

**UNITED STATES BANKRUPTCY COURT  
Southern District of New York**

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<b><u>In re</u></b>	)	<b>Chapter 11</b>
	)	
<b>Garrett Motion Inc., et al.,</b>	)	<b>Case No 20-12212</b>
	)	
<b>Debtors.</b>	)	<b>(Jointly Administered)</b>
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**SCHEDULES OF ASSETS AND LIABILITIES FOR**

**Garrett Motion Inc.**

**Case No: 20-12212**



**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

**Garrett Motion Inc.**

**Case Number: 20-12212**

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**GLOBAL NOTES AND STATEMENT OF LIMITATIONS, METHODOLOGY, AND DISCLAIMER REGARDING  
DEBTOR'S SCHEDULES AND STATEMENTS**

**GLOBAL NOTES**

The Schedules of Assets and Liabilities (collectively, the "Schedules") and the Statements of Financial Affairs (collectively, the "Statements" and, together with the Schedules, the "Schedules and Statements") filed by Garrett Motion Inc. ("GMI") and its three affiliated debtors (each, a "Reporting Debtor") in these jointly administered chapter 11 cases in the United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court") have been prepared pursuant to section 521 of title 11 of the United States Code, 11 U.S.C. §§ 101-1532 (the "Bankruptcy Code") and Rule 1007 of the Federal Rules of Bankruptcy Procedure by management of the Reporting Debtors with the assistance of their court-appointed advisors and are unaudited. Although management has made reasonable efforts to ensure that the Schedules and Statements are accurate and complete based on information that was available to them at the time of preparation, subsequent information or discovery may result in material changes, and inadvertent errors or omissions may exist. The Schedules and Statements contain unaudited information, which is subject to further review and potential adjustment, and there can be no assurance that the Schedules and Statements are complete. Furthermore, nothing contained in the Schedules and Statements shall constitute a waiver of any rights with respect to the Reporting Debtors' chapter 11 cases (the "Chapter 11 Cases"), including, but not limited to, issues involving substantive consolidation, equitable subordination and/or causes of action arising under the provisions of chapter 5 of the Bankruptcy Code and other relevant non-bankruptcy laws to recover assets or avoid transfers. These Global Notes should be referred to in connection with any review of the Schedules and Statements.

**Description of the Chapter 11 Cases.** On September 20, 2020 (the "Petition Date"), each of the Reporting Debtors filed voluntary petitions for relief under chapter 11 of the Bankruptcy Code. Each Reporting Debtor's fiscal year ends on December 31. Unless otherwise noted, information regarding assets contained in the Schedules and Statements is as of September 30, 2020, and information regarding liabilities is as of the Petition Date. All other information is as of the Petition Date, unless otherwise indicated.

**History of the Reporting Debtors.** GMI was formed as an independent company on October 1, 2018 when it was spun-off from Honeywell International Inc. ("Honeywell"). Equity interests in mostly pre-existing entities (and their respective assets and liabilities) were transferred from Honeywell to certain of the Reporting Debtors and their subsidiaries in the spin-off. The Reporting Debtors may not have received supporting detailed information during the spin-off and have prepared information regarding assets, liabilities and responses using the best information available to them.

**Basis of Presentation.** GMI is a publicly held corporation. For financial reporting purposes, GMI prepares consolidated financial statements and is audited annually. Unlike the consolidated financial statements, these Schedules and Statements reflect stand-alone assets and liabilities of each separate Reporting Debtor. Certain affiliates of the Reporting Debtors are also debtors under chapter 11 cases that are being jointly administered with the Chapter 11 Cases, but have not filed schedules and statements at this time. These Schedules and Statements do not purport to represent financial statements prepared in accordance with Generally Accepted Accounting Principles nor are they intended to reconcile to the financial statements filed by GMI and its subsidiaries with the U.S. Securities and Exchange Commission ("SEC").

**Excluded Liabilities.** The Reporting Debtors have excluded certain liabilities from presentation on the Schedules and Statements, including accrued liabilities, accrued salaries and employee benefits, tax accruals and accrued accounts payable. Liabilities resulting from accruals and/or estimates of long-term liabilities either are not payable at this time or have not been substantiated under the Reporting Debtors' normal procedures and therefore do not represent specific identifiable claims against the Reporting Debtors as of the date of this report.

**Undetermined Amounts.** The description of an amount as "unknown" or "undetermined" is not intended to reflect upon the materiality of such amount.

**Market Value of Assets.** It would be unduly burdensome and an inefficient use of estate assets for the Reporting Debtors to obtain current market valuations of their assets. Accordingly, unless otherwise indicated, the Schedules and Statements reflect net book values for assets as of September 30, 2020. Amounts ultimately realized may vary from net book value and such variance may be material.

**Totals.** To the extent there are unknown or undetermined amounts listed in the Schedules and Statements, the actual total may be different than the listed total, which includes known amounts only.

**Amendment.** The Reporting Debtors reserve all rights to amend and/or supplement the Schedules and Statements as is necessary and appropriate.

**Schedules of Assets & Liabilities**

**Cash and Investments.** Bank account cash reported on Schedule A/B represents balances as of the Petition Date. Certain other assets, such as investments in subsidiaries and other intangible assets, are listed at undetermined amounts because net book value may not be representative of fair market value.

**Deposits, including security deposits and utility deposits.** Retainers expected to be applied to fee applications in the Chapter 11 Cases have been excluded.

**Intercompany Accounts.** The Reporting Debtors participate in a centralized cash management system through which certain payments were made by one entity on behalf of another or through which certain customer collections are made by one entity and transferred to another. These payments have generally been reported on the Schedules of the Reporting Debtor that actually made the payment or received the customer collection. Intercompany balances on Schedule A/B and Schedule E/F account for the necessary transfer of intercompany assets and liabilities between entities.

**Interest in Subsidiaries and Affiliates.** Schedule A/B Part 4 contains a listing of the current capital structure of the Reporting Debtors, debtors under jointly administered chapter 11 cases, and non-debtor subsidiaries and affiliates, and includes ownership interests in any related affiliates.

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

**Garrett Motion Inc.**

**Case Number: 20-12212**

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**GLOBAL NOTES AND STATEMENT OF LIMITATIONS, METHODOLOGY, AND DISCLAIMER REGARDING  
DEBTOR'S SCHEDULES AND STATEMENTS**

Tax refunds and unused net operating losses (NOLs). GMI is the parent of the US tax group, of which each Reporting Debtor is a member. The US tax group is carrying an NOL and R&D tax credit which may have value to each member entity.

Contingent Assets. The Reporting Debtors may not have set forth all causes of action against third parties as assets in their Schedules and Statements. The Reporting Debtors reserve all of their rights with respect to any claims, counter claims, causes of action or avoidance actions they may have and nothing contained in these Global Notes or the Schedules and Statements shall be deemed a waiver of any such claims, avoidance actions or causes of action, or in any way prejudice or impair the assertion of such claims.

Classifications. Placement of a claim on Schedule D or E/F or listing a contract on Schedule G does not constitute an admission by the Reporting Debtor of the legal rights of the claimant, or a waiver of the Reporting Debtor's right to recharacterize or reclassify such claim or contract, including by amending the Schedules and Statements.

Schedule D - Creditors Holding Secured Claims. The Reporting Debtors reserve all rights to dispute or challenge the secured nature of any creditor's claim or the characterization of the structure of any transaction or any document or instrument (including, without limitation, any intercompany agreement) related to any creditor's claim. Amounts in foreign currencies were translated to USD based on exchange rate on the Petition Date.

Although multiple parties participate in the Reporting Debtors' prepetition secured credit facility and hold senior notes, only the administrative agent or indenture trustee has been listed for purposes of Schedules D and E/F. The amounts included reflect principal owed under the secured credit facility.

Schedule E/F - Creditors Holding Unsecured Priority Claims. As of the Petition Date, the Reporting Debtors are not aware of any unsecured priority amounts owed. Certain taxing authorities are listed at an undetermined amount. Pursuant to orders approved by the Bankruptcy Court, the Reporting Debtors believe they have the authority to satisfy any prepetition obligations to taxing authorities and that any unpaid obligations have been or will be satisfied.

Schedule E/F - Creditors Holding Unsecured Nonpriority Claims. Claims for, among other things, products, goods or services are listed as either the lower of the amount invoiced or the amount entered on the Reporting Debtors' books and records, and may not reflect credits or allowances. The Reporting Debtors reserve all rights with respect to any credits and allowances, including the right to assert claims objections and/or setoffs with respect to same. The claims listed in Schedule E/F arose or were incurred on various dates. In certain instances, the date on which a claim arose is an open issue of fact. The Reporting Debtors do not list a date for each claim listed on Schedule E/F.

Amounts paid under the first and second day orders approved by the Bankruptcy Court since the Petition Date have been deducted to the extent that such payment information was recorded in the Reporting Debtors' books and records as of October 25, 2020. The Reporting Debtors hereby expressly reserve any and all rights to amend or revise the information set forth above and expect further payments to be made under first and second day orders.

Amounts reflected under the senior notes include principal and accrued and unpaid interest as of the Petition Date.

Designations. The Reporting Debtors reserve the right to dispute any claim reflected on their Schedules or Statements on any grounds, including, but not limited to, amount, liability or classification, or to otherwise subsequently designate such claims as "disputed," "contingent" or "unliquidated."

Schedule G - Unexpired Leases and Executory Contracts. Schedule G contains the Reporting Debtors' contracts and agreements as of the Petition Date. Every effort has been made to ensure the accuracy of Schedule G, however inadvertent errors, omissions or overinclusion may have occurred. The Reporting Debtors reserve all of their rights to dispute the validity, status or enforceability of any contract or other agreement set forth in Schedule G and to amend or supplement such Schedule as necessary. Some of the contracts, agreements and leases listed on Schedule G may have expired or may have been modified or amended. The inclusion of a contract or agreement on Schedule G does not constitute an admission by the Reporting Debtors that such contract or agreement is an executory contract or unexpired lease. Certain of the executory contracts may not have been memorialized and could be subject to dispute.

In certain instances where the party is "GMI" or where the party is unable to be definitively determined, the Reporting Debtors have listed such contracts and agreements on the Schedule G of GMI. If multiple Reporting Debtors are parties to a given contract or agreement, that contract or agreement will be listed for each Reporting Debtor named. Additionally, in the spin-off from Honeywell, a number of executory contracts were assigned to the Reporting Debtors, which contracts are listed on Schedule G. While the contract documents may not reflect a Reporting Debtor counterparty on their face, on information and belief, the Reporting Debtors are party to such contracts.

The Reporting Debtors have not listed individually engagement letters for retained professionals, confidentiality agreements, non-disclosure agreements, non-compete agreements, and confidential agreements.

Schedule H - Codebtors. Schedule H reflects guaranties by various Reporting Debtor and non-Reporting Debtor affiliates of obligations primarily vested in other related affiliates. Where guaranties have been identified, they have been included in the relevant Schedule for the Reporting Debtor or Reporting Debtors affected by such Guaranties. The Reporting Debtors have placed Guaranty obligations on Schedule H for both the primary obligor and the guarantor of the relevant obligation. Such Guaranties were additionally placed on Schedule D or E/F or G for each guarantor. The Reporting Debtors may not have identified certain guaranties that are embedded in the Reporting Debtors' executory contracts, unexpired leases, secured financings, debt instruments and other such agreements.

Statements of Financial Affairs.

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

**Garrett Motion Inc.**

**Case Number: 20-12212**

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**GLOBAL NOTES AND STATEMENT OF LIMITATIONS, METHODOLOGY, AND DISCLAIMER REGARDING  
DEBTOR'S SCHEDULES AND STATEMENTS**

Questions 3, 4, and 30 - Payments to Certain Creditors. The Reporting Debtors maintain a centralized cash management system through which payments are made on behalf of certain Reporting Debtor affiliates as further explained in the Reporting Debtors' Cash Management Motion. Consequently, certain payments listed in response to Questions 3, 4, and 30 may reflect payments made by a Reporting Debtor on behalf of another Reporting Debtor as described in the Cash Management Motion. The Reporting Debtors have excluded ordinary course intercompany transfers and ordinary course salaries, wages, related allowances and benefits from their response to Question 4.

The Reporting Debtors have responded to Question 3 in detailed format by creditor. The response does not include transfers to bankruptcy professionals (which transfers appear in response to Part 6, Question 11) or any ordinary course compensation of individuals, insider or otherwise, from salaries, wages, or related allowances.

The Reporting Debtors have responded to Questions 4 and 30 in detailed format in the attachment for Question 4. To the extent: (i) a person qualified as an "insider" in the year prior to the Petition Date, but later resigned their insider status or (ii) did not begin the year as an insider, but later became an insider, the Reporting Debtors have listed in response to Question 4 all payments made during the 12-month period, irrespective of when such person was defined as an insider. The dates recorded for the vesting of employee restricted stock units may differ from the actual vesting date given that the employee restricted stock units are shown as recorded on the dates of the payrolls within which the income was recorded.

Any non-cash distributions including Restricted Units and Stock Options are valued in accordance with the applicable Reporting Debtors' policies for taxable value.

Question 11 - The response to Question 11 identifies payments made related to bankruptcy, including to professionals the Reporting Debtors have retained or will seek to retain under section 327 of the Bankruptcy Code. Although the Reporting Debtors have made reasonable efforts to distinguish between payments made for professional services related and unrelated to their restructuring efforts, some amounts listed in response to Question 11 may include payments for professional services unrelated to bankruptcy.

Question 25 - The list provided in response to this question identifies the businesses for which the Reporting Debtor was an owner, partner, member or otherwise a person in control since the spin-off transaction from Honeywell on October 1, 2018.

Question 26 - Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, GMI has filed with the SEC reports on Form 8-K, Form 10-Q, and Form 10-K. These SEC filings contain consolidated financial information relating to the Reporting Debtors and non-Reporting Debtors. In addition, the Reporting Debtors provide certain parties, such as banks, auditors, potential investors, vendors, and financial advisors, with financial statements that may not be part of a public filing. The Reporting Debtors do not maintain detailed records tracking such disclosures. Therefore, the Reporting Debtors have not provided lists of these parties.

Garrett Motion Inc.

Case Number: 20-12212

**Schedule A/B: Assets — Real and Personal Property**

**Part 1: Cash and cash equivalents**

1. Does the debtor have any cash or cash equivalents?

- No. Go to Part 2.
- Yes. Fill in the information below.

General description	Type of account (if applicable)	Last 4 digits of account # (if applicable)	Current value of debtor's interest
2. <b>Cash on hand</b>			
2.1			
3. <b>Checking, savings, money market, or financial brokerage accounts (Identify all)</b>			
3.1 JP MORGAN CHASE BANK N.A.	RECEIPTS AND PAYMENT	8578	\$969,995
4. <b>Other cash equivalents (Identify all)</b>			
4.1			

5. **Total of Part 1.**

Add lines 2 through 4. Copy the total to line 80.

<b>\$969,995</b>
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Garrett Motion Inc.

Case Number: 20-12212

**Schedule A/B: Assets — Real and Personal Property**

**Part 2: Deposits and prepayments**

6. Does the debtor have any deposits or prepayments?

- No. Go to Part 3.
- Yes. Fill in the information below.

General description	Current value of debtor's interest
<b>7. Deposits, including security deposits and utility deposits</b>	
Description, including name of holder of deposit	
7.1 _____	_____
<b>8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent</b>	
Description, including name of holder of prepayment	
8.1 PREPAID D&O INSURANCE	\$41,840,276
8.2 PREPAID ENVIRONMENTAL INSURANCE	\$16,390
<b>9. Total of Part 2</b>	<b>\$41,856,666</b>
Add lines 7 through 8. Copy the total to line 81.	

Garrett Motion Inc.

Case Number: 20-12212

**Schedule A/B: Assets — Real and Personal Property**

**Part 3: Accounts receivable**

10. Does the debtor have any accounts receivable?

- No. Go to Part 4.
- Yes. Fill in the information below.

General description	Face or requested amount	Doubtful or uncollectable	Current value of debtor's interest
11. Accounts receivable			
11a. 90 days old or less:	\$10,948,000	-	\$0 = \$10,948,000
11b. Over 90 days old:	\$0	-	\$0 = \$0
11c. All accounts receivable:		-	=
12. <b>Total of Part 3</b>			<b>\$10,948,000</b>

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

Garrett Motion Inc.

Case Number: 20-12212

**Schedule A/B: Assets — Real and Personal Property**

**Part 4: Investments**

13. Does the debtor own any investments?

- No. Go to Part 5.
- Yes. Fill in the information below.

General description	Valuation method used for current value	Current value of debtor's interest
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14. Mutual funds or publicly traded stocks not included in Part 1

Name of fund or stock:

14.1 \_\_\_\_\_

15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture

Name of entity:

15.1 OWNERSHIP OF GARRETT MOTION HOLDINGS INC. (OWNERSHIP: 100.0%) UNDETERMINED

16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1

Describe:

16.1 \_\_\_\_\_

17. Total of Part 4

Add lines 14 through 16. Copy the total to line 83.

UNDETERMINED





Garrett Motion Inc.

Case Number: 20-12212

**Schedule A/B: Assets — Real and Personal Property**

**Part 5: Inventory, excluding agriculture assets**

18. Does the debtor own any inventory (excluding agriculture assets)?

- No. Go to Part 6.
- Yes. Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. Raw materials 19.1 _____				
20. Work in progress 20.1 _____				
21. Finished goods, including goods held for resale 21.1 _____				
22. Other Inventory or supplies 22.1 _____				

23. Total of Part 5.

Add lines 19 through 22. Copy the total to line 84.

_____
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24. Is any of the property listed in Part 5 perishable?

- No
- Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

- No
- Yes. Book Value \_\_\_\_\_ Valuation method \_\_\_\_\_ Current value \_\_\_\_\_

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

- No
- Yes

Garrett Motion Inc.

Case Number: 20-12212

**Schedule A/B: Assets — Real and Personal Property**

**Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)**

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- No. Go to Part 7.
- Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. <b>Crops—either planted or harvested</b> 28.1 _____			
29. <b>Farm animals</b> Examples: Livestock, poultry, farm-raised fish 29.1 _____			
30. <b>Farm machinery and equipment</b> (Other than titled motor vehicles) 30.1 _____			
31. <b>Farm and fishing supplies, chemicals, and feed</b> 31.1 _____			
32. <b>Other farming and fishing-related property not already listed in Part 6</b> 32.1 _____			

33. **Total of Part 6.**   
Add lines 28 through 32. Copy the total to line 85.

34. **Is the debtor a member of an agricultural cooperative?**
- No
  - Yes. Is any of the debtor's property stored at the cooperative?
    - No
    - Yes

35. **Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?**

- No
- Yes. Book Value \_\_\_\_\_ Valuation method \_\_\_\_\_ Current value \_\_\_\_\_

36. **Is a depreciation schedule available for any of the property listed in Part 6?**

- No
- Yes

37. **Has any of the property listed in Part 6 been appraised by a professional within the last year?**

- No
- Yes

Garrett Motion Inc.

Case Number: 20-12212

**Schedule A/B: Assets — Real and Personal Property**

**Part 7: Office furniture, fixtures, and equipment; and collectibles**

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- No. Go to Part 8.
- Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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39. Office furniture

39.1 \_\_\_\_\_

40. Office fixtures

40.1 \_\_\_\_\_

41. Office equipment, including all computer equipment and communication systems equipment and software

41.1 \_\_\_\_\_

42. Collectibles

42.1 \_\_\_\_\_

43. Total of Part 7

Add lines 39 through 42. Copy the total to line 86.

_____
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44. Is a depreciation schedule available for any of the property listed in Part 7?

- No
- Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

- No
- Yes

Garrett Motion Inc.

Case Number: 20-12212

**Schedule A/B: Assets — Real and Personal Property**

**Part 8: Machinery, equipment, and vehicles**

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- No. Go to Part 9.
- Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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47. **Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles**

47.1 \_\_\_\_\_

48. **Watercraft, trailers, motors, and related accessories**

Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels

48.1 \_\_\_\_\_

49. **Aircraft and accessories**

49.1 \_\_\_\_\_

50. **Other machinery, fixtures, and equipment (excluding farm machinery and equipment)**

50.1 \_\_\_\_\_

51. **Total of Part 8**

Add lines 47 through 50. Copy the total to line 87.

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52. **Is a depreciation schedule available for any of the property listed in Part 8?**

- No
- Yes

53. **Has any of the property listed in Part 8 been appraised by a professional within the last year?**

- No
- Yes

Garrett Motion Inc.

Case Number:

20-12212

**Schedule A/B: Assets — Real and Personal Property**

**Part 9: Real property - detail**

54. Does the debtor own or lease any real property?

- No. Go to Part 10.
- Yes. Fill in the information below.

<b>Description and location of property</b> Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	<b>Nature and extent of debtor's interest in property</b>	<b>Net book value of debtor's interest (Where available)</b>	<b>Valuation method used for current value</b>	<b>Current value of debtor's interest</b>
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55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

55.1 \_\_\_\_\_

56. Total of Part 9

Add the current value on all Question 55 lines and entries from any additional sheets. Copy the total to line 88.

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57. Is a depreciation schedule available for any of the property listed in Part 9?

- No
- Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

- No
- Yes

Garrett Motion Inc.

Case Number: 20-12212

**Schedule A/B: Assets — Real and Personal Property**

**Part 10: Intangibles and intellectual property**

59. Does the debtor have any interests in intangibles or intellectual property?

- No. Go to Part 11.
- Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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60. Patents, copyrights, trademarks, and trade secrets

60.1 \_\_\_\_\_

61. Internet domain names and websites

61.1 \_\_\_\_\_

62. Licenses, franchises, and royalties

62.1 \_\_\_\_\_

63. Customer lists, mailing lists, or other compilations

63.1 \_\_\_\_\_

64. Other intangibles, or intellectual property

64.1 \_\_\_\_\_

65. Goodwill

65.1 \_\_\_\_\_

66. Total of Part 10

Add lines 60 through 65. Copy the total to line 89.

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67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?

- No
- Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

- No
- Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

- No
- Yes

Garrett Motion Inc.

Case Number: 20-12212

**Schedule A/B: Assets — Real and Personal Property**

**Part 11: All other assets**

70. Does the debtor own any other assets that have not yet been reported on this form? Include all interests in executory contracts and unexpired leases not previously reported on this form.

- No. Go to Part 12.
- Yes. Fill in the information below.

General description	Current value of debtor's interest
<p>71. <b>Notes receivable</b> Description (include name of obligor)</p> <p>71.1 _____</p>	
<p>72. <b>Tax refunds and unused net operating losses (NOLs)</b> Description (for example, federal, state, local)</p> <p>72.1 State NOL carryforwards and R&amp;D tax credits _____</p>	Undetermined
<p>73. <b>Interests in insurance policies or annuities</b></p> <p>73.1 _____</p>	
<p>74. <b>Causes of action against third parties (whether or not a lawsuit has been filed)</b></p> <p>74.1 Litigation against Honeywell International Inc., et al. _____</p> <p><i>Nature of claim: Litigation</i> <i>Amount requested: Not Available</i></p>	Undetermined
<p>75. <b>Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims</b></p> <p>75.1 _____</p>	
<p>76. <b>Trusts, equitable or future interests in property</b></p> <p>76.1 _____</p>	
<p>77. <b>Other property of any kind not already listed Examples: Season tickets, country club membership</b> Examples: Season tickets, country club membership</p> <p>77.1 _____</p>	



Garrett Motion Inc.

Case Number: 20-12212

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**Schedule A/B: Assets — Real and Personal Property**

**Part 11: All other assets**

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78. **Total of Part 11**

Add lines 71 through 77. Copy the total to line 90.

Undetermined
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79. **Has any of the property listed in Part 11 been appraised by a professional within the last year?**

No

Yes

Garrett Motion Inc.

Case Number: 20-12212

**Schedule A/B: Assets — Real and Personal Property**

**Part 12: Summary**

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property	Total of all property
80. Cash, cash equivalents, and financial assets. Copy line 5, Part 1.	\$969,995		
81. Deposits and prepayments. Copy line 9, Part 2.	\$41,856,666		
82. Accounts receivable. Copy line 12, Part 3.	\$10,948,000		
83. Investments. Copy line 17, Part 4.	\$0		
84. Inventory. Copy line 23, Part 5.	\$0		
85. Farming and fishing-related assets. Copy line 33, Part 6.	\$0		
86. Office furniture, fixtures, and equipment; and collectibles. Copy line 43, Part 7.	\$0		
87. Machinery, equipment, and vehicles. Copy line 51, Part 8.	\$0		
88. Real property. Copy line 56, Part 9.		\$0	
89. Intangibles and intellectual property. Copy line 66, Part 10.	\$0		
90. All other assets. Copy line 78, Part 11.	\$0		
91. Total. Add lines 80 through 90 for each column.	\$53,774,661 a.	\$0 b.	
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92.			\$53,774,661

Garrett Motion Inc.

Case Number:

20-12212

**Schedule D: Creditors Who Have Claims Secured by Property**

1. Do any creditors have claims secured by debtor's property?

- No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- Yes. Fill in all of the information below.

**Part 1: List Creditors Who Have Secured Claims**

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

Creditor's Name and Mailing Address, E-mail Address & An Account Number	Co-Interest	Insider	Co-Debtor	Date Claim was Incurred, Property Description, Lien & Co-Interest Creditor	C U D	Amount of Claim	Value of Collateral
<b>Credit Agreement Obligations</b>							
2.1 BANK OF AMERICA ATTN AGREEMENTS & DOCUMENTATION BAML FINANCIAL CENTRE 2 KING EDWARD STREET LONDON, UK EC1A -1 HQ	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	PROPERTY DESCRIPTION: SECURED HEDGE OBLIGATION UNDER CREDIT FACILITY	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$743,075	
2.2 BARCLAYS ATTN: REGIONAL GENERAL COUNSEL & DERIVATIVES LEGAL DIRECTORS GENERAL COUNSELS OFFICE 745 SEVENTH AVENUE NEW YORK, NY 10019	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	PROPERTY DESCRIPTION: SECURED HEDGE OBLIGATION UNDER CREDIT FACILITY	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$2,444,785	
2.3 BNP - PARIS CIB LEGAL - ISDA DOCUMENTATION TEAM 3 RUE TAITBOUT PARIS 75009 FRANCE	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	PROPERTY DESCRIPTION: SECURED HEDGE OBLIGATION UNDER CREDIT FACILITY	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$3,695,385	

Garrett Motion Inc.

Case Number: 20-12212

**Schedule D: Creditors Who Have Claims Secured by Property**

Creditor's Name and Mailing Address, E-mail Address & An Account Number	Co-Interest	Insider	Co-Debtor	Date Claim was Incurred, Property Description, Lien & Co-Interest Creditor	C U D	Amount of Claim	Value of Collateral
<b>Credit Agreement Obligations</b>							
2.4 CITIBANK ATTN COMPANY SECRETARY CITIGROUP CENTRE 25 CANADA SQUARE LONDON, ENGLAND E14 5LB	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	PROPERTY DESCRIPTION: SECURED HEDGE OBLIGATION UNDER CREDIT FACILITY	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$362,741	
2.5 DEUTSCHE BANK AG ATTN: LEGAL DEPARTMENT DEUTSCHE BANK AG TAUNUSANLAGE 12 FRANKFURT, GERMANY 60325	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	PROPERTY DESCRIPTION: SECURED HEDGE OBLIGATION UNDER CREDIT FACILITY	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$2,268,046	
2.6 GOLDMAN SACHS INTERNATIONAL PLUMTREE COURT 25 SHOE LANE LONDON, UK EC4A 4AU	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	PROPERTY DESCRIPTION: SECURED HEDGE OBLIGATION UNDER CREDIT FACILITY	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$9,906,001	
2.7 J.P. MORGAN SECURITIES PLC ATTENTION LEGAL DEPARTMENT - DERIVATIVES PRACTICE GROUP 25 BANK STREET, 23RD FLOOR LONDON, UK E14 5JP	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	PROPERTY DESCRIPTION: SECURED HEDGE OBLIGATION UNDER CREDIT FACILITY	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$610,032	

Garrett Motion Inc.

Case Number: 20-12212

**Schedule D: Creditors Who Have Claims Secured by Property**

Creditor's Name and Mailing Address, E-mail Address & An Account Number	Co-Interest	Insider	Co-Debtor	Date Claim was Incurred, Property Description, Lien & Co-Interest Creditor	C U D	Amount of Claim	Value of Collateral
<b>Credit Agreement Obligations</b>							
2.8 JPM - NEW YORK 383 MADISON AVENUE NEW YORK, NY 10179	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	PROPERTY DESCRIPTION: BANK GUARANTEE ISSUED UNDER CREDIT FACILITY	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	\$1,601,806	
2.9 JPMORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT LOAN AND AGENCY SERVICES GROUP 500 STATON CHRISTIANA RD NCC 5, 1ST FLOOR NEWARK, DE 19713-2107  EMAIL: EUROPEAN.LOAN.OPERATIONS@JPMORGAN.COM	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	DATE: 9/27/2018  PROPERTY DESCRIPTION: SECURITY INTEREST IN SUBSTANTIALLY ALL ASSETS OF THE LOAN PARTIES	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$1,446,740,000	
2.10 UNICREDIT BANK AG ATTN: LEGAL, CORPORATE AFFAIRS & DOCUMENTATION, LEGAL DERIVATIVES & TRADING - HEAD OF LCD6L1 ARABELLA STRASSE 12 MUNICH GERMANY 81925	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	PROPERTY DESCRIPTION: SECURED HEDGE OBLIGATION UNDER CREDIT FACILITY	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	\$3,177,446	
2.11 UNICREDIT BANK AG CORPORATE & INVESTMENT BANKING ARABELLA STRASSE 14 MUNICH GERMANY D-81925	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	PROPERTY DESCRIPTION: BANK GUARANTEE ISSUED UNDER CREDIT FACILITY	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	\$272,843	

Garrett Motion Inc.

Case Number: 20-12212

**Schedule D: Creditors Who Have Claims Secured by Property**

Creditor's Name and Mailing Address, E-mail Address & An Account Number	Co-Interest	Insider	Co-Debtor	Date Claim was Incurred, Property Description, Lien & Co-Interest Creditor	C U D	Amount of Claim	Value of Collateral
<b>Credit Agreement Obligations</b>							
2.12 UNICREDIT BANK AG CORPORATE & INVESTMENT BANKING ARABELLASTRABE 14 MUNICH GERMANY D-81925	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	PROPERTY DESCRIPTION: BANK GUARANTEE ISSUED UNDER CREDIT FACILITY	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	\$780,000	
2.13 UNICREDIT BANK AG CORPORATE & INVESTMENT BANKING ARABELLASTRABE 14 MUNICH GERMANY D-81925	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	PROPERTY DESCRIPTION: BANK GUARANTEE ISSUED UNDER CREDIT FACILITY	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	\$193,520	
2.14 UNICREDIT BANK AG CORPORATE & INVESTMENT BANKING ARABELLASTRABE 14 MUNICH GERMANY D-81925	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	PROPERTY DESCRIPTION: BANK GUARANTEE ISSUED UNDER CREDIT FACILITY	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	\$136,259	
<b>Credit Agreement Obligations Total:</b>						<b>\$1,472,931,938</b>	

Garrett Motion Inc.

Case Number: 20-12212

**Schedule D: Creditors Who Have Claims Secured by Property**

Creditor's Name and Mailing Address, E-mail Address & An Account Number	Co-Interest	Insider	Co-Debtor	Date Claim was Incurred, Property Description, Lien & Co-Interest Creditor	C U D	Amount of Claim	Value of Collateral
<b>Normal Bank Guarantees</b>							
2.15 BNP - BUCHAREST 46D-46E-48 PIPERA STR., BUILDING C 6TH FLOOR, SECTOR 2 BUCHAREST 20112 ROMANIA	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	PROPERTY DESCRIPTION: NORMAL BANK GUARANTEE	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	\$317,678	
2.16 BNP - MILANO PIAZZA LINA BO BARDI, 3 MILANO 20124 ITALY	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	PROPERTY DESCRIPTION: NORMAL BANK GUARANTEE	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	\$69,090	
2.17 BNP - MILANO PIAZZA LINA BO BARDI, 3 MILANO 20124 ITALY	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	PROPERTY DESCRIPTION: NORMAL BANK GUARANTEE	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	\$3,534,981	
2.18 BNP - MILANO PIAZZA LINA BO BARDI, 3 MILANO 20124 ITALY	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	PROPERTY DESCRIPTION: NORMAL BANK GUARANTEE	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	\$3,197,366	

Garrett Motion Inc.

Case Number: 20-12212

**Schedule D: Creditors Who Have Claims Secured by Property**

Creditor's Name and Mailing Address, E-mail Address & An Account Number	Co-Interest	Insider	Co-Debtor	Date Claim was Incurred, Property Description, Lien & Co-Interest Creditor	C U D	Amount of Claim	Value of Collateral
<b>Normal Bank Guarantees</b>							
2.19 BNP - PARIS 3 RUE TAITBOUT PARIS 75009 FRANCE	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	PROPERTY DESCRIPTION: NORMAL BANK GUARANTEE	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	\$118,000	
2.20 BNP - PARIS 3 RUE TAITBOUT PARIS 75009 FRANCE	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	PROPERTY DESCRIPTION: NORMAL BANK GUARANTEE	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	\$41,300	
2.21 BNP - PARIS 3 RUE TAITBOUT PARIS 75009 FRANCE	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	PROPERTY DESCRIPTION: NORMAL BANK GUARANTEE	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	\$2,849	
2.22 CITI - PUNE 262, BUND GARDEN ROAD PUNE 411001 INDIA	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	PROPERTY DESCRIPTION: NORMAL BANK GUARANTEE	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	\$4,570	



Garrett Motion Inc.

Case Number: 20-12212

**Schedule D: Creditors Who Have Claims Secured by Property**

Creditor's Name and Mailing Address, E-mail Address & An Account Number	Co-Interest	Insider	Co-Debtor	Date Claim was Incurred, Property Description, Lien & Co-Interest Creditor	C U D	Amount of Claim	Value of Collateral
<b>Normal Bank Guarantees</b>							
2.23 CITI - PUNE 262, BUND GARDEN ROAD PUNE 411001 INDIA	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	PROPERTY DESCRIPTION: NORMAL BANK GUARANTEE	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	\$5,018	
2.24 CITI - SAO PAULO AVENIDA PAULISTA 1 111 2 ANDAR SAO PAULO 01311-920 BRAZIL	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	PROPERTY DESCRIPTION: NORMAL BANK GUARANTEE	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	\$22,851	
2.25 CITI - SAO PAULO AVENIDA PAULISTA 1 111 2 ANDAR SAO PAULO 01311-920 BRAZIL	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	PROPERTY DESCRIPTION: NORMAL BANK GUARANTEE	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	\$295,401	
2.26 MUFG - TOKYO HARUMI 1-8-10,TYUUOKU TOKYO JAPAN	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	PROPERTY DESCRIPTION: NORMAL BANK GUARANTEE	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	\$285,000	

Garrett Motion Inc.

Case Number: 20-12212

**Schedule D: Creditors Who Have Claims Secured by Property**

Creditor's Name and Mailing Address, E-mail Address & An Account Number	Co-Interest	Insider	Co-Debtor	Date Claim was Incurred, Property Description, Lien & Co-Interest Creditor	C U D	Amount of Claim	Value of Collateral
<b>Normal Bank Guarantees</b>							
2.27 MUFG - TOKYO HARUMI 1-8-10, TYUUOKU TOKYO JAPAN	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	PROPERTY DESCRIPTION: NORMAL BANK GUARANTEE	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	\$285,000	
2.28 MUFG - TOKYO HARUMI 1-8-10, TYUUOKU TOKYO JAPAN	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	PROPERTY DESCRIPTION: NORMAL BANK GUARANTEE	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	\$190,000	
2.29 MUFG - TOKYO HARUMI 1-8-10, TYUUOKU TOKYO JAPAN	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	PROPERTY DESCRIPTION: NORMAL BANK GUARANTEE	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	\$570,000	
<b>Normal Bank Guarantees Total:</b>						<b>\$8,939,105</b>	

Garrett Motion Inc.

Case Number:

20-12212

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**Schedule D: Creditors Who Have Claims Secured by Property**

**Amount of Claim**

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

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**\$1,481,871,043**

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Garrett Motion Inc.

Case Number: 20-12212

**Schedule D: Creditors Who Have Claims Secured by Property**

**Part 2: List Others to Be Notified for a Debt Already Listed in Part 1**

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

Name and Mailing Address	Part 1 Line on which the Related Creditor was Listed	Last 4 Digits of Account Number for this Entity
GIBSON, DUNN & CRUTCHER LLP SCOTT J GREENBERG, STEVEN A DOMANOWSKI AND MATTHEW G BOUSLOG 200 PARK AVENUE NEW YORK, NY 10166	LINE: 2.9	Not Available
GIBSON, DUNN & CRUTCHER LLP ROBERT KLYMAN 333 SOUTH GRAND AVENUE LOS ANGELES, CA 90071-3197	LINE: 2.9	Not Available
GIBSON, DUNN & CRUTCHER LLP MATTHEW G. BOUSLOG 3161 MICHELSON DRIVE IRVINE, CA 92612-4412	LINE: 2.9	Not Available
GIBSON, DUNN & CRUTCHER LLP MARY BETH MALONEY 200 PARK AVE. NEW YORK, NY 10166	LINE: 2.9	Not Available
J.P. MORGAN EUROPE LIMITED ATTENTION OF LOANS AGENCY LOANS AGENCY 25TH FLOOR, 25 BANK STREET CANARY WHARF LONDON E145JP	LINE: 2.9	Not Available
STROOCK & STROOCK & LAVAN LLP KRISTOPHER M HANSEN, JONATHAN D CANFIELD, JOANNE LAU AND ALEXANDER A. FRASER 180 MAIDEN LANE NEW YORK, NY 10038	LINE: 2.9	Not Available

Garrett Motion Inc.

Case Number: 20-12212

**Schedule E/F: Creditors Who Have Unsecured Claims**

**Part 1: List All Creditors with PRIORITY Unsecured Claims**

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

- No. Go to Part 2.
- Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C	U	D	Offset	Total Claim	Priority Amount
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**Taxes and certain other priority unsecured claims**

2.1 CALIFORNIA DEPARTMENT OF TAX & FEE ADMINISTRATION PO 942879 SACRAMENTO, CA 94279-8062	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$0	\$0
2.2 DC OFFICE OF TAX AND REVENUE PO BOX 96019 WASHINGTON, DC 20090-6019	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$0	\$0
2.3 DELAWARE DIVISION OF CORPORATIONS PO BOX 5509 BINGHAMTON, NY 13902-5509	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$0	\$0
2.4 FRANCHISE TAX BOARD CALIFORNIA PO BOX 942840 SACRAMENTO, CA 94257-0501	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$0	\$0
2.5 GEORGIA DEPARTMENT OF REVENUE PO BOX 105408 ATLANTA, GA 30374-0398	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$0	\$0
2.6 INDIANA DEPARTMENT OF REVENUE PO BOX 7226 INDIANAPOLIS, IN 46204	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$0	\$0
2.7 INTERNAL REVENUE SERVICE DEPARTMENT OF THE TREASURY OGDEN, UT 84201	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$0	\$0
2.8 IOWA DEPARTMENT OF REVENUE PO BOX 9187 DESMOINES, IA 50306-9187	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$0	\$0
2.9 NEW YORK DEPARTMENT OF REVENUE 575 BOICES LANE KINGSTON, NY 12401-1083	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$0	\$0
2.10 STATE OF CONNECTICUT DEPARTMENT OF REVENUE SERVICE PO BOX 2976 HARTFORD, CT 06104-2976	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$0	\$0

Garrett Motion Inc.

Case Number: 20-12212

**Schedule E/F: Creditors Who Have Unsecured Claims**

**Part 1: List All Creditors with PRIORITY Unsecured Claims**

Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C	U	D	Offset	Total Claim	Priority Amount
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**Taxes and certain other priority unsecured claims**

2.11 TENNESSEE DEPARTMENT OF REVENUE ANDREW JACKSON STATE OFFICE BUILDING 500 DEADERICK STREET NASHVILLE, TN 37242	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$0	\$0
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2.12 US CUSTOMS & BORDER PROTECTION 1300 PENNSYLVANIA AVE. NW WASHINGTON, DC 20229	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$0	\$0
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**Taxes and certain other priority unsecured claims Total:** **\$0** **\$0**

Garrett Motion Inc.

Case Number: 20-12212

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**Schedule E/F: Creditors Who Have Unsecured Claims**

**Part 1: List All Creditors with PRIORITY Unsecured Claims**

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Total: All Creditors with PRIORITY Unsecured Claims

\_\_\_\_\_  
\$0

\_\_\_\_\_  
\$0

Garrett Motion Inc.

Case Number: 20-12212

**Schedule E/F: Creditors Who Have Unsecured Claims**

**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C	U	D	Basis For Claim	Offset	Amount of Claim
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**Creditors with Nonpriority Unsecured Claims (excluding Trade)**

3.1 DEUTSCHE TRUSTEE COMPANY LIMITED ATTENTION: DEBT AND AGENCY SERVICES WINCHESTER HOUSE 1 GREAT WINCHESTER STREET LONDON EC2N 2DB	9/27/2018 ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	5.125% Senior Notes Due 2026	<input type="checkbox"/>	\$422,113,247
3.2 GARRETT MOTION SARL ATTN GENERAL COUNSEL 16 LA PIÈCE ROLLE, SWITZERLAND 1180	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Intercompany loan payable	<input type="checkbox"/>	\$78,056,000
3.3 GARRETT TRANSPORTATION I INC. ATTN GENERAL COUNSEL 47548 HALYARD DRIVE PLYMOUTH, MI 48170	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Intercompany accounts payable	<input type="checkbox"/>	\$59,015,000

**Creditors with Nonpriority Unsecured Claims (excluding Trade) Total: \$559,184,247**



Garrett Motion Inc.

Case Number: 20-12212

**Schedule E/F: Creditors Who Have Unsecured Claims**

**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C	U	D	Basis For Claim	Offset	Amount of Claim
<b>3.4</b> 3D EXHIBITS INC DEPT. 20-EXH-001 PO BOX 5940 CAROL STREAM, IL 60197-5940	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payables	<input type="checkbox"/>	\$2,657
<b>3.5</b> A W PRECISION MACHINING INC. 17907 S. FIGUEROA ST. UNIT C GARDENA, CA 90248	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payables	<input type="checkbox"/>	\$51,933
<b>3.6</b> ADVANCED TUNING PRODUCTS INC 28988 HOPKINS STREET HAYWARD, CA 94545	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payables	<input type="checkbox"/>	\$11,090
<b>3.7</b> AIKOKU ALPHA CORPORATION 11 4 1 HONGO MORIKAMI INAZAWA-CITY, 23 495-8501 JAPAN	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payables	<input type="checkbox"/>	\$122,898
<b>3.8</b> AMERICAN HOFMANN CORP P.O. BOX 79707 BALTIMORE, MD 21279-0707	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payables	<input type="checkbox"/>	\$347
<b>3.9</b> AMPHENOL THERMOMETRICS INC 967 WINDFALL ROAD SAINT MARYS, PA 15857	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payables	<input type="checkbox"/>	\$3,405
<b>3.10</b> ANDERSEN TAX, LLC 333 BUSH STREET, SUITE 1700 SAN FRANCISCO, CA 94104	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payables	<input type="checkbox"/>	\$24,790
<b>3.11</b> ANHUI ZHONGDING SEALING PARTS CO SN ECONOMIC & TECHNICAL DEVELOPMENT ANHUI 242300 CHINA	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payables	<input type="checkbox"/>	\$528
<b>3.12</b> ANYBILL FINANCIAL SERVICES PO BOX 34781 BETHESDA, MD 20827	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payables	<input type="checkbox"/>	\$657
<b>3.13</b> ARAMARK UNIFORM SERVICES INC 15525 S. GARFIELD AVENUE PARAMOUNT, CA 90723	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payables	<input type="checkbox"/>	\$8,353

Garrett Motion Inc.

Case Number: 20-12212

**Schedule E/F: Creditors Who Have Unsecured Claims**

**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C U D	Basis For Claim	Offset	Amount of Claim
3.14 BAKER & MCKENZIE ABOGADOS, S.C. PT DE LA REPÚBLICA NO. 3304, PISO 1 CD. JUAREZ, CHI 32330 MEXICO	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payables	<input type="checkbox"/>	\$5,871
3.15 BRANDCREATIVE LLC 1440 E. CEDAR ST. ONTARIO, CA 91761	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payables	<input type="checkbox"/>	\$9,108
3.16 BUSINESS WIRE INC 101 CALIFORNIA STREET, 20TH FLOOR SAN FRANCISCO, CA 94111	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payables	<input type="checkbox"/>	\$1,218
3.17 CAPPLUGS LLC 18704 SOUTH FERRIS PLACE RANCHO DOMINGUEZ, CA 90220	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payables	<input type="checkbox"/>	\$2,294
3.18 CAREONSITE INC PO BOX 11389 CARSON, CA 90749	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payables	<input type="checkbox"/>	\$2,900
3.19 CASTEC KOREA CO. LTD 750 -1 HAKJANG-DONG SASANG- GU PUSAN 617-843 KOREA, REPUBLIC OF	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payables	<input type="checkbox"/>	\$106,600
3.20 CEMB S.P.A VIA RISORGIMENTO 9 MANDELLO DEL LARIO 23826 ITALY	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payables	<input type="checkbox"/>	\$118,424
3.21 CEVA FREIGHT MANAGEMENT MEXICO, BLVD MANUEL AVILA CAMACHO 126 PISO MIGUEL HIDALGO, DF 11000 MEXICO	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payables	<input type="checkbox"/>	\$18,600
3.22 CROSS MANUFACTURING CO 10 HOPTON ROAD WILTSHIRE, GB SN10 2EY UNITED KINGDOM	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payables	<input type="checkbox"/>	\$1,805

Garrett Motion Inc.

Case Number: 20-12212

**Schedule E/F: Creditors Who Have Unsecured Claims**

**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C U D	Basis For Claim	Offset	Amount of Claim
3.23 CSC THE UNITED STATES CORPORATION PO BOX 13397 PHILADELPHIA, PA 19101-3397	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payables	<input type="checkbox"/>	\$3,041
3.24 DAMERON ALLOY FOUNDRIES INC 927 SOUTH SANTA FE AVENUE PO BOX 80 COMPTON, CA 90224	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payables	<input type="checkbox"/>	\$23,222
3.25 DANDONG HEBEN PREC. MACH.CO.,LTD 15-4 STANDARD BUILDING & PLANT IN D DANDONG, 070 118300 CHINA	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payables	<input type="checkbox"/>	\$5,175
3.26 DIAL PRECISION INC PO BOX 402259 HESPERIA, CA 92340	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payables	<input type="checkbox"/>	\$5,639
3.27 DISTRIBUCION INDUSTRIAL PACIFICO BLVD VENUSTIANO CARRANZA MEXICALI, BCN 21399 MEXICO	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payables	<input type="checkbox"/>	\$10,153
3.28 DONNELLEY FINANCIAL SOLUTIONS PO BOX 531832 ATLANTA, GA 30353-1832	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payables	<input type="checkbox"/>	\$10,000
3.29 DQS DE MEXICO S.A. DE C.V. LOS CEDROS NO. 19 RINCONADA TECAXIC ZINACANTEPEC 51350 MEXICO	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payables	<input type="checkbox"/>	\$1,100
3.30 DYNAMC LLC 1181 N RED GUM ST ANAHEIM, CA 92806	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payables	<input type="checkbox"/>	\$98,574
3.31 EASY FLYERS S.R.O. KAKAPROVA 42 PRAHA, 01 110 00 CZECH REPUBLIC	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payables	<input type="checkbox"/>	\$99,952
3.32 ELECTRON BEAM WELDING LLC 6940 HERMOSA CIRCLE BUENA PARK, CA 90620	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payables	<input type="checkbox"/>	\$7,280

Garrett Motion Inc.

Case Number: 20-12212

**Schedule E/F: Creditors Who Have Unsecured Claims**

**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C	U	D	Basis For Claim	Offset	Amount of Claim
<b>3.33</b> EQ SHAREOWNER SERVICES 1110 CENTRE POINTE CURVE MENDOTA HEIGHTS, MN 55120	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payables	<input type="checkbox"/>	\$9,047
<b>3.34</b> EQUITY METHODS LLC 17800N PERIMETER DRIVE, SUITE 200 SCOTTSDALE, AZ 85255	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payables	<input type="checkbox"/>	\$10,080
<b>3.35</b> ERNST AND YOUNG LLP 200 PLAZA DRIVE SECAUCUS, NJ 07094	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payables	<input type="checkbox"/>	\$598
<b>3.36</b> EXPEDITORS INTERNATIONAL OF 1470 EXPOSITION WAY STE 110 SAN DIEGO, CA 92154	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payables	<input type="checkbox"/>	\$107,474
<b>3.37</b> FEDEX FREIGHT INC 2200FORWARD DR HARRISON, AR 72601	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payables	<input type="checkbox"/>	\$40,302
<b>3.38</b> FERGUSON LTD NO. 53, SANMIN RD., CHANGHUA 50043 TAIWAN, PROVINCE OF CHINA	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payables	<input type="checkbox"/>	\$2,036
<b>3.39</b> FRAGOMEN DEL REY BERNSEN AND LOEWY 90 MATAWAN RD MATAWAN 07747	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payables	<input type="checkbox"/>	\$28,188
<b>3.40</b> GENERAL GRINDING AND MANUFACTURING 15100 VALLEY VIEW AVE. LA MIRADA, CA 90638	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payables	<input type="checkbox"/>	\$75,229
<b>3.41</b> GEOFORM INC 16832 GRAMERCY PLACE GARDENA, CA 90247	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payables	<input type="checkbox"/>	\$250
<b>3.42</b> GITS MFG CO LLC 1739 COMMERCE ROAD CRESTON, IA 50801	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payables	<input type="checkbox"/>	\$1,488
<b>3.43</b> GOODRIDGE USA 529 VAN NESS AVENUE TORRANCE, CA 90501	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payables	<input type="checkbox"/>	\$5,807

Garrett Motion Inc.

Case Number: 20-12212

**Schedule E/F: Creditors Who Have Unsecured Claims**

**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C	U	D	Basis For Claim	Offset	Amount of Claim
<b>3.44</b> GRAINGER PARTS OPERATIONS DPET. C-PAY 248 PALATINE, IL 60038	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payables	<input type="checkbox"/>	\$57
<b>3.45</b> GROUNDWATER AND ENVIRONMENTAL 440 CREAMERY WAY, SUITE #500 EXTON 19341	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payables	<input type="checkbox"/>	\$19,854
<b>3.46</b> GUARDIAN LIFE INSURANCE OF AMERICA 10 HUDSON YARDS NEW YORK, NY 10001	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payables	<input type="checkbox"/>	\$14,925
<b>3.47</b> GUTIERREZ TRUCKING, LLC. PO BOX 9008 PMB 5553 CALEXICO, CA 92231	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payables	<input type="checkbox"/>	\$48,769
<b>3.48</b> HOGAN LOVELLS US LLP 555 THIRTEENTH STREET, NW WASHINGTON 20004	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payables	<input type="checkbox"/>	\$17,687
<b>3.49</b> HONEYWELL ENGINES SYSTEMS 2525 WEST 190TH STREET TORRANCE, CA 90504-6099	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payables	<input type="checkbox"/>	\$480,979
<b>3.50</b> INDUSTRIAL SAFETY SHOE CO 1421 E FIRST ST SANTA ANA, CA 92701	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payables	<input type="checkbox"/>	\$262
<b>3.51</b> INDUSTRIOUS ATL 1447 PEACHTREE LLC 1447 PEACHTREE ST NE, STE 700 ATLANTA, GA 30309	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payables	<input type="checkbox"/>	\$3,440
<b>3.52</b> INSIDE MEDIA COMMUNICATION 7A-7B BARAJUL SADULUI BUCHAREST 32742 ROMANIA	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payables	<input type="checkbox"/>	\$640
<b>3.53</b> INTEGRATED TECHNOLOGIES GROUP (ITG) 11248 PLAYA COURT CULVER CITY, CA 90230	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payables	<input type="checkbox"/>	\$113,848
<b>3.54</b> INTRANSIT EXPRESS DELIVERY 404 E 2ND STREET STE 45420 CALEXICO, CA 92231	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payables	<input type="checkbox"/>	\$960

Garrett Motion Inc.

Case Number: 20-12212

**Schedule E/F: Creditors Who Have Unsecured Claims**

**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C U D	Basis For Claim	Offset	Amount of Claim
3.55 IRON MOUNTAIN CORP PO BOX 6150 NEW YORK, NY 10249-6150	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payables	<input type="checkbox"/>	\$509
3.56 ISIS DEVELOPMENT BL. D1, TRONSON 7, ETAJ 6 BUCHAREST, S1 010073 ROMANIA	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payables	<input type="checkbox"/>	\$7,708
3.57 JIANGSU TENGCHI TECHNOLOGY CO LTD 21 LIJIA TOWN PUAN INDUSTRY DISTRIC CHANGZHOU 213165 CHINA	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payables	<input type="checkbox"/>	\$6,000
3.58 KAISER FOUNDATION HEALTH PLAN, INC ONE KAISER PLAZA 17L OAKLAND, CA 94612	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payables	<input type="checkbox"/>	\$14,107
3.59 KBRWYLE TECHNOLOGY SOLUTIONS LLC 7000 COLUMBIA GATEWAY DRIVE COLUMBIA, MD 21046	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payables	<input type="checkbox"/>	\$34,680
3.60 KEHUA HOLDINGS CO LTD. 63 YONGKANG ROAD LIYANG, 140 213354 CHINA	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payables	<input type="checkbox"/>	\$151,550
3.61 LGA AUTOMATION S.R.L. VIA PESCARA 45 ZONA COMMERCIALE SAL ATESSA, CH 66041 ITALY	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payables	<input type="checkbox"/>	\$64,919
3.62 MAGPARTS PO BOX 51050 LOS ANGELES, CA 90051-5350	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payables	<input type="checkbox"/>	\$8,047
3.63 MAKIBILITY GLOBAL CO LIMITED 6F NO 178-1 CHIEN-KANG RD TAIPEI 105 TAIWAN, PROVINCE OF CHINA	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payables	<input type="checkbox"/>	\$9,382

Garrett Motion Inc.

Case Number: 20-12212

**Schedule E/F: Creditors Who Have Unsecured Claims**

**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C	U	D	Basis For Claim	Offset	Amount of Claim
<b>3.64</b> MANUEL ARTURO CARMONA PONCE CALLE 5TA. 399 GONZALEZ ORTEGA MEXICALI, BCN 21397 MEXICO	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payables	<input type="checkbox"/>	\$7,776
<b>3.65</b> MAZARS ROMANIA SRL ING GEORGE CONSTANTINESCU STREET, N BUCHAREST 020339 ROMANIA	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payables	<input type="checkbox"/>	\$14,561
<b>3.66</b> MCMASTER CARR SUPPLY CO PO BOX 7690 CHICAGO, IL 60680-7690	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payables	<input type="checkbox"/>	\$1,237
<b>3.67</b> MCMASTER CARR SUPPLY CO 9630 NORWALK BLVD. SANTA FE SPRINGS, CA 90670	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payables	<input type="checkbox"/>	\$4,072
<b>3.68</b> MEI TA INDUSTRIAL CO. LTD 31 HSING PANG ROAD REPUBLIC OF CHINA 333700 CHINA	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payables	<input type="checkbox"/>	\$59,600
<b>3.69</b> MIGUEL HORACIO GASTELUM RUIZ AV. MIGUEL RAMOS ARIZPE #1143 MEXICALI 21250 MEXICO	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payables	<input type="checkbox"/>	\$2,167
<b>3.70</b> MILLER CASTINGS INC 2503 PACIFIC PARK DRIVE WHITTIER, CA 90601	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payables	<input type="checkbox"/>	\$101,518
<b>3.71</b> MISTRAS GROUP INC. P O BOX 405694 ATLANTA, GA 30384-5694	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payables	<input type="checkbox"/>	\$16,063
<b>3.72</b> MSC INDUSTRIAL SUPPLY COMPANY INC DEPT CH 0075 PALATINE, IL 60055-0075	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payables	<input type="checkbox"/>	\$139
<b>3.73</b> NEWARK ELECTRONICS 4801 N RAVENSWOOD AVE CHICAGO, IL 60640-4469	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payables	<input type="checkbox"/>	\$399

Garrett Motion Inc.

Case Number: 20-12212

**Schedule E/F: Creditors Who Have Unsecured Claims**

**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C	U	D	Basis For Claim	Offset	Amount of Claim
<b>3.74</b> NEXTEN TECHNOLOGIES INC 14630 N 15TH DR., PHOENIX, AZ 85023	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payables	<input type="checkbox"/>	\$9,353
<b>3.75</b> NINGBO YINZHOU TIANGE AUTOMOBILE 8 NO. 8WENGLUO ROAD, FANSHIDU VILLA JIANGSHAN TOWN, 130 201203 CHINA	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payables	<input type="checkbox"/>	\$1,729
<b>3.76</b> OFFICE DEPOT INC PO BOX 660113 DALLAS, TX 75244-0113	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payables	<input type="checkbox"/>	\$2,342
<b>3.77</b> OFFICE LABS IN 1LLC DBA SERENDIPITY 571 MONON BLVD STE 200 CARMEL 46032	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payables	<input type="checkbox"/>	\$4,750
<b>3.78</b> PARAMONT COFFEE 130 N LARCH STREET LANSING, MI 48901	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payables	<input type="checkbox"/>	\$50
<b>3.79</b> PENINSULA LIGHT METALS LLC 875 W 8TH STREET AZUSA, CA 91702	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payables	<input type="checkbox"/>	\$1,779
<b>3.80</b> Q4 INC. 469A KING STREET WEST TORONTO M5V 1K4 CANADA	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payables	<input type="checkbox"/>	\$2,825
<b>3.81</b> R.G. RAY CORPORATION 2430 325 W. SILVERBELL ROAD LAKE ORION, MI 48359	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payables	<input type="checkbox"/>	\$3,420
<b>3.82</b> RADIATION DETECTION 3527 SNEAD DR GEORGETOWN, TX 78626	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payables	<input type="checkbox"/>	\$355
<b>3.83</b> REGUS MANAGEMENT GROUP LLC 715 PEACHTREE STREET, SUIT 100 & 20 ATLANTA, GA 30308	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payables	<input type="checkbox"/>	\$3,130



Garrett Motion Inc.

Case Number: 20-12212

**Schedule E/F: Creditors Who Have Unsecured Claims**

**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C	U	D	Basis For Claim	Offset	Amount of Claim
<b>3.84</b> RL JONES CUSTOMHOUSE BROKERS 1778 ZINETTA ROAD SUITE A CALEXICO, CA 92231	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payables	<input type="checkbox"/>	\$6,973
<b>3.85</b> RYDER COMMUNICATIONS GROUP INC 61278,SW BROOKSIDE LOOP BEND, OR 97702	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payables	<input type="checkbox"/>	\$4,175
<b>3.86</b> SAFETY KLEEN SYSTEMS INC PO BOX 650509 DALLAS, TX 75265-0509	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payables	<input type="checkbox"/>	\$398
<b>3.87</b> SC TRANSPORT INC 425 E HEBER RD HEBER, CA 92249	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payables	<input type="checkbox"/>	\$13,861
<b>3.88</b> SELMEC SRL VIA PADRE UGOLINO FRASCA 41 CHIETI, CH 66100 ITALY	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payables	<input type="checkbox"/>	\$25,753
<b>3.89</b> SEMA 1575 S VALLEY VISTA DR DIAMOND BAR, CA 91765	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payables	<input type="checkbox"/>	\$878
<b>3.90</b> SEMLER BROSSY CONSULTING GROUP, LLC 11755 WILSHIRE BOULEVARD, 10TH FLOOR LOS ANGELES, CA 90025	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payables	<input type="checkbox"/>	\$19,500
<b>3.91</b> SERENDIPITY ELECTRONIC INC 152 E MAIN ST HUNTINGTON, NY 11743	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payables	<input type="checkbox"/>	\$4,088
<b>3.92</b> SHANGHAI LIANGJI ENTERPRISES DEVELO 50 309, 2897 LANE XIE TU ROAD SHANGHAI, 020 200002 CHINA	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payables	<input type="checkbox"/>	\$7,129
<b>3.93</b> SIGNATURE LITIGATION AARPI 118 AVENUE DES CHAMPES-ELYSEES PARIS 75008 FRANCE	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payables	<input type="checkbox"/>	\$109,381

Garrett Motion Inc.

Case Number: 20-12212

**Schedule E/F: Creditors Who Have Unsecured Claims**

**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

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<b>3.94</b> SJL PLUMBING AND PIPING INC 1702 W. 135TH STREET GARDENA, CA 90249	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payables	<input type="checkbox"/>	\$1,746
<b>3.95</b> SONITROL TRI COUNTY DEPT 9513 PO BOX 30516 LANSING, MI 48909-8016	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payables	<input type="checkbox"/>	\$383
<b>3.96</b> SOUTHWEST TRAILER RENTALS 6682 GATEWAY PARK DRIVE SAN DIEGO, CA 92154	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payables	<input type="checkbox"/>	\$11,550
<b>3.97</b> STJ MANUFACTURING INC 7338 MADISON STREET PARAMOUNT, CA 90723	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payables	<input type="checkbox"/>	\$6,243
<b>3.98</b> SUPPLY SERVIS S.R.O. BRNENSKA 4002/ 59B HODONIN 695 01 CZECH REPUBLIC	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payables	<input type="checkbox"/>	\$3,075
<b>3.99</b> SUZHOU LINKTRON SYSTEMS CO., LTD SUZHOU INDUSTRIAL PARK JIANGSU PROVINCE SUZHOU 215021 CHINA	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payables	<input type="checkbox"/>	\$18,568
<b>3.100</b> SYTECH S DE R L DE C V GOBERNADOR BRAULIO MALDONADO 1083 MEXICALI, BCN 21390 MEXICO	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payables	<input type="checkbox"/>	\$205
<b>3.101</b> TE CONNECTIVITY SOLUTIONS GMBH AMPERESTRASSE 3 STEINACH 9323 SWITZERLAND	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payables	<input type="checkbox"/>	\$9,820
<b>3.102</b> TECNOMATIC S.P.A. VIA RAVIGLIANO 252 CORROPOLI, TE 64013 ITALY	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payables	<input type="checkbox"/>	\$34,778
<b>3.103</b> TECNOMATIC. SPA C.DA RAVIGLIANO, 252 CORROPOLI, TE 64013 ITALY	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payables	<input type="checkbox"/>	\$5,619

Garrett Motion Inc.

Case Number: 20-12212

**Schedule E/F: Creditors Who Have Unsecured Claims**

**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C	U	D	Basis For Claim	Offset	Amount of Claim
<b>3.104</b> TRANSPORTES COMANDOS DEL FCO EUSEBIO KINO S/N COL. MEXICALI, BCN 21190 MEXICO	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payables	<input type="checkbox"/>	\$10,066
<b>3.105</b> ULINE SHIPPING SUPPLIES 2200 S LAKESIDE DR WAUKEGAN, IL 60085-8361	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payables	<input type="checkbox"/>	\$3,117
<b>3.106</b> UNITED HEALTHCARE PO BOX 94017 PALATINE, IL 60094-4017	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payables	<input type="checkbox"/>	\$146
<b>3.107</b> UPS SUPPLY CHAIN SOLUTIONS 1757 CARR RD SUITE 100E CALEXICO 92231 MEXICO	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payables	<input type="checkbox"/>	\$10,923
<b>3.108</b> WEST CON SERVICES INC 14044 GARFIELD AVE, UNIT J PARAMOUNT, CA 90723	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payables	<input type="checkbox"/>	\$34,636
<b>3.109</b> WILMINGTON INSTRUMENT CO INC 332 NORTH FRIES AVENUE WILMINGTON, CA 90744	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payables	<input type="checkbox"/>	\$225
<b>3.110</b> WINDTECH INC 91 N G AVENUE DOUGLAS, AZ 85607	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payables	<input type="checkbox"/>	\$56,375
<b>3.111</b> WOOD ENVIRONMENT INFRASTRUCTURE 511 CONGRESS ST, STE 200 PORTLAND, ME 04101-3428	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payables	<input type="checkbox"/>	\$22,638
<b>3.112</b> WUXI BEST PRECISION MACHINERY CO 18 (MFG SITE : NO.18 WEST HEHUAN RO WUXI 214161 CHINA	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payables	<input type="checkbox"/>	\$50,732
<b>3.113</b> WUXI LIHU CORPORATION LIMITED NO 2 HUAYI ROAD BINHU DEVELOPMENT WUXI CITY 214124 CHINA	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payables	<input type="checkbox"/>	\$19,021

Garrett Motion Inc.

Case Number: 20-12212

**Schedule E/F: Creditors Who Have Unsecured Claims**

**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C U D	Basis For Claim	Offset	Amount of Claim
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**Trade Payables**

3.114 WW GRAINGER INC 10804 S> LACIENEGA BLVD. INGLEWOOD, CA 90304-1113	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payables	<input type="checkbox"/>	\$2,793
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**Trade Payables Total: \$2,768,494**

Garrett Motion Inc.

Case Number: 20-12212

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**Schedule E/F: Creditors Who Have Unsecured Claims**

**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

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Total: All Creditors with NONPRIORITY Unsecured Claims

\$561,952,740

Garrett Motion Inc.

Case Number: 20-12212

**Schedule E/F: Creditors Who Have Unsecured Claims**

**Part 3: List Others to Be Notified About Unsecured Claims**

4. List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

Creditor's Name, Mailing Address Including Zip Code	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
4. 1 DEUTSCHE BANK AG, LONDON BRANCH ATTENTION: DEBT AND AGENCY SERVICES WINCHESTER HOUSE 1 GREAT WINCHESTER STREET LONDON EC2N 2DB	LINE: 3.1	Not Available
4. 2 DEUTSCHE BANK LUXEMBOURG S.A. ATTENTION: LUX REGISTRAR 2 BOULEVARD KONRAD ADENAUER L-1115 LUXEMBOURG	LINE: 3.1	Not Available
4. 3 NORTON ROSE FULBRIGHT US LLP MARIAN BALDWIN FUERST AND FRANCISCO VAZQUEZ 1301 AVENUE OF THE AMERICAS NEW YORK, NY 10019-6022	LINE: 3.1	Not Available
4. 4 ROPES & GRAY LLP MATTHEW M ROOSE, MARK I BANE, DANIEL G EGAN 1211 AVENUE OF THE AMERICAS NEW YORK, NY 10036	LINE: 3.1	Not Available

Garrett Motion Inc.

Case Number: 20-12212

**Schedule E/F: Creditors Who Have Unsecured Claims**

**Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims**

5. Add the amounts of priority and nonpriority unsecured claims.

		<u>Total of claim amounts</u>
5a. Total claims from Part 1	5a.	\$0
5b. Total claims from Part 2	5b. +	\$561,952,740
5c. Total of Parts 1 and 2	5c.	\$561,952,740

Lines 5a + 5b = 5c.

Garrett Motion Inc.

Case Number: 20-12212

**Schedule G: Executory Contracts and Unexpired Leases**

1. Does the debtor have any executory contracts or unexpired leases?

- No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
- Yes. Fill in all of the information below even if the contracts or leases are listed on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B).

2. List all contracts and unexpired leases

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
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**Service and Supply Agreements**

2. 1	ENGAGEMENT LETTER		<input type="checkbox"/>	BONELLI EREDE LOMBARDI PAPPALARDO STUDIO LEGALE	VIA MICHELE BAROZZI, 1 MILAN 20122 ITALY
2. 2	ENGAGEMENT LETTER		<input type="checkbox"/>	DENTONS AUSTRALIA PTY LTD	567 COLLINS ST MELBOURNE 3000 AUSTRALIA
2. 3	ENGAGEMENT LETTER		<input type="checkbox"/>	EDELMAN	200 E. RANDOLPH DR. 63RD FLOOR CHICAGO, IL 60601
2. 4	STATEMENTS OF WORK AND ALL AMENDMENTS THERETO		<input type="checkbox"/>	ERNST & YOUNG LLP	200 PLAZA DRIVE SEACAUCUS, NJ 07094
2. 5	ENGAGEMENT LETTER		<input type="checkbox"/>	GREENBERG TRAUIG GERMANY LLP	8400 NW36TH STREET, SUITE 400 DORAL, FL 33166
2. 6	ENGAGEMENT LETTER		<input type="checkbox"/>	MORGAN STANLEY & CO. LLC	1585 BROADWAY AVENUE NEW YORK, NY 10036
2. 7	ENGAGEMENT LETTER		<input type="checkbox"/>	NISHIMURA & ASAHI	OTEMON TOWER, 1-1-2 OTEMACHI, CHIYU TOKYO 100-8124 JAPAN
2. 8	GARRETT MOTION, INC. CLOUD SERVICE AGREEMENT		<input type="checkbox"/>	ORACLE AMERICA, INC.	PO BOX 71028 CHICAGO, IL 60694-1028
2. 9	GARRETT MOTION, INC. SOFTWARE LICENSE AND SERVICES AGREEMENT		<input type="checkbox"/>	ORACLE CORPORATION, INC.	PO BOX 71028 CHICAGO, IL 60694-1028



Garrett Motion Inc.

Case Number: 20-12212

**Schedule G: Executory Contracts and Unexpired Leases**

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
<b><u>Service and Supply Agreements</u></b>					
2. 10	ENGAGEMENT LETTER		<input type="checkbox"/>	PERELLA WEINBERG PARTNERS, LP	767 FIFTH AVE 5TH FLOOR NEW YORK, NY 10153
2. 11	ENGAGEMENT LETTER		<input type="checkbox"/>	SHARDUL AMARCHAND MANGALDAS & CO.	AMARCHAND TOWERS, 216, OKHLA INDUST NEW DELHI 110020 INDIA
2. 12	ENGAGEMENT LETTER		<input type="checkbox"/>	THOMAZ BASTOS, WAISBERG, KORZWEIL SOCIEDADE DE ADVOGADOS	AVENIDA BRIGADEIRO FARIA LIMA A 311 SAO PAULO 04538-133 BRAZIL
2. 13	ENGAGEMENT LETTER		<input type="checkbox"/>	WILDGEN S.A.	69 BOULEVARD DE LA PETRUSSE LUXEMBOURG 2320 LUXEMBOURG

Garrett Motion Inc.

Case Number:

20-12212

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**Schedule G: Executory Contracts and Unexpired Leases**

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
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**Intercompany Agreements**

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2. 14	RECHARGE AGREEMENT	<input type="checkbox"/>	GARRETT MOTION S.À R.L.	ATTN: GENERAL COUNSEL 16 LA PIÈCE ROLLE, SWITZERLAND 1180
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Garrett Motion Inc.

Case Number: 20-12212

**Schedule G: Executory Contracts and Unexpired Leases**

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
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**Other Agreements**

2. 15	GLOBAL BUSINESS TRAVEL ACCIDENT		<input type="checkbox"/>	AIG EUROPE	THE AIG BUILDING 58 FENCHURCH STREET LONDON EC3M 4AB
2. 16	GLOBAL MASTER DIRECTORS & OFFICERS POLICY		<input type="checkbox"/>	AIG EUROPE	THE AIG BUILDING 58 FENCHURCH STREET LONDON EC3M 4AB
2. 17	GLOBAL MASTER ENVIRONMENTAL LIABILITY POLICY		<input type="checkbox"/>	AIG EUROPE	THE AIG BUILDING 58 FENCHURCH STREET LONDON EC3M 4AB
2. 18	USA LOCAL DIRECTORS & OFFICERS POLICY		<input type="checkbox"/>	AIG EUROPE	THE AIG BUILDING 58 FENCHURCH STREET LONDON EC3M 4AB
2. 19	USA LOCAL ENVIRONMENTAL LIABILITY POLICY		<input type="checkbox"/>	AIG EUROPE	THE AIG BUILDING 58 FENCHURCH STREET LONDON EC3M 4AB
2. 20	USA LOCAL PENSION TRUSTEE LIABILITY POLICY		<input type="checkbox"/>	AIG EUROPE	THE AIG BUILDING 58 FENCHURCH STREET LONDON EC3M 4AB
2. 21	USA LOCAL POLICY		<input type="checkbox"/>	AIG EUROPE	THE AIG BUILDING 58 FENCHURCH STREET LONDON EC3M 4AB
2. 22	GLOBAL PRODUCT RECALL POLICY		<input type="checkbox"/>	ALLIANZ GLOBAL CORPORATE & SPECIALTY	BLEICHERWEG 72 ZURICH CH-8002
2. 23	USA LOCAL COMMERCIAL GENERAL LIABILITY – TRIA POLICY		<input type="checkbox"/>	ALLIANZ GLOBAL CORPORATE & SPECIALTY	BLEICHERWEG 72 ZURICH CH-8002
2. 24	USA LOCAL COMMERCIAL GENERAL LIABILITY POLICY		<input type="checkbox"/>	ALLIANZ GLOBAL CORPORATE & SPECIALTY	BLEICHERWEG 72 ZURICH CH-8002

Garrett Motion Inc.

Case Number: 20-12212

**Schedule G: Executory Contracts and Unexpired Leases**

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
2. 25 USA MASTER PROPERTY & BUSINESS INTERRUPTION POLICY			<input type="checkbox"/>	ALLIANZ GLOBAL CORPORATE & SPECIALTY	BLEICHERWEG 72 ZURICH CH-8002
2. 26 GLOBAL MASTER EXCESS DIRECTORS & OFFICERS POLICY			<input type="checkbox"/>	ALLIED WORLD ASSURANCE COMPANY AG	PARK TOWER, 15TH FLOOR GUBELSTRASSE 24 ZUG 06300
2. 27 SHARE AND ASSET PURCHASE AGREEMENT		SAPA	<input checked="" type="checkbox"/>	AMP INTERMEDIATE B.V., AMP U.S. HOLDINGS, LLC	C/O KPS CAPITAL PARTNERS, LP 485 LEXINGTON AVENUE 31ST FLOOR NEW YORK, NY 10017
2. 28 GLOBAL MASTER EXCESS DIRECTORS & OFFICERS POLICY			<input type="checkbox"/>	ASPEN INSURANCE	ASPEN MANAGING AGENCY LIMITED 30 FENCHURCH STREET LONDON EC3M 3BD
2. 29 GLOBAL MASTER EXCESS DIRECTORS & OFFICERS POLICY			<input type="checkbox"/>	BEAZLEY SYNDICATE 2623 / 623	PLANTATION PLACE SOUTH 60 GREAT TOWER STREET LONDON EC3R 5AD
2. 30 INDIA LOCAL POLICY			<input type="checkbox"/>	CHUBB EUROPEAN GROUP LIMITED	LA TOUR CARPE DIEM, 31 PLACE DES COROLLES ESPLANADE NORD COURBEVOIE 92400 FRANCE
2. 31 SWITZERLAND MASTER POLICY			<input type="checkbox"/>	CHUBB EUROPEAN GROUP LIMITED	LA TOUR CARPE DIEM, 31 PLACE DES COROLLES ESPLANADE NORD COURBEVOIE 92400 FRANCE
2. 32 RESTRUCTURING SUPPORT AGREEMENT		RSA	<input checked="" type="checkbox"/>	CONSENTING LENDERS	C/O GIBSON DUNN & CRUTCHER LLP 200 PARK AVE NEW YORK, NY 10166

Garrett Motion Inc.

Case Number: 20-12212

**Schedule G: Executory Contracts and Unexpired Leases**

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
<b><u>Other Agreements</u></b>					
2. 33	TRANSFER AGENT SERVICES AGREEMENT		<input type="checkbox"/>	EQUINITI TRUST COMPANY	1110 CENTRE POINTE CURVE MENDOTA HEIGHTS, MN 55120
2. 34	USA LOCAL MOTOR POLICY		<input type="checkbox"/>	FIRST LIBERTY INSURANCE CORPORATION	175 BERKELEY ST BOSTON, MA 02116-5066
2. 35	DATA TRANSFER AGREEMENT		<input type="checkbox"/>	HONEYWELL INTERNATIONAL INC.	ATTN: SENIOR VICE PRESIDENT AND GENERAL COUNSEL 115 TABOR ROAD MORRIS PLAINS, NJ 07950
2. 36	EMPLOYEE MATTERS AGREEMENT		<input type="checkbox"/>	HONEYWELL INTERNATIONAL INC.	ATTN: SENIOR VICE PRESIDENT AND GENERAL COUNSEL 114 TABOR ROAD MORRIS PLAINS, NJ 07949
2. 37	INTELLECTUAL PROPERTY AGREEMENT		<input type="checkbox"/>	HONEYWELL INTERNATIONAL INC.	ATTN: SENIOR VICE PRESIDENT AND GENERAL COUNSEL 115 TABOR ROAD MORRIS PLAINS, NJ 07950
2. 38	SEPARATION AND DISTRIBUTION AGREEMENT		<input type="checkbox"/>	HONEYWELL INTERNATIONAL INC.	ATTN: SENIOR VICE PRESIDENT AND GENERAL COUNSEL 115 TABOR ROAD MORRIS PLAINS, NJ 07950
2. 39	TAX MATTERS AGREEMENT	TMA2018	<input checked="" type="checkbox"/>	HONEYWELL INTERNATIONAL INC.	ATTN: SENIOR VICE PRESIDENT AND GENERAL COUNSEL 115 TABOR ROAD MORRIS PLAINS, NJ 07950
2. 40	TRADEMARK CO-EXISTENCE AGREEMENT		<input type="checkbox"/>	HONEYWELL INTERNATIONAL INC.	ATTN: SENIOR VICE PRESIDENT AND GENERAL COUNSEL 115 TABOR ROAD MORRIS PLAINS, NJ 07950

Garrett Motion Inc.

Case Number: 20-12212

**Schedule G: Executory Contracts and Unexpired Leases**

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
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**Other Agreements**

2. 41	TRANSITION SERVICES AGREEMENT		<input type="checkbox"/>	HONEYWELL INTERNATIONAL INC.	ATTN: SENIOR VICE PRESIDENT AND GENERAL COUNSEL 115 TABOR ROAD MORRIS PLAINS, NJ 07950
2. 42	USA LOCAL WORKERS COMPENSATION POLICY		<input type="checkbox"/>	LIBERTY INSURANCE CORPORATION	175 BERKELEY STREET BOSTON, MA 02116
2. 43	GLOBAL MASTER EXCESS DIRECTORS & OFFICERS POLICY		<input type="checkbox"/>	MUNICH RE	10 FENCHURCH AVENUE LONDON EC3M 5BN
2. 44	GLOBAL MASTER EXCESS DIFFERENCE IN CONDITIONS DIRECTORS & OFFICERS POLICY		<input type="checkbox"/>	NAVIGATORS	1 PENN PLAZA 32ND FLOOR NEW YORK, NY 10119
2. 45	NEW YORK STOCK EXCHANGE LISTING AGREEMENT FOR DOMESTIC COMPANY EQUITY SECURITIES		<input type="checkbox"/>	NEW YORK STOCK EXCHANGE	11 WALL STREET NEW YORK, NY 10005
2. 46	GLOBAL GENERAL LIABILITY POLICY		<input type="checkbox"/>	ZÜRICH VERSICHERUNGS- GESELLSCHAFT AG	HAGENHOLZSTRASSE 60 ZURICH 08050
2. 47	GLOBAL MASTER EXCESS DIRECTORS & OFFICERS POLICY		<input type="checkbox"/>	ZÜRICH VERSICHERUNGS- GESELLSCHAFT AG	HAGENHOLZSTRASSE 60 ZURICH 08050

Garrett Motion Inc.

Case Number: 20-12212

**Schedule G: Executory Contracts and Unexpired Leases**

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
<b>Master License Agreements</b>					
2. 48 TECHNOLOGY LICENSE AGREEMENT (AIR BEARING)			<input type="checkbox"/>	HONEYWELL INTERNATIONAL INC.	ATTN: SENIOR VICE PRESIDENT AND GENERAL COUNSEL 115 TABOR ROAD MORRIS PLAINS, NJ 07950
2. 49 TECHNOLOGY LICENSE AGREEMENT (BATTERY MANAGEMENT)			<input type="checkbox"/>	HONEYWELL INTERNATIONAL INC.	ATTN: SENIOR VICE PRESIDENT AND GENERAL COUNSEL 115 TABOR ROAD MORRIS PLAINS, NJ 07950
2. 50 TECHNOLOGY LICENSE AGREEMENT (CYBER SECURITY)			<input type="checkbox"/>	HONEYWELL INTERNATIONAL INC.	ATTN: SENIOR VICE PRESIDENT AND GENERAL COUNSEL 115 TABOR ROAD MORRIS PLAINS, NJ 07950
2. 51 TECHNOLOGY LICENSE AGREEMENT (CYBER SECURITY)			<input type="checkbox"/>	HONEYWELL INTERNATIONAL INC.	ATTN: SENIOR VICE PRESIDENT AND GENERAL COUNSEL 115 TABOR ROAD MORRIS PLAINS, NJ 07950
2. 52 TECHNOLOGY LICENSE AGREEMENT (DAPA RADAR)			<input type="checkbox"/>	HONEYWELL INTERNATIONAL INC.	ATTN: SENIOR VICE PRESIDENT AND GENERAL COUNSEL 110 TABOR ROAD MORRIS PLAINS, NJ 07945
2. 53 TECHNOLOGY LICENSE AGREEMENT (DAPA RADAR) INCLUDING THE NOTICE OF TERMINATION OF DEVELOPMENT TERM			<input type="checkbox"/>	HONEYWELL INTERNATIONAL INC.	ATTN: SENIOR VICE PRESIDENT AND GENERAL COUNSEL 111 TABOR ROAD MORRIS PLAINS, NJ 07946
2. 54 TECHNOLOGY LICENSE AGREEMENT (IVHM)			<input type="checkbox"/>	HONEYWELL INTERNATIONAL INC.	ATTN: SENIOR VICE PRESIDENT AND GENERAL COUNSEL 112 TABOR ROAD MORRIS PLAINS, NJ 07947
2. 55 TECHNOLOGY LICENSE AGREEMENT (TRACTION DRIVE)			<input type="checkbox"/>	HONEYWELL INTERNATIONAL INC.	ATTN: SENIOR VICE PRESIDENT AND GENERAL COUNSEL 115 TABOR ROAD MORRIS PLAINS, NJ 07950

Garrett Motion Inc.

Case Number: 20-12212

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**Schedule G: Executory Contracts and Unexpired Leases**

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
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**Master License Agreements**

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2. 56	TRADEMARK LICENSE AGREEMENT	<input type="checkbox"/>	HONEYWELL INTERNATIONAL INC.	ATTN: SENIOR VICE PRESIDENT AND GENERAL COUNSEL 115 TABOR ROAD MORRIS PLAINS, NJ 07950
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Garrett Motion Inc.

Case Number: 20-12212

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**Schedule G: Executory Contracts and Unexpired Leases**

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**TOTAL NUMBER OF CONTRACTS: 56**

Garrett Motion Inc.

Case Number: 20-12212

**Schedule H: Codebtors**

1. Does the debtor have any codebtors?

- No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G.

Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1	Column 2	Applicable Schedules		
Codebtor Name and Mailing Address	Creditor Name	D	E/F	G
2.1 GARRETT ASASCO INC. ATTN: GENERAL COUNSEL 47548 HALYARD DRIVE PLYMOUTH, MI	AMP INTERMEDIATE B.V., AMP U.S. HOLDINGS, LLC	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
2.2 GARRETT MOTION HOLDINGS II INC. ATTN: GENERAL COUNSEL 47548 HALYARD DRIVE PLYMOUTH, MI	AMP INTERMEDIATE B.V., AMP U.S. HOLDINGS, LLC	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
2.3 GARRETT MOTION HOLDINGS INC. ATTN: GENERAL COUNSEL 47548 HALYARD DRIVE PLYMOUTH, MI	AMP INTERMEDIATE B.V., AMP U.S. HOLDINGS, LLC	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
2.4 BRH LLC ATTN: GENERAL COUNSEL 16 LA PIÈCE ROLLE, 1180 SWITZERLAND	CONSENTING LENDERS	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
2.5 CALVARI LIMITED C/O EY, RIVERVIEW HOUSE HARVEY'S QUAY LIMERICK, IRELAND	CONSENTING LENDERS	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
2.6 FRICTION MATERIALS LLC ATTN: GENERAL COUNSEL 47548 HALYARD DRIVE PLYMOUTH, MI	CONSENTING LENDERS	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
2.7 GARRETT ASASCO INC. ATTN: GENERAL COUNSEL 47548 HALYARD DRIVE PLYMOUTH, MI	CONSENTING LENDERS	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
2.8 GARRETT BORROWING LLC ATTN: GENERAL COUNSEL 47548 HALYARD DRIVE PLYMOUTH, MI	CONSENTING LENDERS	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>

Garrett Motion Inc.

Case Number: 20-12212

**Schedule H: Codebtors**

Column 1	Column 2	Applicable Schedules		
Codebtor Name and Mailing Address	Creditor Name	D	E/F	G
2. 9 GARRETT HOLDING COMPANY SÀRL ATTN: GENERAL COUNSEL ROUTE DES FALAISES 7 2001, NEUCHATEL 1 SWITZERLAND	CONSENTING LENDERS	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
2. 10 GARRETT LX I S.À R.L. ATTN: GENERAL COUNSEL 19 RUE DE BITBOURG LUXEMBOURG	CONSENTING LENDERS	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
2. 11 GARRETT LX II S.À R.L. ATTN: GENERAL COUNSEL 19 RUE DE BITBOURG LUXEMBOURG	CONSENTING LENDERS	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
2. 12 GARRETT LX III S.À R.L. ATTN: GENERAL COUNSEL 19 RUE DE BITBOURG LUXEMBOURG	CONSENTING LENDERS	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
2. 13 GARRETT MOTION AUSTRALIA PTY LIMITED ATTN: GENERAL COUNSEL UNIT 4, 14 ALFRED ROAD CHIPPING NORTON NSW, AUSTRALIA 2170	CONSENTING LENDERS	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
2. 14 GARRETT MOTION AUTOMOTIVE RESEARCH MEXICO S. DE R.L. DE C.V. ATTN: GENERAL COUNSEL BLVD. LAZARO CARDENAS NO. 2545 COL. PLUTARCO ELIAS CALLES MEXICALI, MEXICO 21396	CONSENTING LENDERS	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
2. 15 GARRETT MOTION HOLDINGS II INC. ATTN: GENERAL COUNSEL 47548 HALYARD DRIVE PLYMOUTH, MI	CONSENTING LENDERS	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
2. 16 GARRETT MOTION HOLDINGS INC. ATTN: GENERAL COUNSEL 47548 HALYARD DRIVE PLYMOUTH, MI	CONSENTING LENDERS	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
2. 17 GARRETT MOTION INTERNATIONAL SERVICES S.R.L. ATTN: GENERAL COUNSEL 4B GEORGE CONSTANTINESCU STREET 2-4 PLOT 1, BUILDING A BUCHAREST, ROMANIA	CONSENTING LENDERS	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>

Garrett Motion Inc.

Case Number: 20-12212

**Schedule H: Codebtors**

Column 1	Column 2	Applicable Schedules		
Codebtor Name and Mailing Address	Creditor Name	D	E/F	G
2. 18 GARRETT MOTION IRELAND A LIMITED ATTN: GENERAL COUNSEL CORK ROAD UNIT 411 INDUSTRIAL ESTATE WATERFORD, IRELAND	CONSENTING LENDERS	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
2. 19 GARRETT MOTION IRELAND B LIMITED ATTN: GENERAL COUNSEL 70 SIR JOHN ROGERSON'S QUAY DUBLIN, IRELAND	CONSENTING LENDERS	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
2. 20 GARRETT MOTION IRELAND C LIMITED ATTN: GENERAL COUNSEL 70 SIR JOHN ROGERSON'S QUAY DUBLIN, IRELAND	CONSENTING LENDERS	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
2. 21 GARRETT MOTION IRELAND LIMITED ATTN: GENERAL COUNSEL CORK ROAD UNIT 411 INDUSTRIAL ESTATE WATERFORD, IRELAND	CONSENTING LENDERS	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
2. 22 GARRETT MOTION ITALIA S.R.L. ATTN: GENERAL COUNSEL 6 VIA ANCONA ATESSA CHIETI, ITALY 66041	CONSENTING LENDERS	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
2. 23 GARRETT MOTION JAPAN INC. ATTN: GENERAL COUNSEL 1-16 KAIGAN 1-CHOME NEW PIER TAKESHIBA SOUTH TOWER BUILDING 20F TOKYO, JAPAN	CONSENTING LENDERS	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
2. 24 GARRETT MOTION LLC ATTN: GENERAL COUNSEL 47548 HALYARD DRIVE PLYMOUTH, MI	CONSENTING LENDERS	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
2. 25 GARRETT MOTION MEXICO S.A. DE C.V ATTN: GENERAL COUNSEL NO. 145 AVENIDA CIRCUITO MEXICO COLONIA PARQUE INDUSTRIAL TRES NACIONES SAN LUIS POTOSI, MEXICO 78395	CONSENTING LENDERS	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
2. 26 GARRETT MOTION ROMANIA S.R.L. ATTN: GENERAL COUNSEL 244A IULIU MANIU BOULEVARD SECTO 6 BUCHAREST, ROMANIA	CONSENTING LENDERS	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>

Garrett Motion Inc.

Case Number: 20-12212

**Schedule H: Codebtors**

Column 1	Column 2	Applicable Schedules		
Codebtor Name and Mailing Address	Creditor Name	D	E/F	G
2. 27 GARRETT MOTION SÀRL ATTN: GENERAL COUNSEL 16 LA PIÈCE ROLLE, 1180 SWITZERLAND	CONSENTING LENDERS	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
2. 28 GARRETT MOTION SLOVAKIA S.R.O. ATTN: GENERAL COUNSEL 515 ZÁBORSKÉ ZÁBORSKÉ SLOVAKIA	CONSENTING LENDERS	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
2. 29 GARRETT MOTION SWITZERLAND HOLDINGS SÀRL ATTN: GENERAL COUNSEL ROUTE DES FALAISES 7 2001, NEUCHATEL 1 SWITZERLAND	CONSENTING LENDERS	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
2. 30 GARRETT MOTION UK A LIMITED ATTN: GENERAL COUNSEL COUNTRESS AVENUE STANLEY GREEN RETAIL PARK UNIT E7 CHEADLE, UK	CONSENTING LENDERS	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
2. 31 GARRETT MOTION UK B LIMITED ATTN: GENERAL COUNSEL COUNTRESS AVENUE STANLEY GREEN RETAIL PARK UNIT E7 CHEADLE, UK	CONSENTING LENDERS	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
2. 32 GARRETT MOTION UK C LIMITED ATTN: GENERAL COUNSEL COUNTRESS AVENUE STANLEY GREEN RETAIL PARK UNIT E7 CHEADLE, UK	CONSENTING LENDERS	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
2. 33 GARRETT MOTION UK D LIMITED ATTN: GENERAL COUNSEL COUNTRESS AVENUE STANLEY GREEN RETAIL PARK UNIT E7 CHEADLE, UK	CONSENTING LENDERS	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
2. 34 GARRETT MOTION UK LIMITED ATTN: GENERAL COUNSEL 115 GEORGE STREET 4TH FLOOR EDINBURGH, UK	CONSENTING LENDERS	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
2. 35 GARRETT TRANSPORTATION I INC. ATTN: GENERAL COUNSEL 47548 HALYARD DRIVE PLYMOUTH, MI	CONSENTING LENDERS	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>

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Case Number: 20-12212

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Column 1	Column 2	Applicable Schedules		
Codebtor Name and Mailing Address	Creditor Name	D	E/F	G
2. 36 GARRETT TRANSPORTATION SYSTEMS LTD ATTN: GENERAL COUNSEL COUNTRESS AVENUE STANLEY GREEN RETAIL PARK UNIT E7 CHEADLE, UK	CONSENTING LENDERS	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
2. 37 GARRETT TRANSPORTATION SYSTEMS UK II LTD ATTN: GENERAL COUNSEL COUNTRESS AVENUE STANLEY GREEN RETAIL PARK UNIT E7 CHEADLE, UK	CONSENTING LENDERS	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
2. 38 GARRETT TS LTD ATTN: GENERAL COUNSEL COUNTRESS AVENUE STANLEY GREEN RETAIL PARK UNIT E7 CHEADLE, UK	CONSENTING LENDERS	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
2. 39 GARRETT TURBO LTD ATTN: GENERAL COUNSEL COUNTRESS AVENUE STANLEY GREEN RETAIL PARK UNIT E7 CHEADLE, UK	CONSENTING LENDERS	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
2. 40 BRH LLC ATTN: GENERAL COUNSEL 16 LA PIÈCE ROLLE, 1180 SWITZERLAND	DEUTSCHE TRUSTEE COMPANY LIMITED	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
2. 41 CALVARI LIMITED C/O EY, RIVERVIEW HOUSE HARVEY'S QUAY LIMERICK, IRELAND	DEUTSCHE TRUSTEE COMPANY LIMITED	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
2. 42 FRICTION MATERIALS LLC ATTN: GENERAL COUNSEL 47548 HALYARD DRIVE PLYMOUTH, MI	DEUTSCHE TRUSTEE COMPANY LIMITED	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
2. 43 GARRETT ASASCO INC. ATTN: GENERAL COUNSEL 47548 HALYARD DRIVE PLYMOUTH, MI	DEUTSCHE TRUSTEE COMPANY LIMITED	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
2. 44 GARRETT BORROWING LLC ATTN: GENERAL COUNSEL 47548 HALYARD DRIVE PLYMOUTH, MI	DEUTSCHE TRUSTEE COMPANY LIMITED	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>

Garrett Motion Inc.

Case Number: 20-12212

**Schedule H: Codebtors**

Column 1	Column 2	Applicable Schedules		
Codebtor Name and Mailing Address	Creditor Name	D	E/F	G
2. 45 GARRETT HOLDING COMPANY SARL ATTN: GENERAL COUNSEL ROUTE DES FALAISES 7 2001, NEUCHATEL 1 SWITZERLAND	DEUTSCHE TRUSTEE COMPANY LIMITED	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
2. 46 GARRETT LX I S.A.R.L. ATTN: GENERAL COUNSEL 19 RUE DE BITBOURG LUXEMBOURG	DEUTSCHE TRUSTEE COMPANY LIMITED	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
2. 47 GARRETT LX II S.A.R.L. ATTN: GENERAL COUNSEL 19 RUE DE BITBOURG LUXEMBOURG	DEUTSCHE TRUSTEE COMPANY LIMITED	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
2. 48 GARRETT LX III S.A.R.L. ATTN: GENERAL COUNSEL 19 RUE DE BITBOURG LUXEMBOURG	DEUTSCHE TRUSTEE COMPANY LIMITED	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
2. 49 GARRETT MOTION AUSTRALIA PTY LIMITED ATTN: GENERAL COUNSEL UNIT 4, 14 ALFRED ROAD CHIPPING NORTON NSW, AUSTRALIA 2170	DEUTSCHE TRUSTEE COMPANY LIMITED	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
2. 50 GARRETT MOTION AUTOMOTIVE RESEARCH MEXICO S. DE R.L. DE C.V ATTN: GENERAL COUNSEL BLVD. LAZARO CARDENAS NO. 2545 COL. PLUTARCO ELIAS CALLES MEXICALI, MEXICO 21396	DEUTSCHE TRUSTEE COMPANY LIMITED	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
2. 51 GARRETT MOTION HOLDINGS INC. ATTN: GENERAL COUNSEL 47548 HALYARD DRIVE PLYMOUTH, MI	DEUTSCHE TRUSTEE COMPANY LIMITED	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
2. 52 GARRETT MOTION INTERNATIONAL SERVICES S.R.L ATTN: GENERAL COUNSEL 4B GEORGE CONSTANTINESCU STREET 2-4 PLOT 1, BUILDING A BUCHAREST, ROMANIA	DEUTSCHE TRUSTEE COMPANY LIMITED	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
2. 53 GARRETT MOTION IRELAND A LIMITED ATTN: GENERAL COUNSEL CORK ROAD UNIT 411 INDUSTRIAL ESTATE WATERFORD, IRELAND	DEUTSCHE TRUSTEE COMPANY LIMITED	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>

Garrett Motion Inc.

Case Number: 20-12212

**Schedule H: Codebtors**

Column 1	Column 2	Applicable Schedules		
Codebtor Name and Mailing Address	Creditor Name	D	E/F	G
2. 54 GARRETT MOTION IRELAND B LIMITED ATTN: GENERAL COUNSEL 70 SIR JOHN ROGERSON'S QUAY DUBLIN, IRELAND	DEUTSCHE TRUSTEE COMPANY LIMITED	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
2. 55 GARRETT MOTION IRELAND C LIMITED ATTN: GENERAL COUNSEL 70 SIR JOHN ROGERSON'S QUAY DUBLIN, IRELAND	DEUTSCHE TRUSTEE COMPANY LIMITED	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
2. 56 GARRETT MOTION IRELAND LIMITED ATTN: GENERAL COUNSEL CORK ROAD UNIT 411 INDUSTRIAL ESTATE WATERFORD, IRELAND	DEUTSCHE TRUSTEE COMPANY LIMITED	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
2. 57 GARRETT MOTION ITALIA S.R.L. ATTN: GENERAL COUNSEL 6 VIA ANCONA ATESSA CHIETI, ITALY 66041	DEUTSCHE TRUSTEE COMPANY LIMITED	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
2. 58 GARRETT MOTION JAPAN, INC. ATTN: GENERAL COUNSEL 1-16 KAIGAN 1-CHOME NEW PIER TAKESHIBA SOUTH TOWER BUILDING 20F TOKYO, JAPAN	DEUTSCHE TRUSTEE COMPANY LIMITED	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
2. 59 GARRETT MOTION LLC ATTN: GENERAL COUNSEL 47548 HALYARD DRIVE PLYMOUTH, MI	DEUTSCHE TRUSTEE COMPANY LIMITED	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
2. 60 GARRETT MOTION MEXICO S.A. DE C.V ATTN: GENERAL COUNSEL NO. 145 AVENIDA CIRCUITO MEXICO COLONIA PARQUE INDUSTRIAL TRES NACIONES SAN LUIS POTOSI, MEXICO 78395	DEUTSCHE TRUSTEE COMPANY LIMITED	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
2. 61 GARRETT MOTION ROMANIA S.R.L. ATTN: GENERAL COUNSEL 244A IULIU MANIU BOULEVARD SECTO 6 BUCHAREST, ROMANIA	DEUTSCHE TRUSTEE COMPANY LIMITED	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
2. 62 GARRETT MOTION SARL ATTN: GENERAL COUNSEL 16 LA PIÈCE ROLLE, 1180 SWITZERLAND	DEUTSCHE TRUSTEE COMPANY LIMITED	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>



Garrett Motion Inc.

Case Number: 20-12212

**Schedule H: Codebtors**

Column 1	Column 2	Applicable Schedules		
Codebtor Name and Mailing Address	Creditor Name	D	E/F	G
2. 63 GARRETT MOTION SLOVAKIA S.R.O. ATTN: GENERAL COUNSEL 515 ZÁBORSKÉ ZÁBORSKÉ SLOVAKIA	DEUTSCHE TRUSTEE COMPANY LIMITED	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
2. 64 GARRETT MOTION SWITZERLAND HOLDINGS SARL ATTN: GENERAL COUNSEL ROUTE DES FALAISES 7 2001, NEUCHATEL 1 SWITZERLAND	DEUTSCHE TRUSTEE COMPANY LIMITED	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
2. 65 GARRETT MOTION UK A LIMITED ATTN: GENERAL COUNSEL COUNTRESS AVENUE STANLEY GREEN RETAIL PARK UNIT E7 CHEADLE, UK	DEUTSCHE TRUSTEE COMPANY LIMITED	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
2. 66 GARRETT MOTION UK B LIMITED ATTN: GENERAL COUNSEL COUNTRESS AVENUE STANLEY GREEN RETAIL PARK UNIT E7 CHEADLE, UK	DEUTSCHE TRUSTEE COMPANY LIMITED	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
2. 67 GARRETT MOTION UK C LIMITED ATTN: GENERAL COUNSEL COUNTRESS AVENUE STANLEY GREEN RETAIL PARK UNIT E7 CHEADLE, UK	DEUTSCHE TRUSTEE COMPANY LIMITED	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
2. 68 GARRETT MOTION UK D LIMITED ATTN: GENERAL COUNSEL COUNTRESS AVENUE STANLEY GREEN RETAIL PARK UNIT E7 CHEADLE, UK	DEUTSCHE TRUSTEE COMPANY LIMITED	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
2. 69 GARRETT MOTION UK LIMITED ATTN: GENERAL COUNSEL 115 GEORGE STREET 4TH FLOOR EDINBURGH, UK	DEUTSCHE TRUSTEE COMPANY LIMITED	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
2. 70 GARRETT TRANSPORTATION I INC. ATTN: GENERAL COUNSEL 47548 HALYARD DRIVE PLYMOUTH, MI	DEUTSCHE TRUSTEE COMPANY LIMITED	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
2. 71 GARRETT TRANSPORTATION SYSTEMS LTD ATTN: GENERAL COUNSEL COUNTRESS AVENUE STANLEY GREEN RETAIL PARK UNIT E7 CHEADLE, UK	DEUTSCHE TRUSTEE COMPANY LIMITED	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>

Garrett Motion Inc.

Case Number: 20-12212

**Schedule H: Codebtors**

Column 1	Column 2	Applicable Schedules		
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2. 72 GARRETT TRANSPORTATION SYSTEMS UK II LTD ATTN: GENERAL COUNSEL COUNTRESS AVENUE STANLEY GREEN RETAIL PARK UNIT E7 CHEADLE, UK	DEUTSCHE TRUSTEE COMPANY LIMITED	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
2. 73 GARRETT TS LTD ATTN: GENERAL COUNSEL COUNTRESS AVENUE STANLEY GREEN RETAIL PARK UNIT E7 CHEADLE, UK	DEUTSCHE TRUSTEE COMPANY LIMITED	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
2. 74 GARRETT TURBO LTD ATTN: GENERAL COUNSEL COUNTRESS AVENUE STANLEY GREEN RETAIL PARK UNIT E7 CHEADLE, UK	DEUTSCHE TRUSTEE COMPANY LIMITED	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
2. 75 GARRETT ASASCO INC. ATTN: GENERAL COUNSEL 47548 HALYARD DRIVE PLYMOUTH, MI	HONEYWELL INTERNATIONAL INC.	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
2. 76 BRH LLC ATTN: GENERAL COUNSEL 16 LA PIÈCE ROLLE, 1180 SWITZERLAND	JPMORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2. 77 CALVARI LIMITED C/O EY, RIVERVIEW HOUSE HARVEY'S QUAY LIMERICK, IRELAND	JPMORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2. 78 FRICTION MATERIALS LLC ATTN: GENERAL COUNSEL 47548 HALYARD DRIVE PLYMOUTH, MI	JPMORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2. 79 GARRETT ASASCO INC. ATTN: GENERAL COUNSEL 47548 HALYARD DRIVE PLYMOUTH, MI	JPMORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2. 80 GARRETT BORROWING LLC ATTN: GENERAL COUNSEL 47548 HALYARD DRIVE PLYMOUTH, MI	JPMORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Garrett Motion Inc.

Case Number: 20-12212

**Schedule H: Codebtors**

Column 1	Column 2	Applicable Schedules		
Codebtor Name and Mailing Address	Creditor Name	D	E/F	G
2. 81 GARRETT HOLDING COMPANY SARL ATTN: GENERAL COUNSEL ROUTE DES FALAISES 7 2001, NEUCHATEL 1 SWITZERLAND	JPMORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2. 82 GARRETT LX I S.A.R.L. ATTN: GENERAL COUNSEL 19 RUE DE BITBOURG LUXEMBOURG	JPMORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2. 83 GARRETT LX II S.A.R.L. ATTN: GENERAL COUNSEL 19 RUE DE BITBOURG LUXEMBOURG	JPMORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2. 84 GARRETT LX III S.A.R.L. ATTN: GENERAL COUNSEL 19 RUE DE BITBOURG LUXEMBOURG	JPMORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2. 85 GARRETT MOTION AUSTRALIA PTY LIMITED ATTN: GENERAL COUNSEL UNIT 4, 14 ALFRED ROAD CHIPPING NORTON NSW, AUSTRALIA 2170	JPMORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2. 86 GARRETT MOTION AUTOMOTIVE RESEARCH MEXICO S. DE R.L. DE C.V ATTN: GENERAL COUNSEL BLVD. LAZARO CARDENAS NO. 2545 COL. PLUTARCO ELIAS CALLES MEXICALI, MEXICO 21396	JPMORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2. 87 GARRETT MOTION HOLDINGS INC. ATTN: GENERAL COUNSEL 47548 HALYARD DRIVE PLYMOUTH, MI	JPMORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2. 88 GARRETT MOTION INTERNATIONAL SERVICES S.R.L ATTN: GENERAL COUNSEL 4B GEORGE CONSTANTINESCU STREET 2-4 PLOT 1, BUILDING A BUCHAREST, ROMANIA	JPMORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2. 89 GARRETT MOTION IRELAND A LIMITED ATTN: GENERAL COUNSEL CORK ROAD UNIT 411 INDUSTRIAL ESTATE WATERFORD, IRELAND	JPMORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Garrett Motion Inc.

Case Number: 20-12212

**Schedule H: Codebtors**

Column 1		Column 2	Applicable Schedules		
Codebtor Name and Mailing Address		Creditor Name	D	E/F	G
2. 90	GARRETT MOTION IRELAND B LIMITED ATTN: GENERAL COUNSEL 70 SIR JOHN ROGERSON'S QUAY DUBLIN, IRELAND	JPMORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2. 91	GARRETT MOTION IRELAND C LIMITED ATTN: GENERAL COUNSEL 70 SIR JOHN ROGERSON'S QUAY DUBLIN, IRELAND	JPMORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2. 92	GARRETT MOTION IRELAND LIMITED ATTN: GENERAL COUNSEL CORK ROAD UNIT 411 INDUSTRIAL ESTATE WATERFORD, IRELAND	JPMORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2. 93	GARRETT MOTION ITALIA S.R.L. ATTN: GENERAL COUNSEL 6 VIA ANCONA ATESSA CHIETI, ITALY 66041	JPMORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2. 94	GARRETT MOTION JAPAN, INC. ATTN: GENERAL COUNSEL 1-16 KAIGAN 1-CHOME NEW PIER TAKESHIBA SOUTH TOWER BUILDING 20F TOKYO, JAPAN	JPMORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2. 95	GARRETT MOTION LLC ATTN: GENERAL COUNSEL 47548 HALYARD DRIVE PLYMOUTH, MI	JPMORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2. 96	GARRETT MOTION MEXICO S.A. DE C.V ATTN: GENERAL COUNSEL NO. 145 AVENIDA CIRCUITO MEXICO COLONIA PARQUE INDUSTRIAL TRES NACIONES SAN LUIS POTOSI, MEXICO 78395	JPMORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2. 97	GARRETT MOTION ROMANIA S.R.L. ATTN: GENERAL COUNSEL 244A IULIU MANIU BOULEVARD SECTO 6 BUCHAREST, ROMANIA	JPMORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2. 98	GARRETT MOTION SARL ATTN: GENERAL COUNSEL 16 LA PIÈCE ROLLE, 1180 SWITZERLAND	JPMORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Garrett Motion Inc.

Case Number: 20-12212

**Schedule H: Codebtors**

Column 1		Column 2	Applicable Schedules		
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2. 99	GARRETT MOTION SLOVAKIA S.R.O. ATTN: GENERAL COUNSEL 515 ZÁBORSKÉ ZÁBORSKÉ SLOVAKIA	JPMORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2. 100	GARRETT MOTION SWITZERLAND HOLDINGS SARL ATTN: GENERAL COUNSEL ROUTE DES FALAISES 7 2001, NEUCHATEL 1 SWITZERLAND	JPMORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2. 101	GARRETT MOTION UK A LIMITED ATTN: GENERAL COUNSEL COUNTRESS AVENUE STANLEY GREEN RETAIL PARK UNIT E7 CHEADLE, UK	JPMORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2. 102	GARRETT MOTION UK B LIMITED ATTN: GENERAL COUNSEL COUNTRESS AVENUE STANLEY GREEN RETAIL PARK UNIT E7 CHEADLE, UK	JPMORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2. 103	GARRETT MOTION UK C LIMITED ATTN: GENERAL COUNSEL COUNTRESS AVENUE STANLEY GREEN RETAIL PARK UNIT E7 CHEADLE, UK	JPMORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2. 104	GARRETT MOTION UK D LIMITED ATTN: GENERAL COUNSEL COUNTRESS AVENUE STANLEY GREEN RETAIL PARK UNIT E7 CHEADLE, UK	JPMORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2. 105	GARRETT MOTION UK LIMITED ATTN: GENERAL COUNSEL 115 GEORGE STREET 4TH FLOOR EDINBURGH, UK	JPMORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2. 106	GARRETT TRANSPORTATION I INC. ATTN: GENERAL COUNSEL 47548 HALYARD DRIVE PLYMOUTH, MI	JPMORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2. 107	GARRETT TRANSPORTATION SYSTEMS LTD ATTN: GENERAL COUNSEL COUNTRESS AVENUE STANLEY GREEN RETAIL PARK UNIT E7 CHEADLE, UK	JPMORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Garrett Motion Inc.

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**Schedule H: Codebtors**

Column 1	Column 2	Applicable Schedules		
Codebtor Name and Mailing Address	Creditor Name	D	E/F	G
2. 108 GARRETT TRANSPORTATION SYSTEMS UK II LTD ATTN: GENERAL COUNSEL COUNTRESS AVENUE STANLEY GREEN RETAIL PARK UNIT E7 CHEADLE, UK	JPMORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2. 109 GARRETT TS LTD ATTN: GENERAL COUNSEL COUNTRESS AVENUE STANLEY GREEN RETAIL PARK UNIT E7 CHEADLE, UK	JPMORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2. 110 GARRETT TURBO LTD ATTN: GENERAL COUNSEL COUNTRESS AVENUE STANLEY GREEN RETAIL PARK UNIT E7 CHEADLE, UK	JPMORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Total Number of Co-Debtor / Creditor rows: 110

**Fill in this information to identify the case:**

Debtor Name: Garrett Motion Inc.

United States Bankruptcy Court for the: Southern District of New York

Case Number (if known): 20-12212

Check if this is an amended filing

**Official Form 206Sum**

**Summary of Assets and Liabilities for Non-Individuals**

12/15

**Part 1: Summary of Assets**

**1. Schedule A/B: Assets—Real and Personal Property** (Official Form 206A/B)

<b>1a. Real property:</b>		
Copy line 88 from Schedule A/B .....		\$0
<b>1b. Total personal property:</b>		
Copy line 91A from Schedule A/B .....		\$53,774,661
	+	
<b>1c. Total of all property:</b>		
Copy line 92 from Schedule A/B .....		\$53,774,661

**Part 2: Summary of Liabilities**

**2. Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)

Copy the total dollar amount listed in Column A, Amount of claim, from line 3 of Schedule D .....	\$1,481,871,043
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**3. Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)

<b>3a. Total claim amounts of priority unsecured claims:</b>		
Copy the total claims from Part 1 from line 6a of Schedule E/F .....		\$0
<b>3b. Total amount of claims of nonpriority amount of unsecured claims:</b>		
Copy the total of the amount of claims from Part 2 from line 6b of Schedule E/F .....		\$561,952,740

+

**4. Total liabilities**

Lines 2 + 3a + 3b .....	\$2,043,823,783
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**Fill in this information to identify the case and this filing:**

Debtor Name:	Garrett Motion Inc.
United States Bankruptcy Court for the:	Southern District of New York
Case Number (if known):	20-12212

**Official Form 202**

**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**Warning -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**

**Declaration and Signature**

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
- Schedule H: Codebtors (Official Form (206H)
- Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)
- Amended Schedule \_\_\_\_\_
- Other document that requires a declaration \_\_\_\_\_

I declare under penalty of perjury that the foregoing is true and correct.

**Executed on:** November 3, 2020

**Signature:** /s/ Sean Deason

Sean Deason, Chief Financial Officer  
**Name and Title**