

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re

FULCRUM BIOENERGY, INC., *et al.*,¹

Debtors.

Chapter 11

Case No. 24-12008 (TMH)

(Jointly Administered)

Re: D.I. 355

**DEBTORS' STATEMENT OF AMOUNTS PAID
TO ORDINARY COURSE PROFESSIONALS FOR THE PERIOD
FROM JANUARY 1, 2025, TO AND INCLUDING MARCH 31, 2025**

PLEASE TAKE NOTICE that, pursuant to the *Order Authorizing Procedures to Retain, Compensate and Reimburse Professionals Utilized in the Ordinary Course of Business Nunc Pro Tunc to the Petition Date* [D.I. 355] (the "OCP Order"),² the table attached as **Exhibit A** hereto identifies: (i) the name of the Ordinary Course Professional; and (ii) for each month during the period from January 1, 2025, to and including March 31, 2025 (the "Fee Period"), the aggregate amounts paid as compensation for services rendered and reimbursement of expenses incurred by that Ordinary Course Professional.

[Signatures to follow]

¹ The debtors and debtors in possession in these Chapter 11 Cases, along with each debtor's federal tax identification numbers are: Fulcrum BioEnergy, Inc. (3733); Fulcrum Sierra BioFuels, LLC (1833); Fulcrum Sierra Finance Company, LLC (4287); and Fulcrum Sierra Holdings, LLC (8498). The Debtors' service address is: Fulcrum BioEnergy Inc., P.O. Box 220 Pleasanton, CA 94566.

² Unless otherwise stated, all capitalized terms used but not otherwise defined herein shall have the meaning ascribed to such terms in the OCP Order, as applicable.



Dated: March 26, 2025
Wilmington, Delaware

MORRIS, NICHOLS, ARSHT & TUNNELL LLP

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EXHIBIT A

**Statement of Compensation
of Ordinary Course Professionals
For January 1, 2025 to March 31, 2025**

Ordinary Course Professional	Fees Paid for the Fee Period	Expenses Paid for the Fee Period	Total Paid for the Fee Period
Henderson & Morgan, LLC	\$15,890.00	\$0.00	\$15,890.00