

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:

FULCRUM BIOENERGY, INC., *et al.*,

Debtors.¹

Chapter 11

Case No. 24-12008 (TMH)

(Jointly Administered)

Objection Deadline:
May 5, 2025, at 4:00 p.m. (ET)

**SIXTH MONTHLY FEE APPLICATION OF MORRIS, NICHOLS, ARSHT &
TUNNELL LLP, AS BANKRUPTCY COUNSEL FOR THE DEBTORS AND
DEBTORS IN POSSESSION, FOR ALLOWANCE OF MONTHLY
COMPENSATION AND FOR REIMBURSEMENT OF ALL ACTUAL AND
NECESSARY EXPENSES INCURRED FOR THE PERIOD
FEBRUARY 1, 2025, THROUGH AND INCLUDING FEBRUARY 28, 2025**

Name of Professional: MORRIS, NICHOLS, ARSHT & TUNNELL LLP

Authorized to Provide
Professional Services to: Debtors and Debtors in Possession

Date of Retention: October 15, 2024, *nunc pro tunc* to September 9,
2024

Period for which compensation and
reimbursement is sought: February 1, 2025, through February 28, 2025

Amount of compensation sought as
actual, reasonable and necessary: \$144,884.40 (80% of \$181,105.50)

Amount of reimbursement sought as
actual, reasonable and necessary: \$1,465.60

This is a x monthly interim final application

The total time expended for fee application preparation is approximately 1.30 hours and the corresponding compensation requested is approximately \$744.50.

¹ The debtors and debtors in possession in these chapter 11 cases, along with each debtor's federal tax identification numbers are: Fulcrum BioEnergy, Inc. (3733); Fulcrum Sierra BioFuels, LLC (1833); Fulcrum Sierra Finance Company, LLC (4287); and Fulcrum Sierra Holdings, LLC (8498). The location of the Debtors' service address is Fulcrum BioEnergy Inc., P.O. Box 220 Pleasanton, CA 94566.



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If this is not the first fee Application filed, disclose the following for each prior fee Application:

DATE FILED	PERIOD COVERED	REQUESTED FEES/EXPENSES	APPROVED FEES/EXPENSES
10/30/24 D.I. 216	9/9/24-9/30/24	\$325,352.00/\$13,979.37	\$325,352.00/\$13,979.37
12/2/2 D.I. 296	10/1/4-10/31/24	\$398,791.50/\$14,170.86	\$398,791.50/\$14,170.86
12/13/24 D.I. 311	11/1/24-11/30/24	\$452,143.50/\$18,441.49	\$452,010.50/\$18,441.49
1/30/25 D.I. 408	12/1/24-12/31/24	\$208,495.00/\$1,495.39	\$166,796.00/\$1,495.39
3/10/25 D.I. 462	1/1/25-1/31/25	\$281,477.00/\$2,047.67	\$225,181.60/\$2,047.67

**COMPENSATION BY PROFESSIONAL
FULCRUM BIOENERGY, INC., *et al.*
(Case No. 24-12008 (TMH))
February 1, 2025, through February 28, 2025**

Name of Professional	Position of the Applicant, Area of Expertise, Number of Years in that Position, Year of Obtaining License to Practice	Hourly Billing Rate	Total Billed Hours	Total Compensation
Robert J. Dehney	Partner/Bankruptcy. Partner since 1999. Joined firm as an associate in 1996. Member of the DE Bar since 1997.	1,895	0.9	1,705.50
Curtis S. Miller	Partner/Bankruptcy. Partner since 2012. Joined firm as an associate in 2004. Member of the DE Bar since 2004.	1,295	47.9	62,030.50
Jason Russell	Partner/Commercial. Partner since 2016. Joined firm as an associate in 2007. Member of the DE Bar since 2007.	1,295	2.0	2,590.00
Matthew O. Talmo	Partner/Bankruptcy. Partner since 2025. Joined the firm as an associate in 2016. Member of the DE Bar since 2016.	1,125	0.4	450.00
Daniel B. Butz	Senior Counsel/Bankruptcy. Joined the firm as an associate in 2002. Member of the DE Bar since 2002.	1,095	1.0	1,095.00
Clint M. Carlisle	Associate/Bankruptcy. Joined the firm as an associate in 2024. Member of the DE Bar since 2024.	825	29.3	24,172.50
Sophie Rogers Churchill	Associate/Bankruptcy. Joined the firm as an associate in 2021. Member of the DE Bar since 2022.	770	0.2	154.00
Avery J. Meng	Associate/Bankruptcy. Joined the firm as an associate in 2023. Member of the DE Bar since 2023.	730	56.1	40,953.00
Jake A. Rauchberg	Associate/Bankruptcy. Joined the firm as an associate in 2024. Member of the PA Bar since 2023. Member of the DE Bar since 2024.	675	66.6	44,955.00
Byron Poland	Litigation Support	435	0.2	87.00
Desiree M. Vale	Paralegal	435	1.5	652.50
John Lawrence	Paralegal	435	4.4	1,914.00
Marie Reed	Legal Assistant	385	0.9	346.50
TOTAL		856.70	211.4	\$181,105.50
BLENDED RATE: \$856.70				
ATTORNEY BLENDED RATE: \$871.36				

COMPENSATION BY PROJECT CATEGORY
FULCRUM BIOENERGY, INC., *et al.*
(Case No. 24-12008 (TMH))
February 1, 2025, through February 28, 2025

Project Category	Total Hours	Total Fees
Case Administration	1.90	1,177.50
Asset Analysis and Recovery	2.60	3,038.00
Asset Dispositions/363 Sales	0.30	332.00
Automatic Stay Matters	1.00	1,030.00
Creditor Communications and Meetings	1.20	904.50
Fee Applications (MNAT - Filing)	1.30	744.50
Fee Applications (Others - Filing)	2.00	1,307.50
Executory Contracts/Unexpired Leases	1.60	1,190.50
Financing Matters/Cash Collateral	1.30	908.00
Tax Matters	0.70	577.50
Court Hearings	2.00	1,047.00
Claims Objections and Administration	12.70	11,033.50
Plan and Disclosure Statement (70%)	103.32	85,331.40
Litigation/Adversary Proceedings	0.10	129.50
Professional Retention (MNAT - Objections)	0.10	67.50
Professional Retention (Others - Filing)	2.00	1,450.00
General Corporate Matters (including Corporate Governance)	1.00	1,107.00
General Case Strategy	10.20	10,023.50
Schedules/SOFA/U.S. Trustee Reports	1.50	835.50
Asset Dispositions/363 Sales – Parent	19.80	21,746.50
Creditor Communications and Meetings – Parent	0.30	388.50
Financing Matters/Cash Collateral – Parent	0.20	165.00
Plan and Disclosure Statement (30%) - Parent	44.28	36,570.60
TOTAL	211.40	\$181,105.50

EXPENSE SUMMARY

FULCRUM BIOENERGY, INC., *et al.*
(Case No. 24-12008 (TMH))

February 1, 2025, through February 28, 2025

Expense Category	Total Expenses
In-House Printing - black & white	956.70
In-House Printing - color	104.80
Pacer	41.50
Messenger Service	5.00
Computer Research - Westlaw	334.40
Transcripts	23.20
Grand Total Expenses	\$1,465.60

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

FULCRUM BIOENERGY, INC., *et al.*,

Debtors.¹

Chapter 11

Case No. 24-12008 (TMH)

(Jointly Administered)

Objection Deadline:
May 5, 2025, at 4:00 p.m. (ET)

**SIXTH MONTHLY FEE APPLICATION OF MORRIS, NICHOLS, ARSHT &
TUNNELL LLP, AS BANKRUPTCY COUNSEL FOR THE DEBTORS AND
DEBTORS IN POSSESSION, FOR ALLOWANCE OF MONTHLY
COMPENSATION AND FOR REIMBURSEMENT OF ALL ACTUAL AND
NECESSARY EXPENSES INCURRED FOR THE PERIOD
FEBRUARY 1, 2025, THROUGH AND INCLUDING FEBRUARY 28, 2025**

Morris, Nichols, Arsht & Tunnell LLP (“Morris Nichols”), as bankruptcy counsel for the debtors and debtors in possession in the above-captioned cases (the “Debtors”), submits this fee application (the “Fee Application”) for monthly allowance of compensation for professional services rendered by Morris Nichols to the Debtors for the period of February 1, 2025, through February 28, 2025 (the “Application Period”), and reimbursement of actual and necessary expenses incurred by Morris Nichols during the Application Period pursuant to sections 330 and 331 of title 11 of the United States Code (the “Bankruptcy Code”), Rule 2016 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), Rule 2016-1 of the Local Rules of the United States Bankruptcy Court for the District of Delaware (the “Local Rules”), the United States

¹ The debtors and debtors in possession in these chapter 11 cases, along with each debtor’s federal tax identification numbers are: Fulcrum BioEnergy, Inc. (3733); Fulcrum Sierra BioFuels, LLC (1833); Fulcrum Sierra Finance Company, LLC (4287); and Fulcrum Sierra Holdings, LLC (8498). The location of the Debtors’ service address is Fulcrum BioEnergy Inc., P.O. Box 220 Pleasanton, CA 94566.

Trustee's Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses filed under 11 U.S.C. § 330 by Attorneys in Larger Chapter 11 Cases, effective November 1, 2013 (the "U.S. Trustee Guidelines") and the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals* (D.I. 170) (the "Interim Compensation Procedures Order").² In support of this Fee Application, Morris Nichols represents as follows:

JURISDICTION

1. This Court has jurisdiction over this Fee Application pursuant to 28 U.S.C. §§ 157 and 1334. This is a core proceeding within the meaning of 28 U.S.C. § 157(b)(2). Venue in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409.

2. The statutory predicates for the relief requested herein are sections 330 and 331 of the Bankruptcy Code, as supplemented by Bankruptcy Rule 2016, Local Rule 2016-1, the U.S. Trustee Guidelines, and the Interim Compensation Procedures Order.

BACKGROUND

3. On September 9, 2024 (the "Petition Date"), the Debtors filed voluntary petitions for relief under chapter 11 of the Bankruptcy Code thereby commencing these chapter 11 cases. The Debtors continue to operate their businesses as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code.

4. On September 19, 2024, the Office of the United States Trustee for the District of Delaware (the "U.S. Trustee") appointed an Official Committee of Unsecured Creditors (the "Creditors' Committee").

² Capitalized terms used but not defined herein are defined in the Interim Compensation Procedures Order.

MORRIS NICHOLS'S RETENTION

5. Prior to the commencement of these chapter 11 cases, the Debtors retained Morris Nichols to provide advice regarding, among other things, preparing for, commencing, and prosecuting these cases under chapter 11 of the Bankruptcy Code. On September 24, 2024, the Debtors filed the *Debtors' Application for Entry of an Order Authorizing Retention and Employment of Morris, Nichols, Arsht & Tunnell LLP as Bankruptcy Counsel for the Debtors Nunc Pro Tunc to the Petition Date* (D.I. 89) (the "Morris Nichols Retention Application").

6. On October 15, 2024, this Court granted the Morris Nichols Retention Application pursuant to the *Order Authorizing the Retention and Employment of Morris, Nichols, Arsht & Tunnell LLP as Bankruptcy Counsel for the Debtors Nunc Pro Tunc to the Petition Date* (D.I. 169) (the "Morris Nichols Retention Order").

INTERIM COMPENSATION PROCEDURES ORDER

7. The Court entered the Interim Compensation Procedures Order on October 15, 2024. The Interim Compensation Procedures Order sets forth the procedures for interim compensation and reimbursement of expenses for all retained Professionals in these cases.

8. In particular, the Interim Compensation Procedures Order provides that Professionals may file and serve a Monthly Fee Application following the month or months for which compensation is sought, for interim approval and allowance of compensation for services rendered and reimbursement of expenses incurred during the immediately preceding month. Parties in interest will have 14 days (or the next business day if such day is not a business day) after the filing of a Monthly Fee Application (the "Objection Deadline") to object to the requested compensation for services rendered and reimbursement of expenses incurred. Provided that there are no objections to such Monthly Fee Application filed before the expiration of the Objection

Deadline, the Professional may file a certificate of no objection (the “Certificate of No Objection”) with the Court.

9. Upon the filing of a Certificate of No Objection, the Debtors are authorized to pay such Professional 80 percent of the fees and 100 percent of the expenses requested in such Monthly Fee Application.

RELIEF REQUESTED

10. Morris Nichols submits this Fee Application for (a) allowance of reasonable compensation for the actual, reasonable, and necessary professional services that it has rendered as co-counsel for the Debtors in these cases during the Application Period and (b) reimbursement of actual, reasonable, and necessary expenses incurred by Morris Nichols in representing the Debtors during the Application Period.

11. During the Application Period, Morris Nichols incurred fees in the amount of \$181,105.50. For the same period, Morris Nichols incurred actual, reasonable, and necessary expenses totaling \$1,465.60. As of the date of this Fee Application, Morris Nichols has received no payments with respect to these amounts.

12. Set forth on the foregoing “Compensation by Project Category” is a summary, by subject matter category, of the time expended by Morris Nichols’s timekeepers billing time to the Debtors’ cases during the Application Period.

13. **Exhibit A** attached hereto contains logs, sorted by case project category, which show the time recorded by professionals, paraprofessionals, and other support staff, as well as descriptions of the services provided.

14. **Exhibit B** attached hereto contains a breakdown of actual, reasonable, and necessary expenses incurred by Morris Nichols during the Application Period.

15. Morris Nichols charges \$.10 per page for photocopying and printing. Morris Nichols does not charge for outgoing domestic facsimiles or incoming facsimiles.

16. In accordance with Local Rule 2016-1, Morris Nichols has reduced its request for compensation for non-working travel, if any, to 50% of its normal rate.

17. Morris Nichols has endeavored to represent the Debtors in the most expeditious and economical manner possible. Tasks have been assigned to attorneys, paralegals, and other support staff at Morris Nichols so that work has been performed by those most familiar with the particular matter or task and, where attorney or paralegal involvement was required, by the lowest hourly rate professional appropriate for a particular matter. Moreover, Morris Nichols has endeavored to coordinate with the other professionals involved in these cases so as to minimize any duplication of effort and to minimize attorneys' fees and expenses to the Debtors. Morris Nichols believes it has been successful in this regard.

18. No agreement or understanding exists between Morris Nichols and any other person for the sharing of compensation received or to be received for services rendered in or in connection with these cases.

19. The undersigned has reviewed the requirements of Local Rule 2016-1 and certifies to the best of his or her information, knowledge, and belief that this Fee Application complies with that Rule.

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WHEREFORE, Morris Nichols respectfully requests that the Debtors pay Morris Nichols \$146,350.00, which is equal to the sum of 80% (\$144,884.40) of Morris Nichols's requested compensation (\$181,105.50) and 100% (\$1,465.60) of Morris Nichols's requested expense reimbursement.

Dated: April 21, 2025
Wilmington, Delaware

MORRIS, NICHOLS, ARSHT & TUNNELL LLP

/s/ Clint M. Carlisle

Robert J. Dehney, Sr. (No. 3578)

Curtis S. Miller (No. 4583)

Daniel B. Butz (No. 4227)

Clint M. Carlisle (No. 7313)

Avery Jue Meng (No. 7238)

1201 N. Market Street, 16th Floor

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ccarlisle@morrisnichols.com

ameng@morrisnichols.com

Counsel for the Debtors and Debtors in Possession

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

FULCRUM BIOENERGY, INC., *et al.*,
Debtors.¹

Chapter 11

Case No. 24-12008 (TMH)

(Jointly Administered)

Objection Deadline:
May 5, 2025, at 4:00 p.m. (ET)

NOTICE OF FILING OF FEE APPLICATION

PLEASE TAKE NOTICE that, today Morris, Nichols, Arsht & Tunnell LLP (the “Professional”) filed the attached *Sixth Monthly Fee Application of Morris, Nichols, Arsht & Tunnell LLP, as Bankruptcy Counsel for the Debtors and Debtors in Possession, for Allowance of Monthly Compensation and for Reimbursement of all Actual and Necessary Expenses Incurred for the Period February 1, 2025, Through and Including February 28, 2025* (the “Fee Application”) with the United States Bankruptcy Court for the District of Delaware (the “Court”).

PLEASE TAKE FURTHER NOTICE that, objections, if any, to the Fee Application must be made in accordance with the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals* (D.I. 170) (the “Interim Compensation Order”) and served no later than **May 5, 2025 at 4:00 p.m. (Eastern Time)** (the “Objection Deadline”) upon on the following parties (the “Fee Notice Parties”):

¹ The debtors and debtors in possession in these chapter 11 cases, along with each debtor’s federal tax identification numbers are: Fulcrum BioEnergy, Inc. (3733); Fulcrum Sierra BioFuels, LLC (1833); Fulcrum Sierra Finance Company, LLC (4287); and Fulcrum Sierra Holdings, LLC (8498). The location of the Debtors’ service address is Fulcrum BioEnergy Inc., P.O. Box 220 Pleasanton, CA 94566.

- (i) the applicant: Morris, Nichols, Arsht & Tunnell LLP, 1201 North Market Street, 16th Floor, Wilmington, DE 19801, Attn: Robert J. Dehney, Sr., rdehney@morrisnichols.com; Curtis S. Miller, cmiller@morrisnichols.com; Clint M. Carlisle, ccarlisle@morrisnichols.com; and Avery Jue Meng, ameng@morrisnichols.com;
- (ii) counsel to the Committee: (a) Eversheds Sutherland (US) LLP, The Grace Building, 40th Floor, 1114 Avenue of the Americas, New York, New York 10036, Attn: Jennifer Kimble, jenniferkimble@eversheds-sutherland.com and Sameer M. Alifarag, sameeralifarag@eversheds-sutherland.com, Evershed Sutherland (US) LLP, 999 Peachtree Street NW, Suite 2300, Atlanta, Georgia 30309, Attn: Todd C. Meyers, toddmeyers@eversheds-sutherland.com, and (b) Morris James LLP, 500 Delaware Avenue, Suite 1500 Wilmington, DE 19801, Attn: Jeffrey R. Waxman, jwaxman@morrisjames.com; Eric J. Monzo, emonzo@morrisjames.com; and Christopher M. Donnelly, cdonnelly@morrisjames.com; and
- (iii) the U.S. Trustee: Caleb Boggs Federal Building, 844 King Street, Suite 2207, Lockbox 35, Wilmington, Delaware 19801 Attn: Rosa Sierra-Fox, rosa.sierra-fox@usdoj.gov.

PLEASE TAKE FURTHER NOTICE that, if an objection to the Fee Application is served prior to the Objection Deadline, the Debtors shall be authorized by the Interim Compensation Procedures Order to pay the Professional 80% of the fees and 100% of the expenses requested in the Fee Application not subject to such objection without the need for further order of the Court. Pursuant to the Interim Compensation Procedures Order, if the objecting party and the Professional are unable to resolve an objection within fourteen (14) days, the objecting party shall file an objection (the “Objection”) with the Court within three (3) days and serve such Objection on the Fee Notice Parties and the Professional. After receipt of the Objection, the Professional shall have the option to (a) file a response to the Objection with a request for payment of the disputed amount with the Court, or (b) forgo payment of the disputed amount until the next interim fee application hearing.

PLEASE TAKE FURTHER NOTICE that, if no objections to the Fee Application are served prior to the Objection Deadline, the Professional may file a certificate of no objection with

the Court, after which the Debtors shall be authorized by the Interim Compensation Procedures Order to pay the Professional an amount equal to 80% of the fees and 100% of the expenses requested in the Fee Application without the need for further order of the Court.

PLEASE TAKE FURTHER NOTICE that, if you fail to respond in accordance with this notice, the court may grant the relief requested in the Fee Application without further notice or hearing.

Dated: April 21, 2025
Wilmington, Delaware

MORRIS, NICHOLS, ARSHT & TUNNELL LLP

/s/ Clint M. Carlisle

Robert J. Dehney, Sr. (No. 3578)

Curtis S. Miller (No. 4583)

Daniel B. Butz (No. 4227)

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ameng@morrisnichols.com

Counsel for the Debtors and Debtors in Possession

EXHIBIT A**COMPENSATION BY PROJECT CATEGORY**

FULCRUM BIOENERGY, INC., *et al.*
(Case No. 24-12008 (TMH))
February 1, 2025, through February 28, 2025

Project Category	Total Hours	Total Fees
Case Administration	1.90	1,177.50
Asset Analysis and Recovery	2.60	3,038.00
Asset Dispositions/363 Sales	0.30	332.00
Automatic Stay Matters	1.00	1,030.00
Creditor Communications and Meetings	1.20	904.50
Fee Applications (MNAT - Filing)	1.30	744.50
Fee Applications (Others - Filing)	2.00	1,307.50
Executory Contracts/Unexpired Leases	1.60	1,190.50
Financing Matters/Cash Collateral	1.30	908.00
Tax Matters	0.70	577.50
Court Hearings	2.00	1,047.00
Claims Objections and Administration	12.70	11,033.50
Plan and Disclosure Statement (70%)	103.32	85,331.40
Litigation/Adversary Proceedings	0.10	129.50
Professional Retention (MNAT - Objections)	0.10	67.50
Professional Retention (Others - Filing)	2.00	1,450.00
General Corporate Matters (including Corporate Governance)	1.00	1,107.00
General Case Strategy	10.20	10,023.50
Schedules/SOFA/U.S. Trustee Reports	1.50	835.50
Asset Dispositions/363 Sales – Parent	19.80	21,746.50
Creditor Communications and Meetings – Parent	0.30	388.50
Financing Matters/Cash Collateral – Parent	0.20	165.00
Plan and Disclosure Statement (30%) - Parent	44.28	36,570.60
TOTAL	211.40	\$181,105.50

Time Detail**Task Code:** B110 Case Administration

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
02/04/25	Lawrence, John	Revise and re-upload order per chambers' instructions.	0.2	87.00
02/04/25	Lawrence, John	Email Verita with service instructions for order shortening notice of disclosure statement.	0.1	43.50
02/06/25	Lawrence, John	Finalize and file declaration of disinterestedness of J. Kieckhafer (.2). Email Verita with service instructions (.1).	0.3	130.50
02/14/25	Poland, Byron	Review and complete e-mail request from attorney- provide technical support, prep selected documents and files as per attorney instructions.	0.2	87.00
02/17/25	Carlisle, Clint	Correspondence w/ Verita and MNAT Team re: service of Solicitation Procedures Motion.	0.2	165.00
02/18/25	Carlisle, Clint	Correspondence w/ R. Barraza re: wires.	0.1	82.50
02/19/25	Carlisle, Clint	Correspondence w/ Verita re: open invoices.	0.2	165.00
02/20/25	Carlisle, Clint	Correspondence w/ Verita and MNAT team re: invoice process.	0.4	330.00
02/28/25	Lawrence, John	Pull documents and coordinate with office services to create binders for 3.10.25 hearing.	0.2	87.00
Total			1.9	1,177.50

Task Code: B120 Asset Analysis and Recovery

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
02/17/25	Miller, Curtis	Emails re return of LC with client and UCC counsel	0.2	259.00
02/18/25	Carlisle, Clint	Correspondence w/ Katten re: DACA termination.	0.2	165.00
02/20/25	Miller, Curtis	Review materials and revisions to memo re grant funding	0.9	1,165.50
02/20/25	Carlisle, Clint	Correspondence with WF and Katten re: DACA termination.	0.2	165.00
02/24/25	Miller, Curtis	Emails re asset recovery scenarios	0.1	129.50
02/24/25	Miller, Curtis	Call with T. Meyers re various pending items	0.4	518.00

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
02/24/25	Carlisle, Clint	Correspondence w/ Stinson re: LOC.	0.1	82.50
02/24/25	Carlisle, Clint	Correspondence w/ WF re: DACA.	0.1	82.50
02/26/25	Carlisle, Clint	Correspondence w/ Stinson re: LOC.	0.1	82.50
02/27/25	Miller, Curtis	Emails with client re asset recovery	0.3	388.50
Total			2.6	3,038.00

Task Code: B130 Asset Dispositions/363 Sales

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
02/03/25	Miller, Curtis	Email client re transfer agreement	0.1	129.50
02/03/25	Miller, Curtis	Emails with Switch re water assignment	0.1	129.50
02/17/25	Meng, Avery	Emails with C. Carlisle re Assignment with Switch	0.1	73.00
Total			0.3	332.00

Task Code: B140 Automatic Stay Matters

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
02/18/25	Carlisle, Clint	Review correspondence and draft motion from TRI.	0.3	247.50
02/19/25	Miller, Curtis	Emails with PCL counsel re stay relief	0.1	129.50
02/19/25	Miller, Curtis	Email from TRI counsel and review draft stay relief motion	0.1	129.50
02/25/25	Miller, Curtis	Email with TRI and PCL counsel re stay relief	0.1	129.50
02/25/25	Miller, Curtis	Emails with PCL and TRI counsel re stay relief	0.2	259.00
02/27/25	Rauchberg, Jake	Review TRI motion for relief from stay.	0.2	135.00
Total			1.0	1,030.00

Task Code: B150 Creditor Communications and Meetings

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
02/05/25	Carlisle, Clint	Correspondence with Eversheds re: Plan and DS.	0.1	82.50
02/18/25	Meng, Avery	Call with creditors, review proof of claim; review plan and disclosure statement accordingly	0.9	657.00
02/18/25	Carlisle, Clint	Correspondence w/ A. Meng re: creditor question/classification.	0.2	165.00

Total 1.2 904.50

Task Code: B160 Fee Applications (MNAT - Filing)

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
02/05/25	Meng, Avery	Review and revise DSI December fee application and email D. Vale re same	0.2	146.00
02/13/25	Vale, Desiree	Conf. with C. Carlisle re CNO to Morris Nichols December Fee Application deadline (.1); draft CNO re same and revert (.2)	0.3	130.50
02/17/25	Vale, Desiree	Review and respond to e-mail from C. Carlisle re CNO to Morris Nichols December Fee Application e-filing (.1); e-file same (.2)	0.3	130.50
02/20/25	Rauchberg, Jake	Discuss Verita invoices with C. Carlisle (0.2); review Verita invoices (0.3).	0.5	337.50

Total 1.3 744.50

Task Code: B165 Fee Applications (Others - Filing)

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
02/04/25	Vale, Desiree	Morris Nichols e-filings and Second Interim deadline review	0.2	87.00
02/05/25	Vale, Desiree	Draft CNO to DSI December Fee Application (.2); e-mail to A. Meng (.1)	0.3	130.50
02/05/25	Vale, Desiree	Review and respond to e-mail from A. Meng re CNO to DSI December Fee Application e-filing (.1); e-file same (.2); docket same and e-mail to A. Meng (.1)	0.4	174.00
02/19/25	Miller, Curtis	Discuss Verita applications with C. Carlisle	0.2	259.00
02/19/25	Meng, Avery	Discuss Verita fee application with C. Carlisle and J. Rauchberg (.2); research re same (.3)	0.5	365.00
02/19/25	Meng, Avery	Call with C. Carlisle and J. Rauchberg re Verita invoices (.1); review same (.3)	0.4	292.00

Total 2.0 1,307.50

Task Code: B185 Executory Contracts/Unexpired Leases

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
02/03/25	Lawrence, John	Email Verita with service instructions for order rejecting executory contracts as of 11.30.24.	0.1	43.50
02/05/25	Lawrence, John	Finalize and file second supplemental cure notice (.3). Email Verita with service instructions (.1).	0.4	174.00
02/05/25	Miller, Curtis	Emails with A. Meng re contract assumption	0.1	129.50
02/05/25	Meng, Avery	Email with Switch and C. Miller re Rule 9 contract (.1); revise re same (.1); coordinate filing (.1)	0.3	219.00
02/05/25	Carlisle, Clint	Call with S. Ewing re: JMD Contracts.	0.2	165.00
02/14/25	Miller, Curtis	Email from UCC counsel regarding rejection motion	0.1	129.50
02/14/25	Carlisle, Clint	Correspondence with Eversheds re: motion to reject.	0.1	82.50
02/14/25	Carlisle, Clint	Call with R. Barraza re: assignment docs.	0.1	82.50
02/18/25	Carlisle, Clint	Correspondence w/ R. Barraza re: rejected contracts.	0.2	165.00
Total			1.6	1,190.50

Task Code: B230 Financing Matters/Cash Collateral

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
02/05/25	Carlisle, Clint	Correspondence with Z. Stinson re: LOC.	0.1	82.50
02/07/25	Meng, Avery	Review budget and professional spendings	0.5	365.00
02/12/25	Carlisle, Clint	Revise DACA termination letter.	0.4	330.00
02/19/25	Lawrence, John	Finalize and file motion to abandon equity interests and email Verita with service instructions.	0.3	130.50
Total			1.3	908.00

Task Code: B240 Tax Matters

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
02/05/25	Carlisle, Clint	Correspondence with IRS and clients re: call.	0.2	165.00
02/12/25	Carlisle, Clint	Call with clients and IRS.	0.5	412.50

Total **0.7** **577.50**

Task Code: B300 Court Hearings

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
02/03/25	Lawrence, John	Coordinate with office services to create two binders for chambers for 2.5.25 hearing.	0.2	87.00
02/03/25	Lawrence, John	Email chambers requesting permission to cancel 2.5.25 hearing.	0.1	43.50
02/03/25	Lawrence, John	Update and file agenda canceling 2.5.25 hearing (.2). Email copy to chambers and email Verita with service instructions (.1).	0.3	130.50
02/03/25	Meng, Avery	Review agenda and email with J. Lawrence re same	0.2	146.00
02/04/25	Lawrence, John	Finalize and file notice of disclosure statement hearing (.2). Email Verita with service instructions (.1).	0.3	130.50
02/25/25	Lawrence, John	Draft agenda for 3.10.25 hearing.	0.5	217.50
02/26/25	Meng, Avery	Call and email with Cole Schotz re hearing on relief from stay	0.3	219.00
02/27/25	Meng, Avery	Call with M. Hartlipp re omnibus hearing date	0.1	73.00

Total **2.0** **1,047.00**

Task Code: B310 Claims Objections and Administration

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
02/03/25	Carlisle, Clint	Call with DSI and Company re: claims analysis.	0.5	412.50
02/04/25	Meng, Avery	Review priority and secured claims	3.0	2,190.00
02/06/25	Rauchberg, Jake	Discuss analysis of claims with C. Miller (0.1); correspondence with J. Donahue re (0.1); subsequent correspondence with A. Meng re same (0.1).	0.3	202.50
02/06/25	Rauchberg, Jake	Review and analyze claims and research re same.	0.7	472.50
02/06/25	Miller, Curtis	Discuss claims objections with J. Rauchberg	0.3	388.50
02/06/25	Meng, Avery	Review and research re priority claims (1.5); correspondence w/ J. Rauchberg re: same (.2).	1.7	1,241.00

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
02/07/25	Rauchberg, Jake	Discuss claim analysis with A. Meng.	0.1	67.50
02/07/25	Meng, Avery	Confer with J. Rauchberg re claims	0.1	73.00
02/11/25	Miller, Curtis	Call with client and DSI re claims issues	1.0	1,295.00
02/11/25	Meng, Avery	Review bar date order re amending schedules	0.2	146.00
02/12/25	Miller, Curtis	Discuss claims objection with C. Carlisle	0.2	259.00
02/14/25	Meng, Avery	Discuss with D. Butz re franchise tax	0.1	73.00
02/14/25	Meng, Avery	Research re excise tax	0.6	438.00
02/14/25	Meng, Avery	Revise notice of solicitation motion per C. Miller and email MNAT re same	0.3	219.00
02/17/25	Miller, Curtis	Discuss claims objections with C. Carlisle	0.1	129.50
02/17/25	Meng, Avery	Research re priority claims	0.6	438.00
02/17/25	Carlisle, Clint	Correspondence with clients re: claims analysis.	0.1	82.50
02/18/25	Carlisle, Clint	Correspondence with clients re: claims analysis.	0.2	165.00
02/19/25	Miller, Curtis	Prepare for and call with client re claims objections	1.2	1,554.00
02/19/25	Carlisle, Clint	Call w/ C. Miller and Debtors re: claims.	0.9	742.50
02/25/25	Rauchberg, Jake	Review schedule of claims.	0.1	67.50
02/25/25	Miller, Curtis	Emails with DSI re claims objections and liquidation analysis	0.1	129.50
02/25/25	Carlisle, Clint	Review Claims analysis.	0.3	247.50
Total			12.7	11,033.50

Task Code: B320/BP320 Plan and Disclosure Statement

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
02/01/25	Miller, Curtis	Call with UCC counsel re plan	0.2	259.00
02/01/25	Miller, Curtis	Emails with client and DSI re forecast	0.2	259.00
02/02/25	Rauchberg, Jake	Research re disclosure statement	0.1	67.50
02/02/25	Rauchberg, Jake	Draft disclosure statement	1.0	675.00
02/02/25	Miller, Curtis	Call with UCC and DSI re forecast and plan	0.4	518.00
02/02/25	Miller, Curtis	Call with M. Smith re plan negotiations	0.1	129.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
02/02/25	Miller, Curtis	Review latest turn of plan and DS	0.6	777.00
02/02/25	Miller, Curtis	Review UCC latest plan and DS comments	0.3	388.50
02/02/25	Dehney, Robert J.	Review emails re: committee plan comments	0.3	568.50
02/03/25	Lawrence, John	Correspond with C. Carlisle about filing disclosure statement.	0.1	43.50
02/03/25	Rauchberg, Jake	Discuss plan and DS with C. Carlisle.	0.1	67.50
02/03/25	Rauchberg, Jake	Revise disclosure statement (0.7); discuss same with C. Carlisle (0.1).	0.8	540.00
02/03/25	Reed, Marie	Review and respond to email from A. Meng re filing disclosure statement (.1); prepare and e-file Disclosure Statement for Joint Chapter 11 Plan of Liquidation (.2)	0.3	115.50
02/03/25	Miller, Curtis	Emails with C. Carlisle re plan revisions	0.1	129.50
02/03/25	Miller, Curtis	Review further revised plan and DS and provide comments to same	1.1	1,424.50
02/03/25	Miller, Curtis	Call from board member re plan negotiations	0.2	259.00
02/03/25	Miller, Curtis	Email from bondholder counsel re plan comments	0.1	129.50
02/03/25	Miller, Curtis	Questions from DSI re disclosure statement and responses re same	0.3	388.50
02/03/25	Miller, Curtis	Emails with UCC re plan questions	0.2	259.00
02/03/25	Miller, Curtis	Call with DSI re disclosure statement revisions	0.6	777.00
02/03/25	Miller, Curtis	Call from PCL counsel re plan revisions (.2); discuss same with C. Carlisle (.1)	0.3	388.50
02/03/25	Miller, Curtis	Discuss plan issues with D. Butz	0.4	518.00
02/03/25	Miller, Curtis	Review filing versions of DS and plan	0.5	647.50
02/03/25	Miller, Curtis	Call from board member re plan question	0.1	129.50
02/03/25	Miller, Curtis	Emails with client re plan questions	0.2	259.00
02/03/25	Carlisle, Clint	Revise DS and Plan.	2.6	2,145.00
02/03/25	Meng, Avery	Review and revise liquidation plan	2.1	1,533.00
02/03/25	Meng, Avery	Finalize DS and Plan for filing (.3); coordinate with filing (.2)	0.5	365.00
02/03/25	Meng, Avery	Draft notice for disclosure statement (.4); email with MNAT re same (.1)	0.5	365.00

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
02/03/25	Butz, Daniel B.	Conf with C Miller re: plan and feasibility issues	0.4	438.00
02/03/25	Carlisle, Clint	Confer w/ C. Miller re: plan revisions.	0.2	165.00
02/03/25	Carlisle, Clint	Discuss Plan and DS w/ J. Rauchberg.	0.2	165.00
02/04/25	Lawrence, John	File motion to shorten notice of disclosure statement (.2). Email copy to chambers, print two copies and arrange with office services to be run over, email Verita with service instructions (.2).	0.4	174.00
02/04/25	Rauchberg, Jake	Draft motion to shorten notice on disclosure statement.	1.3	877.50
02/04/25	Rauchberg, Jake	Discuss disclosure statement with A. Meng (0.1); discuss solicitation procedures with C. Carlisle (0.1).	0.2	135.00
02/04/25	Rauchberg, Jake	Draft solicitation procedures motion.	1.4	945.00
02/04/25	Miller, Curtis	Discuss sale notice and motion to shorten with C. Carlisle	0.2	259.00
02/04/25	Miller, Curtis	Review and revise motion to shorten	0.3	388.50
02/04/25	Miller, Curtis	Discuss solicitation procedures with C. Carlisle and edits to DS hearing notice	0.3	388.50
02/04/25	Carlisle, Clint	Review solicitation procedures motion.	0.7	577.50
02/04/25	Meng, Avery	Revise notice for DS hearing (.2); email MNAT re same (.1)	0.3	219.00
02/04/25	Meng, Avery	Review motion to shorten	0.3	219.00
02/04/25	Meng, Avery	Further revise notice and email C. Carlisle re same	0.2	146.00
02/04/25	Carlisle, Clint	Discuss OCPs w/ J. Rauchberg.	0.1	82.50
02/04/25	Carlisle, Clint	Correspondence w/ A. Meng re: sale notice.	0.1	82.50
02/04/25	Carlisle, Clint	Confer w/ C. Miller re: Motion to Shorten.	0.2	165.00
02/04/25	Carlisle, Clint	Discuss solicitation procedures w/ J. Rauchberg.	0.1	82.50
02/05/25	Rauchberg, Jake	Draft solicitation procedures motion.	1.4	945.00
02/05/25	Rauchberg, Jake	Call with C. Carlisle re solicitation procedures.	0.1	67.50
02/05/25	Miller, Curtis	Discuss solicitation procedures with C. Carlisle	0.1	129.50
02/05/25	Meng, Avery	Review local rules re time line	1.2	876.00

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
02/05/25	Meng, Avery	Review solicitation procedures motion	2.0	1,460.00
02/05/25	Carlisle, Clint	Call w/ J. Rauchberg re: solicitation procedures.	0.1	82.50
02/06/25	Rauchberg, Jake	Research re solicitation procedures.	1.0	675.00
02/06/25	Miller, Curtis	Review claims materials	0.5	647.50
02/10/25	Miller, Curtis	Internal emails re DS hearing	0.1	129.50
02/10/25	Miller, Curtis	Review and comment on plan materials	1.0	1,295.00
02/10/25	Rauchberg, Jake	Discuss solicitation procedures with A. Meng (0.3); discuss same with C. Miller and A. Meng (0.1)	0.4	270.00
02/10/25	Meng, Avery	Review solicitation procedures motion (3.8); confer with J. Rauchberg re same (.1)	3.9	2,847.00
02/10/25	Meng, Avery	Confer with C. Miller and J. Rauchberg re solicitation motion (.1); further confer with J. Rauchberg re same (.1); research re same (.2)	0.4	292.00
02/11/25	Rauchberg, Jake	Discuss solicitation procedures with C. Miller, C. Carlisle, and A. Meng (0.2); discuss same with C. Carlisle and A. Meng (0.7); subsequent discussion re same with A. Meng (0.6); discuss same with C. Carlisle (0.1).	1.6	1,080.00
02/11/25	Rauchberg, Jake	Revise solicitation procedures motion.	3.9	2,632.50
02/11/25	Rauchberg, Jake	Research re solicitation procedures.	0.7	472.50
02/11/25	Rogers Churchill, Sophie	Call with C. Carlisle re plan objection deadline local rules; review local rules re same and email to C. Carlisle re same.	0.2	154.00
02/11/25	Miller, Curtis	Discuss plan issues with C. Carlisle	0.2	259.00
02/11/25	Miller, Curtis	Review and revise solicitation procedures motion (.7) and internal discussion re same (.2)	0.9	1,165.50
02/11/25	Miller, Curtis	Review additional materials for plan confirmation and edits to same	0.9	1,165.50
02/11/25	Miller, Curtis	Meeting with C. Carlisle and A. Meng re solicitation procedures	0.4	518.00
02/11/25	Miller, Curtis	Call with client re PCL sale closing	0.3	388.50
02/11/25	Miller, Curtis	Review materials re plan issues	1.0	1,295.00

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
02/11/25	Rauchberg, Jake	Call with C. Carlisle re solicitation procedures (0.1); subsequent call re same with C. Carlisle and A. Meng (0.1).	0.2	135.00
02/11/25	Talmo, Matthew	Discuss plan timeline with A Meng and J Rauchberg (.2); discuss same with C Carlisle (.2)	0.4	450.00
02/11/25	Meng, Avery	Review solicitation procedures motion	0.4	292.00
02/11/25	Meng, Avery	Confer with C. Miller, C. Carlisle and J. Rauchberg re solicitation procedures motion (.2); further confer with J. Rauchberg and C. Carlisle re same (.7).	0.9	657.00
02/11/25	Meng, Avery	Confer with J. Rauchberg re solicitation motion	0.6	438.00
02/11/25	Meng, Avery	Confer with C. Miller (.4), C. Carlisle and J. Rauchberg re solicitation procedures motion (.4).	0.8	584.00
02/11/25	Meng, Avery	Research re objection to confirmation	0.5	365.00
02/11/25	Meng, Avery	Confer with J. Rauchberg re notices for confirmation	0.3	219.00
02/11/25	Meng, Avery	Call with C. Carlisle and J. Rauchberg re solicitation	0.2	146.00
02/11/25	Butz, Daniel B.	Conf with J Rauchberg and A Meng re: plan scheduling and notice issues	0.2	219.00
02/11/25	Carlisle, Clint	Confer with C. Miller, A. Meng, and J. Rauchberg re: solicitation procedures motion.	0.9	742.50
02/11/25	Carlisle, Clint	Review/ revise Solicitation Procedures Motion and related docs.	2.1	1,732.50
02/11/25	Carlisle, Clint	Confer with C. Miller (.40), A. Meng and J. Rauchberg re solicitation procedures motion (.40).	0.8	660.00
02/12/25	Rauchberg, Jake	Discuss solicitation procedures with C. Carlisle (0.3); discuss same with C. Carlisle and A. Meng (0.5); discuss same with C. Miller (0.2); subsequent discussion with A. Meng re same (0.1).	1.1	742.50
02/12/25	Rauchberg, Jake	Revise solicitation procedures motion.	3.9	2,632.50
02/12/25	Miller, Curtis	Review and revise latest draft of solicitation procedures motion and related plan materials	2.8	3,626.00
02/12/25	Miller, Curtis	Review and revisions to latest version of solicitation motion	0.2	259.00

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
02/12/25	Miller, Curtis	Emails with J. Rauchberg re plan issues	0.1	129.50
02/12/25	Meng, Avery	Review solicitation motion	0.2	146.00
02/12/25	Meng, Avery	Review and revise solicitation motion (3.2); confer with C. Carlisle and J. Rauchberg re same (.4)	3.6	2,628.00
02/12/25	Meng, Avery	Further revise solicitation motion per CSM comments	0.6	438.00
02/12/25	Butz, Daniel B.	Conf with C Carlisle re: plan issues (.2); research re: same (.2)	0.4	438.00
02/13/25	Rauchberg, Jake	Revise disclosure statement.	9.2	6,210.00
02/13/25	Rauchberg, Jake	Discuss solicitation procedures with C. Carlisle and A. Meng (0.3); discuss same with A. Meng (0.6); subsequent discussions with C. Miller, C. Carlisle, and A. Meng (0.4).	1.3	877.50
02/13/25	Rauchberg, Jake	Research re solicitation procedures.	0.5	337.50
02/13/25	Rauchberg, Jake	Call with Verita and MNAT teams re solicitation.	0.2	135.00
02/13/25	Miller, Curtis	Emails with J. Rauchberg re bondholder comments to solicitation motion	0.1	129.50
02/13/25	Miller, Curtis	Review materials re plan and solicitation questions	1.5	1,942.50
02/13/25	Miller, Curtis	Call with D. Buckley re solicitation motion	0.1	129.50
02/13/25	Miller, Curtis	Discuss plan issues with A. Meng and J. Rauchberg	0.4	518.00
02/13/25	Miller, Curtis	Call with Verita re solicitation procedures (.5); internal discussion re same (.1)	0.6	777.00
02/13/25	Miller, Curtis	Review materials regarding plan issues	0.3	388.50
02/13/25	Miller, Curtis	Review PCL comments to solicitation procedures motion and emails re same	0.1	129.50
02/13/25	Miller, Curtis	Review UCC comments to solicitation motion and emails with J. Rauchberg re same	0.5	647.50
02/13/25	Meng, Avery	Review emails from D. Buckley re master ballots (.2); confer with J. Rauchberg re same (.1)	0.3	219.00
02/13/25	Meng, Avery	Research re master ballots for beneficial holders	1.4	1,022.00
02/13/25	Meng, Avery	Discuss master ballots with MNAT team	0.3	219.00

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
02/13/25	Meng, Avery	Email with Verita re master ballots	0.2	146.00
02/13/25	Meng, Avery	Call with Verita and MNAT team re tabulation and ballot (.3); further confer with MNAT team re same (.2)	0.5	365.00
02/13/25	Meng, Avery	Draft notice of solicitation motion	0.9	657.00
02/13/25	Meng, Avery	Review master ballot sent by Verita	1.0	730.00
02/13/25	Meng, Avery	Confer with J. Rauchberg re master ballots edits	0.2	146.00
02/13/25	Meng, Avery	Revise solicitation motion (2.6); call with J. Rauchberg re same (.2)	2.8	2,044.00
02/13/25	Carlisle, Clint	Confer with C. Miller, M. Talmo, A. Meng, and J. Rauchberg re: solicitation procedures and master ballots.	0.6	495.00
02/13/25	Carlisle, Clint	Call with Verita re: ballots.	0.2	165.00
02/13/25	Carlisle, Clint	Conference all with MNAT and Verita teams re: ballots.	0.3	247.50
02/14/25	Rauchberg, Jake	Call with C. Carlisle re solicitation procedures (0.7); call with C. Miller re same (0.1); correspondence with Verita re same (0.1); correspondence with UCC, PCL, and Bonds re same (0.2); discuss same with A. Meng (0.3).	1.4	945.00
02/14/25	Rauchberg, Jake	Research re solicitation procedures.	0.5	337.50
02/14/25	Rauchberg, Jake	Revise disclosure statement.	3.4	2,295.00
02/14/25	Miller, Curtis	Revisions to latest draft of solicitation procedures motion	0.7	906.50
02/14/25	Miller, Curtis	Call with J. Rauchberg re plan issues	0.2	259.00
02/14/25	Miller, Curtis	Email and call with C. Carlisle re UCC comments to plan	0.1	129.50
02/14/25	Miller, Curtis	Review and comment on revised solicitation motion	0.2	259.00
02/14/25	Miller, Curtis	Review latest draft of solicitation motion	0.3	388.50
02/14/25	Miller, Curtis	Review and revise confirmation hearing notice	0.3	388.50
02/14/25	Meng, Avery	Review and incorporate comments to solicitation motion	0.4	292.00
02/14/25	Meng, Avery	Revise notice of solicitation motion (.2); email C. Carlisle re same (.1); further revise per C. Carlisle (.2)	0.5	365.00

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
02/14/25	Meng, Avery	Review Verita comments to solicitation motion and confer with J. Rauchberg re same	0.2	146.00
02/14/25	Meng, Avery	Discuss balloting with J. Rauchberg	0.3	219.00
02/14/25	Meng, Avery	Review comments to solicitation procedures from Committee	0.4	292.00
02/14/25	Carlisle, Clint	Multiple calls with J. Rauchberg re: solicitation procedures motion.	0.5	412.50
02/14/25	Carlisle, Clint	Calls with C. Miller and J. Kimble re: UCC comment to solicitation procedures motion.	0.2	165.00
02/14/25	Carlisle, Clint	Review comments to the solicitation procedures motion and revise accordingly.	2.2	1,815.00
02/14/25	Carlisle, Clint	Review and revise notice of solicitation procedures motion (.40); correspondence with A. Meng re: same (.10).	0.5	412.50
02/14/25	Carlisle, Clint	Correspondence with C. Miller and J. Rauchberg re: solicitation timeline.	0.3	247.50
02/15/25	Rauchberg, Jake	Correspondence with C. Miller regarding solicitation procedures (0.1).	0.1	67.50
02/15/25	Miller, Curtis	Review revised solicitation materials and emails with A. Meng re same	0.3	388.50
02/15/25	Miller, Curtis	Review additional comments from UCC on solicitation procedures	0.2	259.00
02/15/25	Miller, Curtis	Emails with bondholders counsel re revisions to solicitation motion	0.1	129.50
02/15/25	Carlisle, Clint	Review UCC comments to solicitation procedures.	0.4	330.00
02/16/25	Rauchberg, Jake	Revise solicitation procedures motion.	3.2	2,160.00
02/16/25	Meng, Avery	Further revise solicitation motion per committee and Verita comments (1.5); email J. Rauchberg re same (.1)	1.6	1,168.00
02/16/25	Meng, Avery	Revise notice of filing solicitation motion	0.2	146.00
02/16/25	Meng, Avery	Research precedents re voting methods	0.5	365.00

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
02/17/25	Reed, Marie	Review and respond to email from J. Rauchberg re filing motion (.1); prepare and e-file Debtors' Motion for Entry of an Order (I) Approving the Disclosure Statement; (II) Establishing Procedures for Solicitation and Tabulation of Votes to Accept or Reject the Plan; (III) Approving the Form of Ballots and Solicitation Packages; (IV) Establishing the Voting Record Date; (V) Scheduling a Hearing and Establishing Notice and Objection Procedures in Respect of Confirmation of Plan; and (VI) Granting Related Relief (.2)	0.3	115.50
02/17/25	Reed, Marie	Review and respond to email from J. Rauchberg re filing notice (.1); prepare and e-file Notice of Debtors' Motion for Entry of an Order (I) Approving the Disclosure Statement; (II) Establishing Procedures for Solicitation and Tabulation of Votes to Accept or Reject the Plan; (III) Approving the Form of Ballots and Solicitation Packages; (IV) Establishing the Voting Record Date; (V) Scheduling a Hearing and Establishing Notice and Objection Procedures in Respect of Confirmation of Plan; and (VI) Granting Related Relief (.2)	0.3	115.50
02/17/25	Rauchberg, Jake	Discuss solicitation procedures with C. Carlisle (0.3); correspondence with Verita re same (0.1); correspondence with Debtors' directors re same (0.1); discuss same with C. Carlisle and A. Meng (0.1); subsequent discussion re same with C. Miller, C. Carlisle, and A. Meng (0.1); discuss same with C. Miller (0.1); discuss same with A. Meng (0.4).	1.2	810.00
02/17/25	Rauchberg, Jake	Revise solicitation procedures motion.	2.4	1,620.00
02/17/25	Rauchberg, Jake	Research re solicitation procedures.	0.1	67.50
02/17/25	Miller, Curtis	Review plan materials (.6); discuss same with C. Carlisle (.1)	0.7	906.50
02/17/25	Miller, Curtis	Revisions to plan materials	0.8	1,036.00
02/17/25	Miller, Curtis	Discuss revised notice with A. Meng	0.1	129.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
02/17/25	Miller, Curtis	Review revised notice of confirmation hearing and emails re same	0.1	129.50
02/17/25	Meng, Avery	Review plan and disclosure statements for outlining plan supplement and liquidation trust agreement	1.1	803.00
02/17/25	Meng, Avery	Discuss notice with J. Rauchberg (.2); discuss solicitation motion revisions with J. Rauchberg and C. Carlisle (.2)	0.4	292.00
02/17/25	Meng, Avery	Further revise notice of solicitation procedures motion (.9); emails with C. Miller, C. Carlisle and J. Rauchberg re same (.2)	1.1	803.00
02/17/25	Meng, Avery	Discuss and emails with J. Rauchberg re exhibits to solicitation procedures motion	0.2	146.00
02/17/25	Meng, Avery	Finalize solicitation procedures motion and notice (.8); emails with J. Rauchberg re same (.1)	0.9	657.00
02/17/25	Meng, Avery	Research re plan supplement	0.5	365.00
02/17/25	Meng, Avery	Discuss notices for solicitation motions with C. Carlisle	0.1	73.00
02/17/25	Carlisle, Clint	Review and revise solicitation procedures motion.	1.4	1,155.00
02/17/25	Carlisle, Clint	Call w/ J. Rauchberg re: solicitation procedures.	0.1	82.50
02/17/25	Carlisle, Clint	Review Solicitation Procedures Motion and Notice.	0.6	495.00
02/18/25	Rauchberg, Jake	Discuss liquidation trust with C. Carlisle (0.1).	0.1	67.50
02/18/25	Rauchberg, Jake	Correspondence with UST re solicitation procedures.	0.1	67.50
02/18/25	Meng, Avery	Discuss liquidating trust agreement with J. Rauchberg	0.2	146.00
02/18/25	Meng, Avery	Prepare liquidating trust agreement	1.7	1,241.00
02/19/25	Meng, Avery	Prepare and draft liquidating trust agreement	2.7	1,971.00
02/19/25	Carlisle, Clint	Call w/ C. Miller re: Verita Application.	0.1	82.50
02/20/25	Meng, Avery	Draft liquidating trust agreement	2.0	1,460.00
02/21/25	Rauchberg, Jake	Revise proposed Order to solicitation procedures.	0.3	202.50
02/21/25	Rauchberg, Jake	Discuss liquidation trust agreement with A. Meng (0.1); Draft liquidation trust agreement (0.5).	0.6	405.00

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
02/24/25	Rauchberg, Jake	Review solicitation procedures.	0.3	202.50
02/25/25	Rauchberg, Jake	Draft liquidation trust agreement.	0.8	540.00
02/25/25	Rauchberg, Jake	Review email from UST re disclosure statement (0.1); discuss disclosure statement with C. Carlisle and A. Meng (0.1); discuss same with A. Meng (0.1); discuss same with C. Carlisle (0.1).	0.4	270.00
02/25/25	Rauchberg, Jake	Review and analyze disclosure statement.	2.1	1,417.50
02/25/25	Miller, Curtis	Review plan materials and questions from UST	0.7	906.50
02/25/25	Meng, Avery	Confer with J. Rauchberg re revising the Plan	0.1	73.00
02/26/25	Rauchberg, Jake	Review and analyze disclosure statement and solicitation procedures (0.3); correspondence with C. Miller re same (0.1)	0.4	270.00
02/26/25	Rauchberg, Jake	Discuss plan and DS with C. Miller, C. Carlisle and A. Meng (0.6); Discuss same with A. Meng (0.2).	0.8	540.00
02/26/25	Meng, Avery	Revise plan per UST comments	0.7	511.00
02/26/25	Meng, Avery	Discuss UST comments to plan with C. Miller, C. Carlisle and J. Rauchberg (.6); further confer with J. Rauchberg re same (.2)	0.8	584.00
02/26/25	Carlisle, Clint	Call w/ C. Miller re: plan revisions.	0.5	412.50
02/26/25	Miller, Curtis	Discuss plan revisions with A. Meng, J. Rauchberg and C. Carlisle	0.7	906.50
02/26/25	Miller, Curtis	Review materials re plan comments from UST	0.4	518.00
02/27/25	Miller, Curtis	Review and revise plan changes	0.6	777.00
02/27/25	Rauchberg, Jake	Review and analyze disclosure statement and solicitation procedures.	2.1	1,417.50
02/27/25	Rauchberg, Jake	Discuss disclosure statement with A. Meng (0.1); correspondence with C. Miller re same (0.2); correspondence with C. Carlisle re same (0.2); correspondence with counsel to UCC, Bonds and PCL re same (0.1); subsequent discussion with C. Carlisle re same (0.1).	0.7	472.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
02/27/25	Rauchberg, Jake	Research re plan.	0.2	135.00
02/27/25	Miller, Curtis	Review and comment on draft liquidation analysis	0.8	1,036.00
02/27/25	Miller, Curtis	Emails with DSI re liquidation analysis	0.1	129.50
02/27/25	Miller, Curtis	Call with DSI re liquidation analysis	0.7	906.50
02/27/25	Meng, Avery	Revise plan per UST comments	0.8	584.00
02/27/25	Carlisle, Clint	Call w/ C. Miller re: UCC Sales Issues.	0.1	82.50
02/27/25	Carlisle, Clint	Review proposed responses to UST re: Plan/DS Comments.	0.2	165.00
02/28/25	Rauchberg, Jake	Correspondences with UCC, Bonds, and PCL re plan and disclosure statement (0.1); correspondences with C. Miller re same (0.2); call with C. Carlisle re same (0.2); subsequent discussion with A. Meng re same (0.1); call with UST re same (0.2)	0.8	540.00
02/28/25	Rauchberg, Jake	Revise plan and disclosure statement.	2.2	1,485.00
02/28/25	Rauchberg, Jake	Review email from UST re solicitation procedures.	0.2	135.00
02/28/25	Rauchberg, Jake	Review and revise solicitation procedures motion.	0.8	540.00
02/28/25	Rauchberg, Jake	Research re solicitation procedures.	0.6	405.00
02/28/25	Miller, Curtis	Emails with J. Rauchberg re plan edits	0.1	129.50
02/28/25	Meng, Avery	Email with J. Rauchberg re plan revisions	0.1	73.00
02/28/25	Carlisle, Clint	Calls with J. Rauchberg re: plan revisions.	0.2	165.00
Total			147.6	121,902.00

Task Code: B330 Litigation/Adversary Proceedings

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
02/11/25	Miller, Curtis	Emails with client re stat violation	0.1	129.50
Total			0.1	129.50

Task Code: B350 Professional Retention (MNAT - Objections)

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
02/04/25	Rauchberg, Jake	Discuss ordinary course professionals with C. Carlisle.	0.1	67.50
Total			0.1	67.50

Task Code: B360 Professional Retention (Others - Filing)

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
02/03/25	Lawrence, John	Email Verita with service instructions for order approving KCC/Verita as solicitation agent.	0.1	43.50
02/05/25	Rauchberg, Jake	Review OCP declaration of Kieckhafer Schiffer.	0.2	135.00
02/06/25	Rauchberg, Jake	Revise OCP declaration for filing (0.2); review documents re OCP retention (0.2).	0.4	270.00
02/06/25	Miller, Curtis	Review draft declaration	0.2	259.00
02/19/25	Rauchberg, Jake	Review Verita retention orders re compensation procedures (0.2); discuss same with C. Carlisle and A. Meng (0.3); review Verita invoices re same (0.5); discuss review re same with A. Meng (0.1).	1.1	742.50
Total			2.0	1,450.00

Task Code: B400 General Corporate Matters (including Corporate Governance)

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
02/06/25	Miller, Curtis	Review materials for board meeting	0.1	129.50
02/06/25	Carlisle, Clint	Calls and correspondence with R. Barraza and J. Russell re: board resolution.	0.2	165.00
02/07/25	Miller, Curtis	Board call	0.3	388.50
02/07/25	Miller, Curtis	Prepare for board call	0.2	259.00
02/13/25	Carlisle, Clint	Confer with C. Miller re: NDAs for UK patent information; correspondence with R. Barraza re: same.	0.1	82.50
02/20/25	Carlisle, Clint	Correspondence w/ J. Russell re: board resolution.	0.1	82.50
Total			1.0	1,107.00

Task Code: B410 General Case Strategy

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
02/01/25	Dehney, Robert J.	Review proposed budget cuts and comparative analysis from DSI Consulting	0.6	1,137.00
02/05/25	Carlisle, Clint	Call with C. Miller.	0.1	82.50
02/06/25	Russell, Jason	Review compensation issue (.1); call with C. Carlisle concerning the same (.1); review and revise resolutions (.3)	0.5	647.50
02/06/25	Carlisle, Clint	Call w/ J. Russell re: compensation resos.	0.1	82.50
02/10/25	Rauchberg, Jake	Discuss WIP with C. Miller (0.1); discuss WIP with A. Meng (0.1).	0.2	135.00
02/11/25	Carlisle, Clint	Call with A. Meng and J. Rauchberg re solicitation.	0.2	165.00
02/12/25	Meng, Avery	Revise WIP	0.6	438.00
02/14/25	Rauchberg, Jake	Revise abandonment motion.	0.5	337.50
02/18/25	Rauchberg, Jake	Revise abandonment motion.	0.5	337.50
02/18/25	Rauchberg, Jake	Correspondence with Debtors' directors re abandonment motion.	0.1	67.50
02/18/25	Miller, Curtis	Internal emails re abandonment motion	0.1	129.50
02/18/25	Miller, Curtis	Email from client re abandonment and revisions to motion re same	0.4	518.00
02/18/25	Miller, Curtis	Revisions to latest draft of abandonment motion	0.4	518.00
02/18/25	Miller, Curtis	Call with client re abandonment issues	0.6	777.00
02/18/25	Miller, Curtis	Emails with J. Rauchberg re abandonment motion	0.1	129.50
02/19/25	Rauchberg, Jake	Revise abandonment motion.	0.7	472.50
02/19/25	Miller, Curtis	Discuss abandonment motion with J. Rauchberg	0.1	129.50
02/19/25	Miller, Curtis	Call from PCL counsel re abandonment motion	0.2	259.00
02/20/25	Miller, Curtis	Review proposed language from PCL counsel on abandonment motion	0.2	259.00
02/20/25	Miller, Curtis	Call from J. Altman re abandonment motion	0.3	388.50
02/20/25	Meng, Avery	Review emails from J. Altman and C. Miller re abandonment motion	0.1	73.00
02/20/25	Carlisle, Clint	Review Katten comment to abandonment motion.	0.1	82.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
02/21/25	Carlisle, Clint	Correspondence w/ C. Miller, J. Rauchberg, and R. Barraza re: IP provider emails (.40); review patent applications (.20).	0.6	495.00
02/24/25	Rauchberg, Jake	Revise order to abandonment motion.	0.2	135.00
02/24/25	Carlisle, Clint	Call w/ M. Smith and R. Barraza.	0.4	330.00
02/24/25	Carlisle, Clint	Call w/ Clients re: Fulcrum UK	0.5	412.50
02/27/25	Carlisle, Clint	Review Liquidation Analysis (.50); call w/ DSI and C. Miller re: same (.50); confer with C. Miller and J. Rauchberg re: same (.20).	1.2	990.00
02/28/25	Carlisle, Clint	Correspondence with J. Rauchberg re: IP emails.	0.1	82.50
02/28/25	Carlisle, Clint	Review correspondence from J. Rauchberg, the UCC, and the UST re: Plan and DS comments.	0.5	412.50
Total			10.2	10,023.50

Task Code: B420 Schedules/SOFA/U.S. Trustee Reports

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
02/24/25	Lawrence, John	Finalize and file January monthly operating reports for 24-12006 - 24-12009. Email Verita with service instructions.	0.8	348.00
02/24/25	Rauchberg, Jake	Discuss MORs with C. Carlisle (0.1); review and revise MORs for filing (0.5).	0.6	405.00
02/24/25	Carlisle, Clint	Correspondence w/ J. Rauchberg re: MORs.	0.1	82.50
Total			1.5	835.50

Task Code: BP130 Asset Dispositions/363 Sales

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
02/01/25	Rauchberg, Jake	Prepare documents for closing.	0.2	135.00
02/03/25	Rauchberg, Jake	Call with C. Carlisle re Catalyst closing.	0.1	67.50
02/03/25	Russell, Jason	Review closing documents for catalyst sale	0.4	518.00
02/03/25	Miller, Curtis	Review sale closing materials	0.1	129.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
02/03/25	Carlisle, Clint	Attend closing call for Catalyst Sale.	0.1	82.50
02/03/25	Meng, Avery	Review documents and prepare for closing call (.4); revise closing checklist (.2); attend closing call (.1)	0.7	511.00
02/03/25	Carlisle, Clint	Call w/ J. Rauchberg re: Catalyst closing.	0.1	82.50
02/10/25	Miller, Curtis	Emails with PCL counsel re closing	0.2	259.00
02/10/25	Miller, Curtis	Discuss closing with J. Rauchberg	0.2	259.00
02/10/25	Miller, Curtis	Call with client re closing	0.6	777.00
02/10/25	Miller, Curtis	Reply to J. Altman re closing issues	0.1	129.50
02/10/25	Miller, Curtis	Call from PCL counsel re sale closing	0.2	259.00
02/10/25	Miller, Curtis	Review materials and discuss closing issues with client	0.6	777.00
02/10/25	Rauchberg, Jake	Review client documents re PCL closing (0.2); discuss PCL closing with C. Miller (0.1); subsequent call with C. Miller and board of directors re same (0.5).	0.8	540.00
02/10/25	Russell, Jason	Correspondence with Katten concerning closing	0.2	259.00
02/11/25	Miller, Curtis	Call with PCL counsel re sale closing	0.2	259.00
02/11/25	Rauchberg, Jake	Prepare client documents for closing.	0.2	135.00
02/12/25	Russell, Jason	Review DACA (.2); review APA concerning engineering contracts (.3); call with C. Miller and C. Carlisle (.1)	0.6	777.00
02/12/25	Miller, Curtis	Call with client re closing issues	0.4	518.00
02/12/25	Miller, Curtis	Call with J. Altman re closing issues	0.2	259.00
02/12/25	Miller, Curtis	Review materials re closing deliveries	0.3	388.50
02/12/25	Miller, Curtis	Review materials re closing issues and emails with J. Russell re same	0.2	259.00
02/13/25	Rauchberg, Jake	Prepare client documents for closing.	0.9	607.50
02/13/25	Rauchberg, Jake	Correspondence with J. Russell and C. Miller re closing.	0.1	67.50
02/13/25	Rauchberg, Jake	Correspondences with J. Altman and client re closing.	0.2	135.00
02/13/25	Miller, Curtis	Emails with client and J. Rauchberg re closing	0.3	388.50
02/13/25	Miller, Curtis	Review materials re sale closing and call with PCL counsel re same	1.0	1,295.00

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
02/13/25	Miller, Curtis	Call and emails with J. Rauchberg and C. Carlisle re closing	0.2	259.00
02/13/25	Carlisle, Clint	Calls with C. Miller and J. Rauchberg re: PCL closing,	0.3	247.50
02/13/25	Carlisle, Clint	Confer with C. Miller and J. Rauchberg re: PCL closing.	0.1	82.50
02/14/25	Rauchberg, Jake	Call with B. Poland re closing (0.1); correspondence with purchaser re same (0.1).	0.2	135.00
02/18/25	Miller, Curtis	Emails with R. Barraza re UK entity	0.1	129.50
02/18/25	Miller, Curtis	Discuss sale issues with client	0.2	259.00
02/18/25	Miller, Curtis	Call with PCL counsel re sale closing	0.3	388.50
02/18/25	Carlisle, Clint	Review update from UK sale proposal.	0.2	165.00
02/19/25	Rauchberg, Jake	Review client documents re PCL closing (0.2); correspondence with C. Miller re same (0.1); correspondence with C. Carlisle re same (0.3).	0.6	405.00
02/19/25	Miller, Curtis	Call with J. Altman and T. Meyers re APA	0.6	777.00
02/19/25	Miller, Curtis	Review and prepare materials re post-closing issues	1.1	1,424.50
02/19/25	Carlisle, Clint	Confer with C. Miller and J. Rauchberg re: PLC closing docs.	0.2	165.00
02/20/25	Miller, Curtis	Emails with client re closing items	0.1	129.50
02/20/25	Miller, Curtis	Emails with C. Carlisle re IP messages	0.1	129.50
02/20/25	Miller, Curtis	Review materials re closing issues	0.2	259.00
02/20/25	Miller, Curtis	Emails with client re closing items	0.2	259.00
02/20/25	Miller, Curtis	Emails with client re sale closing items	0.1	129.50
02/21/25	Rauchberg, Jake	Call with C. Carlisle re PCL closing (0.1); review client documents re same (0.2)	0.3	202.50
02/21/25	Miller, Curtis	Call with client re sale issues	0.3	388.50
02/24/25	Russell, Jason	Review offer to purchase UK entity	0.3	388.50
02/24/25	Miller, Curtis	Review acquisition proposal and emails with client re same	0.5	647.50
02/24/25	Miller, Curtis	Call with client and C. Carlisle re sale issues	0.4	518.00
02/24/25	Miller, Curtis	Email UCC and PCL re offer	0.1	129.50
02/24/25	Miller, Curtis	Call UCC counsel re proposal for equity	0.1	129.50
02/24/25	Miller, Curtis	Call with PCL counsel re purchase proposal	0.3	388.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
02/24/25	Miller, Curtis	Emails with client re proposal to purchase	0.1	129.50
02/24/25	Carlisle, Clint	Correspondence w/ IP providers re: IP sale.	0.3	247.50
02/24/25	Carlisle, Clint	Review management sale proposal (.20); confer w/ C/ Miller re: same (.20); correspondence with clients re: same (.10).	0.5	412.50
02/25/25	Miller, Curtis	Call from client re purchase offer	0.3	388.50
02/25/25	Miller, Curtis	Email from UCC re asset sale	0.1	129.50
02/25/25	Miller, Curtis	Emails with client re purchase offer	0.2	259.00
02/25/25	Miller, Curtis	Call with client re asset sale inquiry	0.5	647.50
02/25/25	Miller, Curtis	Call with J. Altman re stay relief and sale	0.4	518.00
02/25/25	Carlisle, Clint	Review correspondence from UK management re: sale proposal.	0.1	82.50
02/25/25	Carlisle, Clint	Call with clients re: UK.	0.4	330.00
02/27/25	Miller, Curtis	Emails with UCC re sale issues	0.1	129.50
02/28/25	Rauchberg, Jake	Correspondences with former IP agents of Debtors' re PCL sale.	0.3	202.50
02/28/25	Miller, Curtis	Emails with P. Hubbard re sale inquiry	0.1	129.50
02/28/25	Miller, Curtis	Emails with UCC re sale status	0.1	129.50
Total			19.8	21,746.50

Task Code: BP150 Creditor Communications and Meetings

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
02/20/25	Miller, Curtis	Reply to J. Kimble re PCL sale and separate asset recoveries	0.1	129.50
02/21/25	Miller, Curtis	Emails with PCL counsel re closing deliveries	0.2	259.00
Total			0.3	388.50

Task Code: BP230 Financing Matters/Cash Collateral

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
02/13/25	Carlisle, Clint	Correspondence with C. Miller, R. Barraza, and J. Altman re: DACA release.	0.2	165.00
Total			0.2	165.00

EXHIBIT B
EXPENSE SUMMARY

FULCRUM BIOENERGY, INC., *et al.*
(Case No. 24-12008 (TMH))

February 1, 2025, through February 28, 2025

Expense Category	Total Expenses
In-House Printing - black & white	956.70
In-House Printing - color	104.80
Pacer	41.50
Messenger Service	5.00
Computer Research - Westlaw	334.40
Transcripts	23.20
Grand Total Expenses	\$1,465.60

Cost Detail

<u>Date</u>	<u>Description</u>	<u>Quantity</u>	<u>Amount</u>
02/03/25	Pacer	93.0	9.30
02/03/25	In-House Printing - black & white	577.0	57.70
02/04/25	In-House Printing - black & white	5,000.0	500.00
02/04/25	Messenger Service - BK - 02/04/2025	1.0	5.00
02/04/25	In-House Printing - color	31.0	24.80
02/04/25	Pacer	34.0	3.40
02/05/25	In-House Printing - black & white	212.0	21.20
02/05/25	Pacer	84.0	8.40
02/06/25	Pacer	17.0	1.70
02/06/25	Computer Research - Westlaw	1.0	273.60
02/10/25	In-House Printing - black & white	127.0	12.70
02/11/25	In-House Printing - black & white	383.0	38.30
02/11/25	Transcripts - TRANSCRIPT - 16 PAGES - 03/06/2025	1.0	23.20
02/12/25	In-House Printing - black & white	445.0	44.50
02/13/25	In-House Printing - black & white	145.0	14.50
02/14/25	In-House Printing - color	27.0	21.60
02/14/25	In-House Printing - black & white	416.0	41.60
02/17/25	In-House Printing - black & white	354.0	35.40
02/17/25	In-House Printing - color	10.0	8.00
02/17/25	Pacer	119.0	11.90
02/17/25	Computer Research - Westlaw	1.0	60.80
02/18/25	In-House Printing - black & white	27.0	2.70
02/19/25	In-House Printing - color	59.0	47.20
02/19/25	Pacer	16.0	1.60
02/19/25	In-House Printing - black & white	80.0	8.00
02/20/25	In-House Printing - black & white	9.0	0.90
02/24/25	Pacer	52.0	5.20
02/25/25	In-House Printing - black & white	27.0	2.70
02/26/25	In-House Printing - black & white	56.0	5.60
02/27/25	In-House Printing - color	4.0	3.20
02/27/25	In-House Printing - black & white	49.0	4.90
02/28/25	In-House Printing - black & white	1,660.0	166.00
Total			\$1,465.60