IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:

FULCRUM BIOENERGY, INC., et al.,

Debtors.¹

Chapter 11

Case No. 24-12008 (TMH)

(Jointly Administered)

NOTICE OF AGENDA FOR HEARING SCHEDULED FOR APRIL 28, 2025, AT 10:00 A.M. (EASTERN TIME)

THERE ARE NO MATTERS GOING FORWARD.

WITH THE PERMISSION OF THE COURT, THIS HEARING HAS BEEN CANCELLED

RESOLVED MATTERS

 Debtors' First Omnibus (Non-Substantive) Objection to Claims - Wrong Case Claims (D.I. 503, filed 3/27/25).

Objection Deadline: April 17, 2025, at 4:00 p.m. (ET).

Responses Received: None.

Related Documents:

- A. Certificate of No Objection Regarding Debtors' First Omnibus (Non-Substantive) Objection to Claims Wrong Case Claims (D.I. 556, filed 4/21/25); and
- B. Order Granting Debtors' First Omnibus (Non-Substantive) Objection to Claims Wrong Case Claims (D.I. 560, entered 4/23/25).

Status: An order has been entered. No hearing is necessary.

¹ The debtors and debtors in possession in these chapter 11 cases, along with each debtor's federal tax identification numbers are: Fulcrum BioEnergy, Inc. (3733); Fulcrum Sierra BioFuels, LLC (1833); Fulcrum Sierra Finance Company, LLC (4287); and Fulcrum Sierra Holdings, LLC (8498). The location of the Debtors' service address is: Fulcrum BioEnergy Inc., P.O. Box 220 Pleasanton, CA 94566. All Court filings can be accessed at: https://www.veritaglobal.net/Fulcrum.



2. Debtors' Second Motion for Entry of an Order Extending the Exclusive Periods During Which Only the Debtors may File a Chapter 11 Plan and Solicit Acceptances (D.I. 514, filed 4/3/25).

Objection Deadline: April 17, 2025, at 4:00 p.m. (ET).

Responses Received: None.

Related Documents:

- A. Certificate of No Objection Regarding Debtors' Second Motion for Entry of an Order Extending the Exclusive Periods During Which Only the Debtors May File a Chapter 11 Plan and Solicit Acceptances (D.I. 557, filed 4/21/25); and
- B. Order Extending the Exclusive Periods During Which Only the Debtors May File a Chapter 11 Plan and Solicit Acceptances (D.I. 559, entered 4/22/25).

Status: An order has been entered. No hearing is necessary.

Dated: April 24, 2025 Wilmington, Delaware

MORRIS, NICHOLS, ARSHT & TUNNELL LLP

/s/ Avery Jue Meng Robert J. Dehney, Sr. (No. 3578) Curtis S. Miller (No. 4583) Clint M. Carlisle (No. 7313) Avery Jue Meng (No. 7238) 1201 N. Market Street, 16th Floor P.O. Box 1347 Wilmington, Delaware 19899-1347 Telephone: (302) 658-9200 Facsimile: (302) 658-3989 Email: rdehney@morrisnichols.com cmiller@morrisnichols.com ameng@morrisnichols.com

Counsel for the Debtors and Debtors in Possession