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IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:

FULCRUM BIOENERGY, INC., et al.,

Debtors.¹

Chapter 11

Case No. 24-12008 (TMH)

(Jointly Administered)

CERTIFICATE OF SERVICE

I, Rossmery Martinez, depose and say that I am employed by Kurtzman Carson Consultants, LLC dba Verita Global ("Verita"), the claims and noticing agent for the Debtors in the above-captioned case.

On January 17, 2025, at my direction and under my supervision, employees of Verita caused to be served the following documents via Electronic Mail upon the service list attached hereto as **Exhibit A**:

- First Omnibus Order Granting Interim Allowance of Fees and Expenses for Certain Professionals [Docket No. 393]
- Order (I) Approving the Sale of Certain of the Debtors' Assets Free and Clear of Claims, Liens, and Encumbrances, (II) Approving the Assumption and Assignment of Designated Executory Contracts and Unexpired Leases, and (III) Granting Related Relief [Docket No. 394]
- Notice of Second Amended Agenda for Hearing Scheduled for January 17, 2025, at 2:00 p.m. (Eastern Time) [Docket No. 395]

Furthermore, on January 17, 2025, at my direction and under my supervision, employees of Verita caused to be served the following documents via First Class Mail upon the service list attached hereto as **Exhibit B**:

• First Omnibus Order Granting Interim Allowance of Fees and Expenses for Certain Professionals [Docket No. 393]

¹ The Debtors and Debtors in possession in these chapter 11 cases, along with each debtor's federal tax identification numbers are: Fulcrum BioEnergy, Inc. (3733); Fulcrum Sierra BioFuels, LLC (1833); Fulcrum Sierra Finance Company, LLC (4287); and Fulcrum Sierra Holdings, LLC (8498). The location of the Debtors' service address is: Fulcrum BioEnergy Inc., P.O. Box 220 Pleasanton, CA 94566. All Court filings can be accessed at: https://www.veritaglobal.net/Fulcrum.



• Order (I) Approving the Sale of Certain of the Debtors' Assets Free and Clear of Claims, Liens, and Encumbrances, (II) Approving the Assumption and Assignment of Designated Executory Contracts and Unexpired Leases, and (III) Granting Related Relief [Docket No. 394]

Furthermore, on January 17, 2025, at my direction and under my supervision, employees of Verita caused to be served the following document via Electronic Mail upon the service list attached hereto as <u>Exhibit C</u>; and via First Class Mail upon the service list attached hereto as <u>Exhibit D</u>:

• Order (I) Approving the Sale of Certain of the Debtors' Assets Free and Clear of Claims, Liens, and Encumbrances, (II) Approving the Assumption and Assignment of Designated Executory Contracts and Unexpired Leases, and (III) Granting Related Relief [Docket No. 394]

Dated: January 23, 2025

<u>/s/ Rossmery Martinez</u> Rossmery Martinez Verita 222 N Pacific Coast Highway, Suite 300 El Segundo, CA 90245 Tel. 310.823.9000

Exhibit A

Case 24-12008-TMH

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Description	CreditorName	CreditorNoticeName	Email
Top 30 Creditor / Committee of	orealiontallie	orealteriveticertaille	
	Apex Grading & Paving, Inc.	Ryan Berindean	ryan@apexgp.net
Top 30 Creditor / Committee of	Apex Orading & Faving, me.	AR Muthiah and Michael J.	muthiaha@aquatech.com;
	Aquatech International, LLC	Mancosh	mancoshm@aquatech.com
	Buchalter, A Professional	Maricosh	mancosim@aquatecii.com
	Corporation	Shawn M. Christianson, Esq.	schristianson@buchalter.com
	Buchanan Ingersoll & Rooney		schlistianson@buchater.com
	PC	Geoffrey G. Grivner	acoffroy ariynor@bing.com
Counsel to ThermoChem	FC	Geolifey G. Gilvilei	geoffrey.grivner@bipc.com
	Cole Schotz P.C.		ivelker@eeleeshetz.com
Counsel to ThermoChem		Irving E. Walker	iwalker@coleschotz.com
	Cala Sabatz D.C.	Maliana M. Hartlinn	mhartlinn@aalaaahatz.aam
Recovery International, Inc.	Cole Schotz P.C.	Melissa M. Hartlipp	mhartlipp@coleschotz.com
Delevera Otata A.O. and D.O. I	Delawara Dant of Insting		attorney.general@state.de.us;
	Delaware Dept of Justice	Attorney General	attorney.general@delaware.gov
	Delaware Secretary of State	Division of Corporations	dosdoc_bankruptcy@state.de.us
	Delaware State Treasury		statetreasurer@state.de.us
Counsel to the Official Committee			
of Unsecured Creditors	LLP	Todd C. Meyers, Esq.	ToddMeyers@eversheds-sutherland.com
		Todd C. Meyers, Jennifer B.	ToddMeyers@eversheds-sutherland.com;
Counsel to the Official Committee		Kimble and Sameer M.	JenniferKimble@eversheds-sutherland.com;
	LLP	Alifarag	SameerAlifarag@eversheds-sutherland.com
- 1 5 5-1	Gellert Seitz Busenkell &	· · · · · · · · · · · · · · · · · · ·	
	Brown, LLC	Michael Busenkell	mbusenkell@gsbblaw.com
Counsel to Distribution			
	Gibbs, Giden, Locher, Turner,	Daniel M. Hansen and	dhansen@gibbsgiden.com;
	Senet & Wittbrodt, LLP	Madison G. Wedderspoon	mwedderspoon@gibbsgiden.com
	Goe Forsythe & Hodges LLP	Marc C. Forsythe	mforsythe@goeforlaw.com
Counsel to Brinderson, LLC	Gordon & Rees LLP	Joseph E. Brenner	jbrenner@grsm.com
	Indiana Attorney General	Attn Bankruptcy Department	info@atg.in.gov
	Internal Revenue Service	Attn Susanne Larson	SBSE.Insolvency.Balt@irs.gov
Counsel to Schmueser &			
Associates, LLC and Southern			
Industrial Constructors, Inc.	Jack Shrum P.A.	"J" Jackson Shrum	jshrum@jshrumlaw.com
Committee of Unsecured	Johnson Matthey Davy		
Creditors	Technologies Ltd.	Amy Donohue-Babiak	amy.donohue-babiak@jmusa.com
Counsel to PCL Administration		Peter P. Knight and Joshua M.	peter.knight@katten.com;
LLC	Katten Muchin Rosenman LLP	Altman	josh.altman@katten.com
Counsel to PCL Administration		Steven J. Reisman and	sreisman@katten.com;
LLC	Katten Muchin Rosenman LLP	Michael E. Comerford	michael.comerford@katten.com
Counsel to PCL Administration	Klehr Harrison Harvey		
LLC	Branzburg LLP	Domenic E. Pacitti	dpacitti@klehr.com
Counsel to PCL Administration	Klehr Harrison Harvey		
LLC	Branzburg LLP	Morton R. Branzburg	mbranzburg@klehr.com
			acaton@kramerlevin.com;
		Amy Caton, Alexander	awoolverton@kramerlevin.com;
Counsel to UMB Bank, N.A., as	Kramer Levin Naftalis & Frankel		dbuckley@kramerlevin.com;
	LLP	and Benjamin S. Sieck	bsieck@kramerlevin.com
Counsel to the Debtors' and		Adam J. Goldberg, Brian S.	adam.goldberg@lw.com;
Debtor in Possession Financing		Rosen and Meghana	brian.rosen@lw.com;
	Latham & Watkins LLP	Vunnamadala	meghana.vunnamadala@lw.com
Counsel to the Debtors' and			- X
Debtor in Possession Financing			
	Latham & Watkins LLP	Daniel E. Rees	daniel.rees@lw.com
Top 30 Creditor / Committee of		Adrian Deneys and Jeffrey	Adrian.Deneys@linde.com;
	Linde Inc.	Weiss	Jeffrey.weiss@linde.com
		Jeffrey R. Waxman. Eric J.	jwaxman@morrisjames.com:
		Jeffrey R. Waxman, Eric J. Monzo and Christopher M.	jwaxman@morrisjames.com; emonzo@morrisjames.com;
Unsecured Creditors Counsel to the Official Committee		Monzo and Christopher M.	emonzo@morrisjames.com;
Unsecured Creditors Counsel to the Official Committee of Unsecured Creditors	Morris James LLP	Monzo and Christopher M. Donnelly	emonzo@morrisjames.com; cdonnelly@morrisjames.com
Unsecured Creditors Counsel to the Official Committee of Unsecured Creditors State Attorney General		Monzo and Christopher M.	emonzo@morrisjames.com;

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Description	CreditorName	CreditorNoticeName	Email
Counsel to Abeinsa Abener	Pashman Stein Walder	Henry J. Jaffe and Alexis R.	hjaffe@pashmanstein.com;
Teyma General Partnership	Hayden, P.C.	Gambale	agambale@pashmanstein.com
Counsel to USPP the Signature	-		
Center, LLC, Successor-in-			
Interest to Principal Life	Randick O'Dea Tooliatos	Phillip G. Vermont, Esq. and	pvermont@randicklaw.com;
Insurance Company	Vermont & Sargent, LLP	Dominique M. Jacques, Esq.	djacques@randicklaw.com
		Michael J. Merchan, Amanda	merchant@rlf.com;
		R. Steele and Emily R.	steele@rlf.com;
Counsel to Switch, Ltd.	Richards, Layton & Finger, P.A.	Mathews	mathews@rlf.com
Counsel to Johnson Matthey			
Davy Technologies Ltd.	Saul Ewing LLP	Lucian B. Murley	luke.murley@saul.com
	Securities & Exchange		bankruptcynoticeschr@sec.gov;
SEC Regional Office	Commission	NY Regional Office	nyrobankruptcy@sec.gov
	Securities & Exchange		
SEC Regional Office	Commission	PA Regional Office	philadelphia@sec.gov
	Securities & Exchange		SECBankruptcy-OGC-ADO@SEC.GOV;
SEC Headquarters	Commission	Secretary of the Treasury	secbankruptcy@sec.gov
		Andrew Sherman, Boris	ASHERMAN@sillscummis.com;
Counsel to Specialty Welding &		Mankovetskiy and Gregory	BMankovetskiy@sillscummis.com;
Turnarounds, LLC	Sills Cummis & Gross P.C.	Kopacz	gkopacz@sillscummis.com
Counsel to Abeinsa Abener		Bob L. Olson and Alex L.	bolson@swlaw.com;
Teyma General Partnership	Snell & Wilmer L.L.P.	Fugazzi, P.C.	afugazzi@swlaw.com
	South Carolina Attorney		
State Attorney General	General	Attn Bankruptcy Department	bankruptcy@scag.gov
Counsel to Waste Management			
of Nevada, Inc.	Stinson LLP	Jeffrey M. Schlerf	jeffrey.schlerf@stinson.com
Counsel to Waste Management		Zachary H. Hemenway and	zachary.hemenway@stinson.com;
of Nevada, Inc.	Stinson LLP	Miranda S. Swift	miranda.swift@stinson.com
UMB Bank, N.A.	UMB Bank, N.A.	Michael Slade	michael.slade@umb.com
US Attorney for District of	US Attorney for District of		
Delaware	Delaware	US Attorney for Delaware	usade.ecfbankruptcy@usdoj.gov
Top 30 Creditor / Committee of	Washington Mills Electro	Kathy Dundas and Nancy	kdundas@washingtonmills.com;
Unsecured Creditors	Minerals Corporation	Gates	ngates@washingtonmills.com
Counsel to Wells Fargo Bank,	Womble Bond Dickinson (US)	Matthew P. Ward and Lisa	matthew.ward@wbd-us.com;
National Association	LLP	Bittle Tancredi	lisa.tancredi@wbd-us.com
Counsel to UMB Bank, N.A., as	Young Conaway Stargatt &		
Trustee and Collateral Agent	Taylor, LLP	Andrew Magaziner	amagaziner@ycst.com

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Exhibit B

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Core/2002 Service List

Served via First Class Mail

Description	CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip
Top 30 Creditor / Committee of								
Unsecured Creditors	Apex Grading & Paving, Inc.	Ryan Berindean	PO Box 19045			Reno	NV	89511
Top 30 Creditor / Committee of		AR Muthiah and Michael J.						
Unsecured Creditors	Aquatech International, LLC	Mancosh	One Four Coins Drive			Canonsburg	PA	15317
State Attorney General	California Attorney General	Attn Bankruptcy Department	1300 I St., Ste. 1740			Sacramento	CA	95814-2919
Counsel to ThermoChem Recovery								
International, Inc.	Cole Schotz P.C.	Irving E. Walker	1201 Wills Street, Suite 320			Baltimore	MD	21231
· · · · · · · · · · · · · · · · · · ·					820 N			
Delaware State AG and DOJ	Delaware Dept of Justice	Attorney General	Attn Bankruptcy Department	Carvel State Building	French St	Wilmington	DE	19801
DE Secretary of State	Delaware Secretary of State	Division of Corporations	Franchise Tax	PO Box 898		Dover	DE	19903
	,	·	820 Silver Lake Blvd., Suite					
DE State Treasury	Delaware State Treasury		100			Dover	DE	19904
Counsel to the Official Committee of	, , , , , , , , , , , , , , , , , , ,	Todd C. Meyers, Jennifer B.	The Grace Building, 40th	1114 Avenue of the				
Unsecured Creditors	Eversheds Sutherland (US) LLP	Kimble and Sameer M. Alifaraq		Americas		New York	NY	10036
Counsel to Distribution International					1		1	
Southwest, Inc and Specialty	Gibbs, Giden, Locher, Turner,	Daniel M. Hansen and Madison	7251 W. Lake Mead Blvd.					
Distribution Group, LLC	Senet & Wittbrodt, LLP	G. Wedderspoon	Suite 450			Las Vegas	NV	89128
<u>Distinguisti Creap; 220</u>				302 West		Luo roguo		00.20
State Attorney General	Indiana Attorney General	Attn Bankruptcy Department	Indiana Govt Center South	Washington St 5th Fl		Indianapolis	IN	46204
IRS	Internal Revenue Service	Attn Susanne Larson	31 Hopkins Plz Rm 1150	Tracini giori et carri		Baltimore	MD	21201
		Centralized Insolvency				Durantero		
IRS	Internal Revenue Service	Operation	PO Box 7346			Philadelphia	PA	19101-7346
	Johnson Matthey Davy		435 Devon Park Drive, Suite			i maaoipina		
Committee of Unsecured Creditors	Technologies Ltd.	Amy Donohue-Babiak	600			Wayne	PA	19087-1998
		Peter P. Knight and Joshua M.				mayno		10001 1000
Counsel to PCL Administration LLC	Katten Muchin Rosenman LLP	Altman	525 W. Monroe Street			Chicago	IL	60661-3693
		Steven J. Reisman and Michael				ormougo		00001 0000
Counsel to PCL Administration LLC	Katten Muchin Rosenman LLP	E. Comerford	50 Rockefeller Plaza			New York	NY	10020-1605
		Amy Caton, Alexander				New York		10020 1000
Counsel to UMB Bank, N.A., as	Kramer Levin Naftalis & Frankel	Woolverton, Douglas Buckley						
Trustee and Collateral Agent	LLP	and Benjamin S. Sieck	1177 Avenue of the Americas			New York	NY	10036
Counsel to the Debtors' and Debtor		Adam J. Goldberg, Brian S.	THT Avenue of the Americas			NOW TORK		10030
in Possession Financing Lender -		Rosen and Meghana						
Switch Ltd.	Latham & Watkins LLP	Vunnamadala	1271 Avenue of the Americas			New York	NY	10020
Counsel to the Debtors' and Debtor		Vullianadala	121 TAVENUE OF the Americas			NOW TOIK		10020
in Possession Financing Lender -			650 Town Center Drive, Floor					
Switch Ltd.	Latham & Watkins LLP	Daniel E. Rees	20			Costa Mesa	CA	92626
Top 30 Creditor / Committee of		Adrian Deneys and Jeffrey					UA I	52020
Unsecured Creditors	Linde Inc.	Weiss	10 Riverview Dr.			Danbury	ст	06810
State Attorney General	Nevada Attorney General	Attn Bankruptcy Department	Old Supreme Ct. Bldg.	100 N. Carson St		Carson City	NV	89701
	Office of the United States Trustee		Cia Supreme Ot. Didg.	844 King Street,		Sarson Oity		00101
US Trustee for District of DE	Delaware	U. S. Department of Justice	Rosa Sierra-Fox	Suite 2207	Lockbox 35	Wilmington	DE	19801
	Securities & Exchange			100 Pearl St., Suite	LOCKDOX 30	winnington	DE	19001
SEC Regional Office	Commission	NV Regional Office	Pagional Director	20-100 Pean St., Suite		New York	NY	10004-2616
SEC Regional Office		NY Regional Office	Regional Director	20-100	1617 JFK	INEW TOIK	INT	10004-2010
	Securities & Exchange				Boulevard			
SEC Bagianal Office	-	PA Bagianal Office	Pagianal Director	One Penn Center		Dhiladalahia	ПА	19103
SEC Regional Office	Commission	PA Regional Office	Regional Director	One Fenn Center	Ste 520	Philadelphia	PA	19103

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Core/2002 Service List

Served via First Class Mail

Description	CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip
	Securities & Exchange							
SEC Headquarters	Commission	Secretary of the Treasury	100 F St NE			Washington	DC	20549
		Andrew Sherman, Boris						
Counsel to Specialty Welding &		Mankovetskiy and Gregory						
Turnarounds, LLC	Sills Cummis & Gross P.C.	Kopacz	One Riverfront Plaza			Newark	NJ	07102
Counsel to Abeinsa Abener Teyma		Bob L. Olson and Alex L.						
General Partnership	Snell & Wilmer L.L.P.	Fugazzi, P.C.	1700 S. Pavilion Center Drive			Las Vegas	NV	89135
State Attorney General	South Carolina Attorney General	Attn Bankruptcy Department	P.O. Box 11549			Columbia	SC	29211
Counsel to Waste Management of		Zachary H. Hemenway and						
Nevada, Inc.	Stinson LLP	Miranda S. Swift	1201 Walnut, Suite 2900			Kansas City	MO	64106
			120 South Sixth Street, Ste					
UMB Bank, N.A.	UMB Bank, N.A.	Michael Slade	1400			Minneapolis	MN	55402
	US Attorney for District of							
US Attorney for District of Delaware	Delaware	US Attorney for Delaware	1313 N Market Street	Hercules Building		Wilmington	DE	19801
			950 Pennsylvania Avenue,					
US Department of Justice	US Department of Justice		NW			Washington	DC	20530
Top 30 Creditor / Committee of	Washington Mills Electro Minerals	Kathy Dundas and Nancy						
Unsecured Creditors	Corporation	Gates	1801 Buffalo Avenue			Niagara Falls	NY	14302
Counsel to UMB Bank, N.A., as	Young Conaway Stargatt & Taylor,			1000 North King		-		
Trustee and Collateral Agent	LLP	Andrew Magaziner	Rodney Square	Street		Wilmington	DE	19801

Exhibit C

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Affected Parties Service List

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CreditorName	CreditorNoticeName	Email		
Abeinsa Abener Teyma General Partnership	Snell & Wilmer	Jeffrey.bland@abengoa.com		
Cole Schotz P.C.	ThermoChem Recovery International, Inc.	dbass@coleschotz.com		
THERMOCHEM RECOVERY				
INTERNATIONAL, INC. (TRI)	TOM HESELTINE	theseltine@tri-inc.net		

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Exhibit D

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Abeinsa Abener Teyma General		Marcus Taverner, President						United
Partnership	ICC International Court of Arbitration	Arbitral Tribunal	Keating Chambers	15 Essex Street	London		WC2R 3AA	Kingdom
Abeinsa Abener Teyma GP		87 Grasso Plz	315		Affton	MO	63123-3107	
	ThermoChem Recovery							
Cole Schotz P.C.	International, Inc.	David M. Bass	Court Plaza North	25 Main Street	Hackensack	NJ	07601	
ThermoChem Recovery International, Inc.	Daniel A. Burciaga	3700 Koppers Street	Suite 530		Baltimore	MD	21227	
THERMOCHEM RECOVERY	-	3700 KOPPERS STREET,						
INTERNATIONAL, INC. (TRI)	TOM HESELTINE	SUITE 530			BALTIMORE	MD	21227	