IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re: Chapter 11

FULCRUM BIOENERGY, INC., et al., 1 Case No. 24-12008 (TMH)

> (Jointly Administered) Debtors.

> > Re: Docket Nos. 442, 465

AMENDED² CERTIFICATE OF NO OBJECTION REGARDING DOCKET NO. 442

I, Jeffrey R. Waxman, hereby certify as follows:

On February 24, 2025, Eversheds Sutherland (US) LLP ("Eversheds"), co-counsel to the Official Committee of Unsecured Creditors (the "Committee"), appointed in the above-referenced bankruptcy cases, filed the Combined Third Monthly Fee Application of Eversheds Sutherland (US) LLP for Allowance of Compensation and Reimbursement of Expenses as Co-Counsel to the Official Committee of Unsecured Creditors for the Period From December 1, 2024 Through January 31, 2025 (the "Application") [Docket No. 442] with the United States Bankruptcy Court for the District of Delaware (the "Court").

The deadline to object to the Application was March 10, 2025, at 4:00 p.m. (ET).

The undersigned further certifies that after reviewing the Court's docket in this case, no formal answer, objection, or other responsive pleading to the Application appears thereon.

Pursuant to the Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals [Docket No. 170], no further order is

² Due to a scrivener's error the certificate of no objection is being amended to correct the total amount of expenses listed from \$18,346,22 to the correct total of \$2,621.74



¹ The debtors and debtors in possession in these chapter 11 cases, along with each debtor's federal tax identification numbers are: Fulcrum BioEnergy, Inc. (3733); Fulcrum Sierra BioFuels, LLC (1833); Fulcrum Sierra Finance Company, LLC (4287); and Fulcrum Sierra Holdings, LLC (8498). The location of the Debtors' service address is: Fulcrum BioEnergy Inc., P.O. Box 220 Pleasanton, CA 94566.

required, and Eversheds is entitled to receive 80% of its fees (\$248,820.00) and 100% of its expenses (\$2,621.74).

Dated: March 14, 2025 MORRIS JAMES LLP

/s/ Jeffrey R. Waxman

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Counsel to the Official Committee of Unsecured Creditors