

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	Chapter 11
FULCRUM BIOENERGY, INC., <i>et al.</i> , ¹	Case No. 24-12008 (TMH)
Debtors.	(Jointly Administered)
	Re: Docket No. 501

CERTIFICATE OF NO OBJECTION REGARDING DOCKET NO. 501

I, Jeffrey R. Waxman, hereby certify as follows:

On March 26, 2025, Dundon Advisers, LLC (“Dundon”), Financial Advisor to the Official Committee of Unsecured Creditors (the “Committee”), appointed in the above-referenced bankruptcy cases, filed the *Fourth Monthly Fee Application of Dundon Advisers LLC for Allowance of Compensation as Financial Advisor to the Official Committee of Unsecured Creditors for the Period From February 1, 2025 Through and Including February 28, 2025* (the “Application”) [Docket No. 501] with the United States Bankruptcy Court for the District of Delaware (the “Court”).

The deadline to object to the Application was April 9, 2025, at 4:00 p.m. (ET).

The undersigned further certifies that after reviewing the Court’s docket in this case, no formal answer, objection, or other responsive pleading to the Application appears thereon.

Pursuant to the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals* [Docket No. 170], no further order is

¹ The debtors and debtors in possession in these chapter 11 cases, along with each debtor’s federal tax identification numbers are: Fulcrum BioEnergy, Inc. (3733); Fulcrum Sierra BioFuels, LLC (1833); Fulcrum Sierra Finance Company, LLC (4287); and Fulcrum Sierra Holdings, LLC (8498). The location of the Debtors’ service address is: Fulcrum BioEnergy Inc., P.O. Box 220 Pleasanton, CA 94566.



required, and Dundon is entitled to receive 80% of its fees (\$4,706.40) and 100% of its expenses (\$0.00).

Dated: April 11, 2025

MORRIS JAMES LLP

/s/ Jeffrey R. Waxman

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