

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:

FULCRUM BIOENERGY, INC., *et al.*,¹

Debtors.

Chapter 11

Case No. 24-12008 (TMH)

(Jointly Administered)

Re: Docket No. 442

CERTIFICATE OF NO OBJECTION REGARDING DOCKET NO. 442

I, Jeffrey R. Waxman, hereby certify as follows:

On February 24, 2025, Eversheds Sutherland (US) LLP (“Eversheds”), co-counsel to the Official Committee of Unsecured Creditors (the “Committee”), appointed in the above-referenced bankruptcy cases, filed the *Combined Third Monthly Fee Application of Eversheds Sutherland (US) LLP for Allowance of Compensation and Reimbursement of Expenses as Co-Counsel to the Official Committee of Unsecured Creditors for the Period From December 1, 2024 Through January 31, 2025* (the “Application”) [Docket No. 442] with the United States Bankruptcy Court for the District of Delaware (the “Court”).

The deadline to object to the Application was March 10, 2025, at 4:00 p.m. (ET).

The undersigned further certifies that after reviewing the Court’s docket in this case, no formal answer, objection, or other responsive pleading to the Application appears thereon.

Pursuant to the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals* [Docket No. 170], no further order is

¹ The debtors and debtors in possession in these chapter 11 cases, along with each debtor’s federal tax identification numbers are: Fulcrum BioEnergy, Inc. (3733); Fulcrum Sierra BioFuels, LLC (1833); Fulcrum Sierra Finance Company, LLC (4287); and Fulcrum Sierra Holdings, LLC (8498). The location of the Debtors’ service address is: Fulcrum BioEnergy Inc., P.O. Box 220 Pleasanton, CA 94566.

required, and Eversheds is entitled to receive 80% of its fees (\$248,820.00) and 100% of its expenses (\$18,346.22).

Dated: March 11, 2025

MORRIS JAMES LLP

/s/ Jeffrey R. Waxman

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