

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re

FULCRUM BIOENERGY, INC., *et al.*,¹

Debtors.

Chapter 11

Case No. 24-12008 (TMH)

(Jointly Administered)

RE: D.I. 496, 497

**ORDER SHORTENING NOTICE OF HEARING ON DEBTORS' MOTION FOR
ENTRY OF AN ORDER SHORTENING NOTICE OF HEARING ON THE DEBTORS'
MOTION FOR ENTRY OF AN ORDER (I) AUTHORIZING THE SALE OF CERTAIN
OF THE DEBTORS' ASSETS FREE AND CLEAR OF ALL ENCUMBRANCES; (II)
APPROVING THE DEBTORS' ENTRY INTO THE STOCK PURCHASE
AGREEMENT; AND (III) GRANTING RELATED RELIEF**

Upon the motion (the "Motion to Shorten")² of the Debtors for entry of an order (the "Order") shortening notice of the *Debtors' Motion for Entry of an Order (I) Authorizing the Sale of Certain of the Debtors' Assets Free and Clear of all Encumbrances; (II) Approving the Debtors' Entry into the Stock Purchase Agreement; and (III) Granting Related Relief* [D.I. 496] (the "Sale Motion") requesting approval of for the sale of the Debtors' assets, the Court having reviewed the Motion to Shorten and found that the relief requested therein is justified under the circumstances,

IT IS HEREBY ORDERED THAT:

1. The Motion to Shorten is GRANTED.

¹ The debtors and debtors in possession in these chapter 11 cases, along with each debtor's federal tax identification numbers are: Fulcrum BioEnergy, Inc. (3733); Fulcrum Sierra BioFuels, LLC (1833); Fulcrum Sierra Finance Company, LLC (4287); Fulcrum Sierra Holdings, LLC (8498). The location of the Debtors' service address is: Fulcrum BioEnergy Inc., P.O. Box 220 Pleasanton, CA 94566.

² Capitalized terms not defined herein are used as defined in the Motion to Shorten.



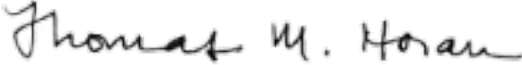
2. The Debtors shall provide notice of the Motion to Shorten on (a) the United States Trustee; (b) counsel to the Committee; (c) counsel to the Prepetition Agent; and (d) all parties who have requested notices pursuant to Bankruptcy Rule 2002.

3. The Sale Motion will be considered at the hearing scheduled for **April 14, 2025, at 10:00 a.m. (ET)**.

4. Objections, if any, to the relief requested in the Motion must be filed and served so as to be received by the Debtors by no later than **April 7, 2025, at 4:00 p.m. (ET)**.

5. This Court retains jurisdiction to construe and enforce the terms of this Order.

Dated: March 26th, 2025
Wilmington, Delaware


THOMAS M. HORAN
UNITED STATES BANKRUPTCY JUDGE