

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:

FULCRUM BIOENERGY, INC., *et al.*,

Debtors.¹

Chapter 11

Case No. 24-12008 (TMH)

(Jointly Administered)

Re: D.I. 459

**CERTIFICATE OF NO OBJECTION REGARDING FIFTH MONTHLY FEE
APPLICATION OF DEVELOPMENT SPECIALISTS, INC. AS FINANCIAL
ADVISOR AND INVESTMENT BANKER FOR THE DEBTORS AND
DEBTORS IN POSSESSION, FOR ALLOWANCE OF MONTHLY
COMPENSATION AND FOR REIMBURSEMENT OF ALL ACTUAL
AND NECESSARY EXPENSES INCURRED FOR THE PERIOD
JANUARY 1, 2025, THROUGH AND INCLUDING JANUARY 31, 2025**

The undersigned counsel to the above-captioned debtors and debtors in possession (the “Debtors”) has received no answer, objection or other responsive pleading to the *Fifth Monthly Fee Application of Development Specialists, Inc., as Financial Advisor and Investment Banker for the Debtors and Debtors in Possession, for Allowance of Monthly Compensation and for Reimbursement of all Actual and Necessary Expenses Incurred for the Period January 1, 2025, through and Including January 31, 2025* [D.I. 459] (the “Application”), filed on March 7, 2025.

The undersigned further certifies that no answer, objection or other responsive pleading to the Application appears on the Court’s docket in these cases. Pursuant to the notice filed with the Application, objections to the approval of the Application were to be filed and served no later than March 21, 2025, at 4:00 p.m. (ET).

¹ The debtors and debtors in possession in these chapter 11 cases, along with each debtor’s federal tax identification numbers are: Fulcrum BioEnergy, Inc. (3733); Fulcrum Sierra BioFuels, LLC (1833); Fulcrum Sierra Finance Company, LLC (4287); and Fulcrum Sierra Holdings, LLC (8498). The location of the Debtors’ service address is: Fulcrum BioEnergy Inc., P.O. Box 220 Pleasanton, CA 94566. All Court filings can be accessed at: <https://www.veritaglobal.net/Fulcrum>.



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Accordingly, pursuant to the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals* [D.I. 170] entered on October 15, 2024, the Debtors are authorized to pay eighty percent (80%) of the monthly fees and one hundred percent (100%) of the monthly expenses requested in the Application upon the filing of this certificate of no objection without any further court order. The chart below details the amount the Debtors are authorized to pay.

| (1) Total Fees Requested | (2) Total Expenses Requested | (3) 80% of Requested Fees + 100% of Success Fee | Total Debtors are Authorized to Pay ((2) + (3)) |
|---------------------------------|-------------------------------------|--|--|
| \$20,000.00 | \$27.70 | \$16,000.00 | \$16,027.70 |

Dated: March 24, 2025
Wilmington, Delaware

MORRIS, NICHOLS, ARSHT & TUNNELL LLP

/s/ Avery Jue Meng

Robert J. Dehney, Sr. (No. 3578)

Curtis S. Miller (No. 4583)

Clint M. Carlisle (No. 7313)

Avery Jue Meng (No. 7238)

1201 N. Market Street, 16th Floor

Wilmington, Delaware 19801

Telephone: (302) 658-9200

Email: rdehney@morrisnichols.com

cmiller@morrisnichols.com

ccarlisle@morrisnichols.com

ameng@morrisnichols.com

Counsel to the Debtors and Debtors in Possession