAPAN | 6/24/2020 7/22/2020 8/19/2020 | \$3,612 \$3,771 \$7,428 | <input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____ |
| TOTAL ISHII-KOUKI | | \$14,811 | |
| 3.53 JAC RECRUITMENT CO.,LT D. 14F JINBOCHO MITSUI BUILDING 1-105 TOKYO 101-0051 JAPAN | 6/24/2020 | \$32,953 | <input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other _____ |
| TOTAL JAC RECRUITMENT CO.,LT D. | | \$32,953 | |
| 3.54 JAPAN NATIONAL TAX AGENCY 3-1-1 KASUMIGASEKI, CHIYODA-KU TOKYO 100-8978 | 6/24/2020 7/1/2020 | \$77,364 \$232,735 | <input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Taxes _____ |
| TOTAL JAPAN NATIONAL TAX AGENCY | | \$310,100 | |

Garrett Motion Japan Inc.

Case Number: 20-12231

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

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None

| Creditor's Name and Address | Dates | Total Amount or Value | Reasons for Payment or Transfer |
|---|-----------|-----------------------|--|
| 3.55 JAPAN PALLET RENTAL CORPORATION OTE CENTER BLDG 1-1-3 OTEMACHI CHIYODA-KU TOKYO, 13 100004 JAPAN | 6/24/2020 | \$4,571 | <input type="checkbox"/> Secured debt |
| | 7/22/2020 | \$2,759 | <input type="checkbox"/> Unsecured loan repayment |
| | | | <input checked="" type="checkbox"/> Suppliers or vendors |
| | | | <input type="checkbox"/> Services |
| | | | <input type="checkbox"/> Other _____ |
| TOTAL JAPAN PALLET RENTAL CORPORATION | | \$7,331 | |
| 3.56 JAPAN PENSION ORGANIZATION PORT 1-10-14 HAMAMATSUCHO MINATO-KU TOKYO 000-0000 JAPAN | 6/29/2020 | \$134,741 | <input type="checkbox"/> Secured debt |
| | 7/27/2020 | \$103,958 | <input type="checkbox"/> Unsecured loan repayment |
| | 8/22/2020 | \$100,654 | <input checked="" type="checkbox"/> Suppliers or vendors |
| | | | <input type="checkbox"/> Services |
| | | | <input type="checkbox"/> Other _____ |
| TOTAL JAPAN PENSION ORGANIZATION PORT | | \$339,353 | |
| 3.57 JAQUET TECHNOLOGY GROUP LTD THANNERSTRASSE 15 BASEL 4009 SWITZERLAND | 8/17/2020 | \$12,012 | <input type="checkbox"/> Secured debt |
| | 9/15/2020 | \$1,990 | <input type="checkbox"/> Unsecured loan repayment |
| | | | <input checked="" type="checkbox"/> Suppliers or vendors |
| | | | <input type="checkbox"/> Services |
| | | | <input type="checkbox"/> Other _____ |
| TOTAL JAQUET TECHNOLOGY GROUP LTD | | \$14,002 | |
| 3.58 JIANGYIN MACHINE BUILDING INC 68 QINGGUO ROAD JIANGYIN CITY PEOPLES REPUBLIC OF CHINA, 100 214400 CHINA | 7/15/2020 | \$31,054 | <input type="checkbox"/> Secured debt |
| | 8/17/2020 | \$38,446 | <input type="checkbox"/> Unsecured loan repayment |
| | 9/15/2020 | \$36,086 | <input checked="" type="checkbox"/> Suppliers or vendors |
| | | | <input type="checkbox"/> Services |
| | | | <input type="checkbox"/> Other _____ |
| TOTAL JIANGYIN MACHINE BUILDING INC | | \$105,586 | |
| 3.59 KDDI KDD BUILDING,2-3-2 NISHI-SHINJUKU, SHINJUKU-KU, TOKYO TOKYO-TO, 13 163-8003 JAPAN | 7/24/2020 | \$3,860 | <input type="checkbox"/> Secured debt |
| | 8/11/2020 | \$46 | <input type="checkbox"/> Unsecured loan repayment |
| | 8/19/2020 | \$3,825 | <input type="checkbox"/> Suppliers or vendors |
| | | | <input checked="" type="checkbox"/> Services |
| | | | <input type="checkbox"/> Other _____ |
| TOTAL KDDI | | \$7,730 | |

Garrett Motion Japan Inc.

Case Number:

20-12231

Part 2:

List Certain Transfers Made Before Filing for Bankruptcy

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None

| Creditor's Name and Address | Dates | Total Amount or Value | Reasons for Payment or Transfer |
|---|-----------|-----------------------|--|
| 3.60 KEHUA 63 YONGKANG ROAD YUQIAO LIYANG, 100 213354 CHINA | 7/15/2020 | \$214,429 | <input type="checkbox"/> Secured debt |
| | 8/17/2020 | \$285,718 | <input type="checkbox"/> Unsecured loan repayment |
| | 9/15/2020 | \$170,127 | <input checked="" type="checkbox"/> Suppliers or vendors |
| | | | <input type="checkbox"/> Services |
| | | | <input type="checkbox"/> Other _____ |
| TOTAL KEHUA | | \$670,274 | |
| 3.61 KERRY EAS LOGISTICS CO.,LTD. SHANTOU BRANCH NO. 268 DELIN ROAD, WGQ FTZ SHANGHAI 200131 CHINA | 9/15/2020 | \$17,724 | <input type="checkbox"/> Secured debt |
| | | | <input type="checkbox"/> Unsecured loan repayment |
| | | | <input checked="" type="checkbox"/> Suppliers or vendors |
| | | | <input type="checkbox"/> Services |
| | | | <input type="checkbox"/> Other _____ |
| TOTAL KERRY EAS LOGISTICS CO.,LTD. SHANTOU BRANCH | | \$17,724 | |
| 3.62 KIMURA CHUZOSHO CO.,LTD NAGASAWA 1157 SHIMIZU-CHO, SUNTO-GUN 411-0905 JAPAN | 6/24/2020 | \$13,020 | <input type="checkbox"/> Secured debt |
| | 7/22/2020 | \$28,378 | <input type="checkbox"/> Unsecured loan repayment |
| | 8/19/2020 | \$27,696 | <input checked="" type="checkbox"/> Suppliers or vendors |
| | | | <input type="checkbox"/> Services |
| | | | <input type="checkbox"/> Other _____ |
| TOTAL KIMURA CHUZOSHO CO.,LTD | | \$69,095 | |
| 3.63 KINTETSU WORLD EXPRESS, INC. 4F 4-19-1 SHIBAURA, MINATO KU TOKYO, 13 108-0023 JAPAN | 6/24/2020 | \$939,844 | <input type="checkbox"/> Secured debt |
| | 7/22/2020 | \$457,713 | <input type="checkbox"/> Unsecured loan repayment |
| | 8/19/2020 | \$220,591 | <input checked="" type="checkbox"/> Suppliers or vendors |
| | | | <input type="checkbox"/> Services |
| | | | <input type="checkbox"/> Other _____ |
| TOTAL KINTETSU WORLD EXPRESS, INC. | | \$1,618,148 | |
| 3.64 KOIWAI 60 SOYA, HADANO-SHI KANAGAWA-KEN, 14 257-0031 JAPAN | 6/24/2020 | \$55,301 | <input type="checkbox"/> Secured debt |
| | 7/22/2020 | \$22,872 | <input type="checkbox"/> Unsecured loan repayment |
| | 8/19/2020 | \$32,890 | <input checked="" type="checkbox"/> Suppliers or vendors |
| | | | <input type="checkbox"/> Services |
| | | | <input type="checkbox"/> Other _____ |
| TOTAL KOIWAI | | \$111,063 | |

Garrett Motion Japan Inc.

Case Number:

20-12231

Part 2:

List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

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None

| Creditor's Name and Address | Dates | Total Amount or Value | Reasons for Payment or Transfer |
|--|-----------|-----------------------|--|
| 3.65 KOKOKU 2-7 KOJIMACHI CHIYODA-KU TOKYO TOKYO-TO, 13 102-0083 JAPAN | 6/24/2020 | \$9,789 | <input type="checkbox"/> Secured debt |
| | 7/22/2020 | \$14,546 | <input type="checkbox"/> Unsecured loan repayment |
| | 8/19/2020 | \$6,046 | <input checked="" type="checkbox"/> Suppliers or vendors |
| | | | <input type="checkbox"/> Services |
| | | | <input type="checkbox"/> Other _____ |
| TOTAL KOKOKU | | \$30,381 | |
| 3.66 KOSEI AKAGI (KUNSHAN) ALUMINUM CO., 108,PENGGING RD,HUAQIAO TOWN KUNSHAN,JIANGSU, 100 215332 CHINA | 7/15/2020 | \$230,459 | <input type="checkbox"/> Secured debt |
| | 8/17/2020 | \$89,913 | <input type="checkbox"/> Unsecured loan repayment |
| | 9/15/2020 | \$92,120 | <input checked="" type="checkbox"/> Suppliers or vendors |
| | | | <input type="checkbox"/> Services |
| | | | <input type="checkbox"/> Other _____ |
| TOTAL KOSEI AKAGI (KUNSHAN) ALUMINUM CO., | | \$412,493 | |
| 3.67 KOSHIDA CORPORATION 2-15-21, TAKANAWA, MINATO-KU TOKYO 108-8570 JAPAN | 6/24/2020 | \$176,408 | <input type="checkbox"/> Secured debt |
| | 7/22/2020 | \$188,344 | <input type="checkbox"/> Unsecured loan repayment |
| | 8/19/2020 | \$220,154 | <input checked="" type="checkbox"/> Suppliers or vendors |
| | | | <input type="checkbox"/> Services |
| | | | <input type="checkbox"/> Other _____ |
| TOTAL KOSHIDA CORPORATION | | \$584,906 | |
| 3.68 LOGISALL JAPAN CORPORATION OTE CENTER BLDG., 1-1-3, OTEMACHI, TOKYO 100-0004 JAPAN | 6/24/2020 | \$3,649 | <input type="checkbox"/> Secured debt |
| | 8/19/2020 | \$4,896 | <input type="checkbox"/> Unsecured loan repayment |
| | | | <input checked="" type="checkbox"/> Suppliers or vendors |
| | | | <input type="checkbox"/> Services |
| | | | <input type="checkbox"/> Other _____ |
| TOTAL LOGISALL JAPAN CORPORATION | | \$8,545 | |
| 3.69 M/S PERFECT ALLOY COMPONENTS PVT LT 57 NAVULE, SAVALANGA ROAD,SHIMOGA KARNATAKA, 12 577201 INDIA | 7/15/2020 | \$252 | <input type="checkbox"/> Secured debt |
| | 8/17/2020 | \$3,524 | <input type="checkbox"/> Unsecured loan repayment |
| | 9/15/2020 | \$5,307 | <input checked="" type="checkbox"/> Suppliers or vendors |
| | | | <input type="checkbox"/> Services |
| | | | <input type="checkbox"/> Other _____ |
| TOTAL M/S PERFECT ALLOY COMPONENTS PVT LT | | \$9,083 | |

Garrett Motion Japan Inc.

Case Number: 20-12231

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

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None

| Creditor's Name and Address | Dates | Total Amount or Value | Reasons for Payment or Transfer |
|--|-----------|-----------------------|---|
| 3.70 MAGNETI MARELLI 2-1917 NISSHIN-CHO, KITA-KU SAITAMA-CITY 331-8501 JAPAN | 6/24/2020 | \$31,812 | <input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____ |
| | 8/17/2020 | \$1,842 | |
| TOTAL MAGNETI MARELLI | | \$33,654 | |
| 3.71 MARUBENI AUTOMOTIVE CORPORATION KANDANISHIKICHO 3-21, CHIYODA-KU, T TOKYO, 13 101-0054 JAPAN | 6/24/2020 | \$375,194 | <input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____ |
| | 7/31/2020 | \$1,481,854 | |
| | 8/7/2020 | \$10 | |
| | 8/24/2020 | \$2,333,094 | |
| TOTAL MARUBENI AUTOMOTIVE CORPORATION | | \$4,190,152 | |
| 3.72 MEI TA INDUSTRIAL 31,HSING PANG ROAD KUEI SHAN HSIANG TAO YUAN HSIEN 99999 TAIWAN, PROVINCE OF CHINA | 7/15/2020 | \$79,508 | <input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____ |
| | 8/17/2020 | \$152,743 | |
| | 9/15/2020 | \$22,029 | |
| TOTAL MEI TA INDUSTRIAL | | \$254,280 | |
| 3.73 MEISHIN KOKI 785 IIDA-CHO, OTA, GUNMA GUNMA-KEN, 10 373-0851 JAPAN | 6/24/2020 | \$3,493 | <input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____ |
| | 7/22/2020 | \$1,680 | |
| | 8/19/2020 | \$2,195 | |
| TOTAL MEISHIN KOKI | | \$7,368 | |
| 3.74 MIMURO SEISAKUSYO CO LTD 536 HIGASHIASAKAWACYO HACHIOUJI-SH TOKYO-TO, 13 193-0834 JAPAN | 6/24/2020 | \$17,619 | <input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____ |
| | 7/22/2020 | \$14,895 | |
| | 8/19/2020 | \$26,284 | |
| TOTAL MIMURO SEISAKUSYO CO LTD | | \$58,798 | |

Garrett Motion Japan Inc.

Case Number: 20-12231

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

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None

| Creditor's Name and Address | Dates | Total Amount or Value | Reasons for Payment or Transfer |
|--|-----------|-----------------------|--|
| 3.75 MITSUBA 1760 HIGASHI-MATANOCHO TOTSUKA-KU KANAGAWA-KEN, 14 245-8510 JAPAN | 6/24/2020 | \$188,770 | <input type="checkbox"/> Secured debt |
| | 7/22/2020 | \$301,771 | <input type="checkbox"/> Unsecured loan repayment |
| | 8/19/2020 | \$218,209 | <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____ |
| TOTAL MITSUBA | | \$708,750 | |
| 3.76 MITSUBISHI STEEL DAIWA TSUKISHIMA BLDG. 16-13 TOKYO 321-0905 JAPAN | 6/24/2020 | \$18,737 | <input type="checkbox"/> Secured debt |
| | 7/22/2020 | \$31,378 | <input type="checkbox"/> Unsecured loan repayment |
| | 8/19/2020 | \$18,624 | <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____ |
| TOTAL MITSUBISHI STEEL | | \$68,738 | |
| 3.77 MITSUBISHI UFJ HARUMI 1-8-10, TYUUOKU TOKYO 104-8617 JAPAN | 6/26/2020 | \$11,180 | <input type="checkbox"/> Secured debt |
| | 7/27/2020 | \$11,512 | <input type="checkbox"/> Unsecured loan repayment |
| | 8/27/2020 | \$11,852 | <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Financial services |
| TOTAL MITSUBISHI UFJ | | \$34,543 | |
| 3.78 NICHOLSONS SEALING TECHNOLOGIES LTD AMOS DRIVE, GREENCROFT INDUSTRIA PA STANLEY DH9 7YE UNITED KINGDOM | 7/15/2020 | \$7,063 | <input type="checkbox"/> Secured debt |
| | 9/15/2020 | \$11,647 | <input type="checkbox"/> Unsecured loan repayment <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____ |
| TOTAL NICHOLSONS SEALING TECHNOLOGIES LTD | | \$18,710 | |
| 3.79 NIHON SEIMEI HOKEN SOGO KAISHA BUNKYO GREEN COURT, CENTER OFFICE 2 TOKYO 113-8661 JAPAN | 6/19/2020 | \$11,337 | <input type="checkbox"/> Secured debt |
| | 7/15/2020 | \$11,686 | <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Insurance |
| TOTAL NIHON SEIMEI HOKEN SOGO KAISHA | | \$23,023 | |

Garrett Motion Japan Inc.

Case Number: 20-12231

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

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None

| Creditor's Name and Address | Dates | Total Amount or Value | Reasons for Payment or Transfer |
|--|-----------|-----------------------|---|
| 3.80 NIKKEN TOTAL SOURCING INC. 3-CHŌ ME-37 DAIMON CHŌOMIYA WARD SAITAMA, 11 330-0846 JAPAN | 6/24/2020 | \$10,339 | <input type="checkbox"/> Secured debt |
| | 7/22/2020 | \$8,331 | <input type="checkbox"/> Unsecured loan repayment |
| | 8/19/2020 | \$5,900 | <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other _____ |
| TOTAL NIKKEN TOTAL SOURCING INC. | | \$24,570 | |
| 3.81 NISSIN CORPORATION 5, MIHONMACHI, CHIYODAKU TOKYO 102-8350 JAPAN | 6/24/2020 | \$12,321 | <input type="checkbox"/> Secured debt |
| | 7/15/2020 | \$2,351 | <input type="checkbox"/> Unsecured loan repayment |
| | 7/22/2020 | \$5,613 | <input checked="" type="checkbox"/> Suppliers or vendors |
| | 8/19/2020 | \$4,888 | <input type="checkbox"/> Services <input type="checkbox"/> Other _____ |
| TOTAL NISSIN CORPORATION | | \$25,174 | |
| 3.82 NOC OUTSOURCING & CONSULTING INC. 2-18, SHINJUKU 4-CHOME, SHINJUKU-KU TOKYO 160-0022 JAPAN | 6/24/2020 | \$13,795 | <input type="checkbox"/> Secured debt |
| | 7/22/2020 | \$13,986 | <input type="checkbox"/> Unsecured loan repayment |
| | 8/19/2020 | \$13,962 | <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other _____ |
| TOTAL NOC OUTSOURCING & CONSULTING INC. | | \$41,743 | |
| 3.83 OCHIAI MFG CO LTD 54 NITTAKIZAKI-CHO OHTA-SHI GUNMA-KEN, 10 370-0321 JAPAN | 6/24/2020 | \$35,399 | <input type="checkbox"/> Secured debt |
| | 7/22/2020 | \$13,471 | <input type="checkbox"/> Unsecured loan repayment |
| | 8/19/2020 | \$5,926 | <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____ |
| TOTAL OCHIAI MFG CO LTD | | \$54,796 | |

Garrett Motion Japan Inc.

Case Number: 20-12231

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

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None

| Creditor's Name and Address | Dates | Total Amount or Value | Reasons for Payment or Transfer |
|---|-------------------------------------|-----------------------|---|
| 3.84 OM MFG CO LTD 1771-2 NIISATO KAMIKAWA-MACHI SAITAMA-KEN, 11 367-0232 JAPAN | 6/24/2020 | \$43,342 | <input type="checkbox"/> Secured debt |
| | 7/22/2020 | \$16,129 | <input type="checkbox"/> Unsecured loan repayment |
| | 8/19/2020 | \$3,775 | <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____ |
| TOTAL OM MFG CO LTD | | \$63,246 | |
| 3.85 OUT-SOURCING HOKUKU TYAYACHO 19-19 OSAKA SHI 530-0013 JAPAN | 6/24/2020 | \$8,782 | <input type="checkbox"/> Secured debt |
| | 7/22/2020 | \$14,640 | <input type="checkbox"/> Unsecured loan repayment |
| | 8/19/2020 | \$13,052 | <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____ |
| TOTAL OUT-SOURCING | | \$36,474 | |
| 3.86 PERSOL CAREER CO., LTD 27/ 28FMARUNOUCHI BUILDING, 2-4-1 TOKYO 104-0031 JAPAN | 8/19/2020 | \$21,158 | <input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other _____ |
| | TOTAL PERSOL CAREER CO., LTD | | \$21,158 |
| 3.87 PRECISION RESOURCE 5803 ENGINEER DRIVE, PO BOX # 41220 HUNTINGTON BEACH, CA 92649 | 7/15/2020 | \$19,470 | <input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment |
| | 8/17/2020 | \$7,358 | <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____ |
| TOTAL PRECISION RESOURCE | | \$26,828 | |
| 3.88 PROTURBO USINAGEM DE PRECISAO LTDA AV DAS INDUSTRIAS 1 333 DISTRIT 333 JUNDIAÍ, SP 13213-100 BRAZIL | 7/15/2020 | \$9,390 | <input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment |
| | 8/17/2020 | \$9,390 | <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____ |
| TOTAL PROTURBO USINAGEM DE PRECISAO LTDA | | \$18,780 | |

Garrett Motion Japan Inc.

Case Number: 20-12231

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

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None

| Creditor's Name and Address | Dates | Total Amount or Value | Reasons for Payment or Transfer |
|--|-----------|-----------------------|--|
| 3.89 R.G. RAY CORPORATION 2430 325 W. SILVERBELL ROAD LAKE ORION, MI 48359 | 7/15/2020 | \$8,137 | <input type="checkbox"/> Secured debt |
| | 8/17/2020 | \$8,067 | <input type="checkbox"/> Unsecured loan repayment |
| | 9/15/2020 | \$3,585 | <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____ |
| TOTAL R.G. RAY CORPORATION | | \$19,789 | |
| 3.90 RANDSTAD 1-2-20 STATION SOUTH,HONJO 367-0041 JAPAN | 6/24/2020 | \$8,559 | <input type="checkbox"/> Secured debt |
| | 7/22/2020 | \$11,136 | <input type="checkbox"/> Unsecured loan repayment |
| | 8/19/2020 | \$10,812 | <input checked="" type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other _____ |
| TOTAL RANDSTAD | | \$30,506 | |
| 3.91 RCI ROSS CASTING & INNOVATION 402 S KUTHER ROAD SIDNEY, OH 45365 | 8/17/2020 | \$19,485 | <input type="checkbox"/> Secured debt |
| | 9/15/2020 | \$28,468 | <input type="checkbox"/> Unsecured loan repayment <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____ |
| TOTAL RCI ROSS CASTING & INNOVATION | | \$47,953 | |
| 3.92 RECRUIT STAFFING TYOUOKU GINZA 8-4-17 RECRUIT GINZA8 TOKYO, 13 1048001 JAPAN | 6/24/2020 | \$4,834 | <input type="checkbox"/> Secured debt |
| | 7/22/2020 | \$6,268 | <input type="checkbox"/> Unsecured loan repayment |
| | 8/19/2020 | \$6,339 | <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other _____ |
| TOTAL RECRUIT STAFFING | | \$17,442 | |
| 3.93 SAMWEE PRECISION 13 623-9, 12BLOCK 32LOTS ANSAN, 09 425-110 KOREA, REPUBLIC OF | 7/15/2020 | \$11,327 | <input type="checkbox"/> Secured debt |
| | 8/17/2020 | \$4,732 | <input type="checkbox"/> Unsecured loan repayment |
| | 9/15/2020 | \$9,490 | <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____ |
| TOTAL SAMWEE PRECISION | | \$25,548 | |

Garrett Motion Japan Inc.

Case Number: 20-12231

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

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None

| Creditor's Name and Address | Dates | Total Amount or Value | Reasons for Payment or Transfer |
|--|-----------|-----------------------|---|
| 3.94 SANVER TEX 1-15 IWAOSHIMACHI, TAKASAKI 370-0044 JAPAN | 6/24/2020 | \$4,162 | <input type="checkbox"/> Secured debt |
| | 7/22/2020 | \$9,076 | <input type="checkbox"/> Unsecured loan repayment |
| | 8/19/2020 | \$8,724 | <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other _____ |
| TOTAL SANVER TEX | | \$21,963 | |
| 3.95 SCHAEFFLER 200 PARK AVE. DANBURY, CT 06810 | 7/15/2020 | \$97,867 | <input type="checkbox"/> Secured debt |
| | 9/15/2020 | \$101,431 | <input type="checkbox"/> Unsecured loan repayment <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____ |
| TOTAL SCHAEFFLER | | \$199,298 | |
| 3.96 SEIKOEN HONJO ASAHI-CHO 3-22-4 HONJO, 11 367-0026 JAPAN | 6/24/2020 | \$2,696 | <input type="checkbox"/> Secured debt |
| | 7/22/2020 | \$2,714 | <input type="checkbox"/> Unsecured loan repayment |
| | 8/19/2020 | \$2,746 | <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other _____ |
| TOTAL SEIKOEN | | \$8,156 | |
| 3.97 SELMEC VIA PADRE UGOLINO FRASCA 41 CHIETI, CH 66100 ITALY | 7/15/2020 | \$33,397 | <input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____ |
| TOTAL SELMEC | | \$33,397 | |
| 3.98 SHANGHAI LIANGJI 309 NO 50 LANE 2897 XIE TU ROAD SHANGHAI 999999 CHINA | 7/15/2020 | \$48,708 | <input type="checkbox"/> Secured debt |
| | 8/17/2020 | \$9,075 | <input type="checkbox"/> Unsecured loan repayment |
| | 9/15/2020 | \$34,833 | <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____ |
| TOTAL SHANGHAI LIANGJI | | \$92,616 | |

Garrett Motion Japan Inc.

Case Number:

20-12231

Part 2:

List Certain Transfers Made Before Filing for Bankruptcy

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None

| Creditor's Name and Address | Dates | Total Amount or Value | Reasons for Payment or Transfer |
|---|-----------|-----------------------|--|
| 3.99 SHANGHAI XIE CHANG HUO NING BUILDING NO15 JINGLIAN ROAD SHANGHAI, 020 201108 CHINA | 7/15/2020 | \$88,909 | <input type="checkbox"/> Secured debt |
| | 8/17/2020 | \$119,364 | <input type="checkbox"/> Unsecured loan repayment |
| | 9/15/2020 | \$7,732 | <input checked="" type="checkbox"/> Suppliers or vendors |
| | | | <input type="checkbox"/> Services |
| | | | <input type="checkbox"/> Other _____ |
| TOTAL SHANGHAI XIE CHANG HUO NING | | \$216,005 | |
| 3.100 SHANGHAI XING HAITIAN STAMPING PART #398 YUANHUI RD, BAOSHAN DISTRICT, SHANGHAI 200444 CHINA | 7/15/2020 | \$20,184 | <input type="checkbox"/> Secured debt |
| | 8/17/2020 | \$8,985 | <input type="checkbox"/> Unsecured loan repayment |
| | 9/15/2020 | \$800 | <input checked="" type="checkbox"/> Suppliers or vendors |
| | | | <input type="checkbox"/> Services |
| | | | <input type="checkbox"/> Other _____ |
| TOTAL SHANGHAI XING HAITIAN STAMPING PART | | \$29,968 | |
| 3.101 SHANGHAI YUANXIN MECHANISM CO., LTD ROOM 610, NO. 1399, JINQIAO ROAD SHANGHAI 200129 CHINA | 7/15/2020 | \$6,899 | <input type="checkbox"/> Secured debt |
| | 9/15/2020 | \$3,957 | <input type="checkbox"/> Unsecured loan repayment |
| | | | <input checked="" type="checkbox"/> Suppliers or vendors |
| | | | <input type="checkbox"/> Services |
| | | | <input type="checkbox"/> Other _____ |
| TOTAL SHANGHAI YUANXIN MECHANISM CO., LTD | | \$10,857 | |
| 3.102 SHITARA KOSAN SAITAMA-KEN 1788-1 ORINOBUCHI FUKAYA-SHI 366-0812 JAPAN | 6/24/2020 | \$6,510 | <input type="checkbox"/> Secured debt |
| | 7/22/2020 | \$6,538 | <input type="checkbox"/> Unsecured loan repayment |
| | 8/19/2020 | \$7,164 | <input type="checkbox"/> Suppliers or vendors |
| | | | <input checked="" type="checkbox"/> Services |
| | | | <input type="checkbox"/> Other _____ |
| TOTAL SHITARA KOSAN | | \$20,213 | |
| 3.103 SINOTEC NO 8 OF FUQUANSHAN DEVELOPMENT ZONE SHANGHAI, 020 201706 CHINA | 7/15/2020 | \$30,207 | <input type="checkbox"/> Secured debt |
| | 8/17/2020 | \$21,356 | <input type="checkbox"/> Unsecured loan repayment |
| | 9/15/2020 | \$25,301 | <input checked="" type="checkbox"/> Suppliers or vendors |
| | | | <input type="checkbox"/> Services |
| | | | <input type="checkbox"/> Other _____ |
| TOTAL SINOTEC | | \$76,864 | |

Garrett Motion Japan Inc.

Case Number:

20-12231

Part 2:

List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers-including expense reimbursements-to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,825. (This amount may be adjusted on 4/01/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

None

| Creditor's Name and Address | Dates | Total Amount or Value | Reasons for Payment or Transfer |
|--|-----------|-----------------------|--|
| 3.104 SN SAMAT 1429 ZI DE BIDAILLE SCIENTRIER, 74 74930 FRANCE | 7/15/2020 | \$8,125 | <input type="checkbox"/> Secured debt |
| | 9/15/2020 | \$6,436 | <input type="checkbox"/> Unsecured loan repayment |
| | | | <input checked="" type="checkbox"/> Suppliers or vendors |
| | | | <input type="checkbox"/> Services |
| | | | <input type="checkbox"/> Other _____ |
| TOTAL SN SAMAT | | \$14,562 | |
| 3.105 TAEYANG METAL CO., LTD 595 #595 SUNGGOK-DONG ANSAN, SE 425-110 KOREA, REPUBLIC OF | 8/17/2020 | \$17,278 | <input type="checkbox"/> Secured debt |
| | 9/15/2020 | \$9,946 | <input type="checkbox"/> Unsecured loan repayment |
| | | | <input checked="" type="checkbox"/> Suppliers or vendors |
| | | | <input type="checkbox"/> Services |
| | | | <input type="checkbox"/> Other _____ |
| TOTAL TAEYANG METAL CO., LTD | | \$27,224 | |
| 3.106 TAIKO UNYU 2-38 SHINSAKAEMACHI, KARIYA, AICHI AICHI-KEN, 23 448-0843 JAPAN | 6/24/2020 | \$164,188 | <input type="checkbox"/> Secured debt |
| | 7/22/2020 | \$188,265 | <input type="checkbox"/> Unsecured loan repayment |
| | 8/19/2020 | \$165,968 | <input checked="" type="checkbox"/> Suppliers or vendors |
| | | | <input type="checkbox"/> Services |
| | | | <input type="checkbox"/> Other _____ |
| TOTAL TAIKO UNYU | | \$518,421 | |
| 3.107 TECHNOS 4-2-47 OMA, KONOSU 11 365-0054 JAPAN | 6/24/2020 | \$938 | <input type="checkbox"/> Secured debt |
| | 7/22/2020 | \$7,574 | <input type="checkbox"/> Unsecured loan repayment |
| | 8/19/2020 | \$7,438 | <input checked="" type="checkbox"/> Suppliers or vendors |
| | | | <input type="checkbox"/> Services |
| | | | <input type="checkbox"/> Other _____ |
| TOTAL TECHNOS | | \$15,950 | |
| 3.108 THERMAMAX OLHAFENSTRASSE 20-28 MANNHEIM 68169 GERMANY | 7/15/2020 | \$10,559 | <input type="checkbox"/> Secured debt |
| | 8/17/2020 | \$7,177 | <input type="checkbox"/> Unsecured loan repayment |
| | 9/15/2020 | \$17,812 | <input checked="" type="checkbox"/> Suppliers or vendors |
| | | | <input type="checkbox"/> Services |
| | | | <input type="checkbox"/> Other _____ |
| TOTAL THERMAMAX | | \$35,548 | |

Garrett Motion Japan Inc.

Case Number: 20-12231

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers-including expense reimbursements-to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,825. (This amount may be adjusted on 4/01/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

None

| Creditor's Name and Address | Dates | Total Amount or Value | Reasons for Payment or Transfer |
|--|-----------|-----------------------|---|
| 3.109 THERMOTEX 110 UENOMACHI, HACHIOHJI TOKYO-TO, 13 192-0902 JAPAN | 7/22/2020 | \$1,107 | <input type="checkbox"/> Secured debt |
| | 8/19/2020 | \$6,288 | <input type="checkbox"/> Unsecured loan repayment |
| | | | <input checked="" type="checkbox"/> Suppliers or vendors |
| | | | <input type="checkbox"/> Services |
| | | | <input type="checkbox"/> Other _____ |
| TOTAL THERMOTEX | | \$7,395 | |
| 3.110 TIANGE QINYE VILLAGE, JIANGSHAN TOWN, YIN NINGBO 315191 CHINA | 7/15/2020 | \$50,182 | <input type="checkbox"/> Secured debt |
| | 8/17/2020 | \$21,509 | <input type="checkbox"/> Unsecured loan repayment |
| | 9/15/2020 | \$19,434 | <input checked="" type="checkbox"/> Suppliers or vendors |
| | | | <input type="checkbox"/> Services |
| | | | <input type="checkbox"/> Other _____ |
| TOTAL TIANGE | | \$91,125 | |
| 3.111 TOKYO DENRYOKU 1-113 TSUKUBA, KUMAGAYA CITY, SAITAMA SAITAMA-KEN, 11 360-0037 JAPAN | 6/26/2020 | \$14,600 | <input type="checkbox"/> Secured debt |
| | 7/24/2020 | \$17,161 | <input type="checkbox"/> Unsecured loan repayment |
| | 8/21/2020 | \$18,995 | <input type="checkbox"/> Suppliers or vendors |
| | | | <input type="checkbox"/> Services |
| | | | <input checked="" type="checkbox"/> Other Utilities _____ |
| TOTAL TOKYO DENRYOKU | | \$50,756 | |
| 3.112 TOKYO ELECTRONIC MACHINERY INDUSTRY 1- 13-8 KAMINARIMONO, TAITO-KU TOKYO 111-8530 JAPAN | 7/24/2020 | \$68,320 | <input type="checkbox"/> Secured debt |
| | 8/19/2020 | \$66,774 | <input type="checkbox"/> Unsecured loan repayment |
| | | | <input checked="" type="checkbox"/> Suppliers or vendors |
| | | | <input type="checkbox"/> Services |
| | | | <input type="checkbox"/> Other _____ |
| TOTAL TOKYO ELECTRONIC MACHINERY INDUSTRY | | \$135,093 | |
| 3.113 TOMCO CO.,LTD 1351 AMAGAWAOOSHIMA MACHI, MAEBASH GUNMA 379-2154 JAPAN | 6/24/2020 | \$51,324 | <input type="checkbox"/> Secured debt |
| | 7/22/2020 | \$25,738 | <input type="checkbox"/> Unsecured loan repayment |
| | 8/19/2020 | \$21,657 | <input checked="" type="checkbox"/> Suppliers or vendors |
| | | | <input type="checkbox"/> Services |
| | | | <input type="checkbox"/> Other _____ |
| TOTAL TOMCO CO.,LTD | | \$98,718 | |

Garrett Motion Japan Inc.

Case Number:

20-12231

Part 2:

List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers-including expense reimbursements-to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,825. (This amount may be adjusted on 4/01/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

None

| Creditor's Name and Address | Dates | Total Amount or Value | Reasons for Payment or Transfer |
|---|-----------|-----------------------|---|
| 3.114 TONAMI SHOTEN TOKYO 13-20 YAMATO-CHO ITABASHI-KU 173-0012 JAPAN | 6/24/2020 | \$4,293 | <input type="checkbox"/> Secured debt |
| | 7/22/2020 | \$8,123 | <input type="checkbox"/> Unsecured loan repayment |
| | 8/19/2020 | \$6,213 | <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____ |
| TOTAL TONAMI SHOTEN | | \$18,629 | |
| 3.115 TOYO MIND 585-1 KAMINAKAIMACHI, TAKASAKI, GUNMA GUNMA-KEN, 10 370-0851 JAPAN | 6/24/2020 | \$5,994 | <input type="checkbox"/> Secured debt |
| | 7/22/2020 | \$5,397 | <input type="checkbox"/> Unsecured loan repayment |
| | 8/19/2020 | \$5,346 | <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____ |
| TOTAL TOYO MIND | | \$16,738 | |
| 3.116 TOYOTA 1-1-1 MEIEKI, NAKAMURA-KU, AICHI NAGOYA 450-6332 JAPAN | 7/24/2020 | \$2,589 | <input type="checkbox"/> Secured debt |
| | 7/29/2020 | \$759 | <input type="checkbox"/> Unsecured loan repayment |
| | 8/11/2020 | \$1,220 | <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____ |
| | 8/19/2020 | \$100 | |
| | 8/21/2020 | \$1,867 | |
| TOTAL TOYOTA | | \$6,846 | |
| 3.117 VIMI FASTENERS S.P.A. LABRIOLA 19 NOVELLARA, RE 42017 ITALY | 7/15/2020 | \$5,438 | <input type="checkbox"/> Secured debt |
| | 8/17/2020 | \$1,248 | <input type="checkbox"/> Unsecured loan repayment |
| | 9/15/2020 | \$1,333 | <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____ |
| TOTAL VIMI FASTENERS S.P.A. | | \$8,019 | |

Garrett Motion Japan Inc.

Case Number: 20-12231

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers-including expense reimbursements-to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,825. (This amount may be adjusted on 4/01/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

None

| Creditor's Name and Address | Dates | Total Amount or Value | Reasons for Payment or Transfer |
|---|-----------|-----------------------|--|
| 3.118 WUXI BEST PRECISION MACHINERY CO 18 (MFG SITE : NO.18 WEST HEHUAN RO WUXI 214161 CHINA | 7/15/2020 | \$156,236 | <input type="checkbox"/> Secured debt |
| | 8/17/2020 | \$75,272 | <input type="checkbox"/> Unsecured loan repayment |
| | 9/15/2020 | \$95,159 | <input checked="" type="checkbox"/> Suppliers or vendors |
| | | | <input type="checkbox"/> Services |
| | | | <input type="checkbox"/> Other _____ |
| TOTAL WUXI BEST PRECISION MACHINERY CO | | \$326,667 | |
| 3.119 WUXI LIHU 2 HUAYI ROAD WUXI, 100 214124 CHINA | 7/15/2020 | \$108,078 | <input type="checkbox"/> Secured debt |
| | 8/17/2020 | \$49,655 | <input type="checkbox"/> Unsecured loan repayment |
| | 9/15/2020 | \$61,014 | <input checked="" type="checkbox"/> Suppliers or vendors |
| | | | <input type="checkbox"/> Services |
| | | | <input type="checkbox"/> Other _____ |
| TOTAL WUXI LIHU | | \$218,747 | |
| 3.120 WUXI XINAN ALUMINUM TECHNOLOGY CO., RENGANG VILLAGE, BINHU TOWN, JIANGS WUXI, 100 214127 CHINA | 7/15/2020 | \$76 | <input type="checkbox"/> Secured debt |
| | 8/17/2020 | \$7,945 | <input type="checkbox"/> Unsecured loan repayment |
| | 9/15/2020 | \$2,338 | <input checked="" type="checkbox"/> Suppliers or vendors |
| | | | <input type="checkbox"/> Services |
| | | | <input type="checkbox"/> Other _____ |
| TOTAL WUXI XINAN ALUMINUM TECHNOLOGY CO., | | \$10,359 | |
| 3.121 WUXI YELONG PRECISION MACHINERY CO A-1 YAXI LUOSHE TOWN WUXI CITY, 100 214187 CHINA | 7/15/2020 | \$39,617 | <input type="checkbox"/> Secured debt |
| | | | <input type="checkbox"/> Unsecured loan repayment |
| | | | <input checked="" type="checkbox"/> Suppliers or vendors |
| | | | <input type="checkbox"/> Services |
| | | | <input type="checkbox"/> Other _____ |
| TOTAL WUXI YELONG PRECISION MACHINERY CO | | \$39,617 | |
| 3.122 YAMADA 4-40-11 HIYOSHITYO MAEBASHI-SHI GUNMA 371-0017 JAPAN | 6/24/2020 | \$1,636 | <input type="checkbox"/> Secured debt |
| | 7/22/2020 | \$2,480 | <input type="checkbox"/> Unsecured loan repayment |
| | 8/19/2020 | \$2,931 | <input checked="" type="checkbox"/> Suppliers or vendors |
| | | | <input type="checkbox"/> Services |
| | | | <input type="checkbox"/> Other _____ |
| TOTAL YAMADA | | \$7,047 | |

Garrett Motion Japan Inc.

Case Number:

20-12231

Part 2:

List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers-including expense reimbursements-to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,825. (This amount may be adjusted on 4/01/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

None

| Creditor's Name and Address | Dates | Total Amount or Value | Reasons for Payment or Transfer |
|-----------------------------|-------|----------------------------|---------------------------------|
| TOTAL | | <u>\$17,458,137</u> | |

Garrett Motion Japan Inc.

Case Number:

20-12231

Part 2:

List Certain Transfers Made Before Filing for Bankruptcy

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,825. (This amount may be adjusted on 4/01/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. Insiders include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

None

| Insider's Name and Address and Relationship to Debtor | Dates | Amount | Reason for Payment |
|---|-------|--------|--------------------|
| 4.1 | | | |
| | | TOTAL | \$0 |

| | | | |
|--|--|-------|-----|
| | | TOTAL | \$0 |
|--|--|-------|-----|

Garrett Motion Japan Inc.

Case Number: 20-12231

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

None

| Creditor's Name and Address | Description of the Property | Date Action was Taken | Value of Property |
|-----------------------------|-----------------------------|-----------------------|-------------------|
| 5.1 NONE | | | \$0 |
| TOTAL | | | <u><u>\$0</u></u> |

Garrett Motion Japan Inc.

Case Number: 20-12231

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

None

| Creditor's Name and Address | Description of Action Creditor Took | Date Action Taken | Account Number | Amount |
|-----------------------------|-------------------------------------|-------------------|----------------|------------|
| 6.1 NONE | | | | \$0 |
| | | | TOTAL | \$0 |

Garrett Motion Japan Inc.

Case Number: 20-12231

Part 3: Legal Actions or Assignments

7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity - within 1 year before filing this case.

None

| Caption of Suit and Case Number | Nature of Proceeding | Court or Agency and Address | Status of Case |
|---------------------------------|----------------------|-----------------------------|----------------|
|---------------------------------|----------------------|-----------------------------|----------------|

7.1 NONE

Garrett Motion Japan Inc.

Case Number: 20-12231

Part 3: Legal Actions or Assignments

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

None

| Custodian's Name and Address | Court Name and Address | Case Title and Number | Date | Description of Property | Value |
|------------------------------|------------------------|-----------------------|------|-------------------------|-------|
|------------------------------|------------------------|-----------------------|------|-------------------------|-------|

8.1 NONE

Garrett Motion Japan Inc.

Case Number:

20-12231

Part 4:

Certain Gifts and Charitable Contributions

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

None

| Recipient's Name and Address | Recipient's Relationship to Debtor | Description of the Gifts or Contributions | Date Given | Value |
|------------------------------|------------------------------------|---|------------|-------|
|------------------------------|------------------------------------|---|------------|-------|

9.1 NONE

Garrett Motion Japan Inc.

Case Number: 20-12231

Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

None

| Description of Property | How Loss Occurred | Amount of Payments Received | Date of Loss | Property Value |
|---|-------------------|-----------------------------|--------------|----------------|
| <i>If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets - Real and Personal Property).</i> | | | | |
| 10.1 NONE | | | | \$0 |
| | | | TOTAL | \$0 |

Garrett Motion Japan Inc.

Case Number:

20-12231

Part 6:

Certain Payments or Transfers

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

None

| Who was Paid or Who Received the Transfer? Address | Email / Website | Who Made the Payment, if not Debtor? | If not Money, Describe any Property Transferred | Dates | Total Amount or Value |
|---|-----------------|---|--|-------|--------------------------|
| 11.1 NONE | | | | | \$0 |

Garrett Motion Japan Inc.

Case Number: 20-12231

Part 6: Certain Payments or Transfers

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

None

| Name of Trust or Device | Trustee | Describe any Property Transferred | Dates Transfers were Made | Total Amount / Value |
|-------------------------|---------|-----------------------------------|---------------------------|----------------------|
| 12.1 NONE | | | | \$0 |

Garrett Motion Japan Inc.

Case Number:

20-12231

Part 6: Certain Payments or Transfers

13. Transfers not already listed on this statement

List any transfers of money or other property - by sale, trade, or any other means - made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

None

| Name and Address of Transferee, Relationship to Debtor | Description of Property | Date Transfer was Made | Total Amount or Value |
|--|-------------------------|------------------------|-----------------------|
| 13.1 NONE | | | \$0 |
| | | TOTAL | <u><u>\$0</u></u> |

Garrett Motion Japan Inc.

Case Number:

20-12231

Part 7:

Previous Locations

14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

Does not apply

| Address | Dates of Occupancy |
|-----------|-----------------------|
| 14.1 NONE | From: _____ To: _____ |

Garrett Motion Japan Inc.

Case Number: 20-12231

Part 8:

Health Care Bankruptcies

15. Health Care bankruptcies

Is the debtor primarily engaged in offering services and facilities for:
- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

- No. Go to Part 9.
- Yes. Fill in the information below.

| Facility Name and Address | Nature of the Business Operation, Including Type of Services the Debtor Provides | Location Where Patient Records are Maintained (if Different from Facility Address). If Electronic, Identify any Service Provider. | If Debtor Provides Meals and Housing, Number of Patients in Debtor's Care | How are Records Kept? |
|---------------------------|--|---|---|-----------------------|
|---------------------------|--|---|---|-----------------------|

15.1 NONE

- Electronic
- Paper

Garrett Motion Japan Inc.

Case Number:

20-12231

Part 9: Personally Identifiable Information

16. Does the debtor collect and retain personally identifiable information of customers?

No.

Yes. State the nature of the information collected and retained. _____

Does the debtor have a privacy policy about that information?

No

Yes

Garrett Motion Japan Inc.

Case Number:

20-12231

Part 9: Personally Identifiable Information

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

No. Go to Part 10.

Yes. Does the debtor serve as plan administrator?

No. Go to Part 10.

Yes. Fill in below:

Describe: _____

EIN: _____

Has the plan been terminated?

No

Yes

Garrett Motion Japan Inc.

Case Number: 20-12231

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

None

| Financial Institution Name and Address | Last 4 Digits of Acct Number | Type of Account | Date of Closing | Last Balance |
|--|------------------------------|-----------------|-----------------|--------------|
| 18.1 NONE | | | | |

Garrett Motion Japan Inc.

Case Number: 20-12231

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

None

| Depository Institution Name and Address | Names of Anyone with Access to it and Address | Description of the Contents | Does Debtor still have it? |
|---|---|-----------------------------|---|
| 19.1 NONE | | | <input type="checkbox"/> No <input type="checkbox"/> Yes |

Garrett Motion Japan Inc.

Case Number: 20-12231

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

None

| Facility Name and Address | Names of Anyone with Access to it | Address | Description of the Contents | Does Debtor still have it? |
|--|--|---|---|--|
| 20.1 VERIZON TERREMARK C/O GARRETT ADVANCING MOTION CATERINGWEG 5 1118 AM SCHIPHOL NETHERLANDS | DINBANDHU KUMAR, VISHWAS JAISWAL, SATHEESH KUMAR PRV | C/O GARRETT MOTION INC. 47548 HALYARD DRIVE PLYMOUTH, MI 48170 | PRIMARY BACK UP FOR ALL DEBTORS' SITE SERVERS | <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes |

Garrett Motion Japan Inc.

Case Number: 20-12231

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

21. Property held for another

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

None

| Owner's Name and Address | Location of the Property | Description of the Property | Value |
|--------------------------|--------------------------|-----------------------------|-------|
|--------------------------|--------------------------|-----------------------------|-------|

21.1 NONE

Garrett Motion Japan Inc.

Case Number: 20-12231

Part 12: Details About Environmental Information

For the purpose of Part 12, the following definitions apply:

- Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- Hazardous material means anything than an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similiary harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

- No
 Yes. Provide details below.

| Case Title and Case Number | Court or Agency Name and Address | Nature of Proceeding | Status |
|----------------------------|----------------------------------|----------------------|--------|
|----------------------------|----------------------------------|----------------------|--------|

22.1 NONE

Garrett Motion Japan Inc.

Case Number:

20-12231

Part 12: Details About Environmental Information

For the purpose of Part 12, the following definitions apply:

- Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similar harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable under or in violation of an environmental law?

- No
- Yes. Provide details below.

| Site Name and Address | Governmental Unit Name and Address | Environmental Law, if Known | Date of Notice |
|-----------------------|------------------------------------|-----------------------------|----------------|
|-----------------------|------------------------------------|-----------------------------|----------------|

23.1 NONE

Garrett Motion Japan Inc.

Case Number:

20-12231

Part 12: Details About Environmental Information

For the purpose of Part 12, the followig definitions apply:

- Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- Hazardous material means anything than an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similiary harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

24. Has the debtor notified any governmental unit of any release of hazardous material?

- No
 Yes. Provide details below.

| Site Name and Address | Governmental Unit Name and Address | Environmental Law, if Known | Date of Notice |
|-----------------------|------------------------------------|-----------------------------|----------------|
|-----------------------|------------------------------------|-----------------------------|----------------|

24.1 NONE

Garrett Motion Japan Inc.

Case Number: 20-12231

Part 13: Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case.

Include this information even if already listed in the Schedules.

None

| Business Name and Address | Describe the Nature of the Business | Employer Identification Number | Dates Business Existed |
|-----------------------------------|-------------------------------------|--------------------------------|------------------------|
| <i>Do not include SSN or ITIN</i> | | | |

25.1 NONE

Garrett Motion Japan Inc.

Case Number: 20-12231

Part 13: Details About the Debtor's Business or Connections to Any Business

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

None

| | Name and Address | Dates of Service | |
|-------|---|------------------|---------|
| | | From: | To: |
| 26a.1 | FORMER CFO CONFIDENTIAL - AVAILABLE UPON REQUEST | 10-2018 | 09-2019 |
| 26a.2 | PETER BRACKE C/O GARRETT MOTION INC. 47548 HALYARD DRIVE PLYMOUTH, MI 48170 | 10-2018 | 06-2020 |
| 26a.3 | RUSSELL JAMES C/O GARRETT MOTION INC. 47548 HALYARD DRIVE PLYMOUTH, MI 48170 | 10-2018 | |
| 26a.4 | SEAN DEASON C/O GARRETT MOTION INC. 47548 HALYARD DRIVE PLYMOUTH, MI 48170 | 06-2020 | |

Garrett Motion Japan Inc.

Case Number: 20-12231

Part 13: Details About the Debtor's Business or Connections to Any Business

26. Books, records, and financial statements

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

None

| Name and Address | Dates of Service |
|---|------------------|
| 26b.1 DELOITTE & TOUCHE LLP 4022 SELLS DRIVE DALLAS, TX 75284-4708 | From: 2018 To: |
| 26b.2 DELOITTE SA RUE DU PRE-DE-LA-BICHETTE 1 GENEVA 01202 SWITZERLAND | From: 2018 To: |

Garrett Motion Japan Inc.

Case Number: 20-12231

Part 13: Details About the Debtor's Business or Connections to Any Business

26. Books, records, and financial statements

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

None

| Name and Address | If any Books of Account and Records are Unavailable, Explain Why |
|---|--|
| 26c.1 RUSSELL JAMES C/O GARRETT MOTION INC. 47548 HALYARD DRIVE PLYMOUTH, MI 48170 | CHIEF ACCOUNTING OFFICER |
| 26c.2 SEAN DEASON C/O GARRETT MOTION INC. 47548 HALYARD DRIVE PLYMOUTH, MI 48170 | CHIEF FINANCIAL OFFICER |

Garrett Motion Japan Inc.

Case Number:

20-12231

Part 13:

Details About the Debtor's Business or Connections to Any Business

26. Books, records, and financial statements

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

None

Name and Address

26d.1 NONE

Garrett Motion Japan Inc.

Case Number: 20-12231

Part 13: Details About the Debtor's Business or Connections to Any Business

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

- No
- Yes. Give the details about the two most recent inventories.

| Name of the Person who Supervised the Taking of the Inventory | Name and Address of the Person who has Possession of Inventory Records | Date of Inventory | Dollar Amount | Basis |
|---|---|-------------------|----------------|-------|
| 27.1 Confidential Available Upon Request | CONFIDENTIAL AVAILABLE UPON REQUEST KODAMA PLANT 350-17, KYOEI KODAMA-GUN, HONJO-SHI, SAITAMA, JAPAN | 12-2019 | \$5,900,000.00 | FIFO |

Garrett Motion Japan Inc.

Case Number: 20-12231

Part 13: Details About the Debtor's Business or Connections to Any Business

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

| Name and Address | Position and Nature of any Interest | Percent of Interest, if any |
|--|--|-----------------------------|
| 28.1 BALIS, CRAIG ATTN: GARRETT MOTION GENERAL COUNSEL 47548 HALYARD DRIVE PLYMOUTH , MI 48170 | CHIEF TECHNOLOGY OFFICER | |
| 28.2 BRACKE, PETER ATTN: GARRETT MOTION GENERAL COUNSEL 47548 HALYARD DRIVE PLYMOUTH , MI 48170 | CHIEF TRANSFORMATION OFFICER | |
| 28.3 DAI, HONG (DAPHNE) ATTN: GARRETT MOTION GENERAL COUNSEL 47548 HALYARD DRIVE PLYMOUTH , MI 48170 | DIRECTOR | |
| 28.4 DEASON, SEAN ATTN: GARRETT MOTION GENERAL COUNSEL 47548 HALYARD DRIVE PLYMOUTH , MI 48170 | CHIEF FINANCIAL OFFICER | |
| 28.5 IENAGA, MASAYUKI ATTN: GARRETT MOTION GENERAL COUNSEL 47548 HALYARD DRIVE PLYMOUTH , MI 48170 | DIRECTOR AND REGIONAL MANAGER | |
| 28.6 MAIRONI, JEROME P. ATTN: GARRETT MOTION GENERAL COUNSEL 47548 HALYARD DRIVE PLYMOUTH , MI 48170 | SENIOR VP, GENERAL COUNSEL AND CORPORATE STRATEGY | |
| 28.7 RABILLER, OLIVIER ATTN: GARRETT MOTION GENERAL COUNSEL 47548 HALYARD DRIVE PLYMOUTH , MI 48170 | CHIEF EXECUTIVE OFFICER | |

Garrett Motion Japan Inc.

Case Number: 20-12231

Part 13: Details About the Debtor's Business or Connections to Any Business

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

- No
 Yes. Identify below.

| Name and Address | Position and Nature of Interest | Period During Which Position Was Held |
|---|--|---------------------------------------|
| 29.1 BRACKE, PETER C/O GARRETT MOTION INC. 47548 HALYARD DRIVE PLYMOUTH , MI 48170 | INTERIM CHIEF FINANCIAL OFFICER | From: 10-2019 To: 06-2020 |
| 29.2 CONFIDENTIAL AVAILABLE UPON REQUEST | SENIOR VICE PRESIDENT & CHIEF FINANCIAL OFFICER | From: 10-2018 To: 09-2019 |
| 29.3 CONFIDENTIAL AVAILABLE UPON REQUEST | COUNTRY LEADER, PRESIDENT AND MANAGING DIRECTOR | From: 10-2018 To: 07-2020 |

Garrett Motion Japan Inc.

Case Number:

20-12231

Part 13:

Details About the Debtor's Business or Connections to Any Business

30. Payments, Distributions, or Withdrawals Credited or Given to Insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- No
- Yes. Identify below.

| Name and Address of Recipient and Relationship to Debtor | Amount | Dates | Reason for Providing the Value |
|--|---|-------|--------------------------------|
| 30.1 | <u> </u> <u> </u> - | | |
| TOTAL | <u> </u> <u> </u> | | |

Garrett Motion Japan Inc.

Case Number: 20-12231

Part 13:

Details About the Debtor's Business or Connections to Any Business

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- No
 Yes. Identify below.

Name of Parent Corporation

Employer Identification Number of the Parent Corporation

31.1 NONE

EIN:

Garrett Motion Japan Inc.

Case Number:

20-12231

Part 13:

Details About the Debtor's Business or Connections to Any Business

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- No
 Yes. Identify below.

| Name of Pension Fund | Employer Identification Number of the Pension Fund |
|---|--|
| 32. 1 HONEYWELL GROUP DEFINED BENEFIT CORPORATE PENSION AGREEMENT | EIN: N/A |
| 32. 2 GARRETT DEFINED CONTRIBUTION PENSION POLICY | EIN: N/A |

Garrett Motion Japan Inc.

Case Number: 20-12231

Part 14:

Signature and Declaration

Warning -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this Statement of Financial Affairs and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on: December 18, 2020

Signature: /s/ Sean Deason

Sean Deason, Chief Financial Officer

Name and Title

Are additional pages to the Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy (Official Form 207) attached?

No

Yes