

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE

In re:

FULCRUM BIOENERGY, INC., *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 24-12008 (TMH)

(Jointly Administered)

**Objection Deadline:**

**April 11, 2025, at 4:00 p.m. (ET)**

**SUMMARY SHEET TO THE FOURTH MONTHLY FEE APPLICATION OF  
KURTZMAN CARSON CONSULTANTS, LLC DBA VERITA GLOBAL,  
AS ADMINISTRATIVE ADVISOR AND SOLICITATION AGENT  
TO THE DEBTORS, FOR THE PERIOD FROM FEBRUARY 1, 2025  
THROUGH AND INCLUDING FEBRUARY 28, 2025**

***General Information***

Name of Applicant:	Kurtzman Carson Consultants, LLC dba Verita Global
Authorized to Provide Services to:	The above-captioned debtors
Petition Date:	September 9, 2024
Date of Administrative Advisor Retention Order:	October 15, 2024, effective as of September 9, 2024
Date of Solicitation Agent Retention Order:	February 3, 2025 <i>nunc pro tunc</i> to January 1, 2025
Type of Application:	Monthly

***Summary of Fees and Expenses Sought in the Fee Application***

Period for Which Compensation and Reimbursement is Sought in the Fee Application:	February 1, 2025 through February 28, 2025
Amount of Compensation Sought as Actual, Reasonable, and Necessary for the Fee Period:	\$6,252.73 (80% of \$7,815.91)

<sup>1</sup> The Debtors and Debtors in possession in these chapter 11 cases, along with each debtor's federal tax identification numbers are: Fulcrum BioEnergy, Inc. (3733); Fulcrum Sierra BioFuels, LLC (1833); Fulcrum Sierra Finance Company, LLC (4287); and Fulcrum Sierra Holdings, LLC (8498). The location of the Debtors' service address is: Fulcrum BioEnergy, Inc., P.O. Box 220 Pleasanton, CA 94566. All Court filings can be accessed at: <https://www.veritaglobal.net/Fulcrum>.



241200825032800000000002

Amount of Expense Reimbursement Sought  
as Actual, Reasonable, and Necessary for the  
Fee Period: \$0.00

Total Compensation and Expense  
Reimbursement Request for the Fee Period: \$6,252.73 (80% of \$7,815.91)

**COMPENSATION BY PROJECT CATEGORY**

Project Category	Total Hours	Total Fees
Solicitation	32.2	\$7,815.91
<b>Totals</b>	<b>32.2</b>	<b>\$7,815.91</b>

**COMPENSATION BY INDIVIDUAL**

Initials	Name	Position	Hours	Rate	Total
AAE	Andres Estrada	Solicitation Consultant	7.0	\$ 244.37	\$ 1,710.59
JEE	James Lee	Securities Consultant	3.2	\$ 244.37	\$ 781.98
JNG	Jennifer Ngo	Securities Consultant	9.9	\$ 244.37	\$ 2,419.26
KVR	Kevin Martin	Securities Consultant	1.3	\$ 244.37	\$ 317.69
SMZ	Stanley Martinez	Solicitation Consultant	10.8	\$ 239.48	\$ 2,586.39
	<b>TOTALS</b>		<b>32.2</b>		<b>\$7,815.91</b>

<b>Total Incurred:</b>	\$7,815.91
<b>Blended Rate:</b>	\$242.73

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

FULCRUM BIOENERGY, INC., *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 24-12008 (TMH)

(Jointly Administered)

**Objection Deadline:**

**April 11, 2025, at 4:00 p.m. (ET)**

**FOURTH MONTHLY FEE APPLICATION OF KURTZMAN  
CARSON CONSULTANTS, LLC DBA VERITA GLOBAL, AS  
ADMINISTRATIVE ADVISOR AND SOLICITATION AGENT  
TO THE DEBTORS, FOR THE PERIOD FROM FEBRUARY 1, 2025  
THROUGH AND INCLUDING FEBRUARY 28, 2025**

Pursuant to Sections 330 and 331 of Title 11 of the United States Code, §§ 101-1532 (the “Bankruptcy Code”), Rule 2016 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), Rule 2016-2 of the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the District of Delaware (the “Local Rules”), and the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals*, dated October 15, 2024 [Docket No. 170] (the “Interim Compensation Order”), Kurtzman Carson Consultants, LLC dba Verita Global (“Verita”), administrative advisor and solicitation agent for the above-captioned debtors (the “Debtors”), hereby submits its fourth monthly fee application (this “Fee Application”) for allowance of compensation for professional services provided in the amount of \$7,815.91 and authorization of payment of \$6,252.73 (which

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<sup>1</sup> The Debtors and Debtors in possession in these chapter 11 cases, along with each debtor’s federal tax identification numbers are: Fulcrum BioEnergy, Inc. (3733); Fulcrum Sierra BioFuels, LLC (1833); Fulcrum Sierra Finance Company, LLC (4287); and Fulcrum Sierra Holdings, LLC (8498). The location of the Debtors’ service address is: Fulcrum BioEnergy, Inc., P.O. Box 220 Pleasanton, CA 94566. All Court filings can be accessed at: <https://www.veritaglobal.net/Fulcrum>.

is 80% of \$7,815.91) for the period from February 1, 2025 through and including February 28, 2025 (the “Fee Period”). In support of this Fee Application, Verita represents as follows:

### **JURISDICTION**

1. The United States Bankruptcy Court for the District of Delaware (the “Court”) has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334 and the *Amended Standing Order of Reference* from the United States District Court for the District of Delaware, dated February 29, 2012. This matter is a core proceeding within the meaning of 28 U.S.C. § 157(b)(2), and Verita confirms its consent pursuant to Local Rule 9013-1(f) to the entry of a final order by the Court in connection with this Fee Application to the extent that it is later determined that the Court, absent consent of the parties, cannot enter final orders or judgments in connection herewith consistent with Article III of the United States Constitution.

2. Venue in this Court is proper pursuant to 28 U.S.C. §§ 1408 and 1409.

3. The statutory bases for the relief requested herein are section 330 and 331 of the Bankruptcy Code, Bankruptcy Rule 2016, and Local Rules 2016-1 and 2016-2.

### **BACKGROUND**

4. On September 9, 2024 (the “Petition Date”), the Debtors filed voluntary petitions for relief under chapter 11 of the Bankruptcy Code.

5. On the September 10, 2024, the Debtors filed an application to employ Verita as its claims and noticing agent (in such capacity, the “Claims and Noticing Agent”) pursuant to 28 U.S.C. § 156(c) and Local Rule 2002-1(f) [Docket No. 4] (the “Section 156(c) Application”), which was approved by the Court on September 12, 2024 [Docket No. 50] (the “Section 156(c) Order”).

6. Given that the administration of these chapter 11 cases would require Verita to

perform duties outside the scope of 28 U.S.C. § 156(c), the Debtors supplemented the Section 156(c) Application with an application to retain Verita to perform certain services as the Debtors' administrative advisor in these chapter 11 cases (in such capacity, the "Administrative Advisor"). Accordingly, on September 24, 2024, the Debtors filed the *Debtors' Application for Authorization to Employ and Retain Kurtzman Carson Consultants, LLC dba Verita Global as Administrative Advisor Effective as of the Petition Date* [Docket No. 88]. On October 15, 2024, the Court entered the *Order Authorizing the Debtors to Employ and Retain Kurtzman Carson Consultants, LLC dba Verita Global as Administrative Advisor Effective as of the Petition Date* [Docket No. 168] (the "Administrative Advisor Retention Order"). The Administrative Advisor Retention Order authorized the Debtors to compensate Verita in accordance with the Bankruptcy Code, the Bankruptcy Rules, the Local Rules, and any orders entered in these cases governing professional compensation and reimbursement of expenses.

7. The Administrative Advisor Retention Order authorizes Verita to provide the following services:

- (a) assist with, among other things, the preparation of the Debtors' schedules of assets and liabilities, schedules of executory contracts and unexpired leases and statements of financial affairs;
- (b) generate, provide, and assist with claims objections, exhibits, claims reconciliation, and related matters; and
- (c) provide such other claims processing, noticing, solicitation, balloting, and administrative services described in the Services Agreement, but not included in the Section 156(c) Application, as may be requested by the Debtors from time to time.

8. The Administrative Advisor Retention Order carved out any tasks or services related to the development, implementation, or administration and solicitation of a chapter 11 plan unless and until there is a determination by the Court that adequate funding has been demonstrated by the Debtors. Accordingly, on January 14, 2025, the Debtors filed the *Debtors' Motion for an*

*Order (I) Authorizing Kurtzman Carson Consultants, LLC dba Verita Global as Solicitation Agent to the Debtors Nunc Pro Tunc to January 1, 2025 and (II) Granting Related Relief* [Docket No. 383] to retain Verita as its solicitation agent (the “Solicitation Agent”). On February 3, 2025, the Court entered the *Order (I) Authorizing Kurtzman Carson Consultants, LLC dba Verita Global as Solicitation Agent to the Debtors Nunc Pro Tunc to January 1, 2025 and (II) Granting Related Relief* [Docket No. 412] (the “Solicitation Agent Retention Order”). The Solicitation Agent Retention Order authorized the Debtors to compensate Verita in accordance with the Bankruptcy Code, the Bankruptcy Rules, the Local Rules, and any orders entered in these cases governing professional compensation and reimbursement of expenses.

9. The Solicitation Agent Retention Order authorizes Verita to provide the Debtors with consulting services regarding noticing, claims management and reconciliation, plan solicitation, balloting, disbursements and any other services agreed upon by the parties or otherwise required by applicable law, government regulations or court rules or orders.

10. The amounts sought in this Application do not include any fees that may be payable by the Debtors for services provided by Verita under the Section 156(c) Order. Procedures for the payment of such fees and disbursements are separately addressed in the Section 156(c) Order. Additionally, no fees and disbursements for services provided to the Debtors under the Solicitation Agent Retention Order are or will be sought to be paid under the Section 156(c) Order.

11. All services for which compensation is requested by Verita were performed on behalf of the Debtors.

### **SUMMARY AND VALUATION OF SERVICES**

12. The amount of time spent by each employee providing services to the Debtors for the Fee Period is detailed in line item listings of time entries and descriptive detail set forth herein

and in the invoices attached hereto as Exhibit A. These are Verita's normal hourly rates of compensation for work of this character. The reasonable value of the services rendered by Verita for the Fee Period as Solicitation Agent to the Debtors in these chapter 11 cases is \$7,815.91 due for fees. Verita is not seeking reimbursement for any expenses in this Application.

13. In its role as Solicitation Agent, Verita professionals performed 32.2 hours of work assisting the Debtors and their professionals with their solicitation. This included reviewing and commenting on solicitation documents, planning for the solicitation, corresponding with third parties regarding the solicitation, and preparing and updating the voting amount spreadsheet. Verita believes that the time entries included in Exhibit A are in compliance with the requirements of Local Rule 2016-2.

14. In accordance with the factors enumerated in section 330 of the Bankruptcy Code, Verita submits that the amount requested is fair and reasonable given (a) the complexity of these cases, (b) the time expended, (c) the nature and extent of services rendered, (d) the value of such services, and (e) the costs of comparable services other than in a case under this title.

### **CONCLUSION**

**WHEREFORE**, Verita respectfully requests that the Court enter an Order: (i) granting the Fee Application and allowing compensation in the amount of \$7,815.91; (ii) directing payment by the Debtors of \$6,252.73 (which is 80% of \$7,815.91) for professional services; and (iii) granting such other and further relief as the Court deems just and proper.

Dated: March 28, 2025  
El Segundo, California

/s/ Sarah Harbuck

**KURTZMAN CARSON CONSULTANTS, LLC  
DBA VERITA GLOBAL**

Sarah Harbuck

Drake D. Foster

222 N. Pacific Coast Highway, 3<sup>rd</sup> Floor

El Segundo, California 90245

Tel: 310.708.6926

*Administrative Advisor and Solicitation Agent to the  
Debtors*



**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

FULCRUM BIOENERGY, INC., *et al.*,

Debtors.<sup>1</sup>

Chapter 11

Case No. 24-12008 (TMH)

(Jointly Administered)

**Objection Deadline:**

**April 11, 2025, at 4:00 p.m. (ET)**

**NOTICE OF FILING OF FEE APPLICATION**

**PLEASE TAKE NOTICE** that, today Morris, Nichols, Arsht & Tunnell LLP (the “Professional”) filed the attached *Fourth Monthly Fee Application of Kurtzman Carson Consultants, LLC DBA Verita Global, as Administrative Advisor to the Debtors, for the Period from February 1, 2025 Through and Including February 28, 2025* (the “Fee Application”) with the United States Bankruptcy Court for the District of Delaware (the “Court”).

**PLEASE TAKE FURTHER NOTICE** that, objections, if any, to the Fee Application must be made in accordance with the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals* (D.I. 170) (the “Interim Compensation Order”) and served no later than **April 11, 2025 at 4:00 p.m. (Eastern Time)** (the “Objection Deadline”) upon on the following parties (the “Fee Notice Parties”):

- (i) Counsel to the Debtors: Morris, Nichols, Arsht & Tunnell LLP, 1201 North Market Street, 16th Floor, Wilmington, DE 19801, Attn: Robert J. Dehney, Sr., rdehney@morrisnichols.com; Curtis S. Miller, cmiller@morrisnichols.com; Clint M. Carlisle, ccarlisle@morrisnichols.com; and Avery Jue Meng, ameng@morrisnichols.com;

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<sup>1</sup> The debtors and debtors in possession in these chapter 11 cases, along with each debtor’s federal tax identification numbers are: Fulcrum BioEnergy, Inc. (3733); Fulcrum Sierra BioFuels, LLC (1833); Fulcrum Sierra Finance Company, LLC (4287); and Fulcrum Sierra Holdings, LLC (8498). The location of the Debtors’ service address is Fulcrum BioEnergy Inc., P.O. Box 220 Pleasanton, CA 94566.

- (ii) counsel to the Committee: (a) Eversheds Sutherland (US) LLP, The Grace Building, 40th Floor, 1114 Avenue of the Americas, New York, New York 10036, Attn: Jennifer Kimble, jenniferkimble@eversheds-sutherland.com and Sameer M. Alifarag, sameeralifarag@eversheds-sutherland.com, Evershed Sutherland (US) LLP, 999 Peachtree Street NW, Suite 2300, Atlanta, Georgia 30309, Attn: Todd C. Meyers, toddmeyers@eversheds-sutherland.com, and (b) Morris James LLP, 500 Delaware Avenue, Suite 1500 Wilmington, DE 19801, Attn: Jeffrey R. Waxman, jwaxman@morrisjames.com; Eric J. Monzo, emonzo@morrisjames.com; and Christopher M. Donnelly, cdonnelly@morrisjames.com; and
- (iii) the U.S. Trustee: Caleb Boggs Federal Building, 844 King Street, Suite 2207, Lockbox 35, Wilmington, Delaware 19801 Attn: Rosa Sierra-Fox, rosa.sierra-fox@usdoj.gov.

**PLEASE TAKE FURTHER NOTICE** that, if an objection to the Fee Application is served prior to the Objection Deadline, the Debtors shall be authorized by the Interim Compensation Procedures Order to pay the Professional 80% of the fees and 100% of the expenses requested in the Fee Application not subject to such objection without the need for further order of the Court. Pursuant to the Interim Compensation Procedures Order, if the objecting party and the Professional are unable to resolve an objection within fourteen (14) days, the objecting party shall file an objection (the “Objection”) with the Court within three (3) days and serve such Objection on the Fee Notice Parties and the Professional. After receipt of the Objection, the Professional shall have the option to (a) file a response to the Objection with a request for payment of the disputed amount with the Court, or (b) forgo payment of the disputed amount until the next interim fee application hearing.

**PLEASE TAKE FURTHER NOTICE** that, if no objections to the Fee Application are served prior to the Objection Deadline, the Professional may file a certificate of no objection with the Court, after which the Debtors shall be authorized by the Interim Compensation Procedures Order to pay the Professional an amount equal to 80% of the fees and 100% of the expenses requested in the Fee Application without the need for further order of the Court.

**PLEASE TAKE FURTHER NOTICE** that, if you fail to respond in accordance with this notice, the court may grant the relief requested in the Fee Application without further notice or hearing.

Dated: March 28, 2025  
Wilmington, Delaware

**MORRIS, NICHOLS, ARSHT & TUNNELL LLP**

/s/ Jake A. Rauchberg  
Robert J. Dehney, Sr. (No. 3578)  
Curtis S. Miller (No. 4583)  
Daniel B. Butz (No. 4227)  
Clint M. Carlisle (No. 7313)  
Avery Jue Meng (No. 7238)  
Jake A. Rauchberg (No. 7444)  
1201 N. Market Street, 16th Floor  
P.O. Box 1347  
Wilmington, Delaware 19899-1347  
Telephone: (302) 658-9200  
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ameng@morrisnichols.com  
jrauchberg@morrisnichols.com

*Counsel for the Debtors and Debtors in Possession*

**EXHIBIT A**

222 N. Pacific Coast Highway, Suite 300  
El Segundo, CA 90245



March 19, 2025

Fulcrum BioEnergy, Inc.  
Eric Pryor  
PO Box 220  
Pleasanton CA 94566  
United States

Re: Fulcrum BioEnergy, Inc.  
USBC Case No. 24-12008

Dear Eric Pryor,

Enclosed please find Kurtzman Carson Consultants LLC dba Verita Global invoice for the period February 1, 2025 to February 28, 2025 in the amount of \$7,815.91 for the above referenced matter. Pursuant to our services agreement, Verita's invoice is due upon receipt.

If you have any questions, please contact me at (310) 751-1803 or [egershbein@kccllc.com](mailto:egershbein@kccllc.com).

Sincerely,  
Verita Global LLC

A handwritten signature in black ink, appearing to read "Evan Gershbein".

Evan Gershbein  
EVP Restructuring

Enclosures

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Verita Global LLC 222 N Pacific Coast Hwy, El Segundo, CA, 90245 Phone 310-823-9000 Fax 310-823-9133 [VeritaGlobal.com](http://VeritaGlobal.com)

222 N. Pacific Coast Highway, Suite 300  
El Segundo, CA 90245



3/19/2025

Contact Parties

Avery Jue Meng  
Morris, Nichols, Arsht & Tunnell LLP  
1201 North Market Street P.O. Box 1347  
Wilmington, DE 19899-1347  
United States

Clint Carlisle  
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Curtis Miller  
Morris, Nichols, Arsht & Tunnell LLP  
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United States

Daniel B. Butz  
Morris, Nichols, Arsht & Tunnell LLP  
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Michael Huie  
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Rick Barraza  
PO Box 220  
Pleasanton CA 94566  
United States

222 N. Pacific Coast Highway, Suite 300  
El Segundo, CA 90245



Robert J. Dehney, Sr.  
Morris, Nichols, Arsht & Tunnell LLP  
1201 N. Market Street, 16th Floor  
Wilmington DE 19801  
United States

Rosa Sierra-Fox  
U. S. Department of Justice  
844 King Street, Suite 2207 Lockbox 35  
Wilmington DE 19801  
United States

**KCC (dba Verita Global)**

Account Number	71031FA	Invoice Date	March 19, 2025
Invoice Number	US-RESTR2710038	Due Date	Due upon receipt

**Fulcrum BioEnergy, Inc.**  
**Summary**

<u>Description</u>	<u>Amount</u>
<b><u>Hourly Fees</u></b>	
Hourly Fees Charged	\$7,815.91
<b>Total of Hourly Fees</b>	<b>\$7,815.91</b>
<b><u>Expenses</u></b>	
Expenses	\$0.00
<b>Total Expenses</b>	<b>\$0.00</b>
<b>Invoice Subtotal</b>	<b>\$7,815.91</b>
Sales and Use Tax	\$0.00
<b>Total Invoice</b>	<b>\$7,815.91</b>

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Please detach and return this portion of the statement with your check to KCC.

Please reference your Account Number and Invoice Number on your Remittance.

Account Number	71031FA	Check Payments to:	Wire Payments to:
Invoice Number	US-RESTR2710038	Verita Global LLC Department 2211 PO Box 4110 Woburn, MA 01888-4110	Verita Global LLC Grasshopper Bank, N.A. 261 5th Avenue Suite 610 New York, NY 10016 Account # 02329451396 FED ABA # 026015024
Total Amount Due	\$7,815.91		
Amount Paid	\$		



**Verita Global LLC**

2/1/2025 - 2/28/2025

**Total Hourly Fees by Employee**

<u>Initial</u>	<u>Employee Name</u>	<u>Position Type</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
AAE	Andres Estrada	SOL	7.0	\$244.37	\$1,710.59
JEE	James Lee	SEC	3.2	\$244.37	\$781.98
JNG	Jennifer Ngo	SEC	9.9	\$244.37	\$2,419.26
KVR	Kevin Martin	SEC	1.3	\$244.37	\$317.69
SMZ	Stanley Martinez	SOL	10.8	\$239.48	\$2,586.39

**Verita Global LLC**

2/1/2025 - 2/28/2025

**Time Detail**

<u>Date</u>	<u>Employee</u>	<u>Description</u>	<u>Position Type</u>	<u>Category</u>	<u>Hours</u>
2/12/2025	AAE	Prepare comments of draft solicitation procedures motion for Morris Nichols	SOL	Solicitation	0.2
2/12/2025	AAE	Coordinate with Morris Nichols and Verita team on review of draft solicitation procedures motion	SOL	Solicitation	0.1
2/12/2025	SMZ	Administrative review of draft solicitation procedures motion (0.4); correspond with Verita case team re potential updates to same (0.3)	SOL	Solicitation	0.7
2/13/2025	AAE	Prepare comments of draft solicitation procedures motion for Morris Nichols	SOL	Solicitation	0.8
2/13/2025	AAE	Call with Verita's securities team re solicitation planning	SOL	Solicitation	0.3
2/13/2025	JEE	Call with Morris Nichols re: upcoming solicitation for noteholders	SEC	Solicitation	0.4
2/13/2025	JEE	Office conference with securities team re: noteholder solicitation issues	SEC	Solicitation	0.2
2/13/2025	JNG	Review draft solicitation procedures motion	SEC	Solicitation	0.6
2/13/2025	JNG	Conference call with Morris Nichols team re solicitation procedures for noteholders	SEC	Solicitation	0.5
2/13/2025	JNG	Team meeting re status of public securities and draft sample ballots	SEC	Solicitation	0.4
2/13/2025	KVR	Review previous cases for beneficial holder and master ballot samples	SEC	Solicitation	0.5
2/13/2025	SMZ	Attend telephonic meeting with counsel regarding upcoming solicitation and related draft Solicitation Procedures Motion	SOL	Solicitation	0.3
2/13/2025	SMZ	Telephonic meeting with Verita case team to discuss upcoming solicitation and related preparations for same	SOL	Solicitation	0.2
2/14/2025	AAE	Prepare and send comments of draft solicitation procedures motion for Morris Nichols	SOL	Solicitation	1.3
2/14/2025	JEE	Prepare case team shared inbox for solicitation purposes	SEC	Solicitation	0.3
2/14/2025	JEE	Office conference with securities team re: noteholder solicitation issues	SEC	Solicitation	0.2
2/14/2025	JEE	Email with DTC re: inquiry on noteholder positions	SEC	Solicitation	0.2
2/14/2025	JNG	Review and comment on Solicitation Procedures Motion for Verita team	SEC	Solicitation	0.9
2/14/2025	JNG	Review draft solicitation procedures motion	SEC	Solicitation	0.9
2/14/2025	JNG	Team meeting re draft of the solicitation procedures motion and comments	SEC	Solicitation	0.2
2/14/2025	KVR	Review draft Solicitation Procedures Motion	SEC	Solicitation	0.8
2/14/2025	SMZ	Review updated draft solicitation procedures motion	SOL	Solicitation	0.7
2/17/2025	AAE	Review redline of solicitation procedures order	SOL	Solicitation	0.2

**Verita Global LLC**

2/1/2025 - 2/28/2025

**Time Detail**

<u>Date</u>	<u>Employee</u>	<u>Description</u>	<u>Position Type</u>	<u>Category</u>	<u>Hours</u>
2/17/2025	JEE	Office conference with securities team re: status of solicitation and upcoming DS hearing notice mailing	SEC	Solicitation	0.2
2/17/2025	JNG	Team meeting re shared inbox for ballot submissions	SEC	Solicitation	0.3
2/18/2025	JEE	Email with DTC re: connection between Fulcrum and municipalities issuers of bonds	SEC	Solicitation	0.4
2/18/2025	JEE	Office conference with securities team re: DS hearing notice service	SEC	Solicitation	0.2
2/19/2025	JEE	Respond to email inquiries from nominees regarding DS hearing and upcoming solicitation	SEC	Solicitation	0.6
2/19/2025	JNG	Prepare an SPR listing of DTC nominees for current noteholders	SEC	Solicitation	1.1
2/19/2025	JNG	Coordinate with Mediant and Broadridge re service of the Notice of the Solicitation Procedures Motion to noteholders	SEC	Solicitation	0.6
2/19/2025	JNG	Follow up with nominees and Broadridge re: job number request	SEC	Solicitation	0.4
2/20/2025	JEE	Office conference with securities team re: status of case, open items and next steps re same	SEC	Solicitation	0.1
2/20/2025	JNG	Email correspondence with nominees for proxy and corporate action contacts in preparation noticing to public securities holders	SEC	Solicitation	0.4
2/21/2025	JNG	Update nominee contact information in preparation for upcoming solicitation mailings	SEC	Solicitation	0.4
2/24/2025	JEE	Office conference with securities team re: status of case, open items and next steps re same	SEC	Solicitation	0.1
2/24/2025	JNG	Email correspondence with nominees for proxy and corporate action contacts in preparation for noticing to public securities holders	SEC	Solicitation	0.4
2/25/2025	JEE	Office conference with securities team re: status of case, open items and next steps re same	SEC	Solicitation	0.1
2/25/2025	JNG	Email correspondence with nominees for proxy and corporate action contacts in preparation for noticing to public securities holders	SEC	Solicitation	0.3
2/25/2025	JNG	Team meeting re status of the upcoming solicitation and timeline	SEC	Solicitation	0.3
2/26/2025	AAE	Coordinate with Verita team on voting amount spreadsheet for solicitation	SOL	Solicitation	1.1
2/26/2025	AAE	Review solicitation procedures and Disclosure Statement in preparation of solicitation	SOL	Solicitation	0.6
2/26/2025	JEE	Office conference with securities team re: status of case, open items and next steps re same	SEC	Solicitation	0.1
2/26/2025	JNG	Team meeting re status of solicitation timeline	SEC	Solicitation	0.2
2/26/2025	SMZ	Prepare voting amount spreadsheet in preparation for solicitation	SOL	Solicitation	1.1
2/26/2025	SMZ	Telephonic meeting with Verita case team regarding upcoming case solicitation and preparation for same	SOL	Solicitation	0.3

**Verita Global LLC**

2/1/2025 - 2/28/2025

**Time Detail**

<u>Date</u>	<u>Employee</u>	<u>Description</u>	<u>Position Type</u>	<u>Category</u>	<u>Hours</u>
2/27/2025	JNG	Email correspondence with nominees for proxy and corporate action contacts in preparation for noticing to public securities holders	SEC	Solicitation	0.6
2/27/2025	SMZ	Prepare detailed solicitation mailing overview for Verita case team review	SOL	Solicitation	1.9
2/27/2025	SMZ	Review Solicitation Procedures Motion for information on Fulcrum Secured Convertible Promissory Notes as well as Fulcrum Unsecured Convertible Promissory Notes	SOL	Solicitation	1.4
2/27/2025	SMZ	Review Disclosure Statement for solicitation voting procedures, service details and related documents for solicitation	SOL	Solicitation	1.2
2/27/2025	SMZ	Update voting amount spreadsheet with voting classes	SOL	Solicitation	1.0
2/28/2025	AAE	Prepare comments of draft voting amount spreadsheet for Verita team	SOL	Solicitation	1.7
2/28/2025	AAE	Call with Verita team regarding voting amount spreadsheet	SOL	Solicitation	0.7
2/28/2025	JEE	Office conference with securities team re: status of case, open items and next steps re same	SEC	Solicitation	0.1
2/28/2025	JNG	Update nominee contact information in preparation for upcoming solicitation mailings	SEC	Solicitation	0.7
2/28/2025	JNG	Review current solicitation overview and voting amount spreadsheet	SEC	Solicitation	0.5
2/28/2025	JNG	Team meeting re status of DS Hearing and solicitation set up	SEC	Solicitation	0.2
2/28/2025	SMZ	Prepare correspondence to Securities team with solicitation service questions	SOL	Solicitation	1.6
2/28/2025	SMZ	Telephonic meeting with Verita case team regarding upcoming solicitation and preparation of voting amount spreadsheet for same	SOL	Solicitation	0.4

## ***Verita Global LLC***

2/1/2025 - 2/28/2025

### ***Expenses***

<b><u>Description</u></b>	<b><u>Units</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Printing and Mailing Expenses			\$0.00
		<b><i>Total Expenses</i></b>	<b><i>\$0.00</i></b>

***Verita Global LLC***

2/1/2025 - 2/28/2025

***Printing and Mailing Expenses***

<u>Post Date</u>	<u>Mailing Name</u>	<u>Quantity</u>	<u>Description</u>	<u>Rate</u>	<u>Total</u>
<b><i>Total Printing and Mailing Expenses</i></b>					<b><i>\$0.00</i></b>

**CERTIFICATION**

I, Sarah Harbuck, pursuant to 28 U.S.C. § 1746, state as follows:

- a) I am Assistant General Counsel of the applicant firm, Kurtzman Carson Consultants, LLC dba Verita Global (“Verita”).
- b) I am familiar with the work performed by Verita on behalf of the Debtors.
- c) I have reviewed the foregoing Fee Application and the facts set forth therein are true and correct to the best of my knowledge, information and belief. Moreover, I have reviewed Local Rule 2016-2, and submit that the Fee Application substantially complies with such order.

I certify, under penalty of perjury, that the foregoing statements are true to the best of my knowledge, information, and belief.

Dated: March 28, 2025  
El Segundo, California

/s/ Sarah Harbuck

Sarah Harbuck