

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE

In re:	Chapter 11
FULCRUM BIOENERGY, INC., <i>et al.</i> , <sup>1</sup>	Case No. 24-12008 (TMH)
Debtors.	(Jointly Administered)
	Re: Docket Nos. 444, 467

**AMENDED<sup>2</sup> CERTIFICATE OF NO OBJECTION REGARDING DOCKET NO. 444**

I, Jeffrey R. Waxman, hereby certify as follows:

On February 24, 2025, Dundon Advisers, LLC (“Dundon”), Financial Advisor to the Official Committee of Unsecured Creditors (the “Committee”), appointed in the above-referenced bankruptcy cases, filed the *Combined Third Monthly Application of Dundon Advisers, LLC, as Financial Advisor for the Official Committee of Unsecured Creditors for Allowance of Interim Compensation and for Reimbursement of Disbursements Incurred for the Period of December 1, 2024 Through January 31, 2025* (the “Application”) [Docket No. 444] with the United States Bankruptcy Court for the District of Delaware (the “Court”).

The deadline to object to the Application was March 10, 2025, at 4:00 p.m. (ET).

The undersigned further certifies that after reviewing the Court’s docket in this case, no formal answer, objection, or other responsive pleading to the Application appears thereon.

Pursuant to the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals* [Docket No. 170], no further order is

---

<sup>1</sup> The debtors and debtors in possession in these chapter 11 cases, along with each debtor’s federal tax identification numbers are: Fulcrum BioEnergy, Inc. (3733); Fulcrum Sierra BioFuels, LLC (1833); Fulcrum Sierra Finance Company, LLC (4287); and Fulcrum Sierra Holdings, LLC (8498). The location of the Debtors’ service address is: Fulcrum BioEnergy Inc., P.O. Box 220 Pleasanton, CA 94566.

<sup>2</sup> Due to a scrivener’s error the certificate of no objection is being amended to correct the total amount of expenses listed from \$2,850.70 to correct total \$0.00



required, and Dundon is entitled to receive 80% of its fees (\$6,532.00) and 100% of its expenses (\$0.00).

Dated: March 14, 2025

**MORRIS JAMES LLP**

/s/ Jeffrey R. Waxman

Jeffrey R. Waxman (DE Bar No. 4159)

500 Delaware Avenue, Suite 1500

Wilmington, DE 19801

Telephone: (302) 888-6800

jwaxman@morrisjames.com

*Counsel to the Official Committee of Unsecured  
Creditors*