

Andrew G. Dietderich
Brian D. Glueckstein
Benjamin S. Beller
Noam R. Weiss
SULLIVAN & CROMWELL LLP
125 Broad Street
New York, NY 10004-2498
Telephone: (212) 558-4000
Facsimile: (212) 558-3588

Proposed Counsel to the Debtors

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re	:	Chapter 11
	:	
GARRETT MOTION INC., <i>et al.</i> , ¹	:	Case No. 20-12212 (MEW)
	:	
Debtors.	:	Jointly Administered
	:	
<hr/>		X

CERTIFICATE OF NO OBJECTION TO DEBTORS’ MOTION FOR ENTRY OF INTERIM AND FINAL ORDERS (I) AUTHORIZING, BUT NOT DIRECTING, DEBTORS TO PAY PREPETITION CLAIMS OF FOREIGN VENDORS, (II) CONFIRMING ADMINISTRATIVE EXPENSE PRIORITY OF OUTSTANDING ORDERS, (III) AUTHORIZING APPLICABLE BANKS AND OTHER FINANCIAL INSTITUTIONS TO HONOR AND PROCESS RELATED CHECKS AND TRANSFERS AND (IV) GRANTING RELATED RELIEF

1. On September 20, 2020, Garrett Motion Inc. and certain of its affiliates, as debtors and debtors-in-possession in the above-captioned chapter 11 cases (collectively, the “Debtors”) filed the *Debtors’ Motion for Entry of Interim and Final Orders (I) Authorizing, but not Directing, Debtors to Pay Prepetition Claims of Foreign Vendors, (II) Confirming*

¹ The last four digits of Garrett Motion Inc.’s tax identification number are 3189. Due to the large number of debtor entities in these Chapter 11 Cases, which are being jointly administered, a complete list of the Debtors and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the Debtors’ claims and noticing agent at <http://www.kccllc.net/garrettmotion>. The Debtors’ corporate headquarters is located at La Pièce 16, Rolle, Switzerland.



Administrative Expense Priority of Outstanding Orders, (III) Authorizing Applicable Banks and Other Financial Institutions to Honor and Process Related Checks and Transfers and (IV) Granting Related Relief [Docket No. 10] (the “Motion”). On September 24, 2020, the Court entered the *Interim Order (I) Authorizing, but Not Directing, Debtors to Pay Prepetition Claims of Foreign Vendors, (II) Confirming Administrative Expense Priority of Outstanding Orders, (III) Authorizing Applicable Banks and Other Financial Institutions to Honor and Process Related Checks and Transfers and (IV) Granting Related Relief* [Docket No. 73] (the “Interim Order”). Objections to the Motion were required to be filed and served by 4:00 p.m. ET on October 14, 2020 (the “Objection Deadline”); other than with respect to the Official Committee of Unsecured Creditors (the “Committee”) whose deadline, with the Court’s approval, was extended to October 19, 2020 at 12:00 p.m. ET.

2. The Objection Deadline has passed, and the Committee has consented to the entry of the proposed final order attached hereto as Exhibit A. To the best of the knowledge of the undersigned counsel, no objection with respect to the Motion has been filed with the Court on the docket of these Chapter 11 cases or served on counsel to the Debtors. In accordance with rule 9075-2 of the Local Rules of the United States Bankruptcy Court for the Southern District of New York, this Certificate of No Objection is being filed at least forty-eight hours after expiration of the Objection Deadline.

3. The Debtors respectfully request entry of the proposed final order attached hereto as Exhibit A at the Court’s earliest convenience. Since the filing of the original proposed final order attached to the Motion, the Debtors have made some changes to the proposed final order to conform to the Interim Order and at the request of the Committee. A blackline showing

the changes to the proposed final order from the original proposed final order is attached hereto
as Exhibit B.

Dated: October 19, 2020
New York, New York

/s/ Andrew G. Dietderich
Andrew G. Dietderich
Brian D. Glueckstein
Benjamin S. Beller
Noam R. Weiss
SULLIVAN & CROMWELL LLP
125 Broad Street
New York, New York 10004
Telephone: (212) 558-4000
Facsimile: (212) 558-3588
E-mail: dietdericha@sullcrom.com
gluecksteinb@sullcrom.com
bellerb@sullcrom.com
weissn@sullcrom.com

Proposed Counsel to the Debtors

EXHIBIT A

Proposed Final Order

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re	:	Chapter 11
	:	
GARRETT MOTION INC., <i>et al.</i> , ¹	:	Case No. 20-12212 (MEW)
	:	
Debtors.	:	Jointly Administered
	:	
	:	
	x	

**FINAL ORDER (I) AUTHORIZING, BUT NOT DIRECTING, DEBTORS
TO PAY PREPETITION CLAIMS OF FOREIGN VENDORS,
(II) CONFIRMING ADMINISTRATIVE EXPENSE PRIORITY OF
OUTSTANDING ORDERS, (III) AUTHORIZING APPLICABLE BANKS
AND OTHER FINANCIAL INSTITUTIONS TO HONOR AND PROCESS
RELATED CHECKS AND TRANSFERS AND (IV) GRANTING RELATED RELIEF**

Upon the motion (the “Motion”)² of Garrett Motion Inc. and certain of its affiliated debtors and debtors-in-possession (collectively, the “Debtors”), for entry of an order (this “Final Order”) (a) authorizing, but not directing, the Debtors, in their sole discretion, to pay prepetition claims of foreign vendors (the “Foreign Vendor Claims”) in an amount not to exceed \$305 million on a final basis (the “Final Foreign Vendor Cap”), (b) confirming administrative expense priority of all undisputed obligations of the Debtors, in the Debtors’ sole discretion, arising from the postpetition acceptance of goods subject to Outstanding Orders and authorizing payment, in the ordinary course of business, of all such amounts when they come due and owing, (c) authorizing applicable banks and other financial institutions to honor and process related

¹ The last four digits of Garrett Motion Inc.’s tax identification number are 3189. Due to the large number of debtor entities in these Chapter 11 Cases, which are being jointly administered, a complete list of the Debtors and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the Debtors’ claims and noticing agent at <http://www.kccellc.net/garrettmotion>. The Debtors’ corporate headquarters is located at La Pièce 16, Rolle, Switzerland.

² Capitalized terms not otherwise defined herein are to be given the meanings ascribed to them in the Motion.

checks and transfers and (d) granting related relief; and this Court having entered the *Interim Order (I) Authorizing, But Not Directing, Debtors to Pay Prepetition Claims of Foreign Vendors, (II) Confirming Administrative Expense Priority of Outstanding Orders, (III) Authorizing Applicable Banks and Other Financial Institutions to Honor and Process Related Checks and Transfers and (IV) Granting Related Relief* [D.I. 73]; and this Court having jurisdiction to consider the Motion pursuant to 28 U.S.C. §§ 157 and 1334; and venue of these Chapter 11 Cases and the Motion in this district being proper pursuant to 28 U.S.C. §§ 1408 and 1409; and this matter being a core proceeding pursuant to 28 U.S.C. § 157(b); and this Court having found that proper and adequate notice of the Motion and the relief requested therein has been provided in accordance with the Bankruptcy Rules and the Local Rules, and that, except as otherwise ordered herein, no other or further notice is necessary; and any objections (if any) to the Motion having been withdrawn, resolved or overruled on the merits; and a hearing having been held to consider the relief requested in the Motion and upon the record of the hearing and all of the proceedings had before this Court; and this Court having found and determined that the relief sought in the Motion is in the best interests of the Debtors, their estates, their creditors and all other parties-in-interest; and that the legal and factual bases set forth in the Motion establish just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefor;

IT IS HEREBY ORDERED THAT:

1. The Motion is GRANTED on a final basis as set forth herein.
2. The Debtors are authorized, but not directed, in the reasonable exercise of their business judgment, to pay Foreign Vendor Claims in the ordinary course of business up to the Final Foreign Vendor Cap if (i) such claims are afforded priority under section 503(b)(9) of

the Bankruptcy Code; (ii) the Debtors determine that the failure to make such payment creates an immediate risk of (a) causing an environmental hazard or posing significant risk to the environment or (b) posing a threat to health and public safety; or (iii) the Debtors determine that in the absence of making such payment, the Debtors would suffer a loss of value in excess of such payment amount and the Debtors determine that there is a risk of immediate loss of value if they do not make such payment; *provided*, that the Debtors shall not make any payments pursuant to this Final Order to Foreign Vendors with which the Debtors do not expect to have a continuing contractual or business relationship following such payment or to any Foreign Vendors who are affiliates or insiders of the Debtors.

3. The Debtors shall maintain a matrix summarizing payments made to Foreign Vendors pursuant to this Final Order including (i) the name of each Foreign Vendor paid, (ii) the amount paid to each Foreign Vendor on account of its Foreign Vendor Claim and (iii) the goods or services such Foreign Vendor provides the Debtors. The matrix will be provided on a bi-weekly basis following the entry of this Final Order to the Office of the United States Trustee for the Southern District of New York (the "U.S. Trustee") and the advisors to any official committee appointed in these Chapter 11 Cases, including counsel to the Official Committee of Unsecured Creditors (the "Committee"), White & Case LLP, 1221 Avenue of the Americas, New York, NY 10020, Attn: John Ramirez (the "Recipients"); *provided that* the matrix shall not be filed publicly and the Recipients shall keep the matrix confidential and shall not disclose any of the information in the matrix to any party, including, but not limited to, any member of any statutory committee, including the Committee, without the prior written consent of the Debtors.

4. In return for payment of the Foreign Vendor Claims in the ordinary course of business, each Foreign Vendor is hereby required to continue to provide goods and services to the Debtors on terms that are consistent with the historical trade terms between the parties or on such other terms as the Debtors may approve in the reasonable exercise of their business judgment (such terms, the “Customary Trade Terms”). The Customary Trade Terms shall apply for the remaining term of the Foreign Vendor’s agreement with the Debtors, as long as the Debtors agree to pay for such goods in accordance with such terms.

5. If any Foreign Vendor accepts payment on account of a Foreign Vendor Claim and thereafter does not continue to provide goods or services to the Debtors on Customary Trade Terms, any such payment shall be deemed an unauthorized avoidable postpetition transfer under section 549 of the Bankruptcy Code that the Debtors may either (a) recover from the Foreign Vendor in cash or goods or (b) at the Debtors’ option, apply against any outstanding administrative claim held by such Foreign Vendor. Upon recovery by the Debtors, the claim shall be reinstated as a prepetition claim in the amount so recovered, less the Debtors’ reasonable costs to recover such amounts. The Debtors are hereby authorized, but not directed, to obtain written verification before issuing payment to a Foreign Vendor that such Foreign Vendor will continue to provide goods and services to the Debtors on Customary Trade Terms for the remaining term of the Foreign Vendor’s agreement with the Debtors; provided, however, that the absence of such written verification will not limit the Debtors’ rights hereunder.

6. Should this Court determine that, by its conduct, any Foreign Vendor has violated the automatic stay, either (a) the payments made to such Foreign Vendor by the Debtors on account of any prepetition claim will be disgorged, plus attorneys’ fees and interest accrued on such amount at the federal judgment rate or such other higher rate as this Court specifies,

within three business days of entry of the order holding such Foreign Vendor in violation, or
(b) the Debtors will setoff the amount of the payments made by any of the Debtors on account of any prepetition claim against any future payments to be paid to such Foreign Vendor.

7. Any party that accepts payment from the Debtors on account of a Foreign Vendor Claim shall be deemed to have agreed to the terms and provisions of this Final Order.

8. The Debtors are authorized, but not directed, to treat any and all undisputed obligations of the Debtors, in the Debtors' sole discretion, arising from the postpetition acceptance of goods subject to Outstanding Orders as an administrative expense priority and pay, in the ordinary course of business, all such amounts when they come due and owing.

9. Notwithstanding entry of this Final Order, nothing herein shall create, nor is intended to create, any rights in favor of or enhance the status of any claim held by any party.

10. Notwithstanding the relief granted in this Final Order and any actions taken pursuant to such relief, nothing in this Final Order shall be deemed: (a) an admission as to the validity of any prepetition claim against a Debtor entity; (b) a waiver of the Debtors' or any other party in interest's right to dispute any prepetition claim on any grounds; (c) a promise or requirement to pay any prepetition claim; (d) an implication or admission that any particular claim is of a type specified or defined in this Final Order or the Motion or a finding that any particular claim is an administrative expense or other priority claim; (e) a request or authorization to assume any prepetition agreement, contract, or lease pursuant to section 365 of the Bankruptcy Code; (f) a waiver or limitation of the rights of any party in interest under the Bankruptcy Code or any other applicable law; or (g) a concession by the Debtors that any liens (contractual, common law, statutory, or otherwise) satisfied pursuant to the Motion are valid, and

the rights of all parties in interest are expressly reserved to contest the extent, validity, or perfection or seek avoidance of all such liens.

11. The Debtors are authorized to issue postpetition checks, or to effect postpetition electronic fund transfers, in replacement of any checks or electronic fund transfers in respect of payments authorized by this Final Order that are dishonored or rejected after the Petition Date.

12. The Debtors are authorized and empowered to execute and deliver such documents, and to take and perform all actions necessary to implement and effectuate the relief granted in this Final Order.

13. In accordance with this Final Order (or other order of this Court), each of the financial institutions at which the Debtors maintain their accounts relating to the payment of the obligations described in the Motion are authorized, but not directed, to (a) receive, process, honor and pay all checks presented for payment and to honor all fund transfer requests made by the Debtors related thereto, to the extent that sufficient funds are on deposit in those accounts and (b) accept and rely on all representations made by the Debtors with respect to which checks, drafts, wires or automated clearing house transfers should be honored or dishonored in accordance with this or any other order of this Court, whether such checks, drafts, wires, or transfers are dated prior to, on or subsequent to the Petition Date, without any duty to inquire otherwise and without any liability for following the Debtors' instructions.

14. Nothing in the Motion or this Final Order, nor as a result of any payment made pursuant to this Final Order, shall be deemed or construed as an admission as to the validity or priority of any claim against the Debtors, an agreement or obligation to pay any claims, a waiver of any claim or causes of action which may exist against any creditor or interest

holder, an admission as to the validity of any lien satisfied pursuant to this Motion, an approval or assumption of any agreement, contract or lease pursuant to section 365 of the Bankruptcy Code or a waiver of the right of the Debtors or any other party or any claims or causes of action which may exist against any Foreign Vendor, or shall impair or limit the ability of the Debtors or any other party, to contest or seek relief under any section of the Bankruptcy Code in respect of the validity and amount of any payment made pursuant to this Final Order.

15. Notwithstanding anything to the contrary contained in the Motion or this Final Order, any payment to be made and any relief or authorization granted hereunder shall be limited by, and shall be subject to, the requirements imposed on the Debtors in any orders entered by this Court authorizing the Debtors to obtain debtor-in-possession financing and authorizing the use of cash collateral (any such order, a “DIP Order”). To the extent of any conflict (but solely to the extent of such conflict) between the terms of this Final Order and the terms of any DIP Order, the terms of the DIP Order will govern.

16. The requirements set forth in Local Rule 9013-1(b) are satisfied.

17. The requirements set forth in Bankruptcy Rule 6003(b) are satisfied.

18. The requirements set forth in Bankruptcy Rule 6004(a) are satisfied.

19. This Final Order is immediately effective and enforceable, notwithstanding the possible applicability of Bankruptcy Rule 6004(h) or otherwise.

20. This Court shall retain jurisdiction with respect to any matters, claims, rights or disputes arising from or related to the Motion or the implementation of this Final Order.

Dated: _____
New York, New York

The Honorable Michael E. Wiles
United States Bankruptcy Judge

EXHIBIT B

Blackline

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re	:	Chapter 11
	:	
GARRETT MOTION INC., <i>et al.</i> , ¹	:	Case No. <u>20-12212</u>
	:	(MEW)
	:	
Debtors.	:	Jointly Administered
	:	
<hr/>		x

FINAL ORDER (I) AUTHORIZING, BUT NOT DIRECTING, DEBTORS TO PAY PREPETITION CLAIMS OF FOREIGN VENDORS, (II) CONFIRMING ADMINISTRATIVE EXPENSE PRIORITY OF OUTSTANDING ORDERS, (III) AUTHORIZING APPLICABLE BANKS AND OTHER FINANCIAL INSTITUTIONS TO HONOR AND PROCESS RELATED CHECKS AND TRANSFERS AND (IV) GRANTING RELATED RELIEF

Upon the motion (the “Motion”)² of Garrett Motion Inc. and certain of its affiliated debtors and debtors-in-possession (collectively, the “Debtors”), for entry of an order (this “Final Order”) (a) authorizing, but not directing, the Debtors, in their sole discretion, to pay prepetition claims of foreign vendors (the “Foreign Vendor Claims”) in an amount not to exceed \$305 million on a final basis (the “Final Foreign Vendor Cap”), (b) confirming administrative expense priority of all undisputed obligations of the Debtors, in the Debtors’ sole discretion, arising from the postpetition acceptance of goods subject to Outstanding Orders and authorizing payment, in the ordinary course of business, of all such amounts when they come due and owing, (c) authorizing applicable banks and other financial institutions to honor and process related checks and transfers and (d) granting related relief; and this Court having entered the *Interim*

¹ The last four digits of Garrett Motion Inc.’s tax identification number are 3189. Due to the large number of debtor entities in these Chapter 11 Cases, ~~for which the Debtors have requested joint administration~~ are being jointly administered, a complete list of the Debtors and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the Debtors’ ~~proposed~~ claims and noticing agent at <http://www.kccllc.net/garrettmotion>. The Debtors’ corporate headquarters is located at La Pièce 16, Rolle, Switzerland.

² Capitalized terms not otherwise defined herein are to be given the meanings ascribed to them in the Motion.

Order (I) Authorizing, But Not Directing, Debtors to Pay Prepetition Claims of Foreign Vendors, (II) Confirming Administrative Expense Priority of Outstanding Orders, (III) Authorizing Applicable Banks and Other Financial Institutions to Honor and Process Related Checks and Transfers and (IV) Granting Related Relief [D.I. ~~173~~]; and this Court having jurisdiction to consider the Motion pursuant to 28 U.S.C. §§ 157 and 1334; and venue of these Chapter 11 Cases and the Motion in this district being proper pursuant to 28 U.S.C. §§ 1408 and 1409; and this matter being a core proceeding pursuant to 28 U.S.C. § 157(b); and this Court having found that proper and adequate notice of the Motion and the relief requested therein has been provided in accordance with the Bankruptcy Rules and the Local Rules, and that, except as otherwise ordered herein, no other or further notice is necessary; and any objections (if any) to the Motion having been withdrawn, resolved or overruled on the merits; and a hearing having been held to consider the relief requested in the Motion and upon the record of the hearing and all of the proceedings had before this Court; and this Court having found and determined that the relief sought in the Motion is in the best interests of the Debtors, their estates, their creditors and all other parties-in-interest; and that the legal and factual bases set forth in the Motion establish just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefor;

IT IS HEREBY ORDERED THAT:

1. The Motion is GRANTED on a final basis as set forth herein.
2. The Debtors are authorized, but not directed, in the reasonable exercise of their ~~sole discretion~~ business judgment, to pay Foreign Vendor Claims in the ordinary course of business up to the Final Foreign Vendor Cap if (i) such claims are afforded priority under section 503(b)(9) of the Bankruptcy Code; (ii) the Debtors determine that the failure to make such

payment creates an immediate risk of (a) causing an environmental hazard or posing significant risk to the environment or (b) posing a threat to health and public safety; or (iii) the Debtors determine that in the absence of making such payment, the Debtors would suffer a loss of value in excess of such payment amount and the Debtors determine that there is a risk of immediate loss of value if they do not make such payment; *provided*, that the Debtors shall not make any payments pursuant to this Final Order to Foreign Vendors with which the Debtors do not expect to have a continuing contractual or business relationship following such payment or to any Foreign Vendors who are affiliates or insiders of the Debtors.

3. The Debtors shall maintain a matrix summarizing payments made to Foreign Vendors pursuant to this Final Order including (i) the name of each Foreign Vendor paid, (ii) the amount paid to each Foreign Vendor on account of its Foreign Vendor Claim and (iii) the goods or services such Foreign Vendor provides the Debtors. The matrix will be provided on a bi-weekly basis following the entry of this Final Order to the Office of the United States Trustee for the Southern District of New York (the “U.S. Trustee”) and the advisors to any official committee appointed in these Chapter 11 Cases, including counsel to the Official Committee of Unsecured Creditors (the “Committee”), White & Case LLP, 1221 Avenue of the Americas, New York, NY 10020, Attn: John Ramirez (the “Recipients”); *provided that* the matrix shall not be filed publicly and the Recipients shall keep the matrix confidential and shall not disclose any of the information in the matrix to any party, including, but not limited to, any member of any statutory committee, including the Committee, without the prior written consent of the Debtors.

4. In return for payment of the Foreign Vendor Claims in the ordinary course of business, each Foreign Vendor is hereby required to continue to provide goods and services to

the Debtors on terms that are consistent with the historical trade terms between the parties or on such other terms as the Debtors may approve in the reasonable exercise of their ~~sole discretion~~business judgment (such terms, the “Customary Trade Terms”). The Customary Trade Terms shall apply for the remaining term of the Foreign Vendor’s agreement with the Debtors, as long as the Debtors agree to pay for such goods in accordance with such terms.

5. If any Foreign Vendor accepts payment on account of a Foreign Vendor Claim and thereafter does not continue to provide goods or services to the Debtors on Customary Trade Terms, any such payment shall be deemed an unauthorized avoidable postpetition transfer under section 549 of the Bankruptcy Code that the Debtors may either (a) recover from the Foreign Vendor in cash or goods or (b) at the Debtors’ option, apply against any outstanding administrative claim held by such Foreign Vendor. Upon recovery by the Debtors, the claim shall be reinstated as a prepetition claim in the amount so recovered, less the Debtors’ reasonable costs to recover such amounts. The Debtors are hereby authorized, but not directed, to obtain written verification before issuing payment to a Foreign Vendor that such Foreign Vendor will continue to provide goods and services to the Debtors on Customary Trade Terms for the remaining term of the Foreign Vendor’s agreement with the Debtors; provided, however, that the absence of such written verification will not limit the Debtors’ rights hereunder.

6. Should this Court determine that, by its conduct, any Foreign Vendor has violated the automatic stay, either (a) the payments made to such Foreign Vendor by the Debtors on account of any prepetition claim will be disgorged, plus attorneys’ fees and interest accrued on such amount at the federal judgment rate or such other higher rate as this Court specifies, within three business days of entry of the order holding such Foreign Vendor in violation, or

(b) the Debtors will setoff the amount of the payments made by any of the Debtors on account of any prepetition claim against any future payments to be paid to such Foreign Vendor.

7. Any party that accepts payment from the Debtors on account of a Foreign Vendor Claim shall be deemed to have agreed to the terms and provisions of this Final Order.

8. The Debtors are authorized, but not directed, to treat any and all undisputed obligations of the Debtors, in the Debtors' sole discretion, arising from the postpetition acceptance of goods subject to Outstanding Orders as an administrative expense priority and pay, in the ordinary course of business, all such amounts when they come due and owing.

9. Notwithstanding entry of this Final Order, nothing herein shall create, nor is intended to create, any rights in favor of or enhance the status of any claim held by any party.

10. ~~9.~~ Notwithstanding the relief granted in this Final Order and any actions taken pursuant to such relief, nothing in this Final Order shall be deemed: (a) an admission as to the validity of any prepetition claim against a Debtor entity; (b) a waiver of the Debtors' or any other party in interest's right to dispute any prepetition claim on any grounds; (c) a promise or requirement to pay any prepetition claim; (d) an implication or admission that any particular claim is of a type specified or defined in this Final Order or the Motion or a finding that any particular claim is an administrative expense or other priority claim; (e) a request or authorization to assume any prepetition agreement, contract, or lease pursuant to section 365 of the Bankruptcy Code; (f) a waiver or limitation of the rights of any party in interest under the Bankruptcy Code or any other applicable law; or (g) a concession by the Debtors that any liens (contractual, common law, statutory, or otherwise) satisfied pursuant to the Motion are valid, and the rights of

all parties in interest are expressly reserved to contest the extent, validity, or perfection or seek avoidance of all such liens.

11. ~~10.~~ The Debtors are authorized to issue postpetition checks, or to effect postpetition electronic fund transfers, in replacement of any checks or electronic fund transfers in respect of payments authorized by this Final Order that are dishonored or rejected after the Petition Date.

12. ~~11.~~ The Debtors are authorized and empowered to execute and deliver such documents, and to take and perform all actions necessary to implement and effectuate the relief granted in this Final Order.

13. ~~12.~~ In accordance with this Final Order (or other order of this Court), each of the financial institutions at which the Debtors maintain their accounts relating to the payment of the obligations described in the Motion are authorized, but not directed, to (a) receive, process, honor and pay all checks presented for payment and to honor all fund transfer requests made by the Debtors related thereto, to the extent that sufficient funds are on deposit in those accounts and (b) accept and rely on all representations made by the Debtors with respect to which checks, drafts, wires or automated clearing house transfers should be honored or dishonored in accordance with this or any other order of this Court, whether such checks, drafts, wires, or transfers are dated prior to, on or subsequent to the Petition Date, without any duty to inquire otherwise and without any liability for following the Debtors' instructions.

14. ~~13.~~ Nothing in the Motion or this Final Order, nor as a result of any payment made pursuant to this Final Order, shall be deemed or construed as an admission as to the validity or priority of any claim against the Debtors, an agreement or obligation to pay any claims, a waiver of any claim or causes of action which may exist against any creditor or interest

holder, an admission as to the validity of any lien satisfied pursuant to this Motion, an approval or assumption of any agreement, contract or lease pursuant to section 365 of the Bankruptcy Code or a waiver of the right of the Debtors or any other party or any claims or causes of action which may exist against any Foreign Vendor, or shall impair or limit the ability of the Debtors or any other party, to contest or seek relief under any section of the Bankruptcy Code in respect of the validity and amount of any payment made pursuant to this Final Order.

15. ~~14.~~ Notwithstanding anything to the contrary contained in the Motion or this Final Order, any payment to be made and any relief or authorization granted hereunder shall be limited by, and shall be subject to, the requirements imposed on the Debtors in any orders entered by this Court authorizing the Debtors to obtain debtor-in-possession financing and authorizing the use of cash collateral (any such order, a “DIP Order”). To the extent of any conflict (but solely to the extent of such conflict) between the terms of this Final Order and the terms of any DIP Order, the terms of the DIP Order will govern.

16. ~~15.~~ The requirements set forth in Local Rule 9013-1(b) are satisfied.

17. ~~16.~~ The requirements set forth in Bankruptcy Rule 6003(b) are satisfied.

18. ~~17.~~ The requirements set forth in Bankruptcy Rule 6004(a) are satisfied.

19. ~~18.~~ This Final Order is immediately effective and enforceable, notwithstanding the possible applicability of Bankruptcy Rule 6004(h) or otherwise.

20. ~~19.~~ This Court shall retain jurisdiction with respect to any matters, claims, rights or disputes arising from or related to the Motion or the implementation of this Final Order.

Dated: _____
New York, New York

The Honorable Michael E. Wiles
United States Bankruptcy Judge